

Community Development Districts

Contact Us:

Customer Service (352) 753-4508

Administration (352) 751-3939

Budget (352) 674-1920

Community Standards (352) 751-3912

Community Watch (352) 753-0550

Property Management (352) 753-4022

Finance Customer Service (352) 750-0000

Human Resources (352) 674-1905

Public Safety (352) 205-8280

Purchasing (352) 751-6700

Recreation Administration (352) 674-1800

Risk Management (352) 674-1828

Utility Operations (352) 751-3939

District Weekly Bulletin



Station 45 Buena Vista Blvd. at Brownwood

CDD Orientation

This valuable program is held each Thursday at 10:00 a.m. at the District office located at 984 Old Mill Run in Lake Sumter Landing. For additional information, please contact the District Customer Service Center at 352-753-4508.

CDD Orientation is currently cancelled.



District Administrative Offices

As the safety of residents, guests, staff and visitors in The Villages community continues to be of utmost importance to the District, all District Administrative Offices will continue to be open on an appointment only basis until further notice. Appointments can be made by emailing or contacting the appropriate District Department.

- Administration- 352-751-3939 or <u>CustomerService@districtgov.org</u>
- Bonds- 352-751-3900 or Bonds@districtgov.org
- Community Standards- 352-751-3912 or <u>DeedCompliance@districtgov.org</u>
- Customer Service- 352-753-4508 or <u>CustomerService@districtgov.org</u>
- Human Resources- 352-674-1905 or <u>HumanResources@districtgov.org</u>
- Recreation- 352-674-1800 or <u>RecreationDepartment@districtgov.org</u>
- Risk Management— 352-674-1828 or <u>RiskManagement@districtgov.org</u>
- Utilities- 352-750-0000 or <u>Utilities@districtgov.org</u>

If you do not know which department to contact, please call the District Customer Service Center at 352-753-4508.

Masks are required for all appointments at all District Administrative offices, due to the nature of the transactions being less than 6 feet apart.

There is a drop box available in the breezeway outside of the District office located at 984 Old Mill Run. If you need to drop off correspondence, please utilize the locked drop box.

Information Provided By the Attorney General

Page 1 of 2

Attorney General Ashley Moody News Release

October 1, 2020 Contact: Kylie Mason Phone: (850) 245-0150

VIDEO: Attorney General Moody and FACS Announce New Statewide Number to Report Crime Tips—**TIPS



TALLAHASSEE, Fla.—Attorney General Ashley Moody today joined the Florida Association of Crime Stoppers to announce a new statewide number for the anonymous citizen reporting process. Starting today, anyone can report tips about a crime from anywhere in the state anonymously by dialing **TIPS (8477). Currently, each of Florida's 27 regional Crime Stoppers uses separate, local phone numbers. Now, with this change, dialing **TIPS from any cellphone will automatically route the caller to the Crime Stoppers office in the region where the call is generated. This is the first statewide cellular Crime Stoppers tip number of its kind in the nation.

Attorney General Ashley Moody said, "As Florida's Attorney General, I am always looking for ways to improve how the public can work with law enforcement to fight crime and protect our communities. Crime Stoppers is a shining example of how we can work together toward this vital goal. Crime Stoppers is a proven program with a decades-long track record of helping law enforcement catch dangerous criminals and protect vulnerable communities.

"The statewide program, **TIPS, allows citizens to anonymously report crime and collect rewards for tips that lead to an arrest. With these advances to these already successful programs, we hope even more citizens will help solve cases, stop crime and build a Stronger, Safer Florida."

Information Provided By the Attorney General

Page 2 of 2

President of the Florida Association of Crime Stoppers and Executive Director of Manatee County Crime Stoppers Frank Brunner said, "The network of 27 Crime Stoppers chapters serving Florida is excited about implementing this new technology. This system is one more tool in our toolbox which will make it easier for the public to anonymously share their critical information and assist law enforcement with making our state a safer place."

When a user calls **TIPS, in addition to routing the caller to the local Crime Stoppers line, a smartphone application link will be sent to the phone which enables an individual to download the Crime Stopper app, P3 Tips. This free app is another avenue for individuals to report tips subject to rewards. Similar to any phone call made to Crime Stoppers, any tip sent through the app is reported anonymously.

Attorney General Moody and representatives of FACS today announced the new statewide cellular crime tip number during a news conference at the Florida Attorney General's Office in Tampa. The Florida Attorney General provides funding to FACS to help facilitate the administration of the nonprofit program and reward tipsters for reports that lead to arrests.

FACS was established in 1977 as an anonymous citizens crime reporting system. Over the past four decades, the program has proved to be a vital asset in assisting law enforcement with catching dangerous criminals and protecting communities. In the past 12 months alone, FACS has recorded the following stats:

- More than 59,000 citizen tips reported to members of FACS;
- Tips led to more than 2,700 arrests; and
- FACS paid more than \$987,000 for anonymous tips leading to arrests.

To report tips anonymously about unsolved crimes, citizens can now simply dial **TIPS.

For emergencies, dial 911.



Gate Information for Election Dates

Community Watch will alter gate operations for the visitors' lanes in an effort to accommodate the General Election on November 3, 2020. We will be removing gate arms and deploying a barricade and stop sign at each entry gate listed below to assist with access to polling stations located at various recreation centers throughout The Villages. Drivers should use caution when entering all gates as there maybe golf cart, bicycle, pedestrian or other forms of traffic on multi modal paths beyond the gates.

- Pine Hills Gate, Moyer Rec Ctr., Lake County, 3000 Moyer Loop
- Wales Gate, Paradise Rec Ctr., Lake County, 1403 Paradise Dr.
- Liberty Park Gate, Allamanda Rec Ctr, Sumter County, 1515 St. Charles Place
- Virginia Trace West/East Gates, Canal Street Rec Ctr., Sumter County, 1513 Canal St.
- Mallory Gate, Coconut Cove Rec Ctr., Sumter County, 1398 Stillwater Trail
- Belvedere Gate, Pimlico Rec Ctr., Sumter County, 530 Belvedere Blvd.
- St. James Gate, Sterling Heights Rec Ctr., Sumter County, 2508 St. Charles Place
- Canal St. Gate, Truman Rec Ctr., Sumter County, 2705 Canal St.





Voting Precincts

2020 is a presidential election year and many of our recreation centers are voting precincts! Below is some information to help you.

Early Voting General Election

Lake County

• No locations for early voting in The Villages facilities

Marion County-October 19th - 31st from 8 am - 6 pm

• Mulberry Grove

Sumter County-October 20th - 31st from 9 am - 6 pm

- Allamanda
- · Laurel Manor
- Rohan
- Tierra Del Sol Early Voting Only

General Election: November 3rd

Lake County

- La Hacienda
- Moyer
- Paradise

Marion County

• Mulberry Grove

Sumter County

- Allamanda
- Canal Street
- Captiva
- Coconut Cove
- Colony Cottage
- Eisenhower
- El Santiago
- Fenney

- Laurel Manor
- Pimlico
- Rohan
- Saddlebrook
- Savannah
- SeaBreeze
- Sterling Heights
- Truman



Voting Precincts Continued

For questions as to what precinct/center you are assigned to, please refer to the Supervisor of Elections website for the county you reside in. Each have a precinct locator and other helpful information.

Voting Websites:

Lake County - <u>https://www.lakevotes.com/</u>

Marion County - <u>https://www.votemarion.com/</u>

Sumter County - <u>https://www.sumterelections.org/</u>

Information Provided By...

The Villages®
Community Development Districts

Maintenance Closures

Executive Golf

In our efforts to keep the Executive Golf

Courses in optimal condition, we schedule routine closures so that the courses can rest, rehabilitate and allow the maintenance teams time to complete vital agronomic practices. The following courses will close for two week increments to aid in this process.

- Churchill Greens Executive Golf Course will close October 16th October 30th
- Belmont Executive Golf Course will close October $31^{\rm st}$ November $15^{\rm th}$

Amberwood and Oakleigh Practice Green

The Practice Green at the Amberwood and Oakleigh Executive Golf Courses is closed until further notice for the renovation and construction of a brand new green. We thank you for your patience during this time.

De La Vista Executive Golf Course

The De La Vista Executive Golf Course is closed until further notice for fairway renovation. We thank you for your patience during this time.

Saddlebrook Executive Golf Course

The Saddlebrook Executive Golf Course will be closed on Friday, October 23, 2020. We thank you for your patience.

Information Provided By The Villages Golf and Tennis



OCTOBER 12th

We are resuming the following operations:

- Cash will be accepted at all locations, including Executive Golf Courses
- We request two golf cars per group
- Rakes replaced in bunkers
- PVC inserts are removed from holes
- Flagsticks may be removed during putting
- Men's & Ladies Day will resume on October 20 & 21
- Please continue to bring your own water (water fountains and on course water jugs will return later this month)

Golf Cars on the Course – Pair up...

- When playing with someone from the same household
- When playing with someone you know
- If you are comfortable with a fellow golfer

We ask for your assistance with minimizing golf car traffic on the course by:

- avoiding high traffic areas
- remaining off slopes and areas around greens
- keeping golf cars on paths as much as possible

For any questions or more information, please email The Villages* Golf & Tennis Department at GolfInfo@TheVillages.com





Community Development Districts

HOLIDAY DECORATION POLICY

The Gate Houses and Village/Villa entry sign walls are permitted to be decorated by resident groups. THANK YOU to all residents and groups who contribute to the festivity and celebration of approved holidays and seasons. In keeping with our core value of Stewardship, a Holiday Decoration Policy was created and approved to ensure the protection of District infrastructure, as well as promote the safety of residents installing the approved decorations. Prior to installation, residents must submit a design to District Property Management at 1071 Canal Street, The Villages and sign the following Activity Release of Liability. All individuals installing decorations must sign the release prior to installation.

ACTIVITY RELEASE OF LIABILITY

I acknowledge and agree that by allowing the resident holiday decorating activities set forth above, the Village Center Community Development District, Sumter Landing Community Development District, Brownwood Community Development District, the numbered Village Community Development Districts, and North Sumter County Utility Development District (collectively, the "Released Parties") do not assume any responsibility or liability for bodily injury, property damage or other loss or injury to me, my property or third parties in connection with such activities.

In consideration of being able to participate in the described activities, I, for myself and for my executors, administrators, personal representatives, assigns, heirs, and next of kin hereby agree to:

- Release, hold harmless, covenant not to sue, and forever discharge the Released Parties and all their
 officers, employees, directors, members, executives, agents, affiliates, representatives, successors and
 assigns from any claims and demands arising out of, or in connection with the activities set forth above,
 including but not limited to any injury, damage or loss caused or contributed to, in whole or in part, by a
 negligent act or omission of the Released Parties.
- 2. Indemnify the Released Parties from and against any loss, liability, damage or cost caused by or in connection with the holiday decoration or installation thereof, whether caused by negligence, action or inaction of the Released Parties or other individual or entity.
- 3. Agree the foregoing release and waiver is intended to be as broad and inclusive as permitted by Florida law, and that if any portion is held invalid for any reason, the balance should continue in full legal force and effect.

(Signature)	(Signature)	
(Print Name)	(Print Name)	
(Date)	(Date)	





HOLIDAY DECORATION POLICY

TITLE: District Holiday Decoration Policy - Gate House & Villa/Village Entry Sign Wall

DATE ISSUE: September 29th, 2020 **REVISION:** To Original

OVERVIEW:

The District will permit the Gate Houses and Village/Villa entry sign walls to be decorated by resident groups. This excludes postal stations. Prior to installation, residents must submit a design to District Property Management at 1071 Canal Street, The Villages. Subsequent to a holiday specific design approval, decorations can be displayed for future holidays without submitting plans if it is in accordance with a previously approved plan.

POLICY:

Approved decorations can be displayed on the following observed holidays:

- Presidents' Day
- Memorial Day
- Independence Day
- Labor Day
- Patriot Day
- Veterans Day
- Winter Holiday decorations can be installed for a maximum of one (1) month, with them being installed no earlier than December 1st and removed no later than January 5th

With the exception of the winter holiday, approved decorations can be installed five (5) days before the holiday and must be removed within five (5) days after the holiday

The District reserves the right to remove, alter, or relocate decorations for public safety or the protection of District property. The District is not responsible for lost, stolen or damaged decorations.



Approved Decorations Include:

- Garland
- Wreaths
- American & Military Flags
- Feather Banners not exceeding 6-feet in height

Decorating Guidelines:

- No nails, screws, tape or any other material that would break, peel or penetrate the surface, lights (electric or battery), statues or colored ribbon other than red are permitted.
- Only wire, rope or cord can be used to display holiday decorations from entry walls.
- All feather banners must be placed a minimum of 10-feet from the closest roadway or multi-modal path.

Specifications for Winter Holiday Decorations:

Village/Villa Entry Wall:

• Green garland, green wreaths (maximum 3' in width, not to obscure sign wall lettering) and red bows are acceptable decorations.

Gate House:

• One green wreath with a red bow (maximum 3' in width) may be placed on the entrance and exit side of the Gate House.



Did you know!

Thanks to the contributions of the Freshwater Fishing Club, the Recreation Department has a Rod Loaner Program which is available at La Hacienda, Lake Miona, Rohan, Fenny and Everglades Regional Recreation Complexes. It is a "freerental" system where, upon request, rods and reels can be checked-out with a Villages ID or Guest ID card. You may contact the La Hacienda, 753-1716; Lake Miona, 430-2950; Rohan, 674-8400; Fenney, 674-8460; Everglades, 674-8483 for more information.

At Your Service

If you haven't noticed the Recreation & Parks team has expanded Room Reservations and Club Formation services to three additional locations. You can now request room reservations and club formation applications at either LaHacienda, SeaBreeze or Fenney Regional Recreation Complexes, in addition to the Administrative Offices at Lake Sumter Landing.



Recreation Services Available
At All Regional Recreation Complexes

- · Register For Activities
- Purchase Executive Trail Fees
- Guest ID Services
- · Register For The Enrichment Academy



Now Available At La Hacienda, Fenney & SeaBreeze Regional Recreation Complexes and The District Office at Lake Sumter Landing

Recreation Services PLUS Request Applications to:

- + Reserve A Room For Your Special Event
- + Form A New Resident Lifestyle Club

DISTRICTGOV.ORG • 352-674-1800 • RECREATIONDEPARTMENT@DISTRICTGOV.ORG



Lake Sumter Line Scenic Cruise

Bring your friends and family and cruise beautiful Lake Sumter on the Lake Sumter Line. Cameras and binocular are encouraged! Learn about the legendary tales of how Lake Sumter came to be on your 25-minute tour. Find us at the boat dock behind RJ Gators!



What's New

In addition to the current numerous ways you can get your recreation information the Recreations & Parks Department has installed digital billboards in the lobbies of all the regional recreation complexes. These will be up and running soon and will provide a visual of all the happenings in that particular center for that particular day – keep watching for the daily schedules to appear.







The following facilities will be temporarily closed or have scheduled maintenance:

⇒ Rio Grande Family Pool

The Rio Grande Family Pool will be closed for maintenance October 21st through October 25th.

⇒ Rio Grande Lawn Bowling and Croquet Court

The Rio Grande Lawn Bowling and Croquet Court will be closed for maintenance until further notice.

⇒ Chula Vista Recreation Center Indoor Facilities, Outdoor Facilities and Adult Pool

The Chula Vista Recreation Center Indoor Facilities, Outdoor Facilities and Adult Pool will be closed for maintenance on October 24th.

⇒ Savannah Regional Recreation Complex Indoor Facilities, Outdoor Facilities and Sports Pool

The Savannah Regional Recreation Center Indoor Facilities, Outdoor Facilities and Sports Pool will be closed for cleaning on October 25th.

⇒ Chatham Recreation Center Kitchen

The Chatham Recreation Center Kitchen will be closed for maintenance October 21st through October 23rd.

⇒ Saddlebrook Recreation Center Indoor Facilities, Outdoor Facilities, Adult Pool and Softball Complex

The Saddlebrook Recreation Center Indoor Facilities, Outdoor Facilities, Adult Pool and Softball Complex will be closed October 22nd and October 23rd.

⇒ Churchill Street Recreation Center - Triple Crown Card Room

The Churchill Street Recreation Center - Triple Crown Card Room will be closed for maintenance October 19th through October 25th.

⇒ Lake Shore Cottages Pool

The Lake Shore Cottages Pool will be closed for maintenance November 1st through November 15th.

⇒ Colony Cottage Regional Recreation Complex

The Colony Cottage Regional Recreation Complex will be closed for cleaning on October 24th.

⇒ Manatee Recreation Center

The Manatee Recreation Center will be closed for cleaning on October 25th.

⇒ Rohan Regional Recreation Center Sports Pool

The Rohan Regional Recreation Center Sports Pool will be closed for maintenance on October 26th.

Frequently Asked Questions and Answers





The wall behind my house is covered with mold. How do I get it cleaned?

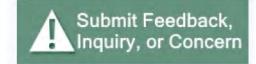
Your Declaration of Restrictions stipulate who is responsible for maintaining the wall or fence on your property. You can download them from www.DistrictGov.org. If you are still unclear please call District Property Management at 352-753-4022 for assistance.

What can I do if I notice the plants and flowers are dying at my gate entrance?

Each year District contractors replace millions of seasonal and ornamental plants throughout The Villages. Because of these quantities, all material is contract grown or acquired by reputable growers to ensure a consistent product. At times, some plants may decline prematurely. This can be caused by wet or dry conditions, temperature change or simply outliving its intended lifespan. We are continuously monitoring all Districts, planning and scheduling these improvements. If you see an area in need of attention, please contact District Property Management at 352-753-4022.



Frequently Asked Questions and Answers





When should I call 911 and what happens when I call 911 in The Villages?

When should I call 911?

When you have a medical, fire, or police emergency.

Who answers my 911 call?

In Florida, all 911 Public Safety Answering Points (PSAP's) must be affiliated with county law enforcement dispatch centers.

But I don't need the police. What if my emergency is medical?

The county law enforcement office call taker will ask if your call is for FIRE, POLICE, or MEDICAL. The call-taker will also ask for the location of the emergency. Frequently, the call-taker will ask for the county. For the purposes of 911, it's not The Villages, it's Sumter, Lake or Marion County

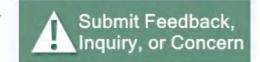
Doesn't the 911 operator know my address when I call? Why does he/she have to ask?

If you call 911 from your hard-wired (house) phone, the location of that telephone appears on the call-taker's computer screen.

If you call from your cell phone, that information may not be available. The call-taker will always ask for the location of the emergency either to confirm what he/she already sees on the screen or to learn the location from the cell phone caller. As a result, if you're calling from a cell phone, you need to know where you are! Do not hang up when calling from a cell phone. It may take an extra few seconds for the call to hit the cell phone tower.

Never hang up on 911. Even if you dialed in error stay on the line to let the call taker know that.

Frequently Asked Questions and Answers





What if I have my telephone service through my computer?

Originally there were a number of problems with Internet 911 calls. Those "problems" have been resolved, but the call-taker may not have all of the same information that is provided by the normal hard-wired (house) phone. Be prepared to answer questions!

What is EMD?

EMD is Emergency Medical Dispatching. If you are dealing with a medical emergency, the call-taker may give you information on how to help the patient: how to stop bleeding, how to deal with a patient who is unconscious, how to perform CPR. EMD helps you to help the patient.

There are several things that will make your 911 call less distressing, frantic, or frustrating:

Can the emergency responders see the house numbers for your home? Are the outside lights on? Can you give the call-taker any information that will make it easier for emergency personnel to find you?

Yes, you have an emergency but be patient! The call-taker and/or dispatcher can only perform his/her function if you remain calm and can provide the necessary information. There will be lots of questions. Sometimes the same questions get asked several times. The call-taker is merely trying to get needed information and ensure that the information is accurate.

When in doubt, call 911. If the situation upsets or scares you enough to "think" it's an emergency, it probably is. Call 911. The call-taker can make the decision.

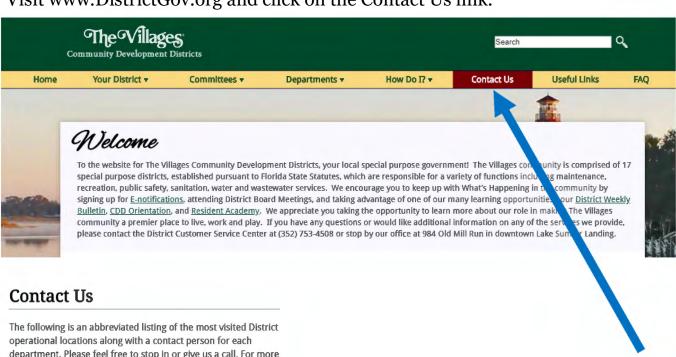
www.DistrictGov.org



Where can I find a list of District Departments and contact information?

With a lot of services being available via phone and email, you can locate a list of all District Departments with their contact information.

Visit www.DistrictGov.org and click on the Contact Us link.



department. Please feel free to stop in or give us a call. For more information on any of the District Departments, please visit the Department's home page.

District Administration

352-751-3939 • Fax: 352-753-6430

Email Administration

Richard J. Baier: Richard.Baier@districtgov.org

352-674-1920 • Fax: 352-674-1921

Barbara Kays: Barbara.Kays@districtgov.org

Community Standards

352-751-3912 • Fax: 352-751-6707

Candice Dennis: Candice.Dennis@districtgov.org

Community Watch

Phone: 352-753-0550 • Fax: 352-753-9400

Email Community Watch

Nehemiah Wolfe: Nehemiah.Wolfe@districtgov.org

Customer Service Center

Phone: 352-753-4508 • Fax: 352-751-3936

Email Customer Service

Carrie Duckett: Carrie.Duckett@districtgov.org

Executive Golf Maintenance

Phone: 352-674-1885 • Fax: 352-674-1805 Mitch Leininger: Mitch.Leininger@districtgov.org From this page you will find a list of contact information.

What's Happening In Your District...



Amenity Authority Committee Landowner Election Information District 3 Representative

A Landowner Election will be held on Tuesday, November 3, 2020 (Election Day) to select a District 3 Representative for the Amenity Authority Committee (AAC) at the Savannah Regional Recreation Center in the Ashley Wilkes Room. - This is a separate location than where you will cast your vote for the General Election. You may cast your vote in the Landowner Election from 7 a.m. until 7 p.m.

If you are not able to vote in person on November 3, 2020, you can obtain an Application for an Absentee Ballot from the www.DistrictGov.org website or by contacting Jennifer McQueary, District Clerk, at (352) 751-3939 beginning on October 1, 2020.

**Please note: A Landowner Election provides for one vote per parcel of property only. **

The candidates who submitted an Official Statement of Eligibility are (in alphabetical order):

Terry Biddle Donna Kempa James Klynman



ATTENTION ARCHITECTURAL REVIEW COMMITTEE MEETING DATE CHANGE

Due to the Veterans Day Holiday on Wednesday, November 11, 2020, the District Offices will be closed. The Architectural Review Committee (ARC) has moved their meeting date to <u>Tuesday</u>, <u>November 10</u>, 2020, 8:00 a.m., District Office, 984 Old Mill Run, The Villages. Due to the meeting date change the deadline for ARC applications to be reviewed on November 10 will be <u>Monday</u>, <u>November 2</u>, 2020 by noon.

Information Provided By...



ARCHITECTURAL REVIEW COMMITTEE

Village Center Community Development District is seeking an **alternate** member to serve on the Architectural Review Committee.

The applicant must be a full time resident of the **Lady Lake / Lake County** portion of The Villages and have lived in The Villages for at least one year. Candidates are recommended to have education and/or experience in any of the following areas: architecture, ability to read site plans, residential/commercial construction, building management, deed restricted communities, landscaping, county code enforcement, etc; however, this is not required. The Committee meets weekly, on Wednesdays, for approximately 4 hours (8:00 a.m. until 12:00 p.m.).

The required attendance for the **alternate** member is to attend an Architectural Review Committee meeting each week for four (4) weeks and then monthly thereafter. If you are interested in becoming an **alternate** member on the Architectural Review Committee, the application is available on the following page. Please complete the application and return it to the Community Standards Department, 984 Old Mill Run, The Villages, Florida no later than 5:00 p.m. on November 23, 2020. For information about the position, contact the Community Standards Department at 352-751-3912.



ARCHITECTURAL REVIEW COMMITTEE <u>ALTERNATE</u> VOLUNTEER MEMBER FOR VILLAGE CENTER COMMUNITY DEVELOPMENT DISTRICT FOR THE LADY LAKE / LAKE COUNTY PORTION OF THE VILLAGES

APPLICATION FOR MEMBERSHIP

This application <u>must</u> be returned to the Community Standards Department, 984 Old Mill Run, The Villages, Florida no later than 5:00 p.m. on November 23, 2020.

I understand that being an alternate member of the Architectural Review Committee (ARC) is a volunteer position which requires attendance at the ARC meeting every week for the first 4 weeks and once every month thereafter. The applicant must be a full time resident of the Lady Lake / Lake County portion of The Villages and have lived there for at least one year. Committee members are recommended to have education and/or experience in any of the following areas: architecture, ability to read site plans, residential/commercial construction, building management, deed restricted communities, landscaping, county code enforcement, etc.

Please briefly describe your p	ast business or career paths.	
	on do you have that would benefit the ARC? (Please include special hitect, ability to read site plans, builder, condo/building managemen munities, etc.)	
3. Are you familiar with your de	ed restrictions and/or covenants? Y N	
Signature	Phone	
Print Name	Village of	
Address	Date	



ARCHITECTURAL REVIEW COMMITTEE

The Architectural Review Committee is seeking a **primary** and **alternate** volunteer committee member for Village Community Development District No. 4.

The **primary** applicant must be a full time resident of District No. 4 and have lived in The Villages for at least one year. Candidates are recommended to have education and/or experience in any of the following areas: architecture, ability to read site plans, residential/commercial construction, building management, deed restricted communities, landscaping, county code enforcement, etc; however, this is not required. The Committee meets weekly, on Wednesdays, for approximately 3 1/2 hours (8:00 a.m. until 11:30 a.m.).

The **alternate** applicant must be a full time resident of District No. 4 and have lived in The Villages for at least one year. Candidates are recommended to have education and/or experience in any of the following areas: architecture, ability to read site plans, residential/commercial construction, building management, deed restricted communities, landscaping, county code enforcement, etc; however, this is not required. This requires attendance at the ARC meeting every week for the first four (4) weeks and once every month thereafter. The Committee meets weekly, on Wednesdays, for approximately 3 1/2 hours (8:00 a.m. until 11:30 a.m.).

If you are interested in becoming a primary or alternate volunteer representative for District No. 4, applications can be found on the next couple of pages or at www.DistrictGov.org. Please complete the application and return it to the Community Standards Department, 984 Old Mill Run, The Villages, Florida, no later than 5:00 p.m. on Monday, October 26, 2020. For information about the position, contact the Community Standards Department at 352-751-3912.



COMMUNITY STANDARDS DEPARTMENT ARCHITECTURAL REVIEW COMMITTEE PRIMARY VOLUNTEER MEMBER FOR VILLAGE COMMUNITY DEVELOPMENT DISTRICT NO. 4

APPLICATION FOR MEMBERSHIP

This application <u>must</u> be returned to the Community Standards Department, 984 Old Mill Run, The Villages, Florida <u>no later than 5:00 p.m. on October 26, 2020.</u>

I understand that being a member of the Architectural Review Committee (ARC) is a volunteer position with a four year commitment where I will spend approximately two hours every week as a committee member. The applicant must be a full time resident of Village Community Development District No. 4 and have lived in The Villages for at least one year. Committee members are recommended to have education and/or experience in any of the following areas: architecture, ability to read site plans, residential/commercial construction, building management, deed restricted communities, landscaping, county code enforcement, etc.

Section 112.3145(7)(g), Florida Statutes requires that Architectural Review Committee members must complete and submit a Statement of Financial Interests (Form 1) at the time they are appointed to the Architectural Review Committee.

Please briefly describe your past b	ousiness or career paths.		
2. What special skills or education do special skills, experience or training s condo/building management, working	uch as architect, ability to read	d site pl	ans, builder,
3. Are you familiar with your deed res	strictions and/or covenants?	Y	N'
Signature	Phone		
Print Name	Village of		
Address	Date		

Village Community Development Districts 984 Old Mill Run, The Villages, Florida 32162 Business Phone: 352-751-3912 Business Fax: 352-751-6707



COMMUNITY STANDARDS DEPARTMENT ARCHITECTURAL REVIEW COMMITTEE ALTERNATE VOLUNTEER MEMBER FOR VILLAGE COMMUNITY DEVELOPMENT DISTRICT NO. 4

APPLICATION FOR MEMBERSHIP

This application <u>must</u> be returned to the Community Standards Department, 984 Old Mill Run, The Villages, Florida <u>no later than 5:00 p.m. on October 26, 2020.</u>

I understand that being an alternate member of the Architectural Review Committee (ARC) is a volunteer position which requires attendance at the ARC meeting every week for the first 4 weeks and once every month thereafter. The applicant must be a full time resident of Village Community Development District No. 4 and have lived in The Villages for at least one year. Committee members are recommended to have education and/or experience in any of the following areas: architecture, ability to read site plans, residential/commercial construction, building management, deed restricted communities, landscaping, county code enforcement, etc.

Section 112.3145(7)(g), Florida Statutes requires that Architectural Review Committee members must complete and submit a Statement of Financial Interests (Form 1) at the time they are appointed to the Architectural Review Committee.

special skills, experience or tra	ation do you have that would benefit the ARC? (Please inclu aining such as architect, ability to read site plans, builder, working with deed restricted communities, etc.)
3. Are you familiar with your o	deed restrictions and/or covenants? Y N`
Signature	Phone
Print Name	Village of

Business Phone: 352-751-3912 Business Fax: 352-751-6707

2019 FORM 1 STATEMENT OF FINANCIAL INTERESTS Please print or type your name, mailing address, agency name, and position below: FOR OFFICE USE ONLY: LAST NAME -- FIRST NAME -- MIDDLE NAME : MAILING ADDRESS : CITY: ZIP: COUNTY: NAME OF AGENCY: NAME OF OFFICE OR POSITION HELD OR SOUGHT: CHECK ONLY IF CANDIDATE OR ■ NEW EMPLOYEE OR APPOINTEE **** THIS SECTION MUST BE COMPLETED **** **DISCLOSURE PERIOD:** THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2019. MANNER OF CALCULATING REPORTABLE INTERESTS: FILERS HAVE THE OPTION OF USING REPORTING THRESHOLDS THAT ARE ABSOLUTE DOLLAR VALUES, WHICH REQUIRES FEWER CALCULATIONS, OR USING COMPARATIVE THRESHOLDS, WHICH ARE USUALLY BASED ON PERCENTAGE VALUES (see instructions for further details). CHECK THE ONE YOU ARE USING (must check one): COMPARATIVE (PERCENTAGE) THRESHOLDS **DOLLAR VALUE THRESHOLDS** OR PART A -- PRIMARY SOURCES OF INCOME [Major sources of income to the reporting person - See instructions] (If you have nothing to report, write "none" or "n/a") NAME OF SOURCE DESCRIPTION OF THE SOURCE'S SOURCE'S PRINCIPAL BUSINESS ACTIVITY OF INCOME **ADDRESS** PART B -- SECONDARY SOURCES OF INCOME [Major customers, clients, and other sources of income to businesses owned by the reporting person - See instructions] (If you have nothing to report, write "none" or "n/a") NAME OF NAME OF MAJOR SOURCES ADDRESS PRINCIPAL BUSINESS **BUSINESS ENTITY** OF BUSINESS' INCOME OF SOURCE ACTIVITY OF SOURCE PART C -- REAL PROPERTY [Land, buildings owned by the reporting person - See instructions] You are not limited to the space on the (If you have nothing to report, write "none" or "n/a") lines on this form. Attach additional sheets, if necessary. FILING INSTRUCTIONS for when and where to file this form are located at the bottom of page 2. INSTRUCTIONS on who must file this form and how to fill it out begin on page 3.

BUSINESS ENTITY TO WHICH THE PROPERTY RELATES		
ADDRESS OF CREDITOR		
s in certain types of businesses - See instructions] S ENTITY # 1 BUSINESS ENTITY # 2		
suant to section 112.3142, F.S. ETED THE REQUIRED TRAINING.		
A SEPARATE SHEET, PLEASE CHECK HERE		
CPA or ATTORNEY SIGNATURE ONLY If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement: I,		
instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct. CPA/Attorney Signature: Date Signed:		

If you were mailed the form by the Commission on Ethics or a County Supervisor of Elections for your annual disclosure filing, return the form to that location. To determine what category your position falls under, see page 3 of instructions.

Local officers/employees file with the Supervisor of Elections of the county in which they permanently reside. (If you do not permanently reside in Florida, file with the Supervisor of the county where your agency has its headquarters.) Form 1 filers who file with the Supervisor of Elections may file by mail or email. Contact your Supervisor of Elections for the mailing address or email address to use. Do not email your form to the Commission on Ethics, it will be returned.

State officers or specified state employees who file with the Commission on Ethics may file by mail or email. To file by mail, send the completed form to P.O. Drawer 15709, Tallahassee, FL 32317-5709; physical address: 325 John Knox Rd, Bldg E, Ste 200, Tallahassee, FL 32303. To file with the Commission by email, scan your completed form and any attachments as a pdf (do not use any other format), send it to CEForm1@leg.state.fl.us and retain a copy for your records. Do not file by both mail and email. Choose only one filling method. Form 6s will not be accepted via email.

Candidates file this form together with their filing papers.

MULTIPLE FILING UNNECESSARY: A candidate who files a Form 1 with a qualifying officer is not required to file with the Commission or Supervisor of Elections.

WHEN TO FILE: *Initially*, each local officer/employee, state officer, and specified state employee must file *within 30 days* of the date of his or her appointment or of the beginning of employment. Appointees who must be confirmed by the Senate must file prior to confirmation, even if that is less than 30 days from the date of their appointment.

Candidates must file at the same time they file their qualifying papers

Thereafter, file by July 1 following each calendar year in which they hold their positions.

Finally, file a final disclosure form (Form 1F) within 60 days of leaving office or employment. Filing a CE Form 1F (Final Statement of Financial Interests) does <u>not</u> relieve the filer of filing a CE Form 1 if the filer was in his or her position on December 31, 2019.

NOTICE

Annual Statements of Financial Interests are due July 1. If the annual form is not filed or postmarked by September 1, an automatic fine of \$25 for each day late will be imposed, up to a maximum penalty of \$1,500. Failure to file also can result in removal from public office or employment. [s. 112.3145, F.S.]

In addition, failure to make any required disclosure constitutes grounds for and may be punished by one or more of the following: disqualification from being on the ballot, impeachment, removal or suspension from office or employment, demotion, reduction in salary, reprimand, or a civil penalty not exceeding \$10,000. [s. 112.317, F.S.]

WHO MUST FILE FORM 1:

- Elected public officials not serving in a political subdivision of the state and any person appointed to fill a vacancy in such office, unless required to file full disclosure on Form 6.
- 2) Appointed members of each board, commission, authority, or council having statewide jurisdiction, excluding members of solely advisory bodies, but including judicial nominating commission members; Directors of Enterprise Florida, Scripps Florida Funding Corporation, and Career Source Florida; and members of the Council on the Social Status of Black Men and Boys; the Executive Director, Governors, and senior managers of Citizens Property Insurance Corporation; Governors and senior managers of Florida Workers' Compensation Joint Underwriting Association; board members of the Northeast Fla. Regional Transportation Commission; board members of Triumph Gulf Coast, Inc; board members of Florida Is For Veterans, Inc.; and members of the Technology Advisory Council within the Agency for State Technology.
- The Commissioner of Education, members of the State Board of Education, the Board of Governors, the local Boards of Trustees and Presidents of state universities, and the Florida Prepaid College Board.
- 4) Persons elected to office in any political subdivision (such as municipalities, counties, and special districts) and any person appointed to fill a vacancy in such office, unless required to file Form 6.
- 5) Appointed members of the following boards, councils, commissions, authorities, or other bodies of county, municipality, school district, independent special district, or other political subdivision: the governing body of the subdivision; community college or junior college district boards of trustees; boards having the power to enforce local code provisions; boards of adjustment; community redevelopment agencies; planning or zoning boards having the power to recommend, create, or modify land planning or zoning within a political subdivision, except for citizen advisory committees, technical coordinating committees, and similar groups who only have the power to make recommendations to planning or zoning boards, and except for representatives of a military installation acting on behalf of all military installations within that jurisdiction; pension or retirement boards empowered to invest pension or retirement funds or determine entitlement to or amount of pensions or other retirement benefits, and the Pinellas County Construction Licensing Roard
- 6) Any appointed member of a local government board who is required to file a statement of financial interests by the appointing authority or the enabling legislation, ordinance, or resolution creating the board.
- Persons holding any of these positions in local government: mayor, county or city manager; chief administrative employee or finance

- director of a county, municipality, or other political subdivision; county or municipal attorney; chief county or municipal building inspector; county or municipal water resources coordinator; county or municipal pollution control director; county or municipal environmental control director; county or municipal administrator with power to grant or deny a land development permit; chief of police; fire chief; municipal clerk; appointed district school superintendent; community college president; district medical examiner; purchasing agent (regardless of title) having the authority to make any purchase exceeding \$35,000 for the local governmental unit.
- 8) Officers and employees of entities serving as chief administrative officer of a political subdivision.
- 9) Members of governing boards of charter schools operated by a city or other public entity.
- 10) Employees in the office of the Governor or of a Cabinet member who are exempt from the Career Service System, excluding secretarial, clerical, and similar positions.
- 11) The following positions in each state department, commission, board, or council: Secretary, Assistant or Deputy Secretary, Executive Director, Assistant or Deputy Executive Director, and anyone having the power normally conferred upon such persons, regardless of title.
- 12) The following positions in each state department or division: Director, Assistant or Deputy Director, Bureau Chief, and any person having the power normally conferred upon such persons, regardless of title
- 13) Assistant State Attomeys, Assistant Public Defenders, criminal conflict and civil regional counsel, and assistant criminal conflict and civil regional counsel, Public Counsel, full-time state employees serving as counsel or assistant counsel to a state agency, administrative law judges, and hearing officers.
- 14) The Superintendent or Director of a state mental health institute established for training and research in the mental health field, or any major state institution or facility established for corrections, training, treatment, or rehabilitation.
- 15) State agency Business Managers, Finance and Accounting Directors, Personnel Officers, Grant Coordinators, and purchasing agents (regardless of title) with power to make a purchase exceeding \$35,000.
- 16) The following positions in legislative branch agencies: each employee (other than those employed in maintenance, clerical, secretarial, or similar positions and legislative assistants exempted by the presiding officer of their house); and each employee of the Commission on Ethics.

INSTRUCTIONS FOR COMPLETING FORM 1:

INTRODUCTORY INFORMATION (Top of Form): If your name, mailing address, public agency, and position are already printed on the form, you do not need to provide this information unless it should be changed. To change any of this information, write the correct information on the form, <u>and contact your agency's financial disclosure coordinator</u>. You can find your coordinator on the Commission on Ethics website: www.ethics.

NAME OF AGENCY: The name of the governmental unit which you serve or served, by which you are or were employed, or for which you are a candidate.

DISCLOSURE PERIOD: The "disclosure period" for your report is the calendar year ending December 31, 2019.

OFFICE OR POSITION HELD OR SOUGHT: The title of the office or position you hold, are seeking, or held during the disclosure period <u>even if you have since left that position</u>. If you are a candidate for office or are a new employee or appointee, check the appropriate box.

PUBLIC RECORD: The disclosure form and everything attached to it is a public record. <u>Your Social Security Number is not required and you should redact it from any documents you file.</u> If you are an active or former officer or employee listed in Section 119.071, F.S., whose home address is exempt from disclosure, the Commission will maintain that confidentiality <u>if you submit a written request</u>.

MANNER OF CALCULATING REPORTABLE INTEREST

Filers have the option of reporting based on <u>either</u> thresholds that are comparative (usually, based on percentage values) <u>or</u> thresholds that are based on absolute dollar values. The instructions on the following pages specifically describe the different thresholds. Check the box that reflects the choice you have made. <u>You must use the type of threshold you have chosen for each part of the form.</u> In other words, if you choose to report based on absolute dollar value thresholds, you cannot use a percentage threshold on any part of the form.

IF YOU HAVE CHOSEN DOLLAR VALUE THRESHOLDS THE FOLLOWING INSTRUCTIONS APPLY

PART A - PRIMARY SOURCES OF INCOME

[Required by s. 112.3145(3)(b)1, F.S.]

Part A is intended to require the disclosure of your principal sources of income during the disclosure period. You do not have to disclose any public salary or public position(s). The income of your spouse need not be disclosed, however, if there is joint income to you and your spouse from property you own jointly (such as interest or dividends from a bank account or stocks), you should disclose the source of that income if it exceeded the threshold.

Please list in this part of the form the name, address, and principal business activity of each source of your income which exceeded \$2,500 of gross income received by you in your own name or by any other person for your use or benefit.

"Gross income" means the same as it does for income tax purposes, even if the income is not actually taxable, such as interest on tax-free bonds. Examples include: compensation for services, income from business, gains from property dealings, interest, rents, dividends, pensions, IRA distributions, social security, distributive share of partnership gross income, and alimony, but not child support.

Examples

- If you were employed by a company that manufactures computers and received more than \$2,500, list the name of the company, its address, and its principal business activity (computer manufacturing).
- If you were a partner in a law firm and your distributive share of partnership gross income exceeded \$2,500, list the name of the firm, its address, and its principal business activity (practice of law).
- If you were the sole proprietor of a retail gift business and your gross income from the business exceeded \$2,500, list the name of the business, its address, and its principal business activity (retail gift sales).
- If you received income from investments in stocks and bonds, list <u>each individual company</u> from which you derived more than \$2,500. Do not aggregate all of your investment income.
- If more than \$2,500 of your gross income was gain from the sale of property (not just the selling price), list as a source of income the purchaser's name, address and principal business activity. If the purchaser's identity is unknown, such as where securities listed on an exchange are sold through a brokerage firm, the source of income should be listed as "sale of (name of company) stock," for example.
- If more than \$2,500 of your gross income was in the form of interest from one particular financial institution (aggregating interest from all CD's, accounts, etc., at that institution), list the name of the institution, its address, and its principal business activity.

PART B — SECONDARY SOURCES OF INCOME

[Required by s. 112.3145(3)(b)2, F.S.]

This part is intended to require the disclosure of major customers, clients, and other sources of income to businesses in which you own an interest. It is not for reporting income from second jobs. That kind of income should be reported in Part A "Primary Sources of Income," if it meets the reporting threshold. You will not have anything to report unless, during the disclosure period:

- (1) You owned (either directly or indirectly in the form of an equitable or beneficial interest) more than 5% of the total assets or capital stock of a business entity (a corporation, partnership, LLC, limited partnership, proprietorship, joint venture, trust, firm, etc., doing business in Florida); *and*,
- (2) You received more than \$5,000 of your gross income during the disclosure period from that business entity.

If your interests and gross income exceeded these thresholds, then for that business entity you must list every source of income to the business entity which exceeded 10% of the business entity's gross income (computed on the basis of the business entity's most recently completed fiscal year), the source's address, and the source's principal business activity.

Examples:

- You are the sole proprietor of a dry cleaning business, from which you received more than \$5,000. If only one customer, a uniform rental company, provided more than 10% of your dry cleaning business, you must list the name of the uniform rental company, its address, and its principal business activity (uniform rentals).
- You are a 20% partner in a partnership that owns a shopping mall and your partnership income exceeded the above thresholds. List each tenant of the mall that provided more than 10% of the partnership's gross income and the tenant's address and principal business activity.

PART C — REAL PROPERTY

[Required by s. 112.3145(3)(b)3, F.S.]

In this part, list the location or description of all real property in Florida in which you owned directly or indirectly at any time during the disclosure period in excess of 5% of the property's value. You are not required to list your residences. You should list any vacation homes if you derive income from them.

Indirect ownership includes situations where you are a beneficiary of a trust that owns the property, as well as situations where you own more than 5% of a partnership or corporation that owns the property. The value of the property may be determined by the most recently assessed value for tax purposes, in the absence of a more current appraisal.

The location or description of the property should be sufficient to enable anyone who looks at the form to identify the property. A street address should be used, if one exists.

PART D — INTANGIBLE PERSONAL PROPERTY

[Required by s. 112.3145(3)(b)3, F.S.]

Describe any intangible personal property that, at any time during the disclosure period, was worth more than \$10,000 and state the business entity to which the property related. Intangible personal property includes things such as cash on hand, stocks, bonds, certificates of deposit, vehicle leases, interests in businesses, beneficial interests in trusts, money owed you, Deferred Retirement Option Program (DROP) accounts, the Florida Prepaid College Plan, and bank accounts. Intangible personal property also includes investment products held in IRAs, brokerage accounts, and the Florida College Investment Plan. Note that the product contained in a brokerage account, IRA, or the Florida College Investment Plan is your asset—not the account or plan itself. Things like automobiles and houses you own, jewelry, and paintings are not intangible property. Intangibles relating to the same business entity may be aggregated; for example, CDs and savings accounts with the same bank. Property owned as tenants by the entirety or as joint tenants with right of survivorship should be valued at 100%. The value of a leased vehicle is the vehicle's present value minus the lease residual (a number found on the lease document).

PART E - LIABILITIES

[Required by s. 112.3145(3)(b)4, F.S.]

List the name and address of each creditor to whom you owed more than \$10,000 at any time during the disclosure period. The amount of the liability of a vehicle lease is the sum of any past-due payments and all unpaid prospective lease payments. You are not required to list the amount of any debt. You do not have to disclose credit card and retail installment accounts, taxes owed (unless reduced to a judgment), indebtedness on a life insurance policy owed to the company of issuance, or contingent liabilities. A "contingent liability" is one that will become an actual liability only when one or more future events occur or fail to occur, such as where you are liable only as a guarantor, surety, or endorser on a promissory note. If you are a "co-maker" and are jointly liable or jointly and severally liable, then it is not a contingent liability.

PART F - INTERESTS IN SPECIFIED BUSINESSES

[Required by s. 112.3145(6), F.S.]

The types of businesses covered in this disclosure include: state and federally chartered banks; state and federal savings and loan associations; cemetery companies; insurance companies; mortgage companies; credit unions; small loan companies; alcoholic beverage licensees; pari-mutuel wagering companies, utility companies, entities controlled by the Public Service Commission; and entities granted a franchise to operate by either a city or a county government.

Disclose in this part the fact that you owned during the disclosure period an interest in, or held any of certain positions with the types of businesses listed above. You must make this disclosure if you own or owned (either directly or indirectly in the form of an equitable or beneficial interest) at any time during the disclosure period more than 5% of the total assets or capital stock of one of the types of business entities listed above. You also must complete this part of the form for each of these types of businesses for which you are, or were at any time during the disclosure period, an officer, director, partner, proprietor, or agent (other than a resident agent solely for service of process).

If you have or held such a position or ownership interest in one of these types of businesses, list the name of the business, its address and principal business activity, and the position held with the business (if any). If you own(ed) more than a 5% interest in the business, indicate that fact and describe the nature of your interest.

PART G - TRAINING CERTIFICATION

[Required by s. 112.3142, F.S.]

If you are a Constitutional or elected municipal officer whose service began before March 31 of the year for which you are filing, you are required to complete four hours of ethics training which addresses Article II, Section 8 of the Florida Constitution, the Code of Ethics for Public Officers and Employees, and the public records and open meetings laws of the state. You are required to certify on this form that you have taken such training.

(End of Dollar Value Thresholds Instructions.)

IF YOU HAVE CHOSEN COMPARATIVE (PERCENTAGE) THRESHOLDS THE FOLLOWING INSTRUCTIONS APPLY

PART A - PRIMARY SOURCES OF INCOME

[Required by s. 112.3145(3)(a)1, F.S.]

Part A is intended to require the disclosure of your principal sources of income during the disclosure period. You do not have to disclose any public salary or public position(s), but income from these public sources should be included when calculating your gross income for the disclosure period. The income of your spouse need not be disclosed; however, if there is joint income to you and your spouse from property you own jointly (such as interest or dividends from a bank account or stocks), you should include all of that income when calculating your gross income and disclose the source of that income if it exceeded the threshold.

Please list in this part of the form the name, address, and principal business activity of each source of your income which exceeded 5% of the gross income received by you in your own name or by any other person for your benefit or use during the disclosure period.

"Gross income" means the same as it does for income tax purposes, even if the income is not actually taxable, such as interest on tax-free bonds. Examples include: compensation for services, income from business, gains from property dealings, interest, rents, dividends, pensions, IRA distributions, social security, distributive share of partnership gross income, and alimony, but not child support.

Examples

- If you were employed by a company that manufactures computers and received more than 5% of your gross income from the company, list the name of the company, its address, and its principal business activity (computer manufacturing).
- If you were a partner in a law firm and your distributive share
 of partnership gross income exceeded 5% of your gross income,
 then list the name of the firm, its address, and its principal
 business activity (practice of law).
- If you were the sole proprietor of a retail gift business and your gross income from the business exceeded 5% of your total gross income, list the name of the business, its address, and its principal business activity (retail gift sales).
- If you received income from investments in stocks and bonds, list each individual company from which you derived

more than 5% of your gross income. Do not aggregate all of your investment income.

- If more than 5% of your gross income was gain from the sale of property (not just the selling price), list as a source of income the purchaser's name, address, and principal business activity. If the purchaser's identity is unknown, such as where securities listed on an exchange are sold through a brokerage firm, the source of income should be listed as "sale of (name of company) stock." for example.
- If more than 5% of your gross income was in the form of interest from one particular financial institution (aggregating interest from all CD's, accounts, etc., at that institution), list the name of the institution, its address, and its principal business activity.

PART B — SECONDARY SOURCES OF INCOME

[Required by s. 112.3145(3)(a)2, F.S.]

This part is intended to require the disclosure of major customers, clients, and other sources of income to businesses in which you own an interest. It is not for reporting income from second jobs. That kind of income should be reported in Part A, "Primary Sources of Income," if it meets the reporting threshold. You will **not** have anything to report **unless** during the disclosure period:

- (1) You owned (either directly or indirectly in the form of an equitable or beneficial interest) more than 5% of the total assets or capital stock of a business entity (a corporation, partnership, LLC, limited partnership, proprietorship, joint venture, trust, firm, etc., doing business in Florida); and,
- (2) You received more than 10% of your gross income from that business entity; and,
- (3) You received more than \$1,500 in gross income from that business entity.

If your interests and gross income exceeded these thresholds, then for that business entity you must list every source of income to the business entity which exceeded 10% of the business entity's gross income (computed on the basis of the business entity's most recently completed fiscal year), the source's address, and the source's principal business activity.

Examples:

— You are the sole proprietor of a dry cleaning business, from which you received more than 10% of your gross income—an amount that was more than \$1,500. If only one customer, a uniform rental company, provided more than 10% of your dry cleaning business, you must list the name of the uniform rental company, its address, and its principal business activity (uniform rentals).

— You are a 20% partner in a partnership that owns a shopping mall and your partnership income exceeded the thresholds listed above. You should list each tenant of the mall that provided more than 10% of the partnership's gross income, and the tenant's address and principal business activity.

PART C — REAL PROPERTY

[Required by s. 112.3145(3)(a)3, F.S.]

In this part, list the location or description of all real property in Florida in which you owned directly or indirectly at any time during the disclosure period in excess of 5% of the property's value. You are not required to list your residences. You should list any vacation homes, if you derive income from them.

Indirect ownership includes situations where you are a beneficiary of a trust that owns the property, as well as situations where you own more than 5% of a partnership or corporation that owns the property. The value of the property may be determined by the most recently assessed value for tax purposes, in the absence of a more current appraisal.

The location or description of the property should be sufficient to enable anyone who looks at the form to identify the property. A street address should be used, if one exists.

PART D — INTANGIBLE PERSONAL PROPERTY

[Required by s. 112.3145(3)(a)3, F.S.]

Describe any intangible personal property that, at any time during the disclosure period, was worth more than 10% of your total assets, and state the business entity to which the property related. Intangible personal property includes things such as cash on hand, stocks, bonds, certificates of deposit, vehicle leases, interests in businesses, beneficial interests in trusts, money owed you, Deferred Retirement Option Program (DROP) accounts, the Florida Prepaid College Plan, and bank accounts. Intangible personal property also includes investment products held in IRAs, prokerage accounts, and the Florida College Investment Plan. Note that the product contained in a brokerage account. IRA, or the Florida College Investment Plan is your asset—not the account or plan itself. Things like automobiles and houses you own, jewelry, and paintings are not intangible property. Intangibles relating to the same business entity may be aggregated; for example, CD's and savings accounts with the same bank.

Calculations: To determine whether the intangible property exceeds 10% of your total assets, total the fair market value of all of your assets (including real property, intangible property, and tangible personal property such as jewelry, furniture, etc.). When making this calculation, do not subtract any liabilities (debts) that may relate to the property. Multiply the total figure by 10% to arrive at the disclosure threshold. List only the intangibles that exceed this threshold amount. The value of a leased vehicle is the vehicle's present value minus the lease residual (a number which can be found on the lease document). Property that is only jointly owned property should be valued according to the percentage of your joint ownership. Property owned as tenants by the entirety or as joint tenants with right of survivorship should be valued at 100%. None of your calculations or the value of the property have to be disclosed on the form.

Example: You own 50% of the stock of a small corporation that is worth \$100,000, the estimated fair market value of your home and other property (bank accounts, automobile, furniture, etc.) is \$200,000. As your total assets are worth \$250,000, you must disclose intangibles worth over \$25,000. Since the value of the stock exceeds this threshold, you should list "stock" and the name of the corporation. If your accounts with a particular bank exceed \$25,000, you should list "bank accounts" and bank's name.

PART E — LIABILITIES

[Required by s. 112.3145(3)(b)4, F.S.]

List the name and address of each creditor to whom you owed any amount that, at any time during the disclosure period, exceeded your net worth. You are not required to list the amount of any debt or your net worth. You do not have to disclose: credit card and retail installment accounts, taxes owed (unless reduced to a judgment), indebtedness on a life insurance policy owed to the company of issuance, or contingent liabilities. A "contingent liability" is one that will become an actual liability only when one or more future events occur or fail to occur, such as where you are liable only as a guarantor, surety, or endorser on a promissory note. If you are a "co-maker" and are jointly liable or jointly and severally liable, it is not a contingent liability.

Calculations: To determine whether the debt exceeds your net worth, total all of your liabilities (including promissory notes, mortgages, credit card debts, judgments against you, etc.). The amount of the liability of a vehicle lease is the sum of any past-due payments and all unpaid prospective lease payments. Subtract the sum total of your liabilities from the value of all your assets as calculated above for Part D. This is your "net worth." List each creditor to whom your debt exceeded this amount unless it is one of the types of indebtedness listed in the paragraph above (credit card and retail installment accounts, etc.). Joint liabilities with others for which you are "jointly and severally liable," meaning that you may be liable for either your part or the whole of the obligation, should be included in your calculations at 100% of the amount owed.

Example: You owe \$15,000 to a bank for student loans, \$5,000 for credit card debts, and \$60,000 (with spouse) to a savings and loan for a home mortgage. Your home (owned by you and your spouse) is worth \$80,000 and your other property is worth \$20,000. Since your net worth is \$20,000 (\$100,000 minus \$80,000), you must report only the name and address of the savings and loan.

PART F -- INTERESTS IN SPECIFIED BUSINESSES

[Required by s. 112.3145, F.S.]

The types of businesses covered in this disclosure include: state and federally chartered banks; state and federal savings and loan associations; cemetery companies; insurance companies; mortgage companies; credit unions; small loan companies; alcoholic beverage licensees; pari-mutuel wagering companies, utility companies, entities controlled by the Public Service Commission; and entities granted a franchise to operate by either a city or a county government.

Disclose in this part the fact that you owned during the disclosure period an interest in, or held any of certain positions with, the types of businesses listed above. You are required to make this disclosure if you own or owned (either directly or indirectly in the form of an equitable or beneficial interest) at any time during the disclosure period more than 5% of the total assets or capital stock of one of the types of business entities listed above. You also must complete this part of the form for each of these types of businesses for which you are, or were at any time during the disclosure period, an officer, director, partner, proprietor, or agent (other than a resident agent solely for service of process).

If you have or held such a position or ownership interest in one of these types of businesses, list the name of the business, its address and principal business activity, and the position held with the business (if any). If you own(ed) more than a 5% interest in the business, indicate that fact and describe the nature of your interest.

PART G — TRAINING CERTIFICATION

[Required by s. 112.3142, F.S.]

If you are a Constitutional or elected municipal officer whose service began before March 31 of the year for which you are filing, you are required to complete four hours of ethics training which addresses Article II, Section 8 of the Florida Constitution, the Code of Ethics for Public Officers and Employees, and the public records and open meetings laws of the state. You are required to certify on this form that you have taken such training.

(End of Percentage Thresholds Instructions.)

Information Provided by Sumter County

Household Electronics & Hazardous Waste Mobile Collection Amnesty Day

Saturday, November 7, 2020 9 AM to 3 PM

Location: Lake Okahumpka Park, 6085 E. SR 44, Wildwood 34785

What to Bring:

Automotive fluids and Household electronics Rechargeable household

batteries (TVs, VCRs, computers, batteries

etc.)

Cleaners Latex & oil based paints Smoke detectors

Fertilizers Paint removers and Solvents

thinners

Fluorescent lamps and Pesticides Wood Preservatives

Mercury containing devices

Fungicides Pool Chemicals

Herbicides Propane Tanks (25 lbs)

What not to bring:

Biological/Infectious waste
 Explosives

Radioactive waste • Empty paint cans

HOW TO PACKAGE AND TRANSPORT CHEMICALS

- 1. Do NOT mix chemicals together.
- 2. Keep products in original labeled containers if possible.
- 3. Place containers into cardboard boxes to prevent breakage.
- 4. Place leaky container in clear plastic bag and transport in box with newspaper.
- 5. Put boxes in trunk or in back of vehicle away from passengers.

For more information, visit their website at https://sumtercountyfl.gov/1236/ Household-Electronics-Hazardous-Waste-Mo .