

# **Community Development Districts**

**Contact Us:** 

Customer Service (352) 753-4508

**Administration** (352) 751-3939

Budget (352) 674-1920

Community Standards (352) 751-3912

Community Watch (352) 753-0550

Property Management (352) 753-4022

Finance Customer Service (352) 750-0000

**Human Resources** (352) 674-1905

Public Safety (352) 205-8280

Purchasing (352) 751-6700

Recreation Administration (352) 674-1800

**Risk Management** (352) 674-1828

Utility Operations (352) 751-3939

# District Weekly Bulletin



## **CDD Orientation**

This valuable program is held each Thursday at 10:00 a.m. at the District office located at 984 Old Mill Run in Lake Sumter Landing. For additional information, please contact the District Customer Service Center at 352-753-4508.

CDD Orientation is cancelled until further notice.

www.DistrictGov.org



#### **District Administrative Offices**

As the safety of residents, guests, staff and visitors in The Villages community continues to be of utmost importance to the District, all District Administrative Offices will continue to be open on an appointment only basis until further notice. Appointments can be made by emailing or contacting the appropriate District Department.

- Administration- 352-751-3939 or <u>CustomerService@districtgov.org</u>
- Bonds- 352-751-3900 or <u>Bonds@districtgov.org</u>
- Community Standards- 352-751-3912 or DeedCompliance@districtgov.org
- Customer Service- 352-753-4508 or <u>CustomerService@districtgov.org</u>
- Human Resources- 352-674-1905 or <u>HumanResources@districtgov.org</u>
- Recreation- 352-674-1800 or <u>RecreationDepartment@districtgov.org</u>
- Risk Management

   352-674-1828 or <u>RiskManagement@districtgov.org</u>
- Utilities- 352-750-0000 or <u>Utilities@districtgov.org</u>

If you do not know which department to contact, please call the District Customer Service Center at 352-753-4508.

Masks are required for all appointments at all District Administrative offices, due to the nature of the transactions being less than 6 feet apart.

There is a drop box available in the breezeway outside of the District office located at 984 Old Mill Run. If you need to drop off correspondence, please utilize the locked drop box.

# **Veterans Day Holiday Information**

The District Customer Service Center and all District Administrative Offices will be closed on Wednesday, November 11, 2020 in observance of Veterans Day. We will resume normal business hours on Thursday, November 12th. If you have any questions or would like additional information, please contact the District Customer Service Center at (352) 753-4508.

All recreation centers, outdoor facilities and swimming pools will remain open for your enjoyment. Outdoor Facilities & Swimming Pools will close at 8:00 p.m.

- Guest ID Cards, Trail Fees and Activity Registration services will be available at La Hacienda, Lake Miona, Eisenhower, Rohan and Everglades Regional Recreation Centers from 8:30 a.m. until 12:00 p.m. on Wednesday, November 11, 2020.
- Fitness Clubs will be open on Wednesday, November 11, 2020.

Enjoy your Veterans Day! If you have any questions or need further information, please contact your nearest recreation center or call Recreation Administration at 352-674-1800.

# **Sanitation Holiday Information**

#### Village Community Development Districts 1-11

If you live in Village Community Development Districts 1-11 in the Sumter County, Marion County or Fruitland Park portions of The Villages, there is no sanitation schedule change due to the holiday.

#### Village Community Development District No. 12 and No. 13

There is no sanitation change due to the holiday.

If you live in the **Lake County portion of The Villages** (not including VCDD No. 11), please contact Lake County Solid Waste at (352) 343-3776 for information on your sanitation schedule.

If you live in the **Town of Lady Lake portion of The Villages**, there are no sanitation or recycling schedule changes due to the holiday.



#### **Gate Information for Election Dates**

Community Watch will alter gate operations for the visitors' lanes in an effort to accommodate the General Election on November 3, 2020. We will be removing gate arms and deploying a barricade and stop sign at each entry gate listed below to assist with access to polling stations located at various recreation centers throughout The Villages. Drivers should use caution when entering all gates as there maybe golf cart, bicycle, pedestrian or other forms of traffic on multi modal paths beyond the gates.

- Pine Hills Gate, Moyer Rec Ctr., Lake County, 3000 Moyer Loop
- Wales Gate, Paradise Rec Ctr., Lake County, 1403 Paradise Dr.
- Liberty Park Gate, Allamanda Rec Ctr, Sumter County, 1515 St. Charles Place
- Virginia Trace West/East Gates, Canal Street Rec Ctr., Sumter County, 1513 Canal St.
- Mallory Gate, Coconut Cove Rec Ctr., Sumter County, 1398 Stillwater Trail
- Belvedere Gate, Pimlico Rec Ctr., Sumter County, 530 Belvedere Blvd.
- St. James Gate, Sterling Heights Rec Ctr., Sumter County, 2508 St. Charles Place
- Canal St. Gate, Truman Rec Ctr., Sumter County, 2705 Canal St.





#### **Voting Precincts**

2020 is a presidential election year and many of our recreation centers are voting precincts! Below is some information to help you.

# **Early Voting General Election**

### **Lake County**

• No locations for early voting in The Villages facilities

## Marion County-October 19th - 31st from 8 am - 6 pm

• Mulberry Grove

#### Sumter County-October 20th - 31st from 9 am - 6 pm

- Allamanda
- Laurel Manor
- Rohan
- Tierra Del Sol Early Voting Only

## **General Election: November 3rd**

#### **Lake County**

- La Hacienda
- Moyer
- Paradise

## **Marion County**

• Mulberry Grove

## **Sumter County**

- Allamanda
- Canal Street
- Captiva
- Coconut Cove
- Colony Cottage
- Eisenhower
- El Santiago
- Fenney

- Laurel Manor
- Pimlico
- Rohan
- Saddlebrook
- Savannah
- SeaBreeze
- Sterling Heights
- Truman



### **Voting Precincts Continued**

For questions as to what precinct/center you are assigned to, please refer to the Supervisor of Elections website for the county you reside in. Each have a precinct locator and other helpful information.

#### **Voting Websites:**

**Lake County -** <u>https://www.lakevotes.com/</u>

Marion County - <a href="https://www.votemarion.com/">https://www.votemarion.com/</a>

**Sumter County -** <u>https://www.sumterelections.org/</u>

# **Information Provided By...**



#### **Maintenance Closures**

In our efforts to keep the Executive Golf Courses in optimal condition, we schedule routine closures so that the courses can rest, rehabilitate and allow the maintenance teams time to complete vital agronomic practices. The following courses will close for two week increments to aid in this process.

- Churchill Greens Executive Golf Course will close October 16th October 30th
- Belmont Executive Golf Course will close October 31st November 15th

#### **Amberwood and Oakleigh Practice Green**

The Practice Green at the Amberwood and Oakleigh Executive Golf Courses is closed until further notice for the renovation and construction of a brand new green. We thank you for your patience during this time.

#### De La Vista Executive Golf Course

The De La Vista Executive Golf Course is closed until further notice for fairway renovation. We thank you for your patience during this time.

#### **Chula Vista Executive Golf Course**

The Chula Vista Executive Golf Course is closed until further notice for the renovation of the tee boxes. We thank you for your patience during this time.

# Frequently Asked Questions and Answers





**Community Development Districts** 

# **Utilities**

Did you know that each lot in The Villages is assigned two specific days of the week to irrigate? It is important to follow this schedule to prevent over watering the common areas between homes and to ensure that there is adequate pressure on the system available for everyone who is scheduled that day.

A 'flood' of information on irrigating is available online at <a href="https://www.thevillageswaterwisdom.com">www.thevillageswaterwisdom.com</a>. Information including details on Florida Friendly Landscaping, how much water you really need to use and when your lot is scheduled for watering are all at your fingertips.

Residents in the **Lake County portion of The Villages** (with the exception of District 11) must comply with the restrictions of the St. John's River Water Management District.

Lake County Addresses ending in 1, 3, 5, 7, 9 Saturday 12 am to 10 am and 4 pm to 1	Lake County	Addresses ending in 0, 2, 4, 6, 8	Sunday	12 am to 10 am and 4 pm to 12 am				
	Lake County	County Addresses ending in 1, 3, 5, 7, 9 Saturday 12 am to 10 am and 4 pm to 12						
Daylight Saving Time	Daylight Saving	ı Time						
			Thursday and Sunday	12 am to 10 am and 4 pm to 12 a				
			Thursday and Sunday	12 am to 10 am and 4 pm to 12 a				

The following is a summary of the restrictions:

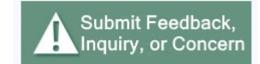
• Lawn watering depends on whether you have an odd or even numbered address, and the time of year.

Daylight Saving Time: Second Sunday in March until the first Sunday in November Eastern Standard Time: First Sunday in November until the second Sunday in March

- Watering may only occur before 10 a.m. or after 4 p.m. on the scheduled days.
- Water for no more than one hour per zone.
- Certain exemptions are available, such as allowances for new plant material.
- There are no restrictions on fountains, car washing and pressure washing.

However, it is important to be as efficient as possible, such as using a shut-off nozzle on the hose, so water isn't wasted.

# Frequently Asked Questions and Answers





**Community Development Districts** 

# **Utilities**

Residents in the Sumter, Marion and Fruitland Park portions of The Villages must comply with the SWFWMD's year-round conservation measures.

The year round conservation measures allow for twice-per-week watering, which gives residents additional flexibility for determining when to water. Residents are encouraged to water only if their lawn and landscape needs it and turn off their irrigation system if it has rained or if rain is predicted in the next 24 hours. Some of the signs that a lawn needs water include: blades folded in half lengthwise, footprints remaining on the lawn for several minutes after walking on it, and the top few inches of soil being dry.

CDD	Home Address	Watering Days	Watering Hours					
1	Even Addresses (ending in 0, 2, 4, 6, 8)	Tuesday / Friday	12 am to 10 am and 4 pm to 12 am					
1	Odd Addresses (ending in 1, 3, 5, 7, 9)	Monday / Thursday	12 am to 10 am and 4 pm to 12 am					
2	Even Addresses (ending in 0, 2, 4, 6, 8)	Tuesday / Friday	12 am to 10 am and 4 pm to 12 am					
2	Odd Addresses (ending in 1, 3, 5, 7, 9)	Monday / Thursday	12 am to 10 am and 4 pm to 12 am					
3	Even Addresses (ending in 0, 2, 4, 6, 8)	Tuesday / Saturday	12 am to 10 am and 4 pm to 12 am					
3	Odd Addresses (ending in 1, 3, 5, 7, 9)	Wednesday / Sunday	12 am to 10 am and 4 pm to 12 am					
4	Even Addresses (ending in 0, 2, 4, 6, 8)	Thursday / Sunday	12 am to 10 am and 4 pm to 12 am					
4	Odd Addresses (ending in 1, 3, 5, 7, 9)	Wednesday / Saturday	12 am to 10 am and 4 pm to 12 am					
5 - 12	Even Addresses (ending in 0, 2, 4, 6, 8)	Irrigation schedules va	ary by house lot number,					
5 - 12	Odd Addresses (ending in 1, 3, 5, 7, 9)	please refer to the sticker on the irrigation controlle visit thevillageswaterwisdom.com or use the chart of the following page for the irrigation schedule.						

# Frequently Asked Questions and Answers





Community Development Districts

## **Utilities**

#### **Irrigation Schedules for VCDD 5-13**

Irrigation Schedules are determined by your lot number.

#### YOUR LOT NUMBER CAN BE FOUND ON YOUR ID CARD



Example: Lot 4 Irrigation Day: Wednesday & Saturday Start Time: 4 a.m.



Example: Lot 194 Irrigation Day: Thursday & Sunday Start Time: 1 a.m.

IRRIGATION DAY	START TIMES				LOT NUMBERS																					
Monday & Thursday	4 PM	1	19	37	55	73	91	109	127	145	163	181	199	217	235	253	271	289	307	325	343	361	379	397	415	433
Wednesday & Saturday	1 AM	2	20	38	56	74	92	110	128	146	164	182	200	218	236	254	272	290	308	326	344	362	380	398	416	434
Monday & Thursday	7 PM	3	21	39	57	75	93	111	129	147	165	183	201	219	237	255	273	291	309	327	345	363	381	399	417	435
Wednesday & Saturday	4 AM	4	22	40	58	76	94	112	130	148	166	184	202	220	238	256	274	292	310	328	346	364	382	400	418	436
Monday & Thursday	10 PM	5	23	41	59	77	95	113	131	149	167	185	203	221	239	257	275	293	311	329	347	365	383	401	419	437
Wednesday & Saturday	7 AM	6	24	42	60	78	96	114	132	150	168	186	204	222	240	258	276	294	312	330	348	366	384	402	420	438
Tuesday & Friday	1 AM	7	25	43	61	79	97	115	133	151	169	187	205	223	241	259	277	295	313	331	349	367	385	403	421	439
Wednesday & Saturday	4 PM	8	26	44	62	80	98	116	134	152	170	188	206	224	242	260	278	296	314	332	350	368	386	404	422	440
Tuesday & Friday	4 AM	9	27	45	63	81	99	117	135	153	171	189	207	225	243	261	279	297	315	333	351	369	387	405	423	441
Wednesday & Saturday	7 PM	10	28	46	64	82	100	118	136	154	172	190	208	226	244	262	280	298	316	334	352	370	388	406	424	442
Tuesday & Friday	7 AM	11	29	47	65	83	101	119	137	155	173	191	209	227	245	263	281	299	317	335	353	371	389	407	425	443
Wednesday & Saturday	10 PM	12	30	48	66	84	102	120	138	156	174	192	210	228	246	264	282	300	318	336	354	372	390	408	426	444
Tuesday & Friday	4 PM	13	31	49	67	85	103	121	139	157	175	193	211	229	247	265	283	301	319	337	355	373	391	409	427	445
Thursday & Sunday	1 AM	14	32	50	68	86	104	122	140	158	176	194	212	230	248	266	284	302	320	338	356	374	392	410	428	446
Tuesday & Friday	7 PM	15	33	51	69	87	105	123	141	159	177	195	213	231	249	267	285	303	321	339	357	375	393	411	429	447
Thursday & Sunday	4 AM	16	34	52	70	88	106	124	142	160	178	196	214	232	250	268	286	304	322	340	358	376	394	412	430	448
Tuesday & Friday	10 PM	17	35	53	71	89	107	125	143	161	179	197	215	233	251	269	287	305	323	341	359	377	395	413	431	449
Thursday & Sunday	7 AM	18	36	54	72	90	108	126	144	162	180	198	216	234	252	270	288	306	324	342	360	378	396	414	432	450

Irrigation after 10 a.m. and before 4 p.m. is prohibited by the Southwest Florida Water Management District.







As we prepare for Halloween on Saturday, October 31st, we can expect it to look different with CDC guidelines in place. Risk Management would like to remind you of some simple safety measures to keep everyone safe.

- Host outdoor activities rather than indoor activities as much as possible.
- imit the number of attendees at activities as much as possible.
- Bring masks, hand sanitizer and disinfectant sprays/wipes to help you and others stay healthy.
- intain a distance of at least 6 feet or more from people you don't live with.
- **Wear a mask** at all times when around people who don't live in your household.
- Wash your hands or use a hand sanitizer often but especially after blowing your nose, coughing or sneezing.
- Make sure everyone washes their hands with soap and water for 20 seconds before and after preparing, serving and eating food.
- **Get your flu vaccine before gathering in a group setting!**
- Do not wear a costume mask over a cloth mask if the costume mask makes it hard to breathe. Instead, **consider using a Halloween-themed cloth mask**.
- **b** Use a battery-operated candle or glow stick in jack-o-lanterns!
- **Do not overload electrical outlets** when plugging in your scary indoor décor.
- Remember, always keep a multipurpose fire extinguisher accessible, filled and ready for operation.







Below are ideas for Halloween activities and they are listed according to their level of risk.

#### Lower risk activities Include:

- ⇒ Carving or decorating pumpkins with members of your household and displaying them or decorating pumpkins outside, at a safe distance, with neighbors or friends.
- ⇒ Decorating your house, apartment or living space.
- ⇒ Doing a Halloween scavenger hunt where children are given lists of Halloweenthemed things to look for while they walk outdoors from house to house admiring Halloween decorations at a distance.
- ⇒ Having a virtual Halloween costume contest.
- ⇒ Having a Halloween movie night with people you live with.
- ⇒ Having a scavenger hunt-style trick-or-treat search with your household members in or around your home rather than going house to house.

#### **Medium risk activities:**

- ⇒ Participating in one-way trick-or-treating where individually wrapped goodie bags are lined up for families to grab and go while continuing to social distance (such as at the end of a driveway or at the edge of a yard). \*\*\*If you are preparing goodie bags, wash your hands with soap and water.
- ⇒ Having a small group, outdoor, open-air costume parade where people are distanced more than 6 feet apart.
- ⇒ Attending a costume party held outdoors where protective masks are used and people can remain more than 6 feet apart.
- ⇒ Visiting pumpkin patches or orchards where people use hand sanitizer before touching pumpkins or picking apples, wearing masks is encouraged or enforced and people are able to maintain social distancing.





## **High Risk Activities:**

- ⇒ Participating in traditional trick-or-treating where treats are handed to children who go door to door.
- ⇒ Having trunk-or-treat where treats are handed out from trunks of cars lined up in large parking lots.
- ⇒ Attending crowded costume parties held indoors.
- ⇒ Going to an indoor haunted house where people may be crowded together and screaming.
- $\Rightarrow$  Going on hayrides or tractor rides with people who are not in your household.
- ⇒ Using alcohol or drugs, which can cloud judgement and increase risky behaviors.

Source: <a href="https://www.cdc.gov/coronavirus/2019-ncov/daily-life-coping/holidays.html">https://www.cdc.gov/coronavirus/2019-ncov/daily-life-coping/holidays.html</a>

# RECREATION FACILITIES & ACTIVITY UPDATE

Effective Monday, November 2 until further notice.

#### **INDOOR FACILITIES:**

Schedule by activity/club, Monday-Sunday; Facility Hours: 7:00 am – 9:00 pm

- The maximum capacity per group will be based on activity and type of setup at 50%, the capacity to be maintained by the group leader or based on room size. PLEASE keep a roster of all residents/guests who attend your club/group meetings.
- Please remember to follow social distancing guidelines (keeping 6 feet away from others). If the distance is less than 6 feet, face masks are required.
- Village residents/club members shall have priority.
- Valid Villages ID cards or guest ID cards with photo. ID are required. When residents are waiting, guest use may be restricted due to space available to accommodate resident demand. ID scanners will be in use; please hold your own card.
- Continue to bring your own equipment & supplies.
- Coffee pots, water, ice will not be available until further notice.
- Kitchens may be used on a limited basis no warming/cooking/prepping. All serving dishes, plates, cups, utensils must be disposable.
- Fitness Clubs will remain at 50% capacity.
- Sanitation Stations will be provided; PLEASE clean equipment before & after each use.

# OUTDOOR COURTS & SWIMMING POOLS:

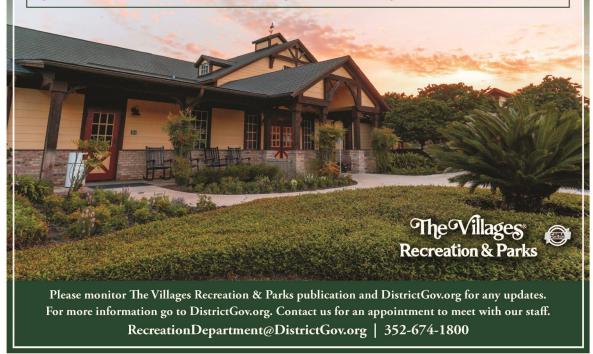
Hours of Operation: Courts & Sports Pools, 7:00 a.m. - Dusk, Daily Family & Adult Pools, 7:30 a.m. - Dusk, Daily

- All courts and swimming pools will open up to 100% capacity.
- The Hilltop, Southside, Paradise, and Chula Vista swimming pools will continue to close at 9:00 pm.
- Water fountains will remain closed; please bring your own water bottle.
- Softball score booths will remain at one person per field.

#### **GENERAL INFORMATION:**

- If you are sick, have a fever, cough, shortness of breath, have been recently exposed to COVID-19 or have COVID-19 symptoms, do not come to any recreation facility until your doctor has cleared you – STAY HOME! Be open, notify the recreation center.
- Be flexible as facility operations, attendance numbers, or services may be restricted, closed or limited.

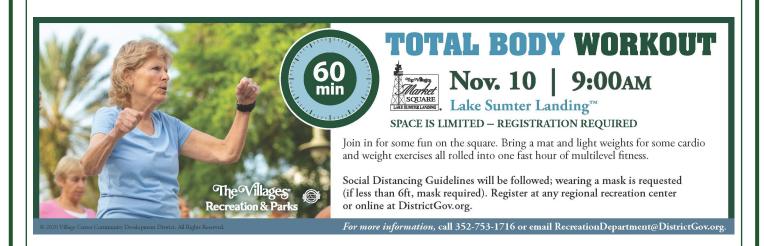
We sincerely appreciate your patience and understanding as we continue to uphold the safety of our residents, guests, and staff. All information is subject to change, staff reserves the right to restrict access to facility use.





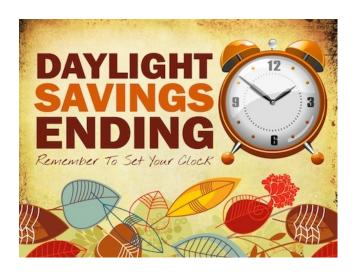
#### **Socials Return**

Your Recreation & Parks team is gearing up to bring back socials to get you out of the house. See the back of today's Recreation & Parks publication for a full slate of activities to be held in November. Please note: registration is required for all socials. Visit any regional recreation complex to sign up or go to www.DistrictGov.org>Departments>Recreation>Socials.



## Reminder...

Daylight Savings Time ends Sunday, November 1, 2020 at 2:00:00 am. Make sure to turn your clocks back one hour.



# www.DistrictGov.org



#### **Guest Passes Online**

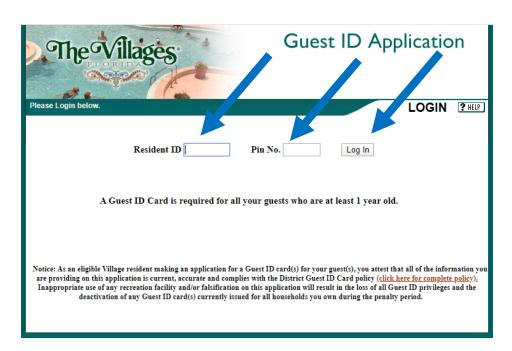
Guest passes can be ordered online to pickup at any regional recreation complex or one of the District Customer Service Offices.



Visit www.DistrictGov.org.



From the left hand side of the page, click on "Guest ID Card Service" from under Quick links.



Type your Resident ID and Pin No. Click Log In.

Your Resident ID number can be found on your Resident ID card under the barcode. If you don't know your 4 digit pin number, contact the District Customer Service Office at 352-753-4508.

# www.DistrictGov.org





# Guest ID Application

Villages Address:

10/27/2020 ? HELP



Guest Name/Birthdate	Guest Home Address, City & State/Province	Check if Visited Villages Before	Date of Visit
First:  Last:  A Guest ID Card is required for all guests who are at least 1 year old.  Guest Birth Info  Mo.   Day  Year	Street:  City:  State/Province:  Zip/Postal Code:  -		Arrival Date Fri, Oct 30, 2020 ✔  Departure Date Sat, Oct 31, 2020 ✔
Select Pick Up Location:	Save Application	Print Guest I	List Log Off PHELP

If you want a guest request cancelled that you entered today, please use the cancel button to remove guests that you have added today. Guest ID Requests submitted to the Customer Service Center can ONLY be picked up Monday through Friday.

Guest ID's may be picked up 10/30/2020.

Complete the form.

Select the Pick Up Location.

Click Save Application.

Complete the information for any other guests.

(\*If you do not have 3 days from the arrival date, once you complete the application, you can contact the pick up location and they can edit the dates.\*)

# www.DistrictGov.org



#### **Guest Pass Pick Up Locations**

Locations to pick up your guest passes during the week between 8:30 a.m. to 4 p.m.-

Paradise - 753-0637

La Hacienda - 753-1716

Savannah Center - 750-6084

Mulberry Grove - 259-6040

Laurel Manor - 751-7110

Lake Miona - 430-2950

Colony Cottage - 750-1935

Sea Breeze - 750-2488

Eisenhower - 674-8390

Rohan - 674-8400

Fenney - 674-8460

Everglades - 674-8434

District Customer Service Centers—753-4508 (Monday –Friday from 8:00 a.m. to 5:00 p.m. )

For weekend pick up, please contact the following regional recreation complexes from 8:30 a.m. to noon:

La Hacienda - 753-1716

Lake Miona - 430-2950

Eisenhower - 674-8390

Rohan - 674-8400

Everglades - 674-8434

# **Construction Update**

# The Villages Community Development Districts Property Management

## **Brownwood Woodshop**

The basic exterior of the building is complete. The electrical and mechanical systems installation are substantially complete. The dust collection system is being installed. The interior finishes are near completion. This project is approximately 80% complete. The District is anticipating a late December 2020 or January 2021 turnover date.







# **Construction Update**



## **Rio Grande Air Gun Range**

The Rio Grande Air Gun Range Project is completed. The reopening is scheduled for Friday, October 30, 2020 at 10 a.m.



#### **Mulberry Canine Park Shade Structure**

The District has received the bids for the project and the "Notice of Intent to Award" has been sent to the General Contractor. The District anticipates board approval in early November. This will award the contract for construction in late November, making a possible start of construction date in early January 2021.



# **Construction Update**



## **First Responders Recreation Center**

The District review of the preliminary construction plans are underway. District Property Management has completed selective clearing of the old landscaping around the building and parking lot in preparation for relocation of some of the existing utilities. The District anticipates the bid documents for the project will be ready late November.









# The following facilities will be temporarily closed or have scheduled maintenance:

#### **⇒ Rio Grande Family Pool**

The Rio Grande Family Pool will be closed for maintenance October 21st through October 29th.

#### ⇒ Rio Grande Lawn Bowling and Croquet Court

The Rio Grande Lawn Bowling and Croquet Court will be closed for maintenance until further notice.

#### ⇒ La Hacienda Regional Recreation Complex Room Closures

The La Hacienda Regional Recreation Complex will have temporary room closures for renovations November 9th.

# ⇒ El Santiago Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool

The El Santiago Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool will be closed for maintenance on November 8th.

#### **⇒ Bridgeport Recreation Center Outdoor Courts and Pool**

The Bridgeport Recreation Center Outdoor Courts and Pool will be closed for cleaning November 1st.

## ⇒ Lake Shore Cottages Pool

The Lake Shore Cottages Pool will be closed for maintenance November 1st through November 15th.



# What's Happening In Your District...



# Amenity Authority Committee Landowner Election Information District 3 Representative

A Landowner Election will be held on Tuesday, November 3, 2020 (Election Day) to select a District 3 Representative for the Amenity Authority Committee (AAC) at the Savannah Regional Recreation Center in the Ashley Wilkes Room. - This is a separate location than where you will cast your vote for the General Election. You may cast your vote in the Landowner Election from 7 a.m. until 7 p.m.

If you are not able to vote in person on November 3, 2020, you can obtain an Application for an Absentee Ballot from the <a href="www.DistrictGov.org">www.DistrictGov.org</a> website or by contacting Jennifer McQueary, District Clerk, at (352) 751-3939 beginning on October 1, 2020.

\*\*Please note: A Landowner Election provides for one vote per parcel of property only. \*\*

The candidates who submitted an Official Statement of Eligibility are (in alphabetical order):

Terry Biddle Donna Kempa James Klynman



# ATTENTION ARCHITECTURAL REVIEW COMMITTEE MEETING DATE CHANGE

Due to the Veterans Day Holiday on Wednesday, November 11, 2020, the District Offices will be closed. The Architectural Review Committee (ARC) has moved their meeting date to <u>Tuesday</u>, <u>November 10</u>, 2020, 8:00 a.m., District Office, 984 Old Mill Run, The Villages. Due to the meeting date change the deadline for ARC applications to be reviewed on November 10 will be <u>Monday</u>, <u>November 2</u>, 2020 by noon.

# **Information Provided By...**



#### ARCHITECTURAL REVIEW COMMITTEE

Village Center Community Development District is seeking an **alternate** member to serve on the Architectural Review Committee.

The applicant must be a full time resident of the **Lady Lake / Lake County** portion of The Villages and have lived in The Villages for at least one year. Candidates are recommended to have education and/or experience in any of the following areas: architecture, ability to read site plans, residential/commercial construction, building management, deed restricted communities, landscaping, county code enforcement, etc; however, this is not required. The Committee meets weekly, on Wednesdays, for approximately 4 hours (8:00 a.m. until 12:00 p.m.).

The required attendance for the **alternate** member is to attend an Architectural Review Committee meeting each week for four (4) weeks and then monthly thereafter. If you are interested in becoming an **alternate** member on the Architectural Review Committee, the application is available on the following page. Please complete the application and return it to the Community Standards Department, 984 Old Mill Run, The Villages, Florida no later than 5:00 p.m. on November 23, 2020. For information about the position, contact the Community Standards Department at 352-751-3912.



# ARCHITECTURAL REVIEW COMMITTEE <u>ALTERNATE</u> VOLUNTEER MEMBER FOR VILLAGE CENTER COMMUNITY DEVELOPMENT DISTRICT FOR THE LADY LAKE / LAKE COUNTY PORTION OF THE VILLAGES

#### APPLICATION FOR MEMBERSHIP

This application <u>must</u> be returned to the Community Standards Department, 984 Old Mill Run, The Villages, Florida <u>no later than 5:00 p.m. on November 23, 2020.</u>

I understand that being an alternate member of the Architectural Review Committee (ARC) is a volunteer position which requires attendance at the ARC meeting every week for the first 4 weeks and once every month thereafter. The applicant must be a full time resident of the Lady Lake / Lake County portion of The Villages and have lived there for at least one year. Committee members are recommended to have education and/or experience in any of the following areas: architecture, ability to read site plans, residential/commercial construction, building management, deed restricted communities, landscaping, county code enforcement, etc.

1. Please briefly describe your past business or ca	areer paths.
*	nat would benefit the ARC? (Please include special skills read site plans, builder, condo/building management,
working with deed restricted communities, etc.)	read site plans, surrour, condo, surroung management,
3. Are you familiar with your deed restrictions an	nd/or covenants? Y N
Signature	Phone
Print Name	Village of
Address	Date

#### 2019 FORM 1 STATEMENT OF FINANCIAL INTERESTS FOR OFFICE USE ONLY: Please print or type your name, mailing address, agency name, and position below: LAST NAME -- FIRST NAME -- MIDDLE NAME : MAILING ADDRESS: CITY: ZIP: COUNTY: NAME OF AGENCY: NAME OF OFFICE OR POSITION HELD OR SOUGHT: CHECK ONLY IF CANDIDATE OR ■ NEW EMPLOYEE OR APPOINTEE \*\*\*\* THIS SECTION MUST BE COMPLETED \*\*\*\* DISCLOSURE PERIOD: THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2019. MANNER OF CALCULATING REPORTABLE INTERESTS: FILERS HAVE THE OPTION OF USING REPORTING THRESHOLDS THAT ARE ABSOLUTE DOLLAR VALUES, WHICH REQUIRES FEWER CALCULATIONS, OR USING COMPARATIVE THRESHOLDS, WHICH ARE USUALLY BASED ON PERCENTAGE VALUES (see instructions for further details). CHECK THE ONE YOU ARE USING (must check one): COMPARATIVE (PERCENTAGE) THRESHOLDS **DOLLAR VALUE THRESHOLDS** OR PART A -- PRIMARY SOURCES OF INCOME [Major sources of income to the reporting person - See instructions] (If you have nothing to report, write "none" or "n/a") NAME OF SOURCE DESCRIPTION OF THE SOURCE'S SOURCE'S PRINCIPAL BUSINESS ACTIVITY OF INCOME **ADDRESS** PART B -- SECONDARY SOURCES OF INCOME [Major customers, clients, and other sources of income to businesses owned by the reporting person - See instructions] (If you have nothing to report, write "none" or "n/a") NAME OF NAME OF MAJOR SOURCES **ADDRESS** PRINCIPAL BUSINESS **BUSINESS ENTITY** OF BUSINESS' INCOME OF SOURCE ACTIVITY OF SOURCE PART C -- REAL PROPERTY [Land, buildings owned by the reporting person - See instructions] You are not limited to the space on the (If you have nothing to report, write "none" or "n/a") lines on this form. Attach additional sheets, if necessary. FILING INSTRUCTIONS for when and where to file this form are located at the bottom of page 2. INSTRUCTIONS on who must file this form and how to fill it out

begin on page 3.

PART D — INTANGIBLE PERSONAL PROPERTY [Sto		s of deposit, etc See ins	tructions]				
TYPE OF INTANGIBLE		BUSINESS ENTITY TO W	VHICH THE PROPERTY RELATES				
PART E — LIABILITIES [Major debts - See instructions (If you have nothing to report, write "non-							
NAME OF CREDITOR		ADDRES	SS OF CREDITOR				
PART F — INTERESTS IN SPECIFIED BUSINESSES [ (If you have nothing to report, write "none"	or "n/a")	ns in certain types of bus	inesses - See instructions] BUSINESS ENTITY # 2				
NAME OF BUSINESS ENTITY							
ADDRESS OF BUSINESS ENTITY							
PRINCIPAL BUSINESS ACTIVITY							
POSITION HELD WITH ENTITY							
I OWN MORE THAN A 5% INTEREST IN THE BUSINESS							
NATURE OF MY OWNERSHIP INTEREST							
PART G — TRAINING For elected municipal officers required to complete and	nual ethics training pur:	suant to section 112.3142	, F.S.				
☐ I CERTIFY THAT I	HAVE COMPLI	ETED THE REQ	UIRED TRAINING.				
IF ANY OF PARTS A THROUGH G ARE	CONTINUED ON	A SEPARATE SHE	ET, PLEASE CHECK HERE				
SIGNATURE OF FILE Signature:	<u>R:</u>	If a certified public acco in good standing with the she must complete the	Untant licensed under Chapter 473, or attorne le Florida Bar prepared this form for you, he of following statement:				
Date Signed:		Americal American Service Community of the Community of t	with Section 112.3145, Florida Statutes, and the Upon my reasonable knowledge and belief, the e and correct.				
<b>FILING INSTRUCTIONS:</b>							

If you were mailed the form by the Commission on Ethics or a County Supervisor of Elections for your annual disclosure filing, return the form to that location. To determine what category your position falls under, see page 3 of instructions.

Local officers/employees file with the Supervisor of Elections of the county in which they permanently reside. (If you do not permanently reside in Florida, file with the Supervisor of the county where your agency has its headquarters.) Form 1 filers who file with the Supervisor of Elections may file by mail or email. Contact your Supervisor of Elections for the mailing address or email address to use. Do not email your form to the Commission on Ethics, it will be returned.

State officers or specified state employees who file with the Commission on Ethics may file by mail or email. To file by mail, send the completed form to P.O. Drawer 15709, Tallahassee, FL 32317-5709; physical address: 325 John Knox Rd, Bldg E, Ste 200, Tallahassee, FL 32303. To file with the Commission by email, scan your completed form and any attachments as a pdf (do not use any other format), send it to CEForm1@leg.state.fl.us and retain a copy for your records. Do not file by both mail and email. Choose only one filing method. Form 6s will not be accepted via email.

Candidates file this form together with their filing papers.

**MULTIPLE FILING UNNECESSARY:** A candidate who files a Form 1 with a qualifying officer is not required to file with the Commission or Supervisor of Elections.

WHEN TO FILE: *Initially*, each local officer/employee, state officer, and specified state employee must file *within 30 days* of the date of his or her appointment or of the beginning of employment. Appointees who must be confirmed by the Senate must file prior to confirmation, even if that is less than 30 days from the date of their appointment.

**Candidates** must file at the same time they file their qualifying papers.

*Thereafter*, file by July 1 following each calendar year in which they hold their positions.

*Finally*, file a final disclosure form (Form 1F) within 60 days of leaving office or employment. Filing a CE Form 1F (Final Statement of Financial Interests) does <u>not</u> relieve the filer of filing a CE Form 1 if the filer was in his or her position on December 31, 2019.

#### NOTICE

Annual Statements of Financial Interests are due July 1. If the annual form is not filed or postmarked by September 1, an automatic fine of \$25 for each day late will be imposed, up to a maximum penalty of \$1,500. Failure to file also can result in removal from public office or employment. [s. 112.3145, F.S.]

In addition, failure to make any required disclosure constitutes grounds for and may be punished by one or more of the following: disqualification from being on the ballot, impeachment, removal or suspension from office or employment, demotion, reduction in salary, reprimand, or a civil penalty not exceeding \$10,000. [s. 112.317, F.S.]

#### WHO MUST FILE FORM 1:

1) Elected public officials not serving in a political subdivision of the state and any person appointed to fill a vacancy in such office, unless required to file full disclosure on Form 6.

2) Appointed members of each board, commission, authority, or council having statewide jurisdiction, excluding members of solely advisory bodies, but including judicial nominating commission members; Directors of Enterprise Florida, Scripps Florida Funding Corporation, and Career Source Florida; and members of the Council on the Social Status of Black Men and Boys; the Executive Director, Governors, and senior managers of Citizens Property Insurance Corporation; Governors and senior managers of Florida Workers' Compensation Joint Underwriting Association; board members of the Northeast Fla. Regional Transportation Commission; board members of Triumph Gulf Coast, Inc; board members of Florida Is For Veterans, Inc.; and members of the Technology Advisory Council within the Agency for State Technology.

 The Commissioner of Education, members of the State Board of Education, the Board of Governors, the local Boards of Trustees and Presidents of state universities, and the Florida Prepaid College Board.

4) Persons elected to office in any political subdivision (such as municipalities, counties, and special districts) and any person appointed to fill a vacancy in such office, unless required to file Form 6.

- 5) Appointed members of the following boards, councils, commissions, authorities, or other bodies of county, municipality, school district, independent special district, or other political subdivision: the governing body of the subdivision; community college or junior college district boards of trustees; boards having the power to enforce local code provisions; boards of adjustment; community redevelopment agencies; planning or zoning boards having the power to recommend, create, or modify land planning or zoning within a political subdivision, except for citizen advisory committees, technical coordinating committees, and similar groups who only have the power to make recommendations to planning or zoning boards, and except for representatives of a military installation acting on behalf of all military installations within that jurisdiction; pension or retirement boards empowered to invest pension or retirement funds or determine entitlement to or amount of pensions or other retirement benefits, and the Pinellas County Construction Licensing Board.
- 6) Any appointed member of a local government board who is required to file a statement of financial interests by the appointing authority or the enabling legislation, ordinance, or resolution creating the board.
- Persons holding any of these positions in local government: mayor, county or city manager; chief administrative employee or finance

director of a county, municipality, or other political subdivision; county or municipal attorney; chief county or municipal building inspector; county or municipal water resources coordinator; county or municipal pollution control director; county or municipal environmental control director, county or municipal administrator with power to grant or deny a land development permit; chief of police; fire chief; municipal clerk; appointed district school superintendent; community college president; district medical examiner; purchasing agent (regardless of title) having the authority to make any purchase exceeding \$35,000 for the local governmental unit.

8) Officers and employees of entities serving as chief administrative officer of a political subdivision.

9) Members of governing boards of charter schools operated by a city or other public entity.

10) Employees in the office of the Governor or of a Cabinet member who are exempt from the Career Service System, excluding secretarial, clerical, and similar positions.

11) The following positions in each state department, commission, board, or council: Secretary, Assistant or Deputy Secretary, Executive Director, Assistant or Deputy Executive Director, and anyone having the power normally conferred upon such persons, regardless of title.

12) The following positions in each state department or division: Director, Assistant or Deputy Director, Bureau Chief, and any person having the power normally conferred upon such persons, regardless of title

13) Assistant State Attorneys, Assistant Public Defenders, criminal conflict and civil regional counsel, and assistant criminal conflict and civil regional counsel, Public Counsel, full-time state employees serving as counsel or assistant counsel to a state agency, administrative law judges, and hearing officers.

14) The Superintendent or Director of a state mental health institute established for training and research in the mental health field, or any major state institution or facility established for corrections, training, treatment, or rehabilitation.

15) State agency Business Managers, Finance and Accounting Directors, Personnel Officers, Grant Coordinators, and purchasing agents (regardless of title) with power to make a purchase exceeding \$35,000.

16) The following positions in legislative branch agencies: each employee (other than those employed in maintenance, clerical, secretarial, or similar positions and legislative assistants exempted by the presiding officer of their house); and each employee of the Commission on Ethics.

#### **INSTRUCTIONS FOR COMPLETING FORM 1:**

**INTRODUCTORY INFORMATION** (Top of Form): If your name, mailing address, public agency, and position are already printed on the form, you do not need to provide this information unless it should be changed. To change any of this information, write the correct information on the form, <u>and contact your agency's financial disclosure coordinator</u>. You can find your coordinator on the Commission on Ethics website: www.ethics. state.fl.us.

**NAME OF AGENCY:** The name of the governmental unit which you serve or served, by which you are or were employed, or for which you are a candidate.

**DISCLOSURE PERIOD:** The "disclosure period" for your report is the calendar year ending December 31, 2019.

**OFFICE OR POSITION HELD OR SOUGHT:** The title of the office or position you hold, are seeking, or held during the disclosure period <u>even if you have since left that position</u>. If you are a candidate for office or are a new employee or appointee, check the appropriate box.

**PUBLIC RECORD:** The disclosure form and everything attached to it is a public record. <u>Your Social Security Number is not required and you should redact it from any documents you file. If you are an active or former officer or employee listed in Section 119.071, F.S., whose home address is exempt from disclosure, the Commission will maintain that confidentiality <u>if</u> you submit a written request.</u>

#### MANNER OF CALCULATING REPORTABLE INTEREST

Filers have the option of reporting based on <u>either</u> thresholds that are comparative (usually, based on percentage values) <u>or</u> thresholds that are based on absolute dollar values. The instructions on the following pages specifically describe the different thresholds. Check the box that reflects the choice you have made. <u>You must use the type of threshold you have chosen for each part of the form.</u> In other words, if you choose to report based on absolute dollar value thresholds, you cannot use a percentage threshold on any part of the form.

# IF YOU HAVE CHOSEN DOLLAR VALUE THRESHOLDS THE FOLLOWING INSTRUCTIONS APPLY

#### PART A - PRIMARY SOURCES OF INCOME

[Required by s. 112.3145(3)(b)1, F.S.]

Part A is intended to require the disclosure of your principal sources of income during the disclosure period. You do not have to disclose any public salary or public position(s). The income of your spouse need not be disclosed; however, if there is joint income to you and your spouse from property you own jointly (such as interest or dividends from a bank account or stocks), you should disclose the source of that income if it exceeded the threshold.

Please list in this part of the form the name, address, and principal business activity of each source of your income which exceeded \$2,500 of gross income received by you in your own name or by any other person for your use or benefit.

"Gross income" means the same as it does for income tax purposes, even if the income is not actually taxable, such as interest on tax-free bonds. Examples include: compensation for services, income from business, gains from property dealings, interest, rents, dividends, pensions, IRA distributions, social security, distributive share of partnership gross income, and alimony, but not child support.

#### Examples:

- If you were employed by a company that manufactures computers and received more than \$2,500, list the name of the company, its address, and its principal business activity (computer manufacturing).
- If you were a partner in a law firm and your distributive share of partnership gross income exceeded \$2,500, list the name of the firm, its address, and its principal business activity (practice of law).
- If you were the sole proprietor of a retail gift business and your gross income from the business exceeded \$2,500, list the name of the business, its address, and its principal business activity (retail gift sales).
- If you received income from investments in stocks and bonds, list <u>each individual company</u> from which you derived more than \$2,500. Do not aggregate all of your investment income.
- If more than \$2,500 of your gross income was gain from the sale of property (not just the selling price), list as a source of income the purchaser's name, address and principal business activity. If the purchaser's identity is unknown, such as where securities listed on an exchange are sold through a brokerage firm, the source of income should be listed as "sale of (name of company) stock," for example.
- If more than \$2,500 of your gross income was in the form of interest from one particular financial institution (aggregating interest from all CD's, accounts, etc., at that institution), list the name of the institution, its address, and its principal business activity.

#### PART B — SECONDARY SOURCES OF INCOME

[Required by s. 112.3145(3)(b)2, F.S.]

This part is intended to require the disclosure of major customers, clients, and other sources of income to businesses in which you own an interest. It is not for reporting income from second jobs. That kind of income should be reported in Part A "Primary Sources of Income," if it meets the reporting threshold. You will not have anything to report unless, during the disclosure period:

- (1) You owned (either directly or indirectly in the form of an equitable or beneficial interest) more than 5% of the total assets or capital stock of a business entity (a corporation, partnership, LLC, limited partnership, proprietorship, joint venture, trust, firm, etc., doing business in Florida); and,
- (2) You received more than \$5,000 of your gross income during the disclosure period from that business entity.

If your interests and gross income exceeded these thresholds, then for that business entity you must list every source of income to the business entity which exceeded 10% of the business entity's gross income (computed on the basis of the business entity's most recently completed fiscal year), the source's address, and the source's principal business activity.

#### Examples

- You are the sole proprietor of a dry cleaning business, from which you received more than \$5,000. If only one customer, a uniform rental company, provided more than 10% of your dry cleaning business, you must list the name of the uniform rental company, its address, and its principal business activity (uniform rentals).
- You are a 20% partner in a partnership that owns a shopping mall and your partnership income exceeded the above thresholds. List each tenant of the mall that provided more than 10% of the partnership's gross income and the tenant's address and principal business activity.

#### PART C — REAL PROPERTY

[Required by s. 112.3145(3)(b)3, F.S.]

In this part, list the location or description of all real property in Florida in which you owned directly or indirectly at any time during the disclosure period in excess of 5% of the property's value. You are not required to list your residences. You should list any vacation homes if you derive income from them.

Indirect ownership includes situations where you are a beneficiary of a trust that owns the property, as well as situations where you own more than 5% of a partnership or corporation that owns the property. The value of the property may be determined by the most recently assessed value for tax purposes, in the absence of a more current appraisal.

The location or description of the property should be sufficient to enable anyone who looks at the form to identify the property. A street address should be used, if one exists.

#### PART D — INTANGIBLE PERSONAL PROPERTY

[Required by s. 112.3145(3)(b)3, F.S.]

Describe any intangible personal property that, at any time during the disclosure period, was worth more than \$10,000 and state the business entity to which the property related. Intangible personal property includes things such as cash on hand, stocks, bonds, certificates of deposit, vehicle leases, interests in businesses, beneficial interests in trusts, money owed you, Deferred Retirement Option Program (DROP) accounts, the Florida Prepaid College Plan, and bank accounts. Intangible personal property also includes investment products held in IRAs, brokerage accounts, and the Florida College Investment Plan. Note that the product contained in a brokerage account, IRA, or the Florida College Investment Plan is your asset—not the account or plan itself. Things like automobiles and houses you own, jewelry, and paintings are not intangible property. Intangibles relating to the same business entity may be aggregated; for example, CDs and savings accounts with the same bank. Property owned as tenants by the entirety or as joint tenants with right of survivorship should be valued at 100% The value of a leased vehicle is the vehicle's present value minus the lease residual (a number found on the lease document).

#### PART E - LIABILITIES

[Required by s. 112.3145(3)(b)4, F.S.]

List the name and address of each creditor to whom you owed more than \$10,000 at any time during the disclosure period. The amount of the liability of a vehicle lease is the sum of any past-due payments and all unpaid prospective lease payments. You are not required to list the amount of any debt. You do not have to disclose credit card and retail installment accounts, taxes owed (unless reduced to a judgment), indebtedness on a life insurance policy owed to the company of issuance, or contingent liabilities. A "contingent liability" is one that will become an actual liability only when one or more future events occur or fail to occur, such as where you are liable only as a guarantor, surety, or endorser on a promissory note. If you are a "co-maker" and are jointly liable or jointly and severally liable, then it is not a contingent liability.

#### PART F - INTERESTS IN SPECIFIED BUSINESSES

[Required by s. 112.3145(6), F.S.]

The types of businesses covered in this disclosure include: state and federally chartered banks; state and federal savings and loan associations; cemetery companies; insurance companies; mortgage companies; credit unions; small loan companies; alcoholic beverage licensees; pari-mutuel wagering companies, utility companies, entities controlled by the Public Service Commission; and entities granted a franchise to operate by either a city or a county government.

Disclose in this part the fact that you owned during the disclosure period an interest in, or held any of certain positions with the types of businesses listed above. You must make this disclosure if you own or owned (either directly or indirectly in the form of an equitable or beneficial interest) at any time during the disclosure period more than 5% of the total assets or capital stock of one of the types of business entities listed above. You also must complete this part of the form for each of these types of businesses for which you are, or were at any time during the disclosure period, an officer, director, partner, proprietor, or agent (other than a resident agent solely for service of process).

If you have or held such a position or ownership interest in one of these types of businesses, list the name of the business, its address and principal business activity, and the position held with the business (if any). If you own(ed) more than a 5% interest in the business, indicate that fact and describe the nature of your interest.

#### PART G — TRAINING CERTIFICATION

[Required by s. 112.3142, F.S.]

If you are a Constitutional or elected municipal officer whose service began before March 31 of the year for which you are filing, you are required to complete four hours of ethics training which addresses Article II, Section 8 of the Florida Constitution, the Code of Ethics for Public Officers and Employees, and the public records and open meetings laws of the state. You are required to certify on this form that you have taken such training.

(End of Dollar Value Thresholds Instructions.)

# IF YOU HAVE CHOSEN COMPARATIVE (PERCENTAGE) THRESHOLDS THE FOLLOWING INSTRUCTIONS APPLY

#### PART A - PRIMARY SOURCES OF INCOME

[Required by s. 112.3145(3)(a)1, F.S.]

Part A is intended to require the disclosure of your principal sources of income during the disclosure period. You do not have to disclose any public salary or public position(s), but income from these public sources should be included when calculating your gross income for the disclosure period. The income of your spouse need not be disclosed; however, if there is joint income to you and your spouse from property you own jointly (such as interest or dividends from a bank account or stocks), you should include all of that income when calculating your gross income and disclose the source of that income if it exceeded the threshold.

Please list in this part of the form the name, address, and principal business activity of each source of your income which exceeded 5% of the gross income received by you in your own name or by any other person for your benefit or use during the disclosure period.

"Gross income" means the same as it does for income tax purposes, even if the income is not actually taxable, such as interest on tax-free bonds. Examples include: compensation for services, income from business, gains from property dealings, interest, rents, dividends, pensions, IRA distributions, social security, distributive share of partnership gross income, and alimony, but not child support.

#### Examples:

- If you were employed by a company that manufactures computers and received more than 5% of your gross income from the company, list the name of the company, its address, and its principal business activity (computer manufacturing).
- If you were a partner in a law firm and your distributive share of partnership gross income exceeded 5% of your gross income, then list the name of the firm, its address, and its principal business activity (practice of law).
- If you were the sole proprietor of a retail gift business and your gross income from the business exceeded 5% of your total gross income, list the name of the business, its address, and its principal business activity (retail gift sales).
- If you received income from investments in stocks and bonds, list <u>each individual company</u> from which you derived

more than 5% of your gross income. Do not aggregate all of your investment income.

- If more than 5% of your gross income was gain from the sale of property (not just the selling price), list as a source of income the purchaser's name, address, and principal business activity. If the purchaser's identity is unknown, such as where securities listed on an exchange are sold through a brokerage firm, the source of income should be listed as "sale of (name of company) stock," for example.
- If more than 5% of your gross income was in the form of interest from one particular financial institution (aggregating interest from all CD's, accounts, etc., at that institution), list the name of the institution, its address, and its principal business activity.

#### PART B - SECONDARY SOURCES OF INCOME

[Required by s. 112.3145(3)(a)2, F.S.]

This part is intended to require the disclosure of major customers, clients, and other sources of income to businesses in which you own an interest. It is not for reporting income from second jobs. That kind of income should be reported in Part A, "Primary Sources of Income," if it meets the reporting threshold. You will **not** have anything to report **unless** during the disclosure period:

- (1) You owned (either directly or indirectly in the form of an equitable or beneficial interest) more than 5% of the total assets or capital stock of a business entity (a corporation, partnership, LLC, limited partnership, proprietorship, joint venture, trust, firm, etc., doing business in Florida): **and**.
- (2) You received more than 10% of your gross income from that business entity; and,
- (3) You received more than \$1,500 in gross income from that business entity.

If your interests and gross income exceeded these thresholds, then for that business entity you must list every source of income to the business entity which exceeded 10% of the business entity's gross income (computed on the basis of the business entity's most recently completed fiscal year), the source's address, and the source's principal business activity.

#### Examples:

— You are the sole proprietor of a dry cleaning business, from which you received more than 10% of your gross income—an amount that was more than \$1,500. If only one customer, a uniform rental company, provided more than 10% of your dry cleaning business, you must list the name of the uniform rental company, its address, and its principal business activity (uniform rentals).

— You are a 20% partner in a partnership that owns a shopping mall and your partnership income exceeded the thresholds listed above. You should list each tenant of the mall that provided more than 10% of the partnership's gross income, and the tenant's address and principal business activity.

#### PART C — REAL PROPERTY

[Required by s. 112.3145(3)(a)3, F.S.]

In this part, list the location or description of all real property in Florida in which you owned directly or indirectly at any time during the disclosure period in excess of 5% of the property's value. You are not required to list your residences. You should list any vacation homes, if you derive income from them.

Indirect ownership includes situations where you are a beneficiary of a trust that owns the property, as well as situations where you own more than 5% of a partnership or corporation that owns the property. The value of the property may be determined by the most recently assessed value for tax purposes, in the absence of a more current appraisal.

The location or description of the property should be sufficient to enable anyone who looks at the form to identify the property. A street address should be used, if one exists.

#### PART D — INTANGIBLE PERSONAL PROPERTY

[Required by s. 112.3145(3)(a)3, F.S.]

Describe any intangible personal property that, at any time during the disclosure period, was worth more than 10% of your total assets, and state the business entity to which the property related. Intangible personal property includes things such as cash on hand, stocks, bonds, certificates of deposit, vehicle leases, interests in businesses, beneficial interests in trusts, money owed you, Deferred Retirement Option Program (DROP) accounts, the Florida Prepaid College Plan, and bank accounts. Intangible personal property also includes investment products held in IRAs, prokerage accounts, and the Florida College Investment Plan. Note that the product contained in a brokerage account, IRA, or the Florida College Investment Plan is your asset—not the account or plan itself. Things like automobiles and houses you own, jewelry, and paintings are not intangible property. Intangibles relating to the same business entity may be aggregated; for example, CD's and savings accounts with the same bank.

Calculations: To determine whether the intangible property exceeds 10% of your total assets, total the fair market value of all of your assets (including real property, intangible property, and tangible personal property such as jewelry, furniture, etc.). When making this calculation, do not subtract any liabilities (debts) that may relate to the property. Multiply the total figure by 10% to arrive at the disclosure threshold. List only the intangibles that exceed this threshold amount. The value of a leased vehicle is the vehicle's present value minus the lease residual (a number which can be found on the lease document). Property that is only jointly owned property should be valued according to the percentage of your joint ownership. Property owned as tenants by the entirety or as joint tenants with right of survivorship should be valued at 100%. None of your calculations or the value of the property have to be disclosed on the form.

Example: You own 50% of the stock of a small corporation that is worth \$100,000, the estimated fair market value of your home and other property (bank accounts, automobile, furniture, etc.) is \$200,000. As your total assets are worth \$250,000, you must disclose intangibles worth over \$25,000. Since the value of the stock exceeds this threshold, you should list "stock" and the name of the corporation. If your accounts with a particular bank exceed \$25,000, you should list "bank accounts" and bank's name.

#### PART E — LIABILITIES

[Required by s. 112.3145(3)(b)4, F.S.]

List the name and address of each creditor to whom you owed any amount that, at any time during the disclosure period, exceeded your net worth. You are not required to list the amount of any debt or your net worth. You do not have to disclose: credit card and retail installment accounts, taxes owed (unless reduced to a judgment), indebtedness on a life insurance policy owed to the company of issuance, or contingent liabilities. A "contingent liability" is one that will become an actual liability only when one or more future events occur or fail to occur, such as where you are liable only as a guarantor, surety, or endorser on a promissory note. If you are a "co-maker" and are jointly liable or jointly and severally liable, it is not a contingent liability.

Calculations: To determine whether the debt exceeds your net worth, total all of your liabilities (including promissory notes, mortgages, credit card debts, judgments against you, etc.). The amount of the liability of a vehicle lease is the sum of any past-due payments and all unpaid prospective lease payments. Subtract the sum total of your liabilities from the value of all your assets as calculated above for Part D. This is your "net worth." List each creditor to whom your debt exceeded this amount unless it is one of the types of indebtedness listed in the paragraph above (credit card and retail installment accounts, etc.). Joint liabilities with others for which you are "jointly and severally liable," meaning that you may be liable for either your part or the whole of the obligation, should be included in your calculations at 100% of the amount owed.

Example: You owe \$15,000 to a bank for student loans, \$5,000 for credit card debts, and \$60,000 (with spouse) to a savings and loan for a home mortgage. Your home (owned by you and your spouse) is worth \$80,000 and your other property is worth \$20,000. Since your net worth is \$20,000 (\$100,000 minus \$80,000), you must report only the name and address of the savings and loan.

#### PART F -- INTERESTS IN SPECIFIED BUSINESSES

[Required by s. 112.3145, F.S.]

The types of businesses covered in this disclosure include: state and federally chartered banks; state and federal savings and loan associations; cemetery companies; insurance companies; mortgage companies; credit unions; small loan companies; alcoholic beverage licensees; pari-mutuel wagering companies, utility companies, entities controlled by the Public Service Commission; and entities granted a franchise to operate by either a city or a county government.

Disclose in this part the fact that you owned during the disclosure period an interest in, or held any of certain positions with, the types of businesses listed above. You are required to make this disclosure if you own or owned (either directly or indirectly in the form of an equitable or beneficial interest) at any time during the disclosure period more than 5% of the total assets or capital stock of one of the types of business entities listed above. You also must complete this part of the form for each of these types of businesses for which you are, or were at any time during the disclosure period, an officer, director, partner, proprietor, or agent (other than a resident agent solely for service of process).

If you have or held such a position or ownership interest in one of these types of businesses, list the name of the business, its address and principal business activity, and the position held with the business (if any). If you own(ed) more than a 5% interest in the business, indicate that fact and describe the nature of your interest.

#### PART G — TRAINING CERTIFICATION

[Required by s. 112.3142, F.S.]

If you are a Constitutional or elected municipal officer whose service began before March 31 of the year for which you are filing, you are required to complete four hours of ethics training which addresses Article II, Section 8 of the Florida Constitution, the Code of Ethics for Public Officers and Employees, and the public records and open meetings laws of the state. You are required to certify on this form that you have taken such training.

(End of Percentage Thresholds Instructions.)

# **Information Provided by Sumter County**

# Household Electronics & Hazardous Waste Mobile Collection -**Amnesty Day**

Saturday, November 7, 2020 9 AM to 3 PM

Location: Lake Okahumpka Park, 6085 E. SR 44, Wildwood 34785

#### What to Bring:

Automotive fluids and Household electronics Rechargeable household

(TVs, VCRs, computers, batteries batteries

etc.)

Latex & oil based paints Smoke detectors Cleaners

**Fertilizers** Paint removers and Solvents

thinners

Fluorescent lamps and

**Pesticides** 

**Wood Preservatives** 

Mercury containing devices

**Pool Chemicals Fungicides** 

Herbicides Propane Tanks (25 lbs)

#### What not to bring:

Explosives Biological/Infectious waste

Empty paint cans Radioactive waste

#### HOW TO PACKAGE AND TRANSPORT CHEMICALS

- 1. Do NOT mix chemicals together.
- 2. Keep products in original labeled containers if possible.
- 3. Place containers into cardboard boxes to prevent breakage.
- 4. Place leaky container in clear plastic bag and transport in box with newspaper.
- 5. Put boxes in trunk or in back of vehicle away from passengers.

For more information, visit their website at <a href="https://sumtercountyfl.gov/1236/">https://sumtercountyfl.gov/1236/</a> Household-Electronics-Hazardous-Waste-Mo.