

November 26, 2020

Contact Us:

Customer Service (352) 753-4508

Administration (352) 751-3939

Budget (352) 674-1920

Community Standards (352) 751-3912

Community Watch (352) 753-0550

Property Management (352) 753-4022

Finance Customer Service (352) 750-0000

Human Resources (352) 674-1905

Public Safety (352) 205-8280

Purchasing (352) 751-6700

Recreation Administration (352) 674-1800

Risk Management (352) 674-1828

Utility Operations (352) 751-3939

District Weekly Bulletin



CDD Orientation

This valuable program is held each Thursday at 10:00 a.m. at the District office located at 984 Old Mill Run in Lake Sumter Landing. For additional information, please contact the District Customer Service Center at 352-753-4508.

CDD Orientation is cancelled until further notice.

www.DistrictGov.org

Thanksgiving Holiday Information

The District Customer Service Center and all District administrative offices will be closed on Thursday, November 26, 2020 and Friday, November 27, 2020 in observance of Thanksgiving. We will resume normal business hours on Monday, November 30th. If you have any questions or would like additional information, please contact the District Customer Service Center at (352) 753-4508.

All recreation centers, offices, District offices, fitness clubs and boat tours will be closed on Thursday, November 26, 2020. The outdoor facilities and swimming pools will be open for your enjoyment. While the offices will remain closed on Friday, November 27, 2020, the recreation centers and fitness clubs will reopen.

Friday, November 27, 2020 through Sunday, November 29, 2020 – Guest ID Card, Trail Fee and Activity registration services will be available from 8:30 a.m. - 12 p.m. at La Hacienda, Lake Miona, Eisenhower, Rohan and Everglades Regional Recreation Centers.

Thanksgiving

Sanitation Holiday Information

Village Community Development Districts 1-11

If you live in Village Community Development Districts 1-11 in the Sumter County, Marion County or Fruitland Park portions of The Villages, there will be no sanitation collection on Thursday, November 26, 2020. Collection will be on Saturday, November 28, 2020.

Village Community Development District No. 12 and No. 13

If you live in Districts 12 and 13, there will be no sanitation collection on Thursday, November 26, 2020. Collection will be on Monday, November 30, 2020.

If you live in the **Lake County portion of The Villages** (not including VCDD No. 11), please contact Lake County Solid Waste at (352) 343-3776 for information on your sanitation schedule.

If you live in the **Town of Lady Lake portion of The Villages**, there will be no sanitation or recycling collection on Thursday, November 26, 2020. Trash will be collected on Monday, November 30, 2020. Recycling will be collected on Thursday, December 3, 2020.



Community Development Districts

District Administrative Offices

As the safety of residents, guests, staff and visitors in The Villages community continues to be of utmost importance to the District, all District Administrative Offices will continue to be open on an appointment only basis until further notice. Appointments can be made by emailing or contacting the appropriate District Department.

- Administration- 352-751-3939 or <u>CustomerService@districtgov.org</u>
- Bonds- 352-751-3900 or <u>Bonds@districtgov.org</u>
- Community Standards- 352-751-3912 or <u>DeedCompliance@districtgov.org</u>
- Customer Service- 352-753-4508 or <u>CustomerService@districtgov.org</u>
- Human Resources- 352-674-1905 or <u>HumanResources@districtgov.org</u>
- Recreation- 352-674-1800 or <u>RecreationDepartment@districtgov.org</u>
- Risk Management- 352-674-1828 or <u>RiskManagement@districtgov.org</u>
- Utilities- 352-750-0000 or <u>Utilities@districtgov.org</u>

If you do not know which department to contact, please call the District Customer Service Center at 352-753-4508.

Masks are required for all appointments at all District Administrative offices, due to the nature of the transactions being less than 6 feet apart.

There is a drop box available in the breezeway outside of the District office located at 984 Old Mill Run. If you need to drop off correspondence, please utilize the locked drop box.



Community Development Districts

Thank You!

It is a time to give thanks, and that extends to the elected officials and committee members who dedicate their time and effort to the community.

In addition, with the recent elections that took place on Tuesday, November 3rd, and mid-term vacancies, the District would like to take the opportunity to recognize and thank the following former elected officials and committee members whose term included November 2018 through November 2020. You truly enhanced the quality of life in The Villages during your term!

Former Elected Officials & Committee Members

Village Community Development District No. 1

Charles Amante, Seat 4

Paul Sykes, Seat 3

Village Community Development District No. 2

John Blum unexpectedly passed away in 2018 while serving his term as a VCDD No. 2 Supervisor. His presence and contributions to the community are missed by all.

Village Community Development District No. 4

Chuck Kazlo, Seat 2

Village Community Development District No. 5

Chuck Wildzunas, Seat 4

Village Community Development District No. 7

Mark Gallo, Seat 3

Ron Ruggeri, Seat 5

Village Community Development District No. 9

Kent Kluver, Seat 1

David Green, Seat 3

The

Community Development Districts

Village Community Development District No. 10

Bill Lorenz, Seat 1

Patrick McDonald, Seat 4

Village Community Development District No. 11

Matt Hoopfer, Seat 1

Allen Vanover, Seat 2

Village Community Development District No. 12

Dean Barberree, Chair, Seat 1

Kimberly Locher, Seat 2

Village Center Community Development District

Art Rowe, Vice Chair, Seat 3

Gary Moyer, Seat 4

North Sumter County Utility Dependent District

Jerry Watts, Seat 1

Tom Farlow, Seat 1

Amenity Authority Committee

John Wilcox, representing Village Community Development District No. 3



The Villages® Community Development Districts Community Watch

Lights, Camera, Action!

The enhanced technology of the cameras throughout the Villages has several benefits to residents. The cameras are a security measure that provide valuable information for countless inquiries. Throughout the hundreds of miles of roadways within the Villages, Community Watch has access to 695 cameras. These cameras are used in a variety of ways. Just recently, Community Watch was contacted by law enforcement when a resident walked away from a memory care center. Community Watch located the individual on a camera and provided law enforcement with a direction of travel. Law enforcement was able to make contact and safely return the resident to the center.

On October 30th, Community Watch was contacted by the Florida Highway Patrol to assist in locating a vehicle that left the scene of an accident involving a vehicle and bicycle (The particular intersection is not in view of the camera). With very little information only the make and color of the vehicle, the Community Watch team jumped into action. In addition to approximately 800 calls for service dispatch receives a day, they began reviewing hours of stored footage to try and identify the vehicle in question. Through the diligent efforts, Dispatch was able to locate the vehicle and provide Florida Highway Patrol with the identifying information which led to the arrest of the individual.

One of the many behind the scenes benefits Community Watch provides to the residents. Lights, Camera, Justice!



Duval Gate





On this Thanksgiving Day, **THANK YOU!** It's the least we can say to all resident lifestyle volunteers to show our appreciate for everything you do for the Recreation & Parks Department and your fellow Villagers.

Recreation Services

Guest ID Card Services, Trail Fees and Activity registration are available 7 days a week:

•Monday – Friday from 8:30am – 5pm: All Regional Recreation Complexes (Paradise, La Hacienda, Savannah, Mulberry Grove, Laurel Manor, Lake Miona, Colony Cottage, SeaBreeze, Eisenhower, Rohan, Fenney & Everglades)

•Saturday & Sunday from 8:30am-12pm: La Hacienda, Lake Miona, Eisenhower, Rohan & Everglades Regional Recreation Complexes Only

To review the Guest ID Policy or obtain additional information, please visit <u>https://www.districtgov.org/departments/Recreation/GuestGuidelines.aspx</u>

<u>Sharon Rose Wiechens Preserve</u>

New signage has been added to the Sharon Rose Wiechens Nature Trail & Boardwalk to help educate visitors on the nature found at the preserve. Drop by and take a look.





The Villages® Community Development Districts Recreation & Parks

Lake Shore Cottages Pool

In our efforts to keep the recreation facilities in optimal condition, the Lake Shore Cottages Pool was closed for extensive maintenance and is now open for use! Please stop by to see the improved facilities!

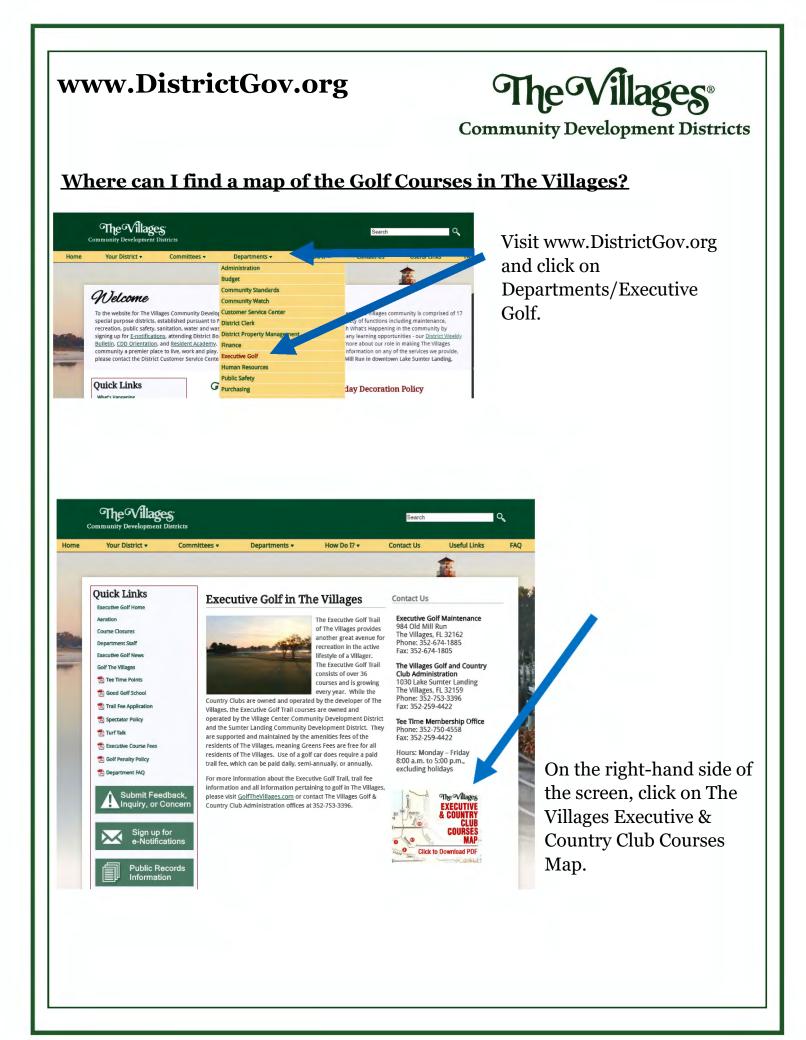


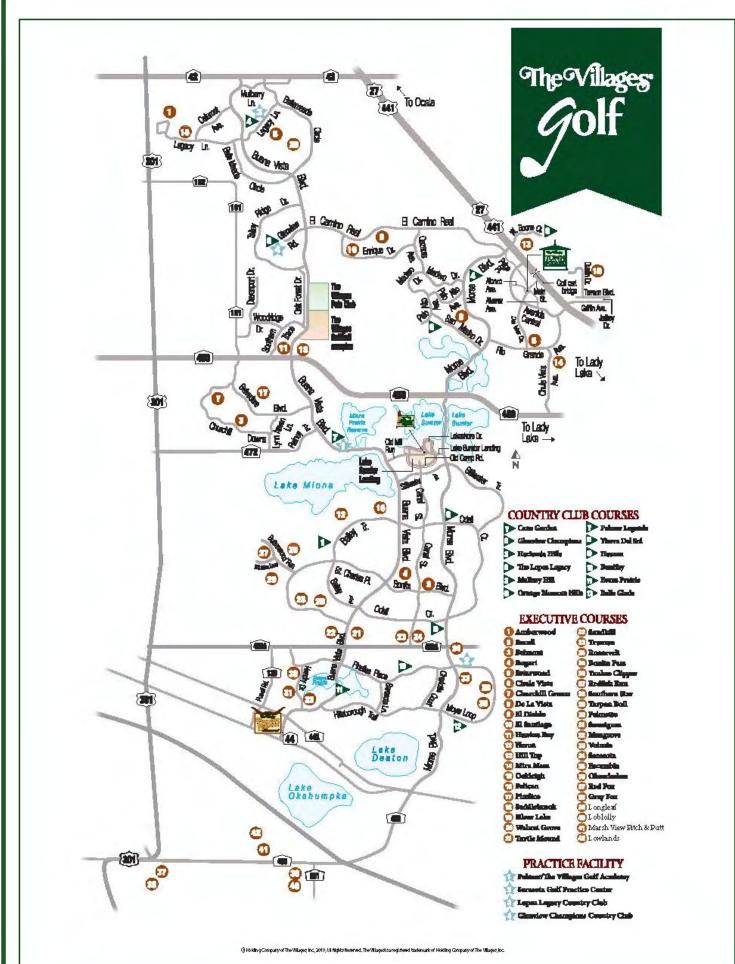


La Hacienda Recreation Center

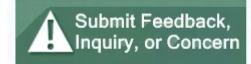
The La Hacienda Recreation Center has been undergoing some facility enhancements over the past few months. Upon entering the facility, you'll walk through brand new wooden doors that were custom made, while also utilizing the old door handles from the original wooden doors. You will also find yourself sitting on new furniture in the lobby area. Once you enter the meeting rooms, you'll be overwhelmed by the beautiful new wallpaper that was just installed in each of our rooms. Other enhancements include fresh paint throughout the entire facility, a new metal fence installed at the sports pool and polished floors throughout.







Frequently Asked Questions and Answers





Recreation & Parks

Are there parks and walking trails in The Villages?

The Villages District Recreation and Parks Department oversees the parks, trails and pathways throughout The Villages. The many parks, trails and pathways provide Villagers the opportunity to explore the natural beauty of Florida's environment. Signage along the pathways indicate the combination of activities Villagers can enjoy.





The Villages Parks

The Villages District Recreation Department's parks add another dimension to enrich the active and passive lifestyles of all residents and their guests by meeting their existing and further outdoor recreational needs.

Hours: 7:00 a.m. - Dusk

Ashland Park	scenic lake view, picnic table	located by Ashland Neighbor Pool
Atlas Canine Park	fenced areas for large & small dogs	3514 Moyer Loop (south of 466A)
Boone Park	picnic table, cement bench, grill, dock, cabana	corner of Kim Lane & Silver Oak
Blue Heron	benches, picnic table, walking path	2905 Fenney Way
Brinson-Perry Dog Park	fenced areas for large & small dogs	1231 Bonita Boulevard
Dudley Canine Park	fenced areas for large & small dogs, agility equipment	2470 Fenney Way
Fenney Putt & Play	benches, pavilion, picnic tables, walking path, fishing	2735 Fenney Way
Fenney Springs	boardwalk & nature trail	3220 Fenney Way
Golfview Lake	picnic tables, deck	behind Paradise Recreation Center
Hogeye Preserve Pathway	2.5 mile scenic walking path, benches	in the Village of Marsh Bend with entrance near Cattail Recreation Center
Kelsea Park	open recreation area	in the Village of Silver Lake
Lake Miona Fitness Trail	9 station outdoor fitness course	next to pavilion at Lake Miona Recreation Center
Lake Mira Mar	benches, floating dock	behind La Hacienda Recreation Center
Live Oaks Park	boardwalk, walking path, picnic tables, benches	760 Mission Hills Run
Mulberry Dog Park	fenced areas for large & small dogs	Belle Meade Circle adjacent to Springdale
Paradise Dog Park	fenced areas for large & small dogs	east side of golf cart bridge crossing over $\mathrm{Hwy}\ 441$
Paradise Park	benches, picnic tables, walking path, exercise stations	bottom east side of golf cart bridge & behind the archery range
Schwartz Park	picnic table, cabana dock, lake observation platforms	Debra Drive & Aloha Way
Sharon Rose Wiechens Preserve	walking path, lake boardwalk, Lake observation tower	3514 Moyer Loop

Revised 7/10/18; Additional Park/logo 7/24/19

Spanish Moss	benches, pavilion, picnic tables, walking paths, exercise stations	3225 Spanish Moss Way
Springdale Fitness Trail	golf car parking, ½ mile nine station course	17210 Belle Meade Circle
Springdale Walking Trail	golf car parking, 1/3 mile trail	17210 Belle Meade Circle
Sugar Cane	benches, pavilion, picnic tables, walking path, exercise stations	2636 Fenney Way
Sunset Park	sunset observation, golf car parking, panoramic view of Lake Sumter & Lake Sumter Landing	located on Morse Boulevard Causeway golf car park
Veteran's Memorial Park		call 753-1716 for information
Wilkerson Creek	scenic walk along Wilkerson Creek, assorted landscape features ornamentals, various species of trees & aquatic vegetation, including blueberry patch (sease	By Lake Sumter Landing
Wilkerson Creek Children's Playground	children's park featuring child-safe playground equipment with benches and a picnic pavilion	By Lake Sumter Landing

Further information is available at the entrance to the parks or call 674-1800.



Sharon Rose Wiechens Preserve



The Villages

Community Development Districts Risk Management

We are entering the Holiday Season of 2020 and the CDC is urging us to celebrate differently this year. To many, gathering is how you spend the holidays. However, traditional gatherings of sharing food, hugs and laughter are likely to increase the spread of Covid-19.

More than 1 million COVID-19 cases were reported in the United States over the last 7 days.

It is important that we take steps to protect ourselves and our loved ones over the Holiday Season.

Celebrating virtually or with those within your household pose low risk for spread of the virus while in-person gatherings can pose increased levels of risk. We need to consider the risk of virus spread based on the number or people gathering and the use of mitigation strategies leading up to and during the gathering

Celebrating virtually or only with the people in your household is the safest choice for this holiday season.

If gathering, wear a mask.

- ⇒ Wear a mask with two or more layers to help protect yourself and others from COVID-19.
- ⇒ Wear the mask over your nose and mouth and secure it under your chin.
- \Rightarrow Make sure the mask fits snugly against the sides of your face.

If having guests to your home, consider these steps to make Thanksgiving safer:

- Have a small outdoor meal with family and friends who live in your community.
- Limit the number of guests.
- Have conversations with guests ahead of time to set expectations for celebrating together.



TheVillages

Community Development Districts Risk Management

- Clean and disinfect frequently touched surfaces and items between use.
- If celebrating indoors, bring in fresh air by opening windows and doors, if possible.
- Limit the number of people in food preparation areas.
- Have guests bring their own food and drink.
- If sharing food, have one person serve food.
- <u>Wear your mask when not eating or drinking</u> and safely store your mask while eating and drinking.
- Avoid going in and out of the areas where food is being prepared or handled
- Use single-use options, like salad dressing and condiment packets, and disposable items like food containers, plates and utensils.
- Wash hands or use hand sanitizer often, especially after using the restroom and prior to eating
- Do not hug and kiss relatives or friends
- Stay 6 feet apart

Alternative Thanksgiving Activities:

- Host a virtual Thanksgiving meal with friends and family who don't live with you.
- Schedule a time to share a meal together virtually.
- Have people share recipes and show their turkey, dressing, or other dishes they prepared.
- Watch television and play games with people in your household
- Watch Thanksgiving Day parades, sports, and movies at home.
- Find a fun game to play.



The Villages® Community Development Districts

Risk Management

Shopping:

- Shop online sales the day after Thanksgiving and the days leading up to the winter holidays.
- Use contactless services for purchased items, like curbside pick-up.
- Shop in open air markets staying 6 feet away from others and wear a mask.

No matter how you decide to spend your Thanksgiving, consider modifying your traditional ways to keep your friends and family safe this season.

Wishing you a happy and safe Thanksgiving!

Source: <u>https://www.cdc.gov/coronavirus/2019-ncov/daily-life-coping/</u> holidays/thanksgiving.html



Information Provided By The Florida Department of Health

FLORIDA DEPARTMENT OF HEALTH OFFERS TIPS FOR A SAFE AND HEALTHY HOLIDAY SEASON Noven

November 19,2020

Tallahassee, Fla. — As Floridians prepare to celebrate the holidays with family and friends, it's important for residents and visitors to take precautions to keep everyone safe. The Florida Department of Health (Department) is actively planning for the distribution of a COVID-19 vaccine, making it more important than ever for Floridians to take precautions in their everyday life to mitigate the spread of the virus. This holiday season, the Department offers these health and safety recommendations.

Protecting Yourself from COVID-19 During Gatherings and Celebrations

- All individuals should wash their hands or use an alcohol-based hand sanitizer frequently.
- If someone feels ill during the holiday season, get tested for COVID-19 and avoid going out in public or being around at-risk individuals.
- Older adults or persons with certain medical conditions who are at <u>increased risk of severe illness</u> from COVID-19, or live or work with someone at increased risk of severe illness, should avoid in-person gatherings with people who do not live in their household. Consider hosting an outdoor gathering rather than an indoor gathering.
- Guests who have traveled from other areas or towns should distance themselves from people who are 65 or older and people of any age who have underlying health issues such as lung or heart disease.
- Hosts entertaining at home should make sure frequently touched surfaces are cleaned and disinfected before and after gatherings.

Flu Vaccination

- The Centers for Disease Control and Prevention recommend that everyone six months and older get a flu vaccine every year. For more information: <u>FluFreeFlorida.com</u>.
- People should be vaccinated at least two weeks before traveling because it can take a few weeks for vaccine immunity to develop.
- Flu vaccines are offered at health care providers' offices, clinics, county health departments, pharmacies, schools and college health centers: <u>VaccineFinder.org</u>.

Holiday Travel

- People who are sick should not travel—even if symptoms are mild, infection can spread to others.
- Everyone traveling by car should wear seat belts and adults should check that infant and child car seats are properly installed.
- If you are traveling from Florida to another state on a commercial flight, wear a mask and social distance as much as possible. If you feel ill upon return, get tested for COVID-19 as soon as possible.

Food Safety

- Handwashing with soap and water for 20 seconds (or hand sanitizer with at least 60% alcohol) before and after preparing, serving and eating food is key to food safety.
- Frozen turkeys can defrost at a safe temperature using one of these methods: in a leak- proof container in the refrigerator; in a leak-proof plastic bag in a sink of cold water (water should be changed every 30 minutes), or in the microwave, following the microwave manufacturer's instructions. Never defrost meat at room temperature.
- Cross contamination of foods causes illness—separate utensils, cutting boards and plates used for raw meats from other foods.
- Food thermometers are the best way to confirm that a food is cooked to a safe temperature.

Information Provided By The Florida Department of Health Continued

• Hot foods should be kept hot and cold foods cold. Leftovers should be refrigerated within two hours of eating.

Fire Prevention

- Fireplaces, space heaters, candles and food cooking on stoves or ovens should not be left unattended.
- A clearance of 3 feet kept around heat sources-fireplaces, air vents, space heaters-is safer.
- The manufacturers' instructions for connecting Christmas light strands should be followed.
- Christmas trees should be watered daily-dry pine needles are fire hazards.

Injury Prevention

- Carbon monoxide poisoning is 100% preventable—generators, grills or other gasoline or charcoalburning devices should not be used inside the home or garage.
- Step stools or ladders that are locked and placed on a level surface should be used when hanging decorations.
- Fireworks are safety hazards that can burn people and houses, and terrify pets—the safer choice
 is to exclude fireworks from celebrations.
- Bicycle or skateboarding helmets help prevent the most serious types of head and brain injuries.

Healthy Habits for the Holidays

- Smaller servings of favorite foods that are high in fat, salt and sugar can be balanced with healthier options like lean meats, whole grains, vegetables and fruits.
- Physical activity helps keep weight in check during the holidays: adults should be active for at least 2½ hours a week, and at least 1 hour a day is ideal for children and teens.

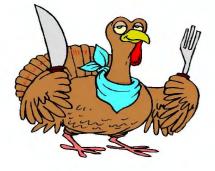
About the Florida Department of Health

The Florida Department of Health, nationally accredited by the Public Health Accreditation Board, works to protect, promote and improve the health of all people in Florida through integrated state, county and community efforts.

Follow us on Facebook, Instagram and Twitter at @HealthyFla. For more information please visit www.FloridaHealth.gov.



DEEP FRYING YOUR TURKEY THIS YEAR?



Fats, Oils and Grease (FOG) should <u>never</u> be poured in your drain or flushed down your toilet! Fats don't dissolve in water, and even though they may make it past your sewer connection, once the water cools they harden in sewer pipes. FOG also causes problems at Lift Stations and Wastewater Treatment Plants. FOG should be placed in a sealed container or can and be allowed to solidify, then placed in your household trash. Please don't put liquid oil in the trash!

Above all be safe and don't let a sewer back up ruin your holidays!

The Village

Community Development Districts

Pet Owners

Did you know dogs are required to be on a leash at all times? They are not allowed to be off leash on any athletic field or other public areas.

Please do not allow your pets to play and walk on common area landscaping.

Please be considerate of your neighbors when walking your pet by not permitting your pet to go onto other's property.

Pet owners are responsible for picking up after their pet. Please take all waste home for disposal. Do not use storm drains, postal or recreation facilities for disposing of solid waste and plastic bags.

Lake, Marion and Sumter Counties and Lady Lake have authority of animal services. Please follow all county ordinances regarding pets.

- Lake County Animal Control 352-742-4640
- Marion County Animal Control 352-671-8727
- Sumter County Animal Control 352-689-4400
- Town of Lady Lake Animal Control 352-751-1530

Please make sure your dog is wearing a current license tag and has up to date vaccinations.



Chula Vista Executive Golf Course

The Chula Vista Executive Golf Course is closed until further notice for the renovation of the tee boxes. We thank you for your patience during this time.

De La Vista Executive Golf Course

Executive Golf is happy to announce that the De La Vista Executive Golf Course will open for play on Monday, November 30, 2020. This opening follows the completion of the capital improvement project for new fairways on holes #5 and #7. We thank you for your patience during this closure. Happy Golfing!

The Villages® Community Development Districts

Executive Golf



Construction Update



Brownwood Wood Shop

The project is near completion. The District is anticipating a mid-January 2021 turnover date.

First Responders Rec Center

The District Property Management Construction Division has completed its review of the construction plans. The design team is updating the construction plans. The District management team will begin its review of the updated plans shortly. The final changes will be made based on the review, and then the design team will complete final construction drawings.

Mulberry Canine Park Pavilion

The District has awarded the contract for construction of the pavilion to Blackwater Construction. DPM anticipates the start of construction to be on January 4, 2021.

Information Provided by...



Community Development Districts
Property Management

Information Provided By District Property Management

A potable water meter and valve will be replaced at the corner of Belvedere Boulevard and Parr Drive Monday, November 30, 2020 through Friday, December 11, 2020, weather permitting. Please use caution in this area and pay attention to all directional signage. If you have any questions, contact District Property Management at (352) 753-4022.



The Villages® Community Development Districts Property Management

The following facilities will be temporarily closed or have scheduled maintenance:

⇒ Hilltop Adult Pool

The Hilltop Adult Pool will be closed for maintenance December 7th though December 9th.

⇒ Allamanda Recreation Center, Outdoor Courts and Family Pool

The Allamanda Recreation Center, Outdoor Courts and Family Pool will be closed for maintenance on December 5th.

⇒ Laurel Manor Regional Recreation Center Sports Pool

The Laurel Manor Regional Recreation Center Sports Pool will be closed for maintenance December 7th through December 9th.

⇒ Canal Street Recreation Center Indoor Facilities and Outdoor Facilities

The Canal Street Recreation Center Indoor Facilities and Outdoor Facilities will be closed for maintenance on November 29th.

\Rightarrow Amelia Neighborhood Adult Pool

The Amelia Neighborhood Adult Pool will be closed for maintenance December 8th though December 10th.

⇒ SeaBreeze Regional Recreation Center and Sports Pool

The SeaBreeze Regional Recreation Center and Sports Pool will be closed for maintenance November 29th.

⇒ Fish Hawk Recreation Center Indoor Facilities and Outdoor Facilities

The Fish Hawk Recreation Center Indoor Facilities and Outdoor Facilities will be closed for cleaning November 28th.

⇒ Big Cypress Recreation Center Indoor Bathrooms

The Big Cypress Recreation Center Indoor Bathrooms will be closed for maintenance November 25th through December 9th.



NOTICE OF VACANCY VILLAGE COMMUNITY DEVELOPMENT DISTRICT NO. 1 BOARD OF SUPERVISORS

The Village Community Development District No. 1 Board of Supervisors is seeking applicants who are interested in filling Seat 3, which is vacant because a qualified elector did not qualify for the Seat. The remainder of the unexpired term is November 2024.

Any interested applicants must be a qualified elector which is defined by Florida Statute 190 as "any person at least 18 years of age who is a citizen of the United States, a legal resident of Florida and of the district, and who registers to vote with the Supervisor of Elections in the county in which the district land is located". To obtain additional information you may contact Jennifer Farlow District Clerk at (352) 751-3939 or obtain a copy of the application on the next page.

Applications must be submitted to the Jennifer Farlow, District Clerk no later than 5 p.m. on Friday, December 2, 2020 at the District Office, 984 Old Mill Run, The Villages.

The Board of Supervisors will interview applicants during a Board Meeting to be held on Friday, December 11, 2020 at 8:00 a.m. in the Savannah Regional Recreation Center, 1545 Buena Vista Boulevard, The Villages, FL.

The Board of Supervisors welcome interested applicants to include a resume with their experience as an attachment to the application.

APPLICATION	FOR APPOINTMENT - VCI	UNO. 1 BOARD OF S	UPERVISORS
	PLEASE PRINT	OR TYPE	
APPLICANT NAME:		E-MAIL:	
ADDRESS:		PHONE #	
	ZIP CODE:	CELL/BUSINESS#	
DCCUPATION:	PREVIOU	S OCCUPATION:	
HOW LONG HAVE YOU LIVED	IN THE VILLAGES?		
NAME	NOT USE A VCDD NO. 1 BOARD S <u>ADDRESS</u>		ENCE) <u>PHONE</u>
2)			
3)			
	ARE ENCOURAGED TO SUBMIT		NECESSARY
HAVE YOU ENGAGED WITH YO BOARD MEETINGS OR WORKS CDD ORIENTATION? (DATE) RESIDENT ACADEMY? (DATE)		Y ATTENDING:	
PROVIDE YOUR KNOWLEDGE	, SKILLS AND ABILITIES, AS IT RI	ELATES TO YOUR SERVIC	E AS A BOARD SUPERVISOR:
PROVIDE DETAILS OF HOW YA	OU WOULD EMBODY THE DISTR Y AND INNOVATION.	ICT'S CORE VALUES OF S	TEWARDSHIP, HARDWORK,
EXPLAIN HOW YOUR PRIOR S O SERVE AS A VCDD NO. 1 E	ERVICE ON A GOVERNMENT BO OARD SUPERVISOR.	ARD, COUNCIL OR COMM	TTEE HAS PREPARED YOU
	EXPERIENCE AS AN ELECTED O TH THE VCDD NO. 1 BOARD OF		HOW YOU WOULD
	PERSONAL OR PROFESSIONAL SERVE AS A VCDD NO. 1 BOARI		ISIDERED CONTROVERSIAL,
DISTRICT OFFICE, ATTENTION	D FORM NO LATER THAN WEDNI N: JENNIFER FARLOW, 984 OLD 1 39 IF YOU HAVE ANY QUESTIONS	MILL RUN, THE VILLAGES, I	FLORIDA 32162. PLEASE
IMPORTANI	LEGAL REQUIREMENTS FOR V	CDD NO. 1 BOARD OF SUP	PERVISORS
APPLICABLE LAWS REGARDIN	NO. 1 BOARD OF SUPERVISORS NG GOVERNMENT-IN-SUNSHINE NINING IN THESE AREAS WILL BE	CODE OF ETHICS FOR PU	JBLIC OFFICERS AND PUBLIC
8IGN:		DATED:	
PRINT:		RECEIVED BY CLERK:	



ARCHITECTURAL REVIEW COMMITTEE

Is seeking an alternate volunteer committee member for Village Community Development District No. 4

Village Community Development District No. 4 (District 4) is seeking an alternate primary representative on the Architectural Review Committee (ARC).

The <u>alternate applicant</u> must be a full time resident of District No. 4, lived in The Villages for at least one year and attended a minimum of one (1) Architectural Review Committee meeting. Candidates are recommended to have education and/ or experience in any of the following areas: architecture, ability to read site plans, residential/commercial construction, building management, deed restricted communities, landscaping, county code enforcement, etc; however, this is not required. This requires attendance at the ARC meeting every week for the first four (4) weeks and once every month thereafter. The Committee meets weekly, on Wednesdays, for approximately 3 1/2 hours (8:00 a.m. until 11:30 a.m.).

If you are interested in becoming an alternate volunteer representative for District No. 4, applications are available on the link below. Please complete the application and return it to the Community Standards Department, 984 Old Mill Run, The Villages, Florida, no later than 5:00 p.m. on January 22, 2021. For information about the position, contact the Community Standards Department at 751-3912.



COMMUNITY STANDARDS DEPARTMENT ARCHITECTURAL REVIEW COMMITTEE <u>ALTERNATE</u> VOLUNTEER MEMBER FOR VILLAGE COMMUNITY DEVELOPMENT DISTRICT NO. 4

APPLICATION FOR MEMBERSHIP

This application <u>must</u> be returned to the Community Standards Department, 984 Old Mill Run, The Villages, Florida <u>no later than 5:00 p.m. on January 22, 2021.</u>

I understand that being an alternate member of the Architectural Review Committee (ARC) is a volunteer position which requires attendance at the ARC meeting every week for the first 4 weeks and once every month thereafter. <u>The applicant must be a full time resident of Village</u> <u>Community Development District No. 4, lived in The Villages for at least one year and attended a minimum of one (1) Architectural Review Committee meeting</u>. Committee members are recommended to have education and/or experience in any of the following areas: architecture, ability to read site plans, residential/commercial construction, building management, deed restricted communities, landscaping, county code enforcement, etc.

1. Please briefly describe your past business or career paths.

2. What special skills or education do you have that would benefit the ARC? (Please include special skills, experience or training such as architect, ability to read site plans, builder, condo/building management, working with deed restricted communities, etc.)

3. Are you familiar with your deed restrictions a	nd/or covenants? Y	N
Signature	_ Phone	
Print Name	Village of	
Address	_ Date	
Village Community Development Districts 984 Old Mill Run,The Villages, Florida 32162 Business Phone: 352-751-3912 Business Fax: 352-751-6707		

FORM 1	STATEME	NT OF	2019
Please print or type your name, mailing address, agency name, and position below:	FINANCIAL II	NTERESTS	FOR OFFICE USE ONLY:
LAST NAME FIRST NAME MIDDI			
MAILING ADDRESS :			
CITY :	ZIP : COUNTY :		
NAME OF AGENCY :			
NAME OF OFFICE OR POSITION HE	ELD OR SOUGHT :		
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CHECK ONLY IF CANDIDATE			
DISCLOSURE PERIOD:	**** THIS SECTION <u>MUST</u>		
	OUR FINANCIAL INTERESTS FOR	CALENDAR YEAR END	DING DECEMBER 31, 2019.
MANNER OF CALCULATING	REPORTABLE INTERESTS:		
	JSING REPORTING THRESHOLDS		
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		Booineoo Einin 10 V	
PART E — LIABILITIES [Major debts - See instructions] (If you have nothing to report, write "none"			
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PART F — INTERESTS IN SPECIFIED BUSINESSES [O (If you have nothing to report, write "none" o	or "n/a")	tions in certain types of bus	BUSINESS ENTITY # 2
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PRINCIPAL BUSINESS ACTIVITY			
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NOTICE

Annual Statements of Financial Interests are due July 1. If the annual form is not filed or postmarked by September 1, an automatic fine of \$25 for each day late will be imposed, up to a maximum penalty of \$1,500. Failure to file also can result in removal from public office or employment. [s. 112.3145, F.S.]

In addition, failure to make any required disclosure constitutes grounds for and may be punished by one or more of the following: disqualification from being on the ballot, impeachment, removal or suspension from office or employment, demotion, reduction in salary, reprimand, or a civil penalty not exceeding \$10,000. [s. 112.317, F.S.]

WHO MUST FILE FORM 1:

 Elected public officials not serving in a political subdivision of the state and any person appointed to fill a vacancy in such office, unless required to file full disclosure on Form 6.

2) Appointed members of each board, commission, authority, or council having statewide jurisdiction, excluding members of solely advisory bodies, but including judicial nominating commission members; Directors of Enterprise Florida, Scripps Florida Funding Corporation, and Career Source Florida, and members of the Council on the Social Status of Black Men and Boys; the Executive Director, Governors, and senior managers of Citizens Property Insurance Corporation; Governors and senior managers of Florida Workers' Compensation Joint Underwriting Association; board members of the Northeast Fla. Regional Transportation Commission; board members of Triumph Gulf Coast, Inc; board members of Florida Is For Veterans, Inc.; and members of the Technology Advisory Council within the Agency for State Technology.

3) The Commissioner of Education, members of the State Board of Education, the Board of Governors, the local Boards of Trustees and Presidents of state universities, and the Florida Prepaid College Board.

4) Persons elected to office in any political subdivision (such as municipalities, counties, and special districts) and any person appointed to fill a vacancy in such office, unless required to file Form 6.

Appointed members of the following boards, councils. commissions, authorities, or other bodies of county, municipality, school district, independent special district, or other political subdivision: the governing body of the subdivision; community college or junior college district boards of trustees; boards having the power to enforce local code provisions; boards of adjustment; community redevelopment agencies; planning or zoning boards having the power to recommend, create, or modify land planning or zoning within a political subdivision, except for citizen advisory committees, technical coordinating committees, and similar groups who only have the power to make recommendations to planning or zoning boards, and except for representatives of a military installation acting on behalf of all military installations within that jurisdiction; pension or retirement boards empowered to invest pension or retirement funds or determine entitlement to or amount of pensions or other retirement benefits, and the Pinellas County Construction Licensing Board

6) Any appointed member of a local government board who is required to file a statement of financial interests by the appointing authority or the enabling legislation, ordinance, or resolution creating the board.

 Persons holding any of these positions in local government: mayor, county or city manager; chief administrative employee or finance director of a county, municipality, or other political subdivision; county or municipal attorney; chief county or municipal building inspector; county or municipal water resources coordinator; county or municipal pollution control director; county or municipal environmental control director; county or municipal administrator with power to grant or deny a land development permit; chief of police; fire chief; municipal clerk; appointed district school superintendent; community college president; district medical examiner; purchasing agent (regardless of title) having the authority to make any purchase exceeding \$35,000 for the local governmental unit.

 Officers and employees of entities serving as chief administrative officer of a political subdivision.

9) Members of governing boards of charter schools operated by a city or other public entity.

10) Employees in the office of the Governor or of a Cabinet member who are exempt from the Career Service System, excluding secretarial, clerical, and similar positions.

11) The following positions in each state department, commission, board, or council: Secretary, Assistant or Deputy Secretary, Executive Director, Assistant or Deputy Executive Director, and anyone having the power normally conferred upon such persons, regardless of title.

12) The following positions in each state department or division: Director, Assistant or Deputy Director, Bureau Chief, and any person having the power normally conferred upon such persons, regardless of title.

13) Assistant State Attorneys, Assistant Public Defenders, criminal conflict and civil regional counsel, and assistant criminal conflict and civil regional counsel, Public Counsel, full-time state employees serving as counsel or assistant counsel to a state agency, administrative law judges, and hearing officers.

14) The Superintendent or Director of a state mental health institute established for training and research in the mental health field, or any major state institution or facility established for corrections, training, treatment, or rehabilitation.

15) State agency Business Managers, Finance and Accounting Directors, Personnel Officers, Grant Coordinators, and purchasing agents (regardless of title) with power to make a purchase exceeding \$35,000.

16) The following positions in legislative branch agencies: each employee (other than those employed in maintenance, clerical, secretarial, or similar positions and legislative assistants exempted by the presiding officer of their house); and each employee of the Commission on Ethics.

INSTRUCTIONS FOR COMPLETING FORM 1:

INTRODUCTORY INFORMATION (Top of Form): If your name, mailing address, public agency, and position are already printed on the form, you do not need to provide this information unless it should be changed. To change any of this information, write the correct information on the form, <u>and contact your agency's financial disclosure coordinator</u>. You can find your coordinator on the Commission on Ethics website: www.ethics. state.fl.us.

NAME OF AGENCY: The name of the governmental unit which you serve or served, by which you are or were employed, or for which you are a candidate.

DISCLOSURE PERIOD: The "disclosure period" for your report is the calendar year ending December 31, 2019.

OFFICE OR POSITION HELD OR SOUGHT: The title of the office or position you hold, are seeking, or held during the disclosure period <u>even if you have since left that position</u>. If you are a candidate for office or are a new employee or appointee, check the appropriate box.

PUBLIC RECORD: The disclosure form and everything attached to it is a public record. <u>Your Social Security Number</u> is not required and you should redact it from any documents you file. If you are an active or former officer or employee listed in Section 119.071, F.S., whose home address is exempt from disclosure, the Commission will maintain that confidentiality <u>if</u> you submit a written request.

CE FORM 1 - Effective: January 1, 2020. Incorporated by reference in Rule 34-8.202, F.A.C.

MANNER OF CALCULATING REPORTABLE INTEREST

Filers have the option of reporting based on <u>either</u> thresholds that are comparative (usually, based on percentage values) <u>or</u> thresholds that are based on absolute dollar values. The instructions on the following pages specifically describe the different thresholds. Check the box that reflects the choice you have made. <u>You must use the type of threshold you have chosen for each part of the form.</u> In other words, if you choose to report based on absolute dollar value thresholds, you cannot use a percentage threshold on any part of the form.

IF YOU HAVE CHOSEN DOLLAR VALUE THRESHOLDS THE FOLLOWING INSTRUCTIONS APPLY

PART A - PRIMARY SOURCES OF INCOME

[Required by s. 112.3145(3)(b)1, F.S.]

Part A is intended to require the disclosure of your principal sources of income during the disclosure period. <u>You do not have to disclose any public salary or public position(s)</u>. The income of your spouse need not be disclosed; however, if there is joint income to you and your spouse from property you own jointly (such as interest or dividends from a bank account or stocks), you should disclose the source of that income if it exceeded the threshold.

Please list in this part of the form the name, address, and principal business activity of each source of your income which exceeded \$2,500 of gross income received by you in your own name or by any other person for your use or benefit.

"Gross income" means the same as it does for income tax purposes, even if the income is not actually taxable, such as interest on tax-free bonds. Examples include: compensation for services, income from business, gains from property dealings, interest, rents, dividends, pensions, IRA distributions, social security, distributive share of partnership gross income, and alimony, but not child support.

Examples:

 If you were employed by a company that manufactures computers and received more than \$2,500, list the name of the company, its address, and its principal business activity (computer manufacturing).

 If you were a partner in a law firm and your distributive share of partnership gross income exceeded \$2,500, list the name of the firm, its address, and its principal business activity (practice of law).

 If you were the sole proprietor of a retail gift business and your gross income from the business exceeded \$2,500, list the name of the business, its address, and its principal business activity (retail gift sales).

 If you received income from investments in stocks and bonds, list <u>each individual company</u> from which you derived more than \$2,500. Do not aggregate all of your investment income.

— If more than \$2,500 of your gross income was gain from the sale of property (not just the selling price), list as a source of income the purchaser's name, address and principal business activity. If the purchaser's identity is unknown, such as where securities listed on an exchange are sold through a brokerage firm, the source of income should be listed as "sale of (name of company) stock," for example.

 If more than \$2,500 of your gross income was in the form of interest from one particular financial institution (aggregating interest from all CD's, accounts, etc., at that institution), list the name of the institution, its address, and its principal business activity.

PART B — SECONDARY SOURCES OF INCOME

[Required by s. 112.3145(3)(b)2, F.S.]

This part is intended to require the disclosure of major customers, clients, and other sources of income to businesses in which you own an interest. It is not for reporting income from second jobs. That kind of income should be reported in Part A "Primary Sources of Income," if it meets the reporting threshold. You will not have anything to report unless, during the disclosure period: (1) You owned (either directly or indirectly in the form of an equitable or beneficial interest) more than 5% of the total assets or capital stock of a business entity (a corporation, partnership, LLC, limited partnership, proprietorship, joint venture, trust, firm, etc., doing business in Florida); and,

(2) You received more than \$5,000 of your gross income during the disclosure period from that business entity.

If your interests and gross income exceeded these thresholds, then for that business entity you must list every source of income to the business entity which exceeded 10% of the business entity's gross income (computed on the basis of the business entity's most recently completed fiscal year), the source's address, and the source's principal business activity.

Examples:

— You are the sole proprietor of a dry cleaning business, from which you received more than \$5,000. If only one customer, a uniform rental company, provided more than 10% of your dry cleaning business, you must list the name of the uniform rental company, its address, and its principal business activity (uniform rentals).

— You are a 20% partner in a partnership that owns a shopping mall and your partnership income exceeded the above thresholds. List each tenant of the mall that provided more than 10% of the partnership's gross income and the tenant's address and principal business activity.

PART C — REAL PROPERTY

[Required by s. 112.3145(3)(b)3, F.S.]

In this part, list the location or description of all real property in Florida in which you owned directly or indirectly at any time during the disclosure period in excess of 5% of the property's value. <u>You are not required to list your residences. You should list any vacation homes if you derive income</u> from them.

Indirect ownership includes situations where you are a beneficiary of a trust that owns the property, as well as situations where you own more than 5% of a partnership or corporation that owns the property. The value of the property may be determined by the most recently assessed value for tax purposes, in the absence of a more current appraisal.

The location or description of the property should be sufficient to enable anyone who looks at the form to identify the property. A street address should be used, if one exists.

PART D — INTANGIBLE PERSONAL PROPERTY

[Required by s. 112.3145(3)(b)3, F.S.]

Describe any intangible personal property that, at any time during the disclosure period, was worth more than \$10,000 and state the business entity to which the property related. Intangible personal property includes things such as cash on hand, stocks, bonds, certificates of deposit, vehicle leases, interests in businesses, beneficial interests in trusts, money owed you, Deferred Retirement Option Program (DROP) accounts, the Florida Prepaid College Plan, and bank accounts. Intangible personal property also includes investment products held in IRAs, brokerage accounts, and the Florida College Investment Plan. Note that the product *contained in* a brokerage account. IRA, or the Florida College Investment Plan is your asset—not the account or plan itself. Things like automobiles and houses you own, jewelry, and paintings are not intangible property. Intangibles relating to the same business entity may be aggregated; for example, CDs and savings accounts with the same bank. Property owned as tenants by the entirety or as joint tenants with right of survivorship should be valued at 100%. The value of a leased vehicle is the vehicle's present value minus the lease residual (a number found on the lease document).

CE FORM 1 - Effective: January 1, 2020. Incorporated by reference in Rule 34-8.202, F.A.C.

PAGE 4

PART E — LIABILITIES

[Required by s. 112.3145(3)(b)4, F.S.]

List the name and address of each creditor to whom you owed more than \$10,000 at any time during the disclosure period. The amount of the liability of a vehicle lease is the sum of any past-due payments and all unpaid prospective lease payments. You are not required to list the amount of any debt. You do not have to disclose credit card and retail installment accounts, taxes owed (unless reduced to a judgment), indebtedness on a life insurance policy owed to the company of issuance, or contingent liabilities. A "contingent liability" is one that will become an actual liability only when one or more future events occur or fail to occur, such as where you are liable only as a guarantor, surety, or endorser on a promissory note. If you are a "co-maker" and are jointly liable or jointly and severally liable, then it is not a contingent liability.

PART F -- INTERESTS IN SPECIFIED BUSINESSES

[Required by s. 112.3145(6), F.S.]

The types of businesses covered in this disclosure include: state and federally chartered banks; state and federal savings and loan associations; cemetery companies; insurance companies; mortgage companies; credit unions; small loan companies; alcoholic beverage licensees; pari-mutuel wagering companies, utility companies, entities controlled by the Public Service Commission; and entities granted a franchise to operate by either a city or a county government.

Disclose in this part the fact that you owned during the disclosure period an interest in, or held any of certain positions with the types of businesses listed above. You must make this disclosure if you own or owned (either directly or indirectly in the form of an equitable or beneficial interest) at any time during the disclosure period more than 5% of the total assets or capital stock of one of the types of business entities listed above. You also must complete this part of the form for each of these types of businesses for which you are, or were at any time during the disclosure period, an officer, director, partner, proprietor, or agent (other than a resident agent solely for service of process).

If you have or held such a position or ownership interest in one of these types of businesses, list the name of the business, its address and principal business activity, and the position held with the business (if any). If you own(ed) more than a 5% interest in the business, indicate that fact and describe the nature of your interest.

PART G - TRAINING CERTIFICATION

[Required by s. 112.3142, F.S.]

If you are a Constitutional or elected municipal officer whose service began before March 31 of the year for which you are filing, you are required to complete four hours of ethics training which addresses Article II, Section 8 of the Florida Constitution, the Code of Ethics for Public Officers and Employees, and the public records and open meetings laws of the state. You are required to certify on this form that you have taken such training.

(End of Dollar Value Thresholds Instructions.)

IF YOU HAVE CHOSEN COMPARATIVE (PERCENTAGE) THRESHOLDS THE FOLLOWING INSTRUCTIONS APPLY

PART A - PRIMARY SOURCES OF INCOME

[Required by s. 112.3145(3)(a)1, F.S.]

Part A is intended to require the disclosure of your principal sources of income during the disclosure period. You do not have to disclose any public salary or public position(s), but income from these public sources should be included when calculating your gross income for the disclosure period. The income of your spouse need not be disclosed; however, if there is joint income to you and your spouse from property you own jointly (such as interest or dividends from a bank account or stocks), you should include all of that income when calculating your gross income and disclose the source of that income if it exceeded the threshold.

Please list in this part of the form the name, address, and principal business activity of each source of your income which exceeded 5% of the gross income received by you in your own name or by any other person for your benefit or use during the disclosure period.

"Gross income" means the same as it does for income tax purposes, even if the income is not actually taxable, such as interest on tax-free bonds. Examples include: compensation for services, income from business, gains from property dealings, interest, rents, dividends, pensions, IRA distributions, social security, distributive share of partnership gross income, and alimony, but not child support.

Examples:

— If you were employed by a company that manufactures computers and received more than 5% of your gross income from the company, list the name of the company, its address, and its principal business activity (computer manufacturing).

 If you were a partner in a law firm and your distributive share of partnership gross income exceeded 5% of your gross income, then list the name of the firm, its address, and its principal business activity (practice of law).

 If you were the sole proprietor of a retail gift business and your gross income from the business exceeded 5% of your total gross income, list the name of the business, its address, and its principal business activity (retail gift sales).

- If you received income from investments in stocks and bonds, list each individual company from which you derived

CE FORM 1 - Effective: January 1, 2020. Incorporated by reference in Rule 34-8.202, F.A.C.

more than 5% of your gross income. Do not aggregate all of your investment income.

— If more than 5% of your gross income was gain from the sale of property (not just the selling price), list as a source of income the purchaser's name, address, and principal business activity. If the purchaser's identity is unknown, such as where securities listed on an exchange are sold through a brokerage firm, the source of income should be listed as "sale of (name of company) stock," for example.

— If more than 5% of your gross income was in the form of interest from one particular financial institution (aggregating interest from all CD's, accounts, etc., at that institution), list the name of the institution, its address, and its principal business activity.

PART B — SECONDARY SOURCES OF INCOME

[Required by s. 112.3145(3)(a)2, F.S.]

This part is intended to require the disclosure of major customers, clients, and other sources of income to businesses in which you own an interest. It is not for reporting income from second jobs. That kind of income should be reported in Part A, "Primary Sources of Income," if it meets the reporting threshold. You will **not** have anything to report **unless** during the disclosure period:

(1) You owned (either directly or indirectly in the form of an equitable or beneficial interest) more than 5% of the total assets or capital stock of a business entity (a corporation, partnership, LLC, limited partnership, proprietorship, joint venture, trust, firm, etc., doing business in Florida); and,

(2) You received more than 10% of your gross income from that business entity; *and*,

(3) You received more than \$1,500 in gross income from that business entity.

If your interests and gross income exceeded these thresholds, then for that business entity you must list every source of income to the business entity which exceeded 10% of the business entity's gross income (computed on the basis of the business entity's most recently completed fiscal year), the source's address, and the source's principal business activity.

PAGE 5

Examples:

— You are the sole proprietor of a dry cleaning business, from which you received more than 10% of your gross income—an amount that was more than \$1,500. If only one customer, a uniform rental company, provided more than 10% of your dry cleaning business, you must list the name of the uniform rental company, its address, and its principal business activity (uniform rentals).

— You are a 20% partner in a partnership that owns a shopping mall and your partnership income exceeded the thresholds listed above. You should list each tenant of the mall that provided more than 10% of the partnership's gross income, and the tenant's address and principal business activity.

PART C - REAL PROPERTY

[Required by s. 112.3145(3)(a)3, F.S.]

In this part, list the location or description of all real property in Florida in which you owned directly or indirectly at any time during the disclosure period in excess of 5% of the property's value. You are not required to list your residences. You should list any vacation homes, if you derive income from them.

Indirect ownership includes situations where you are a beneficiary of a trust that owns the property, as well as situations where you own more than 5% of a partnership or corporation that owns the property. The value of the property may be determined by the most recently assessed value for tax purposes, in the absence of a more current appraisal.

The location or description of the property should be sufficient to enable anyone who looks at the form to identify the property. A street address should be used, if one exists.

PART D — INTANGIBLE PERSONAL PROPERTY

[Required by s. 112.3145(3)(a)3, F.S.]

Describe any intangible personal property that, at any time during the disclosure period, was worth more than 10% of your total assets, and state the business entity to which the property related. Intangible personal property includes things such as cash on hand, stocks, bonds, certificates of deposit, vehicle leases, interests in businesses, beneficial interests in trusts, money owed you, Deferred Retirement Option Program (DROP) accounts, the Florida Prepaid College Plan, and bank accounts. Intangible personal property also includes investment products held in IRAs, brokerage accounts, and the Florida College Investment Plan. Note that the product *contained in* a brokerage account, IRA, or the Florida College Investment Plan is your asset—not the account or plan itself. Things like automobiles and houses you own, jewelry, and paintings are not intangible property. Intangibles relating to the same business entity may be aggregated; for example, CD's and savings accounts with the same bank.

Calculations: To determine whether the intangible property exceeds 10% of your total assets, total the fair market value of all of your assets (including real property, intangible property, and tangible personal property such as jewelry, furniture, etc.). When making this calculation, do not subtract any liabilities (debts) that may relate to the property. Multiply the total figure by 10% to arrive at the disclosure threshold. List only the intangibles that exceed this threshold amount. The value of a leased vehicle is the vehicle's present value minus the lease residual (a number which can be found on the lease document). Property that is only jointly owned property should be valued according to the percentage of your joint ownership. Property owned as tenants by the entirety or as joint tenants with right of survivorship should be valued at 100%. None of your calculations or the value of the property have to be disclosed on the form.

Example: You own 50% of the stock of a small corporation that is worth \$100,000, the estimated fair market value of your home and other property (bank accounts, automobile, furniture, etc.) is \$200,000. As your total assets are worth \$250,000, you must disclose intangibles worth over \$25,000. Since the value of the stock exceeds this threshold, you should list "stock" and the name of the corporation. If your accounts with a particular bank exceed \$25,000, you should list "bank accounts" and bank's name.

PART E — LIABILITIES

[Required by s. 112.3145(3)(b)4, F.S.]

List the name and address of each creditor to whom you owed any amount that, at any time during the disclosure period, exceeded your net worth. You are not required to list the amount of any debt or your net worth. You do not have to disclose: credit card and retail installment accounts, taxes owed (unless reduced to a judgment), indebtedness on a life insurance policy owed to the company of issuance, or contingent liabilities. A "contingent liability" is one that will become an actual liability only when one or more future events occur or fail to occur, such as where you are liable only as a guarantor, surety, or endorser on a promissory note. If you are a "co-maker" and are jointly liable or jointly and severally liable, it is not a contingent liability.

Calculations: To determine whether the debt exceeds your net worth, total all of your liabilities (including promissory notes, mortgages, credit card debts, judgments against you, etc.). The amount of the liability of a vehicle lease is the sum of any past-due payments and all unpaid prospective lease payments. Subtract the sum total of your liabilities from the value of all your assets as calculated above for Part D. This is your "net worth." List each creditor to whom your debt exceeded this amount unless it is one of the types of indebtedness listed in the paragraph above (credit card and retail installment accounts, etc.). Joint liabilities with others for which you are "jointly and severally liable," meaning that you may be liable for either your part or the whole of the obligation, should be included in your calculations at 100% of the amount owed.

Example: You owe \$15,000 to a bank for student loans, \$5,000 for credit card debts, and \$60,000 (with spouse) to a savings and loan for a home mortgage. Your home (owned by you and your spouse) is worth \$80,000 and your other property is worth \$20,000. Since your net worth is \$20,000 (\$100,000 minus \$80,000), you must report only the name and address of the savings and loan.

PART F -- INTERESTS IN SPECIFIED BUSINESSES

[Required by s. 112.3145, F.S.]

The types of businesses covered in this disclosure include: state and federally chartered banks; state and federal savings and loan associations; cemetery companies; insurance companies; mortgage companies; credit unions; small loan companies; alcoholic beverage licensees; pari-mutuel wagering companies, utility companies, entities controlled by the Public Service Commission; and entities granted a franchise to operate by either a city or a county government.

Disclose in this part the fact that you owned during the disclosure period an interest in, or held any of certain positions with, the types of businesses listed above. You are required to make this disclosure if you own or owned (either directly or indirectly in the form of an equitable or beneficial interest) at any time during the disclosure period more than 5% of the total assets or capital stock of one of the types of business entities listed above. You also must complete this part of the form for each of these types of businesses for which you are, or were at any time during the disclosure period, an officer, director, partner, proprietor, or agent (other than a resident agent solely for service of process).

If you have or held such a position or ownership interest in one of these types of businesses, list the name of the business, its address and principal business activity, and the position held with the business (if any). If you own(ed) more than a 5% interest in the business, indicate that fact and describe the nature of your interest.

PART G - TRAINING CERTIFICATION

[Required by s. 112.3142, F.S.]

If you are a Constitutional or elected municipal officer whose service began before March 31 of the year for which you are filing, you are required to complete four hours of ethics training which addresses Article II, Section 8 of the Florida Constitution, the Code of Ethics for Public Officers and Employees, and the public records and open meetings laws of the state. You are required to certify on this form that you have taken such training.

(End of Percentage Thresholds Instructions.)

CE FORM 1 - Effective: January 1, 2020. Incorporated by reference in Rule 34-8.202, FA.C.

PAGE 6