

Contact Us:

Customer Service
(352) 753-4508

Administration
(352) 751-3939

Budget
(352) 674-1920

Community Standards
(352) 751-3912

Community Watch
(352) 753-0550

Property Management
(352) 753-4022

Finance Customer Service
(352) 750-0000

Human Resources
(352) 674-1905

Public Safety
(352) 205-8280

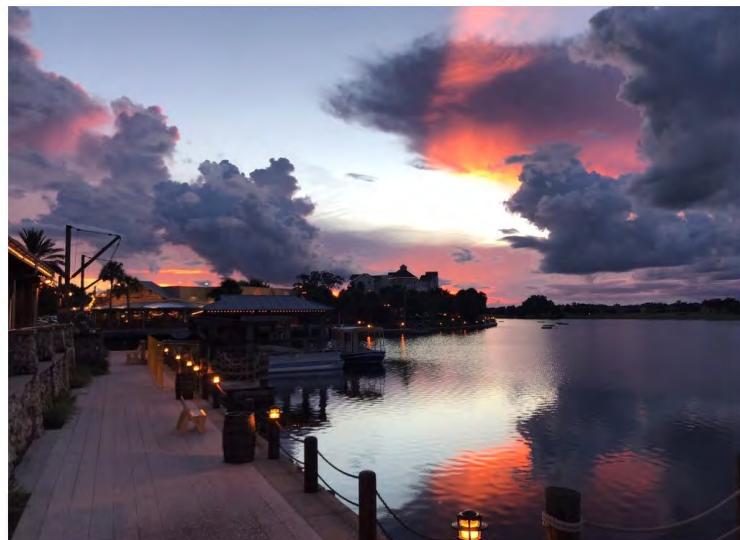
Purchasing
(352) 751-6700

Recreation Administration
(352) 674-1800

Risk Management
(352) 674-1828

Utility Operations
(352) 751-3939

District Weekly Bulletin



CDD Orientation

This valuable program is held each Thursday at 10:00 a.m. at the District office located at 984 Old Mill Run in Lake Sumter Landing. For additional information, please contact the District Customer Service Center at 352-753-4508.

CDD Orientation is cancelled until further notice.

Information Provided by...



District Administrative Offices

As the safety of residents, guests, staff and visitors in The Villages community continues to be of utmost importance to the District, all District Administrative Offices will continue to be open on an appointment only basis until further notice. Appointments can be made by emailing or contacting the appropriate District Department.

- Administration- 352-751-3939 or CustomerService@districtgov.org
- Bonds- 352-751-3900 or Bonds@districtgov.org
- Community Standards- 352-751-3912 or DeedCompliance@districtgov.org
- Customer Service- 352-753-4508 or CustomerService@districtgov.org
- Human Resources- 352-674-1905 or HumanResources@districtgov.org
- Recreation- 352-674-1800 or RecreationDepartment@districtgov.org
- Risk Management– 352-674-1828 or RiskManagement@districtgov.org
- Utilities- 352-750-0000 or Utilities@districtgov.org

If you do not know which department to contact, please call the District Customer Service Center at **352-753-4508**.

Masks are required for all appointments at all District Administrative offices, due to the nature of the transactions being less than 6 feet apart.

There is a drop box available in the breezeway outside of the District office located at 984 Old Mill Run. If you need to drop off correspondence, please utilize the locked drop box.

Did You Know??

The Villages®
Community Development Districts
Executive Golf

In our effort to provide optimum playing conditions on the Executive Golf Courses, Churchill Greens Executive Golf Course will be closed for scheduled maintenance on February 11, 2021 and February 12, 2021. This scheduled maintenance allows maintenance personnel and contractors to perform necessary improvements and repairs on the courses. We thank you for your patience during this time.

Did You Know??

The Villages®
Community Development Districts
Community Watch

Community Watch Observes and Reports Issues

Did you know that if Community Watch Patrol Drivers observe two or more newspapers in a driveway on their normal patrol, they attempt to make contact with the resident? They will start by knocking on the door to see if the resident is home or needs assistance. If there is no answer, the Patrol Driver attempts to speak with a neighbor to determine if the resident is home or away. There are occasions in which a resident leaves and forgets to put the newspaper delivery on hold. The patrol driver may also contact the Community Watch Dispatch Center and they will try to make contact if there is a phone number on file. If there is not a phone number available or no answer to the number on file, other steps may include contacting area hospitals, contacting emergency contacts (if available), and finally a call to law enforcement and first responders to determine if a welfare check is warranted. If necessary, entry will be made by law enforcement to verify if medical or no medical aid is needed.

There have been numerous times in which there have been medical emergencies at homes and with the efforts of Community Watch and first responders, lives of residents have been saved. We would like to ask our residents, for the safety of your neighbor, if you have not been asked to move the newspapers, please do not. When our drivers observe the newspapers, the Patrol Driver initiates the safety check procedures.

Information Provided by...

The Villages®
Community Development Districts
Property Management

Knudson Softball Complex Parking Lot

On Friday January 29, 2021 the Knudson Softball Complex Parking Lot received a facelift! The lot was rejuvenated, resealed and restriped. In addition, irrigation is being replaced in a couple of areas to help the clay track in the left field.



Information Provided by...

The Villages®
Community Development Districts
Customer Service

How do I update my contact information?

If you would like to update your contact information or the emergency contact information listed for your property, please print out the form on the following page or print it from www.DistrictGov.org. You can return the form by placing it in the Utility/Amenity/ District correspondence box located at each postal facility without adding postage. If you prefer to call us with your changes, please call 352-753-4508 Monday through Friday from 8:00 a.m. to 5:00 p.m.

To email us

your updates, please contact us at customerservice@DistrictGov.org. If you have any questions or would like to know what information we currently have listed for your home, please call 352-753-4508.



The Villages®
Community Development Districts

If you would like to **UPDATE** your contact information or the emergency contact information listed for your property, please complete the information below. Please note that this information is not used in The Villages Phone Book. Return this completed form to the District Customer Service Center at 984 Old Mill Run, The Villages, Florida 32162. You can also place it in the utility / amenity / District correspondence box located at each postal facility without adding postage. If you have any questions, please call 352-753-4508.

Homeowner Information:

Name _____

Address _____

Phone _____

Alternate Phone _____

Emergency Contact Information:

Name (1) _____

Phone (1) _____

Name (2) _____

Phone (2) _____

Name & phone number of person filling out this form (if not homeowner listed above)

Date form submitted _____

Information Provided By...

The Villages®
Community Development Districts
Recreation & Parks



Facility Reservation Request for NEW YEAR'S EVE 2021 are now being accepted.

FACILITY RESERVATION REQUEST
NEW YEAR'S EVE 2021

The Villages®
Recreation & Parks

RESERVATIONS START
JANUARY 22

Email completed application to RoomReservations@DistrictGov.org
or Deliver to any of the following Regional Recreation Complexes

La Hacienda | SeaBreeze | Fenney
Monday - Friday 8am - 5pm

For more information
and facility reservation guidelines:

Call 352-674-1800 | Visit DistrictGov.org
Email RoomReservations@DistrictGov.org

ROOM RESERVATION APPLICATION AVAILABLE ONLINE

DistrictGov.org Click on > Department > Recreation > Quick Links > Room Reservations > Facility Reservation Application

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Lifestyle Program and Activities

Participation in recreational activities always involves some degree of risk. Participants assume full responsibility for and risk of bodily injury arising out of or in any way connected with participation or involvement in or presence at the activity or program. Please be sure to fill out the required activity release.

A new activity release needs to be completed at the beginning of each calendar year. Additional waivers may be required depending on the type and nature of the activity.

Activity releases are available at all recreation centers or can be found at <https://www.districtgov.org/images/activity-release.pdf>. Once completed, please return to your nearest recreation center.

Information Provided By...

The Villages®
Community Development Districts
Recreation & Parks



Outdoor Fitness Equipment

During the pandemic, many have sought outdoor activities as a healthy way to leave the house while maintaining social distance. One way to do this is to utilize the outdoor fitness equipment located at many of the Recreation & Parks facilities. A sanitizing station is available at each location. Please wipe down the equipment after use.

The outdoor fitness equipment employs the body's mass for resistance and can be enjoyed by all ages, regardless of the user's fitness level. Equipment can be found at the Mulberry Grove, Paradise, Lake Miona, Rohan, Spanish Moss, Sugar Cane, Riverbend, Everglades and Water Lily outdoor recreation areas. As with all activities, consult your physician prior to starting any physical training program. At these facilities, perform exercises according to the instructions posted at each piece of equipment.



Trails & Pathways

The many trails and pathways provide Villagers the opportunity to explore the natural beauty of Florida's environment. Signage along the pathways indicate the combination of activities Villagers can enjoy.

TRAILS & PATHWAYS

Nature Trails –

Appreciate all the great outdoors has to offer while wandering through these trails that feature wildlife and breathtaking scenic views. Be sure to explore the natural beauty at Sharon Wiechens Preserve and Fenney Nature Trail.



Take a walk on the wild side along the Fenney Springs Nature Trail.

Pathways –

Pathways wind through neighborhoods and amenities throughout The Villages. Take your best friend for a walk, wander over to your local recreation center, jog through your favorite park, or go for a bike ride. However you choose, getting around is fun!



Multi-Modal Paths –

Open to all modes of transportation, except automobiles and motorcycles, the multi-modal paths are found throughout The Villages community and welcome all travelers, including walkers, runners, cyclists and golf cars.



Plans are underway to connect our entire community.

Read this story and more at: www.TheVillages.com/Life

www.DistrictGov.org

The Villages
Recreation & Parks 



The Villages®

Community Development Districts

Risk Management

Each February, the National Heart, Lung, and Blood Institute (NHLBI) celebrates American Heart Month to motivate Americans to adopt a healthy lifestyle to prevent heart disease. Focusing on your heart health has never been more important. People with poor cardiovascular health are also at increased risk of severe illness from COVID-19.

How to Keep your Heart Healthy

Move More! Increase Physical Activity:

Being active can protect your heart, even if you have heart disease. Being active improves blood flow and lowers your blood pressure and cholesterol levels. Being more active also builds stamina, enabling you to cope with stress.

If you're inactive, you're nearly twice as likely to develop heart disease than if you are active. Even being active for 10 minutes a day can help!

Know and Control Your Heart Healthy Numbers:

You usually don't have symptoms from high blood pressure until it has caused serious health problems. That is why it is important to have your blood pressure checked regularly. Your doctor will recommend you adopt a Heart Healthy Life Style. This includes heart healthy foods. You may also need to take medicines. Controlling or lowering blood pressure can help prevent or delay serious health problems such as chronic kidney disease, heart attack, heart failure, stroke and possibly vascular dementia.





Stop Smoking:

Cigarette smoking causes about 1 in every 5 deaths in the United States each year. Smoking harms nearly every organ in the body, including the heart, blood vessels, lungs, eyes, mouth, reproductive organs, bones, bladder and digestive organs. Quitting smoking will reduce your risk of developing and dying from heart disease. Over time, quitting also will lower your risk of atherosclerosis and blood clots. If you smoke and already have heart disease, quitting smoking will reduce your risk of sudden cardiac death, a second heart attack and death from other chronic diseases.

Eat a Heart Healthy Diet and Maintain a Healthy Weight:

A healthy diet that is low in sodium and saturated fat is key to heart disease prevention. Try the highly rated Dietary Approaches to Stop Hypertension (DASH) eating plan. It recommends:

- Eating vegetables, fruits and whole grains
- Eating fish, poultry, beans, nuts, vegetable oils and fat-free or low-fat dairy products
- Limiting foods that are high in saturated fat and sodium
- Limiting sugar and other sweeteners.

Get Quality Sleep and Reduce Stress:

Sleep is important for good health. Studies show that not getting enough sleep or getting poor quality sleep on a regular basis increases the risk of having high blood pressure, heart disease and other medical conditions. Get good quality, uninterrupted sleep. Sleep for 7-8 hours each night. Have a regular bedtime and wake-up time everyday.

Source: <https://www.nhlbi.nih.gov/health-topics/education-and-awareness/american-heart-month/about>

Information Provided By...



Villa Road Maintenance – Village Community Development District Nos. 1, 2 & 4

Asphalt rejuvenation applications are scheduled to begin on villa roadways in District 1, District 2 and District 4 February 8, 2021 through February 12, 2021, weather permitting.

Signs will be placed at the entrance of villas that will be impacted. The contractor will be handing out notifications and information the day before work is scheduled to begin in each area.

Please refrain from using irrigation or washing vehicles during the week of application. The roads need to be dry for the product to soak into the asphalt. It is not necessary to park outside your villa or on a different street. While we appreciate providing the product as much time to soak in as possible before driving on it, the product soaks into the asphalt in 60-90 minutes and may be driven sooner if necessary.

We apologize for the inconvenience and thank you for your cooperation and patience. Please call District Property Management at 352-753-4022 if you have any questions.

- Villa De Leon
- Villa Del Canto
- Villa Escondido
- Villa Natchez
- Waverly Villa
- Legacy Villa
- Quail Ridge Villa

Information Provided By...



Villa Paving

Ranger Construction Company will begin milling and overlaying the roads in the following villas in District 7-

- Kenya Villas on Monday, February 15, 2021
- Pillar Villas on Wednesday, February 17, 2021
- Crestwood Villas on Friday, February 19, 2021
- Double Palms Villas on Tuesday, February 23, 2021
- Holly Hill Villas on Thursday, February 25, 2021

Dates may be adjusted due to unforeseen circumstances, including weather.

Everything possible will be done to minimize your inconvenience. For the SAFETY of our crews and all residents, we ask that you reschedule any work or deliveries to your Villa until the paving is complete as they may be denied access. Only residents and emergency vehicles will have immediate access during the construction.

PLEASE DO NOT run your irrigation, wash your vehicle or empty your pool during the week, as it will increase the work time.

ALL vehicles and trailers must be parked OFF of the roads and the overflow parking areas must be empty, as to not impede the work.

Please be advised that newly paved roadways will take approximately one hour to cure and should not be driven on while hot! Driving before this time could result in tracking asphalt onto your driveway and damaging the new roadway.

If you must travel through the construction, PLEASE drive slowly and watch for and listen to directions provided by the contract workers.

Our goal is to give you a new road that will last a maximum life with the LEAST amount of inconvenience. Your cooperation is GREATLY APPRECIATED. If you have any questions during the work there will be someone on site to help. For additional information, please contact District Property Management at 352-753-4022.

Tunnel Closures

Tunnel Closures

As recommended by the Amenity Authority Committee (AAC) and the Project Wide Advisory Committee (PWAC) and approved by the Districts which own tunnels, the multi-modal path tunnels located under Buena Vista Boulevard and El Camino Real are scheduled to be painted February 1, 2021 through February 26, 2021. The purpose for these and other tunnels to be impacted is for the capital improvement project which will yield a reflective coating to aid in visibility as one traverses the tunnel. These improvements will enhance tunnel user safety. Dates may be adjusted due to unforeseen circumstances, including weather.

All work is scheduled between 9:00 p.m. and 5:00 a.m. There will be short periods during the night where the tunnels will be closed and an alternate route must be taken.

- B7 – 770 Buena Vista Boulevard (Buena Vista Blvd/Hawks Bay/Saddlebrook)
- B9 – 5284 CR 466 (Under CR 466 W @ Belevdere Blvd)
- B10 – 6218 E CR 466 (Under CR 466 E @ Laurel Manor)
- M1 – 1508 El Camino Real (El Camino/Buenos Aires)
- M2 – 1230 Morse Boulevard (Morse Blvd/Hacienda Postal)
- M4 – 8204 E CR 466 (Under CR 466 @ Morse Blvd)

Everything possible will be done to minimize your inconvenience. For the SAFETY of our crews and all residents, we ask that you please use caution and pay attention to all signage.

Your cooperation is greatly appreciated. For additional information, please contact District Property Management at 352-753-4022.

Construction Update

Brownwood Wood Shop

The construction phase of the Brownwood Wood Shop is substantially complete. The Woodworking Club will begin the set-up phase once the Certificate of Occupancy is obtained, which includes moving/setting-up of equipment. The facility is expected to open in the Spring of 2021.



Construction Update

First Responders Recreation Center

The Design Phase of the First Responders Recreation Center is complete. The design includes the renovation and addition to the existing structure, construction of support buildings, recreational courts, amenities, a Putt & Play golf course and a resort style pool on the 19 acre site. The bid was posted February 2, 2021, with the award of bid scheduled in late Spring of 2021.

Mulberry Dog Park Shade Structure

The District has awarded the contract for construction of the shade structure to Blackwater Construction. The project includes the demolition of the existing civil and landscaping improvements, as well as constructing a new shade structure on the property. There are also site improvements included in the project, such as sidewalks and fencing improvements. The facility is currently closed. Construction began on January 18, 2021 and the dog park is scheduled to re-open in mid-March.



Construction Update

Mangrove Bridge Replacement

The Mangrove Executive Golf Course timber bridge renovation began this week. The raising up of the cart bridge will allow for ongoing use in spite of fluctuating water levels throughout the year. Although we are now in the middle of the high golfing season, this temporary disruption must occur while the water levels are down, in conjunction with the drier winter period. After the renovation is complete, the improved infrastructure will enable access to the golf course on the far side of the timber bridge all year long.



Construction Update

Golf Car Parking Area

A new golf car parking area has been constructed along the multi-modal path near Stillwater Trail & Canal Street. The parking area was created to provide easy access to the Wilkerson Creek walking path and playground and to eliminate golf car parking within landscaped areas. The completed project includes the parking area, wooden fencing and landscape improvements which were all reviewed and approved by the Project Wide Advisory Committee and the Sumter Landing Community Development District.





The following facilities will be temporarily closed or have scheduled maintenance:

⇒ **Sunset Park**

The Sunset Park, located on the Morse Bridge, will be closed for maintenance February 8th through February 12th.

⇒ **Southside Village Recreation Center Indoor Facilities and Adult Pool**

The Southside Village Recreation Center Indoor Facilities and Adult Pool will be closed for maintenance on February 8th.

⇒ **Silver Lake Village Recreation Center Indoor Facilities and Outdoor Facilities**

The Silver Lake Village Recreation Center Indoor Facilities and Outdoor Facilities will be closed for maintenance on February 4th.

⇒ **Paradise Regional Recreation Complex Indoor Facilities, Outdoor Facilities and Family Pool**

The Paradise Regional Recreation Complex Indoor Facilities, Outdoor Facilities and Family Pool will be closed for maintenance February 5th.

⇒ **Bridgeport Village Recreation Center**

The Bridgeport Village Recreation Center will be closed for maintenance on February 7th.

⇒ **Lake Miona Regional Recreation Complex Indoor Facilities, Outdoor Facilities and Sports Pool**

The Lake Miona Regional Recreation Complex Indoor Facilities, Outdoor Facilities and Sports Pool will be closed for maintenance February 17th.

⇒ **Laurel Manor Regional Recreation Complex and Sports Pool**

The Laurel Manor Regional Recreation Complex Sports Pool will be closed for maintenance February 8th through February 11th.

⇒ **Virginia Trace Neighborhood Adult Pool**

The Virginia Trace Neighborhood Adult Pool will be closed for maintenance until February 15th.

⇒ **Tall Trees Neighborhood Recreation Area Adult Pool**

The Tall Trees Neighborhood Recreation Area Adult Pool will be closed for maintenance until April 8th.



The following facilities will be temporarily closed or have scheduled maintenance:

⇒ **Bacall Recreation Center Billiards Hall**

The Bacall Recreation Center Billiards Hall will be closed for maintenance until February 3rd through February 5th.

⇒ **Bacall Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool**

The Bacall Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool will be closed for maintenance on February 10th.

⇒ **Coconut Cove Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool**

The Colony Cottage Regional Recreation Complex Indoor Facilities, Outdoor Facilities and Sports Pool will be closed for maintenance on February 4th.

⇒ **Truman Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool**

The Truman Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool will be closed for maintenance on February 10th.

⇒ **Odell Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool**

The Odell Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool will be closed for maintenance on February 5th.

⇒ **Fish Hawk Village Recreation Center Indoor Facilities and Outdoor Facilities**

The Fish Hawk Village Recreation Center Indoor Facilities and Outdoor Facilities will be closed for maintenance on February 5th.

⇒ **Manatee Village Recreation Center Crystal River Room**

The Manatee Village Recreation Center Crystal River Room will be closed for maintenance February 5th through February 11th.

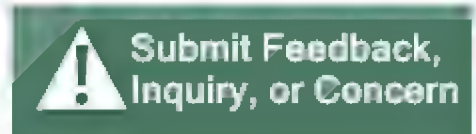
⇒ **Bradenton Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool**

The Bradenton Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool will be closed for maintenance on February 4th.

⇒ **Moyer Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool**

The Moyer Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool will be closed for maintenance on February 9th.

Frequently Asked Questions and Answers



The Villages® Community Development Districts Utilities

Is your sewer backing up? Is water flowing out of your yard and down the street?

If yes, call us at 352-750-0000!

The District Utilities Department and their contractor Jacobs are responsible for maintaining the water and sewer mains that service your home for the majority of areas within The Villages. If you reside in Phillips Villas or Soulliere Villas, please contact Marion County Utilities at 352-307-6000 for sewer issues. For all other residents, please contact the District at 352-750-0000. For water service, the utility provider's responsibility ends at the brass portion of the water meter and the homeowner's responsibility begins at the PVC connection side of the water meter. For sewer service, the utility provider's responsibility ends at the 6" cleanout located in the utility right of way in the front of your home.

If your lights go out, you typically would call the electric company to confirm whether or not there is a problem with their service. For water or sewer issues, many people tend to call a plumber first. Please call us at 352-750-0000 so that we can evaluate our side of the sewer system and determine where the issue is located. If it is found that the issue is on the District side, we will make repairs. If the issue is on the homeowner's side, we will let you know and then you can contact a repair provider such as a plumber.

Please note that the District will not evaluate any issues with leaking water inside your home, only sewer issues.

If you have any questions, please contact the District Finance Customer Service Department at 352-750-0000.

Information Provided by...



Fiscal Year 2021-22 Budget Calendar

During the January Board meetings, the Board of Supervisors for each District approved their meeting dates as listed in the District-wide Fiscal Year 2021-22 Budget Calendar. The Budget Calendar provides the date, time and location for the various budget workshops and board meetings when the Board of Supervisors will be reviewing, discussing and approving the Fiscal Year 2021-22 Budget.

The Budget Calendar is available for viewing on the District's website at Districtgov.org under each District's quick link section and the Budget Department webpage. As we get closer to the budget workshop/meeting dates, reminders for the upcoming meeting information will be provided on the website's home page.

All meetings and workshops are open to the public and residents are encouraged to provide input. You may provide your comments by attending the budget workshops or monthly board meetings; calling Richard Baier, District Manager or Barbara Kays, Budget Director at 352-751-3939; emailing Barbara at Barbara.Kays@districtgov.org or contacting your District Board Supervisors.

FY2021-22 BUDGET CALENDAR

Mar 17	(Wed)	Preliminary Budget Workshop AAC 1:00 pm Savannah Recreation Center
Mar 24	(Wed)	Preliminary Budget Workshop PWAC 2:00 pm Savannah Recreation Center
No later than	May 1st	Submit Safety Recommended Budget to Sumter County Administrator
May 10	(Mon)	Regular Meeting - Budget Review PWAC 8:30 am Savannah Recreation Center
May 12	(Wed)	Regular Meeting - Budget Review AAC 9:00 am Savannah Recreation Center
May 13	(Thu)	Regular Meeting - Budget Review District 13 3:00 pm Everglades Recreation Center
May 17	(Mon)	Budget Workshop District 9 8:00 am Savannah Recreation Center District 10 9:30 am Savannah Recreation Center District 11 11:00 am Savannah Recreation Center
May 18	(Tue)	Budget Workshop District 5 8:00 am Savannah Recreation Center District 6 9:30 am Savannah Recreation Center District 7 11:00 am Savannah Recreation Center District 8 2:00 pm Savannah Recreation Center
May 19	(Wed)	Budget Workshop District 12 1:30 pm Everglades Recreation Center
May 25	(Tue)	Budget Workshop District 1 8:00 am Savannah Recreation Center District 2 9:30 am Savannah Recreation Center District 3 11:00 am Savannah Recreation Center District 4 2:00 pm Savannah Recreation Center
May 27	(Thu)	Budget Workshop NSCUDD 9:00 am Savannah Recreation Center
Jun 3	(Thu)	Regular Meeting - Recommend Approval of Proposed Budget PWAC 8:30 am Savannah Recreation Center
Jun 3	(Thu)	Regular Meeting - Approve Proposed Budget SLCDD 10:30 am Savannah Recreation Center BCDD 11:30 am Savannah Recreation Center District 9 1:30 pm Savannah Recreation Center District 10 3:00 pm Savannah Recreation Center
Jun 4	(Fri)	Regular Meeting - Approve Proposed Budget District 5 8:00 am Savannah Recreation Center District 6 9:30 am Savannah Recreation Center District 8 11:30 am Savannah Recreation Center
Jun 9	(Wed)	Regular Meeting - Recommend Approval of Proposed Budget AAC 9:00 am Savannah Recreation Center

- Jun 9 (Wed) Regular Meeting - Approve Proposed Budget**
VCCDD 3:30 pm Savannah Recreation Center
- Jun 10 (Thu) Regular Meeting - Approve Proposed Budget**
District 7 8:00 am Savannah Recreation Center
District 11 10:00 am Savannah Recreation Center
District 12 1:30 pm Everglades Recreation Center
District 13 3:00 pm Everglades Recreation Center
- Jun 11 (Fri) Regular Meeting - Approve Proposed Budget**
District 1 8:00 am Savannah Recreation Center
District 2 9:30 am Savannah Recreation Center
District 3 11:00 am Savannah Recreation Center
District 4 1:30 pm Savannah Recreation Center
- Jul 7 (Wed) Regular Meeting - Approve Proposed Budget**
NSCUDD 1:30 pm Savannah Recreation Center
- No later than July 15th Submit Approved NSCUDD Proposed Budget to the Sumter County Administrator (SC Ordinance 2010-10)**
- Sep 2 (Thu) Regular Meeting - Approve Final Budget Recommendation**
PWAC 8:30 am Savannah Recreation Center
- Sep 2 (Thu) Regular Meeting - Public Hearing to Adopt Final Budget**
SLCDD 10:30 am Savannah Recreation Center
BCDD 11:30 am Savannah Recreation Center
District 9 1:30 pm Savannah Recreation Center
District 10 3:00 pm Savannah Recreation Center
- Sep 3 (Fri) Regular Meeting - Public Hearing to Adopt Final Budget**
District 6 9:30 am Savannah Recreation Center
District 8 11:30 am Savannah Recreation Center
- Sep 8 (Wed) Regular Meeting - Approve Final Budget Recommendation**
AAC 9:00 am Savannah Recreation Center
- Sep 8 (Wed) Regular Meeting - Public Hearing to Adopt Final Budget**
District 5 1:30 pm Savannah Recreation Center (Tentative)
VCCDD 3:30 pm Savannah Recreation Center
- Sep 9 (Thu) Regular Meeting - Public Hearing to Adopt Final Budget**
District 7 8:00 am Savannah Recreation Center
District 11 10:00 am Savannah Recreation Center
District 12 1:30 pm Everglades Recreation Center
District 13 3:00 pm Everglades Recreation Center
- Sep 10 (Fri) Regular Meeting - Public Hearing to Adopt Final Budget**
District 1 8:00 am Savannah Recreation Center
District 2 9:30 am Savannah Recreation Center
District 3 11:00 am Savannah Recreation Center
District 4 1:30 pm Savannah Recreation Center
- No later than Sep 15th Sumter County Board of Commissioners - Adopt NSCUDD Final Budget (SC Ordinance 2010-10)**

District - Large Conference Room is located at 984 Old Mill Run (Lake Sumter Landing).
Savannah Recreation Center is located at 1545 Buena Vista Boulevard.
The Everglades Recreation Center is located at 5497 Marsh Bend Trl, Wildwood.

As of 1/26/2021

Information Provided By...



ARCHITECTURAL REVIEW COMMITTEE

Village Community Development District No. 7 (District 7) is seeking an alternate member to serve on the Architectural Review Committee.

The alternate applicant must be a full time resident of District 7 and have lived in The Villages for at least one year. Candidates are recommended to have education and/or experience in any of the following areas: architecture, ability to read site plans, residential/commercial construction, building management, deed restricted communities, landscaping, county code enforcement, etc; however, this is not required. The Committee meets weekly, on Wednesdays, for approximately 3 hours (8:00 a.m. until 11:00 a.m.).

The required attendance for the alternate member is to attend an Architectural Review Committee meeting each week for four (4) weeks and then monthly thereafter.

If you are interested in becoming an alternate member on the Architectural Review Committee, complete the application on the next page and return it to the Community Standards Department, 984 Old Mill Run, The Villages, Florida no later than 5:00 p.m. on February 26, 2021.

Section 112.3145(7)(g), Florida Statutes requires that Architectural Review Committee members must complete and submit a Statement of Financial Interests (Form 1) at the time they are appointed to the Architectural Review Committee. This form can be found on the last 6 pages of this bulletin.

Information Provided By...



ARCHITECTURAL REVIEW COMMITTEE

Village Community Development District No. 6 (District 6) is seeking an alternate member to serve on the Architectural Review Committee.

The alternate applicant must be a full time resident of District 6 and have lived in The Villages for at least one year. Candidates are recommended to have education and/or experience in any of the following areas: architecture, ability to read site plans, residential/commercial construction, building management, deed restricted communities, landscaping, county code enforcement, etc; however, this is not required. The Committee meets weekly, on Wednesdays, for approximately 3 hours (8:00 a.m. until 11:00 a.m.).

The required attendance for the alternate member is to attend an Architectural Review Committee meeting each week for four (4) weeks and then monthly thereafter.

If you are interested in becoming an alternate member on the Architectural Review Committee, complete the application on the next page and return it to the Community Standards Department, 984 Old Mill Run, The Villages, Florida no later than 5:00 p.m. on February 26, 2021.

Section 112.3145(7)(g), Florida Statutes requires that Architectural Review Committee members must complete and submit a Statement of Financial Interests (Form 1) at the time they are appointed to the Architectural Review Committee. This form can be found on the last 6 pages of this bulletin.

Information Provided By...



ARCHITECTURAL REVIEW COMMITTEE

Village Community Development District No. 8 (District 8) is seeking an alternate member to serve on the Architectural Review Committee.

The applicant must be a full time resident of District 8 and have lived in The Villages for at least one year. Candidates are recommended to have education and/or experience in any of the following areas: architecture, ability to read site plans, residential/commercial construction, building management, deed restricted communities, landscaping, county code enforcement, etc; however, this is not required. The Committee meets weekly, on Wednesdays, for approximately 3 hours (8:00 a.m. until 11:00 a.m.).

The required attendance for the alternate member is to attend an Architectural Review Committee meeting each week for four (4) weeks and then monthly thereafter.

If you are interested in becoming an alternate member on the Architectural Review Committee, complete the application on the next page and return it to the Community Standards Department, 984 Old Mill Run, The Villages, Florida no later than 5:00 p.m. on February 26, 2021.

Section 112.3145(7)(g), Florida Statutes requires that Architectural Review Committee members must complete and submit a Statement of Financial Interests (Form 1) at the time they are appointed to the Architectural Review Committee. This form can be found on the last 6 pages of this bulletin.

FORM 1

**STATEMENT OF
FINANCIAL INTERESTS**

2020

Please print or type your name, mailing address, agency name, and position below:

FOR OFFICE USE ONLY:

LAST NAME -- FIRST NAME -- MIDDLE NAME :

MAILING ADDRESS :

CITY : ZIP : COUNTY :

NAME OF AGENCY :

NAME OF OFFICE OR POSITION HELD OR SOUGHT :

CHECK ONLY IF CANDIDATE OR NEW EMPLOYEE OR APPOINTEE

****** THIS SECTION MUST BE COMPLETED ******

DISCLOSURE PERIOD:

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2020.

MANNER OF CALCULATING REPORTABLE INTERESTS:

FILERS HAVE THE OPTION OF USING REPORTING THRESHOLDS THAT ARE ABSOLUTE DOLLAR VALUES, WHICH REQUIRES FEWER CALCULATIONS, OR USING COMPARATIVE THRESHOLDS, WHICH ARE USUALLY BASED ON PERCENTAGE VALUES (see instructions for further details). CHECK THE ONE YOU ARE USING (must check one):

COMPARATIVE (PERCENTAGE) THRESHOLDS OR DOLLAR VALUE THRESHOLDS

PART A -- PRIMARY SOURCES OF INCOME [Major sources of income to the reporting person - See instructions]
(If you have nothing to report, write "none" or "n/a")

NAME OF SOURCE OF INCOME	SOURCE'S ADDRESS	DESCRIPTION OF THE SOURCE'S PRINCIPAL BUSINESS ACTIVITY

PART B -- SECONDARY SOURCES OF INCOME [Major customers, clients, and other sources of income to businesses owned by the reporting person - See instructions]
(If you have nothing to report, write "none" or "n/a")

NAME OF BUSINESS ENTITY	NAME OF MAJOR SOURCES OF BUSINESS' INCOME	ADDRESS OF SOURCE	PRINCIPAL BUSINESS ACTIVITY OF SOURCE

PART C -- REAL PROPERTY [Land, buildings owned by the reporting person - See instructions]
(If you have nothing to report, write "none" or "n/a")

You are not limited to the space on the lines on this form. Attach additional sheets, if necessary.

FILING INSTRUCTIONS for when and where to file this form are located at the bottom of page 2.

INSTRUCTIONS on who must file this form and how to fill it out begin on page 3.

PART D — INTANGIBLE PERSONAL PROPERTY [Stocks, bonds, certificates of deposit, etc. - See instructions]
(If you have nothing to report, write "none" or "n/a")

TYPE OF INTANGIBLE	BUSINESS ENTITY TO WHICH THE PROPERTY RELATES

PART E — LIABILITIES [Major debts - See instructions]
(If you have nothing to report, write "none" or "n/a")

NAME OF CREDITOR	ADDRESS OF CREDITOR

PART F — INTERESTS IN SPECIFIED BUSINESSES [Ownership or positions in certain types of businesses - See instructions]
(If you have nothing to report, write "none" or "n/a")

NAME OF BUSINESS ENTITY	BUSINESS ENTITY # 1	BUSINESS ENTITY # 2
ADDRESS OF BUSINESS ENTITY		
PRINCIPAL BUSINESS ACTIVITY		
POSITION HELD WITH ENTITY		
I OWN MORE THAN A 5% INTEREST IN THE BUSINESS		
NATURE OF MY OWNERSHIP INTEREST		

PART G — TRAINING For elected municipal officers, appointed school superintendents, and commissioners of a community redevelopment agency created under Part III, Chapter 163 required to complete annual ethics training pursuant to section 112.3142, F.S.

I CERTIFY THAT I HAVE COMPLETED THE REQUIRED TRAINING.

IF ANY OF PARTS A THROUGH G ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE

SIGNATURE OF FILER:

Signature:

Date Signed:

CPA or ATTORNEY SIGNATURE ONLY

If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:

I, _____, prepared the CE Form 1 in accordance with Section 112.3145, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

CPA/Attorney Signature: _____

Date Signed: _____

FILING INSTRUCTIONS:

If you were mailed the form by the Commission on Ethics or a County Supervisor of Elections for your annual disclosure filing, return the form to that location. To determine what category your position falls under, see page 3 of instructions.

Local officers/employees file with the Supervisor of Elections of the county in which they permanently reside. (If you do not permanently reside in Florida, file with the Supervisor of the county where your agency has its headquarters.) Form 1 filers who file with the Supervisor of Elections may file by mail or email. Contact your Supervisor of Elections for the mailing address or email address to use. Do not email your form to the Commission on Ethics, it will be returned.

State officers or specified state employees who file with the Commission on Ethics may file by mail or email. To file by mail, send the completed form to P.O. Drawer 15709, Tallahassee, FL 32317-5709; physical address: 325 John Knox Rd, Bldg E, Ste 200, Tallahassee, FL 32303. To file with the Commission by email, scan your completed form and any attachments as a pdf (do not use any other format), send it to CEForm1@leg.state.fl.us and retain a copy for your records. Do not file by both mail and email. Choose only one filing method. Form 6s will not be accepted via email.

Candidates file this form together with their filing papers.

MULTIPLE FILING UNNECESSARY: A candidate who files a Form 1 with a qualifying officer is not required to file with the Commission or Supervisor of Elections.

WHEN TO FILE: Initially, each local officer/employee, state officer, and specified state employee must file **within 30 days** of the date of his or her appointment or of the beginning of employment. Appointees who must be confirmed by the Senate must file prior to confirmation, even if that is less than 30 days from the date of their appointment.

Candidates must file at the same time they file their qualifying papers.

Thereafter, file by July 1 following each calendar year in which they hold their positions.

Finally, file a final disclosure form (Form 1F) within 60 days of leaving office or employment. Filing a CE Form 1F (Final Statement of Financial Interests) does not relieve the filer of filing a CE Form 1 if the filer was in his or her position on December 31, 2020.

NOTICE

Annual Statements of Financial Interests are due July 1. If the annual form is not filed or postmarked by September 1, an automatic fine of \$25 for each day late will be imposed, up to a maximum penalty of \$1,500. Failure to file also can result in removal from public office or employment. [s. 112.3145, F.S.]

In addition, failure to make any required disclosure constitutes grounds for and may be punished by one or more of the following: disqualification from being on the ballot, impeachment, removal or suspension from office or employment, demotion, reduction in salary, reprimand, or a civil penalty not exceeding \$10,000. [s. 112.317, F.S.]

WHO MUST FILE FORM 1:

1) Elected public officials not serving in a political subdivision of the state and any person appointed to fill a vacancy in such office, unless required to file full disclosure on Form 6.

2) Appointed members of each board, commission, authority, or council having statewide jurisdiction, excluding members of solely advisory bodies, but including judicial nominating commission members; Directors of Enterprise Florida, Scripps Florida Funding Corporation, and Career Source Florida; and members of the Council on the Social Status of Black Men and Boys; the Executive Director, Governors, and senior managers of Citizens Property Insurance Corporation; Governors and senior managers of Florida Workers' Compensation Joint Underwriting Association; board members of the Northeast Fla. Regional Transportation Commission; board members of Triumph Gulf Coast, Inc; board members of Florida Is For Veterans, Inc.; and members of the Technology Advisory Council within the Agency for State Technology.

3) The Commissioner of Education, members of the State Board of Education, the Board of Governors, the local Boards of Trustees and Presidents of state universities, and the Florida Prepaid College Board.

4) Persons elected to office in any political subdivision (such as municipalities, counties, and special districts) and any person appointed to fill a vacancy in such office, unless required to file Form 6.

5) Appointed members of the following boards, councils, commissions, authorities, or other bodies of county, municipality, school district, independent special district, or other political subdivision: the governing body of the subdivision; community college or junior college district boards of trustees; boards having the power to enforce local code provisions; boards of adjustment; community redevelopment agencies; planning or zoning boards having the power to recommend, create, or modify land planning or zoning within a political subdivision, except for citizen advisory committees, technical coordinating committees, and similar groups who only have the power to make recommendations to planning or zoning boards, and except for representatives of a military installation acting on behalf of all military installations within that jurisdiction; pension or retirement boards empowered to invest pension or retirement funds or determine entitlement to or amount of pensions or other retirement benefits, and the Pinellas County Construction Licensing Board.

6) Any appointed member of a local government board who is required to file a statement of financial interests by the appointing authority or the enabling legislation, ordinance, or resolution creating the board.

7) Persons holding any of these positions in local government: mayor; county or city manager; chief administrative employee or finance

director of a county, municipality, or other political subdivision; county or municipal attorney; chief county or municipal building inspector; county or municipal water resources coordinator; county or municipal pollution control director; county or municipal environmental control director; county or municipal administrator with power to grant or deny a land development permit; chief of police; fire chief; municipal clerk; appointed district school superintendent; community college president; district medical examiner; purchasing agent (regardless of title) having the authority to make any purchase exceeding \$35,000 for the local governmental unit.

8) Officers and employees of entities serving as chief administrative officer of a political subdivision.

9) Members of governing boards of charter schools operated by a city or other public entity.

10) Employees in the office of the Governor or of a Cabinet member who are exempt from the Career Service System, excluding secretarial, clerical, and similar positions.

11) The following positions in each state department, commission, board, or council: Secretary, Assistant or Deputy Secretary, Executive Director, Assistant or Deputy Executive Director, and anyone having the power normally conferred upon such persons, regardless of title.

12) The following positions in each state department or division: Director, Assistant or Deputy Director, Bureau Chief, and any person having the power normally conferred upon such persons, regardless of title.

13) Assistant State Attorneys, Assistant Public Defenders, criminal conflict and civil regional counsel, and assistant criminal conflict and civil regional counsel, Public Counsel, full-time state employees serving as counsel or assistant counsel to a state agency, administrative law judges, and hearing officers.

14) The Superintendent or Director of a state mental health institute established for training and research in the mental health field, or any major state institution or facility established for corrections, training, treatment, or rehabilitation.

15) State agency Business Managers, Finance and Accounting Directors, Personnel Officers, Grant Coordinators, and purchasing agents (regardless of title) with power to make a purchase exceeding \$35,000.

16) The following positions in legislative branch agencies: each employee (other than those employed in maintenance, clerical, secretarial, or similar positions and legislative assistants exempted by the presiding officer of their house); and each employee of the Commission on Ethics.

INSTRUCTIONS FOR COMPLETING FORM 1:

INTRODUCTORY INFORMATION (Top of Form): If your name, mailing address, public agency, and position are already printed on the form, you do not need to provide this information unless it should be changed. To change any of this information, write the correct information on the form, and contact your agency's financial disclosure coordinator. You can find your coordinator on the Commission on Ethics website: www.ethics.state.fl.us.

NAME OF AGENCY: The name of the governmental unit which you serve or served, by which you are or were employed, or for which you are a candidate.

DISCLOSURE PERIOD: The "disclosure period" for your report is the calendar year ending December 31, 2020.

OFFICE OR POSITION HELD OR SOUGHT: The title of the office or position you hold, are seeking, or held during the disclosure period even if you have since left that position. If you are a candidate for office or are a new employee or appointee, check the appropriate box.

PUBLIC RECORD: The disclosure form and everything attached to it is a public record. Your Social Security Number is not required and you should redact it from any documents you file. If you are an active or former officer or employee listed in Section 119.071, F.S., whose home address is exempt from disclosure, the Commission will maintain that confidentiality if you submit a written request.

MANNER OF CALCULATING REPORTABLE INTEREST

Filers have the option of reporting based on either thresholds that are comparative (usually, based on percentage values) or thresholds that are based on absolute dollar values. The instructions on the following pages specifically describe the different thresholds. Check the box that reflects the choice you have made. You must use the type of threshold you have chosen for each part of the form. In other words, if you choose to report based on absolute dollar value thresholds, you cannot use a percentage threshold on any part of the form.

IF YOU HAVE CHOSEN DOLLAR VALUE THRESHOLDS THE FOLLOWING INSTRUCTIONS APPLY

PART A — PRIMARY SOURCES OF INCOME

[Required by s. 112.3145(3)(b)1, F.S.]

Part A is intended to require the disclosure of your principal sources of income during the disclosure period. You do not have to disclose any public salary or public position(s). The income of your spouse need not be disclosed; however, if there is joint income to you and your spouse from property you own jointly (such as interest or dividends from a bank account or stocks), you should disclose the source of that income if it exceeded the threshold.

Please list in this part of the form the name, address, and principal business activity of each source of your income which exceeded \$2,500 of gross income received by you in your own name or by any other person for your use or benefit.

"Gross income" means the same as it does for income tax purposes, even if the income is not actually taxable, such as interest on tax-free bonds. Examples include: compensation for services, income from business, gains from property dealings, interest, rents, dividends, pensions, IRA distributions, social security, distributive share of partnership gross income, and alimony, but not child support.

Examples:

— If you were employed by a company that manufactures computers and received more than \$2,500, list the name of the company, its address, and its principal business activity (computer manufacturing).

— If you were a partner in a law firm and your distributive share of partnership gross income exceeded \$2,500, list the name of the firm, its address, and its principal business activity (practice of law).

— If you were the sole proprietor of a retail gift business and your gross income from the business exceeded \$2,500, list the name of the business, its address, and its principal business activity (retail gift sales).

— If you received income from investments in stocks and bonds, list each individual company from which you derived more than \$2,500. Do not aggregate all of your investment income.

— If more than \$2,500 of your gross income was gain from the sale of property (not just the selling price), list as a source of income the purchaser's name, address and principal business activity. If the purchaser's identity is unknown, such as where securities listed on an exchange are sold through a brokerage firm, the source of income should be listed as "sale of (name of company) stock," for example.

— If more than \$2,500 of your gross income was in the form of interest from one particular financial institution (aggregating interest from all CD's, accounts, etc., at that institution), list the name of the institution, its address, and its principal business activity.

PART B — SECONDARY SOURCES OF INCOME

[Required by s. 112.3145(3)(b)2, F.S.]

This part is intended to require the disclosure of major customers, clients, and other sources of income to businesses in which you own an interest. It is not for reporting income from second jobs. That kind of income should be reported in Part A "Primary Sources of Income," if it meets the reporting threshold. You will not have anything to report unless, during the disclosure period:

(1) You owned (either directly or indirectly in the form of an equitable or beneficial interest) more than 5% of the total assets or capital

stock of a business entity (a corporation, partnership, LLC, limited partnership, proprietorship, joint venture, trust, firm, etc., doing business in Florida); **and,**

(2) You received more than \$5,000 of your gross income during the disclosure period from that business entity.

If your interests and gross income exceeded these thresholds, then for that business entity you must list every source of income to the business entity which exceeded 10% of the business entity's gross income (computed on the basis of the business entity's most recently completed fiscal year), the source's address, and the source's principal business activity.

Examples:

— You are the sole proprietor of a dry cleaning business, from which you received more than \$5,000. If only one customer, a uniform rental company, provided more than 10% of your dry cleaning business, you must list the name of the uniform rental company, its address, and its principal business activity (uniform rentals).

— You are a 20% partner in a partnership that owns a shopping mall and your partnership income exceeded the above thresholds. List each tenant of the mall that provided more than 10% of the partnership's gross income and the tenant's address and principal business activity.

PART C — REAL PROPERTY

[Required by s. 112.3145(3)(b)3, F.S.]

In this part, list the location or description of all real property in Florida in which you owned directly or indirectly at any time during the disclosure period in excess of 5% of the property's value. You are not required to list your residences. You should list any vacation homes if you derive income from them.

Indirect ownership includes situations where you are a beneficiary of a trust that owns the property, as well as situations where you own more than 5% of a partnership or corporation that owns the property. The value of the property may be determined by the most recently assessed value for tax purposes, in the absence of a more accurate fair market value.

The location or description of the property should be sufficient to enable anyone who looks at the form to identify the property. A street address should be used, if one exists.

PART D — INTANGIBLE PERSONAL PROPERTY

[Required by s. 112.3145(3)(b)3, F.S.]

Describe any intangible personal property that, at any time during the disclosure period, was worth more than \$10,000 and state the business entity to which the property related. Intangible personal property includes things such as cash on hand, stocks, bonds, certificates of deposit, vehicle leases, interests in businesses, beneficial interests in trusts, money owed you (including, but not limited to, loans made as a candidate to your own campaign), Deferred Retirement Option Program (DROP) accounts, the Florida Prepaid College Plan, and bank accounts in which you have an ownership interest. Intangible personal property also includes investment products held in IRAs, brokerage accounts, and the Florida College Investment Plan. Note that the product contained in a brokerage account, IRA, or the Florida College Investment Plan is your asset—not the account or plan itself. Things like automobiles and houses you own, jewelry, and paintings are not intangible property. Intangibles relating to the same business entity may be aggregated; for example, CDs and savings accounts with the same bank. Property owned as tenants by the entirety or as joint tenants with right of survivorship, including bank accounts owned in such a manner, should be valued at 100%. The value of a leased vehicle is the vehicle's present value minus the lease residual (a number found on the lease document).

PART E — LIABILITIES

[Required by s. 112.3145(3)(b)4, F.S.]

List the name and address of each creditor to whom you owed more than \$10,000 at any time during the disclosure period. The amount of the liability of a vehicle lease is the sum of any past-due payments and all unpaid prospective lease payments. You are not required to list the amount of any debt. You do not have to disclose credit card and retail installment accounts, taxes owed (unless reduced to a judgment), indebtedness on a life insurance policy owed to the company of issuance, or contingent liabilities. A "contingent liability" is one that will become an actual liability only when one or more future events occur or fail to occur, such as where you are liable only as a guarantor, surety, or endorser on a promissory note. If you are a "co-maker" and are jointly liable or jointly and severally liable, then it is not a contingent liability.

PART F — INTERESTS IN SPECIFIED BUSINESSES

[Required by s. 112.3145(6), F.S.]

The types of businesses covered in this disclosure include: state and federally chartered banks; state and federal savings and loan associations; cemetery companies; insurance companies; mortgage companies; credit unions; small loan companies; alcoholic beverage licensees; pari-mutuel wagering companies, utility companies, entities controlled by the Public Service Commission; and entities granted a franchise to operate by either a city or a county government.

Disclose in this part the fact that you owned during the disclosure

period an interest in, or held any of certain positions with the types of businesses listed above. You must make this disclosure if you own or owned (either directly or indirectly in the form of an equitable or beneficial interest) at any time during the disclosure period more than 5% of the total assets or capital stock of one of the types of business entities listed above. You also must complete this part of the form for each of these types of businesses for which you are, or were at any time during the disclosure period, an officer, director, partner, proprietor, or agent (other than a resident agent solely for service of process).

If you have or held such a position or ownership interest in one of these types of businesses, list the name of the business, its address and principal business activity, and the position held with the business (if any). If you own(ed) more than a 5% interest in the business, indicate that fact and describe the nature of your interest.

PART G — TRAINING CERTIFICATION

[Required by s. 112.3142, F.S.]

If you are a Constitutional or elected municipal officer, appointed school superintendent, or a commissioner of a community redevelopment agency created under Part III, Chapter 163 whose service began before March 31 of the year for which you are filing, you are required to complete four hours of ethics training which addresses Article II, Section 8 of the Florida Constitution, the Code of Ethics for Public Officers and Employees, and the public records and open meetings laws of the state. You are required to certify on this form that you have taken such training.

IF YOU HAVE CHOSEN COMPARATIVE (PERCENTAGE) THRESHOLDS THE FOLLOWING INSTRUCTIONS APPLY

PART A — PRIMARY SOURCES OF INCOME

[Required by s. 112.3145(3)(a)1, F.S.]

Part A is intended to require the disclosure of your principal sources of income during the disclosure period. You do not have to disclose any public salary or public position(s), but income from these public sources should be included when calculating your gross income for the disclosure period. The income of your spouse need not be disclosed; however, if there is joint income to you and your spouse from property you own jointly (such as interest or dividends from a bank account or stocks), you should include all of that income when calculating your gross income and disclose the source of that income if it exceeded the threshold.

Please list in this part of the form the name, address, and principal business activity of each source of your income which exceeded 5% of the gross income received by you in your own name or by any other person for your benefit or use during the disclosure period.

"Gross income" means the same as it does for income tax purposes, even if the income is not actually taxable, such as interest on tax-free bonds. Examples include: compensation for services, income from business, gains from property dealings, interest, rents, dividends, pensions, IRA distributions, social security, distributive share of partnership gross income, and alimony, but not child support.

Examples:

— If you were employed by a company that manufactures computers and received more than 5% of your gross income from the company, list the name of the company, its address, and its principal business activity (computer manufacturing).

— If you were a partner in a law firm and your distributive share of partnership gross income exceeded 5% of your gross income, then list the name of the firm, its address, and its principal business activity (practice of law).

— If you were the sole proprietor of a retail gift business and your gross income from the business exceeded 5% of your total gross income, list the name of the business, its address, and its principal business activity (retail gift sales).

— If you received income from investments in stocks and bonds, list each individual company from which you derived

more than 5% of your gross income. Do not aggregate all of your investment income.

— If more than 5% of your gross income was gain from the sale of property (not just the selling price), list as a source of income the purchaser's name, address, and principal business activity. If the purchaser's identity is unknown, such as where securities listed on an exchange are sold through a brokerage firm, the source of income should be listed as "sale of (name of company) stock," for example.

— If more than 5% of your gross income was in the form of interest from one particular financial institution (aggregating interest from all CD's, accounts, etc., at that institution), list the name of the institution, its address, and its principal business activity.

PART B — SECONDARY SOURCES OF INCOME

[Required by s. 112.3145(3)(a)2, F.S.]

This part is intended to require the disclosure of major customers, clients, and other sources of income to businesses in which you own an interest. It is not for reporting income from second jobs. That kind of income should be reported in Part A, "Primary Sources of Income," if it meets the reporting threshold. You will **not** have anything to report **unless** during the disclosure period:

(1) You owned (either directly or indirectly in the form of an equitable or beneficial interest) more than 5% of the total assets or capital stock of a business entity (a corporation, partnership, LLC, limited partnership, proprietorship, joint venture, trust, firm, etc., doing business in Florida); **and**,

(2) You received more than 10% of your gross income from that business entity; **and**,

(3) You received more than \$1,500 in gross income from that business entity.

If your interests and gross income exceeded these thresholds, then for that business entity you must list every source of income to the business entity which exceeded 10% of the business entity's gross income (computed on the basis of the business entity's most recently completed fiscal year), the source's address, and the source's principal business activity.

Examples:

— You are the sole proprietor of a dry cleaning business, from which you received more than 10% of your gross income—an amount that was more than \$1,500. If only one customer, a uniform rental company, provided more than 10% of your dry cleaning business, you must list the name of the uniform rental company, its address, and its principal business activity (uniform rentals).

— You are a 20% partner in a partnership that owns a shopping mall and your partnership income exceeded the thresholds listed above. You should list each tenant of the mall that provided more than 10% of the partnership's gross income, and the tenant's address and principal business activity.

PART C — REAL PROPERTY

[Required by s. 112.3145(3)(a)3, F.S.]

In this part, list the location or description of all real property in Florida in which you owned directly or indirectly at any time during the disclosure period in excess of 5% of the property's value. You are not required to list your residences. You should list any vacation homes, if you derive income from them.

Indirect ownership includes situations where you are a beneficiary of a trust that owns the property, as well as situations where you own more than 5% of a partnership or corporation that owns the property. The value of the property may be determined by the most recently assessed value for tax purposes, in the absence of a more accurate fair market value.

The location or description of the property should be sufficient to enable anyone who looks at the form to identify the property. A street address should be used, if one exists.

PART D — INTANGIBLE PERSONAL PROPERTY

[Required by s. 112.3145(3)(a)3, F.S.]

Describe any intangible personal property that, at any time during the disclosure period, was worth more than 10% of your total assets, and state the business entity to which the property related. Intangible personal property includes things such as cash on hand, stocks, bonds, certificates of deposit, vehicle leases, interests in businesses, beneficial interests in trusts, money owed you (including, but not limited to, loans made as a candidate to your own campaign), Deferred Retirement Option Program (DROP) accounts, the Florida Prepaid College Plan, and bank accounts in which you have an ownership interest. Intangible personal property also includes investment products held in IRAs, brokerage accounts, and the Florida College Investment Plan. Note that the product contained in a brokerage account, IRA, or the Florida College Investment Plan is your asset—not the account or plan itself. Things like automobiles and houses you own, jewelry, and paintings are not intangible property. Intangibles relating to the same business entity may be aggregated; for example, CD's and savings accounts with the same bank.

Calculations: To determine whether the intangible property exceeds 10% of your total assets, total the fair market value of all of your assets (including real property, intangible property, and tangible personal property such as jewelry, furniture, etc.). When making this calculation, do not subtract any liabilities (debts) that may relate to the property. Multiply the total figure by 10% to arrive at the disclosure threshold. List only the intangibles that exceed this threshold amount. The value of a leased vehicle is the vehicle's present value minus the lease residual (a number which can be found on the lease document). Property that is only jointly owned property should be valued according to the percentage of your joint ownership. Property owned as tenants by the entirety or as joint tenants with right of survivorship, including bank accounts owned in such a manner, should be valued at 100%. None of your calculations or the value of the property have to be disclosed on the form.

Example: You own 50% of the stock of a small corporation that is worth \$100,000, the estimated fair market value of your home and other property (bank accounts, automobile, furniture, etc.) is \$200,000. As your total assets are worth \$250,000, you must disclose intangibles worth over \$25,000. Since the value of the stock exceeds this threshold, you should list "stock" and the name of the corporation. If your accounts with a particular bank exceed \$25,000, you should list "bank accounts" and bank's name.

PART E — LIABILITIES

[Required by s. 112.3145(3)(b)4, F.S.]

List the name and address of each creditor to whom you owed any amount that, at any time during the disclosure period, exceeded your net worth. You are not required to list the amount of any debt or your net worth. You do not have to disclose: credit card and retail installment accounts, taxes owed (unless reduced to a judgment), indebtedness on a life insurance policy owed to the company of issuance, or contingent liabilities. A "contingent liability" is one that will become an actual liability only when one or more future events occur or fail to occur, such as where you are liable only as a guarantor, surety, or endorser on a promissory note. If you are a "co-maker" and are jointly liable or jointly and severally liable, it is not a contingent liability.

Calculations: To determine whether the debt exceeds your net worth, total all of your liabilities (including promissory notes, mortgages, credit card debts, judgments against you, etc.). The amount of the liability of a vehicle lease is the sum of any past-due payments and all unpaid prospective lease payments. Subtract the sum total of your liabilities from the value of all your assets as calculated above for Part D. This is your "net worth." List each creditor to whom your debt exceeded this amount unless it is one of the types of indebtedness listed in the paragraph above (credit card and retail installment accounts, etc.). Joint liabilities with others for which you are "jointly and severally liable," meaning that you may be liable for either your part or the whole of the obligation, should be included in your calculations at 100% of the amount owed.

Example: You owe \$15,000 to a bank for student loans, \$5,000 for credit card debts, and \$60,000 (with spouse) to a savings and loan for a home mortgage. Your home (owned by you and your spouse) is worth \$80,000 and your other property is worth \$20,000. Since your net worth is \$20,000 (\$100,000 minus \$80,000), you must report only the name and address of the savings and loan.

PART F — INTERESTS IN SPECIFIED BUSINESSES

[Required by s. 112.3145, F.S.]

The types of businesses covered in this disclosure include: state and federally chartered banks; state and federal savings and loan associations; cemetery companies; insurance companies; mortgage companies; credit unions; small loan companies; alcoholic beverage licensees; pari-mutuel wagering companies, utility companies, entities controlled by the Public Service Commission; and entities granted a franchise to operate by either a city or a county government.

Disclose in this part the fact that you owned during the disclosure period an interest in, or held any of certain positions with, the types of businesses listed above. You are required to make this disclosure if you own or owned (either directly or indirectly in the form of an equitable or beneficial interest) at any time during the disclosure period more than 5% of the total assets or capital stock of one of the types of business entities listed above. You also must complete this part of the form for each of these types of businesses for which you are, or were at any time during the disclosure period, an officer, director, partner, proprietor, or agent (other than a resident agent solely for service of process).

If you have or held such a position or ownership interest in one of these types of businesses, list the name of the business, its address and principal business activity, and the position held with the business (if any). If you own(ed) more than a 5% interest in the business, indicate that fact and describe the nature of your interest.

PART G — TRAINING CERTIFICATION

[Required by s. 112.3142, F.S.]

If you are a Constitutional or elected municipal officer, appointed school superintendent, or a commissioner of a community redevelopment agency created under Part III, Chapter 163 whose service began before March 31 of the year for which you are filing, you are required to complete four hours of ethics training which addresses Article II, Section 8 of the Florida Constitution, the Code of Ethics for Public Officers and Employees, and the public records and open meetings laws of the state. You are required to certify on this form that you have taken such training.