residents



Community Development Districts

Contact Us:

Customer Service (352) 753-4508

Administration (352) 751-3939

Budget (352) 674-1920

Community Standards (352) 751-3912

Community Watch (352) 753-0550

Property Management (352) 753-4022

Finance Customer Service (352) 750-0000

Human Resources (352) 674-1905

Public Safety (352) 205-8280

Purchasing (352) 751-6700

Recreation Administration (352) 674-1800

Risk Management (352) 674-1828

Utility Operations (352) 751-3939

District Weekly Bulletin

Happy ine's Challentine's Chal

CDD Orientation

This valuable program is held each Thursday at 10:00 a.m. at the District office located at 984 Old Mill Run in Lake Sumter Landing. For additional information, please contact the District Customer Service Center at 352-753-4508.

CDD Orientation is cancelled until further notice.

DistrictGov.org

Holiday Information



Presidents' Day Holiday Information

The District Customer Service Center and all District administrative offices will be closed on Monday, February 15, 2021 in observance of Presidents' Day. We will resume normal business hours on Tuesday, February 16th.

If you have any questions or would like additional information, please contact the District Customer Service Center at 352-753-4508.

Recreation Center Holiday Closings

All recreation offices will be closed on Presidents' Day, Monday, February 15, 2021. The recreation centers, fitness clubs, outdoor facilities and swimming pools will be open as usual.

- Guest ID Cards, Executive Trail Fees and Activity Registration will be available at La Hacienda, Lake Miona, Eisenhower, Rohan and Everglades Regional Recreation Complexes from 8:30 am to 12:00 pm on Monday, February 15, 2021.
- Regular office hours will resume Tuesday, February 16, 2021. If you have any questions or would like additional information, please contact the Recreation and Parks Department at 352-674-1800.

Sanitation Holiday Information

Village Community Development Districts 1-11

If you live in Village Community Development Districts 1-11 in the Sumter County, Marion County or Fruitland Park portions of The Villages, there will be normal residential sanitation collection on Monday, February 15, 2021.

Village Community Development District No. 12 and No. 13

If you live in Districts 12 and 13, there will be normal residential sanitation collection on Monday, February 15, 2021.

If you live in the **Lake County portion of The Villages** (not including VCDD No. 11), there will be normal residential sanitation collection on Monday, February 15, 2021.

If you live in the **Town of Lady Lake portion of The Villages**, there will be normal residential sanitation collection on Monday, February 15, 2021.



District Administrative Offices

As the safety of residents, guests, staff and visitors in The Villages community continues to be of utmost importance to the District, all District Administrative Offices will continue to be open on an appointment only basis until further notice. Appointments can be made by emailing or contacting the appropriate District Department.

- Administration- 352-751-3939 or <u>CustomerService@districtgov.org</u>
- Bonds- 352-751-3900 or Bonds@districtgov.org
- Community Standards- 352-751-3912 or <u>DeedCompliance@districtgov.org</u>
- Customer Service- 352-753-4508 or <u>CustomerService@districtgov.org</u>
- Human Resources- 352-674-1905 or <u>HumanResources@districtgov.org</u>
- Recreation- 352-674-1800 or <u>RecreationDepartment@districtgov.org</u>
- Risk Management— 352-674-1828 or <u>RiskManagement@districtgov.org</u>
- Utilities- 352-750-0000 or <u>Utilities@districtgov.org</u>

If you do not know which department to contact, please call the District Customer Service Center at **352-753-4508**.

Masks are required for all appointments at all District Administrative offices, due to the nature of the transactions being less than 6 feet apart.

There is a drop box available in the breezeway outside of the District office located at 984 Old Mill Run. If you need to drop off correspondence, please utilize the locked drop box.

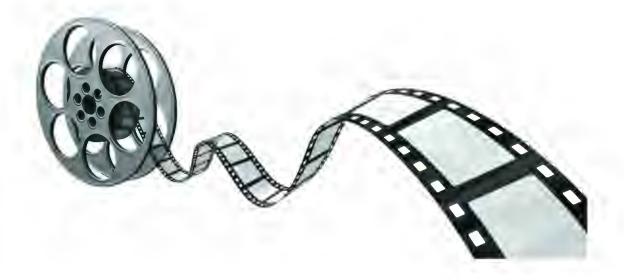
Coming Soon!



District Orientation

The safety of residents, guests, staff and visitors in The Villages community continues to be of utmost importance to the District. To comply with social distancing guidelines, many District programs including CDD Orientation and Resident Academy remain cancelled. Thank you to those residents who have contacted us to inquire as to when these valuable programs will resume! As social distancing continues to remain imperative, the District created a video presentation called District Orientation that provides an overview on The Villages Community Development Districts' operation and the District Departments and Staff that help make The Villages a premier community.

Stay tuned to DistrictGov.org and the District Weekly Bulletin for more details.



Did You Know??



Churchill Greens Executive Golf Course

In our effort to provide optimum playing conditions on the Executive Golf Courses, the Churchill Greens Executive Golf Course will be closed for scheduled maintenance on February 11, 2021 and February 12, 2021. This scheduled maintenance allows maintenance personnel and contractors to perform necessary improvements and repairs on the courses. We thank you for your patience during this time.

Mangrove Executive Golf Course

The Mangrove Executive Golf Course will be closed for renovation of the course timber bridge from Monday, January 25, 2021 until further notice. We apologize for the inconvenience and thank you for your patience during this time.

Golf Course Aeration

Mechanical Aeration is a method of removing cores of compacted soil from heavily trafficked compressed areas of golf playing surfaces. It is completed at various times of the year to aid in root system development and promote good grass health. A quality top dressing material, such as sand, is then filled into holes for a new growth medium for roots to spread and develop. This also allows for a smoother putting surface to play from until healed.

On the next page, you will find the 2021 Aerification Schedule.





2021 Greens Aerificat	ion Schedule			
Course	May	June	July	Aug
Amberwood	5th	16th-18th		18th-20th
Bacall	11th-13th		13th-15th	
Belmont		2nd-4th		4th-6th
Bogart		1st-3rd		3rd-5th
Bonita Pass	12th-13th	10th-12th	V	12th-14th
Briarwood	6th-8th	24th-26th		6th
Chula Vista	6th-8th		1st-3rd	
Churchill Greens		11th-13th		13th-15th
De La Vista	20th-22nd		15th-17th	
El Diablo	11th-13th) V	13th-15th	
El Santiago		1st-3rd		3rd-5th
Escambia	14th-16th		9th-11th	
Gray Fox	6th-8th		15th-17th	
Hawkes Bay	17th-19th		6th-8th	
Heron		17th-19th	M	19th-21st
Hilltop	10th-12th		12th-14th	
Loblolly	6th-8th	MA	15th-17th	
LongLeaf	28th-30th	17-6-7	29th-31st	
Lowlands		8th-10th		17th-19th
Mangrove		22nd-24th		10th-12th
Marsh View Pitch & Putt		9th-11th		18th-21st
Mira Mesa		10th-12th		12th-14th
Oakleigh	12th	9th-11th	P _ P _ 1	11th-13th
Okeechobee	5th-7th	// A	7th-9th	
Palmetto	7th-9th	11. V	16th-18th	
Pelican	13th-15th		8th-10th	
Pimlico		9th-11th		11th-13th
Redfish Run	4th-6th		6th-8th	17th-18th
Red Fox	28th-30th		29th-31st	
Roosevelt	12th-14th	h		25th-27th
Saddlebrook		14th-16th		9th-11th
Sandhill		7th-9th		2nd-4th
Sarasota	20th-22nd		15th-17th	
Silverlake	3rd-5th	10	19th-21st]
Southern Star	13th-15th	10	22nd-24th	26th-27th
Sweetgum	4th-6th		6th-8th	12
Tarpon Boil	25th-27th	22nd-23rd	27th-29th	
Truman		2nd-4th		18th-20th
Turtle Mound	10th-12th		26th-28th	
Volusia		10th-12th	V	12th-14th
Walnut Grove	9	10th-12th		13th-15th
Yankee Clipper	20th-22nd	1	15th-17th	19th-20th

* Subject to Change*

Rev Date 2/1/2021

Did You Know??



Did you know that Community Watch Dispatch and Community Watch Gate Operations Attendants perform a multitude of services that enhance the lifestyle in The Villages?

Community Watch Dispatch

- Acts as the "communications hub" by providing appropriate response and assistance to residents, visitors, Community Watch Patrol Drivers, local law enforcement, The Villages Public Safety Department and other agencies requesting a wide variety of services.
- Answers and handles approximately 24,000 calls per month.
- Works 365 days per year with 24/7 coverage for business hours, after hours, weekends, holidays and any inclement or extreme weather related conditions in our area.
- Provides after hour resident assistance for various District departments including Finance Customer Service for utility / water information, Recreation & Parks and Community Standards.
- Connects residents to 911 Emergency Dispatch Centers when appropriate.
- Contacts residents, as a courtesy, to advise them of an open garage door between the hours of midnight and 4:00 am.

Gate Operations Attendants

- Remotely monitors all live video feeds from gate cameras to ensure efficient gate operations and to allow remote access through the gates for our residents and visitors.
- Monitors security screens and report any damaged or malfunctioning gate immediately to CW Dispatch for repair.
- Provides remote video security for the RV storage lots by verifying and validating requests for entry.

Information Provided By The Sumter County Sheriff's Office



SUMTER COUNTY SHERIFF'S OFFICE



WILLIAM O. "BILL" FARMER JR., SHERIFF

7361 Powell Rd Wildwood, FL 34785 www.sumtercountysheriff.org

It is the time of the year we see an increase of traffic on our roads. With this being said, we have an increase of vehicle crashes and of course the Sheriff's Office has an increase of traffic violations. You should always slow down, obey all traffic laws; take a few extra seconds to make sure it is safe to enter a traffic lane and properly park.

When investigating crashes at intersections, we find most of the time the person that caused the accident tells us they never saw the other vehicle. It is important to completely stop at stop signs and take a little extra time to make sure the road is clear before entering into the flow of traffic. Other issues we find are people taking chances. They pull into the flow of traffic causing others to slow down to avoid an accident.

The Sumter County Sheriff's Office Deputies are out looking for traffic violations every day. It is important to obey all traffic laws. They are there to keep everyone safe.

Make sure you park in proper parking spots. We are having issues with people parking next to curbs, blocking handicap ramps, and parking in spots not designed for parking. Our deputies are looking for these violations and you will receive a citation if caught.



Assistive Listening Devices

Assistive listening systems are available at recreation centers throughout The Villages. To inquire about having one of these devices at your next club or group meeting, contact the recreation center manager for assistance. To request accommodation for a District-sponsored event, please contact the Recreation & Parks Department at 352-674-1800, email

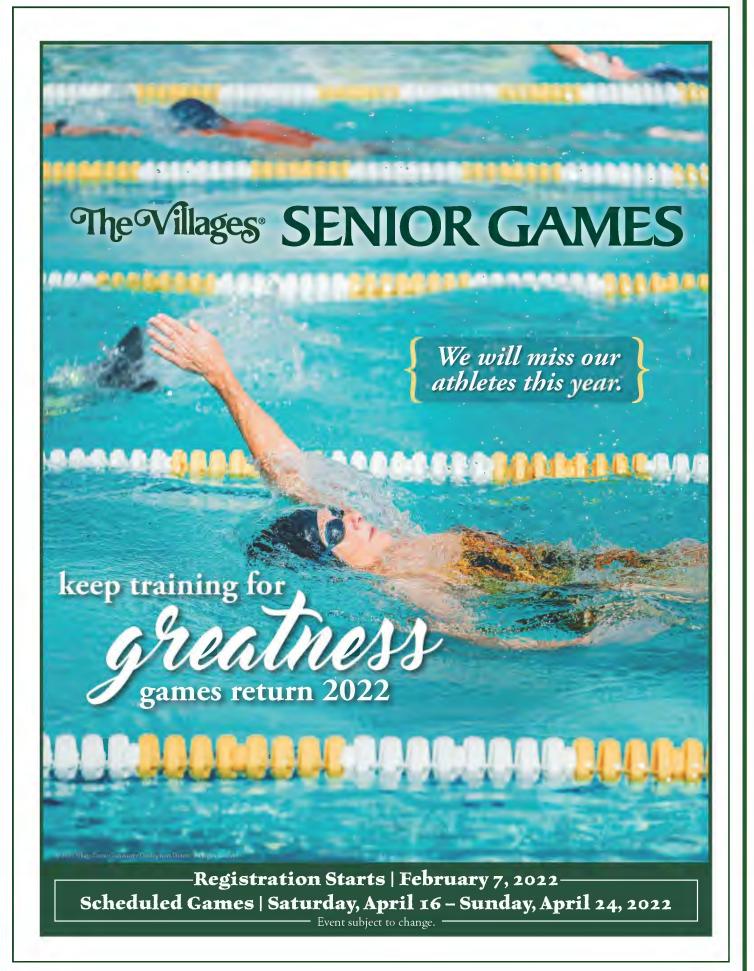
RecreationDepartment@DistrictGov.org or mail Recreation & Parks Department, 984 Old Mill Run, The Villages, FL 32162.

Bike Friendly Community

The League of American Bicyclists has designated The Villages, Florida a Bicycle Friendly Community at the Gold Level in recognition of outstanding efforts to encourage bicycling in The Villages. The award is presented only to communities with remarkable commitments to bicycling. The award is current for four years 2018-2022. For additional information go to - https://www.districtgov.org/ PdfUpload/REC149%20Gold%20Bicycle%20Standard_0121.pdf.

Senior Games 2021

We will miss you this year! The Senior Games 2021 scheduled for Monday, April 19 – Sunday, April 25, 2021 has been cancelled. Keep training for GREATNESS, as the games will return in 2022! Please continue to visit DistrictGov.org for further information.



The Villages

Community Development Districts Recreation & Parks

A Bicycle Friendly Community

The Villages is among the fastest growing places in the United States and - at 125,000+ population and more than 86 square miles - the largest retirement community in the world. The Villages has been developed with a system of roads, multimodal paths, bridges, golf cart/bike lanes and amenities that make an outstanding environment for bicycling. The Villages is located primarily in Sumter County, Florida, with portions in Lake and Marion counties, approximately 45 miles northwest of Orlando and 20 miles south of Ocala.

The Villages is renowned for its amenities that encourage active lifestyles. In addition to its road and path network that is ideal for cycling, it has 54 golf courses with 600+ holes, more than 90 recreation centers and swimming pools, plus parks, dog parks and fitness trails, five softball complexes with 15 fields, a polo stadium, archery ranges, air gun ranges, fitness clubs, and woodworking shops.

The community has approximately 3100 clubs and organizations covering virtually every imaginable interest as well as geographic area clubs, support groups, alumni groups and other organizations. Club schedules are published each week in the 60+ page Recreation & Parks publication which is distributed in the Daily Sun

(newspaper) and at each of the recreation centers.

Bands, singers, and musical ensembles appear from 5PM to 9PM every night of the year (except Christmas) at three town



squares. In addition to live entertainment, the town squares also have multi-screen movie theater complexes, restaurants, and retail shops. Supermarkets, restaurants, retail stores, and offices are located throughout The Villages community. All of these features are easily accessible by bicycle as well as by golf cart or automobile.

In 2014, the League of American Bicyclists (LAB) recognized The Villages as a Silver Bicycle Friendly community. Out of 490 cities and communities that have received Bicycle Friendly Community awards, only 107 are Silver or above. The Villages is the only retirement community ever to have received this designation. For 2018-2022, the Gold designation was awarded. The Villages received the first Gold community award in Florida, and is one of only seven east of the Mississippi.





CONNECTIVITY IN THE VILLAGES

Thoughtfully planned and designed throughout our community is a collection of trails, pathways and parks which bring Villagers together. They make up a network of roads and multi-modal paths in The Villages that provides cycling conditions that are among the most favorable in North America. Roads suitable for cycling and paved multi-modal paths, bridges and tunnels connect all of the residences, businesses and amenities within the community so cyclists can go from their homes directly to any destination in The Villages. The paths to ride on across the community are endless.







In 2020-21, three new bridges were added to the multi-modal path network to provide safe passage for golf carts, cyclists and pedestrians over two wide highways, the Florida Turnpike and SR 44. The bridges are designed to evoke historic ironwork railroad bridges and to symbolize The Villages' commitment to connectivity for everyone.



BICYCLE CLUBS IN THE VILLAGES

Three bicycle clubs in The Villages currently offer organized rides throughout the year. Check the websites below for up-to-date information on ride start times and other planned events.

THE VILLAGE BICYCLE CLUB

TheVillageBicycleClub.com

Scheduled rides: Tuesday, Thursday and Saturday, El Santiago Recreation Center parking lot.

Founded in 2002, The Village Bicycle Club is the oldest bicycle club in The Villages. It currently has 150+ members. The club has four groups of riders that go out on Tuesdays, Thursdays and Saturdays, and less formal rides on the other four days of the week. Club members are very active in supporting the local community, and have a yearly drive to collect unwanted bicycles from Villagers and the surrounding area. Volunteers evaluate, clean and repair more than 300 bikes each year and give them to the Sumter County Sheriff's Department for distribution to those who could not otherwise afford a bike.

SUMTER LANDING BIKE CLUB

SLBikeClub.org

Scheduled rides: Monday, Wednesday, and Saturday, parking lot at Barnes & Noble; Tuesday and Friday, Bradenton Recreation Center.

Founded in 2005 to serve the southward expansion of The Villages, the Sumter Landing Bicycle Club has 900+ members. In addition to the five weekly scheduled rides, the club supports local and long-distance away rides. There is active participation in all levels of riding, from social groups of 10 to 12 miles per hour to "A" level

riding of more than 20 mph. The club also sponsors highway cleanups, educational programs, bike collections and charity rides. The Sumter Landing Bicycle Club was selected Club of the Year by the Florida Bicycle Association.

PANTHERS TANDEM CLUB

FloridaTandemClub.org

Scheduled rides: Tuesday, Thursday and Saturday, leaving from the parking lot by The Waterfront Inn.

There are more than 30 active tandem bicycle couples living and enjoying riding in The Villages. In addition to three rides each week, the PTC holds a Tandem Rally in October of each year at the Waterfront Inn in The Villages and a rally at the Sebring International Raceway in Sebring, Florida in March. PTC also organizes summer weekend rides in locations such as Vero Beach, Venice and Lake Wales.



FACILITIES FOR BICYCLISTS

At virtually all of the recreation centers, swimming pools, country clubs, golf starter shacks and other community facilities within The Village, cyclists will find rest rooms, water fountains, bike racks and shelters that are accessible to all residents and their guests.

Two bike shops are located within The Villages and there are several others nearby. The shops offer workshops and other educational opportunities, particularly for new riders and experienced riders who are new to the area. The bike clubs work with shop owners to keep them supplied with safety brochures, club information and notices of upcoming events.

The Villages General Area Map shows multimodal paths, bridges & roads with bike/cart lanes and is available free at the sales and information centers. This schematic map also shows tunnels, traffic circles, golf courses, regional recreation complexes, town squares and external roads.

The Villages App is a free way finding and information app for mobile devices. It provides routes for either motorists or golf carts (via the multi-modal paths) to any destination within The Villages, with excellent maps. For new cyclists or anyone who wants to explore an unfamiliar area, The Villages App makes route planning easy. It is also helpful if a cyclist gets lost or disoriented and needs to find the best way "home", since it always knows where one is. The app can be downloaded from the app stores.

PROMOTING SAFETY ON OUR ROADS & MULTI-MODAL PATHS

Bicycle club leaders and members work to disseminate and reinforce knowledge of laws that govern all users of the roads and multi-modal paths in The Villages. They provide safety guidance at each ride start and at monthly club meetings, contribute articles and letters to the editor for the local media, distribute "safety tips" handouts, conduct presentations at new residents' and club meetings, and participate in expos and activities

sponsored by the Recreation & Parks Department.

All education efforts stress that bicyclists must obey the laws. Many motorists believe that bicycles do not belong on the roads, counter to Florida law that gives bicycles all the rights and privileges of a motor vehicle except on major highways. In efforts to teach and clarify the 3-Foot Law, the bike clubs have distributed magnetic signs, golf cart license plates and t-shirts with the 3-foot law graphic.



The law enforcement agencies that cover portions of The Villages are the Florida Highway Patrol, Sumter County Sheriff's Office, Lake County Sheriff's Office, Marion County Sheriff's Office, Town of Lady Lake Police Department, City of Wildwood Police Department and City of Fruitland Park Police Department. Additionally, the Florida Highway Patrol enforces motor vehicle and commercial vehicle laws and is charged with investigating motor vehicle crashes on roadways within unincorporated areas.



EDUCATION PROGRAMS FOR CYCLISTS IN THE VILLAGES

Bike Club Education Programs – Educational programs are conducted at the bicycle clubs' monthly meetings and safety briefings are given before each scheduled group ride.

League Cycling Instructors (LCIs) -

The Villages has 19 LCIs who have gone through rigorous training conducted by the League of American Bicyclists. The LCIs make presentations and conduct workshops for clubs, neighborhood groups and other venues. Additionally, the LCIs and other trained cyclists participate in the cycling education of elementary students throughout Central Florida.

Orientation for New Residents – LCIs speak at monthly New Residents' Meetings (with attendance in excess of 150 for most months), to help make motorists, new cyclists and potential cyclists aware of biking in The Villages.

Bike EXPO – The Villages Bike EXPO has been held annually since 2012 and draws more than 600 attendees. Sponsored by The Villages Community Development Districts' Recreation & Parks Department, Bike EXPO focuses solely on cycling in and around The Villages, with displays by local cycling clubs, public safety officials, cycling related tour vendors and health focused organizations. The Bike EXPO is scheduled to precede the Hearts for Our Hospital Bicycle Challenge to make a Big Bike Weekend of attention and activities for cyclists and potential cyclists as well as opportunities to educate the general public.

Outdoor EXPO – Each spring the bicycle clubs participate in the Outdoor EXPO organized by the Recreation & Parks Department, a two-day event featuring clubs and businesses that cater to residents' outdoor interests.

CHARITY RIDES AND PUBLIC SERVICE ACTIVITIES

Hearts for Our Hospital Bicycle Challenge/ Big Bike Weekend – In 2015, the H4H ride involved 200 riders and raised \$30,000, while the 2016 ride had 313 riders and \$40,000 raised. The commitment for 2017 is an additional \$250,000, for a total commitment of \$325,000 for The Villages Regional Hospital Auxiliary Foundation over the next few years.

We Bike For Kids – This popular charity ride is held each spring to raise money for organizations that benefit children:

The Boys and Girls Club and Sumter County Youth Center.

Adopt-A-Highway Program – Bike club members have adopted Rainey Trail/CR 472 and provide regular clean-up crews for this busy, high visibility road leading into The Villages.

Sheriff's Bicycle Drive – Each year the bicycle clubs collect unwanted bicycles from Villagers and the surrounding area. Members of the bike clubs and other volunteers evaluate, clean and repair more than 300 donated bicycles and give them to the Sumter County Sheriff's Department for distribution to needy recipients.



TIPS FOR SHARING THE ROAD

TIPS FOR MOTORISTS

Drive cautiously. Reduce speed when encountering cyclists. Don't tailgate, especially in bad weather. Recognize hazards cyclists may face and give them space.

Yield to cyclists. Bicycles are considered vehicles. Cyclists should be given the appropriate right of way. Allow extra time for cyclists to traverse intersections.

Be considerate. Scan for cyclists in traffic and at intersections. Do not blast your horn in close proximity to cyclists. Look for cyclists when opening car doors.

Pass with care. When passing, leave three feet between you and a cyclist. Wait for safe road and traffic conditions when you pass. Check over your shoulder before returning to lane, so not to cut the bicyclist off.

Watch for children. Children on bicycles are often unpredictable. Expect the unexpected and slow down. Children can be harder to see.



TIPS FOR CYCLISTS

The same laws that apply to motorists apply to cyclists. Obey all traffic control devices, including stopping at gates, and use hand signals to indicate stops and turns.

Always wear a properly fitting helmet. Wear a helmet, no matter how short the trip.

Ride on the right. Always ride in the same direction as traffic. Use the furthest right lane that heads to your destination. Slower moving cyclists and motorists stay to the right.

Ride predictably. Ride in a straight line and don't swerve in the road or between parked cars. Check for traffic before entering street or intersection. Anticipate hazards and adjust your position accordingly.

Be visible. Ride with brightly colored clothing that provides contrast. Use blinking lights or reflectors during the day and lights at night. Announce yourself by making eye contact with motorists.



League of American Bicyclists
BikeLeague.org



Safety Office Florida Department of Transportation www.dot.state.fl.us/safety 800-238-5328

Be Street Smart... Get Educated

The League of American
Bicyclists has designated
The Villages, Florida a
bicycle-friendly community
at the Gold Level in recognition of
outstanding efforts to encourage
bicycling in The Villages.
The award is current for four years
2018-2022.



The Villages Community Development Districts Risk Management

Prevent Residential Fires

1. TEST YOUR SMOKE ALARMS REGULARLY

The easiest way to avoid a house fire is by checking your smoke alarms regularly. Press and hold the test button on the smoke detector. It can take a few seconds to begin, but a loud, ear-piercing siren should emanate from the smoke detector while the button is pressed. If the sound is weak or nonexistent, replace your batteries.

2. INSPECT ALL YOUR HEATING SOURCES

If your heating sources aren't working properly they could trigger a fire to happen. You should have them checked out annually by a professional.

Make sure your air filters are always cleaned out, and if you're using a space heater – it needs to be positioned away from anything flammable. A fire can easily start from debris and dust being too close to a heat source so make sure they are cleaned regularly.

3. KEEP YOUR STOVE AND OVEN CLEAN

Don't worry, the stove didn't randomly combust because of your cooking. It most likely happened because forgotten food particles on the burner got too hot. Food particles aren't the only thing that could cause this to happen.



4. DON'T LEAVE YOUR COOKING UNATTENDED

A few seconds is all it takes for a fire to break out. This is why you never want to leave cooking food unattended. If you have to leave the kitchen for any reason, turn off that pot of boiling noodles first.



The Villages Community Development Districts Risk Management

5. ALWAYS CHECK YOUR DRYER

Depending on what type of dryer you have, they need to be inspected on a yearly basis. We all get in a hurry when we're doing our chores but, don't forget to clean out your lint trap every time you put in a new load of laundry.

6. MAINTAIN ALL CORDS

Before you plug something in, make sure that the cord hasn't been frayed or chewed. If you do notice damaged wires, replace them as soon as possible because this is a huge fire hazard.

Also, check your cord placement. They tend to get hot so you want to avoid running them under a rug or between your wall and furniture.

7. PROPERLY STORE FLAMMABLE PRODUCTS

Household cleaners and common cosmetic items like hairspray and shaving cream can be hazardous. If they are exposed to a large heat source, they can combust. You want to keep them away from space heaters, and store them safely in a cool area.

8. PRACTICE CAUTION WITH CANDLES

Everyone loves scented candles, especially around the holidays – but if you don't use them carefully, they could cause a fire. Make sure you put them out before you exit a room and keep them far away from blankets or other objects.

If you feel yourself drifting off to sleep, get up and blow the candle out. If you have pets, make sure lit candles stay out of their reach.

9. BE CAREFUL WITH YOUR FIREPLACE

You don't want any stray sparks to escape so you need to make sure you have a door between the flames and your flooring. It goes without saying, but never leave the room when the fireplace is going.



The Villages Community Development Districts Risk Management

10. KEEP FIRE EXTINGUISHERS AROUND

Fire extinguishers are your best defense weapon when a fire breaks out. You want to make sure you have one in every room that is a potential threat, such as the kitchen.

Every family member should know how to use an extinguisher so if a fire does happen, it can be put out as fast as possible.

To use a fire extinguisher, remember the acronym **PASS**:

Pull the pin.

Aim low at the base of the fire.

Squeeze the handle slowly.

Sweep the nozzle side to side.

Only you can prevent house fires!

There is nothing more devastating than losing everything you own to house fires. Your home is like a member of your family. It's where you make your most precious memories, so you owe it to yourself to protect it.

Talk with all family members about a fire escape plan and practice the plan twice a year.

If a fire occurs in your home, GET OUT, STAY OUT and CALL FOR HELP (Dial 9-1-1!)

Never go back inside for anything or anyone.

Source: https://www.bmscat.com/2018/11/top-10-tips-to-prevent-house-fires/#:~:text=Keep%20Fire%20Extinguishers%20Around,threat%2C%20such%20as%20the%20kitchen.



Frequently Asked Questions and Answers





Community Development Districts

How do I purchase a Veterans Memorial Brick?

Bricks are placed at the Veterans Memorial Park located near Spanish Springs Town Square, each Veterans Day — November 11th. All bricks must be purchased by **March 31st** each year to be included in that year's ceremony. All bricks purchased after March 31st will be included in the following year's ceremony. You can purchase a brick by completing the form on the next page and mailing the form with a check to 984 Old Mill Run, The Villages, FL 32162 or drop it in your amenity box with a check at the postal station. Bricks cost \$55.00. For a copy of the order form, see the next page or visit DistrictGov.org.





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Brick No.

Veterans Memorial Park Dedicated to Veterans - Past and Present

In 1998 a beautiful park was designed to pay tribute to the many men and women who have served their country and provided us with the most precious gift of all – freedom.

Bricks are designed to pay tribute to our loved ones who have served in one of the branches of the United States Armed Services. What better way to pay tribute than by furthering an endeavor that will have an impact today and in the lives of future generations?

<u>March 31, 2021</u> is the Deadline for the Dedication Ceremony on Veterans Day November 11, 2021

VETERANS MEMORIAL PARK ORDER FORM

ORDER PLACED BY (Please print):

Choose One (M) or (H)	(M) In Memory	(H) In Honor
I certify that the information	below is to appear on the brick as prin	nted and is correct
Phone	Date of Order	
City	State	Zip
Address		
First Name	Last Name	
,		

RANK WILL NOT BE INCLUDED

Rank: _____ Branch: ______

Years of Service (example 1940-1948): _____

Amount: \$55.00 (circle one) Cash Credit Card Check Make checks payable to: <u>VCCDD</u>

For additional information or order forms, please call District Customer Service at (352) 753-4508 or visit www.DistrictGov.org.

Print Name to be Engraved on Brick_

Forward order form and payment to: Village Community Development District 984 Old Mill Run The Villages, FL 32162

Last Name



Morse Island Shoreline Stabilization

On Monday, August 1, 2016 the Project Wide Advisory Committee (PWAC) held a meeting that included a presentation and review of a Slope Stability Analysis performed by Kimley-Horn and Associates, Inc. (KHA) for the Lake Sumter island embankment on Morse Boulevard. The goal and objective of the analysis was to hault and prevent further erosion along the perimeter of the embankment during average conditions, and offer engineered options that were aesthetically pleasing that require minimal maintenance. The analysis did not include the Morse Boulevard bridge over Lake Sumter, and there is no evidence of issues with the structure. In conjunction with the information received from the geo-technical engineer, KHA further evaluated water depth, wind speed/direction, and wave height to conclude that erosion was occurring as a result of repetitive wave action during average weather conditions.

On January 11, 2021, the Individual Project Order Number 3 and associated Task Order KHIPO-3 submitted by Kimley-Horn & Associates for the Morse Island Shoreline Stabilization was approved by the Project Wide Advisory Committee. Please click the following link for more information— Morse Island Shoreline Stabilization Information.

Under a prior IPO, the District retained Kimley-Horn to prepare design recommendations, permit plans and applications for repair procedures for the shoreline stabilization. Those recommendations are contained in the Kimley-Horn report titled "Morse Boulevard Lake Sumter Slope Stability Analysis", dated July 11, 2016. For more information, visit DistrictGov.org. Subsequent to that assignment, in 2019 Kimley-Horn prepared a design update to consider a new stabilization option, as described below. The District endorsed that option (generally known as the "Geotextile Option"). Under this Agreement, Kimley-Horn will update the prior design plans and permits, update regulatory permits as necessary, and assist with bidding and construction phase support services including

Construction Plans and Permitting - Kimley-Horn will update the previously prepared construction plans, which considered a different stabilization option. The previous plans were completed to "Permit Set" status. Further development of the plans is needed for bidding and construction.

Bidding and Construction Phase Services - Kimley-Horn will provide bidding and construction phase support for the Project.





The following facilities will be temporarily closed or have scheduled maintenance:

⇒ Sunset Park

The Sunset Park, located on the Morse Bridge, will be closed for maintenance February 8th through February 12th.

⇒ Mulberry Grove Dog Park

The Mulberry Grove Dog Park will be closed for the installation of a shade structure until the middle of March.

⇒ La Hacienda Regional Recreation Complex Indoor Facilities, Outdoor Facilities and Sports Pool

The La Hacienda Regional Recreation Complex Indoor Facilities, Outdoor Facilities and Sports Pool will be closed for cleaning on February 20th.

⇒ Churchill Street Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool

The Churchill Street Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool will be closed for maintenance on February 27th.

⇒ Laurel Manor Regional Recreation Complex Indoor Facilities, Outdoor Facilities and Fitness Club

The Laurel Manor Regional Recreation Complex Indoor Facilities, Outdoor Facilities and Fitness Club will be closed for maintenance on February 21st.

⇒ Lake Miona Regional Recreation Complex Indoor Facilities, Outdoor Facilities and Sports Pool

The Lake Miona Regional Recreation Complex Indoor Facilities, Outdoor Facilities and Sports Pool will be closed for maintenance on February 17th.

⇒ Laurel Manor Regional Recreation Complex and Sports Pool

The Laurel Manor Regional Recreation Complex Sports Pool will be closed for maintenance February 8th through February 11th.





The following facilities will be temporarily closed or have scheduled maintenance:

⇒ Virginia Trace Neighborhood Adult Pool

The Virginia Trace Neighborhood Adult Pool will be closed for maintenance until February 15th.

⇒ Tall Trees Neighborhood Recreation Area Adult Pool

The Tall Trees Neighborhood Recreation Area Adult Pool will be closed for maintenance until April 8th.

⇒ Fish Hawk Village Recreation Center Indoor Facilities and Outdoor Facilities

The Fish Hawk Village Recreation Center Indoor Facilities and Outdoor Facilities will be closed for cleaning on February 20th.

⇒ Fish Hawk Village Recreation Center Indoor Facilities

The Fish Hawk Village Recreation Center Indoor Facilities will be closed for new flooring installation March 1st through March 9th.

⇒ Gilchrist Neighborhood Recreation Area Adult Pool

The Gilchrest Neighborhood Recreation Area Adult Pool will be closed for maintenance on February 17th.

⇒ Rohan Regional Recreation Complex Shuffleboard Courts

The Rohan Regional Recreation Complex Shuffleboard Courts will be closed for maintenance February 10th through February 12th.

⇒ Hillsborough Neighborhood Recreation Area Adult Pool

The Hillsborough Neighborhood Recreation Area Adult Pool will be closed for maintenance February 23rd and February 24th.

⇒ Moyer Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool

The Moyer Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool will be closed for maintenance on February 21st.



<u>Villa Road Maintenance – Village Community Development District</u> <u>Nos. 1, 2 & 4</u>

Asphalt rejuvenation applications are scheduled to begin on villa roadways in District 1, District 2 and District 4 February 8, 2021 through February 12, 2021, weather permitting.

Signs will be placed at the entrance of villas that will be impacted. The contractor will be handing out notifications and information the day before work is scheduled to begin in each area.

Please refrain from using irrigation or washing vehicles during the week of application. The roads need to be dry for the product to soak into the asphalt. It is not necessary to park outside your villa or on a different street. While we appreciate providing the product as much time to soak in as possible before driving on it, the product soaks into the asphalt in 60-90 minutes and may be driven sooner if necessary.

We apologize for the inconvenience and thank you for your cooperation and patience. Please call District Property Management at 352-753-4022 if you have any questions.

- Villa De Leon
- Villa Del Canto
- Villa Escondido
- Villa Natchez
- Waverly Villa
- Legacy Villa
- Quail Ridge Villa



Villa Paving

Ranger Construction Company will begin milling and overlaying the roads in the following villas in District 7-

- Kenya Villas on Monday, February 15, 2021
- Pillar Villas on Wednesday, February 17, 2021
- Crestwood Villas on Friday, February 19, 2021
- Double Palms Villas on Tuesday, February 23, 2021
- Holly Hill Villas on Thursday, February 25, 2021

Dates may be adjusted due to unforeseen circumstances, including weather.

Everything possible will be done to minimize your inconvenience. For the SAFETY of our crews and all residents, we ask that you reschedule any work or deliveries to your Villa until the paving is complete as they may be denied access. Only residents and emergency vehicles will have immediate access during the construction.

PLEASE DO NOT run your irrigation, wash your vehicle or empty your pool during the week, as it will increase the work time.

ALL vehicles and trailers must be parked OFF of the roads and the overflow parking areas must be empty, as to not impede the work.

Please be advised that newly paved roadways will take approximately one hour to cure and should not be driven on while hot! Driving before this time could result in tracking asphalt onto your driveway and damaging the new roadway.

If you must travel through the construction, PLEASE drive slowly and watch for and listen to directions provided by the contract workers.

Our goal is to give you a new road that will last a maximum life with the LEAST amount of inconvenience. Your cooperation is GREATLY APPRECIATED. If you have any questions during the work there will be someone on site to help. For additional information, please contact District Property Management at 352-753-4022.

Tunnel Closures



Tunnel Closures

As recommended by the Amenity Authority Committee (AAC) and the Project Wide Advisory Committee (PWAC) and approved by the Districts which own tunnels, the multi-modal path tunnels located under Buena Vista Boulevard and El Camino Real are scheduled to be painted February 1, 2021 through February 26, 2021. The purpose for these and other tunnels to be impacted is for the capital improvement project which will yield a reflective coating to aid in visibility as one traverses the tunnel. These improvements will enhance tunnel user safety. Dates may be adjusted due to unforeseen circumstances, including weather.

All work is scheduled between 9:00 p.m. and 5:00 a.m. There will be short periods during the night where the tunnels will be closed and an alternate route must be taken.

- B7 770 Buena Vista Boulevard (Buena Vista Blvd/Hawks Bay/Saddlebrook)
- B9 5284 CR 466 (Under CR 466 W @ Belevdere Blvd)
- B10 6218 E CR 466 (Under CR 466 E @ Laurel Manor)
- M1 1508 El Camino Real (El Camino/Buenos Aires)
- M2 1230 Morse Boulevard (Morse Blvd/Hacienda Postal)
- M4 8204 E CR 466 (Under CR 466 @ Morse Blvd)

Everything possible will be done to minimize your inconvenience. For the SAFETY of our crews and all residents, we ask that you please use caution and pay attention to all signage.

Your cooperation is greatly appreciated. For additional information, please contact District Property Management at 352-753-4022.



ARCHITECTURAL REVIEW COMMITTEE

Village Community Development District No. 7 (District 7) is seeking an alternate member to serve on the Architectural Review Committee.

The alternate applicant must be a full time resident of District 7 and have lived in The Villages for at least one year. Candidates are recommended to have education and/or experience in any of the following areas: architecture, ability to read site plans, residential/commercial construction, building management, deed restricted communities, landscaping, county code enforcement, etc; however, this is not required. The Committee meets weekly, on Wednesdays, for approximately 3 hours (8:00 a.m. until 11:00 a.m.).

The required attendance for the alternate member is to attend an Architectural Review Committee meeting each week for four (4) weeks and then monthly thereafter.

If you are interested in becoming an alternate member on the Architectural Review Committee, complete the application on the next page and return it to the Community Standards Department, 984 Old Mill Run, The Villages, Florida no later than 5:00 p.m. on February 26, 2021.

Section 112.3145(7)(g), Florida Statutes requires that Architectural Review Committee members must complete and submit a Statement of Financial Interests (Form 1) at the time they are appointed to the Architectural Review Committee. This form can be found on the last 6 pages of this bulletin.



ARCHITECTURAL REVIEW COMMITTEE

Village Community Development District No. 6 (District 6) is seeking an alternate member to serve on the Architectural Review Committee.

The alternate applicant must be a full time resident of District 6 and have lived in The Villages for at least one year. Candidates are recommended to have education and/or experience in any of the following areas: architecture, ability to read site plans, residential/commercial construction, building management, deed restricted communities, landscaping, county code enforcement, etc; however, this is not required. The Committee meets weekly, on Wednesdays, for approximately 3 hours (8:00 a.m. until 11:00 a.m.).

The required attendance for the alternate member is to attend an Architectural Review Committee meeting each week for four (4) weeks and then monthly thereafter.

If you are interested in becoming an alternate member on the Architectural Review Committee, complete the application on the next page and return it to the Community Standards Department, 984 Old Mill Run, The Villages, Florida no later than 5:00 p.m. on February 26, 2021.

Section 112.3145(7)(g), Florida Statutes requires that Architectural Review Committee members must complete and submit a Statement of Financial Interests (Form 1) at the time they are appointed to the Architectural Review Committee. This form can be found on the last 6 pages of this bulletin.



ARCHITECTURAL REVIEW COMMITTEE

Village Community Development District No. 8 (District 8) is seeking an alternate member to serve on the Architectural Review Committee.

The applicant must be a full time resident of District 8 and have lived in The Villages for at least one year. Candidates are recommended to have education and/ or experience in any of the following areas: architecture, ability to read site plans, residential/commercial construction, building management, deed restricted communities, landscaping, county code enforcement, etc; however, this is not required. The Committee meets weekly, on Wednesdays, for approximately 3 hours (8:00 a.m. until 11:00 a.m.).

The required attendance for the alternate member is to attend an Architectural Review Committee meeting each week for four (4) weeks and then monthly thereafter.

If you are interested in becoming an alternate member on the Architectural Review Committee, complete the application on the next page and return it to the Community Standards Department, 984 Old Mill Run, The Villages, Florida no later than 5:00 p.m. on February 26, 2021.

Section 112.3145(7)(g), Florida Statutes requires that Architectural Review Committee members must complete and submit a Statement of Financial Interests (Form 1) at the time they are appointed to the Architectural Review Committee. This form can be found on the last 6 pages of this bulletin.

FORM 1	STATEM	IENT OF	2020
Please print or type your name, mailing address, agency name, and position below:	FINANCIAL	INTERESTS	FOR OFFICE USE ONLY:
LAST NAME FIRST NAME MIDDL	E NAME :		
MAILING ADDRESS :			
CITY:	ZIP: COUNTY:		
NAME OF AGENCY :			
NAME OF OFFICE OR POSITION HE	LD OR SOUGHT :	- 1	
CHECK ONLY IF CANDIDATE	OR NEW EMPLOYEE OF	RAPPOINTEE	
* DISCLOSURE PERIOD:	*** THIS SECTION MUS	ST BE COMPLETED	****
THIS STATEMENT REFLECTS YO	UR FINANCIAL INTERESTS FO	OR CALENDAR YEAR END	DING DECEMBER 31, 2020.
FEWER CALCULATIONS, OR USI (see instructions for further details)	SING REPORTING THRESHOL NG COMPARATIVE THRESHO	DS THAT ARE ABSOLUTE LDS, WHICH ARE USUAL USING (must check one):	DOLLAR VALUES, WHICH REQUIRES LY BASED ON PERCENTAGE VALUES AR VALUE THRESHOLDS
PART A PRIMARY SOURCES OF IN		the reporting person - See inst	ructions]
NAME OF SOURCE OF INCOME	so	URCE'S DRESS	DESCRIPTION OF THE SOURCE'S PRINCIPAL BUSINESS ACTIVITY
	OF INCOME nd other sources of income to busine port, write "none" or "n/a")	sses owned by the reporting pe	rson - See instructions]
NAME OF BUSINESS ENTITY	NAME OF MAJOR SOURCES OF BUSINESS' INCOME	ADDRESS OF SOURCE	PRINCIPAL BUSINESS ACTIVITY OF SOURCE
PART C REAL PROPERTY [Land, bit [land] (If you have nothing to report to the control of the c		n - See instructions]	You are not limited to the space on the lines on this form. Attach additional
		1	sheets, if necessary. FILING INSTRUCTIONS for when and where to file this form are
			located at the bottom of page 2. INSTRUCTIONS on who must file this form and how to fill it out begin on page 3.

PART D — INTANGIBLE PERSONAL PROPERTY [Stocks, b		structions]	
(If you have nothing to report, write "none" or ' TYPE OF INTANGIBLE	or "n/a") BUSINESS ENTITY TO WHICH THE PROPERTY RELATES		
PART E — LIABILITIES [Major debts - See instructions]			
(If you have nothing to report, write "none" or "	"n/a")		
NAME OF CREDITOR	ADDRES	SS OF CREDITOR	
PART F — INTERESTS IN SPECIFIED BUSINESSES [Owner		sinesses - See instructions]	
(If you have nothing to report, write "none" or "n	business entity #1	BUSINESS ENTITY # 2	
NAME OF BUSINESS ENTITY			
ADDRESS OF BUSINESS ENTITY			
PRINCIPAL BUSINESS ACTIVITY			
POSITION HELD WITH ENTITY			
I OWN MORE THAN A 5% INTEREST IN THE BUSINESS			
NATURE OF MY OWNERSHIP INTEREST			
PART G — TRAINING For elected municipal officers, appoi			
	/E COMPLETED THE REQ		
IF ANY OF PARTS A THROUGH G ARE CO	NTINUED ON A SEPARATE SHE	ET, PLEASE CHECK HERE	
SIGNATURE OF FILER:	CPA or ATTO	ORNEY SIGNATURE ONLY	
Signature:		ountant licensed under Chapter 473, or attorney he Florida Bar prepared this form for you, he or following statement:	
		with Section 112.3145, Florida Statutes, and the . Upon my reasonable knowledge and belief, the e and correct.	
Date Signed:	CPA/Attorney Signature	e:	
	Date Signed:		
FILING INSTRUCTIONS:			
If you were mailed the form by the Commission on Ethics o		together with their filing papers.	

If you were mailed the form by the Commission on Ethics or a County Supervisor of Elections for your annual disclosure filing, return the form to that location. To determine what category your position falls under, see page 3 of instructions.

Local officers/employees file with the Supervisor of Elections of the county in which they permanently reside. (If you do not permanently reside in Florida, file with the Supervisor of the county where your agency has its headquarters.) Form 1 filers who file with the Supervisor of Elections may file by mail or email. Contact your Supervisor of Elections for the mailing address or email address to use. <u>Do not email your form to the Commission on Ethics, it will be returned</u>.

State officers or specified state employees who file with the Commission on Ethics may file by mail or email. To file by mail, send the completed form to P.O. Drawer 15709, Tallahassee, FL 32317-5709; physical address: 325 John Knox Rd, Bldg E, Ste 200, Tallahassee, FL 32303. To file with the Commission by email, scan your completed form and any attachments as a pdf (do not use any other format), send it to CEForm1@leg.state.fl.us and retain a copy for your records. Do not file by both mail and email. Choose only one filling method. Form 6s will not be accepted via email.

MULTIPLE FILING UNNECESSARY: A candidate who files a Form 1 with a qualifying officer is not required to file with the Commission or Supervisor of Elections.

WHEN TO FILE: *Initially*, each local officer/employee, state officer, and specified state employee must file *within 30 days* of the date of his or her appointment or of the beginning of employment. Appointees who must be confirmed by the Senate must file prior to confirmation, even if that is less than 30 days from the date of their appointment.

Candidates must file at the same time they file their qualifying papers.

Thereafter, file by July 1 following each calendar year in which they hold their positions.

Finally, file a final disclosure form (Form 1F) within 60 days of leaving office or employment. Filing a CE Form 1F (Final Statement of Financial Interests) does <u>not</u> relieve the filer of filing a CE Form 1 if the filer was in his or her position on December 31, 2020.

NOTICE

Annual Statements of Financial Interests are due July 1. If the annual form is not filed or postmarked by September 1, an automatic fine of \$25 for each day late will be imposed, up to a maximum penalty of \$1,500. Failure to file also can result in removal from public office or employment. [s. 112.3145, F.S.]

In addition, failure to make any required disclosure constitutes grounds for and may be punished by one or more of the following: disqualification from being on the ballot, impeachment, removal or suspension from office or employment, demotion, reduction in salary, reprimand, or a civil penalty not exceeding \$10,000. [s. 112.317, F.S.]

WHO MUST FILE FORM 1:

- 1) Elected public officials not serving in a political subdivision of the state and any person appointed to fill a vacancy in such office, unless required to file full disclosure on Form 6.
- 2) Appointed members of each board, commission, authority, or council having statewide jurisdiction, excluding members of solely advisory bodies, but including judicial nominating commission members; Directors of Enterprise Florida, Scripps Florida Funding Corporation, and Career Source Florida; and members of the Council on the Social Status of Black Men and Boys; the Executive Director, Governors, and senior managers of Citizens Property Insurance Corporation; Governors and senior managers of Florida Workers' Compensation Joint Underwriting Association; board members of the Northeast Fla. Regional Transportation Commission; board members of Triumph Gulf Coast, Inc; board members of Florida Is For Veterans, Inc.; and members of the Technology Advisory Council within the Agency for State Technology.
- The Commissioner of Education, members of the State Board of Education, the Board of Governors, the local Boards of Trustees and Presidents of state universities, and the Florida Prepaid College Board.
- 4) Persons elected to office in any political subdivision (such as municipalities, counties, and special districts) and any person appointed to fill a vacancy in such office, unless required to file Form 6.
- 5) Appointed members of the following boards, commissions, authorities, or other bodies of county, municipality, school district, independent special district, or other political subdivision: the governing body of the subdivision; community college or junior college district boards of trustees; boards having the power to enforce local code provisions; boards of adjustment; community redevelopment agencies; planning or zoning boards having the power to recommend, create, or modify land planning or zoning within a political subdivision, except for citizen advisory committees, technical coordinating committees, and similar groups who only have the power to make recommendations to planning or zoning boards, and except for representatives of a military installation acting on behalf of all military installations within that jurisdiction; pension or retirement boards empowered to invest pension or retirement funds or determine entitlement to or amount of pensions or other retirement benefits, and the Pinellas County Construction Licensing Board.
- 6) Any appointed member of a local government board who is required to file a statement of financial interests by the appointing authority or the enabling legislation, ordinance, or resolution creating the board.
- Persons holding any of these positions in local government: mayor, county or city manager, chief administrative employee or finance

- director of a county, municipality, or other political subdivision; county or municipal attorney; chief county or municipal building inspector; county or municipal water resources coordinator; county or municipal pollution control director; county or municipal environmental control director; county or municipal administrator with power to grant or deny a land development permit; chief of police; fire chief; municipal clerk; appointed district school superintendent; community college president; district medical examiner; purchasing agent (regardless of title) having the authority to make any purchase exceeding \$35,000 for the local governmental unit.
- 8) Officers and employees of entities serving as chief administrative officer of a political subdivision.
- 9) Members of governing boards of charter schools operated by a city or other public entity.
- 10) Employees in the office of the Governor or of a Cabinet member who are exempt from the Career Service System, excluding secretarial, clerical, and similar positions.
- 11) The following positions in each state department, commission, board, or council: Secretary, Assistant or Deputy Secretary, Executive Director, Assistant or Deputy Executive Director, and anyone having the power normally conferred upon such persons, regardless of title.
- 12) The following positions in each state department or division: Director, Assistant or Deputy Director, Bureau Chief, and any person having the power normally conferred upon such persons, regardless of title
- 13) Assistant State Attorneys, Assistant Public Defenders, criminal conflict and civil regional counsel, and assistant criminal conflict and civil regional counsel, Public Counsel, full-time state employees serving as counsel or assistant counsel to a state agency, administrative law judges, and hearing officers.
- 14) The Superintendent or Director of a state mental health institute established for training and research in the mental health field, or any major state institution or facility established for corrections, training, treatment, or rehabilitation.
- 15) State agency Business Managers, Finance and Accounting Directors, Personnel Officers, Grant Coordinators, and purchasing agents (regardless of title) with power to make a purchase exceeding \$35,000.
- 16) The following positions in legislative branch agencies: each employee (other than those employed in maintenance, clerical, secretarial, or similar positions and legislative assistants exempted by the presiding officer of their house); and each employee of the Commission on Ethics.

INSTRUCTIONS FOR COMPLETING FORM 1:

INTRODUCTORY INFORMATION (Top of Form): If your name, mailing address, public agency, and position are already printed on the form, you do not need to provide this information unless it should be changed. To change any of this information, write the correct information on the form, <u>and contact your agency's financial disclosure coordinator</u>. You can find your coordinator on the Commission on Ethics website: www.ethics. state.fl.us.

NAME OF AGENCY: The name of the governmental unit which you serve or served, by which you are or were employed, or for which you are a candidate.

DISCLOSURE PERIOD: The "disclosure period" for your report is the calendar year ending December 31, 2020.

OFFICE OR POSITION HELD OR SOUGHT: The title of the office or position you hold, are seeking, or held during the disclosure period <u>even if you have since left that position</u>. If you are a candidate for office or are a new employee or appointee, check the appropriate box.

PUBLIC RECORD: The disclosure form and everything attached to it is a public record. <u>Your Social Security Number is not required and you should redact it from any documents you file. If you are an active or former officer or employee listed in Section 119.071, F.S., whose home address is exempt from disclosure, the Commission will maintain that confidentiality <u>if you submit a written request.</u></u>

MANNER OF CALCULATING REPORTABLE INTEREST

Filers have the option of reporting based on <u>either</u> thresholds that are comparative (usually, based on percentage values) <u>or</u> thresholds that are based on absolute dollar values. The instructions on the following pages specifically describe the different thresholds. Check the box that reflects the choice you have made. <u>You must use the type of threshold you have chosen for each part of the form.</u> In other words, if you choose to report based on absolute dollar value thresholds, you cannot use a percentage threshold on any part of the form.

IF YOU HAVE CHOSEN DOLLAR VALUE THRESHOLDS THE FOLLOWING INSTRUCTIONS APPLY

PART A - PRIMARY SOURCES OF INCOME

[Required by s. 112.3145(3)(b)1, F.S.]

Part A is intended to require the disclosure of your principal sources of income during the disclosure period. You do not have to disclose any public salary or public position(s). The income of your spouse need not be disclosed; however, if there is joint income to you and your spouse from property you own jointly (such as interest or dividends from a bank account or stocks), you should disclose the source of that income if it exceeded the threshold.

Please list in this part of the form the name, address, and principal business activity of each source of your income which exceeded \$2,500 of gross income received by you in your own name or by any other person for your use or benefit.

"Gross income" means the same as it does for income tax purposes, even if the income is not actually taxable, such as interest on tax-free bonds. Examples include: compensation for services, income from business, gains from property dealings, interest, rents, dividends, pensions, IRA distributions, social security, distributive share of partnership gross income, and alimony, but not child support.

Examples

- If you were employed by a company that manufactures computers and received more than \$2,500, list the name of the company, its address, and its principal business activity (computer manufacturing).
- If you were a partner in a law firm and your distributive share of partnership gross income exceeded \$2,500, list the name of the firm, its address, and its principal business activity (practice of law)
- If you were the sole proprietor of a retail gift business and your gross income from the business exceeded \$2,500, list the name of the business, its address, and its principal business activity (retail gift sales).
- If you received income from investments in stocks and bonds, list <u>each individual company</u> from which you derived more than \$2,500. Do not aggregate all of your investment income.
- If more than \$2,500 of your gross income was gain from the sale of property (not just the selling price), list as a source of income the purchaser's name, address and principal business activity. If the purchaser's identity is unknown, such as where securities listed on an exchange are sold through a brokerage firm, the source of income should be listed as "sale of (name of company) stock," for example.
- If more than 2,500 of your gross income was in the form of interest from one particular financial institution (aggregating interest from all CD's, accounts, etc., at that institution), list the name of the institution, its address, and its principal business activity.

PART B — SECONDARY SOURCES OF INCOME

[Required by s. 112.3145(3)(b)2, F.S.]

This part is intended to require the disclosure of major customers, clients, and other sources of income to businesses in which you own an interest. It is not for reporting income from second jobs. That kind of income should be reported in Part A "Primary Sources of Income," if it meets the reporting threshold. You will not have anything to report unless, during the disclosure period:

(1) You owned (either directly or indirectly in the form of an equitable or beneficial interest) more than 5% of the total assets or capital

- stock of a business entity (a corporation, partnership, LLC, limited partnership, proprietorship, joint venture, trust, firm, etc., doing business in Florida); *and*,
- (2) You received more than \$5,000 of your gross income during the disclosure period from that business entity.

If your interests and gross income exceeded these thresholds, then for that business entity you must list every source of income to the business entity which exceeded 10% of the business entity's gross income (computed on the basis of the business entity's most recently completed fiscal year), the source's address, and the source's principal business activity.

Examples

- You are the sole proprietor of a dry cleaning business, from which you received more than \$5,000. If only one customer, a uniform rental company, provided more than 10% of your dry cleaning business, you must list the name of the uniform rental company, its address, and its principal business activity (uniform rentals).
- You are a 20% partner in a partnership that owns a shopping mall and your partnership income exceeded the above thresholds. List each tenant of the mall that provided more than 10% of the partnership's gross income and the tenant's address and principal business activity.

PART C — REAL PROPERTY

[Required by s. 112.3145(3)(b)3, F.S.]

In this part, list the location or description of all real property in Florida in which you owned directly or indirectly at any time during the disclosure period in excess of 5% of the property's value. You are not required to list your residences. You should list any vacation homes if you derive income from them.

Indirect ownership includes situations where you are a beneficiary of a trust that owns the property, as well as situations where you own more than 5% of a partnership or corporation that owns the property. The value of the property may be determined by the most recently assessed value for tax purposes, in the absence of a more accurate fair market value.

The location or description of the property should be sufficient to enable anyone who looks at the form to identify the property. A street address should be used, if one exists.

PART D — INTANGIBLE PERSONAL PROPERTY

[Required by s. 112.3145(3)(b)3, F.S.]

Describe any intangible personal property that, at any time during the disclosure period, was worth more than \$10,000 and state the business entity to which the property related. Intangible personal property includes things such as cash on hand, stocks, bonds, certificates of deposit, vehicle leases, interests in businesses, beneficial interests in trusts, money owed you (including, but not limited to, loans made as a candidate to your own campaign), Deferred Retirement Option Program (DROP) accounts, the Florida Prepaid College Plan, and bank accounts in which you have an ownership interest. Intangible personal property also includes investment products held in IRAs, brokerage accounts, and the Florida College Investment Plan. Note that the product contained in a brokerage account, IRA, or the Florida College Investment Plan is your asset—not the account or plan itself. Things like automobiles and houses you own, jewelry, and paintings are not intangible property. Intangibles relating to the same business entity may be aggregated; for example, CDs and savings accounts with the same bank. Property owned as tenants by the entirety or as joint tenants with right of survivorship, including bank accounts owned in such a manner, should be valued at 100%. The value of a leased vehicle is the vehicle's present value minus the lease residual (a number found on the lease document).

PART E - LIABILITIES

[Required by s. 112.3145(3)(b)4, F.S.]

List the name and address of each creditor to whom you owed more than \$10,000 at any time during the disclosure period. The amount of the liability of a vehicle lease is the sum of any past-due payments and all unpaid prospective lease payments. You are not required to list the amount of any debt. You do not have to disclose credit card and retail installment accounts, taxes owed (unless reduced to a judgment), indebtedness on a life insurance policy owed to the company of issuance, or contingent liabilities. A "contingent liability" is one that will become an actual liability only when one or more future events occur or fail to occur, such as where you are liable only as a guarantor, surety, or endorser on a promissory note. If you are a "co-maker" and are jointly liable or jointly and severally liable, then it is not a contingent liability.

PART F -- INTERESTS IN SPECIFIED BUSINESSES

[Required by s. 112.3145(6), F.S.]

The types of businesses covered in this disclosure include: state and federally chartered banks; state and federal savings and loan associations; cemetery companies; insurance companies; mortgage companies; credit unions; small loan companies; alcoholic beverage licensees; pari-mutuel wagering companies, utility companies, entities controlled by the Public Service Commission; and entities granted a franchise to operate by either a city or a county government.

Disclose in this part the fact that you owned during the disclosure

period an interest in, or held any of certain positions with the types of businesses listed above. You must make this disclosure if you own or owned (either directly or indirectly in the form of an equitable or beneficial interest) at any time during the disclosure period more than 5% of the total assets or capital stock of one of the types of business entities listed above. You also must complete this part of the form for each of these types of businesses for which you are, or were at any time during the disclosure period, an officer, director, partner, proprietor, or agent (other than a resident agent solely for service of process).

If you have or held such a position or ownership interest in one of these types of businesses, list the name of the business, its address and principal business activity, and the position held with the business (if any). If you own(ed) more than a 5% interest in the business, indicate that fact and describe the nature of your interest.

PART G — TRAINING CERTIFICATION

[Required by s. 112.3142, F.S.]

If you are a Constitutional or elected municipal officer, appointed school superintendent, or a commissioner of a community redevelopment agency created under Part III, Chapter 163 whose service began before March 31 of the year for which you are filing, you are required to complete four hours of ethics training which addresses Article II, Section 8 of the Florida Constitution, the Code of Ethics for Public Officers and Employees, and the public records and open meetings laws of the state. You are required to certify on this form that you have taken such training.

IF YOU HAVE CHOSEN COMPARATIVE (PERCENTAGE) THRESHOLDS THE FOLLOWING INSTRUCTIONS APPLY

PART A — PRIMARY SOURCES OF INCOME

[Required by s. 112.3145(3)(a)1, F.S.]

Part A is intended to require the disclosure of your principal sources of income during the disclosure period. You do not have to disclose any public salary or public position(s), but income from these public sources should be included when calculating your gross income for the disclosure period. The income of your spouse need not be disclosed; however, if there is joint income to you and your spouse from property you own jointly (such as interest or dividends from a bank account or stocks), you should include all of that income when calculating your gross income and disclose the source of that income if it exceeded the threshold.

Please list in this part of the form the name, address, and principal business activity of each source of your income which exceeded 5% of the gross income received by you in your own name or by any other person for your benefit or use during the disclosure period.

"Gross income" means the same as it does for income tax purposes, even if the income is not actually taxable, such as interest on tax-free bonds. Examples include: compensation for services, income from business, gains from property dealings, interest, rents, dividends, pensions, IRA distributions, social security, distributive share of partnership gross income, and alimony, but not child support.

Examples:

- If you were employed by a company that manufactures computers and received more than 5% of your gross income from the company, list the name of the company, its address, and its principal business activity (computer manufacturing).
- If you were a partner in a law firm and your distributive share of partnership gross income exceeded 5% of your gross income, then list the name of the firm, its address, and its principal business activity (practice of law).
- If you were the sole proprietor of a retail gift business and your gross income from the business exceeded 5% of your total gross income, list the name of the business, its address, and its principal business activity (retail gift sales).
- If you received income from investments in stocks and bonds, list <u>each individual company</u> from which you derived

more than 5% of your gross income. Do not aggregate all of your investment income.

- If more than 5% of your gross income was gain from the sale of property (not just the selling price), list as a source of income the purchaser's name, address, and principal business activity. If the purchaser's identity is unknown, such as where securities listed on an exchange are sold through a brokerage firm, the source of income should be listed as "sale of (name of company) stock," for example.
- If more than 5% of your gross income was in the form of interest from one particular financial institution (aggregating interest from all CD's, accounts, etc., at that institution), list the name of the institution, its address, and its principal business activity

PART B — SECONDARY SOURCES OF INCOME

[Required by s. 112.3145(3)(a)2, F.S.]

This part is intended to require the disclosure of major customers, clients, and other sources of income to businesses in which you own an interest. It is not for reporting income from second jobs. That kind of income should be reported in Part A, "Primary Sources of Income," if it meets the reporting threshold. You will **not** have anything to report **unless** during the disclosure period:

- (1) You owned (either directly or indirectly in the form of an equitable or beneficial interest) more than 5% of the total assets or capital stock of a business entity (a corporation, partnership, LLC, limited partnership, proprietorship, joint venture, trust, firm, etc., doing business in Florida); *and*,
- (2) You received more than 10% of your gross income from that business entity; *and*,
- (3) You received more than \$1,500 in gross income from that business entity.

If your interests and gross income exceeded these thresholds, then for that business entity you must list every source of income to the business entity which exceeded 10% of the business entity's gross income (computed on the basis of the business entity's most recently completed fiscal year), the source's address, and the source's principal business activity.

Examples:

— You are the sole proprietor of a dry cleaning business, from which you received more than 10% of your gross income—an amount that was more than \$1,500. If only one customer, a uniform rental company, provided more than 10% of your dry cleaning business, you must list the name of the uniform rental company, its address, and its principal business activity (uniform rentals).

— You are a 20% partner in a partnership that owns a shopping mall and your partnership income exceeded the thresholds listed above. You should list each tenant of the mall that provided more than 10% of the partnership's gross income, and the tenant's address and principal business activity.

PART C - REAL PROPERTY

[Required by s. 112.3145(3)(a)3, F.S.]

In this part, list the location or description of all real property in Florida in which you owned directly or indirectly at any time during the disclosure period in excess of 5% of the property's value. You are not required to list your residences. You should list any vacation homes, if you derive income from them.

Indirect ownership includes situations where you are a beneficiary of a trust that owns the property, as well as situations where you own more than 5% of a partnership or corporation that owns the property. The value of the property may be determined by the most recently assessed value for tax purposes, in the absence of a more accurate fair market value.

The location or description of the property should be sufficient to enable anyone who looks at the form to identify the property. A street address should be used, if one exists.

PART D — INTANGIBLE PERSONAL PROPERTY

[Required by s. 112.3145(3)(a)3, F.S.]

Describe any intangible personal property that, at any time during the disclosure period, was worth more than 10% of your total assets, and state the business entity to which the property related. Intangible personal property includes things such as cash on hand, stocks, bonds, certificates of deposit, vehicle leases, interests in businesses, beneficial interests in trusts, money owed you (including, but not limited to, loans made as a candidate to your own campaign), Deferred Retirement Option Program (DROP) accounts, the Florida Prepaid College Plan, and bank accounts in which you have an ownership interest. Intangible personal property also includes investment products held in IRAs, brokerage accounts, and the Florida College Investment Plan. Note that the product contained in a brokerage account, IRA, or the Florida College Investment Plan is your asset—not the account or plan itself. Things like automobiles and houses you own, jewelry, and paintings are not intangible property. Intangibles relating to the same business entity may be aggregated; for example, CD's and savings accounts with the same bank.

Calculations: To determine whether the intangible property exceeds 10% of your total assets, total the fair market value of all of your assets (including real property, intangible property, and tangible personal property such as jewelry, furniture, etc.). When making this calculation, do not subtract any liabilities (debts) that may relate to the property. Multiply the total figure by 10% to arrive at the disclosure threshold. List only the intangibles that exceed this threshold amount. The value of a leased vehicle is the vehicle's present value minus the lease residual (a number which can be found on the lease document). Property that is only jointly owned property should be valued according to the percentage of your joint ownership. Property owned as tenants by the entirety or as joint tenants with right of survivorship, including bank accounts owned in such a manner, should be valued at 100%. None of your calculations or the value of the property have to be disclosed on the form.

Example: You own 50% of the stock of a small corporation that is worth \$100,000, the estimated fair market value of your home and other property (bank accounts, automobile, furniture, etc.) is \$200,000. As your total assets are worth \$250,000, you must disclose intangibles worth over \$25,000. Since the value of the stock exceeds this threshold, you should list "stock" and the name of the corporation. If your accounts with a particular bank exceed \$25,000, you should list "bank accounts" and bank's name.

PART E — LIABILITIES

[Required by s. 112.3145(3)(b)4, F.S.]

List the name and address of each creditor to whom you owed any amount that, at any time during the disclosure period, exceeded your net worth. You are not required to list the amount of any debt or your net worth. You do not have to disclose: credit card and retail installment accounts, taxes owed (unless reduced to a judgment), indebtedness on a life insurance policy owed to the company of issuance, or contingent liabilities. A "contingent liability" is one that will become an actual liability only when one or more future events occur or fail to occur, such as where you are liable only as a guarantor, surety, or endorser on a promissory note. If you are a "co-maker" and are jointly liable or jointly and severally liable, it is not a contingent liability.

Calculations: To determine whether the debt exceeds your net worth, total all of your liabilities (including promissory notes, mortgages, credit card debts, judgments against you, etc.). The amount of the liability of a vehicle lease is the sum of any past-due payments and all unpaid prospective lease payments. Subtract the sum total of your liabilities from the value of all your assets as calculated above for Part D. This is your "net worth." List each creditor to whom your debt exceeded this amount unless it is one of the types of indebtedness listed in the paragraph above (credit card and retail installment accounts, etc.). Joint liabilities with others for which you are "jointly and severally liable," meaning that you may be liable for either your part or the whole of the obligation, should be included in your calculations at 100% of the amount owed.

Example: You owe \$15,000 to a bank for student loans, \$5,000 for credit card debts, and \$60,000 (with spouse) to a savings and loan for a home mortgage. Your home (owned by you and your spouse) is worth \$80,000 and your other property is worth \$20,000. Since your net worth is \$20,000 (\$100,000 minus \$80,000), you must report only the name and address of the savings and loan.

PART F — INTERESTS IN SPECIFIED BUSINESSES

[Required by s. 112.3145, F.S.]

The types of businesses covered in this disclosure include: state and federally chartered banks; state and federal savings and loan associations; cemetery companies; insurance companies; mortgage companies; credit unions; small loan companies, alcoholic beverage licensees; pari-mutuel wagering companies, utility companies, entities controlled by the Public Service Commission; and entities granted a franchise to operate by either a city or a county government.

Disclose in this part the fact that you owned during the disclosure period an interest in, or held any of certain positions with, the types of businesses listed above. You are required to make this disclosure if you own or owned (either directly or indirectly in the form of an equitable or beneficial interest) at any time during the disclosure period more than 5% of the total assets or capital stock of one of the types of business entities listed above. You also must complete this part of the form for each of these types of businesses for which you are, or were at any time during the disclosure period, an officer, director, partner, proprietor, or agent (other than a resident agent solely for service of process).

If you have or held such a position or ownership interest in one of these types of businesses, list the name of the business, its address and principal business activity, and the position held with the business (if any). If you own(ed) more than a 5% interest in the business, indicate that fact and describe the nature of your interest.

PART G — TRAINING CERTIFICATION

[Required by s. 112.3142, F.S.]

If you are a Constitutional or elected municipal officer, appointed school superintendent, or a commissioner of a community redevelopment agency created under Part III, Chapter 163 whose service began before March 31 of the year for which you are filing, you are required to complete four hours of ethics training which addresses Article II, Section 8 of the Florida Constitution, the Code of Ethics for Public Officers and Employees, and the public records and open meetings laws of the state. You are required to certify on this form that you have taken such training.