

Contact Us:

Customer Service
(352) 753-4508

Administration
(352) 751-3939

Budget
(352) 674-1920

Community Standards
(352) 751-3912

Community Watch
(352) 753-0550

Property Management
(352) 753-4022

Finance Customer Service
(352) 750-0000

Human Resources
(352) 674-1905

Public Safety
(352) 205-8280

Purchasing
(352) 751-6700

Recreation Administration
(352) 674-1800

Risk Management
(352) 674-1828

Utility Operations
(352) 751-3939

District Weekly Bulletin



This photo was submitted by Chief Edmund Cain, Public Safety, as part of the photo contest for the cover of the annual Village Center Community Development District Audit Report. To view the entire audit report for Village Center or any of The Village Community Development Districts, please visit DistrictGov.org.

CDD Orientation

This valuable program is held each Thursday at 10:00 a.m. at the District office located at 984 Old Mill Run in Lake Sumter Landing. For additional information, please contact the District Customer Service Center at 352-753-4508.

CDD Orientation is cancelled until further notice.

Information Provided by...



District Administrative Offices

As the safety of residents, guests, staff and visitors in The Villages community continues to be of utmost importance to the District, all District Administrative Offices will continue to be open on an appointment only basis until further notice. Appointments can be made by emailing or contacting the appropriate District Department.

- Administration- 352-751-3939 or CustomerService@districtgov.org
- Bonds- 352-751-3900 or Bonds@districtgov.org
- Community Standards- 352-751-3912 or DeedCompliance@districtgov.org
- Customer Service- 352-753-4508 or CustomerService@districtgov.org
- Human Resources- 352-674-1905 or HumanResources@districtgov.org
- Recreation- 352-674-1800 or RecreationDepartment@districtgov.org
- Risk Management– 352-674-1828 or RiskManagement@districtgov.org
- Utilities- 352-750-0000 or Utilities@districtgov.org

If you do not know which department to contact, please call the District Customer Service Center at **352-753-4508**.

Masks are required for all appointments at all District Administrative offices, due to the nature of the transactions being less than 6 feet apart.

There is a drop box available in the breezeway outside of the District office located at 984 Old Mill Run. If you need to drop off correspondence, please utilize the locked drop box.

Information Provided By...

Team Work Makes the Dream Work

The following is an overview of the amazing rescue of 7 American White Pelicans (a protected bird) trapped in 2 storm drains. Five teams came together to accomplish this mission: Village residents, Community Watch (CW), District Property Management (DPM), Florida Fish & Wild Life (FFWL) and Village Public Safety (VPS) with Battalion Chief 43 & Response VA 42 Crew. The initial call came into Community Watch Dispatch Center from a resident in the Village of Chatham.

Community Watch Dispatch received multiple calls from concerned residents reporting the trapped pelicans. The residents stated the pelicans might have entered an exposed culvert pipe in a pond with low water level. The pelicans traveled the length of the pipe and reached the end under a storm drain grate. The pipe had filled with water after recent rain storms trapping the pelicans. At that time it appeared all resources by the residents had been exhausted. CW Dispatch realized the sense of urgency and proceeded with a possible solution. The information below outlines the steps taken to pull all resources together for this rescue mission.

CW Dispatch sent CW Patrol & a supervisor to the area to verify the location. They reported back to Dispatch the location confirmation. Within a short period of time a DPM representative contacted FFWL, VPS Battalion Chief 43 & crew. On their arrival the members of DPM were able to assist with lifting the storm drain grate cover off. A ladder was put down in the storm drain and the VPS crew were able to rescue 5 of the 7 pelicans. Down the street in another storm drain there were 2 additional pelicans stuck. That storm drain grate cover was removed and with the assistance of a resident bringing over another ladder, the remaining pelicans were rescued. All 7 pelicans were able to fly away with no injuries.



Information Provided by...



The annual financial audits have been completed and will be presented to each respective Board in the Month of February for Districts 1-13, Brownwood Community Development District, North Sumter County Utility Dependent District, Sumter Landing Community Development District and Village Center Community Development District. Purvis Gray and Company, LLC performed the audits and has given an unmodified opinion, which is the highest opinion for Governmental financial statements. In addition there were no Management Letter comments for any of the Districts. Each audit will be posted on the District's website: DistrictGov.org.

Information Provided by...



Bond Payoffs

A property owner can prepay their Bond principal balance in full by check or money order at any time of the year.

If a resident pays off their Bond anytime from now until 5 pm on March 16, 2021, the payoff amount will be adjusted to reflect a credit for half of the year's interest amount paid on the November 2020 tax bill.

If the resident chooses to pay off the Bond in full during this time, they will also eliminate the annual assessment on the November 2021 tax bill and avoid future interest payments.

To obtain a Bond payoff amount or for questions, please contact the Bond Office at 352-751-3900. Please call to schedule an appointment prior to visiting the office. Payments can also be placed in the District Drop Boxes located at each Postal Station and outside the main office.

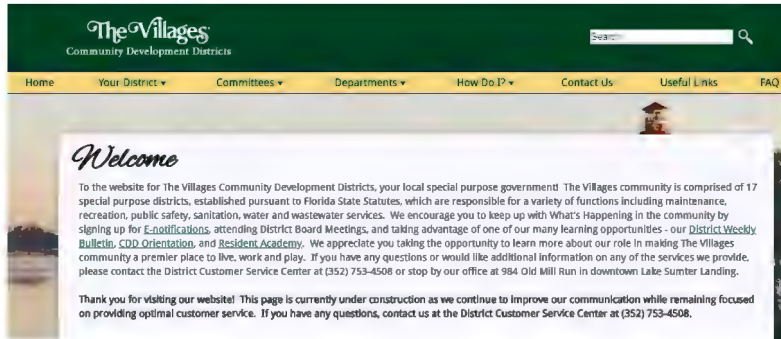
Please remember that even when the Bond is paid in full, there will continue to be an annual maintenance assessment on your County's property tax bill which pays for ongoing costs to maintain the infrastructure of your District.

Residents are not required to pay off their Bond in advance. If not paid in full, the Bond will continue to be annually assessed on the County's property tax bill.

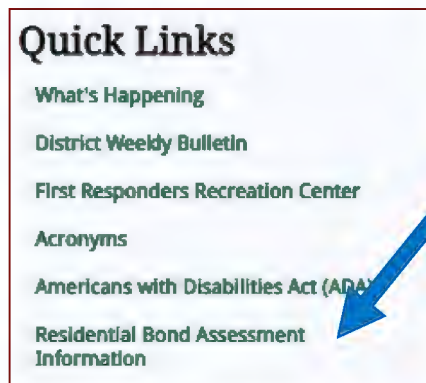
To view the details of your Bond, all Bond amortization schedules are available on the District's website: DistrictGov.org. Click on the Quick Link to Residential Bond Assessment Information.

Where can I find my bond amortization schedule online?

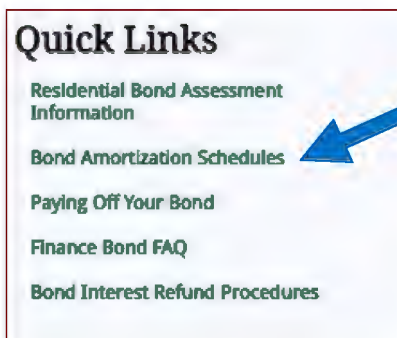
To find your bond amortization schedule, visit DistrictGov.org.



From Quick Links, select Residential Bond Assessment Information.



From Quick Links, select Bond Amortization Schedules.



Residential Bond Assessment Information

The infrastructure of the District in which you live was built with tax-exempt bonds. The bonds are repaid with monies collected in the annual tax bill sent out by the County Tax Collector's Offices and appear in the Non-Ad Valorem section of the tax bill as "Bond Debt Assessment".

Select the county in which you live.

Bond Amortization Schedules

To obtain your amortization schedule:

1. Select the County in which you live
2. Select the District in which you live
3. Select the Unit in which you live

If you are unsure of your unit number, it is located on your Villages ID card. The U/L number is the first letter of the county in which you live, followed by the unit number and lot number.

Marion County – District 4

Sumter County – Districts 1 - 3, Districts 5 – 10, and District 12

Lake County – District 11



Select the District in which you live.

District 2



Residential Units

Villas

Unit 18

Unit 19

Unit 20

Unit 21

Unit 22

Unit 600 Villa Vera Cruz

Unit 601 Villa De Leon

Unit 602 Villa De La Ramona

Unit 603 Villa Del Canto

Unit 604 Villa Santo Domingo

Select the Unit in which you live.

District 2

[TOP](#)

Residential Units

Villas

Unit 18

Unit 19

Unit 20

Unit 21

Unit 22

Unit 600 Villa Vera Cruz

Unit 601 Villa De Leon

Unit 602 Villa De La Ramona

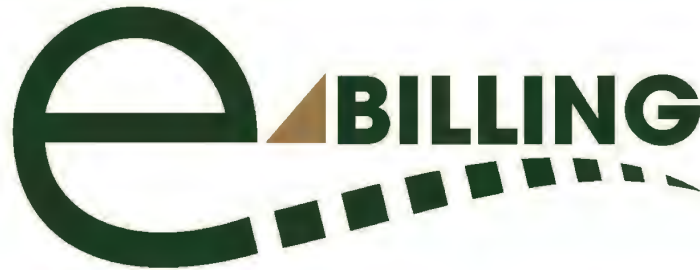
Unit 603 Villa Del Canto

Unit 604 Villa Santo Domingo



Did You Know???

The Villages®
Community Development Districts
Finance



Available!

E-Billing is available for your monthly water, trash and amenity bill!

By signing up for E-Bill, we will no longer send you a monthly paper statement. To utilize E-Billing, visit www.DistrictGov.org and click on the 'Sign Up for E-Billing'

Quick Link. After signing up, a confirmation email will be sent to you within 7 business days. If you have any questions or concerns, please email us at utilities@districtgov.org or call Finance Customer Service at (352) 750-0000.

The Villages®
Community Development Districts
Finance

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Did You Know???

To ensure the safety and comfort of all residents and employees, only service animals are permitted in District facilities. This includes all administrative offices located in Lake Sumter Landing, Community Watch, Public Safety, Recreation Centers and Fitness Centers. We appreciate your help in making our facilities safe, comfortable and clean for everyone to enjoy!

The Villages®
Community Development Districts

Business Hours:
Monday – Friday
8:00a.m. – 5:00p.m.

Service Animals Only

Thank You.

For assistance after hours:
please contact Community Watch
(352) 753-0550

Information Provided By University of Florida IFAS Extension



Whether you are new to Sumter County or have lived here for years, Sumter County has a lot to offer. Everyone who lives here can benefit from a healthy lifestyle through use of fresh local foods, outdoor opportunities, and Florida sunshine. Come learn more about the local agricultural community and ways to use the resources to benefit you!

To register go online to: <https://tinyurl.com/18xecg4w>

Deadline to register is March 1, 2021

Minimum to hold class is 10 - maximum is 25.

For further information contact 352-569-6871

Wk. 1 - Mar. 9: Introduction Sumter Ag & Healthy Lifestyle
Program Overview
Highlights of Sumter Agriculture and Natural Resources
Get Moving!
Locally Grown and Seasonal Foods
Creating an Edible Landscape

Wk. 2 - Mar. 16: Where's The Meat?
Consumer Myths About Beef
Get Moving!
More Than Jack's Beanstalk—Vegetable Proteins
Protein Sources

Wk. 3 - Mar. 23: The Truth of The Matter
Organic vs. Traditionally Grown Foods
Get Moving!
What Does GMO and Gluten Free Foods Mean?
Reducing Food Waste
Growing Fruits & Vegetables in Containers

Wk. 4 - Mar. 30: Connecting With Local Farmers
Panel Discussion with Local Growers
Get Moving!
Volunteer Opportunities
Next Steps

Information Provided by...

The Villages®

Community Development Districts
Utilities

Preventative maintenance is occurring on the potable water system field valves throughout many areas of The Villages. Those customers serviced by Village Center Service Area (VCSA), Little Sumter Service Area (LSSA) and North Sumter Utilities (NSU) that will be impacted will be notified in advance of a temporary interruption in service and will receive the following notification:

THE PUBLIC DRINKING WATER MAINS IN YOUR AREA WILL BE SHUT DOWN TEMPORARILY FOR NEEDED MAINTENANCE.

*AS A PRECAUTION, UPON RETURN OF WATER SERVICE, WE ADVISE THAT ALL WATER USED FOR **DRINKING, MAKING ICE, AND COOKING BE BOILED**, **FOR ALL OTHER HOUSE HOLD USES THE WATER IS ACCEPTABLE**. A ROLLING BOIL OF ONE MINUTE IS SUFFICIENT. AS AN ALTERNATIVE, BOTTLED WATER MAY BE USED.*

THIS "PRECAUTIONARY BOIL WATER NOTICE" WILL REMAIN IN EFFECT UNTIL THE MAINTENANCE TASK HAS BEEN COMPLETED AND A BACTERIOLOGICAL SURVEY SHOWS THAT THE WATER IS SAFE TO DRINK. THIS USUALLY CONSISTS OF A TWO DAY SAMPLING PERIOD TO INSURE SAFE DRINKING WATER.

IF YOU HAVE ANY QUESTIONS, YOU MAY CONTACT DEANNA SIMMONS, FROM THE WATER DEPARTMENT AT (352) 259-2802 (NSU WWTP).

A notice with the addresses of the affected area along with this information will be left at the door of all impacted addresses. We appreciate your patience and cooperation in order to maintain the continued integrity and safety of the District Infrastructure.

A tentative schedule of the areas impacted in the upcoming week:

2/23 - 846 Danforth Court
917 Danforth Court
845 Danforth Court

2/24 - 3484 Forsythe Terrace

Information Provided By...

The Villages®
Community Development Districts
Recreation & Parks



Softball Complex Score Keeper Chairs

In our efforts to keep the recreation facilities in optimal condition, the Knudson, Buffalo Glen, Saddlebrook, and Soaring Eagle Softball Complexes have received new chairs for the score keeper boxes.



General Recreation & Parks Guidelines

- Please be courteous of others with cell phones at the pools.
- No dogs allowed on the softball fields.
- Pets must be leashed at all times.
- Only certified service animals allowed in the recreation centers.
- For room rental information, call 674-1800.
- AED – Automated External Defibrillators are located at all regional and village recreation centers, sports pools, softball complexes and district offices.
- Recreation Sponsored activities will be canceled/postponed for the following reasons: Outside temperature 35 degrees or below; Outside temperature heat index 104 degrees or higher; Rain, wind, lightning and/or severe conditions that compromise the safety of players or the condition of the facilities.
- Children must be 13 years of age and accompanied by an adult, at all times, to use the air gun, archery, billiards, croquet, lawn bowling and dog park facilities.

Information Provided By...

The Villages®
Community Development Districts
Recreation & Parks



The Villages Dog Parks

For the enjoyment of all residents and their pets, there are six dog friendly leash-free parks in The Villages. Dog parks are fenced in play areas for both large and small dogs designed for dogs to run freely and socialize with other dogs.

These parks also have doggy amenities, water and waste stations and people amenities, benches and pleasant scenery.

Paradise Park – east side of the golf cart bridge crossing the highway over 441

Mulberry - Belle Meade Circle adjacent to the fitness trail near the Village of Springdale

Brinson/Perry – 1231 Bonita Boulevard

Atlas Canine Recreation Park – 3513 Moyer Loop (South of 466A)

Dudley Canine Park – 2470 Fenney Way (South 44)

Rupert Canine Park – 5733 Parkyn Path (South 44)



Hours: 7:00 a.m. – Dusk

Parks will not open until 9 am one day a week to allow for maintenance of the facility. Specific days are posted at the entrance to the parks.

Dog park users must be 13 years of age or older and must have their Villages Resident ID card or a valid guest ID card and a photo ID. Guests 13-18 years of age must be accompanied by a Village resident or guest 19 years of age or older.



The Florida Department of Highway Safety and Motor Vehicles (DHSMV) and its division of the Florida Highway Patrol are recognizing Hit and Run Awareness Month this February and reminding all motorists to Stay at the Scene when involved in a crash. In partnership with the Florida Police Chiefs Association, Florida Sheriffs Association and Florida Association of Crime Stoppers, the initiative seeks to reduce the number of hit and run crashes in Florida and encourage individuals to anonymously report information to solve hit and run investigations.



In Florida, between 2015 and 2020, there were **600,185** hit-and-run crashes that resulted in **1,298** traffic fatalities.

In 2020 alone, **212 (83%)** of the **255** fatalities from a hit-and-run crash occurred during dawn, dusk or nighttime conditions.

Approximately **85%** of hit-and-run traffic fatalities occur during dawn, dusk or nighttime conditions.

Leaving the scene of the crash with:

PROPERTY DAMAGE	Second Degree Misdemeanor
	Up to 60 days in prison and \$500 fine
INJURIES	Second or third degree felony
	Revoked license for at least 3 years
	Up to 5 years in prison and \$5,000 fine
FATALITIES	First degree felony
	Revoked license for at least 3 years
	Mandatory minimum of 4 years in prison, up to 30 years in prison and a \$10,000 fine
For more information, see Florida Statutes 316.061, 316.027.	

Florida Department of Highway Safety and Motor Vehicles (FLHSMV) states there were more than 105,000 hit-and-run crashes in Florida in 2019. **Florida law says drivers must stop at crash scenes where somebody is hurt or killed and if there is any sort of property damage.** Leaving the scene is a felony. Although the majority of hit and run crashes only result in property damage, hit and run crashes can be deadly. The Stay at the Scene campaign aims to reduce the number of hit and run crashes in Florida by educating drivers on their responsibilities if involved in a crash and the serious consequences they face if they choose not to Stay at the Scene.



The Villages®

Community Development Districts
Risk Management

If you are involved in a crash, stay at the scene and call for help (dial 9-1-1)

It's not just the law – you could save a life.

Gates in The Villages

In January 2021, the District had 130 gate strikes, many causing property damage by vehicles and golf carts. Most strikes go unreported and are caught on 24/7 camera surveillance. Striking a gate is damage to government property and not reporting the accident is leaving the scene, which is a crime.

Currently, a Board Resolution fee of \$250 is charged for a gate arm strike. The District would like to remind you that you are breaking the law when you do not report damage to a gate. When you are involved in any incident involving property damage, please stop.

Damage to gates can be reported to:

Risk Management at 352-674-1828 (Monday-Friday 8 AM-5 PM)

or to Community Watch at 352-753-0550 (24/7)



Source: <https://www.flhsmv.gov/safety-center/driving-safety/hitrun/#:~:text=The%20Stay%20at%20the%20Scene,to%20Stay%20at%20the%20Scene>

Did You Know??

The Villages®
Community Development Districts
Executive Golf

Mangrove Executive Golf Course

The Mangrove Executive Golf Course will be closed for renovation of the course timber bridge from Monday, January 25, 2021 until further notice. We apologize for the inconvenience and thank you for your patience during this time.

Information Provided By...

The Villages®
Community Development Districts
Property Management

Virginia Trace Neighborhood Recreation Center Pool

Stop by and see the recently renovated Virginia Trace Neighborhood Recreation Center Pool. The entire facility has been painted. Waterline tile was replaced and the paver deck was renovated.





The following facilities will be temporarily closed or have scheduled maintenance:

⇒ **Sunset Park**

The Sunset Park, located on the Morse Bridge, will be closed for maintenance February 8th through February 19th.

⇒ **Mulberry Grove Dog Park**

The Mulberry Grove Dog Park will be closed for the installation of a shade structure until the middle of March.

⇒ **La Hacienda Regional Recreation Complex Indoor Facilities, Outdoor Facilities and Sports Pool**

The La Hacienda Regional Recreation Complex Indoor Facilities, Outdoor Facilities and Sports Pool will be closed for cleaning on February 20th.

⇒ **Churchill Street Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool**

The Churchill Street Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool will be closed for maintenance on February 27th.

⇒ **Laurel Manor Regional Recreation Complex Indoor Facilities, Outdoor Facilities and Fitness Club**

The Laurel Manor Regional Recreation Complex Indoor Facilities, Outdoor Facilities and Fitness Club will be closed for maintenance on February 21st.

⇒ **Canal Street Recreation Center Indoor and Outdoor Facilities**

The Canal Street Recreation Center Indoor and Outdoor Facilities will be closed for maintenance on Saturday, February 20, 2021.

⇒ **Canal Street Recreation Center Pool**

The Canal Street Recreation Center Pool will be closed for maintenance Monday, February 22, 2021 through Tuesday, February 23, 2021.

⇒ **Canal Street Recreation Center Billiards Room**

The Canal Street Recreation Center Billiards Room will be closed for table recovering Tuesday, February 23, 2021 through Friday, February 26, 2021.



The following facilities will be temporarily closed or have scheduled maintenance:

⇒ **Tall Trees Neighborhood Recreation Area Adult Pool**

The Tall Trees Neighborhood Recreation Area Adult Pool will be closed for maintenance until April 8th.

⇒ **SeaBreeze Regional Recreation Complex Sports Pool**

The SeaBreeze Regional Recreation Complex Sports Pool will be closed for maintenance on Thursday, February 25, 2021.

⇒ **Fish Hawk Village Recreation Center Indoor Facilities and Outdoor Facilities**

The Fish Hawk Village Recreation Center Indoor Facilities and Outdoor Facilities will be closed for cleaning on February 20th.

⇒ **Fish Hawk Village Recreation Center Indoor Facilities**

The Fish Hawk Village Recreation Center Indoor Facilities will be closed for new flooring installation March 1st through March 9th.

⇒ **Manatee Village Recreation Center Pickleball Courts**

The Manatee Village Recreation Center Pickleball Courts will be closed for maintenance on February 27th.

⇒ **Bradenton Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool**

The Bradenton Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool will be closed for maintenance on Sunday, February 21, 2021.

⇒ **Hillsborough Neighborhood Recreation Area Adult Pool**

The Hillsborough Neighborhood Recreation Area Adult Pool will be closed for maintenance February 23rd and February 24th.

⇒ **Moyer Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool**

The Moyer Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool will be closed for maintenance on February 21st.

Information Provided By...



Villa Paving

Ranger Construction Company will begin milling and overlaying the roads in the following villas in District 7-

- Kenya Villas on Monday, February 15, 2021
- Pillar Villas on Wednesday, February 17, 2021
- Crestwood Villas on Friday, February 19, 2021
- Double Palms Villas on Tuesday, February 23, 2021
- Holly Hill Villas on Thursday, February 25, 2021

Dates may be adjusted due to unforeseen circumstances, including weather.

Everything possible will be done to minimize your inconvenience. For the SAFETY of our crews and all residents, we ask that you reschedule any work or deliveries to your Villa until the paving is complete as they may be denied access. Only residents and emergency vehicles will have immediate access during the construction.

PLEASE DO NOT run your irrigation, wash your vehicle or empty your pool during the week, as it will increase the work time.

ALL vehicles and trailers must be parked OFF of the roads and the overflow parking areas must be empty, as to not impede the work.

Please be advised that newly paved roadways will take approximately one hour to cure and should not be driven on while hot! Driving before this time could result in tracking asphalt onto your driveway and damaging the new roadway.

If you must travel through the construction, PLEASE drive slowly and watch for and listen to directions provided by the contract workers.

Our goal is to give you a new road that will last a maximum life with the LEAST amount of inconvenience. Your cooperation is GREATLY APPRECIATED. If you have any questions during the work there will be someone on site to help. For additional information, please contact District Property Management at 352-753-4022.

Tunnel Closures

Tunnel Closures

As recommended by the Amenity Authority Committee (AAC) and the Project Wide Advisory Committee (PWAC) and approved by the Districts which own tunnels, the multi-modal path tunnels located under Buena Vista Boulevard and El Camino Real are scheduled to be painted February 1, 2021 through February 26, 2021. The purpose for these and other tunnels to be impacted is for the capital improvement project which will yield a reflective coating to aid in visibility as one traverses the tunnel. These improvements will enhance tunnel user safety. Dates may be adjusted due to unforeseen circumstances, including weather.

All work is scheduled between 9:00 p.m. and 5:00 a.m. There will be short periods during the night where the tunnels will be closed and an alternate route must be taken.

- B7 – 770 Buena Vista Boulevard (Buena Vista Blvd/Hawks Bay/Saddlebrook)
- B9 – 5284 CR 466 (Under CR 466 W @ Belevdere Blvd)
- B10 – 6218 E CR 466 (Under CR 466 E @ Laurel Manor)
- M1 – 1508 El Camino Real (El Camino/Buenos Aires)
- M2 – 1230 Morse Boulevard (Morse Blvd/Hacienda Postal)
- M4 – 8204 E CR 466 (Under CR 466 @ Morse Blvd)

Everything possible will be done to minimize your inconvenience. For the SAFETY of our crews and all residents, we ask that you please use caution and pay attention to all signage.

Your cooperation is greatly appreciated. For additional information, please contact District Property Management at 352-753-4022.

Information Provided By...



ARCHITECTURAL REVIEW COMMITTEE

Village Community Development District No. 6 (District 6), No. 7 (District 7) and No. 8 (District 8) are seeking alternate members to serve on the Architectural Review Committee.

The alternate applicant must be a full time resident of District 6, District 7 or District 8 and have lived in The Villages for at least one year. Candidates are recommended to have education and/or experience in any of the following areas: architecture, ability to read site plans, residential/commercial construction, building management, deed restricted communities, landscaping, county code enforcement, etc; however, this is not required. The Committee meets weekly, on Wednesdays, for approximately 3 hours (8:00 a.m. until 11:00 a.m.).

The required attendance for the alternate member is to attend an Architectural Review Committee meeting each week for four (4) weeks and then monthly thereafter.

If you are interested in becoming an alternate member on the Architectural Review Committee, complete the application by clicking one of the following links: [District 6 Application](#), [District 7 Application](#) and [District 8 Application](#) and returning it to the Community Standards Department, 984 Old Mill Run, The Villages, Florida no later than 5:00 p.m. on February 26, 2021.

Section 112.3145(7)(g), Florida Statutes requires that Architectural Review Committee members must complete and submit a Statement of Financial Interests (Form 1) at the time they are appointed to the Architectural Review Committee. This form can be found on the last 6 pages of this bulletin.

The Villages®
Community Development Districts
Community Standards

COMMUNITY STANDARDS DEPARTMENT
ARCHITECTURAL REVIEW COMMITTEE
ALTERNATE VOLUNTEER MEMBER FOR
VILLAGE COMMUNITY DEVELOPMENT DISTRICT NO. 6

APPLICATION FOR MEMBERSHIP

This application **must** be returned to the Community Standards Department, 984 Old Mill Run, The Villages, Florida **no later than 5:00 p.m. on February 26, 2020**.

I understand that being an alternate member of the Architectural Review Committee (ARC) is a volunteer position which requires attendance at the ARC meeting every week for the first 4 weeks and once every month thereafter. **The applicant must be a full-time resident of Village Community Development District No. 6 and have lived in The Villages for at least one year.** Committee members are recommended to have education and/or experience in any of the following areas: architecture, ability to read site plans, residential/commercial construction, building management, deed restrictions, communities, landscaping, county code enforcement, etc.

Section 112.3145(1)(g), Florida Statute, requires that Architectural Review Committee members must complete and submit a Statement of Financial Interests (Form 1) at the time they are appointed to the Architectural Review Committee.

1. Please describe your past business or career paths.

2. What special skills or education do you have that would benefit the ARC? (Please include special skills, experience or training such as architect, ability to read site plans, builder, condo/building management, working with deed restrictions, communities, etc.)

3. Are you familiar with your deed restrictions and/or covenants? Y N`

Signature _____

Phone _____

Print Name _____

Village of _____

Address _____

Date _____

FORM 1

**STATEMENT OF
FINANCIAL INTERESTS**

2020

Please print or type your name, mailing address, agency name, and position below:

FOR OFFICE USE ONLY:

LAST NAME -- FIRST NAME -- MIDDLE NAME :

MAILING ADDRESS :

CITY : ZIP : COUNTY :

NAME OF AGENCY :

NAME OF OFFICE OR POSITION HELD OR SOUGHT :

CHECK ONLY IF CANDIDATE OR NEW EMPLOYEE OR APPOINTEE

****** THIS SECTION MUST BE COMPLETED ******

DISCLOSURE PERIOD:

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2020.

MANNER OF CALCULATING REPORTABLE INTERESTS:

FILERS HAVE THE OPTION OF USING REPORTING THRESHOLDS THAT ARE ABSOLUTE DOLLAR VALUES, WHICH REQUIRES FEWER CALCULATIONS, OR USING COMPARATIVE THRESHOLDS, WHICH ARE USUALLY BASED ON PERCENTAGE VALUES (see instructions for further details). CHECK THE ONE YOU ARE USING (**must check one**):

COMPARATIVE (PERCENTAGE) THRESHOLDS OR DOLLAR VALUE THRESHOLDS

PART A -- PRIMARY SOURCES OF INCOME [Major sources of income to the reporting person - See instructions]
(If you have nothing to report, write "none" or "n/a")

NAME OF SOURCE OF INCOME	SOURCE'S ADDRESS	DESCRIPTION OF THE SOURCE'S PRINCIPAL BUSINESS ACTIVITY

PART B -- SECONDARY SOURCES OF INCOME [Major customers, clients, and other sources of income to businesses owned by the reporting person - See instructions]
(If you have nothing to report, write "none" or "n/a")

NAME OF BUSINESS ENTITY	NAME OF MAJOR SOURCES OF BUSINESS' INCOME	ADDRESS OF SOURCE	PRINCIPAL BUSINESS ACTIVITY OF SOURCE

PART C -- REAL PROPERTY [Land, buildings owned by the reporting person - See instructions]
(If you have nothing to report, write "none" or "n/a")

You are not limited to the space on the lines on this form. Attach additional sheets, if necessary.

FILING INSTRUCTIONS for when and where to file this form are located at the bottom of page 2.

INSTRUCTIONS on who must file this form and how to fill it out begin on page 3.

PART D — INTANGIBLE PERSONAL PROPERTY [Stocks, bonds, certificates of deposit, etc. - See instructions]
 (If you have nothing to report, write "none" or "n/a")

TYPE OF INTANGIBLE	BUSINESS ENTITY TO WHICH THE PROPERTY RELATES

PART E — LIABILITIES [Major debts - See instructions]
 (If you have nothing to report, write "none" or "n/a")

NAME OF CREDITOR	ADDRESS OF CREDITOR

PART F — INTERESTS IN SPECIFIED BUSINESSES [Ownership or positions in certain types of businesses - See instructions]
 (If you have nothing to report, write "none" or "n/a")

NAME OF BUSINESS ENTITY	BUSINESS ENTITY # 1	BUSINESS ENTITY # 2
ADDRESS OF BUSINESS ENTITY		
PRINCIPAL BUSINESS ACTIVITY		
POSITION HELD WITH ENTITY		
I OWN MORE THAN A 5% INTEREST IN THE BUSINESS		
NATURE OF MY OWNERSHIP INTEREST		

PART G — TRAINING For elected municipal officers, appointed school superintendents, and commissioners of a community redevelopment agency created under Part III, Chapter 163 required to complete annual ethics training pursuant to section 112.3142, F.S.

I CERTIFY THAT I HAVE COMPLETED THE REQUIRED TRAINING.

IF ANY OF PARTS A THROUGH G ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE

SIGNATURE OF FILER:

Signature:

Date Signed:

CPA or ATTORNEY SIGNATURE ONLY

If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:

I, _____, prepared the CE Form 1 in accordance with Section 112.3145, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

CPA/Attorney Signature: _____

Date Signed: _____

FILING INSTRUCTIONS:

If you were mailed the form by the Commission on Ethics or a County Supervisor of Elections for your annual disclosure filing, return the form to that location. To determine what category your position falls under, see page 3 of instructions.

Local officers/employees file with the Supervisor of Elections of the county in which they permanently reside. (If you do not permanently reside in Florida, file with the Supervisor of the county where your agency has its headquarters.) Form 1 filers who file with the Supervisor of Elections may file by mail or email. Contact your Supervisor of Elections for the mailing address or email address to use. Do not email your form to the Commission on Ethics, it will be returned.

State officers or specified state employees who file with the Commission on Ethics may file by mail or email. To file by mail, send the completed form to P.O. Drawer 15709, Tallahassee, FL 32317-5709; physical address: 325 John Knox Rd, Bldg E, Ste 200, Tallahassee, FL 32303. To file with the Commission by email, scan your completed form and any attachments as a pdf (do not use any other format), send it to CEForm1@leg.state.fl.us and retain a copy for your records. Do not file by both mail and email. Choose only one filing method. Form 6s will not be accepted via email.

Candidates file this form together with their filing papers.

MULTIPLE FILING UNNECESSARY: A candidate who files a Form 1 with a qualifying officer is not required to file with the Commission or Supervisor of Elections.

WHEN TO FILE: Initially, each local officer/employee, state officer, and specified state employee must file **within 30 days** of the date of his or her appointment or of the beginning of employment. Appointees who must be confirmed by the Senate must file prior to confirmation, even if that is less than 30 days from the date of their appointment.

Candidates must file at the same time they file their qualifying papers.

Thereafter, file by July 1 following each calendar year in which they hold their positions.

Finally, file a final disclosure form (Form 1F) within 60 days of leaving office or employment. Filing a CE Form 1F (Final Statement of Financial Interests) does not relieve the filer of filing a CE Form 1 if the filer was in his or her position on December 31, 2020.

NOTICE

Annual Statements of Financial Interests are due July 1. If the annual form is not filed or postmarked by September 1, an automatic fine of \$25 for each day late will be imposed, up to a maximum penalty of \$1,500. Failure to file also can result in removal from public office or employment. [s. 112.3145, F.S.]

In addition, failure to make any required disclosure constitutes grounds for and may be punished by one or more of the following: disqualification from being on the ballot, impeachment, removal or suspension from office or employment, demotion, reduction in salary, reprimand, or a civil penalty not exceeding \$10,000. [s. 112.317, F.S.]

WHO MUST FILE FORM 1:

1) Elected public officials not serving in a political subdivision of the state and any person appointed to fill a vacancy in such office, unless required to file full disclosure on Form 6.

2) Appointed members of each board, commission, authority, or council having statewide jurisdiction, excluding members of solely advisory bodies, but including judicial nominating commission members; Directors of Enterprise Florida, Scripps Florida Funding Corporation, and Career Source Florida; and members of the Council on the Social Status of Black Men and Boys; the Executive Director, Governors, and senior managers of Citizens Property Insurance Corporation; Governors and senior managers of Florida Workers' Compensation Joint Underwriting Association; board members of the Northeast Fla. Regional Transportation Commission; board members of Triumph Gulf Coast, Inc; board members of Florida Is For Veterans, Inc.; and members of the Technology Advisory Council within the Agency for State Technology.

3) The Commissioner of Education, members of the State Board of Education, the Board of Governors, the local Boards of Trustees and Presidents of state universities, and the Florida Prepaid College Board.

4) Persons elected to office in any political subdivision (such as municipalities, counties, and special districts) and any person appointed to fill a vacancy in such office, unless required to file Form 6.

5) Appointed members of the following boards, councils, commissions, authorities, or other bodies of county, municipality, school district, independent special district, or other political subdivision: the governing body of the subdivision; community college or junior college district boards of trustees; boards having the power to enforce local code provisions; boards of adjustment; community redevelopment agencies; planning or zoning boards having the power to recommend, create, or modify land planning or zoning within a political subdivision, except for citizen advisory committees, technical coordinating committees, and similar groups who only have the power to make recommendations to planning or zoning boards, and except for representatives of a military installation acting on behalf of all military installations within that jurisdiction; pension or retirement boards empowered to invest pension or retirement funds or determine entitlement to or amount of pensions or other retirement benefits, and the Pinellas County Construction Licensing Board.

6) Any appointed member of a local government board who is required to file a statement of financial interests by the appointing authority or the enabling legislation, ordinance, or resolution creating the board.

7) Persons holding any of these positions in local government: mayor; county or city manager; chief administrative employee or finance

director of a county, municipality, or other political subdivision; county or municipal attorney; chief county or municipal building inspector; county or municipal water resources coordinator; county or municipal pollution control director; county or municipal environmental control director; county or municipal administrator with power to grant or deny a land development permit; chief of police; fire chief; municipal clerk; appointed district school superintendent; community college president; district medical examiner; purchasing agent (regardless of title) having the authority to make any purchase exceeding \$35,000 for the local governmental unit.

8) Officers and employees of entities serving as chief administrative officer of a political subdivision.

9) Members of governing boards of charter schools operated by a city or other public entity.

10) Employees in the office of the Governor or of a Cabinet member who are exempt from the Career Service System, excluding secretarial, clerical, and similar positions.

11) The following positions in each state department, commission, board, or council: Secretary, Assistant or Deputy Secretary, Executive Director, Assistant or Deputy Executive Director, and anyone having the power normally conferred upon such persons, regardless of title.

12) The following positions in each state department or division: Director, Assistant or Deputy Director, Bureau Chief, and any person having the power normally conferred upon such persons, regardless of title.

13) Assistant State Attorneys, Assistant Public Defenders, criminal conflict and civil regional counsel, and assistant criminal conflict and civil regional counsel, Public Counsel, full-time state employees serving as counsel or assistant counsel to a state agency, administrative law judges, and hearing officers.

14) The Superintendent or Director of a state mental health institute established for training and research in the mental health field, or any major state institution or facility established for corrections, training, treatment, or rehabilitation.

15) State agency Business Managers, Finance and Accounting Directors, Personnel Officers, Grant Coordinators, and purchasing agents (regardless of title) with power to make a purchase exceeding \$35,000.

16) The following positions in legislative branch agencies: each employee (other than those employed in maintenance, clerical, secretarial, or similar positions and legislative assistants exempted by the presiding officer of their house); and each employee of the Commission on Ethics.

INSTRUCTIONS FOR COMPLETING FORM 1:

INTRODUCTORY INFORMATION (Top of Form): If your name, mailing address, public agency, and position are already printed on the form, you do not need to provide this information unless it should be changed. To change any of this information, write the correct information on the form, and contact your agency's financial disclosure coordinator. You can find your coordinator on the Commission on Ethics website: www.ethics.state.fl.us.

NAME OF AGENCY: The name of the governmental unit which you serve or served, by which you are or were employed, or for which you are a candidate.

DISCLOSURE PERIOD: The "disclosure period" for your report is the calendar year ending December 31, 2020.

OFFICE OR POSITION HELD OR SOUGHT: The title of the office or position you hold, are seeking, or held during the disclosure period even if you have since left that position. If you are a candidate for office or are a new employee or appointee, check the appropriate box.

PUBLIC RECORD: The disclosure form and everything attached to it is a public record. Your Social Security Number is not required and you should redact it from any documents you file. If you are an active or former officer or employee listed in Section 119.071, F.S., whose home address is exempt from disclosure, the Commission will maintain that confidentiality if you submit a written request.

MANNER OF CALCULATING REPORTABLE INTEREST

Filers have the option of reporting based on either thresholds that are comparative (usually, based on percentage values) or thresholds that are based on absolute dollar values. The instructions on the following pages specifically describe the different thresholds. Check the box that reflects the choice you have made. You must use the type of threshold you have chosen for each part of the form. In other words, if you choose to report based on absolute dollar value thresholds, you cannot use a percentage threshold on any part of the form.

IF YOU HAVE CHOSEN DOLLAR VALUE THRESHOLDS THE FOLLOWING INSTRUCTIONS APPLY

PART A — PRIMARY SOURCES OF INCOME

[Required by s. 112.3145(3)(b)1, F.S.]

Part A is intended to require the disclosure of your principal sources of income during the disclosure period. You do not have to disclose any public salary or public position(s). The income of your spouse need not be disclosed; however, if there is joint income to you and your spouse from property you own jointly (such as interest or dividends from a bank account or stocks), you should disclose the source of that income if it exceeded the threshold.

Please list in this part of the form the name, address, and principal business activity of each source of your income which exceeded \$2,500 of gross income received by you in your own name or by any other person for your use or benefit.

"Gross income" means the same as it does for income tax purposes, even if the income is not actually taxable, such as interest on tax-free bonds. Examples include: compensation for services, income from business, gains from property dealings, interest, rents, dividends, pensions, IRA distributions, social security, distributive share of partnership gross income, and alimony, but not child support.

Examples:

— If you were employed by a company that manufactures computers and received more than \$2,500, list the name of the company, its address, and its principal business activity (computer manufacturing).

— If you were a partner in a law firm and your distributive share of partnership gross income exceeded \$2,500, list the name of the firm, its address, and its principal business activity (practice of law).

— If you were the sole proprietor of a retail gift business and your gross income from the business exceeded \$2,500, list the name of the business, its address, and its principal business activity (retail gift sales).

— If you received income from investments in stocks and bonds, list each individual company from which you derived more than \$2,500. Do not aggregate all of your investment income.

— If more than \$2,500 of your gross income was gain from the sale of property (not just the selling price), list as a source of income the purchaser's name, address and principal business activity. If the purchaser's identity is unknown, such as where securities listed on an exchange are sold through a brokerage firm, the source of income should be listed as "sale of (name of company) stock," for example.

— If more than \$2,500 of your gross income was in the form of interest from one particular financial institution (aggregating interest from all CD's, accounts, etc., at that institution), list the name of the institution, its address, and its principal business activity.

PART B — SECONDARY SOURCES OF INCOME

[Required by s. 112.3145(3)(b)2, F.S.]

This part is intended to require the disclosure of major customers, clients, and other sources of income to businesses in which you own an interest. It is not for reporting income from second jobs. That kind of income should be reported in Part A "Primary Sources of Income," if it meets the reporting threshold. You will not have anything to report unless, during the disclosure period:

(1) You owned (either directly or indirectly in the form of an equitable or beneficial interest) more than 5% of the total assets or capital

stock of a business entity (a corporation, partnership, LLC, limited partnership, proprietorship, joint venture, trust, firm, etc., doing business in Florida); **and,**

(2) You received more than \$5,000 of your gross income during the disclosure period from that business entity.

If your interests and gross income exceeded these thresholds, then for that business entity you must list every source of income to the business entity which exceeded 10% of the business entity's gross income (computed on the basis of the business entity's most recently completed fiscal year), the source's address, and the source's principal business activity.

Examples:

— You are the sole proprietor of a dry cleaning business, from which you received more than \$5,000. If only one customer, a uniform rental company, provided more than 10% of your dry cleaning business, you must list the name of the uniform rental company, its address, and its principal business activity (uniform rentals).

— You are a 20% partner in a partnership that owns a shopping mall and your partnership income exceeded the above thresholds. List each tenant of the mall that provided more than 10% of the partnership's gross income and the tenant's address and principal business activity.

PART C — REAL PROPERTY

[Required by s. 112.3145(3)(b)3, F.S.]

In this part, list the location or description of all real property in Florida in which you owned directly or indirectly at any time during the disclosure period in excess of 5% of the property's value. You are not required to list your residences. You should list any vacation homes if you derive income from them.

Indirect ownership includes situations where you are a beneficiary of a trust that owns the property, as well as situations where you own more than 5% of a partnership or corporation that owns the property. The value of the property may be determined by the most recently assessed value for tax purposes, in the absence of a more accurate fair market value.

The location or description of the property should be sufficient to enable anyone who looks at the form to identify the property. A street address should be used, if one exists.

PART D — INTANGIBLE PERSONAL PROPERTY

[Required by s. 112.3145(3)(b)3, F.S.]

Describe any intangible personal property that, at any time during the disclosure period, was worth more than \$10,000 and state the business entity to which the property related. Intangible personal property includes things such as cash on hand, stocks, bonds, certificates of deposit, vehicle leases, interests in businesses, beneficial interests in trusts, money owed you (including, but not limited to, loans made as a candidate to your own campaign), Deferred Retirement Option Program (DROP) accounts, the Florida Prepaid College Plan, and bank accounts in which you have an ownership interest. Intangible personal property also includes investment products held in IRAs, brokerage accounts, and the Florida College Investment Plan. Note that the product contained in a brokerage account, IRA, or the Florida College Investment Plan is your asset—not the account or plan itself. Things like automobiles and houses you own, jewelry, and paintings are not intangible property. Intangibles relating to the same business entity may be aggregated; for example, CDs and savings accounts with the same bank. Property owned as tenants by the entirety or as joint tenants with right of survivorship, including bank accounts owned in such a manner, should be valued at 100%. The value of a leased vehicle is the vehicle's present value minus the lease residual (a number found on the lease document).

PART E — LIABILITIES

[Required by s. 112.3145(3)(b)4, F.S.]

List the name and address of each creditor to whom you owed more than \$10,000 at any time during the disclosure period. The amount of the liability of a vehicle lease is the sum of any past-due payments and all unpaid prospective lease payments. You are not required to list the amount of any debt. You do not have to disclose credit card and retail installment accounts, taxes owed (unless reduced to a judgment), indebtedness on a life insurance policy owed to the company of issuance, or contingent liabilities. A "contingent liability" is one that will become an actual liability only when one or more future events occur or fail to occur, such as where you are liable only as a guarantor, surety, or endorser on a promissory note. If you are a "co-maker" and are jointly liable or jointly and severally liable, then it is not a contingent liability.

PART F — INTERESTS IN SPECIFIED BUSINESSES

[Required by s. 112.3145(6), F.S.]

The types of businesses covered in this disclosure include: state and federally chartered banks; state and federal savings and loan associations; cemetery companies; insurance companies; mortgage companies; credit unions; small loan companies; alcoholic beverage licensees; pari-mutuel wagering companies, utility companies, entities controlled by the Public Service Commission; and entities granted a franchise to operate by either a city or a county government.

Disclose in this part the fact that you owned during the disclosure

period an interest in, or held any of certain positions with the types of businesses listed above. You must make this disclosure if you own or owned (either directly or indirectly in the form of an equitable or beneficial interest) at any time during the disclosure period more than 5% of the total assets or capital stock of one of the types of business entities listed above. You also must complete this part of the form for each of these types of businesses for which you are, or were at any time during the disclosure period, an officer, director, partner, proprietor, or agent (other than a resident agent solely for service of process).

If you have or held such a position or ownership interest in one of these types of businesses, list the name of the business, its address and principal business activity, and the position held with the business (if any). If you own(ed) more than a 5% interest in the business, indicate that fact and describe the nature of your interest.

PART G — TRAINING CERTIFICATION

[Required by s. 112.3142, F.S.]

If you are a Constitutional or elected municipal officer, appointed school superintendent, or a commissioner of a community redevelopment agency created under Part III, Chapter 163 whose service began before March 31 of the year for which you are filing, you are required to complete four hours of ethics training which addresses Article II, Section 8 of the Florida Constitution, the Code of Ethics for Public Officers and Employees, and the public records and open meetings laws of the state. You are required to certify on this form that you have taken such training.

IF YOU HAVE CHOSEN COMPARATIVE (PERCENTAGE) THRESHOLDS THE FOLLOWING INSTRUCTIONS APPLY

PART A — PRIMARY SOURCES OF INCOME

[Required by s. 112.3145(3)(a)1, F.S.]

Part A is intended to require the disclosure of your principal sources of income during the disclosure period. You do not have to disclose any public salary or public position(s), but income from these public sources should be included when calculating your gross income for the disclosure period. The income of your spouse need not be disclosed; however, if there is joint income to you and your spouse from property you own jointly (such as interest or dividends from a bank account or stocks), you should include all of that income when calculating your gross income and disclose the source of that income if it exceeded the threshold.

Please list in this part of the form the name, address, and principal business activity of each source of your income which exceeded 5% of the gross income received by you in your own name or by any other person for your benefit or use during the disclosure period.

"Gross income" means the same as it does for income tax purposes, even if the income is not actually taxable, such as interest on tax-free bonds. Examples include: compensation for services, income from business, gains from property dealings, interest, rents, dividends, pensions, IRA distributions, social security, distributive share of partnership gross income, and alimony, but not child support.

Examples:

— If you were employed by a company that manufactures computers and received more than 5% of your gross income from the company, list the name of the company, its address, and its principal business activity (computer manufacturing).

— If you were a partner in a law firm and your distributive share of partnership gross income exceeded 5% of your gross income, then list the name of the firm, its address, and its principal business activity (practice of law).

— If you were the sole proprietor of a retail gift business and your gross income from the business exceeded 5% of your total gross income, list the name of the business, its address, and its principal business activity (retail gift sales).

— If you received income from investments in stocks and bonds, list each individual company from which you derived

more than 5% of your gross income. Do not aggregate all of your investment income.

— If more than 5% of your gross income was gain from the sale of property (not just the selling price), list as a source of income the purchaser's name, address, and principal business activity. If the purchaser's identity is unknown, such as where securities listed on an exchange are sold through a brokerage firm, the source of income should be listed as "sale of (name of company) stock," for example.

— If more than 5% of your gross income was in the form of interest from one particular financial institution (aggregating interest from all CD's, accounts, etc., at that institution), list the name of the institution, its address, and its principal business activity.

PART B — SECONDARY SOURCES OF INCOME

[Required by s. 112.3145(3)(a)2, F.S.]

This part is intended to require the disclosure of major customers, clients, and other sources of income to businesses in which you own an interest. It is not for reporting income from second jobs. That kind of income should be reported in Part A, "Primary Sources of Income," if it meets the reporting threshold. You will **not** have anything to report **unless** during the disclosure period:

(1) You owned (either directly or indirectly in the form of an equitable or beneficial interest) more than 5% of the total assets or capital stock of a business entity (a corporation, partnership, LLC, limited partnership, proprietorship, joint venture, trust, firm, etc., doing business in Florida); **and**,

(2) You received more than 10% of your gross income from that business entity; **and**,

(3) You received more than \$1,500 in gross income from that business entity.

If your interests and gross income exceeded these thresholds, then for that business entity you must list every source of income to the business entity which exceeded 10% of the business entity's gross income (computed on the basis of the business entity's most recently completed fiscal year), the source's address, and the source's principal business activity.

Examples:

— You are the sole proprietor of a dry cleaning business, from which you received more than 10% of your gross income—an amount that was more than \$1,500. If only one customer, a uniform rental company, provided more than 10% of your dry cleaning business, you must list the name of the uniform rental company, its address, and its principal business activity (uniform rentals).

— You are a 20% partner in a partnership that owns a shopping mall and your partnership income exceeded the thresholds listed above. You should list each tenant of the mall that provided more than 10% of the partnership's gross income, and the tenant's address and principal business activity.

PART C — REAL PROPERTY

[Required by s. 112.3145(3)(a)3, F.S.]

In this part, list the location or description of all real property in Florida in which you owned directly or indirectly at any time during the disclosure period in excess of 5% of the property's value. You are not required to list your residences. You should list any vacation homes, if you derive income from them.

Indirect ownership includes situations where you are a beneficiary of a trust that owns the property, as well as situations where you own more than 5% of a partnership or corporation that owns the property. The value of the property may be determined by the most recently assessed value for tax purposes, in the absence of a more accurate fair market value.

The location or description of the property should be sufficient to enable anyone who looks at the form to identify the property. A street address should be used, if one exists.

PART D — INTANGIBLE PERSONAL PROPERTY

[Required by s. 112.3145(3)(a)3, F.S.]

Describe any intangible personal property that, at any time during the disclosure period, was worth more than 10% of your total assets, and state the business entity to which the property related. Intangible personal property includes things such as cash on hand, stocks, bonds, certificates of deposit, vehicle leases, interests in businesses, beneficial interests in trusts, money owed you (including, but not limited to, loans made as a candidate to your own campaign), Deferred Retirement Option Program (DROP) accounts, the Florida Prepaid College Plan, and bank accounts in which you have an ownership interest. Intangible personal property also includes investment products held in IRAs, brokerage accounts, and the Florida College Investment Plan. Note that the product contained in a brokerage account, IRA, or the Florida College Investment Plan is your asset—not the account or plan itself. Things like automobiles and houses you own, jewelry, and paintings are not intangible property. Intangibles relating to the same business entity may be aggregated; for example, CD's and savings accounts with the same bank.

Calculations: To determine whether the intangible property exceeds 10% of your total assets, total the fair market value of all of your assets (including real property, intangible property, and tangible personal property such as jewelry, furniture, etc.). When making this calculation, do not subtract any liabilities (debts) that may relate to the property. Multiply the total figure by 10% to arrive at the disclosure threshold. List only the intangibles that exceed this threshold amount. The value of a leased vehicle is the vehicle's present value minus the lease residual (a number which can be found on the lease document). Property that is only jointly owned property should be valued according to the percentage of your joint ownership. Property owned as tenants by the entirety or as joint tenants with right of survivorship, including bank accounts owned in such a manner, should be valued at 100%. None of your calculations or the value of the property have to be disclosed on the form.

Example: You own 50% of the stock of a small corporation that is worth \$100,000, the estimated fair market value of your home and other property (bank accounts, automobile, furniture, etc.) is \$200,000. As your total assets are worth \$250,000, you must disclose intangibles worth over \$25,000. Since the value of the stock exceeds this threshold, you should list "stock" and the name of the corporation. If your accounts with a particular bank exceed \$25,000, you should list "bank accounts" and bank's name.

PART E — LIABILITIES

[Required by s. 112.3145(3)(b)4, F.S.]

List the name and address of each creditor to whom you owed any amount that, at any time during the disclosure period, exceeded your net worth. You are not required to list the amount of any debt or your net worth. You do not have to disclose: credit card and retail installment accounts, taxes owed (unless reduced to a judgment), indebtedness on a life insurance policy owed to the company of issuance, or contingent liabilities. A "contingent liability" is one that will become an actual liability only when one or more future events occur or fail to occur, such as where you are liable only as a guarantor, surety, or endorser on a promissory note. If you are a "co-maker" and are jointly liable or jointly and severally liable, it is not a contingent liability.

Calculations: To determine whether the debt exceeds your net worth, total all of your liabilities (including promissory notes, mortgages, credit card debts, judgments against you, etc.). The amount of the liability of a vehicle lease is the sum of any past-due payments and all unpaid prospective lease payments. Subtract the sum total of your liabilities from the value of all your assets as calculated above for Part D. This is your "net worth." List each creditor to whom your debt exceeded this amount unless it is one of the types of indebtedness listed in the paragraph above (credit card and retail installment accounts, etc.). Joint liabilities with others for which you are "jointly and severally liable," meaning that you may be liable for either your part or the whole of the obligation, should be included in your calculations at 100% of the amount owed.

Example: You owe \$15,000 to a bank for student loans, \$5,000 for credit card debts, and \$60,000 (with spouse) to a savings and loan for a home mortgage. Your home (owned by you and your spouse) is worth \$80,000 and your other property is worth \$20,000. Since your net worth is \$20,000 (\$100,000 minus \$80,000), you must report only the name and address of the savings and loan.

PART F — INTERESTS IN SPECIFIED BUSINESSES

[Required by s. 112.3145, F.S.]

The types of businesses covered in this disclosure include: state and federally chartered banks; state and federal savings and loan associations; cemetery companies; insurance companies; mortgage companies; credit unions; small loan companies; alcoholic beverage licensees; pari-mutuel wagering companies, utility companies, entities controlled by the Public Service Commission; and entities granted a franchise to operate by either a city or a county government.

Disclose in this part the fact that you owned during the disclosure period an interest in, or held any of certain positions with, the types of businesses listed above. You are required to make this disclosure if you own or owned (either directly or indirectly in the form of an equitable or beneficial interest) at any time during the disclosure period more than 5% of the total assets or capital stock of one of the types of business entities listed above. You also must complete this part of the form for each of these types of businesses for which you are, or were at any time during the disclosure period, an officer, director, partner, proprietor, or agent (other than a resident agent solely for service of process).

If you have or held such a position or ownership interest in one of these types of businesses, list the name of the business, its address and principal business activity, and the position held with the business (if any). If you own(ed) more than a 5% interest in the business, indicate that fact and describe the nature of your interest.

PART G — TRAINING CERTIFICATION

[Required by s. 112.3142, F.S.]

If you are a Constitutional or elected municipal officer, appointed school superintendent, or a commissioner of a community redevelopment agency created under Part III, Chapter 163 whose service began before March 31 of the year for which you are filing, you are required to complete four hours of ethics training which addresses Article II, Section 8 of the Florida Constitution, the Code of Ethics for Public Officers and Employees, and the public records and open meetings laws of the state. You are required to certify on this form that you have taken such training.