

## Community Development Districts

### Contact Us:

**Customer Service**  
**(352) 753-4508**

**Administration**  
**(352) 751-3939**

**Budget**  
**(352) 674-1920**

**Community Standards**  
**(352) 751-3912**

**Community Watch**  
**(352) 753-0550**

**Property Management**  
**(352) 753-4022**

**Finance Customer Service**  
**(352) 750-0000**

**Human Resources**  
**(352) 674-1905**

**Public Safety**  
**(352) 205-8280**

**Purchasing**  
**(352) 751-6700**

**Recreation Administration**  
**(352) 674-1800**

**Risk Management**  
**(352) 674-1828**

**Utility Operations**  
**(352) 751-3939**

# District Weekly Bulletin



This photo was submitted by Katie Evans, Customer Service Department, as part of the photo contest for the cover of the annual Village Community Development District No. 3 Audit Report. To view the entire audit report for District 3 or any of The Village Community Development Districts, please visit [DistrictGov.org](http://DistrictGov.org).

## CDD Orientation

This valuable program is held each Thursday at 10:00 a.m. at the District office located at 984 Old Mill Run in Lake Sumter Landing. For additional information, please contact the District Customer Service Center at 352-753-4508.

**CDD Orientation is cancelled until further notice.**

## Information Provided by...



### District Administrative Offices

As the safety of residents, guests, staff and visitors in The Villages community continues to be of utmost importance to the District, all District Administrative Offices will continue to be open on an appointment only basis until further notice. Appointments can be made by emailing or contacting the appropriate District Department.

- Administration- 352-751-3939 or [CustomerService@districtgov.org](mailto:CustomerService@districtgov.org)
- Bonds- 352-751-3900 or [Bonds@districtgov.org](mailto:Bonds@districtgov.org)
- Community Standards- 352-751-3912 or [DeedCompliance@districtgov.org](mailto:DeedCompliance@districtgov.org)
- Customer Service- 352-753-4508 or [CustomerService@districtgov.org](mailto:CustomerService@districtgov.org)
- Human Resources- 352-674-1905 or [HumanResources@districtgov.org](mailto:HumanResources@districtgov.org)
- Recreation- 352-674-1800 or [RecreationDepartment@districtgov.org](mailto:RecreationDepartment@districtgov.org)
- Risk Management– 352-674-1828 or [RiskManagement@districtgov.org](mailto:RiskManagement@districtgov.org)
- Utilities- 352-750-0000 or [Utilities@districtgov.org](mailto:Utilities@districtgov.org)

If you do not know which department to contact, please call the District Customer Service Center at **352-753-4508**.

Masks are required for all appointments at all District Administrative offices, due to the nature of the transactions being less than 6 feet apart.

**There is a drop box available in the breezeway outside of the District office located at 984 Old Mill Run. If you need to drop off correspondence, please utilize the locked drop box.**

# Frequently Asked Questions and Answers



Submit Feedback,  
Inquiry, or Concern

## The Villages® Community Development Districts Community Watch

### Street Signs

Due to recent increases in items attached to street signs, stop signs and light poles, the District would like to remind residents that balloons, ribbons, yard sale signs or any other materials attached to street signs can cause damage and are not permitted. In addition, signs are not permitted on District property, including right of way areas, in cul-de-sacs or in roundabouts to ensure the safety of all motorists, pedestrians and property. Signage can cause distractions to motorists, as well as cause line of sight problems.



## Did You Know??

**The Villages®**  
Community Development Districts  
**Customer Service**

### **Recreational Vehicles (RV)**

Per the Declaration of Restrictions, RVs are permitted to be parked in a resident's driveway for 72 hours. The District owns and operates two Recreational Vehicle Storage Facilities in The Villages. One of those storage facilities (the Industrial Lot located off of Rolling Acres Road) is in the process of receiving maintenance including seal coating and re-striping. Many of the vehicles needed to be removed from the lot for the maintenance to take place. The work began on March 1, 2021 and should be complete by the end of this month, weather permitting. While the work takes place, there may be an increase of RVs parked in driveways. While RVs are not normally permitted to be parked at recreation centers, some may be parked there temporarily while the RV lot is closed. If you have any questions, please contact the District Customer Service Center at 352-753-4508.

## Did You Know??

**The Villages®**  
Community Development Districts  
**Utilities**

### **Simple Things You can do to Prevent Storm Water Runoff Pollution**

- Use pesticides and fertilizers sparingly and carefully.
- Carefully store and dispose of household cleaners, chemicals and oils.
- Take unwanted paints, yard chemicals and automotive fluids to a local Household Hazardous Waste Collection Center or Event.
- Clean up after your pet by disposing waste in an approved receptacle.
- Dechlorinate swimming pool water prior to discharge.
- Use a broom instead of a hose to clean your driveway. Keep leaves, grass clippings and trash away from the storm drain.



# Information Provided by Sumter County Solid Waste

Sumter County Solid Waste is hosting a Household Electronics & Hazardous Waste Mobile Collection - Amnesty Day on Saturday April 10, 2021 from 8 AM to 2 PM at Lake Okahumpka Park, 6085 E. SR 44, Wildwood 34785.

## What to Bring:

Automotive fluids and batteries

Household electronics (TVs, VCRs, computers, etc.)

Rechargeable household batteries

Paint removers and thinners Solvents

Fluorescent lamps and Mercury containing devices

Wood Preservatives

Pool Chemicals

Propane Tanks (25 lbs)



Latex & oil based paints

Smoke detectors

Cleaners

Fertilizers

Pesticides

Fungicides

Herbicides

## What not to bring:

Biological/Infectious waste

Radioactive waste

Explosives

Empty paint cans

## HOW TO PACKAGE AND TRANSPORT CHEMICALS

Do NOT mix chemicals together.

Keep products in original labeled containers if possible.

Place containers into cardboard boxes to prevent breakage.

Place leaky container in clear plastic bag and transport in box with newspaper.

Put boxes in trunk or in back of vehicle away from passengers.

For more information, visit their website at <https://sumtercountyfl.gov/1236/Household-Electronics-Hazardous-Waste-Mo>.

## Information Provided By...

**The Villages®**  
Community Development Districts  
Property Management

### **Medical Gate House**

The Medical Gate House, the golf car gate off of La Grande Boulevard behind the medical plaza, will be closed for the installation of a new roof Monday, March 22, 2021 through Friday, April 9, 2021. Both the entry and exit lanes will be closed during the maintenance. For additional information, please contact District Property Management at 352-753-4022.

### **Annual Re-Plantings**

Landscape workers are in the process of replacing annual beds and performing landscape maintenance in areas throughout The Villages Community. For the safety of everyone, please use caution and pay attention to all workers and directional signage as you travel throughout the community.



## Information Provided By...

**The Villages**<sup>®</sup>  
Community Development Districts  
Recreation & Parks



### **Fenney Recreation Center Remodeling**

Beginning Friday, March 5, 2021 the Fenney Recreation Center began undergoing remodeling.

Starting Monday, March 8, 2021, the “At Your Service” location will be temporarily moved from the Fenney Recreation Center to the Everglades Regional Recreation Complex to accommodate the renovations.

### **Archery –**

Archery equipment is available during Open Rec Shoot on Tuesdays & Thursdays from 10-12 at Dudley Archery Range. \*\*Please note, this equipment is only available to residents who have completed the Archery101 Safety Course. This course is currently on hold with the rest of Recreation Sponsored Socials. Hopefully, the course will begin to be offered soon. Please check the back page of the Recreation & Parks Publication on the last Thursday of the month for any upcoming classes.\*\* Residents who have their own equipment are free to use the range at any time.

### **Air Gun –**

Air guns may be checked out at the Riverbend Village Recreation Center. Bags are provided containing all the supplies (air gun, targets, pellets, and safety glasses). Residents must have completed their yearly Activity Release.

### **Croquet & Lawn Bowling –**

Croquet & lawn bowling equipment is kept in the outdoor equipment shed at Croquet & Lawn Bowling which is located adjacent to the Fenney Putt & Play. The equipment is unlocked each morning by Fenney team members and is available for use. The Croquet Club equipment is kept locked and utilized by the Croquet Club during their designated play times.

### **Putt & Play –**

Putters, balls and scorecards for the Putt & Play are available inside the Croquet/ Lawn Bowling Equipment Shed. There is a sign out sheet for putters for residents & guests to register how many putters are needed. The putters must be returned after the round. This information is also listed on the bulletin boards at the Putt & Play.

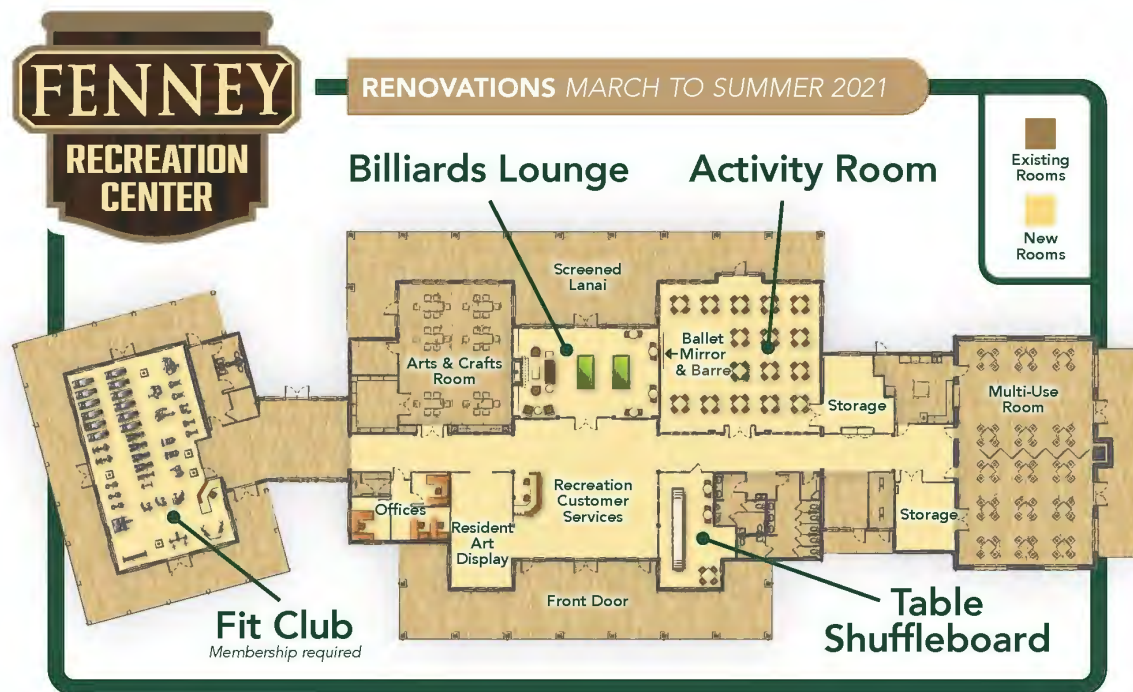
For more information, please see the next page.

If you have additional questions, please email [RecreationDepartment@districtgov.org](mailto:RecreationDepartment@districtgov.org) or call 352-674-1800.

# Pardon Our Dust!

While we add to your fun!

Beginning Friday, March 5th Fenney Recreation Center will begin undergoing remodeling. The plans include the expansion of the fitness center, the addition of a card and club meeting room, and billiards and table shuffleboard.



Remaining open during this time will be the resort-style family pool, nature trail and Fenney Grill. Additional clubs and activities will be rescheduled at neighboring locations such as Everglades as well as Riverbend, Water Lily Recreation and Aviary Recreation.

For more information and updates please email [Recreation.Department@districtgov.org](mailto:Recreation.Department@districtgov.org) or call 352-674-1800. Follow along in your Recreation Publication insert inside of The Villages Daily Sun for construction updates and the re-grand opening coming summer 2021.

## The Villages®



## Information Provided By...

**The Villages®**  
Community Development Districts  
**Recreation & Parks**



### **Outdoor Fitness Equipment**

During the pandemic, many have sought outdoor activity as a healthy way to leave the house while maintaining social distance. One way to do this is to utilize the outdoor fitness equipment located at many of the Recreation & Parks facilities.

The outdoor fitness equipment employs the body's mass for resistance and can be enjoyed by all ages, regardless of the user's fitness level. Equipment can be found at the Mulberry Grove, Paradise, Lake Miona, Rohan, Spanish Moss, Sugar Cane, Riverbend, Everglades and Water Lily outdoor recreation areas. As with all activities consult your physician prior to starting any physical training program and at these facilities perform exercises according to the instructions posted at each piece of equipment

**Due to COVID-19, drinking fountains are unavailable until further notice.**

*Please* bring your own water bottle.



**The Villages®**  
Recreation & Parks

For more information go online at [DistrictGov.org](http://DistrictGov.org)  
or email [RecreationDepartment@DistrictGov.org](mailto:RecreationDepartment@DistrictGov.org)



### **Sports Pool Scheduling**

Staff is currently planning for the Spring/Summer Sports Pool Season (April 1 – September 30). The different types of sports pool programming include: lap swimming, combo swim, open exercise & walk, water volleyball and water exercise. Requests for additional programming are now being accepted. Please see the Recreation Facilities Manager at your nearest Regional Recreation Center.

## Information Provided By...

**The Villages®**  
Community Development Districts  
**Recreation & Parks**



### Media Release

Participation in clubs, activities and events throughout The Villages may be photographed/recorded and by participation in the activity, participant irrevocably consents to be photographed/recorded and grants The Villages of Florida, Inc. and its successors, assigns and licenses the right in perpetuity to distribute the results of such photography/recording in all media throughout the world.

### Bicycle Friendly Community

The League of American Bicyclists has designated The Villages, Florida a Bicycle Friendly Community at the Gold Level in recognition of outstanding efforts to encourage bicycling in The Villages. The award is presented only to communities with remarkable commitments to bicycling. The award is current for four years 2018-2022. For additional information, please click on the Bicycle Information link below.

The Bicycle Friendly Advocacy Council (BFAC) is conducting a survey as part of the continuing efforts to grow and expand bicycle programs in our community. The BFAC is a Resident Lifestyle Club in The Villages that includes all of the community's bicycle clubs: Sumter Landing Bicycle Club, The Village Bicycle Club and the PANTHERS Tandem Club.

The Villages is currently recognized by the League of American Bicyclists (LAB) as a Gold Bicycle Friendly Community, and this survey is part of our work to gain a Platinum award. Please click the following link to complete the survey- [slbikelub.org/bfc](http://slbikelub.org/bfc). The survey should take about five minutes to complete. Thank you for participating.



# Information Provided By...



## **Spring/Summer Course Catalog & Registration**

The Spring/Summer (April 2021 – September 2021) Course Catalog is available now ONLINE or at your nearest Recreation Complex/Center. Check out all the course offerings and schedules before registration begins!

WHEN can I Register for Spring/Summer courses and speakers?

- Resident Registration began March 8th @ 8:30AM.
- General Public Registration begins March 12th.

WHERE can I Register?

- Online at [TheEnrichmentAcademy.org](http://TheEnrichmentAcademy.org)
- All Regional Recreation Complexes

To view the Spring/Summer Course Catalog, please click the following link–  
[Spring/Summer Course Catalog](#).

*Participants are responsible for their health and safety and understand that they utilize facilities at their own risk. Visit [www.DistrictGov.org](http://www.DistrictGov.org) for current health & safety information and guidelines. Information and requirements are subject to change.*





# Reminder: Time Change This Weekend



## The Villages® Community Development Districts Executive Golf

The chart below indicates a range of tee time reservations available and the last time reservation points are assigned. Tee Times begin close to sunrise, no earlier than 7:02 a.m. Tee Times end approximately 30 minutes prior to sunset, no later than 7:00 p.m. During the months of May through December, there are no reservation points assigned after 4:00 P.M.

Start	End	First Tee Time	No Points Assigned After	Last Tee Time
January 1 <sup>st</sup>	January 31 <sup>st</sup>	7:20	4:15	<b>5:15</b>
February 1 <sup>st</sup>	February 19 <sup>th</sup>	7:20	4:30	<b>5:30</b>
February 20 <sup>th</sup>	February 28 <sup>th</sup>	7:02	4:30	<b>5:45</b>
March 1 <sup>st</sup>	March 13 <sup>th</sup>	7:02	4:45	<b>6:00</b>
March 14 <sup>th</sup>	March 31 <sup>st</sup>	7:38	6:00	<b>7:00</b>
April 1 <sup>st</sup>	April 14 <sup>th</sup>	7:20	6:15	<b>7:00</b>
April 15 <sup>th</sup>	April 30 <sup>th</sup>	7:02	6:15	<b>7:00</b>
May 1 <sup>st</sup>	May 31 <sup>st</sup>	7:02	4:00	<b>7:00</b>
June 1 <sup>st</sup>	June 30 <sup>th</sup>	7:02	4:00	<b>7:00</b>
July 1 <sup>st</sup>	July 31 <sup>st</sup>	7:02	4:00	<b>7:00</b>
August 1 <sup>st</sup>	August 31 <sup>st</sup>	7:02	4:00	<b>7:00</b>
September 1 <sup>st</sup>	September 30 <sup>th</sup>	7:11	4:00	<b>7:00</b>
October 1 <sup>st</sup>	October 15 <sup>th</sup>	7:29	4:00	<b>6:30</b>
October 16 <sup>th</sup>	November 6 <sup>th</sup>	7:38	4:00	<b>6:15</b>
November 7 <sup>th</sup>	December 11 <sup>th</sup>	7:02	4:00	<b>5:00</b>
December 12 <sup>th</sup>	December 31 <sup>st</sup>	7:20	4:00	<b>5:00</b>

### Notes:

Daylight Savings Time begins on March 14<sup>th</sup>, 2021

Daylight Savings Time ends on November 7<sup>th</sup>, 2021



# Updated Aerification Schedule

The Villages®

Community Development Districts

Executive Golf

2021 Greens Aerification Schedule					
Course	May	June	July	Aug	Sept
Amberwood	5th	16th-18th		18th-20th	
Bacall	11th-13th		13th-15th		
Belmont	5th	2nd-4th		4th-6th	
Bogart		1st-3rd		3rd-5th	
Bonita Pass	12th-13th	10th-12th		12th-14th	
Briarwood	6th-8th	24th-26th		6th	
Chula Vista	6th-8th		1st-3rd		
Churchill Greens	14th	11th-13th		13th-15th	
De La Vista	20th-22nd		15th-17th		
El Diablo	11th-13th		13th-15th	24th	
El Santiago		1st-3rd		3rd-5th	
Escambia	14th-16th		9th-11th		
Gray Fox	6th-8th		15th-17th		
Hawkes Bay	17th-19th		6th-8th		
Heron		17th-19th		19th-21st	
Hilltop	10th-12th		12th-14th		
Loblolly	6th-8th		15th-17th		
LongLeaf	28th-30th		29th-31st		
Lowlands		8th-10th		17th-19th	
Mangrove		22nd-24th		10th-12th	
Marsh View Pitch & Putt		9th-11th		18th-21st	
Mira Mesa		10th-12th		12th-14th	
Oakleigh	12th	9th-11th		11th-13th	
Okeechobee	5th-7th		7th-9th		
Palmetto	7th-9th		16th-18th		
Pelican	13th-15th		8th-10th		
Pimlico		9th-11th		11th-13th	14th
Redfish Run	4th-6th		6th-8th	17th-18th	
Red Fox	28th-30th		29th-31st		
Roosevelt	12th-14th			25th-27th	
Saddlebrook	10th	14th-16th		9th-11th	
Sandhill		7th-9th		2nd-4th	
Sarasota	20th-22nd		15th-17th		
Silverlake	3rd-5th		19th-21st		
Southern Star	13th-15th		22nd-24th	26th-27th	
Sweetgum	4th-6th		6th-8th		
Tarpon Boil	25th-27th	22nd-23rd	27th-29th		
Truman		2nd-4th		18th-20th	
Turtle Mound	10th-12th		26th-28th		
Volusia	13th	10th-12th		12th-14th	
Walnut Grove	14th	10th-12th		13th-15th	
Yankee Clipper	20th-22nd		15th-17th	19th-20th	

\* Subject to Change\*

Rev Date 3/7/2021

**March 16, 2021**

**Bond Payoffs**

A property owner can prepay their Bond principal balance in full by check or money order at any time of the year.

If a resident pays off their Bond anytime from now until 5 pm on March 16, 2021, the payoff amount will be adjusted to reflect a credit for half of the year's interest amount paid on the November 2020 tax bill.

If the resident chooses to pay off the Bond in full during this time, they will also eliminate the annual assessment on the November 2021 tax bill and avoid future interest payments.

To obtain a Bond payoff amount or for questions, please contact the Bond Office at 352-751-3900. Please call to schedule an appointment prior to visiting the office. Payments can also be placed in the District Drop Boxes located at each Postal Station and outside the main office.

Please remember that even when the Bond is paid in full, there will continue to be an annual maintenance assessment on your County's property tax bill which pays for ongoing costs to maintain the infrastructure of your District.

Residents are not required to pay off their Bond in advance. If not paid in full, the Bond will continue to be annually assessed on the County's property tax bill.

To view the details of your Bond, all Bond amortization schedules are available on the District's website: [DistrictGov.org](http://DistrictGov.org). Click on the Quick Link to Residential Bond Assessment Information.



### E-Billing is Available!!

E-Billing is available for your monthly water, sewer, trash and amenity bill! By signing up for E-Bill, we will no longer send you a monthly paper statement. All of the information pertaining to your monthly bill will be emailed to the email address you provide. If you would like to utilize this billing feature, please follow the instructions below. If you have any questions or concerns, please email us at [utilities@districtgov.org](mailto:utilities@districtgov.org). You may also call Finance Customer Service at 352-750-0000.

**1. On [www.DistrictGov.org](http://www.DistrictGov.org), under Quick Links on the left hand side, please click on the ‘Sign-up for E-Billing’ Quick Link.**

#### Quick Links

What's Happening

District Weekly Bulletin

Acronyms

Americans with Disabilities Act (ADA)

Residential Bond Assessment Information

CDD Orientation

Employment Opportunities

Facility Rental

Guest ID Card Service

Maps

Organizational Chart

Our Mission

Utility Bill Information

Postal Facility Bulletin Boards

Resident Academy

Resident ID Card Information

Sanitation and Recycling Information and Schedule

Sign Up for E-Billing

Site Map

Street Listing

Update Contact Information

Village Neighborhoods

#### E-Bill Sign Up

E-Billing is now available for your monthly water, sewer, trash and amenity bill! By signing up for E-Bill, we will no longer send you a monthly paper statement. All of the information pertaining to your monthly bill will be emailed to the email address you provide. If you would like to utilize this new billing feature, please enter your information below and click on Sign Up. After signing up, a confirmation email will be sent to you within 7 business days. Depending on your individual billing cycle, you may also receive a paper bill the first month. If you have any questions or concerns, please email us at [utilities@districtgov.org](mailto:utilities@districtgov.org). You may also call Finance Customer Service at (352) 750-0000.

Account Number

Email Address

Customer Name

Street Address

Yes, I would like to sign up for E-Billing.

Sign Up

**2. Enter the requested information and click on ‘Sign Up’.**

**3. You should receive a confirmation email within 7-business days!**

## Information Provided By Duke Energy

Duke Energy will be completing work along the multimodal path south of the Village of Chitty Chatty and North of Opal Villas in the Village of Bradford. Below is a schedule and description of the work to be completed.

- 2/2/21 – 2/12/21: Matting from Central Florida substation on SR 44 east of Morse Blvd up to Chitty Chatty, with little to no impact to Chitty Chatty development
- 2/15/21 – 2/26/21: Line crews will haul and spot poles through wetland area, little to no impact to Chitty Chatty
- 3/1/2021 – 4/16/2021: Line crews will be working within Chitty Chatty setting poles etc.

For the safety of crews and residents, please use caution and pay attention to all signage.





## Information Provided by...

# The Villages®

Community Development Districts  
Utilities

Preventative maintenance is occurring on the potable water system field valves throughout many areas of The Villages. Those customers serviced by Village Center Service Area (VCSA), Little Sumter Service Area (LSSA) and North Sumter Utilities (NSU) that will be impacted will be notified in advance of a temporary interruption in service and will receive the following notification:

*THE PUBLIC DRINKING WATER MAINS IN YOUR AREA WILL BE SHUT DOWN TEMPORARILY FOR NEEDED MAINTENANCE.*

*AS A PRECAUTION, UPON RETURN OF WATER SERVICE, WE ADVISE THAT ALL WATER USED FOR **DRINKING, MAKING ICE, AND COOKING BE BOILED**, **FOR ALL OTHER HOUSE HOLD USES THE WATER IS ACCEPTABLE**. A ROLLING BOIL OF ONE MINUTE IS SUFFICIENT. AS AN ALTERNATIVE, BOTTLED WATER MAY BE USED.*

*THIS "PRECAUTIONARY BOIL WATER NOTICE" WILL REMAIN IN EFFECT UNTIL THE MAINTENANCE TASK HAS BEEN COMPLETED AND A BACTERIOLOGICAL SURVEY SHOWS THAT THE WATER IS SAFE TO DRINK. THIS USUALLY CONSISTS OF A TWO DAY SAMPLING PERIOD TO INSURE SAFE DRINKING WATER.*

*IF YOU HAVE ANY QUESTIONS, YOU MAY CONTACT DEANNA SIMMONS, FROM THE WATER DEPARTMENT AT (352) 259-2802 (NSU WWTP).*

A notice with the addresses of the affected area along with this information will be left at the door of all impacted addresses. We appreciate your patience and cooperation in order to maintain the continued integrity and safety of the District Infrastructure.

### **A tentative schedule of the areas impacted in the upcoming week:**

3/16 – 1074 & 1084 Davenport Dr

3/17 - 12189 NE 51st Cir

3/18 - 470 Feliu Run



**The following facilities will be temporarily closed or have scheduled maintenance:**

⇒ **Mulberry Grove Dog Park**

The Mulberry Grove Dog Park will be closed for the installation of a shade structure until the beginning of April.

⇒ **Atlas Canine Park**

The Atlas Canine park will be closed for maintenance March 8th through March 12th.

⇒ **Paradise Regional Recreation Complex Family Pool**

The Paradise Regional Recreation Complex Family Pool will be closed for maintenance March 12th at noon through March 14th.

⇒ **Paradise Regional Recreation Complex Indoor Facilities and Outdoor Facilities**

The Paradise Regional Recreation Complex Indoor Facilities and Outdoor Facilities will be closed for maintenance on March 14th.

⇒ **Rio Grande Recreation Center Air Gun Range**

The Rio Grande Recreation Center Air Gun Range will be closed for maintenance March 8th through March 12th.

⇒ **Savannah Regional Recreation Complex Indoor Facilities, Outdoor Facilities and Sports Pool**

The Savannah Regional Recreation Complex Indoor Facilities, Outdoor Facilities and Sports Pool will be closed for maintenance March 21st.

⇒ **Mulberry Grove Regional Recreation Complex Indoor Facilities, Fitness Club, Outdoor Facilities and Sports Pool**

The Mulberry Grove Regional Recreation Complex Indoor Facilities, Outdoor Facilities, Fitness Club and Sports Pool will be closed for maintenance March 27th.

⇒ **Chatham Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool**

The Chatham Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool will be closed for maintenance March 13th.



**The following facilities will be temporarily closed or have scheduled maintenance:**

⇒ **Coconut Cove Village Recreation Center Indoor Facilities**

The Coconut Cove Village Recreation Center Indoor Facilities will be closed for maintenance March 18th and March 19th.

⇒ **Lake Shore Cottages Neighborhood Adult Pool**

The Lake Shore Cottages Neighborhood Adult Pool will be closed for maintenance March 16th and March 17th.

⇒ **Tall Trees Neighborhood Recreation Area Adult Pool**

The Tall Trees Neighborhood Recreation Area Adult Pool will be closed for maintenance until April 8th.

⇒ **Manatee Village Recreation Center Crystal River Room**

The Manatee Village Recreation Center Crystal River Room (Large Room) will be closed maintenance on March 17th.

⇒ **Mangrove Executive Golf Course**

The Mangrove Executive Golf Course will be closed for renovation of the course timber bridge from Monday, January 25, 2021 until further notice.





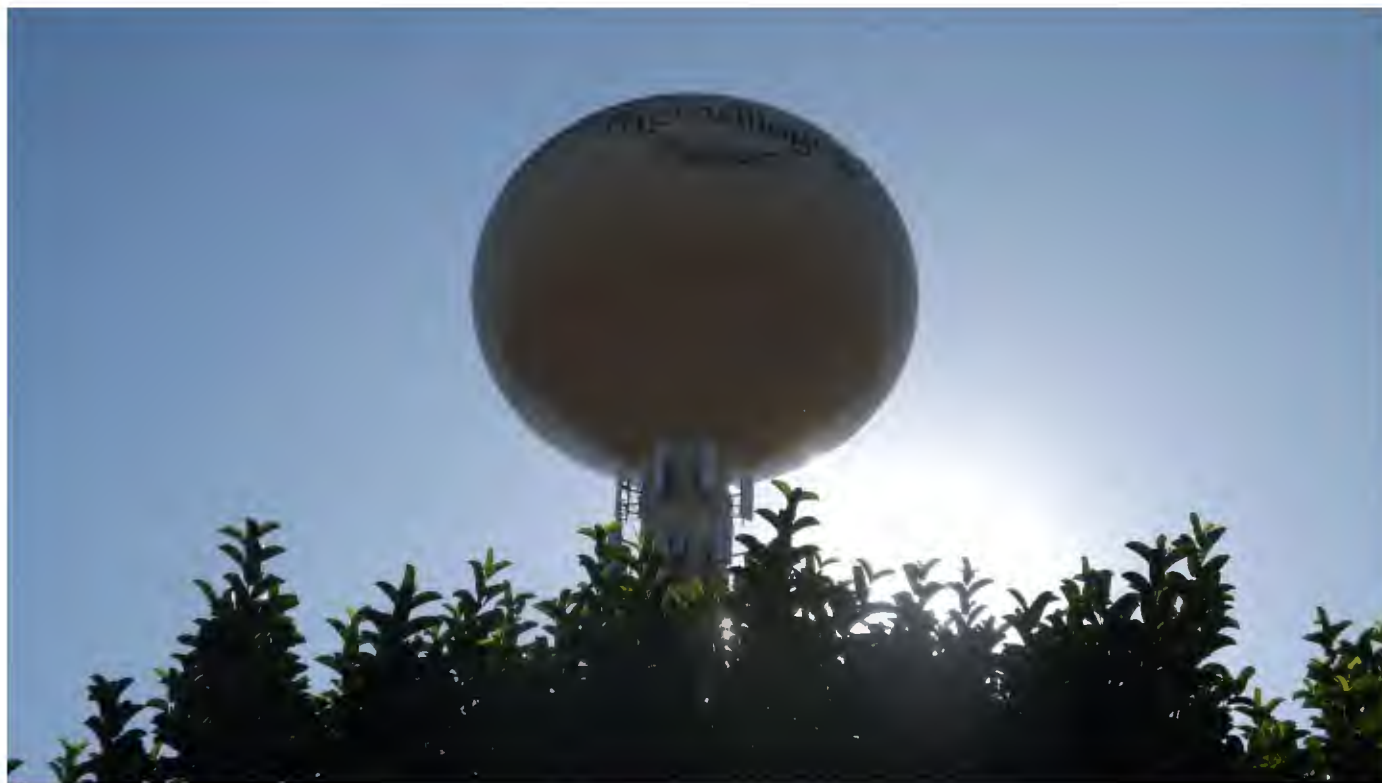
## Information Provided By...



### Water Tower Maintenance

Staging for the replacement of the of the 16” and 20” standpipes at the Turtle Mound Water Tower located along the multi-modal path near the Turtle Mound Executive Golf Course will begin during the 2<sup>nd</sup> or 3<sup>rd</sup> week of March. This work is scheduled to take approximately 2-3 weeks and will be completed from 7:00 a.m. to 7:00 p.m., seven days per week.

As the staging begins, golf car traffic may be temporarily diverted or rerouted along the multi-modal path. Once construction commences, golf car traffic will be diverted in front of the green of Hole #1 on the Turtle Mound Executive Golf Course. There may also be areas along the multi-modal path that will be diverted. When traveling this area, please use caution and pay attention to all directional signage and workers. If you have any questions, please contact the District Customer Service Center at 352-753-4508.





## Information Provided By...

**The Villages®**

Community Development Districts

Office of Management and Budget

### **Preliminary Budget Workshops: 3/17/21 & 3/24/21**

There will be two Preliminary Budget Workshops for the Amenity Authority Committee and Project Wide Advisory Committee during the month of March. These workshops provide an opportunity for the Committee members to discuss requested topics/general issues, gather input from the public and provide direction to staff before the requested/recommended budget is finalized. The Preliminary Budget Workshop for the Amenity Authority Committee is scheduled for Wednesday, March 17, 2021 at 1:00 pm at the Savannah Recreation Center. The Project Wide Advisory Committee will hold a Preliminary Budget Workshop on Wednesday, March 24, 2021 at 2:00 pm also at the Savannah Recreation Center.

All meetings are public and residents are encouraged to provide input. You may provide your comments by attending the budget workshops or monthly Committee meetings; emailing Barbara Kays, Budget Director at [Barbara.Kays@districtgov.org](mailto:Barbara.Kays@districtgov.org) or contacting the Committee Members.

### **District Orientation**

**The Villages®**

Community Development Districts

The safety of residents, guests, staff and visitors in The Villages community continues to be of utmost importance to the District. To comply with social distancing guidelines, many District programs including CDD Orientation and Resident Academy remain cancelled. Thank you to those residents who have contacted us to inquire as to when these valuable programs will resume! As social distancing continues to remain imperative, the District created a video presentation called District Orientation that provides an overview on The Villages Community Development Districts' operation and the District Departments and Staff that help make The Villages a premier community.

**Visit [DistrictGov.org](http://DistrictGov.org) to view the presentations.**

# Tunnel Closures

## **Tunnel Closures—Updated 3/11/2021**

As recommended by the Amenity Authority Committee (AAC) and the Project Wide Advisory Committee (PWAC) and approved by the Districts which own tunnels, the multi-modal path tunnels located under Buena Vista Boulevard and El Camino Real are scheduled to be painted February 1, 2021 through March 19, 2021. The purpose for these and other tunnels to be impacted is for the capital improvement project which will yield a reflective coating to aid in visibility as one traverses the tunnel. These improvements will enhance tunnel user safety. Dates may be adjusted due to unforeseen circumstances, including weather.

All work is scheduled between 9:00 p.m. and 5:00 a.m. There will be short periods during the night where the tunnels will be closed and an alternate route must be taken.

- B7 – 770 Buena Vista Boulevard (Buena Vista Blvd/Hawks Bay/Saddlebrook)
- B9 – 5284 CR 466 (Under CR 466 W @ Belvedere Blvd)
- M1 – 1508 El Camino Real (El Camino/Buenos Aires)
- M2 – 1230 Morse Boulevard (Morse Blvd/Hacienda Postal)
- M4 – 8204 E CR 466 (Under CR 466 @ Morse Blvd)

Everything possible will be done to minimize your inconvenience. For the SAFETY of our crews and all residents, we ask that you please use caution and pay attention to all signage.

Your cooperation is greatly appreciated. For additional information, please contact District Property Management at 352-753-4022.

## Information Provided By...



### **Villa Paving - Updated 3/11/2021**

Ranger Construction Company will begin milling and overlaying the roads in the following villas in District 7-

- Crestwood Villas on March 10, 2021
- Pillar Villas on March 15, 2021

Dates may be adjusted due to unforeseen circumstances, including weather.

Everything possible will be done to minimize your inconvenience. For the SAFETY of our crews and all residents, we ask that you reschedule any work or deliveries to your Villa until the paving is complete as they may be denied access. Only residents and emergency vehicles will have immediate access during the construction.

**PLEASE DO NOT run your irrigation, wash your vehicle or empty your pool during the week, as it will increase the work time.**

**ALL vehicles and trailers must be parked OFF of the roads and the overflow parking areas must be empty, as to not impede the work.**

**Please be advised that newly paved roadways will take approximately one hour to cure and should not be driven on while hot! Driving before this time could result in tracking asphalt onto your driveway and damaging the new roadway.**

**If you must travel through the construction, PLEASE drive slowly and watch for and listen to directions provided by the contract workers.**

Our goal is to give you a new road that will last a maximum life with the LEAST amount of inconvenience. Your cooperation is GREATLY APPRECIATED. If you have any questions during the work there will be someone on site to help. For additional information, please contact District Property Management at 352-753-4022.

# Information Provided By...



## ARCHITECTURAL REVIEW COMMITTEE

Village Community Development District No. 6 (District 6), No. 7 (District 7) and No. 8 (District 8) are seeking alternate members to serve on the Architectural Review Committee.

The alternate applicant must be a full time resident of District 6, District 7 or District 8 and have lived in The Villages for at least one year. Candidates are recommended to have education and/or experience in any of the following areas: architecture, ability to read site plans, residential/commercial construction, building management, deed restricted communities, landscaping, county code enforcement, etc; however, this is not required. The Committee meets weekly, on Wednesdays, for approximately 3 hours (8:00 a.m. until 11:00 a.m.).

The required attendance for the alternate member is to attend an Architectural Review Committee meeting each week for four (4) weeks and then monthly thereafter.

If you are interested in becoming an alternate member on the Architectural Review Committee, complete the application by clicking one of the following links: [District 6 Application](#), [District 7 Application](#) and [District 8 Application](#) and returning it to the Community Standards Department, 984 Old Mill Run, The Villages, Florida no later than 5:00 p.m. on April 16, 2021.

**Section 112.3145(7)(g), Florida Statutes requires that Architectural Review Committee members must complete and submit a Statement of Financial Interests (Form 1) at the time they are appointed to the Architectural Review Committee. This form can be found on the last 6 pages of this bulletin.**



The Villages®  
Community Development Districts  
Community Standards

COMMUNITY STANDARDS DEPARTMENT  
ARCHITECTURAL REVIEW COMMITTEE  
VOLUNTEER MEMBER FOR  
VILLAGE COMMUNITY DEVELOPMENT DISTRICT NO. 7

APPLICATION FOR MEMBERSHIP

This application **must** be returned to the Community Standards Department, 984 Old Mill Run, The Villages, Florida **no later than 5:00 p.m. on April 16, 2021.**

I understand that being a member of the Architectural Review Committee (ARC) is a volunteer position with a four year commitment which I will spend approximately two hours every week as a committee member. **The applicant must be a full time resident of Village Community Development District No. 7 and have lived in The Villages for at least one year.** Committee members are recommended to have education and/or experience in any of the following areas: architecture, ability to read site plans, residential/commercial construction, building management, deed restricted communities, landscaping, county code enforcement, etc.

1. Please briefly describe your past business or career paths.

\_\_\_\_\_  
\_\_\_\_\_

2. What special skills or education do you have that would benefit the ARC? (Please include special skills, experience or training such as architect, ability to read site plans, builder, condo/building management, working with deed restricted communities, etc.)

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

3. Are you familiar with your deed restrictions and/or covenants?    Y        N`

Signature \_\_\_\_\_

Phone \_\_\_\_\_

Print Name \_\_\_\_\_

Village of \_\_\_\_\_

Address \_\_\_\_\_

Date \_\_\_\_\_

Village Community Development Districts  
984 Old Mill Run, The Villages, Florida 32162  
Business Phone: 352-751-3912    Business Fax: 352-751-6707

**SAMPLE**  
For each District's Application, please see the previous page.

**FORM 1****STATEMENT OF  
FINANCIAL INTERESTS****2020**

Please print or type your name, mailing address, agency name, and position below:

FOR OFFICE USE ONLY:

LAST NAME -- FIRST NAME -- MIDDLE NAME :

MAILING ADDRESS :

CITY : ZIP : COUNTY :

NAME OF AGENCY :

NAME OF OFFICE OR POSITION HELD OR SOUGHT :

CHECK ONLY IF  CANDIDATE OR  NEW EMPLOYEE OR APPOINTEE**\*\*\*\* THIS SECTION MUST BE COMPLETED \*\*\*\*****DISCLOSURE PERIOD:**

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2020.

**MANNER OF CALCULATING REPORTABLE INTERESTS:**FILERS HAVE THE OPTION OF USING REPORTING THRESHOLDS THAT ARE ABSOLUTE DOLLAR VALUES, WHICH REQUIRES FEWER CALCULATIONS, OR USING COMPARATIVE THRESHOLDS, WHICH ARE USUALLY BASED ON PERCENTAGE VALUES (see instructions for further details). CHECK THE ONE YOU ARE USING (**must check one**): COMPARATIVE (PERCENTAGE) THRESHOLDS OR  DOLLAR VALUE THRESHOLDS**PART A -- PRIMARY SOURCES OF INCOME** [Major sources of income to the reporting person - See instructions]  
(If you have nothing to report, write "none" or "n/a")

NAME OF SOURCE OF INCOME	SOURCE'S ADDRESS	DESCRIPTION OF THE SOURCE'S PRINCIPAL BUSINESS ACTIVITY

**PART B -- SECONDARY SOURCES OF INCOME**[Major customers, clients, and other sources of income to businesses owned by the reporting person - See instructions]  
(If you have nothing to report, write "none" or "n/a")

NAME OF BUSINESS ENTITY	NAME OF MAJOR SOURCES OF BUSINESS' INCOME	ADDRESS OF SOURCE	PRINCIPAL BUSINESS ACTIVITY OF SOURCE

**PART C -- REAL PROPERTY** [Land, buildings owned by the reporting person - See instructions]  
(If you have nothing to report, write "none" or "n/a")

You are not limited to the space on the lines on this form. Attach additional sheets, if necessary.

**FILING INSTRUCTIONS** for when and where to file this form are located at the bottom of page 2.**INSTRUCTIONS** on who must file this form and how to fill it out begin on page 3.

**PART D — INTANGIBLE PERSONAL PROPERTY** [Stocks, bonds, certificates of deposit, etc. - See instructions]  
(If you have nothing to report, write "none" or "n/a")

TYPE OF INTANGIBLE	BUSINESS ENTITY TO WHICH THE PROPERTY RELATES

**PART E — LIABILITIES** [Major debts - See instructions]  
(If you have nothing to report, write "none" or "n/a")

NAME OF CREDITOR	ADDRESS OF CREDITOR

**PART F — INTERESTS IN SPECIFIED BUSINESSES** [Ownership or positions in certain types of businesses - See instructions]  
(If you have nothing to report, write "none" or "n/a")

NAME OF BUSINESS ENTITY	BUSINESS ENTITY # 1	BUSINESS ENTITY # 2
ADDRESS OF BUSINESS ENTITY		
PRINCIPAL BUSINESS ACTIVITY		
POSITION HELD WITH ENTITY		
I OWN MORE THAN A 5% INTEREST IN THE BUSINESS		
NATURE OF MY OWNERSHIP INTEREST		

**PART G — TRAINING** For elected municipal officers, appointed school superintendents, and commissioners of a community redevelopment agency created under Part III, Chapter 163 required to complete annual ethics training pursuant to section 112.3142, F.S.

**I CERTIFY THAT I HAVE COMPLETED THE REQUIRED TRAINING.**

**IF ANY OF PARTS A THROUGH G ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE**

**SIGNATURE OF FILER:**

**Signature:**

\_\_\_\_\_

**Date Signed:**

\_\_\_\_\_

**CPA or ATTORNEY SIGNATURE ONLY**

If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:

I, \_\_\_\_\_, prepared the CE Form 1 in accordance with Section 112.3145, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

CPA/Attorney Signature: \_\_\_\_\_

Date Signed: \_\_\_\_\_

**FILING INSTRUCTIONS:**

If you were mailed the form by the Commission on Ethics or a County Supervisor of Elections for your annual disclosure filing, return the form to that location. To determine what category your position falls under, see page 3 of instructions.

**Local officers/employees** file with the Supervisor of Elections of the county in which they permanently reside. (If you do not permanently reside in Florida, file with the Supervisor of the county where your agency has its headquarters.) Form 1 filers who file with the Supervisor of Elections may file by mail or email. Contact your Supervisor of Elections for the mailing address or email address to use. Do not email your form to the Commission on Ethics, it will be returned.

**State officers or specified state employees** who file with the Commission on Ethics may file by mail or email. To file by mail, send the completed form to P.O. Drawer 15709, Tallahassee, FL 32317-5709; physical address: 325 John Knox Rd, Bldg E, Ste 200, Tallahassee, FL 32303. To file with the Commission by email, scan your completed form and any attachments as a pdf (do not use any other format), send it to CEForm1@leg.state.fl.us and retain a copy for your records. Do not file by both mail and email. Choose only one filing method. Form 6s will not be accepted via email.

**Candidates** file this form together with their filing papers.

**MULTIPLE FILING UNNECESSARY:** A candidate who files a Form 1 with a qualifying officer is not required to file with the Commission or Supervisor of Elections.

**WHEN TO FILE: Initially,** each local officer/employee, state officer, and specified state employee must file **within 30 days** of the date of his or her appointment or of the beginning of employment. Appointees who must be confirmed by the Senate must file prior to confirmation, even if that is less than 30 days from the date of their appointment.

**Candidates** must file at the same time they file their qualifying papers.

**Thereafter,** file by July 1 following each calendar year in which they hold their positions.

**Finally,** file a final disclosure form (Form 1F) within 60 days of leaving office or employment. Filing a CE Form 1F (Final Statement of Financial Interests) does not relieve the filer of filing a CE Form 1 if the filer was in his or her position on December 31, 2020.



## NOTICE

**Annual Statements of Financial Interests are due July 1. If the annual form is not filed or postmarked by September 1, an automatic fine of \$25 for each day late will be imposed, up to a maximum penalty of \$1,500. Failure to file also can result in removal from public office or employment. [s. 112.3145, F.S.]**

**In addition, failure to make any required disclosure constitutes grounds for and may be punished by one or more of the following: disqualification from being on the ballot, impeachment, removal or suspension from office or employment, demotion, reduction in salary, reprimand, or a civil penalty not exceeding \$10,000. [s. 112.317, F.S.]**

## **WHO MUST FILE FORM 1:**

1) Elected public officials not serving in a political subdivision of the state and any person appointed to fill a vacancy in such office, unless required to file full disclosure on Form 6.

2) Appointed members of each board, commission, authority, or council having statewide jurisdiction, excluding members of solely advisory bodies, but including judicial nominating commission members; Directors of Enterprise Florida, Scripps Florida Funding Corporation, and Career Source Florida; and members of the Council on the Social Status of Black Men and Boys; the Executive Director, Governors, and senior managers of Citizens Property Insurance Corporation; Governors and senior managers of Florida Workers' Compensation Joint Underwriting Association; board members of the Northeast Fla. Regional Transportation Commission; board members of Triumph Gulf Coast, Inc; board members of Florida Is For Veterans, Inc.; and members of the Technology Advisory Council within the Agency for State Technology.

3) The Commissioner of Education, members of the State Board of Education, the Board of Governors, the local Boards of Trustees and Presidents of state universities, and the Florida Prepaid College Board.

4) Persons elected to office in any political subdivision (such as municipalities, counties, and special districts) and any person appointed to fill a vacancy in such office, unless required to file Form 6.

5) Appointed members of the following boards, councils, commissions, authorities, or other bodies of county, municipality, school district, independent special district, or other political subdivision: the governing body of the subdivision; community college or junior college district boards of trustees; boards having the power to enforce local code provisions; boards of adjustment; community redevelopment agencies; planning or zoning boards having the power to recommend, create, or modify land planning or zoning within a political subdivision, except for citizen advisory committees, technical coordinating committees, and similar groups who only have the power to make recommendations to planning or zoning boards, and except for representatives of a military installation acting on behalf of all military installations within that jurisdiction; pension or retirement boards empowered to invest pension or retirement funds or determine entitlement to or amount of pensions or other retirement benefits, and the Pinellas County Construction Licensing Board.

6) Any appointed member of a local government board who is required to file a statement of financial interests by the appointing authority or the enabling legislation, ordinance, or resolution creating the board.

7) Persons holding any of these positions in local government: mayor; county or city manager; chief administrative employee or finance

director of a county, municipality, or other political subdivision; county or municipal attorney; chief county or municipal building inspector; county or municipal water resources coordinator; county or municipal pollution control director; county or municipal environmental control director; county or municipal administrator with power to grant or deny a land development permit; chief of police; fire chief; municipal clerk; appointed district school superintendent; community college president; district medical examiner; purchasing agent (regardless of title) having the authority to make any purchase exceeding \$35,000 for the local governmental unit.

8) Officers and employees of entities serving as chief administrative officer of a political subdivision.

9) Members of governing boards of charter schools operated by a city or other public entity.

10) Employees in the office of the Governor or of a Cabinet member who are exempt from the Career Service System, excluding secretarial, clerical, and similar positions.

11) The following positions in each state department, commission, board, or council: Secretary, Assistant or Deputy Secretary, Executive Director, Assistant or Deputy Executive Director, and anyone having the power normally conferred upon such persons, regardless of title.

12) The following positions in each state department or division: Director, Assistant or Deputy Director, Bureau Chief, and any person having the power normally conferred upon such persons, regardless of title.

13) Assistant State Attorneys, Assistant Public Defenders, criminal conflict and civil regional counsel, and assistant criminal conflict and civil regional counsel, Public Counsel, full-time state employees serving as counsel or assistant counsel to a state agency, administrative law judges, and hearing officers.

14) The Superintendent or Director of a state mental health institute established for training and research in the mental health field, or any major state institution or facility established for corrections, training, treatment, or rehabilitation.

15) State agency Business Managers, Finance and Accounting Directors, Personnel Officers, Grant Coordinators, and purchasing agents (regardless of title) with power to make a purchase exceeding \$35,000.

16) The following positions in legislative branch agencies: each employee (other than those employed in maintenance, clerical, secretarial, or similar positions and legislative assistants exempted by the presiding officer of their house); and each employee of the Commission on Ethics.

## **INSTRUCTIONS FOR COMPLETING FORM 1:**

**INTRODUCTORY INFORMATION** (Top of Form): If your name, mailing address, public agency, and position are already printed on the form, you do not need to provide this information unless it should be changed. To change any of this information, write the correct information on the form, and contact your agency's financial disclosure coordinator. You can find your coordinator on the Commission on Ethics website: [www.ethics.state.fl.us](http://www.ethics.state.fl.us).

**NAME OF AGENCY:** The name of the governmental unit which you serve or served, by which you are or were employed, or for which you are a candidate.

**DISCLOSURE PERIOD:** The "disclosure period" for your report is the calendar year ending December 31, 2020.

**OFFICE OR POSITION HELD OR SOUGHT:** The title of the office or position you hold, are seeking, or held during the disclosure period even if you have since left that position. If you are a candidate for office or are a new employee or appointee, check the appropriate box.

**PUBLIC RECORD:** The disclosure form and everything attached to it is a public record. Your Social Security Number is not required and you should redact it from any documents you file. If you are an active or former officer or employee listed in Section 119.071, F.S., whose home address is exempt from disclosure, the Commission will maintain that confidentiality if you submit a written request.



## **MANNER OF CALCULATING REPORTABLE INTEREST**

Filers have the option of reporting based on either thresholds that are comparative (usually, based on percentage values) or thresholds that are based on absolute dollar values. The instructions on the following pages specifically describe the different thresholds. Check the box that reflects the choice you have made. You must use the type of threshold you have chosen for each part of the form. In other words, if you choose to report based on absolute dollar value thresholds, you cannot use a percentage threshold on any part of the form.

### **IF YOU HAVE CHOSEN DOLLAR VALUE THRESHOLDS THE FOLLOWING INSTRUCTIONS APPLY**

#### **PART A — PRIMARY SOURCES OF INCOME**

[Required by s. 112.3145(3)(b)1, F.S.]

Part A is intended to require the disclosure of your principal sources of income during the disclosure period. You do not have to disclose any public salary or public position(s). The income of your spouse need not be disclosed; however, if there is joint income to you and your spouse from property you own jointly (such as interest or dividends from a bank account or stocks), you should disclose the source of that income if it exceeded the threshold.

Please list in this part of the form the name, address, and principal business activity of each source of your income which exceeded \$2,500 of gross income received by you in your own name or by any other person for your use or benefit.

"Gross income" means the same as it does for income tax purposes, even if the income is not actually taxable, such as interest on tax-free bonds. Examples include: compensation for services, income from business, gains from property dealings, interest, rents, dividends, pensions, IRA distributions, social security, distributive share of partnership gross income, and alimony, but not child support.

Examples:

— If you were employed by a company that manufactures computers and received more than \$2,500, list the name of the company, its address, and its principal business activity (computer manufacturing).

— If you were a partner in a law firm and your distributive share of partnership gross income exceeded \$2,500, list the name of the firm, its address, and its principal business activity (practice of law).

— If you were the sole proprietor of a retail gift business and your gross income from the business exceeded \$2,500, list the name of the business, its address, and its principal business activity (retail gift sales).

— If you received income from investments in stocks and bonds, list each individual company from which you derived more than \$2,500. Do not aggregate all of your investment income.

— If more than \$2,500 of your gross income was gain from the sale of property (not just the selling price), list as a source of income the purchaser's name, address and principal business activity. If the purchaser's identity is unknown, such as where securities listed on an exchange are sold through a brokerage firm, the source of income should be listed as "sale of (name of company) stock," for example.

— If more than \$2,500 of your gross income was in the form of interest from one particular financial institution (aggregating interest from all CD's, accounts, etc., at that institution), list the name of the institution, its address, and its principal business activity.

#### **PART B — SECONDARY SOURCES OF INCOME**

[Required by s. 112.3145(3)(b)2, F.S.]

This part is intended to require the disclosure of major customers, clients, and other sources of income to businesses in which you own an interest. It is not for reporting income from second jobs. That kind of income should be reported in Part A "Primary Sources of Income," if it meets the reporting threshold. You will not have anything to report unless, during the disclosure period:

(1) You owned (either directly or indirectly in the form of an equitable or beneficial interest) more than 5% of the total assets or capital

stock of a business entity (a corporation, partnership, LLC, limited partnership, proprietorship, joint venture, trust, firm, etc., doing business in Florida); **and,**

(2) You received more than \$5,000 of your gross income during the disclosure period from that business entity.

If your interests and gross income exceeded these thresholds, then for that business entity you must list every source of income to the business entity which exceeded 10% of the business entity's gross income (computed on the basis of the business entity's most recently completed fiscal year), the source's address, and the source's principal business activity.

Examples:

— You are the sole proprietor of a dry cleaning business, from which you received more than \$5,000. If only one customer, a uniform rental company, provided more than 10% of your dry cleaning business, you must list the name of the uniform rental company, its address, and its principal business activity (uniform rentals).

— You are a 20% partner in a partnership that owns a shopping mall and your partnership income exceeded the above thresholds. List each tenant of the mall that provided more than 10% of the partnership's gross income and the tenant's address and principal business activity.

#### **PART C — REAL PROPERTY**

[Required by s. 112.3145(3)(b)3, F.S.]

In this part, list the location or description of all real property in Florida in which you owned directly or indirectly at any time during the disclosure period in excess of 5% of the property's value. You are not required to list your residences. You should list any vacation homes if you derive income from them.

Indirect ownership includes situations where you are a beneficiary of a trust that owns the property, as well as situations where you own more than 5% of a partnership or corporation that owns the property. The value of the property may be determined by the most recently assessed value for tax purposes, in the absence of a more accurate fair market value.

The location or description of the property should be sufficient to enable anyone who looks at the form to identify the property. A street address should be used, if one exists.

#### **PART D — INTANGIBLE PERSONAL PROPERTY**

[Required by s. 112.3145(3)(b)3, F.S.]

Describe any intangible personal property that, at any time during the disclosure period, was worth more than \$10,000 and state the business entity to which the property related. Intangible personal property includes things such as cash on hand, stocks, bonds, certificates of deposit, vehicle leases, interests in businesses, beneficial interests in trusts, money owed you (including, but not limited to, loans made as a candidate to your own campaign), Deferred Retirement Option Program (DROP) accounts, the Florida Prepaid College Plan, and bank accounts in which you have an ownership interest. Intangible personal property also includes investment products held in IRAs, brokerage accounts, and the Florida College Investment Plan. Note that the product contained in a brokerage account, IRA, or the Florida College Investment Plan is your asset—not the account or plan itself. Things like automobiles and houses you own, jewelry, and paintings are not intangible property. Intangibles relating to the same business entity may be aggregated; for example, CDs and savings accounts with the same bank. Property owned as tenants by the entirety or as joint tenants with right of survivorship, including bank accounts owned in such a manner, should be valued at 100%. The value of a leased vehicle is the vehicle's present value minus the lease residual (a number found on the lease document).



## PART E — LIABILITIES

[Required by s. 112.3145(3)(b)4, F.S.]

List the name and address of each creditor to whom you owed more than \$10,000 at any time during the disclosure period. The amount of the liability of a vehicle lease is the sum of any past-due payments and all unpaid prospective lease payments. You are not required to list the amount of any debt. You do not have to disclose credit card and retail installment accounts, taxes owed (unless reduced to a judgment), indebtedness on a life insurance policy owed to the company of issuance, or contingent liabilities. A "contingent liability" is one that will become an actual liability only when one or more future events occur or fail to occur, such as where you are liable only as a guarantor, surety, or endorser on a promissory note. If you are a "co-maker" and are jointly liable or jointly and severally liable, then it is not a contingent liability.

## PART F — INTERESTS IN SPECIFIED BUSINESSES

[Required by s. 112.3145(6), F.S.]

The types of businesses covered in this disclosure include: state and federally chartered banks; state and federal savings and loan associations; cemetery companies; insurance companies; mortgage companies; credit unions; small loan companies; alcoholic beverage licensees; pari-mutuel wagering companies, utility companies, entities controlled by the Public Service Commission; and entities granted a franchise to operate by either a city or a county government.

Disclose in this part the fact that you owned during the disclosure

period an interest in, or held any of certain positions with the types of businesses listed above. You must make this disclosure if you own or owned (either directly or indirectly in the form of an equitable or beneficial interest) at any time during the disclosure period more than 5% of the total assets or capital stock of one of the types of business entities listed above. You also must complete this part of the form for each of these types of businesses for which you are, or were at any time during the disclosure period, an officer, director, partner, proprietor, or agent (other than a resident agent solely for service of process).

If you have or held such a position or ownership interest in one of these types of businesses, list the name of the business, its address and principal business activity, and the position held with the business (if any). If you own(ed) more than a 5% interest in the business, indicate that fact and describe the nature of your interest.

## PART G — TRAINING CERTIFICATION

[Required by s. 112.3142, F.S.]

If you are a Constitutional or elected municipal officer, appointed school superintendent, or a commissioner of a community redevelopment agency created under Part III, Chapter 163 whose service began before March 31 of the year for which you are filing, you are required to complete four hours of ethics training which addresses Article II, Section 8 of the Florida Constitution, the Code of Ethics for Public Officers and Employees, and the public records and open meetings laws of the state. You are required to certify on this form that you have taken such training.

# IF YOU HAVE CHOSEN COMPARATIVE (PERCENTAGE) THRESHOLDS THE FOLLOWING INSTRUCTIONS APPLY

## PART A — PRIMARY SOURCES OF INCOME

[Required by s. 112.3145(3)(a)1, F.S.]

Part A is intended to require the disclosure of your principal sources of income during the disclosure period. You do not have to disclose any public salary or public position(s), but income from these public sources should be included when calculating your gross income for the disclosure period. The income of your spouse need not be disclosed; however, if there is joint income to you and your spouse from property you own jointly (such as interest or dividends from a bank account or stocks), you should include all of that income when calculating your gross income and disclose the source of that income if it exceeded the threshold.

Please list in this part of the form the name, address, and principal business activity of each source of your income which exceeded 5% of the gross income received by you in your own name or by any other person for your benefit or use during the disclosure period.

"Gross income" means the same as it does for income tax purposes, even if the income is not actually taxable, such as interest on tax-free bonds. Examples include: compensation for services, income from business, gains from property dealings, interest, rents, dividends, pensions, IRA distributions, social security, distributive share of partnership gross income, and alimony, but not child support.

Examples:

— If you were employed by a company that manufactures computers and received more than 5% of your gross income from the company, list the name of the company, its address, and its principal business activity (computer manufacturing).

— If you were a partner in a law firm and your distributive share of partnership gross income exceeded 5% of your gross income, then list the name of the firm, its address, and its principal business activity (practice of law).

— If you were the sole proprietor of a retail gift business and your gross income from the business exceeded 5% of your total gross income, list the name of the business, its address, and its principal business activity (retail gift sales).

— If you received income from investments in stocks and bonds, list each individual company from which you derived

more than 5% of your gross income. Do not aggregate all of your investment income.

— If more than 5% of your gross income was gain from the sale of property (not just the selling price), list as a source of income the purchaser's name, address, and principal business activity. If the purchaser's identity is unknown, such as where securities listed on an exchange are sold through a brokerage firm, the source of income should be listed as "sale of (name of company) stock," for example.

— If more than 5% of your gross income was in the form of interest from one particular financial institution (aggregating interest from all CD's, accounts, etc., at that institution), list the name of the institution, its address, and its principal business activity.

## PART B — SECONDARY SOURCES OF INCOME

[Required by s. 112.3145(3)(a)2, F.S.]

This part is intended to require the disclosure of major customers, clients, and other sources of income to businesses in which you own an interest. It is not for reporting income from second jobs. That kind of income should be reported in Part A, "Primary Sources of Income," if it meets the reporting threshold. You will **not** have anything to report **unless** during the disclosure period:

(1) You owned (either directly or indirectly in the form of an equitable or beneficial interest) more than 5% of the total assets or capital stock of a business entity (a corporation, partnership, LLC, limited partnership, proprietorship, joint venture, trust, firm, etc., doing business in Florida); **and**,

(2) You received more than 10% of your gross income from that business entity; **and**,

(3) You received more than \$1,500 in gross income from that business entity.

If your interests and gross income exceeded these thresholds, then for that business entity you must list every source of income to the business entity which exceeded 10% of the business entity's gross income (computed on the basis of the business entity's most recently completed fiscal year), the source's address, and the source's principal business activity.



Examples:

— You are the sole proprietor of a dry cleaning business, from which you received more than 10% of your gross income—an amount that was more than \$1,500. If only one customer, a uniform rental company, provided more than 10% of your dry cleaning business, you must list the name of the uniform rental company, its address, and its principal business activity (uniform rentals).

— You are a 20% partner in a partnership that owns a shopping mall and your partnership income exceeded the thresholds listed above. You should list each tenant of the mall that provided more than 10% of the partnership's gross income, and the tenant's address and principal business activity.

### PART C — REAL PROPERTY

[Required by s. 112.3145(3)(a)3, F.S.]

In this part, list the location or description of all real property in Florida in which you owned directly or indirectly at any time during the disclosure period in excess of 5% of the property's value. You are not required to list your residences. You should list any vacation homes, if you derive income from them.

Indirect ownership includes situations where you are a beneficiary of a trust that owns the property, as well as situations where you own more than 5% of a partnership or corporation that owns the property. The value of the property may be determined by the most recently assessed value for tax purposes, in the absence of a more accurate fair market value.

The location or description of the property should be sufficient to enable anyone who looks at the form to identify the property. A street address should be used, if one exists.

### PART D — INTANGIBLE PERSONAL PROPERTY

[Required by s. 112.3145(3)(a)3, F.S.]

Describe any intangible personal property that, at any time during the disclosure period, was worth more than 10% of your total assets, and state the business entity to which the property related. Intangible personal property includes things such as cash on hand, stocks, bonds, certificates of deposit, vehicle leases, interests in businesses, beneficial interests in trusts, money owed you (including, but not limited to, loans made as a candidate to your own campaign), Deferred Retirement Option Program (DROP) accounts, the Florida Prepaid College Plan, and bank accounts in which you have an ownership interest. Intangible personal property also includes investment products held in IRAs, brokerage accounts, and the Florida College Investment Plan. Note that the product contained in a brokerage account, IRA, or the Florida College Investment Plan is your asset—not the account or plan itself. Things like automobiles and houses you own, jewelry, and paintings are not intangible property. Intangibles relating to the same business entity may be aggregated; for example, CD's and savings accounts with the same bank.

Calculations: To determine whether the intangible property exceeds 10% of your total assets, total the fair market value of all of your assets (including real property, intangible property, and tangible personal property such as jewelry, furniture, etc.). When making this calculation, do not subtract any liabilities (debts) that may relate to the property. Multiply the total figure by 10% to arrive at the disclosure threshold. List only the intangibles that exceed this threshold amount. The value of a leased vehicle is the vehicle's present value minus the lease residual (a number which can be found on the lease document). Property that is only jointly owned property should be valued according to the percentage of your joint ownership. Property owned as tenants by the entirety or as joint tenants with right of survivorship, including bank accounts owned in such a manner, should be valued at 100%. None of your calculations or the value of the property have to be disclosed on the form.

Example: You own 50% of the stock of a small corporation that is worth \$100,000, the estimated fair market value of your home and other property (bank accounts, automobile, furniture, etc.) is \$200,000. As your total assets are worth \$250,000, you must disclose intangibles worth over \$25,000. Since the value of the stock exceeds this threshold, you should list "stock" and the name of the corporation. If your accounts with a particular bank exceed \$25,000, you should list "bank accounts" and bank's name.

### PART E — LIABILITIES

[Required by s. 112.3145(3)(b)4, F.S.]

List the name and address of each creditor to whom you owed any amount that, at any time during the disclosure period, exceeded your net worth. You are not required to list the amount of any debt or your net worth. You do not have to disclose: credit card and retail installment accounts, taxes owed (unless reduced to a judgment), indebtedness on a life insurance policy owed to the company of issuance, or contingent liabilities. A "contingent liability" is one that will become an actual liability only when one or more future events occur or fail to occur, such as where you are liable only as a guarantor, surety, or endorser on a promissory note. If you are a "co-maker" and are jointly liable or jointly and severally liable, it is not a contingent liability.

Calculations: To determine whether the debt exceeds your net worth, total all of your liabilities (including promissory notes, mortgages, credit card debts, judgments against you, etc.). The amount of the liability of a vehicle lease is the sum of any past-due payments and all unpaid prospective lease payments. Subtract the sum total of your liabilities from the value of all your assets as calculated above for Part D. This is your "net worth." List each creditor to whom your debt exceeded this amount unless it is one of the types of indebtedness listed in the paragraph above (credit card and retail installment accounts, etc.). Joint liabilities with others for which you are "jointly and severally liable," meaning that you may be liable for either your part or the whole of the obligation, should be included in your calculations at 100% of the amount owed.

Example: You owe \$15,000 to a bank for student loans, \$5,000 for credit card debts, and \$60,000 (with spouse) to a savings and loan for a home mortgage. Your home (owned by you and your spouse) is worth \$80,000 and your other property is worth \$20,000. Since your net worth is \$20,000 (\$100,000 minus \$80,000), you must report only the name and address of the savings and loan.

### PART F — INTERESTS IN SPECIFIED BUSINESSES

[Required by s. 112.3145, F.S.]

The types of businesses covered in this disclosure include: state and federally chartered banks; state and federal savings and loan associations; cemetery companies; insurance companies; mortgage companies; credit unions; small loan companies; alcoholic beverage licensees; pari-mutuel wagering companies, utility companies, entities controlled by the Public Service Commission; and entities granted a franchise to operate by either a city or a county government.

Disclose in this part the fact that you owned during the disclosure period an interest in, or held any of certain positions with, the types of businesses listed above. You are required to make this disclosure if you own or owned (either directly or indirectly in the form of an equitable or beneficial interest) at any time during the disclosure period more than 5% of the total assets or capital stock of one of the types of business entities listed above. You also must complete this part of the form for each of these types of businesses for which you are, or were at any time during the disclosure period, an officer, director, partner, proprietor, or agent (other than a resident agent solely for service of process).

If you have or held such a position or ownership interest in one of these types of businesses, list the name of the business, its address and principal business activity, and the position held with the business (if any). If you own(ed) more than a 5% interest in the business, indicate that fact and describe the nature of your interest.

### PART G — TRAINING CERTIFICATION

[Required by s. 112.3142, F.S.]

If you are a Constitutional or elected municipal officer, appointed school superintendent, or a commissioner of a community redevelopment agency created under Part III, Chapter 163 whose service began before March 31 of the year for which you are filing, you are required to complete four hours of ethics training which addresses Article II, Section 8 of the Florida Constitution, the Code of Ethics for Public Officers and Employees, and the public records and open meetings laws of the state. You are required to certify on this form that you have taken such training.