

Community Development Districts

Contact Us:

Customer Service
(352) 753-4508

Administration
(352) 751-3939

Budget
(352) 674-1920

Community Standards
(352) 751-3912

Community Watch
(352) 753-0550

Property Management
(352) 753-4022

Finance Customer Service
(352) 750-0000

Human Resources
(352) 674-1905

Public Safety
(352) 205-8280

Purchasing
(352) 751-6700

Recreation Administration
(352) 674-1800

Risk Management
(352) 674-1828

Utility Operations
(352) 751-3939

District Weekly Bulletin



This photo was submitted by Lisa Babbitt, Customer Service Department, as part of the photo contest for the cover of the annual Village Community Development District No. 4 Audit Report. To view the entire audit report for District 4 or any of The Village Community Development Districts, please visit DistrictGov.org.

CDD Orientation

This valuable program is held each Thursday at 10:00 a.m. at the District office located at 984 Old Mill Run in Lake Sumter Landing. For additional information, please contact the District Customer Service Center at 352-753-4508.

CDD Orientation is cancelled until further notice.

Information Provided by...



District Administrative Offices

As the safety of residents, guests, staff and visitors in The Villages community continues to be of utmost importance to the District, all District Administrative Offices will continue to be open on an appointment only basis until further notice. Appointments can be made by emailing or contacting the appropriate District Department.

- Administration- 352-751-3939 or CustomerService@districtgov.org
- Bonds- 352-751-3900 or Bonds@districtgov.org
- Community Standards- 352-751-3912 or DeedCompliance@districtgov.org
- Customer Service- 352-753-4508 or CustomerService@districtgov.org
- Human Resources- 352-674-1905 or HumanResources@districtgov.org
- Recreation- 352-674-1800 or RecreationDepartment@districtgov.org
- Risk Management– 352-674-1828 or RiskManagement@districtgov.org
- Utilities- 352-750-0000 or Utilities@districtgov.org

If you do not know which department to contact, please call the District Customer Service Center at **352-753-4508**.

Masks are required for all appointments at all District Administrative offices, due to the nature of the transactions being less than 6 feet apart.

There is a drop box available in the breezeway outside of the District office located at 984 Old Mill Run. If you need to drop off correspondence, please utilize the locked drop box.

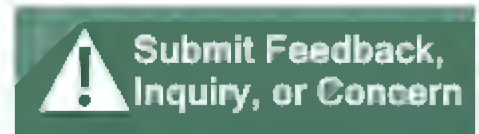
Information Provided By the CIC

Community Improvement Council

The District was notified that the Community Improvement Council (CIC) will be ceasing all operations effective April 1, 2021. There are currently boxes located at many of the postal stations throughout the community designated for residents to provide feedback to the CIC. The District has worked closely with the CIC to ensure that all comments, feedback, questions, etc. can still be provided to the District through the District Correspondence Box located at each postal station. As always, we also encourage residents to contact the District Customer Service Center or utilize our website to provide questions/feedback at any time.

District Property Management will begin removing or sealing the CIC boxes over the next several weeks. As the boxes are removed/sealed, information will be placed on both the bulletin board located at the postal station and also on the box itself if it is sealed.

Frequently Asked Questions and Answers



The Villages®

Community Development Districts

Customer Service

How can I submit paperwork to the District Office?

Each postal facility in The Villages has a box in which residents can submit correspondence such as the monthly utility/amenity payment, bulletin board postings, Architectural Review Committee (ARC) Applications and other general feedback without paying postage. The contents from each box are collected Monday through Friday and are processed accordingly. If you have any questions, please contact the District Customer Service Center at 352-753-4508.

Information Provided By the IFAS Extension



Hello all,

The UF/IFAS Extension Sumter County Facebook page has been hosting a 9 days of Florida-Friendly Landscaping™ (FFL) campaign which leads up to the first day of Spring!

As we head into the new growing season, we would like to remind you to join the final session on ***Saturday, March 20th from 11am-12 pm***. We will have a group of panelists discussing topics like ***the importance of FFL to Florida's water; strategies for dealing with HOAs when installing a Florida-Friendly landscape; tips to consider when designing a Florida-Friendly landscape***; and much more. We'll also have an open Q&A, and our interns, Rafaella and Dejah will collaborate with Lisa Sanderson, Residential Horticulture Agent to facilitate your questions!

To join, register at <https://tinyurl.com/2mshcm57>



Information Provided By...

The Villages®
Community Development Districts
Recreation & Parks



Guest ID Card Services

Did you know you can request Guest ID cards online? Residents may apply online at Guest ID (please allow for a 3-day processing time for all online requests). The resident must provide all required guest(s) information requested on the application in order to be issued a guest ID card. In the event the host resident is unable to pick-up the Guest ID Card, eligible guests may pick up their guest pass with valid photo ID. Please see the directions on the next page for assistance.

Running of the Squares Spring Virtual 5K

Whether you are a beginner looking to complete your first 5K, an experienced distance runner or somewhere in-between you're invited to try the second Virtual 5K. See today's Recreation & Parks publication for more details.



LEARN & GROW COURSES | REGISTER NOW!

ONLINE REGISTRATION:

View the course catalog
& register for classes online!

TheEnrichmentAcademy.org



IN PERSON:

Mon. - Fri. | 8:30am - 4:00pm
At Any Recreation Complex

Sat. & Sun. | 8:30am - 12:00pm at Eisenhower,
La Hacienda, Lake Miona, Rohan and Everglades
Recreation Complexes.

BY MAIL: 984 Old Mill Run | The Villages 32162

For more information:

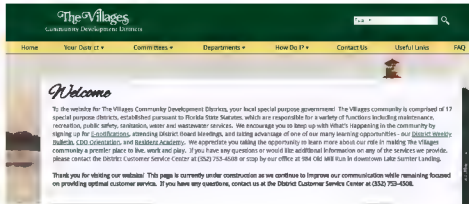
352-674-1800 | TheEnrichmentAcademy@DistrictGov.org

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The Villages®
Recreation & Parks

Guest Passes Online

To request guest passes online, visit DistrictGov.org.



Quick Links

What's Happening
District Weekly Bulletin


[Guest ID Card Service](#)

From the left hand side of the page, click on "Guest ID Card Service" from under Quick links.



Type your Resident ID and Pin No. Click Log In.

Your Resident ID number can be found on your Resident ID card under the barcode. If you don't know your 4 digit pin number, contact the District Customer Service Office at 352-753-4508.



Guest ID Application

Villages Resident Name: Resident ID #: Villages Address: 3/24/2020 [? HELP](#)

Guest Name/Birthdate	Guest Home Address, City & State/Province	Check if Visited Villages Before	Date of Visit
First: <input type="text"/> Last: <input type="text"/> <small>A Guest ID Card is required for all guests who are at least 1 year old. Guest Birth Info</small> Mo. ▾ Day ▾ Year ▾	Street: <input type="text"/> City: <input type="text"/> State/Province: <input type="text"/> Zip/Postal Code: <input type="text"/>	<input type="checkbox"/>	Arrival Date Fri, Mar 27, 2020 ▾ Departure Date Sat, Mar 28, 2020 ▾

Select Pick Up Location: [Save Application](#) [Print Guest List](#) [Log Off](#) [? HELP](#)

Guest ID Requests submitted to the Customer Service Center can ONLY be picked up Monday through Friday.
Guest ID's may be picked up 3/27/2020.

- Complete the form.
- Choose a Pick Up Location.
- Click Save Application.
- Complete the information for any other guests.



March is National Nutrition Month. Good nutrition is essential for keeping current and future generations of Americans healthy across their lifespan. People with healthy eating patterns live longer and are at a lower risk for serious health problems such as heart disease, type 2 diabetes and obesity. For people with chronic diseases, healthy eating can help manage these conditions and prevent complications.

Get the Facts: Sugar-Sweetened Beverages and Consumption

Sugar-sweetened beverages (SSBs) or sugary drinks are leading sources of added sugars in the American diet. Frequently drinking sugar-sweetened beverages is associated with weight gain/obesity, type 2 diabetes, heart disease, kidney diseases, non-alcoholic liver disease, tooth decay and cavities and gout, a type of arthritis. Limiting the amount of SSB intake can help individuals maintain a healthy weight and have a healthy diet.

Get the Facts: Drinking Water and Intake

Drinking enough water every day is good for overall health. As plain drinking water has zero calories, it can also help with managing body weight and reducing caloric intake when substituted for drinks with calories, like regular soda. Drinking water can prevent dehydration, a condition that can cause unclear thinking, mood change, overheating, constipation and kidney stones.

Food Guidelines:

People sometimes lack access to healthier foods in settings where they live, work, learn, heal and play. So plan ahead to have healthier food options available.

Did you know?

- Each year, chronic diseases account for 70% of all deaths in the United States. Poor diets lead to chronic illnesses, such as heart disease, type 2 diabetes and obesity.
- Over 7 million adults eat or drink at a cafeteria on a given day and over 9 million do so from a vending machine.
- Foods that people eat during work are generally high in empty calories, sodium, solid fat, added sugars and refined grains.



What can you do?

- Include healthful foods from all food groups
- Hydrate
- Learn how to read Nutrition Facts Panels
- Avoid distractions while you eat
- Try new flavors and foods
- Limit sugar intake

Eat Right!

1. Eat Breakfast.

Start your day with a healthy breakfast that includes lean protein, whole grains, fruits and vegetables.

2. Make half your plate fruit and vegetables.

Fruits and vegetables add color, flavor and textures, plus vitamins, minerals and dietary fiber to your plate.

3. Watch portion sizes.

Use half your plate for fruits and vegetables and the other half for grains and lean proteins. Measuring cups may also help you compare your portions to the recommended serving sizes.

4. Fix healthy snacks.

Healthy snacks can sustain energy levels between meals.

5. Get cooking.

Preparing foods at home can be more healthy, rewarding and cost effective.





6. Be Active.

Regular physical activity has many health benefits. Start by doing what you can. Adults should get at least two and half hours of physical activity a week. You don't have to go to the gym— take a walk after dinner or put music on and dance at home!

7. Reduce added sugars.

Foods and drinks with added sugars can contribute empty calories and little or no nutrition. Review the nutrition facts label or ingredients list to identify sources of added sugars

8. Limit sodium, saturated fat and added sugars.

Look out for salt, or sodium, in foods you eat. Compare sodium in the foods you buy and choose those with lower numbers. Add spices or herbs to season food without adding salt. Make major sources of saturated fats occasional choices, not every day foods. Examples of these include desserts, fried foods, pizza and processed meats like sausages and hot dogs.

Source: <https://www.eatright.org/food/resources/national-nutrition-month>;
<https://www.cdc.gov/nutrition/>



Information Provided By...

The Villages®
Community Development Districts
Executive Golf

The Mangrove Executive Golf Course Timber Bridge Project is progressing nicely. The contractor is now raising the main 300 foot section of the bridge. The new 18 inch increase in clearance will enable crossing over the water way during the rainy season when the water table is higher. We thank you for your patience during this closure.



Also during the Mangrove Executive course closure, the collars around the greens will be re-sodded with a new Bermuda grass. This improvement will establish a new line around the greens with a second tier cut improving playability and enjoyment for golfers.



Information Provided By...

The Villages®
Community Development Districts
Office of Management and Budget

March Preliminary Budget Workshops – AAC & PWAC

During the month of March, there will be a preliminary budget workshop held for each of the two amenity committees: Amenity Authority Committee (AAC) and Project Wide Advisory Committee (PWAC). These workshops provide an opportunity for the Committee members to discuss requested topics/general issues, gather input from the public, and provide direction to staff prior to the budget requests being finalized.

- The Preliminary Budget Workshop for the AAC took place on Wednesday, March 17, 2021 at 1:00 pm at the Savannah Recreation Center. The AAC is responsible for reviewing the Recreation Amenity Division Fund which accounts for the revenues and expenses for the amenities north of CR466.
- The Preliminary Budget Workshop for the PWAC is scheduled for Wednesday, March 24, 2021 at 2:00 pm at the Savannah Recreation Center. The PWAC is responsible for reviewing the Project Wide Fund, Sumter Landing Amenity Division Fund (amenities south of CR466) and the Fitness Fund.

You may view the agenda the week prior to the workshop. All meetings are public and residents are encouraged to provide input. You may provide your comments by attending the budget workshops or monthly Committee meetings; emailing Barbara Kays, Budget Director at Barbara.Kays@districtgov.org or contacting the Committee Members

Did You Know??

2021 Villages Protected Species Wildlife Guide

Breedlove, Dennis & Associates, Inc. (BDA) compiled a list of animals to identify protected wildlife species in The Villages. To view the 2021 Villages Protected Species Wildlife Guide, please visit www.DistrictGov.org.



March 31, 2021

The Villages®
Community Development Districts
Customer Service

Veteran Memorial Bricks

The Customer Service Center sells bricks throughout the year to be placed in the Veterans Memorial Park. The bricks are used to commemorate U.S. Veterans, both past and present. Each year, there is a dedication Ceremony on November 11th—Veterans’ Day. To have a brick included in the 2021 ceremony, the brick must be purchased by March 31, 2021. All bricks purchased after this date will be included in the 2022 ceremony. The cost of each brick is \$55.00. You can purchase a brick by completing the form on the next page and mailing the form with a check to 984 Old Mill Run, The Villages, FL 32162 or drop it in your amenity box with a check at the postal station.

For additional information, please contact us at 352-753-4508.



Information Provided By The Sumter County Health Department

March 17th, 2021

THE SUMTER COUNTY HEALTH DEPARTMENT ANNOUNCES UPDATE ON COVID-19 VACCINE AVAILABILITY



Media Contact:

Lauren McCurdy
DLCHD60PIO@flhealth.gov
352-569-3102

Bushnell, FLA - The purpose of this press release is to provide an update on local COVID-19 vaccination activities.

The Sumter County Health Department is receiving 20,000 doses of the Moderna vaccine this week: 10,000 first doses and 10,000 second doses. We are also excited to share that the number of partner organizations that will provide vaccinations are increasing throughout the county.

Over the past three weeks (from February 26th through March 16th), the Sumter County Health Department vaccinated 2,470 people at the Wildwood Community Center – 1,722 first doses and 748 second doses.

We are also continuing to supply vaccines to Global Medical Response (GMR), the contracted medical provider assigned by the State of Florida for mass vaccination in Sumter County.

As a reminder, GMR moved to St. Vincent De Paul Catholic Church, which is closer to our population centers in The Villages and Wildwood. In addition to the closer location, this new location will support an expansion of vaccination throughput, which is helpful as we anticipate that the number of vaccines that we receive may rapidly expand. The Sumter County Health Department extends our thanks to St. Vincent De Paul Catholic Church for the use of their facilities to support mass vaccination activities.

The Sumter County Health Department will use the EventBrite sign-up for vaccination appointments on Friday, March 19th and Monday, March 22nd. We will offer 720 first-dose vaccination opportunities over these two days.

Sign up will begin at 3:00 PM on Wednesday, March 17th (today) at this link:

<https://sumterchdvax.eventbrite.com/>

Please note that if you signed up for vaccination through the state pre-registration system (either by calling 866-201-7196 or online at <https://myvaccine.fl.gov/>), you will be contacted to re-confirm your interest in vaccination by phone. The phone call you receive to re-confirm your

Information Provided By The Sumter County Health Department

appointment will come from the main office phone number at 352-569-3102. The Sumter County Health Department will continue to make appointments from this pre-registration list.

Please note that persons who have a prior medical history of severe reactions to any injected medication in the past may be re-scheduled to receive vaccination in a more controlled environment where they can be more closely monitored. Those with a history of bee sting allergy, allergies of medication by mouth etc., will generally be cleared to receive vaccination by us at our mass vaccination site. These changes are made in an abundance of caution. The Moderna vaccine is extremely safe to receive and side effects, if any, are generally mild.

Please plan to receive your second dose from the same vendor who provided your first dose, as your second dose is planned for in this manner.

My office may be reached at 352-569-3102 if you have specific questions regarding vaccination activities in Sumter County.

Respectfully,

Sanford Zelnick D.O., M.S.
Director
Sumter County Health Department

About the Florida Department of Health

The department, nationally accredited by the [Public Health Accreditation Board](#), works to protect, promote and improve the health of all people in Florida through integrated state, county and community efforts.

Follow us on [Facebook](#), [Instagram](#) and Twitter at [@HealthyFla](#). For more information about the Florida Department of Health please visit www.FloridaHealth.gov.



Information Provided By...



Villa Paving - Updated 3/16/2021

Ranger Construction Company will begin milling and overlaying the roads in the following villas-

District 7-

- Allendale Villas on March 24, 2021

District 1-

- Villas San Pedro Courtyard Villas on March 15, 2021
- Villa De La Vista South on March 17, 2021
- Villa De La Vista North on March 19, 2021
- Villa De Laguna on March 22, 2021

Dates may be adjusted due to unforeseen circumstances, including weather.

Everything possible will be done to minimize your inconvenience. For the SAFETY of our crews and all residents, we ask that you reschedule any work or deliveries to your Villa until the paving is complete as they may be denied access. Only residents and emergency vehicles will have immediate access during the construction.

PLEASE DO NOT run your irrigation, wash your vehicle or empty your pool during the week, as it will increase the work time.

ALL vehicles and trailers must be parked OFF of the roads and the overflow parking areas must be empty, as to not impede the work.

Please be advised that newly paved roadways will take approximately one hour to cure and should not be driven on while hot! Driving before this time could result in tracking asphalt onto your driveway and damaging the new roadway.

If you must travel through the construction, PLEASE drive slowly and watch for and listen to directions provided by the contract workers.

Our goal is to give you a new road that will last a maximum life with the LEAST amount of inconvenience. Your cooperation is GREATLY APPRECIATED. If you have any questions during the work there will be someone on site to help. For additional information, please contact District Property Management at 352-753-4022.



The following facilities will be temporarily closed or have scheduled maintenance:

⇒ **Mulberry Grove Dog Park**

The Mulberry Grove Dog Park will be closed for the installation of a shade structure until the beginning of April.

⇒ **Savannah Regional Recreation Complex Indoor Facilities, Outdoor Facilities and Sports Pool**

The Savannah Regional Recreation Complex Indoor Facilities, Outdoor Facilities and Sports Pool will be closed for maintenance March 21st.

⇒ **Saddlebrook Village Recreation Center Indoor Facilities, Outdoor Facilities and Adult Pool**

The Saddlebrook Village Recreation Center Indoor Facilities, Outdoor Facilities and Adult Pool will be closed for maintenance April 7th.

⇒ **Mulberry Grove Regional Recreation Complex Indoor Facilities, Fitness Club, Outdoor Facilities and Sports Pool**

The Mulberry Grove Regional Recreation Complex Indoor Facilities, Outdoor Facilities, Fitness Club and Sports Pool will be closed for maintenance March 27th.

⇒ **Pimlico Village Recreation Center Belmont Billiards Hall**

The Pimlico Village Recreation Center Belmont Billiards hall will be closed for table maintenance March 24th through March 26th.

⇒ **Hibiscus Village Recreation Center Indoor Facilities, Outdoor Facilities, and Family Pool**

The Hibiscus Village Recreation Center Indoor Facilities, Outdoor Facilities, and Family Pool will be closed for maintenance March 20th.

⇒ **Allamanda Village Recreation Family Pool**

The Allamanda Village Recreation Family Pool will be closed for maintenance March 29th through April 16th



The following facilities will be temporarily closed or have scheduled maintenance:

⇒ **Coconut Cove Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool**

The Coconut Cove Village Recreation Center Indoor Facilities , Outdoor Facilities and Family Pool will be closed for maintenance March 18th and March 19th.

⇒ **Tall Trees Neighborhood Recreation Area Adult Pool**

The Tall Trees Neighborhood Recreation Area Adult Pool will be closed for maintenance until April 8th.

⇒ **SeaBreeze Regional Recreation Complex Shuffleboard Courts**

The SeaBreeze Regional Recreation Complex Shuffleboard Courts will be closed for maintenance March 22nd and March 23rd.

⇒ **SeaBreeze Regional Recreation Complex Indoor Facilities, Outdoor Facilities and Sports Pool**

The SeaBreeze Regional Recreation Complex Indoor Facilities, Outdoor Facilities and Sports Pool will be closed for maintenance March 27th.

⇒ **Everglades Regional Recreation Complex Sports Pool**

The Everglades Regional Recreation Complex Sports Pool will be closed for maintenance until further notice.

⇒ **Medical Gate House**

The Medical Gate House, the golf car gate off of La Grande Boulevard behind the medical plaza, will be closed for the installation of a new roof Monday, March 22, 2021 through Friday, April 9, 2021. Both the entry and exit lanes will be closed during the maintenance. For additional information, please contact District Property Management at 352-753-4022.

Tunnel Closures

Tunnel Closures—Updated 3/17/2021

As recommended by the Amenity Authority Committee (AAC) and the Project Wide Advisory Committee (PWAC) and approved by the Districts which own tunnels, the multi-modal path tunnels located under Buena Vista Boulevard and El Camino Real are scheduled to be painted February 1, 2021 through March 26, 2021. The purpose for these and other tunnels to be impacted is for the capital improvement project which will yield a reflective coating to aid in visibility as one traverses the tunnel. These improvements will enhance tunnel user safety. Dates may be adjusted due to unforeseen circumstances, including weather.

All work is scheduled between 9:00 p.m. and 5:00 a.m. There will be short periods during the night where the tunnels will be closed and an alternate route must be taken.

- B9 – 5284 CR 466 (Under CR 466 W @ Belvedere Blvd)
- M1 – 1508 El Camino Real (El Camino/Buenos Aires)
- M2 – 1230 Morse Boulevard (Morse Blvd/Hacienda Postal)
- M4 – 8204 E CR 466 (Under CR 466 @ Morse Blvd)

Everything possible will be done to minimize your inconvenience. For the SAFETY of our crews and all residents, we ask that you please use caution and pay attention to all signage.

Your cooperation is greatly appreciated. For additional information, please contact District Property Management at 352-753-4022.

Information Provided by Sumter County Solid Waste

Sumter County Solid Waste is hosting a Household Electronics & Hazardous Waste Mobile Collection - Amnesty Day on Saturday April 10, 2021 from 8 AM to 2 PM at Lake Okahumpka Park, 6085 E. SR 44, Wildwood 34785.

What to Bring:

Automotive fluids and batteries

Household electronics (TVs, VCRs, computers, etc.)

Rechargeable household batteries

Paint removers and thinners Solvents

Fluorescent lamps and Mercury containing devices

Wood Preservatives

Pool Chemicals

Propane Tanks (25 lbs)



Latex & oil based paints

Smoke detectors

Cleaners

Fertilizers

Pesticides

Fungicides

Herbicides

What not to bring:

Biological/Infectious waste

Radioactive waste

Explosives

Empty paint cans

HOW TO PACKAGE AND TRANSPORT CHEMICALS

Do NOT mix chemicals together.

Keep products in original labeled containers if possible.

Place containers into cardboard boxes to prevent breakage.

Place leaky container in clear plastic bag and transport in box with newspaper.

Put boxes in trunk or in back of vehicle away from passengers.

For more information, visit their website at <https://sumtercountyfl.gov/1236/Household-Electronics-Hazardous-Waste-Mo>.

Information Provided By...



Water Tower Maintenance

Staging for the replacement of the of the 16” and 20” standpipes at the Turtle Mound Water Tower located along the multi-modal path near the Turtle Mound Executive Golf Course will begin during the 2nd or 3rd week of March. This work is scheduled to take approximately 2-3 weeks and will be completed from 7:00 a.m. to 7:00 p.m., seven days per week.

As the staging begins, golf car traffic may be temporarily diverted or rerouted along the multi-modal path. Once construction commences, golf car traffic will be diverted in front of the green of Hole #1 on the Turtle Mound Executive Golf Course. There may also be areas along the multi-modal path that will be diverted. When traveling this area, please use caution and pay attention to all directional signage and workers. If you have any questions, please contact the District Customer Service Center at 352-753-4508.



Information Provided By...

The Villages®
Community Development Districts
Recreation & Parks



Fenney Recreation Center Remodeling

Beginning Friday, March 5, 2021 the Fenney Recreation Center began undergoing remodeling. The remodeling is not being funded by any of The Village Community Development Districts or Committees.

Starting Monday, March 8, 2021, the “At Your Service” location will be temporarily moved from the Fenney Recreation Center to the Everglades Regional Recreation Complex to accommodate the renovations.

Archery –

Archery equipment is available during Open Rec Shoot on Tuesdays & Thursdays from 10-12 at Dudley Archery Range. **Please note, this equipment is only available to residents who have completed the Archery101 Safety Course. This course is currently on hold with the rest of Recreation Sponsored Socials. Hopefully, the course will begin to be offered soon. Please check the back page of the Recreation & Parks Publication on the last Thursday of the month for any upcoming classes.** Residents who have their own equipment are free to use the range at any time.

Air Gun –

Air guns may be checked out at the Riverbend Village Recreation Center. Bags are provided containing all the supplies (air gun, targets, pellets, and safety glasses). Residents must have completed their yearly Activity Release.

Croquet & Lawn Bowling –

Croquet & lawn bowling equipment is kept in the outdoor equipment shed at Croquet & Lawn Bowling which is located adjacent to the Fenney Putt & Play. The equipment is unlocked each morning by Fenney team members and is available for use. The Croquet Club equipment is kept locked and utilized by the Croquet Club during their designated play times.

Putt & Play –

Putters, balls and scorecards for the Putt & Play are available inside the Croquet/ Lawn Bowling Equipment Shed. There is a sign out sheet for putters for residents & guests to register how many putters are needed. The putters must be returned after the round. This information is also listed on the bulletin boards at the Putt & Play.

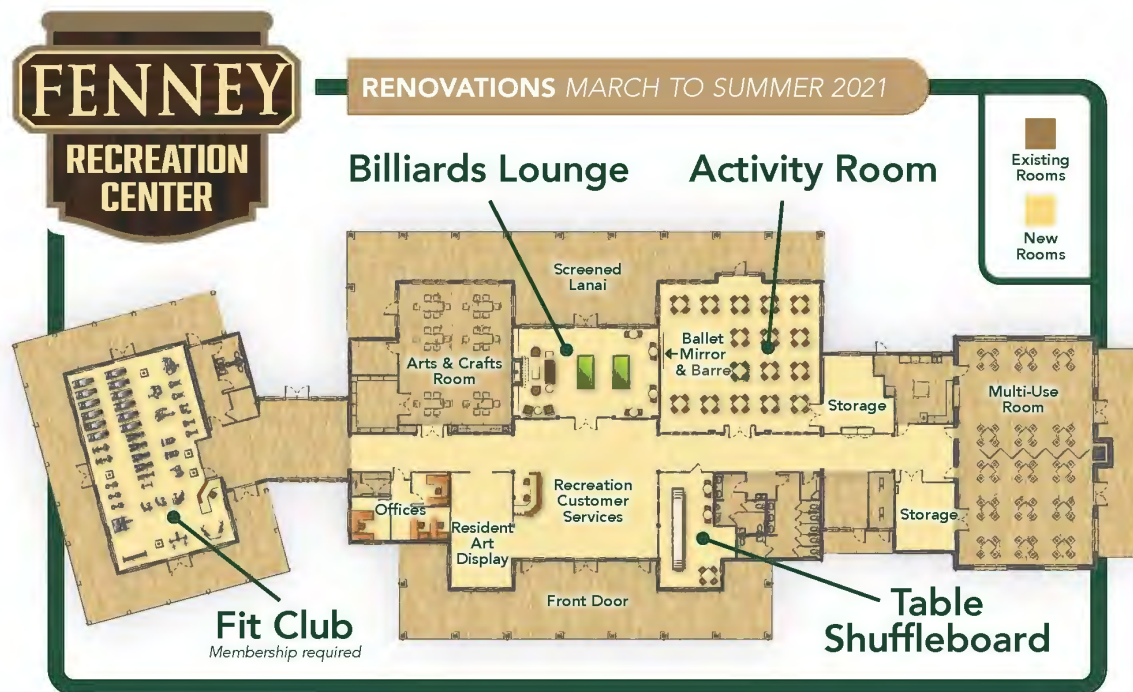
For more information, please see the next page.

If you have additional questions, please email RecreationDepartment@districtgov.org or call 352-674-1800.

Pardon Our Dust!

While we add to your fun!

Beginning Friday, March 5th Fenney Recreation Center will begin undergoing remodeling. The plans include the expansion of the fitness center, the addition of a card and club meeting room, and billiards and table shuffleboard.



Remaining open during this time will be the resort-style family pool, nature trail and Fenney Grill. Additional clubs and activities will be rescheduled at neighboring locations such as Everglades as well as Riverbend, Water Lily Recreation and Aviary Recreation.

For more information and updates please email Recreation.Department@districtgov.org or call 352-674-1800. Follow along in your Recreation Publication insert inside of The Villages Daily Sun for construction updates and the re-grand opening coming summer 2021.

The Villages®

Information Provided By Duke Energy

Duke Energy will be completing work along the multimodal path south of the Village of Chitty Chatty and North of Opal Villas in the Village of Bradford. Below is a schedule and description of the work to be completed.

- 2/2/21 – 2/12/21: Matting from Central Florida substation on SR 44 east of Morse Blvd up to Chitty Chatty, with little to no impact to Chitty Chatty development
- 2/15/21 – 2/26/21: Line crews will haul and spot poles through wetland area, little to no impact to Chitty Chatty
- 3/1/2021 – 4/16/2021: Line crews will be working within Chitty Chatty setting poles etc.

For the safety of crews and residents, please use caution and pay attention to all signage.



Information Provided By...



ARCHITECTURAL REVIEW COMMITTEE

Village Community Development District No. 6 (District 6), No. 7 (District 7) and No. 8 (District 8) are seeking alternate members to serve on the Architectural Review Committee.

The alternate applicant must be a full time resident of District 6, District 7 or District 8 and have lived in The Villages for at least one year. Candidates are recommended to have education and/or experience in any of the following areas: architecture, ability to read site plans, residential/commercial construction, building management, deed restricted communities, landscaping, county code enforcement, etc; however, this is not required. The Committee meets weekly, on Wednesdays, for approximately 3 hours (8:00 a.m. until 11:00 a.m.).

The required attendance for the alternate member is to attend an Architectural Review Committee meeting each week for four (4) weeks and then monthly thereafter.

If you are interested in becoming an alternate member on the Architectural Review Committee, complete the application by clicking one of the following links: [District 6 Application](#), [District 7 Application](#) and [District 8 Application](#) and returning it to the Community Standards Department, 984 Old Mill Run, The Villages, Florida no later than 5:00 p.m. on April 16, 2021.

Section 112.3145(7)(g), Florida Statutes requires that Architectural Review Committee members must complete and submit a Statement of Financial Interests (Form 1) at the time they are appointed to the Architectural Review Committee. This form can be found on the last 6 pages of this bulletin.

The Villages®
Community Development Districts
Community Standards

COMMUNITY STANDARDS DEPARTMENT
ARCHITECTURAL REVIEW COMMITTEE
VOLUNTEER MEMBER FOR
VILLAGE COMMUNITY DEVELOPMENT DISTRICT NO. 7

APPLICATION FOR MEMBERSHIP

This application **must** be returned to the Community Standards Department, 984 Old Mill Run, The Villages, Florida **no later than 5:00 p.m. on April 16, 2021.**

I understand that being a member of the Architectural Review Committee (ARC) is a volunteer position with a four year commitment which I will spend approximately two hours every week as a committee member. **The applicant must be a full time resident of Village Community Development District No. 7 and have lived in The Villages for at least one year.** Committee members are recommended to have education and/or experience in any of the following areas: architecture, ability to read site plans, residential/commercial construction, building management, deed restricted communities, landscaping, county code enforcement, etc.

1. Please briefly describe your past business or career paths.

2. What special skills or education do you have that would benefit the ARC? (Please include special skills, experience or training such as architect, ability to read site plans, builder, condo/building management, working with deed restricted communities, etc.)

3. Are you familiar with your deed restrictions and/or covenants? Y N`

Signature _____

Phone _____

Print Name _____

Village of _____

Address _____

Date _____

Village Community Development Districts
984 Old Mill Run, The Villages, Florida 32162
Business Phone: 352-751-3912 Business Fax: 352-751-6707

SAMPLE
For each District's Application, please see the previous page.

FORM 1

**STATEMENT OF
FINANCIAL INTERESTS**

2020

Please print or type your name, mailing address, agency name, and position below:

FOR OFFICE USE ONLY:

LAST NAME -- FIRST NAME -- MIDDLE NAME :

MAILING ADDRESS :

CITY : ZIP : COUNTY :

NAME OF AGENCY :

NAME OF OFFICE OR POSITION HELD OR SOUGHT :

CHECK ONLY IF CANDIDATE OR NEW EMPLOYEE OR APPOINTEE

****** THIS SECTION MUST BE COMPLETED ******

DISCLOSURE PERIOD:

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2020.

MANNER OF CALCULATING REPORTABLE INTERESTS:

FILERS HAVE THE OPTION OF USING REPORTING THRESHOLDS THAT ARE ABSOLUTE DOLLAR VALUES, WHICH REQUIRES FEWER CALCULATIONS, OR USING COMPARATIVE THRESHOLDS, WHICH ARE USUALLY BASED ON PERCENTAGE VALUES (see instructions for further details). CHECK THE ONE YOU ARE USING (**must check one**):

COMPARATIVE (PERCENTAGE) THRESHOLDS OR DOLLAR VALUE THRESHOLDS

PART A -- PRIMARY SOURCES OF INCOME [Major sources of income to the reporting person - See instructions]
(If you have nothing to report, write "none" or "n/a")

NAME OF SOURCE OF INCOME	SOURCE'S ADDRESS	DESCRIPTION OF THE SOURCE'S PRINCIPAL BUSINESS ACTIVITY

PART B -- SECONDARY SOURCES OF INCOME [Major customers, clients, and other sources of income to businesses owned by the reporting person - See instructions]
(If you have nothing to report, write "none" or "n/a")

NAME OF BUSINESS ENTITY	NAME OF MAJOR SOURCES OF BUSINESS' INCOME	ADDRESS OF SOURCE	PRINCIPAL BUSINESS ACTIVITY OF SOURCE

PART C -- REAL PROPERTY [Land, buildings owned by the reporting person - See instructions]
(If you have nothing to report, write "none" or "n/a")

You are not limited to the space on the lines on this form. Attach additional sheets, if necessary.

FILING INSTRUCTIONS for when and where to file this form are located at the bottom of page 2.

INSTRUCTIONS on who must file this form and how to fill it out begin on page 3.

PART D — INTANGIBLE PERSONAL PROPERTY [Stocks, bonds, certificates of deposit, etc. - See instructions]
(If you have nothing to report, write "none" or "n/a")

TYPE OF INTANGIBLE	BUSINESS ENTITY TO WHICH THE PROPERTY RELATES

PART E — LIABILITIES [Major debts - See instructions]
(If you have nothing to report, write "none" or "n/a")

NAME OF CREDITOR	ADDRESS OF CREDITOR

PART F — INTERESTS IN SPECIFIED BUSINESSES [Ownership or positions in certain types of businesses - See instructions]
(If you have nothing to report, write "none" or "n/a")

NAME OF BUSINESS ENTITY	BUSINESS ENTITY # 1	BUSINESS ENTITY # 2
ADDRESS OF BUSINESS ENTITY		
PRINCIPAL BUSINESS ACTIVITY		
POSITION HELD WITH ENTITY		
I OWN MORE THAN A 5% INTEREST IN THE BUSINESS		
NATURE OF MY OWNERSHIP INTEREST		

PART G — TRAINING For elected municipal officers, appointed school superintendents, and commissioners of a community redevelopment agency created under Part III, Chapter 163 required to complete annual ethics training pursuant to section 112.3142, F.S.

I CERTIFY THAT I HAVE COMPLETED THE REQUIRED TRAINING.

IF ANY OF PARTS A THROUGH G ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE

SIGNATURE OF FILER:

Signature:

Date Signed:

CPA or ATTORNEY SIGNATURE ONLY

If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:

I, _____, prepared the CE Form 1 in accordance with Section 112.3145, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

CPA/Attorney Signature: _____

Date Signed: _____

FILING INSTRUCTIONS:

If you were mailed the form by the Commission on Ethics or a County Supervisor of Elections for your annual disclosure filing, return the form to that location. To determine what category your position falls under, see page 3 of instructions.

Local officers/employees file with the Supervisor of Elections of the county in which they permanently reside. (If you do not permanently reside in Florida, file with the Supervisor of the county where your agency has its headquarters.) Form 1 filers who file with the Supervisor of Elections may file by mail or email. Contact your Supervisor of Elections for the mailing address or email address to use. Do not email your form to the Commission on Ethics, it will be returned.

State officers or specified state employees who file with the Commission on Ethics may file by mail or email. To file by mail, send the completed form to P.O. Drawer 15709, Tallahassee, FL 32317-5709; physical address: 325 John Knox Rd, Bldg E, Ste 200, Tallahassee, FL 32303. To file with the Commission by email, scan your completed form and any attachments as a pdf (do not use any other format), send it to CEForm1@leg.state.fl.us and retain a copy for your records. Do not file by both mail and email. Choose only one filing method. Form 6s will not be accepted via email.

Candidates file this form together with their filing papers.

MULTIPLE FILING UNNECESSARY: A candidate who files a Form 1 with a qualifying officer is not required to file with the Commission or Supervisor of Elections.

WHEN TO FILE: Initially, each local officer/employee, state officer, and specified state employee must file **within 30 days** of the date of his or her appointment or of the beginning of employment. Appointees who must be confirmed by the Senate must file prior to confirmation, even if that is less than 30 days from the date of their appointment.

Candidates must file at the same time they file their qualifying papers.

Thereafter, file by July 1 following each calendar year in which they hold their positions.

Finally, file a final disclosure form (Form 1F) within 60 days of leaving office or employment. Filing a CE Form 1F (Final Statement of Financial Interests) does not relieve the filer of filing a CE Form 1 if the filer was in his or her position on December 31, 2020.

NOTICE

Annual Statements of Financial Interests are due July 1. If the annual form is not filed or postmarked by September 1, an automatic fine of \$25 for each day late will be imposed, up to a maximum penalty of \$1,500. Failure to file also can result in removal from public office or employment. [s. 112.3145, F.S.]

In addition, failure to make any required disclosure constitutes grounds for and may be punished by one or more of the following: disqualification from being on the ballot, impeachment, removal or suspension from office or employment, demotion, reduction in salary, reprimand, or a civil penalty not exceeding \$10,000. [s. 112.317, F.S.]

WHO MUST FILE FORM 1:

1) Elected public officials not serving in a political subdivision of the state and any person appointed to fill a vacancy in such office, unless required to file full disclosure on Form 6.

2) Appointed members of each board, commission, authority, or council having statewide jurisdiction, excluding members of solely advisory bodies, but including judicial nominating commission members; Directors of Enterprise Florida, Scripps Florida Funding Corporation, and Career Source Florida; and members of the Council on the Social Status of Black Men and Boys; the Executive Director, Governors, and senior managers of Citizens Property Insurance Corporation; Governors and senior managers of Florida Workers' Compensation Joint Underwriting Association; board members of the Northeast Fla. Regional Transportation Commission; board members of Triumph Gulf Coast, Inc; board members of Florida Is For Veterans, Inc.; and members of the Technology Advisory Council within the Agency for State Technology.

3) The Commissioner of Education, members of the State Board of Education, the Board of Governors, the local Boards of Trustees and Presidents of state universities, and the Florida Prepaid College Board.

4) Persons elected to office in any political subdivision (such as municipalities, counties, and special districts) and any person appointed to fill a vacancy in such office, unless required to file Form 6.

5) Appointed members of the following boards, councils, commissions, authorities, or other bodies of county, municipality, school district, independent special district, or other political subdivision: the governing body of the subdivision; community college or junior college district boards of trustees; boards having the power to enforce local code provisions; boards of adjustment; community redevelopment agencies; planning or zoning boards having the power to recommend, create, or modify land planning or zoning within a political subdivision, except for citizen advisory committees, technical coordinating committees, and similar groups who only have the power to make recommendations to planning or zoning boards, and except for representatives of a military installation acting on behalf of all military installations within that jurisdiction; pension or retirement boards empowered to invest pension or retirement funds or determine entitlement to or amount of pensions or other retirement benefits, and the Pinellas County Construction Licensing Board.

6) Any appointed member of a local government board who is required to file a statement of financial interests by the appointing authority or the enabling legislation, ordinance, or resolution creating the board.

7) Persons holding any of these positions in local government: mayor; county or city manager; chief administrative employee or finance

director of a county, municipality, or other political subdivision; county or municipal attorney; chief county or municipal building inspector; county or municipal water resources coordinator; county or municipal pollution control director; county or municipal environmental control director; county or municipal administrator with power to grant or deny a land development permit; chief of police; fire chief; municipal clerk; appointed district school superintendent; community college president; district medical examiner; purchasing agent (regardless of title) having the authority to make any purchase exceeding \$35,000 for the local governmental unit.

8) Officers and employees of entities serving as chief administrative officer of a political subdivision.

9) Members of governing boards of charter schools operated by a city or other public entity.

10) Employees in the office of the Governor or of a Cabinet member who are exempt from the Career Service System, excluding secretarial, clerical, and similar positions.

11) The following positions in each state department, commission, board, or council: Secretary, Assistant or Deputy Secretary, Executive Director, Assistant or Deputy Executive Director, and anyone having the power normally conferred upon such persons, regardless of title.

12) The following positions in each state department or division: Director, Assistant or Deputy Director, Bureau Chief, and any person having the power normally conferred upon such persons, regardless of title.

13) Assistant State Attorneys, Assistant Public Defenders, criminal conflict and civil regional counsel, and assistant criminal conflict and civil regional counsel, Public Counsel, full-time state employees serving as counsel or assistant counsel to a state agency, administrative law judges, and hearing officers.

14) The Superintendent or Director of a state mental health institute established for training and research in the mental health field, or any major state institution or facility established for corrections, training, treatment, or rehabilitation.

15) State agency Business Managers, Finance and Accounting Directors, Personnel Officers, Grant Coordinators, and purchasing agents (regardless of title) with power to make a purchase exceeding \$35,000.

16) The following positions in legislative branch agencies: each employee (other than those employed in maintenance, clerical, secretarial, or similar positions and legislative assistants exempted by the presiding officer of their house); and each employee of the Commission on Ethics.

INSTRUCTIONS FOR COMPLETING FORM 1:

INTRODUCTORY INFORMATION (Top of Form): If your name, mailing address, public agency, and position are already printed on the form, you do not need to provide this information unless it should be changed. To change any of this information, write the correct information on the form, and contact your agency's financial disclosure coordinator. You can find your coordinator on the Commission on Ethics website: www.ethics.state.fl.us.

NAME OF AGENCY: The name of the governmental unit which you serve or served, by which you are or were employed, or for which you are a candidate.

DISCLOSURE PERIOD: The "disclosure period" for your report is the calendar year ending December 31, 2020.

OFFICE OR POSITION HELD OR SOUGHT: The title of the office or position you hold, are seeking, or held during the disclosure period even if you have since left that position. If you are a candidate for office or are a new employee or appointee, check the appropriate box.

PUBLIC RECORD: The disclosure form and everything attached to it is a public record. Your Social Security Number is not required and you should redact it from any documents you file. If you are an active or former officer or employee listed in Section 119.071, F.S., whose home address is exempt from disclosure, the Commission will maintain that confidentiality if you submit a written request.

MANNER OF CALCULATING REPORTABLE INTEREST

Filers have the option of reporting based on either thresholds that are comparative (usually, based on percentage values) or thresholds that are based on absolute dollar values. The instructions on the following pages specifically describe the different thresholds. Check the box that reflects the choice you have made. You must use the type of threshold you have chosen for each part of the form. In other words, if you choose to report based on absolute dollar value thresholds, you cannot use a percentage threshold on any part of the form.

IF YOU HAVE CHOSEN DOLLAR VALUE THRESHOLDS THE FOLLOWING INSTRUCTIONS APPLY

PART A — PRIMARY SOURCES OF INCOME

[Required by s. 112.3145(3)(b)1, F.S.]

Part A is intended to require the disclosure of your principal sources of income during the disclosure period. You do not have to disclose any public salary or public position(s). The income of your spouse need not be disclosed; however, if there is joint income to you and your spouse from property you own jointly (such as interest or dividends from a bank account or stocks), you should disclose the source of that income if it exceeded the threshold.

Please list in this part of the form the name, address, and principal business activity of each source of your income which exceeded \$2,500 of gross income received by you in your own name or by any other person for your use or benefit.

"Gross income" means the same as it does for income tax purposes, even if the income is not actually taxable, such as interest on tax-free bonds. Examples include: compensation for services, income from business, gains from property dealings, interest, rents, dividends, pensions, IRA distributions, social security, distributive share of partnership gross income, and alimony, but not child support.

Examples:

— If you were employed by a company that manufactures computers and received more than \$2,500, list the name of the company, its address, and its principal business activity (computer manufacturing).

— If you were a partner in a law firm and your distributive share of partnership gross income exceeded \$2,500, list the name of the firm, its address, and its principal business activity (practice of law).

— If you were the sole proprietor of a retail gift business and your gross income from the business exceeded \$2,500, list the name of the business, its address, and its principal business activity (retail gift sales).

— If you received income from investments in stocks and bonds, list each individual company from which you derived more than \$2,500. Do not aggregate all of your investment income.

— If more than \$2,500 of your gross income was gain from the sale of property (not just the selling price), list as a source of income the purchaser's name, address and principal business activity. If the purchaser's identity is unknown, such as where securities listed on an exchange are sold through a brokerage firm, the source of income should be listed as "sale of (name of company) stock," for example.

— If more than \$2,500 of your gross income was in the form of interest from one particular financial institution (aggregating interest from all CD's, accounts, etc., at that institution), list the name of the institution, its address, and its principal business activity.

PART B — SECONDARY SOURCES OF INCOME

[Required by s. 112.3145(3)(b)2, F.S.]

This part is intended to require the disclosure of major customers, clients, and other sources of income to businesses in which you own an interest. It is not for reporting income from second jobs. That kind of income should be reported in Part A "Primary Sources of Income," if it meets the reporting threshold. You will not have anything to report unless, during the disclosure period:

(1) You owned (either directly or indirectly in the form of an equitable or beneficial interest) more than 5% of the total assets or capital

stock of a business entity (a corporation, partnership, LLC, limited partnership, proprietorship, joint venture, trust, firm, etc., doing business in Florida); **and,**

(2) You received more than \$5,000 of your gross income during the disclosure period from that business entity.

If your interests and gross income exceeded these thresholds, then for that business entity you must list every source of income to the business entity which exceeded 10% of the business entity's gross income (computed on the basis of the business entity's most recently completed fiscal year), the source's address, and the source's principal business activity.

Examples:

— You are the sole proprietor of a dry cleaning business, from which you received more than \$5,000. If only one customer, a uniform rental company, provided more than 10% of your dry cleaning business, you must list the name of the uniform rental company, its address, and its principal business activity (uniform rentals).

— You are a 20% partner in a partnership that owns a shopping mall and your partnership income exceeded the above thresholds. List each tenant of the mall that provided more than 10% of the partnership's gross income and the tenant's address and principal business activity.

PART C — REAL PROPERTY

[Required by s. 112.3145(3)(b)3, F.S.]

In this part, list the location or description of all real property in Florida in which you owned directly or indirectly at any time during the disclosure period in excess of 5% of the property's value. You are not required to list your residences. You should list any vacation homes if you derive income from them.

Indirect ownership includes situations where you are a beneficiary of a trust that owns the property, as well as situations where you own more than 5% of a partnership or corporation that owns the property. The value of the property may be determined by the most recently assessed value for tax purposes, in the absence of a more accurate fair market value.

The location or description of the property should be sufficient to enable anyone who looks at the form to identify the property. A street address should be used, if one exists.

PART D — INTANGIBLE PERSONAL PROPERTY

[Required by s. 112.3145(3)(b)3, F.S.]

Describe any intangible personal property that, at any time during the disclosure period, was worth more than \$10,000 and state the business entity to which the property related. Intangible personal property includes things such as cash on hand, stocks, bonds, certificates of deposit, vehicle leases, interests in businesses, beneficial interests in trusts, money owed you (including, but not limited to, loans made as a candidate to your own campaign), Deferred Retirement Option Program (DROP) accounts, the Florida Prepaid College Plan, and bank accounts in which you have an ownership interest. Intangible personal property also includes investment products held in IRAs, brokerage accounts, and the Florida College Investment Plan. Note that the product contained in a brokerage account, IRA, or the Florida College Investment Plan is your asset—not the account or plan itself. Things like automobiles and houses you own, jewelry, and paintings are not intangible property. Intangibles relating to the same business entity may be aggregated; for example, CDs and savings accounts with the same bank. Property owned as tenants by the entirety or as joint tenants with right of survivorship, including bank accounts owned in such a manner, should be valued at 100%. The value of a leased vehicle is the vehicle's present value minus the lease residual (a number found on the lease document).

PART E — LIABILITIES

[Required by s. 112.3145(3)(b)4, F.S.]

List the name and address of each creditor to whom you owed more than \$10,000 at any time during the disclosure period. The amount of the liability of a vehicle lease is the sum of any past-due payments and all unpaid prospective lease payments. You are not required to list the amount of any debt. You do not have to disclose credit card and retail installment accounts, taxes owed (unless reduced to a judgment), indebtedness on a life insurance policy owed to the company of issuance, or contingent liabilities. A "contingent liability" is one that will become an actual liability only when one or more future events occur or fail to occur, such as where you are liable only as a guarantor, surety, or endorser on a promissory note. If you are a "co-maker" and are jointly liable or jointly and severally liable, then it is not a contingent liability.

PART F — INTERESTS IN SPECIFIED BUSINESSES

[Required by s. 112.3145(6), F.S.]

The types of businesses covered in this disclosure include: state and federally chartered banks; state and federal savings and loan associations; cemetery companies; insurance companies; mortgage companies; credit unions; small loan companies; alcoholic beverage licensees; pari-mutuel wagering companies, utility companies, entities controlled by the Public Service Commission; and entities granted a franchise to operate by either a city or a county government.

Disclose in this part the fact that you owned during the disclosure

period an interest in, or held any of certain positions with the types of businesses listed above. You must make this disclosure if you own or owned (either directly or indirectly in the form of an equitable or beneficial interest) at any time during the disclosure period more than 5% of the total assets or capital stock of one of the types of business entities listed above. You also must complete this part of the form for each of these types of businesses for which you are, or were at any time during the disclosure period, an officer, director, partner, proprietor, or agent (other than a resident agent solely for service of process).

If you have or held such a position or ownership interest in one of these types of businesses, list the name of the business, its address and principal business activity, and the position held with the business (if any). If you own(ed) more than a 5% interest in the business, indicate that fact and describe the nature of your interest.

PART G — TRAINING CERTIFICATION

[Required by s. 112.3142, F.S.]

If you are a Constitutional or elected municipal officer, appointed school superintendent, or a commissioner of a community redevelopment agency created under Part III, Chapter 163 whose service began before March 31 of the year for which you are filing, you are required to complete four hours of ethics training which addresses Article II, Section 8 of the Florida Constitution, the Code of Ethics for Public Officers and Employees, and the public records and open meetings laws of the state. You are required to certify on this form that you have taken such training.

IF YOU HAVE CHOSEN COMPARATIVE (PERCENTAGE) THRESHOLDS THE FOLLOWING INSTRUCTIONS APPLY

PART A — PRIMARY SOURCES OF INCOME

[Required by s. 112.3145(3)(a)1, F.S.]

Part A is intended to require the disclosure of your principal sources of income during the disclosure period. You do not have to disclose any public salary or public position(s), but income from these public sources should be included when calculating your gross income for the disclosure period. The income of your spouse need not be disclosed; however, if there is joint income to you and your spouse from property you own jointly (such as interest or dividends from a bank account or stocks), you should include all of that income when calculating your gross income and disclose the source of that income if it exceeded the threshold.

Please list in this part of the form the name, address, and principal business activity of each source of your income which exceeded 5% of the gross income received by you in your own name or by any other person for your benefit or use during the disclosure period.

"Gross income" means the same as it does for income tax purposes, even if the income is not actually taxable, such as interest on tax-free bonds. Examples include: compensation for services, income from business, gains from property dealings, interest, rents, dividends, pensions, IRA distributions, social security, distributive share of partnership gross income, and alimony, but not child support.

Examples:

— If you were employed by a company that manufactures computers and received more than 5% of your gross income from the company, list the name of the company, its address, and its principal business activity (computer manufacturing).

— If you were a partner in a law firm and your distributive share of partnership gross income exceeded 5% of your gross income, then list the name of the firm, its address, and its principal business activity (practice of law).

— If you were the sole proprietor of a retail gift business and your gross income from the business exceeded 5% of your total gross income, list the name of the business, its address, and its principal business activity (retail gift sales).

— If you received income from investments in stocks and bonds, list each individual company from which you derived

more than 5% of your gross income. Do not aggregate all of your investment income.

— If more than 5% of your gross income was gain from the sale of property (not just the selling price), list as a source of income the purchaser's name, address, and principal business activity. If the purchaser's identity is unknown, such as where securities listed on an exchange are sold through a brokerage firm, the source of income should be listed as "sale of (name of company) stock," for example.

— If more than 5% of your gross income was in the form of interest from one particular financial institution (aggregating interest from all CD's, accounts, etc., at that institution), list the name of the institution, its address, and its principal business activity.

PART B — SECONDARY SOURCES OF INCOME

[Required by s. 112.3145(3)(a)2, F.S.]

This part is intended to require the disclosure of major customers, clients, and other sources of income to businesses in which you own an interest. It is not for reporting income from second jobs. That kind of income should be reported in Part A, "Primary Sources of Income," if it meets the reporting threshold. You will **not** have anything to report **unless** during the disclosure period:

(1) You owned (either directly or indirectly in the form of an equitable or beneficial interest) more than 5% of the total assets or capital stock of a business entity (a corporation, partnership, LLC, limited partnership, proprietorship, joint venture, trust, firm, etc., doing business in Florida); **and**,

(2) You received more than 10% of your gross income from that business entity; **and**,

(3) You received more than \$1,500 in gross income from that business entity.

If your interests and gross income exceeded these thresholds, then for that business entity you must list every source of income to the business entity which exceeded 10% of the business entity's gross income (computed on the basis of the business entity's most recently completed fiscal year), the source's address, and the source's principal business activity.

Examples:

— You are the sole proprietor of a dry cleaning business, from which you received more than 10% of your gross income—an amount that was more than \$1,500. If only one customer, a uniform rental company, provided more than 10% of your dry cleaning business, you must list the name of the uniform rental company, its address, and its principal business activity (uniform rentals).

— You are a 20% partner in a partnership that owns a shopping mall and your partnership income exceeded the thresholds listed above. You should list each tenant of the mall that provided more than 10% of the partnership's gross income, and the tenant's address and principal business activity.

PART C — REAL PROPERTY

[Required by s. 112.3145(3)(a)3, F.S.]

In this part, list the location or description of all real property in Florida in which you owned directly or indirectly at any time during the disclosure period in excess of 5% of the property's value. You are not required to list your residences. You should list any vacation homes, if you derive income from them.

Indirect ownership includes situations where you are a beneficiary of a trust that owns the property, as well as situations where you own more than 5% of a partnership or corporation that owns the property. The value of the property may be determined by the most recently assessed value for tax purposes, in the absence of a more accurate fair market value.

The location or description of the property should be sufficient to enable anyone who looks at the form to identify the property. A street address should be used, if one exists.

PART D — INTANGIBLE PERSONAL PROPERTY

[Required by s. 112.3145(3)(a)3, F.S.]

Describe any intangible personal property that, at any time during the disclosure period, was worth more than 10% of your total assets, and state the business entity to which the property related. Intangible personal property includes things such as cash on hand, stocks, bonds, certificates of deposit, vehicle leases, interests in businesses, beneficial interests in trusts, money owed you (including, but not limited to, loans made as a candidate to your own campaign), Deferred Retirement Option Program (DROP) accounts, the Florida Prepaid College Plan, and bank accounts in which you have an ownership interest. Intangible personal property also includes investment products held in IRAs, brokerage accounts, and the Florida College Investment Plan. Note that the product contained in a brokerage account, IRA, or the Florida College Investment Plan is your asset—not the account or plan itself. Things like automobiles and houses you own, jewelry, and paintings are not intangible property. Intangibles relating to the same business entity may be aggregated; for example, CD's and savings accounts with the same bank.

Calculations: To determine whether the intangible property exceeds 10% of your total assets, total the fair market value of all of your assets (including real property, intangible property, and tangible personal property such as jewelry, furniture, etc.). When making this calculation, do not subtract any liabilities (debts) that may relate to the property. Multiply the total figure by 10% to arrive at the disclosure threshold. List only the intangibles that exceed this threshold amount. The value of a leased vehicle is the vehicle's present value minus the lease residual (a number which can be found on the lease document). Property that is only jointly owned property should be valued according to the percentage of your joint ownership. Property owned as tenants by the entirety or as joint tenants with right of survivorship, including bank accounts owned in such a manner, should be valued at 100%. None of your calculations or the value of the property have to be disclosed on the form.

Example: You own 50% of the stock of a small corporation that is worth \$100,000, the estimated fair market value of your home and other property (bank accounts, automobile, furniture, etc.) is \$200,000. As your total assets are worth \$250,000, you must disclose intangibles worth over \$25,000. Since the value of the stock exceeds this threshold, you should list "stock" and the name of the corporation. If your accounts with a particular bank exceed \$25,000, you should list "bank accounts" and bank's name.

PART E — LIABILITIES

[Required by s. 112.3145(3)(b)4, F.S.]

List the name and address of each creditor to whom you owed any amount that, at any time during the disclosure period, exceeded your net worth. You are not required to list the amount of any debt or your net worth. You do not have to disclose: credit card and retail installment accounts, taxes owed (unless reduced to a judgment), indebtedness on a life insurance policy owed to the company of issuance, or contingent liabilities. A "contingent liability" is one that will become an actual liability only when one or more future events occur or fail to occur, such as where you are liable only as a guarantor, surety, or endorser on a promissory note. If you are a "co-maker" and are jointly liable or jointly and severally liable, it is not a contingent liability.

Calculations: To determine whether the debt exceeds your net worth, total all of your liabilities (including promissory notes, mortgages, credit card debts, judgments against you, etc.). The amount of the liability of a vehicle lease is the sum of any past-due payments and all unpaid prospective lease payments. Subtract the sum total of your liabilities from the value of all your assets as calculated above for Part D. This is your "net worth." List each creditor to whom your debt exceeded this amount unless it is one of the types of indebtedness listed in the paragraph above (credit card and retail installment accounts, etc.). Joint liabilities with others for which you are "jointly and severally liable," meaning that you may be liable for either your part or the whole of the obligation, should be included in your calculations at 100% of the amount owed.

Example: You owe \$15,000 to a bank for student loans, \$5,000 for credit card debts, and \$60,000 (with spouse) to a savings and loan for a home mortgage. Your home (owned by you and your spouse) is worth \$80,000 and your other property is worth \$20,000. Since your net worth is \$20,000 (\$100,000 minus \$80,000), you must report only the name and address of the savings and loan.

PART F — INTERESTS IN SPECIFIED BUSINESSES

[Required by s. 112.3145, F.S.]

The types of businesses covered in this disclosure include: state and federally chartered banks; state and federal savings and loan associations; cemetery companies; insurance companies; mortgage companies; credit unions; small loan companies; alcoholic beverage licensees; pari-mutuel wagering companies, utility companies, entities controlled by the Public Service Commission; and entities granted a franchise to operate by either a city or a county government.

Disclose in this part the fact that you owned during the disclosure period an interest in, or held any of certain positions with, the types of businesses listed above. You are required to make this disclosure if you own or owned (either directly or indirectly in the form of an equitable or beneficial interest) at any time during the disclosure period more than 5% of the total assets or capital stock of one of the types of business entities listed above. You also must complete this part of the form for each of these types of businesses for which you are, or were at any time during the disclosure period, an officer, director, partner, proprietor, or agent (other than a resident agent solely for service of process).

If you have or held such a position or ownership interest in one of these types of businesses, list the name of the business, its address and principal business activity, and the position held with the business (if any). If you own(ed) more than a 5% interest in the business, indicate that fact and describe the nature of your interest.

PART G — TRAINING CERTIFICATION

[Required by s. 112.3142, F.S.]

If you are a Constitutional or elected municipal officer, appointed school superintendent, or a commissioner of a community redevelopment agency created under Part III, Chapter 163 whose service began before March 31 of the year for which you are filing, you are required to complete four hours of ethics training which addresses Article II, Section 8 of the Florida Constitution, the Code of Ethics for Public Officers and Employees, and the public records and open meetings laws of the state. You are required to certify on this form that you have taken such training.