

Contact Us:

Customer Service
(352) 753-4508

Administration
(352) 751-3939

Budget
(352) 674-1920

Community Standards
(352) 751-3912

Community Watch
(352) 753-0550

Property Management
(352) 753-4022

Finance Customer Service
(352) 750-0000

Human Resources
(352) 674-1905

Public Safety
(352) 205-8280

Purchasing
(352) 751-6700

Recreation Administration
(352) 674-1800

Risk Management
(352) 674-1828

Utility Operations
(352) 751-3939

District Weekly Bulletin



This photo was submitted by Lisa Babbitt, Customer Service Department, as part of the photo contest for the cover of the annual Village Community Development District No. 5 Audit Report. To view the entire audit report for District 5 or any of The Village Community Development Districts, please visit DistrictGov.org.

CDD Orientation

This valuable program is held each Thursday at 10:00 a.m. at the District office located at 984 Old Mill Run in Lake Sumter Landing. For additional information, please contact the District Customer Service Center at 352-753-4508.

CDD Orientation is cancelled until further notice.

Information Provided by...



District Administrative Offices

As the safety of residents, guests, staff and visitors in The Villages community continues to be of utmost importance to the District, all District Administrative Offices will continue to be open on an appointment only basis until further notice. Appointments can be made by emailing or contacting the appropriate District Department.

- Administration- 352-751-3939 or CustomerService@districtgov.org
- Bonds- 352-751-3900 or Bonds@districtgov.org
- Community Standards- 352-751-3912 or DeedCompliance@districtgov.org
- Customer Service- 352-753-4508 or CustomerService@districtgov.org
- Human Resources- 352-674-1905 or HumanResources@districtgov.org
- Recreation- 352-674-1800 or RecreationDepartment@districtgov.org
- Risk Management- 352-674-1828 or RiskManagement@districtgov.org
- Utilities- 352-750-0000 or Utilities@districtgov.org

If you do not know which department to contact, please call the District Customer Service Center at **352-753-4508**.

Masks are required for all appointments at all District Administrative offices, due to the nature of the transactions being less than 6 feet apart.

There is a drop box available in the breezeway outside of the District office located at 984 Old Mill Run. If you need to drop off correspondence, please utilize the locked drop box.

COVID-19 District Action Plan—Effective April 1, 2021



Recreation Centers & Activities

To view a complete list of the activities and facilities, as well as the guidelines and restrictions for use, please click on the following link: [Recreation & Park publication](#)

Outdoor Activities and Events

All outdoor courts, softball fields and swimming pools are open under normal operations and close at Dusk. The Hilltop, Southside (Hot tub will remain closed), Paradise and Chula Vista swimming pools will resume normal hours, closing at 11:00 p.m.

Outdoor Excursions including Fishing Tours, Kayaking, Dragon Boating, and the Lake Sumter Landing Boat Line will resume normal operations with social distancing guidelines in place.

Residents are encouraged to sanitize all outdoor equipment before and after using it.

Personal chairs are not allowed on any courts.

Indoor Activities and Events

All indoor Resident Lifestyle Events remain at 50% capacity with social distancing guidelines in place.

All Recreation Sponsored Events remain at 50% capacity with social distancing guidelines in place.

All Enrichment Academy courses remain at 50% capacity with social distancing guidelines in place.

Fitness Clubs are open with social distancing guidelines in place.

Warming kitchens will be available with the use of disposable utensils provided by the resident or group.

When inside please practice social distancing guidelines; facemasks are requested if social distancing cannot be maintained.

For Billiards and Table Tennis the participation level is set at 50% of the posted capacity.

COVID-19 District Action Plan—Effective April 1, 2021



Other Information

Normal operations will resume for water fountains, ice machines, club coffee service limited based on availability and water coolers at the Recreation Centers and Executive Golf Courses. Please bring your own water bottle.

Other District Cancellations:

CDD Orientation and Resident Academy remain cancelled. To view the District Orientation video presentation, please click on the following link: <https://www.districtgov.org/community/DistrictOrientation.aspx>

The Villages Public Safety Department
Smoke detector changes are cancelled
CPR classes are cancelled

District Board Meetings

To comply with social distancing guidelines, all District Board meetings are being held at the Savannah Center, with the exception of District 12 and District 13. District 12 and 13 meetings are held at the Everglades Recreation Complex.

The District continues to utilize additional cleaning, sanitization and safety measures for the protection of residents, staff and guests. Some of the additional safety measures you may see throughout the community include:

Additional cleaning and disinfection
Aerosol disinfection
Social distancing measures including screens or added spacing between team members

We continue to encourage you to follow all guidance provided by the CDC as it relates to social distancing and individual responsibilities pertaining to personal preparedness. Please visit [DistrictGov.org](https://www.districtgov.org) and ensure you are signed up to receive e-Notifications for the most up-to-date information.

RECREATION FACILITIES & ACTIVITY UPDATE

Effective April 1, 2021

INDOOR FACILITIES:

Schedule by activity/club,

Monday-Sunday; Facility Hours: 7:00 am – 9:00 pm

- The maximum capacity per group will be based on activity and type of setup at 50%, the capacity to be maintained by the group leader or based on room size. It is requested you keep a roster of all residents/guests who attend your club/group meetings.
- Please remember to follow social distancing guidelines (keeping 6 feet away from others). If the distance is less than 6 feet, face masks are requested.
- Face Masks are available upon request.
- Village residents/club members shall have priority.
- Valid Villages ID cards or guest ID cards with photo. ID are required. When residents are waiting, guest use may be restricted due to space available to accommodate resident demand.
- Coffee pots, water, ice will be available.
- Kitchens may be used on a limited basis. All serving dishes, plates, cups, utensils must be disposable.
- Fitness Clubs resume normal operations.
- Sanitation Stations will be provided; PLEASE clean equipment before & after each use.

OUTDOOR COURTS & SWIMMING POOLS:

Hours of Operation:

Courts & Sports Pools, 7:00 a.m. - Dusk, Daily

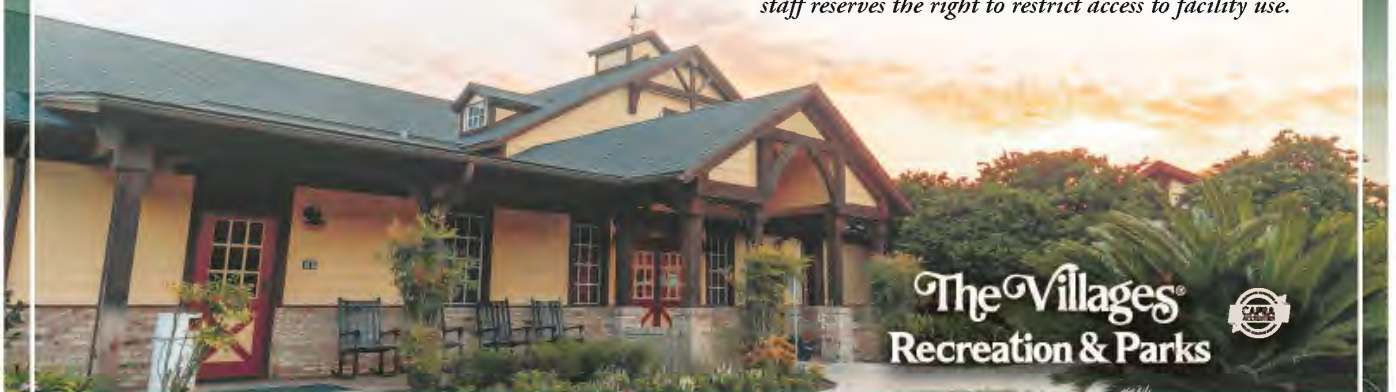
Family & Adult Pools, 7:30 a.m. - Dusk, Daily

- All courts and swimming pools will open up to 100% capacity.
- The Hilltop, Southside, Paradise, and Chula Vista swimming pools will resume normal hours closing at 11:00 pm (Hot Tubs remain closed).
- Please bring your own water bottle for use at water fountains. Water coolers will also be available.

HEALTH INFORMATION:

- If you are sick, have a fever, cough, shortness of breath, have been recently exposed to COVID-19 or have COVID-19 symptoms, do not come to any recreation facility until your doctor has cleared you – STAY HOME!
- Be flexible as facility operations, attendance numbers, or services may be restricted, closed or limited.

We sincerely appreciate your patience and understanding as we continue to uphold the safety of our residents, guests, and staff. All information is subject to change, staff reserves the right to restrict access to facility use.



Please monitor The Villages Recreation & Parks publication and DistrictGov.org for any updates. For more information go to DistrictGov.org. Contact us for an appointment to meet with our staff.

RecreationDepartment@DistrictGov.org | 352-674-1800

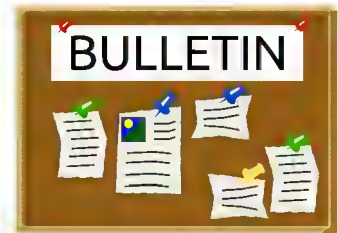
Information Provided By...

The Villages®
Community Development Districts
Recreation & Parks



Recreation Center Emergency Address Information

Our dedicated staff is here to help you get the most out of your unique Villages lifestyle. When enjoying your choice of activities, we ask that you remember participating in recreational activities always involve some degree of risk. Participants assume full responsibility for and risk of bodily injury arising out of or in any way connected with participation or involvement in or presence at the activity or program. To assist you with emergency situations, the recreation department has provided all outside recreation areas with a bulletin board that has important 911 information including the address/county/phone number you are calling from. Emergency 911 phones are located at all equipment buildings and pools with pertinent emergency information. We encourage all residents to become familiar with their recreation centers and 911 information. Please when visiting any recreation center or swimming pool take a moment to locate these helpful areas.



Information Provided By The IFAS Extension

March 29 at 9:00 am - **“Basic Home Maintenance for New Florida Homeowners”** – Join UF/IFAS Extension faculty virtually to learn how to save money and be healthy in your home. This two-hour webinar will cover pest management for your home, energy efficiency, saving water indoors and preventing mold.

Presenters: Jim Davis, UF/IFAS Extension Multi-County Director Sumter and Hernando Counties, Dr. Faith Oi, Associate Professor UF Department of Entomology and Nematology and Pest Management University Director and LuAnn Duncan, UF/IFAS Extension Sumter County Family and Consumer Sciences Agent III – This is a recurring presentation, it will not be recorded.

Link: <https://ufl.zoom.us/j/98769277208>

What's Happening in Your District...

The Villages®
Community Development Districts
District 1

Board Meeting April 9, 2021

The Board of Supervisors for Village Community Development District No. 1 are seeking public input regarding the deed restriction specifically pertaining to the enforcement of signage. There will be a presentation and discussion during their normal board meeting held on April 9, 2021 at 8:00 a.m. at the Savannah Center, 1545 Buena Vista Boulevard, The Villages, Florida to discuss the signage. The meeting is open to the public and a discussion will take place including the non-enforcement of signage and the enforcement of signage.

For more information, please contact Community Standards at 352-751-3912. You may also contact your District 1 Supervisors by visiting www.DistrictGov.org.

The Villages®
Community Development Districts
Property Management

The Mulberry Dog Park Shade Structure is essentially complete. New sod was just installed and this requires a two-week “grow in” period before the facility will be open for our residents and their pets to enjoy. Stay tuned for an opening date!



Information Provided By...

The Villages®
Community Development Districts
Executive Golf

The Silver Lake Executive Golf course will close on Thursday, April 1st until further notice. This course closure is for the approved capital infrastructure improvement project. The renovation will include new greens, tees, fairways, re-grassing and landscape enhancements. We thank you for your patience during this time.



Did You Know??

The Villages®
Community Development Districts

On March 22, 2021, the City of Wildwood approved the Ordinance to create the Wildwood Utility Dependent District (WUDD). On March 23rd, WUDD had its organizational meeting and has been established to own and operate utilities south of SR 44 once the utilities have been purchased. The establishment is much like the North Sumter County Utility Dependent District (NSCUDD) north of SR 44 and south of CR 466.

Information Provided By...

The Villages®
Community Development Districts
Executive Golf

SILVER LAKE EXECUTIVE GOLF COURSE **RENOVATION UPDATE**



This past June, the Amenity Authority Committee (AAC) approved the renovation of Silver Lake Executive Golf Course.

RENOVATIONS INCLUDE

- New Greens
- Tees
- Fairways
- Re-Grassing
- Landscape Enhancements
- & Other Modifications

ESTIMATED TIMELINE

December 2020 – January 2021
Renovation Planning & Bid Solicitation Preparations

January – March 2021
Estimated Vendor Bid & Board Approval Process

April – September 2021
Estimated Time Frame for Renovation & Grow-in Period

Fall of 2021
Estimated Course Opening
Dates may change due to unforeseen circumstances.



The Villages®
Community Development Districts
Executive Golf
DistrictGov.org

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For additional information and updates, please visit the Executive Golf page at DistrictGov.org or call the Executive Golf office at 352-674-1885.

Information Provided By...



Villa Paving - Updated 3/16/2021

Ranger Construction Company will begin milling and overlaying the roads in the following villas-

District 2-

- Villa Santo Domingo on March 30, 2021
- Villa San Leandro on April 1, 2021
- Villa La Cresenta on April 6, 2021

Dates may be adjusted due to unforeseen circumstances, including weather.

Everything possible will be done to minimize your inconvenience. For the SAFETY of our crews and all residents, we ask that you reschedule any work or deliveries to your Villa until the paving is complete as they may be denied access. Only residents and emergency vehicles will have immediate access during the construction.

PLEASE DO NOT run your irrigation, wash your vehicle or empty your pool during the week, as it will increase the work time.

ALL vehicles and trailers must be parked OFF of the roads and the overflow parking areas must be empty, as to not impede the work.

Please be advised that newly paved roadways will take approximately one hour to cure and should not be driven on while hot! Driving before this time could result in tracking asphalt onto your driveway and damaging the new roadway.

If you must travel through the construction, PLEASE drive slowly and watch for and listen to directions provided by the contract workers.

Our goal is to give you a new road that will last a maximum life with the LEAST amount of inconvenience. Your cooperation is GREATLY APPRECIATED. If you have any questions during the work there will be someone on site to help. For additional information, please contact District Property Management at 352-753-4022.

Did You Know??

The Villages®
Community Development Districts
Community Watch

CW Patrol Vehicles & AEDs

Community Watch patrol vehicles are equipped with AEDs (Automated External Defibrillator) to assist in giving care in the event of a cardiac emergency. During operational hours when there is entertainment at the Squares, Patrol Drivers will be seen walking the squares carrying an AED unit. During a medical emergency, please remember to start the chain of survival by dialing 911 to get first responders to the scene as soon as possible. For those who have been trained in CPR, we thank you for assisting our neighbors and guests.



Chitty Chatty Gate Update

Effective Wednesday, March 24, 2021, the Chitty Chatty unstaffed gate location will be placed into normal operation from the current construction mode. Red signs will be placed for both the Visitor and Resident Lanes notifying drivers that they **MUST** use the gate access card scan or press the red button to activate the gate arm.



The following facilities will be temporarily closed or have scheduled maintenance:

⇒ **Paradise Regional Recreation Complex Indoor Facilities, Outdoor Facilities, and Family Pool**

The Paradise Regional Recreation Complex Indoor Facilities, Outdoor Facilities, and Family Pool will be closed for maintenance April 9th.

⇒ **Silver Lake Recreation Center & Outdoor Facilities**

The Silver Lake Recreation Center & Outdoor Facilities will be closed for quarterly maintenance on April 11th.

⇒ **Silver Lake Recreation Center & Outdoor Facilities**

The Silver Lake Village Recreation Center Indoor Facilities and Outdoor Facilities will be closed for maintenance on April 15th.

⇒ **Southside Recreation Center & Outdoor Facilities**

The Southside Recreation Center Indoor Facilities & Adult Pool will be closed for maintenance on April 19th.

⇒ **Saddlebrook Village Recreation Center Indoor Facilities, Outdoor Facilities and Adult Pool**

The Saddlebrook Village Recreation Center Indoor Facilities, Outdoor Facilities and Adult Pool will be closed for maintenance April 7th.

⇒ **Mulberry Grove Regional Recreation Complex Indoor Facilities, Fitness Club, Outdoor Facilities and Sports Pool**

The Mulberry Grove Regional Recreation Complex Indoor Facilities, Outdoor Facilities, Fitness Club and Sports Pool will be closed for maintenance March 27th.

⇒ **Bridgeport Village Recreation Center Outdoor Facilities and Family Pool**

The Bridgeport Village Recreation Center Outdoor Facilities and Family Pool will be closed for quarterly maintenance May 2nd.



The following facilities will be temporarily closed or have scheduled maintenance

⇒ **Pimlico Village Recreation Center Belmont Billiards Hall**

The Pimlico Village Recreation Center Belmont Billiards hall will be closed for table maintenance March 24th through March 26th.

⇒ **Allamanda Village Recreation Center Family Pool**

The Allamanda Village Recreation Center Family Pool will be closed for maintenance March 29th through April 16th

⇒ **Tall Trees Neighborhood Recreation Area Adult Pool**

The Tall Trees Neighborhood Recreation Area Adult Pool will be closed for maintenance until April 8th.

⇒ **SeaBreeze Regional Recreation Complex Indoor Facilities, Outdoor Facilities and Sports Pool**

The SeaBreeze Regional Recreation Complex Indoor Facilities, Outdoor Facilities and Sports Pool will be closed for maintenance March 27th.

⇒ **Everglades Regional Recreation Complex Sports Pool**

The Everglades Regional Recreation Complex Sports Pool will be closed for maintenance until March 27th.

⇒ **Medical Gate House**

The Medical Gate House, the golf car gate off of La Grande Boulevard behind the medical plaza, will be closed for the installation of a new roof Monday, March 22, 2021 through Friday, April 9, 2021. Both the entry and exit lanes will be closed during the maintenance. For additional information, please contact District Property Management at 352-753-4022.

Tunnel Closures

Tunnel Closures—Updated 3/19/2021

As recommended by the Amenity Authority Committee (AAC) and the Project Wide Advisory Committee (PWAC) and approved by the Districts which own tunnels, the multi-modal path tunnels located under Buena Vista Boulevard and El Camino Real are scheduled to be painted February 1, 2021 through March 26, 2021. The purpose for these and other tunnels to be impacted is for the capital improvement project which will yield a reflective coating to aid in visibility as one traverses the tunnel. These improvements will enhance tunnel user safety. Dates may be adjusted due to unforeseen circumstances, including weather.

All work is scheduled between 9:00 p.m. and 5:00 a.m. There will be short periods during the night where the tunnels will be closed and an alternate route must be taken.

- B12 580 Belvedere Blvd.(Under Belvedere Blvd. @ Bonnybrook Gate)
- B14 1880 Rainey Trail (Under Rainey Trail @ Buena Vista Blvd.)
- B15 900 Buena Vista Blvd. (Under Buena Vista @ Arnold Palmer Legends CC)
- B16 1140 Stillwater Trail (Under Stillwater Trail @ Buena Vista Blvd.)
- B17 1580 Buena Vista Blvd. (Under Buena Vista Blvd @ Bailey Trail)
- B18 2160 Buena Vista Blvd. (Under Buena Vista @ Liberty Park to Bonita Blvd.)

Everything possible will be done to minimize your inconvenience. For the SAFETY of our crews and all residents, we ask that you please use caution and pay attention to all signage.

Your cooperation is greatly appreciated. For additional information, please contact District Property Management at 352-753-4022.

Information Provided by Sumter County Solid Waste

Sumter County Solid Waste is hosting a Household Electronics & Hazardous Waste Mobile Collection - Amnesty Day on Saturday April 10, 2021 from 8 AM to 2 PM at Lake Okahumpka Park, 6085 E. SR 44, Wildwood 34785.

What to Bring:

Automotive fluids and batteries

Household electronics (TVs, VCRs, computers, etc.)

Rechargeable household batteries

Paint removers and thinners Solvents

Fluorescent lamps and Mercury containing devices

Wood Preservatives

Pool Chemicals

Propane Tanks (25 lbs)



Latex & oil based paints

Smoke detectors

Cleaners

Fertilizers

Pesticides

Fungicides

Herbicides

What not to bring:

Biological/Infectious waste

Radioactive waste

Explosives

Empty paint cans

HOW TO PACKAGE AND TRANSPORT CHEMICALS

Do NOT mix chemicals together.

Keep products in original labeled containers if possible.

Place containers into cardboard boxes to prevent breakage.

Place leaky container in clear plastic bag and transport in box with newspaper.

Put boxes in trunk or in back of vehicle away from passengers.

For more information, visit their website at <https://sumtercountyfl.gov/1236/Household-Electronics-Hazardous-Waste-Mo>.

Information Provided By...



Water Tower Maintenance

Staging for the replacement of the of the 16” and 20” standpipes at the Turtle Mound Water Tower located along the multi-modal path near the Turtle Mound Executive Golf Course will begin during the 2nd or 3rd week of March. This work is scheduled to take approximately 2-3 weeks and will be completed from 7:00 a.m. to 7:00 p.m., seven days per week.

As the staging begins, golf car traffic may be temporarily diverted or rerouted along the multi-modal path. Once construction commences, golf car traffic will be diverted in front of the green of Hole #1 on the Turtle Mound Executive Golf Course. There may also be areas along the multi-modal path that will be diverted. When traveling this area, please use caution and pay attention to all directional signage and workers. If you have any questions, please contact the District Customer Service Center at 352-753-4508.



Information Provided By...

The Villages®
Community Development Districts
Recreation & Parks



Fenney Recreation Center Remodeling

Beginning Friday, March 5, 2021 the Fenney Recreation Center began undergoing remodeling. The remodeling is not being funded by any of The Village Community Development Districts or Committees.

Starting Monday, March 8, 2021, the “At Your Service” location will be temporarily moved from the Fenney Recreation Center to the Everglades Regional Recreation Complex to accommodate the renovations.

Archery –

Archery equipment is available during Open Rec Shoot on Tuesdays & Thursdays from 10-12 at Dudley Archery Range. **Please note, this equipment is only available to residents who have completed the Archery101 Safety Course. This course is currently on hold with the rest of Recreation Sponsored Socials.

Hopefully, the course will begin to be offered soon. Please check the back page of the Recreation & Parks Publication on the last Thursday of the month for any upcoming classes.** Residents who have their own equipment are free to use the range at any time.

Air Gun –

Air guns may be checked out at the Riverbend Village Recreation Center. Bags are provided containing all the supplies (air gun, targets, pellets, and safety glasses). Residents must have completed their yearly Activity Release.

Croquet & Lawn Bowling –

Croquet & lawn bowling equipment is kept in the outdoor equipment shed at Croquet & Lawn Bowling which is located adjacent to the Fenney Putt & Play. The equipment is unlocked each morning by Fenney team members and is available for use. The Croquet Club equipment is kept locked and utilized by the Croquet Club during their designated play times.

Putt & Play –

Putters, balls and scorecards for the Putt & Play are available inside the Croquet/ Lawn Bowling Equipment Shed. There is a sign out sheet for putters for residents & guests to register how many putters are needed. The putters must be returned after the round. This information is also listed on the bulletin boards at the Putt & Play.

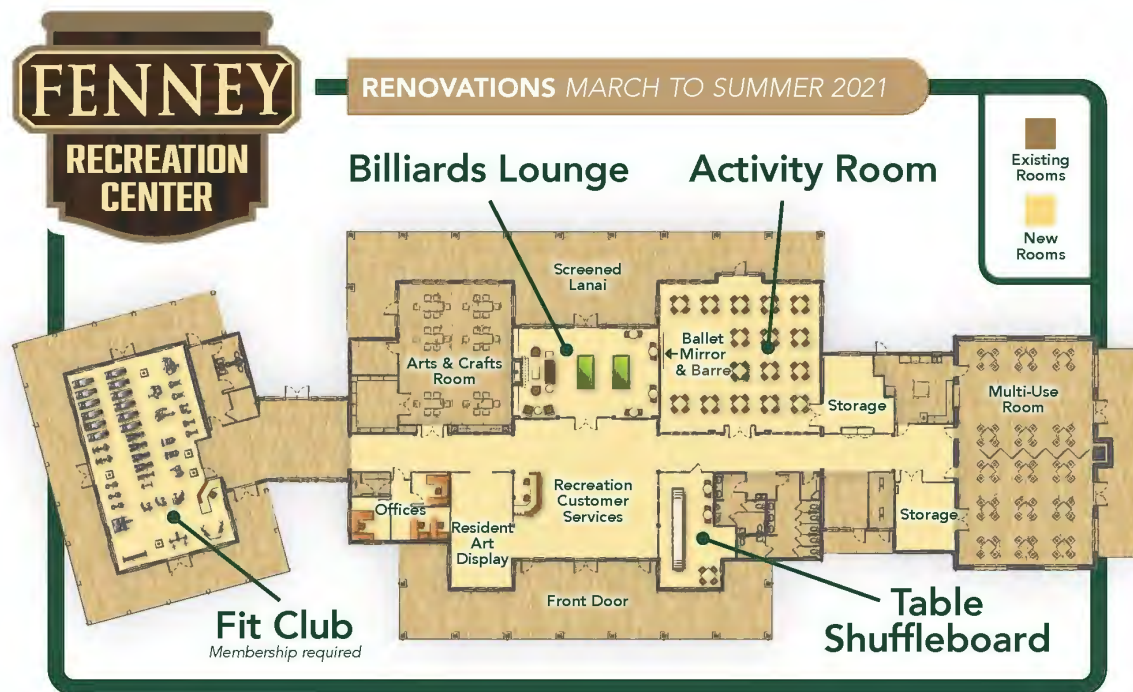
For more information, please see the next page.

If you have additional questions, please email RecreationDepartment@districtgov.org or call 352-674-1800.

Pardon Our Dust!

While we add to your fun!

Beginning Friday, March 5th Fenney Recreation Center will begin undergoing remodeling. The plans include the expansion of the fitness center, the addition of a card and club meeting room, and billiards and table shuffleboard.



Remaining open during this time will be the resort-style family pool, nature trail and Fenney Grill. Additional clubs and activities will be rescheduled at neighboring locations such as Everglades as well as Riverbend, Water Lily Recreation and Aviary Recreation.

For more information and updates please email Recreation.Department@districtgov.org or call 352-674-1800. Follow along in your Recreation Publication insert inside of The Villages Daily Sun for construction updates and the re-grand opening coming summer 2021.

The Villages®

Information Provided By Duke Energy

Duke Energy will be completing work along the multimodal path south of the Village of Chitty Chitty and North of Opal Villas in the Village of Bradford. Below is a schedule and description of the work to be completed.

- 2/2/21 – 2/12/21: Matting from Central Florida substation on SR 44 east of Morse Blvd up to Chitty Chitty, with little to no impact to Chitty Chitty development
- 2/15/21 – 2/26/21: Line crews will haul and spot poles through wetland area, little to no impact to Chitty Chitty
- 3/1/2021 – 4/16/2021: Line crews will be working within Chitty Chitty setting poles etc.

For the safety of crews and residents, please use caution and pay attention to all signage.



Information Provided By...



ARCHITECTURAL REVIEW COMMITTEE

Village Community Development District No. 6 (District 6), No. 7 (District 7) and No. 8 (District 8) are seeking alternate members to serve on the Architectural Review Committee.

The alternate applicant must be a full time resident of District 6, District 7 or District 8 and have lived in The Villages for at least one year. Candidates are recommended to have education and/or experience in any of the following areas: architecture, ability to read site plans, residential/commercial construction, building management, deed restricted communities, landscaping, county code enforcement, etc; however, this is not required. The Committee meets weekly, on Wednesdays, for approximately 3 hours (8:00 a.m. until 11:00 a.m.).

The required attendance for the alternate member is to attend an Architectural Review Committee meeting each week for four (4) weeks and then monthly thereafter.

If you are interested in becoming an alternate member on the Architectural Review Committee, complete the application by clicking one of the following links: [District 6 Application](#), [District 7 Application](#) and [District 8 Application](#) and returning it to the Community Standards Department, 984 Old Mill Run, The Villages, Florida no later than 5:00 p.m. on April 16, 2021.

Section 112.3145(7)(g), Florida Statutes requires that Architectural Review Committee members must complete and submit a Statement of Financial Interests (Form 1) at the time they are appointed to the Architectural Review Committee. This form can be found on the last 6 pages of this bulletin.

The Villages®
Community Development Districts
Community Standards

COMMUNITY STANDARDS DEPARTMENT
ARCHITECTURAL REVIEW COMMITTEE
VOLUNTEER MEMBER FOR
VILLAGE COMMUNITY DEVELOPMENT DISTRICT NO. 7

APPLICATION FOR MEMBERSHIP

This application **must** be returned to the Community Standards Department, 984 Old Mill Run, The Villages, Florida **no later than 5:00 p.m. on April 16, 2021.**

I understand that being a member of the Architectural Review Committee (ARC) is a volunteer position with a four year commitment which I will spend approximately two hours every week as a committee member. **The applicant must be a full time resident of Village Community Development District No. 7 and have lived in The Villages for at least one year.** Committee members are recommended to have education and/or experience in any of the following areas: architecture, ability to read site plans, residential/commercial construction, building management, deed restricted communities, landscaping, county code enforcement, etc.

1. Please briefly describe your past business or career paths.

2. What special skills or education do you have that would benefit the ARC? (Please include special skills, experience or training such as architect, ability to read site plans, builder, condo/building management, working with deed restricted communities, etc.)

3. Are you familiar with your deed restrictions and/or covenants? Y N`

Signature _____

Phone _____

Print Name _____

Village of _____

Address _____

Date _____

Village Community Development Districts
984 Old Mill Run, The Villages, Florida 32162
Business Phone: 352-751-3912 Business Fax: 352-751-6707

SAMPLE
For each District's Application, please see the previous page.

FORM 1

**STATEMENT OF
FINANCIAL INTERESTS**

2020

Please print or type your name, mailing address, agency name, and position below:

FOR OFFICE USE ONLY:

LAST NAME -- FIRST NAME -- MIDDLE NAME :

MAILING ADDRESS :

CITY : ZIP : COUNTY :

NAME OF AGENCY :

NAME OF OFFICE OR POSITION HELD OR SOUGHT :

CHECK ONLY IF CANDIDATE OR NEW EMPLOYEE OR APPOINTEE

****** THIS SECTION MUST BE COMPLETED ******

DISCLOSURE PERIOD:

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2020.

MANNER OF CALCULATING REPORTABLE INTERESTS:

FILERS HAVE THE OPTION OF USING REPORTING THRESHOLDS THAT ARE ABSOLUTE DOLLAR VALUES, WHICH REQUIRES FEWER CALCULATIONS, OR USING COMPARATIVE THRESHOLDS, WHICH ARE USUALLY BASED ON PERCENTAGE VALUES (see instructions for further details). CHECK THE ONE YOU ARE USING (must check one):

COMPARATIVE (PERCENTAGE) THRESHOLDS OR DOLLAR VALUE THRESHOLDS

PART A -- PRIMARY SOURCES OF INCOME [Major sources of income to the reporting person - See instructions]
(If you have nothing to report, write "none" or "n/a")

NAME OF SOURCE OF INCOME	SOURCE'S ADDRESS	DESCRIPTION OF THE SOURCE'S PRINCIPAL BUSINESS ACTIVITY

PART B -- SECONDARY SOURCES OF INCOME [Major customers, clients, and other sources of income to businesses owned by the reporting person - See instructions]
(If you have nothing to report, write "none" or "n/a")

NAME OF BUSINESS ENTITY	NAME OF MAJOR SOURCES OF BUSINESS' INCOME	ADDRESS OF SOURCE	PRINCIPAL BUSINESS ACTIVITY OF SOURCE

PART C -- REAL PROPERTY [Land, buildings owned by the reporting person - See instructions]
(If you have nothing to report, write "none" or "n/a")

You are not limited to the space on the lines on this form. Attach additional sheets, if necessary.

FILING INSTRUCTIONS for when and where to file this form are located at the bottom of page 2.

INSTRUCTIONS on who must file this form and how to fill it out begin on page 3.

PART D — INTANGIBLE PERSONAL PROPERTY [Stocks, bonds, certificates of deposit, etc. - See instructions]
(If you have nothing to report, write "none" or "n/a")

TYPE OF INTANGIBLE	BUSINESS ENTITY TO WHICH THE PROPERTY RELATES

PART E — LIABILITIES [Major debts - See instructions]
(If you have nothing to report, write "none" or "n/a")

NAME OF CREDITOR	ADDRESS OF CREDITOR

PART F — INTERESTS IN SPECIFIED BUSINESSES [Ownership or positions in certain types of businesses - See instructions]
(If you have nothing to report, write "none" or "n/a")

NAME OF BUSINESS ENTITY	BUSINESS ENTITY # 1	BUSINESS ENTITY # 2
ADDRESS OF BUSINESS ENTITY		
PRINCIPAL BUSINESS ACTIVITY		
POSITION HELD WITH ENTITY		
I OWN MORE THAN A 5% INTEREST IN THE BUSINESS		
NATURE OF MY OWNERSHIP INTEREST		

PART G — TRAINING For elected municipal officers, appointed school superintendents, and commissioners of a community redevelopment agency created under Part III, Chapter 163 required to complete annual ethics training pursuant to section 112.3142, F.S.

I CERTIFY THAT I HAVE COMPLETED THE REQUIRED TRAINING.

IF ANY OF PARTS A THROUGH G ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE

SIGNATURE OF FILER:

Signature:

Date Signed:

CPA or ATTORNEY SIGNATURE ONLY

If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:

I, _____, prepared the CE Form 1 in accordance with Section 112.3145, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

CPA/Attorney Signature: _____

Date Signed: _____

FILING INSTRUCTIONS:

If you were mailed the form by the Commission on Ethics or a County Supervisor of Elections for your annual disclosure filing, return the form to that location. To determine what category your position falls under, see page 3 of instructions.

Local officers/employees file with the Supervisor of Elections of the county in which they permanently reside. (If you do not permanently reside in Florida, file with the Supervisor of the county where your agency has its headquarters.) Form 1 filers who file with the Supervisor of Elections may file by mail or email. Contact your Supervisor of Elections for the mailing address or email address to use. Do not email your form to the Commission on Ethics, it will be returned.

State officers or specified state employees who file with the Commission on Ethics may file by mail or email. To file by mail, send the completed form to P.O. Drawer 15709, Tallahassee, FL 32317-5709; physical address: 325 John Knox Rd, Bldg E, Ste 200, Tallahassee, FL 32303. To file with the Commission by email, scan your completed form and any attachments as a pdf (do not use any other format), send it to CEForm1@leg.state.fl.us and retain a copy for your records. Do not file by both mail and email. Choose only one filing method. Form 6s will not be accepted via email.

Candidates file this form together with their filing papers.

MULTIPLE FILING UNNECESSARY: A candidate who files a Form 1 with a qualifying officer is not required to file with the Commission or Supervisor of Elections.

WHEN TO FILE: Initially, each local officer/employee, state officer, and specified state employee must file **within 30 days** of the date of his or her appointment or of the beginning of employment. Appointees who must be confirmed by the Senate must file prior to confirmation, even if that is less than 30 days from the date of their appointment.

Candidates must file at the same time they file their qualifying papers.

Thereafter, file by July 1 following each calendar year in which they hold their positions.

Finally, file a final disclosure form (Form 1F) within 60 days of leaving office or employment. Filing a CE Form 1F (Final Statement of Financial Interests) does not relieve the filer of filing a CE Form 1 if the filer was in his or her position on December 31, 2020.

NOTICE

Annual Statements of Financial Interests are due July 1. If the annual form is not filed or postmarked by September 1, an automatic fine of \$25 for each day late will be imposed, up to a maximum penalty of \$1,500. Failure to file also can result in removal from public office or employment. [s. 112.3145, F.S.]

In addition, failure to make any required disclosure constitutes grounds for and may be punished by one or more of the following: disqualification from being on the ballot, impeachment, removal or suspension from office or employment, demotion, reduction in salary, reprimand, or a civil penalty not exceeding \$10,000. [s. 112.317, F.S.]

WHO MUST FILE FORM 1:

1) Elected public officials not serving in a political subdivision of the state and any person appointed to fill a vacancy in such office, unless required to file full disclosure on Form 6.

2) Appointed members of each board, commission, authority, or council having statewide jurisdiction, excluding members of solely advisory bodies, but including judicial nominating commission members; Directors of Enterprise Florida, Scripps Florida Funding Corporation, and Career Source Florida; and members of the Council on the Social Status of Black Men and Boys; the Executive Director, Governors, and senior managers of Citizens Property Insurance Corporation; Governors and senior managers of Florida Workers' Compensation Joint Underwriting Association; board members of the Northeast Fla. Regional Transportation Commission; board members of Triumph Gulf Coast, Inc; board members of Florida Is For Veterans, Inc.; and members of the Technology Advisory Council within the Agency for State Technology.

3) The Commissioner of Education, members of the State Board of Education, the Board of Governors, the local Boards of Trustees and Presidents of state universities, and the Florida Prepaid College Board.

4) Persons elected to office in any political subdivision (such as municipalities, counties, and special districts) and any person appointed to fill a vacancy in such office, unless required to file Form 6.

5) Appointed members of the following boards, councils, commissions, authorities, or other bodies of county, municipality, school district, independent special district, or other political subdivision: the governing body of the subdivision; community college or junior college district boards of trustees; boards having the power to enforce local code provisions; boards of adjustment; community redevelopment agencies; planning or zoning boards having the power to recommend, create, or modify land planning or zoning within a political subdivision, except for citizen advisory committees, technical coordinating committees, and similar groups who only have the power to make recommendations to planning or zoning boards, and except for representatives of a military installation acting on behalf of all military installations within that jurisdiction; pension or retirement boards empowered to invest pension or retirement funds or determine entitlement to or amount of pensions or other retirement benefits, and the Pinellas County Construction Licensing Board.

6) Any appointed member of a local government board who is required to file a statement of financial interests by the appointing authority or the enabling legislation, ordinance, or resolution creating the board.

7) Persons holding any of these positions in local government: mayor; county or city manager; chief administrative employee or finance

director of a county, municipality, or other political subdivision; county or municipal attorney; chief county or municipal building inspector; county or municipal water resources coordinator; county or municipal pollution control director; county or municipal environmental control director; county or municipal administrator with power to grant or deny a land development permit; chief of police; fire chief; municipal clerk; appointed district school superintendent; community college president; district medical examiner; purchasing agent (regardless of title) having the authority to make any purchase exceeding \$35,000 for the local governmental unit.

8) Officers and employees of entities serving as chief administrative officer of a political subdivision.

9) Members of governing boards of charter schools operated by a city or other public entity.

10) Employees in the office of the Governor or of a Cabinet member who are exempt from the Career Service System, excluding secretarial, clerical, and similar positions.

11) The following positions in each state department, commission, board, or council: Secretary, Assistant or Deputy Secretary, Executive Director, Assistant or Deputy Executive Director, and anyone having the power normally conferred upon such persons, regardless of title.

12) The following positions in each state department or division: Director, Assistant or Deputy Director, Bureau Chief, and any person having the power normally conferred upon such persons, regardless of title.

13) Assistant State Attorneys, Assistant Public Defenders, criminal conflict and civil regional counsel, and assistant criminal conflict and civil regional counsel, Public Counsel, full-time state employees serving as counsel or assistant counsel to a state agency, administrative law judges, and hearing officers.

14) The Superintendent or Director of a state mental health institute established for training and research in the mental health field, or any major state institution or facility established for corrections, training, treatment, or rehabilitation.

15) State agency Business Managers, Finance and Accounting Directors, Personnel Officers, Grant Coordinators, and purchasing agents (regardless of title) with power to make a purchase exceeding \$35,000.

16) The following positions in legislative branch agencies: each employee (other than those employed in maintenance, clerical, secretarial, or similar positions and legislative assistants exempted by the presiding officer of their house); and each employee of the Commission on Ethics.

INSTRUCTIONS FOR COMPLETING FORM 1:

INTRODUCTORY INFORMATION (Top of Form): If your name, mailing address, public agency, and position are already printed on the form, you do not need to provide this information unless it should be changed. To change any of this information, write the correct information on the form, and contact your agency's financial disclosure coordinator. You can find your coordinator on the Commission on Ethics website: www.ethics.state.fl.us.

NAME OF AGENCY: The name of the governmental unit which you serve or served, by which you are or were employed, or for which you are a candidate.

DISCLOSURE PERIOD: The "disclosure period" for your report is the calendar year ending December 31, 2020.

OFFICE OR POSITION HELD OR SOUGHT: The title of the office or position you hold, are seeking, or held during the disclosure period even if you have since left that position. If you are a candidate for office or are a new employee or appointee, check the appropriate box.

PUBLIC RECORD: The disclosure form and everything attached to it is a public record. Your Social Security Number is not required and you should redact it from any documents you file. If you are an active or former officer or employee listed in Section 119.071, F.S., whose home address is exempt from disclosure, the Commission will maintain that confidentiality if you submit a written request.

MANNER OF CALCULATING REPORTABLE INTEREST

Filers have the option of reporting based on either thresholds that are comparative (usually, based on percentage values) or thresholds that are based on absolute dollar values. The instructions on the following pages specifically describe the different thresholds. Check the box that reflects the choice you have made. You must use the type of threshold you have chosen for each part of the form. In other words, if you choose to report based on absolute dollar value thresholds, you cannot use a percentage threshold on any part of the form.

IF YOU HAVE CHOSEN DOLLAR VALUE THRESHOLDS THE FOLLOWING INSTRUCTIONS APPLY

PART A — PRIMARY SOURCES OF INCOME

[Required by s. 112.3145(3)(b)1, F.S.]

Part A is intended to require the disclosure of your principal sources of income during the disclosure period. You do not have to disclose any public salary or public position(s). The income of your spouse need not be disclosed; however, if there is joint income to you and your spouse from property you own jointly (such as interest or dividends from a bank account or stocks), you should disclose the source of that income if it exceeded the threshold.

Please list in this part of the form the name, address, and principal business activity of each source of your income which exceeded \$2,500 of gross income received by you in your own name or by any other person for your use or benefit.

"Gross income" means the same as it does for income tax purposes, even if the income is not actually taxable, such as interest on tax-free bonds. Examples include: compensation for services, income from business, gains from property dealings, interest, rents, dividends, pensions, IRA distributions, social security, distributive share of partnership gross income, and alimony, but not child support.

Examples:

— If you were employed by a company that manufactures computers and received more than \$2,500, list the name of the company, its address, and its principal business activity (computer manufacturing).

— If you were a partner in a law firm and your distributive share of partnership gross income exceeded \$2,500, list the name of the firm, its address, and its principal business activity (practice of law).

— If you were the sole proprietor of a retail gift business and your gross income from the business exceeded \$2,500, list the name of the business, its address, and its principal business activity (retail gift sales).

— If you received income from investments in stocks and bonds, list each individual company from which you derived more than \$2,500. Do not aggregate all of your investment income.

— If more than \$2,500 of your gross income was gain from the sale of property (not just the selling price), list as a source of income the purchaser's name, address and principal business activity. If the purchaser's identity is unknown, such as where securities listed on an exchange are sold through a brokerage firm, the source of income should be listed as "sale of (name of company) stock," for example.

— If more than \$2,500 of your gross income was in the form of interest from one particular financial institution (aggregating interest from all CD's, accounts, etc., at that institution), list the name of the institution, its address, and its principal business activity.

PART B — SECONDARY SOURCES OF INCOME

[Required by s. 112.3145(3)(b)2, F.S.]

This part is intended to require the disclosure of major customers, clients, and other sources of income to businesses in which you own an interest. It is not for reporting income from second jobs. That kind of income should be reported in Part A "Primary Sources of Income," if it meets the reporting threshold. You will not have anything to report unless, during the disclosure period:

(1) You owned (either directly or indirectly in the form of an equitable or beneficial interest) more than 5% of the total assets or capital

stock of a business entity (a corporation, partnership, LLC, limited partnership, proprietorship, joint venture, trust, firm, etc., doing business in Florida); **and,**

(2) You received more than \$5,000 of your gross income during the disclosure period from that business entity.

If your interests and gross income exceeded these thresholds, then for that business entity you must list every source of income to the business entity which exceeded 10% of the business entity's gross income (computed on the basis of the business entity's most recently completed fiscal year), the source's address, and the source's principal business activity.

Examples:

— You are the sole proprietor of a dry cleaning business, from which you received more than \$5,000. If only one customer, a uniform rental company, provided more than 10% of your dry cleaning business, you must list the name of the uniform rental company, its address, and its principal business activity (uniform rentals).

— You are a 20% partner in a partnership that owns a shopping mall and your partnership income exceeded the above thresholds. List each tenant of the mall that provided more than 10% of the partnership's gross income and the tenant's address and principal business activity.

PART C — REAL PROPERTY

[Required by s. 112.3145(3)(b)3, F.S.]

In this part, list the location or description of all real property in Florida in which you owned directly or indirectly at any time during the disclosure period in excess of 5% of the property's value. You are not required to list your residences. You should list any vacation homes if you derive income from them.

Indirect ownership includes situations where you are a beneficiary of a trust that owns the property, as well as situations where you own more than 5% of a partnership or corporation that owns the property. The value of the property may be determined by the most recently assessed value for tax purposes, in the absence of a more accurate fair market value.

The location or description of the property should be sufficient to enable anyone who looks at the form to identify the property. A street address should be used, if one exists.

PART D — INTANGIBLE PERSONAL PROPERTY

[Required by s. 112.3145(3)(b)3, F.S.]

Describe any intangible personal property that, at any time during the disclosure period, was worth more than \$10,000 and state the business entity to which the property related. Intangible personal property includes things such as cash on hand, stocks, bonds, certificates of deposit, vehicle leases, interests in businesses, beneficial interests in trusts, money owed you (including, but not limited to, loans made as a candidate to your own campaign), Deferred Retirement Option Program (DROP) accounts, the Florida Prepaid College Plan, and bank accounts in which you have an ownership interest. Intangible personal property also includes investment products held in IRAs, brokerage accounts, and the Florida College Investment Plan. Note that the product contained in a brokerage account, IRA, or the Florida College Investment Plan is your asset—not the account or plan itself. Things like automobiles and houses you own, jewelry, and paintings are not intangible property. Intangibles relating to the same business entity may be aggregated; for example, CDs and savings accounts with the same bank. Property owned as tenants by the entirety or as joint tenants with right of survivorship, including bank accounts owned in such a manner, should be valued at 100%. The value of a leased vehicle is the vehicle's present value minus the lease residual (a number found on the lease document).

PART E — LIABILITIES

[Required by s. 112.3145(3)(b)4, F.S.]

List the name and address of each creditor to whom you owed more than \$10,000 at any time during the disclosure period. The amount of the liability of a vehicle lease is the sum of any past-due payments and all unpaid prospective lease payments. You are not required to list the amount of any debt. You do not have to disclose credit card and retail installment accounts, taxes owed (unless reduced to a judgment), indebtedness on a life insurance policy owed to the company of issuance, or contingent liabilities. A "contingent liability" is one that will become an actual liability only when one or more future events occur or fail to occur, such as where you are liable only as a guarantor, surety, or endorser on a promissory note. If you are a "co-maker" and are jointly liable or jointly and severally liable, then it is not a contingent liability.

PART F — INTERESTS IN SPECIFIED BUSINESSES

[Required by s. 112.3145(6), F.S.]

The types of businesses covered in this disclosure include: state and federally chartered banks; state and federal savings and loan associations; cemetery companies; insurance companies; mortgage companies; credit unions; small loan companies; alcoholic beverage licensees; pari-mutuel wagering companies, utility companies, entities controlled by the Public Service Commission; and entities granted a franchise to operate by either a city or a county government.

Disclose in this part the fact that you owned during the disclosure

period an interest in, or held any of certain positions with the types of businesses listed above. You must make this disclosure if you own or owned (either directly or indirectly in the form of an equitable or beneficial interest) at any time during the disclosure period more than 5% of the total assets or capital stock of one of the types of business entities listed above. You also must complete this part of the form for each of these types of businesses for which you are, or were at any time during the disclosure period, an officer, director, partner, proprietor, or agent (other than a resident agent solely for service of process).

If you have or held such a position or ownership interest in one of these types of businesses, list the name of the business, its address and principal business activity, and the position held with the business (if any). If you own(ed) more than a 5% interest in the business, indicate that fact and describe the nature of your interest.

PART G — TRAINING CERTIFICATION

[Required by s. 112.3142, F.S.]

If you are a Constitutional or elected municipal officer, appointed school superintendent, or a commissioner of a community redevelopment agency created under Part III, Chapter 163 whose service began before March 31 of the year for which you are filing, you are required to complete four hours of ethics training which addresses Article II, Section 8 of the Florida Constitution, the Code of Ethics for Public Officers and Employees, and the public records and open meetings laws of the state. You are required to certify on this form that you have taken such training.

IF YOU HAVE CHOSEN COMPARATIVE (PERCENTAGE) THRESHOLDS THE FOLLOWING INSTRUCTIONS APPLY

PART A — PRIMARY SOURCES OF INCOME

[Required by s. 112.3145(3)(a)1, F.S.]

Part A is intended to require the disclosure of your principal sources of income during the disclosure period. You do not have to disclose any public salary or public position(s), but income from these public sources should be included when calculating your gross income for the disclosure period. The income of your spouse need not be disclosed; however, if there is joint income to you and your spouse from property you own jointly (such as interest or dividends from a bank account or stocks), you should include all of that income when calculating your gross income and disclose the source of that income if it exceeded the threshold.

Please list in this part of the form the name, address, and principal business activity of each source of your income which exceeded 5% of the gross income received by you in your own name or by any other person for your benefit or use during the disclosure period.

"Gross income" means the same as it does for income tax purposes, even if the income is not actually taxable, such as interest on tax-free bonds. Examples include: compensation for services, income from business, gains from property dealings, interest, rents, dividends, pensions, IRA distributions, social security, distributive share of partnership gross income, and alimony, but not child support.

Examples:

— If you were employed by a company that manufactures computers and received more than 5% of your gross income from the company, list the name of the company, its address, and its principal business activity (computer manufacturing).

— If you were a partner in a law firm and your distributive share of partnership gross income exceeded 5% of your gross income, then list the name of the firm, its address, and its principal business activity (practice of law).

— If you were the sole proprietor of a retail gift business and your gross income from the business exceeded 5% of your total gross income, list the name of the business, its address, and its principal business activity (retail gift sales).

— If you received income from investments in stocks and bonds, list each individual company from which you derived

more than 5% of your gross income. Do not aggregate all of your investment income.

— If more than 5% of your gross income was gain from the sale of property (not just the selling price), list as a source of income the purchaser's name, address, and principal business activity. If the purchaser's identity is unknown, such as where securities listed on an exchange are sold through a brokerage firm, the source of income should be listed as "sale of (name of company) stock," for example.

— If more than 5% of your gross income was in the form of interest from one particular financial institution (aggregating interest from all CD's, accounts, etc., at that institution), list the name of the institution, its address, and its principal business activity.

PART B — SECONDARY SOURCES OF INCOME

[Required by s. 112.3145(3)(a)2, F.S.]

This part is intended to require the disclosure of major customers, clients, and other sources of income to businesses in which you own an interest. It is not for reporting income from second jobs. That kind of income should be reported in Part A, "Primary Sources of Income," if it meets the reporting threshold. You will **not** have anything to report **unless** during the disclosure period:

(1) You owned (either directly or indirectly in the form of an equitable or beneficial interest) more than 5% of the total assets or capital stock of a business entity (a corporation, partnership, LLC, limited partnership, proprietorship, joint venture, trust, firm, etc., doing business in Florida); **and**,

(2) You received more than 10% of your gross income from that business entity; **and**,

(3) You received more than \$1,500 in gross income from that business entity.

If your interests and gross income exceeded these thresholds, then for that business entity you must list every source of income to the business entity which exceeded 10% of the business entity's gross income (computed on the basis of the business entity's most recently completed fiscal year), the source's address, and the source's principal business activity.

Examples:

— You are the sole proprietor of a dry cleaning business, from which you received more than 10% of your gross income—an amount that was more than \$1,500. If only one customer, a uniform rental company, provided more than 10% of your dry cleaning business, you must list the name of the uniform rental company, its address, and its principal business activity (uniform rentals).

— You are a 20% partner in a partnership that owns a shopping mall and your partnership income exceeded the thresholds listed above. You should list each tenant of the mall that provided more than 10% of the partnership's gross income, and the tenant's address and principal business activity.

PART C — REAL PROPERTY

[Required by s. 112.3145(3)(a)3, F.S.]

In this part, list the location or description of all real property in Florida in which you owned directly or indirectly at any time during the disclosure period in excess of 5% of the property's value. You are not required to list your residences. You should list any vacation homes, if you derive income from them.

Indirect ownership includes situations where you are a beneficiary of a trust that owns the property, as well as situations where you own more than 5% of a partnership or corporation that owns the property. The value of the property may be determined by the most recently assessed value for tax purposes, in the absence of a more accurate fair market value.

The location or description of the property should be sufficient to enable anyone who looks at the form to identify the property. A street address should be used, if one exists.

PART D — INTANGIBLE PERSONAL PROPERTY

[Required by s. 112.3145(3)(a)3, F.S.]

Describe any intangible personal property that, at any time during the disclosure period, was worth more than 10% of your total assets, and state the business entity to which the property related. Intangible personal property includes things such as cash on hand, stocks, bonds, certificates of deposit, vehicle leases, interests in businesses, beneficial interests in trusts, money owed you (including, but not limited to, loans made as a candidate to your own campaign), Deferred Retirement Option Program (DROP) accounts, the Florida Prepaid College Plan, and bank accounts in which you have an ownership interest. Intangible personal property also includes investment products held in IRAs, brokerage accounts, and the Florida College Investment Plan. Note that the product contained in a brokerage account, IRA, or the Florida College Investment Plan is your asset—not the account or plan itself. Things like automobiles and houses you own, jewelry, and paintings are not intangible property. Intangibles relating to the same business entity may be aggregated; for example, CD's and savings accounts with the same bank.

Calculations: To determine whether the intangible property exceeds 10% of your total assets, total the fair market value of all of your assets (including real property, intangible property, and tangible personal property such as jewelry, furniture, etc.). When making this calculation, do not subtract any liabilities (debts) that may relate to the property. Multiply the total figure by 10% to arrive at the disclosure threshold. List only the intangibles that exceed this threshold amount. The value of a leased vehicle is the vehicle's present value minus the lease residual (a number which can be found on the lease document). Property that is only jointly owned property should be valued according to the percentage of your joint ownership. Property owned as tenants by the entirety or as joint tenants with right of survivorship, including bank accounts owned in such a manner, should be valued at 100%. None of your calculations or the value of the property have to be disclosed on the form.

Example: You own 50% of the stock of a small corporation that is worth \$100,000, the estimated fair market value of your home and other property (bank accounts, automobile, furniture, etc.) is \$200,000. As your total assets are worth \$250,000, you must disclose intangibles worth over \$25,000. Since the value of the stock exceeds this threshold, you should list "stock" and the name of the corporation. If your accounts with a particular bank exceed \$25,000, you should list "bank accounts" and bank's name.

PART E — LIABILITIES

[Required by s. 112.3145(3)(b)4, F.S.]

List the name and address of each creditor to whom you owed any amount that, at any time during the disclosure period, exceeded your net worth. You are not required to list the amount of any debt or your net worth. You do not have to disclose: credit card and retail installment accounts, taxes owed (unless reduced to a judgment), indebtedness on a life insurance policy owed to the company of issuance, or contingent liabilities. A "contingent liability" is one that will become an actual liability only when one or more future events occur or fail to occur, such as where you are liable only as a guarantor, surety, or endorser on a promissory note. If you are a "co-maker" and are jointly liable or jointly and severally liable, it is not a contingent liability.

Calculations: To determine whether the debt exceeds your net worth, total all of your liabilities (including promissory notes, mortgages, credit card debts, judgments against you, etc.). The amount of the liability of a vehicle lease is the sum of any past-due payments and all unpaid prospective lease payments. Subtract the sum total of your liabilities from the value of all your assets as calculated above for Part D. This is your "net worth." List each creditor to whom your debt exceeded this amount unless it is one of the types of indebtedness listed in the paragraph above (credit card and retail installment accounts, etc.). Joint liabilities with others for which you are "jointly and severally liable," meaning that you may be liable for either your part or the whole of the obligation, should be included in your calculations at 100% of the amount owed.

Example: You owe \$15,000 to a bank for student loans, \$5,000 for credit card debts, and \$60,000 (with spouse) to a savings and loan for a home mortgage. Your home (owned by you and your spouse) is worth \$80,000 and your other property is worth \$20,000. Since your net worth is \$20,000 (\$100,000 minus \$80,000), you must report only the name and address of the savings and loan.

PART F — INTERESTS IN SPECIFIED BUSINESSES

[Required by s. 112.3145, F.S.]

The types of businesses covered in this disclosure include: state and federally chartered banks; state and federal savings and loan associations; cemetery companies; insurance companies; mortgage companies; credit unions; small loan companies; alcoholic beverage licensees; pari-mutuel wagering companies, utility companies, entities controlled by the Public Service Commission; and entities granted a franchise to operate by either a city or a county government.

Disclose in this part the fact that you owned during the disclosure period an interest in, or held any of certain positions with, the types of businesses listed above. You are required to make this disclosure if you own or owned (either directly or indirectly in the form of an equitable or beneficial interest) at any time during the disclosure period more than 5% of the total assets or capital stock of one of the types of business entities listed above. You also must complete this part of the form for each of these types of businesses for which you are, or were at any time during the disclosure period, an officer, director, partner, proprietor, or agent (other than a resident agent solely for service of process).

If you have or held such a position or ownership interest in one of these types of businesses, list the name of the business, its address and principal business activity, and the position held with the business (if any). If you own(ed) more than a 5% interest in the business, indicate that fact and describe the nature of your interest.

PART G — TRAINING CERTIFICATION

[Required by s. 112.3142, F.S.]

If you are a Constitutional or elected municipal officer, appointed school superintendent, or a commissioner of a community redevelopment agency created under Part III, Chapter 163 whose service began before March 31 of the year for which you are filing, you are required to complete four hours of ethics training which addresses Article II, Section 8 of the Florida Constitution, the Code of Ethics for Public Officers and Employees, and the public records and open meetings laws of the state. You are required to certify on this form that you have taken such training.