

# May 20, 2021

### **Contact Us:**

Customer Service (352) 753-4508

Administration (352) 751-3939

Budget (352) 674-1920

Community Standards (352) 751-3912

Community Watch (352) 753-0550

Property Management (352) 753-4022

Finance Customer Service (352) 750-0000

> Human Resources (352) 674-1905

Public Safety (352) 205-8280

Purchasing (352) 751-6700

Recreation Administration (352) 674-1800

**Risk Management** (352) 674-1828

Utility Operations (352) 751-3939

# District Weekly Bulletin



This photo was submitted by Katie Evans, Administration Department, as part of the photo contest for the cover of the annual Village Community Development District No. 13 Audit Report. To view the entire audit report for District 13 or any of The Village Community Development Districts, please visit <u>DistrictGov.org</u>.

### **CDD** Orientation

This valuable program is held each Thursday at 10:00 a.m. at the District office located at 984 Old Mill Run in Lake Sumter Landing. For additional information, please contact the District Customer Service Center at 352-753-4508.

CDD Orientation is cancelled until further notice.

**DistrictGov.org** 



**Community Development Districts** 

## **District Administrative Offices**

As the safety of residents, guests, staff and visitors in The Villages community continues to be of utmost importance to the District, all District Administrative Offices will continue to be open on an appointment only basis until further notice. Appointments can be made by emailing or contacting the appropriate District Department.

- Administration- 352-751-3939 or <u>CustomerService@districtgov.org</u>
- Bonds- 352-751-3900 or <u>Bonds@districtgov.org</u>
- Community Standards- 352-751-3912 or <u>DeedCompliance@districtgov.org</u>
- Customer Service- 352-753-4508 or <u>CustomerService@districtgov.org</u>
- Human Resources- 352-674-1905 or <u>HumanResources@districtgov.org</u>
- Recreation- 352-674-1800 or <u>RecreationDepartment@districtgov.org</u>
- Risk Management- 352-674-1828 or <u>RiskManagement@districtgov.org</u>
- Utilities- 352-750-0000 or <u>Utilities@districtgov.org</u>

If you do not know which department to contact, please call the District Customer Service Center at **352-753-4508**.

Masks are required for all appointments at all District Administrative offices, due to the nature of the transactions being less than 6 feet apart.

There is a drop box available in the breezeway outside of the District office located at 984 Old Mill Run. If you need to drop off correspondence, please utilize the locked drop box.

# **Holiday Information**



**Community Development Districts** 

## Memorial Day Information 2021

The District Customer Service Center and all District administrative offices will be closed on Monday, May 31, 2021 in observance of Memorial Day. We will resume normal business hours on Tuesday, June 1, 2021.

All recreation centers, outdoor facilities, swimming pools, fitness clubs and boat tours will remain open for your enjoyment.

Guest ID, Trail Fee and Activity Registration services will be available at La Hacienda, Lake Miona, Eisenhower, Rohan and Everglades Regional Recreation Centers from 8:30 a.m. until 12:00 p.m. on Monday, May 31, 2021.

If you have any questions or would like additional information, please contact the District Customer Service Center at (352) 753-4508

### **Memorial Day Sanitation Information 2021**

### Village Community Development Districts 1 – 11

If you live in Village Community Development Districts 1 – 11 located in Sumter County, Marion County or Fruitland Park portions of The Villages, there will be normal residential sanitation collection on Monday, May 31, 2021.

### Village Community Development District No. 12

If you live in Village Community Development District 12, normal residential sanitation collection will be Tuesday, June 1, 2021.

### Village Community Development District 13

If you live in Village Community District 13, there will be no residential sanitation collection on Monday, 31, 2021. Monday collection will be on Thursday, June 3, 2021.

If you live in the Town of Lady portion of The Villages, there will be no residential sanitation collection on Monday, May 31, 2021. Monday collection will be on Thursday, June 3, 2021.

If you live in the Lake County portion of The Villages (not including VCDD No. 11), there will be no sanitation collection on Monday, May 31, 2021. Monday collection will be on Tuesday, June 1, 2021. All collections for the week will be moved to the next day.



# A Message from the District Manager

In meeting residents in the District offices, at Board & Committee Meetings, and in my travels, I often have people ask me what is so special about living in The Villages. As there is a common theme that residents love living The Villages lifestyle, I would like to showcase several of our residents responses over the next several months in our Weekly Bulletin.



I am often asked what is so special about living in The Villages, I reply everything! After living in The Villages for seven years and having all of the wonders at my fingertips, I sometimes forget that everyone is not as lucky as my wife and I are to be residents of The Villages. Having had numerous family and friends visit over the years, I never grow tired of being the tour guide and driving around The Villages so they can see it for themselves. I start the tour with the beautiful flowers and landscaping that blanket The Villages. We travel miles of walking trails, sidewalks, and multi-modal paths that I use daily, then on to the amazing Recreation Centers and swimming pools. We talk about the great weather year-round and the wonderful Central Florida location that allows us to be close to beautiful beaches and the Orlando International Airport. I brag about all of the amazing golf courses we drive by and the wonderful people you meet when out playing golf. We always tour the Town Squares, Lake Sumter Landing with the great boardwalk, dining, and shopping, as well as Brownwood with the western theme, and the first Town Square Spanish Springs. We listen to some great live music and they are in awe that this wonderful nightly entertainment is offered at the Town Squares seven nights a week. We tour The Villages by golf car and show them how easy it is to access anything you need including healthcare, groceries, dining, shopping, entertainment, etc. We travel the new golf car connectivity bridges that connect the new south end of The Villages to the north so that everyone can enjoy all the amenities that The Villages offer. There is no place like home, there is no other place like The Villages, and there's no place I'd rather be.

A Resident of The Villages – District 10

# You're Invited!

Please join us for the First Responders Recreation Center

# Groundbreaking Ceremony

# Wednesday, May 26, 2021 at 9:30 a.m.

7746 SE Hwy 42 The Villages Located Directly Behind the First Baptist Church at The Villages

CLICK HERE FOR DIRECTIONS



### DistrictGov.org | 352-753-4508

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Digital Rendering

The Recreation Center will include a Game Room, Arts & Crafts Room, Multi-Purpose Room, Kitchen, Card Room and more. Outside amenities include an 18-hole Putt N Play, Resort Style Pool, Sand Courts, Pickleball, Fire Pit, Basketball, Pickleball, Platform Tennis, Lawn Bowling and Croquet.



Community Development Districts Recreation & Parks

### **Camp Villages**

Whether your grandkids live nearby or are coming for a visit, mark your calendars for the upcoming summer Camp Villages program. This year's activities begin June 7th and continue through August 6th. The camp brochure, with details regarding activities, age recommendations and registration information, is available today, on-line or at any regional recreation complex.



# **Types of Pools**

### SP SPORTS POOLS | 7:00a.m. – Dusk

For residents only 30 years of age and older. These pools have a specific schedule of activities: lap swim, water walk, water exercise programs, water volleyball, etc. Be sure to check the sports pool activity schedule before you go. Schedules are available in the Recreation News. If you are interested in starting a water exercise program, please call 674-1800.

### NE NEIGHBORHOOD (ADULT) POOLS | 7:30a.m. – Dusk

For residents and guests only 30 years of age and older.

Intended for refreshing socialization and non-organized/scheduled activities. Regularly scheduled water exercise groups are encouraged to use the sports pools for this purpose.

### FP FAMILY POOLS | 7:30a.m. – Dusk

For residents who have young family members visiting under the age of 30. Noodles, unbreakable masks, goggles and small buckets are the only items allowed in these pools.

- All pools are heated during the cooler months. We strive for water temperatures between 81-84 degrees. Temperatures will fluctuate depending on the weather.
- Please always carry your original Villages ID, or Guest ID, and a photo ID to all facilities For more information, visit www.DistrictGov.org or call 352-674-1800.
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The Villages® Community Development Districts Recreation & Parks

# <u> Tennis Backboards & Tennis Ball Machines</u>

In our efforts to provide residents with an opportunity to recreate and practice their tennis skills, the Recreation & Parks department in conjunction with District Property Management have installed tennis backboards at a number of the recreation tennis courts. In addition, a few of the recreation centers have a tennis ball machine available for resident to check out and use. The recreation centers where this equipment is available are:

- · Allamanda backboard & tennis ball machine
- · Bridgeport –backboard
- · Chatham tennis ball machine
- · Chula Vista backboard
- · Coconut Cover backboard & tennis ball machine
- · Manatee backboard & tennis ball machine
- · Moyer backboard & tennis ball machine
- · Paradise backboard
- · Riverbend tennis ball machine
- · Saddlebrook backboard
- · Silverlake backboard
- · Tierra Del Sol backboard & tennis ball machine
  - Truman backboard & tennis ball machine





# **Did You Know?**



## **District Workshops**

On the District Website, <u>www.DistrictGov.org</u>, you can find previous District

workshops and other presentations. Our first workshop was held on February 26, 2018 and focused on Stormwater Management. This presentation highlighted the sophisticated system that has been developed to ensure the efficient management of stormwater throughout The Villages Community. The stormwater management system positioned in the community is owned and managed by both



the District government and private entities. To watch a video of the entire Stormwater Management Workshop, please visit www.DistrictGov.org.

# What's Happening

The Brownwood Community Development District Meeting scheduled for May 20, 2021 has been cancelled due to no new business items needing to be addressed.



# What's Happening in Your District...

TheVillages

Community Development Districts Office of Management and Budget

### Budget Workshops & Budget Reviews 5/3/21 - 5/27/21

As we continue with our Fiscal Year 2021-22 Budget Process, we will be conducting several budget reviews and budget workshops during the month of May. These reviews and workshops will include an in-depth review of the line-item budget, maintenance assessment rate schedule, working capital & reserve balances and capital improvement plan updates with Board Supervisors and Committee Members.

Below is the schedule for the FY21-22 May Budget Workshops:

### May 25, 2021

District 2 Savannah Rec Center 9:30 am

District 3 Savannah Rec Center 11:00 am

District 4 Savannah Rec Center 2:00 pm

### May 27, 2021

NSCUDD Savannah Rec Center 9:00 am

You may view the meeting's agenda the week prior to each meeting. All meetings are public and residents are encouraged to provide input. There are several ways in which you may provide comments; by attending the District meetings, Committee meetings, or budget workshops, contacting your District Board Supervisor or Committee members, or you may also contact Barbara Kays, Budget Director by email at Barbara.Kays@districtgov.org.



# NOTICE OF VACANCY VILLAGE COMMUNITY DEVELOPMENT DISTRICT NO. 1 BOARD OF SUPERVISORS

The Village Community Development District No. 1 Board of Supervisors is seeking applicants who are interested in filling Seat 5, which is vacant due to the resignation of a Board Supervisor. The remainder of the unexpired term is November 2024.

Any interested applicants must be a qualified elector which is defined by Florida Statute 190 as "any person at least 18 years of age who is a citizen of the United States, a legal resident of Florida and of the district, and who registers to vote with the Supervisor of Elections in the county in which the district land is located". To obtain additional information or request an application you may contact Jennifer Farlow, District Clerk at (352) 751-3939 or obtain a copy of the application on the <u>www.districtgov.org</u> website.

### Applications must be submitted to Jennifer Farlow, District Clerk no later than 5 p.m. on Wednesday, June 30, 2021 at the District Office, 984 Old Mill Run, The Villages.

The Board of Supervisors will interview applicants during a Board Meeting to be held on **Friday, July 9, 2021 at 8:00 a.m.** in the **Savannah Regional Recreation Center, 1545 Buena Vista Boulevard, The Villages, FL 32162** 

\*\*The Board of Supervisors welcome interested applicants to include a resume with their experience as an attachment to the application\*\*

	PLEASE PRI	NT OR TYPE
APPLICANT NAME:		E-MAIL:
ADDRESS:		PHONE #
CITY:	ZIP CODE:	CELL/BUSINESS#
OCCUPATION:	PREVIO	OUS OCCUPATION:
HOW LONG HAVE YOU LIVED IN	N THE VILLAGES?	
REFERENCES: (PLEASE DO N <u>NAME</u> 1)	ADDRESS	
2) 3)		
		MIT ADDITIONAL SHEETS AS NECESSARY
HAVE YOU ENGAGED WITH YO BOARD MEETINGS OR WORKS CDD ORIENTATION? (DATE) RESIDENT ACADEMY? (DATE)		T BY ATTENDING:
PROVIDE YOUR KNOWLEDGE,	SKILLS AND ABILITIES, AS IT	T RELATES TO YOUR SERVICE AS A BOARD SUPERVISOR
PROVIDE DETAILS OF HOW YO HOSPITALITY AND CREATIVITY		STRICT'S CORE VALUES OF STEWARDSHIP, HARDWORK,
EXPLAIN HOW YOUR PRIOR SE TO SERVE AS A VCDD NO. 1 BC		BOARD, COUNCIL OR COMMITTEE HAS PREPARED YOU
IF YOU DO NOT HAVE PRIOR E ANTICIPATE INTERACTING WIT		D OFFICIAL, PLEASE EXPLAIN HOW YOU WOULD OF SUPERVISORS.
IS THERE ANYTHING IN YOUR I IF YOU WERE APPOINTED TO S		NAL LIFE THAT MIGHT BE CONSIDERED CONTROVERSIAL ARD SUPERVISOR?
OFFICE, ATTENTION: JENNIFEF FARLOW AT 751-3939 IF YOU H IMPORTANT	R FARLOW, 984 OLD MILL RU AVE ANY QUESTIONS REGA LEGAL REQUIREMENTS FOI	R VCDD NO. 1 BOARD OF SUPERVISORS
APPLICABLE LAWS REGARDING RECORDS DISCLOSURE. TRAI	G GOVERNMENT-IN-SUNSHI NING IN THESE AREAS WILL	DRS YOU WILL BE OBLIGATED TO FOLLOW ANY INE, CODE OF ETHICS FOR PUBLIC OFFICERS AND PUBLI BE PROVIDED BY THE DISTRICT.
		DATED:



# NOTICE OF VACANCY VILLAGE COMMUNITY DEVELOPMENT DISTRICT NO. 7 BOARD OF SUPERVISORS

The Village Community Development District No. 7 Board of Supervisors is seeking applicants who are interested in filling Seat 1, which is vacant due to the resignation of a Board Supervisor. The remainder of the existing four (4) year term for the vacated Seat will expire in November 2022.

Any interested applicants must be a qualified elector which is defined by Florida Statute 190 as "any person at least 18 years of age who is a citizen of the United States, a legal resident of Florida and of the district, and who registers to vote with the Supervisor of Elections in the county in which the district land is located". To obtain additional information or request an application you may contact Jennifer Farlow, District Clerk at (352) 751-3939 or obtain a copy of the application on the <u>www.districtgov.org</u> website.

### Applications must be submitted to Jennifer Farlow, District Clerk no later than <u>Tuesday, June 29, 2021 at 5:00 p.m.</u> at the District Office, 984 Old Mill Run, The Villages.

The Board of Supervisors will interview applicants during a Board Meeting to be held on Thursday, July 8, 2021 at 8:00 a.m. at the Savannah Regional Recreation Center, 1545 Buena Vista Boulevard, The Villages, FL 32162.

APPLICATION	FOR APPOINTMENT - VC	DD NO. 7 BOARD OF SUPERVISORS
	PLEASE PRIN	T OR TYPE
APPLICANT NAME:		E-MAIL:
ADDRESS:		PHONE #
CITY:	ZIP CODE:	CELL/BUSINESS#
OCCUPATION:	PREVIO	US OCCUPATION:
HOW LONG HAVE YOU LIVED	IN THE VILLAGES?	
REFERENCES: (PLEASE DO <u>NAME</u> 1)	ADDRESS	SUPERVISOR AS A REFERENCE) <u>PHONE</u>
2)		
-		IT ADDITIONAL SHEETS AS NECESSARY
HAVE YOU ENGAGED WITH Y BOARD MEETINGS OR WORK CDD ORIENTATION? (DATE) RESIDENT ACADEMY? (DATE)		BY ATTENDING:
PROVIDE YOUR KNOWLEDGE	, SKILLS AND ABILITIES, AS IT I	RELATES TO YOUR SERVICE AS A BOARD SUPERVISOR:
PROVIDE DETAILS OF HOW Y HOSPITALITY AND CREATIVIT		RICT'S CORE VALUES OF STEWARDSHIP, HARDWORK,
EXPLAIN HOW YOUR PRIOR S TO SERVE AS A VCDD NO. 7 E		OARD, COUNCIL OR COMMITTEE HAS PREPARED YOU
	EXPERIENCE AS AN ELECTED ( TH THE VCDD NO. 7 BOARD OF	OFFICIAL, PLEASE EXPLAIN HOW YOU WOULD <sup>-</sup> SUPERVISORS.
	E PERSONAL OR PROFESSIONA SERVE AS A VCDD NO. 7 BOAF	AL LIFE THAT MIGHT BE CONSIDERED CONTROVERSIAL, RD SUPERVISOR?
OFFICE, ATTENTION: JENNIFE		DAY, JUNE 29, 2021 at 5:00 P.M. TO THE DISTRICT I, THE VILLAGES, FLORIDA 32162. PLEASE CALL MS. DING YOUR APPLICATION.
IMPORTAN	LEGAL REQUIREMENTS FOR	VCDD NO. 7 BOARD OF SUPERVISORS
APPLICABLE LAWS REGARDI	NG GOVERNMENT-IN-SUNSHIN	S YOU WILL BE OBLIGATED TO FOLLOW ANY E, CODE OF ETHICS FOR PUBLIC OFFICERS AND PUBLIC BE PROVIDED BY THE DISTRICT.
SIGN:		DATED:
PRINT:		_RECEIVED BY CLERK:

The Villages® Community Development Districts Community Watch

# A Smile and a Wave

What a difference just a smile and a wave can make in a person's life! At

Community Watch, we encourage all of our employees to reach out to residents with a smile, a wave, and a kind word or two. Our Gate Attendants are encouraged to smile and wave at as many residents going through the gates as possible and yet maintain safety and security at each of the gates they are responsible for. Some gates are naturally much busier than others. When a Gate Attendant or other team members makes a positive impact, we love to hear about it! Just recently, we heard from a resident who appreciated being greeted with a wave and a smile at the Morse North Gate. Hearing



things such as this make us all proud to be part of such a wonderful team!

The Villages® Community Development Districts Property Management

### **Clearview Avenue**

As the District prepares for renovation of the First Responders Recreation Center, the area is in the process of being secured for construction. The vehicular entrance at Clearview Avenue is scheduled to close on Wednesday, May 12, 2021. The Clearview Avenue entrance will remain accessible for golf cars only accessing the Soulliere Villas and The First Baptist Church of The Villages. All vehicular traffic to The First Baptist Church of The Villages should use the church entrance at Highway 42. Please use caution in this area and pay attention to all directional signage. For additional updates on the First Responders Recreation Center, please visit www.DistrictGov.org.



The Villages® Community Development Districts Property Management

# Villa Paving - Updated 4/26/2021

Ranger Construction Company will begin milling and overlaying the roads in the following villas-

District 3 –

- Fernandina Villas: May 24, 2021 through June 1, 2021
- Amelia Villas: May 27, 2021 through June 4, 2021

Dates may be adjusted due to unforeseen circumstances, including weather.

Everything possible will be done to minimize your inconvenience. For the SAFETY of our crews and all residents, we ask that you reschedule any work or deliveries to your Villa until the paving is complete as they may be denied access. Only residents and emergency vehicles will have immediate access during the construction.

# PLEASE DO NOT run your irrigation, wash your vehicle or empty your pool during the week, as it will increase the work time.

ALL vehicles and trailers must be parked OFF of the roads and the overflow parking areas must be empty, as to not impede the work.

Please be advised that newly paved roadways will take approximately one hour to cure and should not be driven on while hot! Driving before this time could result in tracking asphalt onto your driveway and damaging the new roadway.

# If you must travel through the construction, PLEASE drive slowly and watch for and listen to directions provided by the contract workers.

Our goal is to give you a new road that will last a maximum life with the LEAST amount of inconvenience. Your cooperation is GREATLY APPRECIATED. If you

have any questions during the work there will be someone on site to help. For additional information, please contact District Property Management at 352-753-4022.







The following facilities will be temporarily closed or have scheduled maintenance:

# $\Rightarrow$ La Hacienda Regional Recreation Complex Tennis Courts

The La Hacienda Regional Recreation Complex Tennis Courts will be closed for maintenance May 20th through May 28th

### ⇒ La Hacienda Regional Recreation Complex Indoor Facilities, Outdoor Facilities and Sports Pool

The La Hacienda Regional Recreation Complex Indoor Facilities, Outdoor Facilities and Sports Pool will be closed for maintenance on May 22nd

### ⇒ Tierra Del Sol Village Recreation Center Tennis & Shuffleboard Courts

The Tierra Del Sol Village Recreation Center Tennis & Shuffleboard Courts will be closed for maintenance on May 10th through May 25th

# $\Rightarrow$ Saddlebrook Village Recreation Center Tennis & Pickleball Courts

The Saddlebrook Village Recreation Center Tennis & Pickleball Courts will be closed for maintenance May 31st through June 1st

# ⇒ Churchill Street Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool

The Churchill Street Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool will be closed for maintenance May 22nd

# $\Rightarrow$ Bridgeport Village Recreation Center Billiards Hall

The Bridgeport Village Recreation Center Billiards Hall will be closed for maintenance May 26th through May 28th

# $\Rightarrow$ Bacall Village Recreation Center Family Pool

The Bacall Village Recreation Center Family Pool will be closed for maintenance May 26th





The following facilities will be temporarily closed or have scheduled maintenance:

⇒ Canal Street Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool

The Canal Street Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool will be closed for maintenance May 23rd and May 24th

# ⇒ Sterling Heights Village Recreation Center Billiards Hall

The Sterling Heights Village Recreation Center Billiards Hall will be closed for maintenance May 19th through May 21



# **Canal Street Village Recreation Center Pavilion**

In our efforts to keep the recreation facilities in optimal condition, the Canal Street Recreation Center Picnic Pavilion was closed for maintenance and is now open for use! Please stop by to see the improved facilities!





The Villages Community Development Districts Risk Management

May 16th– 22nd 2021 is the 46th National EMS week. In 1974, President Gerald Ford authorized EMS Week to celebrate EMS practitioners and the important work they do in our nation's communities. The Villages Public Safety Department has a line staff that consists of 64 EMTS and 86 Paramedics. The District would like to recognize and thank our Public Safety Department and the local EMS providers for being our local heroes.

What can you do?

**Thank a local hero**– next time you see a first responder out in the community, spread a kind word and let them know they are recognized for their heroic efforts in our community.



<u>Watch and listen</u> – Always remain extra vigilant for emergency vehicles on the roadways. If you see lights or hear a sirens, pull over so they can pass. This will help them get to where they need to be, quickly– and safely!

<u>**Change lanes</u>**—Florida law requires you to MOVE OVER a lane—when you can safely do so—for stopped emergency, law enforcement, utility service vehicles and tow trucks or wreckers. If you can't move over- or are on a two-lane road-slow to a speed that is 20 mph less that the posted speed limit.</u>

<u>**Call 911**</u> – Time is of the essence. For any medical emergency, <u>**call 911**</u>! Do not waste time doubting who you should call. If someone is in need of medical attention, the quickest way to help is dialing 911. The dispatcher can determine if the call is "non emergency" but do not call friends, family, or any District departments such as Community Watch, if someone is in need of medical help.

Thank you to all local first responders, Fire, EMS, and Law Enforcement for the work that you do daily. Your hard work does not go unrecognized.



Source: http://www.naemt.org/initiatives/ems-week



Remaining open during this time will be the resort-style family pool, nature trail and Fenney Grill. Additional clubs and activities will be rescheduled at neighboring locations such as Everglades as well as Riverbend, Water Lily Recreation and Aviary Recreation.

For more information and updates please email Recreation.Department@districtgov.org or call 352-674-1800. Follow along in your Recreation Publication insert inside of The Villages Daily Sun for construction updates and the re-grand opening coming summer 2021.



All renderings and artwork are artist interpretations and are subject to change or vary from actual depictions. ©2021 Holding Company of The Villages, Florida, Inc. All Rights Reserved.



### ARCHITECTURAL REVIEW COMMITTEE

Village Community Development District No. 6 (District 6), No. 7 (District 7) and No. 8 (District 8) are seeking alternate members to serve on the Architectural Review Committee.

The alternate applicant must be a full time resident of District 6, District 7 or District 8 and have lived in The Villages for at least one year. Candidates are recommended to have education and/or experience in any of the following areas: architecture, ability to read site plans, residential/commercial construction, building management, deed restricted communities, landscaping, county code enforcement, etc; however, this is not required. The Committee meets weekly, on Wednesdays, for approximately 3 hours (8:00 a.m. until 11:00 a.m.).

The required attendance for the alternate member is to attend an Architectural Review Committee meeting each week for four (4) weeks and then monthly thereafter.

If you are interested in becoming an alternate member on the Architectural Review Committee, complete the application by clicking one of the following links: <u>District</u> <u>6 Application</u>, <u>District 7 Application</u> and <u>District 8 Application</u> and returning it to the Community Standards Department, 984 Old Mill Run, The Villages, Florida

Section 112.3145(7)(g), Florida Statutes requires that Architectural Review Committee members must complete and submit a Statement of Financial Interests (Form 1) at the time they are appointed to the Architectural Review Committee. This form can be found on the last 6 pages of this bulletin.





# ARCHITECTURAL REVIEW COMMITTEE (ALTERNATE MEMBER) VILLAGE CENTER COMMUNITY DEVELOPMENT DISTRICT FOR THE LADY LAKE / LAKE COUNTY PORTION OF THE VILLAGES NORTH OF COUNTY ROAD 466

Village Center Community Development District for the Lady Lake / Lake County portion of The Villages north of County Road 466 is seeking an **alternate** volunteer member to serve as their representative on the Architectural Review Committee.

The **alternate applicant** must be a full time resident of the Lady Lake / Lake County portion of The Villages north of County Road 466 and have lived in The Villages for at least one year. Candidates are recommended to have education and/or experience in any of the following areas: architecture, ability to read site plans, residential/commercial construction, building management, deed restricted communities, landscaping, county code enforcement, etc; however, this is not required. This requires attendance at the ARC meeting every week for the first four (4) weeks and once every month thereafter. The Committee meets weekly, on Wednesdays, for approximately 3 hours (8:00 a.m. until 11:00 p.m.).

If you are interested in becoming an alternate volunteer representative for the Lady Lake / Lake County portion of The Villages north of County Road 466, the application is available by clicking on the following link: <u>Application</u>. Please complete the application and return it to the Community Standards Department, 984 Old Mill Run, The Villages, Florida, no later than 5:00 p.m. on Friday, May 28, 2021. For information about the position, contact the Community Standards Department at 751-3912.

Section 112.3145(7)(g), Florida Statutes requires that Architectural Review Committee members must complete and submit a Statement of Financial Interests (Form 1) at the time they are appointed to the Architectural Review Committee. This form can be found on the last 6 pages of this bulletin.



### **COMMUNITY STANDARDS DEPARTMENT ARCHITECTURAL REVIEW COMMITTEE** VOLUNTEER MEMBER FOR VILLAGE COMMUNITY DEVELOPMENT DISTRICT NO. 7

### **APPLICATION FOR MEMBERSHIP**

This application must be returned to the Community Standards L ent, 984 Old Mill Run, The Villages, Florida no later than 5:00 p.m. on April 16 2021.

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Signature\_\_\_\_\_

Phone

Print Name

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Address

Village Community Development Districts 984 Old Mill Run, The Villages, Florida 32162 Business Phone: 352-751-3912 Business Fax: 352-751-6707 Date

FORM 1	STATEM	IENT OF	2020
Please print or type your name, mailing address, agency name, and position belo	FINANCIAL	INTERESTS	FOR OFFICE USE ONLY:
LAST NAME FIRST NAME MID			
MAILING ADDRESS :			
CITY :	ZIP : COUNTY :		
NAME OF AGENCY :			
NAME OF OFFICE OR POSITION	HELD OR SOUGHT :		
		APPOINTEE	
	**** THIS SECTION MUS	ST BE COMPLETED	****
DISCLOSURE PERIOD: THIS STATEMENT REFLECTS	YOUR FINANCIAL INTERESTS FO		
		DS THAT ARE ABSOLUTE [	OOLLAR VALUES, WHICH REQUIRES
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PART D — INTANGIBLE PERSONAL PROPERTY [Stocks, b (If you have nothing to report, write "none" or "		es of deposit, etc See ins	tructions]
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PART E — LIABILITIES [Major debts - See instructions] (If you have nothing to report, write "none" or "	"n/a")		
NAME OF CREDITOR	,	ADDRES	S OF CREDITOR
PART F — INTERESTS IN SPECIFIED BUSINESSES [Owner (If you have nothing to report, write "none" or "n/	/a")	ons in certain types of bus SS ENTITY # 1	inesses - See instructions] BUSINESS ENTITY # 2
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RINCIPAL BUSINESS ACTIVITY			
OSITION HELD WITH ENTITY			
OWN MORE THAN A 5% INTEREST IN THE BUSINESS			
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IF ANY OF PARTS A THROUGH G ARE CON SIGNATURE OF FILER: Signature: Date Signed: <u>FILING INSTRUCTIONS:</u> f you were mailed the form by the Commission on Ethics o Supervisor of Elections for your annual disclosure filing, orm to that location. To determine what category your po- under, see page 3 of instructions. <i>Local officers/employees</i> file with the Supervisor of of the county in which they permanently reside. (If you were manently reside in Florida, file with the Supervisor of of the county in which they permanently reside. (If you wermanently reside in Florida, file with the Supervisor of where your agency has its headquarters.) Form 1 filers which Supervisor of Elections for the mailing address or email a size. Do not email your form to the Commission on Ethics	A COMPL NTINUED OI NTINUED OI Pra County return the position falls Elections ou do not the county ho file with ho file with cut address to address to s, it will be	ETED THE REQU NA SEPARATE SHE CPA or ATTO If a certified public acco in good standing with th she must complete the '' I, Form 1 in accordance w instructions to the form. disclosure herein is true CPA/Attorney Signature Date Signed: Date Signed: Candidates file this form MULTIPLE FILING UNNI with a qualifying officer or Supervisor of Elections WHEN TO FILE: Initially and specified state emplate appointees who must be confirmation, even if that appointment.	JIRED TRAINING.  ET, PLEASE CHECK HERE DRNEY SIGNATURE ONLY Untant licensed under Chapter 473, or attorney e Florida Bar prepared this form for you, he or following statement:, prepared the CE vith Section 112.3145, Florida Statutes, and the Upon my reasonable knowledge and belief, the and correct.  together with their filing papers. ECESSARY: A candidate who files a Form is not required to file with the Commission s.  f. each local officer/employee, state officer, bloyee must file within 30 days of the tment or of the beginning of employment. confirmed by the Senate must file prior to is less than 30 days from the date of their
IF ANY OF PARTS A THROUGH G ARE CON SIGNATURE OF FILER: Signature: Date Signed: FILING INSTRUCTIONS: f you were mailed the form by the Commission on Ethics o Supervisor of Elections for your annual disclosure filing, orm to that location. To determine what category your po	A COMPL NTINUED OI NTINUED OI NTINUED OI Preturn the position falls Elections ou do not ad not Elections ou do not address to address to	ETED THE REQU NA SEPARATE SHE CPA or ATTO If a certified public acco in good standing with th she must complete the re- l,	JIRED TRAINING.  ET, PLEASE CHECK HERE DRNEY SIGNATURE ONLY Untant licensed under Chapter 473, or attorney e Florida Bar prepared this form for you, he or following statement:, prepared the CE vith Section 112.3145, Florida Statutes, and the Upon my reasonable knowledge and belief, the and correct.  together with their filing papers. ECESSARY: A candidate who files a Form is not required to file with the Commission s.  f. each local officer/employee, state officer, bloyee must file within 30 days of the tment or of the beginning of employment.

### NOTICE

Annual Statements of Financial Interests are due July 1. If the annual form is not filed or postmarked by September 1, an automatic fine of \$25 for each day late will be imposed, up to a maximum penalty of \$1,500. Failure to file also can result in removal from public office or employment. [s. 112.3145, F.S.]

In addition, failure to make any required disclosure constitutes grounds for and may be punished by one or more of the following: disqualification from being on the ballot, impeachment, removal or suspension from office or employment, demotion, reduction in salary, reprimand, or a civil penalty not exceeding \$10,000. [s. 112.317, F.S.]

### WHO MUST FILE FORM 1:

1) Elected public officials not serving in a political subdivision of the state and any person appointed to fill a vacancy in such office, unless required to file full disclosure on Form 6.

2) Appointed members of each board, commission, authority, or council having statewide jurisdiction, excluding members of solely advisory bodies, but including judicial nominating commission members; Directors of Enterprise Florida, Scripps Florida Funding Corporation, and Career Source Florida; and members of the Council on the Social Status of Black Men and Boys; the Executive Director, Governors, and senior managers of Citizens Property Insurance Corporation, Governors and senior managers of Florida Workers' Compensation Joint Underwriting Association; board members of the Northeast Fla. Regional Transportation Commission; board members of Triumph Gulf Coast, Inc; board members of Florida Is For Veterans, Inc.; and members of the Technology Advisory Council within the Agency for State Technology.

 The Commissioner of Education, members of the State Board of Education, the Board of Governors, the local Boards of Trustees and Presidents of state universities, and the Florida Prepaid College Board.

4) Persons elected to office in any political subdivision (such as municipalities, counties, and special districts) and any person appointed to fill a vacancy in such office, unless required to file Form 6.

5) Appointed members of the following boards, councils, commissions, authorities, or other bodies of county, municipality, school district, independent special district, or other political subdivision: the governing body of the subdivision; community college or junior college district boards of trustees; boards having the power to enforce local code provisions; boards of adjustment; community redevelopment agencies; planning or zoning boards having the power to recommend, create, or modify land planning or zoning within a political subdivision, except for citizen advisory committees, technical coordinating committees, and similar groups who only have the power to make recommendations to planning or zoning boards, and except for representatives of a military installation acting on behalf of all military installations within that jurisdiction; pension or retirement boards empowered to invest pension or retirement funds or determine entitlement to or amount of pensions or other retirement benefits, and the Pinellas County Construction Licensing Board.

6) Any appointed member of a local government board who is required to file a statement of financial interests by the appointing authority or the enabling legislation, ordinance, or resolution creating the board.

 Persons holding any of these positions in local government: mayor; county or city manager; chief administrative employee or finance director of a county, municipality, or other political subdivision; county or municipal attorney; chief county or municipal building inspector; county or municipal water resources coordinator; county or municipal pollution control director; county or municipal environmental control director; county or municipal administrator with power to grant or deny a land development permit; chief of police; fire chief; municipal clerk; appointed district school superintendent; community college president; district medical examiner; purchasing agent (regardless of title) having the authority to make any purchase exceeding \$35,000 for the local governmental unit.

 Officers and employees of entities serving as chief administrative officer of a political subdivision.

 Members of governing boards of charter schools operated by a city or other public entity.

10) Employees in the office of the Governor or of a Cabinet member who are exempt from the Career Service System, excluding secretarial, clerical, and similar positions.

11) The following positions in each state department, commission, board, or council: Secretary, Assistant or Deputy Secretary, Executive Director, Assistant or Deputy Executive Director, and anyone having the power normally conferred upon such persons, regardless of title.

12) The following positions in each state department or division: Director, Assistant or Deputy Director, Bureau Chief, and any person having the power normally conferred upon such persons, regardless of title.

13) Assistant State Attorneys, Assistant Public Defenders, criminal conflict and civil regional counsel, and assistant criminal conflict and civil regional counsel, Public Counsel, full-time state employees serving as counsel or assistant counsel to a state agency, administrative law judges, and hearing officers.

14) The Superintendent or Director of a state mental health institute established for training and research in the mental health field, or any major state institution or facility established for corrections, training, treatment, or rehabilitation.

15) State agency Business Managers, Finance and Accounting Directors, Personnel Officers, Grant Coordinators, and purchasing agents (regardless of title) with power to make a purchase exceeding \$35,000.

16) The following positions in legislative branch agencies: each employee (other than those employed in maintenance, clerical, secretarial, or similar positions and legislative assistants exempted by the presiding officer of their house); and each employee of the Commission on Ethics.

### **INSTRUCTIONS FOR COMPLETING FORM 1:**

**INTRODUCTORY INFORMATION** (Top of Form): If your name, mailing address, public agency, and position are already printed on the form, you do not need to provide this information unless it should be changed. To change any of this information, write the correct information on the form, <u>and contact your agency's financial disclosure coordinator</u>. You can find your coordinator on the Commission on Ethics website: www.ethics. state.fl.us.

**NAME OF AGENCY:** The name of the governmental unit which you serve or served, by which you are or were employed, or for which you are a candidate.

**DISCLOSURE PERIOD:** The "disclosure period" for your report is the calendar year ending December 31, 2020.

CE FORM 1 - Effective: January 1, 2021. Incorporated by reference in Rule 34-8.202, F.A.C.

**OFFICE OR POSITION HELD OR SOUGHT:** The title of the office or position you hold, are seeking, or held during the disclosure period <u>even if you have since left that position</u>. If you are a candidate for office or are a new employee or appointee, check the appropriate box.

**PUBLIC RECORD:** The disclosure form and everything attached to it is a public record. <u>Your Social Security Number</u> is not required and you should redact it from any documents you file. If you are an active or former officer or employee listed in Section 119.071, F.S., whose home address is exempt from disclosure, the Commission will maintain that confidentiality <u>if</u> you submit a written request.

### MANNER OF CALCULATING REPORTABLE INTEREST

Filers have the option of reporting based on <u>either</u> thresholds that are comparative (usually, based on percentage values) <u>or</u> thresholds that are based on absolute dollar values. The instructions on the following pages specifically describe the different thresholds. Check the box that reflects the choice you have made. <u>You must use the type of threshold you have chosen for each part of the form</u>. In other words, if you choose to report based on absolute dollar value thresholds, you cannot use a percentage threshold on any part of the form.

### IF YOU HAVE CHOSEN DOLLAR VALUE THRESHOLDS THE FOLLOWING INSTRUCTIONS APPLY

### PART A - PRIMARY SOURCES OF INCOME

[Required by s. 112.3145(3)(b)1, F.S.]

Part A is intended to require the disclosure of your principal sources of income during the disclosure period. <u>You do not have to disclose any public salary or public position(s)</u>. The income of your spouse need not be disclosed; however, if there is joint income to you and your spouse from property you own jointly (such as interest or dividends from a bank account or stocks), you should disclose the source of that income if it exceeded the threshold.

Please list in this part of the form the name, address, and principal business activity of each source of your income which exceeded \$2,500 of gross income received by you in your own name or by any other person for your use or benefit.

"Gross income" means the same as it does for income tax purposes, even if the income is not actually taxable, such as interest on tax-free bonds. Examples include: compensation for services, income from business, gains from property dealings, interest, rents, dividends, pensions, IRA distributions, social security, distributive share of partnership gross income, and alimony, but not child support.

#### Examples:

— If you were employed by a company that manufactures computers and received more than \$2,500, list the name of the company, its address, and its principal business activity (computer manufacturing).

 If you were a partner in a law firm and your distributive share of partnership gross income exceeded \$2,500, list the name of the firm, its address, and its principal business activity (practice of law).

 If you were the sole proprietor of a retail gift business and your gross income from the business exceeded \$2,500, list the name of the business, its address, and its principal business activity (retail gift sales).

 If you received income from investments in stocks and bonds, list <u>each individual company</u> from which you derived more than \$2,500. Do not aggregate all of your investment income.

— If more than \$2,500 of your gross income was gain from the sale of property (not just the selling price), list as a source of income the purchaser's name, address and principal business activity. If the purchaser's identity is unknown, such as where securities listed on an exchange are sold through a brokerage firm, the source of income should be listed as "sale of (name of company) stock," for example.

— If more than \$2,500 of your gross income was in the form of interest from one particular financial institution (aggregating interest from all CD's, accounts, etc., at that institution), list the name of the institution, its address, and its principal business activity.

### PART B — SECONDARY SOURCES OF INCOME

[Required by s. 112.3145(3)(b)2, F.S.]

This part is intended to require the disclosure of major customers, clients, and other sources of income to businesses in which you own an interest. It is not for reporting income from second jobs. That kind of income should be reported in Part A "Primary Sources of Income," if it meets the reporting threshold. You will not have anything to report unless, during the disclosure period:

(1) You owned (either directly or indirectly in the form of an equitable or beneficial interest) more than 5% of the total assets or capital

CE FORM 1 - Effective: January 1, 2021. Incorporated by reference in Rule 34-8.202, F.A.C..

stock of a business entity (a corporation, partnership, LLC, limited partnership, proprietorship, joint venture, trust, firm, etc., doing business in Florida); *and*,

(2) You received more than \$5,000 of your gross income during the disclosure period from that business entity.

If your interests and gross income exceeded these thresholds, then for that business entity you must list every source of income to the business entity which exceeded 10% of the business entity's gross income (computed on the basis of the business entity's most recently completed fiscal year), the source's address, and the source's principal business activity.

#### Examples

— You are the sole proprietor of a dry cleaning business, from which you received more than \$5,000. If only one customer, a uniform rental company, provided more than 10% of your dry cleaning business, you must list the name of the uniform rental company, its address, and its principal business activity (uniform rentals).

— You are a 20% partner in a partnership that owns a shopping mall and your partnership income exceeded the above thresholds. List each tenant of the mall that provided more than 10% of the partnership's gross income and the tenant's address and principal business activity.

### PART C — REAL PROPERTY

[Required by s. 112.3145(3)(b)3, F.S.]

In this part, list the location or description of all real property in Florida in which you owned directly or indirectly at any time during the disclosure period in excess of 5% of the property's value. <u>You are not required to list your residences. You should list any vacation homes if you derive income from them.</u>

Indirect ownership includes situations where you are a beneficiary of a trust that owns the property, as well as situations where you own more than 5% of a partnership or corporation that owns the property. The value of the property may be determined by the most recently assessed value for tax purposes, in the absence of a more accurate fair market value.

The location or description of the property should be sufficient to enable anyone who looks at the form to identify the property. A street address should be used, if one exists.

#### PART D — INTANGIBLE PERSONAL PROPERTY

[Required by s. 112.3145(3)(b)3, F.S.]

Describe any intangible personal property that, at any time during the disclosure period, was worth more than \$10,000 and state the business entity to which the property related. Intangible personal property includes things such as cash on hand, stocks, bonds, certificates of deposit, vehicle leases, interests in businesses, beneficial interests in trusts, money owed you (including, but not limited to, loans made as a candidate to your own campaign), Deferred Retirement Option Program (DROP) accounts, the Florida Prepaid College Plan, and bank accounts in which you have an ownership interest. Intangible personal property also includes investment products held in IRAs, brokerage accounts, and the Florida College Investment Plan. Note that the product contained in a brokerage account, IRA, or the Florida College Investment Plan is your asset-not the account or plan itself. Things like automobiles and houses you own, jewelry, and paintings are not intangible property. Intangibles relating to the same business entity may be aggregated; for example, CDs and savings accounts with the same bank. Property owned as tenants by the entirety or as joint tenants with right of survivorship, including bank accounts owned in such a manner, should be valued at 100%. The value of a leased vehicle is the vehicle's present value minus the lease residual (a number found on the lease document).

PAGE 4

### PART E — LIABILITIES

### [Required by s. 112.3145(3)(b)4, F.S.]

List the name and address of each creditor to whom you owed more than \$10,000 at any time during the disclosure period. The amount of the liability of a vehicle lease is the sum of any past-due payments and all unpaid prospective lease payments. You are not required to list the amount of any debt. You do not have to disclose credit card and retail installment accounts, taxes owed (unless reduced to a judgment), indebtedness on a life insurance policy owed to the company of issuance, or contingent liabilities. A "contingent liability" is one that will become an actual liability only when one or more future events occur or fail to occur, such as where you are liable only as a guarantor, surety, or endorser on a promissory note. If you are a "co-maker" and are jointly liable or jointly and severally liable, then it is not a contingent liability.

### PART F -- INTERESTS IN SPECIFIED BUSINESSES

[Required by s. 112.3145(6), F.S.]

The types of businesses covered in this disclosure include: state and federally chartered banks; state and federal savings and loan associations; cemetery companies; insurance companies; mortgage companies; credit unions; small loan companies; alcoholic beverage licensees; pari-mutuel wagering companies, utility companies, entities controlled by the Public Service Commission; and entities granted a franchise to operate by either a city or a county government.

Disclose in this part the fact that you owned during the disclosure

period an interest in, or held any of certain positions with the types of businesses listed above. You must make this disclosure if you own or owned (either directly or indirectly in the form of an equitable or beneficial interest) at any time during the disclosure period more than 5% of the total assets or capital stock of one of the types of business entities listed above. You also must complete this part of the form for each of these types of businesses for which you are, or were at any time during the disclosure period, an officer, director, partner, proprietor, or agent (other than a resident agent solely for service of process).

If you have or held such a position or ownership interest in one of these types of businesses, list the name of the business, its address and principal business activity, and the position held with the business (if any). If you own(ed) more than a 5% interest in the business, indicate that fact and describe the nature of your interest.

### PART G - TRAINING CERTIFICATION

[Required by s. 112.3142, F.S.]

If you are a Constitutional or elected municipal officer, appointed school superintendent, or a commissioner of a community redevelopment agency created under Part III, Chapter 163 whose service began before March 31 of the year for which you are filing, you are required to complete four hours of ethics training which addresses Article II, Section 8 of the Florida Constitution, the Code of Ethics for Public Officers and Employees, and the public records and open meetings laws of the state. You are required to certify on this form that you have taken such training.

### IF YOU HAVE CHOSEN COMPARATIVE (PERCENTAGE) THRESHOLDS THE FOLLOWING INSTRUCTIONS APPLY

### PART A — PRIMARY SOURCES OF INCOME

[Required by s. 112.3145(3)(a)1, F.S.]

Part A is intended to require the disclosure of your principal sources of income during the disclosure period. You do not have to disclose any public salary or public position(s), but income from these public sources should be included when calculating your gross income for the disclosure period. The income of your spouse need not be disclosed; however, if there is joint income to you and your spouse from property you own jointly (such as interest or dividends from a bank account or stocks), you should include all of that income when calculating your gross income and disclose the source of that income if it exceeded the threshold.

Please list in this part of the form the name, address, and principal business activity of each source of your income which exceeded 5% of the gross income received by you in your own name or by any other person for your benefit or use during the disclosure period.

"Gross income" means the same as it does for income tax purposes, even if the income is not actually taxable, such as interest on tax-free bonds. Examples include: compensation for services, income from business, gains from property dealings, interest, rents, dividends, pensions, IRA distributions, social security, distributive share of partnership gross income, and alimony, but not child support.

#### Examples:

 If you were employed by a company that manufactures computers and received more than 5% of your gross income from the company, list the name of the company, its address, and its principal business activity (computer manufacturing).

 If you were a partner in a law firm and your distributive share of partnership gross income exceeded 5% of your gross income, then list the name of the firm, its address, and its principal business activity (practice of law).

— If you were the sole proprietor of a retail gift business and your gross income from the business exceeded 5% of your total gross income, list the name of the business, its address, and its principal business activity (retail gift sales).

- If you received income from investments in stocks and bonds, list each individual company from which you derived

more than 5% of your gross income. Do not aggregate all of your investment income.

— If more than 5% of your gross income was gain from the sale of property (not just the selling price), list as a source of income the purchaser's name, address, and principal business activity. If the purchaser's identity is unknown, such as where securities listed on an exchange are sold through a brokerage firm, the source of income should be listed as "sale of (name of company) stock," for example.

— If more than 5% of your gross income was in the form of interest from one particular financial institution (aggregating interest from all CD's, accounts, etc., at that institution), list the name of the institution, its address, and its principal business activity.

### PART B — SECONDARY SOURCES OF INCOME

[Required by s. 112.3145(3)(a)2, F.S.]

This part is intended to require the disclosure of major customers, clients, and other sources of income to businesses in which you own an interest. It is not for reporting income from second jobs. That kind of income should be reported in Part A, "Primary Sources of Income," if it meets the reporting threshold. You will **not** have anything to report **unless** during the disclosure period:

(1) You owned (either directly or indirectly in the form of an equitable or beneficial interest) more than 5% of the total assets or capital stock of a business entity (a corporation, partnership, LLC, limited partnership, proprietorship, joint venture, trust, firm, etc., doing business in Florida); *and*,

(2) You received more than 10% of your gross income from that business entity; *and*,

(3) You received more than \$1,500 in gross income from that business entity.

If your interests and gross income exceeded these thresholds, then for that business entity you must list every source of income to the business entity which exceeded 10% of the business entity's gross income (computed on the basis of the business entity's most recently completed fiscal year), the source's address, and the source's principal business activity.

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### Examples:

— You are the sole proprietor of a dry cleaning business, from which you received more than 10% of your gross income—an amount that was more than \$1,500. If only one customer, a uniform rental company, provided more than 10% of your dry cleaning business, you must list the name of the uniform rental company, its address, and its principal business activity (uniform rentals).

— You are a 20% partner in a partnership that owns a shopping mall and your partnership income exceeded the thresholds listed above. You should list each tenant of the mall that provided more than 10% of the partnership's gross income, and the tenant's address and principal business activity.

### PART C - REAL PROPERTY

### [Required by s. 112.3145(3)(a)3, F.S.]

In this part, list the location or description of all real property in Florida in which you owned directly or indirectly at any time during the disclosure period in excess of 5% of the property's value. You are not required to list your residences. You should list any vacation homes, if you derive income from them.

Indirect ownership includes situations where you are a beneficiary of a trust that owns the property, as well as situations where you own more than 5% of a partnership or corporation that owns the property. The value of the property may be determined by the most recently assessed value for tax purposes, in the absence of a more accurate fair market value.

The location or description of the property should be sufficient to enable anyone who looks at the form to identify the property. A street address should be used, if one exists.

### PART D — INTANGIBLE PERSONAL PROPERTY

### [Required by s. 112.3145(3)(a)3, F.S.]

Describe any intangible personal property that, at any time during the disclosure period, was worth more than 10% of your total assets, and state the business entity to which the property related. Intangible personal property includes things such as cash on hand, stocks, bonds, certificates of deposit, vehicle leases, interests in businesses, beneficial interests in trusts, money owed you (including, but not limited to, loans made as a candidate to your own campaign), Deferred Retirement Option Program (DROP) accounts, the Florida Prepaid College Plan, and bank accounts in which you have an ownership interest. Intangible personal property also includes investment products held in IRAs, brokerage accounts, and the Florida College Investment Plan. Note that the product *contained in* a brokerage account, IRA, or the Florida College Investment Plan is your asset—not the account or plan itself. Things like automobiles and houses you own, jewelry, and paintings are not intangible property. Intangibles relating to the same business entity may be aggregated; for example, CD's and savings accounts with the same bank.

Calculations: To determine whether the intangible property exceeds 10% of your total assets, total the fair market value of all of your assets (including real property, intangible property, and tangible personal property such as jewelry, furniture, etc.). When making this calculation, do not subtract any liabilities (debts) that may relate to the property. Multiply the total figure by 10% to arrive at the disclosure threshold. List only the intangibles that exceed this threshold amount. The value of a leased vehicle is the vehicle's present value minus the lease residual (a number which can be found on the lease document). Property that is only jointly owned property should be valued according to the percentage of your joint ownership. Property owned as tenants by the entirety or as joint tenants with right of survivorship, including bank accounts owned in such a manner, should be valued at 100%. None of your calculations or the value of the property have to be disclosed on the form.

Example: You own 50% of the stock of a small corporation that is worth \$100,000, the estimated fair market value of your home and other property (bank accounts, automobile, furniture, etc.) is \$200,000. As your total assets are worth \$250,000, you must disclose intangibles worth over \$25,000. Since the value of the stock exceeds this threshold, you should list "stock" and the name of the corporation. If your accounts with a particular bank exceed \$25,000, you should list "bank accounts" and bank's name.

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### PART E - LIABILITIES

### [Required by s. 112.3145(3)(b)4, F.S.]

List the name and address of each creditor to whom you owed any amount that, at any time during the disclosure period, exceeded your net worth. You are not required to list the amount of any debt or your net worth. You do not have to disclose: credit card and retail installment accounts, taxes owed (unless reduced to a judgment), indebtedness on a life insurance policy owed to the company of issuance, or contingent liabilities. A "contingent liability" is one that will become an actual liability only when one or more future events occur or fail to occur, such as where you are liable only as a guarantor, surety, or endorser on a promissory note. If you are a "co-maker" and are jointly liable or jointly and severally liable, it is not a contingent liability.

Calculations: To determine whether the debt exceeds your net worth, total all of your liabilities (including promissory notes, mortgages, credit card debts, judgments against you, etc.). The amount of the liability of a vehicle lease is the sum of any past-due payments and all unpaid prospective lease payments. Subtract the sum total of your liabilities from the value of all your assets as calculated above for Part D. This is your "net worth." List each creditor to whom your debt exceeded this amount unless it is one of the types of indebtedness listed in the paragraph above (credit card and retail installment accounts, etc.). Joint liabilities with others for which you are "jointly and severally liable," meaning that you may be liable for either your part or the whole of the obligation, should be included in your calculations at 100% of the amount owed.

Example: You owe \$15,000 to a bank for student loans, \$5,000 for credit card debts, and \$60,000 (with spouse) to a savings and loan for a home mortgage. Your home (owned by you and your spouse) is worth \$80,000 and your other property is worth \$20,000. Since your net worth is \$20,000 (\$100,000 minus \$80,000), you must report only the name and address of the savings and loan.

### PART F — INTERESTS IN SPECIFIED BUSINESSES

[Required by s. 112.3145, F.S.]

The types of businesses covered in this disclosure include: state and federally chartered banks; state and federal savings and loan associations; cemetery companies; insurance companies; mortgage companies; credit unions; small loan companies; alcoholic beverage licensees; pari-mutuel wagering companies, utility companies, entities controlled by the Public Service Commission; and entities granted a franchise to operate by either a city or a county government.

Disclose in this part the fact that you owned during the disclosure period an interest in, or held any of certain positions with, the types of businesses listed above. You are required to make this disclosure if you own or owned (either directly or indirectly in the form of an equitable or beneficial interest) at any time during the disclosure period more than 5% of the total assets or capital stock of one of the types of business entities listed above. You also must complete this part of the form for each of these types of businesses for which you are, or were at any time during the disclosure period, an officer, director, partner, proprietor, or agent (other than a resident agent solely for service of process).

If you have or held such a position or ownership interest in one of these types of businesses, list the name of the business, its address and principal business activity, and the position held with the business (if any). If you own(ed) more than a 5% interest in the business, indicate that fact and describe the nature of your interest.

### PART G — TRAINING CERTIFICATION

[Required by s. 112.3142, F.S.]

If you are a Constitutional or elected municipal officer, appointed school superintendent, or a commissioner of a community redevelopment agency created under Part III, Chapter 163 whose service began before March 31 of the year for which you are filing, you are required to complete four hours of ethics training which addresses Article II, Section 8 of the Florida Constitution, the Code of Ethics for Public Officers and Employees, and the public records and open meetings laws of the state. You are required to certify on this form that you have taken such training.

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