

Contact Us:

Customer Service
(352) 753-4508

Administration
(352) 751-3939

Budget
(352) 674-1920

Community Standards
(352) 751-3912

Community Watch
(352) 753-0550

Property Management
(352) 753-4022

Finance Customer Service
(352) 750-0000

Human Resources
(352) 674-1905

Public Safety
(352) 205-8280

Purchasing
(352) 751-6700

Recreation Administration
(352) 674-1800

Risk Management
(352) 674-1828

Utility Operations
(352) 751-3939

District Weekly Bulletin



CDD Orientation

This valuable program is held each Thursday at 10:00 a.m. at the District office located at 984 Old Mill Run in Lake Sumter Landing. For additional information, please contact the District Customer Service Center at 352-753-4508.

CDD Orientation is cancelled until further notice.



Community Development Districts

COVID-19 District Action Plan Effective June 1, 2021

The safety of residents, guests, staff and visitors in The Villages community continues to be of utmost importance to the District. The District continues to modify operations as the guidance provided by the Centers for Disease Control and Prevention (CDC), the Florida Department of Health and Governor DeSantis on the prevention of COVID-19 continues to update.

District Administrative Offices located at 984 Old Mill Run

The District Administrative Offices at Lake Sumter Landing are now open without needing an appointment. If you prefer to make an appointment, you may email or call the appropriate District Department. If you do not know which department to contact, please call the District Customer Service Center at (352) 753-4508.

There is a drop box available in the breezeway outside of the District office. If you simply need to drop off correspondence, please utilize the locked drop box.

Masks

Masks should be worn at the discretion of each resident, visitor and guest as it is a personal health decision.

Recreation Centers & Activities

All Indoor & Outdoor Recreation Activities will be open under normal operations based on the type of program, Resident Lifestyle Volunteer Leader's requirements and the specific facility or activity.

Indoor facilities will close at 9:00 p.m.

Sanitation stations will continue to remain available for resident use.

Golf

Golf will resume normal operations.

Other District Information:

Resident Academy will resume in July. To register for Resident Academy, please click on the following link: [Resident Academy](#)

CDD Orientation will resume in July. Stayed tuned to www.DistrictGov.org for schedule information.

COVID-19 District Action Plan Continued

To view the District Orientation video presentation, please click on the following link: <https://www.districtgov.org/community/DistrictOrientation.aspx>

The Villages Public Safety Department

Smoke detector changes will resume normal operations.

CPR classes will resume normal operations.

Car seat installs will resume.

We continue to encourage you to follow all guidance provided by the CDC as it relates to social distancing and individual responsibilities pertaining to personal preparedness, including masks. Please visit [DistrictGov.org](https://www.districtgov.org) and ensure you are signed up to receive e-Notifications for the most up-to-date information.

What's Happening...

Fire, EMS, and Medical Transport is an integral part of The Villages. For those Sumter County Residents that have an opinion on The Villages Public Safety Department, we strongly urge you to consider applying for a position on the Ad Hoc Fire, EMS and Medical Transport Committee.

As directed by the Board at the Sumter County Board of County Commissioners Workshop held on May 18, 2021, an Ad Hoc Committee form, scope, and timing was presented for approval to the Board at their May 25, 2021 meeting.

The Committee will be comprised of five members for the sole purpose of providing recommendations to the Board for the structural option(s) for the provision of Fire, EMS, and Medical Transport in Sumter County.

The five committee members shall be Sumter County residents; however, the committee members shall not be employed by the Sumter County Board of County Commissioners, any district government, or contracted service provider for the Sumter County Board of County Commissioners or any district government.

Volunteer candidates shall complete the committee application found on the County's website by clicking on the following link: [Committee Application](#)

The entire Executive Summary presented to the Sumter County Board of County Commissioners can be found on the following page.

SUMTER COUNTY BOARD OF COUNTY COMMISSIONERS
EXECUTIVE SUMMARY

SUBJECT: Establish an Ad Hoc Fire, EMS and Medical Transport Committee to provide a recommendation to the Board of County Commissioners (Board's Option)

REQUESTED ACTION: Choosing the form, scope, and timing of the recommendation from the Ad Hoc Committee

Meeting Type: Regular Meeting

DATE OF MEETING: 5/25/2021

CONTRACT: N/A

Vendor/Entity: _____

Effective Date: _____

Termination Date: _____

Managing Division / Dept: **Administrative Services**

BUDGET IMPACT: _____

FUNDING SOURCE: _____

Type: N/A

EXPENDITURE ACCOUNT: _____

HISTORY/FACTS/ISSUES:

Following the direction of the Board from the 5/18/21 workshop, the following Ad Hoc Committee form, scope, and timing is offered to meet the need for a final recommendation to the Board from the Ad Hoc Committee, and for the Board's vote following the same.

- Establish an Ad Hoc Fire, EMS and Medical Transport Committee comprised of five members for the sole purpose of providing a recommendation to the Board of the structural option(s) for the provision of Fire, EMS, and Medical Transport in Sumter County and presented by the Committee's designated Chairman at the Board's regular meeting on October 12, 2021
- The five committee members shall be Sumter County residents; however, the committee members shall not be employed by the Sumter County Board of County Commissioners, any district government, or contracted service provider for the Sumter County Board of County Commissioners or any district government
- Volunteer candidates shall complete the committee application found on the County's website at <https://www.sumtercountyfl.gov/FormCenter/Administrative-9/Boards-and-Committee-Application-61> and selecting "Other" for the committee to serve no later than 11:59 PM EST June 1, 2021 for consideration for appointment at the Board's June 8, 2021 regular meeting
- The Ad Hoc Fire, EMS and Medical Transport Committee shall hold its meetings every other Wednesday at 7:00 PM EST starting June 9, 2021 and ending no later than September 22, 2021.
- As a recommending committee, it is subject to the Sumter County Code of Ordinances Chapter 2 Article VI as well as Florida's Open Meeting and Open Records Law
- The County Attorney shall provide at the June 9, 2021 committee meeting a briefing of Florida's Open Meeting and Records Law
- Ms. Leslie Smith, Administrative Services Manager, will provide the records request coordination, meeting notices, meeting set up, agenda development, and meeting minutes to support the committee

Prepared by: Bradley Arnold

Grammarly Check

The Villages®

Community Development Districts

Office of Management and Budget

Office of Management and Budget

As we continue with our Fiscal Year (FY) 2021-22 Budget Process, the Numbered Districts, VCCDD, SLCDD, and BCDD Board of Supervisors will be approving their Proposed Budget/Proposed Maintenance Assessment Rates during their June regular board meeting. As always these meetings are open to the public.

Below is the schedule of the June board meetings to be held at the Savannah Recreation Center:

Thursday, June 3rd

- Project Wide Advisory Committee - 8:30 a.m.
- Sumter Landing Community Development District - 10:30 a.m.
- Brownwood Community Development District - 11:30 a.m.
- District # 9 - 1:30 p.m.
- District # 10 - 3:00 p.m.

Friday, June 4th

- District # 6 - 9:30 a.m.
- District # 8 - 11:30 a.m.

Wednesday, June 9th

- Amenity Authority Committee - 9:00 a.m.
- Village Center Community Development District - 3:30 p.m.

Thursday, June 10th

- District # 7 - 8:00 a.m.
- District # 11 - 10:00 a.m.

Friday, June 11th

- District # 1 - 8:00 a.m.
- District # 2 - 9:30 a.m.
- District # 3 - 11:00 a.m.
- District # 4 - 1:30 p.m.

Friday, June 14th

- District # 5 - 8:00 a.m.

The Villages®
Community Development Districts
Office of Management and Budget

The below meetings will be held in the Everglades Regional Recreation Center.

Thursday, June 10th

- District # 12 - 1:30 p.m.
- District # 13 - 3:00 p.m.

The North Sumter County Utility Dependent District Board Directors will be approving their Proposed Budget during their July regular Board meeting to be held at the Savannah Regional Recreation Center:

Wednesday, July 7th

- North Sumter County Utility Dependent District - 1:30 p.m.

Residents are encouraged to provide input during the Budget Process. If you are unable to attend the May Budget Workshop then you may provide your comments by attending any of the monthly board meetings, contacting a Board member or contacting Richard Baier, District Manager or Barbara Kays, Budget Director at 751-3939 or email Barbara at Barbara.Kays@Districtgov.org.



First Responders Recreation Center

The ground breaking of the First Responders Recreation Center is taking place today, May 26th. Stay tuned next week for pictures of this exciting event!

Holiday Information

The Villages®
Community Development Districts

Memorial Day Information 2021

The District Customer Service Center and all District administrative offices will be closed on Monday, May 31, 2021 in observance of Memorial Day. We will resume normal business hours on Tuesday, June 1, 2021.

All recreation centers, outdoor facilities, swimming pools, fitness clubs and boat tours will remain open for your enjoyment.

Guest ID, Trail Fee and Activity Registration services will be available at La Hacienda, Lake Miona, Eisenhower, Rohan and Everglades Regional Recreation Centers from 8:30 a.m. until 12:00 p.m. on Monday, May 31, 2021.

If you have any questions or would like additional information, please contact the District Customer Service Center at (352) 753-4508

Memorial Day Sanitation Information 2021

Village Community Development Districts 1 – 11

If you live in Village Community Development Districts 1 – 11 located in Sumter County, Marion County or Fruitland Park portions of The Villages, there will be normal residential sanitation collection on Monday, May 31, 2021.

Village Community Development District No. 12

If you live in Village Community Development District 12, normal residential sanitation collection will be Tuesday, June 1, 2021.

Village Community Development District 13

If you live in Village Community District 13, there will be no residential sanitation collection on Monday, 31, 2021. Monday collection will be on Thursday, June 3, 2021.

If you live in the Town of Lady portion of The Villages, there will be no residential sanitation collection on Monday, May 31, 2021. Monday collection will be on Thursday, June 3, 2021.

If you live in the Lake County portion of The Villages (not including VCDD No. 11), there will be no sanitation collection on Monday, May 31, 2021. Monday collection will be on Tuesday, June 1, 2021. All collections for the week will be moved to the next day.



Did You Know??

Fitness Clubs Summer Celebration Special

For the months of June, July and August, residents may purchase a Fitness Club members for just \$100 (tax included). You may purchase this 3-month (\$100) special anytime between June 1st and August 31st. It will take effect on the date of purchase and run 3 months from that date. The fitness clubs offer cardiovascular machines, circuit training, free weights, core/sports training and supplemental strength equipment. To sign up, visit the following recreation centers: Mulberry Grove, Laurel Manor, Colony Cottage, SeaBreeze, Rohan and Fenney (upon re-opening).



Fit Club
\$100
SUMMER SPECIAL!

3 MONTHS JUNE THROUGH AUGUST

Purchase this 3-month (\$100) special anytime between June 1st & August 31st.

BRING THIS AD IN ONE TIME FOR 1 FREE VISIT!
RESIDENTS ONLY (Effective thru August 31, 2021)

FITNESS EQUIPMENT
Cardiovascular Machines, Circuit Training, Free Weights and Core / Sports Strength

VISIT ONE OF THESE FIT CLUBS TO SIGN UP TODAY!

Colony Cottage: 750-5282	Fenney: 674-8460, Newly Expanded	Mulberry Grove: 259-6242
Ezell: Coming Soon!	Laurel Manor: 751-7101	Rohan: 674-8404
		SeaBreeze: 750-0237

DistrictGov.org | RecreationDepartment@DistrictGov.org
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ELIGIBILITY CRITERIA

Participation in the DREAM Program is subject to the following criteria:

Participants must:

- ⇒ Be a full time resident of Sumter County, Florida.
- ⇒ Have a medical diagnosis of Alzheimer's, dementia, autism, or other diagnosis relating to memory impairment.
- ⇒ Have a designated caretaker to assist with wearing the device daily and properly charging.
- ⇒ Be at risk for wandering behavior or have a recent call for service documented by the Sheriff's Office in which law enforcement was called to assist with locating participant or providing assistance safely returning home.

HELPFUL RESOURCES

Sumter County Sheriff's Office

7361 Powell Road, Wildwood
Phone # 352-569-1600

Alzheimer's Family Organization

PO Box 15489 Brooksville, FL 34604
Phone # 352-616-0170

Alzheimer's Association

Helpline
Phone # 1-800-272-3900

Elder Options—Elder Helpline

Mid-Florida Area Agency on Aging
Phone # 1-800-96ELDER (963-5337)

Eldercare Locator

www.eldercare.acl.gov
Phone # 1-800-677-1116

National Institute on Aging

<https://www.nia.nih.gov/health/alzheimers>

Sumter Veterans Office

7375 Powell Rd, Wildwood
Phone #352-689-4450

The Villages Regional Hospital

1451 El Camino Real, The Villages
Phone # 352-751-8000

SUMTER COUNTY SHERIFF'S OFFICE



**WILLIAM O. "BILL" FARMER JR.,
SHERIFF**

D.R.E.A.M. Program

Dementia, Recovery, Education,
and Management

GPS Location Technology Program
for Alzheimer's and Dementia



Sumter County
Sheriffs Office
7361 Powell Rd
Wildwood, FL 34785

Sumter County
Sheriffs Office
250 E McCollum Ave
Bushnell, FL 33513

Sumter County
Village Annex
8033 E C-466
Lady Lake, FL 32159

ABOUT THE PROGRAM

The Sheriff's Office has been awarded federal grant money through the Bureau of Justice Administration to pilot a program to help safely locate people in our community with Alzheimer's/dementia that may wander from a safe location. This program will provide a GPS-enabled device to citizens of Sumter County with Alzheimer's and dementia **free of charge**.

Participants in the program will have the option to choose between two different GPS devices depending on the preference and unique needs of the wearer. Both devices connect to a cell phone application to allow caregivers and family members to monitor the location of their loved one in real-time. This application also provides alerts to their phone if their loved one leaves a safe location.

The goal of this program is to decrease the number of people who wander from a safe location and require law enforcement to find them and bring them home. This program will help caregivers keep their loved one safe. This program is also being extended to children diagnosed with autism who also may be prone to wandering from a safe environment.

GPS WATCH



The Theora Connect is a wearable wrist watch that offers analog, digital, or date/time watch faces. The location of the watch updates to the caregivers cell phone and will provide alerts if the wearer leaves a safe location. It has an SOS button to allow the wearer to call a trusted family member and the caregiver can also connect directly to the watch to allow the caregiver to communicate immediately with the wearer in case of an emergency.

WEARABLE DEVICE



Jiobit is a small, long-lasting, real-time location tracker that provides location updates to the caregiver's cell phone. The Jiobit has a number of versatile wearing options, depending on the preferences of the family.



What's Happening in Your District...

The Villages®
Community Development Districts
Office of Management and Budget

Budget Workshops & Budget Reviews 5/3/21 - 5/27/21

As we continue with our Fiscal Year 2021-22 Budget Process, we will be conducting several budget reviews and budget workshops during the month of May. These reviews and workshops will include an in-depth review of the line-item budget, maintenance assessment rate schedule, working capital & reserve balances and capital improvement plan updates with Board Supervisors and Committee Members.

Below is the schedule for the FY21-22 May Budget Workshops:

May 27, 2021

NSCUDD Savannah Rec Center 9:00 am

You may view the meeting's agenda the week prior to each meeting. All meetings are public and residents are encouraged to provide input. There are several ways in which you may provide comments; by attending the District meetings, Committee meetings, or budget workshops, contacting your District Board Supervisor or Committee members, or you may also contact Barbara Kays, Budget Director by email at Barbara.Kays@districtgov.org.

The Villages®
Community Development Districts
District 1

NOTICE OF VACANCY
VILLAGE COMMUNITY DEVELOPMENT
DISTRICT NO. 1 BOARD OF SUPERVISORS

The Village Community Development District No. 1 Board of Supervisors is seeking applicants who are interested in filling Seat 5, which is vacant due to the resignation of a Board Supervisor. The remainder of the unexpired term is November 2024.

Any interested applicants must be a qualified elector which is defined by Florida Statute 190 as "any person at least 18 years of age who is a citizen of the United States, a legal resident of Florida and of the district, and who registers to vote with the Supervisor of Elections in the county in which the district land is located". To obtain additional information or request an application you may contact Jennifer Farlow, District Clerk at (352) 751-3939 or obtain a copy of the application on the www.districtgov.org website.

Applications must be submitted to Jennifer Farlow, District Clerk no later than
5 p.m. on Wednesday, June 30, 2021
at the District Office, 984 Old Mill Run, The Villages.

The Board of Supervisors will interview applicants during a Board Meeting to be held on **Friday, July 9, 2021 at 8:00 a.m.** in the **Savannah Regional Recreation Center, 1545 Buena Vista Boulevard, The Villages, FL 32162**

The Board of Supervisors welcome interested applicants to include a resume with their experience as an attachment to the application

APPLICATION FOR APPOINTMENT - VCDD NO. 1 BOARD OF SUPERVISORS

PLEASE PRINT OR TYPE

APPLICANT NAME: _____ E-MAIL: _____

ADDRESS: _____ PHONE # _____

CITY: _____ ZIP CODE: _____ CELL/BUSINESS# _____

OCCUPATION: _____ PREVIOUS OCCUPATION: _____

HOW LONG HAVE YOU LIVED IN THE VILLAGES? _____

REFERENCES: (PLEASE DO NOT USE A VCDD NO. 1 BOARD SUPERVISOR AS A REFERENCE)

	<u>NAME</u>	<u>ADDRESS</u>	<u>PHONE</u>
1)	_____	_____	_____
2)	_____	_____	_____
3)	_____	_____	_____

APPLICANTS ARE ENCOURAGED TO SUBMIT ADDITIONAL SHEETS AS NECESSARY

HAVE YOU ENGAGED WITH YOUR DISTRICT GOVERNMENT BY ATTENDING:
BOARD MEETINGS OR WORKSHOPS?
CDD ORIENTATION? (DATE)
RESIDENT ACADEMY? (DATE)

PROVIDE YOUR KNOWLEDGE, SKILLS AND ABILITIES, AS IT RELATES TO YOUR SERVICE AS A BOARD SUPERVISOR:

PROVIDE DETAILS OF HOW YOU WOULD EMBODY THE DISTRICT'S CORE VALUES OF STEWARDSHIP, HARDWORK, HOSPITALITY AND CREATIVITY AND INNOVATION.

EXPLAIN HOW YOUR PRIOR SERVICE ON A GOVERNMENT BOARD, COUNCIL OR COMMITTEE HAS PREPARED YOU TO SERVE AS A VCDD NO. 1 BOARD SUPERVISOR.

IF YOU DO NOT HAVE PRIOR EXPERIENCE AS AN ELECTED OFFICIAL, PLEASE EXPLAIN HOW YOU WOULD ANTICIPATE INTERACTING WITH THE VCDD NO. 1 BOARD OF SUPERVISORS.

IS THERE ANYTHING IN YOUR PERSONAL OR PROFESSIONAL LIFE THAT MIGHT BE CONSIDERED CONTROVERSIAL, IF YOU WERE APPOINTED TO SERVE AS A VCDD NO. 1 BOARD SUPERVISOR?

PLEASE RETURN COMPLETED FORM NO LATER THAN **WEDNESDAY, JUNE 30, 2021 at 5:00 P.M.** TO THE DISTRICT OFFICE, ATTENTION: JENNIFER FARLOW, 984 OLD MILL RUN, THE VILLAGES, FLORIDA 32162. PLEASE CALL MS. FARLOW AT 751-3939 IF YOU HAVE ANY QUESTIONS REGARDING YOUR APPLICATION.

IMPORTANT LEGAL REQUIREMENTS FOR VCDD NO. 1 BOARD OF SUPERVISORS

AS A MEMBER OF THE VCDD NO. 1 BOARD OF SUPERVISORS YOU WILL BE OBLIGATED TO FOLLOW ANY APPLICABLE LAWS REGARDING GOVERNMENT-IN-SUNSHINE, CODE OF ETHICS FOR PUBLIC OFFICERS AND PUBLIC RECORDS DISCLOSURE. TRAINING IN THESE AREAS WILL BE PROVIDED BY THE DISTRICT.

SIGN: _____ DATED: _____

PRINT: _____ RECEIVED BY CLERK: _____



NOTICE OF VACANCY
VILLAGE COMMUNITY DEVELOPMENT
DISTRICT NO. 7 BOARD OF SUPERVISORS

The Village Community Development District No. 7 Board of Supervisors is seeking applicants who are interested in filling Seat 1, which is vacant due to the resignation of a Board Supervisor. The remainder of the existing four (4) year term for the vacated Seat will expire in November 2022.

Any interested applicants must be a qualified elector which is defined by Florida Statute 190 as "any person at least 18 years of age who is a citizen of the United States, a legal resident of Florida and of the district, and who registers to vote with the Supervisor of Elections in the county in which the district land is located". To obtain additional information or request an application you may contact Jennifer Farlow, District Clerk at (352) 751-3939 or obtain a copy of the application on the www.districtgov.org website.

**Applications must be submitted to Jennifer Farlow, District Clerk no
later than
Tuesday, June 29, 2021 at 5:00 p.m.
at the District Office, 984 Old Mill Run, The Villages.**

The Board of Supervisors will interview applicants during a Board Meeting to be held on Thursday, July 8, 2021 at 8:00 a.m. at the **Savannah Regional Recreation Center, 1545 Buena Vista Boulevard, The Villages, FL 32162.**

APPLICATION FOR APPOINTMENT - VCDD NO. 7 BOARD OF SUPERVISORS

PLEASE PRINT OR TYPE

APPLICANT NAME: _____ E-MAIL: _____

ADDRESS: _____ PHONE # _____

CITY: _____ ZIP CODE: _____ CELL/BUSINESS# _____

OCCUPATION: _____ PREVIOUS OCCUPATION: _____

HOW LONG HAVE YOU LIVED IN THE VILLAGES? _____

REFERENCES: (PLEASE DO NOT USE A VCDD NO. 7 BOARD SUPERVISOR AS A REFERENCE)

NAME ADDRESS PHONE

1) _____

2) _____

3) _____

APPLICANTS ARE ENCOURAGED TO SUBMIT ADDITIONAL SHEETS AS NECESSARY

HAVE YOU ENGAGED WITH YOUR DISTRICT GOVERNMENT BY ATTENDING:
BOARD MEETINGS OR WORKSHOPS?
CDD ORIENTATION? (DATE)
RESIDENT ACADEMY? (DATE)

PROVIDE YOUR KNOWLEDGE, SKILLS AND ABILITIES, AS IT RELATES TO YOUR SERVICE AS A BOARD SUPERVISOR:

PROVIDE DETAILS OF HOW YOU WOULD EMBODY THE DISTRICT'S CORE VALUES OF STEWARDSHIP, HARDWORK, HOSPITALITY AND CREATIVITY AND INNOVATION.

EXPLAIN HOW YOUR PRIOR SERVICE ON A GOVERNMENT BOARD, COUNCIL OR COMMITTEE HAS PREPARED YOU TO SERVE AS A VCDD NO. 7 BOARD SUPERVISOR.

IF YOU DO NOT HAVE PRIOR EXPERIENCE AS AN ELECTED OFFICIAL, PLEASE EXPLAIN HOW YOU WOULD ANTICIPATE INTERACTING WITH THE VCDD NO. 7 BOARD OF SUPERVISORS.

IS THERE ANYTHING IN YOUR PERSONAL OR PROFESSIONAL LIFE THAT MIGHT BE CONSIDERED CONTROVERSIAL, IF YOU WERE APPOINTED TO SERVE AS A VCDD NO. 7 BOARD SUPERVISOR?

PLEASE RETURN COMPLETED FORM NO LATER THAN **TUESDAY, JUNE 29, 2021 at 5:00 P.M.** TO THE DISTRICT OFFICE, ATTENTION: JENNIFER FARLOW, 984 OLD MILL RUN, THE VILLAGES, FLORIDA 32162. PLEASE CALL MS. FARLOW AT 751-3939 IF YOU HAVE ANY QUESTIONS REGARDING YOUR APPLICATION.

IMPORTANT LEGAL REQUIREMENTS FOR VCDD NO. 7 BOARD OF SUPERVISORS

AS A MEMBER OF THE VCDD NO. 7 BOARD OF SUPERVISORS YOU WILL BE OBLIGATED TO FOLLOW ANY APPLICABLE LAWS REGARDING GOVERNMENT-IN-SUNSHINE, CODE OF ETHICS FOR PUBLIC OFFICERS AND PUBLIC RECORDS DISCLOSURE. TRAINING IN THESE AREAS WILL BE PROVIDED BY THE DISTRICT.

SIGN: _____ DATED: _____

PRINT: _____ RECEIVED BY CLERK: _____

Information Provided By...

The Villages®
Community Development Districts
Property Management

Villa Paving - Updated 4/26/2021

Ranger Construction Company will begin milling and overlaying the roads in the following villas-

District 3 –

- Fernandina Villas: May 24, 2021 through June 1, 2021
- Amelia Villas: May 27, 2021 through June 4, 2021

Dates may be adjusted due to unforeseen circumstances, including weather.

Everything possible will be done to minimize your inconvenience. For the SAFETY of our crews and all residents, we ask that you reschedule any work or deliveries to your Villa until the paving is complete as they may be denied access. Only residents and emergency vehicles will have immediate access during the construction.

PLEASE DO NOT run your irrigation, wash your vehicle or empty your pool during the week, as it will increase the work time.

ALL vehicles and trailers must be parked OFF of the roads and the overflow parking areas must be empty, as to not impede the work.

Please be advised that newly paved roadways will take approximately one hour to cure and should not be driven on while hot! Driving before this time could result in tracking asphalt onto your driveway and damaging the new roadway.

If you must travel through the construction, PLEASE drive slowly and watch for and listen to directions provided by the contract workers.

Our goal is to give you a new road that will last a maximum life with the LEAST amount of inconvenience. Your cooperation is GREATLY APPRECIATED. If you have any questions during the work there will be someone on site to help. For additional information, please contact District Property Management at 352-753-4022.



What's Happening in Your District...

The Villages®
Community Development Districts
District 5

Bridgeport Village Recreation Center

In our efforts to keep the recreation facilities in optimal condition, the Bridgeport Village Recreation Center was closed for carpet replacement and is now open for use! Please stop by to see the improved facilities! If you have any questions or need additional information please contact the Bridgeport Village Recreation Center at 352-259-6590.



Sterling Heights Village Recreation Center Billiards Hall

The Villages®
Community Development Districts
District 8

In our efforts to keep the recreation facilities in optimal condition, the Sterling Heights Village Recreation Center was closed for Billiards table recovering and is now open for use! Please stop by to see the improved facilities! If you have any questions or need additional information please contact the Sterling Heights Village Recreation Center at 352-753-4510



What's Happening...

The Villages®

Community Development Districts

Village of Gilchrist

Property Management

Work is scheduled to take place on the Central Sumter Utility (CSU) system at the intersection of Stepping Stone Path and Brandenburg Court in the Village of Gilchrist June 1, 2021 through June 4, 2021. While traffic flow will not be blocked, it will be impeded due to the presence of equipment and vehicles. Work will be conducted between the hours of 8:00 a.m. and 6:00 p.m. When traveling this area, please drive with caution.

Please contact the District Utility Customer Service office at (352) 750-0000 if you should have any questions or concerns regarding the planned activities.

We apologize for any inconvenience these activities may cause and thank you in advance for your understanding.

The Villages®

Community Development Districts

Recreation & Parks



Dunedin Neighborhood Recreation Area Adult Pool

If our efforts to keep the recreation facilities in optimal condition, the Dunedin Neighborhood Recreation Area Adult Pool was closed for furniture replacement and is now open for use! Please stop by to see the improved facilities! If you have any questions or need additional information please contact the Manatee Village Recreation Center at 352-674-8411



What's Happening in Your District



Callahan and Belle Glade Villas - Updated 05/21/2021

Callahan and Belle Glade Villa Residents: District Property Management (DPM) has been monitoring the impacts of the installed Wetland 88 distribution pipe project on the stormwater underdrain system and groundwater levels below the villa roads. The W-88 distribution pipe project was completed in February 2021. In April 2021, DPM completed a clean-out of the stormwater outlets and associated pipes to remove material buildup inside the pipes which should improve overall system performance. DPM will continue to monitor and if there is adequate drainage through the water distribution system to lower groundwater levels. Once we are confident the engineers design and the W-88 distribution pipe project is successful. DPM will schedule Mill and Overlay to occur later this fiscal year. Thank you for your patience and be assured the District is working diligently to provide a long-term and cost-effective solution.



Clearview Avenue

As the District prepares for renovation of the First Responders Recreation Center, the area is in the process of being secured for construction. The vehicular entrance at Clearview Avenue is scheduled to close on Wednesday, May 12, 2021. The Clearview Avenue entrance will remain accessible for golf cars only accessing the Soulliere Villas and The First Baptist Church of The Villages. All vehicular traffic to The First Baptist Church of The Villages should use the church entrance at Highway 42. Please use caution in this area and pay attention to all directional signage. For additional updates on the First Responders Recreation Center, please visit www.DistrictGov.org.





The following facilities will be temporarily closed or have scheduled maintenance:

⇒ **La Hacienda Regional Recreation Complex Pickleball & Tennis Courts**

The La Hacienda Regional Recreation Complex Pickleball & Tennis Courts will be closed for maintenance May 20th through May 28th

⇒ **Tierra Del Sol Village Recreation Center Tennis & Shuffleboard Courts**

The Tierra Del Sol Village Recreation Center Tennis & Shuffleboard Courts will be closed for maintenance May 10th through May 25th

⇒ **Tierra Del Sol Village Recreation Center**

The Tierra Del Sol Village Recreation Center will be closed for maintenance June 12th

⇒ **Saddlebrook Village Recreation Center Tennis & Pickleball Courts**

The Saddlebrook Village Recreation Center Tennis & Pickleball Courts will be closed for maintenance May 31st through June 9th

⇒ **Bridgeport Village Recreation Center Billiards Hall**

The Bridgeport Village Recreation Center Billiards Hall will be closed for maintenance May 26th through May 28th

⇒ **Bacall Village Recreation Center Family Pool**

The Bacall Village Recreation Center Family Pool will be closed for maintenance May 26th through May 27th 7am

⇒ **Canal Street Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool**

The Canal Street Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool will be closed for maintenance May 23rd and May 24th

⇒ **Fish Hawk Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool**

The Fish Hawk Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool will be closed for maintenance May 30th



The Villages®
Community Development Districts
Property Management

The following facilities will be temporarily closed or have scheduled maintenance:

⇒ **Rupert Canine Park**

The Rupert Canine Park will be closed for maintenance May 24th through June 21st from 1:45—5:00PM daily.

⇒ **Dudley Canine Park**

The Dudley Canine Park will be closed for maintenance May 17th through June 28th

The Villages®
Community Development Districts
Executive Golf

Silver Lake Executive Golf Course

The Silver Lake Executive Golf Course renovation is progressing nicely. The new enhanced landscape has been planted which consisted of 15 trees and 1,100 plants. Additionally, new sod has been installed around the greens and tree coquina beds. The greens will be planted this week with new Bermuda grass. Stay tuned for more updates and pictures of the progress. We thank you of your patience during this approved infrastructure improvement project.



The Villages®

Community Development Districts

Executive Golf

Hill Top Executive Golf Course

The Utility improvement project on Hill Top Executive Golf Course is half way finished and estimated to be complete mid-June. Once this project is complete, the golf course will reopen for play. We thank you for your patience during this closure.



The Villages®

Community Development Districts

Community Watch

Did You Know?

Community Watch is much more than little white trucks and compact SUVs. Community Watch uses a wide network of sources in its attempt to provide a safe environment for all Village residents.

Community Watch works with 9 different law enforcement agencies and every department in different capacities to preserve a safe environment. Community Watch will do everything from patrolling neighborhoods twice per day, to assisting at traffic accidents, to simply giving traffic directions to a lost visitor. We are even known to assist wayward ducks that have gotten themselves stuck in the storm drains!

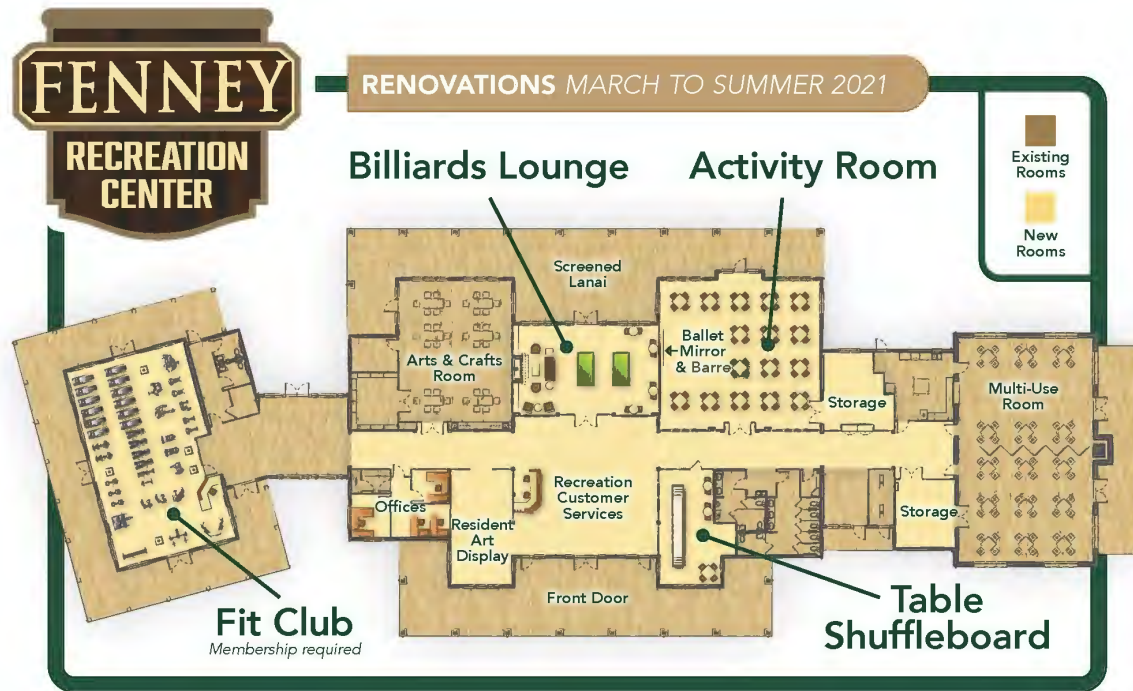
One of the tasks of Community Watch that most people don't realize is the time that our drivers spend in the 3 squares everyday patrolling on foot. During the foot patrol, drivers always carry an AED. In the month of April 2021, Community Watch drivers spent a total of 142 hours and 15 minutes patrolling the squares on foot while carrying the AED.



Pardon Our Dust!

While we add to your fun!

Beginning Friday, March 5th Fenney Recreation Center will begin undergoing remodeling. The plans include the expansion of the fitness center, the addition of a card and club meeting room, and billiards and table shuffleboard.



Remaining open during this time will be the resort-style family pool, nature trail and Fenney Grill. Additional clubs and activities will be rescheduled at neighboring locations such as Everglades as well as Riverbend, Water Lily Recreation and Aviary Recreation.

For more information and updates please email Recreation.Department@districtgov.org or call 352-674-1800. Follow along in your Recreation Publication insert inside of The Villages Daily Sun for construction updates and the re-grand opening coming summer 2021.

The Villages®

Information Provided By...



ARCHITECTURAL REVIEW COMMITTEE

Village Community Development District No. 6 (District 6), No. 7 (District 7) and No. 8 (District 8) are seeking alternate members to serve on the Architectural Review Committee.

The alternate applicant must be a full time resident of District 6, District 7 or District 8 and have lived in The Villages for at least one year. Candidates are recommended to have education and/or experience in any of the following areas: architecture, ability to read site plans, residential/commercial construction, building management, deed restricted communities, landscaping, county code enforcement, etc; however, this is not required. The Committee meets weekly, on Wednesdays, for approximately 3 hours (8:00 a.m. until 11:00 a.m.).

The required attendance for the alternate member is to attend an Architectural Review Committee meeting each week for four (4) weeks and then monthly thereafter.

If you are interested in becoming an alternate member on the Architectural Review Committee, complete the application by clicking one of the following links: [District 6 Application](#), [District 7 Application](#) and [District 8 Application](#) and returning it to the Community Standards Department, 984 Old Mill Run, The Villages, Florida

Section 112.3145(7)(g), Florida Statutes requires that Architectural Review Committee members must complete and submit a Statement of Financial Interests (Form 1) at the time they are appointed to the Architectural Review Committee. This form can be found on the last 6 pages of this bulletin.

Information Provided By...

The Villages®
Community Development Districts
Community Standards



**ARCHITECTURAL REVIEW COMMITTEE (ALTERNATE MEMBER)
VILLAGE CENTER COMMUNITY DEVELOPMENT DISTRICT
FOR THE LADY LAKE / LAKE COUNTY PORTION OF THE VILLAGES
NORTH OF COUNTY ROAD 466**

Village Center Community Development District for the Lady Lake / Lake County portion of The Villages north of County Road 466 is seeking an **alternate** volunteer member to serve as their representative on the Architectural Review Committee.

The **alternate applicant** must be a full time resident of the Lady Lake / Lake County portion of The Villages north of County Road 466 and have lived in The Villages for at least one year. Candidates are recommended to have education and/or experience in any of the following areas: architecture, ability to read site plans, residential/commercial construction, building management, deed restricted communities, landscaping, county code enforcement, etc; however, this is not required. This requires attendance at the ARC meeting every week for the first four (4) weeks and once every month thereafter. The Committee meets weekly, on Wednesdays, for approximately 3 hours (8:00 a.m. until 11:00 p.m.).

If you are interested in becoming an alternate volunteer representative for the Lady Lake / Lake County portion of The Villages north of County Road 466, the application is available by clicking on the following link: [Application](#). Please complete the application and return it to the Community Standards Department, 984 Old Mill Run, The Villages, Florida, no later than 5:00 p.m. on Friday, May 28, 2021. For information about the position, contact the Community Standards Department at 751-3912.

Section 112.3145(7)(g), Florida Statutes requires that Architectural Review Committee members must complete and submit a Statement of Financial Interests (Form 1) at the time they are appointed to the Architectural Review Committee. This form can be found on the last 6 pages of this bulletin.

The Villages®
Community Development Districts
Community Standards

COMMUNITY STANDARDS DEPARTMENT
ARCHITECTURAL REVIEW COMMITTEE
VOLUNTEER MEMBER FOR
VILLAGE COMMUNITY DEVELOPMENT DISTRICT NO. 7

APPLICATION FOR MEMBERSHIP

This application **must** be returned to the Community Standards Department, 984 Old Mill Run, The Villages, Florida **no later than 5:00 p.m. on April 16, 2021.**

I understand that being a member of the Architectural Review Committee (ARC) is a volunteer position with a four year commitment which I will spend approximately two hours every week as a committee member. **The applicant must be a full time resident of Village Community Development District No. 7 and have lived in The Villages for at least one year.** Committee members are recommended to have education and/or experience in any of the following areas: architecture, ability to read site plans, residential/commercial construction, building management, deed restricted communities, landscaping, county code enforcement, etc.

1. Please briefly describe your past business or career paths.

2. What special skills or education do you have that would benefit the ARC? (Please include special skills, experience or training such as architect, ability to read site plans, builder, condo/building management, working with deed restricted communities, etc.)

3. Are you familiar with your deed restrictions and/or covenants? Y N`

Signature _____

Phone _____

Print Name _____

Village of _____

Address _____

Date _____

Village Community Development Districts
984 Old Mill Run, The Villages, Florida 32162
Business Phone: 352-751-3912 Business Fax: 352-751-6707

SAMPLE
For each District's Application, please see the previous page.

FORM 1**STATEMENT OF
FINANCIAL INTERESTS****2020**

Please print or type your name, mailing address, agency name, and position below:

FOR OFFICE USE ONLY:

LAST NAME -- FIRST NAME -- MIDDLE NAME :

MAILING ADDRESS :

CITY : ZIP : COUNTY :

NAME OF AGENCY :

NAME OF OFFICE OR POSITION HELD OR SOUGHT :

CHECK ONLY IF CANDIDATE OR NEW EMPLOYEE OR APPOINTEE****** THIS SECTION MUST BE COMPLETED ********DISCLOSURE PERIOD:**

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2020.

MANNER OF CALCULATING REPORTABLE INTERESTS:FILERS HAVE THE OPTION OF USING REPORTING THRESHOLDS THAT ARE ABSOLUTE DOLLAR VALUES, WHICH REQUIRES FEWER CALCULATIONS, OR USING COMPARATIVE THRESHOLDS, WHICH ARE USUALLY BASED ON PERCENTAGE VALUES (see instructions for further details). CHECK THE ONE YOU ARE USING (**must check one**): COMPARATIVE (PERCENTAGE) THRESHOLDS OR DOLLAR VALUE THRESHOLDS**PART A -- PRIMARY SOURCES OF INCOME** [Major sources of income to the reporting person - See instructions]
(If you have nothing to report, write "none" or "n/a")

NAME OF SOURCE OF INCOME	SOURCE'S ADDRESS	DESCRIPTION OF THE SOURCE'S PRINCIPAL BUSINESS ACTIVITY

PART B -- SECONDARY SOURCES OF INCOME[Major customers, clients, and other sources of income to businesses owned by the reporting person - See instructions]
(If you have nothing to report, write "none" or "n/a")

NAME OF BUSINESS ENTITY	NAME OF MAJOR SOURCES OF BUSINESS' INCOME	ADDRESS OF SOURCE	PRINCIPAL BUSINESS ACTIVITY OF SOURCE

PART C -- REAL PROPERTY [Land, buildings owned by the reporting person - See instructions]
(If you have nothing to report, write "none" or "n/a")

You are not limited to the space on the lines on this form. Attach additional sheets, if necessary.

FILING INSTRUCTIONS for when and where to file this form are located at the bottom of page 2.**INSTRUCTIONS** on who must file this form and how to fill it out begin on page 3.

PART D — INTANGIBLE PERSONAL PROPERTY [Stocks, bonds, certificates of deposit, etc. - See instructions]
 (If you have nothing to report, write "none" or "n/a")

TYPE OF INTANGIBLE	BUSINESS ENTITY TO WHICH THE PROPERTY RELATES

PART E — LIABILITIES [Major debts - See instructions]
 (If you have nothing to report, write "none" or "n/a")

NAME OF CREDITOR	ADDRESS OF CREDITOR

PART F — INTERESTS IN SPECIFIED BUSINESSES [Ownership or positions in certain types of businesses - See instructions]
 (If you have nothing to report, write "none" or "n/a")

NAME OF BUSINESS ENTITY	BUSINESS ENTITY # 1	BUSINESS ENTITY # 2
ADDRESS OF BUSINESS ENTITY		
PRINCIPAL BUSINESS ACTIVITY		
POSITION HELD WITH ENTITY		
I OWN MORE THAN A 5% INTEREST IN THE BUSINESS		
NATURE OF MY OWNERSHIP INTEREST		

PART G — TRAINING For elected municipal officers, appointed school superintendents, and commissioners of a community redevelopment agency created under Part III, Chapter 163 required to complete annual ethics training pursuant to section 112.3142, F.S.

I CERTIFY THAT I HAVE COMPLETED THE REQUIRED TRAINING.

IF ANY OF PARTS A THROUGH G ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE

SIGNATURE OF FILER:

Signature:

Date Signed:

CPA or ATTORNEY SIGNATURE ONLY

If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:

I, _____, prepared the CE Form 1 in accordance with Section 112.3145, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

CPA/Attorney Signature: _____

Date Signed: _____

FILING INSTRUCTIONS:

If you were mailed the form by the Commission on Ethics or a County Supervisor of Elections for your annual disclosure filing, return the form to that location. To determine what category your position falls under, see page 3 of instructions.

Local officers/employees file with the Supervisor of Elections of the county in which they permanently reside. (If you do not permanently reside in Florida, file with the Supervisor of the county where your agency has its headquarters.) Form 1 filers who file with the Supervisor of Elections may file by mail or email. Contact your Supervisor of Elections for the mailing address or email address to use. Do not email your form to the Commission on Ethics, it will be returned.

State officers or specified state employees who file with the Commission on Ethics may file by mail or email. To file by mail, send the completed form to P.O. Drawer 15709, Tallahassee, FL 32317-5709; physical address: 325 John Knox Rd, Bldg E, Ste 200, Tallahassee, FL 32303. To file with the Commission by email, scan your completed form and any attachments as a pdf (do not use any other format), send it to CEForm1@leg.state.fl.us and retain a copy for your records. Do not file by both mail and email. Choose only one filing method. Form 6s will not be accepted via email.

Candidates file this form together with their filing papers.

MULTIPLE FILING UNNECESSARY: A candidate who files a Form 1 with a qualifying officer is not required to file with the Commission or Supervisor of Elections.

WHEN TO FILE: Initially, each local officer/employee, state officer, and specified state employee must file **within 30 days** of the date of his or her appointment or of the beginning of employment. Appointees who must be confirmed by the Senate must file prior to confirmation, even if that is less than 30 days from the date of their appointment.

Candidates must file at the same time they file their qualifying papers.

Thereafter, file by July 1 following each calendar year in which they hold their positions.

Finally, file a final disclosure form (Form 1F) within 60 days of leaving office or employment. Filing a CE Form 1F (Final Statement of Financial Interests) does not relieve the filer of filing a CE Form 1 if the filer was in his or her position on December 31, 2020.

NOTICE

Annual Statements of Financial Interests are due July 1. If the annual form is not filed or postmarked by September 1, an automatic fine of \$25 for each day late will be imposed, up to a maximum penalty of \$1,500. Failure to file also can result in removal from public office or employment. [s. 112.3145, F.S.]

In addition, failure to make any required disclosure constitutes grounds for and may be punished by one or more of the following: disqualification from being on the ballot, impeachment, removal or suspension from office or employment, demotion, reduction in salary, reprimand, or a civil penalty not exceeding \$10,000. [s. 112.317, F.S.]

WHO MUST FILE FORM 1:

1) Elected public officials not serving in a political subdivision of the state and any person appointed to fill a vacancy in such office, unless required to file full disclosure on Form 6.

2) Appointed members of each board, commission, authority, or council having statewide jurisdiction, excluding members of solely advisory bodies, but including judicial nominating commission members; Directors of Enterprise Florida, Scripps Florida Funding Corporation, and Career Source Florida; and members of the Council on the Social Status of Black Men and Boys; the Executive Director, Governors, and senior managers of Citizens Property Insurance Corporation; Governors and senior managers of Florida Workers' Compensation Joint Underwriting Association; board members of the Northeast Fla. Regional Transportation Commission; board members of Triumph Gulf Coast, Inc; board members of Florida Is For Veterans, Inc.; and members of the Technology Advisory Council within the Agency for State Technology.

3) The Commissioner of Education, members of the State Board of Education, the Board of Governors, the local Boards of Trustees and Presidents of state universities, and the Florida Prepaid College Board.

4) Persons elected to office in any political subdivision (such as municipalities, counties, and special districts) and any person appointed to fill a vacancy in such office, unless required to file Form 6.

5) Appointed members of the following boards, councils, commissions, authorities, or other bodies of county, municipality, school district, independent special district, or other political subdivision: the governing body of the subdivision; community college or junior college district boards of trustees; boards having the power to enforce local code provisions; boards of adjustment; community redevelopment agencies; planning or zoning boards having the power to recommend, create, or modify land planning or zoning within a political subdivision, except for citizen advisory committees, technical coordinating committees, and similar groups who only have the power to make recommendations to planning or zoning boards, and except for representatives of a military installation acting on behalf of all military installations within that jurisdiction; pension or retirement boards empowered to invest pension or retirement funds or determine entitlement to or amount of pensions or other retirement benefits, and the Pinellas County Construction Licensing Board.

6) Any appointed member of a local government board who is required to file a statement of financial interests by the appointing authority or the enabling legislation, ordinance, or resolution creating the board.

7) Persons holding any of these positions in local government: mayor; county or city manager; chief administrative employee or finance

director of a county, municipality, or other political subdivision; county or municipal attorney; chief county or municipal building inspector; county or municipal water resources coordinator; county or municipal pollution control director; county or municipal environmental control director; county or municipal administrator with power to grant or deny a land development permit; chief of police; fire chief; municipal clerk; appointed district school superintendent; community college president; district medical examiner; purchasing agent (regardless of title) having the authority to make any purchase exceeding \$35,000 for the local governmental unit.

8) Officers and employees of entities serving as chief administrative officer of a political subdivision.

9) Members of governing boards of charter schools operated by a city or other public entity.

10) Employees in the office of the Governor or of a Cabinet member who are exempt from the Career Service System, excluding secretarial, clerical, and similar positions.

11) The following positions in each state department, commission, board, or council: Secretary, Assistant or Deputy Secretary, Executive Director, Assistant or Deputy Executive Director, and anyone having the power normally conferred upon such persons, regardless of title.

12) The following positions in each state department or division: Director, Assistant or Deputy Director, Bureau Chief, and any person having the power normally conferred upon such persons, regardless of title.

13) Assistant State Attorneys, Assistant Public Defenders, criminal conflict and civil regional counsel, and assistant criminal conflict and civil regional counsel, Public Counsel, full-time state employees serving as counsel or assistant counsel to a state agency, administrative law judges, and hearing officers.

14) The Superintendent or Director of a state mental health institute established for training and research in the mental health field, or any major state institution or facility established for corrections, training, treatment, or rehabilitation.

15) State agency Business Managers, Finance and Accounting Directors, Personnel Officers, Grant Coordinators, and purchasing agents (regardless of title) with power to make a purchase exceeding \$35,000.

16) The following positions in legislative branch agencies: each employee (other than those employed in maintenance, clerical, secretarial, or similar positions and legislative assistants exempted by the presiding officer of their house); and each employee of the Commission on Ethics.

INSTRUCTIONS FOR COMPLETING FORM 1:

INTRODUCTORY INFORMATION (Top of Form): If your name, mailing address, public agency, and position are already printed on the form, you do not need to provide this information unless it should be changed. To change any of this information, write the correct information on the form, and contact your agency's financial disclosure coordinator. You can find your coordinator on the Commission on Ethics website: www.ethics.state.fl.us.

NAME OF AGENCY: The name of the governmental unit which you serve or served, by which you are or were employed, or for which you are a candidate.

DISCLOSURE PERIOD: The "disclosure period" for your report is the calendar year ending December 31, 2020.

OFFICE OR POSITION HELD OR SOUGHT: The title of the office or position you hold, are seeking, or held during the disclosure period even if you have since left that position. If you are a candidate for office or are a new employee or appointee, check the appropriate box.

PUBLIC RECORD: The disclosure form and everything attached to it is a public record. Your Social Security Number is not required and you should redact it from any documents you file. If you are an active or former officer or employee listed in Section 119.071, F.S., whose home address is exempt from disclosure, the Commission will maintain that confidentiality if you submit a written request.

MANNER OF CALCULATING REPORTABLE INTEREST

Filers have the option of reporting based on either thresholds that are comparative (usually, based on percentage values) or thresholds that are based on absolute dollar values. The instructions on the following pages specifically describe the different thresholds. Check the box that reflects the choice you have made. You must use the type of threshold you have chosen for each part of the form. In other words, if you choose to report based on absolute dollar value thresholds, you cannot use a percentage threshold on any part of the form.

IF YOU HAVE CHOSEN DOLLAR VALUE THRESHOLDS THE FOLLOWING INSTRUCTIONS APPLY

PART A — PRIMARY SOURCES OF INCOME

[Required by s. 112.3145(3)(b)1, F.S.]

Part A is intended to require the disclosure of your principal sources of income during the disclosure period. You do not have to disclose any public salary or public position(s). The income of your spouse need not be disclosed; however, if there is joint income to you and your spouse from property you own jointly (such as interest or dividends from a bank account or stocks), you should disclose the source of that income if it exceeded the threshold.

Please list in this part of the form the name, address, and principal business activity of each source of your income which exceeded \$2,500 of gross income received by you in your own name or by any other person for your use or benefit.

"Gross income" means the same as it does for income tax purposes, even if the income is not actually taxable, such as interest on tax-free bonds. Examples include: compensation for services, income from business, gains from property dealings, interest, rents, dividends, pensions, IRA distributions, social security, distributive share of partnership gross income, and alimony, but not child support.

Examples:

— If you were employed by a company that manufactures computers and received more than \$2,500, list the name of the company, its address, and its principal business activity (computer manufacturing).

— If you were a partner in a law firm and your distributive share of partnership gross income exceeded \$2,500, list the name of the firm, its address, and its principal business activity (practice of law).

— If you were the sole proprietor of a retail gift business and your gross income from the business exceeded \$2,500, list the name of the business, its address, and its principal business activity (retail gift sales).

— If you received income from investments in stocks and bonds, list each individual company from which you derived more than \$2,500. Do not aggregate all of your investment income.

— If more than \$2,500 of your gross income was gain from the sale of property (not just the selling price), list as a source of income the purchaser's name, address and principal business activity. If the purchaser's identity is unknown, such as where securities listed on an exchange are sold through a brokerage firm, the source of income should be listed as "sale of (name of company) stock," for example.

— If more than \$2,500 of your gross income was in the form of interest from one particular financial institution (aggregating interest from all CD's, accounts, etc., at that institution), list the name of the institution, its address, and its principal business activity.

PART B — SECONDARY SOURCES OF INCOME

[Required by s. 112.3145(3)(b)2, F.S.]

This part is intended to require the disclosure of major customers, clients, and other sources of income to businesses in which you own an interest. It is not for reporting income from second jobs. That kind of income should be reported in Part A "Primary Sources of Income," if it meets the reporting threshold. You will not have anything to report unless, during the disclosure period:

(1) You owned (either directly or indirectly in the form of an equitable or beneficial interest) more than 5% of the total assets or capital

stock of a business entity (a corporation, partnership, LLC, limited partnership, proprietorship, joint venture, trust, firm, etc., doing business in Florida); **and,**

(2) You received more than \$5,000 of your gross income during the disclosure period from that business entity.

If your interests and gross income exceeded these thresholds, then for that business entity you must list every source of income to the business entity which exceeded 10% of the business entity's gross income (computed on the basis of the business entity's most recently completed fiscal year), the source's address, and the source's principal business activity.

Examples:

— You are the sole proprietor of a dry cleaning business, from which you received more than \$5,000. If only one customer, a uniform rental company, provided more than 10% of your dry cleaning business, you must list the name of the uniform rental company, its address, and its principal business activity (uniform rentals).

— You are a 20% partner in a partnership that owns a shopping mall and your partnership income exceeded the above thresholds. List each tenant of the mall that provided more than 10% of the partnership's gross income and the tenant's address and principal business activity.

PART C — REAL PROPERTY

[Required by s. 112.3145(3)(b)3, F.S.]

In this part, list the location or description of all real property in Florida in which you owned directly or indirectly at any time during the disclosure period in excess of 5% of the property's value. You are not required to list your residences. You should list any vacation homes if you derive income from them.

Indirect ownership includes situations where you are a beneficiary of a trust that owns the property, as well as situations where you own more than 5% of a partnership or corporation that owns the property. The value of the property may be determined by the most recently assessed value for tax purposes, in the absence of a more accurate fair market value.

The location or description of the property should be sufficient to enable anyone who looks at the form to identify the property. A street address should be used, if one exists.

PART D — INTANGIBLE PERSONAL PROPERTY

[Required by s. 112.3145(3)(b)3, F.S.]

Describe any intangible personal property that, at any time during the disclosure period, was worth more than \$10,000 and state the business entity to which the property related. Intangible personal property includes things such as cash on hand, stocks, bonds, certificates of deposit, vehicle leases, interests in businesses, beneficial interests in trusts, money owed you (including, but not limited to, loans made as a candidate to your own campaign), Deferred Retirement Option Program (DROP) accounts, the Florida Prepaid College Plan, and bank accounts in which you have an ownership interest. Intangible personal property also includes investment products held in IRAs, brokerage accounts, and the Florida College Investment Plan. Note that the product contained in a brokerage account, IRA, or the Florida College Investment Plan is your asset—not the account or plan itself. Things like automobiles and houses you own, jewelry, and paintings are not intangible property. Intangibles relating to the same business entity may be aggregated; for example, CDs and savings accounts with the same bank. Property owned as tenants by the entirety or as joint tenants with right of survivorship, including bank accounts owned in such a manner, should be valued at 100%. The value of a leased vehicle is the vehicle's present value minus the lease residual (a number found on the lease document).

PART E — LIABILITIES

[Required by s. 112.3145(3)(b)4, F.S.]

List the name and address of each creditor to whom you owed more than \$10,000 at any time during the disclosure period. The amount of the liability of a vehicle lease is the sum of any past-due payments and all unpaid prospective lease payments. You are not required to list the amount of any debt. You do not have to disclose credit card and retail installment accounts, taxes owed (unless reduced to a judgment), indebtedness on a life insurance policy owed to the company of issuance, or contingent liabilities. A "contingent liability" is one that will become an actual liability only when one or more future events occur or fail to occur, such as where you are liable only as a guarantor, surety, or endorser on a promissory note. If you are a "co-maker" and are jointly liable or jointly and severally liable, then it is not a contingent liability.

PART F — INTERESTS IN SPECIFIED BUSINESSES

[Required by s. 112.3145(6), F.S.]

The types of businesses covered in this disclosure include: state and federally chartered banks; state and federal savings and loan associations; cemetery companies; insurance companies; mortgage companies; credit unions; small loan companies; alcoholic beverage licensees; pari-mutuel wagering companies, utility companies, entities controlled by the Public Service Commission; and entities granted a franchise to operate by either a city or a county government.

Disclose in this part the fact that you owned during the disclosure

period an interest in, or held any of certain positions with the types of businesses listed above. You must make this disclosure if you own or owned (either directly or indirectly in the form of an equitable or beneficial interest) at any time during the disclosure period more than 5% of the total assets or capital stock of one of the types of business entities listed above. You also must complete this part of the form for each of these types of businesses for which you are, or were at any time during the disclosure period, an officer, director, partner, proprietor, or agent (other than a resident agent solely for service of process).

If you have or held such a position or ownership interest in one of these types of businesses, list the name of the business, its address and principal business activity, and the position held with the business (if any). If you own(ed) more than a 5% interest in the business, indicate that fact and describe the nature of your interest.

PART G — TRAINING CERTIFICATION

[Required by s. 112.3142, F.S.]

If you are a Constitutional or elected municipal officer, appointed school superintendent, or a commissioner of a community redevelopment agency created under Part III, Chapter 163 whose service began before March 31 of the year for which you are filing, you are required to complete four hours of ethics training which addresses Article II, Section 8 of the Florida Constitution, the Code of Ethics for Public Officers and Employees, and the public records and open meetings laws of the state. You are required to certify on this form that you have taken such training.

IF YOU HAVE CHOSEN COMPARATIVE (PERCENTAGE) THRESHOLDS THE FOLLOWING INSTRUCTIONS APPLY

PART A — PRIMARY SOURCES OF INCOME

[Required by s. 112.3145(3)(a)1, F.S.]

Part A is intended to require the disclosure of your principal sources of income during the disclosure period. You do not have to disclose any public salary or public position(s), but income from these public sources should be included when calculating your gross income for the disclosure period. The income of your spouse need not be disclosed; however, if there is joint income to you and your spouse from property you own jointly (such as interest or dividends from a bank account or stocks), you should include all of that income when calculating your gross income and disclose the source of that income if it exceeded the threshold.

Please list in this part of the form the name, address, and principal business activity of each source of your income which exceeded 5% of the gross income received by you in your own name or by any other person for your benefit or use during the disclosure period.

"Gross income" means the same as it does for income tax purposes, even if the income is not actually taxable, such as interest on tax-free bonds. Examples include: compensation for services, income from business, gains from property dealings, interest, rents, dividends, pensions, IRA distributions, social security, distributive share of partnership gross income, and alimony, but not child support.

Examples:

— If you were employed by a company that manufactures computers and received more than 5% of your gross income from the company, list the name of the company, its address, and its principal business activity (computer manufacturing).

— If you were a partner in a law firm and your distributive share of partnership gross income exceeded 5% of your gross income, then list the name of the firm, its address, and its principal business activity (practice of law).

— If you were the sole proprietor of a retail gift business and your gross income from the business exceeded 5% of your total gross income, list the name of the business, its address, and its principal business activity (retail gift sales).

— If you received income from investments in stocks and bonds, list each individual company from which you derived

more than 5% of your gross income. Do not aggregate all of your investment income.

— If more than 5% of your gross income was gain from the sale of property (not just the selling price), list as a source of income the purchaser's name, address, and principal business activity. If the purchaser's identity is unknown, such as where securities listed on an exchange are sold through a brokerage firm, the source of income should be listed as "sale of (name of company) stock," for example.

— If more than 5% of your gross income was in the form of interest from one particular financial institution (aggregating interest from all CD's, accounts, etc., at that institution), list the name of the institution, its address, and its principal business activity.

PART B — SECONDARY SOURCES OF INCOME

[Required by s. 112.3145(3)(a)2, F.S.]

This part is intended to require the disclosure of major customers, clients, and other sources of income to businesses in which you own an interest. It is not for reporting income from second jobs. That kind of income should be reported in Part A, "Primary Sources of Income," if it meets the reporting threshold. You will **not** have anything to report **unless** during the disclosure period:

(1) You owned (either directly or indirectly in the form of an equitable or beneficial interest) more than 5% of the total assets or capital stock of a business entity (a corporation, partnership, LLC, limited partnership, proprietorship, joint venture, trust, firm, etc., doing business in Florida); **and**,

(2) You received more than 10% of your gross income from that business entity; **and**,

(3) You received more than \$1,500 in gross income from that business entity.

If your interests and gross income exceeded these thresholds, then for that business entity you must list every source of income to the business entity which exceeded 10% of the business entity's gross income (computed on the basis of the business entity's most recently completed fiscal year), the source's address, and the source's principal business activity.

Examples:

— You are the sole proprietor of a dry cleaning business, from which you received more than 10% of your gross income—an amount that was more than \$1,500. If only one customer, a uniform rental company, provided more than 10% of your dry cleaning business, you must list the name of the uniform rental company, its address, and its principal business activity (uniform rentals).

— You are a 20% partner in a partnership that owns a shopping mall and your partnership income exceeded the thresholds listed above. You should list each tenant of the mall that provided more than 10% of the partnership's gross income, and the tenant's address and principal business activity.

PART C — REAL PROPERTY

[Required by s. 112.3145(3)(a)3, F.S.]

In this part, list the location or description of all real property in Florida in which you owned directly or indirectly at any time during the disclosure period in excess of 5% of the property's value. You are not required to list your residences. You should list any vacation homes, if you derive income from them.

Indirect ownership includes situations where you are a beneficiary of a trust that owns the property, as well as situations where you own more than 5% of a partnership or corporation that owns the property. The value of the property may be determined by the most recently assessed value for tax purposes, in the absence of a more accurate fair market value.

The location or description of the property should be sufficient to enable anyone who looks at the form to identify the property. A street address should be used, if one exists.

PART D — INTANGIBLE PERSONAL PROPERTY

[Required by s. 112.3145(3)(a)3, F.S.]

Describe any intangible personal property that, at any time during the disclosure period, was worth more than 10% of your total assets, and state the business entity to which the property related. Intangible personal property includes things such as cash on hand, stocks, bonds, certificates of deposit, vehicle leases, interests in businesses, beneficial interests in trusts, money owed you (including, but not limited to, loans made as a candidate to your own campaign), Deferred Retirement Option Program (DROP) accounts, the Florida Prepaid College Plan, and bank accounts in which you have an ownership interest. Intangible personal property also includes investment products held in IRAs, brokerage accounts, and the Florida College Investment Plan. Note that the product contained in a brokerage account, IRA, or the Florida College Investment Plan is your asset—not the account or plan itself. Things like automobiles and houses you own, jewelry, and paintings are not intangible property. Intangibles relating to the same business entity may be aggregated; for example, CD's and savings accounts with the same bank.

Calculations: To determine whether the intangible property exceeds 10% of your total assets, total the fair market value of all of your assets (including real property, intangible property, and tangible personal property such as jewelry, furniture, etc.). When making this calculation, do not subtract any liabilities (debts) that may relate to the property. Multiply the total figure by 10% to arrive at the disclosure threshold. List only the intangibles that exceed this threshold amount. The value of a leased vehicle is the vehicle's present value minus the lease residual (a number which can be found on the lease document). Property that is only jointly owned property should be valued according to the percentage of your joint ownership. Property owned as tenants by the entirety or as joint tenants with right of survivorship, including bank accounts owned in such a manner, should be valued at 100%. None of your calculations or the value of the property have to be disclosed on the form.

Example: You own 50% of the stock of a small corporation that is worth \$100,000, the estimated fair market value of your home and other property (bank accounts, automobile, furniture, etc.) is \$200,000. As your total assets are worth \$250,000, you must disclose intangibles worth over \$25,000. Since the value of the stock exceeds this threshold, you should list "stock" and the name of the corporation. If your accounts with a particular bank exceed \$25,000, you should list "bank accounts" and bank's name.

PART E — LIABILITIES

[Required by s. 112.3145(3)(b)4, F.S.]

List the name and address of each creditor to whom you owed any amount that, at any time during the disclosure period, exceeded your net worth. You are not required to list the amount of any debt or your net worth. You do not have to disclose: credit card and retail installment accounts, taxes owed (unless reduced to a judgment), indebtedness on a life insurance policy owed to the company of issuance, or contingent liabilities. A "contingent liability" is one that will become an actual liability only when one or more future events occur or fail to occur, such as where you are liable only as a guarantor, surety, or endorser on a promissory note. If you are a "co-maker" and are jointly liable or jointly and severally liable, it is not a contingent liability.

Calculations: To determine whether the debt exceeds your net worth, total all of your liabilities (including promissory notes, mortgages, credit card debts, judgments against you, etc.). The amount of the liability of a vehicle lease is the sum of any past-due payments and all unpaid prospective lease payments. Subtract the sum total of your liabilities from the value of all your assets as calculated above for Part D. This is your "net worth." List each creditor to whom your debt exceeded this amount unless it is one of the types of indebtedness listed in the paragraph above (credit card and retail installment accounts, etc.). Joint liabilities with others for which you are "jointly and severally liable," meaning that you may be liable for either your part or the whole of the obligation, should be included in your calculations at 100% of the amount owed.

Example: You owe \$15,000 to a bank for student loans, \$5,000 for credit card debts, and \$60,000 (with spouse) to a savings and loan for a home mortgage. Your home (owned by you and your spouse) is worth \$80,000 and your other property is worth \$20,000. Since your net worth is \$20,000 (\$100,000 minus \$80,000), you must report only the name and address of the savings and loan.

PART F — INTERESTS IN SPECIFIED BUSINESSES

[Required by s. 112.3145, F.S.]

The types of businesses covered in this disclosure include: state and federally chartered banks; state and federal savings and loan associations; cemetery companies; insurance companies; mortgage companies; credit unions; small loan companies; alcoholic beverage licensees; pari-mutuel wagering companies, utility companies, entities controlled by the Public Service Commission; and entities granted a franchise to operate by either a city or a county government.

Disclose in this part the fact that you owned during the disclosure period an interest in, or held any of certain positions with, the types of businesses listed above. You are required to make this disclosure if you own or owned (either directly or indirectly in the form of an equitable or beneficial interest) at any time during the disclosure period more than 5% of the total assets or capital stock of one of the types of business entities listed above. You also must complete this part of the form for each of these types of businesses for which you are, or were at any time during the disclosure period, an officer, director, partner, proprietor, or agent (other than a resident agent solely for service of process).

If you have or held such a position or ownership interest in one of these types of businesses, list the name of the business, its address and principal business activity, and the position held with the business (if any). If you own(ed) more than a 5% interest in the business, indicate that fact and describe the nature of your interest.

PART G — TRAINING CERTIFICATION

[Required by s. 112.3142, F.S.]

If you are a Constitutional or elected municipal officer, appointed school superintendent, or a commissioner of a community redevelopment agency created under Part III, Chapter 163 whose service began before March 31 of the year for which you are filing, you are required to complete four hours of ethics training which addresses Article II, Section 8 of the Florida Constitution, the Code of Ethics for Public Officers and Employees, and the public records and open meetings laws of the state. You are required to certify on this form that you have taken such training.