

The Villages® Community Development Districts

Contact Us:

Customer Service (352) 753-4508

Administration (352) 751-3939

Budget (352) 674-1920

Community Standards (352) 751-3912

Community Watch (352) 753-0550

Property Management (352) 753-4022

Finance Customer Service (352) 750-0000

Human Resources (352) 674-1905

Public Safety (352) 205-8280

Purchasing (352) 751-6700

Recreation Administration (352) 674-1800

Risk Management (352) 674-1828

Utility Operations (352) 751-3939

District Weekly Bulletin



CDD Orientation

This valuable program is held each Thursday at 10:00 a.m. at the District office located at 984 Old Mill Run in Lake Sumter Landing. For additional information, please contact the District Customer Service Center at 352-753-4508.

CDD Orientation is cancelled until further notice.

DistrictGov.org



COVID-19 District Action Plan

Community Development Districts

The safety of residents, guests, staff and visitors in The Villages community continues to be of utmost importance to the District. The District continues to modify operations as the guidance provided by the Centers for Disease Control and Prevention (CDC), the Florida Department of Health and Governor DeSantis on the prevention of COVID-19 continues to update.

District Administrative Offices located at 984 Old Mill Run

The District Administrative Offices at Lake Sumter Landing are now open without needing an appointment. If you prefer to make an appointment, you may email or call the appropriate District Department. If you do not know which department to contact, please call the District Customer Service Center at (352) 753-4508.

There is a drop box available in the breezeway outside of the District office. If you simply need to drop off correspondence, please utilize the locked drop box.

Masks

Masks should be worn at the discretion of each resident, visitor and guest as it is a personal health decision.

Recreation Centers & Activities

All Indoor & Outdoor Recreation Activities will be open under normal operations based on the type of program, Resident Lifestyle Volunteer Leader's requirements and the specific facility or activity.

Indoor facilities will close at 9:00 p.m.

Sanitation stations will continue to remain available for resident use.

Golf

Golf will resume normal operations.

Other District Information:

Resident Academy will resume in July. To register for Resident Academy, please click on the following link: Resident Academy.

CDD Orientation will resume in July. Stayed tuned to <u>DistrictGov.org</u> for schedule information.

COVID-19 District Action Plan Continued

To view the District Orientation video presentation, please click on the following link: https://www.districtgov.org/community/DistrictOrientation.aspx

The Villages Public Safety Department

Smoke detector changes will resume normal operations.

CPR classes will resume normal operations.

Car seat installs will resume.

We continue to encourage you to follow all guidance provided by the CDC as it relates to social distancing and individual responsibilities pertaining to personal preparedness, including masks. Please visit <u>DistrictGov.org</u> and ensure you are signed up to receive e-Notifications for the most up-to-date information.



Office of Management and Budget

Office of Management and Budget

As we continue with our Fiscal Year (FY) 2021-22 Budget Process, the Numbered Districts, VCCDD, SLCDD, and BCDD Board of Supervisors will be approving their Proposed Budget/Proposed Maintenance Assessment Rates during their June regular board meeting. As always these meetings are open to the public.

Below is the schedule of the June board meetings to be held at the Savannah Recreation Center:

Thursday, June 3rd

- Project Wide Advisory Committee 8:30 a.m.
- Sumter Landing Community Development District 10:30 a.m.
- Brownwood Community Development District 11:30 a.m.
- District # 9 1:30 p.m.
- District # 10 3:00 p.m.

Friday, June 4th

- District # 6 9:30 a.m.
- District # 8 11:30 a.m.



Community Development Districts Office of Management and Budget

Wednesday, June 9th

• Amenity Authority Committee - 9:00 a.m.

• Village Center Community Development District - 3:30 p.m.

Thursday, June 10th

• District # 7 - 8:00 a.m.

• District # 11 - 10:00 a.m.

Friday, June 11th

• District # 1 - 8:00 a.m.

• District # 2 - 9:30 a.m.

• District # 3 - 11:00 a.m.

• District # 4 - 1:30 p.m.

Monday, June 14th

• District # 5 - 8:00 a.m.

The below meetings will be held in the Everglades Regional Recreation Center.

Thursday, June 10th

- District # 12 1:30 p.m.
- District # 13 3:00 p.m.

The North Sumter County Utility Dependent District Board Directors will be approving their Proposed Budget during their July regular Board meeting to be held at the Savannah Regional Recreation Center:

Wednesday, July 7th

• North Sumter County Utility Dependent District - 1:30 p.m.

Residents are encouraged to provide input during the Budget Process. If you are unable to attend the May Budget Workshop then you may provide your comments by attending any of the monthly board meetings, contacting a Board member or contacting Richard Baier, District Manager or Barbara Kays, Budget Director at 352-751-3939 or email Barbara at Barbara.Kays@Districtgov.org.

Information Provided By the Sumter County Health Department

May 28th, 2021

THE SUMTER COUNTY HEALTH DEPARTMENT ANNOUNCES UPDATE ON COVID-19 VACCINE ACTIVITIES



Media Contact:

Lauren McCurdy DLCHD60PIO@flhealth.gov 352-569-3102

Bushnell, FLA - The purpose of this memo is to provide additional guidance concerning the COVID-19 vaccination opportunities in Sumter County.

Global Medical Response (GMR) will conclude their vaccination outreach on June 4th. Those who were scheduled by GMR for second doses by GMR after June 4th can contact the Sumter County Health Department at 352-569-3102 to schedule their second shot.

Persons requiring a second dose to complete their GMR-administered series can also complete your vaccination at several local pharmacies and commercial vendors. Please ensure, however, that your second vaccination is from the same vaccine manufacturer as your first shot.

Global Medical Response has provided over 46,000 vaccinations to this community. I wish to extend my sincere thanks for their kind assistance as well as my thanks to the many medical practices who also participated in providing vaccinations to the public.

As vaccine coverage in the over 65-year old population is approximately 85%, the focus of our vaccination activities at the health department has shifted to encourage vaccination among younger age groups and among harder to reach populations.

Concerning mask usage, as our local vaccine coverage is quite high, I anticipate that requirements concerning mask usage will continue to be relaxed for most local day-to-day situations. For those who are traveling, however, I still advise that you review the local situation at your places of transit and destination to make prudent decisions concerning what precautions you may take. Mask usage is still required at most airports and on many other forms of commercial mass transit.

I may be reached at 352-569-3102 if you have questions regarding this advisory.

Please have a safe Memorial Day weekend.

Respectfully,

Sanford Zelnick D.O., M.S. Director Sumter County Health Department

Information Provided By the Sumter County Health Department Continued

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About the Florida Department of Health

The department, nationally accredited by the <u>Public Health Accreditation Board</u>, works to protect, promote and improve the health of all people in Florida through integrated state, county and community efforts.

Follow us on <u>Facebook</u>, <u>Instagram</u> and Twitter at <u>@HealthyFla</u>. For more information about the Florida Department of Health please visit <u>www.FloridaHealth.gov</u>.

Information Provided By Sumter County

PRESS RELEASE

Immediate Release:

June 1, 2021

Contact: Bradley Arnold

County Administrator (352) 689-4400

bradley.arnold@sumtercountyfl.gov

C-466 and Morse Boulevard Intersection Improvement Project

Sumter County, FL -

The C-466 and Morse Boulevard intersection improvement project will commence this week. Given the location of the construction, lane closures will be utilized during the daytime and nighttime hours.

The right lane on C-466 westbound at the Morse Boulevard intersection and the southbound right turn lane on Morse Boulevard to C-466 westbound are both scheduled to be closed on June 2, 2021 during daytime hours.

Please use caution when traveling C-466 and Morse Boulevard during the construction. Partial lane closures are to be expected, and heavy machinery will be working near the travel way. The project is scheduled to be completed on or around September 7, 2021. Please travel at the posted construction speed limit to protect yourselves and our construction workers.

www.sumtercountyfl.gov

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Information Provided By FloridaDistaster.org

DISASTER PREPAREDNESS 021 SALES TAX HOLIDAY

less

Reusable ice (reusable ice packs)

\$60 or less

- Coolers and ice chests (food storage, non-electrical)
- · Portable power bank

\$40 or

Any portable, self-powered light source

- Candles
- Flashlights
- Lanterns

\$100

or less

Always

Exempt

- Ground anchor systems
- Ratchet straps

Bungee cords

- Tarpaulins (tarps)
- Tie-down kits
- · Visqueen, plastic sheeting, plastic drop cloths, and other flexible waterproof sheeting

less

 Any gas or diesel fuel container, including LP gas and kerosene containers

- Batteries, including rechargeable batteries, listed sizes only:
 - AA-cell
 - AAA-cell
 - o C-cell
 - D-cell
 - o 6-volt
 - o 9-volt
- · Radios (powered by battery, solar, or hand-crank)
 - Two-way
 - Weather band

Portable generators used to provide light or communications or to preserve food in a power or less outage

- Bottled water (unflavored, uncarbonated)
- Canned food, including meats, vegetables, fruits, peanut butter and other nonperishable items
- First aid kits
- **Prescription and** nonprescription medications (all Rx and most over-thecounter are exempt)
- Baby food and formulas
- Feminine hygiene products

May 28 - June 6

Visit floridarevenue.com/disasterprep



Information Provided By FloridaDistaster.org



DISASTER SUPPLY KIT CHECKLIST 🗹



General

- At least two weeks supply of medication, medical supplies used regularly and a list of allergies
- List of the style, serial number, and manufacturer information of required medical devices
- Flashlight Do not use candles and be sure to have enough batteries
- Battery operated or hand cranked radio, a NOAA weather radio
- Banks and ATMs may not be available after a storm

Pet Care Items

- Pet food and water
- Proper identification
- Medical records/ microchip info
- A carrier or cage
- Muzzle and leash
- Water and food bowls
- Medications
- Supplies for your service animal

Clothing

Include seasonal or rain gear and sturdy shoes or boots.

Special Needs Items

Be sure to include specialty items for infants, small children, the elderly, and those family members with a disability.

First Aid

- First Aid Manual
- Sterile adhesive bandages of different sizes
- Sterile gauze pads
- Hypoallergenic adhesive
- Triangular bandages
- □ Scissors
- ☐ Tweezers
- Sewing needle
- Moistened towellettes
- Antiseptic
- Thermometer
- ☐ Tube of petroleum jelly
- Safety pins
- Soap
- Latex gloves
- Sunscreen
- Aspirin or other pain reliever
- Anti-diarrheal medicine
- Antacid
- Laxative
- Cotton balls
- Q-tips

Food and Water

- Food Enough for at least seven (7) days, nonperishable packaged or canned food and beverages. snack foods, juices, baby food, and any special dietary
- Non-electric can opener
- Paper plates
- Napkins
- Plastic cups
- Utensils
- Water (1 gallon per person)

Important Documents

- Insurance cards
- Medical records
- ☐ Bank numbers
- Credit card numbers
- Copy of social security card
- Copies of birth and/or marriage certificates
- Other personal documents
 - Set of car, house, and office keys
- Service animal I.D., veterinary records, and proof of ownership
- Information about where you receive medication, the name of the drug, and dosage
- Copy of will

*Items should be kept in a water proof container

Vehicle

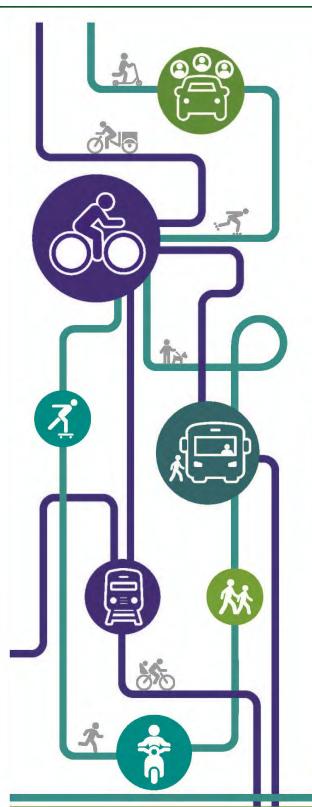
Keep your motor vehicle tanks filled with gasoline

Phone Numbers

Maintain a list of important phone numbers including: county emergency management office, evacuation sites, doctors, banks, schools, veterinarian, a number for out of town contact, friends & family

COVID-19 Supplies

- Face masks
- Disinfectant wipes
- Hand sanitizer





Save the date.

Mark your calendars for Mobility Week 2021 from Oct. 29 through Nov. 5, 2021.

Join communities and partners around the state to promote smart, effective, and safe transportation choices. During Mobility Week, cities, counties, and transportation agencies host events or showcase initiatives to promote safe and sustainable transportation choices.

2020 Mobility Week Highlights

7 Districts

67 Counties Statewide



Events



Partners



Virtual Room Visitors



2,021 Love to Ride **Participants**



30,000

People Attended **Events**



9,500

Free Transit



28 Virtual Webinars



13,612 Bike Trips



18,000 Promotional

163 Bike Challenge Items Distributed Organizations



35,300



264,676 Bike Miles

Virtual Room Links Viewed Ridden

5,561 pounds CO² saved



For news and updates, please visit:

www.MobilityWeekFL.com



To partner with FDOT, send an email to:

contact@mobilityweekfl.com



Swimming Pool Information

The Recreation & Parks Department strives to make pools safe for everyone's use and enjoyment. The Neighborhood Adult Pools are intended for refreshing socialization and non-organized/scheduled activities. Regularly scheduled water exercise groups are encouraged to use the Sports Pool for this purpose (residents only) and the Family Pools are for residents and their guests 30 years of age and younger. Remember the following when visiting any of The Villages swimming pools:

- •Learn about the rules and guidelines for each one of our Recreation, Sports and Family Pools.
- •Pools and outdoor facilities close at dusk (30 minutes after sunset).
- •In the event of an emergency, dial 911.
- •Please follow all posted pool hours, rules and regulations.
- •Noodles, unbreakable masks, goggles and small plastic buckets are the only items allowed in the pool.

If a staff member is on site, please check in with them. Please have your Villages ID or Guest ID and photo ID with you at all times.





Sports Lessons

Learn the basics or brush up on your skills – learn about Bocce, Corn Toss, Master's Tennis and Shuffleboard. Registration is open for the June 16th session at Sterling Heights. Stop by any regional recreation complex or sign-up online at DistrictGov.org>Departments>Recreation>Socials.









June 16th - Sterling Heights
July 13th - Aviary
August 20th - Saddlebrook
September 9th - Bradenton
September 22nd - Moyer

REGISTRATION BEGINS
THE 1ST OF EACH MONTH

Register online or
at any Regional
Recreation Complex.





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DISTRICTGOV.ORG> DEPARTMENTS> RECREATION> SOCIALS

More info: RecreationDepartment@DistrictGov.org | 352-259-5377

The Villages Recreation & Parks





Living with Wildlife in Florida

Florida is home to an amazing array of wildlife, many of which are protected by Federal or State laws and regulations. From birds and fish to reptiles, Florida has it all. Florida's wildlife and human populations are encountering each other more often than ever before. As people develop more open space and wildlife habitat is reduced and fragmented, conditions are often created which force wildlife and human interactions. Such contacts between people and wildlife can result in conflicts if you aren't careful.

Help keep wildlife wild and healthy. Wildlife Services encourages you to avoid feeding wildlife such as ducks, geese, gulls, snakes and alligators. One way you can help reduce wildlife conflicts with people is by not feeding wildlife near human populations and in parks.

Did You Know??

2021 Villages Protected Species Wildlife Guide

Breedlove, Dennis & Associates, Inc. (BDA) compiled a list of animals to identify protected wildlife species in The Villages. To view the 2021 Villages Protected Species Wildlife Guide, please click the following link: 2021 Villages Protected Species Wildlife Guide.





The Villages Community Development Districts Risk Management

June is here and Florida summer has officially started! We would like to remind you of simple summer safety tips to guarantee you and your loved ones stay safe and enjoy the summer!

1. Florida Summers get HOT! Stay Hydrated.

Dehydration is one of the biggest safety concerns during the summer. Make sure you drink enough liquids throughout the day. Our bodies lose a lot of water through perspiration when it is hot.

2. Expect extreme UV levels. Protect your skin!

Always use sunscreen 30 minutes before going out. Reapply sunscreen every two hours or after swimming and sweating. Limit your sun expose during the peak intensity hours 10AM-4PM. Stay in the shade and use umbrellas whenever possible.

3. Be water-smart.

Always supervise children in or near water. Never swim alone and swim near lifeguards when you can. Wear a U.S Coast Guard approved life jacket when doing water activities such as being on a boat or jet ski. Swim Sober!

4. Protect your eyes, just like your skin!

The sun's UV (ultraviolet light) can harm your eyes. Wear sunglasses year-round whenever you are out in the sun. Sun damage to the eyes can occur any time of the year. Choose shades that block out 99-100% of both UVA & UVB light.





The Villages Community Development Districts Risk Management

5. Be active, but do it safely!

Not only can injuries happen, but heat exhaustion and dehydration can happen more often in the summer months (especially in the extreme Florida heat). It helps to be conditioned to the activities in which you're preparing to engage. Warm up, stretch, gear up, do it with a buddy and remember to cool down and stretch after as well. Remain hydrated at all times. Drink plenty of fluids including electrolytes.

6. Travel Safely

Make sure to have a road trip check up on your vehicle. Travel with an emergency kit. Always buckle up, it's the law. Always drive while you're well rested.



Source: https://chcw.org/june-is-summer-safety-month/#:~:text=In%201996% 2C%20the%20National%20Safety,deaths%20at%20homes%20and%
20workplaces.

Did You Know?



Stewardship at its Finest, Sod and All

Community Watch is always trying to provide a safe community for Village residents by keeping a watchful eye around the clock. This is the Mission Statement for Community Watch that is followed each and every day.

On May, 14 2021 at 10:30 PM patrol driver **Joel Smith** came upon 2 pallets of sod that had fallen off a truck at the traffic circle at Corbin Trail and County Road 501. Joel attempted to move the sod off the road but found it to be too heavy. Another patrol driver, **Tom Scoville**, arrived on the scene and attempted to assist in moving the pallets, but again they were just too heavy. The pallets were in the traffic lane in the traffic circle presenting a unique and dangerous situation. The two patrol drivers had Dispatch call Sumter County Public Works to respond and assist. The two patrol drivers placed 11 cones and positioned their trucks to alert

traffic of the obstruction in the road. While waiting on Sumter County to arrive, two trucks from Preston's Landscaping and Hardscapes arrived and the two young men of Preston's along with the patrol drivers were able to slide the pallets off the road and out of harms way.



Joel Smith

Tom Scoville

This is a prime example of the District's Core Value of Stewardship and displays the dedication Community Watch has to the public safety, health and welfare of all Villagers!

Did You Know?



The Villages Public Safety Department has resumed it's Smoke Detector program effective June 1, 2021.

If you need your batteries changed or the detectors replaced, please call our office at 352-205-8280 Monday through Friday, between 8:00am and 5:00 pm. Residents are responsible for purchasing the new 9 volt batteries (one for each detector in the home) or replacement detectors before the technician arrives.

Calls are taken on a first come first serve basis each day. If it is after normal business hours and your alarm is beeping, please call Community Watch Dispatch at 352-753-0550.



Frequently Asked Questions and Answers





Did you know there are flagpole guidelines when installing a pole on your property?

The flagpole guidelines within the community are as follows:

Displaying a portable flag mounted on a home does not require architectural approval.

A flagpole requires prior written approval by the Architectural Review Committee to confirm it is not being installed within any easement area and does not exceed twenty-two (22) feet in height.



Flagpole requires prior Architectural Review Committee approval.



Portable flag mounted on the home does not require prior Architectural Review Committee approval.

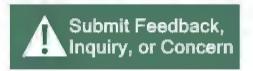
If you are interested in installing a flagpole on your property, please contact the Community Standards Department at 352-751-3912 and we will be happy to assist you with your application.

DistrictGov.org



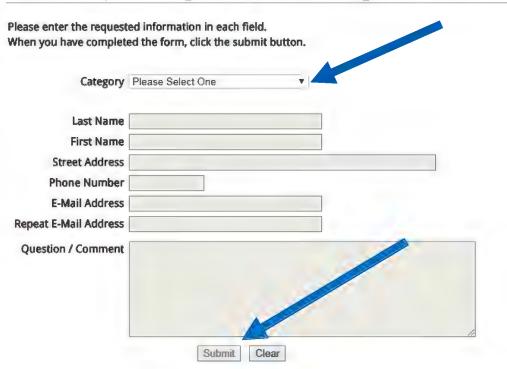
Did you know that you can submit a question, comment or concern 24 hours a day, 365 days a year?

Visit DistrictGov.org and click on the Submit Feedback, Inquiry, or Concern button on Quick Links to contact us.



Choose the subject that best matches your inquiry or feedback. Not sure? Choose 'General/Other' and we will make sure it gets to the appropriate District department!

Community Development Districts Request Form



Fill in your information and click 'Submit'. We will respond within 48-hours!



JOIN US AT AN UPCOMING RESIDENT ACADEMY.

An interactive program to learn about your local government.

- Help alleviate the confusion, questions and misinformation that exists regarding the responsibilities and functions of The Villages[®] Community Development Districts.
- Learn all about the history and benefits of special districts.
- Have the opportunity to tour the North Sumter Utility Plant.
- Obtain information on the following District departments –
 The Villages Public Safety Department, Property Management, Customer Service, Community Standards, Community Watch, Recreation & Parks, Executive Golf, Budget, Utilities, Finance and MORE!

Choose from 3 convenient dates to fit your active lifestyle

July 19, 2021 • Savannah Recreation Complex October 18, 2021 • Rohan Recreation Complex

NOVEMBER 15, 2021 • ROHAN RECREATION COMPLEX





EASY REGISTRATION

- Register online at DistrictGov.org by clicking on the 'Resident Academy' link.
 - Register in person at one of the District Customer Service Centers or at any Regional Recreation Complex.
 - For assistance or help signing up, contact the District Customer Service Center at 352-753-4508.

To keep up with what's happening, make sure you are signed up to receive e-Notifications! By signing up for these email notifications, we will notify you of future opportunities and other helpful community information.



For additional information or to request an accommodation, please contact the District Customer Service Center at 352-753-4508.



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What's Happening in Your District

The Villages

Community Development Districts

District 10

Village of Gilchrist

Work is scheduled to take place on the Central Sumter Utility (CSU) system at the intersection of Stepping Stone Path and Brandenburg Court in the Village of Gilchrist June 1, 2021 through June 4, 2021. While traffic flow will not be blocked, it will be impeded due to the presence of equipment and vehicles. Work will be conducted between the hours of 8:00 a.m. and 6:00 p.m. When traveling this area, please drive with caution.

Please contact the District Utility Customer Service office at (352) 750-0000 if you should have any questions or concerns regarding the planned activities.

We apologize for any inconvenience these activities may cause and thank you in advance for your understanding.



Clearview Avenue

As the District prepares for renovation of the First Responders Recreation Center, the area is in the process of being secured for construction. The vehicular entrance at Clearview Avenue closed on Wednesday, May 12, 2021. The Clearview Avenue entrance will remain accessible for golf cars only accessing the Soulliere Villas and The First Baptist Church of The Villages. All vehicular traffic to The First Baptist Church of The Villages should use the church entrance at Highway 42. Please use caution in this area and pay attention to all directional signage. For additional updates on the First Responders Recreation Center, please visit www.DistrictGov.org.





Villa Paving - Updated 6/1/2021

Ranger Construction Company will begin milling and overlaying the roads in the following villas-

District 3-

• Fernandina Villas: 6/28/2021 through 7/6/2021

• Amelia Villas: 6/30/2021 through 7/9/2021

Dates may be adjusted due to unforeseen circumstances, including weather.

Everything possible will be done to minimize your inconvenience. For the SAFETY of our crews and all residents, we ask that you reschedule any work or deliveries to your Villa until the paving is complete as they may be denied access. Only residents and emergency vehicles will have immediate access during the construction.

PLEASE DO NOT run your irrigation, wash your vehicle or empty your pool during the week, as it will increase the work time.

ALL vehicles and trailers must be parked OFF of the roads and the overflow parking areas must be empty, as to not impede the work.

Please be advised that newly paved roadways will take approximately one hour to cure and should not be driven on while hot! Driving before this time could result in tracking asphalt onto your driveway and damaging the new roadway.

If you must travel through the construction, PLEASE drive slowly and watch for and listen to directions provided by the contract workers.

Our goal is to give you a new road that will last a maximum life with the LEAST amount of inconvenience. Your cooperation is

GREATLY APPRECIATED. If you have any questions during the work there will be someone on site to help. For additional information, please contact District Property Management at 352-753-4022.







The following facilities will be temporarily closed or have scheduled maintenance:

⇒ La Hacienda Regional Recreation Complex Pickleball & Tennis Courts

The La Hacienda Regional Recreation Complex Pickleball & Tennis Courts will be closed for maintenance May 20th through June 9th.

⇒ Tierra Del Sol Village Recreation Center Tennis & Shuffleboard Courts

The Tierra Del Sol Village Recreation Center Tennis & Shuffleboard Courts will be closed for maintenance May 27th through June 4th.

⇒ Tierra Del Sol Village Recreation Center Indoor Facilities, Outdoor Facilities and Adult Pool

The Tierra Del Sol Village Recreation Center Indoor Facilities, Outdoor Facility and Adult Pool will be closed for maintenance June 12th.

⇒ Chatham Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool

The Chatham Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool will be closed for maintenance on June 12th.

⇒ Allamanda Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool

The Allamanda Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool will be closed for cleaning on June 6th.

⇒ Amelia Neighborhood Recreation Area Adult Pool

The Amelia Neighborhood Recreation Area Adult Pool will be closed for maintenance June 14th through June 18th.

⇒ Canal Street Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool

The Canal Street Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool will be closed for maintenance June 4th and June 5th.





The following facilities will be temporarily closed or have scheduled maintenance:

⇒ SeaBreeze Regional Recreation Complex Indoor Facilities, Outdoor Facilities and Sports Pool

The SeaBreeze Regional Recreation Complex Indoor Facilities, Outdoor Facilities and Sports Pool will be closed for maintenance on June 13th.

⇒ Fish Hawk Village Recreation Center Billiards Room

The Fish Hawk Village Recreation Center Billiards Room will be closed for maintenance June 9th through June 11th.

⇒ Eisenhower Regional Recreation Complex Indoor Facilities, Outdoor Facilities and Sports Pool

The Eisenhower Regional Recreation Complex Indoor Facilities, Outdoor Facilities and Sports Pool will be closed for maintenance on June 6th.

⇒ Rupert Canine Park

The Rupert Canine Park will be closed for maintenance May 24th through June 21st from 1:45—5:00PM daily.

⇒ Dudley Canine Park

The Dudley Canine Park will be closed for maintenance May 17th through June 28th .

- **⇒ Hill Top Executive Golf Course**
- ⇒ The Hill Top Executive Golf Course will be closed until further notice for an approved utility infrastructure improvement project.





NOTICE OF VACANCY VILLAGE COMMUNITY DEVELOPMENT DISTRICT NO. 1 BOARD OF SUPERVISORS

The Village Community Development District No. 1 Board of Supervisors is seeking applicants who are interested in filling Seat 5, which is vacant due to the resignation of a Board Supervisor. The remainder of the unexpired term is November 2024.

Any interested applicants must be a qualified elector which is defined by Florida Statute 190 as "any person at least 18 years of age who is a citizen of the United States, a legal resident of Florida and of the district, and who registers to vote with the Supervisor of Elections in the county in which the district land is located". To obtain additional information or request an application you may contact Jennifer Farlow, District Clerk at (352) 751-3939 or obtain a copy of the application on the www.districtgov.org website.

Applications must be submitted to Jennifer Farlow, District Clerk no later than

5 p.m. on Wednesday, June 30, 2021 at the District Office, 984 Old Mill Run, The Villages.

The Board of Supervisors will interview applicants during a Board Meeting to be held on Friday, July 9, 2021 at 8:00 a.m. in the Savannah Regional Recreation Center, 1545 Buena Vista Boulevard, The Villages, FL 32162

The Board of Supervisors welcome interested applicants to include a resume with their experience as an attachment to the application

APPLICATION FOR APPOINTMENT - VCDD NO. 1 BOARD OF SUPERVISORS

PLEASE PRINT OR TYPE

APPLICANT NAME:	E-MAIL:	
ADDRESS:	PHONE #	
CITY:	ZIP CODE:CELL/BUSINESS#	
OCCUPATION:	PREVIOUS OCCUPATION:	
HOW LONG HAVE YOU LIVED	IN THE VILLAGES?	
1)2)	NOT USE A VCDD NO. 1 BOARD SUPERVISOR AS A REFERENCE) ADDRESS PHONE	
APPLICANTS	ARE ENCOURAGED TO SUBMIT ADDITIONAL SHEETS AS NECESSARY	
HAVE YOU ENGAGED WITH YOU BOARD MEETINGS OR WORKS CDD ORIENTATION? (DATE) RESIDENT ACADEMY? (DATE)		
PROVIDE YOUR KNOWLEDGE	, SKILLS AND ABILITIES, AS IT RELATES TO YOUR SERVICE AS A BOARD SUPERVISOR:	
PROVIDE DETAILS OF HOW YOU HOSPITALITY AND CREATIVITY	OU WOULD EMBODY THE DISTRICT'S CORE VALUES OF STEWARDSHIP, HARDWORK, Y AND INNOVATION.	
EXPLAIN HOW YOUR PRIOR S TO SERVE AS A VCDD NO. 1 B	ERVICE ON A GOVERNMENT BOARD, COUNCIL OR COMMITTEE HAS PREPARED YOU OARD SUPERVISOR.	
	EXPERIENCE AS AN ELECTED OFFICIAL, PLEASE EXPLAIN HOW YOU WOULD TH THE VCDD NO. 1 BOARD OF SUPERVISORS.	
	PERSONAL OR PROFESSIONAL LIFE THAT MIGHT BE CONSIDERED CONTROVERSIAL, SERVE AS A VCDD NO. 1 BOARD SUPERVISOR?	
OFFICE, ATTENTION: JENNIFE	FORM NO LATER THAN WEDNESDAY, JUNE 30, 2021 at 5:00 P.M. TO THE DISTRICT R FARLOW, 984 OLD MILL RUN, THE VILLAGES, FLORIDA 32162. PLEASE CALL MS. HAVE ANY QUESTIONS REGARDING YOUR APPLICATION.	
IMPORTANT LEGAL REQUIREMENTS FOR VCDD NO. 1 BOARD OF SUPERVISORS		
APPLICABLE LAWS REGARDIN	NO. 1 BOARD OF SUPERVISORS YOU WILL BE OBLIGATED TO FOLLOW ANY NG GOVERNMENT-IN-SUNSHINE, CODE OF ETHICS FOR PUBLIC OFFICERS AND PUBLIC INING IN THESE AREAS WILL BE PROVIDED BY THE DISTRICT.	
SIGN:	DATED:	
PRINT:	RECEIVED BY CLERK:	



NOTICE OF VACANCY VILLAGE COMMUNITY DEVELOPMENT DISTRICT NO. 7 BOARD OF SUPERVISORS

The Village Community Development District No. 7 Board of Supervisors is seeking applicants who are interested in filling Seat 1, which is vacant due to the resignation of a Board Supervisor. The remainder of the existing four (4) year term for the vacated Seat will expire in November 2022.

Any interested applicants must be a qualified elector which is defined by Florida Statute 190 as "any person at least 18 years of age who is a citizen of the United States, a legal resident of Florida and of the district, and who registers to vote with the Supervisor of Elections in the county in which the district land is located". To obtain additional information or request an application you may contact Jennifer Farlow, District Clerk at (352) 751-3939 or obtain a copy of the application on the www.districtgov.org website.

Applications must be submitted to Jennifer Farlow, District Clerk no later than

Tuesday, June 29, 2021 at 5:00 p.m. at the District Office, 984 Old Mill Run, The Villages.

The Board of Supervisors will interview applicants during a Board Meeting to be held on Thursday, July 8, 2021 at 8:00 a.m. at the **Savannah Regional Recreation Center**, 1545 Buena Vista Boulevard, The Villages, FL 32162.

APPLICATION FOR APPOINTMENT - VCDD NO. 7 BOARD OF SUPERVISORS

PLEASE PRINT OR TYPE

APPLICANT NAME:	E-MAIL:	
ADDRESS:	PHONE #	
CITY:	ZIP CODE:CELL/BUSINESS#	
OCCUPATION:	PREVIOUS OCCUPATION:	
HOW LONG HAVE YOU LIVE	D IN THE VILLAGES?	
<u>NAME</u>	O NOT USE A VCDD NO. 7 BOARD SUPERVISOR AS A REFERENCE) ADDRESS PHONE	
APPLICAN	TS ARE ENCOURAGED TO SUBMIT ADDITIONAL SHEETS AS NECESSARY	
HAVE YOU ENGAGED WITH BOARD MEETINGS OR WOR CDD ORIENTATION? (DATE RESIDENT ACADEMY? (DAT)	
PROVIDE YOUR KNOWLEDG	GE, SKILLS AND ABILITIES, AS IT RELATES TO YOUR SERVICE AS A BOARD SUPERVISOR:	
PROVIDE DETAILS OF HOW HOSPITALITY AND CREATIV	YOU WOULD EMBODY THE DISTRICT'S CORE VALUES OF STEWARDSHIP, HARDWORK, ITY AND INNOVATION.	
EXPLAIN HOW YOUR PRIOR TO SERVE AS A VCDD NO. 7	R SERVICE ON A GOVERNMENT BOARD, COUNCIL OR COMMITTEE HAS PREPARED YOU 7 BOARD SUPERVISOR.	
	R EXPERIENCE AS AN ELECTED OFFICIAL, PLEASE EXPLAIN HOW YOU WOULD WITH THE VCDD NO. 7 BOARD OF SUPERVISORS.	
	UR PERSONAL OR PROFESSIONAL LIFE THAT MIGHT BE CONSIDERED CONTROVERSIAL, TO SERVE AS A VCDD NO. 7 BOARD SUPERVISOR?	
OFFICE, ATTENTION: JENNI	ED FORM NO LATER THAN TUESDAY , JUNE 29 , 2021 at 5:00 P.M. TO THE DISTRICT FER FARLOW, 984 OLD MILL RUN, THE VILLAGES, FLORIDA 32162. PLEASE CALL MS. U HAVE ANY QUESTIONS REGARDING YOUR APPLICATION.	
IMPORTANT LEGAL REQUIREMENTS FOR VCDD NO. 7 BOARD OF SUPERVISORS		
APPLICABLE LAWS REGARD	D NO. 7 BOARD OF SUPERVISORS YOU WILL BE OBLIGATED TO FOLLOW ANY DING GOVERNMENT-IN-SUNSHINE, CODE OF ETHICS FOR PUBLIC OFFICERS AND PUBLIC RAINING IN THESE AREAS WILL BE PROVIDED BY THE DISTRICT.	
	DATED:	
PRINT:	RECEIVED BY CLERK:	



ARCHITECTURAL REVIEW COMMITTEE

Village Community Development District No. 6 (District 6), No. 7 (District 7) and No. 8 (District 8) are seeking alternate members to serve on the Architectural Review Committee.

The alternate applicant must be a full time resident of District 6, District 7 or District 8 and have lived in The Villages for at least one year. Candidates are recommended to have education and/or experience in any of the following areas: architecture, ability to read site plans, residential/commercial construction, building management, deed restricted communities, landscaping, county code enforcement, etc; however, this is not required. The Committee meets weekly, on Wednesdays, for approximately 3 hours (8:00 a.m. until 11:00 a.m.).

The required attendance for the alternate member is to attend an Architectural Review Committee meeting each week for four (4) weeks and then monthly thereafter.

If you are interested in becoming an alternate member on the Architectural Review Committee, complete the application by clicking one of the following links: <u>District 6 Application</u>, <u>District 7 Application</u> and <u>District 8 Application</u> and returning it to the Community Standards Department, 984 Old Mill Run, The Villages, Florida

Section 112.3145(7)(g), Florida Statutes requires that Architectural Review Committee members must complete and submit a Statement of Financial Interests (Form 1) at the time they are appointed to the Architectural Review Committee. This form can be found on the last 6 pages of this bulletin.





ARCHITECTURAL REVIEW COMMITTEE (ALTERNATE MEMBER) VILLAGE CENTER COMMUNITY DEVELOPMENT DISTRICT

FOR THE LADY LAKE / LAKE COUNTY PORTION OF THE VILLAGES NORTH OF COUNTY ROAD 466

Village Center Community Development District for the Lady Lake / Lake County portion of The Villages north of County Road 466 is seeking an **alternate** volunteer member to serve as their representative on the Architectural Review Committee.

The **alternate applicant** must be a full time resident of the Lady Lake / Lake County portion of The Villages north of County Road 466 and have lived in The Villages for at least one year. Candidates are recommended to have education and/or experience in any of the following areas: architecture, ability to read site plans, residential/commercial construction, building management, deed restricted communities, landscaping, county code enforcement, etc; however, this is not required. This requires attendance at the ARC meeting every week for the first four (4) weeks and once every month thereafter. The Committee meets weekly, on Wednesdays, for approximately 3 hours (8:00 a.m. until 11:00 p.m.).

If you are interested in becoming an alternate volunteer representative for the Lady Lake / Lake County portion of The Villages north of County Road 466, the application is available by clicking on the following link: <u>Application</u>. Please complete the application and return it to the Community Standards Department, 984 Old Mill Run, The Villages, Florida. For information about the position, contact the Community Standards Department at 751-3912.

Section 112.3145(7)(g), Florida Statutes requires that Architectural Review Committee members must complete and submit a Statement of Financial Interests (Form 1) at the time they are appointed to the Architectural Review Committee. This form can be found on the last 6 pages of this bulletin.



COMMUNITY STANDARDS DEPARTMENT ARCHITECTURAL REVIEW COMMITTEE VOLUNTEER MEMBER FOR VILLAGE COMMUNITY DEVELOPMENT DISTRICT NO. 7

APPLICATION FOR MEMBERSHIP

This application <u>must</u> be returned to the Community Standards Laborate ent, 984 Old Mill Run, The Villages, Florida <u>no later than 5:00 p.m. on April 16</u> 2021.

I understand that being a member of the Archae and a view Commune (ARC) is a volunteer position with a four year commitment when I will bend a proxim tely two hours every week as a committee member. The applicant must be a full time legical of Village Community Development District No. 7 and a veliver of The Villages for at least one year. Committee members are recommended to have ducation and/or experience in any of the following areas: architecture, ability to be suffered plans, a sidential ammercial construction, building management, deed restricted communities, and capital country code enforcement, etc.

. Please briefy scribe your past business or	career paths.	n. Pic
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Please briefly rescribe your past business of the special skills or education do you have pecial skills, experience or training such as aroundo/building management, working with reso	that would benefit the ARC	C? (Please including lans, builder,
pecial skills, experience or training such as a condo/building management, working with relative to the previous see the Prev	us Pasimumes, et	G.)
For each previous		
seeth		
. Are you familiar with your deed restrictions a		N`
ignature	Phone	
rint Name	Village of	
Address	Date	
Village Community Development Districts 384 Old Mill Run, The Villages, Florida 32162 Business Phone: 352-751-3912 Business Fax: 352-751-6707		

FORM 1 2020 STATEMENT OF FINANCIAL INTERESTS Please print or type your name, mailing FOR OFFICE USE ONLY: address, agency name, and position below: LAST NAME -- FIRST NAME -- MIDDLE NAME : MAILING ADDRESS: CITY: ZIP: COUNTY: NAME OF AGENCY: NAME OF OFFICE OR POSITION HELD OR SOUGHT: CHECK ONLY IF CANDIDATE OR ■ NEW EMPLOYEE OR APPOINTEE **** THIS SECTION MUST BE COMPLETED **** **DISCLOSURE PERIOD:** THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2020. MANNER OF CALCULATING REPORTABLE INTERESTS: FILERS HAVE THE OPTION OF USING REPORTING THRESHOLDS THAT ARE ABSOLUTE DOLLAR VALUES, WHICH REQUIRES FEWER CALCULATIONS, OR USING COMPARATIVE THRESHOLDS, WHICH ARE USUALLY BASED ON PERCENTAGE VALUES (see instructions for further details). CHECK THE ONE YOU ARE USING (must check one): COMPARATIVE (PERCENTAGE) THRESHOLDS OR **DOLLAR VALUE THRESHOLDS** PART A -- PRIMARY SOURCES OF INCOME [Major sources of income to the reporting person - See instructions] (If you have nothing to report, write "none" or "n/a") NAME OF SOURCE SOURCE'S DESCRIPTION OF THE SOURCE'S OF INCOME **ADDRESS** PRINCIPAL BUSINESS ACTIVITY PART B -- SECONDARY SOURCES OF INCOME [Major customers, clients, and other sources of income to businesses owned by the reporting person - See instructions] (If you have nothing to report, write "none" or "n/a") NAME OF NAME OF MAJOR SOURCES **ADDRESS** PRINCIPAL BUSINESS **BUSINESS ENTITY** OF BUSINESS' INCOME OF SOURCE ACTIVITY OF SOURCE PART C -- REAL PROPERTY [Land, buildings owned by the reporting person - See instructions] You are not limited to the space on the (If you have nothing to report, write "none" or "n/a") lines on this form. Attach additional sheets, if necessary. FILING INSTRUCTIONS for when and where to file this form are located at the bottom of page 2. INSTRUCTIONS on who must file this form and how to fill it out begin on page 3.

PART E — LIABILITIES [Major debts - See instructions] (If you have nothing to report, write "none" or "n/a") NAME OF CREDITOR PART F — INTERESTS IN SPECIFIED BUSINESSES [Ownership or positions in certain types of businesses - See instructions] (If you have nothing to report, write "none" or "n/a") BUSINESS ENTITY # 1 BUSINESS ENTITY # 2 NAME OF BUSINESS ENTITY ADDRESS OF BUSINESS ENTITY PRINCIPAL BUSINESS ENTITY PRINCIPAL BUSINESS ENTITY POSITION HELD WITH ENTITY LOWN MORE THAN A 5% INTEREST IN THE BUSINESS NATURE OF MY OWNERSHIP INTEREST PART G — TRAINING For elected municipal officers, appointed school superintendents, and commissioners of a community redevelopment agency created under Part III, Chapter 163 required to complete annual ethics training pursuant to section 112.3142, F.S. I CERTIFY THAT I HAVE COMPLETED THE REQUIRED TRAINING. IF ANY OF PARTS A THROUGH G ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE SIGNATURE OF FILER: SIGNATURE OF FILER: SIGNATURE OF FILER: CPA or ATTORNEY SIGNATURE ONLY If a certified public accountant licensed under Chapter 473, or attorney in good standing with certoinds Bar prepared this form for you, he or she must complete the following statement:	PART D — INTANGIBLE PERSONAL PROPERTY [Stocks, bonds, certificates of deposit, etc See instructions] (If you have nothing to report, write "none" or "n/a")					
(If you have nothing to report, write "none" or "n/a") NAME OF CREDITOR ADDRESS OF CREDITOR PART F—INTERESTS IN SPECIFIED BUSINESSES [Ownership or positions in certain types of businesses - See instructions] (If you have nothing to report, write "none" or "n/a") NAME OF BUSINESS ENTITY ADDRESS OF BUSINESS ENTITY ADDRESS OF BUSINESS ENTITY PRINCIPAL BUSINESS ACTIVITY POSITION HELD WITH ENTITY I OWN MORE THAN A 5% INTEREST IN THE BUSINESS NATURE OF MY OWNERSHIP INTEREST AT II, Chapter 163 required to complete annual ethics training pursuant to section 112.3142, F.S. I CERTIFY THAT I HAVE COMPLETED THE REQUIRED TRAINING. IF ANY OF PARTS A THROUGH G ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE SIGNATURE OF FILER: SIGNATURE OF FILER: OPA or ATTORNEY SIGNATURE ONLY If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement: POSITION OF PARTS A THROUGH G ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE CPA or ATTORNEY SIGNATURE ONLY If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement: POSITION OF THE PROPERTY OF THE PR	TYPE OF INTANGIBLE	BUSINESS ENTITY TO WHICH THE PROPERTY RELATES				
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FILING INSTRUCTIONS:	Date Signed.	CPA/Attorney Signature:				
FILING INSTRUCTIONS:		Date Signed:				
	EILING INCTDICTIONS.	Date Gigned.				

If you were mailed the form by the Commission on Ethics or a County Supervisor of Elections for your annual disclosure filing, return the form to that location. To determine what category your position falls under, see page 3 of instructions.

Local officers/employees file with the Supervisor of Elections of the county in which they permanently reside. (If you do not permanently reside in Florida, file with the Supervisor of the county where your agency has its headquarters.) Form 1 filers who file with the Supervisor of Elections may file by mail or email. Contact your Supervisor of Elections for the mailing address or email address to use. Do not email your form to the Commission on Ethics, it will be returned.

State officers or specified state employees who file with the Commission on Ethics may file by mail or email. To file by mail, send the completed form to P.O. Drawer 15709, Tallahassee, FL 32317-5709; physical address: 325 John Knox Rd, Bldg E, Ste 200, Tallahassee, FL 32303. To file with the Commission by email, scan your completed form and any attachments as a pdf (do not use any other format), send it to CEForm1@leg.state.fl.us and retain a copy for your records. Do not file by both mail and email. Choose only one filling method. Form 6s will not be accepted via email.

MULTIPLE FILING UNNECESSARY: A candidate who files a Form 1 with a qualifying officer is not required to file with the Commission or Supervisor of Elections.

WHEN TO FILE: *Initially*, each local officer/employee, state officer, and specified state employee must file *within 30 days* of the date of his or her appointment or of the beginning of employment. Appointees who must be confirmed by the Senate must file prior to confirmation, even if that is less than 30 days from the date of their appointment.

Candidates must file at the same time they file their qualifying papers.

Thereafter, file by July 1 following each calendar year in which they hold their positions.

Finally, file a final disclosure form (Form 1F) within 60 days of leaving office or employment. Filing a CE Form 1F (Final Statement of Financial Interests) does <u>not</u> relieve the filer of filing a CE Form 1 if the filer was in his or her position on December 31, 2020.

NOTICE

Annual Statements of Financial Interests are due July 1. If the annual form is not filed or postmarked by September 1, an automatic fine of \$25 for each day late will be imposed, up to a maximum penalty of \$1,500. Failure to file also can result in removal from public office or employment. [s. 112.3145, F.S.]

In addition, failure to make any required disclosure constitutes grounds for and may be punished by one or more of the following: disqualification from being on the ballot, impeachment, removal or suspension from office or employment, demotion, reduction in salary, reprimand, or a civil penalty not exceeding \$10,000. [s. 112.317, F.S.]

WHO MUST FILE FORM 1:

- 1) Elected public officials not serving in a political subdivision of the state and any person appointed to fill a vacancy in such office, unless required to file full disclosure on Form 6.
- 2) Appointed members of each board, commission, authority, or council having statewide jurisdiction, excluding members of solely advisory bodies, but including judicial nominating commission members; Directors of Enterprise Florida, Scripps Florida Funding Corporation, and Career Source Florida; and members of the Council on the Social Status of Black Men and Boys; the Executive Director, Governors, and senior managers of Citizens Property Insurance Corporation; Governors and senior managers of Florida Workers' Compensation Joint Underwriting Association; board members of the Northeast Fla. Regional Transportation Commission; board members of Triumph Gulf Coast, Inc; board members of Florida Is For Veterans, Inc.; and members of the Technology Advisory Council within the Agency for State Technology.
- The Commissioner of Education, members of the State Board of Education, the Board of Governors, the local Boards of Trustees and Presidents of state universities, and the Florida Prepaid College Board.
- 4) Persons elected to office in any political subdivision (such as municipalities, counties, and special districts) and any person appointed to fill a vacancy in such office, unless required to file Form 6.
- 5) Appointed members of the following boards, commissions, authorities, or other bodies of county, municipality, school district, independent special district, or other political subdivision: the governing body of the subdivision; community college or junior college district boards of trustees; boards having the power to enforce local code provisions; boards of adjustment; community redevelopment agencies; planning or zoning boards having the power to recommend, create, or modify land planning or zoning within a political subdivision, except for citizen advisory committees, technical coordinating committees, and similar groups who only have the power to make recommendations to planning or zoning boards, and except for representatives of a military installation acting on behalf of all military installations within that jurisdiction; pension or retirement boards empowered to invest pension or retirement funds or determine entitlement to or amount of pensions or other retirement benefits, and the Pinellas County Construction Licensing Board.
- 6) Any appointed member of a local government board who is required to file a statement of financial interests by the appointing authority or the enabling legislation, ordinance, or resolution creating the board.
- Persons holding any of these positions in local government: mayor; county or city manager; chief administrative employee or finance

- director of a county, municipality, or other political subdivision; county or municipal attorney; chief county or municipal building inspector; county or municipal water resources coordinator; county or municipal pollution control director; county or municipal environmental control director; county or municipal administrator with power to grant or deny a land development permit; chief of police; fire chief; municipal clerk; appointed district school superintendent; community college president; district medical examiner; purchasing agent (regardless of title) having the authority to make any purchase exceeding \$35,000 for the local governmental unit.
- 8) Officers and employees of entities serving as chief administrative officer of a political subdivision.
- Members of governing boards of charter schools operated by a city or other public entity.
- 10) Employees in the office of the Governor or of a Cabinet member who are exempt from the Career Service System, excluding secretarial, clerical, and similar positions.
- 11) The following positions in each state department, commission, board, or council: Secretary, Assistant or Deputy Secretary, Executive Director, Assistant or Deputy Executive Director, and anyone having the power normally conferred upon such persons, regardless of title.
- 12) The following positions in each state department or division: Director, Assistant or Deputy Director, Bureau Chief, and any person having the power normally conferred upon such persons, regardless of title
- 13) Assistant State Attorneys, Assistant Public Defenders, criminal conflict and civil regional counsel, and assistant criminal conflict and civil regional counsel, Public Counsel, full-time state employees serving as counsel or assistant counsel to a state agency, administrative law judges, and hearing officers.
- 14) The Superintendent or Director of a state mental health institute established for training and research in the mental health field, or any major state institution or facility established for corrections, training, treatment, or rehabilitation.
- 15) State agency Business Managers, Finance and Accounting Directors, Personnel Officers, Grant Coordinators, and purchasing agents (regardless of title) with power to make a purchase exceeding \$35,000.
- 16) The following positions in legislative branch agencies: each employee (other than those employed in maintenance, clerical, secretarial, or similar positions and legislative assistants exempted by the presiding officer of their house); and each employee of the Commission on Ethics.

INSTRUCTIONS FOR COMPLETING FORM 1:

INTRODUCTORY INFORMATION (Top of Form): If your name, mailing address, public agency, and position are already printed on the form, you do not need to provide this information unless it should be changed. To change any of this information, write the correct information on the form, and contact your agency's financial disclosure coordinator. You can find your coordinator on the Commission on Ethics website: www.ethics. state.fl.us.

NAME OF AGENCY: The name of the governmental unit which you serve or served, by which you are or were employed, or for which you are a candidate.

DISCLOSURE PERIOD: The "disclosure period" for your report is the calendar year ending December 31, 2020.

OFFICE OR POSITION HELD OR SOUGHT: The title of the office or position you hold, are seeking, or held during the disclosure period <u>even if you have since left that position</u>. If you are a candidate for office or are a new employee or appointee, check the appropriate box.

PUBLIC RECORD: The disclosure form and everything attached to it is a public record. Your Social Security Number is not required and you should redact it from any documents you file. If you are an active or former officer or employee listed in Section 119.071, F.S., whose home address is exempt from disclosure, the Commission will maintain that confidentiality if you submit a written request.

MANNER OF CALCULATING REPORTABLE INTEREST

Filers have the option of reporting based on <u>either</u> thresholds that are comparative (usually, based on percentage values) <u>or</u> thresholds that are based on absolute dollar values. The instructions on the following pages specifically describe the different thresholds. Check the box that reflects the choice you have made. <u>You must use the type of threshold you have chosen for each part of the form.</u> In other words, if you choose to report based on absolute dollar value thresholds, you cannot use a percentage threshold on any part of the form.

IF YOU HAVE CHOSEN DOLLAR VALUE THRESHOLDS THE FOLLOWING INSTRUCTIONS APPLY

PART A - PRIMARY SOURCES OF INCOME

[Required by s. 112.3145(3)(b)1, F.S.]

Part A is intended to require the disclosure of your principal sources of income during the disclosure period. You do not have to disclose any public salary or public position(s). The income of your spouse need not be disclosed; however, if there is joint income to you and your spouse from property you own jointly (such as interest or dividends from a bank account or stocks), you should disclose the source of that income if it exceeded the threshold.

Please list in this part of the form the name, address, and principal business activity of each source of your income which exceeded \$2,500 of gross income received by you in your own name or by any other person for your use or benefit.

"Gross income" means the same as it does for income tax purposes, even if the income is not actually taxable, such as interest on tax-free bonds. Examples include: compensation for services, income from business, gains from property dealings, interest, rents, dividends, pensions, IRA distributions, social security, distributive share of partnership gross income, and alimony, but not child support.

Examples

- If you were employed by a company that manufactures computers and received more than \$2,500, list the name of the company, its address, and its principal business activity (computer manufacturing).
- If you were a partner in a law firm and your distributive share of partnership gross income exceeded \$2,500, list the name of the firm, its address, and its principal business activity (practice of law)
- If you were the sole proprietor of a retail gift business and your gross income from the business exceeded \$2,500, list the name of the business, its address, and its principal business activity (retail gift sales).
- If you received income from investments in stocks and bonds, list <u>each individual company</u> from which you derived more than \$2,500. Do not aggregate all of your investment income.
- If more than \$2,500 of your gross income was gain from the sale of property (not just the selling price), list as a source of income the purchaser's name, address and principal business activity. If the purchaser's identity is unknown, such as where securities listed on an exchange are sold through a brokerage firm, the source of income should be listed as "sale of (name of company) stock," for example.
- If more than 2,500 of your gross income was in the form of interest from one particular financial institution (aggregating interest from all CD's, accounts, etc., at that institution), list the name of the institution, its address, and its principal business activity.

PART B — SECONDARY SOURCES OF INCOME

[Required by s. 112.3145(3)(b)2, F.S.]

This part is intended to require the disclosure of major customers, clients, and other sources of income to businesses in which you own an interest. It is not for reporting income from second jobs. That kind of income should be reported in Part A "Primary Sources of Income," if it meets the reporting threshold. You will not have anything to report unless, during the disclosure period:

(1) You owned (either directly or indirectly in the form of an equitable or beneficial interest) more than 5% of the total assets or capital

- stock of a business entity (a corporation, partnership, LLC, limited partnership, proprietorship, joint venture, trust, firm, etc., doing business in Florida); *and*,
- (2) You received more than \$5,000 of your gross income during the disclosure period from that business entity.

If your interests and gross income exceeded these thresholds, then for that business entity you must list every source of income to the business entity which exceeded 10% of the business entity's gross income (computed on the basis of the business entity's most recently completed fiscal year), the source's address, and the source's principal business activity.

Examples

- You are the sole proprietor of a dry cleaning business, from which you received more than \$5,000. If only one customer, a uniform rental company, provided more than 10% of your dry cleaning business, you must list the name of the uniform rental company, its address, and its principal business activity (uniform rentals).
- You are a 20% partner in a partnership that owns a shopping mall and your partnership income exceeded the above thresholds. List each tenant of the mall that provided more than 10% of the partnership's gross income and the tenant's address and principal business activity.

PART C — REAL PROPERTY

[Required by s. 112.3145(3)(b)3, F.S.]

In this part, list the location or description of all real property in Florida in which you owned directly or indirectly at any time during the disclosure period in excess of 5% of the property's value. You are not required to list your residences. You should list any vacation homes if you derive income from them.

Indirect ownership includes situations where you are a beneficiary of a trust that owns the property, as well as situations where you own more than 5% of a partnership or corporation that owns the property. The value of the property may be determined by the most recently assessed value for tax purposes, in the absence of a more accurate fair market value.

The location or description of the property should be sufficient to enable anyone who looks at the form to identify the property. A street address should be used, if one exists.

PART D — INTANGIBLE PERSONAL PROPERTY

[Required by s. 112.3145(3)(b)3, F.S.]

Describe any intangible personal property that, at any time during the disclosure period, was worth more than \$10,000 and state the business entity to which the property related. Intangible personal property includes things such as cash on hand, stocks, bonds, certificates of deposit, vehicle leases, interests in businesses, beneficial interests in trusts, money owed you (including, but not limited to, loans made as a candidate to your own campaign), Deferred Retirement Option Program (DROP) accounts, the Florida Prepaid College Plan, and bank accounts in which you have an ownership interest. Intangible personal property also includes investment products held in IRAs, brokerage accounts, and the Florida College Investment Plan. Note that the product contained in a brokerage account, IRA, or the Florida College Investment Plan is your asset—not the account or plan itself. Things like automobiles and houses you own, jewelry, and paintings are not intangible property. Intangibles relating to the same business entity may be aggregated; for example, CDs and savings accounts with the same bank. Property owned as tenants by the entirety or as joint tenants with right of survivorship, including bank accounts owned in such a manner, should be valued at 100%. The value of a leased vehicle is the vehicle's present value minus the lease residual (a number found on the lease document).

PART E - LIABILITIES

[Required by s. 112.3145(3)(b)4, F.S.]

List the name and address of each creditor to whom you owed more than \$10,000 at any time during the disclosure period. The amount of the liability of a vehicle lease is the sum of any past-due payments and all unpaid prospective lease payments. You are not required to list the amount of any debt. You do not have to disclose credit card and retail installment accounts, taxes owed (unless reduced to a judgment), indebtedness on a life insurance policy owed to the company of issuance, or contingent liabilities. A "contingent liability" is one that will become an actual liability only when one or more future events occur or fail to occur, such as where you are liable only as a guarantor, surety, or endorser on a promissory note. If you are a "co-maker" and are jointly liable or jointly and severally liable, then it is not a contingent liability.

PART F -- INTERESTS IN SPECIFIED BUSINESSES

[Required by s. 112.3145(6), F.S.]

The types of businesses covered in this disclosure include: state and federally chartered banks; state and federal savings and loan associations; cemetery companies; insurance companies; mortgage companies; credit unions; small loan companies; alcoholic beverage licensees, pari-mutuel wagering companies, utility companies, entities controlled by the Public Service Commission; and entities granted a franchise to operate by either a city or a county government.

Disclose in this part the fact that you owned during the disclosure

period an interest in, or held any of certain positions with the types of businesses listed above. You must make this disclosure if you own or owned (either directly or indirectly in the form of an equitable or beneficial interest) at any time during the disclosure period more than 5% of the total assets or capital stock of one of the types of business entities listed above. You also must complete this part of the form for each of these types of businesses for which you are, or were at any time during the disclosure period, an officer, director, partner, proprietor, or agent (other than a resident agent solely for service of process).

If you have or held such a position or ownership interest in one of these types of businesses, list the name of the business, its address and principal business activity, and the position held with the business (if any). If you own(ed) more than a 5% interest in the business, indicate that fact and describe the nature of your interest.

PART G — TRAINING CERTIFICATION

[Required by s. 112.3142, F.S.]

If you are a Constitutional or elected municipal officer, appointed school superintendent, or a commissioner of a community redevelopment agency created under Part III, Chapter 163 whose service began before March 31 of the year for which you are filing, you are required to complete four hours of ethics training which addresses Article II, Section 8 of the Florida Constitution, the Code of Ethics for Public Officers and Employees, and the public records and open meetings laws of the state. You are required to certify on this form that you have taken such training.

IF YOU HAVE CHOSEN COMPARATIVE (PERCENTAGE) THRESHOLDS THE FOLLOWING INSTRUCTIONS APPLY

PART A — PRIMARY SOURCES OF INCOME

[Required by s. 112.3145(3)(a)1, F.S.]

Part A is intended to require the disclosure of your principal sources of income during the disclosure period. You do not have to disclose any public salary or public position(s), but income from these public sources should be included when calculating your gross income for the disclosure period. The income of your spouse need not be disclosed; however, if there is joint income to you and your spouse from property you own jointly (such as interest or dividends from a bank account or stocks), you should include all of that income when calculating your gross income and disclose the source of that income if it exceeded the threshold.

Please list in this part of the form the name, address, and principal business activity of each source of your income which exceeded 5% of the gross income received by you in your own name or by any other person for your benefit or use during the disclosure period.

"Gross income" means the same as it does for income tax purposes, even if the income is not actually taxable, such as interest on tax-free bonds. Examples include: compensation for services, income from business, gains from property dealings, interest, rents, dividends, pensions, IRA distributions, social security, distributive share of partnership gross income, and alimony, but not child support.

Examples:

- If you were employed by a company that manufactures computers and received more than 5% of your gross income from the company, list the name of the company, its address, and its principal business activity (computer manufacturing).
- If you were a partner in a law firm and your distributive share of partnership gross income exceeded 5% of your gross income, then list the name of the firm, its address, and its principal business activity (practice of law).
- If you were the sole proprietor of a retail gift business and your gross income from the business exceeded 5% of your total gross income, list the name of the business, its address, and its principal business activity (retail gift sales).
- If you received income from investments in stocks and bonds, list <u>each individual company</u> from which you derived

more than 5% of your gross income. Do not aggregate all of your investment income.

- If more than 5% of your gross income was gain from the sale of property (not just the selling price), list as a source of income the purchaser's name, address, and principal business activity. If the purchaser's identity is unknown, such as where securities listed on an exchange are sold through a brokerage firm, the source of income should be listed as "sale of (name of company) stock," for example.
- If more than 5% of your gross income was in the form of interest from one particular financial institution (aggregating interest from all CD's, accounts, etc., at that institution), list the name of the institution, its address, and its principal business activity.

PART B — SECONDARY SOURCES OF INCOME

[Required by s. 112.3145(3)(a)2, F.S.]

This part is intended to require the disclosure of major customers, clients, and other sources of income to businesses in which you own an interest. It is not for reporting income from second jobs. That kind of income should be reported in Part A, "Primary Sources of Income," if it meets the reporting threshold. You will **not** have anything to report **unless** during the disclosure period:

- (1) You owned (either directly or indirectly in the form of an equitable or beneficial interest) more than 5% of the total assets or capital stock of a business entity (a corporation, partnership, LLC, limited partnership, proprietorship, joint venture, trust, firm, etc., doing business in Florida); *and*,
- (2) You received more than 10% of your gross income from that business entity; *and*,
- (3) You received more than \$1,500 in gross income from that business entity.

If your interests and gross income exceeded these thresholds, then for that business entity you must list every source of income to the business entity which exceeded 10% of the business entity's gross income (computed on the basis of the business entity's most recently completed fiscal year), the source's address, and the source's principal business activity.

Examples:

— You are the sole proprietor of a dry cleaning business, from which you received more than 10% of your gross income—an amount that was more than \$1,500. If only one customer, a uniform rental company, provided more than 10% of your dry cleaning business, you must list the name of the uniform rental company, its address, and its principal business activity (uniform rentals).

— You are a 20% partner in a partnership that owns a shopping mall and your partnership income exceeded the thresholds listed above. You should list each tenant of the mall that provided more than 10% of the partnership's gross income, and the tenant's address and principal business activity.

PART C - REAL PROPERTY

[Required by s. 112.3145(3)(a)3, F.S.]

In this part, list the location or description of all real property in Florida in which you owned directly or indirectly at any time during the disclosure period in excess of 5% of the property's value. You are not required to list your residences. You should list any vacation homes, if you derive income from them.

Indirect ownership includes situations where you are a beneficiary of a trust that owns the property, as well as situations where you own more than 5% of a partnership or corporation that owns the property. The value of the property may be determined by the most recently assessed value for tax purposes, in the absence of a more accurate fair market value.

The location or description of the property should be sufficient to enable anyone who looks at the form to identify the property. A street address should be used, if one exists.

PART D — INTANGIBLE PERSONAL PROPERTY

[Required by s. 112.3145(3)(a)3, F.S.]

Describe any intangible personal property that, at any time during the disclosure period, was worth more than 10% of your total assets, and state the business entity to which the property related. Intangible personal property includes things such as cash on hand, stocks, beneficial interests in trusts, money owed you (including, but not limited to, loans made as a candidate to your own campaign), Deferred Retirement Option Program (DROP) accounts, the Florida Prepaid College Plan, and bank accounts in which you have an ownership interest. Intangible personal property also includes investment products held in IRAs, brokerage accounts, and the Florida College Investment Plan. Note that the product contained in a brokerage account, IRA, or the Florida College Investment Plan is your asset—not the account or plan itself. Things like automobiles and houses you own, jewelry, and paintings are not intangible property. Intangibles relating to the same business entity may be aggregated; for example, CD's and savings accounts with the same bank.

Calculations: To determine whether the intangible property exceeds 10% of your total assets, total the fair market value of all of your assets (including real property, intangible property, and tangible personal property such as jewelry, furniture, etc.). When making this calculation, do not subtract any liabilities (debts) that may relate to the property. Multiply the total figure by 10% to arrive at the disclosure threshold. List only the intangibles that exceed this threshold amount. The value of a leased vehicle is the vehicle's present value minus the lease residual (a number which can be found on the lease document). Property that is only jointly owned property should be valued according to the percentage of your joint ownership. Property owned as tenants by the entirety or as joint tenants with right of survivorship, including bank accounts owned in such a manner, should be valued at 100%. None of your calculations or the value of the property have to be disclosed on the form.

Example: You own 50% of the stock of a small corporation that is worth \$100,000, the estimated fair market value of your home and other property (bank accounts, automobile, furniture, etc.) is \$200,000. As your total assets are worth \$250,000, you must disclose intangibles worth over \$25,000. Since the value of the stock exceeds this threshold, you should list "stock" and the name of the corporation. If your accounts with a particular bank exceed \$25,000, you should list "bank accounts" and bank's name.

PART E — LIABILITIES

[Required by s. 112.3145(3)(b)4, F.S.]

List the name and address of each creditor to whom you owed any amount that, at any time during the disclosure period, exceeded your net worth. You are not required to list the amount of any debt or your net worth. You do not have to disclose: credit card and retail installment accounts, taxes owed (unless reduced to a judgment), indebtedness on a life insurance policy owed to the company of issuance, or contingent liabilities. A "contingent liability" is one that will become an actual liability only when one or more future events occur or fail to occur, such as where you are liable only as a guarantor, surety, or endorser on a promissory note. If you are a "co-maker" and are jointly liable or jointly and severally liable, it is not a contingent liability.

Calculations: To determine whether the debt exceeds your net worth, total all of your liabilities (including promissory notes, mortgages, credit card debts, judgments against you, etc.). The amount of the liability of a vehicle lease is the sum of any past-due payments and all unpaid prospective lease payments. Subtract the sum total of your liabilities from the value of all your assets as calculated above for Part D. This is your "net worth." List each creditor to whom your debt exceeded this amount unless it is one of the types of indebtedness listed in the paragraph above (credit card and retail installment accounts, etc.). Joint liabilities with others for which you are "jointly and severally liable," meaning that you may be liable for either your part or the whole of the obligation, should be included in your calculations at 100% of the amount owed.

Example: You owe \$15,000 to a bank for student loans, \$5,000 for credit card debts, and \$60,000 (with spouse) to a savings and loan for a home mortgage. Your home (owned by you and your spouse) is worth \$80,000 and your other property is worth \$20,000. Since your net worth is \$20,000 (\$100,000 minus \$80,000), you must report only the name and address of the savings and loan.

PART F — INTERESTS IN SPECIFIED BUSINESSES

[Required by s. 112.3145, F.S.]

The types of businesses covered in this disclosure include: state and federally chartered banks; state and federal savings and loan associations; cemetery companies; insurance companies; mortgage companies; credit unions; small loan companies; alcoholic beverage licensees; pari-mutuel wagering companies, utility companies, entities controlled by the Public Service Commission; and entities granted a franchise to operate by either a city or a county government.

Disclose in this part the fact that you owned during the disclosure period an interest in, or held any of certain positions with, the types of businesses listed above. You are required to make this disclosure if you own or owned (either directly or indirectly in the form of an equitable or beneficial interest) at any time during the disclosure period more than 5% of the total assets or capital stock of one of the types of business entities listed above. You also must complete this part of the form for each of these types of businesses for which you are, or were at any time during the disclosure period, an officer, director, partner, proprietor, or agent (other than a resident agent solely for service of process).

If you have or held such a position or ownership interest in one of these types of businesses, list the name of the business, its address and principal business activity, and the position held with the business (if any). If you own(ed) more than a 5% interest in the business, indicate that fact and describe the nature of your interest.

PART G — TRAINING CERTIFICATION

[Required by s. 112.3142, F.S.]

If you are a Constitutional or elected municipal officer, appointed school superintendent, or a commissioner of a community redevelopment agency created under Part III, Chapter 163 whose service began before March 31 of the year for which you are filing, you are required to complete four hours of ethics training which addresses Article II, Section 8 of the Florida Constitution, the Code of Ethics for Public Officers and Employees, and the public records and open meetings laws of the state. You are required to certify on this form that you have taken such training.