

### Contact Us:

**Customer Service**  
**(352) 753-4508**

**Administration**  
**(352) 751-3939**

**Budget**  
**(352) 674-1920**

**Community Standards**  
**(352) 751-3912**

**Community Watch**  
**(352) 753-0550**

**Property Management**  
**(352) 753-4022**

**Finance Customer Service**  
**(352) 750-0000**

**Human Resources**  
**(352) 674-1905**

**Public Safety**  
**(352) 205-8280**

**Purchasing**  
**(352) 751-6700**

**Recreation Administration**  
**(352) 674-1800**

**Risk Management**  
**(352) 674-1828**

**Utility Operations**  
**(352) 751-3939**

# District Weekly Bulletin



## CDD Orientation

This valuable program is held each Thursday at 10:00 a.m. at the District office located at 984 Old Mill Run in Lake Sumter Landing. For additional information, please contact the District Customer Service Center at 352-753-4508.

**CDD Orientation is cancelled until further notice.**



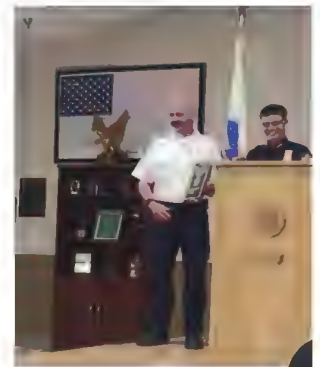
# Getting to Know

## The Villages Fire Department

### Firefighter of the Year—Lieutenant Danny McGoldrick

The Villages Public Safety Department congratulates Lieutenant Danny McGoldrick on being awarded Firefighter of The Year by the American Legion Post 347 of Lady Lake!

The ceremony was held on June 9, 2021.



Each year, American Legion Post 347 holds an awards ceremony to honor a Firefighter and Police Officer of the year, in addition to the High School scholarship award winner.

Each recipient receives their award and a plaque in recognition of the work they have done throughout the year for the community that they serve.

Lieutenant McGoldrick has served with pride and steadfast commitment to the fire service and our department for 14 years, and we could not be more proud of him for being awarded such a prestigious and well-deserved award. He was hired as a Firefighter/EMT in 2007, became a Firefighter/PM in 2015 and most recently was promoted to Lieutenant in 2017.

Lt. McGoldrick currently serves on Ladder 45 out of our Villages Brownwood station and dedicates countless hours to the recruit training program. As part of the New Recruit Training, Lieutenant McGoldrick shares his knowledge by training the new recruits in technical and educational classes, as well as mentoring the group as they become part of The Villages Fire Department.



In addition, Lt. McGoldrick also serves on our Technical Rescue Team, FL TRT 424. In October of 2018 when Hurricane Michael hit the Florida Panhandle, Lieutenant McGoldrick was part of a Village's engine and State wide task force crew that became Strike Team 410 and was sent to the Florida Panhandle as part of a task force to relieve other Villages firefighters who were deployed in the first strike team. Strike team 410 also included two Escambia County firefighters and a tanker, two Walton County firefighters and a tanker, an engine company from Hillsborough County, with four firefighters and two supervisors from Hillsborough County as task force leaders. The crew spent six days in Bay County and another four in Gulf County before returning home on November 3, 2018. During that time, they handled structure fires, vehicle accidents, burning electrical poles and a few medical calls while working a total of 1,056 hours.

Lieutenant McGoldrick attended Fire School and holds an Associate's Degree from Valencia Community College, as well as being a Certified Fire Service Peer Fitness Trainer. He is a past first place winner of the Scott Firefighter Fitness Challenge. Lieutenant McGoldrick and his wife Lisa currently reside in Brooksville, Florida and have one daughter.

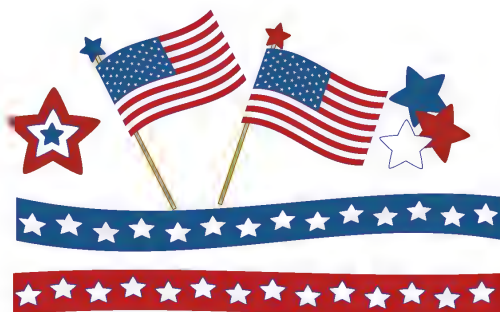
Thank you to the American Legion Post 347 for your unwavering support.



# Happy Independence Day!

## District Offices

The District Customer Service Center and all District Administrative Offices will be closed on Monday, July 5, 2021 in observance of Independence Day. We will resume normal business hours on Tuesday, July 6th. If you have any questions or would like additional information, please contact the District Customer Service Center at 352-753-4508.



## Sanitation Holiday Information

### Village Community Development Districts 1-11

If you live in Village Community Development Districts 1-11 in the Sumter County, Marion County or Fruitland Park portions of The Villages, there are no sanitation or recycling schedule changes due to the holiday.

### Village Community Development District No. 12 and No. 13

There are no sanitation or recycling schedule changes due to the holiday.

If you live in the **Lake County portion of The Villages** (not including VCDD No. 11), there are no sanitation or recycling schedule changes due to the holiday.

If you live in the **Town of Lady Lake portion of The Villages**, there are no sanitation or recycling schedule changes due to the holiday.



# Happy Independence Day!



## Recreation Centers

On **Sunday, July 4th**- All recreation centers, outdoor facilities and swimming pools will remain open for your enjoyment.

- **Fitness Clubs will be closed.**
- Recreation Offices will be closed.
- Recreation Indoor Activities will end at 6:00 p.m.
- Recreation Centers will close at 9:00 p.m.
- Outdoor Facilities and Swimming Pools will close at dusk.
- Guest ID Cards, Trail Fees and Activity Registration services will be available at La Hacienda, Lake Miona, Eisenhower, Rohan and Everglades Regional Recreation Complexes from 8:30 a.m. until 12:00 p.m.

*Please always carry your original Villages ID and be sure to tell your guest to always carry their valid photo ID showing their home address and Guest ID card when they are using a Villages recreation facility, even when accompanied by a resident. If they are under 19 years of age, they must be accompanied by a Villages resident or a Villages guest 19 or over with a valid Guest ID card and photo ID when they are using a Villages recreation facility.*

On **Monday, July 5th**- All recreation centers, outdoor facilities and swimming pools will remain open for your enjoyment.

- Fitness Clubs will be open.
- Recreation Offices will be closed.
- Recreation Indoor Activities will close at 9:00 p.m.
- Recreation Centers will close at 10:00 p.m.
- Outdoor Facilities and Swimming Pools will close at dusk.
- Guest ID Cards, Trail Fees and Activity Registration services will be available at La Hacienda, Lake Miona, Eisenhower, Rohan and Everglades Regional Recreation Complexes from 8:30 a.m. until 12:00 p.m.

Enjoy your Independence Day! If you have any questions or need further information, please contact your nearest recreation center or call Recreation Administration at 352-674-1800.

## Information Provided By...

**The Villages®**  
Community Development Districts  
**Property Management**

If your Village plans on decorating the Gate House or Village/Villa Entry sign for Independence Day, please remember to contact District Property Management at 352-753-4022.

**The Villages®**  
Community Development Districts

### HOLIDAY DECORATION POLICY

**TITLE:** District Holiday Decoration Policy – Gate House & Villa/Village Entry Sign Wall

**DATE ISSUE:** September 29<sup>th</sup>, 2020

**REVISION:** To Original

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#### **OVERVIEW:**

The District will permit the Gate Houses and Village/Villa entry sign walls to be decorated by resident groups. This excludes postal stations. Prior to installation, residents must submit a design to District Property Management at 1071 Canal Street, The Villages. Subsequent to a holiday specific design approval, decorations can be displayed for future holidays without submitting plans if it is in accordance with a previously approved plan.

#### **POLICY:**

Approved decorations can be displayed on the following observed holidays:

- Presidents' Day
- Memorial Day
- Independence Day
- Labor Day
- Patriot Day
- Veterans Day
- Winter Holiday – decorations can be installed for a maximum of one (1) month, with them being installed no earlier than December 1<sup>st</sup> and removed no later than January 5<sup>th</sup>

## Information Provided By...

**The Villages®**  
Community Development Districts  
**Property Management**

With the exception of the winter holiday, approved decorations can be installed five (5) days before the holiday and must be removed within five (5) days after the holiday

The District reserves the right to remove, alter, or relocate decorations for public safety or the protection of District property. The District is not responsible for lost, stolen or damaged decorations.

### Approved Decorations Include:

- Garland
- Wreaths
- American & Military Flags
- Feather Banners not exceeding 6-feet in height

### Decorating Guidelines:

- No nails, screws, tape or any other material that would break, peel or penetrate the surface, lights (electric or battery), statues or colored ribbon other than red are permitted.
- Only wire, rope or cord can be used to display holiday decorations from entry walls.
- All feather banners must be placed a minimum of 10-feet from the closest roadway or multi-modal path.

### Specifications for Winter Holiday Decorations:

#### Village/Villa Entry Wall:

- Green garland, green wreaths (maximum 3' in width, not to obscure sign wall lettering) and red bows are acceptable decorations.

#### Gate House:

- One green wreath with a red bow (maximum 3' in width) may be placed on the entrance and exit side of the Gate House.

# Information Provided By...

**The Villages®**  
Community Development Districts  
Property Management

**The Villages®**  
Community Development Districts

## HOLIDAY DECORATION POLICY

The Gate Houses and Village/Villa entry sign walls are permitted to be decorated by resident groups. THANK YOU to all residents and groups who contribute to the festivity and celebration of approved holidays and seasons. In keeping with our core value of Stewardship, a Holiday Decoration Policy was created and approved to ensure the protection of District infrastructure, as well as promote the safety of residents installing the approved decorations. Prior to installation, residents must submit a design to District Property Management at 1071 Canal Street, The Villages and sign the following Activity Release of Liability. All individuals installing decorations must sign the release prior to installation.

## ACTIVITY RELEASE OF LIABILITY

I acknowledge and agree that by allowing the resident holiday decorating activities set forth above, the Village Center Community Development District, Sumter Landing Community Development District, Brownwood Community Development District, the numbered Village Community Development Districts, and North Sumter County Utility Development District (collectively, the "Released Parties") do not assume any responsibility or liability for bodily injury, property damage or other loss or injury to me, my property or third parties in connection with such activities.

In consideration of being able to participate in the described activities, I, for myself and for my executors, administrators, personal representatives, assigns, heirs, and next of kin hereby agree to:

1. Release, hold harmless, covenant not to sue, and forever discharge the Released Parties and all their officers, employees, directors, members, executives, agents, affiliates, representatives, successors and assigns from any claims and demands arising out of, or in connection with the activities set forth above, including but not limited to any injury, damage or loss caused or contributed to, in whole or in part, by a negligent act or omission of the Released Parties.
2. Indemnify the Released Parties from and against any loss, liability, damage or cost caused by or in connection with the holiday decoration or installation thereof, whether caused by negligence, action or inaction of the Released Parties or other individual or entity.
3. Agree the foregoing release and waiver is intended to be as broad and inclusive as permitted by Florida law, and that if any portion is held invalid for any reason, the balance should continue in full legal force and effect.

\_\_\_\_\_  
(Signature)

\_\_\_\_\_  
(Signature)

\_\_\_\_\_  
(Print Name)

\_\_\_\_\_  
(Print Name)

\_\_\_\_\_  
(Date)

\_\_\_\_\_  
(Date)



# What's Happening in Your District

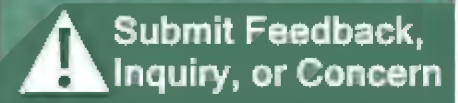
**The Villages®**  
Community Development Districts  
District 1

To prevent possible flooding in Basin D1-2 (Laguna El Camino) and Basin D1-2 (La Bella Lago), District Property Management will place a temporary pump at the north end of Basin D1-1 to distribute water to a storm inlet in front of 1207 San Juan. To effectively move the water, Pamona Lane will be closed at the intersection of Pamona Lane and San Juan Drive. The closure began June 23, 2021 and will last approximately 10 days, reopening on July 2, 2021 at 4:30 p.m. Please note this schedule may be updated due to unexpected circumstances.

The impacted homes along San Juan will have platforms built allowing residents to access their driveways. Pamona Lane will be accessible via Corona Avenue to Barcelona Drive. For additional information, please contact District Property Management at 352-753-4022.

**The Villages®**  
Community Development Districts  
Property Management

# Frequently Asked Questions and Answers



## The Villages® Community Development Districts Property Management

### **How many basins are in The Villages and what are their purpose?**

There are over 450 basins in The Villages as of the beginning of 2021.

The basins in the community serve multiple purposes. The primary purpose of the majority of the basins throughout the community is to capture storm water runoff. Additionally, the storm water captured is largely used as a non-potable, alternative source of water for irrigation of residential, commercial and recreational properties. Another important purpose of the basins is to enhance the beauty and appeal of the community. The basins provide a natural backdrop that brings balance to an otherwise populated development area. Moreover, the basins provide a habitat to a number of plant and animal species that mitigate the potential impacts associated with the developed area.

### **How deep are the basins?**

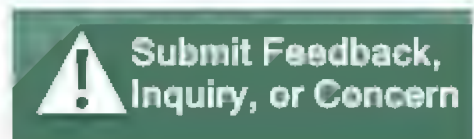
The basins are typically either 6 or 8 feet deep.

### **Why do basin water levels fluctuate?**

Basin levels fluctuate mostly because they are dependent on storm water runoff. Basin levels rise with significant rainfall. In the absence of rainfall, basin levels will fall as a result of one or more of the following reasons: evaporation, infiltration and leakage. Many basins throughout the community have utility infrastructure in place that provides the capability of adding and/or removing water from the basin. This infrastructure may also contribute to the fluctuation of basin levels. Examples of these types of utility infrastructure are irrigation pumping stations and groundwater well pumps.



# Frequently Asked Questions and Answers



## The Villages® Community Development Districts Property Management

### **The basin has turned green and a film has developed, what does that mean?**

The green appearance is usually caused by a platonic algae. Platonic algae is microscopic free floating plants that absorb nutrients to survive. Too much green algae could start to cause oxygen depletion if killed too fast.

### **What causes an algae bloom?**

Algae blooms are caused by many things:

- Higher temperatures where algae grows more rapidly.
- High nutrient levels which come from fertilizer and other things that run into a water body, like oils and pollutants on roadways.
- Winds that cause turbidity and stir up sediments on the bottom of the pond.
- Sunshine makes algae grow when it reaches deep in the water letting the algae grow faster.

### **There are plants in the basin. Are they nuisance/ invasive or planted for filtration?**

Many plants in these basins are beneficial. There are submersed plants that are good for fish to hide in and that take up nutrients that cause algae blooms. There are also immersed aquatic plants that do the same. There is a balance that needs to happen to have a healthy basin. Too much of any one kind of plant can cause the basin to be over taken by plant material. There are also beneficial algae (chara) that take up nutrients that can keep the basin cleaner. This also needs to be maintained to an appropriate level or it will top out causing a whitish mat of algae.

# Frequently Asked Questions and Answers



Submit Feedback,  
Inquiry, or Concern

## The Villages® Community Development Districts Property Management

### **What is Hydrilla?**

Hydrilla is an invasive weed. It grows very rapidly as temperatures warm. Hydrilla will grow and choke out noninvasive and beneficial plants. It can get so thick that it clogs up motors on boats. It also produces algae blooms from algae that attaches to its leaves.

### **I see aeration in some basins but not others, why?**

Aeration is intended to improve basin water quality. Variations in basin design and structure, water source(s), location and utility infrastructure can all influence whether or not a basin is aerated.





## Did You Know???

# The Villages®

Community Development Districts  
Executive Golf

### Audubon International Silver Certified

The District's Executive Golf Courses are a part of the Audubon International Cooperative and Signature Sanctuary Programs. This environmental stewardship achievement focuses on initiatives and management practices with the golf courses for conservation and long term environmental sustainability. This partnership requires site visits and management plans established with Audubon International. Most of the Executive Golf Courses have been certified with the Silver Signature distinction and we continue to work on the certification process with the remainder of the courses.



# Information Provided By...



**Another Brand New Neighborhood Recreation Area Opens Today –**  
Come join us at 10 a.m. for the Ribbon Cutting!

A large photograph of the Citrus Grove Recreation building, a modern structure with a wooden facade and a sign that reads "Citrus Grove POSTAL & RECREATION The Villages®".

# CITRUS GROVE

## RECREATION

*in The Village of Citrus Grove*

**Opening Today at 10am**

Three small inset images: a swimming pool, a bocce court, and a map showing the location of Citrus Grove Recreation in the Village of Citrus Grove, near Sawgrass Grove and Meggison Road.Four icons representing activities: AP (Adult Pool), Bocce, Corn Toss, and Shuffleboard.

Directions: Head south on Meggison Road, 1/2 mile past Sawgrass Grove on the right.

The Villages®  
Recreation & Parks  
CAPRA

6163 Citrus Grove Street | 352-674-1800  
RecreationDepartment@DistrictGov.org | DistrictGov.org

## **Neighborhood Recreation Area Sports Courts**

Have fun playing bocce, shuffleboard or corn toss at your local neighborhood recreation area. The recreation sports equipment is available inside the pool in the equipment room - please return equipment after use. Don't know the rules? Copies can be found in the equipment room as well. These areas are open 7:00 a.m. to dusk, enjoy at your own risk and please carry you resident ID or guest ID with a photo ID with you.



# Information Provided By...



## GET SMART ABOUT NEW VEHICLE TECHNOLOGY

FORWARD COLLISION WARNINGS 	ADAPTIVE CRUISE CONTROL 	REVERSE SAFETY TECHNOLOGIES 
BLIND SPOT WARNINGS 	LANE DEPARTURE WARNINGS 	DROWSY DRIVER ALERTS 
FEATURED TECHNOLOGIES 	ADDITIONAL TECHNOLOGIES 	FUTURE OF TRANSPORTATION 

Staying in the know just got easier.  
Register now for the free AARP Smart DriverTEK® virtual workshop.

Technology is changing the way we drive. Now, you can explore how new auto safety features make driving safer and easier with the AARP Smart DriverTEK interactive virtual workshop. This free, 90-minute workshop will cover the latest high-tech safety features on the market, so you can learn all about important auto advances like:

- Forward collision warnings
- Autonomous vehicles
- Blind-spot warning systems
- Smart headlights
- And so much more!

Plus, the workshop takes place online via Zoom, so you can virtually join peers and learn from the comfort of home!

### UPCOMING FREE TECHNOLOGY WORKSHOP:

**HOST: AARP (FL) Zone 19 Driver Safety Volunteers**

**Thursday August 19, 2021, 10:00 am**

**Thursday August 26, 2021, 10:00 am**

Space is limited. Register now:

August 19<sup>th</sup>, 10:00 am - <https://aarp.cvent.com/dl/mqj70/4W>

August 26<sup>th</sup>, 10:00 am - <https://aarp.cvent.com/d/hmqj70/4W>



## Did You Know???

### **Ducks or Frogs in the Storm Drains**

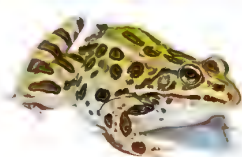
This time of year, Community Watch Dispatch receives many calls from residents reporting that they hear ducks in the storm drains. From time to time, a family of ducks will find their way into the storm drain, either by going into the discharge end or simply by falling into the storm grate at street level. Most often though, the quacking noises residents are hearing are not actually 'quacking' noises. They are croaking noises from the multitude of frogs that reside in Florida. Florida is home to 27 different native species of frogs. There are several frog species here in Florida that sound just like ducks. With this being our rainy season, frogs are out and about and very populous in The Villages. To learn more about the native species of frogs in Florida please visit the following University of Florida website.

[https://wec.ifas.ufl.edu/extension/wildlife\\_info/frogstoads/image\\_index.php](https://wec.ifas.ufl.edu/extension/wildlife_info/frogstoads/image_index.php)

So, the next time you hear quacking noises coming from the storm drain you must ask yourself "Is it cute and green? Or is it cute and yellow?"

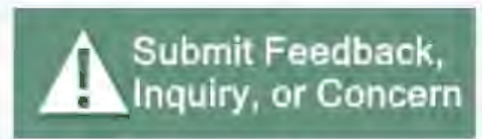
If Community Watch does find that there is wildlife other than frogs (such as ducks) in a storm drain, a plan of action begins that may include The Villages Fire Department, District Property Management Department and even Florida Fish and Wildlife to assist in removing storm grates or climbing down manholes to make a rescue. We attempt to use all resources at our disposal to make a safe rescue of any wildlife that happens to make its way into the storm system in The Villages.

To report finding wildlife in the storm system, please call Community Watch 24/7 at 352-753-0550 or email [communitywatch2@districtgov.org](mailto:communitywatch2@districtgov.org). We will be happy to take your call and investigate any wayward wildlife.





# Frequently Asked Questions and Answers



## Who do I contact about mosquitos in my area?

Mosquito control falls under the purview of the county in which you reside. If you have questions or concerns about mosquitos in your area, please contact your county office:

- **Sumter County—352-689-4400 or <https://www.sumtercountyfl.gov/193/Mosquito-Control>**
- **Lake County—352-343-9682 or [https://www.lakecountyfl.gov/departments/public works/environmental services/mosquito and aquatic plants/mosquito management.aspx](https://www.lakecountyfl.gov/departments/public%20works/environmental%20services/mosquito%20and%20aquatic%20plants/mosquito%20management.aspx)**
- **Marion County—352-622-7744 or <http://marion.floridahealth.gov/programs-and-services/environmental-health/mosquito-borne-disease-prevention/index.html>**

Tips from the Centers for Disease Control and Prevention on mosquito bite prevention can be found on the following pages.



# Information Provided By the CDC

## MOSQUITO BITE PREVENTION

# HOW TO PROTECT AGAINST MOSQUITO BITES



Mosquitoes bite during the day and night. They live indoors and outdoors. Protect your family from mosquito bites. Use insect repellent, wear long-sleeved shirts and pants, and take steps to control mosquitoes indoors and outdoors.

### Use insect repellent

- Use Environmental Protection Agency (EPA)-registered insect repellents with one of the following active ingredients: DEET, picaridin, IR3535, oil of lemon eucalyptus, para-menthane-diol, or 2-undecanone.
- Always follow product label instructions.
- Reapply insect repellent as directed.
  - » Do not spray repellent on the skin under clothing.
  - » If you are also using sunscreen, apply sunscreen first and insect repellent second.
- The effectiveness of non-EPA registered insect repellents, including some natural repellents, is not known.



### Wear long-sleeved shirts, pants Treat clothes and gear

- Wear long-sleeved shirts and pants.
- Treat items such as boots, pants, socks, and tents with permethrin or buy permethrin-treated clothing and gear.
  - » Permethrin is an insecticide that kills or repels mosquitoes.
  - » Permethrin-treated clothing will protect you after multiple washings. See product information to find out how long the protection will last.
  - » If treating items yourself, follow the product instructions.
- Do not use permethrin products directly on skin.



### EPA-registered active ingredients

Higher percentages of active ingredient provide longer protection

DEET

Picaridin (known as KBR and icaridin outside the US)

IR3535

Oil of lemon eucalyptus (OLE)

Para-menthane-diol (PMD)

2-undecanone

The EPA's search tool is available at: [www.epa.gov/insect-repellents/find-insect-repellent-right-you](http://www.epa.gov/insect-repellents/find-insect-repellent-right-you)



Find the insect repellent that's right for you by using [EPA's search tool](#).



**U.S. Department of  
Health and Human Services**  
Centers for Disease  
Control and Prevention

# Information Provided By the CDC

## MOSQUITO BITE PREVENTION

### Protect babies and children

- Always follow instructions when applying insect repellent to children.
- Do not use insect repellent on babies younger than 2 months old.
  - » Instead dress your child in clothing that covers arms and legs.
  - » Cover strollers and baby carriers with mosquito netting.
- Do not use products containing oil of lemon eucalyptus (OLE) or para-menthane-diol (PMD) on children younger than 3 years old.
- Do not apply insect repellent onto a child's hands, eyes, mouth, cuts or irritated skin.
  - » Adults: spray insect repellent onto your hands and then apply to a child's face.



### Control mosquitoes indoors

- Keep windows and doors shut and use air conditioning if possible.
- Use, install, or repair window and door screens.
- **Once a week**, empty or throw out any items that hold water like vases and flowerpot saucers.
- Use an indoor insect fogger or indoor insect spray to kill mosquitoes and treat areas where they rest. These products work immediately, but may need to be reapplied. Always follow label instructions.

### Control mosquitoes outdoors

- **Once a week**, empty or throw out any items that hold water like vases and flowerpot saucers.
- Tightly cover water storage containers (buckets, rain barrels, etc.)
- For containers without lids, use mesh with holes smaller than an adult mosquito.
- Use larvicides to treat large containers of water that will not be used for drinking and cannot be covered or dumped out.
- Use an outdoor insect spray in dark humid areas where mosquitoes rest, like under patio furniture or in the carpet or garage. Always follow label instructions.
- If you have a septic tank, repair cracks or gaps. Cover vent or plumbing pipe openings using mesh with holes smaller than an adult mosquito.



[Learn more: www.cdc.gov/mosquitoes](http://www.cdc.gov/mosquitoes)

# Frequently Asked Questions and Answers



Submit Feedback,  
Inquiry, or Concern

## The Villages® Community Development Districts Utilities

### **My irrigation usage increased and I didn't touch my timer, how can that be?**

The Utilities Department has been asked this question many times in recent weeks, as they tend to hear every summer when it gets hot and dry.

Many people have been surprised to learn that the timer that is installed at the time of construction of the home, a Hunter Pro-C, is equipped with a feature called Solar Sync. Self-adjusting is exactly what it is designed to do!

An excerpt from HunterIndustries.com:

“The Solar Sync Sensor is an advanced weather sensor that calculates evapotranspiration (ET) and adjusts Hunter controllers daily based upon onsite weather conditions. Solar Sync measures sunlight and temperature, and uses ET to determine the correct seasonal adjustment percentage value to send to the controller. The controller then uses its programmed run time and adjusts to Solar Sync's seasonal adjustment value to modify the actual irrigation run time for that day.”





## When Thunder Roars, Go Indoors!

The Villages®  
Community Development Districts  
Risk Management

We tend to focus our Emergency Preparedness and storm safety around hurricanes or named storms in Florida. Did you know that we experience lightning threats more frequently and must be aware of the danger it poses in our state?

**Lightning** causes an average of 55-60 fatalities and 400 injuries each year and costs more than \$1 billion in insured losses each year across the country.

Lightning occurs with all thunderstorms.

### **Lightning Facts**

There is no safe place outdoors when a thunderstorm is nearby.

The vast majority of lightning victims were going to a safe place but waited too long before seeking safe shelter.

More than 80% of lightning fatality victims are male, typically between the ages of 15 and 40.

Lightning fatalities are most common during summer afternoons and evenings.

Many wildfires in the western United States and Alaska are ignited by lightning.

The channel of air through which lightning passes can be heated to 50,000°F—hotter than the surface of the sun!

The rapid heating and cooling of the air near the lightning channel causes a shock wave that results in the sound we know as “thunder.”



# When Thunder Roars, Go Indoors!

The Villages®  
Community Development Districts  
Risk Management

## Fact or Fiction?

**FICTION:** If it is not raining, then there is no danger from lightning.

**FACT:** Lightning often strikes outside of heavy rain and may occur as far as 10 miles away from any rainfall.

**FICTION:** The rubber soles of shoes or rubber tires on a car will protect you from being struck by lightning.

**FACT:** Rubber-soled shoes and rubber tires provide NO protection from lightning. The steel frame of a hard-topped vehicle provides increased protection if you are not touching metal. Although you may be injured if lightning strikes your car, you are much safer inside a vehicle than outside.

**FICTION:** People struck by lightning should not be touched because they carry an electrical charge.

**FACT:** Lightning-strike victims carry no electrical charge and should be helped immediately. Anyone who has been hit by lightning requires immediate professional medical care. Call 9-1-1 and begin CPR immediately if the person has stopped breathing. Use an Automatic External Defibrillator if one is available.

**FICTION:** “Heat lightning” occurs after very hot summer days and poses no threat.

**FACT:** “Heat lightning” is a term used to describe lightning from a thunderstorm too far away for the thunder to be heard.



# When Thunder Roars, Go Indoors!

The Villages®  
Community Development Districts  
Risk Management

## When Dangerous Weather Approaches—Avoid the Lightning Threat

- Have a lightning safety plan. Postpone activities. Before going outdoors, check the forecast for thunderstorms. Consider postponing activities to avoid being caught in a dangerous situation.
- Monitor the weather. Look for signs of a developing thunderstorm such as darkening skies, flashes of lightning, or increasing wind.
- Get to a safe place. If you hear thunder, even a distant rumble, immediately move to a safe place. Fully enclosed buildings with wiring and plumbing provide the best protection. Sheds, picnic shelters, tents or covered porches do not protect you from lightning. If a sturdy building is not nearby, get into a hard-topped metal vehicle and close all the windows.
- If you hear thunder, don't use a corded phone. Cordless phones, cell phones and other wireless handheld devices are safe to use.
- Keep away from electrical equipment, wiring and water pipes.
- Sensitive electronics should be unplugged well in advance of thunderstorms. Don't take a bath, shower or use other plumbing during a thunderstorm.

For More Information Safety and preparedness materials can be viewed and downloaded at:

National Weather Service at: [www.weather.gov/safety.php](http://www.weather.gov/safety.php)

Federal Emergency Management Agency at: [www.ready.gov](http://www.ready.gov)

American Red Cross at: [www.redcross.org](http://www.redcross.org)

Source: <https://www.weather.gov/media/owlie/ttl6-10.pdf>



# Resident UPCOMING DATES ACADEMY *You are invited!*

**JOIN US AT AN UPCOMING RESIDENT ACADEMY.**  
*An interactive program to learn about your local government.*

- Help alleviate the confusion, questions and misinformation that exists regarding the responsibilities and functions of The Villages® Community Development Districts.
- Learn all about the history and benefits of special districts.
- Have the opportunity to tour the North Sumter Utility Plant.
- Obtain information on the following District departments – The Villages Public Safety Department, Property Management, Customer Service, Community Standards, Community Watch, Recreation & Parks, Executive Golf, Budget, Utilities, Finance and MORE!

**CHOOSE FROM 3 CONVENIENT DATES TO FIT YOUR ACTIVE LIFESTYLE**

**JULY 19, 2021 • SAVANNAH RECREATION COMPLEX**

**OCTOBER 18, 2021 • ROHAN RECREATION COMPLEX**

**NOVEMBER 15, 2021 • ROHAN RECREATION COMPLEX**

**SESSION TIMES 8:30AM - 1:30PM**



[DistrictGov.org](http://DistrictGov.org)



# Resident ACADEMY

## EASY REGISTRATION

- Register online at DistrictGov.org by clicking on the 'Resident Academy' link.
- Register in person at one of the District Customer Service Centers or at any Regional Recreation Complex.
- For assistance or help signing up, contact the District Customer Service Center at 352-753-4508.

To keep up with what's happening, make sure you are signed up to receive e-Notifications! By signing up for these email notifications, we will notify you of future opportunities and other helpful community information.

**Follow these 4 simple steps to sign up for e-Notifications**

**1** On the main page of DistrictGov.org click on 'Sign up for e-Notifications'

**2** Enter your information  
**e-Notifications Sign Up**

**3** Choose the specific notifications you would like to receive and click 'Sign Up'

**4** Check your email and confirm

For additional information or to request an accommodation, please contact the District Customer Service Center at 352-753-4508.

**The Villages®**  
Community Development Districts

**DistrictGov.org**



**The following facilities will be temporarily closed or have scheduled maintenance:**

⇒ **Paradise Regional Recreation Complex Pickleball & Tennis Courts**

The Paradise Regional Recreation Complex Pickleball & Tennis Courts will be closed for maintenance on July 6th.

⇒ **Paradise Regional Recreation Complex Indoor Facilities, Outdoor Facilities and Family Pool**

The Paradise Regional Recreation Complex Indoor Facilities, Outdoor Facilities and Family Pool will be closed for maintenance June 27th and July 9th.

⇒ **Southside Village Recreation Center Indoor Facilities, Outdoor Facilities and Adult Pool**

The Southside Village Recreation Center Indoor Facilities, Outdoor Facilities and Adult Pool will be closed for maintenance July 11th and July 19th.

⇒ **Silver Lake Village Recreation Center Indoor Facilities and Outdoor Facilities**

The Silver Lake Village Recreation Center Indoor Facilities and Outdoor Facilities will be closed for maintenance July 11th and July 15th.

⇒ **Tierra Del Sol Village Recreation Center Tennis & Shuffleboard Courts– Updated 6/21/21**

The Tierra Del Sol Village Recreation Center Tennis & Shuffleboard Courts will be closed for maintenance June 7th through July 9th.

⇒ **Bridgeport Village Recreation Center Tennis Courts**

The Bridgeport Village Recreation Center Tennis Courts will be closed for maintenance June 24th from 12 p.m. through 8 p.m.

⇒ **Bridgeport Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool**

The Bridgeport Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool will be closed for maintenance July 7th.



**The following facilities will be temporarily closed or have scheduled maintenance:**

⇒ **Lake Miona Regional Recreation Complex Indoor Facilities, Outdoor Facilities and Sports Pool**

The Lake Miona Regional Recreation Complex Indoor Facilities, Outdoor Facilities and Sports Pool will be closed for maintenance July 6th.

⇒ **Amelia Neighborhood Recreation Area Adult Pool**

The Amelia Neighborhood Recreation Area Adult Pool will be closed for maintenance June 14th through June 25th.

⇒ **Colony Cottage Regional Recreation Complex Indoor Facilities, Outdoor Facilities and Sports Pool**

The Colony Cottage Regional Recreation Complex Indoor Facilities, Outdoor Facilities and Sports Pool will be closed for maintenance on July 7th.

⇒ **Rohan Regional Recreation Complex Indoor Facilities, Outdoor Facilities and Sports Pool**

The Rohan Regional Recreation Complex Indoor Facilities, Outdoor Facilities and Sports Pool will be closed for maintenance on June 26th.

⇒ **Big Cypress Village Recreation Center Billiards Room**

The Big Cypress Village Recreation Center Billiards Room will be closed for maintenance June 23rd through June 25th.

⇒ **Dudley Canine Park**

The Dudley Canine Park will be closed for maintenance May 17th through June 28th.

⇒ **Hill Top Executive Golf Course**

The Hill Top Executive Golf Course will be closed until further notice for an approved utility infrastructure improvement project.

⇒ **Silver Lake Executive Golf Course**

The Silver Lake Executive Golf Course will be closed until further notice for an approved utility infrastructure improvement project.

# Information Provided By...

**The Villages®**  
Community Development Districts  
Property Management

## **Villa Paving - Updated 6/23/2021**

Ranger Construction Company will begin milling and overlaying the roads in the following villas-

District 3-

- Fernandina Villas: 7/14/2021 through 7/20/2021
- Amelia Villas: 7/14/2021 through 7/20/2021

Dates may be adjusted due to unforeseen circumstances, including weather.

Everything possible will be done to minimize your inconvenience. For the SAFETY of our crews and all residents, we ask that you reschedule any work or deliveries to your Villa until the paving is complete as they may be denied access. Only residents and emergency vehicles will have immediate access during the construction.

**PLEASE DO NOT run your irrigation, wash your vehicle or empty your pool during the week, as it will increase the work time.**

**ALL vehicles and trailers must be parked OFF of the roads and the overflow parking areas must be empty, as to not impede the work.**

**Please be advised that newly paved roadways will take approximately one hour to cure and should not be driven on while hot! Driving before this time could result in tracking asphalt onto your driveway and damaging the new roadway.**

**If you must travel through the construction, PLEASE drive slowly and watch for and listen to directions provided by the contract workers.**

Our goal is to give you a new road that will last a maximum life with the LEAST amount of inconvenience. Your cooperation is GREATLY APPRECIATED. If you have any questions during the work there will be someone on site to help. For additional information, please contact District Property Management at 352-753-4022.





**The Villages®**  
Community Development Districts  
District 1

**NOTICE OF VACANCY**  
**VILLAGE COMMUNITY DEVELOPMENT**  
**DISTRICT NO. 1 BOARD OF SUPERVISORS**

The Village Community Development District No. 1 Board of Supervisors is seeking applicants who are interested in filling Seat 5, which is vacant due to the resignation of a Board Supervisor. The remainder of the unexpired term is November 2024.

Any interested applicants must be a qualified elector which is defined by Florida Statute 190 as "any person at least 18 years of age who is a citizen of the United States, a legal resident of Florida and of the district, and who registers to vote with the Supervisor of Elections in the county in which the district land is located". To obtain additional information or request an application you may contact Jennifer Farlow, District Clerk at (352) 751-3939 or obtain a copy of the application on the [www.districtgov.org](http://www.districtgov.org) website.

**Applications must be submitted to Jennifer Farlow, District Clerk no later than**  
**5 p.m. on Wednesday, June 30, 2021**  
**at the District Office, 984 Old Mill Run, The Villages.**

The Board of Supervisors will interview applicants during a Board Meeting to be held on **Friday, July 9, 2021 at 8:00 a.m.** in the **Savannah Regional Recreation Center, 1545 Buena Vista Boulevard, The Villages, FL 32162**

\*\*The Board of Supervisors welcome interested applicants to include a resume with their experience as an attachment to the application\*\*

**APPLICATION FOR APPOINTMENT - VCDD NO. 1 BOARD OF SUPERVISORS**

**PLEASE PRINT OR TYPE**

APPLICANT NAME: \_\_\_\_\_ E-MAIL: \_\_\_\_\_

ADDRESS: \_\_\_\_\_ PHONE # \_\_\_\_\_

CITY: \_\_\_\_\_ ZIP CODE: \_\_\_\_\_ CELL/BUSINESS# \_\_\_\_\_

OCCUPATION: \_\_\_\_\_ PREVIOUS OCCUPATION: \_\_\_\_\_

HOW LONG HAVE YOU LIVED IN THE VILLAGES? \_\_\_\_\_

REFERENCES: (PLEASE DO NOT USE A VCDD NO. 1 BOARD SUPERVISOR AS A REFERENCE)

- |    | <u>NAME</u> | <u>ADDRESS</u> | <u>PHONE</u> |
|----|-------------|----------------|--------------|
| 1) | _____       | _____          | _____        |
| 2) | _____       | _____          | _____        |
| 3) | _____       | _____          | _____        |

**APPLICANTS ARE ENCOURAGED TO SUBMIT ADDITIONAL SHEETS AS NECESSARY**

HAVE YOU ENGAGED WITH YOUR DISTRICT GOVERNMENT BY ATTENDING:  
BOARD MEETINGS OR WORKSHOPS?  
CDD ORIENTATION? (DATE)  
RESIDENT ACADEMY? (DATE)

PROVIDE YOUR KNOWLEDGE, SKILLS AND ABILITIES, AS IT RELATES TO YOUR SERVICE AS A BOARD SUPERVISOR:

PROVIDE DETAILS OF HOW YOU WOULD EMBODY THE DISTRICT'S CORE VALUES OF STEWARDSHIP, HARDWORK, HOSPITALITY AND CREATIVITY AND INNOVATION.

EXPLAIN HOW YOUR PRIOR SERVICE ON A GOVERNMENT BOARD, COUNCIL OR COMMITTEE HAS PREPARED YOU TO SERVE AS A VCDD NO. 1 BOARD SUPERVISOR.

IF YOU DO NOT HAVE PRIOR EXPERIENCE AS AN ELECTED OFFICIAL, PLEASE EXPLAIN HOW YOU WOULD ANTICIPATE INTERACTING WITH THE VCDD NO. 1 BOARD OF SUPERVISORS.

IS THERE ANYTHING IN YOUR PERSONAL OR PROFESSIONAL LIFE THAT MIGHT BE CONSIDERED CONTROVERSIAL, IF YOU WERE APPOINTED TO SERVE AS A VCDD NO. 1 BOARD SUPERVISOR?

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PLEASE RETURN COMPLETED FORM NO LATER THAN **WEDNESDAY, JUNE 30, 2021 at 5:00 P.M.** TO THE DISTRICT OFFICE, ATTENTION: JENNIFER FARLOW, 984 OLD MILL RUN, THE VILLAGES, FLORIDA 32162. PLEASE CALL MS. FARLOW AT 751-3939 IF YOU HAVE ANY QUESTIONS REGARDING YOUR APPLICATION.

**IMPORTANT LEGAL REQUIREMENTS FOR VCDD NO. 1 BOARD OF SUPERVISORS**

AS A MEMBER OF THE VCDD NO. 1 BOARD OF SUPERVISORS YOU WILL BE OBLIGATED TO FOLLOW ANY APPLICABLE LAWS REGARDING GOVERNMENT-IN-SUNSHINE, CODE OF ETHICS FOR PUBLIC OFFICERS AND PUBLIC RECORDS DISCLOSURE. TRAINING IN THESE AREAS WILL BE PROVIDED BY THE DISTRICT.

SIGN: \_\_\_\_\_ DATED: \_\_\_\_\_

PRINT: \_\_\_\_\_ RECEIVED BY CLERK: \_\_\_\_\_



**NOTICE OF VACANCY**  
**VILLAGE COMMUNITY DEVELOPMENT**  
**DISTRICT NO. 7 BOARD OF SUPERVISORS**

The Village Community Development District No. 7 Board of Supervisors is seeking applicants who are interested in filling Seat 1, which is vacant due to the resignation of a Board Supervisor. The remainder of the existing four (4) year term for the vacated Seat will expire in November 2022.

Any interested applicants must be a qualified elector which is defined by Florida Statute 190 as "any person at least 18 years of age who is a citizen of the United States, a legal resident of Florida and of the district, and who registers to vote with the Supervisor of Elections in the county in which the district land is located". To obtain additional information or request an application you may contact Jennifer Farlow, District Clerk at (352) 751-3939 or obtain a copy of the application on the [www.districtgov.org](http://www.districtgov.org) website.

**Applications must be submitted to Jennifer Farlow, District Clerk no  
later than  
Tuesday, June 29, 2021 at 5:00 p.m.  
at the District Office, 984 Old Mill Run, The Villages.**

The Board of Supervisors will interview applicants during a Board Meeting to be held on Thursday, July 8, 2021 at 8:00 a.m. at the **Savannah Regional Recreation Center, 1545 Buena Vista Boulevard, The Villages, FL 32162.**

## APPLICATION FOR APPOINTMENT - VCDD NO. 7 BOARD OF SUPERVISORS

**PLEASE PRINT OR TYPE**

APPLICANT NAME: \_\_\_\_\_ E-MAIL: \_\_\_\_\_

ADDRESS: \_\_\_\_\_ PHONE # \_\_\_\_\_

CITY: \_\_\_\_\_ ZIP CODE: \_\_\_\_\_ CELL/BUSINESS# \_\_\_\_\_

OCCUPATION: \_\_\_\_\_ PREVIOUS OCCUPATION: \_\_\_\_\_

HOW LONG HAVE YOU LIVED IN THE VILLAGES? \_\_\_\_\_

REFERENCES: (PLEASE DO NOT USE A VCDD NO. 7 BOARD SUPERVISOR AS A REFERENCE)

NAME ADDRESS PHONE

1) \_\_\_\_\_

2) \_\_\_\_\_

3) \_\_\_\_\_

### **APPLICANTS ARE ENCOURAGED TO SUBMIT ADDITIONAL SHEETS AS NECESSARY**

HAVE YOU ENGAGED WITH YOUR DISTRICT GOVERNMENT BY ATTENDING:  
BOARD MEETINGS OR WORKSHOPS?  
CDD ORIENTATION? (DATE)  
RESIDENT ACADEMY? (DATE)

PROVIDE YOUR KNOWLEDGE, SKILLS AND ABILITIES, AS IT RELATES TO YOUR SERVICE AS A BOARD SUPERVISOR:

PROVIDE DETAILS OF HOW YOU WOULD EMBODY THE DISTRICT'S CORE VALUES OF STEWARDSHIP, HARDWORK, HOSPITALITY AND CREATIVITY AND INNOVATION.

EXPLAIN HOW YOUR PRIOR SERVICE ON A GOVERNMENT BOARD, COUNCIL OR COMMITTEE HAS PREPARED YOU TO SERVE AS A VCDD NO. 7 BOARD SUPERVISOR.

IF YOU DO NOT HAVE PRIOR EXPERIENCE AS AN ELECTED OFFICIAL, PLEASE EXPLAIN HOW YOU WOULD ANTICIPATE INTERACTING WITH THE VCDD NO. 7 BOARD OF SUPERVISORS.

IS THERE ANYTHING IN YOUR PERSONAL OR PROFESSIONAL LIFE THAT MIGHT BE CONSIDERED CONTROVERSIAL, IF YOU WERE APPOINTED TO SERVE AS A VCDD NO. 7 BOARD SUPERVISOR?

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PLEASE RETURN COMPLETED FORM NO LATER THAN **TUESDAY, JUNE 29, 2021 at 5:00 P.M.** TO THE DISTRICT OFFICE, ATTENTION: JENNIFER FARLOW, 984 OLD MILL RUN, THE VILLAGES, FLORIDA 32162. PLEASE CALL MS. FARLOW AT 751-3939 IF YOU HAVE ANY QUESTIONS REGARDING YOUR APPLICATION.

### **IMPORTANT LEGAL REQUIREMENTS FOR VCDD NO. 7 BOARD OF SUPERVISORS**

AS A MEMBER OF THE VCDD NO. 7 BOARD OF SUPERVISORS YOU WILL BE OBLIGATED TO FOLLOW ANY APPLICABLE LAWS REGARDING GOVERNMENT-IN-SUNSHINE, CODE OF ETHICS FOR PUBLIC OFFICERS AND PUBLIC RECORDS DISCLOSURE. TRAINING IN THESE AREAS WILL BE PROVIDED BY THE DISTRICT.

SIGN: \_\_\_\_\_ DATED: \_\_\_\_\_

PRINT: \_\_\_\_\_ RECEIVED BY CLERK: \_\_\_\_\_



## Information Provided By...



### **ARCHITECTURAL REVIEW COMMITTEE**

Village Community Development District No. 6 (District 6), No. 7 (District 7) and No. 8 (District 8) are seeking alternate members to serve on the Architectural Review Committee.

The alternate applicant must be a full time resident of District 6, District 7 or District 8 and have lived in The Villages for at least one year. Candidates are recommended to have education and/or experience in any of the following areas: architecture, ability to read site plans, residential/commercial construction, building management, deed restricted communities, landscaping, county code enforcement, etc; however, this is not required. The Committee meets weekly, on Wednesdays, for approximately 3 hours (8:00 a.m. until 11:00 a.m.).

The required attendance for the alternate member is to attend an Architectural Review Committee meeting each week for four (4) weeks and then monthly thereafter.

If you are interested in becoming an alternate member on the Architectural Review Committee, complete the application by clicking one of the following links: [District 6 Application](#), [District 7 Application](#) and [District 8 Application](#) and returning it to the Community Standards Department, 984 Old Mill Run, The Villages, Florida

**Section 112.3145(7)(g), Florida Statutes requires that Architectural Review Committee members must complete and submit a Statement of Financial Interests (Form 1) at the time they are appointed to the Architectural Review Committee. This form can be found on the last 6 pages of this bulletin.**

## Information Provided By...

The Villages®  
Community Development Districts  
Community Standards



**ARCHITECTURAL REVIEW COMMITTEE (ALTERNATE MEMBER)  
VILLAGE CENTER COMMUNITY DEVELOPMENT DISTRICT  
FOR THE LADY LAKE / LAKE COUNTY PORTION OF THE VILLAGES  
NORTH OF COUNTY ROAD 466**

Village Center Community Development District for the Lady Lake / Lake County portion of The Villages north of County Road 466 is seeking an **alternate** volunteer member to serve as their representative on the Architectural Review Committee.

The **alternate applicant** must be a full time resident of the Lady Lake / Lake County portion of The Villages north of County Road 466 and have lived in The Villages for at least one year. Candidates are recommended to have education and/or experience in any of the following areas: architecture, ability to read site plans, residential/commercial construction, building management, deed restricted communities, landscaping, county code enforcement, etc; however, this is not required. This requires attendance at the ARC meeting every week for the first four (4) weeks and once every month thereafter. The Committee meets weekly, on Wednesdays, for approximately 3 hours (8:00 a.m. until 11:00 p.m.).

If you are interested in becoming an alternate volunteer representative for the Lady Lake / Lake County portion of The Villages north of County Road 466, the application is available by clicking on the following link: [Application](#). Please complete the application and return it to the Community Standards Department, 984 Old Mill Run, The Villages, Florida. For information about the position, contact the Community Standards Department at 751-3912.

**Section 112.3145(7)(g), Florida Statutes requires that Architectural Review Committee members must complete and submit a Statement of Financial Interests (Form 1) at the time they are appointed to the Architectural Review Committee. This form can be found on the last 6 pages of this bulletin.**

The Villages®  
Community Development Districts  
Community Standards

COMMUNITY STANDARDS DEPARTMENT  
ARCHITECTURAL REVIEW COMMITTEE  
VOLUNTEER MEMBER FOR  
VILLAGE COMMUNITY DEVELOPMENT DISTRICT NO. 7

APPLICATION FOR MEMBERSHIP

This application **must** be returned to the Community Standards Department, 984 Old Mill Run, The Villages, Florida **no later than 5:00 p.m. on April 16, 2021.**

I understand that being a member of the Architectural Review Committee (ARC) is a volunteer position with a four year commitment which I will spend approximately two hours every week as a committee member. **The applicant must be a full time resident of Village Community Development District No. 7 and have lived in The Villages for at least one year.** Committee members are recommended to have education and/or experience in any of the following areas: architecture, ability to read site plans, residential/commercial construction, building management, deed restricted communities, landscaping, county code enforcement, etc.

1. Please briefly describe your past business or career paths.

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2. What special skills or education do you have that would benefit the ARC? (Please include special skills, experience or training such as architect, ability to read site plans, builder, condo/building management, working with deed restricted communities, etc.)

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3. Are you familiar with your deed restrictions and/or covenants?    Y        N`

Signature \_\_\_\_\_

Phone \_\_\_\_\_

Print Name \_\_\_\_\_

Village of \_\_\_\_\_

Address \_\_\_\_\_

Date \_\_\_\_\_

Village Community Development Districts  
984 Old Mill Run, The Villages, Florida 32162  
Business Phone: 352-751-3912    Business Fax: 352-751-6707

**SAMPLE**  
For each District's Application, please see the previous page.

**FORM 1****STATEMENT OF  
FINANCIAL INTERESTS****2020**

Please print or type your name, mailing address, agency name, and position below:

FOR OFFICE USE ONLY:

LAST NAME -- FIRST NAME -- MIDDLE NAME :

MAILING ADDRESS :

CITY : ZIP : COUNTY :

NAME OF AGENCY :

NAME OF OFFICE OR POSITION HELD OR SOUGHT :

CHECK ONLY IF  CANDIDATE OR  NEW EMPLOYEE OR APPOINTEE**\*\*\*\* THIS SECTION MUST BE COMPLETED \*\*\*\*****DISCLOSURE PERIOD:**

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2020.

**MANNER OF CALCULATING REPORTABLE INTERESTS:**FILERS HAVE THE OPTION OF USING REPORTING THRESHOLDS THAT ARE ABSOLUTE DOLLAR VALUES, WHICH REQUIRES FEWER CALCULATIONS, OR USING COMPARATIVE THRESHOLDS, WHICH ARE USUALLY BASED ON PERCENTAGE VALUES (see instructions for further details). CHECK THE ONE YOU ARE USING (**must check one**): COMPARATIVE (PERCENTAGE) THRESHOLDS OR  DOLLAR VALUE THRESHOLDS**PART A -- PRIMARY SOURCES OF INCOME** [Major sources of income to the reporting person - See instructions]  
(If you have nothing to report, write "none" or "n/a")

NAME OF SOURCE OF INCOME	SOURCE'S ADDRESS	DESCRIPTION OF THE SOURCE'S PRINCIPAL BUSINESS ACTIVITY

**PART B -- SECONDARY SOURCES OF INCOME**[Major customers, clients, and other sources of income to businesses owned by the reporting person - See instructions]  
(If you have nothing to report, write "none" or "n/a")

NAME OF BUSINESS ENTITY	NAME OF MAJOR SOURCES OF BUSINESS' INCOME	ADDRESS OF SOURCE	PRINCIPAL BUSINESS ACTIVITY OF SOURCE

**PART C -- REAL PROPERTY** [Land, buildings owned by the reporting person - See instructions]  
(If you have nothing to report, write "none" or "n/a")

You are not limited to the space on the lines on this form. Attach additional sheets, if necessary.

**FILING INSTRUCTIONS** for when and where to file this form are located at the bottom of page 2.**INSTRUCTIONS** on who must file this form and how to fill it out begin on page 3.



**PART D — INTANGIBLE PERSONAL PROPERTY** [Stocks, bonds, certificates of deposit, etc. - See instructions]  
 (If you have nothing to report, write "none" or "n/a")

TYPE OF INTANGIBLE	BUSINESS ENTITY TO WHICH THE PROPERTY RELATES

**PART E — LIABILITIES** [Major debts - See instructions]  
 (If you have nothing to report, write "none" or "n/a")

NAME OF CREDITOR	ADDRESS OF CREDITOR

**PART F — INTERESTS IN SPECIFIED BUSINESSES** [Ownership or positions in certain types of businesses - See instructions]  
 (If you have nothing to report, write "none" or "n/a")

NAME OF BUSINESS ENTITY	BUSINESS ENTITY # 1	BUSINESS ENTITY # 2
ADDRESS OF BUSINESS ENTITY		
PRINCIPAL BUSINESS ACTIVITY		
POSITION HELD WITH ENTITY		
I OWN MORE THAN A 5% INTEREST IN THE BUSINESS		
NATURE OF MY OWNERSHIP INTEREST		

**PART G — TRAINING** For elected municipal officers, appointed school superintendents, and commissioners of a community redevelopment agency created under Part III, Chapter 163 required to complete annual ethics training pursuant to section 112.3142, F.S.

**I CERTIFY THAT I HAVE COMPLETED THE REQUIRED TRAINING.**

**IF ANY OF PARTS A THROUGH G ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE**

**SIGNATURE OF FILER:**

**Signature:**

\_\_\_\_\_

**Date Signed:**

\_\_\_\_\_

**CPA or ATTORNEY SIGNATURE ONLY**

If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:

I, \_\_\_\_\_, prepared the CE Form 1 in accordance with Section 112.3145, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

CPA/Attorney Signature: \_\_\_\_\_

Date Signed: \_\_\_\_\_

**FILING INSTRUCTIONS:**

If you were mailed the form by the Commission on Ethics or a County Supervisor of Elections for your annual disclosure filing, return the form to that location. To determine what category your position falls under, see page 3 of instructions.

**Local officers/employees** file with the Supervisor of Elections of the county in which they permanently reside. (If you do not permanently reside in Florida, file with the Supervisor of the county where your agency has its headquarters.) Form 1 filers who file with the Supervisor of Elections may file by mail or email. Contact your Supervisor of Elections for the mailing address or email address to use. Do not email your form to the Commission on Ethics, it will be returned.

**State officers or specified state employees** who file with the Commission on Ethics may file by mail or email. To file by mail, send the completed form to P.O. Drawer 15709, Tallahassee, FL 32317-5709; physical address: 325 John Knox Rd, Bldg E, Ste 200, Tallahassee, FL 32303. To file with the Commission by email, scan your completed form and any attachments as a pdf (do not use any other format), send it to CEForm1@leg.state.fl.us and retain a copy for your records. Do not file by both mail and email. Choose only one filing method. Form 6s will not be accepted via email.

**Candidates** file this form together with their filing papers.

**MULTIPLE FILING UNNECESSARY:** A candidate who files a Form 1 with a qualifying officer is not required to file with the Commission or Supervisor of Elections.

**WHEN TO FILE: Initially,** each local officer/employee, state officer, and specified state employee must file **within 30 days** of the date of his or her appointment or of the beginning of employment. Appointees who must be confirmed by the Senate must file prior to confirmation, even if that is less than 30 days from the date of their appointment.

**Candidates** must file at the same time they file their qualifying papers.

**Thereafter,** file by July 1 following each calendar year in which they hold their positions.

**Finally,** file a final disclosure form (Form 1F) within 60 days of leaving office or employment. Filing a CE Form 1F (Final Statement of Financial Interests) does not relieve the filer of filing a CE Form 1 if the filer was in his or her position on December 31, 2020.



## NOTICE

**Annual Statements of Financial Interests are due July 1. If the annual form is not filed or postmarked by September 1, an automatic fine of \$25 for each day late will be imposed, up to a maximum penalty of \$1,500. Failure to file also can result in removal from public office or employment. [s. 112.3145, F.S.]**

**In addition, failure to make any required disclosure constitutes grounds for and may be punished by one or more of the following: disqualification from being on the ballot, impeachment, removal or suspension from office or employment, demotion, reduction in salary, reprimand, or a civil penalty not exceeding \$10,000. [s. 112.317, F.S.]**

## **WHO MUST FILE FORM 1:**

1) Elected public officials not serving in a political subdivision of the state and any person appointed to fill a vacancy in such office, unless required to file full disclosure on Form 6.

2) Appointed members of each board, commission, authority, or council having statewide jurisdiction, excluding members of solely advisory bodies, but including judicial nominating commission members; Directors of Enterprise Florida, Scripps Florida Funding Corporation, and Career Source Florida; and members of the Council on the Social Status of Black Men and Boys; the Executive Director, Governors, and senior managers of Citizens Property Insurance Corporation; Governors and senior managers of Florida Workers' Compensation Joint Underwriting Association; board members of the Northeast Fla. Regional Transportation Commission; board members of Triumph Gulf Coast, Inc; board members of Florida Is For Veterans, Inc.; and members of the Technology Advisory Council within the Agency for State Technology.

3) The Commissioner of Education, members of the State Board of Education, the Board of Governors, the local Boards of Trustees and Presidents of state universities, and the Florida Prepaid College Board.

4) Persons elected to office in any political subdivision (such as municipalities, counties, and special districts) and any person appointed to fill a vacancy in such office, unless required to file Form 6.

5) Appointed members of the following boards, councils, commissions, authorities, or other bodies of county, municipality, school district, independent special district, or other political subdivision: the governing body of the subdivision; community college or junior college district boards of trustees; boards having the power to enforce local code provisions; boards of adjustment; community redevelopment agencies; planning or zoning boards having the power to recommend, create, or modify land planning or zoning within a political subdivision, except for citizen advisory committees, technical coordinating committees, and similar groups who only have the power to make recommendations to planning or zoning boards, and except for representatives of a military installation acting on behalf of all military installations within that jurisdiction; pension or retirement boards empowered to invest pension or retirement funds or determine entitlement to or amount of pensions or other retirement benefits, and the Pinellas County Construction Licensing Board.

6) Any appointed member of a local government board who is required to file a statement of financial interests by the appointing authority or the enabling legislation, ordinance, or resolution creating the board.

7) Persons holding any of these positions in local government: mayor; county or city manager; chief administrative employee or finance

director of a county, municipality, or other political subdivision; county or municipal attorney; chief county or municipal building inspector; county or municipal water resources coordinator; county or municipal pollution control director; county or municipal environmental control director; county or municipal administrator with power to grant or deny a land development permit; chief of police; fire chief; municipal clerk; appointed district school superintendent; community college president; district medical examiner; purchasing agent (regardless of title) having the authority to make any purchase exceeding \$35,000 for the local governmental unit.

8) Officers and employees of entities serving as chief administrative officer of a political subdivision.

9) Members of governing boards of charter schools operated by a city or other public entity.

10) Employees in the office of the Governor or of a Cabinet member who are exempt from the Career Service System, excluding secretarial, clerical, and similar positions.

11) The following positions in each state department, commission, board, or council: Secretary, Assistant or Deputy Secretary, Executive Director, Assistant or Deputy Executive Director, and anyone having the power normally conferred upon such persons, regardless of title.

12) The following positions in each state department or division: Director, Assistant or Deputy Director, Bureau Chief, and any person having the power normally conferred upon such persons, regardless of title.

13) Assistant State Attorneys, Assistant Public Defenders, criminal conflict and civil regional counsel, and assistant criminal conflict and civil regional counsel, Public Counsel, full-time state employees serving as counsel or assistant counsel to a state agency, administrative law judges, and hearing officers.

14) The Superintendent or Director of a state mental health institute established for training and research in the mental health field, or any major state institution or facility established for corrections, training, treatment, or rehabilitation.

15) State agency Business Managers, Finance and Accounting Directors, Personnel Officers, Grant Coordinators, and purchasing agents (regardless of title) with power to make a purchase exceeding \$35,000.

16) The following positions in legislative branch agencies: each employee (other than those employed in maintenance, clerical, secretarial, or similar positions and legislative assistants exempted by the presiding officer of their house); and each employee of the Commission on Ethics.

## **INSTRUCTIONS FOR COMPLETING FORM 1:**

**INTRODUCTORY INFORMATION** (Top of Form): If your name, mailing address, public agency, and position are already printed on the form, you do not need to provide this information unless it should be changed. To change any of this information, write the correct information on the form, and contact your agency's financial disclosure coordinator. You can find your coordinator on the Commission on Ethics website: [www.ethics.state.fl.us](http://www.ethics.state.fl.us).

**NAME OF AGENCY:** The name of the governmental unit which you serve or served, by which you are or were employed, or for which you are a candidate.

**DISCLOSURE PERIOD:** The "disclosure period" for your report is the calendar year ending December 31, 2020.

**OFFICE OR POSITION HELD OR SOUGHT:** The title of the office or position you hold, are seeking, or held during the disclosure period even if you have since left that position. If you are a candidate for office or are a new employee or appointee, check the appropriate box.

**PUBLIC RECORD:** The disclosure form and everything attached to it is a public record. Your Social Security Number is not required and you should redact it from any documents you file. If you are an active or former officer or employee listed in Section 119.071, F.S., whose home address is exempt from disclosure, the Commission will maintain that confidentiality if you submit a written request.



## **MANNER OF CALCULATING REPORTABLE INTEREST**

Filers have the option of reporting based on either thresholds that are comparative (usually, based on percentage values) or thresholds that are based on absolute dollar values. The instructions on the following pages specifically describe the different thresholds. Check the box that reflects the choice you have made. You must use the type of threshold you have chosen for each part of the form. In other words, if you choose to report based on absolute dollar value thresholds, you cannot use a percentage threshold on any part of the form.

### **IF YOU HAVE CHOSEN DOLLAR VALUE THRESHOLDS THE FOLLOWING INSTRUCTIONS APPLY**

#### **PART A — PRIMARY SOURCES OF INCOME**

[Required by s. 112.3145(3)(b)1, F.S.]

Part A is intended to require the disclosure of your principal sources of income during the disclosure period. You do not have to disclose any public salary or public position(s). The income of your spouse need not be disclosed; however, if there is joint income to you and your spouse from property you own jointly (such as interest or dividends from a bank account or stocks), you should disclose the source of that income if it exceeded the threshold.

Please list in this part of the form the name, address, and principal business activity of each source of your income which exceeded \$2,500 of gross income received by you in your own name or by any other person for your use or benefit.

"Gross income" means the same as it does for income tax purposes, even if the income is not actually taxable, such as interest on tax-free bonds. Examples include: compensation for services, income from business, gains from property dealings, interest, rents, dividends, pensions, IRA distributions, social security, distributive share of partnership gross income, and alimony, but not child support.

Examples:

— If you were employed by a company that manufactures computers and received more than \$2,500, list the name of the company, its address, and its principal business activity (computer manufacturing).

— If you were a partner in a law firm and your distributive share of partnership gross income exceeded \$2,500, list the name of the firm, its address, and its principal business activity (practice of law).

— If you were the sole proprietor of a retail gift business and your gross income from the business exceeded \$2,500, list the name of the business, its address, and its principal business activity (retail gift sales).

— If you received income from investments in stocks and bonds, list each individual company from which you derived more than \$2,500. Do not aggregate all of your investment income.

— If more than \$2,500 of your gross income was gain from the sale of property (not just the selling price), list as a source of income the purchaser's name, address and principal business activity. If the purchaser's identity is unknown, such as where securities listed on an exchange are sold through a brokerage firm, the source of income should be listed as "sale of (name of company) stock," for example.

— If more than \$2,500 of your gross income was in the form of interest from one particular financial institution (aggregating interest from all CD's, accounts, etc., at that institution), list the name of the institution, its address, and its principal business activity.

#### **PART B — SECONDARY SOURCES OF INCOME**

[Required by s. 112.3145(3)(b)2, F.S.]

This part is intended to require the disclosure of major customers, clients, and other sources of income to businesses in which you own an interest. It is not for reporting income from second jobs. That kind of income should be reported in Part A "Primary Sources of Income," if it meets the reporting threshold. You will not have anything to report unless, during the disclosure period:

(1) You owned (either directly or indirectly in the form of an equitable or beneficial interest) more than 5% of the total assets or capital

stock of a business entity (a corporation, partnership, LLC, limited partnership, proprietorship, joint venture, trust, firm, etc., doing business in Florida); **and**,

(2) You received more than \$5,000 of your gross income during the disclosure period from that business entity.

If your interests and gross income exceeded these thresholds, then for that business entity you must list every source of income to the business entity which exceeded 10% of the business entity's gross income (computed on the basis of the business entity's most recently completed fiscal year), the source's address, and the source's principal business activity.

Examples:

— You are the sole proprietor of a dry cleaning business, from which you received more than \$5,000. If only one customer, a uniform rental company, provided more than 10% of your dry cleaning business, you must list the name of the uniform rental company, its address, and its principal business activity (uniform rentals).

— You are a 20% partner in a partnership that owns a shopping mall and your partnership income exceeded the above thresholds. List each tenant of the mall that provided more than 10% of the partnership's gross income and the tenant's address and principal business activity.

#### **PART C — REAL PROPERTY**

[Required by s. 112.3145(3)(b)3, F.S.]

In this part, list the location or description of all real property in Florida in which you owned directly or indirectly at any time during the disclosure period in excess of 5% of the property's value. You are not required to list your residences. You should list any vacation homes if you derive income from them.

Indirect ownership includes situations where you are a beneficiary of a trust that owns the property, as well as situations where you own more than 5% of a partnership or corporation that owns the property. The value of the property may be determined by the most recently assessed value for tax purposes, in the absence of a more accurate fair market value.

The location or description of the property should be sufficient to enable anyone who looks at the form to identify the property. A street address should be used, if one exists.

#### **PART D — INTANGIBLE PERSONAL PROPERTY**

[Required by s. 112.3145(3)(b)3, F.S.]

Describe any intangible personal property that, at any time during the disclosure period, was worth more than \$10,000 and state the business entity to which the property related. Intangible personal property includes things such as cash on hand, stocks, bonds, certificates of deposit, vehicle leases, interests in businesses, beneficial interests in trusts, money owed you (including, but not limited to, loans made as a candidate to your own campaign), Deferred Retirement Option Program (DROP) accounts, the Florida Prepaid College Plan, and bank accounts in which you have an ownership interest. Intangible personal property also includes investment products held in IRAs, brokerage accounts, and the Florida College Investment Plan. Note that the product contained in a brokerage account, IRA, or the Florida College Investment Plan is your asset—not the account or plan itself. Things like automobiles and houses you own, jewelry, and paintings are not intangible property. Intangibles relating to the same business entity may be aggregated; for example, CDs and savings accounts with the same bank. Property owned as tenants by the entirety or as joint tenants with right of survivorship, including bank accounts owned in such a manner, should be valued at 100%. The value of a leased vehicle is the vehicle's present value minus the lease residual (a number found on the lease document).



## PART E — LIABILITIES

[Required by s. 112.3145(3)(b)4, F.S.]

List the name and address of each creditor to whom you owed more than \$10,000 at any time during the disclosure period. The amount of the liability of a vehicle lease is the sum of any past-due payments and all unpaid prospective lease payments. You are not required to list the amount of any debt. You do not have to disclose credit card and retail installment accounts, taxes owed (unless reduced to a judgment), indebtedness on a life insurance policy owed to the company of issuance, or contingent liabilities. A "contingent liability" is one that will become an actual liability only when one or more future events occur or fail to occur, such as where you are liable only as a guarantor, surety, or endorser on a promissory note. If you are a "co-maker" and are jointly liable or jointly and severally liable, then it is not a contingent liability.

## PART F — INTERESTS IN SPECIFIED BUSINESSES

[Required by s. 112.3145(6), F.S.]

The types of businesses covered in this disclosure include: state and federally chartered banks; state and federal savings and loan associations; cemetery companies; insurance companies; mortgage companies; credit unions; small loan companies; alcoholic beverage licensees; pari-mutuel wagering companies, utility companies, entities controlled by the Public Service Commission; and entities granted a franchise to operate by either a city or a county government.

Disclose in this part the fact that you owned during the disclosure

period an interest in, or held any of certain positions with the types of businesses listed above. You must make this disclosure if you own or owned (either directly or indirectly in the form of an equitable or beneficial interest) at any time during the disclosure period more than 5% of the total assets or capital stock of one of the types of business entities listed above. You also must complete this part of the form for each of these types of businesses for which you are, or were at any time during the disclosure period, an officer, director, partner, proprietor, or agent (other than a resident agent solely for service of process).

If you have or held such a position or ownership interest in one of these types of businesses, list the name of the business, its address and principal business activity, and the position held with the business (if any). If you own(ed) more than a 5% interest in the business, indicate that fact and describe the nature of your interest.

## PART G — TRAINING CERTIFICATION

[Required by s. 112.3142, F.S.]

If you are a Constitutional or elected municipal officer, appointed school superintendent, or a commissioner of a community redevelopment agency created under Part III, Chapter 163 whose service began before March 31 of the year for which you are filing, you are required to complete four hours of ethics training which addresses Article II, Section 8 of the Florida Constitution, the Code of Ethics for Public Officers and Employees, and the public records and open meetings laws of the state. You are required to certify on this form that you have taken such training.

# IF YOU HAVE CHOSEN COMPARATIVE (PERCENTAGE) THRESHOLDS THE FOLLOWING INSTRUCTIONS APPLY

## PART A — PRIMARY SOURCES OF INCOME

[Required by s. 112.3145(3)(a)1, F.S.]

Part A is intended to require the disclosure of your principal sources of income during the disclosure period. You do not have to disclose any public salary or public position(s), but income from these public sources should be included when calculating your gross income for the disclosure period. The income of your spouse need not be disclosed; however, if there is joint income to you and your spouse from property you own jointly (such as interest or dividends from a bank account or stocks), you should include all of that income when calculating your gross income and disclose the source of that income if it exceeded the threshold.

Please list in this part of the form the name, address, and principal business activity of each source of your income which exceeded 5% of the gross income received by you in your own name or by any other person for your benefit or use during the disclosure period.

"Gross income" means the same as it does for income tax purposes, even if the income is not actually taxable, such as interest on tax-free bonds. Examples include: compensation for services, income from business, gains from property dealings, interest, rents, dividends, pensions, IRA distributions, social security, distributive share of partnership gross income, and alimony, but not child support.

Examples:

— If you were employed by a company that manufactures computers and received more than 5% of your gross income from the company, list the name of the company, its address, and its principal business activity (computer manufacturing).

— If you were a partner in a law firm and your distributive share of partnership gross income exceeded 5% of your gross income, then list the name of the firm, its address, and its principal business activity (practice of law).

— If you were the sole proprietor of a retail gift business and your gross income from the business exceeded 5% of your total gross income, list the name of the business, its address, and its principal business activity (retail gift sales).

— If you received income from investments in stocks and bonds, list each individual company from which you derived

more than 5% of your gross income. Do not aggregate all of your investment income.

— If more than 5% of your gross income was gain from the sale of property (not just the selling price), list as a source of income the purchaser's name, address, and principal business activity. If the purchaser's identity is unknown, such as where securities listed on an exchange are sold through a brokerage firm, the source of income should be listed as "sale of (name of company) stock," for example.

— If more than 5% of your gross income was in the form of interest from one particular financial institution (aggregating interest from all CD's, accounts, etc., at that institution), list the name of the institution, its address, and its principal business activity.

## PART B — SECONDARY SOURCES OF INCOME

[Required by s. 112.3145(3)(a)2, F.S.]

This part is intended to require the disclosure of major customers, clients, and other sources of income to businesses in which you own an interest. It is not for reporting income from second jobs. That kind of income should be reported in Part A, "Primary Sources of Income," if it meets the reporting threshold. You will **not** have anything to report **unless** during the disclosure period:

(1) You owned (either directly or indirectly in the form of an equitable or beneficial interest) more than 5% of the total assets or capital stock of a business entity (a corporation, partnership, LLC, limited partnership, proprietorship, joint venture, trust, firm, etc., doing business in Florida); **and**,

(2) You received more than 10% of your gross income from that business entity; **and**,

(3) You received more than \$1,500 in gross income from that business entity.

If your interests and gross income exceeded these thresholds, then for that business entity you must list every source of income to the business entity which exceeded 10% of the business entity's gross income (computed on the basis of the business entity's most recently completed fiscal year), the source's address, and the source's principal business activity.



Examples:

— You are the sole proprietor of a dry cleaning business, from which you received more than 10% of your gross income—an amount that was more than \$1,500. If only one customer, a uniform rental company, provided more than 10% of your dry cleaning business, you must list the name of the uniform rental company, its address, and its principal business activity (uniform rentals).

— You are a 20% partner in a partnership that owns a shopping mall and your partnership income exceeded the thresholds listed above. You should list each tenant of the mall that provided more than 10% of the partnership's gross income, and the tenant's address and principal business activity.

### PART C — REAL PROPERTY

[Required by s. 112.3145(3)(a)3, F.S.]

In this part, list the location or description of all real property in Florida in which you owned directly or indirectly at any time during the disclosure period in excess of 5% of the property's value. You are not required to list your residences. You should list any vacation homes, if you derive income from them.

Indirect ownership includes situations where you are a beneficiary of a trust that owns the property, as well as situations where you own more than 5% of a partnership or corporation that owns the property. The value of the property may be determined by the most recently assessed value for tax purposes, in the absence of a more accurate fair market value.

The location or description of the property should be sufficient to enable anyone who looks at the form to identify the property. A street address should be used, if one exists.

### PART D — INTANGIBLE PERSONAL PROPERTY

[Required by s. 112.3145(3)(a)3, F.S.]

Describe any intangible personal property that, at any time during the disclosure period, was worth more than 10% of your total assets, and state the business entity to which the property related. Intangible personal property includes things such as cash on hand, stocks, bonds, certificates of deposit, vehicle leases, interests in businesses, beneficial interests in trusts, money owed you (including, but not limited to, loans made as a candidate to your own campaign), Deferred Retirement Option Program (DROP) accounts, the Florida Prepaid College Plan, and bank accounts in which you have an ownership interest. Intangible personal property also includes investment products held in IRAs, brokerage accounts, and the Florida College Investment Plan. Note that the product contained in a brokerage account, IRA, or the Florida College Investment Plan is your asset—not the account or plan itself. Things like automobiles and houses you own, jewelry, and paintings are not intangible property. Intangibles relating to the same business entity may be aggregated; for example, CD's and savings accounts with the same bank.

Calculations: To determine whether the intangible property exceeds 10% of your total assets, total the fair market value of all of your assets (including real property, intangible property, and tangible personal property such as jewelry, furniture, etc.). When making this calculation, do not subtract any liabilities (debts) that may relate to the property. Multiply the total figure by 10% to arrive at the disclosure threshold. List only the intangibles that exceed this threshold amount. The value of a leased vehicle is the vehicle's present value minus the lease residual (a number which can be found on the lease document). Property that is only jointly owned property should be valued according to the percentage of your joint ownership. Property owned as tenants by the entirety or as joint tenants with right of survivorship, including bank accounts owned in such a manner, should be valued at 100%. None of your calculations or the value of the property have to be disclosed on the form.

Example: You own 50% of the stock of a small corporation that is worth \$100,000, the estimated fair market value of your home and other property (bank accounts, automobile, furniture, etc.) is \$200,000. As your total assets are worth \$250,000, you must disclose intangibles worth over \$25,000. Since the value of the stock exceeds this threshold, you should list "stock" and the name of the corporation. If your accounts with a particular bank exceed \$25,000, you should list "bank accounts" and bank's name.

### PART E — LIABILITIES

[Required by s. 112.3145(3)(b)4, F.S.]

List the name and address of each creditor to whom you owed any amount that, at any time during the disclosure period, exceeded your net worth. You are not required to list the amount of any debt or your net worth. You do not have to disclose: credit card and retail installment accounts, taxes owed (unless reduced to a judgment), indebtedness on a life insurance policy owed to the company of issuance, or contingent liabilities. A "contingent liability" is one that will become an actual liability only when one or more future events occur or fail to occur, such as where you are liable only as a guarantor, surety, or endorser on a promissory note. If you are a "co-maker" and are jointly liable or jointly and severally liable, it is not a contingent liability.

Calculations: To determine whether the debt exceeds your net worth, total all of your liabilities (including promissory notes, mortgages, credit card debts, judgments against you, etc.). The amount of the liability of a vehicle lease is the sum of any past-due payments and all unpaid prospective lease payments. Subtract the sum total of your liabilities from the value of all your assets as calculated above for Part D. This is your "net worth." List each creditor to whom your debt exceeded this amount unless it is one of the types of indebtedness listed in the paragraph above (credit card and retail installment accounts, etc.). Joint liabilities with others for which you are "jointly and severally liable," meaning that you may be liable for either your part or the whole of the obligation, should be included in your calculations at 100% of the amount owed.

Example: You owe \$15,000 to a bank for student loans, \$5,000 for credit card debts, and \$60,000 (with spouse) to a savings and loan for a home mortgage. Your home (owned by you and your spouse) is worth \$80,000 and your other property is worth \$20,000. Since your net worth is \$20,000 (\$100,000 minus \$80,000), you must report only the name and address of the savings and loan.

### PART F — INTERESTS IN SPECIFIED BUSINESSES

[Required by s. 112.3145, F.S.]

The types of businesses covered in this disclosure include: state and federally chartered banks; state and federal savings and loan associations; cemetery companies; insurance companies; mortgage companies; credit unions; small loan companies; alcoholic beverage licensees; pari-mutuel wagering companies, utility companies, entities controlled by the Public Service Commission; and entities granted a franchise to operate by either a city or a county government.

Disclose in this part the fact that you owned during the disclosure period an interest in, or held any of certain positions with, the types of businesses listed above. You are required to make this disclosure if you own or owned (either directly or indirectly in the form of an equitable or beneficial interest) at any time during the disclosure period more than 5% of the total assets or capital stock of one of the types of business entities listed above. You also must complete this part of the form for each of these types of businesses for which you are, or were at any time during the disclosure period, an officer, director, partner, proprietor, or agent (other than a resident agent solely for service of process).

If you have or held such a position or ownership interest in one of these types of businesses, list the name of the business, its address and principal business activity, and the position held with the business (if any). If you own(ed) more than a 5% interest in the business, indicate that fact and describe the nature of your interest.

### PART G — TRAINING CERTIFICATION

[Required by s. 112.3142, F.S.]

If you are a Constitutional or elected municipal officer, appointed school superintendent, or a commissioner of a community redevelopment agency created under Part III, Chapter 163 whose service began before March 31 of the year for which you are filing, you are required to complete four hours of ethics training which addresses Article II, Section 8 of the Florida Constitution, the Code of Ethics for Public Officers and Employees, and the public records and open meetings laws of the state. You are required to certify on this form that you have taken such training.