

Contact Us:

Customer Service
(352) 753-4508

Administration
(352) 751-3939

Budget
(352) 674-1920

Community Standards
(352) 751-3912

Community Watch
(352) 753-0550

Property Management
(352) 753-4022

Finance Customer Service
(352) 750-0000

Human Resources
(352) 674-1905

Public Safety
(352) 205-8280

Purchasing
(352) 751-6700

Recreation Administration
(352) 674-1800

Risk Management
(352) 674-1828

Utility Operations
(352) 751-3939

District Weekly Bulletin



CDD Orientation

This valuable program is held the second and fourth Thursday of the month at 10:00 a.m. at the District office located at 984 Old Mill Run in Lake Sumter Landing. For additional information, please contact the District Customer Service Center at 352-753-4508.

CDD Orientation will resume on July 8th.



Getting to Know

The Villages Fire Department

Technical Rescue Team (FL-TRT-424)

The Villages Public Safety Department's "Technical Rescue Team" is a highly trained and specialized team consisting of 41-members who in addition to being Firefighter/EMT/Paramedics undergo an additional 400 hours of specialized training encompassing High Angle & Low Angle Rope Rescue, Confined Space Rescue, Trench Collapse Rescue, Vehicle & Machinery Rescue, Wide Area & Wilderness Search & Rescue and Structural Collapse Rescue.

The team was formed after the 2007 "Ground Hog Day" Tornadoes which caused devastating damage to approximately 1300 homes. Some of these homes suffered catastrophic damage. The department requested the mutual aid technical rescue teams to respond and assist during this disaster.

In response to the widespread damage, The Villages Public Safety Department saw the need to form a Technical Rescue Team to handle specialized emergencies within The Villages.

The Villages Public Safety Department's Technical Rescue Team has 41-members which consists of a Division Chief who serves as the team commander and is responsible for the overall program, a Battalion Chief who serves as the assistant team commander and safety officer, three squad leaders who each lead one of the three squads (Squad 1, 2, and 3), and 36 additional team members. The three squads rotate on-call for deployment purposes and the department maintains an adequate number of Technical Rescue Team members per shift for immediate emergency response.







In 2019, The Technical Rescue Team underwent a comprehensive evaluation by the State of Florida to become part of the Statewide Mutual Aid Response System and was upgraded from a Type II (Light) Technical Rescue Team to a Type I (Heavy) Technical Rescue Team. The difference between the Type I and Type II team involves the level of training the personnel have and the equipment cache carried by the team. The team scored an impressive 96 points out of a possible 100 points and was the first team in the state to be evaluated under this new evaluation process.

The Villages Technical Rescue Team is part of the State of Florida's Emergency Response Plan for disaster response. The team is known as "Florida TRT-424" under this emergency response plan and in addition to serving the Villages community is used throughout the state during disaster response when requested.

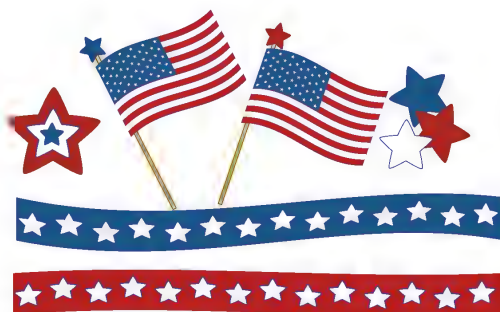
To maintain proficiency in all the disciplines described above, team members must adhere to a strict attendance policy for training. Each member must attend monthly training as well as participate in an annual drill that takes place throughout the region. The monthly drills consist of a 4–6-hour training and each month is on a different discipline. During the annual drill, The Villages Public Safety Department's Technical Rescue Team (TRT-424) works alongside teams from Sumter County and Citrus County (LTRT-417) rotating through scenarios that encompass each discipline.

To have a team of this caliber serving our citizens is a true asset to our community. In addition to responding to the everyday calls for service, the men and women of our Technical Rescue Team are ready to respond and mitigate a variety of specialized calls for service.

Happy Independence Day!

District Offices

The District Customer Service Center and all District Administrative Offices will be closed on Monday, July 5, 2021 in observance of Independence Day. We will resume normal business hours on Tuesday, July 6th. If you have any questions or would like additional information, please contact the District Customer Service Center at 352-753-4508.



Sanitation Holiday Information

Village Community Development Districts 1-11

If you live in Village Community Development Districts 1-11 in the Sumter County, Marion County or Fruitland Park portions of The Villages, there are no sanitation or recycling schedule changes due to the holiday.

Village Community Development District No. 12 and No. 13

There are no sanitation or recycling schedule changes due to the holiday.

If you live in the **Lake County portion of The Villages** (not including VCDD No. 11), there are no sanitation or recycling schedule changes due to the holiday.

If you live in the **Town of Lady Lake portion of The Villages**, there are no sanitation or recycling schedule changes due to the holiday.

Happy Independence Day!



Recreation Centers

On **Sunday, July 4th**- All recreation centers, outdoor facilities and swimming pools will remain open for your enjoyment.

- **Fitness Clubs will be closed.**
- Recreation Offices will be closed.
- Recreation Indoor Activities will end at 6:00 p.m.
- Recreation Centers will close at 9:00 p.m.
- Outdoor Facilities and Swimming Pools will close at dusk.
- Guest ID Cards, Trail Fees and Activity Registration services will be available at La Hacienda, Lake Miona, Eisenhower, Rohan and Everglades Regional Recreation Complexes from 8:30 a.m. until 12:00 p.m.

Please always carry your original Villages ID and be sure to tell your guest to always carry their valid photo ID showing their home address and Guest ID card when they are using a Villages recreation facility, even when accompanied by a resident. If they are under 19 years of age, they must be accompanied by a Villages resident or a Villages guest 19 or over with a valid Guest ID card and photo ID when they are using a Villages recreation facility.

On **Monday, July 5th**- All recreation centers, outdoor facilities and swimming pools will remain open for your enjoyment.

- Fitness Clubs will be open.
- Recreation Offices will be closed.
- Recreation Indoor Activities will close at 9:00 p.m.
- Recreation Centers will close at 10:00 p.m.
- Outdoor Facilities and Swimming Pools will close at dusk.
- Guest ID Cards, Trail Fees and Activity Registration services will be available at La Hacienda, Lake Miona, Eisenhower, Rohan and Everglades Regional Recreation Complexes from 8:30 a.m. until 12:00 p.m.

Enjoy your Independence Day! If you have any questions or need further information, please contact your nearest recreation center or call Recreation Administration at 352-674-1800.

Save the Dates

The Villages®
Community Development Districts

Welcome Back CDD Orientation!

The first session of CDD Orientation will resume on July 8, 2021 and will be held on the second and fourth Thursday each month. CDD Orientation will begin at 10:00 a.m. at the District office located at 984 Old Mill Run in Lake Sumter Landing. This program will help you understand the government structure in the State of Florida, and how it operates here in The Villages community. For additional information, please contact the District Customer Service Center at 352-753-4508 or visit DistrictGov.org.

SAVE THE DATE

The Villages®
Community Development Districts



GOVERNMENT 25th DAY

WORKING TO SERVE *you!*

November 6, 2021 • 10AM - 1PM
Eisenhower Regional Recreation Complex (3560 Buena Vista Blvd.)

Stay tuned to DistrictGov.org for more information | (352) 753-4508

Information Provided By the Florida Department of Revenue-



Freedom Week

Sales Tax Holiday ★ July 1-7, 2021



Fishing Supplies

- The first \$5 of the sales price of:
 - Bait or fishing tackle if sold individually (the first \$10 if sold as a set)
- The first \$30 of the sales price of:
 - Tackle boxes or bags
- The first \$75 of the sales price of:
 - Rods and reels if sold individually (the first \$150 if sold as a set)



General Outdoor Supplies

- The first \$15 of the sales price of:
 - Sunscreen
 - Insect repellent
- The first \$30 of the sales price of:
 - Water bottles
- The first \$50 of the sales price of:
 - Hydration packs
 - Bicycle helmets
- The first \$100 of the sales price of:
 - Sunglasses
- The first \$200 of the sales price of:
 - Binoculars
- The first \$250 of the sales price of:
 - Outdoor gas or charcoal grills
 - Bicycles



Camping Supplies

- The first \$30 of the sales price of:
 - Camping lanterns
 - Flashlights
- The first \$50 of the sales price of:
 - Sleeping bags
 - Portable hammocks
 - Camping stoves
 - Collapsible camping chairs
- The first \$200 of the sales price of:
 - Tents



Admissions

- Private and membership clubs providing physical fitness facilities*
- Musical theatre performances**
- Live music events**
- Live sporting events*
- Movies*
- Museum entry¹
- State park entry¹
- Festivals*
- Cultural events*
- Ballets**
- Plays**
- Fairs*



Boating and Water Activity Supplies

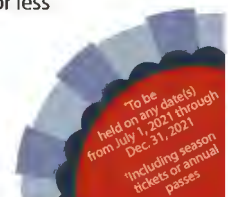
- The first \$25 of the sales price of:
 - Snorkels
 - Goggles
 - Swimming masks
- The first \$50 of the sales price of:
 - Safety flares
- The first \$75 of the sales price of:
 - Life jackets
 - Coolers
 - Paddles
 - Oars
- The first \$150 of the sales price of:
 - Water skis
 - Wakeboards
 - Kneeboards
 - Recreational inflatable water tubes or floats capable of being towed
- The first \$300 of the sales price of:
 - Paddleboards
 - Surfboards
- The first \$500 of the sales price of:
 - Canoes
 - Kayaks

Sports



Equipment

Any item used in individual or team sports, not including clothing or footwear, selling for \$40 or less



<https://floridarevenue.com/freedomweek/Pages/default.aspx>

Did You Know???

Community Watch Receives Accreditation Status

On February 19, 2019, the Assistant Director of Community Watch, Juliane Day contacted the Florida Telecommunications Accreditation Commission (FLA-TAC) Executive Director Bob Brongel to inquire about obtaining accreditation status for the Community Watch Dispatch Center.

As the Dispatch Center for Community Watch is not a PSAP (Public Safety Answering Point), a preliminary on-site inspection was required prior to allowing permission into the process. FLA-TAC Commissioner Lisa Cahill and Assessor Quanda English inspected the operations and functions of the Community Watch Dispatch Center and determined that it met the requirements. Of the 110 standards, Community Watch was required to meet 100% of all of the applicable standards.

In April 2019, Community Watch entered into a contract agreement with the intention of a full inspection within two years. Soon after, the process of updating procedures and protocols to meet the standards commenced, including State required training for the Dispatch Center staff.

On March 2, 2021, two assessors arrived at Community Watch for a two-day evaluation. The assessors reviewed all procedures and received supporting documentation to prove compliance with all training standards. The assessors then interviewed approximately 80% of the Community Watch Dispatch staff.

Once the evaluation was completed, the assessors then compiled a final report to present to the FLA-TAC Commission. Community Watch Administrative Staff were invited to be present at the oral review to defend or explain any discrepancies that the assessor team found.



Did You Know???

Community Watch Receives Accreditation Status Continued

On June 23, 2021, Assistant District Manager Carrie Duckett, Chief Nehemiah Wolfe, Assistant Director Juliane Day, and Lead Dispatcher Accreditation Manager Deb Ballard stood before the Commission. After an oral review of the report was delivered, the Commission voted unanimously to extend accreditation status to The Village Community Development District Community Watch Dispatch Center!

Commissioner Lisa Cahill stated, “We held you at a higher standard because you are the first and we knew we were setting precedence. You definitely rose to the challenge”.

Commissioner Chair Marette Sims stated, “You have paved the way for other non-PSAPs to strive for excellence through the accreditation process, Congratulations.”



Construction Update

First Responders Recreation Center

The First Responders Recreation Center construction is well underway. Demolition and Site Construction permits were approved and District Property Management is working with Marion County in the final approval stages of the other 11 building permits. Interior demolition of the existing facility is 95% complete and Site Rough Grading is 60% complete with a tentative completion date in the beginning of July. Total site work is 15% complete and stormwater drainage installation is complete around the Recreation Center. The shaping of the Golf Course and Lawn Bowling Courts are scheduled to begin on July 5, 2021.



Construction Update

The Villages®
Community Development Districts
Executive Golf

Hill Top Executive Golf Course

Hill Top Executive Golf Course will open on Thursday, July 1, 2021 following the completion of the rerouting of utility infrastructure. We thank you for your patience during this closure.

Silver Lake Executive Golf Course

The Silver Lake Golf Course renovation is moving along. The greens and tees grass have been planted and the remaining sections of the course will be grassed over the next couple weeks. The grow-in process takes about 12 weeks.



Construction Update

The Villages®
Community Development Districts
Executive Golf

Sweetgum Executive Golf Course

The greens renovation at the Sweetgum Executive Golf Course is well under way as the construction crew work on the drainage in preparation for installation of new soil and grass.



What's Happening in Your District

The Villages® Community Development Districts District 4

IMPORTANT NOTICE

UNAUTHORIZED IMPROVEMENTS ON DISTRICT OWNED RIGHTS-OF-WAYS

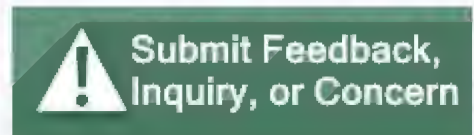
Beginning October 1, 2021, Village Community Development District No. 4 will begin enforcing the removal of unauthorized improvements on District owned rights-of-ways in an effort to minimize liability and increase safety to residents and guests.

Per your Declaration of Restrictions, you must obtain Architectural Review Committee approval to ensure improvements are not encroaching District owned rights-of-ways or encroaching easements before making any modifications including landscape improvements to the exterior of your home.

Applications are available on DistrictGov.org or in The Villages Phone Book. For assistance, please contact Community Standards at 352-751-3912 or at 984 Old Mill Run in Lake Sumter Landing.



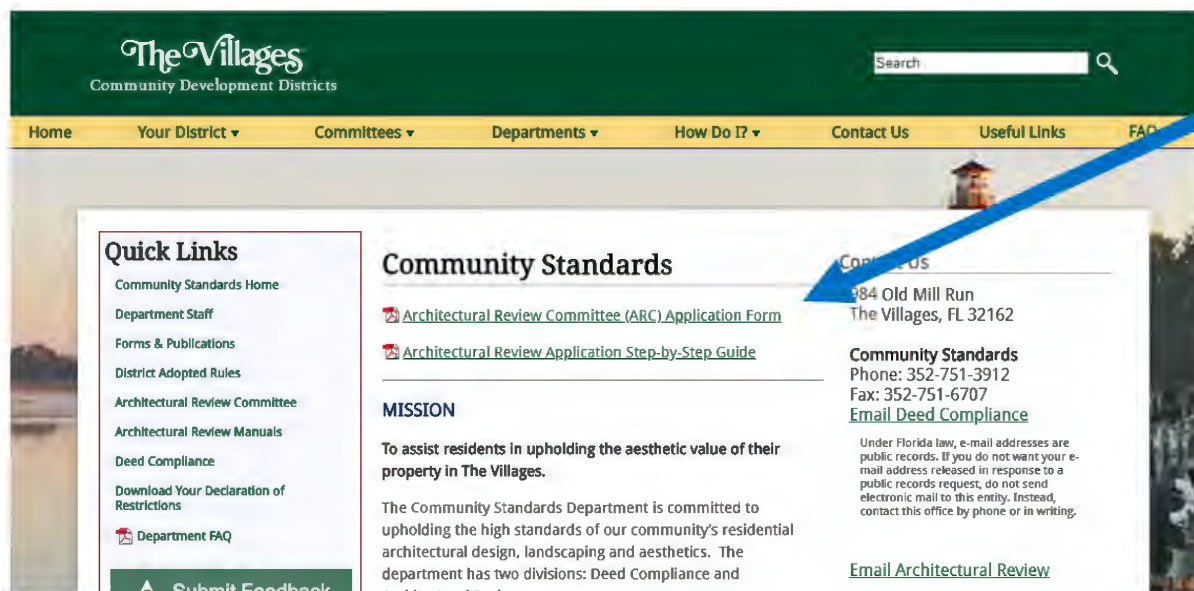
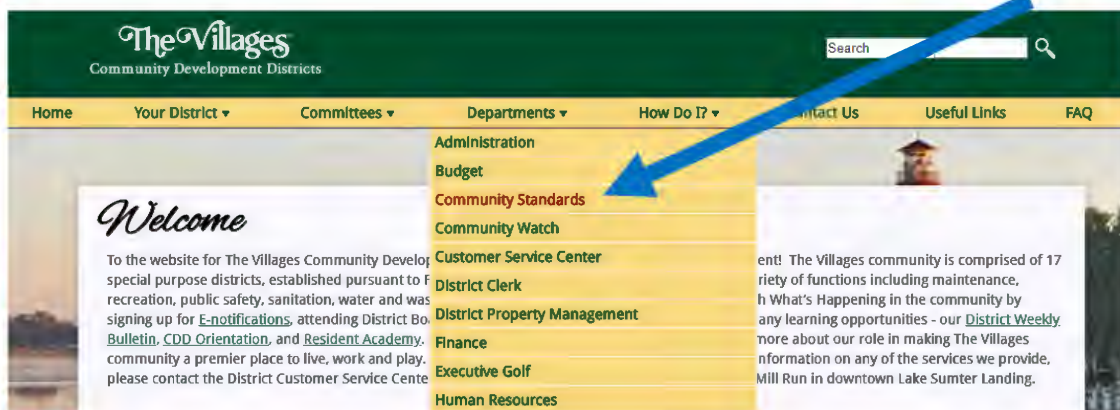
Frequently Asked Questions and Answers



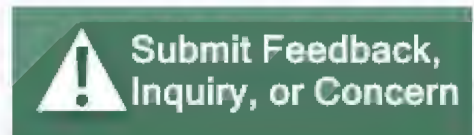
The Villages® Community Development Districts Community Standards

Where do I find an architectural application form and how do I complete it?

For any external modification, an architectural application form shall be submitted for review by the Architectural Review Committee (ARC). The application is a two-sided form and easy to complete. If you visit the District website DistrictGov.org, click on Departments, Community Standards and the architectural application form is the first document listed.



Frequently Asked Questions and Answers



The Villages® Community Development Districts Community Standards

The second document listed is a step by step guide to assist you in completing the application.

The Villages®
Community Development Districts
Community Standards

**Architectural Review Committee (ARC)
Home/Property Alteration Application Form**

Bring/Mail application to:
VCDD Community Standards Department
984 Old Mill Run, The Villages, FL 32162
Phone: (352) 751-3912 • Fax: (352) 751-6707
archreview@districtgov.org / www.districtgov.org

For Office Use Only
App#: _____
Date: _____

Unit and lot can be found on your Villages Resident ID Card.

Sign the application.

Property Owner(s) Name _____ Signature _____

Address _____ Village of _____

Phone Number _____ Unit _____ Lot _____ Courtyard Villa Patio Villa Home

Contractor Business Name _____ Phone _____

Please check appropriate box for Application Result Notification:
 Will Obtain Results from District Website Mail Application
 Property Owner will pick up application Contractor will pick up application
 E-Mail Application
(Address if different from above)

Include the Village you reside in and your home type.

How would you like us to notify you of your application results?

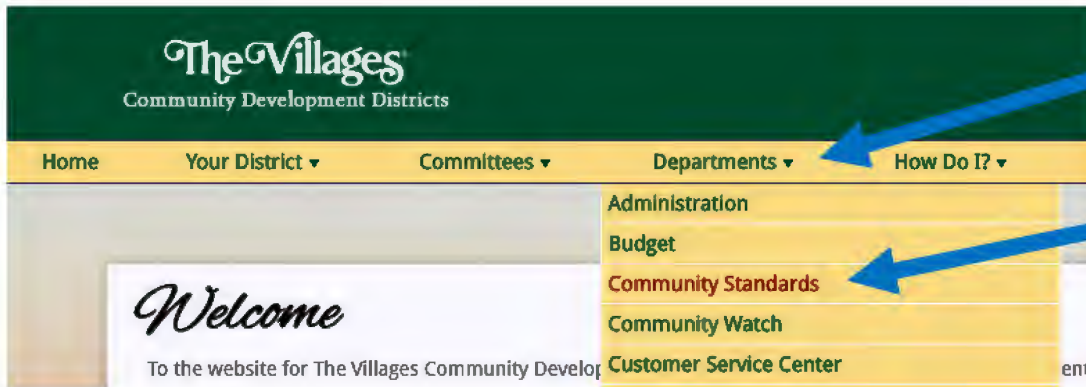
Describe all requested modifications or alterations below:

Provide full description of modification. For example:
DO NOT STATE: Landscaping
DO: Add additional landscape bed along SW corner of home 4' x 6'. Will include mulch, 2 hibiscus, 1 palm tree and 6 annual plantings. Height of plantings shall be no higher than 20". There will be a landscaping wall not to exceed 18" and the bed will remain 3' off the property line.
NOTE: All modifications shall be highlighted on the site plan.

The deadline to receive architectural applications is noon on Tuesday to be heard the following Wednesday. No matter what your request is for, if you need assistance with your application staff would be more than happy to assist you with going through the process. Please contact the Community Standards Department at archreview@districtgov.org. Applications can be submitted in the District Correspondence box located at each postal station or in the drop box in the breezeway located outside of 984 Old Mill Run in Lake Sumter Landing.

Did you know that you can find your Declarations of Restrictions on DistrictGov.org?

Visit DistrictGov.org and Departments and Community Standards.



Quick Links

- [Community Standards Home](#)
- [Department Staff](#)
- [Forms & Publications](#)
- [District Adopted Rules](#)
- [Architectural Review Committee](#)
- [Architectural Review Manuals](#)
- [Deed Compliance](#)
- [Download Your Declaration of Restrictions](#)
- [Department FAQ](#)

Community Standards

- [Architectural Review Committee \(ARC\) Application Form](#)
- [Architectural Review Application Step-by-Step Guide](#)

MISSION

To assist residents in upholding the aesthetic value of their property in The Villages.

The Community Standards Department is committed to upholding the high standards of our community's residential architectural design, landscaping and aesthetics. The

Click on Download Your Declaration of Restrictions.

Download Your Declaration of Restrictions

To obtain your Declaration of Restrictions:

- Select the County in which you live
- Select the District in which you live
- Select the Unit in which you live

If you are unsure of your unit number, it is located on your Villages ID card. The U/L number is the first letter of the county in which you live, the unit number and the lot number.

- [Lake County](#)
- [Marion County](#)
- [Sumter County](#)
- [Family Units](#)

Select your county.

Select your Unit.

Declaration of Restrictions for Marion County

Residential Units

[M4-44](#)
[M4-45](#)
[M4-46](#)
[M4-47](#)
[M4-48](#)
[M4-49](#)
[M4-50](#)

Villas

[M4-213 Pinecrest](#)
[M4-214 Fairlawn](#)
[M4-215 Ivystone](#)
[M4-216 Chadwick](#)
[M4-217 Waverly](#)
[M4-218 Greenbriar](#)
[M4-219 Quail Ridge](#)



Your Unit can be found on your Villages ID card above the barcode. It is the first number after the S, M or L and before the period.

Information Provided By...



Summer Time in Florida is HOT!

Tips to protect yourself from heat related stress and illness:

Drink cool, nonalcoholic beverages (avoid extremely cold liquids because they can cause cramps); rest; take a cool shower, bath or sponge bath; seek an air-conditioned environment; wear lightweight clothing; remain indoors during heat of the day; do not engage in strenuous activities.



Tips to help protect elderly (65+) friends and neighbors:

Visit older adults at risk at least twice a day to watch them for signs of heat exhaustion; encourage them to increase their fluid intake by drinking cool, nonalcoholic beverages regardless of their activity level; take them to air-conditioned locations.

Information Provided By...

July is National Recreation & Parks Month

National Recreation & Parks Month is celebrated annually to remind us all to get out and experience life’s special places & moments. Parks are at the center of so many experiences and memories — moments that park and recreation professionals help make happen. Our local parks are often our first experiences in nature, our introduction to a favorite hobby or physical activity.



They are places to gather with friends and family, spaces to celebrate life’s special moments, spots of respite and healing, sites that connect us with essential community services, and so much more. Watch the Recreation & Parks publication for special activities to be offered throughout July!

Lightning / Inclement Weather Policy



In the event of lightning or inclement weather, the Recreation & Parks Department recommends patrons at pool facilities and other outdoor recreation areas find shelter and wait at least 30 minutes before resuming activities. The Recreation & Parks Department reserves the right, as issued by the National Weather Service or Public Safety Department in the event of tornadoes, hurricanes or other severe storm warnings, to close facilities for public safety.

Have A Happy & Safe

Fourth of July

The Villages®

Community Development Districts

Risk Management

While we prepare and get excited to celebrate The Fourth of July weekend, Risk Management suggests everyone review the following to ensure that you and your loved ones have a safe and fun holiday weekend.

Driving Safety

Everyday we face distractions and issues behind the wheel on Florida's streets, but two concerns to be aware of specifically on the 4th of July: drunk driving and road rage.

⇒ **Road Rage**

With so many more traveling for the holiday weekend, clogged roadways leave many frustrated and angry. Road rage is proven to increase both your chances of getting into an accident and the severity of the crash if you do.

Focusing on another driver's driving subtracts from calculating and judging the roadways. This can lead to speeding and other aggressive maneuvers like cutting off other drivers, tailgating, and driving between lanes. Give yourself enough time, focus on the road, and get to your destination safely and calmly.

⇒ **Drunk Driving**

"It's not that far." "I haven't had that much to drink."

While drunk driving is always one of the main contributors to fatal crash statistics across this state, on Independence Day there is a big uptick in justification for driving under the influence.

As a result, in the US 40 percent of total vehicle fatalities over the holiday are due to driving drunk. This puts not only you at risk, but everyone else on the roadways you travel. Do not drink and drive!!



Have A Happy & Safe Fourth of July

The Villages®
Community Development Districts
Risk Management

Fireworks Safety

In 2017, eight people in the US died and over 12,000 were injured badly enough to require medical treatment after fireworks-related incidents. Of these, 50% of the injuries were to children and young adults under age 20. Over two-thirds (67%) of injuries took place from June 16 to July 16. A estimated 1,200 injuries were from less powerful devices like small firecrackers and sparklers. Additionally, fireworks start an average of 18,500 fires each year, including 1,300 structure fires, 300 vehicle fires and nearly 17,000 other fires.

If You Choose to Use Legal Fireworks:

- ◆ Never allow young children to handle fireworks
- ◆ Never use fireworks while impaired by drugs or alcohol
- ◆ Never hold lighted fireworks in your hands
- ◆ Only use them away from people, houses and flammable material
- ◆ Only light one device at a time and maintain a safe distance after lighting
- ◆ Do not try to re-light or handle malfunctioning fireworks
- ◆ Soak both spent and unused fireworks in water for a few hours before discarding
- ◆ Keep a source of water nearby to fully extinguish fireworks that don't go off or in case of fire
- ◆ Or maybe just kick back and let the experts handle the fireworks show!



Have A Happy & Safe

Fourth of July

The Villages®

Community Development Districts

Risk Management

Grilling Safety

Grilling fires spark more than 10,000 home fires on average each year in the U.S.

- ◆ Always supervise a barbecue grill when in use. Don't add charcoal starter fluid when coals have already been ignited.
- ◆ Never grill indoors — not in the house, camper, tent or any enclosed area.
- ◆ Make sure everyone, stays away from the grill, including children and pets.
- ◆ Keep the grill away from the house or anything that could catch fire.
- ◆ Use the long-handled tools especially made for cooking on the grill.

Water Safety

Many families will be heading to the beaches and pools for the Fourth of July weekend. Water and swim safety should be top of mind for every family — especially during the busiest beach and pool week of the year.

If you will be near the water this weekend, or at all this summer, remember these things:

- ◆ Provide close and constant attention to children you are supervising in or near water
- ◆ Fence pools and spas with adequate barriers, including four-sided fencing
- ◆ Learn swimming and water survival skills
- ◆ Children, inexperienced swimmers, and all boaters should wear properly fitted U.S. Coast Guard-approved life jackets
- ◆ Always swim in a lifeguarded area, or always have a designated “water watcher”

Have A Happy & Safe Fourth of July

The Villages®
Community Development Districts
Risk Management

Beach Safety

If you plan to swim in the ocean, a lake or river, be aware that swimming in these environments is different than swimming in a pool. Be sure you have the skills for these environments.

- Swim only at a beach with a lifeguard, within the designated swimming area. Obey all instructions and orders from lifeguards and ask them about local conditions.
- Make sure you swim sober and that you always swim with a buddy. Know your limitations and make sure you have enough energy to swim back to shore.



- Protect your neck – don't dive headfirst. Walk carefully into open waters. Watch out for and avoid aquatic life.
- If you are caught in a rip current, try not to panic. Signal to those on shore that you need assistance. Swim parallel to the shore until you are out of the current. Once you are free, swim toward shore.

Don't Forget!

Always stay hydrated while outdoors. Remember to protect your skin with light, loose fitting clothing and use Sunscreen (SPF 15 or higher).

We wish you all a healthy, safe, and happy Fourth of July!

Sources: <https://southfloridainjurylawfirm.com/why-is-the-4th-of-july-such-a-dangerous-holiday-for-florida-drivers/>

<https://www.nsc.org/home-safety/tools-resources/seasonal-safety/summer/fireworks>

<https://www.redcross.org/about-us/news-and-events/news/2020/20-ways-to-stay-safe-during-4th-of-july.html>

<https://detroitmom.com/water-safety-4th-of-july/>



The following facilities will be temporarily closed or have scheduled maintenance:

⇒ **Paradise Regional Recreation Complex Pickleball & Tennis Courts**

The Paradise Regional Recreation Complex Pickleball & Tennis Courts will be closed for maintenance on July 6th.

⇒ **Paradise Regional Recreation Complex Indoor Facilities, Outdoor Facilities and Family Pool**

The Paradise Regional Recreation Complex Indoor Facilities, Outdoor Facilities and Family Pool will be closed for maintenance July 9th.

⇒ **Southside Village Recreation Center Indoor Facilities, Outdoor Facilities and Adult Pool**

The Southside Village Recreation Center Indoor Facilities, Outdoor Facilities and Adult Pool will be closed for maintenance July 11th and July 19th.

⇒ **Silver Lake Village Recreation Center Indoor Facilities and Outdoor Facilities**

The Silver Lake Village Recreation Center Indoor Facilities and Outdoor Facilities will be closed for maintenance July 11th and July 15th.

⇒ **Tierra Del Sol Village Recreation Center Tennis & Shuffleboard Courts– Updated 6/21/21**

The Tierra Del Sol Village Recreation Center Tennis & Shuffleboard Courts will be closed for maintenance June 7th through July 9th.

⇒ **El Santiago Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool**

The El Santiago Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool will be closed for maintenance July 8th.

⇒ **Saddlebrook Village Recreation Center Pickleball & Tennis Courts**

The Saddlebrook Village Recreation Center Pickleball & Tennis Courts will be closed for maintenance on July 7th through July 24th.

⇒ **Saddlebrook Village Recreation Center Indoor Facilities, Outdoor Facilities and Adult Pool**

The Saddlebrook Village Recreation Center Indoor Facilities, Outdoor Facilities and Adult Pool will be closed for maintenance on July 7th.

⇒ **Saddlebrook Village Recreation Center Billiards Room**

The Saddlebrook Village Recreation Center Billiards Room will be closed for maintenance on July 7th through July 9th.



The following facilities will be temporarily closed or have scheduled maintenance:

⇒ **Mulberry Grove Regional Recreation Complex Indoor Facilities, Fitness Club, Outdoor Facilities and Sports Pool**

The Mulberry Grove Regional Recreation Complex Indoor Facilities, Fitness Club, Outdoor Facilities and Sports Pool will be closed for maintenance July 12th.

⇒ **Chatham Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool**

The Chatham Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool will be closed for maintenance July 6th.

⇒ **Bridgeport Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool**

The Bridgeport Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool will be closed for maintenance July 7th.

⇒ **Pimlico Village Recreation Shuffleboard Courts**

The Pimlico Village Recreation Center Shuffleboard Courts will be closed for maintenance on July 5th and July 6th.

⇒ **Churchill Street Village Recreation Shuffleboard, Pickleball and Tennis Courts**

The Churchill Street Village Recreation Center Shuffleboard, Pickleball and Tennis Courts will be closed for maintenance on July 5th and July 21st.

⇒ **Lake Miona Regional Recreation Complex Indoor Facilities, Outdoor Facilities and Sports Pool**

The Lake Miona Regional Recreation Complex Indoor Facilities, Outdoor Facilities and Sports Pool will be closed for maintenance July 6th.

⇒ **Canal Street Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool**

The Canal Street Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool will be closed for maintenance July 14th.

⇒ **Colony Cottage Regional Recreation Complex Indoor Facilities, Outdoor Facilities and Sports Pool**

The Colony Cottage Regional Recreation Complex Indoor Facilities, Outdoor Facilities and Sports Pool will be closed for maintenance on July 7th.

⇒ **Sterling Heights Village Recreation Center Billiards Room**

The Sterling Heights Village Recreation Center Billiards Room will be closed for maintenance on July 1st.

What's Happening in Your District

The Villages®
Community Development Districts
District 1

To prevent possible flooding in Basin D1-2 (Laguna El Camino) and Basin D1-2 (La Bella Lago), District Property Management will place a temporary pump at the north end of Basin D1-1 to distribute water to a storm inlet in front of 1207 San Juan. To effectively move the water, Pamona Lane will be closed at the intersection of Pamona Lane and San Juan Drive. The closure began June 23, 2021 and will last approximately 10 days, reopening on July 2, 2021 at 4:30 p.m. Please note this schedule may be updated due to unexpected circumstances.

The impacted homes along San Juan will have platforms built allowing residents to access their driveways. Pamona Lane will be accessible via Corona Avenue to Barcelona Drive. For additional information, please contact District Property Management at 352-753-4022.

The Villages®
Community Development Districts
Property Management

Information Provided By...

The Villages®
Community Development Districts
Property Management

Villa Paving - Updated 6/23/2021

Ranger Construction Company will begin milling and overlaying the roads in the following villas-

District 3-

- Fernandina Villas: 7/14/2021 through 7/20/2021
- Amelia Villas: 7/14/2021 through 7/20/2021

Dates may be adjusted due to unforeseen circumstances, including weather.

Everything possible will be done to minimize your inconvenience. For the SAFETY of our crews and all residents, we ask that you reschedule any work or deliveries to your Villa until the paving is complete as they may be denied access. Only residents and emergency vehicles will have immediate access during the construction.

PLEASE DO NOT run your irrigation, wash your vehicle or empty your pool during the week, as it will increase the work time.

ALL vehicles and trailers must be parked OFF of the roads and the overflow parking areas must be empty, as to not impede the work.

Please be advised that newly paved roadways will take approximately one hour to cure and should not be driven on while hot! Driving before this time could result in tracking asphalt onto your driveway and damaging the new roadway.

If you must travel through the construction, PLEASE drive slowly and watch for and listen to directions provided by the contract workers.

Our goal is to give you a new road that will last a maximum life with the LEAST amount of inconvenience. Your cooperation is GREATLY APPRECIATED. If you have any questions during the work there will be someone on site to help. For additional information, please contact District Property Management at 352-753-4022.



Information Provided By...



ARCHITECTURAL REVIEW COMMITTEE

Village Community Development District No. 6 (District 6), No. 7 (District 7) and No. 8 (District 8) are seeking alternate members to serve on the Architectural Review Committee.

The alternate applicant must be a full time resident of District 6, District 7 or District 8 and have lived in The Villages for at least one year. Candidates are recommended to have education and/or experience in any of the following areas: architecture, ability to read site plans, residential/commercial construction, building management, deed restricted communities, landscaping, county code enforcement, etc; however, this is not required. The Committee meets weekly, on Wednesdays, for approximately 3 hours (8:00 a.m. until 11:00 a.m.).

The required attendance for the alternate member is to attend an Architectural Review Committee meeting each week for four (4) weeks and then monthly thereafter.

If you are interested in becoming an alternate member on the Architectural Review Committee, complete the application by clicking one of the following links: [District 6 Application](#), [District 7 Application](#) and [District 8 Application](#) and returning it to the Community Standards Department, 984 Old Mill Run, The Villages, Florida

Section 112.3145(7)(g), Florida Statutes requires that Architectural Review Committee members must complete and submit a Statement of Financial Interests (Form 1) at the time they are appointed to the Architectural Review Committee. This form can be found on the last 6 pages of this bulletin.

Information Provided By...

The Villages®
Community Development Districts
Community Standards



**ARCHITECTURAL REVIEW COMMITTEE (ALTERNATE MEMBER)
VILLAGE CENTER COMMUNITY DEVELOPMENT DISTRICT
FOR THE LADY LAKE / LAKE COUNTY PORTION OF THE VILLAGES
NORTH OF COUNTY ROAD 466**

Village Center Community Development District for the Lady Lake / Lake County portion of The Villages north of County Road 466 is seeking an **alternate** volunteer member to serve as their representative on the Architectural Review Committee.

The **alternate applicant** must be a full time resident of the Lady Lake / Lake County portion of The Villages north of County Road 466 and have lived in The Villages for at least one year. Candidates are recommended to have education and/or experience in any of the following areas: architecture, ability to read site plans, residential/commercial construction, building management, deed restricted communities, landscaping, county code enforcement, etc; however, this is not required. This requires attendance at the ARC meeting every week for the first four (4) weeks and once every month thereafter. The Committee meets weekly, on Wednesdays, for approximately 3 hours (8:00 a.m. until 11:00 p.m.).

If you are interested in becoming an alternate volunteer representative for the Lady Lake / Lake County portion of The Villages north of County Road 466, the application is available by clicking on the following link: [Application](#). Please complete the application and return it to the Community Standards Department, 984 Old Mill Run, The Villages, Florida. For information about the position, contact the Community Standards Department at 751-3912.

Section 112.3145(7)(g), Florida Statutes requires that Architectural Review Committee members must complete and submit a Statement of Financial Interests (Form 1) at the time they are appointed to the Architectural Review Committee. This form can be found on the last 6 pages of this bulletin.

The Villages®
Community Development Districts
Community Standards

COMMUNITY STANDARDS DEPARTMENT
ARCHITECTURAL REVIEW COMMITTEE
VOLUNTEER MEMBER FOR
VILLAGE COMMUNITY DEVELOPMENT DISTRICT NO. 7

APPLICATION FOR MEMBERSHIP

This application **must** be returned to the Community Standards Department, 984 Old Mill Run, The Villages, Florida **no later than 5:00 p.m. on April 16, 2021.**

I understand that being a member of the Architectural Review Committee (ARC) is a volunteer position with a four year commitment which I will spend approximately two hours every week as a committee member. **The applicant must be a full time resident of Village Community Development District No. 7 and have lived in The Villages for at least one year.** Committee members are recommended to have education and/or experience in any of the following areas: architecture, ability to read site plans, residential/commercial construction, building management, deed restricted communities, landscaping, county code enforcement, etc.

1. Please briefly describe your past business or career paths.

2. What special skills or education do you have that would benefit the ARC? (Please include special skills, experience or training such as architect, ability to read site plans, builder, condo/building management, working with deed restricted communities, etc.)

3. Are you familiar with your deed restrictions and/or covenants? Y N`

Signature _____

Phone _____

Print Name _____

Village of _____

Address _____

Date _____

Village Community Development Districts
984 Old Mill Run, The Villages, Florida 32162
Business Phone: 352-751-3912 Business Fax: 352-751-6707

SAMPLE
For each District's Application, please see the previous page.

FORM 1

**STATEMENT OF
FINANCIAL INTERESTS**

2020

Please print or type your name, mailing address, agency name, and position below:

FOR OFFICE USE ONLY:

LAST NAME -- FIRST NAME -- MIDDLE NAME :

MAILING ADDRESS :

CITY : ZIP : COUNTY :

NAME OF AGENCY :

NAME OF OFFICE OR POSITION HELD OR SOUGHT :

CHECK ONLY IF CANDIDATE OR NEW EMPLOYEE OR APPOINTEE

****** THIS SECTION MUST BE COMPLETED ******

DISCLOSURE PERIOD:

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2020.

MANNER OF CALCULATING REPORTABLE INTERESTS:

FILERS HAVE THE OPTION OF USING REPORTING THRESHOLDS THAT ARE ABSOLUTE DOLLAR VALUES, WHICH REQUIRES FEWER CALCULATIONS, OR USING COMPARATIVE THRESHOLDS, WHICH ARE USUALLY BASED ON PERCENTAGE VALUES (see instructions for further details). CHECK THE ONE YOU ARE USING (must check one):

COMPARATIVE (PERCENTAGE) THRESHOLDS OR DOLLAR VALUE THRESHOLDS

PART A -- PRIMARY SOURCES OF INCOME [Major sources of income to the reporting person - See instructions]
(If you have nothing to report, write "none" or "n/a")

NAME OF SOURCE OF INCOME	SOURCE'S ADDRESS	DESCRIPTION OF THE SOURCE'S PRINCIPAL BUSINESS ACTIVITY

PART B -- SECONDARY SOURCES OF INCOME
[Major customers, clients, and other sources of income to businesses owned by the reporting person - See instructions]
(If you have nothing to report, write "none" or "n/a")

NAME OF BUSINESS ENTITY	NAME OF MAJOR SOURCES OF BUSINESS' INCOME	ADDRESS OF SOURCE	PRINCIPAL BUSINESS ACTIVITY OF SOURCE

PART C -- REAL PROPERTY [Land, buildings owned by the reporting person - See instructions]
(If you have nothing to report, write "none" or "n/a")

You are not limited to the space on the lines on this form. Attach additional sheets, if necessary.

FILING INSTRUCTIONS for when and where to file this form are located at the bottom of page 2.

INSTRUCTIONS on who must file this form and how to fill it out begin on page 3.

PART D — INTANGIBLE PERSONAL PROPERTY [Stocks, bonds, certificates of deposit, etc. - See instructions]
 (If you have nothing to report, write "none" or "n/a")

TYPE OF INTANGIBLE	BUSINESS ENTITY TO WHICH THE PROPERTY RELATES

PART E — LIABILITIES [Major debts - See instructions]
 (If you have nothing to report, write "none" or "n/a")

NAME OF CREDITOR	ADDRESS OF CREDITOR

PART F — INTERESTS IN SPECIFIED BUSINESSES [Ownership or positions in certain types of businesses - See instructions]
 (If you have nothing to report, write "none" or "n/a")

NAME OF BUSINESS ENTITY	BUSINESS ENTITY # 1	BUSINESS ENTITY # 2
ADDRESS OF BUSINESS ENTITY		
PRINCIPAL BUSINESS ACTIVITY		
POSITION HELD WITH ENTITY		
I OWN MORE THAN A 5% INTEREST IN THE BUSINESS		
NATURE OF MY OWNERSHIP INTEREST		

PART G — TRAINING For elected municipal officers, appointed school superintendents, and commissioners of a community redevelopment agency created under Part III, Chapter 163 required to complete annual ethics training pursuant to section 112.3142, F.S.

I CERTIFY THAT I HAVE COMPLETED THE REQUIRED TRAINING.

IF ANY OF PARTS A THROUGH G ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE

SIGNATURE OF FILER:

Signature:

Date Signed:

CPA or ATTORNEY SIGNATURE ONLY

If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:

I, _____, prepared the CE Form 1 in accordance with Section 112.3145, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

CPA/Attorney Signature: _____

Date Signed: _____

FILING INSTRUCTIONS:

If you were mailed the form by the Commission on Ethics or a County Supervisor of Elections for your annual disclosure filing, return the form to that location. To determine what category your position falls under, see page 3 of instructions.

Local officers/employees file with the Supervisor of Elections of the county in which they permanently reside. (If you do not permanently reside in Florida, file with the Supervisor of the county where your agency has its headquarters.) Form 1 filers who file with the Supervisor of Elections may file by mail or email. Contact your Supervisor of Elections for the mailing address or email address to use. Do not email your form to the Commission on Ethics, it will be returned.

State officers or specified state employees who file with the Commission on Ethics may file by mail or email. To file by mail, send the completed form to P.O. Drawer 15709, Tallahassee, FL 32317-5709; physical address: 325 John Knox Rd, Bldg E, Ste 200, Tallahassee, FL 32303. To file with the Commission by email, scan your completed form and any attachments as a pdf (do not use any other format), send it to CEForm1@leg.state.fl.us and retain a copy for your records. Do not file by both mail and email. Choose only one filing method. Form 6s will not be accepted via email.

Candidates file this form together with their filing papers.

MULTIPLE FILING UNNECESSARY: A candidate who files a Form 1 with a qualifying officer is not required to file with the Commission or Supervisor of Elections.

WHEN TO FILE: Initially, each local officer/employee, state officer, and specified state employee must file **within 30 days** of the date of his or her appointment or of the beginning of employment. Appointees who must be confirmed by the Senate must file prior to confirmation, even if that is less than 30 days from the date of their appointment.

Candidates must file at the same time they file their qualifying papers.

Thereafter, file by July 1 following each calendar year in which they hold their positions.

Finally, file a final disclosure form (Form 1F) within 60 days of leaving office or employment. Filing a CE Form 1F (Final Statement of Financial Interests) does not relieve the filer of filing a CE Form 1 if the filer was in his or her position on December 31, 2020.

NOTICE

Annual Statements of Financial Interests are due July 1. If the annual form is not filed or postmarked by September 1, an automatic fine of \$25 for each day late will be imposed, up to a maximum penalty of \$1,500. Failure to file also can result in removal from public office or employment. [s. 112.3145, F.S.]

In addition, failure to make any required disclosure constitutes grounds for and may be punished by one or more of the following: disqualification from being on the ballot, impeachment, removal or suspension from office or employment, demotion, reduction in salary, reprimand, or a civil penalty not exceeding \$10,000. [s. 112.317, F.S.]

WHO MUST FILE FORM 1:

1) Elected public officials not serving in a political subdivision of the state and any person appointed to fill a vacancy in such office, unless required to file full disclosure on Form 6.

2) Appointed members of each board, commission, authority, or council having statewide jurisdiction, excluding members of solely advisory bodies, but including judicial nominating commission members; Directors of Enterprise Florida, Scripps Florida Funding Corporation, and Career Source Florida; and members of the Council on the Social Status of Black Men and Boys; the Executive Director, Governors, and senior managers of Citizens Property Insurance Corporation; Governors and senior managers of Florida Workers' Compensation Joint Underwriting Association; board members of the Northeast Fla. Regional Transportation Commission; board members of Triumph Gulf Coast, Inc; board members of Florida Is For Veterans, Inc.; and members of the Technology Advisory Council within the Agency for State Technology.

3) The Commissioner of Education, members of the State Board of Education, the Board of Governors, the local Boards of Trustees and Presidents of state universities, and the Florida Prepaid College Board.

4) Persons elected to office in any political subdivision (such as municipalities, counties, and special districts) and any person appointed to fill a vacancy in such office, unless required to file Form 6.

5) Appointed members of the following boards, councils, commissions, authorities, or other bodies of county, municipality, school district, independent special district, or other political subdivision: the governing body of the subdivision; community college or junior college district boards of trustees; boards having the power to enforce local code provisions; boards of adjustment; community redevelopment agencies; planning or zoning boards having the power to recommend, create, or modify land planning or zoning within a political subdivision, except for citizen advisory committees, technical coordinating committees, and similar groups who only have the power to make recommendations to planning or zoning boards, and except for representatives of a military installation acting on behalf of all military installations within that jurisdiction; pension or retirement boards empowered to invest pension or retirement funds or determine entitlement to or amount of pensions or other retirement benefits, and the Pinellas County Construction Licensing Board.

6) Any appointed member of a local government board who is required to file a statement of financial interests by the appointing authority or the enabling legislation, ordinance, or resolution creating the board.

7) Persons holding any of these positions in local government: mayor; county or city manager; chief administrative employee or finance

director of a county, municipality, or other political subdivision; county or municipal attorney; chief county or municipal building inspector; county or municipal water resources coordinator; county or municipal pollution control director; county or municipal environmental control director; county or municipal administrator with power to grant or deny a land development permit; chief of police; fire chief; municipal clerk; appointed district school superintendent; community college president; district medical examiner; purchasing agent (regardless of title) having the authority to make any purchase exceeding \$35,000 for the local governmental unit.

8) Officers and employees of entities serving as chief administrative officer of a political subdivision.

9) Members of governing boards of charter schools operated by a city or other public entity.

10) Employees in the office of the Governor or of a Cabinet member who are exempt from the Career Service System, excluding secretarial, clerical, and similar positions.

11) The following positions in each state department, commission, board, or council: Secretary, Assistant or Deputy Secretary, Executive Director, Assistant or Deputy Executive Director, and anyone having the power normally conferred upon such persons, regardless of title.

12) The following positions in each state department or division: Director, Assistant or Deputy Director, Bureau Chief, and any person having the power normally conferred upon such persons, regardless of title.

13) Assistant State Attorneys, Assistant Public Defenders, criminal conflict and civil regional counsel, and assistant criminal conflict and civil regional counsel, Public Counsel, full-time state employees serving as counsel or assistant counsel to a state agency, administrative law judges, and hearing officers.

14) The Superintendent or Director of a state mental health institute established for training and research in the mental health field, or any major state institution or facility established for corrections, training, treatment, or rehabilitation.

15) State agency Business Managers, Finance and Accounting Directors, Personnel Officers, Grant Coordinators, and purchasing agents (regardless of title) with power to make a purchase exceeding \$35,000.

16) The following positions in legislative branch agencies: each employee (other than those employed in maintenance, clerical, secretarial, or similar positions and legislative assistants exempted by the presiding officer of their house); and each employee of the Commission on Ethics.

INSTRUCTIONS FOR COMPLETING FORM 1:

INTRODUCTORY INFORMATION (Top of Form): If your name, mailing address, public agency, and position are already printed on the form, you do not need to provide this information unless it should be changed. To change any of this information, write the correct information on the form, and contact your agency's financial disclosure coordinator. You can find your coordinator on the Commission on Ethics website: www.ethics.state.fl.us.

NAME OF AGENCY: The name of the governmental unit which you serve or served, by which you are or were employed, or for which you are a candidate.

DISCLOSURE PERIOD: The "disclosure period" for your report is the calendar year ending December 31, 2020.

OFFICE OR POSITION HELD OR SOUGHT: The title of the office or position you hold, are seeking, or held during the disclosure period even if you have since left that position. If you are a candidate for office or are a new employee or appointee, check the appropriate box.

PUBLIC RECORD: The disclosure form and everything attached to it is a public record. Your Social Security Number is not required and you should redact it from any documents you file. If you are an active or former officer or employee listed in Section 119.071, F.S., whose home address is exempt from disclosure, the Commission will maintain that confidentiality if you submit a written request.

MANNER OF CALCULATING REPORTABLE INTEREST

Filers have the option of reporting based on either thresholds that are comparative (usually, based on percentage values) or thresholds that are based on absolute dollar values. The instructions on the following pages specifically describe the different thresholds. Check the box that reflects the choice you have made. You must use the type of threshold you have chosen for each part of the form. In other words, if you choose to report based on absolute dollar value thresholds, you cannot use a percentage threshold on any part of the form.

IF YOU HAVE CHOSEN DOLLAR VALUE THRESHOLDS THE FOLLOWING INSTRUCTIONS APPLY

PART A — PRIMARY SOURCES OF INCOME

[Required by s. 112.3145(3)(b)1, F.S.]

Part A is intended to require the disclosure of your principal sources of income during the disclosure period. You do not have to disclose any public salary or public position(s). The income of your spouse need not be disclosed; however, if there is joint income to you and your spouse from property you own jointly (such as interest or dividends from a bank account or stocks), you should disclose the source of that income if it exceeded the threshold.

Please list in this part of the form the name, address, and principal business activity of each source of your income which exceeded \$2,500 of gross income received by you in your own name or by any other person for your use or benefit.

"Gross income" means the same as it does for income tax purposes, even if the income is not actually taxable, such as interest on tax-free bonds. Examples include: compensation for services, income from business, gains from property dealings, interest, rents, dividends, pensions, IRA distributions, social security, distributive share of partnership gross income, and alimony, but not child support.

Examples:

— If you were employed by a company that manufactures computers and received more than \$2,500, list the name of the company, its address, and its principal business activity (computer manufacturing).

— If you were a partner in a law firm and your distributive share of partnership gross income exceeded \$2,500, list the name of the firm, its address, and its principal business activity (practice of law).

— If you were the sole proprietor of a retail gift business and your gross income from the business exceeded \$2,500, list the name of the business, its address, and its principal business activity (retail gift sales).

— If you received income from investments in stocks and bonds, list each individual company from which you derived more than \$2,500. Do not aggregate all of your investment income.

— If more than \$2,500 of your gross income was gain from the sale of property (not just the selling price), list as a source of income the purchaser's name, address and principal business activity. If the purchaser's identity is unknown, such as where securities listed on an exchange are sold through a brokerage firm, the source of income should be listed as "sale of (name of company) stock," for example.

— If more than \$2,500 of your gross income was in the form of interest from one particular financial institution (aggregating interest from all CD's, accounts, etc., at that institution), list the name of the institution, its address, and its principal business activity.

PART B — SECONDARY SOURCES OF INCOME

[Required by s. 112.3145(3)(b)2, F.S.]

This part is intended to require the disclosure of major customers, clients, and other sources of income to businesses in which you own an interest. It is not for reporting income from second jobs. That kind of income should be reported in Part A "Primary Sources of Income," if it meets the reporting threshold. You will not have anything to report unless, during the disclosure period:

(1) You owned (either directly or indirectly in the form of an equitable or beneficial interest) more than 5% of the total assets or capital

stock of a business entity (a corporation, partnership, LLC, limited partnership, proprietorship, joint venture, trust, firm, etc., doing business in Florida); **and**,

(2) You received more than \$5,000 of your gross income during the disclosure period from that business entity.

If your interests and gross income exceeded these thresholds, then for that business entity you must list every source of income to the business entity which exceeded 10% of the business entity's gross income (computed on the basis of the business entity's most recently completed fiscal year), the source's address, and the source's principal business activity.

Examples:

— You are the sole proprietor of a dry cleaning business, from which you received more than \$5,000. If only one customer, a uniform rental company, provided more than 10% of your dry cleaning business, you must list the name of the uniform rental company, its address, and its principal business activity (uniform rentals).

— You are a 20% partner in a partnership that owns a shopping mall and your partnership income exceeded the above thresholds. List each tenant of the mall that provided more than 10% of the partnership's gross income and the tenant's address and principal business activity.

PART C — REAL PROPERTY

[Required by s. 112.3145(3)(b)3, F.S.]

In this part, list the location or description of all real property in Florida in which you owned directly or indirectly at any time during the disclosure period in excess of 5% of the property's value. You are not required to list your residences. You should list any vacation homes if you derive income from them.

Indirect ownership includes situations where you are a beneficiary of a trust that owns the property, as well as situations where you own more than 5% of a partnership or corporation that owns the property. The value of the property may be determined by the most recently assessed value for tax purposes, in the absence of a more accurate fair market value.

The location or description of the property should be sufficient to enable anyone who looks at the form to identify the property. A street address should be used, if one exists.

PART D — INTANGIBLE PERSONAL PROPERTY

[Required by s. 112.3145(3)(b)3, F.S.]

Describe any intangible personal property that, at any time during the disclosure period, was worth more than \$10,000 and state the business entity to which the property related. Intangible personal property includes things such as cash on hand, stocks, bonds, certificates of deposit, vehicle leases, interests in businesses, beneficial interests in trusts, money owed you (including, but not limited to, loans made as a candidate to your own campaign), Deferred Retirement Option Program (DROP) accounts, the Florida Prepaid College Plan, and bank accounts in which you have an ownership interest. Intangible personal property also includes investment products held in IRAs, brokerage accounts, and the Florida College Investment Plan. Note that the product contained in a brokerage account, IRA, or the Florida College Investment Plan is your asset—not the account or plan itself. Things like automobiles and houses you own, jewelry, and paintings are not intangible property. Intangibles relating to the same business entity may be aggregated; for example, CDs and savings accounts with the same bank. Property owned as tenants by the entirety or as joint tenants with right of survivorship, including bank accounts owned in such a manner, should be valued at 100%. The value of a leased vehicle is the vehicle's present value minus the lease residual (a number found on the lease document).

PART E — LIABILITIES

[Required by s. 112.3145(3)(b)4, F.S.]

List the name and address of each creditor to whom you owed more than \$10,000 at any time during the disclosure period. The amount of the liability of a vehicle lease is the sum of any past-due payments and all unpaid prospective lease payments. You are not required to list the amount of any debt. You do not have to disclose credit card and retail installment accounts, taxes owed (unless reduced to a judgment), indebtedness on a life insurance policy owed to the company of issuance, or contingent liabilities. A "contingent liability" is one that will become an actual liability only when one or more future events occur or fail to occur, such as where you are liable only as a guarantor, surety, or endorser on a promissory note. If you are a "co-maker" and are jointly liable or jointly and severally liable, then it is not a contingent liability.

PART F — INTERESTS IN SPECIFIED BUSINESSES

[Required by s. 112.3145(6), F.S.]

The types of businesses covered in this disclosure include: state and federally chartered banks; state and federal savings and loan associations; cemetery companies; insurance companies; mortgage companies; credit unions; small loan companies; alcoholic beverage licensees; pari-mutuel wagering companies, utility companies, entities controlled by the Public Service Commission; and entities granted a franchise to operate by either a city or a county government.

Disclose in this part the fact that you owned during the disclosure

period an interest in, or held any of certain positions with the types of businesses listed above. You must make this disclosure if you own or owned (either directly or indirectly in the form of an equitable or beneficial interest) at any time during the disclosure period more than 5% of the total assets or capital stock of one of the types of business entities listed above. You also must complete this part of the form for each of these types of businesses for which you are, or were at any time during the disclosure period, an officer, director, partner, proprietor, or agent (other than a resident agent solely for service of process).

If you have or held such a position or ownership interest in one of these types of businesses, list the name of the business, its address and principal business activity, and the position held with the business (if any). If you own(ed) more than a 5% interest in the business, indicate that fact and describe the nature of your interest.

PART G — TRAINING CERTIFICATION

[Required by s. 112.3142, F.S.]

If you are a Constitutional or elected municipal officer, appointed school superintendent, or a commissioner of a community redevelopment agency created under Part III, Chapter 163 whose service began before March 31 of the year for which you are filing, you are required to complete four hours of ethics training which addresses Article II, Section 8 of the Florida Constitution, the Code of Ethics for Public Officers and Employees, and the public records and open meetings laws of the state. You are required to certify on this form that you have taken such training.

IF YOU HAVE CHOSEN COMPARATIVE (PERCENTAGE) THRESHOLDS THE FOLLOWING INSTRUCTIONS APPLY

PART A — PRIMARY SOURCES OF INCOME

[Required by s. 112.3145(3)(a)1, F.S.]

Part A is intended to require the disclosure of your principal sources of income during the disclosure period. You do not have to disclose any public salary or public position(s), but income from these public sources should be included when calculating your gross income for the disclosure period. The income of your spouse need not be disclosed; however, if there is joint income to you and your spouse from property you own jointly (such as interest or dividends from a bank account or stocks), you should include all of that income when calculating your gross income and disclose the source of that income if it exceeded the threshold.

Please list in this part of the form the name, address, and principal business activity of each source of your income which exceeded 5% of the gross income received by you in your own name or by any other person for your benefit or use during the disclosure period.

"Gross income" means the same as it does for income tax purposes, even if the income is not actually taxable, such as interest on tax-free bonds. Examples include: compensation for services, income from business, gains from property dealings, interest, rents, dividends, pensions, IRA distributions, social security, distributive share of partnership gross income, and alimony, but not child support.

Examples:

— If you were employed by a company that manufactures computers and received more than 5% of your gross income from the company, list the name of the company, its address, and its principal business activity (computer manufacturing).

— If you were a partner in a law firm and your distributive share of partnership gross income exceeded 5% of your gross income, then list the name of the firm, its address, and its principal business activity (practice of law).

— If you were the sole proprietor of a retail gift business and your gross income from the business exceeded 5% of your total gross income, list the name of the business, its address, and its principal business activity (retail gift sales).

— If you received income from investments in stocks and bonds, list each individual company from which you derived

more than 5% of your gross income. Do not aggregate all of your investment income.

— If more than 5% of your gross income was gain from the sale of property (not just the selling price), list as a source of income the purchaser's name, address, and principal business activity. If the purchaser's identity is unknown, such as where securities listed on an exchange are sold through a brokerage firm, the source of income should be listed as "sale of (name of company) stock," for example.

— If more than 5% of your gross income was in the form of interest from one particular financial institution (aggregating interest from all CD's, accounts, etc., at that institution), list the name of the institution, its address, and its principal business activity.

PART B — SECONDARY SOURCES OF INCOME

[Required by s. 112.3145(3)(a)2, F.S.]

This part is intended to require the disclosure of major customers, clients, and other sources of income to businesses in which you own an interest. It is not for reporting income from second jobs. That kind of income should be reported in Part A, "Primary Sources of Income," if it meets the reporting threshold. You will **not** have anything to report **unless** during the disclosure period:

(1) You owned (either directly or indirectly in the form of an equitable or beneficial interest) more than 5% of the total assets or capital stock of a business entity (a corporation, partnership, LLC, limited partnership, proprietorship, joint venture, trust, firm, etc., doing business in Florida); **and**,

(2) You received more than 10% of your gross income from that business entity; **and**,

(3) You received more than \$1,500 in gross income from that business entity.

If your interests and gross income exceeded these thresholds, then for that business entity you must list every source of income to the business entity which exceeded 10% of the business entity's gross income (computed on the basis of the business entity's most recently completed fiscal year), the source's address, and the source's principal business activity.

Examples:

— You are the sole proprietor of a dry cleaning business, from which you received more than 10% of your gross income—an amount that was more than \$1,500. If only one customer, a uniform rental company, provided more than 10% of your dry cleaning business, you must list the name of the uniform rental company, its address, and its principal business activity (uniform rentals).

— You are a 20% partner in a partnership that owns a shopping mall and your partnership income exceeded the thresholds listed above. You should list each tenant of the mall that provided more than 10% of the partnership's gross income, and the tenant's address and principal business activity.

PART C — REAL PROPERTY

[Required by s. 112.3145(3)(a)3, F.S.]

In this part, list the location or description of all real property in Florida in which you owned directly or indirectly at any time during the disclosure period in excess of 5% of the property's value. You are not required to list your residences. You should list any vacation homes, if you derive income from them.

Indirect ownership includes situations where you are a beneficiary of a trust that owns the property, as well as situations where you own more than 5% of a partnership or corporation that owns the property. The value of the property may be determined by the most recently assessed value for tax purposes, in the absence of a more accurate fair market value.

The location or description of the property should be sufficient to enable anyone who looks at the form to identify the property. A street address should be used, if one exists.

PART D — INTANGIBLE PERSONAL PROPERTY

[Required by s. 112.3145(3)(a)3, F.S.]

Describe any intangible personal property that, at any time during the disclosure period, was worth more than 10% of your total assets, and state the business entity to which the property related. Intangible personal property includes things such as cash on hand, stocks, bonds, certificates of deposit, vehicle leases, interests in businesses, beneficial interests in trusts, money owed you (including, but not limited to, loans made as a candidate to your own campaign), Deferred Retirement Option Program (DROP) accounts, the Florida Prepaid College Plan, and bank accounts in which you have an ownership interest. Intangible personal property also includes investment products held in IRAs, brokerage accounts, and the Florida College Investment Plan. Note that the product contained in a brokerage account, IRA, or the Florida College Investment Plan is your asset—not the account or plan itself. Things like automobiles and houses you own, jewelry, and paintings are not intangible property. Intangibles relating to the same business entity may be aggregated; for example, CD's and savings accounts with the same bank.

Calculations: To determine whether the intangible property exceeds 10% of your total assets, total the fair market value of all of your assets (including real property, intangible property, and tangible personal property such as jewelry, furniture, etc.). When making this calculation, do not subtract any liabilities (debts) that may relate to the property. Multiply the total figure by 10% to arrive at the disclosure threshold. List only the intangibles that exceed this threshold amount. The value of a leased vehicle is the vehicle's present value minus the lease residual (a number which can be found on the lease document). Property that is only jointly owned property should be valued according to the percentage of your joint ownership. Property owned as tenants by the entirety or as joint tenants with right of survivorship, including bank accounts owned in such a manner, should be valued at 100%. None of your calculations or the value of the property have to be disclosed on the form.

Example: You own 50% of the stock of a small corporation that is worth \$100,000, the estimated fair market value of your home and other property (bank accounts, automobile, furniture, etc.) is \$200,000. As your total assets are worth \$250,000, you must disclose intangibles worth over \$25,000. Since the value of the stock exceeds this threshold, you should list "stock" and the name of the corporation. If your accounts with a particular bank exceed \$25,000, you should list "bank accounts" and bank's name.

PART E — LIABILITIES

[Required by s. 112.3145(3)(b)4, F.S.]

List the name and address of each creditor to whom you owed any amount that, at any time during the disclosure period, exceeded your net worth. You are not required to list the amount of any debt or your net worth. You do not have to disclose: credit card and retail installment accounts, taxes owed (unless reduced to a judgment), indebtedness on a life insurance policy owed to the company of issuance, or contingent liabilities. A "contingent liability" is one that will become an actual liability only when one or more future events occur or fail to occur, such as where you are liable only as a guarantor, surety, or endorser on a promissory note. If you are a "co-maker" and are jointly liable or jointly and severally liable, it is not a contingent liability.

Calculations: To determine whether the debt exceeds your net worth, total all of your liabilities (including promissory notes, mortgages, credit card debts, judgments against you, etc.). The amount of the liability of a vehicle lease is the sum of any past-due payments and all unpaid prospective lease payments. Subtract the sum total of your liabilities from the value of all your assets as calculated above for Part D. This is your "net worth." List each creditor to whom your debt exceeded this amount unless it is one of the types of indebtedness listed in the paragraph above (credit card and retail installment accounts, etc.). Joint liabilities with others for which you are "jointly and severally liable," meaning that you may be liable for either your part or the whole of the obligation, should be included in your calculations at 100% of the amount owed.

Example: You owe \$15,000 to a bank for student loans, \$5,000 for credit card debts, and \$60,000 (with spouse) to a savings and loan for a home mortgage. Your home (owned by you and your spouse) is worth \$80,000 and your other property is worth \$20,000. Since your net worth is \$20,000 (\$100,000 minus \$80,000), you must report only the name and address of the savings and loan.

PART F — INTERESTS IN SPECIFIED BUSINESSES

[Required by s. 112.3145, F.S.]

The types of businesses covered in this disclosure include: state and federally chartered banks; state and federal savings and loan associations; cemetery companies; insurance companies; mortgage companies; credit unions; small loan companies; alcoholic beverage licensees; pari-mutuel wagering companies, utility companies, entities controlled by the Public Service Commission; and entities granted a franchise to operate by either a city or a county government.

Disclose in this part the fact that you owned during the disclosure period an interest in, or held any of certain positions with, the types of businesses listed above. You are required to make this disclosure if you own or owned (either directly or indirectly in the form of an equitable or beneficial interest) at any time during the disclosure period more than 5% of the total assets or capital stock of one of the types of business entities listed above. You also must complete this part of the form for each of these types of businesses for which you are, or were at any time during the disclosure period, an officer, director, partner, proprietor, or agent (other than a resident agent solely for service of process).

If you have or held such a position or ownership interest in one of these types of businesses, list the name of the business, its address and principal business activity, and the position held with the business (if any). If you own(ed) more than a 5% interest in the business, indicate that fact and describe the nature of your interest.

PART G — TRAINING CERTIFICATION

[Required by s. 112.3142, F.S.]

If you are a Constitutional or elected municipal officer, appointed school superintendent, or a commissioner of a community redevelopment agency created under Part III, Chapter 163 whose service began before March 31 of the year for which you are filing, you are required to complete four hours of ethics training which addresses Article II, Section 8 of the Florida Constitution, the Code of Ethics for Public Officers and Employees, and the public records and open meetings laws of the state. You are required to certify on this form that you have taken such training.