## The Villages® Community Development Districts

## July 8, 2021

#### **Contact Us:**

Customer Service (352) 753-4508

Administration (352) 751-3939

Budget (352) 674-1920

Community Standards (352) 751-3912

Community Watch (352) 753-0550

Property Management (352) 753-4022

Finance Customer Service (352) 750-0000

Human Resources (352) 674-1905

Public Safety (352) 205-8280

Purchasing (352) 751-6700

Recreation Administration (352) 674-1800

**Risk Management** (352) 674-1828

Utility Operations (352) 751-3939

## District Weekly Bulletin



### **CDD Orientation**

This valuable program is held the **second** and **fourth** Thursday of the month at 10:00 a.m. at the District office located at 984 Old Mill Run in Lake Sumter Landing. For additional information, please contact the District Customer Service Center at 352-753-4508.

CDD Orientation will resume on July 8th.

**DistrictGov.org** 



# Getting to Know

The Villages Fire Department



Hurricane season is upon us again. As of June 30, 2021, there have been four named tropical systems in the Atlantic Basin. The best thing a person can do is to be prepared for at least one storm per season. You should be personally prepared along with assisting family and friends in being prepared.

Preparedness involves your home and your well-being. If you leave the area during the summer, take in all loose lawn items. Wind chimes and bird feeders can become projectiles. These items could damage your house or your neighbors' house.

Make sure you have non-perishable food items, water, essential documents, flashlights, a battery back or other means of charging your cell phone, NOAA weather radio, and any supplies needed for your pet. Plan on having enough food, water, and other supplies to last seven (7) days—purchase bottled water instead of 1 gallon jugs. A 24 pack of 16.9 oz bottles equals 3.3 gallons of water. The smaller bottles are easier to handle and reduce the chance of spilling a larger container and losing water. Along with the food items, have a non-electric can opener, paper plates, napkins, plastic cups, and utensils.



Make copies of your important documents: Insurance cards or policies, medical records, bank numbers, a set of house and car keys. Take photos or video of the interior, exterior, and contents of your home. These items should be kept in a waterproof container.

The State of Florida provides a website for creating a plan. <u>https://</u><u>www.floridadisaster.org/planprepare/</u> can be used to develop a plan for your family. This website also has many resources for preparedness.

Lake, Marion, and Sumter counties all have an alerting service. These alerting services are used for emergency notifications. During hurricane season, the counties can send out storm updates to your home phone, cell phones, and emails. These updates will give guidance on the current conditions of the storm.

To register for the county alerts, please go to:

www.alertlake.com

www.alertmarion.com

www.sumterprepares.com



In summary, everyone needs to be prepared for the worst event and hope it never happens. By being prepared, you help with the resiliency of your community. Hurricane season is from June 1 to November 30 each year. Disasters can occur at any time or place.





The Villages Community Development Districts Risk Management

#### **Tornado Safety Tips**

For Americans, preparedness must now account for man-made disasters as well as natural ones. Knowing what to do during an emergency is an important part of being prepared and may make all the difference when seconds count. Some of the things you can do to prepare for the unexpected, such as making an emergency supply kit and developing an emergency plan, are the same for both a natural or man-made emergency. Florida has the dubious distinction of having a higher frequency of tornadoes per 10,000 square miles than any other state, including Oklahoma!

Although tornadoes occur in many parts of the world, they are found most frequently in the United States. Tornadoes....

- $\Rightarrow~$  Cause an average of 60-65 fatalities and 1,500 injuries each year in the U.S
- $\Rightarrow$  Can produce wind speeds in excess of 200 mph
- $\Rightarrow$  Can be 1 mile wide and stay on the ground over 50 miles

#### What is a Tornado?

- A tornado is a violently rotating column of air extending from a cumuliform cloud, such as a thunderstorm, to the ground.
- Tornadoes may appear nearly transparent until dust and debris are picked up or a cloud forms within the funnel. The average tornado moves from southwest to northeast, but tornadoes can move in any direction and can suddenly change their direction of motion.
- The average forward speed of a tornado is 30 mph but may vary from nearly stationary to 70 mph.
- The strongest tornadoes have rotating winds of more than 200 mph.
- Tornadoes can accompany tropical storms and hurricanes as they move onto land.

#### Always be prepared!

#### Tornadoes can occur at any time of day, any day of the year.

Have a plan of action before severe weather threatens. You need to respond quickly when a warning is issued or a tornado is spotted. The National Weather Service (NWS) uses the EF-Scale to assign a tornado a 'rating' based on estimated wind speeds and related damage.

A DE LA COMPANY	EF- SCALE			
EF RATING	3 Second Wind Gust (mph			
0	65-85			
1	86-110			
2	111-135			
3	136-165			
4	166-200			
5	Over 200			



Weak Tornados 88% of all tornadoes Less than 5% of tornado deaths Lifetime 1 – 10+ minutes Winds less than 110 mph Produces EF0 or EF1



**Strong Tornadoes** 11% of all tornadoes Nearly 30% of all tornado deaths May last 20 minutes or longer Winds 111-165 mph Produces EF2 or EF3 damage



Violent Tornadoes Less than 1% of all tornadoes 70% of all tornado deaths Can exceed 1 hour Winds greater than 166 mph Produces EF4 or EF5 damage

#### Tips:

Identify a safe place in your home where household members and pets will gather during a tornado: a basement, storm cellar or an interior room on the lowest floor with no windows.

In a high-rise building, pick a hallway in the center of the building. You may not have enough time to go to the lowest floor.

In a mobile home, choose a safe place in a nearby sturdy building. If your mobile home park has a designated shelter, make it your safe place. No mobile home, however it is configured, is safe in a tornado. Know the difference:

WATCH: Tornado is possible. Stay Alert!



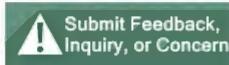
WARNING: Tornado is already occurring or will occur soon. GO TO A SAFE PLACE IMMEDIATELY!

FICTION:	Lakes, rivers, and mountains protect areas from tornadoes.
FACT:	No geographic location is safe from tornadoes. A tornado near Yellowstone National Park left a path of destruction up and down a 10,000 foot mountain.
FICTION:	A tornado causes buildings to "explode" as the tornado passes overhead.
FACT:	Violent winds and debris slamming into buildings cause the most structural damage.
FICTION:	Open windows before a tornado approaches to equalize pressure and minimize damage.
FACT:	Virtually all buildings leak. Leave the windows closed. Take shelter immediately. An underground shelter, basement or safe room are the safest places. If none of those options are available, go to a windowless interior room or hallway.
FICTION:	Highway overpasses provide safe shelter from tomadoes.
FACT:	The area under a highway overpass is very dangerous in a tor- nado. If you are in a vehicle, you should immediately seek shelter in a sturdy building. As a last resort, you can either: stay in the car with the seat belt on. Put your head down below the windows, covering with your hands and a blanket if possible, OR if you can safely get noticeably lower than the level of the roadway, exit your car and lie in that area, covering your head with your hands. Your choice should be driven by your specific circumstances.
FICTION:	It is safe to take shelter in the bathroom, hallway, or closet of a mobile home.
FACT:	Mobile homes are not safe during tornadoes! Abandon your mobile home to seek shelter in a sturdy building immediately. If you live in a mobile home, ensure you have a plan in place that identifies the closest sturdy buildings.

When conditions are warm, humid, and windy, or skies are threatening, monitor for severe weather watches and warnings by listening to NOAA Weather Radio, logging onto weather.gov or tuning into your favorite television or radio weather information source.

Source: <u>https://climatecenter.fsu.edu/topics/tornadoes; https://www.redcross.org/get-help/how-to-prepare-for-emergencies/types-of-emergencies/tornado.html;</u> <u>https://www.weather.gov/media/owlie/ttl6-10.pdf</u>

## **Frequently Asked Questions and Answers**





### Why is July 16, 2021 an important date?

July 16, 2021 is an important date for any resident who would like to pay off their Bond in full. July 16, 2021 is this year's Bond cut-off date and must be received in our office by 5 p.m. If the Bond is paid off in full by July 16th, the bond assessment will no longer appear on the annual County Property tax bill. This option allows residents to save on future interest payments. Payments can be placed in the District Correspondence drop box (at your postal station or outside our main office) or by making an appointment. If you opt not to pay off your bill, you will continue to pay in annual installments. If you have any questions, please contact the Bond Team at <u>bonds@districtgov.org</u> or 352-751-3900.



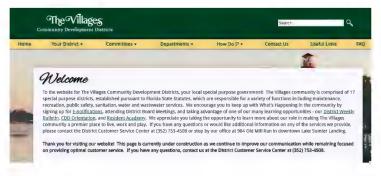
## **DistrictGov.org**

## The Villages.

Community Development Districts Finance

## Where can I find my bond amortization schedule online?

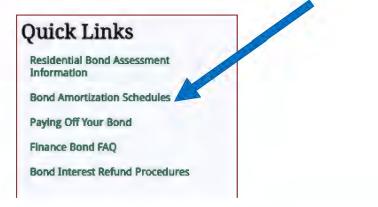
To find your bond amortization schedule, visit <u>DistrictGov.org</u>.



From the Quick Links menu on the left hand side of the page, click on Residential Bond Assessment Information.



From Quick Links, select Bond Amortization Schedules.



## **DistrictGov.org**

TheVillages

**Community Development Districts** 

#### Select the county in which you live.

#### **Bond Amortization Schedules**

To obtain your amortization schedule:

1. Select the County in which you live

- 2. Select the District in which you live
- 3. Select the Unit in which you live

If you are unsure of your unit number, it is located on your Villages ID card. The U/L number is the first letter of the county in which you live, followed by the unit number and lot number.

Marion County - District 4



Sumter County – Districts 1 - 3, Districts 5 – 10, and District 12 -13

Lake County - District 11

#### Select the District in which you live.

District 3

Residential Units

<u>Unit 67</u> <u>Unit 68</u> <u>Unit 69</u> Unit 632 Fernandina Villas Unit 633 Amelia Villas Unit 634 Cottages at Summerchase Unit 640 Carriage Houses at Glenview

Villas

#### Select the Unit in which you live.

 District 3
 TOP

 Residential Units
 Villar

 Unit 67
 Unit 632 Fernandina Villas

 Unit 68
 Unit 633 Amelia Villas

 Unit 69
 Unit 634 Cottages at

 Summerchase
 Unit 640 Carriage Houses at

 Glenview
 Glenview

\*\*\*Your Unit can be found on your Villages ID Card above the barcode. It is the number after the S, L or M and before the period.\*\*\*

## Did You Know???

The Villages Community Development Districts Community Watch

As you travel through your neighborhood gate and wave at the Gate Attendant, remember that when the temperatures are hot, all that is keeping them cooled down is that little window air conditioner and your cheery smile! These men and women, in Community Watch safety vests, are working hard to bring you safe entry into The Villages. Some of their duties include:

- Greet all residents & guests with a physical (i.e., hand wave) and/or verbal greeting and a friendly smile as they enter gate area.
- Regulate resident traffic and monitor visitor's lane ensuring safe passage for both visitors and residents.
- Monitor mechanical gate operations to provide a safe flow of traffic into the community.
- Accurately and objectively report to Dispatch any accident and/or incident occurring at gate, and prepare/collect all applicable information.
- Accurately collect and report moving van destination and report to Dispatch so as to enable efficient work process and property/safety check.
- Ensure the expedient passage of emergency vehicles (i.e., Law Enforcement/ Public Safety and other designated agencies) by assisting with the traffic flow into and out of the gates.
- Upon observance and/or notification, report broken or malfunctioning gates immediately to Dispatch, including the gatehouse and equipment within the gatehouse.
- Maintain, within the gatehouse, a clean, orderly and secure environment as required.
- Keep gatehouse appropriately stocked with word maps, supply forms and other items as the need arises.
- Accurately report emergency situations to 911 dispatchers.

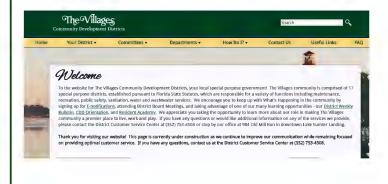
As you can see, gate attendants stay quite busy during their shifts. We welcome a wave and a smile and are quick to return a wave and smile back. If you have a great experience you would like to share, please let us know by calling us at 352-753-0550 or e-mailing us at-<u>CommunityWatch2@Districtgov.org</u> We would love to hear from you.

## DistrictGov.org

## TheVillages

**Community Development Districts** 

To be alerted via email of happenings in The Villages, including information on recreation center closures, road closures, and precautionary boil water notices, follow the directions below to sign up for e-Notifications. If you have questions or need assistance, please contact the District Customer Service Center at 352-753-4508.



Visit www.DistrictGov.org.



From the left hand side of the page, click on "Sign up for e-Notifications" from under Quick links.

#### e-Notifications Sign Up

Re

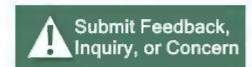
E-Notifications allow your District Government to send important information to the email address you provide. If you would like us to contact you on any of the subjects below, please enter the requested information in each field and check the box next to each newsletter or notification to which you would like to subscribe. For a description of a specific newsletter or notification, please click on the textma the right of the check box. To ensure you receive the notifications you requested, please address address contact the District Customer Service Center at (352) 753-4508.

Last Name	
First Name	
E-Mail Address	
peat E-Mail Address	

Fill in the e-Notifications Sign Up Information.

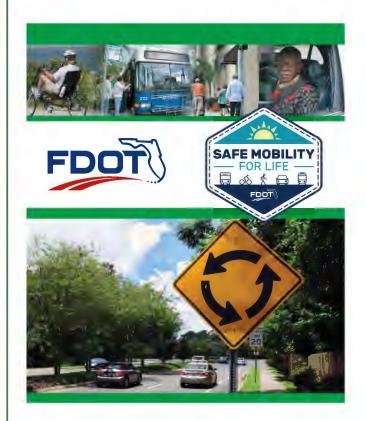
DistrictGov.org	The Villages® Community Development Districts
District & Committee Information and Age	ndas
Amenity Authority Committee	Architectural Review Committee
Brownwood Community Development District	District 01
District 02	District 03
District 04	District 05
Precautionary Boil Water Notices	
Central Sumter Utility	<u>Little Sumter Service Area</u>
North Sumter Utility	South Sumter Utility
Village Center Service Area	
Schedule Updates & Closings	
Executive Golf Courses	Miscellaneous
<u>Recreation Centers</u>	Sanitation
Street	
Public Safety	
General Information	
Recreation	
Leagues	Lifestyle Events
Senior Games	<u>The Enrichment Academy</u>
□ <u>Tournaments</u>	
Other	
District Weekly Bulletin	Message from the District Manager
What's Happening & General Community	
Employment Opportunities	
Employment Opportunities for the Village Co	ommunity Development District
Sign	Up La
Make sure to check your email a	nd confirm your e-Notification selection.

## Frequently Asked Questions and Answers



#### How do I travel around a roundabout?

For information about driving around a roundabout, see the information below from the Florida Department of Transportation.



### WHAT IS A ROUNDABOUT?



A roundabout is a circular intersection that has no traffic signal. Vehicles flow around a center island and must not stop.

#### HERE'S WHAT YOU NEED TO KNOW

First yield, then you should merge into the roundabout when there is a safe gap in traffic.



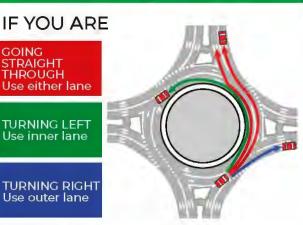


NOT SAFE TO MERGE



## How to Safely Navigate a Roundabout

What you need to know!



SafeMobilityFL.com

## **Information Provided By...**



Community Development Districts

#### **Facility Improvements**

In our efforts to keep the recreation facilities in optimal condition, the Recreation & Parks Department consistently renews and/or replaces existing equipment. The following has been completed so far this fiscal year with more to come.

New Chairs have been installed at Lake Miona & SeaBreeze Regional Recreation Complexes

New Table Tennis Tables to replace used and/or broken tables have been added to Paradise (2) & Lake Miona (3) Regional Recreation Complexes

New Aqua Mics for the sports pools have arrived and are in use by the water exercise volunteers

If you have any questions or need additional information please contact Recreation Administration at 352-674-1800.

#### **<u>Recreation Center Closing Time</u>**

Well, it has been quite a year and a half; your continued cooperation is greatly appreciated! It is nice to see many resident lifestyle activities resuming. <u>Effective</u> <u>Monday, July 5, 2021</u>, the recreation centers <u>resumed the usual closing</u> <u>time of 10:00 p.m.</u>, and adjustments have been made accordingly.

Additionally please be mindful of the following:

Resident Lifestyle Volunteer leaders may request participants be vaccinated, but this cannot be mandated/required for participation in club activities.

We continue to encourage you to follow all guidance provided by the CDC as it relates to COVID-19.

Always carry your Resident/Guest ID along with your photo id

**Save the Dates** 



**Community Development Districts** 

#### Welcome Back CDD Orientation!

The first session of CDD Orientation will resume on July 8, 2021 and will be held on the second and fourth Thursday each month. CDD Orientation will begin at 10:00 a.m. at the District office located at 984 Old Mill Run in Lake Sumter Landing. This program will help you understand the government structure in the State of Florida, and how it operates here in The Villages community. For additional information, please contact the District Customer Service Center at 352-753-4508 or visit <u>DistrictGov.org.</u>



## **Information Provided By...**



Community Development Districts Recreation & Parks

#### July is National Recreation & Parks Month

This July, We are Sharing

The Recreation & Parks Department is celebration is annual event with a couple of special activities - please join us!

### PHOTO EXHIBIT – Savannah Regional Recreation Complex

**Our Recreation & Parks Story!** We invite you to participate in July activities with your words, photos, and memories. Let's begin creating new memories and a love of our Recreation & Parks opportunities in The Villages\*!

Share your photos of your favorite outdoor settings, including parks, trails, lakes, wildlife and scenery here in The Villages.

- Tri-fold display boards will be in the lobby at Savannah Recreation Complex to display photos.
- Preferred format is 5 x 7 or 8 x 10; all photos need to be labeled on the back with resident's name and phone number.
- We request that each photograph come with a description on a 3 x 5 card of the location from where it was taken and the name of the photographer to be placed alongside each photo.
- Photos may or may not be displayed at the discretion of VCDD Recreation & Parks staff.

- · All photos become the property of VCDD Recreation & Parks, and will not be returned.
- All photos must be accompanied by a signed 2021 Activity Release Agreement. Your signature serves as your consent for VCDD to retain your photo(s) and use them for purposes of this exhibit, and/or for any other purpose, without compensation.
- Drop off all photographs to Savannah Regional Recreation Complex.

#### EXHIBIT WILL RUN 7AM - 10PM DAILY FREE AND OPEN TO THE PUBLIC



#### **POETRY WRITING CONTEST**

#### Share your original poems

– or meaningful thoughts and phrases that you created – about recreation & parks.

- The poem should begin with, or somewhere include in the poem, the line: "Everything around you is ... '
- We will be collecting poems over the month and officials will select some for features in the weekly Recreation & Parks publication and The Daily Sun.
- Drop off locations include La Hacienda, Lake Miona, Eisenhower, Rohan, Everglades Regional Complexes and the Recreation Administration located at Lake Sumter Landing Market Square.



## **Information Provided By...**

#### **Fenney Regional Recreation Complex**

The Fenney Recreation Center remodel is complete! Grab your friends and neighbors and come out to enjoy the new billiard tables, game room and the expanded fitness and card rooms.

The Villages® Community Development Districts Recreation & Parks





## JOIN US AT AN UPCOMING RESIDENT ACADEMY.

An interactive program to learn about your local government.

- Help alleviate the confusion, questions and misinformation that exists regarding the responsibilities and functions of The Villages<sup>®</sup> Community Development Districts.
- Learn all about the history and benefits of special districts.
- Have the opportunity to tour the North Sumter Utility Plant.
- Obtain information on the following District departments The Villages Public Safety Department, Property Management, Customer Service, Community Standards, Community Watch, Recreation & Parks, Executive Golf, Budget, Utilities, Finance and MORE!

#### CHOOSE FROM 3 CONVENIENT DATES TO FIT YOUR ACTIVE LIFESTYLE

JULY 19, 2021 • SAVANNAH RECREATION COMPLEX October 18, 2021 • Rohan Recreation Complex November 15, 2021 • Rohan Recreation Complex Session Times 8:30am - 1:30pm

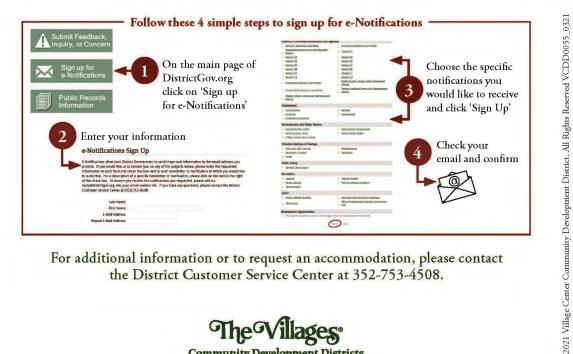
## DistrictGov.org



## **EASY REGISTRATION**

- Register online at DistrictGov.org by clicking on the 'Resident Academy' link.
- Register in person at one of the District Customer Service Centers or at any Regional Recreation Complex.
- For assistance or help signing up, contact the District Customer Service Center at 352-753-4508.

To keep up with what's happening, make sure you are signed up to receive e-Notifications! By signing up for these email notifications, we will notify you of future opportunities and other helpful community information.



For additional information or to request an accommodation, please contact the District Customer Service Center at 352-753-4508.



DistrictGov.org

## **Information Provided By The Sumter County School Board**

## 2021 Sumter Schools Supply Drive 9am - Noon

WEDNESDAY - AUG. 4TH - LAKE MIONA PICNIC PAVILION THURSDAY - AUG. 5TH - EISENHOWER PICNIC PAVILION FRIDAY - AUG, 6TH - EVERGLADES PICNIC PAVILION

> Wildwood Elementary - Bushnell Elementary Webster Elementary - Lake Panasoffkee Elementary South Sumter Middle School Wildwood Middle High School - South Sumter High School Sumter Prep Academy

## SUPPLIES NEEDED:

NEW ITEMS ONLY PLEASE

Help Support our

Students from ...

Sticky Notes - Lined Notebook paper **Composition Notebooks - Index Cards** Highlighters - Colored Pens & Pencils Black Pens - Pencils - Pink Erasures Crayons - Scissors - Glue Sticks **Colored Paper - Graph Paper** 3-Ring Binders (2",2 1/2",3") **Tab Subject Dividers - Sheet Protectors** 

WISH LIST: Headphones - Earbuds - Styluses Card Stock - Small Whiteboards **Band Aids - Individual Tissues packages Quart & Gallon Size Ziplock Bags Disinfectant Wipes** 

Checks Payable to: Sumter Schools Enhancement Foundation Mail to: Sumter County School District 2680 West CR.476 Husfordf, FE 33513

Sally Moss, Vice Chair Sumter County School Board saffy.moss@sumter.k12.ff.us (352) 445-4120

The Students in Sumter County Appreciate Your Generosity!

## **Construction Update**

The Villages® Community Development Districts

Property Management

#### **Boone & El Cortez Gates**

The Boone and El Cortez gatehouses will not be staffed Monday, July 12, 2021 through Friday, July 16, 2021 for the installation of new flooring. The Visitor Entry Lane will be closed with traffic cones redirecting vehicles into the Resident Lane where the gate arm will be removed and stop barricades will be located. Please use caution when entering and stop before proceeding. The gatehouses will resume normal operations on July 17, 2021 at 12:00 p.m. If you have any questions, please contact District Property Management at 352-753-4022.

## What's Happening in Your District



To prevent possible flooding in Basin D1-2 (Laguna El Camino) and Basin D1-2 (La Bella Lago), District Property Management will place a temporary pump at the north end of Basin D1-1 to distribute water to a storm inlet in front of 1207 San Juan. To effectively move the water, Pamona Lane will be closed at the intersection of Pamona Lane and San Juan Drive. The closure began June 23, 2021 and will last until further notice.

The impacted homes along San Juan will have platforms built allowing residents to access their driveways. Pamona Lane will be accessible via Corona Avenue to Barcelona Drive. For additional information, please contact District Property Management at 352-753-4022.





The following facilities will be temporarily closed or have scheduled maintenance:

⇒ La Hacienda Regional Recreation Complex Indoor Facilities, Outdoor Facilities and Sports Pool

The La Hacienda Regional Recreation Complex Indoor Facilities, Outdoor Facilities and Sports Pool will be closed for maintenance July 16th.

⇒ Paradise Regional Recreation Complex Pickleball & Tennis Courts

The Paradise Regional Recreation Complex Pickleball & Tennis Courts will be closed for maintenance until further notice.

⇒ Paradise Regional Recreation Complex Indoor Facilities, Outdoor Facilities and Family Pool

The Paradise Regional Recreation Complex Indoor Facilities, Outdoor Facilities and Family Pool will be closed for maintenance July 9th.

⇒ Chula Vista Village Recreation Center Indoor Facilities, Outdoor Facilities and Adult Pool

The Chula Vista Village Recreation Center Indoor Facilities, Outdoor Facilities and Adult Pool will be closed for maintenance July 14th and July 18th.

⇒ Southside Village Recreation Center Indoor Facilities, Outdoor Facilities and Adult Pool

The Southside Village Recreation Center Indoor Facilities, Outdoor Facilities and Adult Pool will be closed for maintenance July 11th and July 19th.

⇒ Silver Lake Village Recreation Center Indoor Facilities and Outdoor Facilities

The Silver Lake Village Recreation Center Indoor Facilities and Outdoor Facilities will be closed for maintenance July 11th and July 15th.

⇒ Tierra Del Sol Village Recreation Center Tennis & Shuffleboard Courts- Updated 7/5/21

The Tierra Del Sol Village Recreation Center Tennis & Shuffleboard Courts will be closed for maintenance until further notice

⇒ Tierra Del Sol Village Recreation Center Indoor Facilities, Outdoor Facilities and Adult Pool

The Tierra Del Sol Village Recreation Center Indoor Facilities, Outdoor Facilities and Adult Pool will be closed for maintenance July 13th.

⇒ El Santiago Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool

The El Santiago Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool will be closed for maintenance July 8th.





Community Development Districts Property Management

The following facilities will be temporarily closed or have scheduled maintenance:

## ⇒ Saddlebrook Village Recreation Center Billiards Room

The Saddlebrook Village Recreation Center Billiards Room will be closed for maintenance on July 7th through July 9th.

⇒ Saddlebrook Village Recreation Center Tennis and Pickleball Courts

The Saddlebrook Village Recreation Center Tennis and Pickleball Courts will be closed for maintenance on July 27th through August 12th.

⇒ Mulberry Grove Regional Recreation Complex Indoor Facilities, Fitness Club, Outdoor Facilities and Sports Pool

The Mulberry Grove Regional Recreation Complex Indoor Facilities, Fitness Club, Outdoor Facilities and Sports Pool will be closed for maintenance July 12th.

⇒ Churchill Street Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool

The Churchill Street Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool will be closed for maintenance July 12th.

⇒ Pimlico Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool

The Pimlico Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool will be closed for maintenance July 13th and July 17th.

⇒ Lake Miona Regional Recreation Complex Indoor Facilities, Outdoor Facilities and Sports Pool

The Lake Miona Regional Recreation Complex Indoor Facilities, Outdoor Facilities and Sports Pool will be closed for maintenance July 18th.

⇒ Hibiscus Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool

The Hibiscus Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool will be closed for maintenance July 8th.

⇒ Canal Street Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool

The Canal Street Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool will be closed for maintenance July 14th.

⇒ Coconut Cove Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool

The Coconut Cove Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool will be closed for maintenance July 15th.





Community Development Districts Property Management

The following facilities will be temporarily closed or have scheduled maintenance:

⇒ Bacall Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool

The Bacall Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool will be closed for maintenance July 19th.

⇒ Colony Cottage Regional Recreation Complex Indoor Facilities, Outdoor Facilities and Sports Pool

The Colony Cottage Regional Recreation Complex Indoor Facilities, Outdoor Facilities and Sports Pool will be closed for maintenance July 17th.

⇒ Odell Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool

The Odell Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool will be closed for maintenance July 16th.

⇒ Fish Hawk Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool

The Fish Hawk Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool will be closed for maintenance July 13th.

⇒ SeaBreeze Regional Recreation Complex Indoor Facilities, Outdoor Facilities and Sports Pool

The SeaBreeze Regional Recreation Complex Indoor Facilities, Outdoor Facilities and Sports Pool will be closed for maintenance July 9th.

⇒ Bradenton Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool

The Bradenton Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool will be closed for maintenance July 14th.

⇒ Captiva Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool

The Captiva Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool will be closed for maintenance July 15th.

⇒ Eisenhower Regional Recreation Complex Indoor Facilities, Outdoor Facilities and Sports Pool

The Eisenhower Regional Recreation Complex Indoor Facilities, Outdoor Facilities and Sports Pool will be closed for maintenance July 12th.





Community Development Districts Property Management

## The following facilities will be temporarily closed or have scheduled maintenance:

## ⇒ Big Cypress Village Recreation Center Indoor Facilities

The Big Cypress Village Recreation Center Indoor Facilities will be closed for maintenance July 17th.

## $\Rightarrow$ Moyer Village Recreation Center Billiards Hall

The Moyer Village Recreation Center Billiards Hall will be closed for maintenance July 28th through July 30th.

## $\Rightarrow$ Silver Lake, Sandhill and Sweetgum Executive Golf Courses

The Silver Lake, Sandhill and Sweetgum Executive Golf Courses will be closed until further notice for approved infrastructure improvement projects.

### ⇒ Palmetto and Mangrove Executive Golf Courses

The Palmetto and Mangrove Executive Golf Courses will be closed on July 8th due to inclement weather and oversaturation.

### $\Rightarrow$ Brinson Perry Dog Park

The Brinson Perry Dog Park will be closed for maintenance July 10th through August 1st.



## **Information Provided By...**

The Villages® Community Development Districts Property Management

## Villa Paving - Updated 7/6/2021

Ranger Construction Company will begin milling and overlaying the roads in the following villas-

District 3-

- Fernandina Villas: 7/20/2021 through 7/26/2021
- Amelia Villas: 7/20/2021 through 7/26/2021

Dates may be adjusted due to unforeseen circumstances, including weather.

Everything possible will be done to minimize your inconvenience. For the SAFETY of our crews and all residents, we ask that you reschedule any work or deliveries to your Villa until the paving is complete as they may be denied access. Only residents and emergency vehicles will have immediate access during the construction.

## PLEASE DO NOT run your irrigation, wash your vehicle or empty your pool during the week, as it will increase the work time.

ALL vehicles and trailers must be parked OFF of the roads and the overflow parking areas must be empty, as to not impede the work.

Please be advised that newly paved roadways will take approximately one hour to cure and should not be driven on while hot! Driving before this time could result in tracking asphalt onto your driveway and damaging the new roadway.

## If you must travel through the construction, PLEASE drive slowly and watch for and listen to directions provided by the contract workers.

Our goal is to give you a new road that will last a maximum life with the LEAST

amount of inconvenience. Your cooperation is GREATLY APPRECIATED. If you have any questions during the work there will be someone on site to help. For additional information, please contact District Property Management at 352-753-4022.



## What's Happening in Your District



#### **IMPORTANT NOTICE**

## UNAUTHORIZED IMPROVEMENTS ON DISTRICT OWNED RIGHTS-OF-WAYS

Beginning October 1, 2021, Village Community Development District No. 4 will begin enforcing the removal of unauthorized improvements on District owned rights-of-ways in an effort to minimize liability and increase safety to residents and guests.

Per your Declaration of Restrictions, you must obtain Architectural Review Committee approval to ensure improvements are not encroaching District owned rights-of-ways or encroaching easements before making any modifications including landscape improvements to the exterior of your home.

Applications are available on <u>DistrictGov.org</u> or in The Villages Phone Book. For assistance, please contact Community Standards at 352-751-3912 or at 984 Old Mill Run in Lake Sumter Landing.



## **Information Provided By...**



#### ARCHITECTURAL REVIEW COMMITTEE

Village Community Development District No. 6 (District 6), No. 7 (District 7) and No. 8 (District 8) are seeking alternate members to serve on the Architectural Review Committee.

The alternate applicant must be a full time resident of District 6, District 7 or District 8 and have lived in The Villages for at least one year. Candidates are recommended to have education and/or experience in any of the following areas: architecture, ability to read site plans, residential/commercial construction, building management, deed restricted communities, landscaping, county code enforcement, etc; however, this is not required. The Committee meets weekly, on Wednesdays, for approximately 3 hours (8:00 a.m. until 11:00 a.m.).

The required attendance for the alternate member is to attend an Architectural Review Committee meeting each week for four (4) weeks and then monthly thereafter.

If you are interested in becoming an alternate member on the Architectural Review Committee, complete the application by clicking one of the following links: <u>District</u> <u>6 Application</u>, <u>District 7 Application</u> and <u>District 8 Application</u> and returning it to the Community Standards Department, 984 Old Mill Run, The Villages, Florida

Section 112.3145(7)(g), Florida Statutes requires that Architectural Review Committee members must complete and submit a Statement of Financial Interests (Form 1) at the time they are appointed to the Architectural Review Committee. This form can be found on the last 6 pages of this bulletin.

## **Information Provided By...**



Community Development Districts Community Standards



## ARCHITECTURAL REVIEW COMMITTEE (ALTERNATE MEMBER) VILLAGE CENTER COMMUNITY DEVELOPMENT DISTRICT FOR THE LADY LAKE / LAKE COUNTY PORTION OF THE VILLAGES NORTH OF COUNTY ROAD 466

Village Center Community Development District for the Lady Lake / Lake County portion of The Villages north of County Road 466 is seeking an **alternate** volunteer member to serve as their representative on the Architectural Review Committee.

The **alternate applicant** must be a full time resident of the Lady Lake / Lake County portion of The Villages north of County Road 466 and have lived in The Villages for at least one year. Candidates are recommended to have education and/or experience in any of the following areas: architecture, ability to read site plans, residential/commercial construction, building management, deed restricted communities, landscaping, county code enforcement, etc; however, this is not required. This requires attendance at the ARC meeting every week for the first four (4) weeks and once every month thereafter. The Committee meets weekly, on Wednesdays, for approximately 3 hours (8:00 a.m. until 11:00 p.m.).

If you are interested in becoming an alternate volunteer representative for the Lady Lake / Lake County portion of The Villages north of County Road 466, the application is available by clicking on the following link: <u>Application</u>. Please complete the application and return it to the Community Standards Department, 984 Old Mill Run, The Villages, Florida. For information about the position, contact the Community Standards Department at 751-3912.

Section 112.3145(7)(g), Florida Statutes requires that Architectural Review Committee members must complete and submit a Statement of Financial Interests (Form 1) at the time they are appointed to the Architectural Review Committee. This form can be found on the last 6 pages of this bulletin.



Signature\_\_\_\_\_ Phone\_\_\_\_\_

Print Name

Village of

Address

Date

Village Community Development Districts 984 Old Mill Run, The Villages, Florida 32162 Business Phone: 352-751-3912 Business Fax: 352-751-6707

FORM 1	STATEME	NT OF	2020
lease print or type your name, mailing ddress, agency name, and position belo	FINANCIAL I	NTERESTS	FOR OFFICE USE ONLY:
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PART D - INTANGIBLE PERSONAL PROPERTY [Stock		ates of deposit, etc See ins	structions]
(If you have nothing to report, write "none" TYPE OF INTANGIBLE	or "n/a")	BUSINESS ENTITY TO V	VHICH THE PROPERTY RELATES
PART E — LIABILITIES [Major debts - See instructions] (If you have nothing to report, write "none"	' or "n/a")		
NAME OF CREDITOR		ADDRES	SS OF CREDITOR
PART F — INTERESTS IN SPECIFIED BUSINESSES [Ov (If you have nothing to report, write "none" o	or "n/a")	tions in certain types of bus	inesses - See instructions] BUSINESS ENTITY # 2
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I CERTIFY THAT I H      IF ANY OF PARTS A THROUGH G ARE O      SIGNATURE OF FILER      Signature:      Date Signed:      FILING INSTRUCTIONS:      fyou were mailed the form by the Commission on Ethic Supervisor of Elections for your annual disclosure filli orm to that location. To determine what category you under, see page 3 of instructions.      Local officers/employees file with the Supervisor     of the county in which they permanently reside. (1)     permanently reside in Florida, file with the Supervisor     of the county in which they permanently reside. (1)     permanently reside in Florida, file with the Supervisor     of the county in which they permanently reside. (1)     permanently reside in Florida, file with the Supervisor     of the county in which they permanently reside. (1)     permanently reside in Florida, file with the Supervisor     of the county in which they permanently reside. (1)     permanently reside in Florida, file with the Supervisor     of the county in which they permanently reside. (1)     permanently reside in Florida, file with the Supervisor     of the county in which they permanently reside. (1)     permanently reside in Florida, file with the Supervisor     of the county in which they permanently reside. (1)     permanently reside in Florida, file with the Supervisor     of the county in which they permanently reside. (1)     permanently reside in Florida, file with the Supervisor     of the county in which they permanently reside. (1)	IAVE COMP CONTINUED C CONTINUED C C CONTINUED C C C C C C C C C C C C C C C C C C C	CPA/Attorney Signature Date Signed: CPA/Attorney Signature Date Signed: CPA/Attorney Signature Date Signed:	together with their filing papers. ECESSARY: A candidate who files a Form is not required to file with the Commission s. y, each local officer/employee, state officer, ployee must file <i>within 30 days</i> of the temployment to the beginning of employment.
I CERTIFY THAT I H IF ANY OF PARTS A THROUGH G ARE O SIGNATURE OF FILER Signature: Date Signed: FILING INSTRUCTIONS: f you were mailed the form by the Commission on Ethic Supervisor of Elections for your annual disclosure fill form to that location. To determine what category you	AVE COMP CONTINUED C CONTINUED C CONTINUED C C CONTINUED C C CONTINUED C CONTONIC CONTINUED C C C C C C C C C C C C C C C C C C C	CPA/Attorney Signature Date Signed: CPA/Attorney Signature Date Signed: CPA/Attorney Signature Date Signed: CPA/Attorney Signature Date Signed: CPA/Attorney Signature CPA/Attorney Signature Date Signed: CPA/Attorney Signature CP	together with their filing papers. ECESSARY: A candidate who files a Form is not required to file with the Commission s. y, each local officer/employee, state officer, ployee must file <i>within 30 days</i> of the timent or of the beginning of employment.

#### NOTICE

Annual Statements of Financial Interests are due July 1. If the annual form is not filed or postmarked by September 1, an automatic fine of \$25 for each day late will be imposed, up to a maximum penalty of \$1,500. Failure to file also can result in removal from public office or employment. [s. 112.3145, F.S.]

In addition, failure to make any required disclosure constitutes grounds for and may be punished by one or more of the following: disqualification from being on the ballot, impeachment, removal or suspension from office or employment, demotion, reduction in salary, reprimand, or a civil penalty not exceeding \$10,000. [s. 112.317, F.S.]

#### WHO MUST FILE FORM 1:

1) Elected public officials not serving in a political subdivision of the state and any person appointed to fill a vacancy in such office, unless required to file full disclosure on Form 6.

2) Appointed members of each board, commission, authority, or council having statewide jurisdiction, excluding members of solely advisory bodies, but including judicial nominating commission members; Directors of Enterprise Florida, Scripps Florida Funding Corporation, and Career Source Florida; and members of the Council on the Social Status of Black Men and Boys; the Executive Director, Governors, and senior managers of Citizens Property Insurance Corporation, Governors and senior managers of Florida Workers' Compensation Joint Underwriting Association; board members of the Northeast Fla. Regional Transportation Commission; board members of Triumph Gulf Coast, Inc; board members of Florida Is For Veterans, Inc.; and members of the Technology Advisory Council within the Agency for State Technology.

 The Commissioner of Education, members of the State Board of Education, the Board of Governors, the local Boards of Trustees and Presidents of state universities, and the Florida Prepaid College Board.

4) Persons elected to office in any political subdivision (such as municipalities, counties, and special districts) and any person appointed to fill a vacancy in such office, unless required to file Form 6.

5) Appointed members of the following boards, councils. commissions, authorities, or other bodies of county, municipality, school district, independent special district, or other political subdivision: the governing body of the subdivision; community college or junior college district boards of trustees; boards having the power to enforce local code provisions; boards of adjustment; community redevelopment agencies; planning or zoning boards having the power to recommend, create, or modify land planning or zoning within a political subdivision, except for citizen advisory committees, technical coordinating committees, and similar groups who only have the power to make recommendations to planning or zoning boards, and except for representatives of a military installation acting on behalf of all military installations within that jurisdiction; pension or retirement boards empowered to invest pension or retirement funds or determine entitlement to or amount of pensions or other retirement benefits, and the Pinellas County Construction Licensing Board.

6) Any appointed member of a local government board who is required to file a statement of financial interests by the appointing authority or the enabling legislation, ordinance, or resolution creating the board.

 Persons holding any of these positions in local government: mayor; county or city manager; chief administrative employee or finance director of a county, municipality, or other political subdivision; county or municipal attorney; chief county or municipal building inspector; county or municipal water resources coordinator; county or municipal pollution control director; county or municipal environmental control director; county or municipal administrator with power to grant or deny a land development permit; chief of police; fire chief; municipal clerk; appointed district school superintendent; community college president; district medical examiner; purchasing agent (regardless of title) having the authority to make any purchase exceeding \$35,000 for the local governmental unit.

8) Officers and employees of entities serving as chief administrative officer of a political subdivision.

9) Members of governing boards of charter schools operated by a city or other public entity.

10) Employees in the office of the Governor or of a Cabinet member who are exempt from the Career Service System, excluding secretarial, clerical, and similar positions.

11) The following positions in each state department, commission, board, or council: Secretary, Assistant or Deputy Secretary, Executive Director, Assistant or Deputy Executive Director, and anyone having the power normally conferred upon such persons, regardless of title.

12) The following positions in each state department or division: Director, Assistant or Deputy Director, Bureau Chief, and any person having the power normally conferred upon such persons, regardless of title.

13) Assistant State Attorneys, Assistant Public Defenders, criminal conflict and civil regional counsel, and assistant criminal conflict and civil regional counsel, Public Counsel, full-time state employees serving as counsel or assistant counsel to a state agency, administrative law judges, and hearing officers.

14) The Superintendent or Director of a state mental health institute established for training and research in the mental health field, or any major state institution or facility established for corrections, training, treatment, or rehabilitation.

15) State agency Business Managers, Finance and Accounting Directors, Personnel Officers, Grant Coordinators, and purchasing agents (regardless of title) with power to make a purchase exceeding \$35,000.

16) The following positions in legislative branch agencies: each employee (other than those employed in maintenance, clerical, secretarial, or similar positions and legislative assistants exempted by the presiding officer of their house); and each employee of the Commission on Ethics.

#### **INSTRUCTIONS FOR COMPLETING FORM 1:**

**INTRODUCTORY INFORMATION** (Top of Form): If your name, mailing address, public agency, and position are already printed on the form, you do not need to provide this information unless it should be changed. To change any of this information, write the correct information on the form, <u>and contact your agency's financial disclosure coordinator</u>. You can find your coordinator on the Commission on Ethics website: www.ethics. state.fl.us.

**NAME OF AGENCY:** The name of the governmental unit which you serve or served, by which you are or were employed, or for which you are a candidate.

**DISCLOSURE PERIOD:** The "disclosure period" for your report is the calendar year ending December 31, 2020.

CE FORM 1 - Effective: January 1, 2021. Incorporated by reference in Rule 34-8.202, F.A.C.

**OFFICE OR POSITION HELD OR SOUGHT:** The title of the office or position you hold, are seeking, or held during the disclosure period <u>even if you have since left that position</u>. If you are a candidate for office or are a new employee or appointee, check the appropriate box.

**PUBLIC RECORD:** The disclosure form and everything attached to it is a public record. <u>Your Social Security Number</u> is not required and you should redact it from any documents you file. If you are an active or former officer or employee listed in Section 119.071, F.S., whose home address is exempt from disclosure, the Commission will maintain that confidentiality <u>if</u> you submit a written request.

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#### MANNER OF CALCULATING REPORTABLE INTEREST

Filers have the option of reporting based on <u>either</u> thresholds that are comparative (usually, based on percentage values) <u>or</u> thresholds that are based on absolute dollar values. The instructions on the following pages specifically describe the different thresholds. Check the box that reflects the choice you have made. <u>You must use the type of threshold you have chosen for each part of the form</u>. In other words, if you choose to report based on absolute dollar value thresholds, you cannot use a percentage threshold on any part of the form.

#### IF YOU HAVE CHOSEN DOLLAR VALUE THRESHOLDS THE FOLLOWING INSTRUCTIONS APPLY

#### PART A - PRIMARY SOURCES OF INCOME

[Required by s. 112.3145(3)(b)1, F.S.]

Part A is intended to require the disclosure of your principal sources of income during the disclosure period. <u>You do not have to disclose any public salary or public position(s)</u>. The income of your spouse need not be disclosed; however, if there is joint income to you and your spouse from property you own jointly (such as interest or dividends from a bank account or stocks), you should disclose the source of that income if it exceeded the threshold.

Please list in this part of the form the name, address, and principal business activity of each source of your income which exceeded \$2,500 of gross income received by you in your own name or by any other person for your use or benefit.

"Gross income" means the same as it does for income tax purposes, even if the income is not actually taxable, such as interest on tax-free bonds. Examples include: compensation for services, income from business, gains from property dealings, interest, rents, dividends, pensions, IRA distributions, social security, distributive share of partnership gross income, and alimony, but not child support.

#### Examples:

 If you were employed by a company that manufactures computers and received more than \$2,500, list the name of the company, its address, and its principal business activity (computer manufacturing).

 If you were a partner in a law firm and your distributive share of partnership gross income exceeded \$2,500, list the name of the firm, its address, and its principal business activity (practice of law).

 If you were the sole proprietor of a retail gift business and your gross income from the business exceeded \$2,500, list the name of the business, its address, and its principal business activity (retail gift sales).

 If you received income from investments in stocks and bonds, list <u>each individual company</u> from which you derived more than \$2,500. Do not aggregate all of your investment income.

— If more than \$2,500 of your gross income was gain from the sale of property (not just the selling price), list as a source of income the purchaser's name, address and principal business activity. If the purchaser's identity is unknown, such as where securities listed on an exchange are sold through a brokerage firm, the source of income should be listed as "sale of (name of company) stock," for example.

— If more than \$2,500 of your gross income was in the form of interest from one particular financial institution (aggregating interest from all CD's, accounts, etc., at that institution), list the name of the institution, its address, and its principal business activity.

#### PART B - SECONDARY SOURCES OF INCOME

[Required by s. 112.3145(3)(b)2, F.S.]

This part is intended to require the disclosure of major customers, clients, and other sources of income to businesses in which you own an interest. It is not for reporting income from second jobs. That kind of income should be reported in Part A "Primary Sources of Income," if it meets the reporting threshold. You will not have anything to report unless, during the disclosure period:

(1) You owned (either directly or indirectly in the form of an equitable or beneficial interest) more than 5% of the total assets or capital

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stock of a business entity (a corporation, partnership, LLC, limited partnership, proprietorship, joint venture, trust, firm, etc., doing business in Florida); *and*,

(2) You received more than \$5,000 of your gross income during the disclosure period from that business entity.

If your interests and gross income exceeded these thresholds, then for that business entity you must list every source of income to the business entity which exceeded 10% of the business entity's gross income (computed on the basis of the business entity's most recently completed fiscal year), the source's address, and the source's principal business activity.

#### Examples:

— You are the sole proprietor of a dry cleaning business, from which you received more than \$5,000. If only one customer, a uniform rental company, provided more than 10% of your dry cleaning business, you must list the name of the uniform rental company, its address, and its principal business activity (uniform rentals).

— You are a 20% partner in a partnership that owns a shopping mall and your partnership income exceeded the above thresholds. List each tenant of the mall that provided more than 10% of the partnership's gross income and the tenant's address and principal business activity.

#### PART C — REAL PROPERTY

[Required by s. 112.3145(3)(b)3, F.S.]

In this part, list the location or description of all real property in Florida in which you owned directly or indirectly at any time during the disclosure period in excess of 5% of the property's value. You are not required to list your residences. You should list any vacation homes if you derive income from them.

Indirect ownership includes situations where you are a beneficiary of a trust that owns the property, as well as situations where you own more than 5% of a partnership or corporation that owns the property. The value of the property may be determined by the most recently assessed value for tax purposes, in the absence of a more accurate fair market value.

The location or description of the property should be sufficient to enable anyone who looks at the form to identify the property. A street address should be used, if one exists.

#### PART D - INTANGIBLE PERSONAL PROPERTY

[Required by s. 112.3145(3)(b)3, F.S.]

Describe any intangible personal property that, at any time during the disclosure period, was worth more than \$10,000 and state the business entity to which the property related. Intangible personal property includes things such as cash on hand, stocks, bonds, certificates of deposit, vehicle leases, interests in businesses, beneficial interests in trusts, money owed you (including, but not limited to, loans made as a candidate to your own campaign), Deferred Retirement Option Program (DROP) accounts, the Florida Prepaid College Plan, and bank accounts in which you have an ownership interest. Intangible personal property also includes investment products held in IRAs, brokerage accounts, and the Florida College Investment Plan. Note that the product *contained in* a brokerage account, IRA, or the Florida College Investment Plan is your asset—not the account or plan itself. Things like automobiles and houses you own, jewelry, and paintings are not intangible property owned as tenants by the entirety or as joint tenants with right of survivorship, including bank accounts owned in such a manner, should be valued at 100%. The value of a leased vehicle is the vehicle's present value minus the lease residual (a number found on the lease document).

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#### PART E — LIABILITIES

#### [Required by s. 112.3145(3)(b)4, F.S.]

List the name and address of each creditor to whom you owed more than \$10,000 at any time during the disclosure period. The amount of the liability of a vehicle lease is the sum of any past-due payments and all unpaid prospective lease payments. You are not required to list the amount of any debt. You do not have to disclose credit card and retail installment accounts, taxes owed (unless reduced to a judgment), indebtedness on a life insurance policy owed to the company of issuance, or contingent liabilities. A "contingent liability" is one that will become an actual liability only when one or more future events occur or fail to occur, such as where you are liable only as a guarantor, surety, or endorser on a promissory note. If you are a "co-maker" and are jointly liable or jointly and severally liable, then it is not a contingent liability.

#### PART F -- INTERESTS IN SPECIFIED BUSINESSES

[Required by s. 112.3145(6), F.S.]

The types of businesses covered in this disclosure include: state and federally chartered banks; state and federal savings and loan associations; cemetery companies; insurance companies; mortgage companies; credit unions; small loan companies; alcoholic beverage licensees; pari-mutuel wagering companies, utility companies, entities controlled by the Public Service Commission; and entities granted a franchise to operate by either a city or a county government.

Disclose in this part the fact that you owned during the disclosure

period an interest in, or held any of certain positions with the types of businesses listed above. You must make this disclosure if you own or owned (either directly or indirectly in the form of an equitable or beneficial interest) at any time during the disclosure period more than 5% of the total assets or capital stock of one of the types of business entities listed above. You also must complete this part of the form for each of these types of businesses for which you are, or were at any time during the disclosure period, an officer, director, partner, proprietor, or agent (other than a resident agent solely for service of process).

If you have or held such a position or ownership interest in one of these types of businesses, list the name of the business, its address and principal business activity, and the position held with the business (if any). If you own(ed) more than a 5% interest in the business, indicate that fact and describe the nature of your interest.

#### PART G — TRAINING CERTIFICATION

#### [Required by s. 112.3142, F.S.]

If you are a Constitutional or elected municipal officer, appointed school superintendent, or a commissioner of a community redevelopment agency created under Part III, Chapter 163 whose service began before March 31 of the year for which you are filing, you are required to complete four hours of ethics training which addresses Article II, Section 8 of the Florida Constitution, the Code of Ethics for Public Officers and Employees, and the public records and open meetings laws of the state. You are required to certify on this form that you have taken such training.

#### IF YOU HAVE CHOSEN COMPARATIVE (PERCENTAGE) THRESHOLDS THE FOLLOWING INSTRUCTIONS APPLY

#### PART A — PRIMARY SOURCES OF INCOME

[Required by s. 112.3145(3)(a)1, F.S.]

Part A is intended to require the disclosure of your principal sources of income during the disclosure period. You do not have to disclose any public salary or public position(s), but income from these public sources should be included when calculating your gross income for the disclosure period. The income of your spouse need not be disclosed; however, if there is joint income to you and your spouse from property you own jointly (such as interest or dividends from a bank account or stocks), you should include all of that income when calculating your gross income and disclose the source of that income if it exceeded the threshold.

Please list in this part of the form the name, address, and principal business activity of each source of your income which exceeded 5% of the gross income received by you in your own name or by any other person for your benefit or use during the disclosure period.

"Gross income" means the same as it does for income tax purposes, even if the income is not actually taxable, such as interest on tax-free bonds. Examples include: compensation for services, income from business, gains from property dealings, interest, rents, dividends, pensions, IRA distributions, social security, distributive share of partnership gross income, and alimony, but not child support.

#### Examples:

— If you were employed by a company that manufactures computers and received more than 5% of your gross income from the company, list the name of the company, its address, and its principal business activity (computer manufacturing).

— If you were a partner in a law firm and your distributive share of partnership gross income exceeded 5% of your gross income, then list the name of the firm, its address, and its principal business activity (practice of law).

— If you were the sole proprietor of a retail gift business and your gross income from the business exceeded 5% of your total gross income, list the name of the business, its address, and its principal business activity (retail gift sales).

- If you received income from investments in stocks and bonds, list each individual company from which you derived

more than 5% of your gross income. Do not aggregate all of your investment income.

— If more than 5% of your gross income was gain from the sale of property (not just the selling price), list as a source of income the purchaser's name, address, and principal business activity. If the purchaser's identity is unknown, such as where securities listed on an exchange are sold through a brokerage firm, the source of income should be listed as "sale of (name of company) stock," for example.

— If more than 5% of your gross income was in the form of interest from one particular financial institution (aggregating interest from all CD's, accounts, etc., at that institution), list the name of the institution, its address, and its principal business activity.

#### PART B — SECONDARY SOURCES OF INCOME

[Required by s. 112.3145(3)(a)2, F.S.]

This part is intended to require the disclosure of major customers, clients, and other sources of income to businesses in which you own an interest. It is not for reporting income from second jobs. That kind of income should be reported in Part A, "Primary Sources of Income," if it meets the reporting threshold. You will **not** have anything to report **unless** during the disclosure period:

(1) You owned (either directly or indirectly in the form of an equitable or beneficial interest) more than 5% of the total assets or capital stock of a business entity (a corporation, partnership, LLC, limited partnership, proprietorship, joint venture, trust, firm, etc., doing business in Florida); *and*,

(2) You received more than 10% of your gross income from that business entity; *and*,

(3) You received more than \$1,500 in gross income from that business entity.

If your interests and gross income exceeded these thresholds, then for that business entity you must list every source of income to the business entity which exceeded 10% of the business entity's gross income (computed on the basis of the business entity's most recently completed fiscal year), the source's address, and the source's principal business activity.

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#### Examples:

— You are the sole proprietor of a dry cleaning business, from which you received more than 10% of your gross income—an amount that was more than \$1,500. If only one customer, a uniform rental company, provided more than 10% of your dry cleaning business, you must list the name of the uniform rental company, its address, and its principal business activity (uniform rentals).

— You are a 20% partner in a partnership that owns a shopping mall and your partnership income exceeded the thresholds listed above. You should list each tenant of the mall that provided more than 10% of the partnership's gross income, and the tenant's address and principal business activity.

#### PART C - REAL PROPERTY

#### [Required by s. 112.3145(3)(a)3, F.S.]

In this part, list the location or description of all real property in Florida in which you owned directly or indirectly at any time during the disclosure period in excess of 5% of the property's value. You are not required to list your residences. You should list any vacation homes, if you derive income from them.

Indirect ownership includes situations where you are a beneficiary of a trust that owns the property, as well as situations where you own more than 5% of a partnership or corporation that owns the property. The value of the property may be determined by the most recently assessed value for tax purposes, in the absence of a more accurate fair market value.

The location or description of the property should be sufficient to enable anyone who looks at the form to identify the property. A street address should be used, if one exists.

#### PART D — INTANGIBLE PERSONAL PROPERTY

#### [Required by s. 112.3145(3)(a)3, F.S.]

Describe any intangible personal property that, at any time during the disclosure period, was worth more than 10% of your total assets, and state the business entity to which the property related. Intangible personal property includes things such as cash on hand, stocks, bonds, certificates of deposit, vehicle leases, interests in businesses, beneficial interests in trusts, money owed you (including, but not limited to, loans made as a candidate to your own campaign), Deferred Retirement Option Program (DROP) accounts, the Florida Prepaid College Plan, and bank accounts in which you have an ownership interest. Intangible personal property also includes investment products held in IRAs, brokerage accounts, and the Florida College Investment Plan. Note that the product *contained in* a brokerage account. IRA, or the Florida College Investment Plan is your asset—not the account or plan itseff. Things like automobiles and houses you own, jewelry, and paintings are not intangible property. Intangibles relating to the same business entity may be aggregated; for example, CD's and savings accounts with the same bank.

Calculations: To determine whether the intangible property exceeds 10% of your total assets, total the fair market value of all of your assets (including real property, intangible property, and tangible personal property such as jewelry, furniture, etc.). When making this calculation, do not subtract any liabilities (debts) that may relate to the property. Multiply the total figure by 10% to arrive at the disclosure threshold. List only the intangibles that exceed this threshold amount. The value of a leased vehicle is the vehicle's present value minus the lease residual (a number which can be found on the lease document). Property that is only jointly owned property should be valued according to the percentage of your joint ownership. Property owned as tenants by the entirety or as joint tenants with right of survivorship, including bank accounts owned in such a manner, should be valued at 100%. None of your calculations or the value of the property have to be disclosed on the form.

Example: You own 50% of the stock of a small corporation that is worth \$100,000, the estimated fair market value of your home and other property (bank accounts, automobile, furniture, etc.) is \$200,000. As your total assets are worth \$250,000, you must disclose intangibles worth over \$25,000. Since the value of the stock exceeds this threshold, you should list "stock" and the name of the corporation. If your accounts with a particular bank exceed \$25,000, you should list "bank accounts" and bank's name.

#### PART E — LIABILITIES

#### [Required by s. 112.3145(3)(b)4, F.S.]

List the name and address of each creditor to whom you owed any amount that, at any time during the disclosure period, exceeded your net worth. You are not required to list the amount of any debt or your net worth. You do not have to disclose: credit card and retail installment accounts, taxes owed (unless reduced to a judgment), indebtedness on a life insurance policy owed to the company of issuance, or contingent liabilities. A "contingent liability" is one that will become an actual liability only when one or more future events occur or fail to occur, such as where you are liable only as a guarantor, surety, or endorser on a promissory note. If you are a "co-maker" and are jointly liable or jointly and severally liable, it is not a contingent liability.

Calculations: To determine whether the debt exceeds your net worth, total all of your liabilities (including promissory notes, mortgages, credit card debts, judgments against you, etc.). The amount of the liability of a vehicle lease is the sum of any past-due payments and all unpaid prospective lease payments. Subtract the sum total of your liabilities from the value of all your assets as calculated above for Part D. This is your "net worth." List each creditor to whom your debt exceeded this amount unless it is one of the types of indebtedness listed in the paragraph above (credit card and retail installment accounts, etc.). Joint liabilities with others for which you are "jointly and severally liable," meaning that you may be liable for either your part or the whole of the obligation, should be included in your calculations at 100% of the amount owed.

Example: You owe \$15,000 to a bank for student loans, \$5,000 for credit card debts, and \$60,000 (with spouse) to a savings and loan for a home mortgage. Your home (owned by you and your spouse) is worth \$80,000 and your other property is worth \$20,000. Since your net worth is \$20,000 (\$100,000 minus \$80,000), you must report only the name and address of the savings and loan.

#### PART F — INTERESTS IN SPECIFIED BUSINESSES

#### [Required by s. 112.3145, F.S.]

The types of businesses covered in this disclosure include: state and federally chartered banks; state and federal savings and loan associations; cemetery companies; insurance companies; mortgage companies; credit unions; small loan companies; alcoholic beverage licensees; pari-mutuel wagering companies, utility companies, entities controlled by the Public Service Commission; and entities granted a franchise to operate by either a city or a county government.

Disclose in this part the fact that you owned during the disclosure period an interest in, or held any of certain positions with, the types of businesses listed above. You are required to make this disclosure if you own or owned (either directly or indirectly in the form of an equitable or beneficial interest) at any time during the disclosure period more than 5% of the total assets or capital stock of one of the types of business entities listed above. You also must complete this part of the form for each of these types of businesses for which you are, or were at any time during the disclosure period, an officer, director, partner, proprietor, or agent (other than a resident agent solely for service of process).

If you have or held such a position or ownership interest in one of these types of businesses, list the name of the business, its address and principal business activity, and the position held with the business (if any). If you own(ed) more than a 5% interest in the business, indicate that fact and describe the nature of your interest.

#### PART G — TRAINING CERTIFICATION

[Required by s. 112.3142, F.S.]

If you are a Constitutional or elected municipal officer, appointed school superintendent, or a commissioner of a community redevelopment agency created under Part III, Chapter 163 whose service began before March 31 of the year for which you are filing, you are required to complete four hours of ethics training which addresses Article II, Section 8 of the Florida Constitution, the Code of Ethics for Public Officers and Employees, and the public records and open meetings laws of the state. You are required to certify on this form that you have taken such training.

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