

The Villages

Community Development Districts

Contact Us:

Customer Service (352) 753-4508

Administration (352) 751-3939

Budget (352) 674-1920

Community Standards (352) 751-3912

Community Watch (352) 753-0550

Property Management (352) 753-4022

Finance Customer Service (352) 750-0000

Human Resources (352) 674-1905

Public Safety (352) 205-8280

Purchasing (352) 751-6700

Recreation Administration (352) 674-1800

Risk Management (352) 674-1828

Utility Operations (352) 751-3939

District Weekly Bulletin



CDD Orientation

This valuable program is held the **second** and **fourth** Thursday of the month at 10:00 a.m. at the District office located at 984 Old Mill Run in Lake Sumter Landing. For additional information, please contact the District Customer Service Center at 352-753-4508.

DistrictGov.org



FIRE STATION OPEN HOUSE

Residents and visitors of The Villages will enjoy:

- tours of the fire station,
- free giveaways & light refreshments,
- fire truck demonstrations,
- free blood pressure checks,
- free car seat installation, and more!





Date: August 3, 2021 (Tuesday)

Time: 1:00pm to 4:00pm

Location: Villages Fire Station #44

3035 S. Morse Blvd. The Villages, FL 32163 Meet your local Firefighters!

Hospitality ♦ Stewardship ♦ Creativity & Innovation ♦ Hard Work



The Villages Fire Department

Heat Emergencies

As we enter into the summer months, it is important to take note of the changes in temperatures in Florida. Florida summers seem to get hotter and hotter every year and as temperatures rise, more Floridians —especially children, older adults and outdoor workers face risks of heat-related illnesses such as heat exhaustion and heat stroke. Heat emergencies or illnesses are caused by exposure to extreme heat and sun. Heat-related illnesses like heat exhaustion and heat stroke occur when the body cannot effectively cool itself down. The body normally cools itself off by sweating, but during extreme heat that may not be enough to reduce the core body temperature. On a positive note, heat-related illnesses can be prevented by being careful in hot, humid weather.

Heat Exhaustion vs. Heatstroke

Heat Cramps are the first stage of heat illness. Most often occur in the legs or abdomen.

Heat Exhaustion symptoms may include:

Profound sweating, fatigue nausea, headache, weakness, excessive thirst, anxiety, dizziness, fainting, agitation, muscle aches and cramps.

Heatstroke occurs when the body can no longer regulate its temperature, and it keeps rising. Symptoms include elevated body temperature (103°F or higher), confusion, loss of consciousness, marked decrease in sweating accompanied by hot, red, dry skin, and convulsions. Heatstroke may cause shock, brain damage, organ failure, and even death.



Common Risk Factors:

Some factors that might increase your risk of developing a heat-related illness include:

- High levels of humidity
- Obesity
- Dehydration
- Fever
- Prescription drug use
- Heart disease
- Mental illness
- Poor circulation
- Sunburn
- Alcohol use

How to Treat Heat-Related Illness:

- 1. <u>Call 911 immediately</u> if the person is experiencing severe muscle cramping, a fever over 103°F, heart problems, fatigue, dizziness, and/or severe exhaustion or if their condition does not improve.
- 2. Move the person to a cool place and out of the sun.
- 3. Loosen or remove long-sleeved clothing.
- 4. Apply cool, wet cloths to the person's neck, groin and armpits to help lower the person's temperature.
- 5. Only if the person is alert, give them a beverage to sip (such as a sports drink).
- 6. DO NOT give the person medications, salt tablets or liquids that contain alcohol or caffeine. They will make it harder for the body to control its internal temperature.



Prevention:

Stay Hydrated: Drink more fluids, especially water, regardless of how active you are.

- If you are taking water pills, ask your doctor how much water you should drink while the weather is hot.
- Stay away from sugary or alcoholic drinks as they can cause you to lose more body fluid.
- Avoid very cold drinks because they can cause muscle cramping.
- Consider sports drinks to help replace salt, electrolytes and minerals lost during perspiration.



Stay Cool:

Wear appropriate clothing: Choose lightweight, loose-fitting, light-colored, moisture-wicking clothing.

Schedule Outdoor Activities Carefully: Try to limit outdoor activities to times when the temperature and humidity levels are lowest, such as the morning and late evening.

Pace yourself: Limit outdoor exercise during the hotter months.

Wear sunscreen: Sunburn affects your body's ability to cool down and can make you dehydrated. If you must go outdoors, protect yourself by applying "broad spectrum" or "UVA/UVB protection" sunscreen and consider wearing a widebrimmed hat and sunglasses.

NEVER leave children or pets unattended in a vehicle. Cars can quickly heat up to dangerous temperatures, even with a window cracked open.

Stay Informed:

Check the weather before participating in outdoor activities.

Know the signs/symptoms of heat-related illnesses.

Monitor those at risk.







Heat-Related Illnesses

What to Look For

What to Do

Heat Stroke

- High Body Temperature (103° or higher)
- Hot, red, dry, or damp skin
- Fast, strong pulse
- Confusion
- Nausea
- Dizziness
- Losing consciousness (passing out)

- Call 9-1-1 immediately
- Move the person to a cooler, shady
- Help lower the person's body temperature with cool cloths
- Do not give the person anything to drink

Heat **Exhaustion**

- Heavy Sweating
- Cold, pale, and clammy skin
- Muscle cramps
- Nausea or vomiting
- Muscle cramps
- Tiredness or weakness
- Headache
- Fainting (passing out)
- Dizziness

- Move the person to a cool place
- Loosen clothing
- Put cool, wet cloths on your body
- Sip water

Get medical help immediately if:

- You are throwing up
- Your symptoms are getting worse
- Your symptoms last greater than 1-hour

Heat Cramps

- Heavy Sweating during intense exercise
- Muscle pain or spasms

- Stop physical activity immediately and move to a cool place
- Drink water or a sports drink
- Wait for cramps to go away before continuing physical activity

Get medical help immediately if:

- Cramps last greater than 1-hour
- You're on a low sodium diet
- You have heart problems



Source: https://www.cdc.gov/disasters/extremeheat/warning.html







Thank you to everyone who attended the July 19, 2021 Resident Academy.

Are you interested in learning information about The Village Community Development Districts? Help alleviate the confusion, questions and misinformation that exist regarding the responsibilities and functions of the Districts. The Resident Academy provides an opportunity for all residents to learn more about the District Departments working together to make this a premier community! Participants will hear presentations from The Villages Fire Rescue, District Property Management, Community Watch, Recreation & Parks, Finance, Utilities and will even have the chance to tour the North Sumter Utility Plant!

With an improved format and no waiting list, choose from two convenient dates in 2021 to fit your active lifestyle!

October 18, 2021 at the Rohan Recreation Center—8:30 am—1:30 pm November 15, 2021 at the Rohan Recreation Center—8:30 am—1:30 pm

For additional information, please visit our website at <u>DistrictGov.org</u> or contact the District Customer Service Center at 352-753-4508.

What's Happening in Your District



District 8 Q&A Evening Event

Tuesday, August 3, 2021 at 7:00 pm at Fish Hawk Village Recreation Center

Join District 8 Supervisor Duane Johnson for a presentation by Edmund A. Cain, Fire Chief of The Villages Public Safety Department. Chief Cain's talk will last approximately 1 hour and will be followed by questions from the audience about the Public Safety Department and District 8.

Supervisor Johnson can be reached at duane.johnson@districtgov.org

Next Q&A Session - October 5, 2021 at 7:00 pm at Fish Hawk VRC

What's Happening in Your District



Callahan and Belle Glade Villas - Updated 07/16/2021

District Property Management and their professional engineer consultants, have determined extremely high groundwater throughout the Callahan and Belle Glade Villas, combined with an ineffective and potentially clogged underdrain system, has led to premature failure of the asphalt roadway.

District Property Management is developing a scope of work to unearth the underdrain system at specific locations to inspect the system. If clogging has occurred within the packing material surrounding the underdrain pipes, the entire underdrain system will need to be reconstructed to lower the groundwater to a sufficient depth below the pavement section. Following this, the Villa roadways would receive asphalt mill and overlay.

Save the Date



SAVE THE DATE

The Villages

Community Development Districts

GOVERNMENT

25th DAY

WORKING TO SERVE You!

November 6, 2021 • 10AM - 1PM

Eisenhower Regional Recreation Complex (3560 Buena Vista Blvd.)

Stay tuned to DistrictGov.org for more information (352) 753-4508

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A Message from the District Manager

In meeting residents in the District offices, at Board & Committee Meetings, and in my travels, I often have people ask me what is so special about living in The Villages. As there is a common theme that residents love living The Villages lifestyle, I would like to showcase several of our residents responses over the next several months in our Weekly Bulletin.



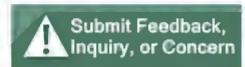
While traveling along El Camino Real and Cazaras Avenue between the hours of 6:00 a.m. and noon, I always receive an uplift as I enter through the Santo Domingo Gate. As a resident of Santo Domingo, there is so much gratitude for the Gate Attendant, Ms. Barbara Denza. She always has kind words, always offers a smile, and waves at each resident traveling through the gate.

- Longtime Resident of Santo Domingo, District 2

In response to the kind words called into Community Watch, Barbara states that she has lots of regulars who come through her gate and they are all very sweet to her. Barbara states "I'm just doing my job".



Frequently Asked Questions and Answers





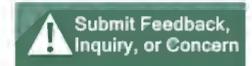
What is a Precautionary Boil Water Notice?

A major component of service provided by the District's Utilities Department is the risk assessment involving waterborne contaminants through natural or man-made means. It is our responsibility to provide guidance and assistance to prevent exposure to drinking water contaminants that could present a threat to our resident's health.

Water suppliers are required by the Florida Department of Environmental Protection (FDEP) to notify customers to boil water when conditions exist that may cause the water supply to be vulnerable to the potential for contamination. A Precautionary Boil Water Notice (PBWN) is a form of notification that advises customers to boil tap water used for drinking, cooking and ice-making until tests verify the water is safe. The determination that the water is safe is a process through which the Utility Operations and Maintenance Contractor sends water samples to a State Certified Water Testing Lab and receives a report back, usually after 48 hours, stating that the water samples meets all federal and state regulations. The precautionary boil water notice would then be rescinded by notifying all affected residents.

An incident that requires a PBWN may include a water, wastewater or irrigation incident that could develop as a result of, but not limited to, a water line break, a problem at a water plant, a new connection to an existing line, a sewer back up, a Wastewater Treatment Plant incident or shutting off the water and turning it back on.

Frequently Asked Questions and Answers





If an incident occurs, the District will send an e-notification to residential and commercial customers that have signed up to receive the e-notifications. To sign up for e-notifications, simply go to www.DistrictGov.org click on "sign up for e-notifications" beneath the Quick Links on the left side of the home page. After inserting your name and email information, check the appropriate utility that your property is serviced by beneath the Precautionary Boil Water Notification category. If an incident occurs within your utility, you will be notified of the situation and the property addresses affected by the incident. In the event you do not have access to an email system, depending on the number of homes and businesses within the PBWN area all local media are notified and an alert will be posted on the District's website.

As a precaution, all water used for handwashing, drinking, making ice, brushing teeth, cooking, and washing dishes should be boiled briskly for one (1) minute prior to use. All ice cubes should be discarded and only boiled water be used for making ice. As an alternative, bottled water can be used.



DistrictGov.org

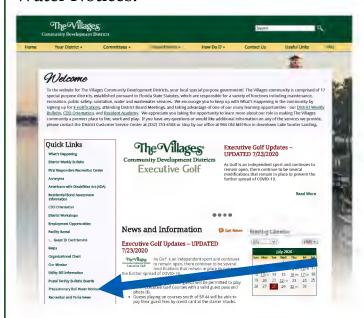


Community Development Districts

Did you know that you can find current Precautionary Boil Water Notices currently in effect on www.DistrictGov.org?

Visit <u>DistrictGov.org.</u>

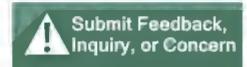
Under Quick Links on the left hand side of the screen, click on Precautionary Boil Water Notices.



From this page, you will be able to see if there are any active Precautionary Boil Water Notices.

Village Center Service Area There is no Boil Water Notice at this time. Little Sumter Service Area There is no Boil Water Notice at this time. North Sumter Utility There is no Boil Water Notice at this time. Central Sumter Utility There is no Boil Water Notice at this time. South Sumter Utility There is no Boil Water Notice at this time.

Frequently Asked Questions and Answers



The Villages

Community Development Districts

Human Resources

How can I be notified when new District positions are open?

We attribute our successes to our over 1,250 team members who help to maintain our community and provide an environment that reinforces The Villages as being "America's Friendliest Hometown". If you, or someone you know, would like to join us in achieving our mission and supporting our vison for the future, then we encourage you to review job opportunities on our District website, <u>DistrictGov.org</u>.

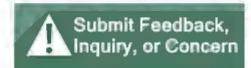
The District is pleased to offer the ability to search online for current open positions and/or receive notifications of District job openings as they become available. Our online notification tool is a great resource for all interested applicants to find out about open positions at the District and is available 24/7/365. Since updates on job postings are sent via email, you will need to have an email address to utilize this notification system.

To access the online notification tool, please visit <u>DistrictGov.org</u> and follow these steps:

- From the "Departments" drop down menu choose "Human Resources".
- Choose "Current Employment Opportunities" by clicking on the button towards the bottom of the page. This button will bring you to our search engine for current job openings.
- Choose "Notify Me About Future Openings" (a new window will open).
 - Enter your email address.
 - Choose the categories you are interested in.
 - Choose a location.
 - Check the box stating "I'm not a robot".
 - Choose "Notify Me".

CURRENT EMPLOYMENT OPPORTUNITIES

Frequently Asked Questions and Answers



The Villages

Community Development Districts

Human Resources

After completing these steps, you will receive an email from The Village Center Community Development District stating the following message:

"Thank you for your interest in positions with Village Center Community Development District. We will contact you when the category and location you indicated are accepting inquires. Meanwhile, please browse our career site at https://www2.appone.com/Search/Search.aspx?
ServerVar=villagescentercommunitydevelopment.appone.com for information on other positions within our organization."

Going forward, for all job openings that match the category you chose, you will receive an email notification about that specific job opening.

Please note:

Candidates are not required to sign up for the online notification tool in order to apply. Online notifications are simply a tool used to notify candidates of current job openings.

The District's application process is done solely online.

If at any time you require assistance with the District's online notification tool, require assistance with the online application or have questions, please contact the Human Resources Department at 352-674-1905.





Did You Know?

There are six fitness clubs for your use throughout The Villages: Mulberry Grove 352-259-6242; Laurel Manor 352-751-7101; Colony Cottage 352-750-5282; SeaBreeze 352-750-0237; Rohan 352-674-8404; Fenney 352-674-8460. You may choose from a wide range of memberships that fit your active lifestyle: 1 month, 3 months, 6 months, 9 months or a year! Must be 19 years of age or older. Each Fitness Club is equipped with: Cardiovascular Machines, Circuit Training Equipment, Free Weights, Core/Sports Training Equipment, Supplemental Strength Equipment. Join now during the Summer Special.





Where Do I Find Recreation & Parks Information?

There are many outlets that provide multiple options for our residents to stay up to date on Recreation & Parks.

Read The Daily Sun Newspaper and grab your copy of **The Villages Recreation** & **Parks** publication inserted every Thursday. The Villages Recreation & Parks publication is also available online at TheVillagesDailySun.com, DistrictGov.org and paper copies are available at any Village Recreation Center or Regional Recreation Complex.

DistrictGov.org – this website is for The Villages Community Development Districts, your local special-purpose government. Please visit our Recreation Department link for information about all areas of our services, clubs, events, parks, fishing, TEA and numerous other useful nuggets about our Department.

For Village comprehensive information, you may wish to visit TheVillages.com. Here you can also sign up for The Villages monthly Vmail.

On the go and needing information at your fingertips, download The Villages App (Apple App Store or Goggle Play). Or listen to WVLG, broadcast on 102.7 FM in the northern part of the listening area, and 104.5 FM in the southern region.

And you can always send your questions or suggestions to RecreationDepartment@DistrictGov.org and we will be happy to respond.





Lake Sumter Line Excursions

Have you taken a scenic cruise around Lake Sumter lately? When you go, you'll notice all new signage around the boat dock. Come on down and check it out! For more information call, 352-751-7110.





Tennis Ball Machines Now Available

In our efforts to provide residents with an opportunity to recreate and practice their tennis skills, the Recreation & Parks department has tennis ball machines available for resident to check out and use. The recreation centers where this equipment is available include: Chatham, Coconut Cove, Manatee, Moyer, Tierra Del Sol and Truman Village Recreation Centers.





The Villages Community Development Districts Risk Management

Safe Driving for Weather Conditions

The Florida "Rainy" Season is upon us. The wet season lasts from May to October, as Florida records the highest rainfall of all American states. Annual precipitation is to the tune of 55" (1397mm), a majority of which occurs in summer and early autumn. Thunderstorms with rain are prevalent during the summer, especially in the afternoons.

According to the U.S Department of Transportation Federal Highway Administration rain causes the most motor vehicle accidents, and in 10 years, statistics show that in average of one year in the U.S roughly 15% of fatal crashes, 19% of injury crashes, and 22% of property-damage-only (PDO) crashes occur in the presence of adverse weather and/or slick pavement.

What does this mean?

Driving in severe weather conditions can significantly increase the potential for a dangerous situation. Sometimes the best decision drivers can make is to stay put until the storm passes. If driving is the only option, buckle up, and follow these rules to ensure safety:

<u>TURN LIGHTS AND WIPERS ON.</u> Florida law requires that if a vehicle's wipers are in use, headlights must be on. To ensure high visibility, headlights should be clean and clear and wipers should be replaced at least once a year.

SLOW DOWN. Keep a safe stopping distance between vehicles and avoid passing and/or changing lanes. Wet pavement can result in skidding and hydroplaning. Be patient and stay alert. Use the right edge of the road or painted road markings as a guide.

<u>TURN AROUND</u>; <u>DON'T DROWN</u>. Never drive through flooded areas. The area of roadway beneath the water may be washed out or may conceal debris or even power lines.

BE CAUTIOUS OF HIGH WINDS. Windy conditions are a driving risk to all vehicles, particularly high profile vehicles such as buses and trucks. Use extra caution around vehicles carrying cargo. Strong wind can occur anywhere, but it can be more common in wide open spaces, including bridges and highway overpasses. Keep a firm grip on the steering wheel and give large vehicles extra room to maneuver.



The Villages Community Development Districts Risk Management

BE PREPARED FOR INOPERABLE TRAFFIC LIGHTS. Traffic lights are designed to keep traffic moving and prevent collisions; however, non-working or missing lights can be a source of confusion for drivers. If a law enforcement officer is present, follow their directions. Otherwise, treat the intersection as if it were a four-way stop sign.

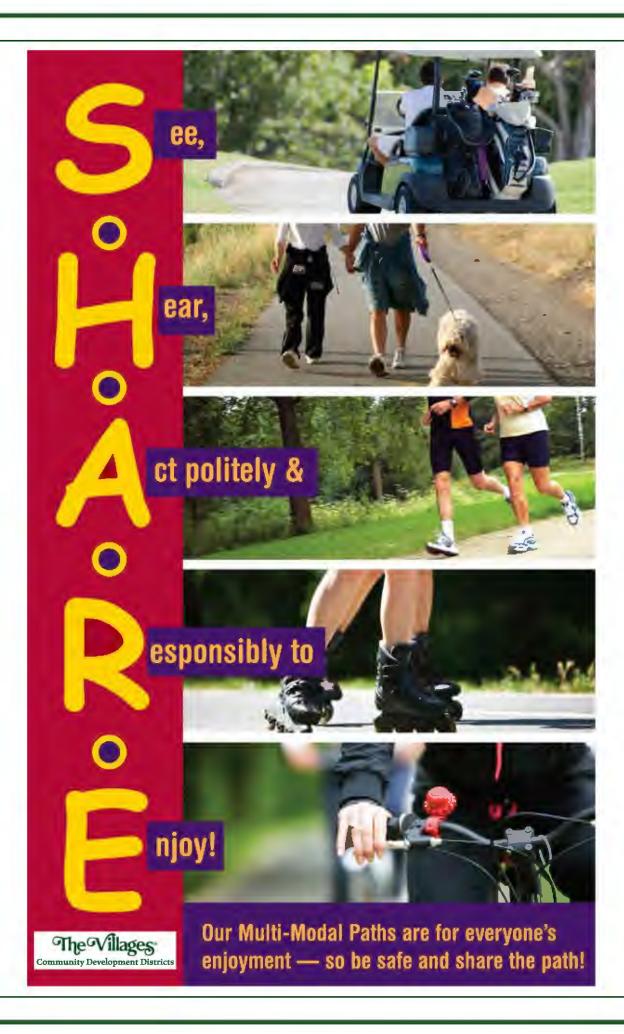


<u>PULL OVER IF VISIBILITY IS TOO POOR.</u> If you simply cannot see because it is raining so hard, pull over to a high parking lot and wait until visibility improves. This may not always be an option, but it is sometimes safer than driving in poor visibility conditions.

<u>MOVE OVER.</u> Florida law requires you to <u>move over a lane</u> — when you can safely do so — for stopped law enforcement, emergency, sanitation, utility service vehicles and tow trucks or wreckers. If you can't move over, or when on a two-lane road slow to a speed that is <u>20 mph less than the posted speed limit</u>.

This Summer and everyday, drive safely.

Source: https://ops.fhwa.dot.gov/weather/q1_roadimpact.htm; https://www.flhsmv.gov/safety-center/driving-safety/inclement-weather-conditions/driving-severe-weather/





Community Development Districts

SAFETY TIPS FOR DRIVING AND CYCLING IN THE VILLAGES® COMMUNITY

Sharing the road or multi-modal path? The Villages offers endless opportunities to enjoy the community. The roadways and multi-modal paths offer a variety of uses for residents.

Cyclists, walkers, runners and motorists all co-exist in these areas. For the safety of all users, please be mindful of your speed and use areas accordingly.



www.DistrictGov.org

TIPS FOR SHARING THE ROAD

Tips For Motorists

Drive cautiously. Reduce speed when encountering cyclists. Don't tailgate, especially in bad weather. Recognize hazards cyclists may face and give them space.

Yield to cyclists. Bicycles are considered vehicles. Cyclists should be given the appropriate right of way. Allow extra time for cyclists to traverse intersections.

Be considerate. Scan for cyclists in traffic and at intersections. Do not blast your horn in close proximity to cyclists. Look for cyclists when opening doors.

Pass with care. When passing, leave three feet between you and a cyclist. Wait for safe road and traffic conditions when you pass. Check over your shoulder before returning to lane, so not to cut the bicyclist off.

Watch for children. Children on bicycles are often unpredictable. Expect the unexpected and slow down. Children can be harder to see.

Tips For Cyclist

The same laws that apply to motorists apply to cyclists. Obey all traffic control devices, including stopping at gates, and use hand signals to indicate stops and turns.

Always wear a properly fitted helmet. Wear a helmet, no matter how short the trip.

Ride on the right. Always ride in the same direction as traffic. Use the furthest right lane that heads to your destination. Slower moving cyclists and motorists stay to the right.

Ride predictably. Ride in a straight line and don't swerve in the road or between parked cars. Check for traffic before entering street or intersection. Anticipate hazards and adjust your position accordingly.

Be visible. Ride with brightly colored clothing that provides contrast. Use blinking lights or reflectors during the day and lights at night. Announce yourself by making eye contact with motorists.

Be Street Smart... Get Educated

The League of American Bicyclists has designated The Villages, Florida a bicycle-friendly community at the Gold Level in recognition of outstanding efforts to encourage bicycling in The Villages. The award is current for four years 2018-2022.



League of American Bicyclists www.Bikeleague.org



Safety Office
Florida Department of Transportation
www.dot.state.fl.us/safety





The following facilities will be temporarily closed or have scheduled maintenance:

⇒ Paradise Regional Recreation Complex Pickleball & Tennis Courts

The Paradise Regional Recreation Complex Pickleball & Tennis Courts will be closed for maintenance until further notice.

⇒ Tierra Del Sol Village Recreation Center Shuffleboard Courts– Updated 7/15/21

The Tierra Del Sol Village Recreation Center Shuffleboard Courts will be closed for maintenance until further notice.

⇒ Saddlebrook Village Recreation Center Tennis and Pickleball Courts

The Saddlebrook Village Recreation Center Tennis and Pickleball Courts will be closed for maintenance on July 27th through August 12th.

⇒ Saddlebrook Village Recreation Center Indoor Facilities, Outdoor Facilities and Adult Pool

The Saddlebrook Village Recreation Center Indoor Facilities, Outdoor Facilities and Adult Pool will be closed for maintenance July 25th.

⇒ Chatham Village Recreation Center Shuffleboard Courts

The Chatham Village Recreation Center Shuffleboard Courts will be closed for maintenance July 19th through July 26.

⇒ Allamanda Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool

The Allamanda Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool will be closed for maintenance July 27th.

⇒ Bridgeport Village Recreation Center Billiards Room

The Bridgeport Village Recreation Center Billiards Room will be closed for maintenance July 21st through July 28th.

⇒ Coconut Cove Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool

The Coconut Cove Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool will be closed for maintenance July 25th.



The following facilities will be temporarily closed or have scheduled maintenance:

⇒ Truman Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool

The Truman Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool will be closed for maintenance July 21st.

⇒ Rohan Regional Recreation Complex Indoor Facilities, Fitness Club, Outdoor Facilities and Sports Pool

The Rohan Regional Recreation Complex Indoor Facilities, Fitness Club, Outdoor Facilities and Sports Pool will be closed for maintenance July 30th.

⇒ Moyer Village Recreation Center Billiards Hall

The Moyer Village Recreation Center Billiards Hall will be closed for maintenance July 28th through July 30th.

⇒ Riverbend Village Recreation Center Indoor Facilities

The Riverbend Village Recreation Center Indoor Facilities will be closed for maintenance July 20th through July 28th.

⇒ Silver Lake, Sandhill and Sweetgum Executive Golf Courses

The Silver Lake, Sandhill and Sweetgum Executive Golf Courses will be closed until further notice for approved infrastructure improvement projects.

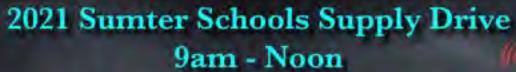
⇒ Escambia Executive Golf Course

The Escambia Executive Golf Course will be closed until further notice for the repairs to the water retention basin located near the Moyer Recreation Center.

⇒ Brinson Perry Dog Park

The Brinson Perry Dog Park will be closed for maintenance July 10th through August 1st.

Information Provided By The Sumter County School Board



WEDNESDAY - AUG. 4TH - LAKE MIONA PICNIC PAVILION THURSDAY - AUG. 5TH - EISENHOWER PICNIC PAVILION FRIDAY - AUG. 6TH - EVERGLADES PICNIC PAVILION





Wildwood Elementary - Bushnell Elementary
Webster Elementary - Lake Panasoffkee Elementary
South Sumter Middle School
Wildwood Middle High School - South Sumter High School
Sumter Prep Academy

SUPPLIES NEEDED:

NEW ITEMS ONLY PLEASE

Sticky Notes - Lined Notebook paper Composition Notebooks - Index Cards Highlighters - Colored Pens & Pencils Black Pens - Pencils - Pink Erasures Crayons - Scissors - Glue Sticks Colored Paper - Graph Paper 3-Ring Binders (2",2 1/2",3") Tab Subject Dividers - Sheet Protectors

WISH LIST: Headphones - Earbuds - Styluses
Card Stock - Small Whiteboards
Band Aids - Individual Tissues packages
Quart & Gallon Size Ziplock Bags
Disinfectant Wipes

Monetary Donations Welcomed

Monetary Donations Welcomed

Foundation

Checks Payable to: Sumter School Supply Drive

Memo Line: School Supply District

Mail to: Sumter County School District

2680 West OR 476

2680 West CR 33513

Saffy Moss, Vice Chair Sumter County School Board Sunter County School Board saffy moss@sunter.k12.ff.us (352) 445-4120

The Students in Sumter County Appreciate Your Generosity!



Villa Paving - Updated 7/9/2021

Ranger Construction Company will begin milling and overlaying the roads in the following villas-

District 3-

• Fernandina Villas: 7/27/2021 through 8/2/2021

• Amelia Villas: 7/27/2021 through 8/2/2021

Dates may be adjusted due to unforeseen circumstances, including weather.

Everything possible will be done to minimize your inconvenience. For the SAFETY of our crews and all residents, we ask that you reschedule any work or deliveries to your Villa until the paving is complete as they may be denied access. Only residents and emergency vehicles will have immediate access during the construction.

PLEASE DO NOT run your irrigation, wash your vehicle or empty your pool during the week, as it will increase the work time.

ALL vehicles and trailers must be parked OFF of the roads and the overflow parking areas must be empty, as to not impede the work.

Please be advised that newly paved roadways will take approximately one hour to cure and should not be driven on while hot! Driving before this time could result in tracking asphalt onto your driveway and damaging the new roadway.

If you must travel through the construction, PLEASE drive slowly and watch for and listen to directions provided by the contract workers.

Our goal is to give you a new road that will last a maximum life with the LEAST amount of inconvenience. Your cooperation is

GREATLY APPRECIATED. If you have any questions during the work there will be someone on site to help. For additional information, please contact District Property Management at 352-753-4022.





ARCHITECTURAL REVIEW COMMITTEE

Village Community Development District No. 1 (District 1), No. 6 (District 6), No. 7 (District 7) and No. 8 (District 8) are seeking alternate members to serve on the Architectural Review Committee.

The alternate applicant must be a full time resident of District 6, District 7 or District 8 and have lived in The Villages for at least one year. Candidates are recommended to have education and/or experience in any of the following areas: architecture, ability to read site plans, residential/commercial construction, building management, deed restricted communities, landscaping, county code enforcement, etc; however, this is not required. The Committee meets weekly, on Wednesdays, for approximately 3 hours (8:00 a.m. until 11:00 a.m.).

The required attendance for the alternate member is to attend an Architectural Review Committee meeting each week for four (4) weeks and then monthly thereafter.

If you are interested in becoming an alternate member on the Architectural Review Committee, complete the application by clicking one of the following links: <u>District 1 Application</u>, <u>District 6 Application</u>, <u>District 7 Application</u> and <u>District 8 Application</u> and returning it to the Community Standards Department, 984 Old Mill Run, The Villages, Florida

Section 112.3145(7)(g), Florida Statutes requires that Architectural Review Committee members must complete and submit a Statement of Financial Interests (Form 1) at the time they are appointed to the Architectural Review Committee. This form can be found on the last 6 pages of this bulletin.





ARCHITECTURAL REVIEW COMMITTEE (ALTERNATE MEMBER) VILLAGE CENTER COMMUNITY DEVELOPMENT DISTRICT

FOR THE LADY LAKE / LAKE COUNTY PORTION OF THE VILLAGES NORTH OF COUNTY ROAD 466

Village Center Community Development District for the Lady Lake / Lake County portion of The Villages north of County Road 466 is seeking an **alternate** volunteer member to serve as their representative on the Architectural Review Committee.

The **alternate applicant** must be a full time resident of the Lady Lake / Lake County portion of The Villages north of County Road 466 and have lived in The Villages for at least one year. Candidates are recommended to have education and/or experience in any of the following areas: architecture, ability to read site plans, residential/commercial construction, building management, deed restricted communities, landscaping, county code enforcement, etc; however, this is not required. This requires attendance at the ARC meeting every week for the first four (4) weeks and once every month thereafter. The Committee meets weekly, on Wednesdays, for approximately 3 hours (8:00 a.m. until 11:00 p.m.).

If you are interested in becoming an alternate volunteer representative for the Lady Lake / Lake County portion of The Villages north of County Road 466, the application is available by clicking on the following link: <u>Application</u>. Please complete the application and return it to the Community Standards Department, 984 Old Mill Run, The Villages, Florida. For information about the position, contact the Community Standards Department at 751-3912.

Section 112.3145(7)(g), Florida Statutes requires that Architectural Review Committee members must complete and submit a Statement of Financial Interests (Form 1) at the time they are appointed to the Architectural Review Committee. This form can be found on the last 6 pages of this bulletin.



COMMUNITY STANDARDS DEPARTMENT ARCHITECTURAL REVIEW COMMITTEE VOLUNTEER MEMBER FOR VILLAGE COMMUNITY DEVELOPMENT DISTRICT NO. 7

APPLICATION FOR MEMBERSHIP

This application <u>must</u> be returned to the Community Standards Laborate ent, 984 Old Mill Run, The Villages, Florida no later than 5:00 p.m. on April 16, 2021.

I understand that being a member of the Archae and a view Commune (ARC) is a volunteer position with a four year commitment when I will bend a proxim tely two hours every week as a committee member. The applicant must be a full time legical of Village Community Development District No. 7 and a velive of The Villages for at least one year. Committee members are recommended to have ducation and/or experience in any of the following areas: architecture, ability to be suffered plans, a sidential ammercial construction, building management, deed restricted communities, and capital country code enforcement, etc.

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We epecial skills or education do y pecial skills, experience or training sucondo/building management, working w	you have that would benefit the ARC? (Please has are Nite to, a billity to read site plans, build with a lead restricted by munities, etc.)	se inc der,
a2ch Di	evious Pac	=
For the Pr		
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	rictions and/or covenants?	_
. Are you familiar with your deed restr		_
s. Are you familiar with your deed restrictions of the Parish see	rictions and/or covenants? Y N`	

FORM 1 2020 STATEMENT OF FINANCIAL INTERESTS Please print or type your name, mailing FOR OFFICE USE ONLY: address, agency name, and position below: LAST NAME -- FIRST NAME -- MIDDLE NAME : MAILING ADDRESS: CITY: ZIP: COUNTY: NAME OF AGENCY: NAME OF OFFICE OR POSITION HELD OR SOUGHT: CHECK ONLY IF CANDIDATE OR ■ NEW EMPLOYEE OR APPOINTEE **** THIS SECTION MUST BE COMPLETED **** **DISCLOSURE PERIOD:** THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2020. MANNER OF CALCULATING REPORTABLE INTERESTS: FILERS HAVE THE OPTION OF USING REPORTING THRESHOLDS THAT ARE ABSOLUTE DOLLAR VALUES, WHICH REQUIRES FEWER CALCULATIONS, OR USING COMPARATIVE THRESHOLDS, WHICH ARE USUALLY BASED ON PERCENTAGE VALUES (see instructions for further details). CHECK THE ONE YOU ARE USING (must check one): COMPARATIVE (PERCENTAGE) THRESHOLDS OR **DOLLAR VALUE THRESHOLDS** PART A -- PRIMARY SOURCES OF INCOME [Major sources of income to the reporting person - See instructions] (If you have nothing to report, write "none" or "n/a") NAME OF SOURCE SOURCE'S DESCRIPTION OF THE SOURCE'S OF INCOME **ADDRESS** PRINCIPAL BUSINESS ACTIVITY PART B -- SECONDARY SOURCES OF INCOME [Major customers, clients, and other sources of income to businesses owned by the reporting person - See instructions] (If you have nothing to report, write "none" or "n/a") NAME OF NAME OF MAJOR SOURCES **ADDRESS** PRINCIPAL BUSINESS **BUSINESS ENTITY** OF BUSINESS' INCOME OF SOURCE ACTIVITY OF SOURCE PART C -- REAL PROPERTY [Land, buildings owned by the reporting person - See instructions] You are not limited to the space on the (If you have nothing to report, write "none" or "n/a") lines on this form. Attach additional sheets, if necessary. FILING INSTRUCTIONS for when and where to file this form are located at the bottom of page 2. INSTRUCTIONS on who must file this form and how to fill it out begin on page 3.

PART D — INTANGIBLE PERSONAL PROPERTY [Stocks, bonds, (If you have nothing to report, write "none" or "n/a")					
TYPE OF INTANGIBLE	BUSINESS ENTITY TO WHICH THE PROPERTY RELATES				
PART E — LIABILITIES [Major debts - See instructions]	-				
(If you have nothing to report, write "none" or "n/a")	(If you have nothing to report, write "none" or "n/a")				
NAME OF CREDITOR	ADDRESS OF CREDITOR				
PART F — INTERESTS IN SPECIFIED BUSINESSES [Ownership of	or positions in certain types of businesses - See instructions]				
(If you have nothing to report, write "none" or "n/a")	BUSINESS ENTITY # 1 BUSINESS ENT	TITY#2			
NAME OF BUSINESS ENTITY					
ADDRESS OF BUSINESS ENTITY					
PRINCIPAL BUSINESS ACTIVITY					
POSITION HELD WITH ENTITY					
I OWN MORE THAN A 5% INTEREST IN THE BUSINESS					
NATURE OF MY OWNERSHIP INTEREST					
PART G — TRAINING For elected municipal officers, appointed s		development			
agency created under Part III, Chapter 163 required to complete annual ethics training pursuant to section 112.3142, F.S.					
☐ I CERTIFY THAT I HAVE COMPLETED THE REQUIRED TRAINING.					
IF ANY OF PARTS A THROUGH G ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE $\;$					
SIGNATURE OF FILER:	CPA or ATTORNEY SIGNATUR	E ONLY			
Signature:	If a certified public accountant licensed under Chapter 473, or attorney				
Signature.	in good standing with the Florida Bar prepared this fo she must complete the following statement:	in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:			
	l,,	prepared the CE			
	Form 1 in accordance with Section 112.3145, Florida instructions to the form. Upon my reasonable knowled				
Date Signed:	disclosure herein is true and correct.				
Date Signed.	CPA/Attorney Signature:				
	Date Signed:				
EILING INSTRUCTIONS.	Date digited.				
FILING INSTRUCTIONS:					
If you were mailed the form by the Commission on Ethics or a Co	bunty Candidates file this form together with their πiing pa	pers.			

If you were mailed the form by the Commission on Ethics or a County Supervisor of Elections for your annual disclosure filing, return the form to that location. To determine what category your position falls under, see page 3 of instructions.

Local officers/employees file with the Supervisor of Elections of the county in which they permanently reside. (If you do not permanently reside in Florida, file with the Supervisor of the county where your agency has its headquarters.) Form 1 filers who file with the Supervisor of Elections may file by mail or email. Contact your Supervisor of Elections for the mailing address or email address to use. Do not email your form to the Commission on Ethics, it will be returned.

State officers or specified state employees who file with the Commission on Ethics may file by mail or email. To file by mail, send the completed form to P.O. Drawer 15709, Tallahassee, FL 32317-5709; physical address: 325 John Knox Rd, Bldg E, Ste 200, Tallahassee, FL 32303. To file with the Commission by email, scan your completed form and any attachments as a pdf (do not use any other format), send it to CEForm1@leg.state.fl.us and retain a copy for your records. Do not file by both mail and email. Choose only one filling method. Form 6s will not be accepted via email.

MULTIPLE FILING UNNECESSARY: A candidate who files a Form 1 with a qualifying officer is not required to file with the Commission or Supervisor of Elections.

WHEN TO FILE: *Initially*, each local officer/employee, state officer, and specified state employee must file *within 30 days* of the date of his or her appointment or of the beginning of employment. Appointees who must be confirmed by the Senate must file prior to confirmation, even if that is less than 30 days from the date of their appointment.

Candidates must file at the same time they file their qualifying papers.

 $\textit{Thereafter}, \ \text{file} \ \text{by July 1} \ \text{following each calendar year in which they hold their positions.}$

Finally, file a final disclosure form (Form 1F) within 60 days of leaving office or employment. Filing a CE Form 1F (Final Statement of Financial Interests) does <u>not</u> relieve the filer of filing a CE Form 1 if the filer was in his or her position on December 31, 2020.

NOTICE

Annual Statements of Financial Interests are due July 1. If the annual form is not filed or postmarked by September 1, an automatic fine of \$25 for each day late will be imposed, up to a maximum penalty of \$1,500. Failure to file also can result in removal from public office or employment. [s. 112.3145, F.S.]

In addition, failure to make any required disclosure constitutes grounds for and may be punished by one or more of the following: disqualification from being on the ballot, impeachment, removal or suspension from office or employment, demotion, reduction in salary, reprimand, or a civil penalty not exceeding \$10,000. [s. 112.317, F.S.]

WHO MUST FILE FORM 1:

- 1) Elected public officials not serving in a political subdivision of the state and any person appointed to fill a vacancy in such office, unless required to file full disclosure on Form 6.
- 2) Appointed members of each board, commission, authority, or council having statewide jurisdiction, excluding members of solely advisory bodies, but including judicial nominating commission members; Directors of Enterprise Florida, Scripps Florida Funding Corporation, and Career Source Florida; and members of the Council on the Social Status of Black Men and Boys; the Executive Director, Governors, and senior managers of Citizens Property Insurance Corporation; Governors and senior managers of Florida Workers' Compensation Joint Underwriting Association; board members of the Northeast Fla. Regional Transportation Commission; board members of Triumph Gulf Coast, Inc; board members of Florida Is For Veterans, Inc.; and members of the Technology Advisory Council within the Agency for State Technology.
- The Commissioner of Education, members of the State Board of Education, the Board of Governors, the local Boards of Trustees and Presidents of state universities, and the Florida Prepaid College Board.
- 4) Persons elected to office in any political subdivision (such as municipalities, counties, and special districts) and any person appointed to fill a vacancy in such office, unless required to file Form 6.
- 5) Appointed members of the following boards, commissions, authorities, or other bodies of county, municipality, school district, independent special district, or other political subdivision: the governing body of the subdivision; community college or junior college district boards of trustees; boards having the power to enforce local code provisions; boards of adjustment; community redevelopment agencies; planning or zoning boards having the power to recommend, create, or modify land planning or zoning within a political subdivision, except for citizen advisory committees, technical coordinating committees, and similar groups who only have the power to make recommendations to planning or zoning boards, and except for representatives of a military installation acting on behalf of all military installations within that jurisdiction; pension or retirement boards empowered to invest pension or retirement funds or determine entitlement to or amount of pensions or other retirement benefits, and the Pinellas County Construction Licensing Board.
- 6) Any appointed member of a local government board who is required to file a statement of financial interests by the appointing authority or the enabling legislation, ordinance, or resolution creating the board.
- Persons holding any of these positions in local government: mayor; county or city manager; chief administrative employee or finance

- director of a county, municipality, or other political subdivision; county or municipal attorney; chief county or municipal building inspector; county or municipal water resources coordinator; county or municipal pollution control director; county or municipal environmental control director; county or municipal administrator with power to grant or deny a land development permit; chief of police; fire chief; municipal clerk; appointed district school superintendent; community college president; district medical examiner; purchasing agent (regardless of title) having the authority to make any purchase exceeding \$35,000 for the local governmental unit.
- 8) Officers and employees of entities serving as chief administrative officer of a political subdivision.
- Members of governing boards of charter schools operated by a city or other public entity.
- 10) Employees in the office of the Governor or of a Cabinet member who are exempt from the Career Service System, excluding secretarial, clerical, and similar positions.
- 11) The following positions in each state department, commission, board, or council: Secretary, Assistant or Deputy Secretary, Executive Director, Assistant or Deputy Executive Director, and anyone having the power normally conferred upon such persons, regardless of title.
- 12) The following positions in each state department or division: Director, Assistant or Deputy Director, Bureau Chief, and any person having the power normally conferred upon such persons, regardless of title
- 13) Assistant State Attorneys, Assistant Public Defenders, criminal conflict and civil regional counsel, and assistant criminal conflict and civil regional counsel, Public Counsel, full-time state employees serving as counsel or assistant counsel to a state agency, administrative law judges, and hearing officers.
- 14) The Superintendent or Director of a state mental health institute established for training and research in the mental health field, or any major state institution or facility established for corrections, training, treatment, or rehabilitation.
- 15) State agency Business Managers, Finance and Accounting Directors, Personnel Officers, Grant Coordinators, and purchasing agents (regardless of title) with power to make a purchase exceeding \$35,000.
- 16) The following positions in legislative branch agencies: each employee (other than those employed in maintenance, clerical, secretarial, or similar positions and legislative assistants exempted by the presiding officer of their house); and each employee of the Commission on Ethics.

INSTRUCTIONS FOR COMPLETING FORM 1:

INTRODUCTORY INFORMATION (Top of Form): If your name, mailing address, public agency, and position are already printed on the form, you do not need to provide this information unless it should be changed. To change any of this information, write the correct information on the form, and contact your agency's financial disclosure coordinator. You can find your coordinator on the Commission on Ethics website: www.ethics. state.fl.us.

NAME OF AGENCY: The name of the governmental unit which you serve or served, by which you are or were employed, or for which you are a candidate.

DISCLOSURE PERIOD: The "disclosure period" for your report is the calendar year ending December 31, 2020.

OFFICE OR POSITION HELD OR SOUGHT: The title of the office or position you hold, are seeking, or held during the disclosure period <u>even if you have since left that position</u>. If you are a candidate for office or are a new employee or appointee, check the appropriate box.

PUBLIC RECORD: The disclosure form and everything attached to it is a public record. Your Social Security Number is not required and you should redact it from any documents you file. If you are an active or former officer or employee listed in Section 119.071, F.S., whose home address is exempt from disclosure, the Commission will maintain that confidentiality if you submit a written request.

MANNER OF CALCULATING REPORTABLE INTEREST

Filers have the option of reporting based on <u>either</u> thresholds that are comparative (usually, based on percentage values) <u>or</u> thresholds that are based on absolute dollar values. The instructions on the following pages specifically describe the different thresholds. Check the box that reflects the choice you have made. <u>You must use the type of threshold you have chosen for each part of the form.</u> In other words, if you choose to report based on absolute dollar value thresholds, you cannot use a percentage threshold on any part of the form.

IF YOU HAVE CHOSEN DOLLAR VALUE THRESHOLDS THE FOLLOWING INSTRUCTIONS APPLY

PART A - PRIMARY SOURCES OF INCOME

[Required by s. 112.3145(3)(b)1, F.S.]

Part A is intended to require the disclosure of your principal sources of income during the disclosure period. You do not have to disclose any public salary or public position(s). The income of your spouse need not be disclosed; however, if there is joint income to you and your spouse from property you own jointly (such as interest or dividends from a bank account or stocks), you should disclose the source of that income if it exceeded the threshold.

Please list in this part of the form the name, address, and principal business activity of each source of your income which exceeded \$2,500 of gross income received by you in your own name or by any other person for your use or benefit.

"Gross income" means the same as it does for income tax purposes, even if the income is not actually taxable, such as interest on tax-free bonds. Examples include: compensation for services, income from business, gains from property dealings, interest, rents, dividends, pensions, IRA distributions, social security, distributive share of partnership gross income, and alimony, but not child support.

Examples

- If you were employed by a company that manufactures computers and received more than \$2,500, list the name of the company, its address, and its principal business activity (computer manufacturing).
- If you were a partner in a law firm and your distributive share of partnership gross income exceeded \$2,500, list the name of the firm, its address, and its principal business activity (practice of law)
- If you were the sole proprietor of a retail gift business and your gross income from the business exceeded \$2,500, list the name of the business, its address, and its principal business activity (retail gift sales).
- If you received income from investments in stocks and bonds, list <u>each individual company</u> from which you derived more than \$2,500. Do not aggregate all of your investment income.
- If more than \$2,500 of your gross income was gain from the sale of property (not just the selling price), list as a source of income the purchaser's name, address and principal business activity. If the purchaser's identity is unknown, such as where securities listed on an exchange are sold through a brokerage firm, the source of income should be listed as "sale of (name of company) stock," for example.
- If more than 2,500 of your gross income was in the form of interest from one particular financial institution (aggregating interest from all CD's, accounts, etc., at that institution), list the name of the institution, its address, and its principal business activity.

PART B — SECONDARY SOURCES OF INCOME

[Required by s. 112.3145(3)(b)2, F.S.]

This part is intended to require the disclosure of major customers, clients, and other sources of income to businesses in which you own an interest. It is not for reporting income from second jobs. That kind of income should be reported in Part A "Primary Sources of Income," if it meets the reporting threshold. You will not have anything to report unless, during the disclosure period:

(1) You owned (either directly or indirectly in the form of an equitable or beneficial interest) more than 5% of the total assets or capital

- stock of a business entity (a corporation, partnership, LLC, limited partnership, proprietorship, joint venture, trust, firm, etc., doing business in Florida); *and*,
- (2) You received more than \$5,000 of your gross income during the disclosure period from that business entity.

If your interests and gross income exceeded these thresholds, then for that business entity you must list every source of income to the business entity which exceeded 10% of the business entity's gross income (computed on the basis of the business entity's most recently completed fiscal year), the source's address, and the source's principal business activity.

Examples

- You are the sole proprietor of a dry cleaning business, from which you received more than \$5,000. If only one customer, a uniform rental company, provided more than 10% of your dry cleaning business, you must list the name of the uniform rental company, its address, and its principal business activity (uniform rentals).
- You are a 20% partner in a partnership that owns a shopping mall and your partnership income exceeded the above thresholds. List each tenant of the mall that provided more than 10% of the partnership's gross income and the tenant's address and principal business activity.

PART C — REAL PROPERTY

[Required by s. 112.3145(3)(b)3, F.S.]

In this part, list the location or description of all real property in Florida in which you owned directly or indirectly at any time during the disclosure period in excess of 5% of the property's value. You are not required to list your residences. You should list any vacation homes if you derive income from them.

Indirect ownership includes situations where you are a beneficiary of a trust that owns the property, as well as situations where you own more than 5% of a partnership or corporation that owns the property. The value of the property may be determined by the most recently assessed value for tax purposes, in the absence of a more accurate fair market value.

The location or description of the property should be sufficient to enable anyone who looks at the form to identify the property. A street address should be used, if one exists.

PART D — INTANGIBLE PERSONAL PROPERTY

[Required by s. 112.3145(3)(b)3, F.S.]

Describe any intangible personal property that, at any time during the disclosure period, was worth more than \$10,000 and state the business entity to which the property related. Intangible personal property includes things such as cash on hand, stocks, bonds, certificates of deposit, vehicle leases, interests in businesses, beneficial interests in trusts, money owed you (including, but not limited to, loans made as a candidate to your own campaign), Deferred Retirement Option Program (DROP) accounts, the Florida Prepaid College Plan, and bank accounts in which you have an ownership interest. Intangible personal property also includes investment products held in IRAs, brokerage accounts, and the Florida College Investment Plan. Note that the product contained in a brokerage account, IRA, or the Florida College Investment Plan is your asset—not the account or plan itself. Things like automobiles and houses you own, jewelry, and paintings are not intangible property. Intangibles relating to the same business entity may be aggregated; for example, CDs and savings accounts with the same bank. Property owned as tenants by the entirety or as joint tenants with right of survivorship, including bank accounts owned in such a manner, should be valued at 100%. The value of a leased vehicle is the vehicle's present value minus the lease residual (a number found on the lease document).

PART E - LIABILITIES

[Required by s. 112.3145(3)(b)4, F.S.]

List the name and address of each creditor to whom you owed more than \$10,000 at any time during the disclosure period. The amount of the liability of a vehicle lease is the sum of any past-due payments and all unpaid prospective lease payments. You are not required to list the amount of any debt. You do not have to disclose credit card and retail installment accounts, taxes owed (unless reduced to a judgment), indebtedness on a life insurance policy owed to the company of issuance, or contingent liabilities. A "contingent liability" is one that will become an actual liability only when one or more future events occur or fail to occur, such as where you are liable only as a guarantor, surety, or endorser on a promissory note. If you are a "co-maker" and are jointly liable or jointly and severally liable, then it is not a contingent liability.

PART F -- INTERESTS IN SPECIFIED BUSINESSES

[Required by s. 112.3145(6), F.S.]

The types of businesses covered in this disclosure include: state and federally chartered banks; state and federal savings and loan associations; cemetery companies; insurance companies; mortgage companies; credit unions; small loan companies; alcoholic beverage licensees, pari-mutuel wagering companies, utility companies, entities controlled by the Public Service Commission; and entities granted a franchise to operate by either a city or a county government.

Disclose in this part the fact that you owned during the disclosure

period an interest in, or held any of certain positions with the types of businesses listed above. You must make this disclosure if you own or owned (either directly or indirectly in the form of an equitable or beneficial interest) at any time during the disclosure period more than 5% of the total assets or capital stock of one of the types of business entities listed above. You also must complete this part of the form for each of these types of businesses for which you are, or were at any time during the disclosure period, an officer, director, partner, proprietor, or agent (other than a resident agent solely for service of process).

If you have or held such a position or ownership interest in one of these types of businesses, list the name of the business, its address and principal business activity, and the position held with the business (if any). If you own(ed) more than a 5% interest in the business, indicate that fact and describe the nature of your interest.

PART G — TRAINING CERTIFICATION

[Required by s. 112.3142, F.S.]

If you are a Constitutional or elected municipal officer, appointed school superintendent, or a commissioner of a community redevelopment agency created under Part III, Chapter 163 whose service began before March 31 of the year for which you are filing, you are required to complete four hours of ethics training which addresses Article II, Section 8 of the Florida Constitution, the Code of Ethics for Public Officers and Employees, and the public records and open meetings laws of the state. You are required to certify on this form that you have taken such training.

IF YOU HAVE CHOSEN COMPARATIVE (PERCENTAGE) THRESHOLDS THE FOLLOWING INSTRUCTIONS APPLY

PART A — PRIMARY SOURCES OF INCOME

[Required by s. 112.3145(3)(a)1, F.S.]

Part A is intended to require the disclosure of your principal sources of income during the disclosure period. You do not have to disclose any public salary or public position(s), but income from these public sources should be included when calculating your gross income for the disclosure period. The income of your spouse need not be disclosed; however, if there is joint income to you and your spouse from property you own jointly (such as interest or dividends from a bank account or stocks), you should include all of that income when calculating your gross income and disclose the source of that income if it exceeded the threshold.

Please list in this part of the form the name, address, and principal business activity of each source of your income which exceeded 5% of the gross income received by you in your own name or by any other person for your benefit or use during the disclosure period.

"Gross income" means the same as it does for income tax purposes, even if the income is not actually taxable, such as interest on tax-free bonds. Examples include: compensation for services, income from business, gains from property dealings, interest, rents, dividends, pensions, IRA distributions, social security, distributive share of partnership gross income, and alimony, but not child support.

Examples:

- If you were employed by a company that manufactures computers and received more than 5% of your gross income from the company, list the name of the company, its address, and its principal business activity (computer manufacturing).
- If you were a partner in a law firm and your distributive share of partnership gross income exceeded 5% of your gross income, then list the name of the firm, its address, and its principal business activity (practice of law).
- If you were the sole proprietor of a retail gift business and your gross income from the business exceeded 5% of your total gross income, list the name of the business, its address, and its principal business activity (retail gift sales).
- If you received income from investments in stocks and bonds, list <u>each individual company</u> from which you derived

more than 5% of your gross income. Do not aggregate all of your investment income.

- If more than 5% of your gross income was gain from the sale of property (not just the selling price), list as a source of income the purchaser's name, address, and principal business activity. If the purchaser's identity is unknown, such as where securities listed on an exchange are sold through a brokerage firm, the source of income should be listed as "sale of (name of company) stock," for example.
- If more than 5% of your gross income was in the form of interest from one particular financial institution (aggregating interest from all CD's, accounts, etc., at that institution), list the name of the institution, its address, and its principal business activity.

PART B — SECONDARY SOURCES OF INCOME

[Required by s. 112.3145(3)(a)2, F.S.]

This part is intended to require the disclosure of major customers, clients, and other sources of income to businesses in which you own an interest. It is not for reporting income from second jobs. That kind of income should be reported in Part A, "Primary Sources of Income," if it meets the reporting threshold. You will **not** have anything to report **unless** during the disclosure period:

- (1) You owned (either directly or indirectly in the form of an equitable or beneficial interest) more than 5% of the total assets or capital stock of a business entity (a corporation, partnership, LLC, limited partnership, proprietorship, joint venture, trust, firm, etc., doing business in Florida); *and*,
- (2) You received more than 10% of your gross income from that business entity; and,
- (3) You received more than \$1,500 in gross income from that business entity.

If your interests and gross income exceeded these thresholds, then for that business entity you must list every source of income to the business entity which exceeded 10% of the business entity's gross income (computed on the basis of the business entity's most recently completed fiscal year), the source's address, and the source's principal business activity.

Examples:

— You are the sole proprietor of a dry cleaning business, from which you received more than 10% of your gross income—an amount that was more than \$1,500. If only one customer, a uniform rental company, provided more than 10% of your dry cleaning business, you must list the name of the uniform rental company, its address, and its principal business activity (uniform rentals).

— You are a 20% partner in a partnership that owns a shopping mall and your partnership income exceeded the thresholds listed above. You should list each tenant of the mall that provided more than 10% of the partnership's gross income, and the tenant's address and principal business activity.

PART C - REAL PROPERTY

[Required by s. 112.3145(3)(a)3, F.S.]

In this part, list the location or description of all real property in Florida in which you owned directly or indirectly at any time during the disclosure period in excess of 5% of the property's value. You are not required to list your residences. You should list any vacation homes, if you derive income from them.

Indirect ownership includes situations where you are a beneficiary of a trust that owns the property, as well as situations where you own more than 5% of a partnership or corporation that owns the property. The value of the property may be determined by the most recently assessed value for tax purposes, in the absence of a more accurate fair market value.

The location or description of the property should be sufficient to enable anyone who looks at the form to identify the property. A street address should be used, if one exists.

PART D — INTANGIBLE PERSONAL PROPERTY

[Required by s. 112.3145(3)(a)3, F.S.]

Describe any intangible personal property that, at any time during the disclosure period, was worth more than 10% of your total assets, and state the business entity to which the property related. Intangible personal property includes things such as cash on hand, stocks, beneficial interests in trusts, money owed you (including, but not limited to, loans made as a candidate to your own campaign), Deferred Retirement Option Program (DROP) accounts, the Florida Prepaid College Plan, and bank accounts in which you have an ownership interest. Intangible personal property also includes investment products held in IRAs, brokerage accounts, and the Florida College Investment Plan. Note that the product contained in a brokerage account, IRA, or the Florida College Investment Plan is your asset—not the account or plan itself. Things like automobiles and houses you own, jewelry, and paintings are not intangible property. Intangibles relating to the same business entity may be aggregated; for example, CD's and savings accounts with the same bank.

Calculations: To determine whether the intangible property exceeds 10% of your total assets, total the fair market value of all of your assets (including real property, intangible property, and tangible personal property such as jewelry, furniture, etc.). When making this calculation, do not subtract any liabilities (debts) that may relate to the property. Multiply the total figure by 10% to arrive at the disclosure threshold. List only the intangibles that exceed this threshold amount. The value of a leased vehicle is the vehicle's present value minus the lease residual (a number which can be found on the lease document). Property that is only jointly owned property should be valued according to the percentage of your joint ownership. Property owned as tenants by the entirety or as joint tenants with right of survivorship, including bank accounts owned in such a manner, should be valued at 100%. None of your calculations or the value of the property have to be disclosed on the form.

Example: You own 50% of the stock of a small corporation that is worth \$100,000, the estimated fair market value of your home and other property (bank accounts, automobile, furniture, etc.) is \$200,000. As your total assets are worth \$250,000, you must disclose intangibles worth over \$25,000. Since the value of the stock exceeds this threshold, you should list "stock" and the name of the corporation. If your accounts with a particular bank exceed \$25,000, you should list "bank accounts" and bank's name.

PART E — LIABILITIES

[Required by s. 112.3145(3)(b)4, F.S.]

List the name and address of each creditor to whom you owed any amount that, at any time during the disclosure period, exceeded your net worth. You are not required to list the amount of any debt or your net worth. You do not have to disclose: credit card and retail installment accounts, taxes owed (unless reduced to a judgment), indebtedness on a life insurance policy owed to the company of issuance, or contingent liabilities. A "contingent liability" is one that will become an actual liability only when one or more future events occur or fail to occur, such as where you are liable only as a guarantor, surety, or endorser on a promissory note. If you are a "co-maker" and are jointly liable or jointly and severally liable, it is not a contingent liability.

Calculations: To determine whether the debt exceeds your net worth, total all of your liabilities (including promissory notes, mortgages, credit card debts, judgments against you, etc.). The amount of the liability of a vehicle lease is the sum of any past-due payments and all unpaid prospective lease payments. Subtract the sum total of your liabilities from the value of all your assets as calculated above for Part D. This is your "net worth." List each creditor to whom your debt exceeded this amount unless it is one of the types of indebtedness listed in the paragraph above (credit card and retail installment accounts, etc.). Joint liabilities with others for which you are "jointly and severally liable," meaning that you may be liable for either your part or the whole of the obligation, should be included in your calculations at 100% of the amount owed.

Example: You owe \$15,000 to a bank for student loans, \$5,000 for credit card debts, and \$60,000 (with spouse) to a savings and loan for a home mortgage. Your home (owned by you and your spouse) is worth \$80,000 and your other property is worth \$20,000. Since your net worth is \$20,000 (\$100,000 minus \$80,000), you must report only the name and address of the savings and loan.

PART F — INTERESTS IN SPECIFIED BUSINESSES

[Required by s. 112.3145, F.S.]

The types of businesses covered in this disclosure include: state and federally chartered banks; state and federal savings and loan associations; cemetery companies; insurance companies; mortgage companies; credit unions; small loan companies, alcoholic beverage licensees; pari-mutuel wagering companies, utility companies, entities controlled by the Public Service Commission; and entities granted a franchise to operate by either a city or a county government.

Disclose in this part the fact that you owned during the disclosure period an interest in, or held any of certain positions with, the types of businesses listed above. You are required to make this disclosure if you own or owned (either directly or indirectly in the form of an equitable or beneficial interest) at any time during the disclosure period more than 5% of the total assets or capital stock of one of the types of business entities listed above. You also must complete this part of the form for each of these types of businesses for which you are, or were at any time during the disclosure period, an officer, director, partner, proprietor, or agent (other than a resident agent solely for service of process).

If you have or held such a position or ownership interest in one of these types of businesses, list the name of the business, its address and principal business activity, and the position held with the business (if any). If you own(ed) more than a 5% interest in the business, indicate that fact and describe the nature of your interest.

PART G — TRAINING CERTIFICATION

[Required by s. 112.3142, F.S.]

If you are a Constitutional or elected municipal officer, appointed school superintendent, or a commissioner of a community redevelopment agency created under Part III, Chapter 163 whose service began before March 31 of the year for which you are filing, you are required to complete four hours of ethics training which addresses Article II, Section 8 of the Florida Constitution, the Code of Ethics for Public Officers and Employees, and the public records and open meetings laws of the state. You are required to certify on this form that you have taken such training.