

### Contact Us:

**Customer Service**  
(352) 753-4508

**Administration**  
(352) 751-3939

**Budget**  
(352) 674-1920

**Community Standards**  
(352) 751-3912

**Community Watch**  
(352) 753-0550

**Property Management**  
(352) 753-4022

**Finance Customer Service**  
(352) 750-0000

**Human Resources**  
(352) 674-1905

**Public Safety**  
(352) 205-8280

**Purchasing**  
(352) 751-6700

**Recreation Administration**  
(352) 674-1800

**Risk Management**  
(352) 674-1828

**Utility Operations**  
(352) 751-3939

# District Weekly Bulletin



## CDD Orientation

This valuable program is held the **second** and **fourth** Thursday of the month at 10:00 a.m. at the District office located at 984 Old Mill Run in Lake Sumter Landing. For additional information, please contact the District Customer Service Center at 352-753-4508.



# Getting to Know

## The Villages Fire Department

The Villages Fire Station 44 held an open house on Tuesday, August 4, 2021 for the residents of The Villages. The residents were treated to a tour of the station and were able to ask questions about the upcoming Ad Hoc EMS, Fire and Transport Committee meetings. Over 400 people attended the event. Many Villagers even brought their grandchildren to the event who got to meet Sparky the Fire Dog!



**Stay tuned for additional Open House opportunities over the next few weeks!**





## **A Message from the District Manager**



In meeting residents in the District offices, at Board & Committee Meetings, and in my travels, I often have people ask me what is so special about living in The Villages. As there is a common theme that residents love living The Villages lifestyle, I would like to showcase several of our residents responses over the next several months in our Weekly Bulletin.

### **Thank you from Georgia**

*My parents have been residents of The Villages for 12 years. The last year has been a challenge with my father passing away in February and my mother recently moving closer to me (her daughter in Georgia). However, both my parents truly appreciated all the help your firemen and EMS gave them when my Dad fell in the house -- which was frequently. As frequent as daily toward the end of his life. There were also multiple trip by ambulance for him. And I understand the EMS crew was very kind and calming for my Dad.*

*Of course, my mom's departure from The Villages last week required one more call to the fire department. This time, as we were getting ready to load the cat into the car for the 6 hour drive north, the cat decided to go into hiding on top of the kitchen cabinets. We delayed our drive by 5 hours in hopes that this animal would come to its senses. But unfortunately, it didn't. We are extremely grateful to both Kimble and Bob for arriving at the house and calmly herding this ill tempered beast into a pillow case and then into the crate. They were both so kind and professional and I wanted you to know that you have first class employees on the team.*

*Again, thank you for your service and work!*

## Did You Know???

### **Community Watch House Check**


At Community Watch we have a variety of services that we offer to the residents of The Villages. One of those services is called the House Check Program. Community Watch works together with Customer Service to offer residents peace of mind when they leave The Villages for an extended period of time. Residents can fill out paperwork with specific instructions about their property and contact information here in The Villages. Community Watch drivers will check the outside perimeter of the home 3 times a week, looking at all doors and windows, searching for any unlocked doors or windows, tears in the screens, anything that seems out of place, or not mentioned on the instruction sheet supplied by the home owner. If anything is spotted out of place or mail/packages are left at the front door, the driver will contact Community Watch Dispatch who will in turn contact the homeowner or key holder for further instructions.

One such example of this was on August 2, when a resident of the Village of Glenbrook called and was so thankful to our driver and dispatcher that notified her twice while they were out of town that a UPS package was left at her front door. We at Community Watch are proud of the services we offer and are proud when we get calls and letters!

To see a list of services that Community Watch offers or to sign up for services, please see our web site at: <https://www.districtgov.org/departments/Community-Watch/community-watch-programs.aspx>



# Frequently Asked Questions and Answers

 Submit Feedback,  
Inquiry, or Concern

## The Villages® Community Development Districts Customer Service

### **The street light behind our home is not working at night, who should I call?**

You should notify the company you pay your electric bill to:

SECO (352) 793-3801 or [SECO Energy Light Finder](#)

DUKE (800)700-8744 or [Duke Energy](#)

City of Leesburg (352) 728-9830 or [City of Leesburg Electric Department](#)

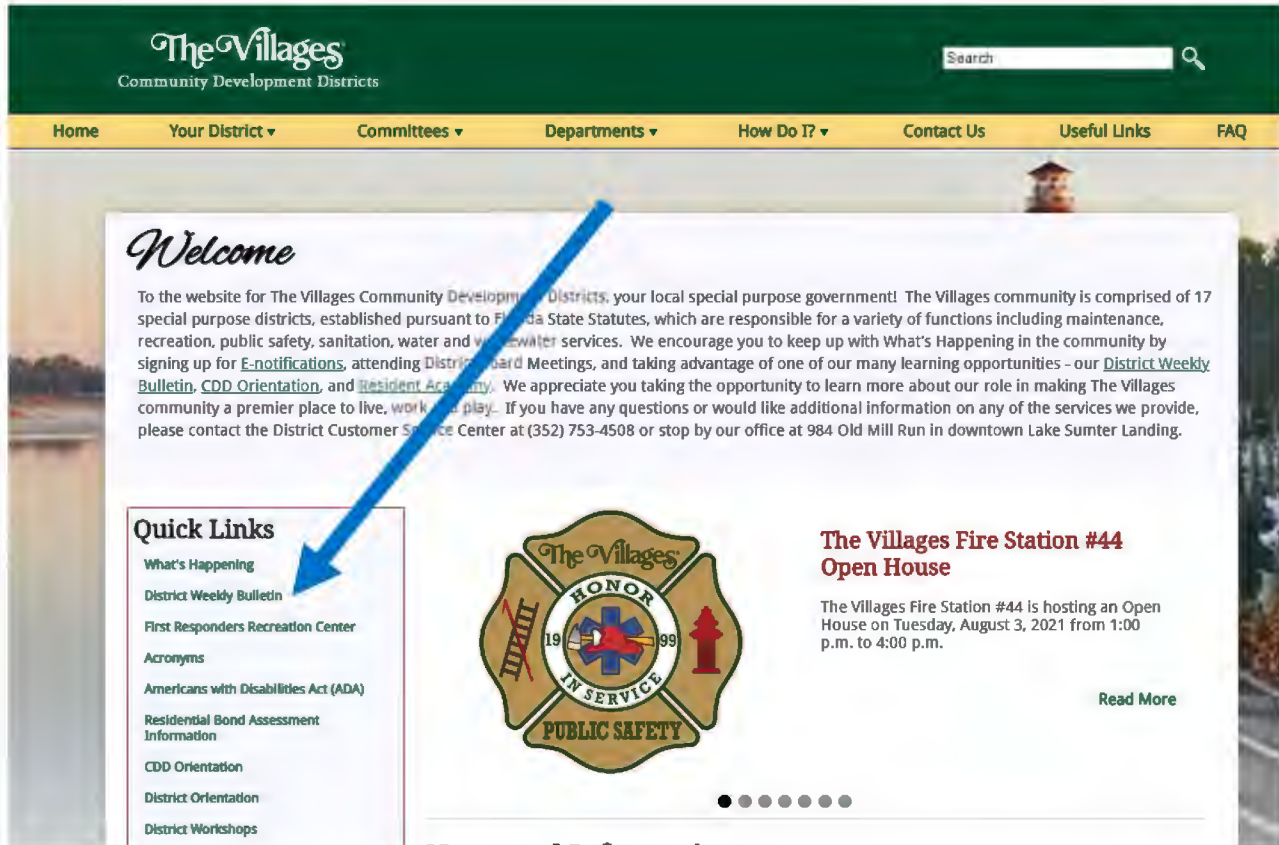
If you are able to locate the number on the pole, please provide it when reporting the outage.



**Did you know that you can find previous Weekly Bulletins on [www.DistrictGov.org](http://www.DistrictGov.org)?**

Visit [DistrictGov.org](http://DistrictGov.org).

Under Quick Links on the left hand side, click on District Weekly Bulletin.



## District Weekly Bulletin

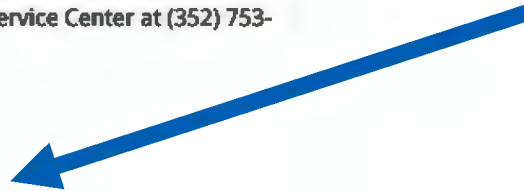
On this page, you will find the previous District Weekly Bulletins.

If you have any questions on the information included below, please contact the District Customer Service Center at (352) 753-4508.

### July 2021

-  [District Weekly Bulletin 07-29-21](#)
-  [District Weekly Bulletin 07-22-21](#)
-  [District Weekly Bulletin 07-15-21](#)
-  [District Weekly Bulletin 07-08-21](#)
-  [District Weekly Bulletin 07-01-21](#)

### June 2021



## E-mail Statements Are Available!

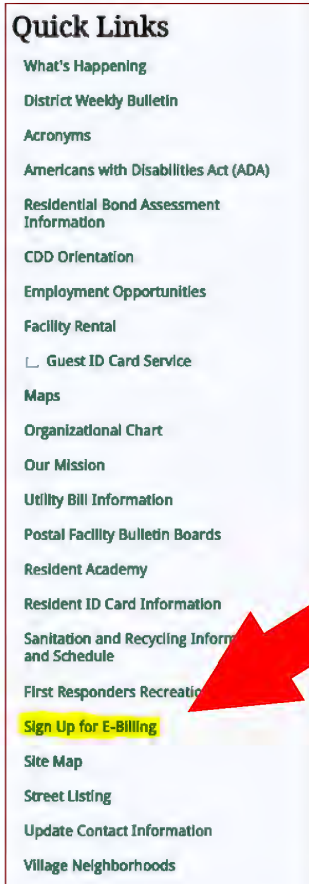
Cut down on the clutter by signing up to receive your monthly statement via email. No worries about forwarding your mail or misplacing a statement. Not only can you receive your statements via email, but your account history including usage graphs, payments and copies of previous statements are all available to you on our website 24 hours a day, 7 days a week! Sign up for e-mailed statements at [DistrictGov.org](http://DistrictGov.org).

Please remember that our customer service representatives are available to assist you with address changes, questions and concerns three different ways, either via email at [Utilities@DistrictGov.org](mailto:Utilities@DistrictGov.org), over the phone at 352-750-0000 or in person at the District Offices at 984 Old Mill Run in Lake Sumter Landing or 4856 South Morse Boulevard.

1. DistrictGov.org, under Quick Links on the left hand side, please click on the 'Sign-up for E-Billing' Quick Link.

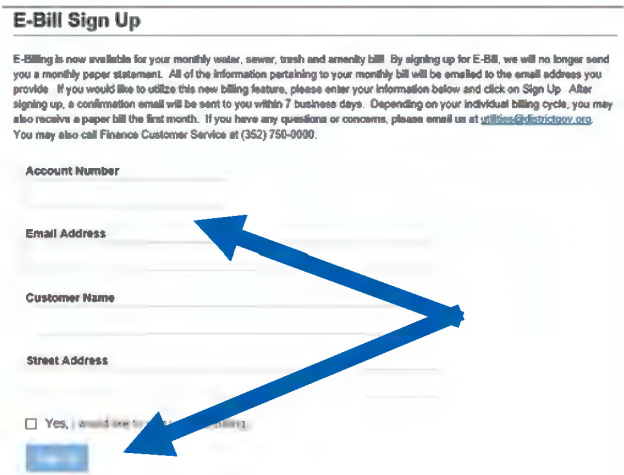
2. Enter the requested information and click on 'Sign Up'.

3. You should receive a confirmation email within 7-business days!



**Quick Links**

- What's Happening
- District Weekly Bulletin
- Acronyms
- Americans with Disabilities Act (ADA)
- Residential Bond Assessment Information
- CDD Orientation
- Employment Opportunities
- Facility Rental
- Guest ID Card Service
- Maps
- Organizational Chart
- Our Mission
- Utility Bill Information
- Postal Facility Bulletin Boards
- Resident Academy
- Resident ID Card Information
- Sanitation and Recycling Information and Schedule
- First Responders Recreation
- Sign Up for E-Billing**
- Site Map
- Street Listing
- Update Contact Information
- Village Neighborhoods



**E-Bill Sign Up**

E-Billing is now available for your monthly water, sewer, trash and amenity bill. By signing up for E-Bill, we will no longer send you a monthly paper statement. All of the information pertaining to your monthly bill will be emailed to the email address you provide. If you would like to utilize this new billing feature, please enter your information below and click on Sign Up. After signing up, a confirmation email will be sent to you within 7 business days. Depending on your individual billing cycle, you may also receive a paper bill the first month. If you have any questions or concerns, please email us at [utilities@districtgov.org](mailto:utilities@districtgov.org). You may also call Finance Customer Service at (352) 750-0000.

Account Number

Email Address

Customer Name

Street Address

Yes, I would like to receive my bill electronically.



# Information Provided By...



## Water Cooler Friendly Reminder

The water coolers provided by recreation & parks are for drinking only! Please do not open the lids for any reason.



## Who's Where?

With the continued growth of The Villages and opening of new recreation facilities, the Recreation & Parks Team welcomes new recreation supervisors/managers and many other current supervisors/managers have been moved to provide optimal service. For the most up-to-date list of staff and locations go to <https://www.districtgov.org/departments/Recreation/images/staff-directory.pdf?v=20210727>

## Arts & Crafts Room Display Cabinets



In our efforts to provide lifestyle opportunities for Villages residents, art display cabinets are being added, over time to, the arts & crafts rooms at Laurel Manor (received), Mulberry Grove, Colony Cottage and Rohan Regional Recreation Complexes. Models may vary!

# Information Provided By...

The Villages®  
Community Development Districts  
Recreation & Parks



## Want to start a Resident Lifestyle Volunteer Club?

### Become a Resident Lifestyle Group



Resident Lifestyle Groups are what make The Villages® community such a unique place, and we are excited to find out more about your group. To become a Resident Lifestyle Group, the resident interested in starting an activity/group must complete a **Resident Survey Request Form** & **Volunteer Application** then submit both to the Recreation & Parks Department **At Your Service** + locations below.



The Villages  
Recreation & Parks  
**AT YOUR SERVICE**

- La Hacienda Recreation Complex | 1200 Avenida Central | 352-753-1716
- SeaBreeze Recreation Complex | 2384 Buena Vista Blvd | 352-750-2488
- Fenney Recreation Complex | 3200 Fenney Way | 352-674-8460
- Ezell Recreation Complex | 769 Marilee Place (coming soon)
- Recreation Administration | 984 Old Mill Run | 352-674-1800

The Villages®  
Recreation & Parks

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For more info: email [RecreationDepartment@DistrictGov.org](mailto:RecreationDepartment@DistrictGov.org) | [DistrictGov.org](http://DistrictGov.org)>Quick Links>Resident Lifestyle Information

## The Enrichment Academy (TEA) Speaker Series

The Speaker Series offers a variety of topics presented by professional guest speakers who inspire and share their knowledge and experiences with the audience.



# Speaker Series <sup>2021</sup>

An Inside Look at **The Villages grown**

Join us for an inside scoop on The Villages Grown — from how they grow their veggies to where you can find it! See a video from inside the farm's greenhouses and learn how advanced technology and sustainable agriculture are being used to fuel healthy lifestyles in our hometown. The Villages Grown team will not only be taking you on an in-depth explanation of their daily operations, but also fielding questions from the audience!

**Aug. 31, 2021 at 2pm**  
Everglades Recreation Complex

**Sep. 9, 2021 at 2pm**  
Rohan Recreation Complex

**General Admission Seating | \$10 Residents • \$12 General Public**

NOW

**REGISTER**

- IN PERSON: All Regional Recreation Complexes
- ONLINE: [TheEnrichmentAcademy.org](http://TheEnrichmentAcademy.org)

The Villages®  
Recreation & Parks

[TheEnrichmentAcademy@DistrictGov.org](mailto:TheEnrichmentAcademy@DistrictGov.org)

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## Information Provided By...

**The Villages®**  
Community Development Districts  
Property Management

The Villages Community Development Districts are committed to meeting the needs of our residents, maintaining the high standards of our community, and ensuring that The Villages has the very best amenities and overall aesthetics for our residents to enjoy. The COVID-19 pandemic has played havoc on essential supply chains for goods and materials, as well as caused extreme labor shortages across nearly every service-related industry. District Property Management (DPM) is charged with maintaining all District owned assets, including Recreational facilities and amenities, landscaping, water resources (including basins and ponds), infrastructure and roadway management (including multimodal paths, wetlands, preserves, and stormwater systems), Town Centers, Fire Stations, and managing other Construction related projects, such as the First Responders Recreation Center. DPM manages a 45-person strong workforce that partners with hundreds of contractors to execute the myriad of daily tasks across The Villages to maintain the overall Villages look and feel of our community. This is all completed in an effort to preserve and maintain District assets to ensure they will continue to provide the level of service our residents expect. Recreational Amenities include the physical Recreation Center building exterior, interior, roofing systems, and parking lots, as well as other amenities such as pools, sports courts, softball fields, archery, fitness trails, outdoor sports equipment, and much more.

The Villages is not immune to the impacts of the pandemic and we have been working hard behind the scenes to maintain the level of service we provide across all mission support delivery lines. Residents and other stakeholders continue to receive the same level of service, despite continued challenges including price volatility and delays obtaining supplies and materials, as well as major labor force disruptions; prominently in landscaping and other service areas where “people” are the primary commodity performing and delivering the service. The National Federation of Independent Businesses reported that 44 percent of firms have job openings that they are unable to fill, an all-time high. Labor shortages are already back in many industries, reflecting the unprecedented nature of the pandemic recovery. The combination of surge in demand as the economy opened back up, along with a stagnant labor supply, has created historic recruiting difficulties across all industries, particularly those that are service oriented. Demand for workers is surging, with many working-age adults slow to re-enter the workforce due to lingering impacts of the pandemic, childcare issues, remote schooling and high federal unemployment benefits. As the working-age population shrinks for the first time in U.S. History, demand grows at an exponential rate.

## Information Provided By...

**The Villages®**  
Community Development Districts  
**Property Management**

DPM has partnered with the Purchasing Department to take an innovative approach to maintaining service levels when contractors are unable to fulfill the terms of a contract due to external impacts of the pandemic. We strive to create strong working relationships with our business partners, many of which are small, locally owned businesses to create a partnership that mutually benefits them as business owners, us as the service recipient, and our community at large. Rising prices and inflation are also impacting businesses nationwide. An example of this is within our Infrastructure Division, specifically our wood fence replacement program. Lumber prices escalated nearly 500% in a short period of time, essentially making it impossible for our contractors to deliver on the terms of the contract without putting themselves out of business. DPM worked with Purchasing and found an opportunity to execute a direct bulk purchase of lumber, store it in our local storage facility, and obtain the lumber at or near pre-COVID inflationary costs, thus paying only for preparation and installation costs to our contractor. This allowed us to maintain costs for this program at budgeted levels, and more importantly, allowed us to continue the program with the local contractor until prices stabilize under the original terms of the contract. This innovative approach allowed us to ensure uninterrupted delivery of a critical service to our residents. We continue to work directly with hundreds of contractors on quality assurance, meeting performance standards, and taking a collaborative approach towards overcoming the severe labor shortages impacting all businesses in the United States.

What does this mean to our residents? It means that in some cases, there are delays in obtaining materials, products, and labor. You may see that renovations, upgrades, enhancements, plant and flower replacements, and other routine and major maintenance, may take longer to complete than in the past. This is a temporary condition and we will work through it on a case-by-case basis. Long lead times are becoming common for major projects (construction, renovation, upgrades, etc.) and we have seen the labor shortages impact our ability to expedite needed plant and flower replacements, sports court resurfacing, and other areas. The work will be completed and it will be done to our high-quality standards, but unfortunately, it may take longer to accomplish than it did in the past. This is short-term in nature as the system of supply and demand will normalize, as will the labor market. The entire DPM team thanks you in advance for your understanding.

Bruce Brown, Director, District Property Management

[Bruce.Brown@districtgov.org](mailto:Bruce.Brown@districtgov.org)

# The Villages®

Community Development Districts  
Community Standards

## LAWN ORNAMENTS & YARD ART

### DISTRICTS THAT PROHIBIT LAWN ORNAMENTS

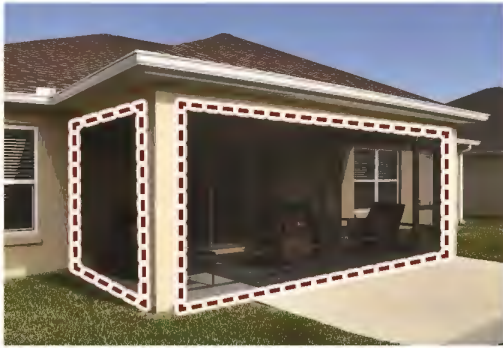
- District 3 (with the exception of Units 33, 34, 35, 36, 37, 41, 42, 608, 609, 610 & 611)
- Districts 4 through 13

Lawn ornaments & yard art for these Districts may be placed in the following locations:

- Inside the home
- Inside the lanai
- On the concrete slab located underneath the roof of the front porch (NOT under the eaves of the home)



[www.DistrictGov.org](http://www.DistrictGov.org)



--- Represents Approved Area

Lawn ornaments or yard art, generally refers to man-made items located anywhere outside the structure or footprint of the home. However, pots and planters designed and constructed for plant use are permitted if they are used for their intended purpose. The inclusion or attachment of flowers or plants to a man-made ornament, not originally constructed for plant use, does not change the item from a lawn ornament to landscaping. The word “lawn” includes areas that are mulched, concreted, sodded, rocked, landscaped, bare earth or any other material outside the structure (footprint) of the home. The following is intended as a **partial reference list** of lawn ornaments: any man-made concrete, resin, ceramic statue or figure including windmills, pinwheels, religious symbols, train sets, animal or human figures.

Lawn ornaments may be placed on the concrete slab located underneath the roof of the front porch. Lawn ornaments are permitted in these locations as they are considered internal areas and the District only has authority to enforce certain external deed restrictions.

To learn more about the Declaration of Restrictions for your specific home, please contact Community Standards at 352-751-3912.

## The Villages® Community Development Districts

For additional information, please email [DeedCompliance@DistrictGov.org](mailto:DeedCompliance@DistrictGov.org)  
The Community Standards Department at (352) 751-3912  
984 Old Mill Run in Lake Sumter Landing

[www.DistrictGov.org](http://www.DistrictGov.org)

## Information Provided by...



Preventative maintenance is occurring on the potable water system field valves throughout many areas of The Villages. Those customers serviced by Village Center Service Area (VCSA), Little Sumter Service Area (LSSA) and North Sumter Utilities (NSU) that will be impacted will be notified 24 hours in advance of a temporary interruption in service and will receive the following notification:

*THE PUBLIC DRINKING WATER MAINS IN YOUR AREA WILL BE SHUT DOWN TEMPORARILY FOR NEEDED MAINTENANCE.*

*AS A PRECAUTION, UPON RETURN OF WATER SERVICE, WE ADVISE THAT ALL WATER USED FOR **DRINKING, MAKING ICE, AND COOKING BE BOILED, FOR ALL OTHER HOUSE HOLD USES THE WATER IS ACCEPTABLE.** A ROLLING BOIL OF ONE MINUTE IS SUFFICIENT. AS AN ALTERNATIVE, BOTTLED WATER MAY BE USED.*

*THIS "PRECAUTIONARY BOIL WATER NOTICE" WILL REMAIN IN EFFECT UNTIL THE MAINTENANCE TASK HAS BEEN COMPLETED AND A BACTERIOLOGICAL SURVEY SHOWS THAT THE WATER IS SAFE TO DRINK. THIS USUALLY CONSISTS OF A TWO DAY SAMPLING PERIOD TO INSURE SAFE DRINKING WATER.*

*IF YOU HAVE ANY QUESTIONS, YOU MAY CONTACT DEANNA SIMMONS, FROM THE WATER DEPARTMENT AT (352) 259-2802 (NSU WWTP).*

A notice with the addresses of the affected area along with this information will be left at the door of all impacted addresses. We appreciate your patience and cooperation in order to maintain the continued integrity and safety of the District Infrastructure.

### **A tentative schedule of the areas impacted in the upcoming week:**

2124 Sansores Street	8/10/2021
1276 Camero Drive	8/11/2021
2825 Cheltenham Court	8/12/2021

## Closure Update

**The Villages®**  
Community Development Districts  
Executive Golf

### **Amberwood and Oakleigh Executive Golf Courses**

The District has closed the Amberwood and Oakleigh Executive Golf Courses Thursday, August 5, 2021 through Sunday, August 8, 2021 for water management implementations due to excessive rain. The movement of water from one area to another helps the District ensure the integrity of our holding capabilities throughout the various water retention basins. We appreciate your patience and understanding.



## Construction Update

**The Villages®**  
Community Development Districts  
Property Management

### **Gatehouses**

The Hadley, Caroline, Duval, Sunset Pointe, Bonnybrook and Glenbrook gatehouses will not be staffed Monday, August 9, 2021 through Friday, August 13, 2021 for the installation of new flooring. The Visitor Entry Lane will be closed with traffic cones redirecting vehicles into the Resident Lane where the gate arm will be removed and stop barricades will be placed. Please use caution when entering and stop before proceeding. The gatehouses will resume normal operations on Saturday, August 14, 2021 at 12 p.m. If you have any questions, please contact District Property Management at 352-753-4022.





**The following facilities will be temporarily closed or have scheduled maintenance:**

⇒ **Tierra Del Sol Village Recreation Center Shuffleboard Courts**

The Tierra Del Sol Village Recreation Center Shuffleboard Courts will be closed for maintenance August 9th through August 31st.

⇒ **Saddlebrook Village Recreation Center Bocce Courts**

The Saddlebrook Village Recreation Center Bocce Courts will be closed for maintenance August 9th through August 16th.

⇒ **Saddlebrook Village Recreation Center Tennis and Pickleball Courts**

The Saddlebrook Village Recreation Center Tennis and Pickleball Courts will be closed for maintenance July 26th through August 12th.

⇒ **Chatham Village Recreation Center Tennis Courts**

The Chatham Village Recreation Center Tennis Courts will be closed for maintenance August 10th through August 31st.

⇒ **Calumet Grove Neighborhood Recreation Area Adult Pool**

The Calumet Grove Neighborhood Recreation Area Adult Pool will be closed for maintenance August 2nd through August 15th.

⇒ **Bridgeport Village Recreation Center Billiards Room**

The Bridgeport Village Recreation Center Billiards Room will be closed for maintenance July 21st through August 6th.

⇒ **Bridgeport Village Recreation Center Cape Hatteras Room**

The Bridgeport Village Recreation Center Cape Hatteras Room will be closed for maintenance August 4th through August 18th.

⇒ **Bridgeport Village Recreation Center**

The Bridgeport Village Recreation Center will be closed for maintenance August 19th through August 31st.

⇒ **Laurel Manor Regional Recreation Center Indoor Facilities, Outdoor Facilities and Sports Pool**

The Laurel Manor Regional Recreation Center Indoor Facilities, Outdoor Facilities and Sports Pool will be closed for maintenance August 8th.

⇒ **Laurel Manor Regional Recreation Center Lincoln Theatre Room**

The Laurel Manor Regional Recreation Center Lincoln Theatre Room will be closed for maintenance August 11th through August 13th.

⇒ **Canal Street Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool**

The Canal Street Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool will be closed for maintenance August 8th.



**The following facilities will be temporarily closed or have scheduled maintenance:**

⇒ **Odell Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool**

The Odell Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool will be closed for maintenance August 21st.

⇒ **Truman Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool**

The Truman Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool will be closed for maintenance August 7th.

⇒ **SeaBreeze Regional Recreation Complex Sports Pool**

The SeaBreeze Regional Recreation Complex Sports Pool will be closed for maintenance August 20th.

⇒ **Moyer Village Recreation Center Billiards Hall**

The Moyer Village Recreation Center Billiards Hall will be closed for maintenance August 11th through August 13th.

⇒ **Moyer Village Recreation Center Family Pool**

The Moyer Village Recreation Center Family Pool will be closed for maintenance until further notice.

⇒ **Everglades Regional Recreation Complex Sports Pool**

The Everglades Regional Recreation Complex Sports Pool will be closed for maintenance August 9th at 12 p.m. and August 10th.

⇒ **Silver Lake and Sandhill Executive Golf Courses**

The Silver Lake and Sandhill Executive Golf Courses will be closed until further notice for approved infrastructure improvement projects.

⇒ **Escambia Executive Golf Course**

The Escambia Executive Golf Course will be closed until further notice for the repairs to the water retention basin located near the Moyer Recreation Center.

⇒ **Brinson Perry Dog Park**

The Brinson Perry Dog Park will be closed for maintenance July 10th through August 11th.

⇒ **Mulberry Grove Dog Park**

The Mulberry Grove Dog Park will be closed for maintenance August 9th through August 11th.

# Information Provided By The Sumter County School Board

## 2021 Sumter Schools Supply Drive

9am - Noon

WEDNESDAY - AUG. 4TH - LAKE MIONA PICNIC PAVILION

THURSDAY - AUG. 5TH - EISENHOWER PICNIC PAVILION

FRIDAY - AUG. 6TH - EVERGLADES PICNIC PAVILION



Help Support our Students from..

Wildwood Elementary - Bushnell Elementary  
Webster Elementary - Lake Panasoffkee Elementary  
South Sumter Middle School  
Wildwood Middle High School - South Sumter High School  
Sumter Prep Academy

### SUPPLIES NEEDED:

NEW ITEMS ONLY PLEASE

Sticky Notes - Lined Notebook paper  
Composition Notebooks - Index Cards  
Highlighters - Colored Pens & Pencils  
Black Pens - Pencils - Pink Erasures  
Crayons - Scissors - Glue Sticks  
Colored Paper - Graph Paper  
3-Ring Binders (2", 2 1/2", 3")  
Tab Subject Dividers - Sheet Protectors

**WISH LIST:** Headphones - Earbuds - Styluses  
Card Stock - Small Whiteboards  
Band Aids - Individual Tissues packages  
Quart & Gallon Size Ziplock Bags  
Disinfectant Wipes

Monetary Donations Welcomed  
Checks Payable to: Sumter Schools Enhancement Foundation  
Memo Line: School Supply Drive  
Mail to: Sumter County School District  
2680 West OR 476  
Bushnell, FL 33513

Sally Moss, Vice Chair  
Sumter County School Board  
sally.moss@sumter.k12.fl.us  
(352) 445-4120

*The Students in Sumter County Appreciate Your Generosity!*

# Information Provided By...

**The Villages®**  
Community Development Districts  
Property Management

## **Villa Paving - Updated 7/27/2021**

Ranger Construction Company will begin milling and overlaying the roads in the following villas-

District 3-

- Fernandina Villas: 8/2/2021 through 8/5/2021
- Amelia Villas: 8/3/2021 through 8/6/2021

Dates may be adjusted due to unforeseen circumstances, including weather.

Everything possible will be done to minimize your inconvenience. For the SAFETY of our crews and all residents, we ask that you reschedule any work or deliveries to your Villa until the paving is complete as they may be denied access. Only residents and emergency vehicles will have immediate access during the construction.

**PLEASE DO NOT run your irrigation, wash your vehicle or empty your pool during the week, as it will increase the work time.**

**ALL vehicles and trailers must be parked OFF of the roads and the overflow parking areas must be empty, as to not impede the work.**

**Please be advised that newly paved roadways will take approximately one hour to cure and should not be driven on while hot! Driving before this time could result in tracking asphalt onto your driveway and damaging the new roadway.**

**If you must travel through the construction, PLEASE drive slowly and watch for and listen to directions provided by the contract workers.**

Our goal is to give you a new road that will last a maximum life with the LEAST amount of inconvenience. Your cooperation is GREATLY APPRECIATED. If you have any questions during the work there will be someone on site to help. For additional information, please contact District Property Management at 352-753-4022.



# Information Provided By...



## ARCHITECTURAL REVIEW COMMITTEE

Village Community Development District No. 1 (District 1), No. 6 (District 6), No. 7 (District 7) and No. 8 (District 8) are seeking alternate members to serve on the Architectural Review Committee.

The alternate applicant must be a full time resident of District 6, District 7 or District 8 and have lived in The Villages for at least one year. Candidates are recommended to have education and/or experience in any of the following areas: architecture, ability to read site plans, residential/commercial construction, building management, deed restricted communities, landscaping, county code enforcement, etc; however, this is not required. The Committee meets weekly, on Wednesdays, for approximately 3 hours (8:00 a.m. until 11:00 a.m.).

The required attendance for the alternate member is to attend an Architectural Review Committee meeting each week for four (4) weeks and then monthly thereafter.

If you are interested in becoming an alternate member on the Architectural Review Committee, complete the application by clicking one of the following links: [District 1 Application](#), [District 6 Application](#), [District 7 Application](#) and [District 8 Application](#) and returning it to the Community Standards Department, 984 Old Mill Run, The Villages, Florida

**Section 112.3145(7)(g), Florida Statutes requires that Architectural Review Committee members must complete and submit a Statement of Financial Interests (Form 1) at the time they are appointed to the Architectural Review Committee. This form can be found on the last 6 pages of this bulletin.**

## Information Provided By...

The Villages®  
Community Development Districts  
Community Standards



**ARCHITECTURAL REVIEW COMMITTEE (ALTERNATE MEMBER)  
VILLAGE CENTER COMMUNITY DEVELOPMENT DISTRICT  
FOR THE LADY LAKE / LAKE COUNTY PORTION OF THE VILLAGES  
NORTH OF COUNTY ROAD 466**

Village Center Community Development District for the Lady Lake / Lake County portion of The Villages north of County Road 466 is seeking an **alternate** volunteer member to serve as their representative on the Architectural Review Committee.

The **alternate applicant** must be a full time resident of the Lady Lake / Lake County portion of The Villages north of County Road 466 and have lived in The Villages for at least one year. Candidates are recommended to have education and/or experience in any of the following areas: architecture, ability to read site plans, residential/commercial construction, building management, deed restricted communities, landscaping, county code enforcement, etc; however, this is not required. This requires attendance at the ARC meeting every week for the first four (4) weeks and once every month thereafter. The Committee meets weekly, on Wednesdays, for approximately 3 hours (8:00 a.m. until 11:00 p.m.).

If you are interested in becoming an alternate volunteer representative for the Lady Lake / Lake County portion of The Villages north of County Road 466, the application is available by clicking on the following link: [Application](#). Please complete the application and return it to the Community Standards Department, 984 Old Mill Run, The Villages, Florida. For information about the position, contact the Community Standards Department at 751-3912.

**Section 112.3145(7)(g), Florida Statutes requires that Architectural Review Committee members must complete and submit a Statement of Financial Interests (Form 1) at the time they are appointed to the Architectural Review Committee. This form can be found on the last 6 pages of this bulletin.**

The Villages®  
Community Development Districts  
Community Standards

COMMUNITY STANDARDS DEPARTMENT  
ARCHITECTURAL REVIEW COMMITTEE  
VOLUNTEER MEMBER FOR  
VILLAGE COMMUNITY DEVELOPMENT DISTRICT NO. 7

APPLICATION FOR MEMBERSHIP

This application **must** be returned to the Community Standards Department, 984 Old Mill Run, The Villages, Florida **no later than 5:00 p.m. on April 16, 2021.**

I understand that being a member of the Architectural Review Committee (ARC) is a volunteer position with a four year commitment which I will spend approximately two hours every week as a committee member. **The applicant must be a full time resident of Village Community Development District No. 7 and have lived in The Villages for at least one year.** Committee members are recommended to have education and/or experience in any of the following areas: architecture, ability to read site plans, residential/commercial construction, building management, deed restricted communities, landscaping, county code enforcement, etc.

1. Please briefly describe your past business or career paths.

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2. What special skills or education do you have that would benefit the ARC? (Please include special skills, experience or training such as architect, ability to read site plans, builder, condo/building management, working with deed restricted communities, etc.)

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3. Are you familiar with your deed restrictions and/or covenants?    Y        N`

Signature \_\_\_\_\_

Phone \_\_\_\_\_

Print Name \_\_\_\_\_

Village of \_\_\_\_\_

Address \_\_\_\_\_

Date \_\_\_\_\_

Village Community Development Districts  
984 Old Mill Run, The Villages, Florida 32162  
Business Phone: 352-751-3912    Business Fax: 352-751-6707

**SAMPLE**  
For each District's Application, please see the previous page.

**FORM 1****STATEMENT OF  
FINANCIAL INTERESTS****2020**

Please print or type your name, mailing address, agency name, and position below:

FOR OFFICE USE ONLY:

LAST NAME -- FIRST NAME -- MIDDLE NAME :

MAILING ADDRESS :

CITY : ZIP : COUNTY :

NAME OF AGENCY :

NAME OF OFFICE OR POSITION HELD OR SOUGHT :

CHECK ONLY IF  CANDIDATE OR  NEW EMPLOYEE OR APPOINTEE**\*\*\*\* THIS SECTION MUST BE COMPLETED \*\*\*\*****DISCLOSURE PERIOD:**

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2020.

**MANNER OF CALCULATING REPORTABLE INTERESTS:**FILERS HAVE THE OPTION OF USING REPORTING THRESHOLDS THAT ARE ABSOLUTE DOLLAR VALUES, WHICH REQUIRES FEWER CALCULATIONS, OR USING COMPARATIVE THRESHOLDS, WHICH ARE USUALLY BASED ON PERCENTAGE VALUES (see instructions for further details). CHECK THE ONE YOU ARE USING (**must check one**): COMPARATIVE (PERCENTAGE) THRESHOLDS OR  DOLLAR VALUE THRESHOLDS**PART A -- PRIMARY SOURCES OF INCOME** [Major sources of income to the reporting person - See instructions]  
(If you have nothing to report, write "none" or "n/a")

NAME OF SOURCE OF INCOME	SOURCE'S ADDRESS	DESCRIPTION OF THE SOURCE'S PRINCIPAL BUSINESS ACTIVITY

**PART B -- SECONDARY SOURCES OF INCOME**[Major customers, clients, and other sources of income to businesses owned by the reporting person - See instructions]  
(If you have nothing to report, write "none" or "n/a")

NAME OF BUSINESS ENTITY	NAME OF MAJOR SOURCES OF BUSINESS' INCOME	ADDRESS OF SOURCE	PRINCIPAL BUSINESS ACTIVITY OF SOURCE

**PART C -- REAL PROPERTY** [Land, buildings owned by the reporting person - See instructions]  
(If you have nothing to report, write "none" or "n/a")

You are not limited to the space on the lines on this form. Attach additional sheets, if necessary.

**FILING INSTRUCTIONS** for when and where to file this form are located at the bottom of page 2.**INSTRUCTIONS** on who must file this form and how to fill it out begin on page 3.



**PART D — INTANGIBLE PERSONAL PROPERTY** [Stocks, bonds, certificates of deposit, etc. - See instructions]  
(If you have nothing to report, write "none" or "n/a")

TYPE OF INTANGIBLE	BUSINESS ENTITY TO WHICH THE PROPERTY RELATES

**PART E — LIABILITIES** [Major debts - See instructions]  
(If you have nothing to report, write "none" or "n/a")

NAME OF CREDITOR	ADDRESS OF CREDITOR

**PART F — INTERESTS IN SPECIFIED BUSINESSES** [Ownership or positions in certain types of businesses - See instructions]  
(If you have nothing to report, write "none" or "n/a")

NAME OF BUSINESS ENTITY	BUSINESS ENTITY # 1	BUSINESS ENTITY # 2
ADDRESS OF BUSINESS ENTITY		
PRINCIPAL BUSINESS ACTIVITY		
POSITION HELD WITH ENTITY		
I OWN MORE THAN A 5% INTEREST IN THE BUSINESS		
NATURE OF MY OWNERSHIP INTEREST		

**PART G — TRAINING** For elected municipal officers, appointed school superintendents, and commissioners of a community redevelopment agency created under Part III, Chapter 163 required to complete annual ethics training pursuant to section 112.3142, F.S.

I CERTIFY THAT I HAVE COMPLETED THE REQUIRED TRAINING.

IF ANY OF PARTS A THROUGH G ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE

**SIGNATURE OF FILER:**

Signature:

\_\_\_\_\_

Date Signed:

\_\_\_\_\_

**CPA or ATTORNEY SIGNATURE ONLY**

If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:

I, \_\_\_\_\_, prepared the CE Form 1 in accordance with Section 112.3145, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

CPA/Attorney Signature: \_\_\_\_\_

Date Signed: \_\_\_\_\_

**FILING INSTRUCTIONS:**

If you were mailed the form by the Commission on Ethics or a County Supervisor of Elections for your annual disclosure filing, return the form to that location. To determine what category your position falls under, see page 3 of instructions.

**Local officers/employees** file with the Supervisor of Elections of the county in which they permanently reside. (If you do not permanently reside in Florida, file with the Supervisor of the county where your agency has its headquarters.) Form 1 filers who file with the Supervisor of Elections may file by mail or email. Contact your Supervisor of Elections for the mailing address or email address to use. Do not email your form to the Commission on Ethics, it will be returned.

**State officers or specified state employees** who file with the Commission on Ethics may file by mail or email. To file by mail, send the completed form to P.O. Drawer 15709, Tallahassee, FL 32317-5709; physical address: 325 John Knox Rd, Bldg E, Ste 200, Tallahassee, FL 32303. To file with the Commission by email, scan your completed form and any attachments as a pdf (do not use any other format), send it to CEForm1@leg.state.fl.us and retain a copy for your records. Do not file by both mail and email. Choose only one filing method. Form 6s will not be accepted via email.

**Candidates** file this form together with their filing papers.

**MULTIPLE FILING UNNECESSARY:** A candidate who files a Form 1 with a qualifying officer is not required to file with the Commission or Supervisor of Elections.

**WHEN TO FILE: Initially,** each local officer/employee, state officer, and specified state employee must file **within 30 days** of the date of his or her appointment or of the beginning of employment. Appointees who must be confirmed by the Senate must file prior to confirmation, even if that is less than 30 days from the date of their appointment.

**Candidates** must file at the same time they file their qualifying papers.

**Thereafter,** file by July 1 following each calendar year in which they hold their positions.

**Finally,** file a final disclosure form (Form 1F) within 60 days of leaving office or employment. Filing a CE Form 1F (Final Statement of Financial Interests) does not relieve the filer of filing a CE Form 1 if the filer was in his or her position on December 31, 2020.

## NOTICE

**Annual Statements of Financial Interests are due July 1. If the annual form is not filed or postmarked by September 1, an automatic fine of \$25 for each day late will be imposed, up to a maximum penalty of \$1,500. Failure to file also can result in removal from public office or employment. [s. 112.3145, F.S.]**

**In addition, failure to make any required disclosure constitutes grounds for and may be punished by one or more of the following: disqualification from being on the ballot, impeachment, removal or suspension from office or employment, demotion, reduction in salary, reprimand, or a civil penalty not exceeding \$10,000. [s. 112.317, F.S.]**

## **WHO MUST FILE FORM 1:**

1) Elected public officials not serving in a political subdivision of the state and any person appointed to fill a vacancy in such office, unless required to file full disclosure on Form 6.

2) Appointed members of each board, commission, authority, or council having statewide jurisdiction, excluding members of solely advisory bodies, but including judicial nominating commission members; Directors of Enterprise Florida, Scripps Florida Funding Corporation, and Career Source Florida; and members of the Council on the Social Status of Black Men and Boys; the Executive Director, Governors, and senior managers of Citizens Property Insurance Corporation; Governors and senior managers of Florida Workers' Compensation Joint Underwriting Association; board members of the Northeast Fla. Regional Transportation Commission; board members of Triumph Gulf Coast, Inc; board members of Florida Is For Veterans, Inc.; and members of the Technology Advisory Council within the Agency for State Technology.

3) The Commissioner of Education, members of the State Board of Education, the Board of Governors, the local Boards of Trustees and Presidents of state universities, and the Florida Prepaid College Board.

4) Persons elected to office in any political subdivision (such as municipalities, counties, and special districts) and any person appointed to fill a vacancy in such office, unless required to file Form 6.

5) Appointed members of the following boards, councils, commissions, authorities, or other bodies of county, municipality, school district, independent special district, or other political subdivision: the governing body of the subdivision; community college or junior college district boards of trustees; boards having the power to enforce local code provisions; boards of adjustment; community redevelopment agencies; planning or zoning boards having the power to recommend, create, or modify land planning or zoning within a political subdivision, except for citizen advisory committees, technical coordinating committees, and similar groups who only have the power to make recommendations to planning or zoning boards, and except for representatives of a military installation acting on behalf of all military installations within that jurisdiction; pension or retirement boards empowered to invest pension or retirement funds or determine entitlement to or amount of pensions or other retirement benefits, and the Pinellas County Construction Licensing Board.

6) Any appointed member of a local government board who is required to file a statement of financial interests by the appointing authority or the enabling legislation, ordinance, or resolution creating the board.

7) Persons holding any of these positions in local government: mayor; county or city manager; chief administrative employee or finance

director of a county, municipality, or other political subdivision; county or municipal attorney; chief county or municipal building inspector; county or municipal water resources coordinator; county or municipal pollution control director; county or municipal environmental control director; county or municipal administrator with power to grant or deny a land development permit; chief of police; fire chief; municipal clerk; appointed district school superintendent; community college president; district medical examiner; purchasing agent (regardless of title) having the authority to make any purchase exceeding \$35,000 for the local governmental unit.

8) Officers and employees of entities serving as chief administrative officer of a political subdivision.

9) Members of governing boards of charter schools operated by a city or other public entity.

10) Employees in the office of the Governor or of a Cabinet member who are exempt from the Career Service System, excluding secretarial, clerical, and similar positions.

11) The following positions in each state department, commission, board, or council: Secretary, Assistant or Deputy Secretary, Executive Director, Assistant or Deputy Executive Director, and anyone having the power normally conferred upon such persons, regardless of title.

12) The following positions in each state department or division: Director, Assistant or Deputy Director, Bureau Chief, and any person having the power normally conferred upon such persons, regardless of title.

13) Assistant State Attorneys, Assistant Public Defenders, criminal conflict and civil regional counsel, and assistant criminal conflict and civil regional counsel, Public Counsel, full-time state employees serving as counsel or assistant counsel to a state agency, administrative law judges, and hearing officers.

14) The Superintendent or Director of a state mental health institute established for training and research in the mental health field, or any major state institution or facility established for corrections, training, treatment, or rehabilitation.

15) State agency Business Managers, Finance and Accounting Directors, Personnel Officers, Grant Coordinators, and purchasing agents (regardless of title) with power to make a purchase exceeding \$35,000.

16) The following positions in legislative branch agencies: each employee (other than those employed in maintenance, clerical, secretarial, or similar positions and legislative assistants exempted by the presiding officer of their house); and each employee of the Commission on Ethics.

## **INSTRUCTIONS FOR COMPLETING FORM 1:**

**INTRODUCTORY INFORMATION** (Top of Form): If your name, mailing address, public agency, and position are already printed on the form, you do not need to provide this information unless it should be changed. To change any of this information, write the correct information on the form, and contact your agency's financial disclosure coordinator. You can find your coordinator on the Commission on Ethics website: [www.ethics.state.fl.us](http://www.ethics.state.fl.us).

**NAME OF AGENCY:** The name of the governmental unit which you serve or served, by which you are or were employed, or for which you are a candidate.

**DISCLOSURE PERIOD:** The "disclosure period" for your report is the calendar year ending December 31, 2020.

**OFFICE OR POSITION HELD OR SOUGHT:** The title of the office or position you hold, are seeking, or held during the disclosure period even if you have since left that position. If you are a candidate for office or are a new employee or appointee, check the appropriate box.

**PUBLIC RECORD:** The disclosure form and everything attached to it is a public record. Your Social Security Number is not required and you should redact it from any documents you file. If you are an active or former officer or employee listed in Section 119.071, F.S., whose home address is exempt from disclosure, the Commission will maintain that confidentiality if you submit a written request.

## **MANNER OF CALCULATING REPORTABLE INTEREST**

Filers have the option of reporting based on either thresholds that are comparative (usually, based on percentage values) or thresholds that are based on absolute dollar values. The instructions on the following pages specifically describe the different thresholds. Check the box that reflects the choice you have made. You must use the type of threshold you have chosen for each part of the form. In other words, if you choose to report based on absolute dollar value thresholds, you cannot use a percentage threshold on any part of the form.

### **IF YOU HAVE CHOSEN DOLLAR VALUE THRESHOLDS THE FOLLOWING INSTRUCTIONS APPLY**

#### **PART A — PRIMARY SOURCES OF INCOME**

[Required by s. 112.3145(3)(b)1, F.S.]

Part A is intended to require the disclosure of your principal sources of income during the disclosure period. You do not have to disclose any public salary or public position(s). The income of your spouse need not be disclosed; however, if there is joint income to you and your spouse from property you own jointly (such as interest or dividends from a bank account or stocks), you should disclose the source of that income if it exceeded the threshold.

Please list in this part of the form the name, address, and principal business activity of each source of your income which exceeded \$2,500 of gross income received by you in your own name or by any other person for your use or benefit.

"Gross income" means the same as it does for income tax purposes, even if the income is not actually taxable, such as interest on tax-free bonds. Examples include: compensation for services, income from business, gains from property dealings, interest, rents, dividends, pensions, IRA distributions, social security, distributive share of partnership gross income, and alimony, but not child support.

Examples:

— If you were employed by a company that manufactures computers and received more than \$2,500, list the name of the company, its address, and its principal business activity (computer manufacturing).

— If you were a partner in a law firm and your distributive share of partnership gross income exceeded \$2,500, list the name of the firm, its address, and its principal business activity (practice of law).

— If you were the sole proprietor of a retail gift business and your gross income from the business exceeded \$2,500, list the name of the business, its address, and its principal business activity (retail gift sales).

— If you received income from investments in stocks and bonds, list each individual company from which you derived more than \$2,500. Do not aggregate all of your investment income.

— If more than \$2,500 of your gross income was gain from the sale of property (not just the selling price), list as a source of income the purchaser's name, address and principal business activity. If the purchaser's identity is unknown, such as where securities listed on an exchange are sold through a brokerage firm, the source of income should be listed as "sale of (name of company) stock," for example.

— If more than \$2,500 of your gross income was in the form of interest from one particular financial institution (aggregating interest from all CD's, accounts, etc., at that institution), list the name of the institution, its address, and its principal business activity.

#### **PART B — SECONDARY SOURCES OF INCOME**

[Required by s. 112.3145(3)(b)2, F.S.]

This part is intended to require the disclosure of major customers, clients, and other sources of income to businesses in which you own an interest. It is not for reporting income from second jobs. That kind of income should be reported in Part A "Primary Sources of Income," if it meets the reporting threshold. You will not have anything to report unless, during the disclosure period:

(1) You owned (either directly or indirectly in the form of an equitable or beneficial interest) more than 5% of the total assets or capital

stock of a business entity (a corporation, partnership, LLC, limited partnership, proprietorship, joint venture, trust, firm, etc., doing business in Florida); **and,**

(2) You received more than \$5,000 of your gross income during the disclosure period from that business entity.

If your interests and gross income exceeded these thresholds, then for that business entity you must list every source of income to the business entity which exceeded 10% of the business entity's gross income (computed on the basis of the business entity's most recently completed fiscal year), the source's address, and the source's principal business activity.

Examples:

— You are the sole proprietor of a dry cleaning business, from which you received more than \$5,000. If only one customer, a uniform rental company, provided more than 10% of your dry cleaning business, you must list the name of the uniform rental company, its address, and its principal business activity (uniform rentals).

— You are a 20% partner in a partnership that owns a shopping mall and your partnership income exceeded the above thresholds. List each tenant of the mall that provided more than 10% of the partnership's gross income and the tenant's address and principal business activity.

#### **PART C — REAL PROPERTY**

[Required by s. 112.3145(3)(b)3, F.S.]

In this part, list the location or description of all real property in Florida in which you owned directly or indirectly at any time during the disclosure period in excess of 5% of the property's value. You are not required to list your residences. You should list any vacation homes if you derive income from them.

Indirect ownership includes situations where you are a beneficiary of a trust that owns the property, as well as situations where you own more than 5% of a partnership or corporation that owns the property. The value of the property may be determined by the most recently assessed value for tax purposes, in the absence of a more accurate fair market value.

The location or description of the property should be sufficient to enable anyone who looks at the form to identify the property. A street address should be used, if one exists.

#### **PART D — INTANGIBLE PERSONAL PROPERTY**

[Required by s. 112.3145(3)(b)3, F.S.]

Describe any intangible personal property that, at any time during the disclosure period, was worth more than \$10,000 and state the business entity to which the property related. Intangible personal property includes things such as cash on hand, stocks, bonds, certificates of deposit, vehicle leases, interests in businesses, beneficial interests in trusts, money owed you (including, but not limited to, loans made as a candidate to your own campaign), Deferred Retirement Option Program (DROP) accounts, the Florida Prepaid College Plan, and bank accounts in which you have an ownership interest. Intangible personal property also includes investment products held in IRAs, brokerage accounts, and the Florida College Investment Plan. Note that the product contained in a brokerage account, IRA, or the Florida College Investment Plan is your asset—not the account or plan itself. Things like automobiles and houses you own, jewelry, and paintings are not intangible property. Intangibles relating to the same business entity may be aggregated; for example, CDs and savings accounts with the same bank. Property owned as tenants by the entirety or as joint tenants with right of survivorship, including bank accounts owned in such a manner, should be valued at 100%. The value of a leased vehicle is the vehicle's present value minus the lease residual (a number found on the lease document).

## PART E — LIABILITIES

[Required by s. 112.3145(3)(b)4, F.S.]

List the name and address of each creditor to whom you owed more than \$10,000 at any time during the disclosure period. The amount of the liability of a vehicle lease is the sum of any past-due payments and all unpaid prospective lease payments. You are not required to list the amount of any debt. You do not have to disclose credit card and retail installment accounts, taxes owed (unless reduced to a judgment), indebtedness on a life insurance policy owed to the company of issuance, or contingent liabilities. A "contingent liability" is one that will become an actual liability only when one or more future events occur or fail to occur, such as where you are liable only as a guarantor, surety, or endorser on a promissory note. If you are a "co-maker" and are jointly liable or jointly and severally liable, then it is not a contingent liability.

## PART F — INTERESTS IN SPECIFIED BUSINESSES

[Required by s. 112.3145(6), F.S.]

The types of businesses covered in this disclosure include: state and federally chartered banks; state and federal savings and loan associations; cemetery companies; insurance companies; mortgage companies; credit unions; small loan companies; alcoholic beverage licensees; pari-mutuel wagering companies, utility companies, entities controlled by the Public Service Commission; and entities granted a franchise to operate by either a city or a county government.

Disclose in this part the fact that you owned during the disclosure

period an interest in, or held any of certain positions with the types of businesses listed above. You must make this disclosure if you own or owned (either directly or indirectly in the form of an equitable or beneficial interest) at any time during the disclosure period more than 5% of the total assets or capital stock of one of the types of business entities listed above. You also must complete this part of the form for each of these types of businesses for which you are, or were at any time during the disclosure period, an officer, director, partner, proprietor, or agent (other than a resident agent solely for service of process).

If you have or held such a position or ownership interest in one of these types of businesses, list the name of the business, its address and principal business activity, and the position held with the business (if any). If you own(ed) more than a 5% interest in the business, indicate that fact and describe the nature of your interest.

## PART G — TRAINING CERTIFICATION

[Required by s. 112.3142, F.S.]

If you are a Constitutional or elected municipal officer, appointed school superintendent, or a commissioner of a community redevelopment agency created under Part III, Chapter 163 whose service began before March 31 of the year for which you are filing, you are required to complete four hours of ethics training which addresses Article II, Section 8 of the Florida Constitution, the Code of Ethics for Public Officers and Employees, and the public records and open meetings laws of the state. You are required to certify on this form that you have taken such training.

# IF YOU HAVE CHOSEN COMPARATIVE (PERCENTAGE) THRESHOLDS THE FOLLOWING INSTRUCTIONS APPLY

## PART A — PRIMARY SOURCES OF INCOME

[Required by s. 112.3145(3)(a)1, F.S.]

Part A is intended to require the disclosure of your principal sources of income during the disclosure period. You do not have to disclose any public salary or public position(s), but income from these public sources should be included when calculating your gross income for the disclosure period. The income of your spouse need not be disclosed; however, if there is joint income to you and your spouse from property you own jointly (such as interest or dividends from a bank account or stocks), you should include all of that income when calculating your gross income and disclose the source of that income if it exceeded the threshold.

Please list in this part of the form the name, address, and principal business activity of each source of your income which exceeded 5% of the gross income received by you in your own name or by any other person for your benefit or use during the disclosure period.

"Gross income" means the same as it does for income tax purposes, even if the income is not actually taxable, such as interest on tax-free bonds. Examples include: compensation for services, income from business, gains from property dealings, interest, rents, dividends, pensions, IRA distributions, social security, distributive share of partnership gross income, and alimony, but not child support.

Examples:

— If you were employed by a company that manufactures computers and received more than 5% of your gross income from the company, list the name of the company, its address, and its principal business activity (computer manufacturing).

— If you were a partner in a law firm and your distributive share of partnership gross income exceeded 5% of your gross income, then list the name of the firm, its address, and its principal business activity (practice of law).

— If you were the sole proprietor of a retail gift business and your gross income from the business exceeded 5% of your total gross income, list the name of the business, its address, and its principal business activity (retail gift sales).

— If you received income from investments in stocks and bonds, list each individual company from which you derived

more than 5% of your gross income. Do not aggregate all of your investment income.

— If more than 5% of your gross income was gain from the sale of property (not just the selling price), list as a source of income the purchaser's name, address, and principal business activity. If the purchaser's identity is unknown, such as where securities listed on an exchange are sold through a brokerage firm, the source of income should be listed as "sale of (name of company) stock," for example.

— If more than 5% of your gross income was in the form of interest from one particular financial institution (aggregating interest from all CD's, accounts, etc., at that institution), list the name of the institution, its address, and its principal business activity.

## PART B — SECONDARY SOURCES OF INCOME

[Required by s. 112.3145(3)(a)2, F.S.]

This part is intended to require the disclosure of major customers, clients, and other sources of income to businesses in which you own an interest. It is not for reporting income from second jobs. That kind of income should be reported in Part A, "Primary Sources of Income," if it meets the reporting threshold. You will **not** have anything to report **unless** during the disclosure period:

(1) You owned (either directly or indirectly in the form of an equitable or beneficial interest) more than 5% of the total assets or capital stock of a business entity (a corporation, partnership, LLC, limited partnership, proprietorship, joint venture, trust, firm, etc., doing business in Florida); **and**,

(2) You received more than 10% of your gross income from that business entity; **and**,

(3) You received more than \$1,500 in gross income from that business entity.

If your interests and gross income exceeded these thresholds, then for that business entity you must list every source of income to the business entity which exceeded 10% of the business entity's gross income (computed on the basis of the business entity's most recently completed fiscal year), the source's address, and the source's principal business activity.

Examples:

— You are the sole proprietor of a dry cleaning business, from which you received more than 10% of your gross income—an amount that was more than \$1,500. If only one customer, a uniform rental company, provided more than 10% of your dry cleaning business, you must list the name of the uniform rental company, its address, and its principal business activity (uniform rentals).

— You are a 20% partner in a partnership that owns a shopping mall and your partnership income exceeded the thresholds listed above. You should list each tenant of the mall that provided more than 10% of the partnership's gross income, and the tenant's address and principal business activity.

### PART C — REAL PROPERTY

[Required by s. 112.3145(3)(a)3, F.S.]

In this part, list the location or description of all real property in Florida in which you owned directly or indirectly at any time during the disclosure period in excess of 5% of the property's value. You are not required to list your residences. You should list any vacation homes, if you derive income from them.

Indirect ownership includes situations where you are a beneficiary of a trust that owns the property, as well as situations where you own more than 5% of a partnership or corporation that owns the property. The value of the property may be determined by the most recently assessed value for tax purposes, in the absence of a more accurate fair market value.

The location or description of the property should be sufficient to enable anyone who looks at the form to identify the property. A street address should be used, if one exists.

### PART D — INTANGIBLE PERSONAL PROPERTY

[Required by s. 112.3145(3)(a)3, F.S.]

Describe any intangible personal property that, at any time during the disclosure period, was worth more than 10% of your total assets, and state the business entity to which the property related. Intangible personal property includes things such as cash on hand, stocks, bonds, certificates of deposit, vehicle leases, interests in businesses, beneficial interests in trusts, money owed you (including, but not limited to, loans made as a candidate to your own campaign), Deferred Retirement Option Program (DROP) accounts, the Florida Prepaid College Plan, and bank accounts in which you have an ownership interest. Intangible personal property also includes investment products held in IRAs, brokerage accounts, and the Florida College Investment Plan. Note that the product contained in a brokerage account, IRA, or the Florida College Investment Plan is your asset—not the account or plan itself. Things like automobiles and houses you own, jewelry, and paintings are not intangible property. Intangibles relating to the same business entity may be aggregated; for example, CD's and savings accounts with the same bank.

Calculations: To determine whether the intangible property exceeds 10% of your total assets, total the fair market value of all of your assets (including real property, intangible property, and tangible personal property such as jewelry, furniture, etc.). When making this calculation, do not subtract any liabilities (debts) that may relate to the property. Multiply the total figure by 10% to arrive at the disclosure threshold. List only the intangibles that exceed this threshold amount. The value of a leased vehicle is the vehicle's present value minus the lease residual (a number which can be found on the lease document). Property that is only jointly owned property should be valued according to the percentage of your joint ownership. Property owned as tenants by the entirety or as joint tenants with right of survivorship, including bank accounts owned in such a manner, should be valued at 100%. None of your calculations or the value of the property have to be disclosed on the form.

Example: You own 50% of the stock of a small corporation that is worth \$100,000, the estimated fair market value of your home and other property (bank accounts, automobile, furniture, etc.) is \$200,000. As your total assets are worth \$250,000, you must disclose intangibles worth over \$25,000. Since the value of the stock exceeds this threshold, you should list "stock" and the name of the corporation. If your accounts with a particular bank exceed \$25,000, you should list "bank accounts" and bank's name.

### PART E — LIABILITIES

[Required by s. 112.3145(3)(b)4, F.S.]

List the name and address of each creditor to whom you owed any amount that, at any time during the disclosure period, exceeded your net worth. You are not required to list the amount of any debt or your net worth. You do not have to disclose: credit card and retail installment accounts, taxes owed (unless reduced to a judgment), indebtedness on a life insurance policy owed to the company of issuance, or contingent liabilities. A "contingent liability" is one that will become an actual liability only when one or more future events occur or fail to occur, such as where you are liable only as a guarantor, surety, or endorser on a promissory note. If you are a "co-maker" and are jointly liable or jointly and severally liable, it is not a contingent liability.

Calculations: To determine whether the debt exceeds your net worth, total all of your liabilities (including promissory notes, mortgages, credit card debts, judgments against you, etc.). The amount of the liability of a vehicle lease is the sum of any past-due payments and all unpaid prospective lease payments. Subtract the sum total of your liabilities from the value of all your assets as calculated above for Part D. This is your "net worth." List each creditor to whom your debt exceeded this amount unless it is one of the types of indebtedness listed in the paragraph above (credit card and retail installment accounts, etc.). Joint liabilities with others for which you are "jointly and severally liable," meaning that you may be liable for either your part or the whole of the obligation, should be included in your calculations at 100% of the amount owed.

Example: You owe \$15,000 to a bank for student loans, \$5,000 for credit card debts, and \$60,000 (with spouse) to a savings and loan for a home mortgage. Your home (owned by you and your spouse) is worth \$80,000 and your other property is worth \$20,000. Since your net worth is \$20,000 (\$100,000 minus \$80,000), you must report only the name and address of the savings and loan.

### PART F — INTERESTS IN SPECIFIED BUSINESSES

[Required by s. 112.3145, F.S.]

The types of businesses covered in this disclosure include: state and federally chartered banks; state and federal savings and loan associations; cemetery companies; insurance companies; mortgage companies; credit unions; small loan companies; alcoholic beverage licensees; pari-mutuel wagering companies, utility companies, entities controlled by the Public Service Commission; and entities granted a franchise to operate by either a city or a county government.

Disclose in this part the fact that you owned during the disclosure period an interest in, or held any of certain positions with, the types of businesses listed above. You are required to make this disclosure if you own or owned (either directly or indirectly in the form of an equitable or beneficial interest) at any time during the disclosure period more than 5% of the total assets or capital stock of one of the types of business entities listed above. You also must complete this part of the form for each of these types of businesses for which you are, or were at any time during the disclosure period, an officer, director, partner, proprietor, or agent (other than a resident agent solely for service of process).

If you have or held such a position or ownership interest in one of these types of businesses, list the name of the business, its address and principal business activity, and the position held with the business (if any). If you own(ed) more than a 5% interest in the business, indicate that fact and describe the nature of your interest.

### PART G — TRAINING CERTIFICATION

[Required by s. 112.3142, F.S.]

If you are a Constitutional or elected municipal officer, appointed school superintendent, or a commissioner of a community redevelopment agency created under Part III, Chapter 163 whose service began before March 31 of the year for which you are filing, you are required to complete four hours of ethics training which addresses Article II, Section 8 of the Florida Constitution, the Code of Ethics for Public Officers and Employees, and the public records and open meetings laws of the state. You are required to certify on this form that you have taken such training.