

Contact Us:

Customer Service
(352) 753-4508

Administration
(352) 751-3939

Budget
(352) 674-1920

Community Standards
(352) 751-3912

Community Watch
(352) 753-0550

Property Management
(352) 753-4022

Finance Customer Service
(352) 750-0000

Human Resources
(352) 674-1905

Public Safety
(352) 205-8280

Purchasing
(352) 751-6700

Recreation Administration
(352) 674-1800

Risk Management
(352) 674-1828

Utility Operations
(352) 751-3939

District Weekly Bulletin



CDD Orientation

This valuable program is held the **second** and **fourth** Thursday of the month at 10:00 a.m. at the District office located at 984 Old Mill Run in Lake Sumter Landing. For additional information, please contact the District Customer Service Center at 352-753-4508.



Getting to Know

The Villages Fire Department



The Villages Fire Rescue hosted an open house at Station 44 on August 3, 2021. It was the first in a series of open houses that the department will be holding to invite the public to visit the stations and learn about the apparatus and department firsthand. The public will also have the opportunity to ask questions about the Fire and EMS services provided in The Villages.

Earlier this year Sumter County proposed 10 options for the purposes of reviewing the current public safety structure in an effort to improve patient outcomes. Five of those options involved the consolidation of both The Villages Fire Rescue and Sumter County Fire/EMS. The department is urging all residents to become involved and attend the Sumter County Board of County Commission meetings. On Wednesday night (8/4), the Ad Hoc Fire, EMS, and Transport Committee voted to recommend eliminating all options that involve the consolidation of The Villages Fire Rescue with Sumter County. They also voted to recommend that EMS/ambulance transport be placed under the oversight and control of Sumter County. The Ad Hoc Committee's recommendation will be submitted to the Sumter County Board of County Commissioners who will review the Ad Hoc Committee's recommendation and make a final vote. It is very important that they hear The Village residents' opinions to help make their decision. The Sumter County Board of County Commissioners can choose not to follow the Ad Hoc Committee's recommendations, and instead choose another option.





We need your support to keep the high level of services that the residents deserve and have come to expect from their Villages Fire Department.

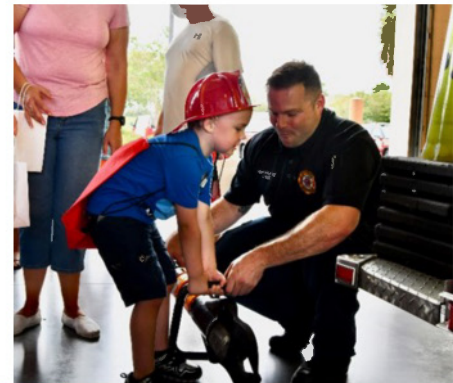
We urge you to visit us at one of our future Open House events—additional details can be found on the following page!

The Next Ad Hoc Fire, EMS, and Transport Committee meeting is scheduled for August 18th at the Wildwood Community Center, 6500 Powell Road in Wildwood. The meeting starts at 7PM.

The Sumter County Board of County Commissioner meetings are scheduled for:
August 24, 2021 at 7:00pm– Everglades Recreation Center, 5497 Marsh Bend Trail, The Villages, FL 34785

September 21, 2021 at 7:00pm - Everglades Recreation Center, 5497 Marsh Bend Trail, The Villages, FL 34785

Please attend these meetings, we need your support!!





The Villages®

PUBLIC SAFETY DEPARTMENT

FIRE STATION OPEN HOUSE | 1 - 4 PM EACH DAY



AUGUST 17
STATION #40
2455 Parr Drive



AUGUST 31
STATION #45
3555 Buena Vista Blvd.



SEPTEMBER 20
STATION #47
4856 S. Morse Blvd.

RESIDENTS AND VISITORS OF THE VILLAGES WILL ENJOY:

- Fire Station Tours
- Fire Truck Demonstrations
- Meet Your Local Firefighters
- Free Blood Pressure Checks
- Free Car Seat Installation
- Free Giveaways
- Light Refreshments & More!

**SHOW YOUR SUPPORT!
PICK UP A FREE DECAL**



Window decals will be available during our open house and at any Fire Station within The Villages (while supplies last).

For More Information: 352-205-8280 | DistrictGov.org

A Message from the District Manager

In meeting residents in the District offices, at Board & Committee Meetings, and in my travels, I often have people ask me what is so special about living in The Villages. As there is a common theme that residents love living The Villages lifestyle, I would like to showcase several of our residents responses over the next several months in our Weekly Bulletin.



Our 3 year old grandson had been down visiting and he is obsessed with fire trucks. We called to see if it was possible to come see the trucks we were told the station was open for tours again just to give a 15 minute heads up to ensure they were not out on a call. By the time we arrived at the station they had received a call. While we would have understood if the Chief had us wait around until the truck returned, he didn't. He took time to show us the living area of the fire house and started the tour of the main truck area while we waited for the truck to return. It didn't take long and the truck returned and we were left in the good hands of Daniel. He was incredible with our little guy, Palmer. Palmer was acting very shy to start with and Daniel was very patient with him and allowed him to warm up to him and the surroundings without making us feel like we were intruding on his time. Even though Palmer is only 3, Daniel took his time and showed Palmer anything he seemed interested in and didn't rush us through.

It was one of the big highlights of his trip to Florida.

We are extremely grateful for the amazing service The Villages Fire & Rescue provide those of us living in the Villages. The tour of this station was a big bonus for us as grandparents.

Thanks for all your organization does to take care of residents of the Villages. Please pass along our gratitude.

Firefighter
Daniel Moore



Chief Cain

Did You Know???

The Villages®
Community Development Districts
Community Watch

In the last 20 days, Community Watch drivers have documented 58 light out reports and provided them to Dispatch for processing. When this occurs, the Driver notices that there is a street light that may be out, flashing, or on during the day time. The Driver will attempt to wrap an orange flag around the pole and will document the tag number that is on the base of the pole and the location. All of this information is needed for getting this light properly repaired by the appropriate utility provider. There are several utility providers and/or owners of light poles in The Villages, including: SECO, Duke, The Villages, City of Wildwood, City of Lady Lake and City of Fruitland Park.

This is just one of the many tasks that the Community Watch Drivers perform each and every shift. If you notice a street light out, please try to get a good address and the number off of the label on the pole and call it into Community Watch at 352-753-0550 or email communitywatch2@districtgov.org . Community Watch is open 24 hours a day for your convenience. If you prefer, all light outages can also be provided to the appropriate utility provider.



The Villages®
Community Development Districts
Property Management

Hydrilla Growth at Lake Sumter Landing:

Hydrilla growth at Lake Sumter Landing has increased over the past few months, primarily due to a strong growing season and completion of only a partial treatment due to the severe rains. District Property Management has scheduled re-treatment of Lake Sumter and Cherry Lake, however residents may not see noticeable improvement for 2-3 week after treatment is applied, We anticipate treatment to be completed in Mid-Late August timeframe.



Information Provided By...

The Villages®
Community Development Districts
Office of Management and Budget

Proposed Maintenance Assessment Increases – Districts 2 & 10

As we have communicated over the last several months, a few Districts have approved proposed increases to their FY21-22 maintenance assessment rates. After spending hours reviewing and discussing budgets during their May Budget Workshops, two Districts (2 and 10) have approved proposed increases to their maintenance assessment rates in order to maintain the existing level of service and ensure the long-term integrity of the infrastructure necessary for the sustainability of their Districts.

As required by the Florida State Statutes, a notice to homeowners in District 2 were mailed on August 11th and notices to District 10 homeowners will be mailed on August 12th to notify them of the proposed increase and the date/time of the public hearing when the rate increase will be discussed and adopted. The notice to homeowners will consist of a letter that is personalized for each unit/lot that includes the required legal verbiage, purpose of the increase, the current rate, the proposed rate, and proposed annual increase amounts, along with a Frequently Asked Questions information page on the back page. The required large newspaper ads will be published in the Daily Sun on Friday, August 13, 2021.

***This increase DOES NOT pertain at all to your monthly amenity fees that are billed on your utility bill. The maintenance assessments are paid only once a year on your annual tax bill. ***



Information Provided By...

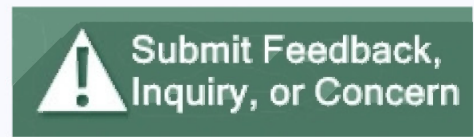
The Villages®
Community Development Districts
Office of Management and Budget

District 2 Board of Supervisors, after much review and discussion, are proposing a 8% increase to the annual maintenance assessment rates which is only an average annual increase of \$14.47 for villa owners, a \$108.38 annual increase for Harmeswood unit owners and a an average annual increase of \$26.80 for the other unit owners. The Board of Supervisors spent considerable time reviewing and discussing the FY21-22 Budget, ten-year Capital Improvement Plan, possible future price increase in contracts and fund balances during public meetings conducted in May and June. The Board of Supervisors will conduct a public hearing to accept public input followed by adoption of the Final FY21-22 Budget and maintenance assessment rates September 10, 2021 at 9:30 a.m. at the Savannah Recreation Center.

District 10 Board of Supervisors, after much review and discussion, are proposing an 8% increase to the annual maintenance assessment rates. The District 10 Maintenance assessments have not been increased since their inception. The proposed increase results in an average annual increase of \$25.72 for villa owners, \$85.23 annual increase for premier unit owners and an average annual increase of \$42.76 for the other unit owners. The Board of Supervisors spent considerable time reviewing and the discussing the FY21-22 Budget, ten-year Capital Improvement Plan, possible future price increase in contracts and fund balances during public meetings conducted in May and June. The Board of Supervisors will conduct a public hearing to accept public input followed by adoption of the Final FY21-22 Budget and maintenance assessment rates on September 13, 2021 at 3:00 p.m. at the Savannah Recreation Center.

If you have any questions please feel free to contact Barbara Kays, Budget Director at 751-3939 or email at Barbara.Kays@Districtgov.org.

Frequently Asked Questions and Answers



The Villages® Community Development Districts Utilities

How can I save money adjusting my irrigation timer?

Turn your irrigation timer off after rainfall events and let your lawn “tell” you when you need to turn the timer back on. If a particular zone begins to show signs of stress, only set the irrigation system to irrigate the stressed zone, don’t run the entire system. Rain sensors should be checked monthly to ensure that they are not clogged with debris. Your irrigation system settings should also be checked monthly to be sure that it is operating on the proper day and time and to verify that no “extra” start times are accidentally turned on.

Know and follow your watering restrictions and don’t water just because it’s your day!

The amount of irrigation needed varies depending on the time of year, rainfall and soil conditions.

Irrigation systems should only be operated when the lawn begins to show signs of stress, some examples are listed below:

- Lingering footprints or mower tracks
- Grass blades or leaf blades begin to close lengthwise
- The top few inches of soil feel dry

Lawn and Landscaping watering is limited to two days per week during the hours of 12:00 AM—10:00 AM or 4:00 PM—12:00 AM. To find the correct irrigation schedule for your residence, as well as other interesting topics, please visit DistrictGov.org and click on the Water Wisdom icon on the lower right of the screen.



Information Provided By...

The Villages®
Community Development Districts
Utilities

Please Clean Up After Your Pets

Pet owners should always pick up after their pets and dispose of pet waste in your household trash or in a designated container. Pet waste should not be left on the ground and should never be put into storm drains, roads or waterbodies.

When it rains, pet waste can flow into storm drains and into roads. Eventually the waste ends up in our waterbodies causing water pollution. The waste also causes excess nutrients which creates algae bloom and decreases oxygen in the water. This condition has an adverse effect on fish and other aquatic life. If not disposed of properly, pet waste not only affects water quality, but public health. The bacteria found in pet waste are very harmful and can make people ill. Public beaches are closed when bacteria found in the water makes swimming unsafe.

What You Can Do!

- Always clean up after your animals.
- Use bags or scoopers to pick up waste.
- Dispose of waste in pet waste containers or in your household trash.
- Do not put pet waste into storm drains or on the road.
- When traveling, carry extra bags in the car to have on hand to clean up after your pet.
- Remind other pet owners to pick up after their pet.

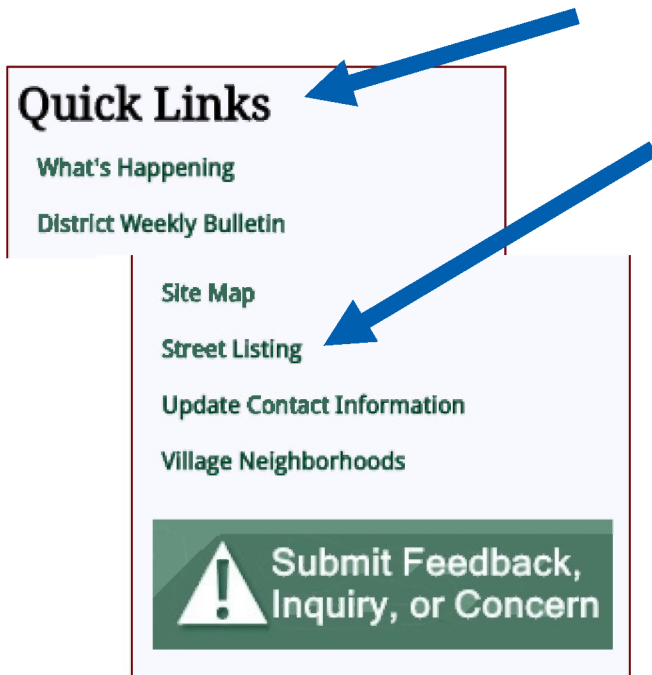


Where can I find the list of the streets in The Villages?

Visit DistrictGov.org.



Under Quick Links on the left hand side of the screen, scroll to the bottom and click on Street Listing.



From this document, you can view all of The Villages streets.

To search in the document, click CTRL + F and type in the street name.

Information Provided By...

Scheduled Usage of Outdoor Courts

Resident groups wishing to use outdoor courts must complete an application for court time. These groups are organized by a resident who is the point of contact. Examples of groups include neighborhood, skill levels, and common interests. Applications for the Fall/Winter season (Oct 1, 2021 – March 31, 2022) will be accepted August 15th – 31st. Applications are available at any recreation center.



Sports Pool Scheduling

Staff is currently planning for the Fall/Winter Sports Pool Season (October 1, 2021 – March 31, 2022). The different types of sports pool programming included: lap swimming, combo swim, open exercise & walk, water volleyball and water exercise. Requests for additional programming are now being accepted. Please see the Recreation Facilities Manager at your nearest Regional Recreation Complex.



Information Provided By...



Lake Sumter Line Excursions

Registration for October 2021 – March 2022 is NOW OPEN for the Recreation & Parks Guide Fishing, Kayaking and Nature Tours on Lake Sumter! You may register at any regional recreation complex or online at DistrictGov.org. For more information, call the Laurel Manor Regional Recreation Complex at 352-751-7110.

REGISTRATION NOW OPEN FOR

OCT. 2021-MAR. 2022

LAKE SUMTER LINE

◆ EXCURSIONS ◆

NATURE PONTOON | KAYAKING | FISHING



Register at any Regional Recreation Complex or online at DistrictGov.org. For more information call 352-751-7110.

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Information Provided By...

The Villages®
Community Development Districts
Community Standards

The Villages®
Community Development Districts
District 12

On September 9, 2021, District 12 will be reviewing and adopting a Rule to implement deed compliance and architectural review within their boundaries.

There will be Public Information sessions to review the process on the following dates:

August 23, 2021 Everglades Recreation Center - 9:00 a.m. – 11:00 a.m.

August 24, 2021 Everglades Recreation Center – 6:00 p.m. – 8:00 p.m.

August 25, 2021 Everglades Recreation Center – 3:00 p.m. – 5:00 p.m.

August 26, 2021 Everglades Recreation Center – 2:00 – 4:00 p.m.

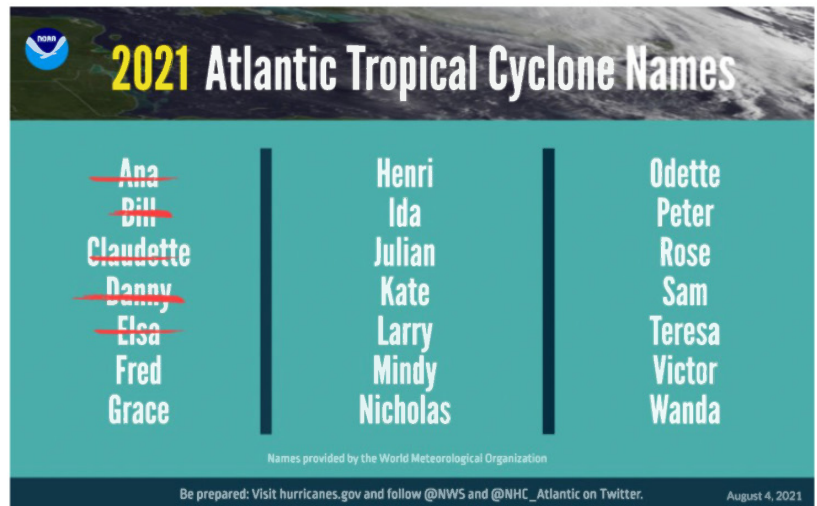
If you have any questions or need additional information, please contact the Community Standards Department at 352-751-3912.

August Hurricane Preparedness

Be Prepared

The Villages®
Community Development Districts
Risk Management

Hurricane season begins June 1 and runs through November 30th. An average season typically spawns seven hurricanes and peaks in August and September. As we approach Hurricane Peak Season, now is the time to ensure you and your loved ones have preparations in place.



Know The Terms:

Tropical Depressions are cyclones with winds of 38 mph.

Tropical Storms vary in wind speeds from 39-73 mph .

Hurricanes have winds 74 mph and greater.

Watch: Conditions are favorable of severe weather development. Prepare incase of a warning being issued.

Warning: indicates that severe weather is imminent in your area or is already occurring . Carefully follow the directions of officials, and immediately leave the area if they advise

The number of Tropical Storms and Hurricanes increases substantially in August, peaks in mid-September, and decreases towards a minimum by early November.

Stay Alert:

Have phone or internet weather notifications set up on your phone

Marion County: <https://member.everbridge.net/892807736724675/login>

Lake County: <https://member.everbridge.net/892807736726383/login>

Sumter County: <https://member.everbridge.net/453003085614874/login>

Or tune to your local TV, radio, or NOAA Weather Radio for your location. Have a plan to take shelter.

August Hurricane Preparedness

Be Prepared

The Villages®
Community Development Districts
Risk Management

Hurricanes are not just a coastal problem. The time to prepare for this hurricane season is **NOW**.

- ⇒ Declutter drains and gutters, bring in outside furniture (when there is a Hurricane Watch), consider hurricane shutters.
- ⇒ Keep your cell phone charged when you know a hurricane is in the forecast and purchase backup charging devices to power electronics.
- ⇒ Have enough supplies for your household, include medication, disinfectant supplies, cloth face coverings, pet supplies in your go bag or car trunk
- ⇒ If you or anyone in your household is an individual with a disability identify if you may need additional help during an emergency.
- ⇒ Make sure your insurance policies and personal documents such as your ID are up to date. Make copies and keep them in a secure password protected digital space
- ⇒ Only use generators outdoors and away from windows.

It is advised to have a hurricane kit and plan ready every season! It is important to create a kit of supplies that you could take with you if you are forced to evacuate. This kit will also be useful if you are able to stay in your home, but are still affected by the storm, such as through the loss of power.

Some recommended items to include are:

- ♦ Non-perishable food
- ♦ Water
- ♦ First-aid kit (include any prescription medication you may need)
- ♦ Personal hygiene items and sanitation items
- ♦ Flashlights (have extra batteries on hand)
- ♦ Battery operated radio (again, have extra batteries)
- ♦ Waterproof container with cash and important documents



August Hurricane Preparedness

Be Prepared

The Villages®
Community Development Districts
Risk Management

Continued: Some recommended items to include are:

- ◆ Manual can opener
- ◆ Lighter or matches
- ◆ Books, magazines, games for recreation
- ◆ Special needs items: pet supplies and baby supplies if applicable
- ◆ Cooler and ice packs
- ◆ A plan for evacuation and for if family members are separate

Visit: FLGetAPlan.com for your 2021 Hurricane Plan provided by Florida Division of Emergency Management

Sources:

<https://www.noaa.gov/news-release/atlantic-hurricane-season-shows-no-signs-of-slowing>

https://www.ready.gov/hurricanes?gclid=EAIaIQobChMIot-uqNHw6gIVCYrICh1FLQQTEAAYAiAAEgJ4xvD_BwE

[https://www.stateofflorida.com/articles/hurricane-preparedness-guide/#:~:text=Non%2Dperishable%20of%20food%20\(enough%20to,hygiene%20items%20and%20sanitation%20items](https://www.stateofflorida.com/articles/hurricane-preparedness-guide/#:~:text=Non%2Dperishable%20of%20food%20(enough%20to,hygiene%20items%20and%20sanitation%20items)



Did You Know???

The Villages®
Community Development Districts
Property Management

Have you ever wondered why the irrigation is running along a roadway for a mile or two or on a golf course for days after an extreme amount of rain has fallen? District Property Management monitors the water level in water retention basins throughout the community. When you see irrigation running after a large rain event, it is usually due to the fact that the water retention areas throughout The Villages are above the recommended level and must be lowered. These measures are in place to make room for more rain water, which is collected from the streets, yards and golf courses, should there be a second rain event coming.



Construction Update

The Villages®
Community Development Districts
Property Management

Knudson, Saddlebrook, Buffalo Glen, Soaring Eagle and Everglades Softball Complexes

In our efforts to keep the recreation facilities in optimal condition, the Knudson Softball Complex will be closed for maintenance until Sunday, August 29, 2021 and the Saddlebrook, Buffalo Glen, Soaring Eagle and Everglades Softball Complexes will be closed for maintenance Saturday, August 14, 2021 through Sunday, August 29, 2021. This schedule may be adjusted due to unforeseen circumstances, including weather. We apologize for the inconvenience. If you have any questions or need additional information, please contact the Saddlebrook Village Recreation Center at 352-259-5377.

Construction Update

The Villages®
Community Development Districts
Executive Golf

Sweetgum Executive Golf Course

The new greens at the Sweetgum Executive Golf Course were sprigged this past Tuesday. Sprigging is the process of planting vegetative stolons, rhizomes and roots of the Bermuda grass plant to establish a uniformed bed on the green soil surface. Once hand planted, the sprigs are sliced into the soil and followed by fertilizing and watering. The grow-in period for this process to establish full density takes about 10-12 weeks.



Construction Update

The Villages®
Community Development Districts
Executive Golf

Silver Lake Executive Golf Course

The grow-in of the new Bermuda grass fairways and rough at the Silver Lake Executive Golf Course is progressing along beautifully. This process requires fertilizing every few days and constant watering. Operations that will start soon will be the first mowing along with other mechanical practices, such as slicing to encourage more growth.



Construction Update

First Responders Recreation Center

The shaping of the Putt-n-Play course is in progress and the sprigging of the grass for the Putt-n-Play is scheduled to be completed by the end of September 2021 which will ensure the proper amount of time is allowed for growth. The Lawn Bowling Field herringbone irrigation system is scheduled to be installed with 12” of sand for proper drainage. The Recreation Center HVAC duct work installation is 90% complete. To date, 9 of the 11 construction permits have been reviewed and approved by the Marion County Building Department (Still under review are the Recreation Center and one of the pavilion permits). The interior framing is 80% complete.



Information Provided by...



Preventative maintenance is occurring on the potable water system field valves throughout many areas of The Villages. Those customers serviced by Village Center Service Area (VCSA), Little Sumter Service Area (LSSA) and North Sumter Utilities (NSU) that will be impacted will be notified 24 hours in advance of a temporary interruption in service and will receive the following notification:

THE PUBLIC DRINKING WATER MAINS IN YOUR AREA WILL BE SHUT DOWN TEMPORARILY FOR NEEDED MAINTENANCE.

*AS A PRECAUTION, UPON RETURN OF WATER SERVICE, WE ADVISE THAT ALL WATER USED FOR **DRINKING, MAKING ICE, AND COOKING BE BOILED, FOR ALL OTHER HOUSE HOLD USES THE WATER IS ACCEPTABLE.** A ROLLING BOIL OF ONE MINUTE IS SUFFICIENT. AS AN ALTERNATIVE, BOTTLED WATER MAY BE USED.*

THIS "PRECAUTIONARY BOIL WATER NOTICE" WILL REMAIN IN EFFECT UNTIL THE MAINTENANCE TASK HAS BEEN COMPLETED AND A BACTERIOLOGICAL SURVEY SHOWS THAT THE WATER IS SAFE TO DRINK. THIS USUALLY CONSISTS OF A TWO DAY SAMPLING PERIOD TO INSURE SAFE DRINKING WATER.

IF YOU HAVE ANY QUESTIONS, YOU MAY CONTACT DEANNA SIMMONS, FROM THE WATER DEPARTMENT AT (352) 259-2802 (NSU WWTP).

A notice with the addresses of the affected area along with this information will be left at the door of all impacted addresses. We appreciate your patience and cooperation in order to maintain the continued integrity and safety of the District Infrastructure.

A tentative schedule of the areas impacted in the upcoming week:

1901 La Quinta Place 8/17/2021

2109 Margarita Drive 8/18/2021



The following facilities will be temporarily closed or have scheduled maintenance:

⇒ **Tierra Del Sol Village Recreation Center Shuffleboard Courts**

The Tierra Del Sol Village Recreation Center Shuffleboard Courts will be closed for maintenance August 9th through August 31st.

⇒ **El Santiago Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool**

The El Santiago Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool will be closed for maintenance August 15th.

⇒ **Saddlebrook Village Recreation Center Bocce Courts**

The Saddlebrook Village Recreation Center Bocce Courts will be closed for maintenance August 16th through August 23rd.

⇒ **Chatham Village Recreation Center Tennis Courts**

The Chatham Village Recreation Center Tennis Courts will be closed for maintenance August 10th through August 31st.

⇒ **Calumet Grove Neighborhood Recreation Area Adult Pool**

The Calumet Grove Neighborhood Recreation Area Adult Pool will be closed for maintenance August 2nd through August 15th.

⇒ **Pimlico Village Recreation Center Family Pool**

The Pimlico Village Recreation Center Family Pool will be closed for maintenance August 16th through August 30th.

⇒ **Churchill Street Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool**

The Churchill Street Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool will be closed for maintenance August 21st.

⇒ **Bridgeport Village Recreation Center Cape Hatteras Room**

The Bridgeport Village Recreation Center Cape Hatteras Room will be closed for maintenance August 4th through August 18th.

⇒ **Bridgeport Village Recreation Center**

The Bridgeport Village Recreation Center will be closed for maintenance August 19th through August 31st.

⇒ **Laurel Manor Regional Recreation Center Lincoln Theatre Room**

The Laurel Manor Regional Recreation Center Lincoln Theatre Room will be closed for maintenance August 11th through August 13th.



The following facilities will be temporarily closed or have scheduled maintenance:

⇒ **Bacall Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool**

The Bacall Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool will be closed for maintenance August 21st.

⇒ **Odell Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool**

The Odell Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool will be closed for maintenance August 21st.

⇒ **SeaBreeze Regional Recreation Complex Sports Pool**

The SeaBreeze Regional Recreation Complex Sports Pool will be closed for maintenance August 20th.

⇒ **Bradenton Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool**

The Bradenton Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool will be closed for maintenance August 15th.

⇒ **Moyer Village Recreation Center Indoor Facilities and Outdoor Facilities**

The Moyer Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool will be closed for maintenance August 14th and August 15th.

⇒ **Moyer Village Recreation Center Billiards Hall**

The Moyer Village Recreation Center Billiards Hall will be closed for maintenance August 11th through August 13th.

⇒ **Moyer Village Recreation Center Family Pool**

The Moyer Village Recreation Center Family Pool will be closed for maintenance until further notice.

⇒ **Silver Lake, Sandhill and Sweetgum Executive Golf Courses**

The Silver Lake, Sandhill and Sweetgum Executive Golf Courses will be closed until further notice for approved infrastructure improvement projects.

⇒ **Escambia Executive Golf Course**

The Escambia Executive Golf Course will be closed until further notice for the repairs to the water retention basin located near the Moyer Recreation Center.

Information Provided By...

The Villages®
Community Development Districts
Property Management

Villa Paving - Updated 8/10/2021

Ranger Construction Company will begin milling and overlaying the roads in the following villas-

District 3-

- Fernandina Villas: 8/2/2021 through 8/13/2021
- Amelia Villas: 8/3/2021 through 8/13/2021

Dates may be adjusted due to unforeseen circumstances, including weather.

Everything possible will be done to minimize your inconvenience. For the SAFETY of our crews and all residents, we ask that you reschedule any work or deliveries to your Villa until the paving is complete as they may be denied access. Only residents and emergency vehicles will have immediate access during the construction.

PLEASE DO NOT run your irrigation, wash your vehicle or empty your pool during the week, as it will increase the work time.

ALL vehicles and trailers must be parked OFF of the roads and the overflow parking areas must be empty, as to not impede the work.

Please be advised that newly paved roadways will take approximately one hour to cure and should not be driven on while hot! Driving before this time could result in tracking asphalt onto your driveway and damaging the new roadway.

If you must travel through the construction, PLEASE drive slowly and watch for and listen to directions provided by the contract workers.

Our goal is to give you a new road that will last a maximum life with the LEAST amount of inconvenience. Your cooperation is GREATLY APPRECIATED. If you have any questions during the work there will be someone on site to help. For additional information, please contact District Property Management at 352-753-4022.



Information Provided By...



ARCHITECTURAL REVIEW COMMITTEE

Village Community Development District No. 1 (District 1), No. 6 (District 6), No. 7 (District 7) and No. 8 (District 8) are seeking alternate members to serve on the Architectural Review Committee.

The alternate applicant must be a full time resident of District 6, District 7 or District 8 and have lived in The Villages for at least one year. Candidates are recommended to have education and/or experience in any of the following areas: architecture, ability to read site plans, residential/commercial construction, building management, deed restricted communities, landscaping, county code enforcement, etc; however, this is not required. The Committee meets weekly, on Wednesdays, for approximately 3 hours (8:00 a.m. until 11:00 a.m.).

The required attendance for the alternate member is to attend an Architectural Review Committee meeting each week for four (4) weeks and then monthly thereafter.

If you are interested in becoming an alternate member on the Architectural Review Committee, complete the application by clicking one of the following links: [District 1 Application](#), [District 6 Application](#), [District 7 Application](#) and [District 8 Application](#) and returning it to the Community Standards Department, 984 Old Mill Run, The Villages, Florida

Section 112.3145(7)(g), Florida Statutes requires that Architectural Review Committee members must complete and submit a Statement of Financial Interests (Form 1) at the time they are appointed to the Architectural Review Committee. This form can be found on the last 6 pages of this bulletin.

Information Provided By...

The Villages®
Community Development Districts
Community Standards



**ARCHITECTURAL REVIEW COMMITTEE (ALTERNATE MEMBER)
VILLAGE CENTER COMMUNITY DEVELOPMENT DISTRICT
FOR THE LADY LAKE / LAKE COUNTY PORTION OF THE VILLAGES
NORTH OF COUNTY ROAD 466**

Village Center Community Development District for the Lady Lake / Lake County portion of The Villages north of County Road 466 is seeking an **alternate** volunteer member to serve as their representative on the Architectural Review Committee.

The **alternate applicant** must be a full time resident of the Lady Lake / Lake County portion of The Villages north of County Road 466 and have lived in The Villages for at least one year. Candidates are recommended to have education and/or experience in any of the following areas: architecture, ability to read site plans, residential/commercial construction, building management, deed restricted communities, landscaping, county code enforcement, etc; however, this is not required. This requires attendance at the ARC meeting every week for the first four (4) weeks and once every month thereafter. The Committee meets weekly, on Wednesdays, for approximately 3 hours (8:00 a.m. until 11:00 p.m.).

If you are interested in becoming an alternate volunteer representative for the Lady Lake / Lake County portion of The Villages north of County Road 466, the application is available by clicking on the following link: [Application](#). Please complete the application and return it to the Community Standards Department, 984 Old Mill Run, The Villages, Florida. For information about the position, contact the Community Standards Department at 751-3912.

Section 112.3145(7)(g), Florida Statutes requires that Architectural Review Committee members must complete and submit a Statement of Financial Interests (Form 1) at the time they are appointed to the Architectural Review Committee. This form can be found on the last 6 pages of this bulletin.

The Villages®
Community Development Districts
Community Standards

COMMUNITY STANDARDS DEPARTMENT
ARCHITECTURAL REVIEW COMMITTEE
VOLUNTEER MEMBER FOR
VILLAGE COMMUNITY DEVELOPMENT DISTRICT NO. 7

APPLICATION FOR MEMBERSHIP

This application **must** be returned to the Community Standards Department, 984 Old Mill Run, The Villages, Florida **no later than 5:00 p.m. on April 16, 2021.**

I understand that being a member of the Architectural Review Committee (ARC) is a volunteer position with a four year commitment which I will spend approximately two hours every week as a committee member. **The applicant must be a full time resident of Village Community Development District No. 7 and have lived in The Villages for at least one year.** Committee members are recommended to have education and/or experience in any of the following areas: architecture, ability to read site plans, residential/commercial construction, building management, deed restricted communities, landscaping, county code enforcement, etc.

1. Please briefly describe your past business or career paths.

2. What special skills or education do you have that would benefit the ARC? (Please include special skills, experience or training such as architect, ability to read site plans, builder, condo/building management, working with deed restricted communities, etc.)

3. Are you familiar with your deed restrictions and/or covenants? Y N`

Signature _____

Phone _____

Print Name _____

Village of _____

Address _____

Date _____

Village Community Development Districts
984 Old Mill Run, The Villages, Florida 32162
Business Phone: 352-751-3912 Business Fax: 352-751-6707

SAMPLE
For each District's Application, please see the previous page.

FORM 1**STATEMENT OF
FINANCIAL INTERESTS****2020**

Please print or type your name, mailing address, agency name, and position below:

FOR OFFICE USE ONLY:

LAST NAME -- FIRST NAME -- MIDDLE NAME :

MAILING ADDRESS :

CITY : ZIP : COUNTY :

NAME OF AGENCY :

NAME OF OFFICE OR POSITION HELD OR SOUGHT :

CHECK ONLY IF CANDIDATE OR NEW EMPLOYEE OR APPOINTEE****** THIS SECTION MUST BE COMPLETED ********DISCLOSURE PERIOD:**

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2020.

MANNER OF CALCULATING REPORTABLE INTERESTS:FILERS HAVE THE OPTION OF USING REPORTING THRESHOLDS THAT ARE ABSOLUTE DOLLAR VALUES, WHICH REQUIRES FEWER CALCULATIONS, OR USING COMPARATIVE THRESHOLDS, WHICH ARE USUALLY BASED ON PERCENTAGE VALUES (see instructions for further details). CHECK THE ONE YOU ARE USING (**must check one**): COMPARATIVE (PERCENTAGE) THRESHOLDS OR DOLLAR VALUE THRESHOLDS**PART A -- PRIMARY SOURCES OF INCOME** [Major sources of income to the reporting person - See instructions]
(If you have nothing to report, write "none" or "n/a")

NAME OF SOURCE OF INCOME	SOURCE'S ADDRESS	DESCRIPTION OF THE SOURCE'S PRINCIPAL BUSINESS ACTIVITY

PART B -- SECONDARY SOURCES OF INCOME[Major customers, clients, and other sources of income to businesses owned by the reporting person - See instructions]
(If you have nothing to report, write "none" or "n/a")

NAME OF BUSINESS ENTITY	NAME OF MAJOR SOURCES OF BUSINESS' INCOME	ADDRESS OF SOURCE	PRINCIPAL BUSINESS ACTIVITY OF SOURCE

PART C -- REAL PROPERTY [Land, buildings owned by the reporting person - See instructions]
(If you have nothing to report, write "none" or "n/a")

You are not limited to the space on the lines on this form. Attach additional sheets, if necessary.

FILING INSTRUCTIONS for when and where to file this form are located at the bottom of page 2.**INSTRUCTIONS** on who must file this form and how to fill it out begin on page 3.

PART D — INTANGIBLE PERSONAL PROPERTY [Stocks, bonds, certificates of deposit, etc. - See instructions]
 (If you have nothing to report, write "none" or "n/a")

TYPE OF INTANGIBLE	BUSINESS ENTITY TO WHICH THE PROPERTY RELATES

PART E — LIABILITIES [Major debts - See instructions]
 (If you have nothing to report, write "none" or "n/a")

NAME OF CREDITOR	ADDRESS OF CREDITOR

PART F — INTERESTS IN SPECIFIED BUSINESSES [Ownership or positions in certain types of businesses - See instructions]
 (If you have nothing to report, write "none" or "n/a")

NAME OF BUSINESS ENTITY	BUSINESS ENTITY # 1	BUSINESS ENTITY # 2
ADDRESS OF BUSINESS ENTITY		
PRINCIPAL BUSINESS ACTIVITY		
POSITION HELD WITH ENTITY		
I OWN MORE THAN A 5% INTEREST IN THE BUSINESS		
NATURE OF MY OWNERSHIP INTEREST		

PART G — TRAINING For elected municipal officers, appointed school superintendents, and commissioners of a community redevelopment agency created under Part III, Chapter 163 required to complete annual ethics training pursuant to section 112.3142, F.S.

I CERTIFY THAT I HAVE COMPLETED THE REQUIRED TRAINING.

IF ANY OF PARTS A THROUGH G ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE

SIGNATURE OF FILER:

Signature:

Date Signed:

CPA or ATTORNEY SIGNATURE ONLY

If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:

I, _____, prepared the CE Form 1 in accordance with Section 112.3145, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

CPA/Attorney Signature: _____

Date Signed: _____

FILING INSTRUCTIONS:

If you were mailed the form by the Commission on Ethics or a County Supervisor of Elections for your annual disclosure filing, return the form to that location. To determine what category your position falls under, see page 3 of instructions.

Local officers/employees file with the Supervisor of Elections of the county in which they permanently reside. (If you do not permanently reside in Florida, file with the Supervisor of the county where your agency has its headquarters.) Form 1 filers who file with the Supervisor of Elections may file by mail or email. Contact your Supervisor of Elections for the mailing address or email address to use. Do not email your form to the Commission on Ethics, it will be returned.

State officers or specified state employees who file with the Commission on Ethics may file by mail or email. To file by mail, send the completed form to P.O. Drawer 15709, Tallahassee, FL 32317-5709; physical address: 325 John Knox Rd, Bldg E, Ste 200, Tallahassee, FL 32303. To file with the Commission by email, scan your completed form and any attachments as a pdf (do not use any other format), send it to CEForm1@leg.state.fl.us and retain a copy for your records. Do not file by both mail and email. Choose only one filing method. Form 6s will not be accepted via email.

Candidates file this form together with their filing papers.

MULTIPLE FILING UNNECESSARY: A candidate who files a Form 1 with a qualifying officer is not required to file with the Commission or Supervisor of Elections.

WHEN TO FILE: Initially, each local officer/employee, state officer, and specified state employee must file **within 30 days** of the date of his or her appointment or of the beginning of employment. Appointees who must be confirmed by the Senate must file prior to confirmation, even if that is less than 30 days from the date of their appointment.

Candidates must file at the same time they file their qualifying papers.

Thereafter, file by July 1 following each calendar year in which they hold their positions.

Finally, file a final disclosure form (Form 1F) within 60 days of leaving office or employment. Filing a CE Form 1F (Final Statement of Financial Interests) does not relieve the filer of filing a CE Form 1 if the filer was in his or her position on December 31, 2020.

NOTICE

Annual Statements of Financial Interests are due July 1. If the annual form is not filed or postmarked by September 1, an automatic fine of \$25 for each day late will be imposed, up to a maximum penalty of \$1,500. Failure to file also can result in removal from public office or employment. [s. 112.3145, F.S.]

In addition, failure to make any required disclosure constitutes grounds for and may be punished by one or more of the following: disqualification from being on the ballot, impeachment, removal or suspension from office or employment, demotion, reduction in salary, reprimand, or a civil penalty not exceeding \$10,000. [s. 112.317, F.S.]

WHO MUST FILE FORM 1:

1) Elected public officials not serving in a political subdivision of the state and any person appointed to fill a vacancy in such office, unless required to file full disclosure on Form 6.

2) Appointed members of each board, commission, authority, or council having statewide jurisdiction, excluding members of solely advisory bodies, but including judicial nominating commission members; Directors of Enterprise Florida, Scripps Florida Funding Corporation, and Career Source Florida; and members of the Council on the Social Status of Black Men and Boys; the Executive Director, Governors, and senior managers of Citizens Property Insurance Corporation; Governors and senior managers of Florida Workers' Compensation Joint Underwriting Association; board members of the Northeast Fla. Regional Transportation Commission; board members of Triumph Gulf Coast, Inc; board members of Florida Is For Veterans, Inc.; and members of the Technology Advisory Council within the Agency for State Technology.

3) The Commissioner of Education, members of the State Board of Education, the Board of Governors, the local Boards of Trustees and Presidents of state universities, and the Florida Prepaid College Board.

4) Persons elected to office in any political subdivision (such as municipalities, counties, and special districts) and any person appointed to fill a vacancy in such office, unless required to file Form 6.

5) Appointed members of the following boards, councils, commissions, authorities, or other bodies of county, municipality, school district, independent special district, or other political subdivision: the governing body of the subdivision; community college or junior college district boards of trustees; boards having the power to enforce local code provisions; boards of adjustment; community redevelopment agencies; planning or zoning boards having the power to recommend, create, or modify land planning or zoning within a political subdivision, except for citizen advisory committees, technical coordinating committees, and similar groups who only have the power to make recommendations to planning or zoning boards, and except for representatives of a military installation acting on behalf of all military installations within that jurisdiction; pension or retirement boards empowered to invest pension or retirement funds or determine entitlement to or amount of pensions or other retirement benefits, and the Pinellas County Construction Licensing Board.

6) Any appointed member of a local government board who is required to file a statement of financial interests by the appointing authority or the enabling legislation, ordinance, or resolution creating the board.

7) Persons holding any of these positions in local government: mayor; county or city manager; chief administrative employee or finance

director of a county, municipality, or other political subdivision; county or municipal attorney; chief county or municipal building inspector; county or municipal water resources coordinator; county or municipal pollution control director; county or municipal environmental control director; county or municipal administrator with power to grant or deny a land development permit; chief of police; fire chief; municipal clerk; appointed district school superintendent; community college president; district medical examiner; purchasing agent (regardless of title) having the authority to make any purchase exceeding \$35,000 for the local governmental unit.

8) Officers and employees of entities serving as chief administrative officer of a political subdivision.

9) Members of governing boards of charter schools operated by a city or other public entity.

10) Employees in the office of the Governor or of a Cabinet member who are exempt from the Career Service System, excluding secretarial, clerical, and similar positions.

11) The following positions in each state department, commission, board, or council: Secretary, Assistant or Deputy Secretary, Executive Director, Assistant or Deputy Executive Director, and anyone having the power normally conferred upon such persons, regardless of title.

12) The following positions in each state department or division: Director, Assistant or Deputy Director, Bureau Chief, and any person having the power normally conferred upon such persons, regardless of title.

13) Assistant State Attorneys, Assistant Public Defenders, criminal conflict and civil regional counsel, and assistant criminal conflict and civil regional counsel, Public Counsel, full-time state employees serving as counsel or assistant counsel to a state agency, administrative law judges, and hearing officers.

14) The Superintendent or Director of a state mental health institute established for training and research in the mental health field, or any major state institution or facility established for corrections, training, treatment, or rehabilitation.

15) State agency Business Managers, Finance and Accounting Directors, Personnel Officers, Grant Coordinators, and purchasing agents (regardless of title) with power to make a purchase exceeding \$35,000.

16) The following positions in legislative branch agencies: each employee (other than those employed in maintenance, clerical, secretarial, or similar positions and legislative assistants exempted by the presiding officer of their house); and each employee of the Commission on Ethics.

INSTRUCTIONS FOR COMPLETING FORM 1:

INTRODUCTORY INFORMATION (Top of Form): If your name, mailing address, public agency, and position are already printed on the form, you do not need to provide this information unless it should be changed. To change any of this information, write the correct information on the form, and contact your agency's financial disclosure coordinator. You can find your coordinator on the Commission on Ethics website: www.ethics.state.fl.us.

NAME OF AGENCY: The name of the governmental unit which you serve or served, by which you are or were employed, or for which you are a candidate.

DISCLOSURE PERIOD: The "disclosure period" for your report is the calendar year ending December 31, 2020.

OFFICE OR POSITION HELD OR SOUGHT: The title of the office or position you hold, are seeking, or held during the disclosure period even if you have since left that position. If you are a candidate for office or are a new employee or appointee, check the appropriate box.

PUBLIC RECORD: The disclosure form and everything attached to it is a public record. Your Social Security Number is not required and you should redact it from any documents you file. If you are an active or former officer or employee listed in Section 119.071, F.S., whose home address is exempt from disclosure, the Commission will maintain that confidentiality if you submit a written request.

MANNER OF CALCULATING REPORTABLE INTEREST

Filers have the option of reporting based on either thresholds that are comparative (usually, based on percentage values) or thresholds that are based on absolute dollar values. The instructions on the following pages specifically describe the different thresholds. Check the box that reflects the choice you have made. You must use the type of threshold you have chosen for each part of the form. In other words, if you choose to report based on absolute dollar value thresholds, you cannot use a percentage threshold on any part of the form.

IF YOU HAVE CHOSEN DOLLAR VALUE THRESHOLDS THE FOLLOWING INSTRUCTIONS APPLY

PART A — PRIMARY SOURCES OF INCOME

[Required by s. 112.3145(3)(b)1, F.S.]

Part A is intended to require the disclosure of your principal sources of income during the disclosure period. You do not have to disclose any public salary or public position(s). The income of your spouse need not be disclosed; however, if there is joint income to you and your spouse from property you own jointly (such as interest or dividends from a bank account or stocks), you should disclose the source of that income if it exceeded the threshold.

Please list in this part of the form the name, address, and principal business activity of each source of your income which exceeded \$2,500 of gross income received by you in your own name or by any other person for your use or benefit.

"Gross income" means the same as it does for income tax purposes, even if the income is not actually taxable, such as interest on tax-free bonds. Examples include: compensation for services, income from business, gains from property dealings, interest, rents, dividends, pensions, IRA distributions, social security, distributive share of partnership gross income, and alimony, but not child support.

Examples:

— If you were employed by a company that manufactures computers and received more than \$2,500, list the name of the company, its address, and its principal business activity (computer manufacturing).

— If you were a partner in a law firm and your distributive share of partnership gross income exceeded \$2,500, list the name of the firm, its address, and its principal business activity (practice of law).

— If you were the sole proprietor of a retail gift business and your gross income from the business exceeded \$2,500, list the name of the business, its address, and its principal business activity (retail gift sales).

— If you received income from investments in stocks and bonds, list each individual company from which you derived more than \$2,500. Do not aggregate all of your investment income.

— If more than \$2,500 of your gross income was gain from the sale of property (not just the selling price), list as a source of income the purchaser's name, address and principal business activity. If the purchaser's identity is unknown, such as where securities listed on an exchange are sold through a brokerage firm, the source of income should be listed as "sale of (name of company) stock," for example.

— If more than \$2,500 of your gross income was in the form of interest from one particular financial institution (aggregating interest from all CD's, accounts, etc., at that institution), list the name of the institution, its address, and its principal business activity.

PART B — SECONDARY SOURCES OF INCOME

[Required by s. 112.3145(3)(b)2, F.S.]

This part is intended to require the disclosure of major customers, clients, and other sources of income to businesses in which you own an interest. It is not for reporting income from second jobs. That kind of income should be reported in Part A "Primary Sources of Income," if it meets the reporting threshold. You will not have anything to report unless, during the disclosure period:

(1) You owned (either directly or indirectly in the form of an equitable or beneficial interest) more than 5% of the total assets or capital

stock of a business entity (a corporation, partnership, LLC, limited partnership, proprietorship, joint venture, trust, firm, etc., doing business in Florida); **and**,

(2) You received more than \$5,000 of your gross income during the disclosure period from that business entity.

If your interests and gross income exceeded these thresholds, then for that business entity you must list every source of income to the business entity which exceeded 10% of the business entity's gross income (computed on the basis of the business entity's most recently completed fiscal year), the source's address, and the source's principal business activity.

Examples:

— You are the sole proprietor of a dry cleaning business, from which you received more than \$5,000. If only one customer, a uniform rental company, provided more than 10% of your dry cleaning business, you must list the name of the uniform rental company, its address, and its principal business activity (uniform rentals).

— You are a 20% partner in a partnership that owns a shopping mall and your partnership income exceeded the above thresholds. List each tenant of the mall that provided more than 10% of the partnership's gross income and the tenant's address and principal business activity.

PART C — REAL PROPERTY

[Required by s. 112.3145(3)(b)3, F.S.]

In this part, list the location or description of all real property in Florida in which you owned directly or indirectly at any time during the disclosure period in excess of 5% of the property's value. You are not required to list your residences. You should list any vacation homes if you derive income from them.

Indirect ownership includes situations where you are a beneficiary of a trust that owns the property, as well as situations where you own more than 5% of a partnership or corporation that owns the property. The value of the property may be determined by the most recently assessed value for tax purposes, in the absence of a more accurate fair market value.

The location or description of the property should be sufficient to enable anyone who looks at the form to identify the property. A street address should be used, if one exists.

PART D — INTANGIBLE PERSONAL PROPERTY

[Required by s. 112.3145(3)(b)3, F.S.]

Describe any intangible personal property that, at any time during the disclosure period, was worth more than \$10,000 and state the business entity to which the property related. Intangible personal property includes things such as cash on hand, stocks, bonds, certificates of deposit, vehicle leases, interests in businesses, beneficial interests in trusts, money owed you (including, but not limited to, loans made as a candidate to your own campaign), Deferred Retirement Option Program (DROP) accounts, the Florida Prepaid College Plan, and bank accounts in which you have an ownership interest. Intangible personal property also includes investment products held in IRAs, brokerage accounts, and the Florida College Investment Plan. Note that the product contained in a brokerage account, IRA, or the Florida College Investment Plan is your asset—not the account or plan itself. Things like automobiles and houses you own, jewelry, and paintings are not intangible property. Intangibles relating to the same business entity may be aggregated; for example, CDs and savings accounts with the same bank. Property owned as tenants by the entirety or as joint tenants with right of survivorship, including bank accounts owned in such a manner, should be valued at 100%. The value of a leased vehicle is the vehicle's present value minus the lease residual (a number found on the lease document).

PART E — LIABILITIES

[Required by s. 112.3145(3)(b)4, F.S.]

List the name and address of each creditor to whom you owed more than \$10,000 at any time during the disclosure period. The amount of the liability of a vehicle lease is the sum of any past-due payments and all unpaid prospective lease payments. You are not required to list the amount of any debt. You do not have to disclose credit card and retail installment accounts, taxes owed (unless reduced to a judgment), indebtedness on a life insurance policy owed to the company of issuance, or contingent liabilities. A "contingent liability" is one that will become an actual liability only when one or more future events occur or fail to occur, such as where you are liable only as a guarantor, surety, or endorser on a promissory note. If you are a "co-maker" and are jointly liable or jointly and severally liable, then it is not a contingent liability.

PART F — INTERESTS IN SPECIFIED BUSINESSES

[Required by s. 112.3145(6), F.S.]

The types of businesses covered in this disclosure include: state and federally chartered banks; state and federal savings and loan associations; cemetery companies; insurance companies; mortgage companies; credit unions; small loan companies; alcoholic beverage licensees; pari-mutuel wagering companies, utility companies, entities controlled by the Public Service Commission; and entities granted a franchise to operate by either a city or a county government.

Disclose in this part the fact that you owned during the disclosure

period an interest in, or held any of certain positions with the types of businesses listed above. You must make this disclosure if you own or owned (either directly or indirectly in the form of an equitable or beneficial interest) at any time during the disclosure period more than 5% of the total assets or capital stock of one of the types of business entities listed above. You also must complete this part of the form for each of these types of businesses for which you are, or were at any time during the disclosure period, an officer, director, partner, proprietor, or agent (other than a resident agent solely for service of process).

If you have or held such a position or ownership interest in one of these types of businesses, list the name of the business, its address and principal business activity, and the position held with the business (if any). If you own(ed) more than a 5% interest in the business, indicate that fact and describe the nature of your interest.

PART G — TRAINING CERTIFICATION

[Required by s. 112.3142, F.S.]

If you are a Constitutional or elected municipal officer, appointed school superintendent, or a commissioner of a community redevelopment agency created under Part III, Chapter 163 whose service began before March 31 of the year for which you are filing, you are required to complete four hours of ethics training which addresses Article II, Section 8 of the Florida Constitution, the Code of Ethics for Public Officers and Employees, and the public records and open meetings laws of the state. You are required to certify on this form that you have taken such training.

IF YOU HAVE CHOSEN COMPARATIVE (PERCENTAGE) THRESHOLDS THE FOLLOWING INSTRUCTIONS APPLY

PART A — PRIMARY SOURCES OF INCOME

[Required by s. 112.3145(3)(a)1, F.S.]

Part A is intended to require the disclosure of your principal sources of income during the disclosure period. You do not have to disclose any public salary or public position(s), but income from these public sources should be included when calculating your gross income for the disclosure period. The income of your spouse need not be disclosed; however, if there is joint income to you and your spouse from property you own jointly (such as interest or dividends from a bank account or stocks), you should include all of that income when calculating your gross income and disclose the source of that income if it exceeded the threshold.

Please list in this part of the form the name, address, and principal business activity of each source of your income which exceeded 5% of the gross income received by you in your own name or by any other person for your benefit or use during the disclosure period.

"Gross income" means the same as it does for income tax purposes, even if the income is not actually taxable, such as interest on tax-free bonds. Examples include: compensation for services, income from business, gains from property dealings, interest, rents, dividends, pensions, IRA distributions, social security, distributive share of partnership gross income, and alimony, but not child support.

Examples:

— If you were employed by a company that manufactures computers and received more than 5% of your gross income from the company, list the name of the company, its address, and its principal business activity (computer manufacturing).

— If you were a partner in a law firm and your distributive share of partnership gross income exceeded 5% of your gross income, then list the name of the firm, its address, and its principal business activity (practice of law).

— If you were the sole proprietor of a retail gift business and your gross income from the business exceeded 5% of your total gross income, list the name of the business, its address, and its principal business activity (retail gift sales).

— If you received income from investments in stocks and bonds, list each individual company from which you derived

more than 5% of your gross income. Do not aggregate all of your investment income.

— If more than 5% of your gross income was gain from the sale of property (not just the selling price), list as a source of income the purchaser's name, address, and principal business activity. If the purchaser's identity is unknown, such as where securities listed on an exchange are sold through a brokerage firm, the source of income should be listed as "sale of (name of company) stock," for example.

— If more than 5% of your gross income was in the form of interest from one particular financial institution (aggregating interest from all CD's, accounts, etc., at that institution), list the name of the institution, its address, and its principal business activity.

PART B — SECONDARY SOURCES OF INCOME

[Required by s. 112.3145(3)(a)2, F.S.]

This part is intended to require the disclosure of major customers, clients, and other sources of income to businesses in which you own an interest. It is not for reporting income from second jobs. That kind of income should be reported in Part A, "Primary Sources of Income," if it meets the reporting threshold. You will **not** have anything to report **unless** during the disclosure period:

(1) You owned (either directly or indirectly in the form of an equitable or beneficial interest) more than 5% of the total assets or capital stock of a business entity (a corporation, partnership, LLC, limited partnership, proprietorship, joint venture, trust, firm, etc., doing business in Florida); **and**,

(2) You received more than 10% of your gross income from that business entity; **and**,

(3) You received more than \$1,500 in gross income from that business entity.

If your interests and gross income exceeded these thresholds, then for that business entity you must list every source of income to the business entity which exceeded 10% of the business entity's gross income (computed on the basis of the business entity's most recently completed fiscal year), the source's address, and the source's principal business activity.

Examples:

— You are the sole proprietor of a dry cleaning business, from which you received more than 10% of your gross income—an amount that was more than \$1,500. If only one customer, a uniform rental company, provided more than 10% of your dry cleaning business, you must list the name of the uniform rental company, its address, and its principal business activity (uniform rentals).

— You are a 20% partner in a partnership that owns a shopping mall and your partnership income exceeded the thresholds listed above. You should list each tenant of the mall that provided more than 10% of the partnership's gross income, and the tenant's address and principal business activity.

PART C — REAL PROPERTY

[Required by s. 112.3145(3)(a)3, F.S.]

In this part, list the location or description of all real property in Florida in which you owned directly or indirectly at any time during the disclosure period in excess of 5% of the property's value. You are not required to list your residences. You should list any vacation homes, if you derive income from them.

Indirect ownership includes situations where you are a beneficiary of a trust that owns the property, as well as situations where you own more than 5% of a partnership or corporation that owns the property. The value of the property may be determined by the most recently assessed value for tax purposes, in the absence of a more accurate fair market value.

The location or description of the property should be sufficient to enable anyone who looks at the form to identify the property. A street address should be used, if one exists.

PART D — INTANGIBLE PERSONAL PROPERTY

[Required by s. 112.3145(3)(a)3, F.S.]

Describe any intangible personal property that, at any time during the disclosure period, was worth more than 10% of your total assets, and state the business entity to which the property related. Intangible personal property includes things such as cash on hand, stocks, bonds, certificates of deposit, vehicle leases, interests in businesses, beneficial interests in trusts, money owed you (including, but not limited to, loans made as a candidate to your own campaign), Deferred Retirement Option Program (DROP) accounts, the Florida Prepaid College Plan, and bank accounts in which you have an ownership interest. Intangible personal property also includes investment products held in IRAs, brokerage accounts, and the Florida College Investment Plan. Note that the product contained in a brokerage account, IRA, or the Florida College Investment Plan is your asset—not the account or plan itself. Things like automobiles and houses you own, jewelry, and paintings are not intangible property. Intangibles relating to the same business entity may be aggregated; for example, CD's and savings accounts with the same bank.

Calculations: To determine whether the intangible property exceeds 10% of your total assets, total the fair market value of all of your assets (including real property, intangible property, and tangible personal property such as jewelry, furniture, etc.). When making this calculation, do not subtract any liabilities (debts) that may relate to the property. Multiply the total figure by 10% to arrive at the disclosure threshold. List only the intangibles that exceed this threshold amount. The value of a leased vehicle is the vehicle's present value minus the lease residual (a number which can be found on the lease document). Property that is only jointly owned property should be valued according to the percentage of your joint ownership. Property owned as tenants by the entirety or as joint tenants with right of survivorship, including bank accounts owned in such a manner, should be valued at 100%. None of your calculations or the value of the property have to be disclosed on the form.

Example: You own 50% of the stock of a small corporation that is worth \$100,000, the estimated fair market value of your home and other property (bank accounts, automobile, furniture, etc.) is \$200,000. As your total assets are worth \$250,000, you must disclose intangibles worth over \$25,000. Since the value of the stock exceeds this threshold, you should list "stock" and the name of the corporation. If your accounts with a particular bank exceed \$25,000, you should list "bank accounts" and bank's name.

PART E — LIABILITIES

[Required by s. 112.3145(3)(b)4, F.S.]

List the name and address of each creditor to whom you owed any amount that, at any time during the disclosure period, exceeded your net worth. You are not required to list the amount of any debt or your net worth. You do not have to disclose: credit card and retail installment accounts, taxes owed (unless reduced to a judgment), indebtedness on a life insurance policy owed to the company of issuance, or contingent liabilities. A "contingent liability" is one that will become an actual liability only when one or more future events occur or fail to occur, such as where you are liable only as a guarantor, surety, or endorser on a promissory note. If you are a "co-maker" and are jointly liable or jointly and severally liable, it is not a contingent liability.

Calculations: To determine whether the debt exceeds your net worth, total all of your liabilities (including promissory notes, mortgages, credit card debts, judgments against you, etc.). The amount of the liability of a vehicle lease is the sum of any past-due payments and all unpaid prospective lease payments. Subtract the sum total of your liabilities from the value of all your assets as calculated above for Part D. This is your "net worth." List each creditor to whom your debt exceeded this amount unless it is one of the types of indebtedness listed in the paragraph above (credit card and retail installment accounts, etc.). Joint liabilities with others for which you are "jointly and severally liable," meaning that you may be liable for either your part or the whole of the obligation, should be included in your calculations at 100% of the amount owed.

Example: You owe \$15,000 to a bank for student loans, \$5,000 for credit card debts, and \$60,000 (with spouse) to a savings and loan for a home mortgage. Your home (owned by you and your spouse) is worth \$80,000 and your other property is worth \$20,000. Since your net worth is \$20,000 (\$100,000 minus \$80,000), you must report only the name and address of the savings and loan.

PART F — INTERESTS IN SPECIFIED BUSINESSES

[Required by s. 112.3145, F.S.]

The types of businesses covered in this disclosure include: state and federally chartered banks; state and federal savings and loan associations; cemetery companies; insurance companies; mortgage companies; credit unions; small loan companies; alcoholic beverage licensees; pari-mutuel wagering companies, utility companies, entities controlled by the Public Service Commission; and entities granted a franchise to operate by either a city or a county government.

Disclose in this part the fact that you owned during the disclosure period an interest in, or held any of certain positions with, the types of businesses listed above. You are required to make this disclosure if you own or owned (either directly or indirectly in the form of an equitable or beneficial interest) at any time during the disclosure period more than 5% of the total assets or capital stock of one of the types of business entities listed above. You also must complete this part of the form for each of these types of businesses for which you are, or were at any time during the disclosure period, an officer, director, partner, proprietor, or agent (other than a resident agent solely for service of process).

If you have or held such a position or ownership interest in one of these types of businesses, list the name of the business, its address and principal business activity, and the position held with the business (if any). If you own(ed) more than a 5% interest in the business, indicate that fact and describe the nature of your interest.

PART G — TRAINING CERTIFICATION

[Required by s. 112.3142, F.S.]

If you are a Constitutional or elected municipal officer, appointed school superintendent, or a commissioner of a community redevelopment agency created under Part III, Chapter 163 whose service began before March 31 of the year for which you are filing, you are required to complete four hours of ethics training which addresses Article II, Section 8 of the Florida Constitution, the Code of Ethics for Public Officers and Employees, and the public records and open meetings laws of the state. You are required to certify on this form that you have taken such training.