

District Weekly Bulletin

Contact Us:

Customer Service
(352) 753-4508

Administration
(352) 751-3939

Budget
(352) 674-1920

Community Standards
(352) 751-3912

Community Watch
(352) 753-0550

Property Management
(352) 753-4022

Finance Customer Service
(352) 750-0000

Human Resources
(352) 674-1905

Public Safety
(352) 205-8280

Purchasing
(352) 751-6700

Recreation Administration
(352) 674-1800

Risk Management
(352) 674-1828

Utility Operations
(352) 751-3939



CDD Orientation

This valuable program is held the **second** and **fourth** Thursday of the month at 10:00 a.m. at the District office located at 984 Old Mill Run in Lake Sumter Landing. For additional information, please contact the District Customer Service Center at 352-753-4508.

Labor Day Information

Labor Day Information

The District Customer Service Center, all District Administrative Offices and all Recreation Center Offices will be closed on Monday, September 6, 2021 in observance of Labor Day. We will resume normal business hours on Tuesday, September 7th.

All recreation centers, fitness clubs, outdoor facilities, swimming pools and boat tours will remain open for your enjoyment.

Guest ID, Trail Fee and Activity Registration services will be available at La Hacienda, Lake Miona, Eisenhower, Rohan and Everglades Regional Recreation Complexes from 8:30 a.m. until 12:00 p.m. on Monday, September 6, 2021. If you have any questions or would like additional information, please contact the District Customer Service Center at 352-753-4508.



Sanitation Holiday Information

Village Community Development Districts 1 – 11

If you live in Village Community Development Districts 1 – 11 located in Sumter County, Marion County or Fruitland Park portions of The Villages, there will be normal residential sanitation collection on Monday, September 6, 2021.

Village Community Development District No. 12

If you live in Village Community Development District 12, normal residential sanitation collection will be on Tuesday, September 7, 2021.

Village Community Development District 13

If you live in Village Community District 13, there will be no residential sanitation collection on Monday, September 6, 2021. The next collection will be on Thursday, September 9, 2021.

If you live in the **Town of Lady Lake portion of The Villages**, there will be no residential sanitation collection on Monday, September 6, 2021. The next collection will be on Thursday, September 9, 2021.

If you live in the **Lake County portion of The Villages** (not including VCDD No. 11), there will be no sanitation collection on Monday, September 6, 2021. Monday collection will be on Tuesday, September 7, 2021. All collection days for the week will be moved to the next day.



The Villages®

PUBLIC SAFETY DEPARTMENT



THANK YOU for your support of your local Fire Department!

On September 21, 2021, the Sumter County Board of County Commissioners (SCBOCC) will be discussing and voting on the recommendation presented by the Ad Hoc Fire, EMS and Transport Committee. The current recommendation includes:

- Retain the two separate Fire Departments, The Villages Fire Rescue and Sumter County Fire Rescue with NO consolidation
- Sumter County provide in-house countywide medical and transport (ambulance) services

The SCBOCC can adopt, amend, or deny the Committee's recommendation, determining the future delivery of fire and EMS services within The Villages Community. To show your support of The Villages Fire Rescue and oppose the consolidation of the Fire Departments, we urge you to attend the upcoming SCBOCC meeting or email your Sumter County Commissioners.

Sumter County Board of County Commissioners Meeting

Tuesday, September 21, 2021

7:00 p.m.

Everglades Recreation Complex—

5497 Marsh Bend Trail in The Villages

To contact your Sumter County Commissioners:

doug.gilpin@sumtercountyfl.gov

gary.search@sumtercountyfl.gov

oren.miller@sumtercountyfl.gov

garry.breeden@sumtercountyfl.gov

craig.estep@sumtercountyfl.gov



Hospitality ◇ Stewardship ◇ Creativity & Innovation ◇ Hard Work



The Villages®

PUBLIC SAFETY DEPARTMENT

FIRE STATION OPEN HOUSE | 1 - 4 PM EACH DAY



AUGUST 17
STATION #40
2455 Parr Drive



AUGUST 31
STATION #45
3555 Buena Vista Blvd.



SEPTEMBER 20
STATION #47
4856 S. Morse Blvd.

RESIDENTS AND VISITORS OF THE VILLAGES WILL ENJOY:

- Fire Station Tours
- Fire Truck Demonstrations
- Meet Your Local Firefighters
- Free Blood Pressure Checks
- Free Car Seat Installation
- Free Giveaways
- Light Refreshments & More!

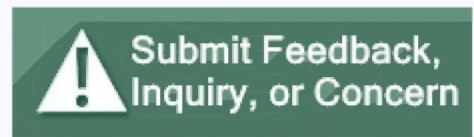
**SHOW YOUR SUPPORT!
PICK UP A FREE DECAL**



Window decals will be available during our open house and at any Fire Station within The Villages (while supplies last).

For More Information: 352-205-8280 | DistrictGov.org

Frequently Asked Questions and Answers



The Villages® Community Development Districts Finance

Why is September 16, 2021 an important date in regard to my bond?

A property owner can pay off their Bond principal balance in full at any time of the year. However, if you pay off your Bond any time from now until 5pm on September 16, 2021, the payoff amount will be adjusted for the full interest amount to be paid on the November 2021 tax bill.

If you choose to pay your Bond off in full during this time, you will have one last Bond assessment on your November 2021 Property Tax bill. That tax bill must be paid in full.

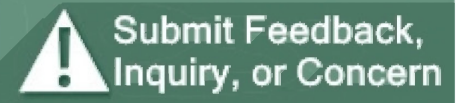
To obtain a Bond payoff amount or for other questions regarding your Bond, please contact the Bond Office at 352-751-3900. Please call to schedule an appointment prior to visiting the office.

If you are interested in the breakdown of how your Bond is paid, all Bond amortization schedules are available on the District's website: DistrictGov.org. Click on the quick link to Residential Bond Assessment Information.

Please remember that even when the Bond is paid in full, there will continue to be an annual Maintenance Assessment on your County Property Tax bill. The Maintenance Assessment pays for ongoing costs to maintain the infrastructure of your District.

You are not required to prepay your Bond. If you do not choose to pay it off in full at this time, the Bond will continue to be annually assessed on the County Property Tax bill.

Frequently Asked Questions and Answers



The Villages® Community Development Districts Property Management

Water Retention Areas – Lake Inversions

It is not abnormal this time of year to experience “Lake Inversions” in the Florida aquatic systems throughout the state. These inversions occur when warm water sits on top of colder, denser water. If the water on the surface cools, the density becomes greater than that of the deeper water and the inversion takes place. There are over 100 to 150 occurrences reported annually to the Florida Department of Agriculture and Consumer Services.

The water retention areas within The Villages Community are not immune to this type of natural occurring experience. Such occurrences happen throughout the year and are mainly based on weather patterns, water temperatures, oxygen levels, fish susceptibility and depth of basins.

Recently, the District’s Cane Garden / Heron and Pelican Irrigation Retention Basin located on Bailey Trail experienced such a natural occurrence. This particular “Lake Inversion” manifested due to three factors which include lake depth, water temperature and a particular species of fish that is susceptible to lower levels of oxygen. This notice is being sent out as other basins may experience the same phenomena. Although very few fish kills result in a total loss of population, the rapid fish kill is often not understood. The remaining fish will normally reproduce and restore the population relatively quickly. If you should observe such an inversion and the resultant fish kill, please alert District Property Management at 352-753-4022 or DistrictGov.org.

Did You Know???

Another one of the services that Community Watch provides, each day and night, is locating broken sprinkler heads. Patrol drivers, while in the course of their duties each shift, will notice a broken sprinkler head. Whether on District property or on private property, the driver will mark the broken sprinkler with a flag to indicate where that sprinkler is, even when the water is off. The driver will then call the location into Dispatch of the sprinkler and whether the sprinkler is on District or private property. Dispatch will then write up a work order if the sprinkler is on District property. If the sprinkler is on private property, Dispatch will search for the homeowner's information and contact the homeowner to inform them of the broken sprinkler head. Dispatch will explain to them exactly where on the property it is located and will inform them of the blue flag indicating the broken sprinkler. In this past week alone, Community Watch made 31 broken sprinkler head calls to notify residents, in some cases it was necessary to have the water turned off to the sprinklers until they could get them fixed, saving the residents unnecessary water usage and money. Most often the homeowner does not realize the sprinkler head is broken, because most sprinklers are set to go off in the very early morning hours.

If you see a broken sprinkler with gushing water in your travels in The Villages, call Community Watch at 352-753-0550 and let us know. Community Watch can be reached 24 hours a day, 7 days a week.



DistrictGov.org

The Villages®
Community Development Districts

The Villages®
Community Development Districts
Customer Service

How do I update my contact information?

If you would like to update your contact information or the emergency contact information listed for your property, please print out the form on the following page or print it from DistrictGov.org. You can return the form by placing it in the Utility/Amenity/ District correspondence box located at each postal facility without adding postage. If you prefer to call us with your changes, please call 352-753-4508 Monday through Friday from 8:00 a.m. to 5:00 p.m. To email us your updates, please contact us at customerservice@DistrictGov.org. If you have any questions or would like to know what information we currently have listed for your home, please call 352-753-4508.



The Villages®

Community Development Districts

If you would like to **UPDATE** your contact information or the emergency contact information listed for your property, please complete the information below. Please note that this information is not used in The Villages Phone Book. Return this completed form to the District Customer Service Center at 984 Old Mill Run, The Villages, Florida 32162. You can also place it in the utility / amenity / District correspondence box located at each postal facility without adding postage. If you have any questions, please call (352) 753-4508.

Homeowner Information:

Name _____

Address _____

Phone _____

Alternate Phone _____

Emergency Contact Information:

Name (1) _____

Phone (1) _____

Name (2) _____

Phone (2) _____

Name & phone number of person filling out this form (if not homeowner listed above)

Date form submitted _____

Construction Update

The Villages®
Community Development Districts
Executive Golf

Sandhill Executive Golf Course

The new TifEagle Bermuda grass was planted on Tuesday at the Sandhill Executive Golf Course. The new greens will take about 12 weeks to grow-in. Stay tuned for future updates and photos on the progress of this project. We thank you for your patience during this closure.



Construction Update

Brinson-Perry House

Restoration work on the Historic Brinson-Perry House continues! This week District Property Management (DPM) identified additional deteriorated siding which was replaced. They completed preparation and sealing of all the siding for paint application and the entire structure has been primed and painted. Due to the age and wear, extensive preparation work, caulking and sealing was required. DPM discovered some window damage when attempting closure and were able to use original spares to replace the windows. Roofing material will arrive in early September with demolition and replacement of the entire roof scheduled for the week of September 13. Following that, DPM will complete a full termite fumigation which is scheduled for October 4. Lastly, there will be minor touch up and detail work to complete the project by mid-October.



Construction Update

The Villages®
Community Development Districts
Property Management

Gatehouse Closures

The Morse South, Briar Meadow and Chatham gatehouses will not be staffed August 30, 2021 through September 4, 2021 for the installation of new flooring. The Visitor Entry Lane will be closed with traffic cones redirecting vehicles into the Resident Lane where the gate arm will be removed and stop barricades will be located. Please use caution when entering and stop before proceeding. The

Information Provided By...

The Villages®
Community Development Districts
Recreation & Parks

Fall / Winter TEA Course Catalog

The Enrichment Academy Fall/Winter (October 2021 – March 2022) course catalog will be available Wednesday, September 15, 2021. You will be able to find it online at DistrictGov.org or you will be able to pick one up at your nearest recreation complex or center. Registration for residents starts on Monday, September 20, 2021.



LEARN & GROW



FALL/WINTER COURSE CATALOG

AVAILABLE
SEPTEMBER 15, 2021

- ONLINE at TheEnrichmentAcademy.org
- All Recreation Complexes & Centers

352-674-1800 | TheEnrichmentAcademy@DistrictGov.org

The Villages®
Recreation & Parks

Information Provided By...



Fall Social Leagues

It's about time to join you friends and neighbors at one of the many social leagues. League brochures are available at the Regional Recreation Complexes and Village Recreation Centers. Registration is from Thursday, September 9 through Wednesday, September 22, 2021.

REGISTER
SEP. 9 - 22

FALL Social Leagues

OCTOBER 4 - NOVEMBER 21

The Villages®
Recreation & Parks

For more information: DistrictGov.org | 352-674-1800 | Andrew.Esposito@DistrictGov.org

Running of the Squares

The first installment of the Running of the Squares events will be the Brownwood 5K scheduled for Saturday, October 23, 2021. Registration is now open – stop in any Regional Recreation Complex or go to DistrictGov.org/Recreation to register online. The application can be found on the next page.



Information Provided by FDOT

Impaired Driving - Labor Day

Impaired driving is defined as driving under the influence (DUI) of alcohol and/or legal (prescription and over-the-counter) and/or illegal drugs. In Florida, impaired driving is involved in about one-quarter of all motor vehicle deaths. It is a complex social issue that involves all areas of the criminal justice, health care, and education systems.

Driving under the influence (DUI) inhibits your ability to drive safely. Alcoholic beverages, controlled substances, prescriptions, and/or over-the-counter medications can cause impairment. Driving impaired puts you and everyone else on the road in danger.

- Under the influence of alcohol and drugs, drivers can experience:
 - A slowed reaction time;
 - Limited short-term memory functions;
 - Decreased hand-eye coordination;
 - Weakened concentration; and
 - Difficulty perceiving time and distance.
- Driving under the influence of drugs is driving impaired. There are many drugs that can affect a person's ability to safely operate a vehicle. If you are taking medication, check the label for warnings prior to driving.
- It is important to know that mixing drugs and alcohol often multiplies their effects. For example, one drink, when you are taking allergy or cold medication could have the same effect as several drinks.
- Driving while impaired by drugs is illegal and subject to the same penalties as driving while impaired by alcohol.
- For any DUI conviction, your driver license will be revoked for a minimum of 180 days. If you refuse to take a required roadside test at the time of arrest, your license will be automatically suspended for one year.
- Fines for DUI can range from \$500 to \$5,000 with mandatory DUI school education. Penalties can also include an ignition interlock device, community service, probation or imprisonment. DUI convictions must remain on your record for 75 years.

FDOT's Impaired Driving Program supports a variety of strategies that target individuals driving impaired. FDOT grant funds are used for purchasing DUI enforcement activities and equipment, providing awareness and education campaigns, conducting proactive youth-focused DUI education and outreach, and specialized education for law enforcement and prosecution to increase effective DUI adjudication. For more information, visit the [Safety Office Impaired Driving page](#).



DID YOU KNOW

**YOU CAN GET A DUI WHILE
DRIVING SOMETHING
OTHER THAN A CAR?**



DRIVE SOBER OR GET PULLED OVER

Under Florida Statute 316.193, it is still considered Driving Under the Influence if you are operating...



a Car



a Truck



a Bicycle



a Moped



a Motorcycle



a Lawn Mower



a Golf Cart



an ATV



an Electric Scooter

*“Drinking and driving is the wrong decision,
regardless of your ride.”*



DriveSoberFL.com



Information Provided by the Florida Department of Transportation



Mobility Week OCT 29 – NOV 5, 2021













Save the date.

Mark your calendars for **Mobility Week 2021** from Oct. 29 through Nov. 5, 2021.

Join communities and partners around the state to promote smart, effective, and safe transportation choices. During Mobility Week, cities, counties, and transportation agencies host events or showcase initiatives to promote safe and sustainable transportation choices.

2020 Mobility Week Highlights

7 Districts **67** Counties Statewide

 87 Events	 164 Partners	 11,770 Virtual Room Visitors	 2,021 Love to Ride Participants
 30,000 People Attended Events	 9,500 Free Transit Rides	 28 Virtual Webinars	 13,612 Bike Trips
 18,000 Promotional Items Distributed	 163 Bike Challenge Organizations	 35,300 Virtual Room Links Viewed	 264,676 Miles Biked

5,561 pounds CO² saved



For news and updates, please visit:

www.MobilityWeekFL.com



To partner with FDOT, send an email to:

contact@mobilityweekfl.com

How much is enough?

Have you wondered if your water bill and water consumption could be less, but not sure what it could drop to? The below tables are based on guidelines from SWFWMD and the University of Florida showing *average* monthly consumption based on the *typical* lot size for the types of homes in The Villages. With active management, your water bill could be significantly less, especially during the winter and the summer wet season.

If you live north of CR 466 with a single water meter

Your home is: Your water usage should average this per month:

Patio	5,500 gallons
Courtyard	6,000 gallons
Ranch	9,800 gallons
Designer	9,700 gallons
Premier	20,200 gallons



If you live south of CR 466 or south of SR44 with an outdoor and indoor meter

Your home is: Your water usage should average this per month:

Your home is:	Your water usage should average this per month:	
	Outdoor	Indoor
Patio	3,000 gallons	+2,700 gallons*
Courtyard	3,800 gallons	+2,700 gallons*
Ranch/Cottage	7,300 gallons	+2,700 gallons*
Designer/Garden	7,200 gallons	+2,700 gallons*
Premier	17,700 gallons	+2,700 gallons*

**2,700 gallons monthly average represents indoor usage for a household with two occupants, regardless of home size.*

Method for determining How Much is Enough for your home

$$\begin{array}{rcl} \underline{\quad} \text{ People in Home} \times 45 \text{ gpd} \times 30 \text{ days} & = & \underline{\quad} \\ \underline{\quad} \text{ SF Irrigated Area} \times 28.3 \text{ in/year} \times .05194 \text{ (conversion factor)} & = & \underline{\quad} \\ \text{Monthly Total} & = & \underline{\quad} \end{array}$$

Example

$$\begin{array}{rcl} \underline{2} \text{ People in Home} \times 45 \text{ gpd} \times 30 \text{ days} & = & \underline{2,700} \\ \underline{5000} \text{ SF Irrigated Area} \times 28.3 \text{ in/year} \times .05194 \text{ (conversion factor)} & = & \underline{7,400} \\ \text{Monthly Total} & = & \underline{10,100} \end{array}$$

www.thevillageswaterwisdom.com

Information Provided by...



Preventative maintenance is occurring on the potable water system field valves throughout many areas of The Villages. Those customers serviced by Village Center Service Area (VCSA), Little Sumter Service Area (LSSA), North Sumter Utilities (NSU) and Central Sumter Utilities (CSU) that will be impacted will be notified 24 hours in advance of a temporary interruption in service and will receive the following notification:

THE PUBLIC DRINKING WATER MAINS IN YOUR AREA WILL BE SHUT DOWN TEMPORARILY FOR NEEDED MAINTENANCE.

*AS A PRECAUTION, UPON RETURN OF WATER SERVICE, WE ADVISE THAT ALL WATER USED FOR **DRINKING, MAKING ICE, AND COOKING BE BOILED, FOR ALL OTHER HOUSE HOLD USES THE WATER IS ACCEPTABLE.** A ROLLING BOIL OF ONE MINUTE IS SUFFICIENT. AS AN ALTERNATIVE, BOTTLED WATER MAY BE USED.*

THIS "PRECAUTIONARY BOIL WATER NOTICE" WILL REMAIN IN EFFECT UNTIL THE MAINTENANCE TASK HAS BEEN COMPLETED AND A BACTERIOLOGICAL SURVEY SHOWS THAT THE WATER IS SAFE TO DRINK. THIS USUALLY CONSISTS OF A TWO DAY SAMPLING PERIOD TO INSURE SAFE DRINKING WATER.

IF YOU HAVE ANY QUESTIONS, YOU MAY CONTACT DEANNA SIMMONS, FROM THE WATER DEPARTMENT AT (352) 259-2802 (NSU WWTP).

A notice with the addresses of the affected area along with this information will be left at the door of all impacted addresses. We appreciate your patience and cooperation in order to maintain the continued integrity and safety of the District Infrastructure.

A tentative schedule of the areas impacted in the upcoming week:

2906 Avalos Dr	9/7/2021
2011 Cristo Rd	9/8/2021

Information Provided by ...

The Villages®
Community Development Districts
Office of Management and Budget

During the September Board meetings, the District Board of Supervisors will conduct public hearings to accept public input and then adopt the Final FY21-22 Budget and maintenance assessment rates. The public hearings will take place during the District Board meetings as listed below:

Sep 2 (Thu) @ the Savannah Center, Ashley Wilkes Room

SLCDD 10:30 am

BCDD 11:30 am

District 9 1:30 pm

Sep 3 (Fri) @ the Savannah Center, Ashley Wilkes Room

District 6 9:30 am

District 8 11:30 am

Sep 8 (Wed) @ the Savannah Center, Ashley Wilkes Room

AAC 9:00 am

District 5 1:30 pm

VCCDD 3:30 pm



Information Provided by ...

The Villages®
Community Development Districts
Office of Management and Budget

Sep 9 (Thu) @ the Savannah Center, Ashley Wilkes Room

District 7 8:00 am

District 11 10:00 am

Sep 9 (Thu) @ the Everglades Recreation Center

District 12 1:30 pm

District 13 3:00 pm

Sep 10 (Fri) @ the Savannah Center, Ashley Wilkes Room

District 1 8:00 am

District 2 9:30 am

District 3 11:00 am

District 4 1:30 pm

Sep 13 (Mon) @ the Savannah Center, Ashley Wilkes Room

District 10 3:00 pm

If you have any questions please feel free to contact Barbara Kays, Budget Director at 352-751-3939 or email at Barbara.Kays@Districtgov.org.





The following facilities will be temporarily closed or have scheduled maintenance:

⇒ **Atlas Canine Park**

The Atlas Canine Park will be closed for maintenance September 6th through September 10th.

⇒ **Mulberry Grove Dog Park**

The Mulberry Grove Park will be closed for maintenance on September 3rd.

⇒ **Tierra Del Sol Village Recreation Center Indoor Facilities, Outdoor Facilities and Adult Pool**

The Tierra Del Sol Village Recreation Center Indoor Facilities, Outdoor Facilities and Adult Pool will be closed for maintenance September 4th.

⇒ **Chatham Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool**

The Chatham Village Recreation Center Indoor Facilities, Outdoor Facilities, and Family Pool will be closed for maintenance on September 11th.

⇒ **Chatham Village Recreation Center Tennis Courts– Updated 8/31/21**

The Chatham Village Recreation Center Tennis Courts will be closed for resurfacing August 10th through September 5th.

⇒ **Lake Miona Regional Recreation Complex**

The Lake Miona Regional Recreation Complex will be closed for maintenance September 1st through September 3rd.

⇒ **Lake Miona Regional Recreation Complex Enterprise Room**

The Lake Miona Regional Recreation Complex will be closed for maintenance August 30th through September 4th.

⇒ **Laurel Manor Regional Recreation Complex Pickleball and Tennis Courts**

The Laurel Manor Regional Recreation Complex Pickleball and Tennis Courts will be closed for resurfacing September 1st through September 21st.

⇒ **Pimlico Village Recreation Center Indoor Facilities**

The Pimlico Village Recreation Center Indoor Facilities will be closed for wallpaper replacement September 7th through September 30th.



The following facilities will be temporarily closed or have scheduled maintenance:

⇒ **Allamanda Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool**

The Allamanda Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool will be closed for maintenance on September 5th.

⇒ **Bridgeport Village Recreation Center Billiards Hall**

The Bridgeport Village Recreation Center Billiards Hall will be closed for maintenance September 1st and September 2nd.

⇒ **Carolina Neighborhood Recreation Area Outdoor Facilities and Adult Pool**

The Carolina Neighborhood Recreation Area Outdoor Facilities and Adult Pool will be closed for maintenance September 1st through September 8th.

⇒ **Hadley Neighborhood Recreation Area Outdoor Facilities and Adult Pool**

The Hadley Neighborhood Recreation Area Outdoor Facilities and Adult Pool will be closed for maintenance September 8th through September 14th.

⇒ **Eisenhower Regional Recreation Complex Indoor Facilities, Outdoor Facilities and Sports Pool**

The Eisenhower Regional Recreation Complex Indoor Facilities, Outdoor Facilities, and Sports Pool will be closed for maintenance on September 5th.

⇒ **Moyer Village Recreation Center Family Pool**

The Moyer Village Recreation Center Family Pool will be closed for maintenance until further notice.

⇒ **Silver Lake, Sandhill, Sweetgum and Pimlico Executive Golf Courses**

The Silver Lake, Sandhill, Sweetgum and Pimlico Executive Golf Courses will be closed until further notice for approved infrastructure improvement projects.

⇒ **Escambia Executive Golf Course**

The Escambia Executive Golf Course will be closed until further notice for the repairs to the water retention basin located near the Moyer Recreation Center.

⇒ **Soaring Eagle Softball Complex**

The Soaring Eagle Softball Complex will be closed for maintenance Saturday, August 14, 2021 through Thursday, September 2, 2021.

The Villages®
Community Development Districts
District 7

NOTICE OF VACANCY
VILLAGE COMMUNITY DEVELOPMENT
DISTRICT NO. 7 BOARD OF SUPERVISORS

The Village Community Development District No. 7 Board of Supervisors is seeking applicants who are interested in filling Seat 1, which is vacant due to the resignation of a Board Supervisor. The remainder of the existing four (4) year term for the vacated Seat will expire in November 2022.

Any interested applicants must be a qualified elector which is defined by Florida Statute 190 as “any person at least 18 years of age who is a citizen of the United States, a legal resident of Florida and of the district, and who registers to vote with the Supervisor of Elections in the county in which the district land is located”. To obtain additional information or request an application you may contact Jennifer Farlow, District Clerk at (352) 751-3939 or obtain a copy of the application by printing the next page.

Applications must be submitted to Jennifer Farlow, District Clerk no later than Tuesday, October 5, 2021 at 5:00 p.m. at the District Office, 984 Old Mill Run, The Villages.

Applications received by the District Clerk’s Office between Monday, August 16, 2021 and Tuesday, October 5, 2021 will be considered by the Board of Supervisors, during the Village Community Development District No. 7 Board Meeting held on Thursday, October 14, 2021 meeting at 8:00 a.m. The meeting will be held at SeaBreeze 2384 Buena Vista Boulevard, The Villages, Florida 32162.

APPLICATION FOR APPOINTMENT - VCDD NO. 7 BOARD OF SUPERVISORS

PLEASE PRINT OR TYPE

APPLICANT NAME: _____ E-MAIL: _____

ADDRESS: _____ PHONE # _____

CITY: _____ ZIP CODE: _____ CELL/BUSINESS# _____

OCCUPATION: _____ PREVIOUS OCCUPATION: _____

HOW LONG HAVE YOU LIVED IN THE VILLAGES? _____

REFERENCES: (PLEASE DO NOT USE A VCDD NO. 7 BOARD SUPERVISOR AS A REFERENCE)

1) NAME _____ ADDRESS _____ PHONE _____

2) _____

3) _____

APPLICANTS ARE ENCOURAGED TO SUBMIT ADDITIONAL SHEETS AS NECESSARY

HAVE YOU ENGAGED WITH YOUR DISTRICT GOVERNMENT BY ATTENDING:
BOARD MEETINGS OR WORKSHOPS?
CDD ORIENTATION? (DATE)
RESIDENT ACADEMY? (DATE)

PROVIDE YOUR KNOWLEDGE, SKILLS AND ABILITIES, AS IT RELATES TO YOUR SERVICE AS A BOARD SUPERVISOR:

PROVIDE DETAILS OF HOW YOU WOULD EMBODY THE DISTRICT'S CORE VALUES OF STEWARDSHIP, HARDWORK, HOSPITALITY AND CREATIVITY AND INNOVATION.

EXPLAIN HOW YOUR PRIOR SERVICE ON A GOVERNMENT BOARD, COUNCIL OR COMMITTEE HAS PREPARED YOU TO SERVE AS A VCDD NO. 7 BOARD SUPERVISOR.

IF YOU DO NOT HAVE PRIOR EXPERIENCE AS AN ELECTED OFFICIAL, PLEASE EXPLAIN HOW YOU WOULD ANTICIPATE INTERACTING WITH THE VCDD NO. 7 BOARD OF SUPERVISORS.

IS THERE ANYTHING IN YOUR PERSONAL OR PROFESSIONAL LIFE THAT MIGHT BE CONSIDERED CONTROVERSIAL, IF YOU WERE APPOINTED TO SERVE AS A VCDD NO. 7 BOARD SUPERVISOR?

PLEASE RETURN COMPLETED FORM NO LATER THAN **TUESDAY, OCTOBER 5, 2021 at 5:00 P.M.** TO THE DISTRICT OFFICE, ATTENTION: JENNIFER FARLOW, 984 OLD MILL RUN, THE VILLAGES, FLORIDA 32162. PLEASE CALL MS. FARLOW AT 751-3939 IF YOU HAVE ANY QUESTIONS REGARDING YOUR APPLICATION.

IMPORTANT LEGAL REQUIREMENTS FOR VCDD NO. 7 BOARD OF SUPERVISORS

AS A MEMBER OF THE VCDD NO. 7 BOARD OF SUPERVISORS YOU WILL BE OBLIGATED TO FOLLOW ANY APPLICABLE LAWS REGARDING GOVERNMENT-IN-SUNSHINE, CODE OF ETHICS FOR PUBLIC OFFICERS AND PUBLIC RECORDS DISCLOSURE. TRAINING IN THESE AREAS WILL BE PROVIDED BY THE DISTRICT.

SIGN: _____ DATED: _____

PRINT: _____ RECEIVED BY CLERK: _____

Information Provided By...



ARCHITECTURAL REVIEW COMMITTEE

Village Community Development District No. 1 (District 1), No. 6 (District 6), No. 7 (District 7) and No. 8 (District 8) are seeking alternate members to serve on the Architectural Review Committee.

The alternate applicant must be a full time resident of District 6, District 7 or District 8 and have lived in The Villages for at least one year. Candidates are recommended to have education and/or experience in any of the following areas: architecture, ability to read site plans, residential/commercial construction, building management, deed restricted communities, landscaping, county code enforcement, etc; however, this is not required. The Committee meets weekly, on Wednesdays, for approximately 3 hours (8:00 a.m. until 11:00 a.m.).

The required attendance for the alternate member is to attend an Architectural Review Committee meeting each week for four (4) weeks and then monthly thereafter.

If you are interested in becoming an alternate member on the Architectural Review Committee, complete the application by clicking one of the following links: [District 1 Application](#), [District 6 Application](#), [District 7 Application](#) and [District 8 Application](#) and returning it to the Community Standards Department, 984 Old Mill Run, The Villages, Florida

Section 112.3145(7)(g), Florida Statutes requires that Architectural Review Committee members must complete and submit a Statement of Financial Interests (Form 1) at the time they are appointed to the Architectural Review Committee. This form can be found on the last 6 pages of this bulletin.

Information Provided By...

The Villages®
Community Development Districts
Community Standards



**ARCHITECTURAL REVIEW COMMITTEE (ALTERNATE MEMBER)
VILLAGE CENTER COMMUNITY DEVELOPMENT DISTRICT
FOR THE LADY LAKE / LAKE COUNTY PORTION OF THE VILLAGES
NORTH OF COUNTY ROAD 466**

Village Center Community Development District for the Lady Lake / Lake County portion of The Villages north of County Road 466 is seeking an **alternate** volunteer member to serve as their representative on the Architectural Review Committee.

The **alternate applicant** must be a full time resident of the Lady Lake / Lake County portion of The Villages north of County Road 466 and have lived in The Villages for at least one year. Candidates are recommended to have education and/or experience in any of the following areas: architecture, ability to read site plans, residential/commercial construction, building management, deed restricted communities, landscaping, county code enforcement, etc; however, this is not required. This requires attendance at the ARC meeting every week for the first four (4) weeks and once every month thereafter. The Committee meets weekly, on Wednesdays, for approximately 3 hours (8:00 a.m. until 11:00 p.m.).

If you are interested in becoming an alternate volunteer representative for the Lady Lake / Lake County portion of The Villages north of County Road 466, the application is available by clicking on the following link: [Application](#). Please complete the application and return it to the Community Standards Department, 984 Old Mill Run, The Villages, Florida. For information about the position, contact the Community Standards Department at 751-3912.

Section 112.3145(7)(g), Florida Statutes requires that Architectural Review Committee members must complete and submit a Statement of Financial Interests (Form 1) at the time they are appointed to the Architectural Review Committee. This form can be found on the last 6 pages of this bulletin.

The Villages®
Community Development Districts
Community Standards

COMMUNITY STANDARDS DEPARTMENT
ARCHITECTURAL REVIEW COMMITTEE
VOLUNTEER MEMBER FOR
VILLAGE COMMUNITY DEVELOPMENT DISTRICT NO. 7

APPLICATION FOR MEMBERSHIP

This application **must** be returned to the Community Standards Department, 984 Old Mill Run, The Villages, Florida **no later than 5:00 p.m. on April 16, 2021.**

I understand that being a member of the Architectural Review Committee (ARC) is a volunteer position with a four year commitment where I will spend approximately two hours every week as a committee member. **The applicant must be a full time resident of Village Community Development District No. 7 and have lived in The Villages for at least one year.** Committee members are recommended to have education and/or experience in any of the following areas: architecture, ability to read site plans, residential/commercial construction, building management, deed restricted communities, landscaping, county code enforcement, etc.

1. Please briefly describe your past business or career paths.

2. What special skills or education do you have that would benefit the ARC? (Please include special skills, experience or training such as architect, ability to read site plans, builder, condo/building management, working with deed restricted communities, etc.)

3. Are you familiar with your deed restrictions and/or covenants? Y N`

Signature _____

Phone _____

Print Name _____

Village of _____

Address _____

Date _____

Village Community Development Districts
984 Old Mill Run, The Villages, Florida 32162
Business Phone: 352-751-3912 Business Fax: 352-751-6707

SAMPLE
For each District's Application, please see the previous page.

FORM 1**STATEMENT OF
FINANCIAL INTERESTS****2020**

Please print or type your name, mailing address, agency name, and position below:

FOR OFFICE USE ONLY:

LAST NAME -- FIRST NAME -- MIDDLE NAME :

MAILING ADDRESS :

CITY : ZIP : COUNTY :

NAME OF AGENCY :

NAME OF OFFICE OR POSITION HELD OR SOUGHT :

CHECK ONLY IF CANDIDATE OR NEW EMPLOYEE OR APPOINTEE****** THIS SECTION MUST BE COMPLETED ********DISCLOSURE PERIOD:**

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2020.

MANNER OF CALCULATING REPORTABLE INTERESTS:FILERS HAVE THE OPTION OF USING REPORTING THRESHOLDS THAT ARE ABSOLUTE DOLLAR VALUES, WHICH REQUIRES FEWER CALCULATIONS, OR USING COMPARATIVE THRESHOLDS, WHICH ARE USUALLY BASED ON PERCENTAGE VALUES (see instructions for further details). CHECK THE ONE YOU ARE USING (**must check one**): COMPARATIVE (PERCENTAGE) THRESHOLDS OR DOLLAR VALUE THRESHOLDS**PART A -- PRIMARY SOURCES OF INCOME** [Major sources of income to the reporting person - See instructions]
(If you have nothing to report, write "none" or "n/a")

NAME OF SOURCE OF INCOME	SOURCE'S ADDRESS	DESCRIPTION OF THE SOURCE'S PRINCIPAL BUSINESS ACTIVITY

PART B -- SECONDARY SOURCES OF INCOME[Major customers, clients, and other sources of income to businesses owned by the reporting person - See instructions]
(If you have nothing to report, write "none" or "n/a")

NAME OF BUSINESS ENTITY	NAME OF MAJOR SOURCES OF BUSINESS' INCOME	ADDRESS OF SOURCE	PRINCIPAL BUSINESS ACTIVITY OF SOURCE

PART C -- REAL PROPERTY [Land, buildings owned by the reporting person - See instructions]
(If you have nothing to report, write "none" or "n/a")

You are not limited to the space on the lines on this form. Attach additional sheets, if necessary.

FILING INSTRUCTIONS for when and where to file this form are located at the bottom of page 2.**INSTRUCTIONS** on who must file this form and how to fill it out begin on page 3.

PART D — INTANGIBLE PERSONAL PROPERTY [Stocks, bonds, certificates of deposit, etc. - See instructions]
 (If you have nothing to report, write "none" or "n/a")

TYPE OF INTANGIBLE	BUSINESS ENTITY TO WHICH THE PROPERTY RELATES

PART E — LIABILITIES [Major debts - See instructions]
 (If you have nothing to report, write "none" or "n/a")

NAME OF CREDITOR	ADDRESS OF CREDITOR

PART F — INTERESTS IN SPECIFIED BUSINESSES [Ownership or positions in certain types of businesses - See instructions]
 (If you have nothing to report, write "none" or "n/a")

NAME OF BUSINESS ENTITY	BUSINESS ENTITY # 1	BUSINESS ENTITY # 2
ADDRESS OF BUSINESS ENTITY		
PRINCIPAL BUSINESS ACTIVITY		
POSITION HELD WITH ENTITY		
I OWN MORE THAN A 5% INTEREST IN THE BUSINESS		
NATURE OF MY OWNERSHIP INTEREST		

PART G — TRAINING For elected municipal officers, appointed school superintendents, and commissioners of a community redevelopment agency created under Part III, Chapter 163 required to complete annual ethics training pursuant to section 112.3142, F.S.

I CERTIFY THAT I HAVE COMPLETED THE REQUIRED TRAINING.

IF ANY OF PARTS A THROUGH G ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE

SIGNATURE OF FILER:

Signature:

Date Signed:

CPA or ATTORNEY SIGNATURE ONLY

If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:

I, _____, prepared the CE Form 1 in accordance with Section 112.3145, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

CPA/Attorney Signature: _____

Date Signed: _____

FILING INSTRUCTIONS:

If you were mailed the form by the Commission on Ethics or a County Supervisor of Elections for your annual disclosure filing, return the form to that location. To determine what category your position falls under, see page 3 of instructions.

Local officers/employees file with the Supervisor of Elections of the county in which they permanently reside. (If you do not permanently reside in Florida, file with the Supervisor of the county where your agency has its headquarters.) Form 1 filers who file with the Supervisor of Elections may file by mail or email. Contact your Supervisor of Elections for the mailing address or email address to use. Do not email your form to the Commission on Ethics, it will be returned.

State officers or specified state employees who file with the Commission on Ethics may file by mail or email. To file by mail, send the completed form to P.O. Drawer 15709, Tallahassee, FL 32317-5709; physical address: 325 John Knox Rd, Bldg E, Ste 200, Tallahassee, FL 32303. To file with the Commission by email, scan your completed form and any attachments as a pdf (do not use any other format), send it to CEForm1@leg.state.fl.us and retain a copy for your records. Do not file by both mail and email. Choose only one filing method. Form 6s will not be accepted via email.

Candidates file this form together with their filing papers.

MULTIPLE FILING UNNECESSARY: A candidate who files a Form 1 with a qualifying officer is not required to file with the Commission or Supervisor of Elections.

WHEN TO FILE: Initially, each local officer/employee, state officer, and specified state employee must file **within 30 days** of the date of his or her appointment or of the beginning of employment. Appointees who must be confirmed by the Senate must file prior to confirmation, even if that is less than 30 days from the date of their appointment.

Candidates must file at the same time they file their qualifying papers.

Thereafter, file by July 1 following each calendar year in which they hold their positions.

Finally, file a final disclosure form (Form 1F) within 60 days of leaving office or employment. Filing a CE Form 1F (Final Statement of Financial Interests) does not relieve the filer of filing a CE Form 1 if the filer was in his or her position on December 31, 2020.

NOTICE

Annual Statements of Financial Interests are due July 1. If the annual form is not filed or postmarked by September 1, an automatic fine of \$25 for each day late will be imposed, up to a maximum penalty of \$1,500. Failure to file also can result in removal from public office or employment. [s. 112.3145, F.S.]

In addition, failure to make any required disclosure constitutes grounds for and may be punished by one or more of the following: disqualification from being on the ballot, impeachment, removal or suspension from office or employment, demotion, reduction in salary, reprimand, or a civil penalty not exceeding \$10,000. [s. 112.317, F.S.]

WHO MUST FILE FORM 1:

1) Elected public officials not serving in a political subdivision of the state and any person appointed to fill a vacancy in such office, unless required to file full disclosure on Form 6.

2) Appointed members of each board, commission, authority, or council having statewide jurisdiction, excluding members of solely advisory bodies, but including judicial nominating commission members; Directors of Enterprise Florida, Scripps Florida Funding Corporation, and Career Source Florida; and members of the Council on the Social Status of Black Men and Boys; the Executive Director, Governors, and senior managers of Citizens Property Insurance Corporation; Governors and senior managers of Florida Workers' Compensation Joint Underwriting Association; board members of the Northeast Fla. Regional Transportation Commission; board members of Triumph Gulf Coast, Inc; board members of Florida Is For Veterans, Inc.; and members of the Technology Advisory Council within the Agency for State Technology.

3) The Commissioner of Education, members of the State Board of Education, the Board of Governors, the local Boards of Trustees and Presidents of state universities, and the Florida Prepaid College Board.

4) Persons elected to office in any political subdivision (such as municipalities, counties, and special districts) and any person appointed to fill a vacancy in such office, unless required to file Form 6.

5) Appointed members of the following boards, councils, commissions, authorities, or other bodies of county, municipality, school district, independent special district, or other political subdivision: the governing body of the subdivision; community college or junior college district boards of trustees; boards having the power to enforce local code provisions; boards of adjustment; community redevelopment agencies; planning or zoning boards having the power to recommend, create, or modify land planning or zoning within a political subdivision, except for citizen advisory committees, technical coordinating committees, and similar groups who only have the power to make recommendations to planning or zoning boards, and except for representatives of a military installation acting on behalf of all military installations within that jurisdiction; pension or retirement boards empowered to invest pension or retirement funds or determine entitlement to or amount of pensions or other retirement benefits, and the Pinellas County Construction Licensing Board.

6) Any appointed member of a local government board who is required to file a statement of financial interests by the appointing authority or the enabling legislation, ordinance, or resolution creating the board.

7) Persons holding any of these positions in local government: mayor; county or city manager; chief administrative employee or finance

director of a county, municipality, or other political subdivision; county or municipal attorney; chief county or municipal building inspector; county or municipal water resources coordinator; county or municipal pollution control director; county or municipal environmental control director; county or municipal administrator with power to grant or deny a land development permit; chief of police; fire chief; municipal clerk; appointed district school superintendent; community college president; district medical examiner; purchasing agent (regardless of title) having the authority to make any purchase exceeding \$35,000 for the local governmental unit.

8) Officers and employees of entities serving as chief administrative officer of a political subdivision.

9) Members of governing boards of charter schools operated by a city or other public entity.

10) Employees in the office of the Governor or of a Cabinet member who are exempt from the Career Service System, excluding secretarial, clerical, and similar positions.

11) The following positions in each state department, commission, board, or council: Secretary, Assistant or Deputy Secretary, Executive Director, Assistant or Deputy Executive Director, and anyone having the power normally conferred upon such persons, regardless of title.

12) The following positions in each state department or division: Director, Assistant or Deputy Director, Bureau Chief, and any person having the power normally conferred upon such persons, regardless of title.

13) Assistant State Attorneys, Assistant Public Defenders, criminal conflict and civil regional counsel, and assistant criminal conflict and civil regional counsel, Public Counsel, full-time state employees serving as counsel or assistant counsel to a state agency, administrative law judges, and hearing officers.

14) The Superintendent or Director of a state mental health institute established for training and research in the mental health field, or any major state institution or facility established for corrections, training, treatment, or rehabilitation.

15) State agency Business Managers, Finance and Accounting Directors, Personnel Officers, Grant Coordinators, and purchasing agents (regardless of title) with power to make a purchase exceeding \$35,000.

16) The following positions in legislative branch agencies: each employee (other than those employed in maintenance, clerical, secretarial, or similar positions and legislative assistants exempted by the presiding officer of their house); and each employee of the Commission on Ethics.

INSTRUCTIONS FOR COMPLETING FORM 1:

INTRODUCTORY INFORMATION (Top of Form): If your name, mailing address, public agency, and position are already printed on the form, you do not need to provide this information unless it should be changed. To change any of this information, write the correct information on the form, and contact your agency's financial disclosure coordinator. You can find your coordinator on the Commission on Ethics website: www.ethics.state.fl.us.

NAME OF AGENCY: The name of the governmental unit which you serve or served, by which you are or were employed, or for which you are a candidate.

DISCLOSURE PERIOD: The "disclosure period" for your report is the calendar year ending December 31, 2020.

OFFICE OR POSITION HELD OR SOUGHT: The title of the office or position you hold, are seeking, or held during the disclosure period even if you have since left that position. If you are a candidate for office or are a new employee or appointee, check the appropriate box.

PUBLIC RECORD: The disclosure form and everything attached to it is a public record. Your Social Security Number is not required and you should redact it from any documents you file. If you are an active or former officer or employee listed in Section 119.071, F.S., whose home address is exempt from disclosure, the Commission will maintain that confidentiality if you submit a written request.

MANNER OF CALCULATING REPORTABLE INTEREST

Filers have the option of reporting based on either thresholds that are comparative (usually, based on percentage values) or thresholds that are based on absolute dollar values. The instructions on the following pages specifically describe the different thresholds. Check the box that reflects the choice you have made. You must use the type of threshold you have chosen for each part of the form. In other words, if you choose to report based on absolute dollar value thresholds, you cannot use a percentage threshold on any part of the form.

IF YOU HAVE CHOSEN DOLLAR VALUE THRESHOLDS THE FOLLOWING INSTRUCTIONS APPLY

PART A — PRIMARY SOURCES OF INCOME

[Required by s. 112.3145(3)(b)1, F.S.]

Part A is intended to require the disclosure of your principal sources of income during the disclosure period. You do not have to disclose any public salary or public position(s). The income of your spouse need not be disclosed; however, if there is joint income to you and your spouse from property you own jointly (such as interest or dividends from a bank account or stocks), you should disclose the source of that income if it exceeded the threshold.

Please list in this part of the form the name, address, and principal business activity of each source of your income which exceeded \$2,500 of gross income received by you in your own name or by any other person for your use or benefit.

"Gross income" means the same as it does for income tax purposes, even if the income is not actually taxable, such as interest on tax-free bonds. Examples include: compensation for services, income from business, gains from property dealings, interest, rents, dividends, pensions, IRA distributions, social security, distributive share of partnership gross income, and alimony, but not child support.

Examples:

— If you were employed by a company that manufactures computers and received more than \$2,500, list the name of the company, its address, and its principal business activity (computer manufacturing).

— If you were a partner in a law firm and your distributive share of partnership gross income exceeded \$2,500, list the name of the firm, its address, and its principal business activity (practice of law).

— If you were the sole proprietor of a retail gift business and your gross income from the business exceeded \$2,500, list the name of the business, its address, and its principal business activity (retail gift sales).

— If you received income from investments in stocks and bonds, list each individual company from which you derived more than \$2,500. Do not aggregate all of your investment income.

— If more than \$2,500 of your gross income was gain from the sale of property (not just the selling price), list as a source of income the purchaser's name, address and principal business activity. If the purchaser's identity is unknown, such as where securities listed on an exchange are sold through a brokerage firm, the source of income should be listed as "sale of (name of company) stock," for example.

— If more than \$2,500 of your gross income was in the form of interest from one particular financial institution (aggregating interest from all CD's, accounts, etc., at that institution), list the name of the institution, its address, and its principal business activity.

PART B — SECONDARY SOURCES OF INCOME

[Required by s. 112.3145(3)(b)2, F.S.]

This part is intended to require the disclosure of major customers, clients, and other sources of income to businesses in which you own an interest. It is not for reporting income from second jobs. That kind of income should be reported in Part A "Primary Sources of Income," if it meets the reporting threshold. You will not have anything to report unless, during the disclosure period:

(1) You owned (either directly or indirectly in the form of an equitable or beneficial interest) more than 5% of the total assets or capital

stock of a business entity (a corporation, partnership, LLC, limited partnership, proprietorship, joint venture, trust, firm, etc., doing business in Florida); **and**,

(2) You received more than \$5,000 of your gross income during the disclosure period from that business entity.

If your interests and gross income exceeded these thresholds, then for that business entity you must list every source of income to the business entity which exceeded 10% of the business entity's gross income (computed on the basis of the business entity's most recently completed fiscal year), the source's address, and the source's principal business activity.

Examples:

— You are the sole proprietor of a dry cleaning business, from which you received more than \$5,000. If only one customer, a uniform rental company, provided more than 10% of your dry cleaning business, you must list the name of the uniform rental company, its address, and its principal business activity (uniform rentals).

— You are a 20% partner in a partnership that owns a shopping mall and your partnership income exceeded the above thresholds. List each tenant of the mall that provided more than 10% of the partnership's gross income and the tenant's address and principal business activity.

PART C — REAL PROPERTY

[Required by s. 112.3145(3)(b)3, F.S.]

In this part, list the location or description of all real property in Florida in which you owned directly or indirectly at any time during the disclosure period in excess of 5% of the property's value. You are not required to list your residences. You should list any vacation homes if you derive income from them.

Indirect ownership includes situations where you are a beneficiary of a trust that owns the property, as well as situations where you own more than 5% of a partnership or corporation that owns the property. The value of the property may be determined by the most recently assessed value for tax purposes, in the absence of a more accurate fair market value.

The location or description of the property should be sufficient to enable anyone who looks at the form to identify the property. A street address should be used, if one exists.

PART D — INTANGIBLE PERSONAL PROPERTY

[Required by s. 112.3145(3)(b)3, F.S.]

Describe any intangible personal property that, at any time during the disclosure period, was worth more than \$10,000 and state the business entity to which the property related. Intangible personal property includes things such as cash on hand, stocks, bonds, certificates of deposit, vehicle leases, interests in businesses, beneficial interests in trusts, money owed you (including, but not limited to, loans made as a candidate to your own campaign), Deferred Retirement Option Program (DROP) accounts, the Florida Prepaid College Plan, and bank accounts in which you have an ownership interest. Intangible personal property also includes investment products held in IRAs, brokerage accounts, and the Florida College Investment Plan. Note that the product contained in a brokerage account, IRA, or the Florida College Investment Plan is your asset—not the account or plan itself. Things like automobiles and houses you own, jewelry, and paintings are not intangible property. Intangibles relating to the same business entity may be aggregated; for example, CDs and savings accounts with the same bank. Property owned as tenants by the entirety or as joint tenants with right of survivorship, including bank accounts owned in such a manner, should be valued at 100%. The value of a leased vehicle is the vehicle's present value minus the lease residual (a number found on the lease document).

PART E — LIABILITIES

[Required by s. 112.3145(3)(b)4, F.S.]

List the name and address of each creditor to whom you owed more than \$10,000 at any time during the disclosure period. The amount of the liability of a vehicle lease is the sum of any past-due payments and all unpaid prospective lease payments. You are not required to list the amount of any debt. You do not have to disclose credit card and retail installment accounts, taxes owed (unless reduced to a judgment), indebtedness on a life insurance policy owed to the company of issuance, or contingent liabilities. A "contingent liability" is one that will become an actual liability only when one or more future events occur or fail to occur, such as where you are liable only as a guarantor, surety, or endorser on a promissory note. If you are a "co-maker" and are jointly liable or jointly and severally liable, then it is not a contingent liability.

PART F — INTERESTS IN SPECIFIED BUSINESSES

[Required by s. 112.3145(6), F.S.]

The types of businesses covered in this disclosure include: state and federally chartered banks; state and federal savings and loan associations; cemetery companies; insurance companies; mortgage companies; credit unions; small loan companies; alcoholic beverage licensees; pari-mutuel wagering companies, utility companies, entities controlled by the Public Service Commission; and entities granted a franchise to operate by either a city or a county government.

Disclose in this part the fact that you owned during the disclosure

period an interest in, or held any of certain positions with the types of businesses listed above. You must make this disclosure if you own or owned (either directly or indirectly in the form of an equitable or beneficial interest) at any time during the disclosure period more than 5% of the total assets or capital stock of one of the types of business entities listed above. You also must complete this part of the form for each of these types of businesses for which you are, or were at any time during the disclosure period, an officer, director, partner, proprietor, or agent (other than a resident agent solely for service of process).

If you have or held such a position or ownership interest in one of these types of businesses, list the name of the business, its address and principal business activity, and the position held with the business (if any). If you own(ed) more than a 5% interest in the business, indicate that fact and describe the nature of your interest.

PART G — TRAINING CERTIFICATION

[Required by s. 112.3142, F.S.]

If you are a Constitutional or elected municipal officer, appointed school superintendent, or a commissioner of a community redevelopment agency created under Part III, Chapter 163 whose service began before March 31 of the year for which you are filing, you are required to complete four hours of ethics training which addresses Article II, Section 8 of the Florida Constitution, the Code of Ethics for Public Officers and Employees, and the public records and open meetings laws of the state. You are required to certify on this form that you have taken such training.

IF YOU HAVE CHOSEN COMPARATIVE (PERCENTAGE) THRESHOLDS THE FOLLOWING INSTRUCTIONS APPLY

PART A — PRIMARY SOURCES OF INCOME

[Required by s. 112.3145(3)(a)1, F.S.]

Part A is intended to require the disclosure of your principal sources of income during the disclosure period. You do not have to disclose any public salary or public position(s), but income from these public sources should be included when calculating your gross income for the disclosure period. The income of your spouse need not be disclosed; however, if there is joint income to you and your spouse from property you own jointly (such as interest or dividends from a bank account or stocks), you should include all of that income when calculating your gross income and disclose the source of that income if it exceeded the threshold.

Please list in this part of the form the name, address, and principal business activity of each source of your income which exceeded 5% of the gross income received by you in your own name or by any other person for your benefit or use during the disclosure period.

"Gross income" means the same as it does for income tax purposes, even if the income is not actually taxable, such as interest on tax-free bonds. Examples include: compensation for services, income from business, gains from property dealings, interest, rents, dividends, pensions, IRA distributions, social security, distributive share of partnership gross income, and alimony, but not child support.

Examples:

— If you were employed by a company that manufactures computers and received more than 5% of your gross income from the company, list the name of the company, its address, and its principal business activity (computer manufacturing).

— If you were a partner in a law firm and your distributive share of partnership gross income exceeded 5% of your gross income, then list the name of the firm, its address, and its principal business activity (practice of law).

— If you were the sole proprietor of a retail gift business and your gross income from the business exceeded 5% of your total gross income, list the name of the business, its address, and its principal business activity (retail gift sales).

— If you received income from investments in stocks and bonds, list each individual company from which you derived

more than 5% of your gross income. Do not aggregate all of your investment income.

— If more than 5% of your gross income was gain from the sale of property (not just the selling price), list as a source of income the purchaser's name, address, and principal business activity. If the purchaser's identity is unknown, such as where securities listed on an exchange are sold through a brokerage firm, the source of income should be listed as "sale of (name of company) stock," for example.

— If more than 5% of your gross income was in the form of interest from one particular financial institution (aggregating interest from all CD's, accounts, etc., at that institution), list the name of the institution, its address, and its principal business activity.

PART B — SECONDARY SOURCES OF INCOME

[Required by s. 112.3145(3)(a)2, F.S.]

This part is intended to require the disclosure of major customers, clients, and other sources of income to businesses in which you own an interest. It is not for reporting income from second jobs. That kind of income should be reported in Part A, "Primary Sources of Income," if it meets the reporting threshold. You will **not** have anything to report **unless** during the disclosure period:

(1) You owned (either directly or indirectly in the form of an equitable or beneficial interest) more than 5% of the total assets or capital stock of a business entity (a corporation, partnership, LLC, limited partnership, proprietorship, joint venture, trust, firm, etc., doing business in Florida); **and**,

(2) You received more than 10% of your gross income from that business entity; **and**,

(3) You received more than \$1,500 in gross income from that business entity.

If your interests and gross income exceeded these thresholds, then for that business entity you must list every source of income to the business entity which exceeded 10% of the business entity's gross income (computed on the basis of the business entity's most recently completed fiscal year), the source's address, and the source's principal business activity.

Examples:

— You are the sole proprietor of a dry cleaning business, from which you received more than 10% of your gross income—an amount that was more than \$1,500. If only one customer, a uniform rental company, provided more than 10% of your dry cleaning business, you must list the name of the uniform rental company, its address, and its principal business activity (uniform rentals).

— You are a 20% partner in a partnership that owns a shopping mall and your partnership income exceeded the thresholds listed above. You should list each tenant of the mall that provided more than 10% of the partnership's gross income, and the tenant's address and principal business activity.

PART C — REAL PROPERTY

[Required by s. 112.3145(3)(a)3, F.S.]

In this part, list the location or description of all real property in Florida in which you owned directly or indirectly at any time during the disclosure period in excess of 5% of the property's value. You are not required to list your residences. You should list any vacation homes, if you derive income from them.

Indirect ownership includes situations where you are a beneficiary of a trust that owns the property, as well as situations where you own more than 5% of a partnership or corporation that owns the property. The value of the property may be determined by the most recently assessed value for tax purposes, in the absence of a more accurate fair market value.

The location or description of the property should be sufficient to enable anyone who looks at the form to identify the property. A street address should be used, if one exists.

PART D — INTANGIBLE PERSONAL PROPERTY

[Required by s. 112.3145(3)(a)3, F.S.]

Describe any intangible personal property that, at any time during the disclosure period, was worth more than 10% of your total assets, and state the business entity to which the property related. Intangible personal property includes things such as cash on hand, stocks, bonds, certificates of deposit, vehicle leases, interests in businesses, beneficial interests in trusts, money owed you (including, but not limited to, loans made as a candidate to your own campaign), Deferred Retirement Option Program (DROP) accounts, the Florida Prepaid College Plan, and bank accounts in which you have an ownership interest. Intangible personal property also includes investment products held in IRAs, brokerage accounts, and the Florida College Investment Plan. Note that the product contained in a brokerage account, IRA, or the Florida College Investment Plan is your asset—not the account or plan itself. Things like automobiles and houses you own, jewelry, and paintings are not intangible property. Intangibles relating to the same business entity may be aggregated; for example, CD's and savings accounts with the same bank.

Calculations: To determine whether the intangible property exceeds 10% of your total assets, total the fair market value of all of your assets (including real property, intangible property, and tangible personal property such as jewelry, furniture, etc.). When making this calculation, do not subtract any liabilities (debts) that may relate to the property. Multiply the total figure by 10% to arrive at the disclosure threshold. List only the intangibles that exceed this threshold amount. The value of a leased vehicle is the vehicle's present value minus the lease residual (a number which can be found on the lease document). Property that is only jointly owned property should be valued according to the percentage of your joint ownership. Property owned as tenants by the entirety or as joint tenants with right of survivorship, including bank accounts owned in such a manner, should be valued at 100%. None of your calculations or the value of the property have to be disclosed on the form.

Example: You own 50% of the stock of a small corporation that is worth \$100,000, the estimated fair market value of your home and other property (bank accounts, automobile, furniture, etc.) is \$200,000. As your total assets are worth \$250,000, you must disclose intangibles worth over \$25,000. Since the value of the stock exceeds this threshold, you should list "stock" and the name of the corporation. If your accounts with a particular bank exceed \$25,000, you should list "bank accounts" and bank's name.

PART E — LIABILITIES

[Required by s. 112.3145(3)(b)4, F.S.]

List the name and address of each creditor to whom you owed any amount that, at any time during the disclosure period, exceeded your net worth. You are not required to list the amount of any debt or your net worth. You do not have to disclose: credit card and retail installment accounts, taxes owed (unless reduced to a judgment), indebtedness on a life insurance policy owed to the company of issuance, or contingent liabilities. A "contingent liability" is one that will become an actual liability only when one or more future events occur or fail to occur, such as where you are liable only as a guarantor, surety, or endorser on a promissory note. If you are a "co-maker" and are jointly liable or jointly and severally liable, it is not a contingent liability.

Calculations: To determine whether the debt exceeds your net worth, total all of your liabilities (including promissory notes, mortgages, credit card debts, judgments against you, etc.). The amount of the liability of a vehicle lease is the sum of any past-due payments and all unpaid prospective lease payments. Subtract the sum total of your liabilities from the value of all your assets as calculated above for Part D. This is your "net worth." List each creditor to whom your debt exceeded this amount unless it is one of the types of indebtedness listed in the paragraph above (credit card and retail installment accounts, etc.). Joint liabilities with others for which you are "jointly and severally liable," meaning that you may be liable for either your part or the whole of the obligation, should be included in your calculations at 100% of the amount owed.

Example: You owe \$15,000 to a bank for student loans, \$5,000 for credit card debts, and \$60,000 (with spouse) to a savings and loan for a home mortgage. Your home (owned by you and your spouse) is worth \$80,000 and your other property is worth \$20,000. Since your net worth is \$20,000 (\$100,000 minus \$80,000), you must report only the name and address of the savings and loan.

PART F — INTERESTS IN SPECIFIED BUSINESSES

[Required by s. 112.3145, F.S.]

The types of businesses covered in this disclosure include: state and federally chartered banks; state and federal savings and loan associations; cemetery companies; insurance companies; mortgage companies; credit unions; small loan companies; alcoholic beverage licensees; pari-mutuel wagering companies, utility companies, entities controlled by the Public Service Commission; and entities granted a franchise to operate by either a city or a county government.

Disclose in this part the fact that you owned during the disclosure period an interest in, or held any of certain positions with, the types of businesses listed above. You are required to make this disclosure if you own or owned (either directly or indirectly in the form of an equitable or beneficial interest) at any time during the disclosure period more than 5% of the total assets or capital stock of one of the types of business entities listed above. You also must complete this part of the form for each of these types of businesses for which you are, or were at any time during the disclosure period, an officer, director, partner, proprietor, or agent (other than a resident agent solely for service of process).

If you have or held such a position or ownership interest in one of these types of businesses, list the name of the business, its address and principal business activity, and the position held with the business (if any). If you own(ed) more than a 5% interest in the business, indicate that fact and describe the nature of your interest.

PART G — TRAINING CERTIFICATION

[Required by s. 112.3142, F.S.]

If you are a Constitutional or elected municipal officer, appointed school superintendent, or a commissioner of a community redevelopment agency created under Part III, Chapter 163 whose service began before March 31 of the year for which you are filing, you are required to complete four hours of ethics training which addresses Article II, Section 8 of the Florida Constitution, the Code of Ethics for Public Officers and Employees, and the public records and open meetings laws of the state. You are required to certify on this form that you have taken such training.