

September 30, 2021

Contact Us:

Customer Service (352) 753-4508

Administration (352) 751-3939

Budget (352) 674-1920

Community Standards (352) 751-3912

Community Watch (352) 753-0550

Property Management (352) 753-4022

Finance Customer Service (352) 750-0000

Human Resources (352) 674-1905

Public Safety (352) 205-8280

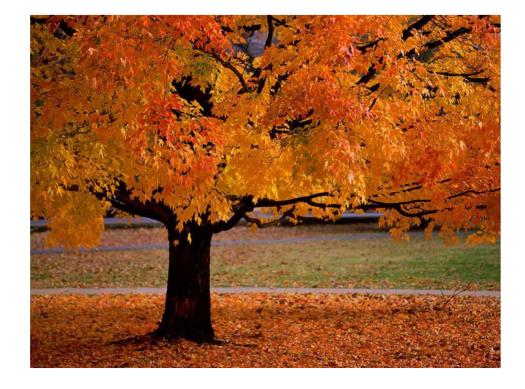
Purchasing (352) 751-6700

Recreation Administration (352) 674-1800

Risk Management (352) 674-1828

Utility Operations (352) 751-3939

District Weekly Bulletin



CDD Orientation

This valuable program is held the **second** and **fourth** Thursday of the month at 10:00 a.m. at the District office located at 984 Old Mill Run in Lake Sumter Landing. For additional information, please contact the District Customer Service Center at 352-753-4508.

DistrictGov.org



The Villages® Community Development Districts Community Watch

National Night Out 2021

Community Watch is again proud to be a part of National Night Out. Again this year, on the first Tuesday of October, we are partaking in the National Night Out parade that will start at about 3:30 PM at Veterans Memorial Park in Spanish Springs. The parade procession will include Sumter County Sheriff's Office Motor Unit (Lead), Sumter County Sheriff's Office motor unit, Lake County Sheriff's Office Antique Unit, The Villages Public Safety Department engine truck, Community Watch, Lady Lake PD, Lake County Sheriff's Office, Leesburg Police Department, Fruitland Park Police Chief, Fruitland Park Police Department, Wildwood Police Department, Marion County Sheriff's Office, Crime Line, AMR Ambulance, Sumter FD Engine, and the Sumter County Sheriff's Office.

National Night Out started in 1984 in the western suburbs of Philadelphia. National Night Out was a program launched by a young man named Matt Peskin, as a way for people to take back neighborhoods, by gathering in the streets, one summer night each year. This idea has caught on in cities all across the country. The event has been held annually since 1984, and is sponsored by the National Association of Town Watch in the United States. National Night Out began simply with neighbors turning on their porch lights and sitting in front of their homes. The first National Night Out involved 2.5 million residents across 400 communities in 23 states; National Night Out 2016 involved 38 million residents in 16,000 communities across the United States. The event is meant to increase awareness about police programs in communities, such as drug prevention, town watch, neighborhood watch, and other anti-crime efforts.

The events are typically organized by block watches, nonprofit organizations, local companies, and police departments. These events can be as simple as backyard cookouts or as complex as full-blown festivals.

On Tuesday, October 5, 2021, our procession will start around 3:30 PM in Veteran's Memorial Park, travel through Spanish Springs Town Square at 4:00 PM, then head south on Morse Blvd, down to Lake Sumter Landing Market Square at 4:20. From there they will travel out to Buena Vista Blvd and south to Brownwood Paddock Square, where they will circle Paddock Square at 4:45 PM.

The Public is encouraged to gather along the way to show support for our public servants, who work so hard for us each and every day. There will also be time to meet and greet members of each department, at the end of the parade in Brownwood.



Community Development Districts Recreation & Parks



In our efforts to continually review better ways to serve our community, the Recreation & Parks Department just implemented a new recreation software called Active.Net.

This software has new features and options for managing recreation and parks services, facilities, leagues, and activity registrations. This new software program went live this week, just in time for the upcoming fall/winter season.

Resident volunteers and customers using our services will experience a new look for all areas. As with any major software and replacement, please be mindful there will be a transitional period navigating all the features and opportunities it will provide.

As with the last software, we know our focus is to improve how our residents continually access, use, and enjoy their recreational amenities to improve their lifestyle experiences. We are confident that after a few months, our residents will appreciate the benefits and value of this new software as much, if not more, than the staff that worked to make it a reality.

We are excited about the additional features and upgrades to support our operations better. The following page contains the easy steps on how to LOGIN to our New Registration page.

If we can assist you further or if you have any questions, please email RecreationDepartment@districtgov.org.



Community Development Districts Recreation & Parks



October marks the return of the Recreation & Parks Department's regularly scheduled monthly events: Camp Villages, Square Events, Outdoor Concerts, and Outdoor Movies; mark your calendar!

Movie Series **C**^M**P**^OVillages OUTDOOR CONCERT SERIES OUTDOOR MOVIE SERIES SQUARE EVENTS CARDIO DRUMMING PUMPKIN PALOOZA JOE HAND OCT Oct 13 Oct 12 Oct 20 2021 Mulberry Grove RRC | 4pm \$8 per Grandchild | Grandparent Free Lake Sumter Landing Market Square 9am | Free La Hacienda | 2pm | Free MAKE YOUR OWN HULA HOOP THE MARTIAN THE MUDD'S NOV SCARECROW Nov 18 Nov 9 Nov 17 Saddlebrook Softball Complex 2021 Nov 10 | Manatee VRC | TBD Lake Sumter Landing Market Square Fenney | 2pm | Free \$8 per Grandchild | Grandparent Free 9am | Free 6:30pm | Free | Registration Required URBAN SOUL LINE DANCE HOLIDAY WEEKS THE PEANUT BUTTER FALCON **BOBBY BLACKMON** DEC Dec 20-23 & Dec 27-28 Dec 14 Dec 16 Dec 15 2021 Visit DistrictGov.org or See Rec & Parks Lake Sumter Landing Market Square Soaring Eagle Softball Complex La Hacienda | 2pm | Free publication for Activities & Locations 6:30pm | Free | Registration Required 9am | Free GLOW IN THE DARK TAI CHI **HIDDEN FIGURES CELTIC VILLAGE SHOW BAND** PUTT & PLAY JAN Jan 11 Jan 20 Jan 19 Jan 12 2022 Lake Sumter Landing Market Square Saddlebrook Softball Complex Fenney Putt & Play | 6pm Fenney | 2pm | Free 9am | Free 6:30 | Free | Registration Required \$5 per Grandchild | Grandparent Free ACRYLIC POUR PAINT TBD THE NOTEBOOK THE MUDD'S FEB Feb 9 Feb 8 Feb 17 Feb 16 2022 Chula Vista VRC | 4pm Lake Sumter Landing Market Square Soaring Eagle Softball Complex La Hacienda | 2pm | Free \$8 per Grandchild | Grandparent Free 9am | Free 7pm | Free | Registration Required APPLE BIRD FEEDER TRD MAMA MIA THE POP FOLK QUARTET MAR Mar 9 Mar 8 Mar 10 Mar 16 Saddlebrook Softball Complex 2022 Odell VRC | 4pm Lake Sumter Landing Market Square Fenney / 2pm / Free 7pm | Free | Registration Required \$8 per Grandchild | Grandparent Free 8am | Free EASTER WEEK ENERGY MEDITATION DANNY B APR Apr 11-14 Apr 12 Apr 20 2022 Visit DistrictGov.org or See Rec & Parks Lake Sumter Landing Market Square La Hacienda | 2pm | Free publication for Activities & Locations 8am | Free SUNFLOWER SUN QIGONG MAY CATCHER CRAFT May 10 Lake Sumter Landing Market Square 2022 May 11 | Big Cypress VRC | 4pm TheVillages \$8 per Grandchild | Grandparent Free 8am | Free This flyer is intended as a guide for the upcoming 2021-22 monthly events. **Recreation & Parks** The Recreation & Parks Department reserves the right to alter and/or modify activities, movies, etc. to effectively provide enjoyment, excellent lifestyle programs and enhance the DistrictGov.org | 352-674-1800 quality of life for all residents of The Villages. RecreationDepartment@DistrictGov.org © 2021 Village Center Community Development District. All Rights Reserved

The Villages® Community Development Districts Office of Management and Budget



The District will be celebrating the start of the new Fiscal Year 2021-22 tomorrow! The District's Fiscal Year runs from October 1st through September 30th. The Final Budgets for the 16 independent districts were approved at the September Board meetings in accordance to Florida State Statutes. The one dependent district (NSCUDD), submitted their proposed budget to the Sumter County Board of Commissioners who approved the Final Budget in July.

The Fiscal Year 2021-22 Budget consists of 57 Funds with a combined total Budget of approximately \$400M! The Final Budget provides the resources to maintain high quality services while moving forward with efforts that ensure a positive sustainable future. We are committed to continually improving as we consistently review our operations for better methods to provide enhanced service.

The Fiscal Year 2021-22 Final Budget information is posted on the District's website – <u>www.Districtgov.org</u>.

Thanks to the Budget team which includes Board members, Committee members, and District staff along with residents that have provided input and attended budget workshops/board meetings throughout this budget process!



Meet our New Fire Inspector Christopher Battle



Christopher Battle joined The Villages Public Safety Department in August 2021 as a Fire Inspector and is a native of Leesburg, Florida. Mr. Battle attended Fire and EMT school at Lake Tech in 2003, and started his career with Marion County Fire Rescue. In 2011, early in his career, he made inroads to The Villages first by working with Lake-Sumter EMS, and later with Rural Metro stationed out of Station 41. Seeking an opportunity to sharpen his skills, he took a contract position in Iraq in 2013, and spent 2 years touring the country while working in various challenging environments. Still seeking to test his mettle, Battle accepted another contracted tour to Kabul, Afghanistan for 1 year. While in Afghanistan, Battle purchased a home in Crystal River, where he currently resides. Upon his return to Florida, Battle returned to AMR (former Rural Metro) to bide his time until a fire position to opened up.



While waiting for a full-time fire position, Battle worked as a part-time firefighter with the City of Inverness, Levy County Department of Public Safety, and Inglis Fire Rescue; he is still working in a part-time capacity for the City of Inverness as well as the Levy County Department of Public Safety. After years of working in the Fire and EMS industry, Mr. Battle decided to bolster his experience by obtaining 9 state certifications: Fire and Life Safety Instructor, Fire Officer 1 &2, Hazmat Tech, Incident Safety Officer, Pump Operator, and Fire Inspector, Instructor, and Live Fire Training Officer. He is currently awaiting state approval for Health and Safety Officer.

As a Fire Inspector, Mr. Battle's daily duties include, but are not limited to: fire prevention inspections, examining blueprints to check for compliance with the State of Florida Fire Prevention Codes, performing periodic follow-up inspections, issue corrective orders per Fire Prevention ordinance, knowledge of storage practices for hazardous/flammable materials, and may investigate complaints pertaining to violations or concerns as it relates to the Florida Fire Prevention Code. We are grateful for his knowledge and expertise, and are excited to welcome him as the newest addition the VPSD team!





Frequently Asked Questions and Answers

Who provides emergency management and services to the residents of The Villages?

Emergency management and services related to preparation for severe weather, floods, hurricanes and other disaster response activities fall under the purview of the county in which you live.

If you have questions on severe weather or other emergency management issues in your area, please contact the appropriate county below. Lake, Marion and Sumter Counties also have programs designed to notify their residents of weather incidents, hazardous conditions and other important information.

To sign up for the notifications in your county, please visit the links below or contact the county in which you live for additional information.

Lake County - Emergency Management: (352) 343-9420 or visit <u>www.lakecountyfl.gov/offices/emergency_management</u>

Marion County - Emergency Management: (352) 732-8100 or visit <u>https://</u> www.marionso.com/emergency-management

Sumter County—Emergency Management: (352) 689-4400 or visit <u>http://</u> <u>sumtercountyfl.gov/718/Emergency-Management</u> and <u>https://</u> <u>member.everbridge.net/453003085614874/login</u>

State & Federal Severe Weather Information -

Local weather: <u>http://www.weather.gov</u> Tropical weather: <u>http://www.nhc.noaa.gov</u> State Emergency Management: <u>www.floridadisaster.org</u>



Solid Waste - Bulk Pickup

For residents living in Village Community Development Districts 1-11, located in Sumter County, Marion County and The Villages of Fruitland Park the following items can be placed in your regular household waste pick up:

- Lamps
- Plastic Chairs
- Ceiling fans (blades must be removed)
- Brooms
- Pallets
- Carpeting and/or padding (No larger than 4' x 4' & less than 40 lbs.)

A Bulk Item Pick-Up will need to be scheduled for larger items such as:

- Microwave and small kitchen appliances
- Office chairs/desk chairs/kitchen chairs
- 2-burner grills
- Flat screen TV's
- Ironing boards
- Electronics (computers, stereo equipment, monitors...)
- Furniture (oversized chairs, mattresses, box springs, etc.
- Appliances (washer, dryer, dishwasher, refrigerator)
- Lawn Mowers
- Exercise Equipment
- Homeowner <u>ONLY</u> generated remodeling debris (sinks, toilets, carpeting, lumber...) <u>All Contractors are required to remove all</u> <u>debris from their jobs.</u> <u>This includes lawn maintenance, tree</u> <u>trimmers, builders, carpet installers, roofers, etc.</u>



To schedule a bulk pick up, call (352) 748-0109. There will be a \$10 charge added to your utilities and amenities bill each time a bulk pick up is requested.

Residents living in Village Community Development Districts 12 and 13 may contact the Finance Customer Service team at 352-750-0000 or Utilities@DistrictGov.org for additional information or to schedule a bulk pick up.

Town of Lady Lake Residents may contact Waste Management at 352-787-4416 with questions.

Residents residing in the **unincorporated Lake County portion of The Villages** (not including VCDD No. 11) may contact Lake County Solid Waste at 352-343-3776 with questions.



Did You Know???



Annual Plantings

Annual plants or "Seasonal Color" are plants that grow from seed to flower, produce seeds, and die within a single growing season.

On District property within The Villages, landscape contractors install 1.6 million annuals annually, replanting by hand every quarter to coordinate with Florida weather and seasons for a full color appearance throughout the year.

These annuals are contract grown in nurseries around the state of Florida. Once the plants are ready, it is crucial that they be installed quickly to avoid becoming root bound in the container and shortening their life expectancy.

We do not specify the species as long as they are plants proven to work in our area and adhere to the design intent within The Villages. This provides a change of color as you move through The Villages.



Did You Know???



Community Development Districts

District Administrative Offices Contact Information

Appointments can be made by emailing or contacting the appropriate District Department.

- Administration- 352-751-3939 or <u>CustomerService@districtgov.org</u>
- Budget 352-674-1920
- Bonds- 352-751-3900 or Bonds@districtgov.org
- Community Standards- 352-751-3912 or <u>DeedCompliance@districtgov.org</u>
- Community Watch 352-753-0550 or <u>CommunityWatch2@districtgov.org</u>
- Customer Service- 352-753-4508 or <u>CustomerService@districtgov.org</u>
- District Clerk 352-751-3939
- District Property Management 352-753-4022 or <u>PropertyManagement@DistrictGov.org</u>
- Finance 352-753-0421
- Executive Golf 352-674-1885
- Human Resources- 352-674-1905 or <u>HumanResources@districtgov.org</u>
- Public Safety 352-205-8280 or <u>publicsafety@districtgov.org</u>
- Purchasing 352-751-6700
- Recreation & Parks 352-674-1800 or <u>RecreationDepartment@districtgov.org</u>
- Risk Management- 352-674-1828 or <u>RiskManagement@districtgov.org</u>
- Utilities- 352-750-0000 or Utilities@districtgov.org

If you do not know which department to contact, please call the District Customer Service Center at 352-753-4508.





Community Development Districts Risk Management

Next week is Drive Safely Work Week (DSWW). DSWW is an annual campaign sponsored by the Network of Employers for Traffic Safety (NETS.)

Did you know?

Every 12 seconds, someone <u>dies in a motor vehicle crash</u>.

Every 10 seconds, an injury occurs from a motor vehicle crash.

Every 5 seconds, a vehicle <u>crash occurs</u>.

Crashes are preventable.

Do your part to improve motor vehicle crash prevention

Safe Driving Tips

- Use a seat belt at all times—driver and passenger(s).
- Be well-rested before driving.
- Avoid taking medications that make you drowsy.
- Set a realistic goal for the number of miles that you can drive safely each day.
- If you are impaired by alcohol or any drug, do not drive.
- Avoid distractions, such as adjusting the radio or other controls, eating or drinking, and talking on the phone.
- Continually search the roadway to be alert to situations requiring quick action.
- Stop about every 2 hours for a break. Get out of the vehicle to stretch, take a walk, and get refreshed.
- Avoid aggressive driving by keeping your cool in traffic.
- Be patient and courteous to other drivers.
- Do not take other drivers' actions personally.
- Report any vehicle damage
- Reduce your stress by planning your route ahead of time (bring the maps and directions), allowing plenty of travel time, and avoiding crowded roadways and busy driving times.

After You Drive

- Report any required maintenance.
- Share information about unsafe routes or things to watch out for so your colleagues don't encounter the same problems, are better prepared or can make other adjustments like timing.





The Villages Community Development Districts Risk Management

The District and it's Driving Safety Culture

The District has a large fleet with hundreds of employees who are driving a District owned vehicle in their day to day work load.

How does the District maintain a strong and safe driving culture?

- ⇒ The Driver's Licenses of all employees are monitored to ensure all licenses are valid, and supervisors are made aware of any alert that may come up.
- ⇒ Most District vehicles are equipped with Geotab. Geotab records and provides administration with any vehicular data it can access through the diagnostic port, including speed, engine data, temperatures, coolant levels, location, and more.
- ⇒ Vehicles are inspected before and after each use. Vehicles are maintained at a high standard.
- ⇒ No cell phone use while an employee is driving. Policy states staff is not to answer or make any calls while driving, and never text and drive.
- $\Rightarrow\,$ All accidents must be reported and a police report must be filled out.
- $\Rightarrow\,$ Any employee involved in an accident is required to report for a drug test.
- ⇒ All employees who drive a District vehicle, or may drive their personal vehicle on District Time must take Fleet Courses Defensive Driving, and Distracted Driving.
- ⇒ Any employee involved in an incident while driving must do remedial driver training.

The District applauds all of our employees on their safe driving and we would like to remind everyone to always drive smart, and safely.

Source: https://trafficsafety.org/;https://ehsdailyadvisor.blr.com/2017/05/tips-promoting-safe-driving-work/

The Villages. **DistrictGov.org Community Development Districts Community Standards** Did you know that you can find your Declarations of Restrictions on **DistrictGov.org**? 1. Visit <u>DistrictGov.org</u> and under Departments, click on Community Standards. <u>The</u>Villages **Community Development Districts** Home Your District -Committees + Departments -How Do I? -Administration Budget **Community Standards** Welcome **Community Watch** To the website for The Villages Community Develor Customer Service Center ent! **Quick Links Community Standards Community Standards Home** 2. Click on and Download Department Staff 🔁 Architectural Review Committee (ARC) Application Form Forms & Publications Your Declaration of 🖄 Architectural Review Application Step-by-Step Guide **District Adopted Rules** Restrictions. Architectural Review Committee MISSION Architectural Review Manuals To assist re molding the aesthetic value of their Deed Compliance any in The Villages. Download Your Declaration of Restrictions The Community Standards Department is committed to upholding the high standards of our community's residential 📩 Department FAQ architectural design, landscaping and aesthetics. The Download Your Declaration of Restrictions To obtain your Declaration of Restrictions: · Select the County in which you live · Select the District in which you live · Select the Unit in which you live If you are unsure of your unit number, it is located on your 3. Select your County. Villages ID card. The U/L number is the first letter of the county in which you live, the unit number and the lot number. Lake County Marion County Sumter County Family Units 17

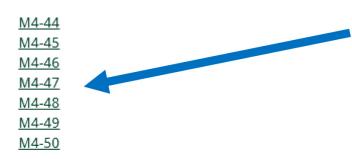
DistrictGov.org

TheVillages **Community Development Districts Community Standards**

4. Select your Unit.

Declaration of Restrictions for Marion County





Your Unit can be found on your Villages ID card above the barcode. It is the first number after the S, M or L and before the period.

Villas

M4-213 Pinecrest M4-214 Fairlawn

M4-215 Ivystone

M4-216 Chadwick

M4-218 Greenbriar

M4-219 Quail Ridge

M4-217 Waverly

Information Provided By...







L©VE T® RIDE FLORIDA CHALLENGE October 29 - November 30

- WIN GREAT PRIZES
- RIDE ANYWHERE ANY TIME
- FUN, FRIENDLY, AND FREE TO TAKE PART IN



Hosted by the Florida Department of Transportation as part of Mobility Week – www.MobilityWeekFL.com

lovetoride.net/florida

L©VE T© RIDE Florida Challenge

Take part in a fun biking competition!

Are you ready to ride your bike in a fun competition, win prizes and help your workplace top the leaderboards?

From October 29 to November 30, you and your workplace can compete against other companies to see which can encourage the most people to try riding a bike. Taking part is simple:

Everyone can join in! From regular riders to people who haven't been on a bike in years (or ever).

You can ride anywhere, any time from October 29 to November 30 for fun, fitness or transportation.

You only need to ride for ten minutes to start earning points and help your workplace climb the leaderboard.

Share the love - encouragement is at the core of the Love to Ride Florida Challenge and we want people to invite their co-workers, friends and family to take part.

You can win amazing prizes by participating and encouraging others to rediscover riding.

Ready to get fitter, be happier and help save the planet? Register for the Love to Ride Florida Challenge today.

lovetoride.net/florida

Hosted by the Florida Department of Transportation as part of Mobility Week - www.MobilityWeekFL.com

Project Update

The Villages® Community Development Districts Executive Golf

The greens renovations at Sweetgum and Sandhill are progressing nicely. This grow-in process takes about 12 weeks of continued watering and fertilizing. Additionally, top dressing with sand and rolling aids with smoothing out the surface. We thank you for your patience during these course closures.

Sweetgum Executive Golf Course

Sandhill Executive Golf Course







The following facilities will be temporarily closed or have scheduled maintenance:

⇒ Paradise Regional Recreation Complex Archery Range Closure

The Paradise Regional Recreation Complex Archery Range will be closed for maintenance on October 1st.

⇒ Hilltop Neighborhood Recreation Area & Adult Pool

The Hilltop Recreation Area and Adult Pool will be closed for maintenance October 18th through October 22nd.

⇒ Chula Vista Village Recreation Center Adult Pool

The Chula Vista Village Recreation Center Adult Pool will be closed for maintenance October 4th through October 8th.

\Rightarrow El Santiago Village Recreation Center Family Pool

The El Santiago Village Recreation Center Family Pool will be closed for maintenance September 27th through October 11th.

⇒ Saddlebrook Village Recreation Center Indoor Facilities, Outdoor Facilities and Adult Pool

The Saddlebrook Village Recreation Center Indoor Facilities, Outdoor Facilities and Adult Pool will be closed for maintenance on October 7th.

⇒ Mulberry Grove Regional Recreation Complex Indoor Facilities, Outdoor Facilities and Sports Pool

The Mulberry Grove Regional Recreation Complex, Indoor Facilities, Fitness Club, Outdoor Facilities and Sports Pool will be closed for maintenance on October 4th.

\Rightarrow Mulberry Grove Regional Recreation Complex Sports Pool

The Mulberry Grove Regional Recreation Complex Sports Pool will be closed for maintenance October 11th through November 21st.

⇒ Bridgeport Village Recreation Center Tennis Courts

The Bridgeport Village Recreation Center Tennis Courts will be closed for maintenance September 22nd through October 6th.





The following facilities will be temporarily closed or have scheduled maintenance:

⇒ Bacall Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool

The Bacall Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool will be closed October 13th for facility cleaning and power washing.

\Rightarrow Captiva Village Recreation Center Starfish Room

The Captiva Village Recreation Center Starfish Room will be closed for maintenance September 27th through October 8th.

\Rightarrow Rohan Regional Recreation Complex Sports Pool

The Rohan Regional Recreation Complex Sports Pool will be closed for maintenance October 15th through October 22nd.

\Rightarrow Moyer Village Recreation Center Family Pool

The Moyer Village Recreation Center Family Pool will be closed for maintenance until further notice.

⇒ Water Lily Village Recreation Center Indoor Facilities

The Water Lily Village Recreation Center Indoor Facilities will be closed for maintenance September 27th through October 6th.

⇒ Riverbend Village Recreation Center Family Pool

The Riverbend Village Recreation Center Family Pool will be closed for maintenance September 18th through October 8th.

\Rightarrow Riverbend Village Recreation Center Shuffleboard Courts

The Riverbend Village Recreation Center Shuffleboard Courts will be closed for maintenance September 28th through October 5th.

$\Rightarrow\,$ Silver Lake, Sandhill, Sweetgum and Pimlico Executive Golf Courses

The Silver Lake, Sandhill, Sweetgum and Pimlico Executive Golf Courses will be closed until further notice for approved infrastructure improvement projects.

⇒ Escambia Executive Golf Course

The Escambia Executive Golf Course will be closed until further notice for the repairs to the water retention basin located near the Moyer Recreation Center.

⇒ Rupert Canine Park Parking Lot

The Rupert Canine Parking Lot will be closed for maintenance October 2nd through October 4th.



NOTICE OF VACANCY VILLAGE COMMUNITY DEVELOPMENT DISTRICT NO. 7 BOARD OF SUPERVISORS

The Village Community Development District No. 7 Board of Supervisors is seeking applicants who are interested in filling Seat 1, which is vacant due to the resignation of a Board Supervisor. The remainder of the existing four (4) year term for the vacated Seat will expire in November 2022.

Any interested applicants must be a qualified elector which is defined by Florida Statute 190 as "any person at least 18 years of age who is a citizen of the United States, a legal resident of Florida and of the district, and who registers to vote with the Supervisor of Elections in the county in which the district land is located". To obtain additional information or request an application you may contact Jennifer Farlow, District Clerk at (352) 751-3939 or obtain a copy of the application by printing the next page.

Applications must be submitted to Jennifer Farlow, District Clerk no later than Tuesday, October 5, 2021 at 5:00 p.m. at the District Office, 984 Old Mill Run, The Villages.

Applications received by the District Clerk's Office between Monday, August 16, 2021 and Tuesday, October 5, 2021 will be considered by the Board of Supervisors, during the Village Community Development District No. 7 Board Meeting held on Thursday, October 14, 2021 meeting at 8:00 a.m. The meeting will be held at SeaBreeze 2384Buena Vista Boulevard, The Villages, Florida 32162.

APPLICATION	I FOR APPOINTMENT - VCDD NO. 7 BOARD OF SUPERVISORS	
	PLEASE PRINT OR TYPE	
APPLICANT NAME:	E-MAIL:	
ADDRESS:	PHONE #	
CITY:	ZIP CODE:CELL/BUSINESS#	
OCCUPATION:	PREVIOUS OCCUPATION:	
HOW LONG HAVE YOU LIVED	IN THE VILLAGES?	
NAME	NOT USE A VCDD NO. 7 BOARD SUPERVISOR AS A REFERENCE) <u>ADDRESS</u> <u>PHONE</u>	
2)		
APPLICANTS	ARE ENCOURAGED TO SUBMIT ADDITIONAL SHEETS AS NECESSARY	
HAVE YOU ENGAGED WITH Y BOARD MEETINGS OR WORK CDD ORIENTATION? (DATE) RESIDENT ACADEMY? (DATE)		
PROVIDE YOUR KNOWLEDGE	E, SKILLS AND ABILITIES, AS IT RELATES TO YOUR SERVICE AS A BOARD SUPERVISOF	
PROVIDE DETAILS OF HOW Y HOSPITALITY AND CREATIVIT	OU WOULD EMBODY THE DISTRICT'S CORE VALUES OF STEWARDSHIP, HARDWORK, Y AND INNOVATION.	
	OUR PRIOR SERVICE ON A GOVERNMENT BOARD, COUNCIL OR COMMITTEE HAS PREPARED Y VCDD NO. 7 BOARD SUPERVISOR.	
	EXPERIENCE AS AN ELECTED OFFICIAL, PLEASE EXPLAIN HOW YOU WOULD ITH THE VCDD NO. 7 BOARD OF SUPERVISORS.	
	R PERSONAL OR PROFESSIONAL LIFE THAT MIGHT BE CONSIDERED CONTROVERSIAL SERVE AS A VCDD NO. 7 BOARD SUPERVISOR?	
OFFICE, ATTENTION: JENNIFE	D FORM NO LATER THAN TUESDAY, OCTOBER 5, 2021 at 5:00 P.M . TO THE DISTRICT ER FARLOW, 984 OLD MILL RUN, THE VILLAGES, FLORIDA 32162. PLEASE CALL MS. HAVE ANY QUESTIONS REGARDING YOUR APPLICATION.	
IMPORTAN	T LEGAL REQUIREMENTS FOR VCDD NO. 7 BOARD OF SUPERVISORS	
APPLICABLE LAWS REGARDI	NO. 7 BOARD OF SUPERVISORS YOU WILL BE OBLIGATED TO FOLLOW ANY NG GOVERNMENT-IN-SUNSHINE, CODE OF ETHICS FOR PUBLIC OFFICERS AND PUBLI AINING IN THESE AREAS WILL BE PROVIDED BY THE DISTRICT.	
SIGN:	DATED:	
PRINT:	RECEIVED BY CLERK:	



ARCHITECTURAL REVIEW COMMITTEE

Village Community Development District No. 1 (District 1), No. 6 (District 6), No. 7 (District 7) and No. 8 (District 8) are seeking alternate members to serve on the Architectural Review Committee.

The alternate applicant must be a full time resident of District 6, District 7 or District 8 and have lived in The Villages for at least one year. Candidates are recommended to have education and/or experience in any of the following areas: architecture, ability to read site plans, residential/commercial construction, building management, deed restricted communities, landscaping, county code enforcement, etc; however, this is not required. The Committee meets weekly, on Wednesdays, for approximately 3 hours (8:00 a.m. until 11:00 a.m.).

The required attendance for the alternate member is to attend an Architectural Review Committee meeting each week for four (4) weeks and then monthly thereafter.

If you are interested in becoming an alternate member on the Architectural Review Committee, complete the application by clicking one of the following links: <u>District 1</u> <u>Application</u>, <u>District 6 Application</u>, <u>District 7 Application</u> and <u>District 8 Application</u> and returning it to the Community Standards Department, 984 Old Mill Run, The Villages, Florida

Section 112.3145(7)(g), Florida Statutes requires that Architectural Review Committee members must complete and submit a Statement of Financial Interests (Form 1) at the time they are appointed to the Architectural Review Committee. This form can be found on the last 6 pages of this bulletin.



FORM 1	STA	STATEMENT OF FINANCIAL INTERESTS		2020 FOR OFFICE USE ONLY:	
Please print or type your name, mailing address, agency name, and position belov	FINANC				
LAST NAME FIRST NAME MIDI					
MAILING ADDRESS :					
CITY :	ZIP :	COUNTY :			
NAME OF AGENCY :					
NAME OF OFFICE OR POSITION H	IELD OR SOUGHT :				
		PLOYEE OR APPOINTEE			
	_				
DISCLOSURE PERIOD:	THIS SECTION	ON <u>MUST</u> BE COMPLET	ED ****		
THIS STATEMENT REFLECTS	OUR FINANCIAL INTE	RESTS FOR CALENDAR YEAR E	NDING DE	ECEMBER 31, 2020.	
MANNER OF CALCULATING	REPORTABLE INT	ERESTS:			
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PART A PRIMARY SOURCES OF		SHOLDS <u>OR</u> DO		UE THRESHOLDS	
		of income to the reporting person - See		UE THRESHOLDS	
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PART D — INTANGIBLE PERSONAL PROPERTY [Stocks, bonds, certific	ates of deposit, etc See instructions]			
(If you have nothing to report, write "none" or "n/a")				
TYPE OF INTANGIBLE	BUSINESS ENTITY TO WHICH THE PROPERTY RELATES			
PART E — LIABILITIES [Major debts - See instructions]				
(If you have nothing to report, write "none" or "n/a")				
NAME OF CREDITOR	ADDRESS OF CREDITOR			
PART F — INTERESTS IN SPECIFIED BUSINESSES [Ownership or posi	tions in cartain types of husinesses - See instructional			
(If you have nothing to report, write "none" or "n/a")				
	IESS ENTITY #1 BUSINESS ENTITY #2			
ADDRESS OF BUSINESS ENTITY				
PRINCIPAL BUSINESS ACTIVITY				
POSITION HELD WITH ENTITY				
OWN MORE THAN A 5% INTEREST IN THE BUSINESS				
NATURE OF MY OWNERSHIP INTEREST				
IF ANY OF PARTS A THROUGH G ARE CONTINUED				
SIGNATURE OF FILER:	CPA or ATTORNEY SIGNATURE ONLY			
Signature:	If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:			
	I,, prepared the CE Form 1 in accordance with Section 112.3145, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the			
Date Signed:	disclosure herein is true and correct.			
3	CPA/Attorney Signature:			
	Date Signed:			
FILING INSTRUCTIONS:				
f you were mailed the form by the Commission on Ethics or a County Supervisor of Elections for your annual disclosure filing, return the form to that location. To determine what category your position falls under, see page 3 of instructions.	<i>Candidates</i> file this form together with their filing papers. MULTIPLE FILING UNNECESSARY: A candidate who files a Form 1 with a qualifying officer is not required to file with the Commission or Supervisor of Elections.			
Local officers/employees file with the Supervisor of Elections of the county in which they permanently reside. (If you do not permanently reside in Florida, file with the Supervisor of the county where your agency has its headquarters.) Form 1 filers who file with the Supervisor of Elections may file by mail or email. Contact your Supervisor of Elections for the mailing address or email address to use. <u>Do not email your form to the Commission on Ethics, it will be</u> returned.	WHEN TO FILE: <i>Initially</i> , each local officer/employee, state officer, and specified state employee must file <i>within 30 days</i> of the date of his or her appointment or of the beginning of employment. Appointees who must be confirmed by the Senate must file prior to confirmation, even if that is less than 30 days from the date of their appointment. Candidates must file at the same time they file their qualifying			
State officers or specified state employees who file with the Commission on Ethics may file by mail,	papers. <i>Thereafter</i> , file by July 1 following each calendar year in which they			
send the completed form to P.O. Drawer 15709, Tallahassee, FL 32317-5709; physical address: 325 John Knox Rd, Bldg E, Ste 200, Fallahassee, FL 32303. To file with the Commission by email, scan your completed form and any attachments as a pdf (do not use any other format), send it to CEForm 1@leg.state.fl.us and retain a copy or your records. <u>Do not file by both mail and email. Choose only one</u>	hold their positions. <i>Finally</i> , file a final disclosure form (Form 1F) within 60 days of leaving office or employment. Filing a CE Form 1F (Final Statement of Financial Interests) does <u>not</u> relieve the filer of filing a CE Form 1 if the filer was in his or her position on December 31, 2020.			
iling method. Form 6s will not be accepted via email.				
CE FORM 1 - Effective: January 1, 2021.				

NOTICE

Annual Statements of Financial Interests are due July 1. If the annual form is not filed or postmarked by September 1, an automatic fine of \$25 for each day late will be imposed, up to a maximum penalty of \$1,500. Failure to file also can result in removal from public office or employment. [s. 112.3145, F.S.]

In addition, failure to make any required disclosure constitutes grounds for and may be punished by one or more of the following: disqualification from being on the ballot, impeachment, removal or suspension from office or employment, demotion, reduction in salary, reprimand, or a civil penalty not exceeding \$10,000. [s. 112.317, F.S.]

WHO MUST FILE FORM 1:

1) Elected public officials not serving in a political subdivision of the state and any person appointed to fill a vacancy in such office, unless required to file full disclosure on Form 6.

2) Appointed members of each board, commission, authority, or council having statewide jurisdiction, excluding members of solely advisory bodies, but including judicial nominating commission members; Directors of Enterprise Florida, Scripps Florida Funding Corporation, and Career Source Florida; and members of the Council on the Social Status of Black Men and Boys; the Executive Director, Governors, and senior managers of Citizens Property Insurance Corporation, Governors and senior managers of Florida Workers' Compensation Joint Underwriting Association; board members of the Northeast Fla. Regional Transportation Commission; board members of Triumph Gulf Coast, Inc; board members of Florida Is For Veterans, Inc.; and members of the Technology Advisory Council within the Agency for State Technology.

 The Commissioner of Education, members of the State Board of Education, the Board of Governors, the local Boards of Trustees and Presidents of state universities, and the Florida Prepaid College Board.

4) Persons elected to office in any political subdivision (such as municipalities, counties, and special districts) and any person appointed to fill a vacancy in such office, unless required to file Form 6.

councils. 5) Appointed members of the following boards, commissions, authorities, or other bodies of county, municipality, school district, independent special district, or other political subdivision: the governing body of the subdivision; community college or junior college district boards of trustees; boards having the power to enforce local code provisions; boards of adjustment; community redevelopment agencies; planning or zoning boards having the power to recommend, create, or modify land planning or zoning within a political subdivision, except for citizen advisory committees, technical coordinating committees, and similar groups who only have the power to make recommendations to planning or zoning boards, and except for representatives of a military installation acting on behalf of all military installations within that jurisdiction; pension or retirement boards empowered to invest pension or retirement funds or determine entitlement to or amount of pensions or other retirement benefits, and the Pinellas County Construction Licensing Board.

6) Any appointed member of a local government board who is required to file a statement of financial interests by the appointing authority or the enabling legislation, ordinance, or resolution creating the board.

 Persons holding any of these positions in local government: mayor; county or city manager; chief administrative employee or finance director of a county, municipality, or other political subdivision; county or municipal attorney; chief county or municipal building inspector; county or municipal water resources coordinator; county or municipal pollution control director; county or municipal environmental control director; county or municipal administrator with power to grant or deny a land development permit; chief of police; fire chief; municipal clerk; appointed district school superintendent; community college president; district medical examiner; purchasing agent (regardless of title) having the authority to make any purchase exceeding \$35,000 for the local governmental unit.

 Officers and employees of entities serving as chief administrative officer of a political subdivision.

 Members of governing boards of charter schools operated by a city or other public entity.

 Employees in the office of the Governor or of a Cabinet member who are exempt from the Career Service System, excluding secretarial, clerical, and similar positions.

11) The following positions in each state department, commission, board, or council: Secretary, Assistant or Deputy Secretary, Executive Director, Assistant or Deputy Executive Director, and anyone having the power normally conferred upon such persons, regardless of title.

12) The following positions in each state department or division: Director, Assistant or Deputy Director, Bureau Chief, and any person having the power normally conferred upon such persons, regardless of title.

13) Assistant State Attorneys, Assistant Public Defenders, criminal conflict and civil regional counsel, and assistant criminal conflict and civil regional counsel, Public Counsel, full-time state employees serving as counsel or assistant counsel to a state agency, administrative law judges, and hearing officers.

14) The Superintendent or Director of a state mental health institute established for training and research in the mental health field, or any major state institution or facility established for corrections, training, treatment, or rehabilitation.

15) State agency Business Managers, Finance and Accounting Directors, Personnel Officers, Grant Coordinators, and purchasing agents (regardless of title) with power to make a purchase exceeding \$35,000.

16) The following positions in legislative branch agencies: each employee (other than those employed in maintenance, clerical, secretarial, or similar positions and legislative assistants exempted by the presiding officer of their house); and each employee of the Commission on Ethics.

INSTRUCTIONS FOR COMPLETING FORM 1:

INTRODUCTORY INFORMATION (Top of Form): If your name, mailing address, public agency, and position are already printed on the form, you do not need to provide this information unless it should be changed. To change any of this information, write the correct information on the form, <u>and contact your agency's financial disclosure coordinator</u>. You can find your coordinator on the Commission on Ethics website: www.ethics. state.fl.us.

NAME OF AGENCY: The name of the governmental unit which you serve or served, by which you are or were employed, or for which you are a candidate.

DISCLOSURE PERIOD: The "disclosure period" for your report is the calendar year ending December 31, 2020.

OFFICE OR POSITION HELD OR SOUGHT: The title of the office or position you hold, are seeking, or held during the disclosure period <u>even if you have since left that position</u>. If you are a candidate for office or are a new employee or appointee, check the appropriate box.

PUBLIC RECORD: The disclosure form and everything attached to it is a public record. <u>Your Social Security Number</u> is not required and you should redact it from any documents you file. If you are an active or former officer or employee listed in Section 119.071, F.S., whose home address is exempt from disclosure, the Commission will maintain that confidentiality <u>if</u> you submit a written request.

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CE FORM 1 - Effective: January 1, 2021. Incorporated by reference in Rule 34-8.202, F.A.C.

MANNER OF CALCULATING REPORTABLE INTEREST

Filers have the option of reporting based on <u>either</u> thresholds that are comparative (usually, based on percentage values) <u>or</u> thresholds that are based on absolute dollar values. The instructions on the following pages specifically describe the different thresholds. Check the box that reflects the choice you have made. <u>You must use the type of threshold you have chosen for each part of the form</u>. In other words, if you choose to report based on absolute dollar value thresholds, you cannot use a percentage threshold on any part of the form.

IF YOU HAVE CHOSEN DOLLAR VALUE THRESHOLDS THE FOLLOWING INSTRUCTIONS APPLY

PART A - PRIMARY SOURCES OF INCOME

[Required by s. 112.3145(3)(b)1, F.S.]

Part A is intended to require the disclosure of your principal sources of income during the disclosure period. <u>You do not have to disclose any public salary or public position(s)</u>. The income of your spouse need not be disclosed; however, if there is joint income to you and your spouse from property you own jointly (such as interest or dividends from a bank account or stocks), you should disclose the source of that income if it exceeded the threshold.

Please list in this part of the form the name, address, and principal business activity of each source of your income which exceeded \$2,500 of gross income received by you in your own name or by any other person for your use or benefit.

"Gross income" means the same as it does for income tax purposes, even if the income is not actually taxable, such as interest on tax-free bonds. Examples include: compensation for services, income from business, gains from property dealings, interest, rents, dividends, pensions, IRA distributions, social security, distributive share of partnership gross income, and alimony, but not child support.

Examples:

— If you were employed by a company that manufactures computers and received more than \$2,500, list the name of the company, its address, and its principal business activity (computer manufacturing).

 If you were a partner in a law firm and your distributive share of partnership gross income exceeded \$2,500, list the name of the firm, its address, and its principal business activity (practice of law).

 If you were the sole proprietor of a retail gift business and your gross income from the business exceeded \$2,500, list the name of the business, its address, and its principal business activity (retail gift sales).

 If you received income from investments in stocks and bonds, list <u>each individual company</u> from which you derived more than \$2,500. Do not aggregate all of your investment income.

— If more than \$2,500 of your gross income was gain from the sale of property (not just the selling price), list as a source of income the purchaser's name, address and principal business activity. If the purchaser's identity is unknown, such as where securities listed on an exchange are sold through a brokerage firm, the source of income should be listed as "sale of (name of company) stock," for example.

— If more than \$2,500 of your gross income was in the form of interest from one particular financial institution (aggregating interest from all CD's, accounts, etc., at that institution), list the name of the institution, its address, and its principal business activity.

PART B - SECONDARY SOURCES OF INCOME

[Required by s. 112.3145(3)(b)2, F.S.]

This part is intended to require the disclosure of major customers, clients, and other sources of income to businesses in which you own an interest. It is not for reporting income from second jobs. That kind of income should be reported in Part A "Primary Sources of Income," if it meets the reporting threshold. You will not have anything to report unless, during the disclosure period:

(1) You owned (either directly or indirectly in the form of an equitable or beneficial interest) more than 5% of the total assets or capital

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stock of a business entity (a corporation, partnership, LLC, limited partnership, proprietorship, joint venture, trust, firm, etc., doing business in Florida); *and*,

(2) You received more than \$5,000 of your gross income during the disclosure period from that business entity.

If your interests and gross income exceeded these thresholds, then for that business entity you must list every source of income to the business entity which exceeded 10% of the business entity's gross income (computed on the basis of the business entity's most recently completed fiscal year), the source's address, and the source's principal business activity.

Examples:

— You are the sole proprietor of a dry cleaning business, from which you received more than \$5,000. If only one customer, a uniform rental company, provided more than 10% of your dry cleaning business, you must list the name of the uniform rental company, its address, and its principal business activity (uniform rentals).

— You are a 20% partner in a partnership that owns a shopping mall and your partnership income exceeded the above thresholds. List each tenant of the mall that provided more than 10% of the partnership's gross income and the tenant's address and principal business activity.

PART C — REAL PROPERTY

[Required by s. 112.3145(3)(b)3, F.S.]

In this part, list the location or description of all real property in Florida in which you owned directly or indirectly at any time during the disclosure period in excess of 5% of the property's value. You are not required to list your residences. You should list any vacation homes if you derive income from them.

Indirect ownership includes situations where you are a beneficiary of a trust that owns the property, as well as situations where you own more than 5% of a partnership or corporation that owns the property. The value of the property may be determined by the most recently assessed value for tax purposes, in the absence of a more accurate fair market value.

The location or description of the property should be sufficient to enable anyone who looks at the form to identify the property. A street address should be used, if one exists.

PART D - INTANGIBLE PERSONAL PROPERTY

[Required by s. 112.3145(3)(b)3, F.S.]

Describe any intangible personal property that, at any time during the disclosure period, was worth more than \$10,000 and state the business entity to which the property related. Intangible personal property includes things such as cash on hand, stocks, bonds, certificates of deposit, vehicle leases, interests in businesses, beneficial interests in trusts, money owed you (including, but not limited to, loans made as a candidate to your own campaign), Deferred Retirement Option Program (DROP) accounts, the Florida Prepaid College Plan, and bank accounts in which you have an ownership interest. Intangible personal property also includes investment products held in IRAs, brokkerage accounts, and the Florida College Investment Plan. Note that the product *contained in* a brokerage account. IRA, or the Florida College Investment Plan is your asset—not the account or plan itself. Things like automobiles and houses you own, jewelry, and paintings are not intangible property. Intangibles relating to the same business entity may be aggregated; for example, CDs and savings accounts with the same bank. Property owned as tenants by the entirety or as joint tenants with right of survivorship, including bank accounts owned in such a manner, should be valued at 100%. The value of a leased vehicle is the vehicle's present value minus the lease residual (a number found on the lease document).

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PART E — LIABILITIES

[Required by s. 112.3145(3)(b)4, F.S.]

List the name and address of each creditor to whom you owed more than \$10,000 at any time during the disclosure period. The amount of the liability of a vehicle lease is the sum of any past-due payments and all unpaid prospective lease payments. You are not required to list the amount of any debt. You do not have to disclose credit card and retail installment accounts, taxes owed (unless reduced to a judgment), indebtedness on a life insurance policy owed to the company of issuance, or contingent liabilities. A "contingent liability" is one that will become an actual liability only when one or more future events occur or fail to occur, such as where you are liable only as a guarantor, surety, or endorser on a promissory note. If you are a "co-maker" and are jointly liable or jointly and severally liable, then it is not a contingent liability.

PART F -- INTERESTS IN SPECIFIED BUSINESSES

[Required by s. 112.3145(6), F.S.]

The types of businesses covered in this disclosure include: state and federally chartered banks; state and federal savings and loan associations; cemetery companies; insurance companies; mortgage companies; credit unions; small loan companies; alcoholic beverage licensees; pari-mutuel wagering companies, utility companies, entities controlled by the Public Service Commission; and entities granted a franchise to operate by either a city or a county government.

Disclose in this part the fact that you owned during the disclosure

period an interest in, or held any of certain positions with the types of businesses listed above. You must make this disclosure if you own or owned (either directly or indirectly in the form of an equitable or beneficial interest) at any time during the disclosure period more than 5% of the total assets or capital stock of one of the types of business entities listed above. You also must complete this part of the form for each of these types of businesses for which you are, or were at any time during the disclosure period, an officer, director, partner, proprietor, or agent (other than a resident agent solely for service of process).

If you have or held such a position or ownership interest in one of these types of businesses, list the name of the business, its address and principal business activity, and the position held with the business (if any). If you own(ed) more than a 5% interest in the business, indicate that fact and describe the nature of your interest.

PART G — TRAINING CERTIFICATION

[Required by s. 112.3142, F.S.]

If you are a Constitutional or elected municipal officer, appointed school superintendent, or a commissioner of a community redevelopment agency created under Part III, Chapter 163 whose service began before March 31 of the year for which you are filing, you are required to complete four hours of ethics training which addresses Article II, Section 8 of the Florida Constitution, the Code of Ethics for Public Officers and Employees, and the public records and open meetings laws of the state. You are required to certify on this form that you have taken such training.

IF YOU HAVE CHOSEN COMPARATIVE (PERCENTAGE) THRESHOLDS THE FOLLOWING INSTRUCTIONS APPLY

PART A — PRIMARY SOURCES OF INCOME

[Required by s. 112.3145(3)(a)1, F.S.]

Part A is intended to require the disclosure of your principal sources of income during the disclosure period. You do not have to disclose any public salary or public position(s), but income from these public sources should be included when calculating your gross income for the disclosure period. The income of your spouse need not be disclosed; however, if there is joint income to you and your spouse from property you own jointly (such as interest or dividends from a bank account or stocks), you should include all of that income when calculating your gross income and disclose the source of that income if it exceeded the threshold.

Please list in this part of the form the name, address, and principal business activity of each source of your income which exceeded 5% of the gross income received by you in your own name or by any other person for your benefit or use during the disclosure period.

"Gross income" means the same as it does for income tax purposes, even if the income is not actually taxable, such as interest on tax-free bonds. Examples include: compensation for services, income from business, gains from property dealings, interest, rents, dividends, pensions, IRA distributions, social security, distributive share of partnership gross income, and alimony, but not child support.

Examples:

— If you were employed by a company that manufactures computers and received more than 5% of your gross income from the company, list the name of the company, its address, and its principal business activity (computer manufacturing).

 If you were a partner in a law firm and your distributive share of partnership gross income exceeded 5% of your gross income, then list the name of the firm, its address, and its principal business activity (practice of law).

— If you were the sole proprietor of a retail gift business and your gross income from the business exceeded 5% of your total gross income, list the name of the business, its address, and its principal business activity (retail gift sales).

- If you received income from investments in stocks and bonds, list each individual company from which you derived

CE FORM 1 - Effective: January 1, 2021. Incorporated by reference in Rule 34-8.202, F.A.C.

more than 5% of your gross income. Do not aggregate all of your investment income.

— If more than 5% of your gross income was gain from the sale of property (not just the selling price), list as a source of income the purchaser's name, address, and principal business activity. If the purchaser's identity is unknown, such as where securities listed on an exchange are sold through a brokerage firm, the source of income should be listed as "sale of (name of company) stock," for example.

— If more than 5% of your gross income was in the form of interest from one particular financial institution (aggregating interest from all CD's, accounts, etc., at that institution), list the name of the institution, its address, and its principal business activity.

PART B — SECONDARY SOURCES OF INCOME

[Required by s. 112.3145(3)(a)2, F.S.]

This part is intended to require the disclosure of major customers, clients, and other sources of income to businesses in which you own an interest. It is not for reporting income from second jobs. That kind of income should be reported in Part A, "Primary Sources of Income," if it meets the reporting threshold. You will **not** have anything to report **unless** during the disclosure period:

(1) You owned (either directly or indirectly in the form of an equitable or beneficial interest) more than 5% of the total assets or capital stock of a business entity (a corporation, partnership, LLC, limited partnership, proprietorship, joint venture, trust, firm, etc., doing business in Florida); *and*,

(2) You received more than 10% of your gross income from that business entity; and,

(3) You received more than \$1,500 in gross income from that business entity.

If your interests and gross income exceeded these thresholds, then for that business entity you must list every source of income to the business entity which exceeded 10% of the business entity's gross income (computed on the basis of the business entity's most recently completed fiscal year), the source's address, and the source's principal business activity.

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Examples:

— You are the sole proprietor of a dry cleaning business, from which you received more than 10% of your gross income—an amount that was more than \$1,500. If only one customer, a uniform rental company, provided more than 10% of your dry cleaning business, you must list the name of the uniform rental company, its address, and its principal business activity (uniform rentals).

— You are a 20% partner in a partnership that owns a shopping mall and your partnership income exceeded the thresholds listed above. You should list each tenant of the mall that provided more than 10% of the partnership's gross income, and the tenant's address and principal business activity.

PART C - REAL PROPERTY

[Required by s. 112.3145(3)(a)3, F.S.]

In this part, list the location or description of all real property in Florida in which you owned directly or indirectly at any time during the disclosure period in excess of 5% of the property's value. You are not required to list your residences. You should list any vacation homes, if you derive income from them.

Indirect ownership includes situations where you are a beneficiary of a trust that owns the property, as well as situations where you own more than 5% of a partnership or corporation that owns the property. The value of the property may be determined by the most recently assessed value for tax purposes, in the absence of a more accurate fair market value.

The location or description of the property should be sufficient to enable anyone who looks at the form to identify the property. A street address should be used, if one exists.

PART D — INTANGIBLE PERSONAL PROPERTY

[Required by s. 112.3145(3)(a)3, F.S.]

Describe any intangible personal property that, at any time during the disclosure period, was worth more than 10% of your total assets, and state the business entity to which the property related. Intangible personal property includes things such as cash on hand, stocks, bonds, certificates of deposit, vehicle leases, interests in businesses, beneficial interests in trusts, money owed you (including, but not limited to, loans made as a candidate to your own campaign), Deferred Retirement Option Program (DROP) accounts, the Florida Prepaid College Plan, and bank accounts in which you have an ownership interest. Intangible personal property also includes investment products held in IRAs, brokerage accounts, and the Florida College Investment Plan. Note that the product *contained in* a brokerage account. IRA, or the Florida College Investment Plan is your asset—not the account or plan itself. Things like automobiles and houses you own, jewelry, and paintings are not intangible property. Intangibles relating to the same business entity may be aggregated; for example, CD's and savings accounts with the same bank.

Calculations: To determine whether the intangible property exceeds 10% of your total assets, total the fair market value of all of your assets (including real property, intangible property, and tangible personal property such as jewelry, furniture, etc.). When making this calculation, do not subtract any liabilities (debts) that may relate to the property. Multiply the total figure by 10% to arrive at the disclosure threshold. List only the intangibles that exceed this threshold amount. The value of a leased vehicle is the vehicle's present value minus the lease residual (a number which can be found on the lease document). Property that is only jointly owned property should be valued according to the percentage of your joint ownership. Property owned as tenants by the entirety or as joint tenants with right of survivorship, including bank accounts owned in such a manner, should be valued at 100%. None of your calculations or the value of the property have to be disclosed on the form.

Example: You own 50% of the stock of a small corporation that is worth \$100,000, the estimated fair market value of your home and other property (bank accounts, automobile, furniture, etc.) is \$200,000. As your total assets are worth \$250,000, you must disclose intangibles worth over \$25,000. Since the value of the stock exceeds this threshold, you should list "stock" and the name of the corporation. If your accounts with a particular bank exceed \$25,000, you should list "bank accounts" and bank's name.

CE FORM 1 - Effective: January 1, 2021. Incorporated by reference in Rule 34-8.202, F.A.C.

PART E — LIABILITIES

[Required by s. 112.3145(3)(b)4, F.S.]

List the name and address of each creditor to whom you owed any amount that, at any time during the disclosure period, exceeded your net worth. You are not required to list the amount of any debt or your net worth. You do not have to disclose: credit card and retail installment accounts, taxes owed (unless reduced to a judgment), indebtedness on a life insurance policy owed to the company of issuance, or contingent liabilities. A "contingent liability" is one that will become an actual liability only when one or more future events occur or fail to occur, such as where you are liable only as a guarantor, surety, or endorser on a promissory note. If you are a "co-maker" and are jointly liable or jointly and severally liable, it is not a contingent liability.

Calculations: To determine whether the debt exceeds your net worth, total all of your liabilities (including promissory notes, mortgages, credit card debts, judgments against you, etc.). The amount of the liability of a vehicle lease is the sum of any past-due payments and all unpaid prospective lease payments. Subtract the sum total of your liabilities from the value of all your assets as calculated above for Part D. This is your "net worth." List each creditor to whom your debt exceeded this amount unless it is one of the types of indebtedness listed in the paragraph above (credit card and retail installment accounts, etc.). Joint liabilities with others for which you are "jointly and severally liable," meaning that you may be liable for either your part or the whole of the obligation, should be included in your calculations at 100% of the amount owed.

Example: You owe \$15,000 to a bank for student loans, \$5,000 for credit card debts, and \$60,000 (with spouse) to a savings and loan for a home mortgage. Your home (owned by you and your spouse) is worth \$80,000 and your other property is worth \$20,000. Since your net worth is \$20,000 (\$100,000 minus \$80,000), you must report only the name and address of the savings and loan.

PART F — INTERESTS IN SPECIFIED BUSINESSES

[Required by s. 112.3145, F.S.]

The types of businesses covered in this disclosure include: state and federally chartered banks; state and federal savings and loan associations; cemetery companies; insurance companies; mortgage companies; credit unions; small loan companies; alcoholic beverage licensees; pari-mutuel wagering companies, utility companies, entities controlled by the Public Service Commission; and entities granted a franchise to operate by either a city or a county government.

Disclose in this part the fact that you owned during the disclosure period an interest in, or held any of certain positions with, the types of businesses listed above. You are required to make this disclosure if you own or owned (either directly or indirectly in the form of an equitable or beneficial interest) at any time during the disclosure period more than 5% of the total assets or capital stock of one of the types of business entities listed above. You also must complete this part of the form for each of these types of businesses for which you are, or were at any time during the disclosure period, an officer, director, partner, proprietor, or agent (other than a resident agent solely for service of process).

If you have or held such a position or ownership interest in one of these types of businesses, list the name of the business, its address and principal business activity, and the position held with the business (if any). If you own(ed) more than a 5% interest in the business, indicate that fact and describe the nature of your interest.

PART G — TRAINING CERTIFICATION

[Required by s. 112.3142, F.S.]

If you are a Constitutional or elected municipal officer, appointed school superintendent, or a commissioner of a community redevelopment agency created under Part III, Chapter 163 whose service began before March 31 of the year for which you are filing, you are required to complete four hours of ethics training which addresses Article II, Section 8 of the Florida Constitution, the Code of Ethics for Public Officers and Employees, and the public records and open meetings laws of the state. You are required to certify on this form that you have taken such training.

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