

# District Weekly Bulletin

### Contact Us:

**Customer Service**  
(352) 753-4508

**Administration**  
(352) 751-3939

**Budget**  
(352) 674-1920

**Community Standards**  
(352) 751-3912

**Community Watch**  
(352) 753-0550

**Property Management**  
(352) 753-4022

**Finance Customer Service**  
(352) 750-0000

**Human Resources**  
(352) 674-1905

**Public Safety**  
(352) 205-8280

**Purchasing**  
(352) 751-6700

**Recreation Administration**  
(352) 674-1800

**Risk Management**  
(352) 674-1828

**Utility Operations**  
(352) 751-3939



### CDD Orientation

This valuable program is held the **second** and **fourth** Thursday of the month at 10:00 a.m. at the District office located at 984 Old Mill Run in Lake Sumter Landing. For additional information, please contact the District Customer Service Center at 352-753-4508.



# The Villages®

## PUBLIC SAFETY DEPARTMENT



THANK YOU again to all residents, District Staff and other community members that have shown support to The Villages Public Safety Department over the last several months. While the Sumter County Board of County Commissioners approved moving forward with separate fire service departments that will each be providing transport and emergency medical services, there are still ways we can enhance these services within The Villages Community.

During the Sumter County Board of County Commissioners (BOCC) meeting that will be held on October 12<sup>th</sup>, the County Administrator, Mr. Bradley Arnold will be presenting several options for the BOCC to consider.

- A short term contract extension for Sumter County to continue providing EMS and transport services until VPSD assumes responsibility.
- Provide support of a Dependent versus Independent Fire Service District.

Both a contract extension and Dependent District would require annual budget approval from Sumter County. The creation of an Independent District under Florida Statute 191 would be led by an elected resident board (similar to the District Government structure that is already in place in The Villages) that is solely focused on the provision of Fire and EMS services. Its funding sources are transparent and linked only to those services that the customer population deems appropriate and necessary for its population basis.

The Independent District occurs if and only if the customers of such a District vote in a referendum for support of such a District after the legislature authorizes its creation within a bill. As the government has repeatedly witnessed, it is very important to both involve and let its residents guide the provision of its services.

Attending the October 12<sup>th</sup> meeting and providing support for an Independent District merely provides support for allowing the legislative process to take place so it can be included on the ballot during a general election process.

As we continue to work through this important transition, please continue to show your support of YOUR Villages Fire Department by attending the Sumter County BOCC meeting on October 12<sup>th</sup> at 7:00pm at the Everglades Regional Recreation Complex.





## 2021 Fire Prevention Week:

The Villages Public Safety Department encourages all residents to "Learn the Sounds of Fire Safety" during Fire Prevention Week, October 3-9, 2021.

### What do the beeps or chirps from a smoke or carbon monoxide detector indicate?

- A continuous sequence of three loud beeps--- beep, beep, beep-- means smoke or fire. Get out, call 9-1-1, and remain outside.
- A single chirp every 30-60 seconds means the battery is low and must be changed.
- Chirping after the battery has been replaced means the alarm is at the end of its life, and the unit must be replaced.



To learn the sounds of your specific smoke and carbon monoxide alarms, check the manufacturer's instructions that came in the box at purchase or search the brand and model online.

The Villages Public Safety Department offers smoke and carbon monoxide detector/battery replacement to Villages residents. Please call 352-205-8280 to schedule your appointment.

# Information Provided By...

## Recreation & Parks Publication

Looking for a digital copy of the Recreation & Parks publication? Click the image below, or you can find it on either the main page of [www.DistrictGov.org](http://www.DistrictGov.org) or the [Recreation & Parks](#) page.



## At Your Service

If you haven't noticed, the Recreation & Parks team expanded the Room Reservations and Club Formation services to locations closer to you. You can request room reservations and club formation applications at either La Hacienda, SeaBreeze, or Fenney Regional Recreation Complexes, in addition to the administrative offices at Lake Sumter Landing.

Recreation Services  
Available At All Regional  
Recreation Complexes

- Register For Activities
- Purchase Executive Trail Fees
- Guest ID Services
- Register For The Enrichment Academy



Now Available At La Hacienda, Fenney & SeaBreeze  
Regional Recreation Complexes and The District Office  
at Lake Sumter Landing

- Recreation Services *PLUS* Request Applications to
- + Reserve A Room For Your Special Event
  - + Form A New Resident Lifestyle Club

# Information Provided By...

## Ezell Construction

For the safety and well-being of you and the construction workers, please refrain from entering any construction area prior to the opening. Thank you for your cooperation.

## The Enrichment Academy Speaker Series

The Speaker Series offers a variety of lectures presented by professional guest speakers who share their knowledge and experiences with the audience. General admission, limited seating.

⇒ Visit [TheEnrichmentAcademy.org](http://TheEnrichmentAcademy.org) to register today!

## THE ENRICHMENT Academy *Learn to Grow!* Speaker Series <sup>2021</sup>



### 2022



**Dr. Don Wyman**  
October 13, 2021 | 6pm

*Amelia Earhart: The Skies the Limit*  
Rohan Recreation Complex

Dr. Don Wyman presents an extraordinary visual spectacular that reveals Amelia Earhart's life and recounts the records she set in America's aeronautical history. Illustrated and told in brilliant color, from birth to her disappearance, and theories of the mysterious flight preventing Amelia from completing the final record-setting goal in her life.



**David Kroese**  
November 10, 2021 at 6pm

*A Journey Through America's National Parks*  
Everglades Recreation Complex

Join David Kroese for a trip through our national parks, sharing system-wide themes and observations of America's landscapes and fascinating history. David discusses the inspiration to visit all 423 National Park Service units and how the adventure became a book, *The Centennial: A Journey through America's National Park System*.



**Dr. Marc Defant**  
November 11, 2021 | 6pm

*Comet Strike: 11,000 BC*  
Rohan Recreation Complex

Professor of Geology at the University of South Florida, Marc J. Defant, presents a fascinating, scientifically researched theory on a comet strike 13,000 years ago. Did it lead to the extinction of megafauna, melting glaciers, and massive flooding? First broadcast on the Joe Rogan Experience, Dr. Defant dives into the scientific discussion, what do you think?



**Dianne Jacoby**  
December 9, 2021 | 6pm

*Christmas with Mrs. Flagler*  
Rohan Recreation Complex

Mary Lily Kenan Flagler, the wife of empire builder Henry M. Flagler, invites you to a lighthearted Christmas performance through a one-woman performance by historical dramatist, Dianne Jacoby. Mary Lily sparkles, taking us on a Christmas adventure throughout time. From the first Winter Solstice celebrations to Florida's glittering Victorian Christmas celebrations at Henry Flagler's Grand Hotels.



**Jonna Mendez - CIA's former Chief of Disguise**  
December 11, 2021 | 1pm

*The Moscow Rules*  
Eisenhower Recreation Complex

From the CIA's former Chief of Disguise, whose husband was the inspiration for the movie *Argo*, discover the "real-life spy thriller". *The Moscow Rules*, written by Jonna Mendez tells the story of the intelligence tradecraft breakthroughs that turned the odds in America's favor. As experts in disguise, deception, and illusion, Antonio and Jonna were instrumental in developing a series of tactics that included Hollywood-inspired identity swaps, ingenious evasion techniques, and an armory of James Bond-style gadgets that allowed CIA officers to outmaneuver the KGB.



**Dr. Ashley Oliphant & Beth Yarbrough**  
January 24, 2022 | 6pm

*Two Blondes and a Buccaneer*  
Everglades Recreation Complex

Dr. Ashley Oliphant and Beth Yarbrough, a mother and daughter research team, uncover new evidence that sheds fascinating light on the true fate and secret life of the legendary New Orleans pirate Jean Lafitte. Together Oliphant and Yarbrough published "*Jean Lafitte Revealed: Unraveling One of America's Longest Running Mysteries*." Through their archival investigation in seven states, join us in exploring the tales of Freemason plots, battles at sea, chests of gold, and pirate swords.



**Bill & Sue Wills**  
February 24, 2022 | 6pm

*Presidents and Their First Ladies*  
La Hacienda Recreation Complex

William and Sue Wills, returning speakers, present historical characters, capturing the personality and experiences of presidents and their first ladies. The Wills have brought life to the stories of 35 different Presidential couples over the last 27 years. Join us for a dramatically speaking performance on the personal side of 35th President and First Lady, John F. and Jacqueline Kennedy.



**Michael R. Virgintino**  
March 10, 2022 | 6pm

*Freedomland U.S.A.: The Definitive History*  
Rohan Recreation Complex

Journalist and author Michael R. Virgintino presents a well-researched narrative on the definitive history of Freedomland U.S.A. Located in New York City, Freedomland was celebrated as the "Disneyland of the East". Learn about the people behind its creation and sponsors who kept it running, with in-depth looks at each of its historically themed lands, and an analysis of the park's inevitable bankruptcy in 1964. Unlike Disneyland, the story of Freedomland does not have a happily ever after, but theme park fans will not want to miss this captivating tale of America's park.



**Harold Melton**  
March 12, 2022 | 3pm & 6pm

*The Spies Next Door*  
Colony Cottage Recreation Complex

The true story of 10 Russian spies living undercover in the US and how the FBI conducted the most successful counter intelligence case in its history. Learn about this fascinating story that inspired the FX series "*The Americans*".

General Admission Seating | Ticket Prices \$12 Resident • \$15 Guest

**REGISTER** <sup>NOW</sup>

- IN PERSON: All Regional Recreation Complexes
- ONLINE: [TheEnrichmentAcademy.org](http://TheEnrichmentAcademy.org)

# Information Provided By...



# Social Calendar **OCTOBER 2021**

*My checklist*  
events to do this month!



**MON 4**

**Gin Rummy**  
□ Churchill Street | 9:30AM | \$2

**TUE 5**

**Archery 101**  
□ Fenney | 8AM | Free

**2 Person Bocce Tournament**  
□ Sterling Heights  
12:30PM | Free

**DIY Pumpkin Décor Craft**  
□ Lake Miona | 11AM | \$4

**WED 6**

**Archery 101**  
□ Paradise | 1PM | Free

**THU 7**

**Left, Center, Right**  
□ Bradenton | 10AM | Free

**FRI 8**

**Bocce Golf Fun!**  
□ Manatee | 10AM | \$1

**LCR Dice Game**  
□ Laurel Manor | 2PM | \$2

**Ballroom Dance**  
□ La Hacienda | 7pm

Tickets:  
\$6 Resident  
\$8 Public (w/resident)  
No At-the-Door Sales  
Residents are allowed 4 tickets total; 1 general public ticket max. per resident.  
Call 352-753-1716 for more information.

**MON 11**

**DIY - Fall Wreath**  
□ Paradise | 2PM | \$3

**TUE 12**

**Archery 101**  
□ Fenney | 8AM | Free

**Square Event Cardio Drumming**  
□ Lake Sumter Landing  
Market Square | 9AM | Free

**Court Games Mix-Up**  
□ Bacall | 9:30AM | \$3

**Beginner Bocce**  
□ Burnsed | 10AM | Free

**Golf Cart Scavenger Hunt**  
□ Chula Vista | 1PM | \$3

**WED 13**

**3 Mile Trail thru DeLuna**  
□ Water Lily | 9AM | Free

**UNO & Snacks**  
□ Hibiscus | 10AM | \$1

**Camp Villages Pumpkin Palooza**  
□ Mulberry Grove | 4PM  
\$8 per Grandchild

**FRI 15**

**Dog Adoption & Pet Information Services**  
□ Seabreeze | 11AM - 1PM  
No Registration Required

**MON 18**

**Easy 8-Mile Bicycle Ride on Marsh Bend Trails**  
□ Everglades | 9AM | Free

**Golf Cart Pumpkin Fun Run**  
□ Truman | 1:30PM | \$2

**TUE 19**

**Archery 101**  
□ Fenney | 8AM | Free

**Guided 1.5 Mile Walk**  
□ Fish Hawk | 9AM | Free

**Intermediate Pickleball Social**  
□ Rohan | 10AM | Free

**Card Making**  
□ Canal Street | 1PM | \$5

**Beginner Glass Fusion**  
□ Colony Cottage | 1PM | \$5

**Film Noir Festival**  
□ Savannah | 1:30PM | Free

**Girl Scout PJ Drive BINGO & Pizza**  
□ Colony Cottage | 6PM | \$3

**WED 20**

**Corn Toss Tournament**  
□ Water Lily | 9AM | Free

**Archery 101**  
□ Paradise | 1PM | Free

**Outdoor Concert Series - Joe Hand**  
□ La Hacienda | 2PM | Free

**THU 21**

**Table Shuffleboard Boot Camp**  
□ Eisenhower | 9:30AM | Free

**Pumpkin Painting BYOP**  
□ Aviary | 2PM | \$2

**Girl Scout PJ Drive BINGO & Ice Cream**  
□ Mulberry Grove | 6PM | \$1

**SAT 23**

**Running of The Squares 5K**  
□ Brownwood Paddock Square  
8AM | Registration \$25  
After 10/21 \$30

**MON 25**

**Bocce Golf Lesson**  
□ Chatham | 9:30AM | Free

**Afternoon Concert with Mark Schmidt**  
□ Savannah | 2PM | \$4

**TUE 26**

**Archery 101**  
□ Fenney | 8AM | Free

**WED 27**

**Phase 10 Cards**  
□ Bridgeport | 4:30PM | \$2

**THU 28**

**Halloween 3 Mile Trail thru Linden**  
□ Riverbend | 8:30AM | Free

**Informative Healthy Living Feel Good Thursday**  
□ Tierra Del Sol | 12PM | Free

**FRI 29**

**Halloween Themed Rock Painting**  
□ Odell | 9AM | \$4

**UNO!**  
□ El Santiago | 1PM | Free

**Mix It Up UNO**  
□ Coconut Cove | 3PM | Free

**SUN 31**

**Halloween Pirate Ride Boat Cruise**  
□ Lake Sumter | 4PM,  
4:30PM & 5PM | \$5



Outdoor Concert Series

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Registration begins the last Thursday of each month. Registration required unless otherwise noted.

**In-Person registration:** Monday - Friday 8:30am - 4pm at any Regional Recreation Complex.  
Saturday & Sunday 8:30am - noon at La Hacienda, Lake Miona, Eisenhower, Rohan & Everglades.

**Online registration:** go to [DistrictGov.org](http://DistrictGov.org)>Departments>Recreation>Socials

Events subject to change and are non-refundable and non-exchangeable. There are no refunds for rain-outs. Recreation socials vary in event type and pricing, for more details, check with the center hosting the social.



# Construction Update

## First Responders Recreation Center

- The site work is approximately 65% complete.
- Construction of the pool retaining walls is complete and the final rough grading of the site is underway.
- The Recreation Center is approximately 35% complete. Interior framing of the building, HVAC, and electrical and plumbing rough-ins are nearing completion.
- Support buildings are approximately 25% complete, the steel framing erection is complete and the roof framing is underway.
- The Putt & Play Course and Lawn Bowling are approximately 50% complete.
- The irrigation system piping installation is complete.
- The total project is approximately 40% complete.
- [Click here to view the drone footage on the District website](#)



# Information Provided By...



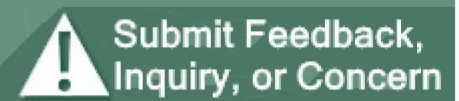
**Community Watch Mission Statement:** To provide a safe community for residents of The Villages by keeping a watchful eye around the clock.

What does that mean? Patrol drivers have many different responsibilities, many of which involve responding to incidents as they occur. The primary purpose is the patrol of neighborhoods with attention to safety throughout. Below is a sample patrol zone log with the types of service calls we may receive in one day. Please note this list is not all inclusive.

- Traffic control assistance at accident scenes
- Assistance to the 7 law enforcement agencies within The Villages
- Malfunctioning gates and gate strikes
- Report malfunctioning street lights to applicable utility
- Unsecure doors – District buildings
- Open garage doors
- Abandoned vehicles and parking complaints
- Report suspicious persons, vehicles or packages
- Water main breaks
- Depression issues
- Solicitation and noise complaints
- Fishing in unauthorized ponds or lakes
- House check responses
- Medical emergency assistance to The Villages Public Safety Department and Emergency Management Services
- Assistance to Community Standards
- Recreational Vehicle (RV) Storage Facility patrols
- Water conservation violations
- Short term gate attendant replacement duties
- Assistance to Recreation Department pool checks
- Assistance to Recreation on select holidays



# Frequently Asked Questions and Answers



## The Villages® Community Development Districts Utilities

### **Do you have old paint sitting in the garage? An old empty propane tank? Leftover gasoline or used motor oil?**

If so, these and other hazardous chemicals and items should not be placed in your regular household trash. The following locations will accept these items and more. Please contact the appropriate disposal site for full details.

#### **Marion County**

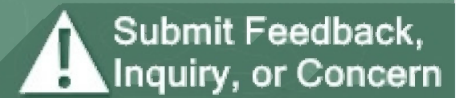
Marion County residents can dispose of the following items at any of the county's 18 recycling centers:

- Used motor oil and oil filters
- Household and automotive batteries
- Latex paint
- Household electronics (accepted at Baseline, Dunnellon, Forest Corners, Fort McCoy, Martel, Newton, and Weirsdale (13535 SE 164th ST) recycling centers in the big green compactor boxes labeled "electronics recycling")

In addition, there are four special household electronics recycling events held at the McPherson Complex in Ocala throughout the year. The calendar of dates can be found at [www.marioncountyfl.org](http://www.marioncountyfl.org).



# Frequently Asked Questions and Answers



## The Villages® Community Development Districts Utilities

### Lake County

Lake County residents can dispose of hazardous waste at the Household Hazardous Waste Center located at **13130 County Landfill Road, County Road 561, Tavares** with proof of residency. There are also Mobile Unit Events held throughout the year in various Lake County locations.

- Automotive fluids (Antifreeze, Gasoline, Motor Oil, etc.)
- Paint Products
- Lawn/Garden (Fertilizers, Insecticides, Pesticides, etc)
- Propane cylinders
- Fluorescent lamps
- Household batteries (including rechargeable)
- Pool chemicals

A complete list of acceptable items and the schedule of Mobile Unit Events can be found at [www.lakecountyfl.gov](http://www.lakecountyfl.gov).

### Sumter County

Sumter County residents can dispose of the following items at the Sumter County Citizens Drop Off Area at **819 CR 529, Lake Panasoffkee**:

- Batteries
- Clean Scrap Metal
- Gasoline
- Oil and oil filters
- Tires and Household Electronics are accepted also, however there is a charge to drop off these items.

Sumter County hosts two Household Electronics and Hazardous Waste Mobile Collection events per year, during the Spring and Fall.

For more information please visit [www.sumtercountyfl.gov](http://www.sumtercountyfl.gov).

# Information Provided by Sumter County

## Household Electronics & Hazardous Waste Mobile Collection - Amnesty Day

**Saturday, November 6, 2021 - 8 AM to 2 PM**

**Location: Lake Okahumpka Park, 6085 E. SR 44, Wildwood 34785**

### What to Bring:

Automotive fluids and batteries	Herbicides	Propane Tanks (25 lbs)
Cleaners	Household electronics (TVs, VCRs, computers, etc.)	Rechargeable household batteries
Fertilizers	Latex & oil based paints	Smoke detectors
Fluorescent lamps and Mercury containing devices	Paint removers and thinners	Solvents
Fungicides	Pesticides	Wood Preservatives
Gas (old gas & old gas cans)	Pool Chemicals	

### What not to bring:

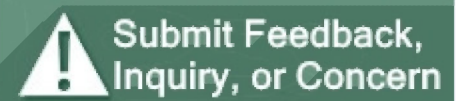
Biological/Infectious waste	Explosives	Radioactive waste
Empty paint cans	Tires	

### HOW TO PACKAGE AND TRANSPORT CHEMICALS

1. Do NOT mix chemicals together.
2. Keep products in original labeled containers if possible.
3. Place containers into cardboard boxes to prevent breakage.
4. Place leaky container in clear plastic bag and transport in box with newspaper.
5. Put boxes in trunk or in back of vehicle away from passengers.

For more information, visit their website at <https://sumtercountyfl.gov/1236/Household-Electronics-Hazardous-Waste-Mo> .

# Frequently Asked Questions and Answers



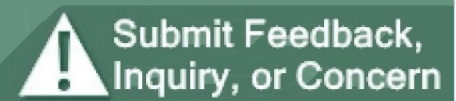
## The Villages® Community Development Districts

### What District do I live in?

VILLAGE	DISTRICT
Alden Bungalows @ Collier	10
Alhambra	2
Amelia	6
Antrim Dells @ Collier	10
Ashland	5
Belle Aire	3
Belvedere	5
Bonita	7
Bonnybrook	5
Bradford	13
Briar Meadow	4
BRIDGEPORT @	
Creeside Landing	8
Cabanas	8
Edgewater Bungalows	6
Lake Miona	5
Lake Shore Cottages	6
Lake Sumter	6
Laurel Valley	8
Miona Shores	6
Buttonwood	8
Calumet Grove	4
Caroline	6
Charlotte	9
Chatham	4
Chatham @ Soulliere	4
Chitty Chatty	13

VILLAGE	DISTRICT
Collier	10
Country Club Hills	LC
De Allende	1
De La Vista	1
De Luna	12
Del Mar	LC
DeSoto	12
Dunedin	10
Duval	7
El Cortez	LC
Fenney	12
Fernandina	9
Gilchrist	9
Glenbrook	3
HACIENDA	
Spanish Spring Villas	LC
Vista Lago Villas	LC
Vista Sonoma Villas	LC
HACIENDA	
Units 7, 8, & 9	1
Hadley	7
Harmeswood of Belle Aire	2
Hawkins	13
Hemingway	7
Hickory Head Hammock	1
Hillsborough	10
Hyde Park @ Charlotte	10

# Frequently Asked Questions and Answers



## The Villages® Community Development Districts

### What District do I live in?

VILLAGE	DISTRICT
LaBelle	10
Lake Deaton	10
Lake Ridge	8
La Reynalda	LC
Largo	6
La Zamora	LC
Liberty Park	5
Linden	12
Lynnhaven	5
Mallory Square	6
Marsh Bend	12
McClure	12
Mira Mesa	LC
Mission Hills @ Hacienda	9
Monarch Grove	12
Orange Blossom Gardens	LC
Osceola Hills	10
Osceola Hills @ Soaring Eagle	10
Palo Alto	1
Palo Alto - Unit 21 ONLY	2
Pennecamp	8
Piedmont	4
Pine Hills	11
Pinellas	9
Pine Ridge	11
Poinciana	5
Polo Ridge	3

VILLAGE	DISTRICT
Rio Grande	1
Rio Ponderosa	1
Rio Ranchero	1
Sabal Chase	6
Sanibel	9
Santiago	2
Santo Domingo	2
Silver Lake	LC
Springdale	4
St. Charles	8
St. James	8
Summerhill	3
Sunbury of Glenbrook	3
Sunset Pointe	5
Sunset Ridge @ Sunset Pointe	5
Tall Trees	6
Tamarind Grove	8
Tierra Del Sol	1
Valle Verde	LC
Virginia Trace	6
Winifred	5
Woodbury	4

# Did You Know???

## Golf Cart and Low Speed Vehicle Safety Guidelines In and Around The Villages

A **golf cart** is defined as a vehicle that is designed for operation on a golf course or for sporting or recreation. A golf cart must not be capable of exceeding 20 mph. While the operator of a golf cart does not have to be a licensed driver, the driver must be over 14 years old.

Golf carts and low speed vehicles must follow the same traffic laws as cars, including regulatory signs and the use of directional (or hand) signals while making turns. Operators of these vehicles can be issued traffic citations just like you would while driving an automobile, and these citations carry fines in addition to adding points to your driver's license.

To operate at night or before sunrise, all golf carts must be equipped with:

- ⇒ Headlights
- ⇒ Brake lights
- ⇒ Turn Signals
- ⇒ Reflective warning devices on the front and rear of the vehicle



\*Headlights should always be used 30 minutes before sunset and 30 minutes after sunrise; and headlights should also be used during inclement weather.

### Know the rules!

- Golf carts may not cross over or drive on Highway 27/441, CR 466, CR466A, Griffin Ave. or any other road with a posted speed limit of 35 mph or higher.
- A golf cart can be operated on a state road that has been designated and marked for golf cart use.
- Golf carts must use the transportation multi-modal paths adjacent to El Camino Real, Buena Vista Boulevard, Morse Boulevard, CR 466 and CR 466A
- Golf carts can drive on streets within The Villages, with a posted speed limit of 30 mph or less. Golf carts should be driven in the marked diamond lanes or along the right-hand edge of the street if there is not a marked lane.

## Did You Know???

### Be Safe!

- ⇒ Do not allow anyone to ride standing in the vehicle or on the back platform.
- ⇒ Children should not be sitting on drivers laps or be steering the vehicle.
- ⇒ All passengers should keep arms and legs inside of the vehicle at all times (except for driver to signal turning.)
- ⇒ Golf carts should yield to other vehicular traffic in all cases.
- ⇒ Don't text/call while driving.
- ⇒ Golf carts and other low speed vehicles are not permitted to travel on sidewalks.

**A street legal, low speed vehicle** is defined as a four-wheel electric vehicle whose top speed is greater than 20 mph, but less than 25 mph. These vehicles may operate on streets where the posted limit is 35 mph or less. They may also cross roads that have a speed limit greater than 35 mph. To be street legal, these vehicles must have:

- Registered license plate and is insured
- Headlights, taillights, brake lights
- Seat belts
- Windshield
- Rear view mirror
- Side reflectors
- Parking brake
- Turn signals
- VIN number
- Horn

This information is to help you enjoy using a golf cart and to help keep you and your loved ones safe. Golf carts were not designed to be sharing a roadway with larger vehicles such as cars and trucks. In the event of a collision, you have as much protection as if you were on a motorcycle.

Visit: <https://www.thevha.net/golf-cart-safety/> for a golf cart safety video!

## **GOLF CAR RULES OF THE ROAD AND SAFETY TIPS**

When traveling the community in a golf car on a roadway or multi-modal path, we urge you to follow these rules of the road and safety tips to ensure a safe and enjoyable experience for everyone.

The multi-modal paths are designated for use by non-automotive, non-vehicular traffic such as bicycles, golf cars and pedestrians.

**Slow Down and Enjoy The Ride!**





## RULES OF THE ROAD

1. Be 14 years or older to drive a golf car
2. Drive on neighborhood streets, marked roadside lanes, and multi-modal paths
3. Obey all traffic laws, signs and signals
4. Golf cars are subject to Florida's open alcoholic container laws
5. Speed not to exceed 20mph
6. Use hand and turn signals
7. Yield to automobiles
8. Come to a full stop at stop signs
9. Never enter a roundabout in a golf car
10. Golf cars are prohibited from roadways with posted speeds of 35mph or more

## SAFETY TIPS

1. Provide a seat for each person/pet
2. Secure children and pets
3. Keep passengers seated in golf car
4. Keep arms and legs inside golf car
5. Enter traffic lane safely before turning left
6. Be aware of vehicles turning right (across the golf car lane)
7. Maintain golf car according to manufacturer's recommendations
8. Do not text/phone while driving
9. Limit passing slower golf cars
10. Pull off the path when you need to stop

## BEFORE YOU DRIVE

Make sure the horn, brakes and lights work.

Check back-up alarm, tire pressure and applicable gauges.

Before backing up, look behind and see that all is clear.

If you have any landscaping or property management concerns while traveling throughout The Villages community, please call the District Customer Service Center at (352) 753-4508.

**The Villages®**  
**Community Development Districts**  
**[www.DistrictGov.org](http://www.DistrictGov.org)**

# Join OUR TEAM!

The Villages®  
Recreation & Parks

NOW HIRING  
FOR EZELL & ALL  
OTHER LOCATIONS



Our Core Values demonstrated in our daily actions

HOSPITALITY • STEWARDSHIP • INNOVATION AND CREATIVITY • HARD WORK

The Village Center Community Development District (VCCDD) employs staff to support the operations of The Villages® community. We contribute our successes to the members of our team and staff, who work together towards the mission of providing and preserving the lifestyle of *Florida's Friendliest Hometown®*.

#### DEPARTMENT POSITIONS TYPICALLY AVAILABLE INCLUDE:

- Recreation Assistants
- Facility Specialists
- Recreation Service Representatives

#### TO ENSURE YOU ARE AWARE OF AVAILABLE DISTRICT JOB OPPORTUNITIES:



Register for email notifications of public job postings and other information by going to:

**DistrictGov.org > Quick Links > Sign Up for eNotifications**



Check our website for Current Job Opportunities:

**DistrictGov.org > Quick Links > Employment Opportunities**



Call or stop by Human Resources:

**984 Old Mill Run in Lake Sumter Landing**



For More Info: 352-674-1905 | [HumanResources@DistrictGov.org](mailto:HumanResources@DistrictGov.org) | [DistrictGov.org](http://DistrictGov.org)

**Did you know all of the public meeting agendas are located on DistrictGov.org?**

Select your District from the drop-down menu.



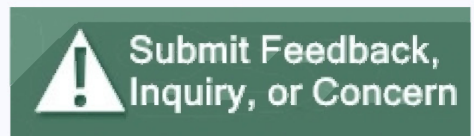
From the Quick Links, select Agendas and Minutes.



On this page, you can choose to view the upcoming agenda or read previous minutes.



# Frequently Asked Questions and Answers



## The Villages® Community Development Districts Property Management

### **The wall behind my house is covered with mold. How do I get it cleaned?**

Your Declaration of Restrictions stipulate who is responsible for maintaining the wall or fence on your property. You can download them from [www.DistrictGov.org](http://www.DistrictGov.org). If you are still unclear please call District Property Management at 352-753-4022 for assistance.

### **What can I do if I notice the plants and flowers are dying at my gate entrance?**

Each year District contractors replace millions of seasonal and ornamental plants throughout The Villages. Because of these quantities, all material is contract grown or acquired by reputable growers to ensure a consistent product. At times, some plants may decline prematurely. This can be caused by wet or dry conditions, temperature change or simply outliving its intended lifespan. We are continuously monitoring all Districts, planning and scheduling these improvements. If you see an area in need of attention, please contact District Property Management at 352-753-4022.



# Frequently Asked Questions and Answers



Submit Feedback,  
Inquiry, or Concern

## The Villages® Community Development Districts Customer Service

### **I lost my Villages ID. How do I get a new one?**

Please contact the District Customer Service Center at 352-753-4508 to make an appointment. There are two locations to choose from: 984 Old Mill Run in Lake Sumter Landing or 4856 South Morse Boulevard just south of SR 44. There are two options to replace your ID. You can receive a free temporary 30 Day ID which will give you an opportunity to find your original ID. If you prefer not to get a temporary card, we can replace your ID with a new permanent card. Lost, stolen, or damaged Villages Resident ID cards will be replaced for a \$15.00 charge. A new resident ID number will be issued and a new photo will be taken each time a new ID is issued.

### **How do I replace my gate cards?**

Please contact the District Customer Service Center at 352-753-4508 to make an appointment at one of the Customer Service Center locations. Bring any remaining gate cards you still have issued to your home as they are issued in sets of two. We will deactivate the missing card(s). If the missing card is part of a set, the set will be deactivated. We will issue you a new single card or a set of cards. It will cost \$15.00 to replace the missing card.



## Information Provided By...

**The Villages®**  
Community Development Districts  
**Executive Golf**

### Course Closure Update

The Escambia Executive Golf Course will re-open on Saturday, October 9<sup>th</sup>, 2021. This follows the necessary repairs made to the water retention basin located near Moyer Recreation Center. We thank you for your patience during this closure.





**The following facilities will be temporarily closed or have scheduled maintenance:**

⇒ **Hilltop Neighborhood Recreation Area & Adult Pool**

The Hilltop Recreation Area and Adult Pool will be closed for maintenance October 18th through October 22nd.

⇒ **Chula Vista Village Recreation Center Adult Pool**

The Chula Vista Village Recreation Center Adult Pool will be closed for maintenance October 4th through October 8th.

⇒ **Tierra Del Sol Village Recreation Center Indoor and Outdoor Facilities**

The Tierra Del Sol Village Recreation Center Indoor and Outdoor Facilities will be closed all day for total facility cleaning on October 21st.

⇒ **El Santiago Village Recreation Center Family Pool**

The El Santiago Village Recreation Center Family Pool will be closed for maintenance September 27th through October 11th.

⇒ **Saddlebrook Village Recreation Center Indoor Facilities, Outdoor Facilities and Adult Pool**

The Saddlebrook Village Recreation Center Indoor Facilities, Outdoor Facilities and Adult Pool will be closed for maintenance on October 7th.

⇒ **Mulberry Grove Regional Recreation Complex Sports Pool**

The Mulberry Grove Regional Recreation Complex Sports Pool will be closed for maintenance October 11th through November 21st.

⇒ **Churchill Street Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool**

The Churchill Street Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool will be closed for quarterly pressure washing on October 11th.

⇒ **Laurel Manor Regional Recreation Complex Indoor Facilities, Outdoor Facilities and Sports Pool**

The Laurel Manor Regional Recreation Complex Indoor Facilities, Outdoor Facilities and Sports Pool will be closed for maintenance on October 22nd.



**The following facilities will be temporarily closed or have scheduled maintenance:**

⇒ **Canal Street Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool**

The Canal Street Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool will be closed for maintenance on October 25th.

⇒ **Bacall Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool**

The Bacall Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool will be closed for facility cleaning and power washing on October 13th.

⇒ **Bradenton Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool**

The Bradenton Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool will be closed for quarterly pressure washing on October 14th.

⇒ **Captiva Village Recreation Center Starfish Room**

The Captiva Village Recreation Center Starfish Room will be closed for maintenance September 27th through October 8th.

⇒ **Rohan Regional Recreation Complex Sports Pool**

The Rohan Regional Recreation Complex Sports Pool will be closed for maintenance October 15th through October 22nd.

⇒ **Moyer Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool**

The Moyer Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool will be closed for quarterly pressure washing on October 20th.

⇒ **Riverbend Village Recreation Center Family Pool**

The Riverbend Village Recreation Center Family Pool will be closed for maintenance September 18th through October 8th.

⇒ **Silver Lake, Sandhill, Sweetgum and Pimlico Executive Golf Courses**

The Silver Lake, Sandhill, Sweetgum and Pimlico Executive Golf Courses will be closed until further notice for approved infrastructure improvement projects.



# Information Provided By...



## **ARCHITECTURAL REVIEW COMMITTEE**

Village Community Development District No. 1 (District 1), No. 6 (District 6), No. 7 (District 7) and No. 8 (District 8) are seeking alternate members to serve on the Architectural Review Committee.

The alternate applicant must be a full time resident of District 6, District 7 or District 8 and have lived in The Villages for at least one year. Candidates are recommended to have education and/or experience in any of the following areas: architecture, ability to read site plans, residential/commercial construction, building management, deed restricted communities, landscaping, county code enforcement, etc; however, this is not required. The Committee meets weekly, on Wednesdays, for approximately 3 hours (8:00 a.m. until 11:00 a.m.).

The required attendance for the alternate member is to attend an Architectural Review Committee meeting each week for four (4) weeks and then monthly thereafter.

If you are interested in becoming an alternate member on the Architectural Review Committee, complete the application by clicking one of the following links: [District 1 Application](#), [District 6 Application](#), [District 7 Application](#) and [District 8 Application](#) and returning it to the Community Standards Department, 984 Old Mill Run, The Villages, Florida

**Section 112.3145(7)(g), Florida Statutes requires that Architectural Review Committee members must complete and submit a Statement of Financial Interests (Form 1) at the time they are appointed to the Architectural Review Committee. This form can be found on the last 6 pages of this bulletin.**

The Villages®  
Community Development Districts  
Community Standards

COMMUNITY STANDARDS DEPARTMENT  
ARCHITECTURAL REVIEW COMMITTEE  
VOLUNTEER MEMBER FOR  
VILLAGE COMMUNITY DEVELOPMENT DISTRICT NO. 7

APPLICATION FOR MEMBERSHIP

This application **must** be returned to the Community Standards Department, 984 Old Mill Run, The Villages, Florida **no later than 5:00 p.m. on April 16, 2021.**

I understand that being a member of the Architectural Review Committee (ARC) is a volunteer position with a four year commitment which I will spend approximately two hours every week as a committee member. **The applicant must be a full time resident of Village Community Development District No. 7 and have lived in The Villages for at least one year.** Committee members are recommended to have education and/or experience in any of the following areas: architecture, ability to read site plans, residential/commercial construction, building management, deed restricted communities, landscaping, county code enforcement, etc.

1. Please briefly describe your past business or career paths.

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2. What special skills or education do you have that would benefit the ARC? (Please include special skills, experience or training such as architect, ability to read site plans, builder, condo/building management, working with deed restricted communities, etc.)

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3. Are you familiar with your deed restrictions and/or covenants?    Y        N`

Signature \_\_\_\_\_

Phone \_\_\_\_\_

Print Name \_\_\_\_\_

Village of \_\_\_\_\_

Address \_\_\_\_\_

Date \_\_\_\_\_

Village Community Development Districts  
984 Old Mill Run, The Villages, Florida 32162  
Business Phone: 352-751-3912    Business Fax: 352-751-6707

**SAMPLE**  
For each District's Application, please see the previous page.

**FORM 1****STATEMENT OF  
FINANCIAL INTERESTS****2020**

Please print or type your name, mailing address, agency name, and position below:

FOR OFFICE USE ONLY:

LAST NAME -- FIRST NAME -- MIDDLE NAME :

MAILING ADDRESS :

CITY : ZIP : COUNTY :

NAME OF AGENCY :

NAME OF OFFICE OR POSITION HELD OR SOUGHT :

CHECK ONLY IF  CANDIDATE OR  NEW EMPLOYEE OR APPOINTEE**\*\*\*\* THIS SECTION MUST BE COMPLETED \*\*\*\*****DISCLOSURE PERIOD:**

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2020.

**MANNER OF CALCULATING REPORTABLE INTERESTS:**FILERS HAVE THE OPTION OF USING REPORTING THRESHOLDS THAT ARE ABSOLUTE DOLLAR VALUES, WHICH REQUIRES FEWER CALCULATIONS, OR USING COMPARATIVE THRESHOLDS, WHICH ARE USUALLY BASED ON PERCENTAGE VALUES (see instructions for further details). CHECK THE ONE YOU ARE USING (**must check one**): COMPARATIVE (PERCENTAGE) THRESHOLDS OR  DOLLAR VALUE THRESHOLDS**PART A -- PRIMARY SOURCES OF INCOME** [Major sources of income to the reporting person - See instructions]  
(If you have nothing to report, write "none" or "n/a")

NAME OF SOURCE OF INCOME	SOURCE'S ADDRESS	DESCRIPTION OF THE SOURCE'S PRINCIPAL BUSINESS ACTIVITY

**PART B -- SECONDARY SOURCES OF INCOME**[Major customers, clients, and other sources of income to businesses owned by the reporting person - See instructions]  
(If you have nothing to report, write "none" or "n/a")

NAME OF BUSINESS ENTITY	NAME OF MAJOR SOURCES OF BUSINESS' INCOME	ADDRESS OF SOURCE	PRINCIPAL BUSINESS ACTIVITY OF SOURCE

**PART C -- REAL PROPERTY** [Land, buildings owned by the reporting person - See instructions]  
(If you have nothing to report, write "none" or "n/a")

You are not limited to the space on the lines on this form. Attach additional sheets, if necessary.

**FILING INSTRUCTIONS** for when and where to file this form are located at the bottom of page 2.**INSTRUCTIONS** on who must file this form and how to fill it out begin on page 3.

**PART D — INTANGIBLE PERSONAL PROPERTY** [Stocks, bonds, certificates of deposit, etc. - See instructions]  
(If you have nothing to report, write "none" or "n/a")

TYPE OF INTANGIBLE	BUSINESS ENTITY TO WHICH THE PROPERTY RELATES

**PART E — LIABILITIES** [Major debts - See instructions]  
(If you have nothing to report, write "none" or "n/a")

NAME OF CREDITOR	ADDRESS OF CREDITOR

**PART F — INTERESTS IN SPECIFIED BUSINESSES** [Ownership or positions in certain types of businesses - See instructions]  
(If you have nothing to report, write "none" or "n/a")

NAME OF BUSINESS ENTITY	BUSINESS ENTITY # 1	BUSINESS ENTITY # 2
ADDRESS OF BUSINESS ENTITY		
PRINCIPAL BUSINESS ACTIVITY		
POSITION HELD WITH ENTITY		
I OWN MORE THAN A 5% INTEREST IN THE BUSINESS		
NATURE OF MY OWNERSHIP INTEREST		

**PART G — TRAINING** For elected municipal officers, appointed school superintendents, and commissioners of a community redevelopment agency created under Part III, Chapter 163 required to complete annual ethics training pursuant to section 112.3142, F.S.

**I CERTIFY THAT I HAVE COMPLETED THE REQUIRED TRAINING.**

**IF ANY OF PARTS A THROUGH G ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE**

**SIGNATURE OF FILER:**

**Signature:**

\_\_\_\_\_

**Date Signed:**

\_\_\_\_\_

**CPA or ATTORNEY SIGNATURE ONLY**

If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:

I, \_\_\_\_\_, prepared the CE Form 1 in accordance with Section 112.3145, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

CPA/Attorney Signature: \_\_\_\_\_

Date Signed: \_\_\_\_\_

**FILING INSTRUCTIONS:**

If you were mailed the form by the Commission on Ethics or a County Supervisor of Elections for your annual disclosure filing, return the form to that location. To determine what category your position falls under, see page 3 of instructions.

**Local officers/employees** file with the Supervisor of Elections of the county in which they permanently reside. (If you do not permanently reside in Florida, file with the Supervisor of the county where your agency has its headquarters.) Form 1 filers who file with the Supervisor of Elections may file by mail or email. Contact your Supervisor of Elections for the mailing address or email address to use. Do not email your form to the Commission on Ethics, it will be returned.

**State officers or specified state employees** who file with the Commission on Ethics may file by mail or email. To file by mail, send the completed form to P.O. Drawer 15709, Tallahassee, FL 32317-5709; physical address: 325 John Knox Rd, Bldg E, Ste 200, Tallahassee, FL 32303. To file with the Commission by email, scan your completed form and any attachments as a pdf (do not use any other format), send it to CEForm1@leg.state.fl.us and retain a copy for your records. Do not file by both mail and email. Choose only one filing method. Form 6s will not be accepted via email.

**Candidates** file this form together with their filing papers.

**MULTIPLE FILING UNNECESSARY:** A candidate who files a Form 1 with a qualifying officer is not required to file with the Commission or Supervisor of Elections.

**WHEN TO FILE: Initially,** each local officer/employee, state officer, and specified state employee must file **within 30 days** of the date of his or her appointment or of the beginning of employment. Appointees who must be confirmed by the Senate must file prior to confirmation, even if that is less than 30 days from the date of their appointment.

**Candidates** must file at the same time they file their qualifying papers.

**Thereafter,** file by July 1 following each calendar year in which they hold their positions.

**Finally,** file a final disclosure form (Form 1F) within 60 days of leaving office or employment. Filing a CE Form 1F (Final Statement of Financial Interests) does not relieve the filer of filing a CE Form 1 if the filer was in his or her position on December 31, 2020.

## NOTICE

**Annual Statements of Financial Interests are due July 1. If the annual form is not filed or postmarked by September 1, an automatic fine of \$25 for each day late will be imposed, up to a maximum penalty of \$1,500. Failure to file also can result in removal from public office or employment. [s. 112.3145, F.S.]**

**In addition, failure to make any required disclosure constitutes grounds for and may be punished by one or more of the following: disqualification from being on the ballot, impeachment, removal or suspension from office or employment, demotion, reduction in salary, reprimand, or a civil penalty not exceeding \$10,000. [s. 112.317, F.S.]**

## **WHO MUST FILE FORM 1:**

1) Elected public officials not serving in a political subdivision of the state and any person appointed to fill a vacancy in such office, unless required to file full disclosure on Form 6.

2) Appointed members of each board, commission, authority, or council having statewide jurisdiction, excluding members of solely advisory bodies, but including judicial nominating commission members; Directors of Enterprise Florida, Scripps Florida Funding Corporation, and Career Source Florida; and members of the Council on the Social Status of Black Men and Boys; the Executive Director, Governors, and senior managers of Citizens Property Insurance Corporation; Governors and senior managers of Florida Workers' Compensation Joint Underwriting Association; board members of the Northeast Fla. Regional Transportation Commission; board members of Triumph Gulf Coast, Inc; board members of Florida Is For Veterans, Inc.; and members of the Technology Advisory Council within the Agency for State Technology.

3) The Commissioner of Education, members of the State Board of Education, the Board of Governors, the local Boards of Trustees and Presidents of state universities, and the Florida Prepaid College Board.

4) Persons elected to office in any political subdivision (such as municipalities, counties, and special districts) and any person appointed to fill a vacancy in such office, unless required to file Form 6.

5) Appointed members of the following boards, councils, commissions, authorities, or other bodies of county, municipality, school district, independent special district, or other political subdivision: the governing body of the subdivision; community college or junior college district boards of trustees; boards having the power to enforce local code provisions; boards of adjustment; community redevelopment agencies; planning or zoning boards having the power to recommend, create, or modify land planning or zoning within a political subdivision, except for citizen advisory committees, technical coordinating committees, and similar groups who only have the power to make recommendations to planning or zoning boards, and except for representatives of a military installation acting on behalf of all military installations within that jurisdiction; pension or retirement boards empowered to invest pension or retirement funds or determine entitlement to or amount of pensions or other retirement benefits, and the Pinellas County Construction Licensing Board.

6) Any appointed member of a local government board who is required to file a statement of financial interests by the appointing authority or the enabling legislation, ordinance, or resolution creating the board.

7) Persons holding any of these positions in local government: mayor; county or city manager; chief administrative employee or finance

director of a county, municipality, or other political subdivision; county or municipal attorney; chief county or municipal building inspector; county or municipal water resources coordinator; county or municipal pollution control director; county or municipal environmental control director; county or municipal administrator with power to grant or deny a land development permit; chief of police; fire chief; municipal clerk; appointed district school superintendent; community college president; district medical examiner; purchasing agent (regardless of title) having the authority to make any purchase exceeding \$35,000 for the local governmental unit.

8) Officers and employees of entities serving as chief administrative officer of a political subdivision.

9) Members of governing boards of charter schools operated by a city or other public entity.

10) Employees in the office of the Governor or of a Cabinet member who are exempt from the Career Service System, excluding secretarial, clerical, and similar positions.

11) The following positions in each state department, commission, board, or council: Secretary, Assistant or Deputy Secretary, Executive Director, Assistant or Deputy Executive Director, and anyone having the power normally conferred upon such persons, regardless of title.

12) The following positions in each state department or division: Director, Assistant or Deputy Director, Bureau Chief, and any person having the power normally conferred upon such persons, regardless of title.

13) Assistant State Attorneys, Assistant Public Defenders, criminal conflict and civil regional counsel, and assistant criminal conflict and civil regional counsel, Public Counsel, full-time state employees serving as counsel or assistant counsel to a state agency, administrative law judges, and hearing officers.

14) The Superintendent or Director of a state mental health institute established for training and research in the mental health field, or any major state institution or facility established for corrections, training, treatment, or rehabilitation.

15) State agency Business Managers, Finance and Accounting Directors, Personnel Officers, Grant Coordinators, and purchasing agents (regardless of title) with power to make a purchase exceeding \$35,000.

16) The following positions in legislative branch agencies: each employee (other than those employed in maintenance, clerical, secretarial, or similar positions and legislative assistants exempted by the presiding officer of their house); and each employee of the Commission on Ethics.

## **INSTRUCTIONS FOR COMPLETING FORM 1:**

**INTRODUCTORY INFORMATION** (Top of Form): If your name, mailing address, public agency, and position are already printed on the form, you do not need to provide this information unless it should be changed. To change any of this information, write the correct information on the form, and contact your agency's financial disclosure coordinator. You can find your coordinator on the Commission on Ethics website: [www.ethics.state.fl.us](http://www.ethics.state.fl.us).

**NAME OF AGENCY:** The name of the governmental unit which you serve or served, by which you are or were employed, or for which you are a candidate.

**DISCLOSURE PERIOD:** The "disclosure period" for your report is the calendar year ending December 31, 2020.

**OFFICE OR POSITION HELD OR SOUGHT:** The title of the office or position you hold, are seeking, or held during the disclosure period even if you have since left that position. If you are a candidate for office or are a new employee or appointee, check the appropriate box.

**PUBLIC RECORD:** The disclosure form and everything attached to it is a public record. Your Social Security Number is not required and you should redact it from any documents you file. If you are an active or former officer or employee listed in Section 119.071, F.S., whose home address is exempt from disclosure, the Commission will maintain that confidentiality if you submit a written request.

## **MANNER OF CALCULATING REPORTABLE INTEREST**

Filers have the option of reporting based on either thresholds that are comparative (usually, based on percentage values) or thresholds that are based on absolute dollar values. The instructions on the following pages specifically describe the different thresholds. Check the box that reflects the choice you have made. You must use the type of threshold you have chosen for each part of the form. In other words, if you choose to report based on absolute dollar value thresholds, you cannot use a percentage threshold on any part of the form.

### **IF YOU HAVE CHOSEN DOLLAR VALUE THRESHOLDS THE FOLLOWING INSTRUCTIONS APPLY**

#### **PART A — PRIMARY SOURCES OF INCOME**

[Required by s. 112.3145(3)(b)1, F.S.]

Part A is intended to require the disclosure of your principal sources of income during the disclosure period. You do not have to disclose any public salary or public position(s). The income of your spouse need not be disclosed; however, if there is joint income to you and your spouse from property you own jointly (such as interest or dividends from a bank account or stocks), you should disclose the source of that income if it exceeded the threshold.

Please list in this part of the form the name, address, and principal business activity of each source of your income which exceeded \$2,500 of gross income received by you in your own name or by any other person for your use or benefit.

"Gross income" means the same as it does for income tax purposes, even if the income is not actually taxable, such as interest on tax-free bonds. Examples include: compensation for services, income from business, gains from property dealings, interest, rents, dividends, pensions, IRA distributions, social security, distributive share of partnership gross income, and alimony, but not child support.

Examples:

— If you were employed by a company that manufactures computers and received more than \$2,500, list the name of the company, its address, and its principal business activity (computer manufacturing).

— If you were a partner in a law firm and your distributive share of partnership gross income exceeded \$2,500, list the name of the firm, its address, and its principal business activity (practice of law).

— If you were the sole proprietor of a retail gift business and your gross income from the business exceeded \$2,500, list the name of the business, its address, and its principal business activity (retail gift sales).

— If you received income from investments in stocks and bonds, list each individual company from which you derived more than \$2,500. Do not aggregate all of your investment income.

— If more than \$2,500 of your gross income was gain from the sale of property (not just the selling price), list as a source of income the purchaser's name, address and principal business activity. If the purchaser's identity is unknown, such as where securities listed on an exchange are sold through a brokerage firm, the source of income should be listed as "sale of (name of company) stock," for example.

— If more than \$2,500 of your gross income was in the form of interest from one particular financial institution (aggregating interest from all CD's, accounts, etc., at that institution), list the name of the institution, its address, and its principal business activity.

#### **PART B — SECONDARY SOURCES OF INCOME**

[Required by s. 112.3145(3)(b)2, F.S.]

This part is intended to require the disclosure of major customers, clients, and other sources of income to businesses in which you own an interest. It is not for reporting income from second jobs. That kind of income should be reported in Part A "Primary Sources of Income," if it meets the reporting threshold. You will not have anything to report unless, during the disclosure period:

(1) You owned (either directly or indirectly in the form of an equitable or beneficial interest) more than 5% of the total assets or capital

stock of a business entity (a corporation, partnership, LLC, limited partnership, proprietorship, joint venture, trust, firm, etc., doing business in Florida); **and**,

(2) You received more than \$5,000 of your gross income during the disclosure period from that business entity.

If your interests and gross income exceeded these thresholds, then for that business entity you must list every source of income to the business entity which exceeded 10% of the business entity's gross income (computed on the basis of the business entity's most recently completed fiscal year), the source's address, and the source's principal business activity.

Examples:

— You are the sole proprietor of a dry cleaning business, from which you received more than \$5,000. If only one customer, a uniform rental company, provided more than 10% of your dry cleaning business, you must list the name of the uniform rental company, its address, and its principal business activity (uniform rentals).

— You are a 20% partner in a partnership that owns a shopping mall and your partnership income exceeded the above thresholds. List each tenant of the mall that provided more than 10% of the partnership's gross income and the tenant's address and principal business activity.

#### **PART C — REAL PROPERTY**

[Required by s. 112.3145(3)(b)3, F.S.]

In this part, list the location or description of all real property in Florida in which you owned directly or indirectly at any time during the disclosure period in excess of 5% of the property's value. You are not required to list your residences. You should list any vacation homes if you derive income from them.

Indirect ownership includes situations where you are a beneficiary of a trust that owns the property, as well as situations where you own more than 5% of a partnership or corporation that owns the property. The value of the property may be determined by the most recently assessed value for tax purposes, in the absence of a more accurate fair market value.

The location or description of the property should be sufficient to enable anyone who looks at the form to identify the property. A street address should be used, if one exists.

#### **PART D — INTANGIBLE PERSONAL PROPERTY**

[Required by s. 112.3145(3)(b)3, F.S.]

Describe any intangible personal property that, at any time during the disclosure period, was worth more than \$10,000 and state the business entity to which the property related. Intangible personal property includes things such as cash on hand, stocks, bonds, certificates of deposit, vehicle leases, interests in businesses, beneficial interests in trusts, money owed you (including, but not limited to, loans made as a candidate to your own campaign), Deferred Retirement Option Program (DROP) accounts, the Florida Prepaid College Plan, and bank accounts in which you have an ownership interest. Intangible personal property also includes investment products held in IRAs, brokerage accounts, and the Florida College Investment Plan. Note that the product contained in a brokerage account, IRA, or the Florida College Investment Plan is your asset—not the account or plan itself. Things like automobiles and houses you own, jewelry, and paintings are not intangible property. Intangibles relating to the same business entity may be aggregated; for example, CDs and savings accounts with the same bank. Property owned as tenants by the entirety or as joint tenants with right of survivorship, including bank accounts owned in such a manner, should be valued at 100%. The value of a leased vehicle is the vehicle's present value minus the lease residual (a number found on the lease document).

## PART E — LIABILITIES

[Required by s. 112.3145(3)(b)4, F.S.]

List the name and address of each creditor to whom you owed more than \$10,000 at any time during the disclosure period. The amount of the liability of a vehicle lease is the sum of any past-due payments and all unpaid prospective lease payments. You are not required to list the amount of any debt. You do not have to disclose credit card and retail installment accounts, taxes owed (unless reduced to a judgment), indebtedness on a life insurance policy owed to the company of issuance, or contingent liabilities. A "contingent liability" is one that will become an actual liability only when one or more future events occur or fail to occur, such as where you are liable only as a guarantor, surety, or endorser on a promissory note. If you are a "co-maker" and are jointly liable or jointly and severally liable, then it is not a contingent liability.

## PART F — INTERESTS IN SPECIFIED BUSINESSES

[Required by s. 112.3145(6), F.S.]

The types of businesses covered in this disclosure include: state and federally chartered banks; state and federal savings and loan associations; cemetery companies; insurance companies; mortgage companies; credit unions; small loan companies; alcoholic beverage licensees; pari-mutuel wagering companies, utility companies, entities controlled by the Public Service Commission; and entities granted a franchise to operate by either a city or a county government.

Disclose in this part the fact that you owned during the disclosure

period an interest in, or held any of certain positions with the types of businesses listed above. You must make this disclosure if you own or owned (either directly or indirectly in the form of an equitable or beneficial interest) at any time during the disclosure period more than 5% of the total assets or capital stock of one of the types of business entities listed above. You also must complete this part of the form for each of these types of businesses for which you are, or were at any time during the disclosure period, an officer, director, partner, proprietor, or agent (other than a resident agent solely for service of process).

If you have or held such a position or ownership interest in one of these types of businesses, list the name of the business, its address and principal business activity, and the position held with the business (if any). If you own(ed) more than a 5% interest in the business, indicate that fact and describe the nature of your interest.

## PART G — TRAINING CERTIFICATION

[Required by s. 112.3142, F.S.]

If you are a Constitutional or elected municipal officer, appointed school superintendent, or a commissioner of a community redevelopment agency created under Part III, Chapter 163 whose service began before March 31 of the year for which you are filing, you are required to complete four hours of ethics training which addresses Article II, Section 8 of the Florida Constitution, the Code of Ethics for Public Officers and Employees, and the public records and open meetings laws of the state. You are required to certify on this form that you have taken such training.

# IF YOU HAVE CHOSEN COMPARATIVE (PERCENTAGE) THRESHOLDS THE FOLLOWING INSTRUCTIONS APPLY

## PART A — PRIMARY SOURCES OF INCOME

[Required by s. 112.3145(3)(a)1, F.S.]

Part A is intended to require the disclosure of your principal sources of income during the disclosure period. You do not have to disclose any public salary or public position(s), but income from these public sources should be included when calculating your gross income for the disclosure period. The income of your spouse need not be disclosed; however, if there is joint income to you and your spouse from property you own jointly (such as interest or dividends from a bank account or stocks), you should include all of that income when calculating your gross income and disclose the source of that income if it exceeded the threshold.

Please list in this part of the form the name, address, and principal business activity of each source of your income which exceeded 5% of the gross income received by you in your own name or by any other person for your benefit or use during the disclosure period.

"Gross income" means the same as it does for income tax purposes, even if the income is not actually taxable, such as interest on tax-free bonds. Examples include: compensation for services, income from business, gains from property dealings, interest, rents, dividends, pensions, IRA distributions, social security, distributive share of partnership gross income, and alimony, but not child support.

Examples:

— If you were employed by a company that manufactures computers and received more than 5% of your gross income from the company, list the name of the company, its address, and its principal business activity (computer manufacturing).

— If you were a partner in a law firm and your distributive share of partnership gross income exceeded 5% of your gross income, then list the name of the firm, its address, and its principal business activity (practice of law).

— If you were the sole proprietor of a retail gift business and your gross income from the business exceeded 5% of your total gross income, list the name of the business, its address, and its principal business activity (retail gift sales).

— If you received income from investments in stocks and bonds, list each individual company from which you derived

more than 5% of your gross income. Do not aggregate all of your investment income.

— If more than 5% of your gross income was gain from the sale of property (not just the selling price), list as a source of income the purchaser's name, address, and principal business activity. If the purchaser's identity is unknown, such as where securities listed on an exchange are sold through a brokerage firm, the source of income should be listed as "sale of (name of company) stock," for example.

— If more than 5% of your gross income was in the form of interest from one particular financial institution (aggregating interest from all CD's, accounts, etc., at that institution), list the name of the institution, its address, and its principal business activity.

## PART B — SECONDARY SOURCES OF INCOME

[Required by s. 112.3145(3)(a)2, F.S.]

This part is intended to require the disclosure of major customers, clients, and other sources of income to businesses in which you own an interest. It is not for reporting income from second jobs. That kind of income should be reported in Part A, "Primary Sources of Income," if it meets the reporting threshold. You will **not** have anything to report **unless** during the disclosure period:

(1) You owned (either directly or indirectly in the form of an equitable or beneficial interest) more than 5% of the total assets or capital stock of a business entity (a corporation, partnership, LLC, limited partnership, proprietorship, joint venture, trust, firm, etc., doing business in Florida); **and**,

(2) You received more than 10% of your gross income from that business entity; **and**,

(3) You received more than \$1,500 in gross income from that business entity.

If your interests and gross income exceeded these thresholds, then for that business entity you must list every source of income to the business entity which exceeded 10% of the business entity's gross income (computed on the basis of the business entity's most recently completed fiscal year), the source's address, and the source's principal business activity.

Examples:

— You are the sole proprietor of a dry cleaning business, from which you received more than 10% of your gross income—an amount that was more than \$1,500. If only one customer, a uniform rental company, provided more than 10% of your dry cleaning business, you must list the name of the uniform rental company, its address, and its principal business activity (uniform rentals).

— You are a 20% partner in a partnership that owns a shopping mall and your partnership income exceeded the thresholds listed above. You should list each tenant of the mall that provided more than 10% of the partnership's gross income, and the tenant's address and principal business activity.

### PART C — REAL PROPERTY

[Required by s. 112.3145(3)(a)3, F.S.]

In this part, list the location or description of all real property in Florida in which you owned directly or indirectly at any time during the disclosure period in excess of 5% of the property's value. You are not required to list your residences. You should list any vacation homes, if you derive income from them.

Indirect ownership includes situations where you are a beneficiary of a trust that owns the property, as well as situations where you own more than 5% of a partnership or corporation that owns the property. The value of the property may be determined by the most recently assessed value for tax purposes, in the absence of a more accurate fair market value.

The location or description of the property should be sufficient to enable anyone who looks at the form to identify the property. A street address should be used, if one exists.

### PART D — INTANGIBLE PERSONAL PROPERTY

[Required by s. 112.3145(3)(a)3, F.S.]

Describe any intangible personal property that, at any time during the disclosure period, was worth more than 10% of your total assets, and state the business entity to which the property related. Intangible personal property includes things such as cash on hand, stocks, bonds, certificates of deposit, vehicle leases, interests in businesses, beneficial interests in trusts, money owed you (including, but not limited to, loans made as a candidate to your own campaign), Deferred Retirement Option Program (DROP) accounts, the Florida Prepaid College Plan, and bank accounts in which you have an ownership interest. Intangible personal property also includes investment products held in IRAs, brokerage accounts, and the Florida College Investment Plan. Note that the product contained in a brokerage account, IRA, or the Florida College Investment Plan is your asset—not the account or plan itself. Things like automobiles and houses you own, jewelry, and paintings are not intangible property. Intangibles relating to the same business entity may be aggregated; for example, CD's and savings accounts with the same bank.

Calculations: To determine whether the intangible property exceeds 10% of your total assets, total the fair market value of all of your assets (including real property, intangible property, and tangible personal property such as jewelry, furniture, etc.). When making this calculation, do not subtract any liabilities (debts) that may relate to the property. Multiply the total figure by 10% to arrive at the disclosure threshold. List only the intangibles that exceed this threshold amount. The value of a leased vehicle is the vehicle's present value minus the lease residual (a number which can be found on the lease document). Property that is only jointly owned property should be valued according to the percentage of your joint ownership. Property owned as tenants by the entirety or as joint tenants with right of survivorship, including bank accounts owned in such a manner, should be valued at 100%. None of your calculations or the value of the property have to be disclosed on the form.

Example: You own 50% of the stock of a small corporation that is worth \$100,000, the estimated fair market value of your home and other property (bank accounts, automobile, furniture, etc.) is \$200,000. As your total assets are worth \$250,000, you must disclose intangibles worth over \$25,000. Since the value of the stock exceeds this threshold, you should list "stock" and the name of the corporation. If your accounts with a particular bank exceed \$25,000, you should list "bank accounts" and bank's name.

### PART E — LIABILITIES

[Required by s. 112.3145(3)(b)4, F.S.]

List the name and address of each creditor to whom you owed any amount that, at any time during the disclosure period, exceeded your net worth. You are not required to list the amount of any debt or your net worth. You do not have to disclose: credit card and retail installment accounts, taxes owed (unless reduced to a judgment), indebtedness on a life insurance policy owed to the company of issuance, or contingent liabilities. A "contingent liability" is one that will become an actual liability only when one or more future events occur or fail to occur, such as where you are liable only as a guarantor, surety, or endorser on a promissory note. If you are a "co-maker" and are jointly liable or jointly and severally liable, it is not a contingent liability.

Calculations: To determine whether the debt exceeds your net worth, total all of your liabilities (including promissory notes, mortgages, credit card debts, judgments against you, etc.). The amount of the liability of a vehicle lease is the sum of any past-due payments and all unpaid prospective lease payments. Subtract the sum total of your liabilities from the value of all your assets as calculated above for Part D. This is your "net worth." List each creditor to whom your debt exceeded this amount unless it is one of the types of indebtedness listed in the paragraph above (credit card and retail installment accounts, etc.). Joint liabilities with others for which you are "jointly and severally liable," meaning that you may be liable for either your part or the whole of the obligation, should be included in your calculations at 100% of the amount owed.

Example: You owe \$15,000 to a bank for student loans, \$5,000 for credit card debts, and \$60,000 (with spouse) to a savings and loan for a home mortgage. Your home (owned by you and your spouse) is worth \$80,000 and your other property is worth \$20,000. Since your net worth is \$20,000 (\$100,000 minus \$80,000), you must report only the name and address of the savings and loan.

### PART F — INTERESTS IN SPECIFIED BUSINESSES

[Required by s. 112.3145, F.S.]

The types of businesses covered in this disclosure include: state and federally chartered banks; state and federal savings and loan associations; cemetery companies; insurance companies; mortgage companies; credit unions; small loan companies; alcoholic beverage licensees; pari-mutuel wagering companies, utility companies, entities controlled by the Public Service Commission; and entities granted a franchise to operate by either a city or a county government.

Disclose in this part the fact that you owned during the disclosure period an interest in, or held any of certain positions with, the types of businesses listed above. You are required to make this disclosure if you own or owned (either directly or indirectly in the form of an equitable or beneficial interest) at any time during the disclosure period more than 5% of the total assets or capital stock of one of the types of business entities listed above. You also must complete this part of the form for each of these types of businesses for which you are, or were at any time during the disclosure period, an officer, director, partner, proprietor, or agent (other than a resident agent solely for service of process).

If you have or held such a position or ownership interest in one of these types of businesses, list the name of the business, its address and principal business activity, and the position held with the business (if any). If you own(ed) more than a 5% interest in the business, indicate that fact and describe the nature of your interest.

### PART G — TRAINING CERTIFICATION

[Required by s. 112.3142, F.S.]

If you are a Constitutional or elected municipal officer, appointed school superintendent, or a commissioner of a community redevelopment agency created under Part III, Chapter 163 whose service began before March 31 of the year for which you are filing, you are required to complete four hours of ethics training which addresses Article II, Section 8 of the Florida Constitution, the Code of Ethics for Public Officers and Employees, and the public records and open meetings laws of the state. You are required to certify on this form that you have taken such training.