

Community Development Districts

October 21, 2021

Contact Us:

Customer Service (352) 753-4508

Administration (352) 751-3939

Budget (352) 674-1920

Community Standards (352) 751-3912

Community Watch (352) 753-0550

Property Management (352) 753-4022

Finance Customer Service (352) 750-0000

Human Resources (352) 674-1905

Public Safety (352) 205-8280

Purchasing (352) 751-6700

Recreation Administration (352) 674-1800

Risk Management (352) 674-1828

Utility Operations (352) 751-3939

District Weekly Bulletin



CDD Orientation

This valuable program is held the **second** and **fourth** Thursday of the month at 10:00 a.m. at the District office located at 984 Old Mill Run in Lake Sumter Landing. For additional information, please contact the District Customer Service Center at 352-753-4508.

DistrictGov.org



Getting to Know

The Villages Fire Department

Chief Edmund Cain was born and raised in Melbourne, Florida. He began his career in public safety at the age of 18 when he entered into the world of Emergency Medical Services (EMS) by accepting a position in the emergency room at a Melbourne hospital.

Three years later, he continued his career with Hillsborough County EMS, where he served as a Paramedic. In 1982, Chief Cain moved to Lake County to work for the Leesburg Hospital transport service on an ambulance as a Paramedic Supervisor.

Chief Cain attended fire academy at the age of 42, and upon his graduation, he began working for The Villages Public Safety Department as a firefighter/paramedic. At that time there was one station (Station 41-Lake Sumter Landing), one Fire Chief, and 12 firefighter/paramedics within The Villages. Chief Cain worked his way up through the ranks of The Villages Public Safety Department: he has also served as a Lieutenant, Captain, and Deputy Chief of VPSD during his tenure.





In 2014, Edmund Cain was promoted to the rank of Fire Chief. He has seen numerous changes in not only the department but in The Villages as well. Today, The Villages Public Safety Department has nine fire stations covering a response area that currently spans 90.069 square miles and protects areas within Fruitland Park, Lady Lake, Lake County, Wildwood, Marion County, Sumter County, and Leesburg. Today the department has 150 firefighters and 6 Battalion Chiefs. Apparatus for the department has increased as well. Today, The Villages Public Safety Department has five engine companies, five non-transport rescues (quick response vehicle), two quick attack vehicles (quick response vehicle), three ladder trucks, and one heavy rescue pumper.

Chief Cain has also seen his department grow to offer services to the residents of The Villages that not many other departments in the country offer. These unique services include the smoke detector program, certified car seat installation, and the nationally recognized Neighbors Helping Neighbors AED program.

Chief Cain has an Associate's degree in Emergency Medical Services and a Bachelor's Degree in Healthcare Administration.

He and his wife Susan currently reside in Lady Lake and have two sons Jeffrey and Brian.



Information Provided By...



Calling All Resident Lifestyle Volunteer Group Leaders



Thank you for your patience while the Recreation & Parks Department transitioned to the new software - ACTIVE.net. We are excited about the additional features and upgrades to better support your clubs & activities. You may **NOW** stop by any Regional Recreation Complex to pick up your 2022 Facility Use Contract.

Our goal is to meet with each of you to go over the new look and feel of your contract by November 1, 2021.



For more information: DistrictGov.org | RecreationDepartment@DistrictGov.org | 352-674-1800

Lake Sumter Line Scenic Cruise

Bring your friends and family and cruise beautiful Lake Sumter on the Lake Sumter Line. Cameras and binoculars are encouraged! Learn about the legendary tales of how Lake Sumter came to be on your 25-minute tour. Find us at the boat dock behind RJ Gators!



Information Provided By...



Running of the Squares - Brownwood 5K

The first race in the 2021-2022 Running of the Square 5k Series takes place on Saturday, October 23, 2021. The start/finish line will be at Brownwood Paddock Square. Please use caution in this area from $7 \, \text{AM} - 10 \, \text{AM}$ as runners will be using the roadways and multi-model paths during that time. Please click the image below for the exact location.



Did You Know??



In addition to the current numerous ways you can get your recreation information the Recreations & Parks Department has digital billboards in the lobbies of all the regional recreation complexes. These Billboards provide a visual of all the happenings in that particular center for that particular day – keep watching for the daily schedules to appear.



At Your Service

If you haven't noticed, the Recreation & Parks team expanded the Room Reservations and Club Formation services to locations closer to you. You can request room reservations and club formation applications at either La Hacienda, Sea-Breeze, or Fenney Regional Recreation Complexes, in addition to the administrative offices at Lake Sumter Landing.



Save The Dates

Silver Lake Executive Golf Course Grand Re-Opening



Safe Walking for Life Virtual Workshop





NOTICE OF VACANCY VILLAGE COMMUNITY DEVELOPMENT DISTRICT NO. 2 BOARD OF SUPERVISORS

The Village Community Development District No. 2 Board of Supervisors is seeking applicants who are interested in filling Seat 1, which was recently vacated due to the passing of an existing Board Supervisor. The remainder of the existing four (4) year term for the vacated Seat will expire in November 2022.

Any interested applicants must be a qualified elector which is defined by Florida Statute 190 as "any person at least 18 years of age who is a citizen of the United States, a legal resident of Florida and of the District, and who registers to vote with the Supervisor of Elections in the county in which the district land is located". To obtain additional information or request an application you may contact Jennifer Farlow, District Clerk at (352) 751-3939 or obtain a copy of the application on the www.districtgov.org website.

Applications must be submitted to the District Clerk no later than 5 PM on Wednesday, December 1, 2021, at the District Office, 984 Old Mill Run, The Villages, FL

The Board of Supervisors will interview applicants during a Board Meeting to be held on Friday, December 10, 2021 at 9:30 a.m. in the Savannah Regional Recreation Center, 1545 Buena Vista Blvd., The Villages, FL.

The Board of Supervisors welcome interested applicants to include a resume with their experience as an attachment to the application

APPLICATION FOR APPOINTMENT TO DISTRICT 2 BOARD OF SUPERVISORS

PLEASE PRINT OR TYPE

APPLICANT NAME:	E-MAIL:	
ADDRESS:	_PHONE #	
CITY:	ZIP CODE:CELL/BUSIN	NESS#
OCCUPATION:	PREVIOUS OCCUPATION	N:
HOW LONG HAVE YOU LIVED	IN THE VILLAGES?	
NAME	NOT USE CDD BOARD MEMBERS) <u>ADDRESS</u>	<u>PHONE</u>
	PLEASE ADD ADDITIONAL SHEETS AS NEC	
HAVE YOU ATTENDED THE CO	OMMUNITY DEVELOPMENT DISTRICT ORIENTA	TION SEMINAR?
WHAT PRESENT/PREVIOUS W	VORK EXPERIENCE DO YOU HAVE WHICH RELA	ATES TO DISTRICT 2 RESPONSIBILITIES
WHAT PRESENT/PREVIOUS V RESPONSIBILITIES?	OLUNTEER EXPERIENCES DO YOU HAVE WHIC	CH RELATES TO DISTRICT 2
WHAT SPECIAL CONTRIBUTION	ONS DO YOU BELIEVE YOU CAN BRING TO DIST	FRICT 2?
WHY DO YOU WANT TO SERV	'E ON THE DISTRICT 2 BOARD?	
HAVE YOU ATTENDED ANY DI	STRICT 2 BOARD MEETINGS?	
LIST GOVERNMENT BOARDS	(OR COUNCILS) ON WHICH YOU HAVE PREVIO	USLY SERVED.
OFFICE, ATTENTION: JENNIFE	D FORM NO LATER THAN Wednesday, Decembe ER FARLOW, 984 OLD MILL RUN, THE VILLAGES YOU HAVE ANY QUESTIONS REGARDING YOU	S, FLORIDA 32162. PLEASE CALL MS.
IMPORTAN'	T LEGAL REQUIREMENTS FOR DISTRICT 2 BO	ARD OF SUPERVISORS
LAWS REGARDING GOVERNM	BOARD OF SUPERVISORS, YOU WILL BE OBLI MENT-IN-SUNSHINE, CODE OF ETHICS FOR PUE HESE AREAS WILL BE PROVIDED BY THE DISTI	BLIC OFFICERS AND PUBLIC RECORDS
SIGN:	DA	TED:
PRINT:	RECEIVED BY	CLERK:



NOTICE OF VACANCY VILLAGE COMMUNITY DEVELOPMENT DISTRICT NO. 7 BOARD OF SUPERVISORS

The Village Community Development District No. 7 Board of Supervisors is seeking applicants who are interested in filling Seat 2, which is vacant due to the resignation of a Board Supervisor. The remainder of the existing four (4) year term for the vacated Seat will expire in November 2024.

Any interested applicants must be a qualified elector, which is defined by Florida Statute 190 as "any person at least 18 years of age who is a citizen of the United States, a legal resident of Florida and of the district, and who registers to vote with the Supervisor of Elections in the county in which the district land is located." To obtain additional information or request an application, you may contact Jennifer Farlow, District Clerk at 352-751-3939 or obtain a copy of the application on the www.districtgov.org website.

Applications must be submitted to Jennifer Farlow, the District Clerk, no later than Tuesday, November 9, 2021, at 12 PM at the District Office, 984 Old Mill Run, The Villages, FL.

Applications received by the District Clerk's Office by noon on November 1, 2021 will be considered by the Board of Supervisors, during the Village Community Development District No. 7 Board Meeting held on **Thursday**, **November 18**, **2021**, **at 8:00 AM**. The meeting will be held at **SeaBreeze Regional Recreation Complex**, **2384 Buena Vista Blvd.**, **The Villages**, **Florida 32162**.

APPLICATION FOR APPOINTMENT - VCDD NO. 7 BOARD OF SUPERVISORS

PLEASE PRINT OR TYPE

	PLEASE PRIN	II OR ITPE	
APPLICANT NAME:		E-MAIL:	
ADDRESS:		PHONE #	
CITY:	ZIP CODE:	CELL/BUSINESS#	
OCCUPATION:	PREVIC	OUS OCCUPATION:	
HOW LONG HAVE YOU LIVED	IN THE VILLAGES?		
1)	NOT USE A VCDD NO. 7 BOAR <u>ADDRESS</u>		NCE) <u>PHONE</u>
	ARE ENCOURAGED TO SUBM		
	OUR DISTRICT GOVERNMENT SHOPS?	ACTION OF THE STATE AND ACTIONS	(LOLDOAN)
PROVIDE YOUR KNOWLEDGE	E, SKILLS AND ABILITIES, AS IT	RELATES TO YOUR SERVICE	AS A BOARD SUPERVISOR
PROVIDE DETAILS OF HOW Y HOSPITALITY AND CREATIVI	OU WOULD EMBODY THE DIST Y AND INNOVATION.	TRICT'S CORE VALUES OF ST	EWARDSHIP, HARDWORK,
EXPLAIN HOW YOUR PRIOR : TO SERVE AS A VCDD NO. 7	BERVICE ON A GOVERNMENT BOARD SUPERVISOR.	BOARD, COUNCIL OR COMMIT	TTEE HAS PREPARED YOU
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	R PERSONAL OR PROFESSION SERVE AS A VCDD NO. 7 BOA		SIDERED CONTROVERSIAL,
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SIGN:		DATED:	
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Construction Update



First Responders Recreation Center

- The site work is approximately 70% complete.
- The underground utilities and storm drainage are nearing completion.
- Construction of the retaining walls is complete and the final rough grading of the site is underway.
- Irrigation water main line is completed and tested.
- The Recreation Center construction is approximately 38% complete.
- Interior framing of the building, HVAC, electrical and plumbing rough-ins are near completion.
- The installation of the drywall is underway.
- Support buildings are approximately 35% complete. The foundations and steel erection is complete. Trusses, roof decking, and shingles have been completed on all Shade Pavilions.
- Block walls have been constructed for the Starter Shack, Restroom, and Pool Equipment area.
- The Putt & Play Course and Lawn Bowling is approximately 55% complete.
- The rough grading and storm drainage are near completion.
- The irrigation system piping is complete and the fine grading is underway.
- The Lawn Bowling drainage system is complete and the final grading is underway.
- Total project is approximately 45% complete.
- <u>Click here to view the drone footage on the District website</u>





Did You Know??



Villa and Parking Lot Paving Information - Updated 10/19/2021

Ranger Construction Company will begin milling and overlaying the roads in the following villas and parking lots:

Villa and Parking Lot Paving Information – Updated 10/19/21		
	Location:	Date:
District 1	Villa De La Vista West	October 21 – October 26
	Villa San Miguel	October 26 – October 29
	Rio Grande Villas	October 29 – November 2
	Villa San Antonio	November 2 – November 4
	De La Vista Postal Parking Lot	November 4 – November 8
	Hacienda Postal Parking Lot	November 8 – November 10
District 2	Santo Domingo Postal Parking Lot	November 10 – November 12
	Villa Vera Cruz	November 12 – November 17
District 3	Villa Valdosta	November 17 – November 22
	Villa Alexandria	November 22 – November 24
District 4	Belle Meade East	November 29 – December 6
Lake Sumter Landing Market Square	Cody's Restaurant Parking Lot	December 6 – December 8
Spanish Springs Town Square	Van Patten Parking Lot	December 8 – December 14

Dates may be adjusted due to unforeseen circumstances, including weather.

Everything possible will be done to minimize your inconvenience. For the SAFETY of our crews and all residents, we ask that you adhere to the following requests:

• Reschedule any work or deliveries to your villa until the paving is complete as they may be denied access. Only residents and emergency vehicles will have immediate access during the construction.

Did You Know???



Villa and Parking Lot Paving Information - Updated 10/19/2021

- PLEASE DO NOT run your irrigation, wash your vehicle, or empty your pool during the week, as it will increase the work time.
- ALL vehicles and trailers must be parked OFF of the roads, and the overflow parking areas must be empty as to not impede the work.
- Please be advised that newly paved roadways will take approximately one hour to cure and should not be driven on while hot! Driving before this time could result in tracking asphalt onto your driveway and damaging the new roadway.
- If you must travel through the construction, PLEASE drive slowly and watch for and listen to directions provided by the contract workers.

Please be aware that in some cases, residents have installed decorative curbing, pavers, landscape, and other features within the District-owned property (road right-of-way area) or decorative curbing over the top of the asphalt and extending out beyond the right of way into the actual road.

While our contractor is diligent in performing the Mill and Overlay operation and will take all precautions to protect your property, these improvements (that are in the road, the right-of-way areas, or encroaching into the street) are subject to damage or destruction without compensation to the resident.

Residents may wish to remove items from the road right-of-way areas in advance of Mill and Overlay to mitigate the potential for damage. The District will not make repairs, restoration, or restitution for items within the road right-of-way that are inadvertently damaged during construction.

Our goal is to give you a new road that will last a maximum life with the LEAST amount of inconvenience. Your cooperation is GREATLY APPRECIATED. If you have any questions during the work, there will be someone on-site to help. For additional information, please contact District Property Management at 352-753-4022.

Information Provided By...



Hometown Heroes



Jim Hurrey has been in the Community Watch family for just over 5 years now. Jim is currently a Gate Attendant at our Shay Gate House off Tarrson Blvd. On October 5, at about 1:45 PM, a female resident who was experiencing a medical situation and was lost and confused approached the Shay Gate House. Jim came out of the gate house and began speaking to her in an attempt to assess the situation. In the meantime, traffic began to back up behind the resident's car. Jim had the resident pull her car up behind the gate house and out of the lane of traffic so that he could try to help her, as she seemed very shaken and scared at this at this point. Jim called Community Watch Dispatch to alert them of

the situation, so that they could not only get him assistance, but also monitor his activities at the gate via cameras. Jim continued to speak to and comfort the resident until Lady Lake PD arrived and were able to find a relative that could come by and assist in getting the resident home, which happened to be 4 blocks away. Thanks to Jim and his comforting words and quick actions in getting assistance on the way to his location, a frightened and confused resident was able to be connected with family and brought home. Thank you Jim, for doing such a wonderful job. Your kind actions are what we expect of our gate attendants each and every day.

Frequently Asked Questions and Answers





How do I purchase a Veterans Memorial Brick?

Bricks are placed at the Veterans Memorial Park located near Spanish Springs Town Square, each Veterans Day — November 11th. All bricks must be purchased by March 31st each year to be included in that year's ceremony. All bricks purchased after March 31st will be included in the following year's ceremony. You can purchase a brick by completing the form on the next page and mailing the form with a check to 984 Old Mill Run, The Villages, FL 32162 or drop it in your amenity box with a check at the postal station. Bricks cost \$55.00. For a copy of the order form, please click here.



Construction Update

The Villages Community Development Districts Property Management

District Property Management recently completed a renovation of the El Santiago Recreation Center Pool. This renovation was based on the recently implemented DPM Pool Maintenance Management Plan and is one of more than a dozen Recreation Center Pools scheduled for a full renovation this Fiscal Year.







Did You Know??

October 19, 2021

HEALTH OFFICIALS URGE MOSQUITO-BORNE ILLNESSES AWARENESS

Contact:

Lauren McCurdy
DLCHD60PIO@FLhealth.gov
352-569-3102



Bushnell, Fl.— The Sumter County Health Department (Sumter CHD) has been notified of an increase in mosquito-borne disease activity in sentinel chicken flocks in Sumter County. The risk of transmission to humans has increased. Sumter CHD officials emphasize the importance of Florida's residents and visitors protecting themselves against mosquito-borne diseases, such as West Nile virus disease. The public should remain diligent in preventative measures like "Drain and Cover."

DRAIN standing water to stop mosquitoes from multiplying.

- <u>Drain</u> water from garbage cans, house gutters, buckets, pool covers, coolers, toys, flower pots or any other containers where sprinkler or rain water has collected.
- <u>Discard</u> old tires, drums, bottles, cans, pots and pans, broken appliances and other items that aren't being used.
- Empty and clean birdbaths and pet's water bowls at least once or twice a week.
- Protect boats and vehicles from rain with tarps that don't accumulate water.
- <u>Maintain</u> swimming pools in good condition and appropriately chlorinated. Empty plastic swimming pools when not in use.

COVER skin with clothing or repellent.

- <u>Clothing</u> Wear shoes, socks, and long pants and long-sleeves. This type of protection may be necessary for people who must work in areas where mosquitoes are present.
- Repellent Apply mosquito repellent to bare skin and clothing.
 - Always use repellents in accordance with the label instructions. Repellents with DEET, picaridin, oil of lemon eucalyptus, para-methane-diol, and IR3535 are effective.
 - Use mosquito netting to protect children younger than 2 months old.

Tips on Repellent Use

- Always read label directions carefully for the approved usage before you apply a repellent. Some repellents are not suitable for children.
- Products with concentrations of up to 30 percent DEET (N, N-diethyl-m-toluamide) are generally recommended. Other U.S. Environmental Protection Agency-approved repellents contain picaridin, oil of lemon eucalyptus, para-

Did You Know??

methane-diol, or IR3535. These products are generally available at local pharmacies. Look for active ingredients to be listed on the product label.

- Apply insect repellent to exposed skin, or onto clothing, but not under clothing.
- In protecting children, read label instructions to be sure the repellent is ageappropriate. According to the Centers for Disease Control and Prevention (CDC), mosquito repellents containing oil of lemon eucalyptus should not be used on children under the age of three years. DEET is not recommended on children younger than two months old.
- Avoid applying repellents to the hands of children. Adults should apply repellent first to their own hands and then transfer it to the child's skin and clothing.
- If additional protection is necessary, apply a permethrin repellent directly to your clothing. Again, always follow the manufacturer's directions.

COVER doors and windows with screens to keep mosquitoes out of your house.

Repair broken screening on windows, doors, porches, and patios.

To determine which repellent is right for you, consider using the U.S. Environmental Protection

Agency's search tool for skin-applied repellent products: http://cfpub.epa.gov/oppref/insect/#searchform.

The Department of Health (DOH) continues to conduct statewide surveillance for mosquito-borne illnesses, including West Nile Virus, Eastern Equine Encephalitis, St. Louis Encephalitis, Malaria and Dengue. For more information on mosquito-borne illnesses, visit DOH's Web site at www.floridahealth.gov/diseases-and-conditions/mosquito-borne-diseases/index.html or call your local county health department.

Residents of Florida are encouraged to report dead birds via the website for Surveillance of

Wild-bird Die-offs located at http://legacy.myfwc.com/bird/default.asp.

Florida Emergency Information Line: 1-(800)-342-3557

Public Information Emergency Support Function: (850) 921-0384



TITLE: District Holiday Decoration Policy – Gate House & Villa/Village Entry Sign Wall

DATE ISSUE: October 1, 2021 **REVISION:** To 2020 Amended Policy

OVERVIEW:

The District will permit the Gate Houses and Village/Villa entry sign walls to be decorated by resident groups. This policy excludes postal stations. Holiday decorations allow residents to show their holiday spirit and develop esprit de corps within The Villages. THANK YOU to all residents and groups who contribute to the festivity and celebration of approved holidays and seasons. In keeping with our core value of Stewardship, a Holiday Decoration Policy was created and approved to ensure the protection of District infrastructure, as well as promote the safety of residents installing and removing the approved decorations. All Holiday decorations must comply with community standards and not pose a nuisance or safety hazard.

Prior to installation, residents must submit a "request for approval" application to District Property Management (DPM) and sign the following Activity Release of Liability. All individuals installing decorations must sign the release prior to installation or it must be signed by the "Resident Group" leader who is accepting liability for the Holiday Decorations. Holiday Decorations without approval will be removed.

The following needs to be submitted in order for District Property Management to approve a request to display Holiday Decorations:

- 1. Signed Liability Release Form;
- 2. Dimensioned designed diagram and proposed location(s);

For ease of application, there is a drop box located at the District Property Management offices at 1026 Canal Street, The Villages. The DPM offices are located on the 2nd Floor above City Fire Grill. Alternatively, the signed Liability Release form and Dimensioned Design Diagram can be submitted via e-mail to DPM at: PropertyManagement@DistrictGov.org. For questions on compliance with the Holiday Decoration Policy, contact District Property Management at (352) 753-4022.



HOLIDAY DESIGN APPLICATION & ACTIVITY RELEASE OF LIABILITY

I acknowledge and agree that by allowing the resident holiday decorating activities set forth above, the Village Center Community Development District, Sumter Landing Community Development District, Brownwood Community Development District, the numbered Village Community Development Districts, and North Sumter County Utility Development District (collectively, the "Released Parties") do not assume any responsibility or liability for bodily injury, property damage or other loss or injury to me, my property or third parties in connection with such activities. In consideration of being able to participate in the described activities, I, for myself and for my executors, administrators, personal representatives, assigns, heirs, and next of kin hereby agree to:

- Release, hold harmless, covenant not to sue, and forever discharge the Released Parties
 and all their officers, employees, directors, members, executives, agents, affiliates,
 representatives, successors and assigns from any claims and demands arising out of, or in
 connection with the activities set forth above, including but not limited to any injury,
 damage or loss caused or contributed to, in whole or in part, by a negligent act or
 omission of the Released Parties.
- Indemnify the Released Parties from and against any loss, liability, damage or cost
 caused by or in connection with the holiday decoration or installation thereof, whether
 caused by negligence, action or inaction of the Released Parties or other individual or
 entity.
- Agree the foregoing release and waiver is intended to be as broad and inclusive as
 permitted by Florida law, and that if any portion is held invalid for any reason, the
 balance should continue in full legal force and effect.

(Signature)	(Signature)	
(Print Name)	(Print Name)	
(Date)	(Date)	



POLICY:

Approved decorations can be displayed on the following observed holidays:

- · Presidents' Day
- Memorial Day
- Flag Day
- Independence Day
- Labor Day
- Patriot Day
- Veterans Day
- Winter Holiday

With the exception of the winter holiday, approved decorations can be installed five (5) days before the holiday and must be removed within three (3) days after the holiday. Winter Holiday decorations can be installed for a maximum of thirty (30) days, with them being installed no earlier than December 1st and removed no later than January 5th.

The District reserves the right to remove, alter, or relocate decorations for public safety or the protection of District property. The District is not responsible for removed, lost, stolen or damaged decorations. Decorations which are removed by District Staff due to lack of approval or non-compliance with the District Holiday Decoration Policy shall be removed, tagged and marked by DPM and tie-wrapped or otherwise secured and "dropped in place" for resident retrieval. (Note: American Flags will never be "dropped in place" nor allowed to touch the ground and will be respectfully removed until retrieved by Residents). Dropped-in-Place Decorations which are not retrieved within 48-hours by residents will be relocated to the Alhambra Storage Facility for future identification and release to owners. Residents may complete the application process or contact DPM for additional guidance for compliance. District Property Management will store Holiday Decorations at the Alhambra Storage Facility for 30-days before being permanently disposed of.

APPROVED DECORATIONS INCLUDE:

- Garland
- Wreaths
- American & Military Flags
- Holiday Specific Feather Banners
- Red, White and/or Blue Ribbons for Patriotic Holidays



- Red, White and/or Blue Ribbons for Patriotic Holidays
- Red, Green, White, Blue, Silver and Gold Ribbons for Winter Holidays

DECORATING GUIDELINES:

- No nails, screws, tape or any other material that would break, peel or penetrate the surface of the Gate House & Villa/Village Entry Sign Walls. Due to safety concerns regarding National Electric Code, lights, outdoor rated extension cords, outdoor rated fixtures and bulbs, GFCI, flammability, covers for damp locations, glare on drivers and pedestrians and other distractions caused by blinking, motion or strobe lights, the use of any lights (electric or battery) is strictly prohibited.
- No colored ribbon other than red, white or blue is permitted with the exception of Winter Holiday, during which only red, green, white, blue, silver and gold are permitted.
- Only wire, rope or cord can be used to display holiday decorations from entry walls.
- Ribbons, Banners and Flags shall not obscure sign wall lettering.
- All feather banners must be placed a minimum of the overall height of the feather banner plus 3-feet from the closest roadway or multi-modal path based on the height of the feather banner. (example: a 10' tall feather banner must be placed no closer than 13' to the closest roadway or multi-modal). District Property Management will review proposed locations and provide guidance on placement as to not interfere or damage irrigation or landscaping and must not be a visual impairment for vehicular traffic, golf carts or pedestrians. Tall feather banners shall not be permitted to overhang roadways, paths or multi-modal paths. They must be positioned to allow for 3' of free space from roadways, paths or multi-modal paths in the event they fall or are blown down by wind. DPM will relocate feather banners to safe locations, if space permits based on overall height and available area for placement.
- Flag displays (American and Military) at Village/Villa entry sign walls must be tastefully displayed and limited to no more than four (4) American Flags and/or limited to one (1) for each branch of the United States Military (Army, Navy, Marines, Air Force, Coast Guard, Space Force). American Flags need to be in pristine condition, cannot be tattered and torn, and its red and white bars and the union (the blue field of stars) are bright and vibrant. Flags may be 3-foot x 5-foot or smaller in size.

SPECIFICATIONS FOR WINTER HOLIDAY DECORATIONS:

Village/Villa Entry Wall:



- Green garland, green wreaths (maximum 3 feet in width, not to obscure sign wall lettering) and bows are acceptable decorations.
- No colored ribbon other than red, green, white, blue, silver and gold are permitted.

Gate House:

- One green wreath with a bow (maximum 3 feet in width) may be placed on the entrance and exit side of the Gate House.
- No decorations will be authorized on Gate Houses or Gate House islands which create a line-of-sight obstruction to Gate House attendants, residents, drivers or pedestrians.

HONOR SYSTEM POLICY:

- The Holiday Decoration Policy is designed to allow our allow residents to show their holiday spirit and develop esprit de corps within The Villages. It is done on an Honor System basis that requires minimal application, has a liability release and review process and thus requires minimal enforcement.
- District Property Management, in the course of its many other duties and responsibilities is responsible for enforcement of the Holiday Decoration Policy, however, there is no gnarantee of 100% compliance enforcement at any given time.
- DPM is not staffed to perform "patrols" in search of non-compliant or unapproved
 decorations. Residents who participate in the Holiday Decoration Policy are required to
 submit an application and accept the terms of the liability release form. Failure to do so
 will result in non-compliant or unapproved Holiday Decorations being removed or
 relocated by DPM in the normal course of duties for DPM staff.

Information Provided By...



Tips on saving water indoors



- Watch out for silent leaks in toilets. Remove the toilet tank lid and any colored cleaning agents. Flush to clear the water in the bowl. Add dye tablets, leak detector fluid or even a few drops of food coloring to the tank. If there is a leak, color will appear in the bowl within 10 to 15 minutes. Flush when the test is completed.
- Take shorter showers and make sure there are no leaks in showerheads. If there is a leak, make sure the showerhead is screwed tightly. Additionally, make sure showerheads are low-flow. Older high-volume showerheads deliver 4 gallons of water per minute. New low-volume showerheads deliver 2.5 gallons per minute. Pressures have been adjusted to the low-flow fixtures to deliver as good a shower as the higher flow showerheads.
- If you believe that you have a potable water leak, give Utility Customer Service a call at 352-750-0000 and they can review your billing history. Potable water conservation is a nationwide highlight this month as this is a valuable resource. We all share in the stewardship of the valuable resource.
- Adjust wash cycles for laundry. Select the minimum volume of water required for each load. Normal and permanent press wash cycles use more water, so use the shortest wash cycle for lightly soiled loads. Stains can be pretreated to avoid rewashing.

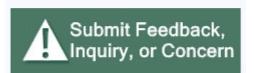
To learn more about water conservation, please visit <u>WaterMatters.org/</u>Conservation.

DistrictGov.org



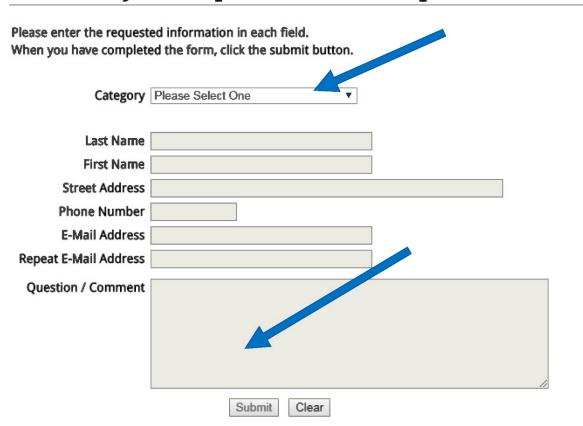
Did you know that you can submit a question, comment or concern 24 hours a day, 365 days a year?

Visit <u>DistrictGov.org</u> and click on the Submit Feedback, Inquiry, or Concern button on Quick Links to contact us.



Choose the subject that best matches your inquiry or feedback. Not sure? Choose 'General/Other' and we will make sure it gets to the appropriate District department!

Community Development Districts Request Form



Fill in your information and click 'Submit'. We will respond within 48-hours!





In 1984, October was designated as Crime Prevention Month through a Presidential proclamation. Since then, the National Crime Prevention Council (NCPC) has been working with local law enforcement, government agencies, civic groups, schools, businesses, and other organizations to help them spread the word about crime prevention and personal safety.

October has become the official month for recognizing and celebrating the practice of crime prevention, while promoting awareness of important issues such as victimization, volunteerism, and creating safer, more caring communities. The month-long celebration spotlights successful crime prevention efforts on the local, state, and national level

Here are a few practical crime prevention tips that are good reminders for everyone.

- ⇒ Always carry a cell phone or other communication device with you when you are out by yourself.
- ⇒ If you go walking or running, always do so in well-populated areas and during daylight hours.
- ⇒ If you are ever approached by a person attempting to rob you, don't put up a struggle. Your life is far more important than a cell phone or other electronic gadget!
- ⇒ Never leave items in your vehicle in plain view. Including keys in the ignition of your vehicle or golf cart.
- ⇒ Always lock your vehicle, even when parked in your own driveway or parking space.
- \Rightarrow Try not to carry large sums of cash on your person.
- ⇒ Park in well-lit, busy areas. Avoid leaving your vehicle in unattended parking lots for long periods of time when possible.
- ⇒ Even though you are rushed and thinking about a thousand things, stay alert of your surroundings.
- ⇒ Be extra cautious about locking doors and windows when you leave the house, even for a few minutes.

- ⇒ Ask for photo ID from service or delivery people before letting them in. If you are the least bit worried, call the company to verify.
- ⇒ Last, but most important, when in doubt- call 911.

With the holiday season approaching, there is another topic you should be focusing on. The following information is to help you be a "Dupe Detector." How to not be duped, and watch for counterfeits while buying gifts this holiday season.

Sure, everyone wants a good deal and not everyone can afford to buy expensive items like electronics, sports gear, or cosmetics. In fact, some teens believe it's okay to buy counterfeits because they work just as well as the real thing, and that saving money is a good reason to buy them. I'm here to tell you, it's not.



Fakes or counterfeit items are unregulated, which means they are not tested for quality or safety. They can endanger you, your property, or even your life. Criminals who make them do not care about the well-being of consumers who buy their cheap imitations. Counterfeiters don't care if the fake electronic they sold on the street started a fire, if the fake helmet they sold online put someone in the hospital, or if the person who bought their fake skin cream had to go on medicine to tame the breakout it caused.



Dupe Detector! RED FLAGS:

A super low price on a product that normally costs more is a RED FLAG that it's a counterfeit. Find out what the real thing usually costs. If it seems too good to be true, it probably is.

Look at the product's packaging. Did the box come with everything it was supposed to, or were its contents rather skimpy? Sloppy lines, spelling mistakes, unwrapped items, stretched logos, peeling stickers, serial numbers with the wrong number of digits, or other mistakes on a product's packaging may indicate it's FAKE.

Protect yourself while shopping online:

- Before browsing online, make sure your computer's security software is up to date.
- Consider alternate payment methods to your personal bank cards, such as prepaid gift cards or disposable debit cards.

- Be wary of pop-up and banner ads when shopping online. Many contain false information that may lead you to a malicious site. Make sure that any site prompting you to enter financial information begins with "https://". The "s" stands for "secure" and is accompanied by a locked padlock symbol.
- Don't use the same password for all your purchase sites.
- Avoid shopping while on public Wi-Fi and from public computers. If prompted, never save your account information (credit card, password, etc.)
- Beware of counterfeits fake products that imitate those made by real brands.
 Authentic brands are indicators of quality and reliability. Companies invest in research and development to make sure their branded products are safe. Buying quality products can mean the difference between safety and serious consequences, like fires or threats to your health.

There are many ways to practice Crime Prevention this month, and everyday.

Visit: https://www.ncpc.org/programs/crime-prevention-month/ for more information.



A Reminder from Sumter County Sherriff Department:

"Be a part of the #9PMRoutine" Lock your doors and secure your valuables, everyday at 9PM.

Before you go, always remember:

- ⇒ Be observant. Notify the police if you see anyone acting in a suspicious manner such as loitering around cars or looking into cars.
- ⇒ Always trust your instincts and gut feelings if you sense something is odd, it probably is. Call and get the next available officer sent to your area-<u>Dial 911.</u>

Source:https://www.ncpc.org/wp-content/uploads/2021/08/GFR-Dupe-Detector-Kit.pdf;https://www.ncpc.org/resources/home-neighborhood-safety/;https://www.wilsonnc.org/residents/city-services/all-departments/police/ways-to-prevent-crime





The following facilities will be temporarily closed or have scheduled maintenance:

⇒ Hilltop Neighborhood Recreation Area & Adult Pool

The Hilltop Recreation Area and Adult Pool will be closed for maintenance October 18th through October 22nd.

⇒ Silver Lake Village Recreation Center Indoor and Outdoor Facilities

The Silver Lake Village Recreation Center Indoor and Outdoor Facilities will be closed for maintenance on October 24th.

⇒ Southside Village Recreation Center Indoor Facilities, Outdoor Facilities and Adult Pool

The Southside Village Recreation Center Indoor Facilities, Outdoor Facilities and Adult Pool will be closed for maintenance on Sunday, October 24th.

⇒ Mulberry Grove Regional Recreation Complex Sports Pool

The Mulberry Grove Regional Recreation Complex Sports Pool will be closed for maintenance October 11th through November 21st.

⇒ Hibiscus Village Recreation Center Tennis Courts

The Hibiscus Village Recreation Center Tennis Courts will be closed for court resurfacing November 1st through November 26th.

⇒ Laurel Manor Regional Recreation Complex Indoor Facilities, Outdoor Facilities and Sports Pool

The Laurel Manor Regional Recreation Complex Indoor Facilities, Outdoor Facilities and Sports Pool will be closed for maintenance on October 22nd.

⇒ Bacall Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool

The Bacall Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool will be closed for quarterly cleaning on November 6th.

⇒ Canal Street Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool

The Canal Street Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool will be closed for maintenance on October 25th.





The following facilities will be temporarily closed or have scheduled maintenance:

⇒ Truman Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool

The Truman Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool will be closed for maintenance on October 27th.

⇒ Odell Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool

The Odell Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool will be closed for maintenance November 22nd through December 12th.

⇒ Colony Cottage Regional Recreation Complex Indoor Facilities, Fitness Club, Outdoor Facilities and Sports Pool

The Colony Cottage Regional Recreation Complex Indoor Facilities, Fitness Club, Outdoor Facilities and Sports Pool will be closed for quarterly cleaning on October 23rd.

⇒ Colony Cottage Regional Recreation Complex Sports Pool

The Colony Cottage Regional Recreation Complex Sports Pool will be closed for maintenance October 22nd through October 27th.

⇒ Fish Hawk Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool

The Fish Hawk Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool will be closed for maintenance on November 1st.

⇒ Burnsed Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool

The Burnsed Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool will be closed for maintenance on October 28th.

⇒ Rohan Regional Recreation Complex Sports Pool

The Rohan Regional Recreation Complex Sports Pool will be closed for maintenance October 15th through October 22nd.

⇒ Silver Lake, Sandhill, Sweetgum and Pimlico Executive Golf Courses

The Silver Lake, Sandhill, Sweetgum and Pimlico Executive Golf Courses will be closed until further notice for approved infrastructure improvement projects.

Information Provided By...



ARCHITECTURAL REVIEW COMMITTEE

Village Community Development District No. 1 (District 1), No. 6 (District 6), No. 7 (District 7) and No. 8 (District 8) are seeking alternate members to serve on the Architectural Review Committee.

The alternate applicant must be a full time resident of District 6, District 7 or District 8 and have lived in The Villages for at least one year. Candidates are recommended to have education and/or experience in any of the following areas: architecture, ability to read site plans, residential/commercial construction, building management, deed restricted communities, landscaping, county code enforcement, etc; however, this is not required. The Committee meets weekly, on Wednesdays, for approximately 3 hours (8:00 a.m. until 11:00 a.m.).

The required attendance for the alternate member is to attend an Architectural Review Committee meeting each week for four (4) weeks and then monthly thereafter.

If you are interested in becoming an alternate member on the Architectural Review Committee, complete the application by clicking one of the following links: <u>District 1 Application</u>, <u>District 6 Application</u>, <u>District 7 Application</u> and <u>District 8 Application</u> and returning it to the Community Standards Department, 984 Old Mill Run, The Villages, Florida

Section 112.3145(7)(g), Florida Statutes requires that Architectural Review Committee members must complete and submit a Statement of Financial Interests (Form 1) at the time they are appointed to the Architectural Review Committee. This form can be found on the last 6 pages of this bulletin.



COMMUNITY STANDARDS DEPARTMENT ARCHITECTURAL REVIEW COMMITTEE VOLUNTEER MEMBER FOR VILLAGE COMMUNITY DEVELOPMENT DISTRICT NO. 7

APPLICATION FOR MEMBERSHIP

This application <u>must</u> be returned to the Community Standards Laborate ent, 984 Old Mill Run, The Villages, Florida **no later than 5:00 p.m. on April 16** 2021.

I understand that being a member of the Architectural Leview Committee (ARC) is a volunteer position with a four year commitment when I will bend a proximately two hours every week as a committee member. The applicant must be a full time levide of Village Community Development District No. 7 and to be lived of The Villages for at least one year. Committee members are recommended to have ducation and/or experience in any of the following areas: architecture, ability to be a write plans, a sidential ammercial construction, building management, deed restricted communities, and capital country code enforcement, etc.

1. Please briefly scribe your past business	or career paths.	2 blee
	atic	
	<u> plica</u>	
2. We especial skills or education do you has special skills, experience or training such as a condo/building management, working with the special skills are special skills. 3. Are you familiar with your deed restrictions.	ve that would benefit the ARG architect, ability or read site p to restricted benefit the ARG architect benefit to a RG architecture of the ARG architecture of the Architecture of th	C? (Please include lans, builder, tc.)
For each previo	OUP	
seeth		
Are you familiar with your deed restrictions	s and/or covenants? Y	N'
Signature	Phone	
Print Name	Village of	
Address Village Community Development Districts 984 Old Mill Run, The Villages, Florida 32162 Business Phone: 352-751-3912 Business Fax: 352-751-6707	Date	

FORM 1 2020 STATEMENT OF FINANCIAL INTERESTS Please print or type your name, mailing FOR OFFICE USE ONLY: address, agency name, and position below: LAST NAME -- FIRST NAME -- MIDDLE NAME : MAILING ADDRESS: CITY: ZIP: COUNTY: NAME OF AGENCY: NAME OF OFFICE OR POSITION HELD OR SOUGHT: CHECK ONLY IF \(\Boxed{\omega}\) CANDIDATE OR ■ NEW EMPLOYEE OR APPOINTEE **** THIS SECTION MUST BE COMPLETED **** DISCLOSURE PERIOD: THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2020. MANNER OF CALCULATING REPORTABLE INTERESTS: FILERS HAVE THE OPTION OF USING REPORTING THRESHOLDS THAT ARE ABSOLUTE DOLLAR VALUES, WHICH REQUIRES FEWER CALCULATIONS, OR USING COMPARATIVE THRESHOLDS, WHICH ARE USUALLY BASED ON PERCENTAGE VALUES (see instructions for further details). CHECK THE ONE YOU ARE USING (must check one): COMPARATIVE (PERCENTAGE) THRESHOLDS OR **DOLLAR VALUE THRESHOLDS** PART A -- PRIMARY SOURCES OF INCOME [Major sources of income to the reporting person - See instructions] (If you have nothing to report, write "none" or "n/a") NAME OF SOURCE SOURCE'S DESCRIPTION OF THE SOURCE'S OF INCOME **ADDRESS** PRINCIPAL BUSINESS ACTIVITY PART B -- SECONDARY SOURCES OF INCOME [Major customers, clients, and other sources of income to businesses owned by the reporting person - See instructions] (If you have nothing to report, write "none" or "n/a") NAME OF NAME OF MAJOR SOURCES **ADDRESS** PRINCIPAL BUSINESS **BUSINESS ENTITY** OF BUSINESS' INCOME OF SOURCE **ACTIVITY OF SOURCE** PART C -- REAL PROPERTY [Land, buildings owned by the reporting person - See instructions] You are not limited to the space on the (If you have nothing to report, write "none" or "n/a") lines on this form. Attach additional sheets, if necessary. FILING INSTRUCTIONS for when and where to file this form are located at the bottom of page 2. INSTRUCTIONS on who must file this form and how to fill it out

CE FORM 1 - Effective: January 1, 2021 Incorporated by reference in Rule 34-8:202(1), F.A.C. (Continued on reverse side)

PAGE 1

begin on page 3.

PART D — INTANGIBLE PERSONAL PROPERTY [Stocks, bonds, certificates of deposit, etc See instructions] (If you have nothing to report, write "none" or "n/a")		
TYPE OF INTANGIBLE	BUSINESS ENTITY TO WHICH THE PROPERTY RELATES	
<u> </u>		
PART E — LIABILITIES [Major debts - See instructions] (If you have nothing to report, write "none"		
NAME OF CREDITOR	ADDRESS OF CREDITOR	
PART F — INTERESTS IN SPECIFIED BUSINESSES [O (If you have nothing to report, write "none" o	Ownership or positions in certain types of businesses - See instructions] or "n/a") BUSINESS ENTITY # 1 BUSINESS ENTITY # 2	
NAME OF BUSINESS ENTITY		
ADDRESS OF BUSINESS ENTITY		
PRINCIPAL BUSINESS ACTIVITY		
POSITION HELD WITH ENTITY		
I OWN MORE THAN A 5% INTEREST IN THE BUSINESS		
NATURE OF MY OWNERSHIP INTEREST		
agency created under Part III, Chapter 163 required to co	p appointed school superintendents, and commissioners of a community redevelopment complete annual ethics training pursuant to section 112.3142, F.S. HAVE COMPLETED THE REQUIRED TRAINING.	
IF ANY OF PARTS A THROUGH G ARE	CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE	
SIGNATURE OF FILER		
Signature:	If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:	
Date Signed:	I,, prepared the CE Form 1 in accordance with Section 112.3145, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct. CPA/Attorney Signature:	
FILING INSTRUCTIONS:	Date Signed:	

If you were mailed the form by the Commission on Ethics or a County Supervisor of Elections for your annual disclosure filing, return the form to that location. To determine what category your position falls under, see page 3 of instructions.

Local officers/employees file with the Supervisor of Elections of the county in which they permanently reside. (If you do not permanently reside in Florida, file with the Supervisor of the county where your agency has its headquarters.) Form 1 filers who file with the Supervisor of Elections may file by mail or email. Contact your Supervisor of Elections for the mailing address or email address to use. Do not email your form to the Commission on Ethics, it will be returned.

State officers or specified state employees who file with the Commission on Ethics may file by mail or email. To file by mail, send the completed form to P.O. Drawer 15709, Tallahassee, FL 32317-5709; physical address: 325 John Knox Rd, Bldg E, Ste 200, Tallahassee, FL 32303. To file with the Commission by email, scan your completed form and any attachments as a pdf (do not use any other format), send it to CEForm1@leg.state.fl.us and retain a copy for your records. Do not file by both mail and email. Choose only one filling method. Form 6s will not be accepted via email.

Candidates file this form together with their filing papers.

MULTIPLE FILING UNNECESSARY: A candidate who files a Form 1 with a qualifying officer is not required to file with the Commission or Supervisor of Elections.

WHEN TO FILE: *Initially*, each local officer/employee, state officer, and specified state employee must file *within 30 days* of the date of his or her appointment or of the beginning of employment. Appointees who must be confirmed by the Senate must file prior to confirmation, even if that is less than 30 days from the date of their appointment.

Candidates must file at the same time they file their qualifying papers.

Thereafter, file by July 1 following each calendar year in which they hold their positions.

Finally, file a final disclosure form (Form 1F) within 60 days of leaving office or employment. Filing a CE Form 1F (Final Statement of Financial Interests) does <u>not</u> relieve the filer of filing a CE Form 1 if the filer was in his or her position on December 31, 2020.

CE FORM 1 - Effective: January 1, 2021. Incorporated by reference in Rule 34-8.202(1), F.A.C. PAGE 2

NOTICE

Annual Statements of Financial Interests are due July 1. If the annual form is not filed or postmarked by September 1, an automatic fine of \$25 for each day late will be imposed, up to a maximum penalty of \$1,500. Failure to file also can result in removal from public office or employment. [s. 112.3145, F.S.]

In addition, failure to make any required disclosure constitutes grounds for and may be punished by one or more of the following: disqualification from being on the ballot, impeachment, removal or suspension from office or employment, demotion, reduction in salary, reprimand, or a civil penalty not exceeding \$10,000. [s. 112.317, F.S.]

WHO MUST FILE FORM 1:

- 1) Elected public officials not serving in a political subdivision of the state and any person appointed to fill a vacancy in such office, unless required to file full disclosure on Form 6.
- 2) Appointed members of each board, commission, authority, or council having statewide jurisdiction, excluding members of solely advisory bodies, but including judicial nominating commission members; Directors of Enterprise Florida, Scripps Florida Funding Corporation, and Career Source Florida; and members of the Council on the Social Status of Black Men and Boys; the Executive Director, Governors, and senior managers of Citizens Property Insurance Corporation; Governors and senior managers of Florida Workers' Compensation Joint Underwriting Association; board members of the Northeast Fla. Regional Transportation Commission; board members of Triumph Gulf Coast, Inc; board members of Florida Is For Veterans, Inc.; and members of the Technology Advisory Council within the Agency for State Technology.
- The Commissioner of Education, members of the State Board of Education, the Board of Governors, the local Boards of Trustees and Presidents of state universities, and the Florida Prepaid College Board.

4) Persons elected to office in any political subdivision (such as municipalities, counties, and special districts) and any person appointed to fill a vacancy in such office, unless required to file Form 6.

- 5) Appointed members of the following boards, councils, commissions, authorities, or other bodies of county, municipality, school district, independent special district, or other political subdivision: the governing body of the subdivision; community college or junior college district boards of trustees; boards having the power to enforce local code provisions; boards of adjustment; community redevelopment agencies; planning or zoning boards having the power to recommend, create, or modify land planning or zoning within a political subdivision, except for citizen advisory committees, technical coordinating committees, and similar groups who only have the power to make recommendations to planning or zoning boards, and except for representatives of a military installation acting on behalf of all military installations within that jurisdiction; pension or retirement boards empowered to invest pension or retirement funds or determine entitlement to or amount of pensions or other retirement benefits, and the Pinellas County Construction Licensing Board
- 6) Any appointed member of a local government board who is required to file a statement of financial interests by the appointing authority or the enabling legislation, ordinance, or resolution creating the board
- 7) Persons holding any of these positions in local government: mayor, county or city manager, chief administrative employee or finance

director of a county, municipality, or other political subdivision; county or municipal attorney; chief county or municipal building inspector; county or municipal water resources coordinator; county or municipal pollution control director; county or municipal environmental control director; county or municipal administrator with power to grant or deny a land development permit; chief of police; fire chief; municipal clerk; appointed district school superintendent; community college president; district medical examiner; purchasing agent (regardless of title) having the authority to make any purchase exceeding \$35,000 for the local governmental unit.

- 8) Officers and employees of entities serving as chief administrative officer of a political subdivision.
- 9) Members of governing boards of charter schools operated by a city or other public entity.
- Employees in the office of the Governor or of a Cabinet member who are exempt from the Career Service System, excluding secretarial, clerical, and similar positions.
- 11) The following positions in each state department, commission, board, or council: Secretary, Assistant or Deputy Secretary, Executive Director, Assistant or Deputy Executive Director, and anyone having the power normally conferred upon such persons, regardless of title.
- 12) The following positions in each state department or division: Director, Assistant or Deputy Director, Bureau Chief, and any person having the power normally conferred upon such persons, regardless of title
- 13) Assistant State Attorneys, Assistant Public Defenders, criminal conflict and civil regional counsel, and assistant criminal conflict and civil regional counsel, Public Counsel, full-time state employees serving as counsel or assistant counsel to a state agency, administrative law judges, and hearing officers.
- 14) The Superintendent or Director of a state mental health institute established for training and research in the mental health field, or any major state institution or facility established for corrections, training, treatment or rehabilitation
- 15) State agency Business Managers, Finance and Accounting Directors, Personnel Officers, Grant Coordinators, and purchasing agents (regardless of title) with power to make a purchase exceeding \$35,000.
- 16) The following positions in legislative branch agencies: each employee (other than those employed in maintenance, clerical, secretarial, or similar positions and legislative assistants exempted by the presiding officer of their house); and each employee of the Commission on Ethics.

INSTRUCTIONS FOR COMPLETING FORM 1:

INTRODUCTORY INFORMATION (Top of Form): If your name, mailing address, public agency, and position are already printed on the form, you do not need to provide this information unless it should be changed. To change any of this information, write the correct information on the form, <u>and contact your agency's financial disclosure coordinator</u>. You can find your coordinator on the Commission on Ethics website: www.ethics.

NAME OF AGENCY: The name of the governmental unit which you serve or served, by which you are or were employed, or for which you are a candidate.

DISCLOSURE PERIOD: The "disclosure period" for your report is the calendar year ending December 31, 2020.

OFFICE OR POSITION HELD OR SOUGHT: The title of the office or position you hold, are seeking, or held during the disclosure period <u>even if you have since left that position</u>. If you are a candidate for office or are a new employee or appointee, check the appropriate box.

PUBLIC RECORD: The disclosure form and everything attached to it is a public record. Your Social Security Number is not required and you should redact it from any documents you file. If you are an active or former officer or employee listed in Section 119.071, F.S., whose home address is exempt from disclosure, the Commission will maintain that confidentiality if you submit a written request.

MANNER OF CALCULATING REPORTABLE INTEREST

Filers have the option of reporting based on <u>either</u> thresholds that are comparative (usually, based on percentage values) <u>or</u> thresholds that are based on absolute dollar values. The instructions on the following pages specifically describe the different thresholds. Check the box that reflects the choice you have made. <u>You must use the type of threshold you have chosen for each part of the form.</u> In other words, if you choose to report based on absolute dollar value thresholds, you cannot use a percentage threshold on any part of the form.

IF YOU HAVE CHOSEN DOLLAR VALUE THRESHOLDS THE FOLLOWING INSTRUCTIONS APPLY

PART A - PRIMARY SOURCES OF INCOME

[Required by s. 112.3145(3)(b)1, F.S.]

Part A is intended to require the disclosure of your principal sources of income during the disclosure period. You do not have to disclose any public salary or public position(s). The income of your spouse need not be disclosed; however, if there is joint income to you and your spouse from property you own jointly (such as interest or dividends from a bank account or stocks), you should disclose the source of that income if it exceeded the threshold.

Please list in this part of the form the name, address, and principal business activity of each source of your income which exceeded \$2,500 of gross income received by you in your own name or by any other person for your use or benefit.

"Gross income" means the same as it does for income tax purposes, even if the income is not actually taxable, such as interest on tax-free bonds. Examples include: compensation for services, income from business, gains from property dealings, interest, rents, dividends, pensions, IRA distributions, social security, distributive share of partnership gross income, and alimony, but not child support.

Examples:

- If you were employed by a company that manufactures computers and received more than \$2,500, list the name of the company, its address, and its principal business activity (computer manufacturing).
- If you were a partner in a law firm and your distributive share of partnership gross income exceeded \$2,500, list the name of the firm, its address, and its principal business activity (practice of law).
- If you were the sole proprietor of a retail gift business and your gross income from the business exceeded \$2,500, list the name of the business, its address, and its principal business activity (retail gift sales).
- If you received income from investments in stocks and bonds, list <u>each individual company</u> from which you derived more than \$2,500. Do not aggregate all of your investment income.
- If more than \$2,500 of your gross income was gain from the sale of property (not just the selling price), list as a source of income the purchaser's name, address and principal business activity. If the purchaser's identity is unknown, such as where securities listed on an exchange are sold through a brokerage firm, the source of income should be listed as "sale of (name of company) stock," for example.
- If more than \$2,500 of your gross income was in the form of interest from one particular financial institution (aggregating interest from all CD's, accounts, etc., at that institution), list the name of the institution, its address, and its principal business activity.

PART B — SECONDARY SOURCES OF INCOME

[Required by s. 112.3145(3)(b)2, F.S.]

This part is intended to require the disclosure of major customers, clients, and other sources of income to businesses in which you own an interest. It is not for reporting income from second jobs. That kind of income should be reported in Part A "Primary Sources of Income," if it meets the reporting threshold. You will not have anything to report unless, during the disclosure period:

(1) You owned (either directly or indirectly in the form of an equitable or beneficial interest) more than 5% of the total assets or capital

- stock of a business entity (a corporation, partnership, LLC, limited partnership, proprietorship, joint venture, trust, firm, etc., doing business in Florida); *and*,
- (2) You received more than \$5,000 of your gross income during the disclosure period from that business entity.

If your interests and gross income exceeded these thresholds, then for that business entity you must list every source of income to the business entity which exceeded 10% of the business entity's gross income (computed on the basis of the business entity's most recently completed fiscal year), the source's principal business activity.

Examples

- You are the sole proprietor of a dry cleaning business, from which you received more than \$5,000. If only one customer, a uniform rental company, provided more than 10% of your dry cleaning business, you must list the name of the uniform rental company, its address, and its principal business activity (uniform rentals).
- You are a 20% partner in a partnership that owns a shopping mall and your partnership income exceeded the above thresholds. List each tenant of the mall that provided more than 10% of the partnership's gross income and the tenant's address and principal business activity.

PART C — REAL PROPERTY

[Required by s. 112.3145(3)(b)3, F.S.]

In this part, list the location or description of all real property in Florida in which you owned directly or indirectly at any time during the disclosure period in excess of 5% of the property's value. You are not required to list your residences. You should list any vacation homes if you derive income from them.

Indirect ownership includes situations where you are a beneficiary of a trust that owns the property, as well as situations where you own more than 5% of a partnership or corporation that owns the property. The value of the property may be determined by the most recently assessed value for tax purposes, in the absence of a more accurate fair market value.

The location or description of the property should be sufficient to enable anyone who looks at the form to identify the property. A street address should be used, if one exists.

PART D — INTANGIBLE PERSONAL PROPERTY

[Required by s. 112.3145(3)(b)3, F.S.]

Describe any intangible personal property that, at any time during the disclosure period, was worth more than \$10,000 and state the business entity to which the property related. Intangible personal property includes things such as cash on hand, stocks, bonds, certificates of deposit, vehicle leases, interests in businesses, beneficial interests in trusts, money owed you (including, but not limited to, loans made as a candidate to your own campaign), Deferred Retirement Option Program (DROP) accounts, the Florida Prepaid College Plan, and bank accounts in which you have an ownership interest. Intangible personal property also includes investment products held in IRAs, brokerage accounts, and the Florida College Investment Plan. Note that the product contained in a brokerage account, IRA, or the Florida College Investment Plan is your asset—not the account or plan itself. Things like automobiles and houses you own, jewelry, and paintings are not intangible property. Intangibles relating to the same business entity may be aggregated; for example, CDs and savings accounts with the same bank. Property owned as tenants by the entirety or as joint tenants with right of survivorship, including bank accounts owned in such a manner, should be valued at 100%. The value of a leased vehicle is the vehicle's present value minus the lease residual (a number found on the lease document).

PART E — LIABILITIES

[Required by s. 112.3145(3)(b)4, F.S.]

List the name and address of each creditor to whom you owed more than \$10,000 at any time during the disclosure period. The amount of the liability of a vehicle lease is the sum of any past-due payments and all unpaid prospective lease payments. You are not required to list the amount of any debt. You do not have to disclose credit card and retail installment accounts, taxes owed (unless reduced to a judgment), indebtedness on a life insurance policy owed to the company of issuance, or contingent liabilities. A "contingent liability" is one that will become an actual liability only when one or more future events occur or fail to occur, such as where you are liable only as a guarantor, surety, or endorser on a promissory note. If you are a "co-maker" and are jointly liable or jointly and severally liable, then it is not a contingent liability.

PART F - INTERESTS IN SPECIFIED BUSINESSES

[Required by s. 112.3145(6), F.S.]

The types of businesses covered in this disclosure include: state and federally chartered banks; state and federal savings and loan associations; cemetery companies; insurance companies; mortgage companies; credit unions; small loan companies; alcoholic beverage licensees; pari-mutuel wagering companies, utility companies, entities controlled by the Public Service Commission; and entities granted a franchise to operate by either a city or a county government.

Disclose in this part the fact that you owned during the disclosure

period an interest in, or held any of certain positions with the types of businesses listed above. You must make this disclosure if you own or owned (either directly or indirectly in the form of an equitable or beneficial interest) at any time during the disclosure period more than 5% of the total assets or capital stock of one of the types of business entities listed above. You also must complete this part of the form for each of these types of businesses for which you are, or were at any time during the disclosure period, an officer, director, partner, proprietor, or agent (other than a resident agent solely for service of process).

If you have or held such a position or ownership interest in one of these types of businesses, list the name of the business, its address and principal business activity, and the position held with the business (if any). If you own(ed) more than a 5% interest in the business, indicate that fact and describe the nature of your interest.

PART G — TRAINING CERTIFICATION

[Required by s. 112.3142, F.S.]

If you are a Constitutional or elected municipal officer, appointed school superintendent, or a commissioner of a community redevelopment agency created under Part III, Chapter 163 whose service began before March 31 of the year for which you are filing, you are required to complete four hours of ethics training which addresses Article II, Section 8 of the Florida Constitution, the Code of Ethics for Public Officers and Employees, and the public records and open meetings laws of the state. You are required to certify on this form that you have taken such training.

IF YOU HAVE CHOSEN COMPARATIVE (PERCENTAGE) THRESHOLDS THE FOLLOWING INSTRUCTIONS APPLY

PART A - PRIMARY SOURCES OF INCOME

[Required by s. 112.3145(3)(a)1, F.S.]

Part A is intended to require the disclosure of your principal sources of income during the disclosure period. You do not have to disclose any public salary or public position(s), but income from these public sources should be included when calculating your gross income for the disclosure period. The income of your spouse need not be disclosed; however, if there is joint income to you and your spouse from property you own jointly (such as interest or dividends from a bank account or stocks), you should include all of that income when calculating your gross income and disclose the source of that income if it exceeded the threshold.

Please list in this part of the form the name, address, and principal business activity of each source of your income which exceeded 5% of the gross income received by you in your own name or by any other person for your benefit or use during the disclosure period.

"Gross income" means the same as it does for income tax purposes, even if the income is not actually taxable, such as interest on tax-free bonds. Examples include: compensation for services, income from business, gains from property dealings, interest, rents, dividends, pensions, IRA distributions, social security, distributive share of partnership gross income, and alimony, but not child support.

Examples:

- If you were employed by a company that manufactures computers and received more than 5% of your gross income from the company, list the name of the company, its address, and its principal business activity (computer manufacturing).
- If you were a partner in a law firm and your distributive share of partnership gross income exceeded 5% of your gross income, then list the name of the firm, its address, and its principal business activity (practice of law).
- If you were the sole proprietor of a retail gift business and your gross income from the business exceeded 5% of your total gross income, list the name of the business, its address, and its principal business activity (retail gift sales).
- If you received income from investments in stocks and bonds, list <u>each individual company</u> from which you derived

more than 5% of your gross income. Do not aggregate all of your investment income.

- If more than 5% of your gross income was gain from the sale of property (not just the selling price), list as a source of income the purchaser's name, address, and principal business activity. If the purchaser's identity is unknown, such as where securities listed on an exchange are sold through a brokerage firm, the source of income should be listed as "sale of (name of company) stock," for example.
- If more than 5% of your gross income was in the form of interest from one particular financial institution (aggregating interest from all CD's, accounts, etc., at that institution), list the name of the institution, its address, and its principal business activity.

PART B - SECONDARY SOURCES OF INCOME

[Required by s. 112.3145(3)(a)2, F.S.]

This part is intended to require the disclosure of major customers, clients, and other sources of income to businesses in which you own an interest. It is not for reporting income from second jobs. That kind of income should be reported in Part A, "Primary Sources of Income," if it meets the reporting threshold. You will **not** have anything to report **unless** during the disclosure period:

- (1) You owned (either directly or indirectly in the form of an equitable or beneficial interest) more than 5% of the total assets or capital stock of a business entity (a corporation, partnership, LLC, limited partnership, proprietorship, joint venture, trust, firm, etc., doing business in Florida); *and*,
- (2) You received more than 10% of your gross income from that business entity; *and*,
- (3) You received more than \$1,500 in gross income from that business entity.

If your interests and gross income exceeded these thresholds, then for that business entity you must list every source of income to the business entity which exceeded 10% of the business entity's gross income (computed on the basis of the business entity's most recently completed fiscal year), the source's address, and the source's principal business activity.

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Examples:

— You are the sole proprietor of a dry cleaning business, from which you received more than 10% of your gross income—an amount that was more than \$1,500. If only one customer, a uniform rental company, provided more than 10% of your dry cleaning business, you must list the name of the uniform rental company, its address, and its principal business activity (uniform rentals).

— You are a 20% partner in a partnership that owns a shopping mall and your partnership income exceeded the thresholds listed above. You should list each tenant of the mall that provided more than 10% of the partnership's gross income, and the tenant's address and principal business activity.

PART C - REAL PROPERTY

[Required by s. 112.3145(3)(a)3, F.S.]

In this part, list the location or description of all real property in Florida in which you owned directly or indirectly at any time during the disclosure period in excess of 5% of the property's value. You are not required to list your residences. You should list any vacation homes, if you derive income from them.

Indirect ownership includes situations where you are a beneficiary of a trust that owns the property, as well as situations where you own more than 5% of a partnership or corporation that owns the property. The value of the property may be determined by the most recently assessed value for tax purposes, in the absence of a more accurate fair market value.

The location or description of the property should be sufficient to enable anyone who looks at the form to identify the property. A street address should be used, if one exists.

PART D — INTANGIBLE PERSONAL PROPERTY

[Required by s. 112.3145(3)(a)3, F.S.]

Describe any intangible personal property that, at any time during the disclosure period, was worth more than 10% of your total assets, and state the business entity to which the property related. Intangible personal property includes things such as cash on hand, stocks, bonds, certificates of deposit, vehicle leases, interests in businesses, beneficial interests in trusts, money owed you (including, but not limited to, loans made as a candidate to your own campaign), Deferred Retirement Option Program (DROP) accounts, the Florida Prepaid College Plan, and bank accounts in which you have an ownership interest. Intangible personal property also includes investment products held in IRAs, brokerage accounts, and the Florida College Investment Plan. Note that the product contained in a brokerage account, IRA, or the Florida College Investment Plan is your asset—not the account or plan itself. Things like automobiles and houses you own, jewelry, and paintings are not intangible property. Intangibles relating to the same business entity may be aggregated; for example, CD's and savings accounts with the same bank.

Calculations: To determine whether the intangible property exceeds 10% of your total assets, total the fair market value of all of your assets (including real property, intangible property, and tangible personal property such as jewelry, furniture, etc.). When making this calculation, do not subtract any liabilities (debts) that may relate to the property. Multiply the total figure by 10% to arrive at the disclosure threshold. List only the intangibles that exceed this threshold amount. The value of a leased vehicle is the vehicle's present value minus the lease residual (a number which can be found on the lease document). Property that is only jointly owned property should be valued according to the percentage of your joint ownership. Property owned as tenants by the entirety or as joint tenants with right of survivorship, including bank accounts owned in such a manner, should be valued at 100%. None of your calculations or the value of the property have to be disclosed on the form.

Example: You own 50% of the stock of a small corporation that is worth \$100,000, the estimated fair market value of your home and other property (bank accounts, automobile, furniture, etc.) is \$200,000. As your total assets are worth \$25,000, you must disclose intangibles worth over \$25,000. Since the value of the stock exceeds this threshold, you should list "stock" and the name of the corporation. If your accounts with a particular bank exceed \$25,000, you should list "bank accounts" and bank's name.

PART E — LIABILITIES

[Required by s. 112.3145(3)(b)4, F.S.]

List the name and address of each creditor to whom you owed any amount that, at any time during the disclosure period, exceeded your net worth. You are not required to list the amount of any debt or your net worth. You do not have to disclose: credit card and retail installment accounts, taxes owed (unless reduced to a judgment), indebtedness on a life insurance policy owed to the company of issuance, or contingent liabilities. A "contingent liability" is one that will become an actual liability only when one or more future events occur or fail to occur, such as where you are liable only as a guarantor, surety, or endorser on a promissory note. If you are a "co-maker" and are jointly liable or jointly and severally liable, it is not a contingent liability.

Calculations: To determine whether the debt exceeds your net worth, total all of your liabilities (including promissory notes, mortgages, credit card debts, judgments against you, etc.). The amount of the liability of a vehicle lease is the sum of any past-due payments and all unpaid prospective lease payments. Subtract the sum total of your liabilities from the value of all your assets as calculated above for Part D. This is your "net worth." List each creditor to whom your debt exceeded this amount unless it is one of the types of indebtedness listed in the paragraph above (credit card and retail installment accounts, etc.). Joint liabilities with others for which you are "jointly and severally liable," meaning that you may be liable for either your part or the whole of the obligation, should be included in your calculations at 100% of the amount owed.

Example: You owe \$15,000 to a bank for student loans, \$5,000 for credit card debts, and \$60,000 (with spouse) to a savings and loan for a home mortgage. Your home (owned by you and your spouse) is worth \$80,000 and your other property is worth \$20,000. Since your net worth is \$20,000 (\$100,000 minus \$80,000), you must report only the name and address of the savings and loan.

PART F — INTERESTS IN SPECIFIED BUSINESSES

[Required by s. 112.3145, F.S.]

The types of businesses covered in this disclosure include: state and federally chartered banks; state and federal savings and loan associations; cemetery companies; insurance companies; mortgage companies; credit unions; small loan companies; alcoholic beverage licensees; pari-mutuel wagering companies, utility companies, entities controlled by the Public Service Commission; and entities granted a franchise to operate by either a city or a county government.

Disclose in this part the fact that you owned during the disclosure period an interest in, or held any of certain positions with, the types of businesses listed above. You are required to make this disclosure if you own or owned (either directly or indirectly in the form of an equitable or beneficial interest) at any time during the disclosure period more than 5% of the total assets or capital stock of one of the types of business entities listed above. You also must complete this part of the form for each of these types of businesses for which you are, or were at any time during the disclosure period, an officer, director, partner, proprietor, or agent (other than a resident agent solely for service of process).

If you have or held such a position or ownership interest in one of these types of businesses, list the name of the business, its address and principal business activity, and the position held with the business (if any). If you own(ed) more than a 5% interest in the business, indicate that fact and describe the nature of your interest.

PART G — TRAINING CERTIFICATION

[Required by s. 112.3142, F.S.]

If you are a Constitutional or elected municipal officer, appointed school superintendent, or a commissioner of a community redevelopment agency created under Part III, Chapter 163 whose service began before March 31 of the year for which you are filling, you are required to complete four hours of ethics training which addresses Article II, Section 8 of the Florida Constitution, the Code of Ethics for Public Officers and Employees, and the public records and open meetings laws of the state. You are required to certify on this form that you have taken such training.