

November 4, 2021

Contact Us:

Customer Service (352) 753-4508

Administration (352) 751-3939

Budget (352) 674-1920

Community Standards (352) 751-3912

Community Watch (352) 753-0550

Property Management (352) 753-4022

Finance Customer Service (352) 750-0000

Human Resources (352) 674-1905

Public Safety (352) 205-8280

Purchasing (352) 751-6700

Recreation Administration (352) 674-1800

Risk Management (352) 674-1828

Utility Operations (352) 751-3939

District Weekly Bulletin



CDD Orientation

This valuable program is typically held on the **second** and **fourth**Thursday of the month at 10:00 AM at the District office located at 984
Old Mill Run in Lake Sumter Landing. For additional information, please contact the District Customer Service Center at 352-753-4508.

Due to the upcoming holidays, the CDD Orientation schedule has been adjusted and the remaining two classes of 2021 will be held on Thursday, November 18, 2021, and Thursday, December 9, 2021. January 2022 will begin the normal CDD Orientation schedule.

DistrictGov.org



VETERANS DAY UNITED STATES OF AMERICA



Veterans Day Holiday Information

The District Customer Service Center and all District Administrative Offices will be closed on Thursday, November 11, 2021, in observance of Veterans Day. We will resume normal business hours on Friday, November 12th. If you have any questions or would like additional information, please contact the District Customer Service Center at 352-753-4508.

All Recreation offices will be closed on Veterans Day, Thursday, November 11, 2021. All Recreation Centers, Fitness Clubs, Outdoor Facilities and Swimming Pools will be open as usual. Outdoor Facilities and Swimming Pools will close at Dusk.

- Guest ID Cards, Trail Fees and Activity Registration services will be available at La Hacienda, Lake Miona, Eisenhower, Rohan and Everglades Regional Recreation Centers from 8:30 AM 12:00 PM on Thursday, November 11, 2021.
- Regular office hours will resume Friday, November 12, 2021.

Enjoy your Veterans Day! If you have any questions or need further information, please contact your nearest recreation center or call Recreation Administration at 352-674-1800.

Sanitation Holiday Information

Village Community Development Districts 1-11

If you live in Village Community Development Districts 1-11 in the Sumter County, Marion County or Fruitland Park portions of The Villages, there is no sanitation schedule change due to the holiday.

· Village Community Development District No. 12 and No. 13

There is no sanitation schedule change due to the holiday.

• Lake County portion of The Villages (not including VCDD No. 11)

If you live in the Lake County portion of The Villages, there are no sanitation or recycling schedule changes due to the holiday.

• Lady Lake portion of The Villages

If you live in the Town of Lady Lake portion of The Villages, there are no sanitation or recycling schedule changes due to the holiday.



CDD Orientation - Holiday Schedule

No sign-ups or fees are required for this presentation. This valuable program is typically held on the **second** and **fourth** Thursday of the month at 10:00 AM at the District office located at 984 Old Mill Run in Lake Sumter Landing. Due to the upcoming holidays, the CDD Orientation schedule for the remainder of 2021 has been adjusted accordingly. There are two remaining CDD Orientation classes for this calendar year, and the dates for each are listed below:

- Thursday, November 18, 2021
- Thursday, December 9, 2021

January 2022 will begin the normal CDD Orientation schedule of the **second** and **fourth** Thursday of every month. For additional information, please contact the District Customer Service Center at 352-753-4508.

If you are unable to attend a Thursday session, the District created a video presentation called District Orientation that provides an overview on The Villages Community Development Districts' operation and District Departments and Staff that help make The Villages a premier community. Please click the following link to view the videos and presentations - District Orientation.

Reminder...

Daylight Savings Time ends Sunday, November 7, 2021, at 2:00:00 AM. Make sure to turn your clocks back one hour.





Camp Villages Monthly Activity

Celebrate Fall and make a scarecrow with your grandchildren. Space is limited – registration required!



Ezell Regional Recreation Complex - Opening November 13, 2021





Square Event – Hula Hoop Workout

Join in for some fun on the square! Enjoy this classic pastime for a full body workout!



Did You Know???



2021 Holiday Decoration Policy

If your Village plans on decorating the Gate House or Village/Villa Entry sign for any of the upcoming holidays, the District Boards have adopted an updated Holiday Decoration Policy. This excludes postal stations. Prior to installation, residents must submit a design to District Property Management at 1026 Canal Street, The Villages or email PropertyManagement@districtgov.org and sign the Activity Release of Liability. Click here to see the full 2021 Holiday Decoration Policy. You may also contact District Property Management at 352-753-4022 for additional information.

Construction Update



First Responders Recreation Center

- The site work is approximately 75% complete.
- Construction of the Art Room addition and Card Room enclosure is underway.
- The building, HVAC, electrical, and plumbing rough-ins continue, as well as the installation of the drywall.
- The Recreation Center construction is approximately 40% complete.
- Support buildings are approximately 40% complete.
- The foundations and steel erection are complete. Trusses, roof decking, and shingles have been completed on all Shade Pavilions.
- Block walls have been constructed for the Starter Shack, Restroom, and Pool Equipment area. Trusses and roofing are under way.
- The Putt & Play Course and Lawn Bowling is approximately 60% complete.
- The rough grading and storm drainage are near completion.
- The irrigation system piping is complete and the fine grading is underway.
- The Lawn Bowling drainage system and final grading is complete and the sod is underway.
- Total project is approximately 50% complete.









2022 Villages Fire Rescue CPR Schedule

The Villages Public Safety Department has announced their CPR schedule for 2022. Three types of classes are offered:

- BLS Healthcare Provider offers a two-year certification card and teaches CPR and AED use for adults, children and infants.
- Family and Friends CPR/AED In this class residents learn basic compression CPR and AED use for adults, children and infants. This class doesn't offer a certification card and it's recommended you take a refresher every two years.
- ECSI offers a two-year certification card and is recommended for healthcare providers. The class teaches CPR/AED and basic First Aid for adults, children and infants.

Location of CPR Classes – All classes are held at Station 44 in the Emergency Operations Center located at **3030 S. Morse Boulevard, The Villages 32163**.

Registration and payment (cash or check) is required prior to class date. Anyone can register for classes by calling The Villages Public Safety Department at 352-205-8280 no more than 60 days before class.

American Heart Association BLS Healthcare Provider CPR/AED

Description: Basic CPR/AED class for healthcare providers

Cost: \$30.00 per person

Date:	Time:
January 20, 2022	0900-1300
April 21, 2022	0900-1300
September 15, 2022	0900-1300
November 17, 2022	0900-1300



2022 Villages Fire Rescue CPR Schedule

American Heart Association Family and Friends CPR/AED

Cost: \$25.00 per person

Date:	Time:
January 18, 2022	0900-1130
February 15, 2022	0900-1130
March 15, 2022	0900-1130
April 19, 2022	0900-1130
May 17, 2022	0900-1130
June 14, 2022	0900-1130
August 16, 2022	0900-1130
September 20, 2022	0900-1130
October 18, 2022	0900-1130
November 15, 2022	0900-1130

ECSI CPR/AED/First Aid

Description: Basic CPR/AED/First Aid class for citizens. Includes certification card.

Cost: \$35.00 per person

Date:	Time:
February 17, 2022	0900-1300
May 19, 2022	0900-1300
August 18, 2022	0900-1300
October 20, 2022	0900-1300



For residents living in Village Community Development Districts 1-11, located in Sumter County, Marion County and The Villages of Fruitland Park:

- All household solid waste and yard waste is picked up twice a week same time, same truck, all together!
- All household waste should be placed in sealed tall kitchen trash bags or 20-30 gallon trash bags (any color with the exception of red, which is used for medical waste).
- All materials can be placed in the same bag, no need to sort!
- The trash bags should be left at the end of your driveway, **no garbage cans** are allowed.
- Each bag should weigh no more than forty (40) pounds.
- Bags must be placed for collection before 6:00 AM on your collection day or the night before (no sooner than 5:00 PM).
- Wrap broken glass or other sharp objects in newspaper and place them where they cannot cause injury.
- Limbs and branches should be bundled and tied and may not exceed 4" in diameter, 4' in length, or exceed 40 pounds.

Residents living in Village Community Development Districts 12 and 13 may contact Finance Utility Billing and Collection at 352-750-0000 for additional information.

Town of Lady Lake Residents may contact Waste Management at 352-787-4416 with questions.

Unincorporated Lake County Residents (not including District 11) may contact Lake County Solid Waste at 352-343-3776 with questions.



Information Provided by Sumter County

Household Electronics & Hazardous Waste Mobile Collection Amnesty Day

Saturday, November 6, 2021 - 8 AM to 2 PM

Location: Lake Okahumpka Park, 6085 E. SR 44, Wildwood 34785

What to Bring:

Automotive fluids and batteries	Herbicides	Propane Tanks (25 lbs)
Cleaners	Household electronics (TVs, VCRs, computers,	Rechargeable household batteries
Fertilizers	Latex & oil based paints	Smoke detectors
Fluorescent lamps and Mercury containing devices	Paint removers and thinners	Solvents
Fungicides	Pesticides	Wood Preservatives
Gas (old gas & old gas cans)	Pool Chemicals	

What <u>not</u> to bring:

Biological/Infectious waste	Explosives	Radioactive waste
Empty paint cans	Tires	

HOW TO PACKAGE AND TRANSPORT CHEMICALS

- 1. Do NOT mix chemicals together.
- 2. Keep products in original labeled containers if possible.
- 3. Place containers into cardboard boxes to prevent breakage.
- 4. Place leaky container in clear plastic bag and transport in box with newspaper.
- 5. Put boxes in trunk or in back of vehicle away from passengers.

For more information, visit their website at https://sumtercountyfl.gov/1236/ Household-Electronics-Hazardous-Waste-Mo .



NOTICE OF VACANCY VILLAGE COMMUNITY DEVELOPMENT DISTRICT NO. 2 BOARD OF SUPERVISORS

The Village Community Development District No. 2 Board of Supervisors is seeking applicants who are interested in filling Seat 1, which was recently vacated due to the passing of an existing Board Supervisor. The remainder of the existing four (4) year term for the vacated Seat will expire in November 2022.

Any interested applicants must be a qualified elector which is defined by Florida Statute 190 as "any person at least 18 years of age who is a citizen of the United States, a legal resident of Florida and of the District, and who registers to vote with the Supervisor of Elections in the county in which the district land is located". To obtain additional information or request an application you may contact Jennifer Farlow, District Clerk at (352) 751-3939 or obtain a copy of the application on the www.districtgov.org website.

Applications must be submitted to the District Clerk no later than 5:00 PM on Wednesday, December 1, 2021, at the District Office, 984 Old Mill Run, The Villages, FL.

The Board of Supervisors will interview applicants during a Board Meeting to be held on Friday, December 10, 2021, at 9:30 AM in the Savannah Regional Recreation Center, 1545 Buena Vista Blvd., The Villages, FL.

The Board of Supervisors welcome interested applicants to include a resume with their experience as an attachment to the application

APPLICATION FOR APPOINTMENT TO DISTRICT 2 BOARD OF SUPERVISORS

PLEASE PRINT OR TYPE

APPLICANT NAME:		E-MAIL:	
ADDRESS:	_PHONE #		
CITY:	ZIP CODE:CE	ELL/BUSINESS#	
OCCUPATION:	PREVIOUS OCC	CUPATION:	
HOW LONG HAVE YOU LIVED	IN THE VILLAGES?		
NIANAT	NOT USE CDD BOARD MEMBERS) ADDRESS	<u>PHONE</u>	
3)			
	PLEASE ADD ADDITIONAL SHEETS	S AS NECESSARY	
HAVE YOU ATTENDED THE C	OMMUNITY DEVELOPMENT DISTRICT	ORIENTATION SEMINAR?	
WHAT PRESENT/PREVIOUS V	/ORK EXPERIENCE DO YOU HAVE WH	HICH RELATES TO DISTRICT 2 RESPONSIBILITIES	
WHAT PRESENT/PREVIOUS V RESPONSIBILITIES?	OLUNTEER EXPERIENCES DO YOU HA	AVE WHICH RELATES TO DISTRICT 2	
WHAT SPECIAL CONTRIBUTION	ONS DO YOU BELIEVE YOU CAN BRING	G TO DISTRICT 2?	
WHY DO YOU WANT TO SERV	'E ON THE DISTRICT 2 BOARD?		
HAVE YOU ATTENDED ANY D	STRICT 2 BOARD MEETINGS?		
LIST GOVERNMENT BOARDS	(OR COUNCILS) ON WHICH YOU HAVE	E PREVIOUSLY SERVED.	
OFFICE, ATTENTION: JENNIFE FARLOW AT (352) 751-3939 IF	ER FARLOW, 984 OLD MILL RUN, THE N YOU HAVE ANY QUESTIONS REGARD		
	T LEGAL REQUIREMENTS FOR DISTR		
LAWS REGARDING GOVERNI		. BE OBLIGATED TO FOLLOW ANY APPLICABLE FOR PUBLIC OFFICERS AND PUBLIC RECORDS THE DISTRICT.	
SIGN:		DATED:	
	RECE		



NOTICE OF VACANCY VILLAGE COMMUNITY DEVELOPMENT DISTRICT NO. 7 BOARD OF SUPERVISORS

The Village Community Development District No. 7 Board of Supervisors is seeking applicants who are interested in filling Seat 2, which is vacant due to the resignation of a Board Supervisor. The remainder of the existing four (4) year term for the vacated Seat will expire in November 2024.

Any interested applicants must be a qualified elector, which is defined by Florida Statute 190 as "any person at least 18 years of age who is a citizen of the United States, a legal resident of Florida and of the district, and who registers to vote with the Supervisor of Elections in the county in which the district land is located." To obtain additional information or request an application, you may contact Jennifer Farlow, District Clerk at 352-751-3939 or obtain a copy of the application on the www.districtgov.org website.

Applications must be submitted to Jennifer Farlow, the District Clerk, no later than Tuesday, November 9, 2021, at 12:00 PM at the District Office, 984 Old Mill Run, The Villages, FL.

Applications received by the District Clerk's Office by noon on November 9, 2021, will be considered by the Board of Supervisors during the Village Community Development District No. 7 Board Meeting held on **Thursday**, **November 18**, **2021**, at **8:00 AM**. The meeting will be held at **SeaBreeze Regional Recreation Complex**, **2384 Buena Vista Blvd.**, **The Villages**, **Florida 32162**.

APPLICATION FOR APPOINTMENT - VCDD NO. 7 BOARD OF SUPERVISORS

PLEASE PRINT OR TYPE

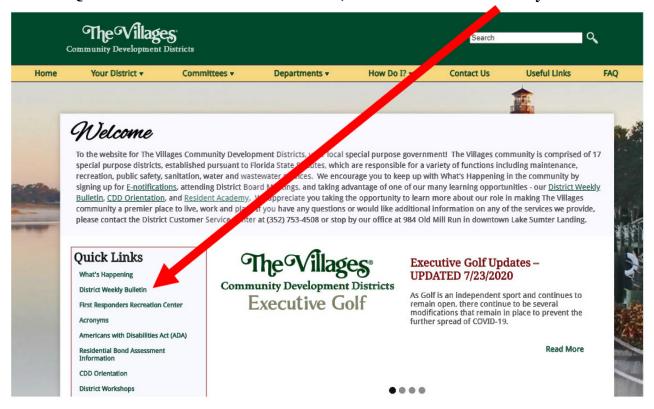
APPLICANT NAME:	E-MAIL:		
ADDRESS:			
CITY:	ZIP CODE:CELL/BUSINESS#		
OCCUPATION:	_PREVIOUS OCCUPATION:		
HOW LONG HAVE YOU LIVED	N THE VILLAGES?		
<u>NAME</u> 1)	IOT USE A VCDD NO. 7 BOARD SUPERVISOR AS A REFERENCE) ADDRESS PHONE		
APPLICANTS	ARE ENCOURAGED TO SUBMIT ADDITIONAL SHEETS AS NECESSARY		
HAVE YOU ENGAGED WITH YO BOARD MEETINGS OR WORKS CDD ORIENTATION? (DATE) RESIDENT ACADEMY? (DATE)	OUR DISTRICT GOVERNMENT BY ATTENDING: SHOPS?		
PROVIDE YOUR KNOWLEDGE	SKILLS AND ABILITIES, AS IT RELATES TO YOUR SERVICE AS A BOARD SUPERVISOR:		
PROVIDE DETAILS OF HOW YO HOSPITALITY AND CREATIVIT	DU WOULD EMBODY THE DISTRICT'S CORE VALUES OF STEWARDSHIP, HARDWORK, AND INNOVATION.		
EXPLAIN HOW YOUR PRIOR S TO SERVE AS A VCDD NO. 7 B	ERVICE ON A GOVERNMENT BOARD, COUNCIL OR COMMITTEE HAS PREPARED YOU DARD SUPERVISOR.		
	EXPERIENCE AS AN ELECTED OFFICIAL, PLEASE EXPLAIN HOW YOU WOULD IT THE VCDD NO. 7 BOARD OF SUPERVISORS.		
	PERSONAL OR PROFESSIONAL LIFE THAT MIGHT BE CONSIDERED CONTROVERSIAL, SERVE AS A VCDD NO. 7 BOARD SUPERVISOR?		
OFFICE, ATTENTION: JENNIFE	FORM NO LATER THAN TUESDAY, NOVEMBER 9, 2021 at 12:00 P.M. TO THE DISTRICT R FARLOW, 984 OLD MILL RUN, THE VILLAGES, FLORIDA 32162. PLEASE CALL MS. IAVE ANY QUESTIONS REGARDING YOUR APPLICATION.		
<u>IMPORTANT</u>	LEGAL REQUIREMENTS FOR VCDD NO. 7 BOARD OF SUPERVISORS		
APPLICABLE LAWS REGARDIN	IO. 7 BOARD OF SUPERVISORS YOU WILL BE OBLIGATED TO FOLLOW ANY G GOVERNMENT-IN-SUNSHINE, CODE OF ETHICS FOR PUBLIC OFFICERS AND PUBLIC NING IN THESE AREAS WILL BE PROVIDED BY THE DISTRICT.		
SIGN:	DATED:		
marks, was proposed	RECEIVED BY CLERK:		

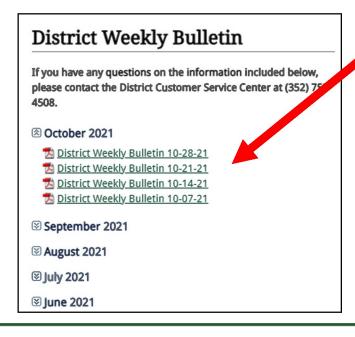
DistrictGov.org



Did you know that you can find previous Weekly Bulletins on www.DistrictGov.org?

- 1. Visit www.DistrictGov.org.
- 2. Under Quick Links on the left hand side, click on District Weekly Bulletin.





3. On this page, you will find all of the previous District Weekly Bulletins.

Frequently Asked Questions and Answers





Community Development Districts Office of Management and Budget

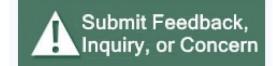
On my tax bill, what are the District Maintenance and Bond Assessments?

This month property owners will be receiving their annual tax bill from their County's Tax Collector's Office. Under the Non-Ad Valorem section on your tax bill there may be two lines listed that pertain to your residential District: Bond assessment and Maintenance assessment.

If a Bond/Debt line appears on your tax bill then you are paying your bond assessment in annual installments versus prepaying the total bond assessment. Your District's Board of Supervisors issued bonds to pay for the infrastructure required for the development of your District. The bonds are paid off through bond assessments on individual lots within the specific bond phase. You may view your bond amortization schedule, learn how to pay off your bond and read answers to frequently-asked questions on the District website – www.DistrictGov.org or contact the Finance Department at 352-751-3900.

The second line relates to your maintenance (mait) assessment which provides the funds for the operations of your District, including the maintenance and replacement of the infrastructure acquired through the bond issue. These costs include items such as landscaping, deed compliance, road maintenance, wetlands and preserves, water retention areas, storm/gutter facilities, rights-of-way, transportation paths, walls, fences, utilities, insurance, etc. along with setting aside reserve funds for future projects. The purpose of the maintenance assessment is to provide funds to maintain the existing level of service and ensure the long-term integrity of the infrastructure and the sustainability of the District.

Frequently Asked Questions and Answers





Community Development Districts Office of Management and Budget

The annual maintenance assessment is determined during the budget process by each District's Board of Supervisors after reviewing the budget, capital improvement plan, and funds availability during public budget workshops/board meetings throughout the annual budget process. You may view your district's recently approved Fiscal Year 2021-22 Budget and maintenance assessment schedule on the District's website. These assessments are based on a methodology utilizing your unit's acreage and number of lots to determine your proportionate share of the costs.

If you have any questions regarding your District's maintenance assessment, please call the Office of Management and Budget at 352-751-3939. If you have questions regarding any other tax(es) on your bill, please contact the taxing authority listed.





Drowsy Driving Prevention Week

The National Sleep Foundation holds Drowsy Driving Prevention Week (DDPW) each year the week following the end of Daylight Saving Time.

⇒ Did you know that sleepiness and driving are a dangerous combination?

<u>Drowsy driving can be just as dangerous as driving under the influence</u>. Like alcohol, sleepiness can slow down your reaction time, decrease awareness of your surroundings, impair judgment, and increase your risk of crashing which could harm yourself and others. Simply put, don't operate a motor vehicle when you are sleep-deprived.

According to the National Sleep Foundation:

- About 50% U.S. adult drivers admit to consistently getting behind the wheel while feeling drowsy.
- About 20% admit to falling asleep behind the wheel at some point in the past year!
- More than 40% admitting this has happened at least once in their driving careers.



Falling asleep at the wheel is preventable! Here are some things you can do before hitting the road for short trips such as going to the grocery store or commuting to work or a longer journey like traveling to a neighboring state or driving for more than a few hours:

- 1. <u>Get the recommended amount of sleep.</u> While the feeling of a good night's sleep varies from individual to individual, the National Sleep Foundation recommends 7 -9 hours of sleep per night for adults.
- 2. <u>Plan your long trips with a companion.</u> Why not share the travel experience with a companion passenger who can not only help look for early warning signs of driver fatigue but also help with the driving when needed. A good driving companion is someone who stays awake to talk to you and will be aware of your alertness.



- 3. <u>Schedule regular stops for your trip, every 100 miles or two hours.</u> Plan your trips ahead of time by plotting out the rest stops or points of interest along your route. Stopping every two hours gets you out from behind the wheel to rest a little or stretch to improve blood circulation.
- 4. <u>Avoid alcohol and be aware of any medications</u> (over-the-counter and prescribed) that may cause drowsiness and impair performance. Alcohol interacts with fatigue, increasing its effects just like drinking on an empty stomach.
- 5. <u>Consult your physician or a local sleep disorders center if you have symptoms.</u> If you are experiencing frequent daytime sleepiness or often have difficulty staying awake while driving, such as at a stoplight or a long commute, talk to a doctor for possible diagnosis and treatment of a sleep disorder.

Drowsy driving accidents are more likely to occur early in the morning, during the midafternoon, and late at night. Also, be sure to consider what medications you're on, since lost sleep isn't the only risk factor. Taking drugs that have sedating side effects, such as some antihistamines, can up the chance that you'll lose control on the road.



Source: https://www.thensf.org/drowsy-driving-prevention/

Did You Know??



Villa and Parking Lot Paving Information - Updated 11/04/2021

Ranger Construction Company will begin milling and overlaying the roads in the following villas and parking lots:

Paving Information – Updated 11/04/2021		
	Location:	Date:
District 1	Rio Grande Villas	November 2 – November 4
	Villa San Antonio	November 8 – November 11
	De La Vista Postal Parking Lot	November 11 – November 15
	Hacienda Postal Parking Lot	November 15 – November 17
District 2	Santo Domingo Postal Parking Lot	November 17 – November 19
	Villa Vera Cruz	November 22 – November 29
District 3	Villa Valdosta	November 29 – December 2
	Villa Alexandria	December 2 – December 8
District 4	Belle Meade East	December 8 – December 15
Lake Sumter Landing Market Square	Cody's Restaurant Parking Lot	December 16 – December 20
Spanish Springs Town Square	Van Patten Parking Lot	December 20 – December 23

Dates may be adjusted due to unforeseen circumstances, including weather.

Everything possible will be done to minimize your inconvenience. For the SAFETY of our crews and all residents, we ask that you adhere to the following requests:

• Reschedule any work or deliveries to your villa until the paving is complete as they may be denied access. Only residents and emergency vehicles will have immediate access during the construction.

Did You Know??



Villa and Parking Lot Paving Information - Updated 11/04/2021

- PLEASE DO NOT run your irrigation, wash your vehicle, or empty your pool during the week, as it will increase the work time.
- ALL vehicles and trailers must be parked OFF of the roads, and the overflow parking areas must be empty as to not impede the work.
- Please be advised that newly paved roadways will take approximately one hour to cure and should not be driven on while hot! Driving before this time could result in tracking asphalt onto your driveway and damaging the new roadway.
- If you must travel through the construction, PLEASE drive slowly and watch for and listen to directions provided by the contract workers.

Please be aware that in some cases, residents have installed decorative curbing, pavers, landscape, and other features within the District-owned property (road right-of-way area) or decorative curbing over the top of the asphalt and extending out beyond the right of way into the actual road.

While our contractor is diligent in performing the Mill and Overlay operation and will take all precautions to protect your property, these improvements (that are in the road, the right-of-way areas, or encroaching into the street) are subject to damage or destruction without compensation to the resident.

Residents may wish to remove items from the road right-of-way areas in advance of Mill and Overlay to mitigate the potential for damage. The District will not make repairs, restoration, or restitution for items within the road right-of-way that are inadvertently damaged during construction.

Our goal is to give you a new road that will last a maximum life with the LEAST amount of inconvenience. Your cooperation is GREATLY APPRECIATED. If you have any questions during the work, there will be someone on-site to help. For additional information, please contact District Property Management at 352-753-4022.





The following facilities will be temporarily closed or have scheduled maintenance:

⇒ Chula Vista Village Recreation Center Indoor Facilities, Outdoor Facilities and Adult Pool

The Chula Vista Village Recreation Center Indoor Facilities, Outdoor Facilities and Adult Pool will be closed for maintenance on November 10th.

⇒ Silver Lake Village Recreation Center Indoor and Outdoor Facilities

The Silver Lake Village Recreation Center Indoor and Outdoor Facilities will be closed for maintenance on November 11th.

⇒ Southside Village Recreation Center Indoor Facilities, Outdoor Facilities and Adult Pool

The Southside Village Recreation Center Indoor Facilities, Outdoor Facilities and Adult Pool will be closed for maintenance on November 17th.

⇒ La Hacienda Regional Recreation Complex Indoor Facilities, Outdoor Facilities and Sports Pool

The La Hacienda Regional Recreation Complex Indoor Facilities, Outdoor Facilities and Sports Pool will be closed for maintenance November 15th and November 20th.

⇒ El Santiago Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool

The El Santiago Village Recreation Center Indoor Facilities, Outdoor Facilities, Back Patio and Family Pool will be closed for quarterly maintenance on November 13th.

⇒ Chatham Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool

The Chatham Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool will be closed for maintenance on November 17th.

⇒ Mulberry Grove Dog Park

The Mulberry Grove Dog Park will be closed for maintenance November 8th through December 5th.

⇒ Mulberry Grove Regional Recreation Complex Sports Pool

The Mulberry Grove Regional Recreation Complex Sports Pool will be closed for maintenance October 11th through November 21st.

⇒ Allamanda Village Recreation Center Shuffleboard Courts

The Allamanda Village Recreation Center Shuffleboard Courts will be closed for court resurfacing November 1st through November 26th.



The following facilities will be temporarily closed or have scheduled maintenance:

⇒ Hibiscus Village Recreation Center Pickleball Courts

The Hibiscus Village Recreation Center Pickleball Courts will be closed for court resurfacing November 3rd through November 26th.

⇒ Hibiscus Village Recreation Center Tennis Courts

The Hibiscus Village Recreation Center Tennis Courts will be closed for court resurfacing November 1st through November 26th.

⇒ Mallory Square Neighborhood Recreation Area Adult Pool

The Mallory Square Neighborhood Recreation Area Adult Pool will be closed for maintenance on November 9th.

⇒ Bacall Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool

The Bacall Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool will be closed for quarterly cleaning on November 6th.

⇒ Truman Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool

The Truman Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool will be closed for maintenance on November 6th.

⇒ Colony Cottage Regional Recreation Complex Indoor and Outdoor Facilities, Fitness Club and Sports Pool

The Colony Cottage Regional Recreation Complex Indoor and Outdoor Facilities, Fitness Club and Sports Pool will be closed for maintenance on November 12th.

⇒ Odell Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool

The Odell Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool will be closed for maintenance November 22nd through December 12th.

⇒ Rohan Regional Recreation Complex Indoor Facilities, Outdoor Facilities and Sports Pool

The Rohan Regional Recreation Complex Indoor Facilities, Outdoor Facilities and Sports Pool will be closed for Maintenance on November 9th.

⇒ Sandhill, Sweetgum and Pimlico Executive Golf Courses

The Sandhill, Sweetgum and Pimlico Executive Golf Courses will be closed until further notice for approved infrastructure improvement projects.



ARCHITECTURAL REVIEW COMMITTEE

Village Community Development District No. 1 (District 1), No. 5 (District 5), No. 6 (District 6), No. 7 (District 7) and No. 8 (District 8) are seeking alternate members to serve on the Architectural Review Committee.

The alternate applicant must be a full time resident of the District they are applying for and have lived in The Villages for at least one year. Candidates are recommended to have education and/or experience in any of the following areas: architecture, ability to read site plans, residential/commercial construction, building management, deed restricted communities, landscaping, county code enforcement, etc.; however, this is not required. The Committee meets weekly, on Wednesdays at 8:00 AM for approximately 2-4 hours.

The required attendance for the alternate member is to attend an Architectural Review Committee meeting each week for four (4) weeks and then monthly thereafter.

If you are interested in becoming an alternate member on the Architectural Review Committee, complete the application by clicking one of the following links: <u>District 1 Application</u>, <u>District 5 Application</u>, <u>District 6 Application</u>, <u>District 7 Application</u> and <u>District 8 Application</u> and returning it to the Community Standards Department, 984 Old Mill Run, The Villages, Florida.

Section 112.3145(7)(g), Florida Statutes requires that Architectural Review Committee members must complete and submit a Statement of Financial Interests (Form 1) at the time they are appointed to the Architectural Review Committee. This form can be found on the last 6 pages of this bulletin.



COMMUNITY STANDARDS DEPARTMENT ARCHITECTURAL REVIEW COMMITTEE VOLUNTEER MEMBER FOR VILLAGE COMMUNITY DEVELOPMENT DISTRICT NO. 7

APPLICATION FOR MEMBERSHIP

This application <u>must</u> be returned to the Community Standards Lavarthent, 984 Old Mill Run, The Villages, Florida <u>no later than 5:00 p.m. on April 16</u> 2021.

I understand that being a member of the Architectural Leview Committee (ARC) is a volunteer position with a four year commitment when I will been deproximately two hours every week as a committee member. The applicant must be a first time legidery of Village Community Development District No. 7 and to be livered. The Village of at least one year. Committee members are recommended to have ducation and/or experience in any of the following areas: architecture, ability to as write plans, a sidentific ammercial construction, building management, deed restricted communities, and capital county code enforcement, etc.

1. Please briefly scribe your pas	business or career paths.	$b_{16:\alpha_0}$
CIY	- ication,	
2. We expecial skills or education special skills, experience or training condo/building management, worki	do you have that would benefit the ARC? (Play such as are lited, ability to read site plans, being with year restricted to immunities, etc.)	ease includes;
For each	do you have that would benefit the ARC? (Pleg such as architect, ability or read site plans, being with relative restricted primunities, etc.)	_
3. Are you familiar with your deed		
Signature	Phone	
Print Name	Village of	
Address	.52-751-6707	

2020 FORM 1 STATEMENT OF FINANCIAL INTERESTS Please print or type your name, mailing FOR OFFICE USE ONLY: address, agency name, and position below: LAST NAME -- FIRST NAME -- MIDDLE NAME : MAILING ADDRESS: CITY: ZIP: COUNTY: NAME OF AGENCY: NAME OF OFFICE OR POSITION HELD OR SOUGHT: CHECK ONLY IF CANDIDATE OR ■ NEW EMPLOYEE OR APPOINTEE **** THIS SECTION MUST BE COMPLETED **** **DISCLOSURE PERIOD:** THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2020. MANNER OF CALCULATING REPORTABLE INTERESTS: FILERS HAVE THE OPTION OF USING REPORTING THRESHOLDS THAT ARE ABSOLUTE DOLLAR VALUES, WHICH REQUIRES FEWER CALCULATIONS, OR USING COMPARATIVE THRESHOLDS, WHICH ARE USUALLY BASED ON PERCENTAGE VALUES (see instructions for further details). CHECK THE ONE YOU ARE USING (must check one): COMPARATIVE (PERCENTAGE) THRESHOLDS OR **DOLLAR VALUE THRESHOLDS** PART A -- PRIMARY SOURCES OF INCOME [Major sources of income to the reporting person - See instructions] (If you have nothing to report, write "none" or "n/a") NAME OF SOURCE SOURCE'S DESCRIPTION OF THE SOURCE'S OF INCOME **ADDRESS** PRINCIPAL BUSINESS ACTIVITY PART B -- SECONDARY SOURCES OF INCOME [Major customers, clients, and other sources of income to businesses owned by the reporting person - See instructions] (If you have nothing to report, write "none" or "n/a") NAME OF NAME OF MAJOR SOURCES **ADDRESS** PRINCIPAL BUSINESS **BUSINESS ENTITY** OF BUSINESS' INCOME OF SOURCE **ACTIVITY OF SOURCE** PART C -- REAL PROPERTY [Land, buildings owned by the reporting person - See instructions] You are not limited to the space on the (If you have nothing to report, write "none" or "n/a") lines on this form. Attach additional sheets, if necessary. FILING INSTRUCTIONS for when and where to file this form are located at the bottom of page 2. INSTRUCTIONS on who must file this form and how to fill it out

CE FORM 1 - Effective: January 1, 2021 Incorporated by reference in Rule 34-8:202(1), F.A.C. (Continued on reverse side)

PAGE 1

begin on page 3.

PART D — INTANGIBLE PERSONAL PROPERTY [Stocks, bonds, certificates of deposit, etc See instructions] (If you have nothing to report, write "none" or "n/a")			
	BUSINESS ENTITY TO WHICH THE PROPERTY RELATES		
PART E — LIABILITIES [Major debts - See instructions] (If you have nothing to report, write "none" or "n/a")			
NAME OF CREDITOR	ADDRES	SS OF CREDITOR	
		Contract of the Contract of th	
PART F — INTERESTS IN SPECIFIED BUSINESSES [Ownership or position	ns in certain types of bus	inesses - See instructions]	
(If you have nothing to report, write "none" or "n/a") BUSINES	S ENTITY # 1	BUSINESS ENTITY # 2	
NAME OF BUSINESS ENTITY	William the transit of the state of the stat		
ADDRESS OF BUSINESS ENTITY			
PRINCIPAL BUSINESS ACTIVITY			
POSITION HELD WITH ENTITY			
I OWN MORE THAN A 5% INTEREST IN THE BUSINESS			
NATURE OF MY OWNERSHIP INTEREST			
PART G — TRAINING For elected municipal officers, appointed school supagency created under Part III. Chapter 163 required to complete annual ethics			
I CERTIFY THAT I HAVE COMPL			
IF ANY OF PARTS A THROUGH G ARE CONTINUED ON	1		
<u>SIGNATURE OF FILER:</u>	1,000	ORNEY SIGNATURE ONLY	
Signature:	If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:		
		, prepared the CE with Section 112.3145, Florida Statutes, and the	
	instructions to the form. disclosure herein is true	. Upon my reasonable knowledge and belief, the e and correct.	
Date Signed:	CPA/Attorney Signature:		
	Date Signed:		
FILING INSTRUCTIONS:			

If you were mailed the form by the Commission on Ethics or a County Supervisor of Elections for your annual disclosure filing, return the form to that location. To determine what category your position falls under, see page 3 of instructions.

Local officers/employees file with the Supervisor of Elections of the county in which they permanently reside. (If you do not permanently reside in Florida, file with the Supervisor of the county where your agency has its headquarters.) Form 1 filers who file with the Supervisor of Elections may file by mail or email. Contact your Supervisor of Elections for the mailing address or email address to use. Do not email your form to the Commission on Ethics, it will be returned.

State officers or specified state employees who file with the Commission on Ethics may file by mail or email. To file by mail, send the completed form to P.O. Drawer 15709, Tallahassee, FL 32317-5709; physical address: 325 John Knox Rd, Bldg E, Ste 200, Tallahassee, FL 32303. To file with the Commission by email, scan your completed form and any attachments as a pdf (do not use any other format), send it to CEForm1@leg.state.fl.us and retain a copy for your records. Do not file by both mail and email. Choose only one filling method. Form 6s will not be accepted via email.

Candidates file this form together with their filing papers.

MULTIPLE FILING UNNECESSARY: A candidate who files a Form 1 with a qualifying officer is not required to file with the Commission or Supervisor of Elections.

WHEN TO FILE: *Initially*, each local officer/employee, state officer, and specified state employee must file *within 30 days* of the date of his or her appointment or of the beginning of employment. Appointees who must be confirmed by the Senate must file prior to confirmation, even if that is less than 30 days from the date of their appointment.

Candidates must file at the same time they file their qualifying papers.

Thereafter, file by July 1 following each calendar year in which they hold their positions.

Finally, file a final disclosure form (Form 1F) within 60 days of leaving office or employment. Filing a CE Form 1F (Final Statement of Financial Interests) does <u>not</u> relieve the filer of filing a CE Form 1 if the filer was in his or her position on December 31, 2020.

CE FORM 1 - Effective: January 1, 2021. Incorporated by reference in Rule 34-8.202(1), F.A.C. PAGE 2

NOTICE

Annual Statements of Financial Interests are due July 1. If the annual form is not filed or postmarked by September 1, an automatic fine of \$25 for each day late will be imposed, up to a maximum penalty of \$1,500. Failure to file also can result in removal from public office or employment. [s. 112.3145, F.S.]

In addition, failure to make any required disclosure constitutes grounds for and may be punished by one or more of the following: disqualification from being on the ballot, impeachment, removal or suspension from office or employment, demotion, reduction in salary, reprimand, or a civil penalty not exceeding \$10,000. [s. 112.317, F.S.]

WHO MUST FILE FORM 1:

- 1) Elected public officials not serving in a political subdivision of the state and any person appointed to fill a vacancy in such office, unless required to file full disclosure on Form 6.
- 2) Appointed members of each board, commission, authority, or council having statewide jurisdiction, excluding members of solely advisory bodies, but including judicial nominating commission members pirectors of Enterprise Florida, Scripps Florida Funding Corporation, and Career Source Florida; and members of the Council on the Social Status of Black Men and Boys; the Executive Director, Governors, and senior managers of Citizens Property Insurance Corporation; Governors and senior managers of Florida Workers' Compensation Joint Underwriting Association; board members of the Northeast Fla. Regional Transportation Commission; board members of Triumph Gulf Coast, Inc; board members of Florida Is For Veterans, Inc.; and members of the Technology Advisory Council within the Agency for State Technology.
- The Commissioner of Education, members of the State Board of Education, the Board of Governors, the local Boards of Trustees and Presidents of state universities, and the Florida Prepaid College Board.

4) Persons elected to office in any political subdivision (such as municipalities, counties, and special districts) and any person appointed to fill a vacancy in such office, unless required to file Form 6.

- 5) Appointed members of the following boards, commissions, authorities, or other bodies of county, municipality, school district, independent special district, or other political subdivision: the governing body of the subdivision; community college or junior college district boards of trustees; boards having the power to enforce local code provisions; boards of adjustment; community redevelopment agencies; planning or zoning boards having the power to recommend, create, or modify land planning or zoning within a political subdivision, except for citizen advisory committees, technical coordinating committees, and similar groups who only have the power to make recommendations to planning or zoning boards, and except for representatives of a military installation acting on behalf of all military installations within that jurisdiction; pension or retirement boards empowered to invest pension or retirement funds or determine entitlement to or amount of pensions or other retirement benefits, and the Pinellas County Construction Licensing Board.
- 6) Any appointed member of a local government board who is required to file a statement of financial interests by the appointing authority or the enabling legislation, ordinance, or resolution creating the board
- 7) Persons holding any of these positions in local government: mayor; county or city manager; chief administrative employee or finance

director of a county, municipality, or other political subdivision; county or municipal attorney; chief county or municipal building inspector; county or municipal water resources coordinator; county or municipal pollution control director; county or municipal environmental control director; county or municipal administrator with power to grant or deny a land development permit; chief of police; fire chief; municipal clerk; appointed district school superintendent; community college president; district medical examiner; purchasing agent (regardless of title) having the authority to make any purchase exceeding \$35,000 for the local governmental unit.

- 8) Officers and employees of entities serving as chief administrative officer of a political subdivision.
- Members of governing boards of charter schools operated by a city or other public entity.
- 10) Employees in the office of the Governor or of a Cabinet member who are exempt from the Career Service System, excluding secretarial, clerical, and similar positions.
- 11) The following positions in each state department, commission, board, or council: Secretary, Assistant or Deputy Secretary, Executive Director, Assistant or Deputy Executive Director, and anyone having the power normally conferred upon such persons, regardless of title.
- 12) The following positions in each state department or division: Director, Assistant or Deputy Director, Bureau Chief, and any person having the power normally conferred upon such persons, regardless of title
- 13) Assistant State Attorneys, Assistant Public Defenders, criminal conflict and civil regional counsel, and assistant criminal conflict and civil regional counsel, Public Counsel, full-time state employees serving as counsel or assistant counsel to a state agency, administrative law judges, and hearing officers.
- 14) The Superintendent or Director of a state mental health institute established for training and research in the mental health field, or any major state institution or facility established for corrections, training, treatment, or rehabilitation.
- 15) State agency Business Managers, Finance and Accounting Directors, Personnel Officers, Grant Coordinators, and purchasing agents (regardless of title) with power to make a purchase exceeding \$35,000.
- 16) The following positions in legislative branch agencies: each employee (other than those employed in maintenance, clerical, secretarial, or similar positions and legislative assistants exempted by the presiding officer of their house); and each employee of the Commission on Ethics.

INSTRUCTIONS FOR COMPLETING FORM 1:

INTRODUCTORY INFORMATION (Top of Form): If your name, mailing address, public agency, and position are already printed on the form, you do not need to provide this information unless it should be changed. To change any of this information, write the correct information on the form, <u>and contact your agency's financial disclosure coordinator</u>. You can find your coordinator on the Commission on Ethics website: www.ethics. state.fl.us.

NAME OF AGENCY: The name of the governmental unit which you serve or served, by which you are or were employed, or for which you are a candidate.

DISCLOSURE PERIOD: The "disclosure period" for your report is the calendar year ending December 31, 2020.

OFFICE OR POSITION HELD OR SOUGHT: The title of the office or position you hold, are seeking, or held during the disclosure period <u>even if you have since left that position</u>. If you are a candidate for office or are a new employee or appointee, check the appropriate box.

PUBLIC RECORD: The disclosure form and everything attached to it is a public record. Your Social Security Number is not required and you should redact it from any documents you file. If you are an active or former officer or employee listed in Section 119.071, F.S., whose home address is exempt from disclosure, the Commission will maintain that confidentiality if you submit a written request.

MANNER OF CALCULATING REPORTABLE INTEREST

Filers have the option of reporting based on <u>either</u> thresholds that are comparative (usually, based on percentage values) <u>or</u> thresholds that are based on absolute dollar values. The instructions on the following pages specifically describe the different thresholds. Check the box that reflects the choice you have made. <u>You must use the type of threshold you have chosen for each part of the form.</u> In other words, if you choose to report based on absolute dollar value thresholds, you cannot use a percentage threshold on any part of the form.

IF YOU HAVE CHOSEN DOLLAR VALUE THRESHOLDS THE FOLLOWING INSTRUCTIONS APPLY

PART A - PRIMARY SOURCES OF INCOME

[Required by s. 112.3145(3)(b)1, F.S.]

Part A is intended to require the disclosure of your principal sources of income during the disclosure period. You do not have to disclose any public salary or public position(s). The income of your spouse need not be disclosed; however, if there is joint income to you and your spouse from property you own jointly (such as interest or dividends from a bank account or stocks), you should disclose the source of that income if it exceeded the threshold.

Please list in this part of the form the name, address, and principal business activity of each source of your income which exceeded \$2,500 of gross income received by you in your own name or by any other person for your use or benefit.

"Gross income" means the same as it does for income tax purposes, even if the income is not actually taxable, such as interest on tax-free bonds. Examples include: compensation for services income from business, gains from property dealings, interest, rents, dividends, pensions, IRA distributions, social security, distributive share of partnership gross income, and alimony, but not child support.

Examples

- If you were employed by a company that manufactures computers and received more than \$2,500, list the name of the company, its address, and its principal business activity (computer manufacturing).
- If you were a partner in a law firm and your distributive share of partnership gross income exceeded \$2,500, list the name of the firm, its address, and its principal business activity (practice of law).
- If you were the sole proprietor of a retail gift business and your gross income from the business exceeded \$2,500, list the name of the business, its address, and its principal business activity (retail gift sales).
- If you received income from investments in stocks and bonds, list <u>each individual company</u> from which you derived more than \$2,500. Do not aggregate all of your investment income.
- If more than \$2,500 of your gross income was gain from the sale of property (not just the selling price), list as a source of income the purchaser's name, address and principal business activity. If the purchaser's identity is unknown, such as where securities listed on an exchange are sold through a brokerage firm, the source of income should be listed as "sale of (name of company) stock," for example.
- If more than \$2,500 of your gross income was in the form of interest from one particular financial institution (aggregating interest from all CD's, accounts, etc., at that institution), list the name of the institution, its address, and its principal business activity.

PART B — SECONDARY SOURCES OF INCOME

[Required by s. 112.3145(3)(b)2, F.S.]

This part is intended to require the disclosure of major customers, clients, and other sources of income to businesses in which you own an interest. It is not for reporting income from second jobs. That kind of income should be reported in Part A "Primary Sources of Income," if it meets the reporting threshold. You will not have anything to report unless, during the disclosure period:

(1) You owned (either directly or indirectly in the form of an equitable or beneficial interest) more than 5% of the total assets or capital

- stock of a business entity (a corporation, partnership, LLC, limited partnership, proprietorship, joint venture, trust, firm, etc., doing business in Florida): **and**.
- (2) You received more than \$5,000 of your gross income during the disclosure period from that business entity.

If your interests and gross income exceeded these thresholds, then for that business entity you must list every source of income to the business entity which exceeded 10% of the business entity's gross income (computed on the basis of the business entity's most recently completed fiscal year), the source's address, and the source's principal business activity.

Examples

- You are the sole proprietor of a dry cleaning business, from which you received more than \$5,000. If only one customer, a uniform rental company, provided more than 10% of your dry cleaning business, you must list the name of the uniform rental company, its address, and its principal business activity (uniform rentals).
- You are a 20% partner in a partnership that owns a shopping mall and your partnership income exceeded the above thresholds. List each tenant of the mall that provided more than 10% of the partnership's gross income and the tenant's address and principal business activity.

PART C - REAL PROPERTY

[Required by s. 112.3145(3)(b)3, F.S.]

In this part, list the location or description of all real property in Florida in which you owned directly or indirectly at any time during the disclosure period in excess of 5% of the property's value. You are not required to list your residences. You should list any vacation homes if you derive income from them.

Indirect ownership includes situations where you are a beneficiary of a trust that owns the property, as well as situations where you own more than 5% of a partnership or corporation that owns the property. The value of the property may be determined by the most recently assessed value for tax purposes, in the absence of a more accurate fair market value.

The location or description of the property should be sufficient to enable anyone who looks at the form to identify the property. A street address should be used, if one exists.

PART D — INTANGIBLE PERSONAL PROPERTY

[Required by s. 112.3145(3)(b)3, F.S.]

Describe any intangible personal property that, at any time during the disclosure period, was worth more than \$10,000 and state the business entity to which the property related. Intangible personal property includes things such as cash on hand, stocks, bonds, certificates of deposit, vehicle leases, interests in businesses, beneficial interests in trusts, money owed you (including, but not limited to, loans made as a candidate to your own campaign), Deferred Retirement Option Program (DROP) accounts, the Florida Prepaid College Plan, and bank accounts in which you have an ownership interest. Intangible personal property also includes investment products held in IRAs, brokerage accounts, and the Florida College Investment Plan. Note that the product contained in a brokerage account, IRA, or the Florida College Investment Plan is your asset—not the account or plan itself. Things like automobiles and houses you own, jewelry, and paintings are not intangible property. Intangibles relating to the same business entity may be aggregated; for example, CDs and savings accounts with the same bank. Property owned as tenants by the entirety or as joint tenants with right of survivorship, including bank accounts owned in such a manner, should be valued at 100%. The value of a leased vehicle is the vehicle's present value minus the lease residual (a number found on the lease document).

PART E - LIABILITIES

[Required by s. 112.3145(3)(b)4, F.S.]

List the name and address of each creditor to whom you owed more than \$10,000 at any time during the disclosure period. The amount of the liability of a vehicle lease is the sum of any past-due payments and all unpaid prospective lease payments. You are not required to list the amount of any debt. You do not have to disclose credit card and retail installment accounts, taxes owed (unless reduced to a judgment), indebtedness on a life insurance policy owed to the company of issuance, or contingent liabilities. A "contingent liability" is one that will become an actual liability only when one or more future events occur or fail to occur, such as where you are liable only as a guarantor, surety, or endorser on a promissory note. If you are a "co-maker" and are jointly liable or jointly and severally liable, then it is not a contingent liability.

PART F -- INTERESTS IN SPECIFIED BUSINESSES

[Required by s. 112.3145(6), F.S.]

The types of businesses covered in this disclosure include: state and federally chartered banks; state and federal savings and loan associations; cemetery companies; insurance companies; mortgage companies; credit unions; small loan companies; alcoholic beverage licensees; pari-mutuel wagering companies, utility companies, entities controlled by the Public Service Commission; and entities granted a franchise to operate by either a city or a county government.

Disclose in this part the fact that you owned during the disclosure

period an interest in, or held any of certain positions with the types of businesses listed above. You must make this disclosure if you own or owned (either directly or indirectly in the form of an equitable or beneficial interest) at any time during the disclosure period more than 5% of the total assets or capital stock of one of the types of business entities listed above. You also must complete this part of the form for each of these types of businesses for which you are, or were at any time during the disclosure period, an officer, director, partner, proprietor, or agent (other than a resident agent solely for service of process).

If you have or held such a position or ownership interest in one of these types of businesses, list the name of the business, its address and principal business activity, and the position held with the business (if any). If you own(ed) more than a 5% interest in the business, indicate that fact and describe the nature of your interest.

PART G - TRAINING CERTIFICATION

[Required by s. 112.3142, F.S.]

If you are a Constitutional or elected municipal officer, appointed school superintendent, or a commissioner of a community redevelopment agency created under Part III, Chapter 163 whose service began before March 31 of the year for which you are filing, you are required to complete four hours of ethics training which addresses Article II, Section 8 of the Florida Constitution, the Code of Ethics for Public Officers and Employees, and the public records and open meetings laws of the state. You are required to certify on this form that you have taken such training.

IF YOU HAVE CHOSEN COMPARATIVE (PERCENTAGE) THRESHOLDS THE FOLLOWING INSTRUCTIONS APPLY

PART A — PRIMARY SOURCES OF INCOME

[Required by s. 112.3145(3)(a)1, F.S.]

Part A is intended to require the disclosure of your principal sources of income during the disclosure period. You do not have to disclose any public salary or public position(s), but income from these public sources should be included when calculating your gross income for the disclosure period. The income of your spouse need not be disclosed; however, if there is joint income to you and your spouse from property you own jointly (such as interest or dividends from a bank account or stocks), you should include all of that income when calculating your gross income and disclose the source of that income if it exceeded the threshold.

Please list in this part of the form the name, address, and principal business activity of each source of your income which exceeded 5% of the gross income received by you in your own name or by any other person for your benefit or use during the disclosure period.

"Gross income" means the same as it does for income tax purposes, even if the income is not actually taxable, such as interest on tax-free bonds. Examples include: compensation for services, income from business, gains from property dealings, interest, rents, dividends, pensions, IRA distributions, social security, distributive share of partnership gross income, and alimony, but not child support.

Examples:

- If you were employed by a company that manufactures computers and received more than 5% of your gross income from the company, list the name of the company, its address, and its principal business activity (computer manufacturing).
- If you were a partner in a law firm and your distributive share of partnership gross income exceeded 5% of your gross income, then list the name of the firm, its address, and its principal business activity (practice of law).
- If you were the sole proprietor of a retail gift business and your gross income from the business exceeded 5% of your total gross income, list the name of the business, its address, and its principal business activity (retail gift sales).
- If you received income from investments in stocks and bonds, list <u>each individual company</u> from which you derived

more than 5% of your gross income. Do not aggregate all of your investment income.

- If more than 5% of your gross income was gain from the sale of property (not just the selling price), list as a source of income the purchaser's name, address, and principal business activity. If the purchaser's identity is unknown, such as where securities listed on an exchange are sold through a brokerage firm, the source of income should be listed as "sale of (name of company) stock," for example.
- If more than 5% of your gross income was in the form of interest from one particular financial institution (aggregating interest from all CD's, accounts, etc., at that institution), list the name of the institution, its address, and its principal business activity.

PART B — SECONDARY SOURCES OF INCOME

[Required by s. 112.3145(3)(a)2, F.S.]

This part is intended to require the disclosure of major customers, clients, and other sources of income to businesses in which you own an interest. It is not for reporting income from second jobs. That kind of income should be reported in Part A, "Primary Sources of Income," if it meets the reporting threshold. You will **not** have anything to report **unless** during the disclosure period:

- (1) You owned (either directly or indirectly in the form of an equitable or beneficial interest) more than 5% of the total assets or capital stock of a business entity (a corporation, partnership, LLC, limited partnership, proprietorship, joint venture, trust, firm, etc., doing business in Florida); *and*,
- (2) You received more than 10% of your gross income from that business entity; and,
- (3) You received more than \$1,500 in gross income from that business entity.

If your interests and gross income exceeded these thresholds, then for that business entity you must list every source of income to the business entity which exceeded 10% of the business entity's gross income (computed on the basis of the business entity's most recently completed fiscal year), the source's address, and the source's principal business activity.

Examples:

— You are the sole proprietor of a dry cleaning business, from which you received more than 10% of your gross income—an amount that was more than \$1,500. If only one customer, a uniform rental company, provided more than 10% of your dry cleaning business, you must list the name of the uniform rental company, its address, and its principal business activity (uniform rentals).

— You are a 20% partner in a partnership that owns a shopping mall and your partnership income exceeded the thresholds listed above. You should list each tenant of the mall that provided more than 10% of the partnership's gross income, and the tenant's address and principal business activity.

PART C - REAL PROPERTY

[Required by s. 112.3145(3)(a)3, F.S.]

In this part, list the location or description of all real property in Florida in which you owned directly or indirectly at any time during the disclosure period in excess of 5% of the property's value. You are not required to list your residences. You should list any vacation homes, if you derive income from them.

Indirect ownership includes situations where you are a beneficiary of a trust that owns the property, as well as situations where you own more than 5% of a partnership or corporation that owns the property. The value of the property may be determined by the most recently assessed value for tax purposes, in the absence of a more accurate fair market value.

The location or description of the property should be sufficient to enable anyone who looks at the form to identify the property. A street address should be used, if one exists.

PART D — INTANGIBLE PERSONAL PROPERTY

[Required by s. 112.3145(3)(a)3, F.S.]

Describe any intangible personal property that, at any time during the disclosure period, was worth more than 10% of your total assets, and state the business entity to which the property related. Intangible personal property includes things such as cash on hand, stocks, bonds, certificates of deposit, vehicle leases, interests in businesses, beneficial interests in trusts, money owed you (including, but not limited to, loans made as a candidate to your own campaign), Deferred Retirement Option Program (DROP) accounts, the Florida Prepaid College Plan, and bank accounts in which you have an ownership interest. Intangible personal property also includes investment products held in IRAs, brokerage accounts, and the Florida College Investment Plan. Note that the product contained in a brokerage account, IRA, or the Florida College Investment Plan is your asset—not the account or plan itself. Things like automobiles and houses you own, jewelry, and paintings are not intangible property. Intangibles relating to the same business entity may be aggregated; for example, CD's and savings accounts with the same bank.

Calculations: To determine whether the intangible property exceeds 10% of your total assets, total the fair market value of all of your assets (including real property, intangible property, and tangible personal property such as jewelry, furniture, etc.). When making this calculation, do not subtract any liabilities (debts) that may relate to the property. Multiply the total figure by 10% to arrive at the disclosure threshold. List only the intangibles that exceed this threshold amount. The value of a leased vehicle is the vehicle's present value minus the lease residual (a number which can be found on the lease document). Property that is only jointly owned property should be valued according to the percentage of your joint ownership. Property owned as tenants by the entirety or as joint tenants with right of survivorship, including bank accounts owned in such a manner, should be valued at 100%. None of your calculations or the value of the property have to be disclosed on the form.

Example: You own 50% of the stock of a small corporation that is worth \$100,000, the estimated fair market value of your home and other property (bank accounts, automobile, furniture, etc.) is \$200,000. As your total assets are worth \$250,000, you must disclose intangibles worth over \$25,000. Since the value of the stock exceeds this threshold, you should list "stock" and the name of the corporation. If your accounts with a particular bank exceed \$25,000, you should list "bank accounts" and bank's name.

PART E — LIABILITIES

[Required by s. 112.3145(3)(b)4, F.S.]

List the name and address of each creditor to whom you owed any amount that, at any time during the disclosure period, exceeded your net worth. You are not required to list the amount of any debt or your net worth. You do not have to disclose: credit card and retail installment accounts, taxes owed (unless reduced to a judgment), indebtedness on a life insurance policy owed to the company of issuance, or contingent liabilities. A "contingent liability" is one that will become an actual liability only when one or more future events occur or fail to occur, such as where you are liable only as a guarantor, surety, or endorser on a promissory note. If you are a "co-maker" and are jointly liable or jointly and severally liable, it is not a contingent liability.

Calculations: To determine whether the debt exceeds your net worth, total all of your liabilities (including promissory notes, mortgages, credit card debts, judgments against you, etc.). The amount of the liability of a vehicle lease is the sum of any past-due payments and all unpaid prospective lease payments. Subtract the sum total of your liabilities from the value of all your assets as calculated above for Part D. This is your "net worth." List each creditor to whom your debt exceeded this amount unless it is one of the types of indebtedness listed in the paragraph above (credit card and retail installment accounts, etc.). Joint liabilities with others for which you are "jointly and severally liable," meaning that you may be liable for either your part or the whole of the obligation, should be included in your calculations at 100% of the amount owed.

Example: You owe \$15,000 to a bank for student loans, \$5,000 for credit card debts, and \$60,000 (with spouse) to a savings and loan for a home mortgage. Your home (owned by you and your spouse) is worth \$80,000 and your other property is worth \$20,000. Since your net worth is \$20,000 (\$100,000 minus \$80,000), you must report only the name and address of the savings and loan.

PART F — INTERESTS IN SPECIFIED BUSINESSES

[Required by s. 112.3145, F.S.]

The types of businesses covered in this disclosure include: state and federally chartered banks; state and federal savings and loan associations; cemetery companies; insurance companies; mortgage companies; credit unions; small loan companies; alcoholic beverage licensees; pari-mutuel wagering companies, utility companies, entities controlled by the Public Service Commission; and entities granted a franchise to operate by either a city or a county government.

Disclose in this part the fact that you owned during the disclosure period an interest in, or held any of certain positions with, the types of businesses listed above. You are required to make this disclosure if you own or owned (either directly or indirectly in the form of an equitable or beneficial interest) at any time during the disclosure period more than 5% of the total assets or capital stock of one of the types of business entities listed above. You also must complete this part of the form for each of these types of businesses for which you are, or were at any time during the disclosure period, an officer, director, partner, proprietor, or agent (other than a resident agent solely for service of process).

If you have or held such a position or ownership interest in one of these types of businesses, list the name of the business, its address and principal business activity, and the position held with the business (if any). If you own(ed) more than a 5% interest in the business, indicate that fact and describe the nature of your interest.

PART G — TRAINING CERTIFICATION

[Required by s. 112.3142, F.S.]

If you are a Constitutional or elected municipal officer, appointed school superintendent, or a commissioner of a community redevelopment agency created under Part III, Chapter 163 whose service began before March 31 of the year for which you are filling, you are required to complete four hours of ethics training which addresses Article II, Section 8 of the Florida Constitution, the Code of Ethics for Public Officers and Employees, and the public records and open meetings laws of the state. You are required to certify on this form that you have taken such training.