

## November 24, 2021

**Contact Us:** 

Customer Service (352) 753-4508

**Administration** (352) 751-3939

Budget (352) 674-1920

Community Standards (352) 751-3912

Community Watch (352) 753-0550

Property Management (352) 753-4022

Finance Customer Service (352) 750-0000

**Human Resources** (352) 674-1905

Public Safety (352) 205-8280

Purchasing (352) 751-6700

Recreation Administration (352) 674-1800

Risk Management (352) 674-1828

Utility Operations (352) 751-3939

## District Weekly Bulletin



## **CDD Orientation**

This valuable program is typically held on the **second** and **fourth** Thursday of the month at 10:00 AM at the District office located at 984 Old Mill Run in Lake Sumter Landing. For additional information, please contact the District Customer Service Center at 352-753-4508.

Due to the upcoming holidays, the CDD Orientation schedule has been adjusted and the last remaining class of 2021 will be held on Thursday, December 9, 2021. January 2022 will begin the normal CDD Orientation schedule.

DistrictGov.org



### **District Administrative Offices**

Appointments can be made by emailing or contacting the appropriate District Department.

- Administration 352-751-3939 or <u>CustomerService@districtgov.org</u>
- Budget 352-674-1920
- Bonds 352-751-3900 or <u>Bonds@districtgov.org</u>
- Community Standards 352-751-3912 or DeedCompliance@districtgov.org
- Community Watch 352-753-0550 or Community Watch 2@districtgov.org
- Customer Service 352-753-4508 or <u>CustomerService@districtgov.org</u>
- District Clerk 352-751-3939
- District Property Management 352-753-4022 or <u>PropertyManagement@DistrictGov.org</u>
- Finance 352-753-0421
- Executive Golf 352-674-1885
- Human Resources 352-674-1905 or <u>HumanResources@districtgov.org</u>
- Public Safety 352-205-8280 or <u>publicsafety@districtgov.org</u>
- Purchasing 352-751-6700
- Recreation & Parks 352-674-1800 or RecreationDepartment@districtgov.org
- Risk Management 352-674-1828 or RiskManagement@districtgov.org
- Utilities 352-750-0000 or Utilities@districtgov.org

If you do not know which department to contact, please call the District Customer Service Center at 352-753-4508.

There is a drop box available in the breezeway outside of the District office located at 984 Old Mill Run. If you need to drop off correspondence, please utilize the locked drop box.

## **Thanksgiving Holiday Information**

The District Customer Service Center and all District Administrative Offices will be closed on Thursday, November 25, 2021, and Friday, November 26, 2021, in observance of Thanksgiving. We will resume normal business hours on



Monday, November 29, 2021. If you have any questions or would like additional information, please contact the District Customer Service Center at 352-753-4508.

All Recreation Centers, Offices, District Offices, Fitness Clubs and Boat Tours will be closed on Thursday, November 25, 2021. The Outdoor Facilities and Swimming Pools will be open for your enjoyment. While the offices will remain closed on Friday, November 26, 2021, the Recreation Centers and Fitness Clubs will reopen.

- Guest ID Card, Trail Fee and Activity registration services will be available at La Hacienda, Lake Miona, Eisenhower, Rohan and Everglades Regional Recreation Centers from 8:30 AM 12:00 PM on Friday, November 26, 2021, through Sunday, November 28, 2021.
- Regular office hours will resume Monday, November 29, 2021.

## **Sanitation Holiday Information**

• Village Community Development Districts 1-11

If you live in Village Community Development Districts 1-11 in the Sumter County, Marion County or Fruitland Park portions of The Villages, there will be no sanitation collection on Thursday, November 25, 2021. Collection will be on Saturday, November 27, 2021.

Village Community Development District No. 12 and No. 13

If you live in Districts 12 and 13, there will be no sanitation collection on Thursday, November 25, 2021. Collection will be on Monday, November 29, 2021.

Lake County portion of The Villages (not including VCDD No. 11)

If you live in the Lake County portion of The Villages (not including VCDD No. 11), Thursday collection will be moved to Friday, November 26, 2021 and Friday collection will be moved to Saturday, November 27, 2021.

Lady Lake portion of The Villages

If you live in the Town of Lady Lake portion of The Villages, there will be no sanitation or recycling collection on Thursday, November 25, 2021. Trash will be collected on Monday, November 29, 2021.



## **CDD Orientation - Holiday Schedule**

No sign-ups or fees are required for this presentation. This valuable program is typically held on the second and fourth Thursday of the month at 10:00 AM at the District office located at 984 Old Mill Run in Lake Sumter Landing. Due to the upcoming holidays, the CDD Orientation schedule for the remainder of 2021 has been adjusted accordingly. There is one remaining CDD Orientation class for this calendar year, which will be held on Thursday, December 9, 2021.

January 2022 will begin the normal CDD Orientation schedule of the **second** and **fourth** Thursday of every month. For additional information, please contact the District Customer Service Center at 352-753-4508.

If you are unable to attend a Thursday session, the District created a video presentation called District Orientation that provides an overview on The Villages Community Development Districts' operation and District Departments and Staff that help make The Villages a premier community. Please click the following link to view the videos and presentations - District Orientation.

## **Information Provided By...**



## 2021 Holiday Decoration Policy

If your Village plans on decorating the Gate House or Village/Villa Entry sign for any of the upcoming holidays, the District Boards have adopted an updated Holiday Decoration Policy. This excludes postal stations. Prior to installation, residents must submit a design to District Property Management at 1026 Canal Street, The Villages or email <a href="mailto:PropertyManagement@districtgov.org">PropertyManagement@districtgov.org</a> and sign the Activity Release of Liability. <a href="mailto:Click here">Click here</a> to see the full 2021 Holiday Decoration Policy. You may also contact District Property Management at 352-753-4022 for additional information.



Glenbrook Gate Attendant Joseph "Bud" Haremza came to the rescue not once, but twice, in two days. On November 17, 2021, Bud was working the Blue 0600-1200 shift at Glenbrook gate when he was approached by an elderly female who appeared to be having a mental health issue. Bud quickly took notice and asked her if he could be of assistance. The woman gave him a positive response, so Bud went to work calling 911 for assistance. Bud then kept her engaged in conversation until help from Sumter County Sheriff's Department and EMS arrived and took over.

The very next day, on November 18, 2021, Bud was again working the Glenbrook gate when a woman who was driving a golf cart stopped on the multi-modal path and walked over to the gatehouse. Immediately, Bud could see that she was in distress. At this point, the woman was crying and Bud noticed her side was bloody. Once again, Bud jumped into action by calling 911 as well as Community Watch Dispatch to request assistance at the gatehouse. Sumter County EMS then arrived and assessed the distressed woman and transported her to the emergency room. Meanwhile, Bud and a neighbor — who lives on the corner across from the gatehouse — pushed her golf cart to the neighbor's yard for safekeeping until she could pick it up. Bud is one of the people who display the Core Values of The Villages — Hospitality, Stewardship, Innovation & Creativity, and Hard Work.

Keep up the great work, Bud.





### ARCHITECTURAL REVIEW COMMITTEE



Village Community Development District No. 1 (District 1), No. 5 (District 5), No. 6 (District 6), No. 7 (District 7) and No. 8 (District 8) are seeking alternate members to serve on the Architectural Review Committee.

The alternate applicant must be a full time resident of the District they are applying for and have lived in The Villages for at least one year. Candidates are recommended to have education and/or experience in any of the following areas: architecture, ability to read site plans, residential/commercial construction, building management, deed restricted communities, landscaping, county code enforcement, etc.; however, this is not required. The Committee meets weekly, on Wednesdays at 8:00 AM for approximately 2-4 hours.

Click here for more information.



With Thanksgiving Day tomorrow, THANK YOU! It's the least we can say to all resident lifestyle volunteers to show our appreciate for everything you do for the Recreation & Parks Department and for your fellow Villagers.

### **Weekend Services**

Guest ID Card Services, Trail Fees and Activity Registration are available 7 days a week:

- Monday Friday, 8:30 AM 5:00 PM: All regional recreation complexes (Paradise, La Hacienda, Savannah, Mulberry Grove, Laurel Manor, Lake Miona, Colony Cottage, SeaBreeze, Eisenhower, Rohan, Fenney, Everglades & Ezell).
- Saturday & Sunday, 8:30 AM 12:00 PM: La Hacienda, Lake Miona, Eisenhower, Rohan & Everglades Regional Recreation Complexes Only.
- To review the Guest ID Policy or obtain additional information, please visit <a href="https://www.districtgov.org/departments/Recreation/GuestGuidelines.aspx">https://www.districtgov.org/departments/Recreation/GuestGuidelines.aspx</a>.

## **Angels of The Villages**

Spread happiness this holiday season to a child who may not have a present to open this year. Pick up an angel at these regional recreation complexes: Colony Cottage, Eisenhower, La Hacienda, Lake Miona, Laurel Manor, Mulberry Grove, Rohan and Fenney.





## The Villages 2021 Christmas Parade

The Villages 2021 Christmas Parade sponsored by the District Recreation & Parks Department will be held on Saturday, December 11, 2021, at The Villages Polo Fields. The gates will open at 10:00 AM for spectators and the parade will begin at 12:00 PM. We ask that golf carts cross over Buena Vista Blvd. via the roadway at the Southern Trace intersection instead of using the golf cart tunnel. Sumter County Sheriff's Deputies will be on location to monitor and assist with traffic control. All vehicles will enter the complex utilizing the North Gates. Please use caution in this area and adhere to all safety measures that event personnel have established to ensure all participants enjoy this event.

- Please be aware there may be some traffic congestion at the Polo Ridge postal station during the event hours of 10:00 AM 2:00 PM.
- Free shuttle service will be available beginning at 9:15 AM from Laurel Manor and Savannah Regional Recreation Complexes. Bring your own chairs or blankets and be prepared to walk into polo complex. Parking will be limited.
- This event is free and open to the public. Make it a great day and bring your friends and family to enjoy all the fun and excitement the parade has to offer. Please refer to the Daily Sun or the District website, <u>Districtgov.org</u>, for further information. If you have any questions, please call the Lifestyle Events Team at 352-753-1716. We hope to see you there.







As we enter the 2021 holiday season, Risk Management would like to remind you how to keep you and your loved ones happy, healthy, and safe. There are several ways to enjoy holiday traditions and protect your health. Because many generations tend to gather to celebrate holidays, the best way to minimize COVID-19 risk and keep your family and friends safer is to get vaccinated if you're eligible.

## Here are safer ways to celebrate the holidays:

- ⇒ Protect those not yet eligible for vaccination such as young children by getting yourself and other eligible people around them vaccinated.
- ⇒ Wear well-fitting masks over your nose and mouth if you are in public indoor settings if you are not fully vaccinated. Even those who are fully vaccinated should wear a mask in public indoor settings in communities with substantial to high transmission.
- ⇒ Outdoors is safer than indoors.
- ⇒ Avoid crowded, poorly ventilated spaces.
- ⇒ If you are sick or have symptoms, don't host or attend a gathering.
- ⇒ Get tested if you have symptoms of COVID-19 or have close contact with someone who has COVID-19.
- ⇒ Remember to sanitize commonly shared surfaces and wash your hands frequently.

## Special considerations:

- ⇒ People who have a condition or are taking medications that weaken their immune system may not be fully protected even if they are fully vaccinated and have received an additional dose. They should continue to take all precautions recommended for unvaccinated people, including wearing a well-fitted mask, until advised otherwise by their healthcare provider.
- ⇒ If you are gathering with a group of people from multiple households and potentially from different parts of the country, you could consider additional precautions (e.g., avoiding crowded indoor spaces before travel, taking a test) in advance of gathering to further reduce risk.

## **Safer Gatherings**

- Gathering virtually or with the people you live with is the safest choice.
- Have a virtual gathering, like a virtual party, concert or sporting event with friends and family.
- If you do gather with people who don't live with you, gatherings and activities held outdoors are safer than indoor gatherings.
- Avoid crowded, poorly ventilated spaces.
- Know what to do if your family has members or are vaccinated and unvaccinated.

The Villag

**Community Development Districts** 

Risk Management

## What to do if You Become Sick after Attending a Gathering

Attending a large gathering or event increases your chance of being in close contact with people outside your household and being exposed to COVID-19. People who have come into close contact with someone with COVID-19 should be tested to check for infection:

- Fully vaccinated people should be tested 5–7 days after their last exposure.
- People who are not fully vaccinated should get tested immediately when they find out they are a close contact. If their test result is negative, they should get tested again 5–7 days after their last exposure or immediately if symptoms develop.

## COVID-19 Should Not Be Your Only Concern, Food Poisoning Is No Joke!

Keep your holidays happy by handling food safely. The foodsafety gov website from the U.S. Department of Health and Human Services provides some valuable holiday food safety tips:

- Wash your hands frequently when handling food.
- Keep raw meat away from fresh produce.
- Use separate cutting boards, plate and utensils for uncooked and cooked meats to avoid cross-contamination.
- Use a food thermometer to make sure meat is cooked to a safe temperature.

The District Hopes You Have A Very Happy And Healthy Thanksgiving!

Source: https://www.cdc.gov/coronavirus/2019-ncov/your-health/gatherings.html



# The Villages Community Development Districts Property Management

### **Town Center's Bronze Statues**

The statues were in need of restoration due to being exposed to Florida weather and outdoor elements (excessive sun/heat exposure, moisture and humidity). The results of being exposed to these continuous conditions was the oxidation of the bronze statues. The bronze restoration process is a highly skilled-technical process, where experience and knowledge are required. All work is completed by way of hand tools and a lot of elbow grease. The statues were first scrubbed clean with distilled water and a mild detergent. An assortment of brushes and a mild solvent was utilized to remove the oxidation, but not overused to remove the original patina that provides the character of the statues. Next, soft cotton cloths were used to thoroughly clean and wipe down the statues. Next, a propane torch was used to heat the statutes to the proper temperature and apply a Crystal Clear Carnauba Wax with horse hair brushes. Special care is a must during this step, as the wax is flammable and if excessive heat is applied the wax will flame up and burn off the original patina. Once cooled down, the surface is then buffed, bringing out the satin finish. Once restored, the statues will be maintained on a 6 month schedule to preserve the bronze and the beautiful appearance of the statues.





# The Villages Community Development Districts Property Management

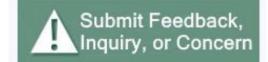


It is astounding to think about how only 50 years ago the American alligator was in great danger of being overhunted to extinction. In 1987, gators were recategorized as "threatened" and are a success story for preserving an endangered species. Whether it's a lake or a puddle in Florida, it seems as if there's bound to be a gator! Gators are often spotted in The Villages at retention basins, but what goes less noticed are those same gators traveling regularly through the stormwater system.

Recently while performing District Property Management's routine inspections, Infrastructure Supervisor Salvador Martinez-Aviles looked down through a stormwater inlet grate and had the treat of seeing one of our scaly friends. The gator was approximately 10 feet long and was headed toward a basin, maybe to sunbathe or go "fishing". It is awe-inspiring to encounter these living dinosaurs.

The Villages has a permit to remove nuisance alligators, but it should be noted that the gators are removed and *not* relocated. Alligators are only considered a nuisance if they are directly posing a threat to people, pets, or property. Thankfully, gators generally avoid human contact unless given food, which is illegal in Florida. The average lifespan of a gator is 35-50 years, making them technically disqualified to live in The Villages, but they are permanent residents here all the same, and more peaceful neighbors than some folks might imagine.

## Frequently Asked Questions and Answers





## What items are included in the quarterly cleaning, in addition to the daily and weekly cleaning, of the recreation centers?

The District Property Management Facilities Division, in addition to daily and weekly cleaning, is tasked with providing quarterly cleaning to 85 recreation centers. Items included in the cleaning include:

- · Ashtrays-Empty & wipe clean
- Baby Stations- Wipe clean & sanitize
- Chairs- Wipe clean & dust
- Doors- Clean & polish
- Windows- Clean
- Walls- Wipe clean
- Drinking Fountains- Wipe clean, polish, & use stainless steel cleaner
- Exercise Equipment- Wipe clean & sanitize
- Toilets- Wipe clean & sanitize
- Urinals- Wipe clean & sanitize
- Furniture- Clean/dust
- Gates-Wipe clean
- Ice Machines- Wipe clean, polish & use stainless steel
- Appliances- Wipe clean inside & out
- Lamps- Clean
- Lamp Shades- Dust clean
- Mirrors- Clean
- Paper Towel Holders- Wipe clean & fill
- Sanitary Napkin Holders- Empty, clean & sanitize
- Showers- Wipe clean & disinfect
- · Signs-Wipe clean
- Soap Dispensers- Wipe clean & fill



## Frequently Asked Questions and Answers





## **Property Management**

- Phones- Wipe clean & disinfect
- Carpet Floors- Spot clean & steam clean
- Tile Floors & Grout- Steam clean & disinfect
- Laminate Floors- Dry mop, wet mop, strip wax, re-wax & buff
- Courts- Empty trash & blow off courts
- Logo Mats- Vacuum
- · Stairs & Landings- Dry & wet mop
- Chandeliers- Dust & polish
- Lights- Dust & polish
- Fans- Dust & polish
- Coat Racks- Wipe clean
- Benches- Wipe clean
- · Stacked Chairs- Wipe clean
- Tables- Wipe clean
- Pictures- Dust & wipe clean
- Plants- Light dusting
- Artificial Plants
   Light dusting
- Hand Rails- Wipe clean
- · Chair Rails-Wipe clean
- Exterior Windows- Clean
- Exterior Lights- Clean
- Air Conditioning Vents- Wipe clean & dust
- Window Dressings- Wipe clean & dust
- Trash cans-Empty, clean inside & out & disinfect
- Janitorial Closets- Clean & stock
- Pressure Washing- Building exteriors, sports courts, and exterior sidewalks and curbs





### **Pimlico Executive Golf Course**

The Pimlico Executive Golf Course will re-open on Friday, December 3, 2021. This follows the completion of a new storm water pipe that was installed between golf holes 1 and 2. We thank you for your patience during this closure.



## **Sweetgum Executive Golf Course**

The Sweetgum Executive Golf Course will re-open on Tuesday, November 30, 2021. This follows the completion of the new greens capital renovation project which involved drainage repair, instillation of new soil, and re-grassing with new Bermuda grass. Additionally during this course closure, the timber bridge on #8 was renovated, as well as landscape enhancements and bunker repairs. We thank you for your patience during this closure. Happy Golfing!

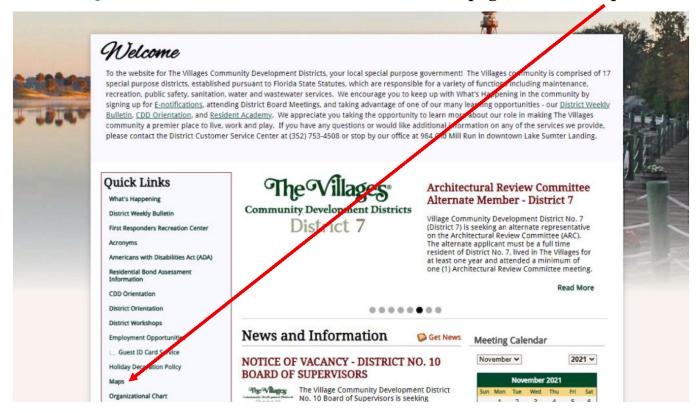


## **DistrictGov.org**



## Where can I find a map of my District?

- 1. Visit our website at <u>Districtgov.org</u>.
- 2. In the Quick Links menu on the left-hand side of the page, click on Maps.



3. From that page, click on the District Maps link. You can also find an Executive Golf Course Map, a Recreation Map, and more.

## Useful Maps

Need help finding a golf course, recreation center, or maneuvering the golf cart trails? Do you know what District you live in? This web page provides a variety of maps to help you get to your destination.

Please follow the links below for the specific maps.

- District Maps
- Executive Golf Course Map
- Recreation Map
- Storm Water Management Map North of CR 466A
- Storm Water Management Map South of CR 466A
- Wastewater Map North of CR 466A
- Wastewater Map South of CR 466A

To purchase a Villages Street Map, please visit the Customer Service Center at 984 Old Mill Run.

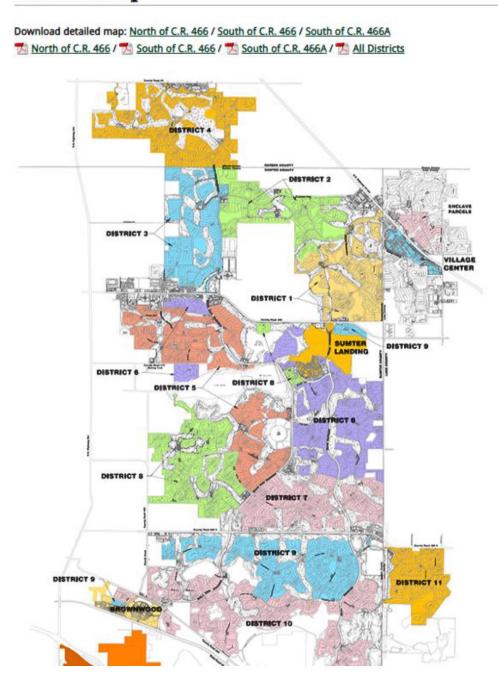
## **DistrictGov.org**



## Where can I find a map of my District?

4. On that page, you'll see a full map of all of the Districts in The Villages. You can click on your District to see enlarged version of it.

## **District Map**







# Energy-from-Waste process

- Post-recycled municipal solid waste is picked up at your home or business.
- Waste is delivered and temporarily stored in a bunker. We maintain the building around the tipping and bunker area under negative pressure and use this air in the combustion process to control odor.
- The waste is fed into a combustion chamber and burned at extremely high temperatures in a self-sustaining process.
- Heat from combustion boils water to create steam.

- 5 The steam turns a turbine-driven generator to produce electricity, or may sometimes be used directly for heating or industrial processes.
- Electricity is distributed to the grid and used to power homes and businesses.
- 2 State-of-the-art air pollution control equipment is used to cool, collect, and clean combustion gases. This equipment operates under stringent state and federal standards.
- We control emissions of particulate matter primarily through a baghouse (fabric filter).

- Emissions and other operating criteria are continuously monitored to ensure compliance with state and federal standards.
- Residual material from the combustion process is collected for processing and metals extraction.
- Ferrous and non-ferrous metals are extracted for recycling.
- Remaining residual materials are beneficially reused or disposed of in a landfill.





Total Amount of Solid Waste Processed by Covanta October 1, 2020 through September 30, 2021: 48,625 tons

Benefits of Waste to Energy Disposal of 48,625 tons: Avoid 48,625 tons of CO<sub>2</sub> equivalent greenhouse gases.

Generate **26,744,020 kWh** of renewable energy... ...enough to power **29,260 homes for month**.

Reduce the need for **12,156 tons** of coal... ... or **2,042,271 gallons** of fuel oil.

Recycle **2,431,275 pounds** of metal for recycling that otherwise would have been landfilled.



Calculations are based on national averages and assume waste composition is similar in composition to municipal solid waste (MSW)

## Frequently Asked Questions and Answers





## The street light behind our home is not working at night, who should I call?

You should notify the company you pay your electric bill to:

SECO (352) 793-3801 or SECO Energy Light Finder

DUKE (800) 700-8744 or <u>Duke Energy</u>

City of Leesburg (352) 728-9830 or City of Leesburg Electric Department

If you are able to locate the number on the pole, please provide it when reporting the outage.





# NOTICE OF VACANCY VILLAGE COMMUNITY DEVELOPMENT DISTRICT NO. 10 BOARD OF SUPERVISORS

The Village Community Development District No. 10 Board of Supervisors is seeking applicants who are interested in filling Seat 2, which was recently vacated due to the passing of an existing Board Supervisor. The remainder of the existing four (4) year term for the vacated Seat will expire in November 2022.

Any interested applicants must be a qualified elector which is defined by Florida Statute 190 as "any person at least 18 years of age who is a citizen of the United States, a legal resident of Florida and of the District, and who registers to vote with the Supervisor of Elections in the county in which the district land is located". To obtain additional information or request an application you may contact Jennifer Farlow, District Clerk at (352) 751-3939 or obtain a copy of the application on the <a href="https://www.districtgov.org">www.districtgov.org</a> website.

Applications must be submitted to the District Clerk no later than 5:00 PM on Tuesday, December 7, 2021, at the District Office, 984 Old Mill Run, The Villages, FL.

The Board of Supervisors will interview applicants during a Board Meeting to be held on Thursday, December 16, 2021, at 3:00 PM at the SeaBreeze Regional Recreation Center, 2864 Buena Vista Boulevard, The Villages, FL.

\*\*The Board of Supervisors welcome interested applicants to include a resume with their experience as an attachment to the application\*\*

### APPLICATION FOR APPOINTMENT - VCDD NO. 10 BOARD OF SUPERVISORS

### PLEASE PRINT OR TYPE

APPLICANT NAME:		E-MAIL:	
ADDRESS:	PHONE #		
CITY:	ZIP CODE:	CELL/BUSINESS#	
OCCUPATION:	PREVIC	OUS OCCUPATION:	
HOW LONG HAVE YOU LIVED I	N THE VILLAGES?		
REFERENCES: (PLEASE DO N <u>NAME</u> 1)	1000000		FERENCE) <u>PHONE</u>
2)			
3)			
APPLICANTS A	ARE ENCOURAGED TO SUBM	IIT ADDITIONAL SHEETS	AS NECESSARY
HAVE YOU ENGAGED WITH YO BOARD MEETINGS OR WORKS CDD ORIENTATION? (DATE) RESIDENT ACADEMY? (DATE)		BY ATTENDING:	
PROVIDE YOUR KNOWLEDGE,	SKILLS AND ABILITIES, AS IT	RELATES TO YOUR SERV	ICE AS A BOARD SUPERVISOR
PROVIDE DETAILS OF HOW YO HOSPITALITY AND CREATIVITY		FRICT'S CORE VALUES OF	STEWARDSHIP, HARDWORK,
EXPLAIN HOW YOUR PRIOR SE TO SERVE AS A VCDD NO. 1 BO		BOARD, COUNCIL OR COM	IMITTEE HAS PREPARED YOU
IF YOU DO NOT HAVE PRIOR E ANTICIPATE INTERACTING WIT			AIN HOW YOU WOULD
IS THERE ANYTHING IN YOUR I			CONSIDERED CONTROVERSIAL,
PLEASE RETURN COMPLETED ATTENTION: JENNIFER FARLON CALL MS. FARLOW AT 751-3938	W, DISTRICT CLERK,984 OLD	MILL RUN, THE VILLAGES	, FLORIDA 32162. PLEASE
IMPORTANT L	LEGAL REQUIREMENTS FOR	VCDD NO. 10 BOARD OF	SUPERVISORS
AS A MEMBER OF THE VCDD N APPLICABLE LAWS REGARDIN RECORDS DISCLOSURE. TRAI	G GOVERNMENT-IN-SUNSHIN	NE, CODE OF ETHICS FOR	PUBLIC OFFICERS AND PUBLIC
SIGN:		DATED:	
			<u> </u>



# NOTICE OF VACANCY VILLAGE COMMUNITY DEVELOPMENT DISTRICT NO. 2 BOARD OF SUPERVISORS

The Village Community Development District No. 2 Board of Supervisors is seeking applicants who are interested in filling Seat 1, which was recently vacated due to the passing of an existing Board Supervisor. The remainder of the existing four (4) year term for the vacated Seat will expire in November 2022.

Any interested applicants must be a qualified elector which is defined by Florida Statute 190 as "any person at least 18 years of age who is a citizen of the United States, a legal resident of Florida and of the District, and who registers to vote with the Supervisor of Elections in the county in which the district land is located". To obtain additional information or request an application you may contact Jennifer Farlow, District Clerk at (352) 751-3939 or obtain a copy of the application on the <a href="https://www.districtgov.org">www.districtgov.org</a> website.

Applications must be submitted to the District Clerk no later than 5:00 PM on Wednesday, December 1, 2021, at the District Office, 984 Old Mill Run, The Villages, FL.

The Board of Supervisors will interview applicants during a Board Meeting to be held on Friday, December 10, 2021, at 9:30 AM in the Savannah Regional Recreation Center, 1545 Buena Vista Blvd., The Villages, FL.

\*\*The Board of Supervisors welcome interested applicants to include a resume with their experience as an attachment to the application\*\*

### APPLICATION FOR APPOINTMENT TO DISTRICT 2 BOARD OF SUPERVISORS

### PLEASE PRINT OR TYPE

APPLICANT NAME:	E-	MAIL:
ADDRESS:	_PHONE #	
CITY:	ZIP CODE:CELL/BUSINI	ESS#
OCCUPATION:	PREVIOUS OCCUPATION:	
HOW LONG HAVE YOU LIVED	IN THE VILLAGES?	
NAME	NOT USE CDD BOARD MEMBERS) ADDRESS	<u>PHONE</u>
	PLEASE ADD ADDITIONAL SHEETS AS NECE	
HAVE YOU ATTENDED THE CO	DMMUNITY DEVELOPMENT DISTRICT ORIENTAT	ION SEMINAR?
WHAT PRESENT/PREVIOUS W	ORK EXPERIENCE DO YOU HAVE WHICH RELA	TES TO DISTRICT 2 RESPONSIBILITIES
WHAT PRESENT/PREVIOUS V RESPONSIBILITIES?	OLUNTEER EXPERIENCES DO YOU HAVE WHIC	H RELATES TO DISTRICT 2
WHAT SPECIAL CONTRIBUTIO	NS DO YOU BELIEVE YOU CAN BRING TO DISTR	RICT 2?
WHY DO YOU WANT TO SERV	E ON THE DISTRICT 2 BOARD?	
HAVE YOU ATTENDED ANY DI	STRICT 2 BOARD MEETINGS?	
LIST GOVERNMENT BOARDS (	(OR COUNCILS) ON WHICH YOU HAVE PREVIOU	SLY SERVED.
OFFICE, ATTENTION: JENNIFE	D FORM NO LATER THAN <b>Wednesday, December</b> R FARLOW, 984 OLD MILL RUN, THE <b>V</b> ILLAGES, YOU HAVE ANY QUESTIONS REGARDING YOUR	FLORIDA 32162. PLEASE CALL MS.
IMPORTANT	LEGAL REQUIREMENTS FOR DISTRICT 2 BOA	RD OF SUPERVISORS
LAWS REGARDING GOVERNM	BOARD OF SUPERVISORS, YOU WILL BE OBLIG IENT-IN-SUNSHINE, CODE OF ETHICS FOR PUBL HESE AREAS WILL BE PROVIDED BY THE DISTR	LIC OFFICERS AND PUBLIC RECORDS
SIGN:	DAT	ED:
DDINT:		

## **Did You Know??**



## Villa and Parking Lot Paving Information - Updated 11/16/2021

Ranger Construction Company will begin milling and overlaying the roads in the following villas and parking lots:

Paving Information – Updated 11/16/2021			
	Location:	Date:	
Lake Sumter Landing Market Square	Cody's Restaurant Parking Lot	November 29 – December 2	
Spanish Springs Town Square	Van Patten Parking Lot	December 2 – December 9	
District 3	Villa Valdosta	December 9 – December 15	
	Villa Alexandria	December 15 – December 20	
District 4	Belle Meade East	January 3 – January 10	

## Dates may be adjusted due to unforeseen circumstances, including weather.

Everything possible will be done to minimize your inconvenience. For the SAFETY of our crews and all residents, we ask that you adhere to the following requests:

- Reschedule any work or deliveries to your villa until the paving is complete as
  they may be denied access. Only residents and emergency vehicles will have
  immediate access during the construction.
- PLEASE DO NOT run your irrigation, wash your vehicle, or empty your pool during the week, as it will increase the work time.

## **Did You Know??**



## Villa and Parking Lot Paving Information - Updated 11/16/2021

- ALL vehicles and trailers must be parked OFF of the roads, and the overflow parking areas must be empty as to not impede the work.
- Please be advised that newly paved roadways will take approximately one hour to cure and should not be driven on while hot! Driving before this time could result in tracking asphalt onto your driveway and damaging the new roadway.
- If you must travel through the construction, PLEASE drive slowly and watch for and listen to directions provided by the contract workers.

Please be aware that in some cases, residents have installed decorative curbing, pavers, landscape, and other features within the District-owned property (road right-of-way area) or decorative curbing over the top of the asphalt and extending out beyond the right of way into the actual road.

While our contractor is diligent in performing the Mill and Overlay operation and will take all precautions to protect your property, these improvements (that are in the road, the right-of-way areas, or encroaching into the street) are subject to damage or destruction without compensation to the resident.

Residents may wish to remove items from the road right-of-way areas in advance of Mill and Overlay to mitigate the potential for damage. The District will not make repairs, restoration, or restitution for items within the road right-of-way that are inadvertently damaged during construction.

Our goal is to give you a new road that will last a maximum life with the LEAST amount of inconvenience. Your cooperation is GREATLY APPRECIATED. If you have any questions during the work, there will be someone on-site to help. For additional information, please contact District Property Management at 352-753-4022.



## The following facilities will be temporarily closed or have scheduled maintenance:

⇒ Savannah Regional Recreation Complex Indoor Facilities, Outdoor Facilities and Sports Pool

The Savannah Regional Recreation Complex Indoor Facilities, Outdoor Facilities and Sports Pool will be closed for maintenance on November 24th.

⇒ Mulberry Grove Regional Recreation Complex Indoor Facilities, Fit Club, Outdoor Facilities and Sports Pool

The Mulberry Grove Regional Recreation Complex Indoor Facilities, Fit Club, Outdoor Facilities and Sports Pool will be closed for quarterly cleaning on December 4th.

**⇒ Mulberry Grove Dog Park** 

The Mulberry Grove Dog Park will be closed for maintenance November 8th through December 5th.

⇒ Allamanda Village Recreation Center Shuffleboard Courts

The Allamanda Village Recreation Center Shuffleboard Courts will be closed for court resurfacing November 1st through November 26th.

⇒ Hibiscus Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool

The Hibiscus Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool will be closed for maintenance on December 4th.

**⇒ Hibiscus Village Recreation Center Pickleball Courts** 

The Hibiscus Village Recreation Center Pickleball Courts will be closed for court resurfacing November 3rd through November 26th.

⇒ Hibiscus Village Recreation Center Tennis Courts

The Hibiscus Village Recreation Center Tennis Courts will be closed for court resurfacing November 1st through November 26th.





The following facilities will be temporarily closed or have scheduled maintenance:

⇒ Canal Street Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool

The Canal Street Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool will be closed for quarterly maintenance on November 27th.

⇒ Odell Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool

The Odell Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool will be closed for maintenance November 22nd through December 12th.

⇒ Fish Hawk Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool

The Fish Hawk Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool will be closed for quarterly cleaning on November 28th.

⇒ Captiva Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool

The Captiva Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool will be closed for Maintenance on December 12th.

⇒ Rohan Regional Recreation Complex Indoor Facilities, Fit Club, Outdoor Facilities and Sports Pool

The Rohan Regional Recreation Complex Indoor Facilities, Fit Club, Outdoor Facilities and Sports Pool will be closed for maintenance on December 11th.

⇒ Sandhill, Sweetgum and Pimlico Executive Golf Courses

The Sandhill, Sweetgum and Pimlico Executive Golf Courses will be closed until further notice for approved infrastructure improvement projects.

⇒ Atlas Canine Recreation Park

The Atlas Canine Recreation Park will be closed for maintenance December 6th through December 10th.



### ARCHITECTURAL REVIEW COMMITTEE

Village Community Development District No. 1 (District 1), No. 5 (District 5), No. 6 (District 6), No. 7 (District 7) and No. 8 (District 8) are seeking alternate members to serve on the Architectural Review Committee.

The alternate applicant must be a full time resident of the District they are applying for and have lived in The Villages for at least one year. Candidates are recommended to have education and/or experience in any of the following areas: architecture, ability to read site plans, residential/commercial construction, building management, deed restricted communities, landscaping, county code enforcement, etc.; however, this is not required. The Committee meets weekly, on Wednesdays at 8:00 AM for approximately 2-4 hours.

The required attendance for the alternate member is to attend an Architectural Review Committee meeting each week for four (4) weeks and then monthly thereafter.

If you are interested in becoming an alternate member on the Architectural Review Committee, complete the application by clicking one of the following links: <u>District 1 Application</u>, <u>District 5 Application</u>, <u>District 6 Application</u>, <u>District 7 Application</u> and <u>District 8 Application</u> and returning it to the Community Standards Department, 984 Old Mill Run, The Villages, Florida.

Section 112.3145(7)(g), Florida Statutes requires that Architectural Review Committee members must complete and submit a Statement of Financial Interests (Form 1) at the time they are appointed to the Architectural Review Committee. This form can be found on the last 6 pages of this bulletin.



# COMMUNITY STANDARDS DEPARTMENT ARCHITECTURAL REVIEW COMMITTEE VOLUNTEER MEMBER FOR VILLAGE COMMUNITY DEVELOPMENT DISTRICT NO. 7

### APPLICATION FOR MEMBERSHIP

This application <u>must</u> be returned to the Community Standards Laborate ent, 984 Old Mill Run, The Villages, Florida no later than 5:00 p.m. on April 16, 2021.

I understand that being a member of the Archaeviral keyiew Commission (ARC) is a volunteer position with a four year commitment when I will bend a proximately two hours every week as a committee member. The applicant must be a full time keyide of Village Community Development District No. 7 and a veilive of The Villages for at least one year. Committee members are recommended to have ducation and/or experience in any of the following areas: architecture, ability to receive the plans, a sidentific ammercial construction, building management, deed restricted communities, and capital country code enforcement, etc.

. Please briefly a scribe year p	pas business or career paths.	ion, Pic
	on do you have that would benefit the	
Vi special skills or education of the condording management, wo	on do you have that would benefit the ining such as architect, ability or read siturities with the least restrict of the immunities	ARC? (Please include plans, builder, s, etc.)
For each	on do you have the would benefit the ing such as architect, ability or read siturking with relative restricts of smunities	
see the		
	ed restrictions and/or covenants?	
ignature	Phone	
rint Name	Village of	
Address	Date	
fillage Community Development Districts 84 Old Mill Run, The Villages, Florida 32162 susiness Phone: 352-751-3912 Business Fa	x: 352-751-6707	

FORM 1	STATEM	ENT OF	2020
Please print or type your name, mailing address, agency name, and position below:	FINANCIAL	INTERESTS	FOR OFFICE USE ONLY:
LAST NAME FIRST NAME MIDDLE	NAME:		-
MAILING ADDRESS ;			
CITY:	ZIP: COUNTY:		
NAME OF AGENCY :			
NAME OF OFFICE OR POSITION HEL	D OR SOUGHT :		
CHECK ONLY IF	OR NEW EMPLOYEE OR	APPOINTEE	
	** THIS SECTION MUS	T BE COMPLETED **	***
DISCLOSURE PERIOD: THIS STATEMENT REFLECTS YOU	JR FINANCIAL INTERESTS FO	R CALENDAR YEAR ENDIN	G DECEMBER 31, 2020.
FEWER CALCULATIONS, OR USIN (see instructions for further details).  COMPARATIVE (PE	ING REPORTING THRESHOLI IG COMPARATIVE THRESHOL CHECK THE ONE YOU ARE L RCENTAGE) THRESHOLDS	DS, WHICH ARE USUALLY JSING (must check one): OR DOLLAR	DLLAR VALUES, WHICH REQUIRES BASED ON PERCENTAGE VALUES VALUE THRESHOLDS
PART A PRIMARY SOURCES OF INC (If you have nothing to repo		he reporting person - See instruct	ions]
NAME OF SOURCE OF INCOME		IRCE'S DRESS	DESCRIPTION OF THE SOURCE'S PRINCIPAL BUSINESS ACTIVITY
	1		
PART B SECONDARY SOURCES OF [Major customers, clients, an (If you have nothing to report to the control of t	d other sources of income to busines	ses owned by the reporting persor	n - See instructions]
NAME OF BUSINESS ENTITY	NAME OF MAJOR SOURCES OF BUSINESS' INCOME	ADDRESS OF SOURCE	PRINCIPAL BUSINESS ACTIVITY OF SOURCE
PART C REAL PROPERTY [Land, bu (If you have nothing to repo			ou are not limited to the space on the ines on this form. Attach additional sheets, if necessary.
		a	FILING INSTRUCTIONS for when and where to file this form are ocated at the bottom of page 2.
		!	NSTRUCTIONS on who must file his form and how to fill it out begin on page 3.

(Continued on reverse side)

CE FORM 1 - Effective: January 1, 2021 Incorporated by reference in Rule 34-8.202(1), F.A.C. PAGE 1

(If you have nothing to report, write "none" or "n/a TYPE OF INTANGIBLE	BUSINESS ENTITY TO WHICH THE PROPERTY RELATES
PART E — LIABILITIES [Major debts - See instructions]	
(If you have nothing to report, write "none" or "n/a	r")
NAME OF CREDITOR	ADDRESS OF CREDITOR
PART F — INTERESTS IN SPECIFIED BUSINESSES [Ownershi	p or positions in certain types of businesses - See instructions]
(If you have nothing to report, write "none" or "n/a")	
NAME OF BUSINESS ENTITY	
ADDRESS OF BUSINESS ENTITY	
PRINCIPAL BUSINESS ACTIVITY	
POSITION HELD WITH ENTITY	
I OWN MORE THAN A 5% INTEREST IN THE BUSINESS	
NATURE OF MY OWNERSHIP INTEREST	
PART G — TRAINING For elected municipal officers, appointed agency created under Part III, Chapter 163 required to complete a	d school superintendents, and commissioners of a community redevelopment annual ethics training pursuant to section 112.3142, F.S.
☐ I CERTIFY THAT I HAVE	COMPLETED THE REQUIRED TRAINING.
IF ANY OF PARTS A THROUGH G ARE CONTI	INUED ON A SEPARATE SHEET, PLEASE CHECK HERE
SIGNATURE OF FILER:	CPA or ATTORNEY SIGNATURE ONLY
Signature:	If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:
	I,, prepared the CE Form 1 in accordance with Section 112.3145, Florida Statutes, and the
-	instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.
	dissipation of the same series
Date Signed:	
Date Signed:	CPA/Attorney Signature:

If you were mailed the form by the Commission on Ethics or a County Supervisor of Elections for your annual disclosure filing, return the form to that location. To determine what category your position falls under, see page 3 of instructions.

Local officers/employees file with the Supervisor of Elections of the county in which they permanently reside. (If you do not permanently reside in Florida, file with the Supervisor of the county where your agency has its headquarters.) Form 1 filers who file with the Supervisor of Elections may file by mail or email. Contact your Supervisor of Elections for the mailing address or email address to use. Do not email your form to the Commission on Ethics, it will be returned.

State officers or specified state employees who file with the Commission on Ethics may file by mail or email. To file by mail, send the completed form to P.O. Drawer 15709, Tallahassee, FL 32317-5709; physical address: 325 John Knox Rd, Bldg E, Ste 200, Tallahassee, FL 32303. To file with the Commission by email, scan your completed form and any attachments as a pdf (do not use any other format), send it to CEForm1@leg.state.fl.us and retain a copy for your records. Do not file by both mail and email. Choose only one filling method. Form 6s will not be accepted via email.

Candidates file this form together with their filing papers.

**MULTIPLE FILING UNNECESSARY:** A candidate who files a Form 1 with a qualifying officer is not required to file with the Commission or Supervisor of Elections.

WHEN TO FILE: *Initially*, each local officer/employee, state officer, and specified state employee must file *within 30 days* of the date of his or her appointment or of the beginning of employment. Appointees who must be confirmed by the Senate must file prior to confirmation, even if that is less than 30 days from the date of their appointment.

Candidates must file at the same time they file their qualifying papers.

Thereafter, file by July 1 following each calendar year in which they hold their positions.

*Finally*, file a final disclosure form (Form 1F) within 60 days of leaving office or employment. Filing a CE Form 1F (Final Statement of Financial Interests) does <u>not</u> relieve the filer of filing a CE Form 1 if the filer was in his or her position on December 31, 2020.

CE FORM 1 - Effective: January 1, 2021. Incorporated by reference in Rule 34-8,202(1), F.A.C. PAGE 2

### NOTICE

Annual Statements of Financial Interests are due July 1. If the annual form is not filed or postmarked by September 1, an automatic fine of \$25 for each day late will be imposed, up to a maximum penalty of \$1,500. Failure to file also can result in removal from public office or employment. [s. 112.3145, F.S.]

In addition, failure to make any required disclosure constitutes grounds for and may be punished by one or more of the following: disqualification from being on the ballot, impeachment, removal or suspension from office or employment, demotion, reduction in salary, reprimand, or a civil penalty not exceeding \$10,000. [s. 112.317, F.S.]

### WHO MUST FILE FORM 1:

- Elected public officials not serving in a political subdivision of the state and any person appointed to fill a vacancy in such office, unless required to file full disclosure on Form 6.
- 2) Appointed members of each board, commission, authority, or council having statewide jurisdiction, excluding members of solely advisory bodies, but including judicial nominating commission members; Directors of Enterprise Florida, Scripps Florida Funding Corporation, and Career Source Florida; and members of the Council on the Social Status of Black Men and Boys; the Executive Director, Governors, and senior managers of Citizens Property Insurance Corporation; Governors and senior managers of Florida Workers' Compensation Joint Underwriting Association; board members of the Northeast Fla. Regional Transportation Commission; board members of Triumph Gulf Coast, Inc; board members of Florida Is For Veterans, Inc.; and members of the Technology Advisory Council within the Agency for State Technology.
- The Commissioner of Education, members of the State Board of Education, the Board of Governors, the local Boards of Trustees and Presidents of state universities, and the Florida Prepaid College Board.
- 4) Persons elected to office in any political subdivision (such as municipalities, counties, and special districts) and any person appointed to fill a vacancy in such office, unless required to file Form 6.
- 5) Appointed members of the following boards, commissions, authorities, or other bodies of county, municipality, school district, independent special district, or other political subdivision: the governing body of the subdivision; community college or junior college district boards of trustees; boards having the power to enforce local code provisions; boards of adjustment; community redevelopment agencies; planning or zoning boards having the power to recommend, create, or modify land planning or zoning within a political subdivision, except for citizen advisory committees, technical coordinating committees, and similar groups who only have the power to make recommendations to planning or zoning boards, and except for representatives of a military installation acting on behalf of all military installations within that jurisdiction; pension or retirement boards empowered to invest pension or retirement funds or determine entitlement to or amount of pensions or other retirement benefits, and the Pinellas County Construction Licensing Board.
- 6) Any appointed member of a local government board who is required to file a statement of financial interests by the appointing authority or the enabling legislation, ordinance, or resolution creating the board.
- Persons holding any of these positions in local government: mayor, county or city manager, chief administrative employee or finance

- director of a county, municipality, or other political subdivision; county or municipal attorney; chief county or municipal building inspector; county or municipal water resources coordinator; county or municipal pollution control director; county or municipal environmental control director; county or municipal administrator with power to grant or deny a land development permit; chief of police; fire chief; municipal derk; appointed district school superintendent; community college president; district medical examiner; purchasing agent (regardless of title) having the authority to make any purchase exceeding \$35,000 for the local governmental unit.
- Officers and employees of entities serving as chief administrative officer of a political subdivision.
- Members of governing boards of charter schools operated by a city or other public entity.
- 10) Employees in the office of the Governor or of a Cabinet member who are exempt from the Career Service System, excluding secretarial, derical, and similar positions.
- 11) The following positions in each state department, commission, board, or council: Secretary, Assistant or Deputy Secretary, Executive Director, Assistant or Deputy Executive Director, and anyone having the power normally conferred upon such persons, regardless of title.
- 12) The following positions in each state department or division: Director, Assistant or Deputy Director, Bureau Chief, and any person having the power normally conferred upon such persons, regardless of title.
- 13) Assistant State Attorneys, Assistant Public Defenders, criminal conflict and civil regional counsel, and assistant criminal conflict and civil regional counsel, Public Counsel, full-time state employees serving as counsel or assistant counsel to a state agency, administrative law judges, and hearing officers.
- 14) The Superintendent or Director of a state mental health institute established for training and research in the mental health field, or any major state institution or facility established for corrections, training, treatment, or rehabilitation.
- 15) State agency Business Managers, Finance and Accounting Directors, Personnel Officers, Grant Coordinators, and purchasing agents (regardless of title) with power to make a purchase exceeding \$35,000.
- 16) The following positions in legislative branch agencies: each employee (other than those employed in maintenance, clerical, secretarial, or similar positions and legislative assistants exempted by the presiding officer of their house); and each employee of the Commission on Ethics.

### INSTRUCTIONS FOR COMPLETING FORM 1:

**INTRODUCTORY INFORMATION** (Top of Form): If your name, mailing address, public agency, and position are already printed on the form, you do not need to provide this information unless it should be changed. To change any of this information, write the correct information on the form, <u>and contact your agency's financial disclosure coordinator</u>. You can find your coordinator on the Commission on Ethics website: www.ethics. state flus

**NAME OF AGENCY:** The name of the governmental unit which you serve or served, by which you are or were employed, or for which you are a candidate.

**DISCLOSURE PERIOD:** The "disclosure period" for your report is the calendar year ending December 31, 2020.

**OFFICE OR POSITION HELD OR SOUGHT:** The title of the office or position you hold, are seeking, or held during the disclosure period <u>even if you have since left that position</u>. If you are a candidate for office or are a new employee or appointee, check the appropriate box.

**PUBLIC RECORD:** The disclosure form and everything attached to it is a public record. Your Social Security Number is not required and you should redact it from any documents you file. If you are an active or former officer or employee listed in Section 119.071, F.S., whose home address is exempt from disclosure, the Commission will maintain that confidentiality if you submit a written request.

### MANNER OF CALCULATING REPORTABLE INTEREST

Filers have the option of reporting based on <u>either</u> thresholds that are comparative (usually, based on percentage values) <u>or</u> thresholds that are based on absolute dollar values. The instructions on the following pages specifically describe the different thresholds. Check the box that reflects the choice you have made. <u>You must use the type of threshold you have chosen for each part of the form.</u> In other words, if you choose to report based on absolute dollar value thresholds, you cannot use a percentage threshold on any part of the form.

## IF YOU HAVE CHOSEN DOLLAR VALUE THRESHOLDS THE FOLLOWING INSTRUCTIONS APPLY

### PART A - PRIMARY SOURCES OF INCOME

[Required by s. 112.3145(3)(b)1, F.S.]

Part A is intended to require the disclosure of your principal sources of income during the disclosure period. You do not have to disclose any public salary or public position(s). The income of your spouse need not be disclosed; however, if there is joint income to you and your spouse from property you own jointly (such as interest or dividends from a bank account or stocks), you should disclose the source of that income if it exceeded the threshold.

Please list in this part of the form the name, address, and principal business activity of each source of your income which exceeded \$2,500 of gross income received by you in your own name or by any other person for your use or benefit.

"Gross income" means the same as it does for income tax purposes, even if the income is not actually taxable, such as interest on tax-free bonds. Examples include: compensation for services, income from business, gains from property dealings, interest, rents, dividends, pensions, IRA distributions, social security, distributive share of partnership gross income, and alimony, but not child support.

#### Examples:

- If you were employed by a company that manufactures computers and received more than \$2,500, list the name of the company, its address, and its principal business activity (computer manufacturing).
- If you were a partner in a law firm and your distributive share of partnership gross income exceeded \$2,500, list the name of the firm, its address, and its principal business activity (practice of law)
- If you were the sole proprietor of a retail gift business and your gross income from the business exceeded \$2,500, list the name of the business, its address, and its principal business activity (retail gift sales).
- If you received income from investments in stocks and bonds, list <u>each individual company</u> from which you derived more than \$2,500. Do not aggregate all of your investment income.
- If more than \$2,500 of your gross income was gain from the sale of property (not just the selling price), list as a source of income the purchaser's name, address and principal business activity. If the purchaser's identity is unknown, such as where securities listed on an exchange are sold through a brokerage firm, the source of income should be listed as "sale of (name of company) stock," for example.
- If more than \$2,500 of your gross income was in the form of interest from one particular financial institution (aggregating interest from all CD's, accounts, etc., at that institution), list the name of the institution, its address, and its principal business activity.

### PART B — SECONDARY SOURCES OF INCOME

[Required by s. 112.3145(3)(b)2, F.S.]

This part is intended to require the disclosure of major customers, clients, and other sources of income to businesses in which you own an interest. It is not for reporting income from second jobs. That kind of income should be reported in Part A "Primary Sources of Income," if it meets the reporting threshold. You will not have anything to report unless, during the disclosure period:

(1) You owned (either directly or indirectly in the form of an equitable or beneficial interest) more than 5% of the total assets or capital

- stock of a business entity (a corporation, partnership, LLC, limited partnership, proprietorship, joint venture, trust, firm, etc., doing business in Florida); and,
- (2) You received more than \$5,000 of your gross income during the disclosure period from that business entity.

If your interests and gross income exceeded these thresholds, then for that business entity you must list every source of income to the business entity which exceeded 10% of the business entity's gross income (computed on the basis of the business entity's most recently completed fiscal year), the source's principal business activity.

#### Examples

- You are the sole proprietor of a dry cleaning business, from which you received more than \$5,000. If only one customer, a uniform rental company, provided more than 10% of your dry cleaning business, you must list the name of the uniform rental company, its address, and its principal business activity (uniform rentals).
- You are a 20% partner in a partnership that owns a shopping mall and your partnership income exceeded the above thresholds. List each tenant of the mall that provided more than 10% of the partnership's gross income and the tenant's address and principal business activity.

### PART C - REAL PROPERTY

[Required by s. 112.3145(3)(b)3, F.S.]

In this part, list the location or description of all real property in Florida in which you owned directly or indirectly at any time during the disclosure period in excess of 5% of the property's value. You are not required to list your residences. You should list any vacation homes if you derive income from them.

Indirect ownership includes situations where you are a beneficiary of a trust that owns the property, as well as situations where you own more than 5% of a partnership or corporation that owns the property. The value of the property may be determined by the most recently assessed value for tax purposes, in the absence of a more accurate fair market value.

The location or description of the property should be sufficient to enable anyone who looks at the form to identify the property. A street address should be used, if one exists.

### PART D - INTANGIBLE PERSONAL PROPERTY

[Required by s. 112.3145(3)(b)3, F.S.]

Describe any intangible personal property that, at any time during the disclosure period, was worth more than \$10,000 and state the business entity to which the property related. Intangible personal property includes things such as cash on hand, stocks, bonds, certificates of deposit, vehicle leases, interests in businesses, beneficial interests in trusts, money owed you (including, but not limited to, loans made as a candidate to your own campaign), Deferred Retirement Option Program (DROP) accounts, the Florida Prepaid College Plan, and bank accounts in which you have an ownership interest. Intangible personal property also includes investment products held in IRAs, brokerage accounts, and the Florida College Investment Plan. Note that the product contained in a brokerage account, IRA, or the Florida College Investment Plan is your asset—not the account or plan itself. Things like automobiles and houses you own, jewelry, and paintings are not intangible property. Intangibles relating to the same business entity may be aggregated; for example, CDs and savings accounts with the same bank. Property owned as tenants by the entirety or as joint tenants with right of survivorship, including bank accounts owned in such a manner, should be valued at 100%. The value of a leased vehicle is the vehicle's present value minus the lease residual (a number found on the lease document).

### PART E - LIABILITIES

[Required by s. 112.3145(3)(b)4, F.S.]

List the name and address of each creditor to whom you owed more than \$10,000 at any time during the disclosure period. The amount of the liability of a vehicle lease is the sum of any past-due payments and all unpaid prospective lease payments. You are not required to list the amount of any debt. You do not have to disclose credit card and retail installment accounts, taxes owed (unless reduced to a judgment), indebtedness on a life insurance policy owed to the company of issuance, or contingent liabilities. A "contingent liability" is one that will become an actual liability only when one or more future events occur or fail to occur, such as where you are liable only as a guarantor, surety, or endorser on a promissory note. If you are a "co-maker" and are jointly liable or jointly and severally liable, then it is not a contingent liability.

### PART F - INTERESTS IN SPECIFIED BUSINESSES

[Required by s. 112.3145(6), F.S.]

The types of businesses covered in this disclosure include: state and federally chartered banks; state and federal savings and loan associations; cemetery companies; insurance companies; mortgage companies; credit unions; small loan companies; alcoholic beverage licensees; pari-mutuel wagering companies, utility companies, entities controlled by the Public Service Commission; and entities granted a franchise to operate by either a city or a county government.

Disclose in this part the fact that you owned during the disclosure

period an interest in, or held any of certain positions with the types of businesses listed above. You must make this disclosure if you own or owned (either directly or indirectly in the form of an equitable or beneficial interest) at any time during the disclosure period more than 5% of the total assets or capital stock of one of the types of business entities listed above. You also must complete this part of the form for each of these types of businesses for which you are, or were at any time during the disclosure period, an officer, director, partner, proprietor, or agent (other than a resident agent solely for service of process).

If you have or held such a position or ownership interest in one of these types of businesses, list the name of the business, its address and principal business activity, and the position held with the business (if any). If you own(ed) more than a 5% interest in the business, indicate that fact and describe the nature of your interest.

### PART G - TRAINING CERTIFICATION

[Required by s. 112.3142, F.S.]

If you are a Constitutional or elected municipal officer, appointed school superintendent, or a commissioner of a community redevelopment agency created under Part III, Chapter 163 whose service began before March 31 of the year for which you are filing, you are required to complete four hours of ethics training which addresses Article II, Section 8 of the Florida Constitution, the Code of Ethics for Public Officers and Employees, and the public records and open meetings laws of the state. You are required to certify on this form that you have taken such training.

## IF YOU HAVE CHOSEN COMPARATIVE (PERCENTAGE) THRESHOLDS THE FOLLOWING INSTRUCTIONS APPLY

### PART A - PRIMARY SOURCES OF INCOME

[Required by s. 112.3145(3)(a)1, F.S.]

Part A is intended to require the disclosure of your principal sources of income during the disclosure period. You do not have to disclose any public salary or public position(s), but income from these public sources should be included when calculating your gross income for the disclosure period. The income of your spouse need not be disclosed; however, if there is joint income to you and your spouse from property you own jointly (such as interest or dividends from a bank account or stocks), you should include all of that income when calculating your gross income and disclose the source of that income if it exceeded the threshold.

Please list in this part of the form the name, address, and principal business activity of each source of your income which exceeded 5% of the gross income received by you in your own name or by any other person for your benefit or use during the disclosure period.

"Gross income" means the same as it does for income tax purposes, even if the income is not actually taxable, such as interest on tax-free bonds. Examples include: compensation for services, income from business, gains from property dealings, interest, rents, dividends, pensions, IRA distributions, social security, distributive share of partnership gross income, and alimony, but not child support.

### Examples:

- If you were employed by a company that manufactures computers and received more than 5% of your gross income from the company, list the name of the company, its address, and its principal business activity (computer manufacturing).
- If you were a partner in a law firm and your distributive share
  of partnership gross income exceeded 5% of your gross income,
  then list the name of the firm, its address, and its principal
  business activity (practice of law).
- If you were the sole proprietor of a retail gift business and your gross income from the business exceeded 5% of your tofal gross income, list the name of the business, its address, and its principal business activity (retail gift sales).
- If you received income from investments in stocks and bonds, list each individual company from which you derived

more than 5% of your gross income. Do not aggregate all of your investment income.

- If more than 5% of your gross income was gain from the sale of property (not just the selling price), list as a source of income the purchaser's name, address, and principal business activity. If the purchaser's identity is unknown, such as where securities listed on an exchange are sold through a brokerage firm, the source of income should be listed as "sale of (name of company) stock," for example.
- If more than 5% of your gross income was in the form of interest from one particular financial institution (aggregating interest from all CD's, accounts, etc., at that institution), list the name of the institution, its address, and its principal business activity.

### PART B — SECONDARY SOURCES OF INCOME

[Required by s. 112.3145(3)(a)2, F.S.]

This part is intended to require the disclosure of major customers, clients, and other sources of income to businesses in which you own an interest. It is not for reporting income from second jobs. That kind of income should be reported in Part A, "Primary Sources of Income," if it meets the reporting threshold. You will **not** have anything to report **unless** during the disclosure period:

- (1) You owned (either directly or indirectly in the form of an equitable or beneficial interest) more than 5% of the total assets or capital stock of a business entity (a corporation, partnership, LLC, limited partnership, proprietorship, joint venture, trust, firm, etc., doing business in Florida); and,
- (2) You received more than 10% of your gross income from that business entity; and,
- (3) You received more than \$1,500 in gross income from that business entity.

If your interests and gross income exceeded these thresholds, then for that business entity you must list every source of income to the business entity which exceeded 10% of the business entity's gross income (computed on the basis of the business entity's most recently completed fiscal year), the source's address, and the source's principal business activity.

#### Examples:

— You are the sole proprietor of a dry cleaning business, from which you received more than 10% of your gross income—an amount that was more than \$1,500. If only one customer, a uniform rental company, provided more than 10% of your dry cleaning business, you must list the name of the uniform rental company, its address, and its principal business activity (uniform rentals).

— You are a 20% partner in a partnership that owns a shopping mall and your partnership income exceeded the thresholds listed above. You should list each tenant of the mall that provided more than 10% of the partnership's gross income, and the tenant's address and principal business activity.

### PART C - REAL PROPERTY

[Required by s. 112.3145(3)(a)3, F.S.]

In this part, list the location or description of all real property in Florida in which you owned directly or indirectly at any time during the disclosure period in excess of 5% of the property's value. You are not required to list your residences. You should list any vacation homes, if you derive income from them.

Indirect ownership includes situations where you are a beneficiary of a trust that owns the property, as well as situations where you own more than 5% of a partnership or corporation that owns the property. The value of the property may be determined by the most recently assessed value for lax purposes, in the absence of a more accurate fair market value.

The location or description of the property should be sufficient to enable anyone who looks at the form to identify the property. A street address should be used, if one exists.

### PART D - INTANGIBLE PERSONAL PROPERTY

[Required by s. 112.3145(3)(a)3, F.S.]

Describe any intangible personal property that, at any time during the disclosure period, was worth more than 10% of your total assets, and state the business entity to which the property related. Intangible personal property includes things such as cash on hand, stocks, bonds, certificates of deposit, vehicle leases, interests in businesses, beneficial interests in trusts, money owed you (including, but not limited to, loans made as a candidate to your own campaign), Deferred Retirement Option Program (DROP) accounts, the Florida Prepaid College Plan, and bank accounts in which you have an ownership interest. Intangible personal property also includes investment products held in IRAs, brokerage accounts, and the Florida College Investment Plan. Note that the product contained in a brokerage account, IRA, or the Florida College Investment Plan is your asset—not the account or plan itself. Things like automobiles and houses you own, jewelry, and paintings are not intangible property. Intangibles relating to the same business entity may be aggregated; for example, CD's and savings accounts with the same bank.

Calculations: To determine whether the intangible property exceeds 10% of your total assets, total the fair market value of all of your assets (including real property, intangible property, and tangible personal property such as jewelry, furniture, etc.). When making this calculation, do not subtract any liabilities (debts) that may relate to the property. Multiply the total figure by 10% to arrive at the disclosure threshold. List only the intangibles that exceed this threshold amount. The value of a leased vehicle is the vehicle's present value minus the lease residual (a number which can be found on the lease document). Property that is only jointly owned property should be valued according to the percentage of your joint ownership. Property owned as tenants by the entirety or as joint tenants with right of survivorship, including bank accounts owned in such a manner, should be valued at 100%. None of your calculations or the value of the property have to be disclosed on the form.

Example: You own 50% of the stock of a small corporation that is worth \$100,000, the estimated fair market value of your home and other property (bank accounts, automobile, furniture, etc.) is \$200,000. As your total assets are worth \$250,000, you must disclose intangibles worth over \$25,000. Since the value of the stock exceeds this threshold, you should list "stock" and the name of the corporation. If your accounts with a particular bank exceed \$25,000, you should list "bank accounts" and bank's name.

### PART E — LIABILITIES

[Required by s. 112.3145(3)(b)4, F.S.]

List the name and address of each creditor to whom you owed any amount that, at any time during the disclosure period, exceeded your net worth. You are not required to list the amount of any debt or your net worth. You do not have to disclose: credit card and retail installment accounts, taxes owed (unless reduced to a judgment), indebtedness on a life insurance policy owed to the company of issuance, or contingent liabilities. A "contingent liability" is one that will become an actual liability only when one or more future events occur or fail to occur, such as where you are liable only as a guarantor, surety, or endorser on a promissory note. If you are a "co-maker" and are jointly liable or jointly and severally liable, it is not a contingent liability.

Calculations: To determine whether the debt exceeds your net worth, total all of your liabilities (including promissory notes, mortgages, credit card debts, judgments against you, etc.). The amount of the liability of a vehicle lease is the sum of any past-due payments and all unpaid prospective lease payments. Subtract the sum total of your liabilities from the value of all your assets as calculated above for Part D. This is your "net worth." List each creditor to whom your debt exceeded this amount unless it is one of the types of indebtedness listed in the paragraph above (credit card and retail installment accounts, etc.). Joint liabilities with others for which you are "jointly and severally liable," meaning that you may be liable for either your part or the whole of the obligation, should be included in your calculations at 100% of the amount owed.

Example: You owe \$15,000 to a bank for student loans, \$5,000 for credit card debts, and \$60,000 (with spouse) to a savings and loan for a home mortgage. Your home (owned by you and your spouse) is worth \$80,000 and your other property is worth \$20,000. Since your net worth is \$20,000 (\$100,000 minus \$80,000), you must report only the name and address of the savings and loan.

### PART F — INTERESTS IN SPECIFIED BUSINESSES

[Required by s. 112.3145, F.S.]

The types of businesses covered in this disclosure include: state and federally chartered banks; state and federal savings and loan associations; cemetery companies; insurance companies; mortgage companies; credit unions; small loan companies; alcoholic beverage licensees; pari-mutuel wagering companies, utility companies, entities controlled by the Public Service Commission; and entities granted a franchise to operate by either a city or a county government.

Disclose in this part the fact that you owned during the disclosure period an interest in, or held any of certain positions with, the types of businesses listed above. You are required to make this disclosure if you own or owned (either directly or indirectly in the form of an equitable or beneficial interest) at any time during the disclosure period more than 5% of the total assets or capital stock of one of the types of business entities listed above. You also must complete this part of the form for each of these types of businesses for which you are, or were at any time during the disclosure period, an officer, director, partner, proprietor, or agent (other than a resident agent solely for service of process).

If you have or held such a position or ownership interest in one of these types of businesses, list the name of the business, its address and principal business activity, and the position held with the business (if any). If you own(ed) more than a 5% interest in the business, indicate that fact and describe the nature of your interest.

### PART G — TRAINING CERTIFICATION

[Required by s. 112.3142, F.S.]

If you are a Constitutional or elected municipal officer, appointed school superintendent, or a commissioner of a community redevelopment agency created under Part III, Chapter 163 whose service began before March 31 of the year for which you are filing, you are required to complete four hours of ethics training which addresses Article II, Section 8 of the Florida Constitution, the Code of Ethics for Public Officers and Employees, and the public records and open meetings laws of the state. You are required to certify on this form that you have taken such training.