

December 2, 2021

Contact Us:

Customer Service (352) 753-4508

Administration (352) 751-3939

Budget (352) 674-1920

Community Standards (352) 751-3912

Community Watch (352) 753-0550

Property Management (352) 753-4022

Finance Customer Service (352) 750-0000

Human Resources (352) 674-1905

Public Safety (352) 205-8280

Purchasing (352) 751-6700

Recreation Administration (352) 674-1800

Risk Management (352) 674-1828

Utility Operations (352) 751-3939

District Weekly Bulletin



CDD Orientation

This valuable program is typically held on the **second** and **fourth** Thursday of the month at 10:00 AM at the District office located at 984 Old Mill Run in Lake Sumter Landing. For additional information, please contact the District Customer Service Center at 352-753-4508.

Due to the upcoming holidays, the CDD Orientation schedule has been adjusted and the last remaining class of 2021 will be held on Thursday, December 9, 2021. January 2022 will begin the normal CDD Orientation schedule.

DistrictGov.org



CDD Orientation - Holiday Schedule

No sign-ups or fees are required for this presentation. This valuable program is typically held on the second and fourth Thursday of the month at 10:00 AM at the District office located at 984 Old Mill Run in Lake Sumter Landing. Due to the upcoming holidays, the CDD Orientation schedule for the remainder of 2021 has been adjusted accordingly. There is one remaining CDD Orientation class for this calendar year, which will be held on Thursday, December 9, 2021.

January 2022 will begin the normal CDD Orientation schedule of the **second** and **fourth** Thursday of every month. For additional information, please contact the District Customer Service Center at 352-753-4508.

If you are unable to attend a Thursday session, the District created a video presentation called District Orientation that provides an overview on The Villages Community Development Districts' operation and District Departments and Staff that help make The Villages a premier community. Please click the following link to view the videos and presentations - <u>District Orientation</u>.

What's Happening in Your District



Public Hearing

District 4 will be holding a Public Hearing to discuss Amending and Restating the Rule to Bring about Deed Compliance; specifically pertaining to exterior pressure washing of homes, driveways, and walkways, and trimming of hedges and/or shrubbery to a height of four (4) feet. The Public Hearing will be held at the Savannah Recreation Complex on December 10, 2021, at 1:30 PM.



Safe Mobility for Life's Working Together Webinar

Whether you work in aging services, community improvement, health and safety, or advocate for age-friendly communities, you can play an important role in helping Floridians achieve mobility independence. Participate in an interactive webinar about aging road users and how we can help them remain safe and mobile whether they are driving or not. For more information or to register for the webinar, please click the following link — <u>Working Together Webinar</u>.

Working Together Webinar Wednesday, Dec. 8 at 10 a.m.



Join an online conversation about helping older adults achieve mobility independence.

Register at fdot.tips/worktogether21





Due to no new business items needing to be addressed, several District Boards and Committees elected to cancel their December meetings. The following breakdown identifies which Boards and Committees will meet during the month of December 2021 and which Boards will resume their normal meeting schedules in January 2022. For additional information, please visit our website at DistrictGov.org or contact the District Customer Service Center at 352-753-4508.

The following Boards have cancelled their December 2021 meetings and will resume their normal meeting schedule in January 2022;

Village Community Development District No. 5

Village Community Development District No. 6

Village Community Development District No. 8

Village Community Development District No. 9

Village Community Development District No. 11

Village Community Development District No. 12

Village Community Development District No. 14

Amenity Authority Committee

Project Wide Advisory Committee

Sumter Landing Community Development District

The following Boards and Committees will hold their December 2021 meetings to address pending items;

Village Community Development District No. 1

Village Community Development District No. 2

Village Community Development District No. 3

Village Community Development District No. 4

Village Community Development District No. 7

Village Community Development District No. 10

Village Community Development District No. 13

Brownwood Community Development District

North Sumter County Utility Dependent District

Village Center Community Development District

Wildwood Utility Development District





TO THE VILLAGES RECREATION & PARKS REGISTRATION PAGE

- 8 Easy Steps How To LOGIN On Our NEW Registration Page
- GO TO OUR WEBSITE: DistrictGov.org > Recreation



- CLICK: the REGISTER NOW Button
- CLICK: the SIGN IN | UP Button on our New Registration Page
- 4 CLICK: the FORGOT PASSWORD to reset your password, then ENTER email
 Required to access new site, please allow time to receive your password reset by email
- SIGN IN: with your updated login name/password then read/sign waivers
- 6 CLICK: ACTIVITIES listed at top to search for a specific activity
 In the Activity Search area, click on Activities button for more specific search options
- SELECT: an activity that you would like to register for it will be added to your shopping cart. Once you have selected the activity, be sure to select the correct name of the registrant and initial the waiver checkbox
- 8 CHECK OUT: items in your shopping cart then follow remaining prompts to complete transaction

If you experience issues logging in, please feel free to contact Recreation Administration or visit one of our AT YOUR SERVICE areas, available at all Regional Recreation Complexes.

The Villages' Recreation & Parks
AT YOUR
SERVICE

© 2021 Village Center Community Development District. All Rights Reserved.

More information: DistrictGov.org | RecreationDepartment@DistrictGov.org | 352-674-1800



Camp Villages Holiday Weeks

Join us in creating memories while having fun with your grandchildren and family. Registration begins December 2, 2021. See today's Recreation & Parks publication for all the details.

First Responders Village Recreation Center Memorabilia Contributions

We are looking for residents who would like to contribute their First Responders memorabilia for review and consideration by The Villages Design Team to be placed in the First Responders Village Recreation Center. To view the application, please see the following page or visit our website at DistrictGov.org.



First Responders Village Recreation Center

MEMORABILIA CONTRIBUTION APPLICATION



We are looking for residents who would like to contribute their First Responders memorabilia for review and consideration, by The Villages Design Team, to be placed in the First Responders Village Recreation Center

MEMORABILIA CONTRIBUTION APPLICATION

First/Last Name	
Resident ID#	
Address	
Phone Number	
Email Address	-
Description of Memorabilia	
Number of Items	*Photos Required with Application

APPLICATION START: Thu. Dec 2, 2021

SUBMIT APPLICATIONS WITH PHOTOS BY:

Fri. Jan 28, 2022

CONTRIBUTIONS ACCEPTED AT MULBERRY GROVE RECREATIONAL COMPLEX:

Tue. Feb 7-25, 2022

Individuals will be contacted by Fri.
 Feb 4 if their items are selected.

TERMS OF CONTRIBUTING:

- U.S. Congress: "First Responders include all professional and volunteer Fire, Police, Emergency Medical Technician (EMT) and Paramedics in the United States."
- Items contributed become the property of the VCDD Recreation & Parks Department/First Responders Village Recreation Center.
- As a participant in this contribution project, if items are selected, you agree to give up all rights to items contributed.

J. J. V			1	Tarketon.	7
CI	CIN	UA	TI	IDI	

DATE

SUBMIT ALL APPLICATIONS WITH PHOTOS BY EMAIL TO:

RecreationDepartment@DistrictGov.org

- Applications available online at DistrictGov.org > Recreation or at any Regional Recreation Complex
- All submitted photos must be in JPEG or PNG format



352-674-1800 | DistrictGov.org
RecreationDepartment@DistrictGov.org

© 2021 Village Center Community Development District. All Rights Received.



One word, one action.

Either one of these can change a person's day from bad to great. It all begins with integrity. C.S. Lewis stated, "Integrity is doing the right thing, even when no one is watching." In many ways, this entails being honest and not making excuses. Integrity is never saying, "That's not my job." Integrity is standing up for what is right, even if you're the only one standing.



Integrity is a great trait to have in an employee. At Community Watch, this is one of the most important things we look for when hiring new employees. As you speak to our Dispatchers, our Patrol Drivers, our Gate Attendants, and our Gate Operations employees, you will notice that they all show integrity and compassion in the work they do each day. You should never hear a Community Watch employee say, "That's good enough." "Good enough" and "That's not my job" are two phrases that are simply not acceptable here.

Community Watch strives to put out the best customer service possible to our residents. We want the best staff to welcome you to The Villages. We want our staff to be the first ones to say "Let me take care of that for you." We ask our staff to do the right thing, even when no one is watching.

For more information on Community Watch, please click <u>here.</u>





How can I save money adjusting my irrigation timer?

Turn your irrigation timer off after rainfall events and let your lawn "tell" you when you need to turn the timer back on. If a particular zone begins to show signs of stress, only set the irrigation system to irrigate the stressed zone, don't run the entire system. Rain sensors should be checked monthly to ensure that they are not clogged with debris. Your irrigation system settings should also be checked monthly to be sure that it is operating on the proper day and time and to verify that no "extra" start times are accidentally turned on.

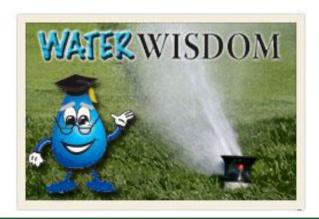
Know and follow your watering restrictions and don't water just because it's your day!

The amount of irrigation needed varies depending on the time of year, rainfall, and soil conditions.

Irrigation systems should only be operated when the lawn begins to show signs of stress, some examples are listed below:

- Lingering footprints or mower tracks
- Grass blades or leaf blades begin to close lengthwise
- · The top few inches of soil feel dry

Lawn and Landscaping watering is limited to two days per week during the hours of 12:00 AM—10:00 AM or 4:00 PM—12:00 AM. To find the correct irrigation schedule for your residence, as well as other interesting topics, please visit our website at DistrictGov.org and click on the Water Wisdom icon below.





Getting to Know

The Villages Public Safety Department

Smoke Detector Program

Did you know that The Villages Public Safety Department offers smoke detector assistance to residents of The Villages as part of the Fall Prevention Program?



- This program is designed for residents who are disabled or unable to climb ladders.
- The Villages Public Safety Department recommends batteries be changed once per year.
- Residents are required to purchase the brand new nine-volt batteries or detectors before they call for assistance.
- Smoke alarms are designed to signal with a single beep which repeats every few minutes to alert you that the battery needs to be changed. Three to five beeps at a single time is a signal that the detector needs to be replaced.
- On average, a smoke detector lasts roughly ten years, and the combination smoke/carbon monoxide units last around five to seven years.
- If your detectors are beeping non-stop please leave the home and call 911. It may be signaling a fire or carbon monoxide emergency.
- The homes in The Villages are designed to have hardwired detectors. Smoke
 detectors are located inside of the bedrooms and in the main living area. A
 smoke carbon monoxide combination unit is installed directly outside of the
 bedrooms.





Smoke Detector Program Continued

The model numbers for the detectors that are installed in your home are manufactured by BRK under the name First Alert. The model number for the smoke detector is 9120B and the model number of the combination smoke/carbon detector is SC9120B.

- For those residents that are hearing impaired, there are several types of detectors that may be right for you such as strobe light detectors or detectors that can shake the bed in the event of a fire. For more information on these detectors, please stop by The Villages Public Safety Administration office at 3035 S. Morse Boulevard Monday through Friday from 8:00 AM to 5:00 PM to obtain a brochure or visit our website at Districtgov.org.
- Smoke detector battery changes and/or installations can be arranged by calling 352-205-8280 Monday through Friday from 8:00 AM to 5:00 AM. If it is after hours or on the weekend and you have a beeping detector, call 352-205-8280 and select option 1 on the recording to be connected to Community Watch Dispatch.
- There is no charge for this service.
- Appointments are for same-day service and are on a first come first serve basis.
- The Villages Public Safety Department employees will arrive at your home in uniform, with a visible name badge. They will also have a ladder with them.
- As a reminder, this assistance is strictly for smoke detectors. The employees visiting your home will not be able to assist you with non-related smoke detector issues or concerns such as light bulbs.

If you have any questions or would like additional information on this program, please contact The Villages Public Safety Department at 352-205-8280.





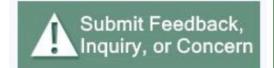
Construction Update

The Villages Community Development Districts Property Management

The Mulberry Sports Pool renovation was completed on time and on budget. This was our first Regional Recreation Center Sports Pool to receive a complete renovation under the new pool renovation contract with Pool Control Inc. This is the first full renovation to the Mulberry Sports Pool in over 23 years. Residents have commented very favorably on the dramatic improvements to the facility as a result of this renovation. District Property Management is continuing an aggressive schedule of renovations for numerous Bocce and Shuffleboard Courts, Pools, and Sports Courts.







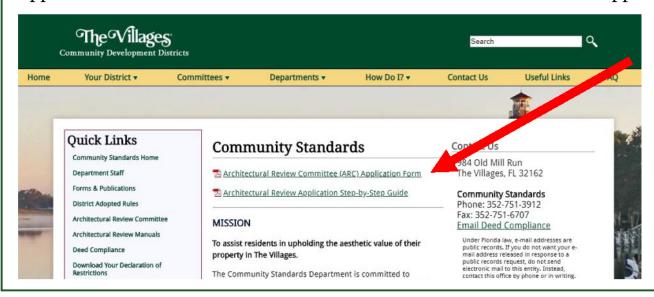


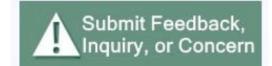
Where can I find an Architectural Review Committee application form and how do I complete it?

For any external modification, an Architectural Review Committee application form shall be submitted for review by the Architectural Review Committee (ARC). The application is a two-sided form and is easy to complete. To view the application, visit our website at DistrictGov.org and click on Community Standards from the list of Departments.



On the Community Standards page, the Architectural Review Committee application form is the first document listed. Click the link to view the application.







The second document listed is a step-by-step guide to assist you in completing the application.

t and lot can be found on r Villages Resident ID d.	Bring/Mail application to: VCDD Community Standards Department 984 Old Mill Run, The Villages, FL 32162 Phone: (352) 751-3912 • Fax: (352) 751-6707 archreview@districtgov.org / www.districtgov.org	Sign the application.
Property Owner(s) Name	Signature Village of	
Contractor Business Name	for Application result ivolatication.	e you reside in and your
■ Will Obtain Results from I ■ Property Owner will pick		
Property Owner will pick	up application Contractor will pick up application (Address if different from above)	How would you like us to notify you of your application results'

The deadline to receive architectural applications is Monday at 5:00 PM to be heard the following Wednesday. No matter what your request is for, if you need assistance with your application staff would be more than happy to assist you with going through the process. Please contact the Community Standards Department at archreview@districtgov.org. Applications can be submitted in the District Correspondence box located at each postal station or in the dropbox in the breezeway located outside of 984 Old Mill Run in Lake Sumter Landing.



In which District do I reside?

VILLAGE	DISTRICT	VILLAGE	DISTRICT
Alden Bungalows @ Collier	10	Citrus Grove	13
Alhambra	2	Collier	10
Amelia	6	Country Club Hills	LC
Antrim Dells @ Collier	10	De Allende	1
Ashland	5	De La Vista	1
Belle Aire	3	De Luna	12
Belvedere	5	Del Mar	LC
Bonita	7	DeSoto	12
Bonnybrook	5	Dunedin	10
Bradford	13	Duval	7
Briar Meadow	4	El Cortez	LC
BRIDGEPORT @		Fenney	12
Creekside Landing	8	Fernandina	9
Edgewater Bungalows	6	Gilchrist	9
Lake Miona	5	Glenbrook	3
Lake Shore Cottages	6	HACIENDA	
Lake Sumter	6	Spanish Spring Villas	LC
Laurel Valley	8	Vista Lago Villas	LC
Miona Shores	6	Vista Sonoma Villas	LC
Buttonwood	8	HACIENDA	
Calumet Grove	4	Units 7, 8, & 9	1
Caroline	6	Hadley	7
Cason Hammock	13	Harmeswood of Belle Aire	2
Charlotte	9	Hawkins	13
Chatham	4	Hemingway	7
Chatham @ Soulliere	4	Hickory Head Hammock	1
Chitty Chatty	13	Hillsborough	10



In which District do I reside?

VILLAGE	DISTRICT	VILLAGE	DISTRICT
Hyde Park @ Charlotte	10	Polo Ridge	3
LaBelle	10	Richmond	13
Lake Deaton	10	Rio Grande	1
Lake Ridge	8	Rio Ponderosa	1
La Reynalda	LC	Rio Ranchero	1
Largo	6	Sabal Chase	6
La Zamora	LC	Sanibel	9
Liberty Park	5	Santiago	2
Linden	12	Santo Domingo	2
Lynnhaven	5	Silver Lake	LC
Mallory Square	6	Springdale	4
Marsh Bend	12	St. Catherine	13
McClure	12	St. Charles	8
Mira Mesa	LC	St. James	8
Mission Hills @ Hacienda	9	St. Johns	13
Monarch Grove	12	Summerhill	3
Orange Blossom Gardens	LC	Sunbury of Glenbrook	3
Osceola Hills	10	Sunset Pointe	5
Osceola Hills @ Soaring		Sunset Ridge @ Sunset	
Eagle	10	Pointe	5
Palo Alto	1	Tall Trees	6
Palo Alto - Unit 21 ONLY	2	Tamarind Grove	8
Pennecamp	8	Tierra Del Sol	1
Piedmont	4	Valle Verde	LC
Pine Hills	11	Virginia Trace	6
Pinellas	9	Winifred	5
Pine Ridge	11	Woodbury	4
Poinciana	5	P	



It is December, which means you will see a noticeable increase in residents, guests, vehicles, and pedestrians due to the holiday season and part-time residents arriving to enjoy our warm Florida winter! Risk Management would like to offer these safety tips to keep in mind not only when you are walking — but as a driver of your vehicle or golf cart.

The following are Pedestrian Tips from the NHTSA (National Highway Traffic Safety Administration):

⇒ Use Sidewalks

Walk on sidewalks whenever they are available. If there is no sidewalk, walk facing traffic and as far from traffic as possible.

⇒ Be Predictable

Follow the rules of the road and always obey signs and signals.

⇒ Stay Alert At All Times

Don't be distracted by electronic devices that take your eyes and ears off of the road.

⇒ Cross Roadways At Crosswalks or Intersections

Look for cars in all directions. If a crosswalk or intersection isn't available, cross at a well-lit area where you can view all traffic.

CROSS ONLY AT CROSS WALKS

⇒ Never Assume A Driver Sees You

Make sure the vehicle comes to a complete stop and make eye contact with the driver as you approach. This is especially important in parking lots when drivers can be distracted looking for a spot.

⇒ Be Visible At All Times

Wear bright clothing during the day and reflective materials or use lights in the dark (morning and evening).



FACT: Most pedestrian deaths occur in urban areas <u>at non-intersection locations</u> at night.

While you are behind the wheel, keep the following in mind, especially during these busy winter months:

⇒ Always Watch For Pedestrians

<u>Safety is a shared responsibility!</u> Watch for pedestrians, bicyclists, and other small motorists at all times.

⇒ Use Extra Caution During Hard-To-See Conditions

Be especially vigilant during early morning hours, evenings, and bad weather.



When turning corners or otherwise entering a crosswalk slow down and be prepared to stop. Also, never go over 5 MPH in a parking lot.

⇒ Yield To Pedestrians

Always yield to pedestrians in crosswalks. Stop well back from the crosswalk to give other vehicles an opportunity to see the crossing pedestrians and stop too.

⇒ Never Pass Stopped Vehicles At Crosswalks or Intersections

There may be pedestrians or bicyclists crossing that you can't see.





DistrictGov.org

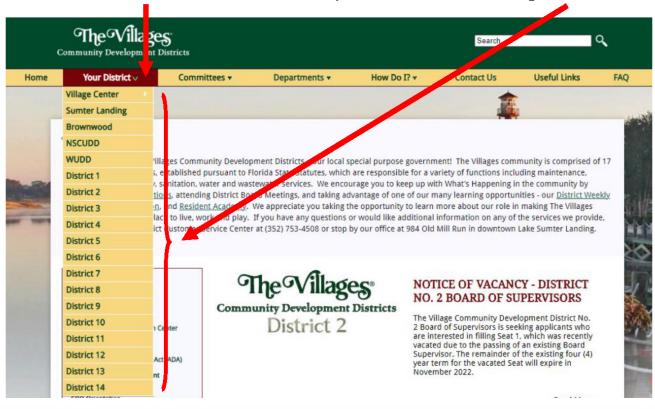


How do I know who my Board of Supervisors are?

1. To find your Board of Supervisors, visit our website at <u>DistrictGov.org</u>.



2. Under Your District, select the District you live in from the dropdown menu.

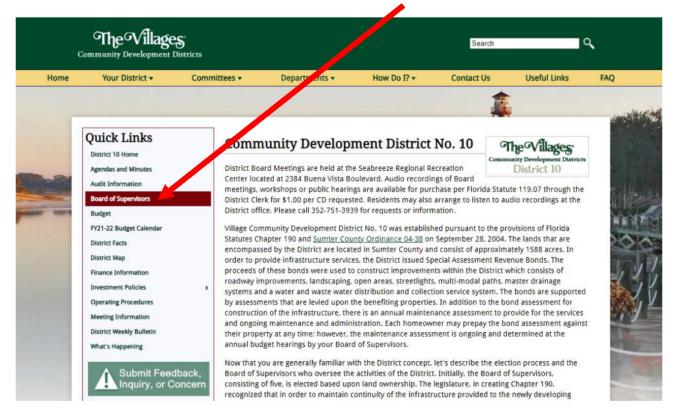


DistrictGov.org



How do I know who my Board of Supervisors are?

3. Under the Quick Links menu, click on Board of Supervisors.



4. Here you'll find all the information about your District's Board of Supervisors.





NOTICE OF VACANCY VILLAGE COMMUNITY DEVELOPMENT DISTRICT NO. 10 BOARD OF SUPERVISORS

The Village Community Development District No. 10 Board of Supervisors is seeking applicants who are interested in filling Seat 2, which was recently vacated due to the passing of an existing Board Supervisor. The remainder of the existing four (4) year term for the vacated Seat will expire in November 2022.

Any interested applicants must be a qualified elector which is defined by Florida Statute 190 as "any person at least 18 years of age who is a citizen of the United States, a legal resident of Florida and of the District, and who registers to vote with the Supervisor of Elections in the county in which the district land is located". To obtain additional information or request an application you may contact Jennifer Farlow, District Clerk at (352) 751-3939 or obtain a copy of the application on the www.districtgov.org website.

Applications must be submitted to the District Clerk no later than 5:00 PM on Tuesday, December 7, 2021, at the District Office, 984 Old Mill Run, The Villages, FL.

The Board of Supervisors will interview applicants during a Board Meeting to be held on Thursday, December 16, 2021, at 3:00 PM at the SeaBreeze Regional Recreation Center, 2864 Buena Vista Boulevard, The Villages, FL.

The Board of Supervisors welcome interested applicants to include a resume with their experience as an attachment to the application

APPLICATION FOR APPOINTMENT - VCDD NO. 10 BOARD OF SUPERVISORS

PLEASE PRINT OR TYPE

APPLICANT NAME:		E-MAIL:	
ADDRESS:	PHONE #		
CITY:	ZIP CODE:	CELL/BUSINESS#	
OCCUPATION:	PREVIO	US OCCUPATION:	
HOW LONG HAVE YOU LIVED I	NTHE VILLAGES?		
REFERENCES: (PLEASE DO N <u>NAME</u> 1)	***************************************		FERENCE) <u>PHONE</u>
2)			
3)			
APPLICANTS A	ARE ENCOURAGED TO SUBM	IIT ADDITIONAL SHEETS	AS NECESSARY
HAVE YOU ENGAGED WITH YO BOARD MEETINGS OR WORKS CDD ORIENTATION? (DATE) RESIDENT ACADEMY? (DATE)		BY ATTENDING:	
PROVIDE YOUR KNOWLEDGE,	SKILLS AND ABILITIES, AS IT	RELATES TO YOUR SERV	/ICE AS A BOARD SUPERVISOR
PROVIDE DETAILS OF HOW YO HOSPITALITY AND CREATIVITY		"RICT'S CORE VALUES OF	STEWARDSHIP, HARDWORK,
EXPLAIN HOW YOUR PRIOR SE TO SERVE AS A VCDD NO. 1 BO		BOARD, COUNCIL OR COM	MMITTEE HAS PREPARED YOU
IF YOU DO NOT HAVE PRIOR E ANTICIPATE INTERACTING WIT			AIN HOW YOU WOULD
IS THERE ANYTHING IN YOUR I			CONSIDERED CONTROVERSIAL,
PLEASE RETURN COMPLETED ATTENTION: JENNIFER FARLON CALL MS. FARLOW AT 751-3938	W, DISTRICT CLERK,984 OLD	MILL RUN, THE VILLAGES	6, FLORIDA 32162. PLEASE
IMPORTANT L	EGAL REQUIREMENTS FOR	VCDD NO. 10 BOARD OF	SUPERVISORS
AS A MEMBER OF THE VCDD N APPLICABLE LAWS REGARDIN RECORDS DISCLOSURE. TRAI	G GOVERNMENT-IN-SUNSHIN	IE, CODE OF ETHICS FOR	PUBLIC OFFICERS AND PUBLIC
SIGN:		DATED:	

Did You Know??



Villa and Parking Lot Paving Information - Updated 11/16/2021

Ranger Construction Company will begin milling and overlaying the roads in the following villas and parking lots:

Paving Information – Updated 11/16/2021			
	Location:	Date:	
Lake Sumter Landing Market Square	Cody's Restaurant Parking Lot	November 29 – December 2	
Spanish Springs Town Square	Van Patten Parking Lot	December 2 – December 9	
District 3	Villa Valdosta	December 9 – December 15	
	Villa Alexandria	December 15 – December 20	
District 4	Belle Meade East	January 3 – January 10	

Dates may be adjusted due to unforeseen circumstances, including weather.

Everything possible will be done to minimize your inconvenience. For the SAFETY of our crews and all residents, we ask that you adhere to the following requests:

- Reschedule any work or deliveries to your villa until the paving is complete as they may be denied access. Only residents and emergency vehicles will have immediate access during the construction.
- PLEASE DO NOT run your irrigation, wash your vehicle, or empty your pool during the week, as it will increase the work time.

Did You Know??



Villa and Parking Lot Paving Information - Updated 11/16/2021

- ALL vehicles and trailers must be parked OFF of the roads, and the overflow parking areas must be empty as to not impede the work.
- Please be advised that newly paved roadways will take approximately one hour to cure and should not be driven on while hot! Driving before this time could result in tracking asphalt onto your driveway and damaging the new roadway.
- If you must travel through the construction, PLEASE drive slowly and watch for and listen to directions provided by the contract workers.

Please be aware that in some cases, residents have installed decorative curbing, pavers, landscape, and other features within the District-owned property (road right-of-way area) or decorative curbing over the top of the asphalt and extending out beyond the right of way into the actual road.

While our contractor is diligent in performing the Mill and Overlay operation and will take all precautions to protect your property, these improvements (that are in the road, the right-of-way areas, or encroaching into the street) are subject to damage or destruction without compensation to the resident.

Residents may wish to remove items from the road right-of-way areas in advance of Mill and Overlay to mitigate the potential for damage. The District will not make repairs, restoration, or restitution for items within the road right-of-way that are inadvertently damaged during construction.

Our goal is to give you a new road that will last a maximum life with the LEAST amount of inconvenience. Your cooperation is GREATLY APPRECIATED. If you have any questions during the work, there will be someone on-site to help. For additional information, please contact District Property Management at 352-753-4022.





The following facilities will be temporarily closed or have scheduled maintenance:

⇒ Tierra Del Sol Village Recreation Center Indoor Facilities, Outdoor Facilities and Adult Pool

The Tierra Del Sol Village Recreation Center Indoor Facilities, Outdoor Facilities and Adult Pool will be closed on December 12th.

⇒ Chatham Village Recreation Center Tennis Courts

The Chatham Village Recreation Center Tennis Courts will be closed for fence maintenance December 13th through December 31st.

⇒ Chatham Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool

The Chatham Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool will be closed for quarterly cleaning on December 11th.

⇒ Mulberry Grove Regional Recreation Complex Indoor Facilities, Fit Club, Outdoor Facilities and Sports Pool

The Mulberry Grove Regional Recreation Complex Indoor Facilities, Fit Club, Outdoor Facilities and Sports Pool will be closed for quarterly cleaning on December 4th.

⇒ Mulberry Grove Dog Park

The Mulberry Grove Dog Park will be closed for maintenance November 8th through December 5th.

⇒ Hibiscus Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool

The Hibiscus Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool will be closed for maintenance on December 4th.

⇒ Truman Village Recreation Center Pickleball and Tennis Courts

The Truman Village Recreation Center Pickleball and Tennis Courts will be closed for maintenance December 6th through December 22nd.





The following facilities will be temporarily closed or have scheduled maintenance:

⇒ Odell Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool

The Odell Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool will be closed for maintenance November 22nd through December 12th.

⇒ SeaBreeze Regional Recreation Complex Indoor Facilities, Outdoor Facilities and Sports Pool

The SeaBreeze Regional Recreation Complex Indoor Facilities, Outdoor Facilities and Sports Pool will be closed for maintenance on December 12th.

⇒ Captiva Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool

The Captiva Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool will be closed for Maintenance on December 12th.

⇒ Eisenhower Regional Recreation Complex Indoor Facilities, Outdoor Facilities and Sports Pool

The Eisenhower Regional Recreation Complex Indoor Facilities, Outdoor Facilities and Sports Pool will be closed for maintenance on December 5th.

⇒ Rohan Regional Recreation Complex Indoor Facilities, Fit Club, Outdoor Facilities and Sports Pool

The Rohan Regional Recreation Complex Indoor Facilities, Fit Club, Outdoor Facilities and Sports Pool will be closed for maintenance on December 11th.

⇒ The Villages Softball Complexes

The Knudson, Soaring Eagle, Saddlebrook, Buffalo Glen, and Everglades Softball Complexes will be closed for maintenance December 12th through January 2nd.

⇒ Sandhill, Sweetgum and Pimlico Executive Golf Courses

The Sandhill, Sweetgum and Pimlico Executive Golf Courses will be closed until further notice for approved infrastructure improvement projects.

⇒ Atlas Canine Recreation Park

The Atlas Canine Recreation Park will be closed for maintenance December 6th through December 10th.



ARCHITECTURAL REVIEW COMMITTEE

Village Community Development District No. 1 (District 1), No. 5 (District 5), No. 6 (District 6), No. 7 (District 7) and No. 8 (District 8) are seeking alternate members to serve on the Architectural Review Committee.

The alternate applicant must be a full time resident of the District they are applying for and have lived in The Villages for at least one year. Candidates are recommended to have education and/or experience in any of the following areas: architecture, ability to read site plans, residential/commercial construction, building management, deed restricted communities, landscaping, county code enforcement, etc.; however, this is not required. The Committee meets weekly, on Wednesdays at 8:00 AM for approximately 2-4 hours.

The required attendance for the alternate member is to attend an Architectural Review Committee meeting each week for four (4) weeks and then monthly thereafter.

If you are interested in becoming an alternate member on the Architectural Review Committee, complete the application by clicking one of the following links: <u>District 1 Application</u>, <u>District 5 Application</u>, <u>District 6 Application</u>, <u>District 7 Application</u> and <u>District 8 Application</u> and returning it to the Community Standards Department, 984 Old Mill Run, The Villages, Florida.

Section 112.3145(7)(g), Florida Statutes requires that Architectural Review Committee members must complete and submit a Statement of Financial Interests (Form 1) at the time they are appointed to the Architectural Review Committee. This form can be found on the last 6 pages of this bulletin.



COMMUNITY STANDARDS DEPARTMENT ARCHITECTURAL REVIEW COMMITTEE VOLUNTEER MEMBER FOR VILLAGE COMMUNITY DEVELOPMENT DISTRICT NO. 7

APPLICATION FOR MEMBERSHIP

This application <u>must</u> be returned to the Community Standards Laborate ent, 984 Old Mill Run, The Villages, Florida no later than 5:00 p.m. on April 16, 2021.

I understand that being a member of the Archaevral keyiew Commune (ARC) is a volunteer position with a four year commitment when I will bend a proximately two hours every week as a committee member. The applicant must be a fold time keyide of Village Community Development District No. 7 and a veliver of The Villages for at least one year. Committee members are recommended to have ducation and/or experience in any of the following areas: architecture, ability to reach the plans, assidential ammercial construction, building management, deed restricted communities, and capital country code enforcement, etc.

Please briefly scribe your past busines	s or career paths.	blec
CY	3 cation	
2. We especial skills or education do you have condo/building management, working with a condo/building management, working with a condo-building management.	ave that would benefit the ARC? (are lited, ability or read site plans and restricted benimunities, etc.)	Please include , builder,
2. What special skills or education do you have becall skills, experience or training such as condo/building management, working with the condo/building management.		
3. Are you familiar with your deed restriction		N`
Signature	Phone	
Print Name	Village of	
Address	Date	_

FORM 1	STATEM	ENT OF	2020
Please print or type your name, mailing address, agency name, and position below:	FINANCIAL	INTERESTS	FOR OFFICE USE ONLY:
LAST NAME FIRST NAME MIDDLE	: NAME :		_
MAILING ADDRESS :			
CITY:	ZIP: COUNTY:		
NAME OF AGENCY :			
NAME OF AGENCY.			
NAME OF OFFICE OR POSITION HEL	D OR SOUGHT :		
CHECK ONLY IF CANDIDATE	OR NEW EMPLOYEE OR	APPOINTEE	
	** THIS SECTION MUS	T BE COMPLETED	***
DISCLOSURE PERIOD: THIS STATEMENT REFLECTS YOU	JR FINANCIAL INTERESTS FO	R CALENDAR YEAR ENDI	NG DECEMBER 31, 2020.
FEWER CALCULATIONS, OR USIN (see instructions for further details).	SING REPORTING THRESHOLD NG COMPARATIVE THRESHOL	DS, WHICH ARE USUALLY SING (must check one):	OOLLAR VALUES, WHICH REQUIRES ' BASED ON PERCENTAGE VALUES R VALUE THRESHOLDS
PART A PRIMARY SOURCES OF INC (If you have nothing to repo	COME [Major sources of income to the ort, write "none" or "n/a")	ne reporting person - See instru	ctions]
NAME OF SOURCE OF INCOME		RCE'S RESS	DESCRIPTION OF THE SOURCE'S PRINCIPAL BUSINESS ACTIVITY
	,,,,,		, , , , , , , , , , , , , , , , , , , ,
	+	+	
PART B SECONDARY SOURCES OF [Major customers, clients, an (If you have nothing to repo NAME OF BUSINESS ENTITY	d other sources of income to business	ses owned by the reporting pers ADDRESS OF SOURCE	on - See instructions] PRINCIPAL BUSINESS ACTIVITY OF SOURCE
PART OF REAL PROPERTY.			
PART C REAL PROPERTY [Land, bu (If you have nothing to report		i - See instructions]	You are not limited to the space on the lines on this form. Attach additional sheets, if necessary.
			FILING INSTRUCTIONS for when and where to file this form are located at the bottom of page 2.
			INSTRUCTIONS on who must file this form and how to fill it out begin on page 3.

PAGE 1

TYPE OF INTANGIBLE	BUSINESS ENTITY TO WHICH THE PROPERTY RELATES		
PART E — LIABILITIES [Major debts - See instructions] (If you have nothing to report, write "none"	or "n/a")		
NAME OF CREDITOR	ADDRESS OF CREDITOR		
NAME OF CREDITOR	ADDRESS OF GREDITOR		
	nership or positions in certain types of businesses - See instructions]		
(If you have nothing to report, write "none" or	"n/a") BUSINESS ENTITY # 1 BUSINESS ENTITY # 2		
NAME OF BUSINESS ENTITY			
ADDRESS OF BUSINESS ENTITY			
PRINCIPAL BUSINESS ACTIVITY			
POSITION HELD WITH ENTITY			
OWN MORE THAN A 5% INTEREST IN THE BUSINESS			
NATURE OF MY OWNERSHIP INTEREST			
	pointed school superintendents, and commissioners of a community redevelopment applete annual ethics training pursuant to section 112.3142, F.S.		
☐ I CERTIFY THAT I H	AVE COMPLETED THE REQUIRED TRAINING.		
IF ANY OF PARTS A THROUGH G ARE C	ONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE		
SIGNATURE OF FILER	CPA or ATTORNEY SIGNATURE ONLY		
Signature:	If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:		
	I,, prepared the CI Form 1 in accordance with Section 112.3145, Florida Statutes, and the		
	instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.		
Date Signed:			
Date Signed.	CPA/Attorney Signature:		

If you were mailed the form by the Commission on Ethics or a County Supervisor of Elections for your annual disclosure filing, return the form to that location. To determine what category your position falls under, see page 3 of instructions.

Local officers/employees file with the Supervisor of Elections of the county in which they permanently reside. (If you do not permanently reside in Florida, file with the Supervisor of the county where your agency has its headquarters.) Form 1 filers who file with the Supervisor of Elections may file by mail or email. Contact you Supervisor of Elections for the mailing address or email address to use. Do not email your form to the Commission on Ethics, it will be returned.

State officers or specified state employees who file with the Commission on Ethics may file by mail or email. To file by mail, send the completed form to P.O. Drawer 15709, Tallahassee, FL 32317-5709; physical address: 325 John Knox Rd, Bldg E, Ste 200, Tallahassee, FL 32303. To file with the Commission by email, scan your completed form and any attachments as a pdf (do not use any other format), send it to CEForm1@leg.state.fl.us and retain a copy for your records. Do not file by both mail and email. Choose only one filling method. Form 6s will not be accepted via email.

Candidates file this form together with their filing papers.

MULTIPLE FILING UNNECESSARY: A candidate who files a Form 1 with a qualifying officer is not required to file with the Commission or Supervisor of Elections.

WHEN TO FILE: *Initially*, each local officer/employee, state officer, and specified state employee must file *within 30 days* of the date of his or her appointment or of the beginning of employment. Appointees who must be confirmed by the Senate must file prior to confirmation, even if that is less than 30 days from the date of their appointment.

Candidates must file at the same time they file their qualifying papers.

Thereafter, file by July 1 following each calendar year in which they hold their positions.

Finally, file a final disclosure form (Form 1F) within 60 days of leaving office or employment. Filing a CE Form 1F (Final Statement of Financial Interests) does <u>not</u> relieve the filer of filing a CE Form 1 if the filer was in his or her position on December 31, 2020.

CE FORM 1 - Effective: January 1, 2021. Incorporated by reference in Rule 34-8 202(1), F.A.C. PAGE 2

NOTICE

Annual Statements of Financial Interests are due July 1. If the annual form is not filed or postmarked by September 1, an automatic fine of \$25 for each day late will be imposed, up to a maximum penalty of \$1,500. Failure to file also can result in removal from public office or employment. [s. 112.3145, F.S.]

In addition, failure to make any required disclosure constitutes grounds for and may be punished by one or more of the following: disqualification from being on the ballot, impeachment, removal or suspension from office or employment, demotion, reduction in salary, reprimand, or a civil penalty not exceeding \$10,000. [s. 112.317, F.S.]

WHO MUST FILE FORM 1:

- Elected public officials not serving in a political subdivision of the state and any person appointed to fill a vacancy in such office, unless required to file full disclosure on Form 6.
- 2) Appointed members of each board, commission, authority, or council having statewide jurisdiction, excluding members of solely advisory bodies, but including judicial nominating commission members; Directors of Enterprise Florida, Scripps Florida Funding Corporation, and Career Source Florida; and members of the Council on the Social Status of Black Men and Boys; the Executive Director, Governors, and senior managers of Citizens Property Insurance Corporation; Governors and senior managers of Florida Workers' Compensation Joint Underwriting Association; board members of the Northeast Fla. Regional Transportation Commission; board members of Triumph Gulf Coast, Inc; board members of Florida Is For Veterans, Inc.; and members of the Technology Advisory Council within the Agency for State Technology.
- The Commissioner of Education, members of the State Board of Education, the Board of Governors, the local Boards of Trustees and Presidents of state universities, and the Florida Prepaid College Board.
- 4) Persons elected to office in any political subdivision (such as municipalities, counties, and special districts) and any person appointed to fill a vacancy in such office, unless required to file Form 6.
- 5) Appointed members of the following boards, commissions, authorities, or other bodies of county, municipality, school district, independent special district, or other political subdivision: the governing body of the subdivision; community college or junior college district boards of trustees; boards having the power to enforce local code provisions; boards of adjustment; community redevelopment agencies; planning or zoning boards having the power to recommend, create, or modify land planning or zoning within a political subdivision, except for citizen advisory committees, technical coordinating committees, and similar groups who only have the power to make recommendations to planning or zoning boards, and except for representatives of a military installation acting on behalf of all military installations within that jurisdiction; pension or retirement boards empowered to invest pension or retirement funds or determine entitlement to or amount of pensions or other retirement benefits, and the Pinellas County Construction Licensing Board.
- 6) Any appointed member of a local government board who is required to file a statement of financial interests by the appointing authority or the enabling legislation, ordinance, or resolution creating the board.
- Persons holding any of these positions in local government: mayor, county or city manager, chief administrative employee or finance

- director of a county, municipality, or other political subdivision; county or municipal attorney; chief county or municipal building inspector; county or municipal water resources coordinator; county or municipal pollution control director; county or municipal environmental control director; county or municipal administrator with power to grant or deny a land development permit; chief of police; fire chief; municipal derk; appointed district school superintendent; community college president; district medical examiner; purchasing agent (regardless of title) having the authority to make any purchase exceeding \$35,000 for the local governmental unit.
- Officers and employees of entities serving as chief administrative officer of a political subdivision.
- Members of governing boards of charter schools operated by a city or other public entity.
- 10) Employees in the office of the Governor or of a Cabinet member who are exempt from the Career Service System, excluding secretarial, derical, and similar positions.
- 11) The following positions in each state department, commission, board, or council: Secretary, Assistant or Deputy Secretary, Executive Director, Assistant or Deputy Executive Director, and anyone having the power normally conferred upon such persons, regardless of title.
- 12) The following positions in each state department or division: Director, Assistant or Deputy Director, Bureau Chief, and any person having the power normally conferred upon such persons, regardless of title.
- 13) Assistant State Attorneys, Assistant Public Defenders, criminal conflict and civil regional counsel, and assistant criminal conflict and civil regional counsel, Public Counsel, full-time state employees serving as counsel or assistant counsel to a state agency, administrative law judges, and hearing officers.
- 14) The Superintendent or Director of a state mental health institute established for training and research in the mental health field, or any major state institution or facility established for corrections, training, treatment, or rehabilitation.
- 15) State agency Business Managers, Finance and Accounting Directors, Personnel Officers, Grant Coordinators, and purchasing agents (regardless of title) with power to make a purchase exceeding \$35,000.
- 16) The following positions in legislative branch agencies: each employee (other than those employed in maintenance, clerical, secretarial, or similar positions and legislative assistants exempted by the presiding officer of their house); and each employee of the Commission on Ethics.

INSTRUCTIONS FOR COMPLETING FORM 1:

INTRODUCTORY INFORMATION (Top of Form): If your name, mailing address, public agency, and position are already printed on the form, you do not need to provide this information unless it should be changed. To change any of this information, write the correct information on the form, <u>and contact your agency's financial disclosure coordinator</u>. You can find your coordinator on the Commission on Ethics website: www.ethics. state flus

NAME OF AGENCY: The name of the governmental unit which you serve or served, by which you are or were employed, or for which you are a candidate.

DISCLOSURE PERIOD: The "disclosure period" for your report is the calendar year ending December 31, 2020.

OFFICE OR POSITION HELD OR SOUGHT: The title of the office or position you hold, are seeking, or held during the disclosure period <u>even if you have since left that position</u>. If you are a candidate for office or are a new employee or appointee, check the appropriate box.

PUBLIC RECORD: The disclosure form and everything attached to it is a public record. Your Social Security Number is not required and you should redact it from any documents you file. If you are an active or former officer or employee listed in Section 119.071, F.S., whose home address is exempt from disclosure, the Commission will maintain that confidentiality if you submit a written request.

MANNER OF CALCULATING REPORTABLE INTEREST

Filers have the option of reporting based on <u>either</u> thresholds that are comparative (usually, based on percentage values) <u>or</u> thresholds that are based on absolute dollar values. The instructions on the following pages specifically describe the different thresholds. Check the box that reflects the choice you have made. <u>You must use the type of threshold you have chosen for each part of the form.</u> In other words, if you choose to report based on absolute dollar value thresholds, you cannot use a percentage threshold on any part of the form.

IF YOU HAVE CHOSEN DOLLAR VALUE THRESHOLDS THE FOLLOWING INSTRUCTIONS APPLY

PART A - PRIMARY SOURCES OF INCOME

[Required by s. 112.3145(3)(b)1, F.S.]

Part A is intended to require the disclosure of your principal sources of income during the disclosure period. You do not have to disclose any public salary or public position(s). The income of your spouse need not be disclosed; however, if there is joint income to you and your spouse from property you own jointly (such as interest or dividends from a bank account or stocks), you should disclose the source of that income if it exceeded the threshold.

Please list in this part of the form the name, address, and principal business activity of each source of your income which exceeded \$2,500 of gross income received by you in your own name or by any other person for your use or benefit.

"Gross income" means the same as it does for income tax purposes, even if the income is not actually taxable, such as interest on tax-free bonds. Examples include: compensation for services, income from business, gains from property dealings, interest, rents, dividends, pensions, IRA distributions, social security, distributive share of partnership gross income, and alimony, but not child support.

Examples:

- If you were employed by a company that manufactures computers and received more than \$2,500, list the name of the company, its address, and its principal business activity (computer manufacturing).
- If you were a partner in a law firm and your distributive share of partnership gross income exceeded \$2,500, list the name of the firm, its address, and its principal business activity (practice of law)
- If you were the sole proprietor of a retail gift business and your gross income from the business exceeded \$2,500, list the name of the business, its address, and its principal business activity (retail gift sales).
- If you received income from investments in stocks and bonds, list <u>each individual company</u> from which you derived more than \$2,500. Do not aggregate all of your investment income.
- If more than \$2,500 of your gross income was gain from the sale of property (not just the selling price), list as a source of income the purchaser's name, address and principal business activity. If the purchaser's identity is unknown, such as where securities listed on an exchange are sold through a brokerage firm, the source of income should be listed as "sale of (name of company) stock," for example.
- If more than \$2,500 of your gross income was in the form of interest from one particular financial institution (aggregating interest from all CD's, accounts, etc., at that institution), list the name of the institution, its address, and its principal business activity.

PART B — SECONDARY SOURCES OF INCOME

[Required by s. 112.3145(3)(b)2, F.S.]

This part is intended to require the disclosure of major customers, clients, and other sources of income to businesses in which you own an interest. It is not for reporting income from second jobs. That kind of income should be reported in Part A "Primary Sources of Income," if it meets the reporting threshold. You will not have anything to report unless, during the disclosure period:

(1) You owned (either directly or indirectly in the form of an equitable or beneficial interest) more than 5% of the total assets or capital

stock of a business entity (a corporation, partnership, LLC, limited partnership, proprietorship, joint venture, trust, firm, etc., doing business in Florida); and,

(2) You received more than \$5,000 of your gross income during the disclosure period from that business entity.

If your interests and gross income exceeded these thresholds, then for that business entity you must list every source of income to the business entity which exceeded 10% of the business entity's gross income (computed on the basis of the business entity's most recently completed fiscal year), the source's principal business activity.

Examples

- You are the sole proprietor of a dry cleaning business, from which you received more than \$5,000. If only one customer, a uniform rental company, provided more than 10% of your dry cleaning business, you must list the name of the uniform rental company, its address, and its principal business activity (uniform rentals).
- You are a 20% partner in a partnership that owns a shopping mall and your partnership income exceeded the above thresholds. List each tenant of the mall that provided more than 10% of the partnership's gross income and the tenant's address and principal business activity.

PART C - REAL PROPERTY

[Required by s. 112.3145(3)(b)3, F.S.]

In this part, list the location or description of all real property in Florida in which you owned directly or indirectly at any time during the disclosure period in excess of 5% of the property's value. You are not required to list your residences. You should list any vacation homes if you derive income from them.

Indirect ownership includes situations where you are a beneficiary of a trust that owns the property, as well as situations where you own more than 5% of a partnership or corporation that owns the property. The value of the property may be determined by the most recently assessed value for tax purposes, in the absence of a more accurate fair market value.

The location or description of the property should be sufficient to enable anyone who looks at the form to identify the property. A street address should be used, if one exists.

PART D - INTANGIBLE PERSONAL PROPERTY

[Required by s. 112.3145(3)(b)3, F.S.]

Describe any intangible personal property that, at any time during the disclosure period, was worth more than \$10,000 and state the business entity to which the property related. Intangible personal property includes things such as cash on hand, stocks, bonds, certificates of deposit, vehicle leases, interests in businesses, beneficial interests in trusts, money owed you (including, but not limited to, loans made as a candidate to your own campaign), Deferred Retirement Option Program (DROP) accounts, the Florida Prepaid College Plan, and bank accounts in which you have an ownership interest. Intangible personal property also includes investment products held in IRAs, brokerage accounts, and the Florida College Investment Plan. Note that the product contained in a brokerage account, IRA, or the Florida College Investment Plan is your asset—not the account or plan itself. Things like automobiles and houses you own, jewelry, and paintings are not intangible property. Intangibles relating to the same business entity may be aggregated; for example, CDs and savings accounts with the same bank. Property owned as tenants by the entirety or as joint tenants with right of survivorship, including bank accounts owned in such a manner, should be valued at 100%. The value of a leased vehicle is the vehicle's present value minus the lease residual (a number found on the lease document).

PART E - LIABILITIES

[Required by s. 112.3145(3)(b)4, F.S.]

List the name and address of each creditor to whom you owed more than \$10,000 at any time during the disclosure period. The amount of the liability of a vehicle lease is the sum of any past-due payments and all unpaid prospective lease payments. You are not required to list the amount of any debt. You do not have to disclose credit card and retail installment accounts, taxes owed (unless reduced to a judgment), indebtedness on a life insurance policy owed to the company of issuance, or contingent liabilities. A "contingent liability" is one that will become an actual liability only when one or more future events occur or fail to occur, such as where you are liable only as a guarantor, surety, or endorser on a promissory note. If you are a "co-maker" and are jointly liable or jointly and severally liable, then it is not a contingent liability.

PART F - INTERESTS IN SPECIFIED BUSINESSES

[Required by s. 112.3145(6), F.S.]

The types of businesses covered in this disclosure include: state and federally chartered banks; state and federal savings and loan associations; cemetery companies; insurance companies; mortgage companies; credit unions; small loan companies; alcoholic beverage licensees; pari-mutuel wagering companies, utility companies, entities controlled by the Public Service Commission; and entities granted a franchise to operate by either a city or a county government.

Disclose in this part the fact that you owned during the disclosure

period an interest in, or held any of certain positions with the types of businesses listed above. You must make this disclosure if you own or owned (either directly or indirectly in the form of an equitable or beneficial interest) at any time during the disclosure period more than 5% of the total assets or capital stock of one of the types of business entities listed above. You also must complete this part of the form for each of these types of businesses for which you are, or were at any time during the disclosure period, an officer, director, partner, proprietor, or agent (other than a resident agent solely for service of process).

If you have or held such a position or ownership interest in one of these types of businesses, list the name of the business, its address and principal business activity, and the position held with the business (if any). If you own(ed) more than a 5% interest in the business, indicate that fact and describe the nature of your interest.

PART G - TRAINING CERTIFICATION

[Required by s. 112.3142, F.S.]

If you are a Constitutional or elected municipal officer, appointed school superintendent, or a commissioner of a community redevelopment agency created under Part III, Chapter 163 whose service began before March 31 of the year for which you are filing, you are required to complete four hours of ethics training which addresses Article II, Section 8 of the Florida Constitution, the Code of Ethics for Public Officers and Employees, and the public records and open meetings laws of the state. You are required to certify on this form that you have taken such training.

IF YOU HAVE CHOSEN COMPARATIVE (PERCENTAGE) THRESHOLDS THE FOLLOWING INSTRUCTIONS APPLY

PART A - PRIMARY SOURCES OF INCOME

[Required by s. 112.3145(3)(a)1, F.S.]

Part A is intended to require the disclosure of your principal sources of income during the disclosure period. You do not have to disclose any public salary or public position(s), but income from these public sources should be included when calculating your gross income for the disclosure period. The income of your spouse not be disclosed; however, if there is joint income to you and your spouse from property you own jointly (such as interest or dividends from a bank account or stocks), you should include all of that income when calculating your gross income and disclose the source of that income if it exceeded the threshold.

Please list in this part of the form the name, address, and principal business activity of each source of your income which exceeded 5% of the gross income received by you in your own name or by any other person for your benefit or use during the disclosure period.

"Gross income" means the same as it does for income tax purposes, even if the income is not actually taxable, such as interest on tax-free bonds. Examples include: compensation for services, income from business, gains from property dealings, interest, rents, dividends, pensions, IRA distributions, social security, distributive share of partnership gross income, and alimony, but not child support.

Examples:

- If you were employed by a company that manufactures computers and received more than 5% of your gross income from the company, list the name of the company, its address, and its principal business activity (computer manufacturing).
- If you were a partner in a law firm and your distributive share
 of partnership gross income exceeded 5% of your gross income,
 then list the name of the firm, its address, and its principal
 business activity (practice of law).
- If you were the sole proprietor of a retail gift business and your gross income from the business exceeded 5% of your tofal gross income, list the name of the business, its address, and its principal business activity (retail gift sales).
- If you received income from investments in stocks and bonds, list each individual company from which you derived

more than 5% of your gross income. Do not aggregate all of your investment income.

- If more than 5% of your gross income was gain from the sale of property (not just the selling price), list as a source of income the purchaser's name, address, and principal business activity. If the purchaser's identity is unknown, such as where securities listed on an exchange are sold through a brokerage firm, the source of income should be listed as "sale of (name of company) stock," for example.
- If more than 5% of your gross income was in the form of interest from one particular financial institution (aggregating interest from all CD's, accounts, etc., at that institution), list the name of the institution, its address, and its principal business activity.

PART B — SECONDARY SOURCES OF INCOME

[Required by s. 112.3145(3)(a)2, F.S.]

This part is intended to require the disclosure of major customers, clients, and other sources of income to businesses in which you own an interest. It is not for reporting income from second jobs. That kind of income should be reported in Part A, "Primary Sources of Income," if it meets the reporting threshold. You will **not** have anything to report **unless** during the disclosure period:

- (1) You owned (either directly or indirectly in the form of an equitable or beneficial interest) more than 5% of the total assets or capital stock of a business entity (a corporation, partnership, LLC, limited partnership, proprietorship, joint venture, trust, firm, etc., doing business in Florida); and,
- (2) You received more than 10% of your gross income from that business entity; and,
- (3) You received more than \$1,500 in gross income from that business entity.

If your interests and gross income exceeded these thresholds, then for that business entity you must list every source of income to the business entity which exceeded 10% of the business entity's gross income (computed on the basis of the business entity's most recently completed fiscal year), the source's address, and the source's principal business activity.

Examples:

— You are the sole proprietor of a dry cleaning business, from which you received more than 10% of your gross income—an amount that was more than \$1,500. If only one customer, a uniform rental company, provided more than 10% of your dry cleaning business, you must list the name of the uniform rental company, its address, and its principal business activity (uniform rentals).

— You are a 20% partner in a partnership that owns a shopping mall and your partnership income exceeded the thresholds listed above. You should list each tenant of the mall that provided more than 10% of the partnership's gross income, and the tenant's address and principal business activity.

PART C - REAL PROPERTY

[Required by s. 112.3145(3)(a)3, F.S.]

In this part, list the location or description of all real property in Florida in which you owned directly or indirectly at any time during the disclosure period in excess of 5% of the property's value. You are not required to list your residences. You should list any vacation homes, if you derive income from them.

Indirect ownership includes situations where you are a beneficiary of a trust that owns the property, as well as situations where you own more than 5% of a partnership or corporation that owns the property. The value of the property may be determined by the most recently assessed value for lax purposes, in the absence of a more accurate fair market value.

The location or description of the property should be sufficient to enable anyone who looks at the form to identify the property. A street address should be used, if one exists.

PART D - INTANGIBLE PERSONAL PROPERTY

[Required by s. 112.3145(3)(a)3, F.S.]

Describe any intangible personal property that, at any time during the disclosure period, was worth more than 10% of your total assets, and state the business entity to which the property related. Intangible personal property includes things such as cash on hand, stocks, bonds, certificates of deposit, vehicle leases, interests in businesses, beneficial interests in trusts, money owed you (including, but not limited to, loans made as a candidate to your own campaign), Deferred Retirement Option Program (DROP) accounts, the Florida Prepaid College Plan, and bank accounts in which you have an ownership interest. Intangible personal property also includes investment products held in IRAs, brokerage accounts, and the Florida College Investment Plan. Note that the product contained in a brokerage account, IRA, or the Florida College Investment Plan is your asset—not the account or plan itself. Things like automobiles and houses you own, jewelry, and paintings are not intangible property. Intangibles relating to the same business entity may be aggregated; for example, CD's and savings accounts with the same bank.

Calculations: To determine whether the intangible property exceeds 10% of your total assets, total the fair market value of all of your assets (including real property, intangible property, and tangible personal property such as jewelry, furniture, etc.). When making this calculation, do not subtract any liabilities (debts) that may relate to the property. Multiply the total figure by 10% to arrive at the disclosure threshold. List only the intangibles that exceed this threshold amount. The value of a leased vehicle is the vehicle's present value minus the lease residual (a number which can be found on the lease document). Property that is only jointly owned property should be valued according to the percentage of your joint ownership. Property owned as tenants by the entirety or as joint tenants with right of survivorship, including bank accounts owned in such a manner, should be valued at 100%. None of your calculations or the value of the property have to be disclosed on the form.

Example: You own 50% of the stock of a small corporation that is worth \$100,000, the estimated fair market value of your home and other property (bank accounts, automobile, furniture, etc.) is \$200,000. As your total assets are worth \$250,000, you must disclose intangibles worth over \$25,000. Since the value of the stock exceeds this threshold, you should list "stock" and the name of the corporation. If your accounts with a particular bank exceed \$25,000, you should list "bank accounts" and bank's name.

PART E — LIABILITIES

[Required by s. 112.3145(3)(b)4, F.S.]

List the name and address of each creditor to whom you owed any amount that, at any time during the disclosure period, exceeded your net worth. You are not required to list the amount of any debt or your net worth. You do not have to disclose: credit card and retail installment accounts, taxes owed (unless reduced to a judgment), indebtedness on a life insurance policy owed to the company of issuance, or contingent liabilities. A "contingent liability" is one that will become an actual liability only when one or more future events occur or fail to occur, such as where you are liable only as a guarantor, surety, or endorser on a promissory note. If you are a "co-maker" and are jointly liable or jointly and severally liable, it is not a contingent liability.

Calculations: To determine whether the debt exceeds your net worth, total all of your liabilities (including promissory notes, mortgages, credit card debts, judgments against you, etc.). The amount of the liability of a vehicle lease is the sum of any past-due payments and all unpaid prospective lease payments. Subtract the sum total of your liabilities from the value of all your assets as calculated above for Part D. This is your "net worth." List each creditor to whom your debt exceeded this amount unless it is one of the types of indebtedness listed in the paragraph above (credit card and retail installment accounts, etc.). Joint liabilities with others for which you are "jointly and severally liable," meaning that you may be liable for either your part or the whole of the obligation, should be included in your calculations at 100% of the amount owed.

Example: You owe \$15,000 to a bank for student loans, \$5,000 for credit card debts, and \$60,000 (with spouse) to a savings and loan for a home mortgage. Your home (owned by you and your spouse) is worth \$80,000 and your other property is worth \$20,000. Since your net worth is \$20,000 (\$100,000 minus \$80,000), you must report only the name and address of the savings and loan.

PART F — INTERESTS IN SPECIFIED BUSINESSES

[Required by s. 112.3145, F.S.]

The types of businesses covered in this disclosure include: state and federally chartered banks; state and federal savings and loan associations; cemetery companies; insurance companies; mortgage companies; credit unions; small loan companies; alcoholic beverage licensees; pari-mutuel wagering companies, utility companies, entities controlled by the Public Service Commission; and entities granted a franchise to operate by either a city or a county government.

Disclose in this part the fact that you owned during the disclosure period an interest in, or held any of certain positions with, the types of businesses listed above. You are required to make this disclosure if you own or owned (either directly or indirectly in the form of an equitable or beneficial interest) at any time during the disclosure period more than 5% of the total assets or capital stock of one of the types of business entities listed above. You also must complete this part of the form for each of these types of businesses for which you are, or were at any time during the disclosure period, an officer, director, partner, proprietor, or agent (other than a resident agent solely for service of process).

If you have or held such a position or ownership interest in one of these types of businesses, list the name of the business, its address and principal business activity, and the position held with the business (if any). If you own(ed) more than a 5% interest in the business, indicate that fact and describe the nature of your interest.

PART G - TRAINING CERTIFICATION

[Required by s. 112.3142, F.S.]

If you are a Constitutional or elected municipal officer, appointed school superintendent, or a commissioner of a community redevelopment agency created under Part III, Chapter 163 whose service began before March 31 of the year for which you are filing, you are required to complete four hours of ethics training which addresses Article II, Section 8 of the Florida Constitution, the Code of Ethics for Public Officers and Employees, and the public records and open meetings laws of the state. You are required to certify on this form that you have taken such training.