

District Weekly Bulletin

Contact Us:

Customer Service
(352) 753-4508

Administration
(352) 751-3939

Budget
(352) 674-1920

Community Standards
(352) 751-3912

Community Watch
(352) 753-0550

Property Management
(352) 753-4022

Finance Customer Service
(352) 750-0000

Human Resources
(352) 674-1905

Public Safety
(352) 205-8280

Purchasing
(352) 751-6700

Recreation Administration
(352) 674-1800

Risk Management
(352) 674-1828

Utility Operations
(352) 751-3939



CDD Orientation

This valuable program is typically held on the **second** and **fourth** Thursday of the month at 10:00 AM at the District office located at 984 Old Mill Run in Lake Sumter Landing. For additional information, please contact the District Customer Service Center at 352-753-4508.

Due to the upcoming holidays, the CDD Orientation schedule has been adjusted and there will not be any more classes for the 2021 calendar year. January 2022 will begin the normal CDD Orientation schedule.

Information Provided by...



District Administrative Offices

Appointments can be made by emailing or contacting the appropriate District Department.

- Administration - 352-751-3939 or CustomerService@districtgov.org
- Budget - 352-674-1920
- Bonds - 352-751-3900 or Bonds@districtgov.org
- Community Standards - 352-751-3912 or DeedCompliance@districtgov.org
- Community Watch - 352-753-0550 or CommunityWatch2@districtgov.org
- Customer Service - 352-753-4508 or CustomerService@districtgov.org
- District Clerk - 352-751-3939
- District Property Management - 352-753-4022 or PropertyManagement@DistrictGov.org
- Finance - 352-753-0421
- Executive Golf - 352-674-1885
- Human Resources - 352-674-1905 or HumanResources@districtgov.org
- Public Safety - 352-205-8280 or publicsafety@districtgov.org
- Purchasing - 352-751-6700
- Recreation & Parks - 352-674-1800 or RecreationDepartment@districtgov.org
- Risk Management - 352-674-1828 or RiskManagement@districtgov.org
- Utilities - 352-750-0000 or Utilities@districtgov.org

If you do not know which department to contact, please call the District Customer Service Center at 352-753-4508.

There is a drop box available in the breezeway outside of the District office located at 984 Old Mill Run. If you need to drop off correspondence, please utilize the locked drop box.

December and January Holiday Information

The District Customer Service Center and all District administrative offices will be closed on Friday, December 24, 2021 in observance of Christmas Eve. We will resume normal business hours on Monday, December 27, 2021.

The offices will also be closed on Friday, December 31, 2021 in observance of New Year's Eve. We will resume normal business hours on Monday, January 3, 2022.

If you have any questions or would like additional information, please contact the District Customer Service Center at 352-753-4508.



Sanitation Holiday Information

Village Community Development Districts 1-11

If you live in Village Community Development Districts 1-11 in the Sumter County, Marion County or Fruitland Park portions of The Villages, there is no sanitation schedule change due to the holiday.

Village Community Development District No. 12 and No. 13

If you live in Districts 12 and 13, there will be no sanitation schedule change due to the holiday.

Lake County portion of The Villages (not including VCDD No. 11)

If you live in the **Lake County portion of The Villages** (not including VCDD No. 11), there will be no sanitation schedule change due to the holiday.

Lady Lake portion of The Villages

If you live in the **Town of Lady Lake portion of The Villages**, there will be no sanitation schedule change due to the holiday.

Recreation Center Holiday Closings

Friday, December 24, 2021- Recreation Offices Closed. Services available 8:30 AM – 12:00 PM at La Hacienda, Lake Miona, Eisenhower, Rohan & Everglades; Fitness Clubs Open 6:30 AM – 1:00 PM; Centers close at 6pm.

Saturday, December 25, 2021- Recreation Offices, Recreation Centers and Fitness Clubs will be closed.

Sunday, December 26, 2021- Recreation Offices Closed, Services available 8:30 AM – 12 PM at La Hacienda, Lake Miona, Eisenhower, Rohan & Everglades. Centers open 7:00 AM – 10:00 PM.

Friday, December 31, 2021- Recreation Offices Closed, Services available 8:30 AM – 12:00 PM at La Hacienda, Lake Miona, Eisenhower, Rohan & Everglades. Centers open 7:00 AM – 10:00 PM. Resident Lifestyle Groups end at 1pm; Fitness Clubs Open 6:30 AM – 1:00 PM.

Saturday, January 1, 2022- Recreation Offices, Recreation Centers and Fitness Clubs will be closed.

Although the recreation centers are closed the outdoor facilities and swimming pools will be open for your enjoyment. Regular weekend services will resume Saturday, January 2, 2021.

Sunday, January 2, 2022- Recreation Offices Closed, Services available 8:30 AM – 12:00 PM at La Hacienda, Lake Miona, Eisenhower, Rohan & Everglades. Centers open 7:00 AM – 10:00 PM.

Although the recreation centers are closed the outdoor facilities and swimming pools will be open for your enjoyment.

Guest ID card, Executive Trail Fee services and Activity Registration will not be available Saturday, December 25, 2021 & Saturday, January 1, 2022.

Regular services will resume Monday, January 3, 2022. For further information stop by or call your nearest Regional Recreation Complex or call 674-1800.

Information Provided By...

The Villages®
Community Development Districts
Executive Golf

Saddlebrook Executive Golf Course

Saddlebrook Executive Golf Course will be closed Saturday, December 11th through Tuesday, December 14th for scheduled maintenance, resurfacing of multi modal paths and logistical operations during the Christmas Parade. We thank you for your patience during this closure.

Hawks Bay Executive Golf Course

Hawks Bay Executive Golf Course will be closed on Saturday, December 11th until 1:00 PM for logistical operations during the Christmas Parade.

What's Happening in Your District



Public Hearing

District 1 will be holding a Public Hearing to discuss Amending and Restating the Rule to Bring about Deed Compliance; specifically pertaining to exterior pressure washing of homes, driveways and walkways, and trimming of hedges and/or shrubbery to a height of four (4) feet. The Public Hearing will be held at the Savannah Recreation Complex on January 14, 2021, at 8:00 AM.



Public Hearing

District 3 will be holding a Public Hearing to discuss Amending and Restating the Rule to Bring about Deed Compliance; specifically pertaining to exterior pressure washing of homes, driveways and walkways, and trimming of hedges and/or shrubbery to a height of four (4) feet. The Public Hearing will be held at the Savannah Recreation Complex on January 14, 2021, at 11:00 AM.



Public Hearing

District 4 will be holding a Public Hearing to discuss Amending and Restating the Rule to Bring about Deed Compliance; specifically pertaining to exterior pressure washing of homes, driveways and walkways, and trimming of hedges and/or shrubbery to a height of four (4) feet. The Public Hearing will be held at the Savannah Recreation Complex on December 10, 2021, at 1:30 PM.

Information Provided By...



Due to no new business items needing to be addressed, several District Boards and Committees elected to cancel their December meetings. The following breakdown identifies which Boards and Committees will meet during the month of December 2021 and which Boards will resume their normal meeting schedules in January 2022. For additional information, please visit our website at DistrictGov.org or contact the District Customer Service Center at 352-753-4508.

The following Boards have cancelled their December 2021 meetings and will resume their normal meeting schedule in January 2022;

- Village Community Development District No. 5
- Village Community Development District No. 6
- Village Community Development District No. 8
- Village Community Development District No. 9
- Village Community Development District No. 11
- Village Community Development District No. 12
- Village Community Development District No. 14
- Amenity Authority Committee
- Project Wide Advisory Committee
- Sumter Landing Community Development District

The following Boards and Committees will hold their December 2021 meetings to address pending items;

- Village Community Development District No. 1
- Village Community Development District No. 2
- Village Community Development District No. 3
- Village Community Development District No. 4
- Village Community Development District No. 7
- Village Community Development District No. 10
- Village Community Development District No. 13
- Brownwood Community Development District
- North Sumter County Utility Dependent District
- Village Center Community Development District
- Wildwood Utility Development District

Information Provided By...

The Villages®
Community Development Districts
Recreation & Parks



The Villages 2021 Christmas Parade

The Villages 2021 Christmas Parade sponsored by the District Recreation & Parks Department will be held on Saturday, December 11, 2021, at The Villages Polo Fields. The gates will open at 10:00 AM for spectators and the parade will begin at 12:00 PM. We ask that golf carts cross over Buena Vista Blvd. via the roadway at the Southern Trace intersection instead of using the golf cart tunnel. Sumter County Sheriff's Deputies will be on location to monitor and assist with traffic control. All vehicles will enter the complex utilizing the North Gates. Please use caution in this area and adhere to all safety measures that event personnel have established to ensure all participants enjoy this event.

- Please be aware there may be some traffic congestion at the Polo Ridge postal station during the event hours of 10:00 AM – 2:00 PM.
- Free shuttle service will be available beginning at 9:15 AM from Laurel Manor and Savannah Regional Recreation Complexes. Bring your own chairs or blankets and be prepared to walk into polo complex. Parking will be limited.
- This event is free and open to the public. Make it a great day and bring your friends and family to enjoy all the fun and excitement the parade has to offer. Please refer to the Daily Sun or the District website, Districtgov.org, for further information. If you have any questions, please call the Lifestyle Events Team at 352-753-1716. We hope to see you there.



Information Provided By...

The Villages®
Community Development Districts
Recreation & Parks



Christmas Model Train Show

Christmas Model Train Show

- ⊗ FREE to the public, children welcome.
- ⊗ Multi-gauge layouts
- ⊗ Raffles and **Santa Claus!**

Dec. 9-11, 9AM – 4PM and Dec. 12, 10AM – 3PM

Colony Cottage Regional Recreation Complex | 510 Colony Boulevard

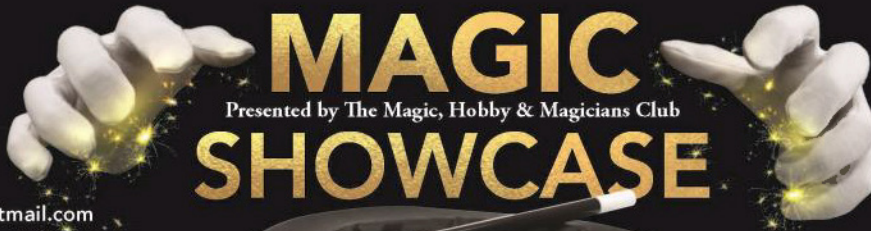


More info: TheVillagesModelTrainClub.com



Magic Showcase

The Villages
Recreation & Parks



MAGIC SHOWCASE

Presented by The Magic, Hobby & Magicians Club



FREE EVENT
To Residents
& Guests!

FOR MORE INFO:
Contact Jeff Kublin
VillagesMagicClub@hotmail.com



Friday, Dec 17 | 11AM - 2PM
Laurel Manor Recreation Complex

Come and go as you please to
this fun event where 15+ magicians
will be seated throughout the theatre
performing exciting tricks for your enjoyment!

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Information Provided By...

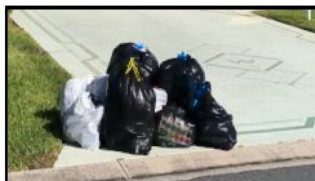
For residents living in Village Community Development Districts 1-11, located in Sumter County, Marion County and The Villages of Fruitland Park.

- All Household Solid Waste and Yard Waste is picked up twice a week—same time, same truck, all together!
- All household waste should be placed in sealed tall kitchen trash bags or 20-30 gallon trash bags (any color with the exception of red, which is used for medical waste).
- All materials can be placed in the same bag, no need to sort!
- The trash bags should be left at the end of your driveway, **no garbage cans are allowed.**
- Each bag should weigh no more than forty (40) pounds.
- Bags must be placed for collection before 6:00 a.m. on your collection day or the night before (no sooner than 5:00 p.m.)
- Wrap broken glass or other sharp objects in newspaper and place them where they cannot cause injury.
- Limbs & branches should be bundled and tied and may not exceed 4” in diameter, 4’ in length or exceed 40 pounds.

Residents living in Village Community Development Districts 12 and 13 may contact Finance Customer Service at 352-750-0000 for additional information.

Town of Lady Lake Residents may contact Waste Management at 352-787-4416 with questions.

Unincorporated Lake County Residents (not including District 11) may contact Lake County Solid Waste at 352-343-3776 with questions.





Meet our New Fire Inspector Christopher Battle



Christopher Battle joined The Villages Public Safety Department in August 2021 as a Fire Inspector and is a native of Leesburg, Florida. Mr. Battle attended Fire and EMT school at Lake Tech in 2003, and started his career with Marion County Fire Rescue. In 2011, early in his career, he made inroads to The Villages first by working with Lake-Sumter EMS, and later with Rural Metro stationed out of Station 41. Seeking an opportunity to sharpen his skills, he took a contract position in Iraq in 2013, and spent 2 years touring the country while working in various challenging environments. Still seeking to test his mettle, Battle accepted another contracted tour to Kabul, Afghanistan for 1 year. While in Afghanistan, Battle purchased a home in Crystal River, where he currently resides. Upon his return to Florida, Battle returned to AMR (former Rural Metro) to bide his time until a fire position to opened up.



While waiting for a full-time fire position, Battle worked as a part-time firefighter with the City of Inverness, Levy County Department of Public Safety, and Inglis Fire Rescue; he is still working in a part-time capacity for the City of Inverness as well as the Levy County Department of Public Safety. After years of working in the Fire and EMS industry, Mr. Battle decided to bolster his experience by obtaining 9 state certifications: Fire and Life Safety Instructor, Fire Officer 1 & 2, Hazmat Tech, Incident Safety Officer, Pump Operator, and Fire Inspector, Instructor, and Live Fire Training Officer. He is currently awaiting state approval for Health and Safety Officer.

As a Fire Inspector, Mr. Battle's daily duties include, but are not limited to: fire prevention inspections, examining blueprints to check for compliance with the State of Florida Fire Prevention Codes, performing periodic follow-up inspections, issue corrective orders per Fire Prevention ordinance, knowledge of storage practices for hazardous/flammable materials, and may investigate complaints pertaining to violations or concerns as it relates to the Florida Fire Prevention Code. We are grateful for his knowledge and expertise, and are excited to welcome him as the newest addition the VPSD team!



Christmas Tree Safety



As you deck the halls this holiday season, be fire smart. A small fire that spreads to a Christmas tree can grow large very quickly.



PICKING THE TREE

- Choose a tree with fresh, green needles that do not fall off when touched.



PLACING THE TREE

- Before placing the tree in the stand, cut 2" from the base of the trunk.
- Make sure the tree is at least three feet away from any heat source, like fireplaces, radiators, candles, heat vents or lights.
- Make sure the tree is not blocking an exit.
- Add water to the tree stand. Be sure to add water daily.



LIGHTING THE TREE

- Use lights that are listed by a qualified testing laboratory. Some lights are only for indoor or outdoor use.
- Replace any string of lights with worn or broken cords or loose bulb connections. Read manufacturer's instructions for number of light strands to connect.
- Never use lit candles to decorate the tree.
- Always turn off Christmas tree lights before leaving home or going to bed.



After Christmas

Get rid of the tree after Christmas or when it is dry. Dried-out trees are a fire danger and should not be left in the home or garage, or placed outside against the home.

Check with your local community to find a recycling program.

Bring outdoor electrical lights inside after the holidays to prevent hazards and make them last longer.

FACTS

- ! **Almost one third** of home Christmas tree fires are caused by electrical problems.
- ! Although Christmas tree fires are not common, when they do occur, they are more likely to be serious.
- ! A heat source too close to the tree causes more than **one in every five** of the fires.



Your Source for SAFETY Information

NFPA Public Education Division • 1 Batterymarch Park, Quincy, MA 02169



Information Provided By...

The Villages®
Community Development Districts
Community Watch

Watchful Eyes of the Community

Community Watch received a letter from a resident of The Villages, Linda Rose, praising one of our patrol drivers. Linda wrote to Community Watch to express her gratitude for the driver who came by her house on November 28, 2021, and noticed the trunk of her car open. Patrol Driver, Martin Seltzer, was patrolling in the Virginia Trace neighborhood when he came across a car parked in a driveway with the trunk open and no lights on in the house. Instead of waking the resident, Martin decided to close the trunk and leave a note explaining his findings and that he shut the trunk for security purposes.

Linda wanted to express her gratitude to Patrol Driver Martin Seltzer for his outstanding commitment to safety and wellbeing to Villages residents. She went on to say, “How comfortable I feel knowing that Community Watch is out and about serving the citizens of the Villages, even if the citizens may not be aware of all that is done to keep them safe.”

We, at Community Watch, applaud Martin for a job well done! It’s kind acts like this that make us all look good in the eyes of The Villages residents.



For questions, comments, or more information, please contact Community Watch by phone at 352-753-0550 or by email at CommunityWatch2@Districtgov.org.

The Villages®

Community Development Districts

Finance

FINANCE DEPARTMENT MISSION STATEMENT

The Mission of the Finance Department is to provide information and solutions while responsibly and accurately managing District finances.

WHO WE ARE

The Village Center Community Development District's (VCCDD) Finance Department provides services to 17 Community Development Districts and two Dependent Districts in The Villages community. As a governmental entity, the VCCDD Finance Department must adhere to all financial reporting and disclosure laws in the State of Florida, and perform work in accordance with the Generally Accepted Accounting Principles (GAAP).

WHAT WE DO

The primary functions of the Finance Department include:

- General Accounting Services for seventeen (17) Community Development Districts and two (2) Dependent Districts
- Monthly Financial Reporting for All Districts
- Cash and Investment Management for All Districts
- Vendor Payments
- Utility and Amenity Billing and Customer Service
- Miscellaneous Billing and Collection for All Districts
- Bond and Maintenance Assessments
- Annual Audit and Required State and Federal Reporting for All Districts

YOUR MONTHLY BILL

Each month you receive one convenient bill. Depending on the location of your home, your monthly bill may include one or more of the following fees: contractual Amenity, water, irrigation, wastewater, sanitation collection and RV storage. We have multiple opportunities available for you to pay your bill, all of which you may learn about by visiting our website at DistrictGov.org, by contacting a Finance Billing & Collection Technician at 352-750-0000, by email at Utilities@DistrictGov.org or by visiting one of our two locations: 984 Old Mill Run in Lake Sumter Landing or the satellite office located south of Hwy. 44 at 4856 South Morse Boulevard.

BOND & MAINTENANCE ASSESSMENT

Bond Assessments

Bonds are issued by a District's Board of Supervisors to pay for the infrastructure required for the development of a district. A bond assessment is levied on each home site within the district for its proportionate share of the cost of the infrastructure. The assessment may be paid in total or in annual installments. The non-ad valorem portion of your county tax bill includes the annual assessment, if not paid in total.

Maintenance Assessments

In addition to the assessment for repayment of the bond obligation, annual maintenance assessments are levied for the ongoing maintenance of the infrastructure and the operations of the districts. This assessment pays for maintenance of villa roads, water retention areas, storm and gutter facilities, rights of way, landscaping, multi-modal transportation paths, Deed Compliance, and management fees for services provided by the VCCDD.

Village Community Development Districts No. 1-13 have entered into agreements with Sumter, Marion, and Lake Counties for the assessments to be collected through the uniform tax collection process, on your annual county tax bill.

For additional information on bond and maintenance assessments, please contact Finance Bond Customer Service at 352-751-3900, email Bonds@DistrictGov.org, or visit our website DistrictGov.org.

Information Provided By...

The Villages®

Community Development Districts

Risk Management



The holiday season is a very special time of year, but all the added activity, shopping, and togetherness can lead to significant stress. This stress can affect your health and can sabotage the quality and quantity of sleep you enjoy as well.

If you've ever spent a night tossing and turning, you already know how you'll feel the next day — tired, cranky, and out of sorts. But missing out on the recommended 7 to 9 hours of shut-eye nightly does more than make you feel groggy and grumpy. The long-term effects of sleep deprivation are real. It

drains your mental abilities and puts your physical health at real risk. Science has linked poor slumber with all kinds of health problems, from weight gain to a weakened immune system.

During the holidays, we often find ourselves spending time with people we love but rarely see. This may include relatives, friendly acquaintances, or people in the office with whom you don't normally socialize—holiday parties and visits often bring us together. When these many people are thrown together—particularly in the case of out-of-town visits—conflicts often erupt.

Not getting enough sleep cause all kinds of health issues. Memory issues, during sleep, your brain forms connections that help you process and remember new information. A lack of sleep can negatively impact both short and long-term memory. Mood changes, sleep deprivation can make you moody, emotional, and quick tempered. Even accidents, being drowsy during the day can increase your risk for car accidents and injuries from other causes.

Not getting enough sleep can pay a toll on your immunity as well. Too little sleep weakens your immune system's defenses against viruses, like those that cause the common cold, COVID-19, and flu. You're more likely to get sick when you're exposed to these germs.

Your body needs sleep, just as it needs air and food to function at its best. During sleep, your body heals itself and restores its chemical balance. Your brain forges new connections and helps memory retention.

The best way to prevent sleep deprivation is to make sure you get adequate sleep. Follow the recommended guidelines for your age group, which is 7 to 9 hours for most adults ages 18 to 64.

The Villages®
Community Development Districts
Risk Management

Other ways you can get back on track with a healthy sleep schedule include:

- ⇒ Limiting daytime naps (or avoiding them altogether)
- ⇒ Refraining from caffeine past noon
- ⇒ Going to bed at the same time each night
- ⇒ Waking up at the same time every morning
- ⇒ Sticking to your bedtime schedule during weekends and holidays
- ⇒ Spending an hour before bed doing relaxing activities, such as reading, meditating, or taking a bath
- ⇒ Avoiding heavy meals two hours before bedtime
- ⇒ Refraining from using electronic devices right before bed
- ⇒ Exercising regularly, but not in the evening hours close to bedtime
- ⇒ Catch up on missed sleep the following night



If you continue to have problems sleeping at night and are fighting daytime fatigue, talk to your doctor. Give yourself the perfect gift for the holidays, and give yourself some sleep!

Happy Holidays from Risk Management!

Sources: <https://www.healthline.com/health/sleep-deprivation/effects-on-body#10>

<https://www.verywellmind.com/guide-to-better-sleep-during-the-holiday-season-3144656>

Frequently Asked Questions and Answers

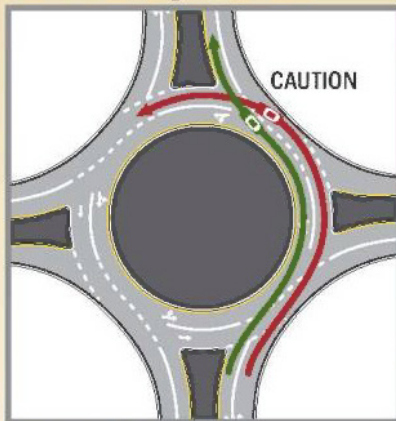
Submit Feedback, Inquiry, or Concern

How do I travel around a roundabout?

For information about driving around a roundabout, see the resource below and on the following page from Sumter County.

Remember:

To avoid conflict, do not use the right-hand lane to make a left turn through the roundabout.



Approaching Roundabouts

- Reduce your speed and prepare to YIELD to all traffic in the roundabout.
- Guide signs provide guidance for approach street locations, not lane use orientation.

Choose your lane:

Approaching a two lane roundabout, make a lane choice according to the following rules:

- If you intend to exit the roundabout more than halfway around, use the LEFT-HAND lane.
- If you intend to exit the roundabout less than halfway around, use the RIGHT-HAND lane.
- If you intend to continue straight through, use either lane unless signs or markings indicate otherwise.

Navigating Roundabouts

- Move up to the entrance line and wait for a gap in traffic. **DO NOT ENTER** next to a vehicle in the roundabout, as that vehicle may be exiting at the next exit.
- Within the roundabout, do not stop except to avoid a collision; you have the right-of-way over entering traffic. Keep moving in a counterclockwise direction.
- Do not change lanes in a roundabout.
- A striped channelization island is present in several roundabouts, which reduces the circulatory roadway to one lane approaching a single-lane exit.



Best Practices:

- Do not change lanes within the roundabout or as you exit
- Do not overtake other vehicles or bicyclists within the roundabout
- Be aware of other vehicles in the roundabout
- Follow pavement striping and arrows for guidance - exit roundabouts with caution
- YIELD to emergency vehicles before or after the roundabout - DO NOT STOP in the roundabout
- Give oversized vehicles extra room because they may need both lanes to maneuver
- Indicate your exit using your right-turn signal

For additional information, please refer to FHWA's *Roundabouts: An Informational Guide* at www.fhwa.gov/safety/00068.htm

PRODUCED BY  Kinley-Horn and Associates, Inc.
FOR SUMTER COUNTY PUBLIC WORKS DIVISION
FEBRUARY 2012

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A Guide to Navigating Roundabouts in Sumter County, Florida



What is a Roundabout?

A roundabout is a circular intersection where vehicles yield at entry to traffic already within the circulatory roadway and all vehicles flow in a counter-clockwise direction around a central island.

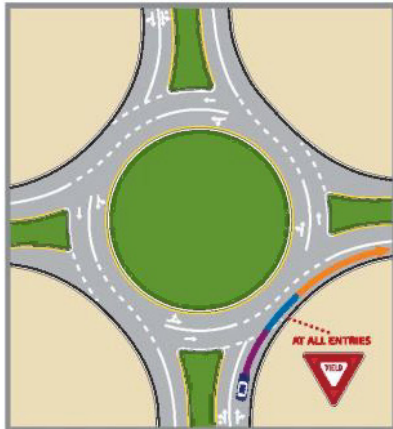
Sumter County Board of County Commissioners

Frequently Asked Questions and Answers

Submit Feedback, Inquiry, or Concern

How do I travel around a roundabout?

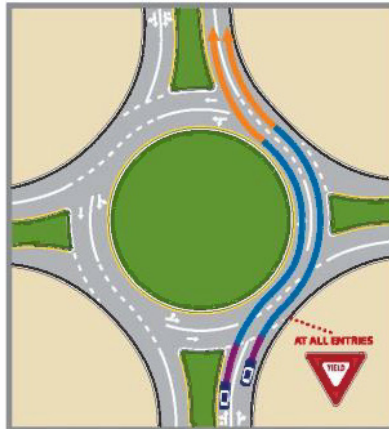
Driving Roundabouts



Turning Right



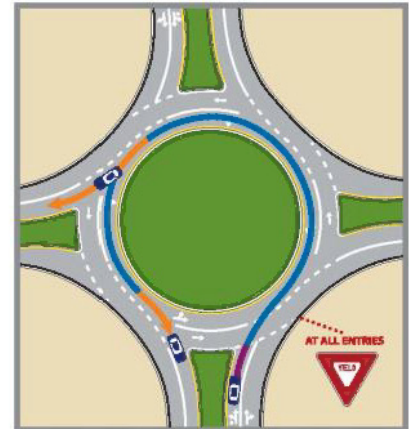
- 1. APPROACHING:** Be in the right-hand lane unless otherwise marked on the roadway, and use a right-turn signal.
- 2. CIRCULATING:** Keep to the right-hand (outside) lane of the roundabout and continue to use your right-turn signal through your exit. **Do not change lanes.**
- 3. EXITING:** Stay in the right-hand lane as you exit the roundabout.



Going Straight Ahead



- 1. APPROACHING:** You can be in either lane, unless otherwise marked on roadway or posted.
- 2. CIRCULATING:** Stay to the inside of the circulatory roadway if you entered from the left-hand approach lane, or stay to the outside if you entered from the right-hand approach lane. **Do not change lanes.**
- When you have passed the last exit before the one you want, use your right-turn signal and continue to use it through your exit.
- 4. EXITING:** As you exit the roundabout, be aware of vehicles traveling on the outside of the circulatory roadway that may continue to circulate around the roundabout.



Turning Left or Making a U-Turn



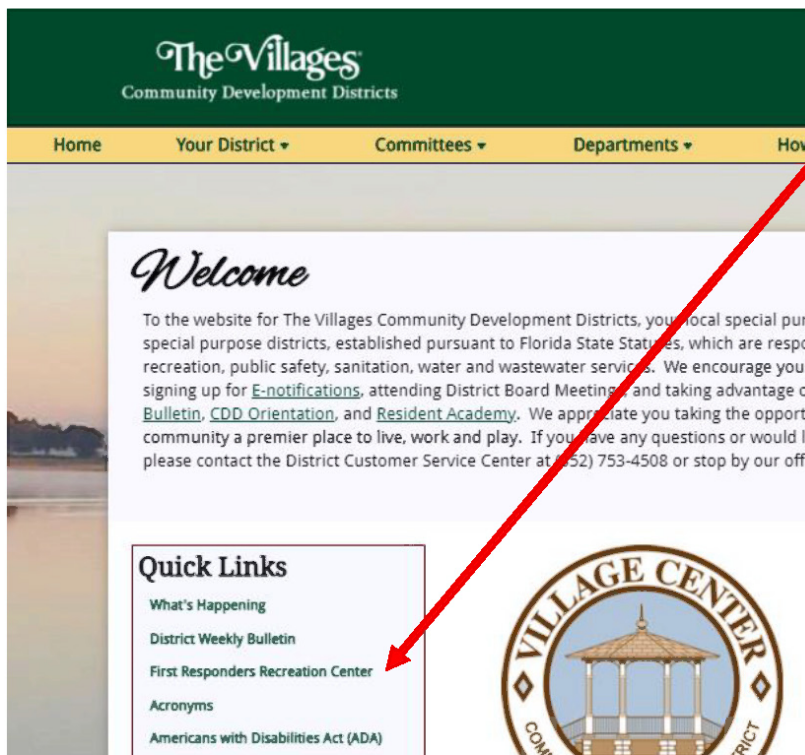
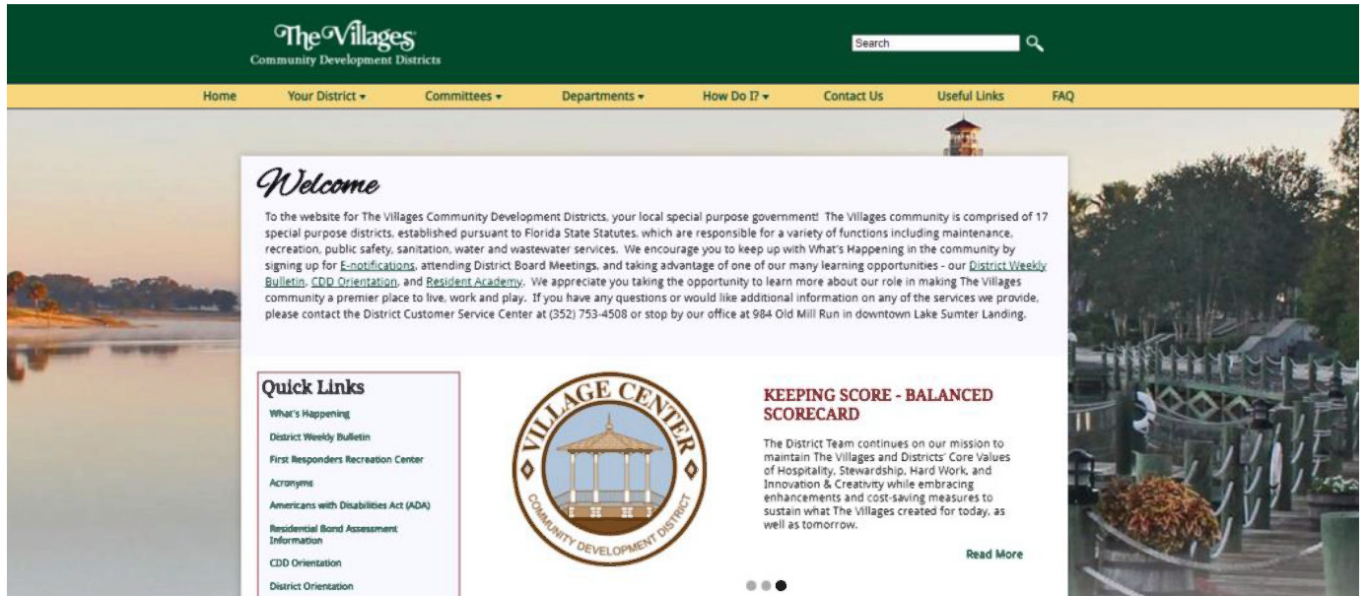
- 1. APPROACHING:** Be in the left-hand lane unless otherwise marked on the roadway, and use a left-turn signal.
- 2. CIRCULATING:** Stay in the left-hand lane of the circulatory roadway until you are ready to exit.
- When you have passed the last exit before the one you want, use your right-turn signal and continue to use it through your exit. **Do not change lanes.**
- 4. EXITING:** As you exit the roundabout, be aware of vehicles traveling on the outside of the circulatory roadway that may continue to circulate around the roundabout.

Roundabout Signs:



How can I find updates on the First Responders Recreation Center Renovations?

To find updated on the First Responders Recreation Center Renovations, visit DistrictGov.org.



Under Quick Links on the left-hand side of the page, click on First Responders Recreation Center.

From this page, you can view updates, drone footage and pictures of the project. You can also find a copy of the First Responders Recreation Center Memorabilia Contribution Application.

The Villages®
Community Development Districts

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- Utility Bill Information
- Utility Bill Payment Information
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- Site Map

First Responders Recreation Center

Click the following link for an application if you are wishing to contribute memorabilia to the First Responders Village Recreation Center:

[Memorabilia Contribution Application](#)

Updated 11/16/2021:

- The storm drainage and underground utilities are near completion.
- The rough grading is substantially complete and the fine grading of the site is underway.
- The site work is approximately 78% complete.
- Masonry construction and wood framing of the Art Room addition and Card Room enclosure is near completion.
- The building, HVAC, electrical and plumbing rough-ins are substantially complete, as well as, the installation of the drywall.
- The Recreation Center construction is approximately 45% complete.
- Support buildings are approximately 45% complete.
- Resort style pool plumbing, equipment installation and concrete construction are substantially complete, and the construction of the pool house has begun.
- The Putt & Play Course, Lawn Bowling and Starter Shack are approximately 65% complete.
- Total project is approximately 58% complete.

D First Responders Recreation - Novemb... Watch later Share

Did You Know??

Villa and Parking Lot Paving Information - Updated 12/08/2021

Ranger Construction Company will begin milling and overlaying the roads in the following villas and parking lots:

Paving Information – Updated 12/08/2021		
	Location:	Date:
District 3	Villa Valdosta	December 6 – December 10
	Villa Alexandria	December 9 – December 14
District 4	Belle Meade East	December 14 – December 23

Dates may be adjusted due to unforeseen circumstances, including weather.

Everything possible will be done to minimize your inconvenience. For the SAFETY of our crews and all residents, we ask that you adhere to the following requests:

- Reschedule any work or deliveries to your villa until the paving is complete as they may be denied access. Only residents and emergency vehicles will have immediate access during the construction.
- PLEASE DO NOT run your irrigation, wash your vehicle, or empty your pool during the week, as it will increase the work time.
- ALL vehicles and trailers must be parked OFF of the roads, and the overflow parking areas must be empty as to not impede the work.
- Please be advised that newly paved roadways will take approximately one hour to cure and should not be driven on while hot! Driving before this time could result in tracking asphalt onto your driveway and damaging the new roadway.

Did You Know??

Villa and Parking Lot Paving Information - Updated 12/08/2021

- If you must travel through the construction, PLEASE drive slowly and watch for and listen to directions provided by the contract workers.

Please be aware that in some cases, residents have installed decorative curbing, pavers, landscape, and other features within the District-owned property (road right-of-way area) or decorative curbing over the top of the asphalt and extending out beyond the right of way into the actual road.

While our contractor is diligent in performing the Mill and Overlay operation and will take all precautions to protect your property, these improvements (that are in the road, the right-of-way areas, or encroaching into the street) are subject to damage or destruction without compensation to the resident.

Residents may wish to remove items from the road right-of-way areas in advance of Mill and Overlay to mitigate the potential for damage. The District will not make repairs, restoration, or restitution for items within the road right-of-way that are inadvertently damaged during construction.

Our goal is to give you a new road that will last a maximum life with the LEAST amount of inconvenience. Your cooperation is GREATLY APPRECIATED. If you have any questions during the work, there will be someone on-site to help. For additional information, please contact District Property Management at 352-753-4022.





The following facilities will be temporarily closed or have scheduled maintenance:

⇒ **Tierra Del Sol Village Recreation Center Indoor Facilities, Outdoor Facilities and Adult Pool**

The Tierra Del Sol Village Recreation Center Indoor Facilities, Outdoor Facilities and Adult Pool will be closed on December 12th.

⇒ **Chatham Village Recreation Center Tennis Courts**

The Chatham Village Recreation Center Tennis Courts will be closed for fence maintenance December 13th through December 31st.

⇒ **Chatham Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool**

The Chatham Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool will be closed for quarterly cleaning on December 11th.

⇒ **Largo Neighborhood Recreation Area and Adult Pool**

The Largo Neighborhood Recreation Area and Adult Pool will be closed for pool resurfacing on December 31st.

⇒ **Truman Village Recreation Center Pickleball and Tennis Courts**

The Truman Village Recreation Center Pickleball and Tennis Courts will be closed for maintenance December 6th through December 22nd.

⇒ **Odell Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool**

The Odell Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool will be closed for maintenance November 22nd through December 12th.

⇒ **SeaBreeze Regional Recreation Complex Indoor Facilities, Outdoor Facilities and Sports Pool**

The SeaBreeze Regional Recreation Complex Indoor Facilities, Outdoor Facilities and Sports Pool will be closed for maintenance on December 12th.



The following facilities will be temporarily closed or have scheduled maintenance:

⇒ **Captiva Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool**

The Captiva Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool will be closed for Maintenance on December 12th.

⇒ **Rohan Regional Recreation Complex Indoor Facilities, Fit Club, Outdoor Facilities and Sports Pool**

The Rohan Regional Recreation Complex Indoor Facilities, Fit Club, Outdoor Facilities and Sports Pool will be closed for maintenance on December 11th.

⇒ **Moyer Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool**

The Moyer Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool, will be closed for quarterly cleaning on December 19th.

⇒ **The Villages Softball Complexes**

The Knudson, Soaring Eagle, Saddlebrook, Buffalo Glen, and Everglades Softball Complexes will be closed for maintenance December 12th through January 2nd.

⇒ **Sandhill Executive Golf Course**

The Sandhill Executive Golf Course will be closed until further notice for approved infrastructure improvement projects.

⇒ **Atlas Canine Recreation Park**

The Atlas Canine Recreation Park will be closed for maintenance December 6th through December 10th.

Information Provided By...



ARCHITECTURAL REVIEW COMMITTEE

Village Community Development District for the Lady Lake / Lake County portion of The Villages north of County Road 466 , and District No. 7 are seeking alternate members to serve on the Architectural Review Committee.

The alternate applicant must be a full time resident of the District they are applying for and have lived in The Villages for at least one year. Candidates are recommended to have education and/or experience in any of the following areas: architecture, ability to read site plans, residential/commercial construction, building management, deed restricted communities, landscaping, county code enforcement, etc.; however, this is not required. The Committee meets weekly, on Wednesdays at 8:00 AM for approximately 2-4 hours.

The required attendance for the alternate member is to attend an Architectural Review Committee meeting each week for four (4) weeks and then monthly thereafter.

If you are interested in becoming an alternate member on the Architectural Review Committee, complete the application by clicking one of the following links: [Lady Lake /Lake County Application](#), [District 7 Application](#) and returning it to the Community Standards Department, 984 Old Mill Run, The Villages, Florida.

Section 112.3145(7)(g), Florida Statutes requires that Architectural Review Committee members must complete and submit a Statement of Financial Interests (Form 1) at the time they are appointed to the Architectural Review Committee. This form can be found on the last 6 pages of this bulletin.

The Villages®
Community Development Districts
Community Standards

COMMUNITY STANDARDS DEPARTMENT
ARCHITECTURAL REVIEW COMMITTEE
VOLUNTEER MEMBER FOR
VILLAGE COMMUNITY DEVELOPMENT DISTRICT NO. 7

APPLICATION FOR MEMBERSHIP

This application **must** be returned to the Community Standards Department, 984 Old Mill Run, The Villages, Florida **no later than 5:00 p.m. on April 16, 2021.**

I understand that being a member of the Architectural Review Committee (ARC) is a volunteer position with a four year commitment where I will spend approximately two hours every week as a committee member. **The applicant must be a full time resident of Village Community Development District No. 7 and have lived in The Villages for at least one year.** Committee members are recommended to have education and/or experience in any of the following areas: architecture, ability to read site plans, residential/commercial construction, building management, deed restricted communities, landscaping, county code enforcement, etc.

1. Please briefly describe your past business or career paths.

2. What special skills or education do you have that would benefit the ARC? (Please include special skills, experience or training such as architect, ability to read site plans, builder, condo/building management, working with deed restricted communities, etc.)

3. Are you familiar with your deed restrictions and/or covenants? Y N`

Signature _____

Phone _____

Print Name _____

Village of _____

Address _____

Date _____

Village Community Development Districts
984 Old Mill Run, The Villages, Florida 32162
Business Phone: 352-751-3912 Business Fax: 352-751-6707

SAMPLE
For each District's Application, please see the previous page.

FORM 1**STATEMENT OF
FINANCIAL INTERESTS****2020**

Please print or type your name, mailing address, agency name, and position below:

FOR OFFICE USE ONLY:

LAST NAME -- FIRST NAME -- MIDDLE NAME :

MAILING ADDRESS :

CITY : ZIP : COUNTY :

NAME OF AGENCY :

NAME OF OFFICE OR POSITION HELD OR SOUGHT :

CHECK ONLY IF CANDIDATE OR NEW EMPLOYEE OR APPOINTEE****** THIS SECTION MUST BE COMPLETED ********DISCLOSURE PERIOD:**

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2020.

MANNER OF CALCULATING REPORTABLE INTERESTS:FILERS HAVE THE OPTION OF USING REPORTING THRESHOLDS THAT ARE ABSOLUTE DOLLAR VALUES, WHICH REQUIRES FEWER CALCULATIONS, OR USING COMPARATIVE THRESHOLDS, WHICH ARE USUALLY BASED ON PERCENTAGE VALUES (see instructions for further details). CHECK THE ONE YOU ARE USING (**must check one**): COMPARATIVE (PERCENTAGE) THRESHOLDS OR DOLLAR VALUE THRESHOLDS**PART A -- PRIMARY SOURCES OF INCOME** [Major sources of income to the reporting person - See instructions]
(If you have nothing to report, write "none" or "n/a")

NAME OF SOURCE OF INCOME	SOURCE'S ADDRESS	DESCRIPTION OF THE SOURCE'S PRINCIPAL BUSINESS ACTIVITY

PART B -- SECONDARY SOURCES OF INCOME[Major customers, clients, and other sources of income to businesses owned by the reporting person - See instructions]
(If you have nothing to report, write "none" or "n/a")

NAME OF BUSINESS ENTITY	NAME OF MAJOR SOURCES OF BUSINESS' INCOME	ADDRESS OF SOURCE	PRINCIPAL BUSINESS ACTIVITY OF SOURCE

PART C -- REAL PROPERTY [Land, buildings owned by the reporting person - See instructions]
(If you have nothing to report, write "none" or "n/a")

You are not limited to the space on the lines on this form. Attach additional sheets, if necessary.

FILING INSTRUCTIONS for when and where to file this form are located at the bottom of page 2.**INSTRUCTIONS** on who must file this form and how to fill it out begin on page 3.

PART D — INTANGIBLE PERSONAL PROPERTY [Stocks, bonds, certificates of deposit, etc. - See instructions]
 (If you have nothing to report, write "none" or "n/a")

TYPE OF INTANGIBLE	BUSINESS ENTITY TO WHICH THE PROPERTY RELATES

PART E — LIABILITIES [Major debts - See instructions]
 (If you have nothing to report, write "none" or "n/a")

NAME OF CREDITOR	ADDRESS OF CREDITOR

PART F — INTERESTS IN SPECIFIED BUSINESSES [Ownership or positions in certain types of businesses - See instructions]
 (If you have nothing to report, write "none" or "n/a")

NAME OF BUSINESS ENTITY	BUSINESS ENTITY # 1	BUSINESS ENTITY # 2
ADDRESS OF BUSINESS ENTITY		
PRINCIPAL BUSINESS ACTIVITY		
POSITION HELD WITH ENTITY		
I OWN MORE THAN A 5% INTEREST IN THE BUSINESS		
NATURE OF MY OWNERSHIP INTEREST		

PART G — TRAINING For elected municipal officers, appointed school superintendents, and commissioners of a community redevelopment agency created under Part III, Chapter 163 required to complete annual ethics training pursuant to section 112.3142, F.S.

I CERTIFY THAT I HAVE COMPLETED THE REQUIRED TRAINING.

IF ANY OF PARTS A THROUGH G ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE

SIGNATURE OF FILER:

Signature:

Date Signed:

CPA or ATTORNEY SIGNATURE ONLY

If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:

I, _____, prepared the CE Form 1 in accordance with Section 112.3145, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

CPA/Attorney Signature: _____

Date Signed: _____

FILING INSTRUCTIONS:

If you were mailed the form by the Commission on Ethics or a County Supervisor of Elections for your annual disclosure filing, return the form to that location. To determine what category your position falls under, see page 3 of instructions.

Local officers/employees file with the Supervisor of Elections of the county in which they permanently reside. (If you do not permanently reside in Florida, file with the Supervisor of the county where your agency has its headquarters.) Form 1 filers who file with the Supervisor of Elections may file by mail or email. Contact your Supervisor of Elections for the mailing address or email address to use. Do not email your form to the Commission on Ethics, it will be returned.

State officers or specified state employees who file with the Commission on Ethics may file by mail or email. To file by mail, send the completed form to P.O. Drawer 15709, Tallahassee, FL 32317-5709; physical address: 325 John Knox Rd, Bldg E, Ste 200, Tallahassee, FL 32303. To file with the Commission by email, scan your completed form and any attachments as a pdf (do not use any other format), send it to CEForm1@leg.state.fl.us and retain a copy for your records. Do not file by both mail and email. Choose only one filing method. Form 6s will not be accepted via email.

Candidates file this form together with their filing papers.

MULTIPLE FILING UNNECESSARY: A candidate who files a Form 1 with a qualifying officer is not required to file with the Commission or Supervisor of Elections.

WHEN TO FILE: Initially, each local officer/employee, state officer, and specified state employee must file **within 30 days** of the date of his or her appointment or of the beginning of employment. Appointees who must be confirmed by the Senate must file prior to confirmation, even if that is less than 30 days from the date of their appointment.

Candidates must file at the same time they file their qualifying papers.

Thereafter, file by July 1 following each calendar year in which they hold their positions.

Finally, file a final disclosure form (Form 1F) within 60 days of leaving office or employment. Filing a CE Form 1F (Final Statement of Financial Interests) does not relieve the filer of filing a CE Form 1 if the filer was in his or her position on December 31, 2020.

NOTICE

Annual Statements of Financial Interests are due July 1. If the annual form is not filed or postmarked by September 1, an automatic fine of \$25 for each day late will be imposed, up to a maximum penalty of \$1,500. Failure to file also can result in removal from public office or employment. [s. 112.3145, F.S.]

In addition, failure to make any required disclosure constitutes grounds for and may be punished by one or more of the following: disqualification from being on the ballot, impeachment, removal or suspension from office or employment, demotion, reduction in salary, reprimand, or a civil penalty not exceeding \$10,000. [s. 112.317, F.S.]

WHO MUST FILE FORM 1:

1) Elected public officials not serving in a political subdivision of the state and any person appointed to fill a vacancy in such office, unless required to file full disclosure on Form 6.

2) Appointed members of each board, commission, authority, or council having statewide jurisdiction, excluding members of solely advisory bodies, but including judicial nominating commission members; Directors of Enterprise Florida, Scripps Florida Funding Corporation, and Career Source Florida; and members of the Council on the Social Status of Black Men and Boys; the Executive Director, Governors, and senior managers of Citizens Property Insurance Corporation; Governors and senior managers of Florida Workers' Compensation Joint Underwriting Association; board members of the Northeast Fla. Regional Transportation Commission; board members of Triumph Gulf Coast, Inc; board members of Florida Is For Veterans, Inc.; and members of the Technology Advisory Council within the Agency for State Technology.

3) The Commissioner of Education, members of the State Board of Education, the Board of Governors, the local Boards of Trustees and Presidents of state universities, and the Florida Prepaid College Board.

4) Persons elected to office in any political subdivision (such as municipalities, counties, and special districts) and any person appointed to fill a vacancy in such office, unless required to file Form 6.

5) Appointed members of the following boards, councils, commissions, authorities, or other bodies of county, municipality, school district, independent special district, or other political subdivision: the governing body of the subdivision; community college or junior college district boards of trustees; boards having the power to enforce local code provisions; boards of adjustment; community redevelopment agencies; planning or zoning boards having the power to recommend, create, or modify land planning or zoning within a political subdivision, except for citizen advisory committees, technical coordinating committees, and similar groups who only have the power to make recommendations to planning or zoning boards, and except for representatives of a military installation acting on behalf of all military installations within that jurisdiction; pension or retirement boards empowered to invest pension or retirement funds or determine entitlement to or amount of pensions or other retirement benefits, and the Pinellas County Construction Licensing Board.

6) Any appointed member of a local government board who is required to file a statement of financial interests by the appointing authority or the enabling legislation, ordinance, or resolution creating the board.

7) Persons holding any of these positions in local government: mayor, county or city manager, chief administrative employee or finance

director of a county, municipality, or other political subdivision; county or municipal attorney; chief county or municipal building inspector; county or municipal water resources coordinator; county or municipal pollution control director; county or municipal environmental control director; county or municipal administrator with power to grant or deny a land development permit; chief of police; fire chief; municipal clerk; appointed district school superintendent; community college president; district medical examiner; purchasing agent (regardless of title) having the authority to make any purchase exceeding \$35,000 for the local governmental unit.

8) Officers and employees of entities serving as chief administrative officer of a political subdivision.

9) Members of governing boards of charter schools operated by a city or other public entity.

10) Employees in the office of the Governor or of a Cabinet member who are exempt from the Career Service System, excluding secretarial, clerical, and similar positions.

11) The following positions in each state department, commission, board, or council: Secretary, Assistant or Deputy Secretary, Executive Director, Assistant or Deputy Executive Director, and anyone having the power normally conferred upon such persons, regardless of title.

12) The following positions in each state department or division: Director, Assistant or Deputy Director, Bureau Chief, and any person having the power normally conferred upon such persons, regardless of title.

13) Assistant State Attorneys, Assistant Public Defenders, criminal conflict and civil regional counsel, and assistant criminal conflict and civil regional counsel, Public Counsel, full-time state employees serving as counsel or assistant counsel to a state agency, administrative law judges, and hearing officers.

14) The Superintendent or Director of a state mental health institute established for training and research in the mental health field, or any major state institution or facility established for corrections, training, treatment, or rehabilitation.

15) State agency Business Managers, Finance and Accounting Directors, Personnel Officers, Grant Coordinators, and purchasing agents (regardless of title) with power to make a purchase exceeding \$35,000.

16) The following positions in legislative branch agencies: each employee (other than those employed in maintenance, clerical, secretarial, or similar positions and legislative assistants exempted by the presiding officer of their house); and each employee of the Commission on Ethics.

INSTRUCTIONS FOR COMPLETING FORM 1:

INTRODUCTORY INFORMATION (Top of Form): If your name, mailing address, public agency, and position are already printed on the form, you do not need to provide this information unless it should be changed. To change any of this information, write the correct information on the form, and contact your agency's financial disclosure coordinator. You can find your coordinator on the Commission on Ethics website: www.ethics.state.fl.us.

NAME OF AGENCY: The name of the governmental unit which you serve or served, by which you are or were employed, or for which you are a candidate.

DISCLOSURE PERIOD: The "disclosure period" for your report is the calendar year ending December 31, 2020.

OFFICE OR POSITION HELD OR SOUGHT: The title of the office or position you hold, are seeking, or held during the disclosure period even if you have since left that position. If you are a candidate for office or are a new employee or appointee, check the appropriate box.

PUBLIC RECORD: The disclosure form and everything attached to it is a public record. Your Social Security Number is not required and you should redact it from any documents you file. If you are an active or former officer or employee listed in Section 119.071, F.S., whose home address is exempt from disclosure, the Commission will maintain that confidentiality if you submit a written request.

MANNER OF CALCULATING REPORTABLE INTEREST

Filers have the option of reporting based on either thresholds that are comparative (usually, based on percentage values) or thresholds that are based on absolute dollar values. The instructions on the following pages specifically describe the different thresholds. Check the box that reflects the choice you have made. You must use the type of threshold you have chosen for each part of the form. In other words, if you choose to report based on absolute dollar value thresholds, you cannot use a percentage threshold on any part of the form.

IF YOU HAVE CHOSEN DOLLAR VALUE THRESHOLDS THE FOLLOWING INSTRUCTIONS APPLY

PART A — PRIMARY SOURCES OF INCOME

[Required by s. 112.3145(3)(b)1, F.S.]

Part A is intended to require the disclosure of your principal sources of income during the disclosure period. You do not have to disclose any public salary or public position(s). The income of your spouse need not be disclosed; however, if there is joint income to you and your spouse from property you own jointly (such as interest or dividends from a bank account or stocks), you should disclose the source of that income if it exceeded the threshold.

Please list in this part of the form the name, address, and principal business activity of each source of your income which exceeded \$2,500 of gross income received by you in your own name or by any other person for your use or benefit.

"Gross income" means the same as it does for income tax purposes, even if the income is not actually taxable, such as interest on tax-free bonds. Examples include: compensation for services, income from business, gains from property dealings, interest, rents, dividends, pensions, IRA distributions, social security, distributive share of partnership gross income, and alimony, but not child support.

Examples:

— If you were employed by a company that manufactures computers and received more than \$2,500, list the name of the company, its address, and its principal business activity (computer manufacturing).

— If you were a partner in a law firm and your distributive share of partnership gross income exceeded \$2,500, list the name of the firm, its address, and its principal business activity (practice of law).

— If you were the sole proprietor of a retail gift business and your gross income from the business exceeded \$2,500, list the name of the business, its address, and its principal business activity (retail gift sales).

— If you received income from investments in stocks and bonds, list each individual company from which you derived more than \$2,500. Do not aggregate all of your investment income.

— If more than \$2,500 of your gross income was gain from the sale of property (not just the selling price), list as a source of income the purchaser's name, address and principal business activity. If the purchaser's identity is unknown, such as where securities listed on an exchange are sold through a brokerage firm, the source of income should be listed as "sale of (name of company) stock," for example.

— If more than \$2,500 of your gross income was in the form of interest from one particular financial institution (aggregating interest from all CD's, accounts, etc., at that institution), list the name of the institution, its address, and its principal business activity.

PART B — SECONDARY SOURCES OF INCOME

[Required by s. 112.3145(3)(b)2, F.S.]

This part is intended to require the disclosure of major customers, clients, and other sources of income to businesses in which you own an interest. It is not for reporting income from second jobs. That kind of income should be reported in Part A "Primary Sources of Income," if it meets the reporting threshold. You will not have anything to report unless, during the disclosure period:

(1) You owned (either directly or indirectly in the form of an equitable or beneficial interest) more than 5% of the total assets or capital

stock of a business entity (a corporation, partnership, LLC, limited partnership, proprietorship, joint venture, trust, firm, etc., doing business in Florida); and,

(2) You received more than \$5,000 of your gross income during the disclosure period from that business entity.

If your interests and gross income exceeded these thresholds, then for that business entity you must list every source of income to the business entity which exceeded 10% of the business entity's gross income (computed on the basis of the business entity's most recently completed fiscal year), the source's address, and the source's principal business activity.

Examples:

— You are the sole proprietor of a dry cleaning business, from which you received more than \$5,000. If only one customer, a uniform rental company, provided more than 10% of your dry cleaning business, you must list the name of the uniform rental company, its address, and its principal business activity (uniform rentals).

— You are a 20% partner in a partnership that owns a shopping mall and your partnership income exceeded the above thresholds. List each tenant of the mall that provided more than 10% of the partnership's gross income and the tenant's address and principal business activity.

PART C — REAL PROPERTY

[Required by s. 112.3145(3)(b)3, F.S.]

In this part, list the location or description of all real property in Florida in which you owned directly or indirectly at any time during the disclosure period in excess of 5% of the property's value. You are not required to list your residences. You should list any vacation homes if you derive income from them.

Indirect ownership includes situations where you are a beneficiary of a trust that owns the property, as well as situations where you own more than 5% of a partnership or corporation that owns the property. The value of the property may be determined by the most recently assessed value for tax purposes, in the absence of a more accurate fair market value.

The location or description of the property should be sufficient to enable anyone who looks at the form to identify the property. A street address should be used, if one exists.

PART D — INTANGIBLE PERSONAL PROPERTY

[Required by s. 112.3145(3)(b)3, F.S.]

Describe any intangible personal property that, at any time during the disclosure period, was worth more than \$10,000 and state the business entity to which the property related. Intangible personal property includes things such as cash on hand, stocks, bonds, certificates of deposit, vehicle leases, interests in businesses, beneficial interests in trusts, money owed you (including, but not limited to, loans made as a candidate to your own campaign), Deferred Retirement Option Program (DROP) accounts, the Florida Prepaid College Plan, and bank accounts in which you have an ownership interest. Intangible personal property also includes investment products held in IRAs, brokerage accounts, and the Florida College Investment Plan. Note that the product contained in a brokerage account, IRA, or the Florida College Investment Plan is your asset—not the account or plan itself. Things like automobiles and houses you own, jewelry, and paintings are not intangible property. Intangibles relating to the same business entity may be aggregated; for example, CDs and savings accounts with the same bank. Property owned as tenants by the entirety or as joint tenants with right of survivorship, including bank accounts owned in such a manner, should be valued at 100%. The value of a leased vehicle is the vehicle's present value minus the lease residual (a number found on the lease document).

PART E — LIABILITIES

[Required by s. 112.3145(3)(b)4, F.S.]

List the name and address of each creditor to whom you owed more than \$10,000 at any time during the disclosure period. The amount of the liability of a vehicle lease is the sum of any past-due payments and all unpaid prospective lease payments. You are not required to list the amount of any debt. You do not have to disclose credit card and retail installment accounts, taxes owed (unless reduced to a judgment), indebtedness on a life insurance policy owed to the company of issuance, or contingent liabilities. A "contingent liability" is one that will become an actual liability only when one or more future events occur or fail to occur, such as where you are liable only as a guarantor, surety, or endorser on a promissory note. If you are a "co-maker" and are jointly liable or jointly and severally liable, then it is not a contingent liability.

PART F — INTERESTS IN SPECIFIED BUSINESSES

[Required by s. 112.3145(6), F.S.]

The types of businesses covered in this disclosure include: state and federally chartered banks; state and federal savings and loan associations; cemetery companies; insurance companies; mortgage companies; credit unions; small loan companies; alcoholic beverage licensees; pari-mutuel wagering companies, utility companies, entities controlled by the Public Service Commission; and entities granted a franchise to operate by either a city or a county government.

Disclose in this part the fact that you owned during the disclosure

period an interest in, or held any of certain positions with the types of businesses listed above. You must make this disclosure if you own or owned (either directly or indirectly in the form of an equitable or beneficial interest) at any time during the disclosure period more than 5% of the total assets or capital stock of one of the types of business entities listed above. You also must complete this part of the form for each of these types of businesses for which you are, or were at any time during the disclosure period, an officer, director, partner, proprietor, or agent (other than a resident agent solely for service of process).

If you have or held such a position or ownership interest in one of these types of businesses, list the name of the business, its address and principal business activity, and the position held with the business (if any). If you own(ed) more than a 5% interest in the business, indicate that fact and describe the nature of your interest.

PART G — TRAINING CERTIFICATION

[Required by s. 112.3142, F.S.]

If you are a Constitutional or elected municipal officer, appointed school superintendent, or a commissioner of a community redevelopment agency created under Part III, Chapter 163 whose service began before March 31 of the year for which you are filing, you are required to complete four hours of ethics training which addresses Article II, Section 8 of the Florida Constitution, the Code of Ethics for Public Officers and Employees, and the public records and open meetings laws of the state. You are required to certify on this form that you have taken such training.

IF YOU HAVE CHOSEN COMPARATIVE (PERCENTAGE) THRESHOLDS THE FOLLOWING INSTRUCTIONS APPLY

PART A — PRIMARY SOURCES OF INCOME

[Required by s. 112.3145(3)(a)1, F.S.]

Part A is intended to require the disclosure of your principal sources of income during the disclosure period. You do not have to disclose any public salary or public position(s), but income from these public sources should be included when calculating your gross income for the disclosure period. The income of your spouse need not be disclosed; however, if there is joint income to you and your spouse from property you own jointly (such as interest or dividends from a bank account or stocks), you should include all of that income when calculating your gross income and disclose the source of that income if it exceeded the threshold.

Please list in this part of the form the name, address, and principal business activity of each source of your income which exceeded 5% of the gross income received by you in your own name or by any other person for your benefit or use during the disclosure period.

"Gross income" means the same as it does for income tax purposes, even if the income is not actually taxable, such as interest on tax-free bonds. Examples include: compensation for services, income from business, gains from property dealings, interest, rents, dividends, pensions, IRA distributions, social security, distributive share of partnership gross income, and alimony, but not child support.

Examples:

— If you were employed by a company that manufactures computers and received more than 5% of your gross income from the company, list the name of the company, its address, and its principal business activity (computer manufacturing).

— If you were a partner in a law firm and your distributive share of partnership gross income exceeded 5% of your gross income, then list the name of the firm, its address, and its principal business activity (practice of law).

— If you were the sole proprietor of a retail gift business and your gross income from the business exceeded 5% of your total gross income, list the name of the business, its address, and its principal business activity (retail gift sales).

— If you received income from investments in stocks and bonds, list each individual company from which you derived

more than 5% of your gross income. Do not aggregate all of your investment income.

— If more than 5% of your gross income was gain from the sale of property (not just the selling price), list as a source of income the purchaser's name, address, and principal business activity. If the purchaser's identity is unknown, such as where securities listed on an exchange are sold through a brokerage firm, the source of income should be listed as "sale of (name of company) stock," for example.

— If more than 5% of your gross income was in the form of interest from one particular financial institution (aggregating interest from all CD's, accounts, etc., at that institution), list the name of the institution, its address, and its principal business activity.

PART B — SECONDARY SOURCES OF INCOME

[Required by s. 112.3145(3)(a)2, F.S.]

This part is intended to require the disclosure of major customers, clients, and other sources of income to businesses in which you own an interest. It is not for reporting income from second jobs. That kind of income should be reported in Part A, "Primary Sources of Income," if it meets the reporting threshold. You will **not** have anything to report **unless** during the disclosure period:

(1) You owned (either directly or indirectly in the form of an equitable or beneficial interest) more than 5% of the total assets or capital stock of a business entity (a corporation, partnership, LLC, limited partnership, proprietorship, joint venture, trust, firm, etc., doing business in Florida); **and**,

(2) You received more than 10% of your gross income from that business entity; **and**,

(3) You received more than \$1,500 in gross income from that business entity.

If your interests and gross income exceeded these thresholds, then for that business entity you must list every source of income to the business entity which exceeded 10% of the business entity's gross income (computed on the basis of the business entity's most recently completed fiscal year), the source's address, and the source's principal business activity.

Examples:

- You are the sole proprietor of a dry cleaning business, from which you received more than 10% of your gross income—an amount that was more than \$1,500. If only one customer, a uniform rental company, provided more than 10% of your dry cleaning business, you must list the name of the uniform rental company, its address, and its principal business activity (uniform rentals).
- You are a 20% partner in a partnership that owns a shopping mall and your partnership income exceeded the thresholds listed above. You should list each tenant of the mall that provided more than 10% of the partnership's gross income, and the tenant's address and principal business activity.

PART C — REAL PROPERTY

[Required by s. 112.3145(3)(a)3, F.S.]

In this part, list the location or description of all real property in Florida in which you owned directly or indirectly at any time during the disclosure period in excess of 5% of the property's value. You are not required to list your residences. You should list any vacation homes, if you derive income from them.

Indirect ownership includes situations where you are a beneficiary of a trust that owns the property, as well as situations where you own more than 5% of a partnership or corporation that owns the property. The value of the property may be determined by the most recently assessed value for tax purposes, in the absence of a more accurate fair market value.

The location or description of the property should be sufficient to enable anyone who looks at the form to identify the property. A street address should be used, if one exists.

PART D — INTANGIBLE PERSONAL PROPERTY

[Required by s. 112.3145(3)(a)3, F.S.]

Describe any intangible personal property that, at any time during the disclosure period, was worth more than 10% of your total assets, and state the business entity to which the property related. Intangible personal property includes things such as cash on hand, stocks, bonds, certificates of deposit, vehicle leases, interests in businesses, beneficial interests in trusts, money owed you (including, but not limited to, loans made as a candidate to your own campaign), Deferred Retirement Option Program (DROP) accounts, the Florida Prepaid College Plan, and bank accounts in which you have an ownership interest. Intangible personal property also includes investment products held in IRAs, brokerage accounts, and the Florida College Investment Plan. Note that the product contained in a brokerage account, IRA, or the Florida College Investment Plan is your asset—not the account or plan itself. Things like automobiles and houses you own, jewelry, and paintings are not intangible property. Intangibles relating to the same business entity may be aggregated; for example, CD's and savings accounts with the same bank.

Calculations: To determine whether the intangible property exceeds 10% of your total assets, total the fair market value of all of your assets (including real property, intangible property, and tangible personal property such as jewelry, furniture, etc.). When making this calculation, do not subtract any liabilities (debts) that may relate to the property. Multiply the total figure by 10% to arrive at the disclosure threshold. List only the intangibles that exceed this threshold amount. The value of a leased vehicle is the vehicle's present value minus the lease residual (a number which can be found on the lease document). Property that is only jointly owned property should be valued according to the percentage of your joint ownership. Property owned as tenants by the entirety or as joint tenants with right of survivorship, including bank accounts owned in such a manner, should be valued at 100%. None of your calculations or the value of the property have to be disclosed on the form.

Example: You own 50% of the stock of a small corporation that is worth \$100,000, the estimated fair market value of your home and other property (bank accounts, automobile, furniture, etc.) is \$200,000. As your total assets are worth \$250,000, you must disclose intangibles worth over \$25,000. Since the value of the stock exceeds this threshold, you should list "stock" and the name of the corporation. If your accounts with a particular bank exceed \$25,000, you should list "bank accounts" and bank's name.

PART E — LIABILITIES

[Required by s. 112.3145(3)(b)4, F.S.]

List the name and address of each creditor to whom you owed any amount that, at any time during the disclosure period, exceeded your net worth. You are not required to list the amount of any debt or your net worth. You do not have to disclose: credit card and retail installment accounts, taxes owed (unless reduced to a judgment), indebtedness on a life insurance policy owed to the company of issuance, or contingent liabilities. A "contingent liability" is one that will become an actual liability only when one or more future events occur or fail to occur, such as where you are liable only as a guarantor, surety, or endorser on a promissory note. If you are a "co-maker" and are jointly liable or jointly and severally liable, it is not a contingent liability.

Calculations: To determine whether the debt exceeds your net worth, total all of your liabilities (including promissory notes, mortgages, credit card debts, judgments against you, etc.). The amount of the liability of a vehicle lease is the sum of any past-due payments and all unpaid prospective lease payments. Subtract the sum total of your liabilities from the value of all your assets as calculated above for Part D. This is your "net worth." List each creditor to whom your debt exceeded this amount unless it is one of the types of indebtedness listed in the paragraph above (credit card and retail installment accounts, etc.). Joint liabilities with others for which you are "jointly and severally liable," meaning that you may be liable for either your part or the whole of the obligation, should be included in your calculations at 100% of the amount owed.

Example: You owe \$15,000 to a bank for student loans, \$5,000 for credit card debts, and \$60,000 (with spouse) to a savings and loan for a home mortgage. Your home (owned by you and your spouse) is worth \$80,000 and your other property is worth \$20,000. Since your net worth is \$20,000 (\$100,000 minus \$80,000), you must report only the name and address of the savings and loan.

PART F — INTERESTS IN SPECIFIED BUSINESSES

[Required by s. 112.3145, F.S.]

The types of businesses covered in this disclosure include: state and federally chartered banks; state and federal savings and loan associations; cemetery companies; insurance companies; mortgage companies; credit unions; small loan companies; alcoholic beverage licensees; pari-mutuel wagering companies, utility companies, entities controlled by the Public Service Commission; and entities granted a franchise to operate by either a city or a county government.

Disclose in this part the fact that you owned during the disclosure period an interest in, or held any of certain positions with, the types of businesses listed above. You are required to make this disclosure if you own or owned (either directly or indirectly in the form of an equitable or beneficial interest) at any time during the disclosure period more than 5% of the total assets or capital stock of one of the types of business entities listed above. You also must complete this part of the form for each of these types of businesses for which you are, or were at any time during the disclosure period, an officer, director, partner, proprietor, or agent (other than a resident agent solely for service of process).

If you have or held such a position or ownership interest in one of these types of businesses, list the name of the business, its address and principal business activity, and the position held with the business (if any). If you own(ed) more than a 5% interest in the business, indicate that fact and describe the nature of your interest.

PART G — TRAINING CERTIFICATION

[Required by s. 112.3142, F.S.]

If you are a Constitutional or elected municipal officer, appointed school superintendent, or a commissioner of a community redevelopment agency created under Part III, Chapter 163 whose service began before March 31 of the year for which you are filing, you are required to complete four hours of ethics training which addresses Article II, Section 8 of the Florida Constitution, the Code of Ethics for Public Officers and Employees, and the public records and open meetings laws of the state. You are required to certify on this form that you have taken such training.