

# District Weekly Bulletin

### Contact Us:

**Customer Service**  
(352) 753-4508

**Administration**  
(352) 751-3939

**Budget**  
(352) 674-1920

**Community Standards**  
(352) 751-3912

**Community Watch**  
(352) 753-0550

**Property Management**  
(352) 753-4022

**Finance Customer Service**  
(352) 750-0000

**Human Resources**  
(352) 674-1905

**Public Safety**  
(352) 205-8280

**Purchasing**  
(352) 751-6700

**Recreation Administration**  
(352) 674-1800

**Risk Management**  
(352) 674-1828

**Utility Operations**  
(352) 751-3939



## CDD Orientation

This valuable program is typically held on the **second** and **fourth** Thursday of the month at 10:00 AM at the District office located at 984 Old Mill Run in Lake Sumter Landing. For additional information, please contact the District Customer Service Center at 352-753-4508.

*Due to the upcoming holidays, the CDD Orientation schedule has been adjusted and there will be no more classes for the 2021 calendar year. January 2022 will begin the normal CDD Orientation schedule.*

# Information Provided by...



## District Administrative Offices

Appointments can be made by emailing or contacting the appropriate District Department.

- Administration - 352-751-3939 or [CustomerService@districtgov.org](mailto:CustomerService@districtgov.org)
- Budget - 352-674-1920
- Bonds - 352-751-3900 or [Bonds@districtgov.org](mailto:Bonds@districtgov.org)
- Community Standards - 352-751-3912 or [DeedCompliance@districtgov.org](mailto:DeedCompliance@districtgov.org)
- Community Watch - 352-753-0550 or [CommunityWatch2@districtgov.org](mailto:CommunityWatch2@districtgov.org)
- Customer Service - 352-753-4508 or [CustomerService@districtgov.org](mailto:CustomerService@districtgov.org)
- District Clerk - 352-751-3939
- District Property Management - 352-753-4022 or [PropertyManagement@DistrictGov.org](mailto:PropertyManagement@DistrictGov.org)
- Finance - 352-753-0421
- Executive Golf - 352-674-1885
- Human Resources - 352-674-1905 or [HumanResources@districtgov.org](mailto:HumanResources@districtgov.org)
- Public Safety - 352-205-8280 or [publicsafety@districtgov.org](mailto:publicsafety@districtgov.org)
- Purchasing - 352-751-6700
- Recreation & Parks - 352-674-1800 or [RecreationDepartment@districtgov.org](mailto:RecreationDepartment@districtgov.org)
- Risk Management - 352-674-1828 or [RiskManagement@districtgov.org](mailto:RiskManagement@districtgov.org)
- Utilities - 352-750-0000 or [Utilities@districtgov.org](mailto:Utilities@districtgov.org)

If you do not know which department to contact, please call the District Customer Service Center at 352-753-4508.

**There is a drop box available in the breezeway outside of the District office located at 984 Old Mill Run. If you need to drop off correspondence, please utilize the locked drop box.**

## **December and January Holiday Information**

The District Customer Service Center and all District administrative offices will be closed on Friday, December 24, 2021, in observance of Christmas Eve. We will resume normal business hours on Monday, December 27, 2021.

The offices will also be closed on Friday, December 31, 2021, in observance of New Year's Eve. We will resume normal business hours on Monday, January 3, 2022.

If you have any questions or would like additional information, please contact the District Customer Service Center at 352-753-4508.



## **Sanitation Holiday Information**

### **Village Community Development Districts 1-11**

If you live in Village Community Development Districts 1-11 in the Sumter County, Marion County or Fruitland Park portions of The Villages, there is no sanitation schedule change due to the holiday.

### **Village Community Development District No. 12 and No. 13**

If you live in Districts 12 and 13, there will be no sanitation schedule change due to the holiday.

### **Lake County portion of The Villages (not including VCDD No. 11)**

If you live in the **Lake County portion of The Villages** (not including VCDD No. 11), there will be no sanitation schedule change due to the holiday.

### **Lady Lake portion of The Villages**

If you live in the **Town of Lady Lake portion of The Villages**, there will be no sanitation schedule change due to the holiday.

## **Recreation Center Holiday Closings**

**Friday, December 24, 2021-** Recreation Offices Closed. Services available 8:30 AM – 12:00 PM at La Hacienda, Lake Miona, Eisenhower, Rohan & Everglades; Fitness Clubs Open 6:30 AM – 1:00 PM; Centers close at 6:00 PM.

**Saturday, December 25, 2021-** Recreation Offices, Recreation Centers and Fitness Clubs will be closed.

**Sunday, December 26, 2021-** Recreation Offices Closed, Services available 8:30 AM – 12:00 PM at La Hacienda, Lake Miona, Eisenhower, Rohan & Everglades. Centers open 7:00 AM – 10:00 PM.

**Friday, December 31, 2021-** Recreation Offices Closed, Services available 8:30 AM – 12:00 PM at La Hacienda, Lake Miona, Eisenhower, Rohan & Everglades. Centers open 7:00 AM – 10:00 PM. Resident Lifestyle Groups end at 1pm; Fitness Clubs Open 6:30 AM – 1:00 PM.

**Saturday, January 1, 2022-** Recreation Offices, Recreation Centers and Fitness Clubs will be closed.

Although the recreation centers are closed, the outdoor facilities and swimming pools will be open for your enjoyment. Regular weekend services will resume Sunday, January 2, 2022.

**Sunday, January 2, 2022-** Recreation Offices Closed, Services available 8:30 AM – 12:00 PM at La Hacienda, Lake Miona, Eisenhower, Rohan & Everglades. Centers open 7:00 AM – 10:00 PM.

Guest ID card, Executive Trail Fee services and Activity Registration will not be available Saturday, December 25, 2021 & Saturday, January 1, 2022.

Regular services will resume Monday, January 3, 2022. For further information stop by or call your nearest Regional Recreation Complex or call 674-1800.



## Did You Know??

**The Villages®**  
Community Development Districts  
**Finance**

### Email Statements Are Available!

Cut down on the clutter by signing up to receive your monthly statement via email. No more worries about forwarding your mail or misplacing a statement. Not only can you receive your statements via email, but your account history — including usage graphs, payments, and copies of previous statements — is all available to you on our website 24/7! Sign up for email statements by going to [DistrictGov.org](http://DistrictGov.org) and clicking on “Departments”, “Utilities”, and then “Sign Up for E-Billing.”

Please remember that our Customer Service Representatives are available to assist you with address changes, questions, and concerns in three different ways — by phone at 352-750-0000, by email at [Utilities@DistrictGov.org](mailto:Utilities@DistrictGov.org), or in person at the District Office at 984 Old Mill Run in Lake Sumter Landing.

## Information Provided By...

**The Villages®**  
Community Development Districts  
**Executive Golf**

### Golfing on Christmas Day

The Executive Golf Courses will be staffed this holiday to provide a safe and enjoyable golfing experience. As you enjoy a round of golf at one of our Executive Golf Courses on Christmas Day, Starters and Ambassadors will be on site to assist you with your golfing needs.





# What's Happening in Your District



## Public Hearing

District 1 will be holding a Public Hearing to discuss Amending and Restating the Rule to Bring about Deed Compliance; specifically pertaining to exterior pressure washing of homes, driveways and walkways, and trimming of hedges and/or shrubbery to a height of four (4) feet. The Public Hearing will be held at the Savannah Recreation Complex on January 14, 2022, at 8:00 AM.



## Public Hearing

District 3 will be holding a Public Hearing to discuss Amending and Restating the Rule to Bring about Deed Compliance; specifically pertaining to exterior pressure washing of homes, driveways and walkways, and trimming of hedges and/or shrubbery to a height of four (4) feet. The Public Hearing will be held at the Savannah Recreation Complex on January 14, 2022, at 11:00 AM.



## Public Hearing

District 4 held a Public Hearing at the Savannah Recreation Complex on December 10, 2021, at 1:30 PM to discuss Amending and Restating the Rule to Bring about Deed Compliance; specifically pertaining to exterior pressure washing of homes, driveways and walkways, and trimming of hedges and/or shrubbery. The Board of Supervisors unanimously agreed to Amend and Restate this Rule and the motion was passed. The Restated and Amended Rule will take effect January 1, 2022.

# Information Provided By... **Lady Lake Police Chief Robert Tempesta**

## **Holiday Safety Begins with You!**

### **Driver Awareness Tips**

The holidays are a great time for family and friends to create many memories together. Safety when you leave the house and travel is an obvious concern but please remember, safety begins with you. Every holiday season, from November 1 through December 31, MADD asks you to display a MADD ribbon in a visible location to remind everyone to always designate a non-drinking driver. That message is especially important when holiday travel, parties and family gatherings put more people on the roads. <https://www.madd.org/the-solution/drunk-driving/tie-one-on-for-safety>

### **Follow these tips to help ensure we all *Arrive Alive* this holiday season:**

**Never drive impaired.** Celebrate responsibly and do not get behind the wheel if you have been drinking or have taken prescribed drugs that cause impairment. Plan ahead and find a safe way home every time – designate a driver or use a ride service.

**Check your tires.** Tires are a vehicle's first line of defense on the road. Check your tire pressure, tread depth and spare tire especially before long trips. Do not over load your vehicle, it can result in premature wear and tire blowouts.

**Buckle up.** A seat belt is your vehicle's most important safety feature. Florida law requires that all drivers, all front seat passengers and all passengers under the age of 18 wear seat belts or the appropriate child restraints. Seat belts save lives, so buckle up every trip, every time.

**Register or update your Emergency Contact Information (ECI).** ECI is a secure system allowing law enforcement, nationwide, to contact designated family or friends in response to an emergency situation.

**Observe and obey all speed limits.** Speed limits may change as you drive through different types of roadways, so make sure you adjust your speed accordingly. In Florida, the limit will never be over 70 mph.

### **Keeping Your Home Safe**

- We all want our homes to reflect the joy of the season, but avoid displaying gifts where they can be seen from a window or doorway.

## **Information Provided By... Lady Lake Police Chief Robert Tempesta**

- Arrange to have packages delivered to a neighbor if you're not home to receive them. Packages left on porches or doorsteps are "easy picking" for thieves. It also draws unwanted attention to your home.
- Consider simple outside decorations. Elaborate decorations are sometimes stolen right off the lawn.
- Be sure not to obscure the view from your windows. You need a clear view of your property.
- Always lock your doors and windows, even if you're only gone for a few minutes.
- Dispose of gift packaging discreetly. Often criminals will spot something you've discarded and can target you for their next burglary or theft.

### **Remain Alert While Shopping**

- Always lock your car and close the windows, even if you're only gone a few moments. When possible, lock all merchandise or packages in the trunk of your car. Load your packages before departing and not at the next destination.
- Shop with at least one other person. Have your car or house key in your hand as you approach the door.
- Stay alert to your surroundings and the people around you. Look inside your car and around it as you approach.
- Be mindful of your purses and wallets. Be sure that your purse is secured as you travel to and from the store and don't leave it in a shopping cart unattended.
- Keep wallets in a side pant pocket or an inside pocket of a coat, if possible.
- Avoid carrying large quantities of cash.
- Plan your trips to the stores. Instead of one big shopping trip, try several small ones. This will cut down on the amount of money you carry, the packages you will be overloaded with, and it will make your shopping less stressful.
- Park in well-lighted areas that will be well-lighted when you return.

There will be members of the Lady Lake Police Department on specialized patrol details during this holiday season in shopping plazas. But you still must stay vigilant to avoid becoming a victim. There are those who are looking to take advantage of opportunities watching what you are doing.

The men and women of the Lady Lake Police Department would like to wish you a safe and healthy holiday season.



# Frequently Asked Questions and Answers



Submit Feedback,  
Inquiry, or Concern

## The Villages® Community Development Districts Utilities

### **Who is responsible for my Sanitation and Recycling collection?**

The Sanitation and Recycling information provided below and on the following page is based on the area in The Villages in which you live. If you have any questions about this information or need assistance determining which information applies to your home, please contact the District Customer Service Center at 352-753-4508.

### **Village Community Development Districts 1-11 located in Sumter County, Marion County and The Villages of Fruitland Park:**

The North Sumter County Utility Dependent District (NSCUDD) is the solid waste sanitation service provider for Districts 1–11. The sanitation services are contracted through Jacobs.

- For Sanitation billing questions, please call 352-750-0000.
- For Sumter Sanitation pickup questions, please call 352-748-0109.

### **Sumter County residents of The Villages residing south of SR 44:**

For those residents of The Villages residing south of State Road 44, sanitation services are provided by Tri-County Sanitation. If you live in District 12, your sanitation services are provided on Tuesday and Friday. If you live in District 13, your sanitation services are provided on Monday and Thursday.

- For billing or pickup questions, please call 352-750-0000.

### **Town of Lady Lake Portion of The Villages:**

Waste Management is the sanitation service provider for the residents that reside in the Town of Lady Lake portion of The Villages. Waste Management bills those residents directly.

- Waste Management billing or pickup questions: 352-787-4416.

### **Lake County portion of The Villages (not including VCDD No. 11):**

Lake County Solid Waste provides services to those residents residing in the Lake County portion of The Villages (not including VCDD No. 11).

- Lake County Solid Waste billing or pickup questions: 352-343-3776.

# Curbside Residential Sanitation Collection Information

# The Villages® Community Development Districts Utilities

## CR-42 SOUTH TO CR-466



**MONDAY  
& THURSDAY**

Belle Aire Harmswood  
Meadow Lawn Ln Nbhd. South  
Belle Aire  
Briar Meadow  
Calumet Grove  
Chatham  
Cottages at Summerchase  
Glenbrook

Mulberry Grove  
Phillips Villas  
Piedmont  
Polo Ridge  
Soulliere Villas  
Springdale  
Summerhill  
Woodbury

## CR-42 SOUTH TO CR-466



**TUESDAY  
& FRIDAY**

Alhambra  
Belle Aire Harmswood  
Avalos Dr Neighborhood North  
De Allende  
De La Vista  
Hacienda  
Palo Alto

Rio Grande  
Rio Ponderosa  
Rio Rancho  
Santiago  
Santo Domingo  
Tierra Del Sol

## CR-466 SOUTH TO CR-466A



**MONDAY  
& THURSDAY**

Ashland Except Lockwood Lp  
Bonnybrook Castleberry Circle  
Bridgeport at Lake Miona  
Bridgeport at Lake Sumter  
Bridgeport at Miona Shores &  
Laurel Valley  
Buttonwood  
Caroline  
Lake Shore Cottages  
Mallory Square N of Odell &  
N of Stillwater Trail

Mission Hills  
Pennecamp  
W of Amberjack Terr on S of  
St. Charles Pl & W of Kingfisher  
Ct on Triggerfish Run  
Poinciana  
N of St. Charles Pl  
St. James  
Sunset Pointe  
Tamarind Grove  
Virginia Trace  
Winifred

## CR-466A SOUTH TO SR-44



**TUESDAY  
& FRIDAY**

Collier  
Dunedin S of Hillsborough Tr,  
W of Valleybrook Way & N of  
Hillsborough Tr  
Fernandina  
W of Anna Maria Ave

Gilchrist Except N of Pinellas Pl  
& E of Dafeo Terr  
Hillsborough  
Lake Deaton  
Pinellas

## SOUTH OF SR-44



**MONDAY  
& THURSDAY**

Bradford  
Hawkins

Chitty Chatty  
St. Catherine

Citrus Grove

## CR-466 SOUTH TO CR-466A



**TUESDAY  
& FRIDAY**

Amelia  
Ashland Lockwood Lp  
Belvedere  
Bonita  
Bonnybrook  
Duval  
Hadley  
Hemingway  
Largo  
Liberty Park

Lynnhaven  
Mallory Square S of Odell &  
S of Stillwater Tr  
Pennecamp E of Amberjack Terr  
& N of St. Charles Pl,  
E of Kingfisher Ct  
on Triggerfish Run  
Poinciana S of St. Charles  
Sabal Chase  
St Charles  
Tall Trees

## SOUTH OF SR-44



**TUESDAY  
& FRIDAY**

Fenney  
DeSoto  
Marsh Bend  
McClure

Linden  
Monarch Grove  
DeLuna

## CR-466A SOUTH TO SR-44



**MONDAY  
& THURSDAY**

Charlotte  
Dunedin  
S of Hillsborough Tr,  
E of Valleybrook Way  
Fernandina  
E of Anna Maria Ave  
Gilchrist  
N of Pinellas Pl & E of Dafeo Terr

Hyde Park  
Labelle  
Osceola Hills  
Osceola Hills at Soaring  
Eagle Preserve  
Pine Hills  
Pine Ridge  
Sanibel

## Town of Lady Lake and Unincorporated Lake County

Waste Management is the sanitation service provider for the residents that reside in the Town of Lady Lake portion of The Villages. Waste Management bills those residents directly.

Waste Management

Billing or Pickup Questions: 352-787-4416

Lake County Solid Waste provides services to those residents residing in the Lake County portion of The Villages. (not including VCDD No. 11)

Lake County Solid Waste

Billing or Pickup Questions: 352-343-3776



## Information Provided By...

**The Villages®**  
Community Development Districts  
Recreation & Parks



### **Villagers Provide Many with Happier Holidays**

The Recreation & Parks Department partnered with a number of organizations to assist with the collection of holiday gifts and food in an effort to make the holidays more special for all.

### **Angels of The Villages**

For over 25 years, The Villages Recreation & Parks Department has been partnering with Lake Sumter Families Foster Parent Association to sponsor Angels of The Villages. This program helps to provide happy holidays for foster children throughout Lake and Sumter Counties. Here's just a sample of what was donated:



## Information Provided By...



### **Silver Trefoil Girl Scout Alumni Pajama & Book Drive**

For over 20 years, former Villages Girl Scouts have collected new pajamas and books for homeless children. This year over 6,800 pairs of pajamas and 3,500 books were collected.

### **Lake Sumter Children's Advocacy Center**

The mission of the Lake Sumter Children's Advocacy Center is to provide a child-friendly, community-based facility where a child victim can receive the treatment they need in a safe environment. This includes providing them with crisis counseling, medical exams, and long-term specialized therapy when needed. We work together with agency representatives to provide child abuse victims with all the necessary services in a single location. Numerous toys and other items were also collected.

### **Toys for Tots**

The Villages Chapter of the Marine Corps League placed collection boxes at all recreation centers to help provide toys to children in the community. Over 3,000 families were served in Lake and Sumter Counties.

### **Lions Clubs Food Drives**

The Lake Sumter and Orange Blossom Gardens Lions Clubs exceeded their goal by collecting enough food to restock the shelves of multiple food pantries in the area.

Villagers are wonderfully generous. These drives offered many an opportunity to help others!



## Information Provided By...



### **Friendly Reminders**

When enjoying the Recreation & Parks Department's sponsored activities, we ask that you remember the following guidelines:

- Please always carry your Villages ID/Guest ID and follow all posted rules and regulations in your activity location — including all posted age requirements at all centers.
- Prior to getting involved in your recreational program, be sure to consult a physician to ensure you are ready to participate if your interests include strenuous activities.
- Please be sure to fill out the activity release at your recreation center before joining in the fun, and always wear appropriate attire while there.
- Participation in recreational activities always involves some degree of risk. Participants assume full responsibility for any risk of bodily injury arising out of or in any way connected with participation or involvement in or presence at the activity or program. Play and swim at your own risk.

### **Registration for Monthly Socials Available Online**

The Villages Recreation & Parks Department offers monthly socials to help Villagers enjoy the companionship of others in a friendly, fun atmosphere, while also fulfilling the recreational, educational, emotional, or physical needs of the participants. Registration for the monthly socials is available online, in addition to walk-in registration at all regional recreation complexes. To register online, follow the easy steps outlined on the next page, or click the following link to go directly to the online registration page — [The Villages Recreation & Parks Registration page](#).





Welcome!

TO THE VILLAGES RECREATION & PARKS REGISTRATION PAGE

**8** Easy Steps - How To LOGIN On Our NEW Registration Page

- 1** GO TO OUR WEBSITE: [DistrictGov.org](https://DistrictGov.org) > Recreation
- 2** CLICK: the REGISTER NOW Button
- 3** CLICK: the SIGN IN | UP Button on our New Registration Page
- 4** CLICK: the FORGOT PASSWORD to reset your password, then ENTER email  
*- Required to access new site, please allow time to receive your password reset by email*
- 5** SIGN IN: with your updated login name/password then read/sign waivers
- 6** CLICK: ACTIVITIES listed at top to search for a specific activity  
*- In the Activity Search area, click on Activities button for more specific search options*
- 7** SELECT: an activity that you would like to register for – it will be added to your shopping cart. Once you have selected the activity, be sure to select the correct name of the registrant and initial the waiver checkbox
- 8** CHECK OUT: items in your shopping cart then follow remaining prompts to complete transaction



If you experience issues logging in, please feel free to contact Recreation Administration or visit one of our AT YOUR SERVICE areas, available at all Regional Recreation Complexes.



## Information Provided By...

**The Villages®**  
Community Development Districts  
**Executive Golf**

### **Sandhill Executive Golf Course**

The Sandhill Executive Golf Course will re-open on Thursday, December 30, 2021. This follows the completion of the capitol greens renovation project. The greens were fully renovated with drainage, new soil, and planted with Tif-Eagle Bermuda grass. We thank you for your patience during this closure.







## 2022 Villages Fire Rescue CPR Schedule

The Villages Public Safety Department has announced their CPR schedule for 2022. Three types of classes are offered:

- BLS Healthcare Provider offers a two-year certification card and teaches CPR and AED use for adults, children and infants.
- Family and Friends CPR/AED – In this class residents learn basic compression CPR and AED use for adults, children and infants. This class doesn't offer a certification card and it's recommended you take a refresher every two years.
- ECSI offers a two-year certification card and is recommended for healthcare providers. The class teaches CPR/AED and basic First Aid for adults, children and infants.

**Location of CPR Classes** – All classes are held at Station 44 in the Emergency Operations Center located at **3030 S. Morse Blvd., The Villages, FL 32163.**

**Registration and payment (cash or check) is required prior to class date. Anyone can register for classes by calling The Villages Public Safety Department at 352-205-8280 no more than 60 days before class.**

### **American Heart Association BLS Healthcare Provider CPR/AED**

Description: Basic CPR/AED class for healthcare providers

**Cost:** \$30.00 per person

<b>Date:</b>	<b>Time:</b>
January 20, 2022	0900-1300
April 21, 2022	0900-1300
September 15, 2022	0900-1300
November 17, 2022	0900-1300



## **2022 Villages Fire Rescue CPR Schedule**

### **American Heart Association Family and Friends CPR/AED**

**Cost:** \$25.00 per person

<b>Date:</b>	<b>Time:</b>
January 18, 2022	0900-1130
February 15, 2022	0900-1130
March 15, 2022	0900-1130
April 19, 2022	0900-1130
May 17, 2022	0900-1130
June 14, 2022	0900-1130
August 16, 2022	0900-1130
September 20, 2022	0900-1130
October 18, 2022	0900-1130
November 15, 2022	0900-1130

### **ECSI CPR/AED/First Aid**

Description: Basic CPR/AED/First Aid class for citizens. Includes certification card.

**Cost:** \$35.00 per person

<b>Date:</b>	<b>Time:</b>
February 17, 2022	0900-1300
May 19, 2022	0900-1300
August 18, 2022	0900-1300
October 20, 2022	0900-1300

## Information Provided By...



Community Watch Patrol Driver, Greg Correale, was on patrol on December 12, 2021, in the Mulberry area when he stopped to talk to a resident he comes across frequently. The resident was out for an extended walk with her dog named Doctor and she relayed to Greg that she was feeling a bit dizzy and asked if he would follow her to her home to make sure she got there safely. The resident assured Greg that she was okay to walk but wanted the watchful eye of Community Watch to keep an eye on her until she got home.

Greg honored this request and followed the resident until she arrived safely at her residence. Greg said he chatted with her for a while and made sure she was okay before he went back on patrol. Greg stated that she told him she was going to check her blood pressure when she got inside and then call her doctor.

The resident then reassured Greg that she was okay and then went into her home. This is the kind of “hospitality” we expect from our staff here at Community Watch. Going the extra mile to ensure residents and members of the community are safe and always have someone looking out for them. Greg has worked for Community Watch for over 10 years now and continues to present Community Watch in a positive light. Keep up the good work, Greg!





## Information Provided By...

## Christmas Tree Collection

### Village Community Development Districts No. 1 – No. 11

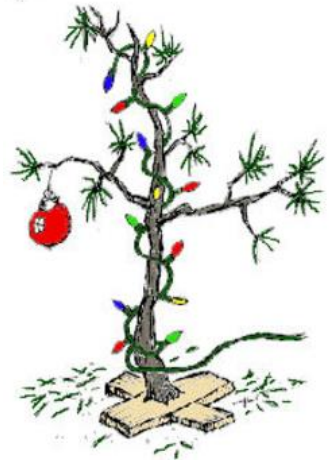
If you live in Districts 1 – 11 in the Sumter County, Marion County, or Fruitland Park portions of The Villages, discarded live Christmas Trees can be placed at the curb and will be collected with your regular household trash on your designated day. **The trees must follow the procedures for yard waste. Tree limbs and branches may not exceed four (4) feet in length, four (4) inches in diameter, or exceed 40 pounds.**

Artificial trees should be taken apart and placed curbside in sections and will be collected with your regular household trash on your designated day. If you have any questions please contact sanitation at 352-748-0109.

### Village Community Development District No. 12

**and No. 13** If you live in Districts 12 and 13, live and artificial trees can be placed at the curb and will be collected with your regular household trash on your designated day. If you have any questions, please contact the Utilities Department at 352-750-0000.

If you live in the **Lake County portion of The Villages** (not including District No. 11), live trees can be placed at the curb on your assigned yard waste day and must be in 4' lengths and no more than 6" in diameter. To discard artificial trees, please call Lake County Solid Waste to schedule a bulk pick-up at 352-343-3776.



If you live in the **Town of Lady Lake portion of The Villages**, live and artificial trees can be placed at the curb and will be collected with your regular household trash on your designated day. If you have any questions, please contact Waste Management at 352-787-4416.

# Frequently Asked Questions and Answers



Submit Feedback,  
Inquiry, or Concern

## The Villages® Community Development Districts Property Management

### **The wall behind my house is covered with mold. How do I get it cleaned?**

Your Declaration of Restrictions stipulate who is responsible for maintaining the wall or fence on your property. You can download them from [DistrictGov.org](http://DistrictGov.org). If you're still unclear, please call District Property Management at 352-753-4022 for assistance.

### **What can I do if I notice the plants and flowers are dying at my gate entrance?**

Each year District contractors replace millions of seasonal and ornamental plants throughout The Villages. Because of these quantities, all material is contract grown or acquired by reputable growers to ensure a consistent product. At times, some plants may decline prematurely. This can be caused by wet or dry conditions, temperature changes, or simply outliving its intended lifespan. We are continuously monitoring all Districts and planning and scheduling these improvements. If you see an area in need of attention, please contact District Property Management at 352-753-4022.



## Did You Know???

# The Villages®

Community Development Districts  
Property Management

### Annual Plantings

Annual plants or “Seasonal Color” are plants that grow from seed to flower, produce seeds, and die within a single growing season.

On District property within The Villages, landscape contractors install 1.6 million annuals annually, replanting by hand every quarter to coordinate with Florida weather and seasons for a full color appearance throughout the year.

These annuals are contract grown in nurseries around the state of Florida. Once the plants are ready, it is crucial that they be installed quickly to avoid becoming root bound in the container and shortening their life expectancy.

We do not specify the species as long as they are plants proven to work in our area and adhere to the design intent within The Villages. This provides a change of color as you move through The Villages.



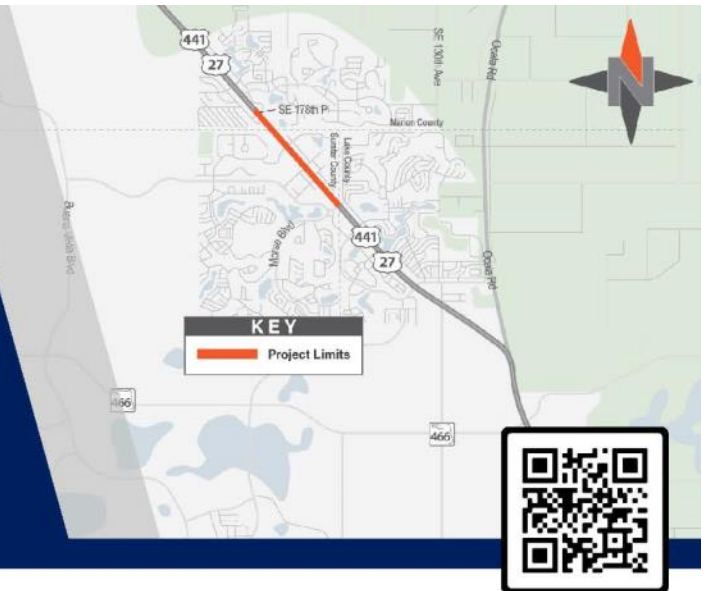




# U.S. 27/U.S. 441 Resurfacing from Morse Boulevard to north of SE 178th Place

## Sumter and Marion Counties

Financial Project Identification (FPID) No.: 445304-1



### Project Description

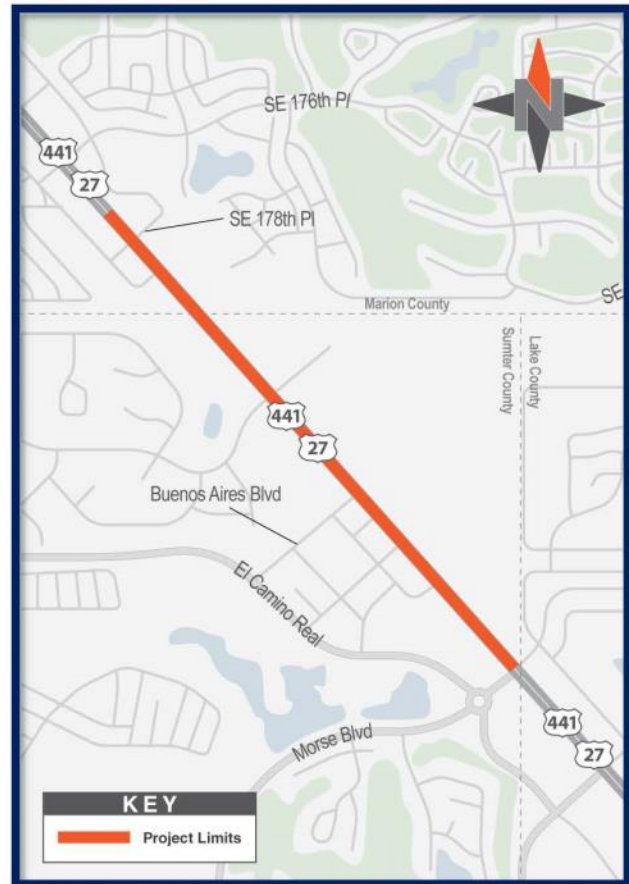
The Florida Department of Transportation (FDOT) proposes to enhance safety and operations on U.S. 27/441 from Morse Boulevard to north of SE 178th Place in northern Sumter County and Southern Marion County.

The purpose of the project is to repave this section of the corridor to extend the life of the existing road way.

The project will also construct nearly 1.3 miles of new sidewalk on both sides of the roadway to close gaps throughout the entire project limits.

To improve operations and traffic efficiency, the left turn lanes at the signalized intersections will be modified to increase space for vehicles. Traffic signals also will be upgraded.

Additional improvements include new pedestrian signals and crosswalks, as well as drainage upgrades.



### Project Status and Estimated Costs\*

Design:	Ongoing - completion early 2022	\$ 868,000
Right of Way:	Within existing	-
Construction:	Funded - fall 2022	\$ 2.9 Million

\* subject to change

### Contact:

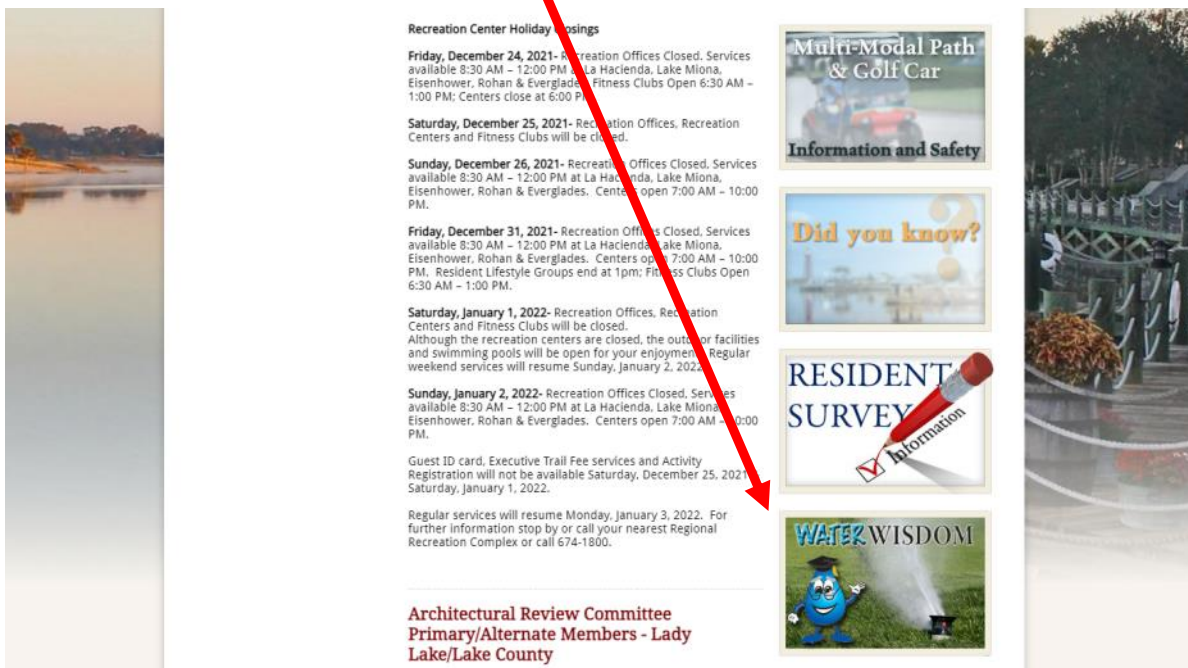
Daniel Simpson  
 FDOT Project Manager  
 386-943-5394  
 Daniel.Simpson@dot.state.fl.us

**Where can I find information about water conservation?**

- 1. To learn about water conservation in your home, go to [DistrictGov.org](http://DistrictGov.org).

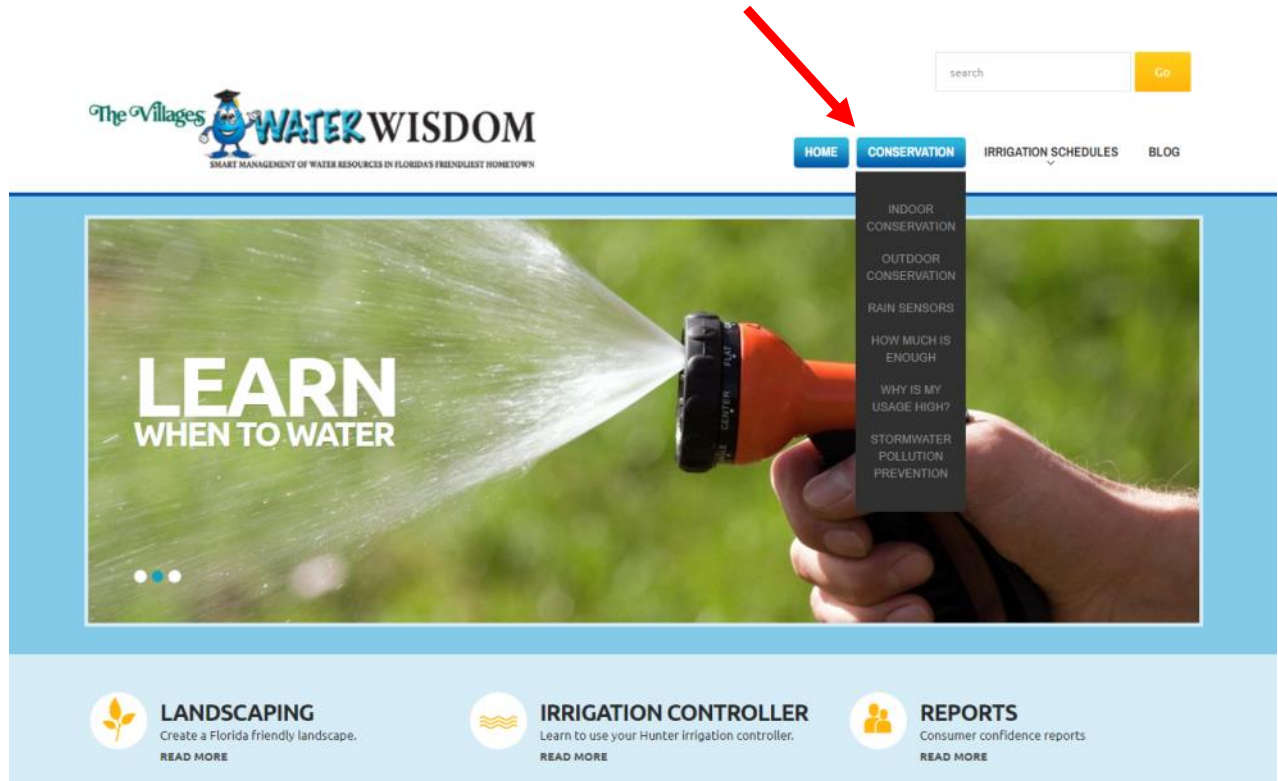


- 2. Scroll down and click on the 'Water Wisdom' Quick Link on the right-hand side of the page.





3. From here you can obtain tips for indoor and outdoor water conservation.



4. You can also learn more about why your water bill might be high, as well as how to check for leaks.



## Did You Know??

### Villa and Parking Lot Paving Information - **Updated 12/08/2021**

Ranger Construction Company will begin milling and overlaying the roads in the following villas and parking lots:

<b>Paving Information – Updated 12/08/2021</b>		
	<b>Location:</b>	<b>Date:</b>
<b>District 4</b>	<b>Belle Meade East</b>	<b>December 14 – December 23</b>

**Dates may be adjusted due to unforeseen circumstances, including weather.**

Everything possible will be done to minimize your inconvenience. For the SAFETY of our crews and all residents, we ask that you adhere to the following requests:

- Reschedule any work or deliveries to your villa until the paving is complete as they may be denied access. Only residents and emergency vehicles will have immediate access during the construction.
- PLEASE DO NOT run your irrigation, wash your vehicle, or empty your pool during the week, as it will increase the work time.
- ALL vehicles and trailers must be parked OFF of the roads, and the overflow parking areas must be empty as to not impede the work.
- Please be advised that newly paved roadways will take approximately one hour to cure and should not be driven on while hot! Driving before this time could result in tracking asphalt onto your driveway and damaging the new roadway.
- If you must travel through the construction, PLEASE drive slowly and watch for and listen to directions provided by the contract workers.

## Did You Know??

### **Villa and Parking Lot Paving Information - Updated 12/08/2021**

Please be aware that in some cases, residents have installed decorative curbing, pavers, landscape, and other features within the District-owned property (road right-of-way area) or decorative curbing over the top of the asphalt and extending out beyond the right of way into the actual road.

While our contractor is diligent in performing the Mill and Overlay operation and will take all precautions to protect your property, these improvements (that are in the road, the right-of-way areas, or encroaching into the street) are subject to damage or destruction without compensation to the resident.

Residents may wish to remove items from the road right-of-way areas in advance of Mill and Overlay to mitigate the potential for damage. The District will not make repairs, restoration, or restitution for items within the road right-of-way that are inadvertently damaged during construction.

Our goal is to give you a new road that will last a maximum life with the LEAST amount of inconvenience. Your cooperation is GREATLY APPRECIATED. If you have any questions during the work, there will be someone on-site to help. For additional information, please contact District Property Management at 352-753-4022.







**The following facilities will be temporarily closed or have scheduled maintenance:**

⇒ **Chula Vista Village Recreation Center Shuffleboard Courts**

The Chula Vista Village Recreation Center Shuffleboard Courts will be closed for resurfacing December 16th through January 7th.

⇒ **El Santiago Village Recreation Center Pickleball and Tennis Courts**

The El Santiago Village Recreation Center Pickleball and Tennis Courts will be closed for maintenance January 10th through January 23rd.

⇒ **Savannah Regional Recreation Complex Indoor Facilities, Outdoor Facilities and Sports Pool**

The Savannah Regional Recreation Complex Indoor Facilities, Outdoor Facilities and Sports Pool will be closed for maintenance until 12:00 PM on January 5th and all day on January 9th.

⇒ **Chatham Village Recreation Center Tennis Courts**

The Chatham Village Recreation Center Tennis Courts will be closed for fence maintenance December 13th through December 31st.

⇒ **Bacall Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool**

The Bacall Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool will be closed for facility A/C work on January 11th and January 12th.

⇒ **Largo Neighborhood Recreation Area and Adult Pool**

The Largo Neighborhood Recreation Area and Adult Pool will be closed for pool resurfacing December 31st through January 22nd.

⇒ **Colony Cottage Regional Recreation Complex Indoor Facilities, Outdoor Facilities and Sports Pool**

The Colony Cottage Regional Recreation Complex Indoor Facilities, Outdoor Facilities and Sports Pool will be closed for maintenance on January 2nd.



**The following facilities will be temporarily closed or have scheduled maintenance:**

⇒ **Creekside Landing Neighborhood Recreation Area and Family Pool**

The Creekside Landing Neighborhood Recreation Area and Family Pool will be closed for maintenance on December 29th and December 30th.

⇒ **Eisenhower Regional Recreation Complex Pickleball Courts**

The Eisenhower Regional Recreation Complex Pickleball Courts will be closed for maintenance December 27th through January 19th.

⇒ **The Villages Softball Complexes**

The Knudson, Soaring Eagle, Saddlebrook, Buffalo Glen, and Everglades Softball Complexes will be closed for maintenance December 12th through January 2nd.

⇒ **Sandhill Executive Golf Course**

The Sandhill Executive Golf Course will be closed until further notice for approved infrastructure improvement projects.



## Information Provided By...



### **ARCHITECTURAL REVIEW COMMITTEE**

Village Community Development District No. 2 (District 2), No. 7 (District 7) and Village Center Community Development District for the Lady Lake / Lake County portion of The Villages north of County Road 466 are seeking alternate members to serve on the Architectural Review Committee.

The alternate applicant must be a full time resident of the District they are applying for and have lived in The Villages for at least one year. Candidates are recommended to have education and/or experience in any of the following areas: architecture, ability to read site plans, residential/commercial construction, building management, deed restricted communities, landscaping, county code enforcement, etc.; however, this is not required. The Committee meets weekly, on Wednesdays at 8:00 AM for approximately 2-4 hours.

The required attendance for the alternate member is to attend an Architectural Review Committee meeting each week for four (4) weeks and then monthly thereafter.

If you are interested in becoming an alternate member on the Architectural Review Committee, complete the application by clicking one of the following links: [District 2 Application](#), [District 7 Application](#), [Lady Lake /Lake County Application](#) and returning it to the Community Standards Department, 984 Old Mill Run, The Villages, Florida.

**Section 112.3145(7)(g), Florida Statutes requires that Architectural Review Committee members must complete and submit a Statement of Financial Interests (Form 1) at the time they are appointed to the Architectural Review Committee. This form can be found on the last 6 pages of this bulletin.**



The Villages®  
Community Development Districts  
Community Standards

COMMUNITY STANDARDS DEPARTMENT  
ARCHITECTURAL REVIEW COMMITTEE  
VOLUNTEER MEMBER FOR  
VILLAGE COMMUNITY DEVELOPMENT DISTRICT NO. 7

APPLICATION FOR MEMBERSHIP

This application **must** be returned to the Community Standards Department, 984 Old Mill Run, The Villages, Florida **no later than 5:00 p.m. on April 16, 2021.**

I understand that being a member of the Architectural Review Committee (ARC) is a volunteer position with a four year commitment where I will spend approximately two hours every week as a committee member. **The applicant must be a full time resident of Village Community Development District No. 7 and have lived in The Villages for at least one year.** Committee members are recommended to have education and/or experience in any of the following areas: architecture, ability to read site plans, residential/commercial construction, building management, deed restricted communities, landscaping, county code enforcement, etc.

1. Please briefly describe your past business or career paths.

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2. What special skills or education do you have that would benefit the ARC? (Please include special skills, experience or training such as architect, ability to read site plans, builder, condo/building management, working with deed restricted communities, etc.)

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3. Are you familiar with your deed restrictions and/or covenants?    Y    N`

Signature \_\_\_\_\_ Phone \_\_\_\_\_

Print Name \_\_\_\_\_ Village of \_\_\_\_\_

Address \_\_\_\_\_ Date \_\_\_\_\_

Village Community Development Districts  
984 Old Mill Run, The Villages, Florida 32162  
Business Phone: 352-751-3912    Business Fax: 352-751-6707

**SAMPLE**  
For each District's Application, please see the previous page.

**FORM 1****STATEMENT OF  
FINANCIAL INTERESTS****2020**

Please print or type your name, mailing address, agency name, and position below:

FOR OFFICE USE ONLY:

LAST NAME -- FIRST NAME -- MIDDLE NAME :

MAILING ADDRESS :

CITY : ZIP : COUNTY :

NAME OF AGENCY :

NAME OF OFFICE OR POSITION HELD OR SOUGHT :

CHECK ONLY IF  CANDIDATE OR  NEW EMPLOYEE OR APPOINTEE**\*\*\*\* THIS SECTION MUST BE COMPLETED \*\*\*\*****DISCLOSURE PERIOD:**

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2020.

**MANNER OF CALCULATING REPORTABLE INTERESTS:**

FILERS HAVE THE OPTION OF USING REPORTING THRESHOLDS THAT ARE ABSOLUTE DOLLAR VALUES, WHICH REQUIRES FEWER CALCULATIONS, OR USING COMPARATIVE THRESHOLDS, WHICH ARE USUALLY BASED ON PERCENTAGE VALUES (see instructions for further details). CHECK THE ONE YOU ARE USING (must check one):

 COMPARATIVE (PERCENTAGE) THRESHOLDS OR  DOLLAR VALUE THRESHOLDS**PART A -- PRIMARY SOURCES OF INCOME** [Major sources of income to the reporting person - See instructions]  
(If you have nothing to report, write "none" or "n/a")

NAME OF SOURCE OF INCOME	SOURCE'S ADDRESS	DESCRIPTION OF THE SOURCE'S PRINCIPAL BUSINESS ACTIVITY

**PART B -- SECONDARY SOURCES OF INCOME**[Major customers, clients, and other sources of income to businesses owned by the reporting person - See instructions]  
(If you have nothing to report, write "none" or "n/a")

NAME OF BUSINESS ENTITY	NAME OF MAJOR SOURCES OF BUSINESS' INCOME	ADDRESS OF SOURCE	PRINCIPAL BUSINESS ACTIVITY OF SOURCE

**PART C -- REAL PROPERTY** [Land, buildings owned by the reporting person - See instructions]  
(If you have nothing to report, write "none" or "n/a")

You are not limited to the space on the lines on this form. Attach additional sheets, if necessary.

FILING INSTRUCTIONS for when and where to file this form are located at the bottom of page 2.

INSTRUCTIONS on who must file this form and how to fill it out begin on page 3.

**PART D — INTANGIBLE PERSONAL PROPERTY** [Stocks, bonds, certificates of deposit, etc. - See instructions]  
 (If you have nothing to report, write "none" or "n/a")

TYPE OF INTANGIBLE	BUSINESS ENTITY TO WHICH THE PROPERTY RELATES

**PART E — LIABILITIES** [Major debts - See instructions]  
 (If you have nothing to report, write "none" or "n/a")

NAME OF CREDITOR	ADDRESS OF CREDITOR

**PART F — INTERESTS IN SPECIFIED BUSINESSES** [Ownership or positions in certain types of businesses - See instructions]  
 (If you have nothing to report, write "none" or "n/a")

NAME OF BUSINESS ENTITY	BUSINESS ENTITY # 1	BUSINESS ENTITY # 2
ADDRESS OF BUSINESS ENTITY		
PRINCIPAL BUSINESS ACTIVITY		
POSITION HELD WITH ENTITY		
DO I OWN MORE THAN A 5% INTEREST IN THE BUSINESS		
NATURE OF MY OWNERSHIP INTEREST		

**PART G — TRAINING** For elected municipal officers, appointed school superintendents, and commissioners of a community redevelopment agency created under Part III, Chapter 163 required to complete annual ethics training pursuant to section 112.3142, F.S.

**I CERTIFY THAT I HAVE COMPLETED THE REQUIRED TRAINING.**

**IF ANY OF PARTS A THROUGH G ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE**

**SIGNATURE OF FILER:**

**Signature:**

\_\_\_\_\_

**Date Signed:**

\_\_\_\_\_

**CPA or ATTORNEY SIGNATURE ONLY**

If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:

I, \_\_\_\_\_, prepared the CE Form 1 in accordance with Section 112.3145, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

CPA/Attorney Signature: \_\_\_\_\_

Date Signed: \_\_\_\_\_

**FILING INSTRUCTIONS:**

If you were mailed the form by the Commission on Ethics or a County Supervisor of Elections for your annual disclosure filing, return the form to that location. To determine what category your position falls under, see page 3 of instructions.

**Local officers/employees** file with the Supervisor of Elections of the county in which they permanently reside. (If you do not permanently reside in Florida, file with the Supervisor of the county where your agency has its headquarters.) Form 1 filers who file with the Supervisor of Elections may file by mail or email. Contact your Supervisor of Elections for the mailing address or email address to use. Do not email your form to the Commission on Ethics, it will be returned.

**State officers or specified state employees** who file with the Commission on Ethics may file by mail or email. To file by mail, send the completed form to P.O. Drawer 15709, Tallahassee, FL 32317-5709; physical address: 325 John Knox Rd, Bldg E, Ste 200, Tallahassee, FL 32303. To file with the Commission by email, scan your completed form and any attachments as a pdf (do not use any other format), send it to CEForm1@leg.state.fl.us and retain a copy for your records. Do not file by both mail and email. Choose only one filing method. Form 6s will not be accepted via email.

**Candidates** file this form together with their filing papers.

**MULTIPLE FILING UNNECESSARY:** A candidate who files a Form 1 with a qualifying officer is not required to file with the Commission or Supervisor of Elections.

**WHEN TO FILE: Initially,** each local officer/employee, state officer, and specified state employee must file **within 30 days** of the date of his or her appointment or of the beginning of employment. Appointees who must be confirmed by the Senate must file prior to confirmation, even if that is less than 30 days from the date of their appointment.

**Candidates** must file at the same time they file their qualifying papers.

**Thereafter,** file by July 1 following each calendar year in which they hold their positions.

**Finally,** file a final disclosure form (Form 1F) within 60 days of leaving office or employment. Filing a CE Form 1F (Final Statement of Financial Interests) does not relieve the filer of filing a CE Form 1 if the filer was in his or her position on December 31, 2020.



## NOTICE

**Annual Statements of Financial Interests are due July 1. If the annual form is not filed or postmarked by September 1, an automatic fine of \$25 for each day late will be imposed, up to a maximum penalty of \$1,500. Failure to file also can result in removal from public office or employment. [s. 112.3145, F.S.]**

**In addition, failure to make any required disclosure constitutes grounds for and may be punished by one or more of the following: disqualification from being on the ballot, impeachment, removal or suspension from office or employment, demotion, reduction in salary, reprimand, or a civil penalty not exceeding \$10,000. [s. 112.317, F.S.]**

## WHO MUST FILE FORM 1:

1) Elected public officials not serving in a political subdivision of the state and any person appointed to fill a vacancy in such office, unless required to file full disclosure on Form 6.

2) Appointed members of each board, commission, authority, or council having statewide jurisdiction, excluding members of solely advisory bodies, but including judicial nominating commission members; Directors of Enterprise Florida, Scripps Florida Funding Corporation, and Career Source Florida; and members of the Council on the Social Status of Black Men and Boys; the Executive Director, Governors, and senior managers of Citizens Property Insurance Corporation; Governors and senior managers of Florida Workers' Compensation Joint Underwriting Association; board members of the Northeast Fla. Regional Transportation Commission; board members of Triumph Gulf Coast, Inc; board members of Florida Is For Veterans, Inc.; and members of the Technology Advisory Council within the Agency for State Technology.

3) The Commissioner of Education, members of the State Board of Education, the Board of Governors, the local Boards of Trustees and Presidents of state universities, and the Florida Prepaid College Board.

4) Persons elected to office in any political subdivision (such as municipalities, counties, and special districts) and any person appointed to fill a vacancy in such office, unless required to file Form 6.

5) Appointed members of the following boards, councils, commissions, authorities, or other bodies of county, municipality, school district, independent special district, or other political subdivision: the governing body of the subdivision; community college or junior college district boards of trustees; boards having the power to enforce local code provisions; boards of adjustment; community redevelopment agencies; planning or zoning boards having the power to recommend, create, or modify land planning or zoning within a political subdivision, except for citizen advisory committees, technical coordinating committees, and similar groups who only have the power to make recommendations to planning or zoning boards, and except for representatives of a military installation acting on behalf of all military installations within that jurisdiction; pension or retirement boards empowered to invest pension or retirement funds or determine entitlement to or amount of pensions or other retirement benefits, and the Pinellas County Construction Licensing Board.

6) Any appointed member of a local government board who is required to file a statement of financial interests by the appointing authority or the enabling legislation, ordinance, or resolution creating the board.

7) Persons holding any of these positions in local government: mayor; county or city manager; chief administrative employee or finance

director of a county, municipality, or other political subdivision; county or municipal attorney; chief county or municipal building inspector; county or municipal water resources coordinator; county or municipal pollution control director; county or municipal environmental control director; county or municipal administrator with power to grant or deny a land development permit; chief of police; fire chief; municipal clerk; appointed district school superintendent; community college president; district medical examiner; purchasing agent (regardless of title) having the authority to make any purchase exceeding \$35,000 for the local governmental unit.

8) Officers and employees of entities serving as chief administrative officer of a political subdivision.

9) Members of governing boards of charter schools operated by a city or other public entity.

10) Employees in the office of the Governor or of a Cabinet member who are exempt from the Career Service System, excluding secretarial, clerical, and similar positions.

11) The following positions in each state department, commission, board, or council: Secretary, Assistant or Deputy Secretary, Executive Director, Assistant or Deputy Executive Director, and anyone having the power normally conferred upon such persons, regardless of title.

12) The following positions in each state department or division: Director, Assistant or Deputy Director, Bureau Chief, and any person having the power normally conferred upon such persons, regardless of title.

13) Assistant State Attorneys, Assistant Public Defenders, criminal conflict and civil regional counsel, and assistant criminal conflict and civil regional counsel, Public Counsel, full-time state employees serving as counsel or assistant counsel to a state agency, administrative law judges, and hearing officers.

14) The Superintendent or Director of a state mental health institute established for training and research in the mental health field, or any major state institution or facility established for corrections, training, treatment, or rehabilitation.

15) State agency Business Managers, Finance and Accounting Directors, Personnel Officers, Grant Coordinators, and purchasing agents (regardless of title) with power to make a purchase exceeding \$35,000.

16) The following positions in legislative branch agencies: each employee (other than those employed in maintenance, clerical, secretarial, or similar positions and legislative assistants exempted by the presiding officer of their house); and each employee of the Commission on Ethics.

## INSTRUCTIONS FOR COMPLETING FORM 1:

**INTRODUCTORY INFORMATION** (Top of Form): If your name, mailing address, public agency, and position are already printed on the form, you do not need to provide this information unless it should be changed. To change any of this information, write the correct information on the form, and contact your agency's financial disclosure coordinator. You can find your coordinator on the Commission on Ethics website: [www.ethics.state.fl.us](http://www.ethics.state.fl.us).

**NAME OF AGENCY:** The name of the governmental unit which you serve or served, by which you are or were employed, or for which you are a candidate.

**DISCLOSURE PERIOD:** The "disclosure period" for your report is the calendar year ending December 31, 2020.

**OFFICE OR POSITION HELD OR SOUGHT:** The title of the office or position you hold, are seeking, or held during the disclosure period even if you have since left that position. If you are a candidate for office or are a new employee or appointee, check the appropriate box.

**PUBLIC RECORD:** The disclosure form and everything attached to it is a public record. Your Social Security Number is not required and you should redact it from any documents you file. If you are an active or former officer or employee listed in Section 119.071, F.S., whose home address is exempt from disclosure, the Commission will maintain that confidentiality if you submit a written request.



## **MANNER OF CALCULATING REPORTABLE INTEREST**

Filers have the option of reporting based on either thresholds that are comparative (usually, based on percentage values) or thresholds that are based on absolute dollar values. The instructions on the following pages specifically describe the different thresholds. Check the box that reflects the choice you have made. You must use the type of threshold you have chosen for each part of the form. In other words, if you choose to report based on absolute dollar value thresholds, you cannot use a percentage threshold on any part of the form.

### **IF YOU HAVE CHOSEN DOLLAR VALUE THRESHOLDS THE FOLLOWING INSTRUCTIONS APPLY**

#### **PART A — PRIMARY SOURCES OF INCOME**

[Required by s. 112.3145(3)(b)1, F.S.]

Part A is intended to require the disclosure of your principal sources of income during the disclosure period. You do not have to disclose any public salary or public position(s). The income of your spouse need not be disclosed; however, if there is joint income to you and your spouse from property you own jointly (such as interest or dividends from a bank account or stocks), you should disclose the source of that income if it exceeded the threshold.

Please list in this part of the form the name, address, and principal business activity of each source of your income which exceeded \$2,500 of gross income received by you in your own name or by any other person for your use or benefit.

"Gross income" means the same as it does for income tax purposes, even if the income is not actually taxable, such as interest on tax-free bonds. Examples include: compensation for services, income from business, gains from property dealings, interest, rents, dividends, pensions, IRA distributions, social security, distributive share of partnership gross income, and alimony, but not child support.

Examples:

— If you were employed by a company that manufactures computers and received more than \$2,500, list the name of the company, its address, and its principal business activity (computer manufacturing).

— If you were a partner in a law firm and your distributive share of partnership gross income exceeded \$2,500, list the name of the firm, its address, and its principal business activity (practice of law).

— If you were the sole proprietor of a retail gift business and your gross income from the business exceeded \$2,500, list the name of the business, its address, and its principal business activity (retail gift sales).

— If you received income from investments in stocks and bonds, list each individual company from which you derived more than \$2,500. Do not aggregate all of your investment income.

— If more than \$2,500 of your gross income was gain from the sale of property (not just the selling price), list as a source of income the purchaser's name, address and principal business activity. If the purchaser's identity is unknown, such as where securities listed on an exchange are sold through a brokerage firm, the source of income should be listed as "sale of (name of company) stock," for example.

— If more than \$2,500 of your gross income was in the form of interest from one particular financial institution (aggregating interest from all CD's, accounts, etc., at that institution), list the name of the institution, its address, and its principal business activity.

#### **PART B — SECONDARY SOURCES OF INCOME**

[Required by s. 112.3145(3)(b)2, F.S.]

This part is intended to require the disclosure of major customers, clients, and other sources of income to businesses in which you own an interest. It is not for reporting income from second jobs. That kind of income should be reported in Part A "Primary Sources of Income," if it meets the reporting threshold. You will not have anything to report unless, during the disclosure period:

(1) You owned (either directly or indirectly in the form of an equitable or beneficial interest) more than 5% of the total assets or capital

stock of a business entity (a corporation, partnership, LLC, limited partnership, proprietorship, joint venture, trust, firm, etc., doing business in Florida); **and,**

(2) You received more than \$5,000 of your gross income during the disclosure period from that business entity.

If your interests and gross income exceeded these thresholds, then for that business entity you must list every source of income to the business entity which exceeded 10% of the business entity's gross income (computed on the basis of the business entity's most recently completed fiscal year), the source's address, and the source's principal business activity.

Examples:

— You are the sole proprietor of a dry cleaning business, from which you received more than \$5,000. If only one customer, a uniform rental company, provided more than 10% of your dry cleaning business, you must list the name of the uniform rental company, its address, and its principal business activity (uniform rentals).

— You are a 20% partner in a partnership that owns a shopping mall and your partnership income exceeded the above thresholds. List each tenant of the mall that provided more than 10% of the partnership's gross income and the tenant's address and principal business activity.

#### **PART C — REAL PROPERTY**

[Required by s. 112.3145(3)(b)3, F.S.]

In this part, list the location or description of all real property in Florida in which you owned directly or indirectly at any time during the disclosure period in excess of 5% of the property's value. You are not required to list your residences. You should list any vacation homes if you derive income from them.

Indirect ownership includes situations where you are a beneficiary of a trust that owns the property, as well as situations where you own more than 5% of a partnership or corporation that owns the property. The value of the property may be determined by the most recently assessed value for tax purposes, in the absence of a more accurate fair market value.

The location or description of the property should be sufficient to enable anyone who looks at the form to identify the property. A street address should be used, if one exists.

#### **PART D — INTANGIBLE PERSONAL PROPERTY**

[Required by s. 112.3145(3)(b)3, F.S.]

Describe any intangible personal property that, at any time during the disclosure period, was worth more than \$10,000 and state the business entity to which the property related. Intangible personal property includes things such as cash on hand, stocks, bonds, certificates of deposit, vehicle leases, interests in businesses, beneficial interests in trusts, money owed you (including, but not limited to, loans made as a candidate to your own campaign), Deferred Retirement Option Program (DROP) accounts, the Florida Prepaid College Plan, and bank accounts in which you have an ownership interest. Intangible personal property also includes investment products held in IRAs, brokerage accounts, and the Florida College Investment Plan. Note that the product contained in a brokerage account, IRA, or the Florida College Investment Plan is your asset—not the account or plan itself. Things like automobiles and houses you own, jewelry, and paintings are not intangible property. Intangibles relating to the same business entity may be aggregated; for example, CDs and savings accounts with the same bank. Property owned as tenants by the entirety or as joint tenants with right of survivorship, including bank accounts owned in such a manner, should be valued at 100%. The value of a leased vehicle is the vehicle's present value minus the lease residual (a number found on the lease document).



## PART E — LIABILITIES

[Required by s. 112.3145(3)(b)4, F.S.]

List the name and address of each creditor to whom you owed more than \$10,000 at any time during the disclosure period. The amount of the liability of a vehicle lease is the sum of any past-due payments and all unpaid prospective lease payments. You are not required to list the amount of any debt. You do not have to disclose credit card and retail installment accounts, taxes owed (unless reduced to a judgment), indebtedness on a life insurance policy owed to the company of issuance, or contingent liabilities. A "contingent liability" is one that will become an actual liability only when one or more future events occur or fail to occur, such as where you are liable only as a guarantor, surety, or endorser on a promissory note. If you are a "co-maker" and are jointly liable or jointly and severally liable, then it is not a contingent liability.

## PART F — INTERESTS IN SPECIFIED BUSINESSES

[Required by s. 112.3145(6), F.S.]

The types of businesses covered in this disclosure include: state and federally chartered banks; state and federal savings and loan associations; cemetery companies; insurance companies; mortgage companies; credit unions; small loan companies; alcoholic beverage licensees; pari-mutuel wagering companies, utility companies, entities controlled by the Public Service Commission; and entities granted a franchise to operate by either a city or a county government.

Disclose in this part the fact that you owned during the disclosure

period an interest in, or held any of certain positions with the types of businesses listed above. You must make this disclosure if you own or owned (either directly or indirectly in the form of an equitable or beneficial interest) at any time during the disclosure period more than 5% of the total assets or capital stock of one of the types of business entities listed above. You also must complete this part of the form for each of these types of businesses for which you are, or were at any time during the disclosure period, an officer, director, partner, proprietor, or agent (other than a resident agent solely for service of process).

If you have or held such a position or ownership interest in one of these types of businesses, list the name of the business, its address and principal business activity, and the position held with the business (if any). If you own(ed) more than a 5% interest in the business, indicate that fact and describe the nature of your interest.

## PART G — TRAINING CERTIFICATION

[Required by s. 112.3142, F.S.]

If you are a Constitutional or elected municipal officer, appointed school superintendent, or a commissioner of a community redevelopment agency created under Part III, Chapter 163 whose service began before March 31 of the year for which you are filing, you are required to complete four hours of ethics training which addresses Article II, Section 8 of the Florida Constitution, the Code of Ethics for Public Officers and Employees, and the public records and open meetings laws of the state. You are required to certify on this form that you have taken such training.

# IF YOU HAVE CHOSEN COMPARATIVE (PERCENTAGE) THRESHOLDS THE FOLLOWING INSTRUCTIONS APPLY

## PART A — PRIMARY SOURCES OF INCOME

[Required by s. 112.3145(3)(a)1, F.S.]

Part A is intended to require the disclosure of your principal sources of income during the disclosure period. You do not have to disclose any public salary or public position(s), but income from these public sources should be included when calculating your gross income for the disclosure period. The income of your spouse need not be disclosed; however, if there is joint income to you and your spouse from property you own jointly (such as interest or dividends from a bank account or stocks), you should include all of that income when calculating your gross income and disclose the source of that income if it exceeded the threshold.

Please list in this part of the form the name, address, and principal business activity of each source of your income which exceeded 5% of the gross income received by you in your own name or by any other person for your benefit or use during the disclosure period.

"Gross income" means the same as it does for income tax purposes, even if the income is not actually taxable, such as interest on tax-free bonds. Examples include: compensation for services, income from business, gains from property dealings, interest, rents, dividends, pensions, IRA distributions, social security, distributive share of partnership gross income, and alimony, but not child support.

Examples:

— If you were employed by a company that manufactures computers and received more than 5% of your gross income from the company, list the name of the company, its address, and its principal business activity (computer manufacturing).

— If you were a partner in a law firm and your distributive share of partnership gross income exceeded 5% of your gross income, then list the name of the firm, its address, and its principal business activity (practice of law).

— If you were the sole proprietor of a retail gift business and your gross income from the business exceeded 5% of your total gross income, list the name of the business, its address, and its principal business activity (retail gift sales).

— If you received income from investments in stocks and bonds, list each individual company from which you derived

more than 5% of your gross income. Do not aggregate all of your investment income.

— If more than 5% of your gross income was gain from the sale of property (not just the selling price), list as a source of income the purchaser's name, address, and principal business activity. If the purchaser's identity is unknown, such as where securities listed on an exchange are sold through a brokerage firm, the source of income should be listed as "sale of (name of company) stock," for example.

— If more than 5% of your gross income was in the form of interest from one particular financial institution (aggregating interest from all CD's, accounts, etc., at that institution), list the name of the institution, its address, and its principal business activity.

## PART B — SECONDARY SOURCES OF INCOME

[Required by s. 112.3145(3)(a)2, F.S.]

This part is intended to require the disclosure of major customers, clients, and other sources of income to businesses in which you own an interest. It is not for reporting income from second jobs. That kind of income should be reported in Part A, "Primary Sources of Income," if it meets the reporting threshold. You will **not** have anything to report **unless** during the disclosure period:

(1) You owned (either directly or indirectly in the form of an equitable or beneficial interest) more than 5% of the total assets or capital stock of a business entity (a corporation, partnership, LLC, limited partnership, proprietorship, joint venture, trust, firm, etc., doing business in Florida); **and**,

(2) You received more than 10% of your gross income from that business entity; **and**,

(3) You received more than \$1,500 in gross income from that business entity.

If your interests and gross income exceeded these thresholds, then for that business entity you must list every source of income to the business entity which exceeded 10% of the business entity's gross income (computed on the basis of the business entity's most recently completed fiscal year), the source's address, and the source's principal business activity.



Examples:

— You are the sole proprietor of a dry cleaning business, from which you received more than 10% of your gross income—an amount that was more than \$1,500. If only one customer, a uniform rental company, provided more than 10% of your dry cleaning business, you must list the name of the uniform rental company, its address, and its principal business activity (uniform rentals).

— You are a 20% partner in a partnership that owns a shopping mall and your partnership income exceeded the thresholds listed above. You should list each tenant of the mall that provided more than 10% of the partnership's gross income, and the tenant's address and principal business activity.

### PART C — REAL PROPERTY

[Required by s. 112.3145(3)(a)3, F.S.]

In this part, list the location or description of all real property in Florida in which you owned directly or indirectly at any time during the disclosure period in excess of 5% of the property's value. You are not required to list your residences. You should list any vacation homes, if you derive income from them.

Indirect ownership includes situations where you are a beneficiary of a trust that owns the property, as well as situations where you own more than 5% of a partnership or corporation that owns the property. The value of the property may be determined by the most recently assessed value for tax purposes, in the absence of a more accurate fair market value.

The location or description of the property should be sufficient to enable anyone who looks at the form to identify the property. A street address should be used, if one exists.

### PART D — INTANGIBLE PERSONAL PROPERTY

[Required by s. 112.3145(3)(a)3, F.S.]

Describe any intangible personal property that, at any time during the disclosure period, was worth more than 10% of your total assets, and state the business entity to which the property related. Intangible personal property includes things such as cash on hand, stocks, bonds, certificates of deposit, vehicle leases, interests in businesses, beneficial interests in trusts, money owed you (including, but not limited to, loans made as a candidate to your own campaign), Deferred Retirement Option Program (DROP) accounts, the Florida Prepaid College Plan, and bank accounts in which you have an ownership interest. Intangible personal property also includes investment products held in IRAs, brokerage accounts, and the Florida College Investment Plan. Note that the product contained in a brokerage account, IRA, or the Florida College Investment Plan is your asset—not the account or plan itself. Things like automobiles and houses you own, jewelry, and paintings are not intangible property. Intangibles relating to the same business entity may be aggregated; for example, CD's and savings accounts with the same bank.

Calculations: To determine whether the intangible property exceeds 10% of your total assets, total the fair market value of all of your assets (including real property, intangible property, and tangible personal property such as jewelry, furniture, etc.). When making this calculation, do not subtract any liabilities (debts) that may relate to the property. Multiply the total figure by 10% to arrive at the disclosure threshold. List only the intangibles that exceed this threshold amount. The value of a leased vehicle is the vehicle's present value minus the lease residual (a number which can be found on the lease document). Property that is only jointly owned property should be valued according to the percentage of your joint ownership. Property owned as tenants by the entirety or as joint tenants with right of survivorship, including bank accounts owned in such a manner, should be valued at 100%. None of your calculations or the value of the property have to be disclosed on the form.

Example: You own 50% of the stock of a small corporation that is worth \$100,000, the estimated fair market value of your home and other property (bank accounts, automobile, furniture, etc.) is \$200,000. As your total assets are worth \$250,000, you must disclose intangibles worth over \$25,000. Since the value of the stock exceeds this threshold, you should list "stock" and the name of the corporation. If your accounts with a particular bank exceed \$25,000, you should list "bank accounts" and bank's name.

### PART E — LIABILITIES

[Required by s. 112.3145(3)(b)4, F.S.]

List the name and address of each creditor to whom you owed any amount that, at any time during the disclosure period, exceeded your net worth. You are not required to list the amount of any debt or your net worth. You do not have to disclose: credit card and retail installment accounts, taxes owed (unless reduced to a judgment), indebtedness on a life insurance policy owed to the company of issuance, or contingent liabilities. A "contingent liability" is one that will become an actual liability only when one or more future events occur or fail to occur, such as where you are liable only as a guarantor, surety, or endorser on a promissory note. If you are a "co-maker" and are jointly liable or jointly and severally liable, it is not a contingent liability.

Calculations: To determine whether the debt exceeds your net worth, total all of your liabilities (including promissory notes, mortgages, credit card debts, judgments against you, etc.). The amount of the liability of a vehicle lease is the sum of any past-due payments and all unpaid prospective lease payments. Subtract the sum total of your liabilities from the value of all your assets as calculated above for Part D. This is your "net worth." List each creditor to whom your debt exceeded this amount unless it is one of the types of indebtedness listed in the paragraph above (credit card and retail installment accounts, etc.). Joint liabilities with others for which you are "jointly and severally liable," meaning that you may be liable for either your part or the whole of the obligation, should be included in your calculations at 100% of the amount owed.

Example: You owe \$15,000 to a bank for student loans, \$5,000 for credit card debts, and \$60,000 (with spouse) to a savings and loan for a home mortgage. Your home (owned by you and your spouse) is worth \$80,000 and your other property is worth \$20,000. Since your net worth is \$20,000 (\$100,000 minus \$80,000), you must report only the name and address of the savings and loan.

### PART F — INTERESTS IN SPECIFIED BUSINESSES

[Required by s. 112.3145, F.S.]

The types of businesses covered in this disclosure include: state and federally chartered banks; state and federal savings and loan associations; cemetery companies; insurance companies; mortgage companies; credit unions; small loan companies; alcoholic beverage licensees; pari-mutuel wagering companies, utility companies, entities controlled by the Public Service Commission; and entities granted a franchise to operate by either a city or a county government.

Disclose in this part the fact that you owned during the disclosure period an interest in, or held any of certain positions with, the types of businesses listed above. You are required to make this disclosure if you own or owned (either directly or indirectly in the form of an equitable or beneficial interest) at any time during the disclosure period more than 5% of the total assets or capital stock of one of the types of business entities listed above. You also must complete this part of the form for each of these types of businesses for which you are, or were at any time during the disclosure period, an officer, director, partner, proprietor, or agent (other than a resident agent solely for service of process).

If you have or held such a position or ownership interest in one of these types of businesses, list the name of the business, its address and principal business activity, and the position held with the business (if any). If you own(ed) more than a 5% interest in the business, indicate that fact and describe the nature of your interest.

### PART G — TRAINING CERTIFICATION

[Required by s. 112.3142, F.S.]

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