

Contact Us:

Customer Service
(352) 753-4508

Administration
(352) 751-3939

Budget
(352) 674-1920

Community Standards
(352) 751-3912

Community Watch
(352) 753-0550

Property Management
(352) 753-4022

Finance Customer Service
(352) 750-0000

Human Resources
(352) 674-1905

Public Safety
(352) 205-8280

Purchasing
(352) 751-6700

Recreation Administration
(352) 674-1800

Risk Management
(352) 674-1828

Utility Operations
(352) 751-3939

District Weekly Bulletin



CDD Orientation

This valuable program is held on the **second** and **fourth** Thursday of the month at 10:00 AM in the District office located at 984 Old Mill Run in Lake Sumter Landing. For additional information, please contact the District Customer Service Center at 352-753-4508.

December and January Holiday Information

The District Customer Service Center and all District administrative offices will be closed on Friday, December 31, 2021, in observance of New Year's Eve. We will resume normal business hours on Monday, January 3, 2022.

If you have any questions or would like additional information, please contact the District Customer Service Center at 352-753-4508.

Sanitation Holiday Information

Village Community Development Districts 1-11

If you live in Village Community Development Districts 1-11 in the Sumter County, Marion County or Fruitland Park portions of The Villages, there is no sanitation schedule change due to the holiday.

Village Community Development District No. 12 and No. 13

If you live in Districts 12 and 13, there will be no sanitation schedule change due to the holiday.

Lake County portion of The Villages (not including VCDD No. 11)

If you live in the **Lake County portion of The Villages** (not including VCDD No. 11), there will be no sanitation schedule change due to the holiday.

Lady Lake portion of The Villages

If you live in the **Town of Lady Lake portion of The Villages**, there will be no sanitation schedule change due to the holiday.

Recreation Center Holiday Closings

Friday, December 31, 2021- Recreation Offices Closed, Services available 8:30 AM – 12:00 PM at La Hacienda, Lake Miona, Eisenhower, Rohan & Everglades. Centers open 7:00 AM – 10:00 PM. Resident Lifestyle Groups end at 1:00 PM; Fitness Clubs Open 6:30 AM – 1:00 PM.

Saturday, January 1, 2022- Recreation Offices, Recreation Centers and Fitness Clubs will be closed. Although the recreation centers are closed, the outdoor facilities and swimming pools will be open for your enjoyment. Regular weekend services will resume Sunday, January 2, 2022.

Sunday, January 2, 2022- Recreation Offices Closed, Services available 8:30 AM – 12:00 PM at La Hacienda, Lake Miona, Eisenhower, Rohan & Everglades. Centers open 7:00 AM – 10:00 PM.

Guest ID card, Executive Trail Fee services and Activity Registration will not be available on Saturday, January 1, 2022.

Regular services will resume Monday, January 3, 2022. For further information, stop by or call your nearest Regional Recreation Complex or call 352-674-1800.

Information Provided By...

Christmas Tree Collection

Village Community Development Districts No. 1 – No. 11

If you live in Districts 1 – 11 in the Sumter County, Marion County, or Fruitland Park portions of The Villages, discarded live Christmas Trees can be placed at the curb and will be collected with your regular household trash on your designated day. **The trees must follow the procedures for yard waste. Tree limbs and branches may not exceed four (4) feet in length, four (4) inches in diameter, or exceed 40 pounds.**

Artificial trees should be taken apart and placed curbside in sections and will be collected with your regular household trash on your designated day. If you have any questions please contact sanitation at 352-748-0109.

Village Community Development District No. 12

and No. 13 If you live in Districts 12 and 13, live and artificial trees can be placed at the curb and will be collected with your regular household trash on your designated day. If you have any questions, please contact the Utilities Department at 352-750-0000.

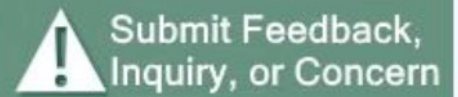


If you live in the **Lake County portion of The Villages** (not including District No. 11), live trees can be placed at the curb on your assigned yard waste day and must be in 4' lengths and no more than 6" in diameter. To discard artificial trees, please call Lake County Solid Waste to schedule a bulk pick-up at 352-343-3776.



If you live in the **Town of Lady Lake portion of The Villages**, live and artificial trees can be placed at the curb and will be collected with your regular household trash on your designated day. If you have any questions, please contact Waste Management at 352-787-4416.

Did You Know??



The Villages®

Community Development Districts

Community Standards

Did you know there are flagpole guidelines when installing a pole on your property?

The flagpole guidelines within the community are as follows:

- Displaying a portable flag mounted on a home does not require architectural approval.
- A flagpole requires prior written approval by the Architectural Review Committee to confirm it is not being installed within any easement area and does not exceed twenty-two (22) feet in height.



Flagpole requires prior Architectural Review Committee approval.

Portable flag mounted on the home does not require prior Architectural Review Committee approval.

If you are interested in installing a flagpole on your property, please contact the Community Standards Department at 352-751-3912 and we will be happy to assist you with your application.

Information Provided By...



Nighttime Safety

Community Watch is often called “the eyes and ears of The Villages”, due in part to the fact that our patrols have a constant presence throughout The Villages. Our drivers patrol every neighborhood at least 2 times per shift. During these patrols, our drivers notice many things — some good and some that require spreading the word about certain safety issues. While Community Watch encourages outdoor activities and exercise — we, along with The Villages Public Safety Department — also want to encourage nighttime safety. Community Watch drivers have noticed a growing number of residents at night with dark clothing on and no reflective gear. Safety is everybody’s responsibility. If you enjoy outdoor nighttime activities, please refrain from wearing dark clothing, and instead opt for attire that will stand out in the dark.



All Community Watch drivers retain a supply of the reflective “slap bands” — as shown above — to give out to residents upon request. They are free of charge to anyone who would like one.

Information Provided By...

Nighttime Safety

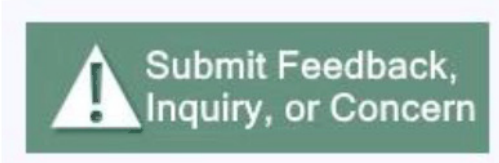
We also encourage you to look into reflective or lighted LED vests — as shown below — if you spend time outdoors at night. We do not endorse any specific brand, but we do support the concept of nighttime safety. These reflective and lighted LED vests are gaining in popularity and can also be purchased for your pets. They would make great New Year’s resolution gifts for your friends, family members, and neighbors.



Think safety first by wearing white or light-colored clothing, reflective or lighted vests, and of course, Community Watch’s free of charge reflective slap bands. Help others help you by keeping yourself safe this holiday season and any night of the year.

For questions or information on how to receive one of our reflective slap bands, please call Community Watch Dispatch at 352-753-0550 day or night, or email us at CommunityWatch2@Districtgov.org.

Frequently Asked Questions and Answers

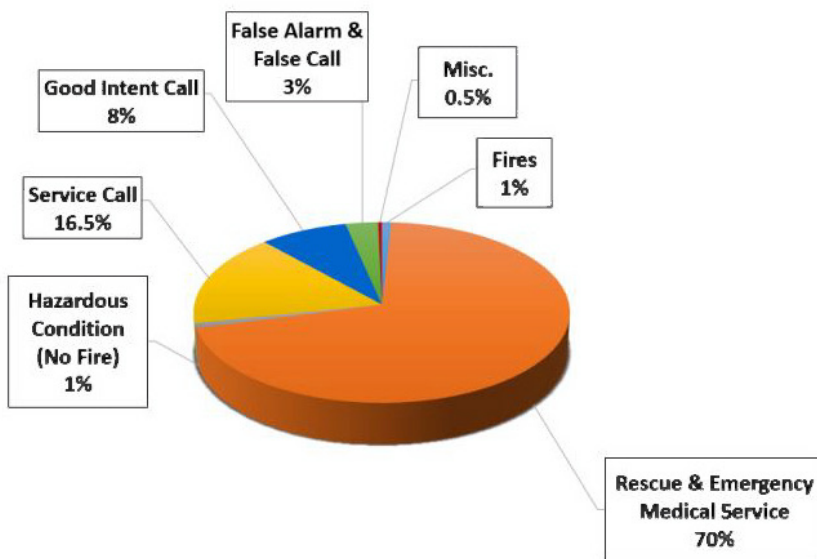


What types of calls do The Villages Public Safety personnel respond to?

The Villages Public Safety Department consists of 9 Fire Stations and 150 full-time Firefighters in addition to 6 Battalion Chiefs and 16 Administrative Personnel.

The Villages Public Safety Department responded to 24,552 in Fiscal Year 20/21.

Fiscal Year 21/20 Incident Types



Fires	221
Rescue & Emergency Medical Service	17,165
Hazardous Condition (No Fire)	211
Service Call	4,090
Good Intent Call	2,033
False Alarm & False Call	751
Miscellaneous	81

**May not total due to rounding*

Fiscal Year 20/21 Total Number of Incidents: 24,552

*Service Calls include persons in distress, water leaks, smoke/smell of smoke, smoke detector assistance.

Information Provided By...



Growth Brings Changes

With the continued growth of the Recreation & Parks Department, staff members are moved around to manage the newest facilities. The most up-to-date staff directory can be found by clicking the following link – [Recreation & Parks Staff Directory](#). Please send any inquiries to RecreationDepartment@DistrictGov.org.

Running of the Squares, Lake Sumter Landing 5K – Saturday, January 8, 2022

Registration is now open for the 2nd race of the 2021-2022 season. The race is scheduled for Saturday, January 8, 2022 at Lake Sumter Landing Market Square. To register online, please click the following link – [Running of the Squares Lake Sumter Landing Registration](#). See the following page or the Recreation & Parks Publication for a copy of the Registration form. To register this way, print out the form, fill it out completely, and return it to La Hacienda Regional Recreation Complex by January 5, 2022. For more information, give us a call at 352-753-1716.



Recreation Services Available
At All Regional Recreation Complexes

- Register For Activities
- Purchase Executive Trail Fees
- Guest ID Services
- Register For The Enrichment Academy



Now Available At La Hacienda, Fenney & SeaBreeze Regional Recreation Complexes and The District Office at Lake Sumter Landing

- Recreation Services *PLUS* Request Applications to:
- ✦ Reserve A Room For Your Special Event
 - ✦ Form A New Resident Lifestyle Club

Lake Sumter Landing™ 5K

SATURDAY, JANUARY 8 | 8AM

3.1 Mile RACE START/FINISH: Canal Street & Old Camp Road

FOR OFFICE USE ONLY

Gender _____
 Age _____
 Race # _____
 Team Division _____

WANT TO FORM A COMMUNITY TEAM?
 (Minimum (5) runners to be categorized as a TEAM)
Win Special Team Division Awards



Fees (All entry fees are non-refundable.)

Pre-Registration deadline **JANUARY 5, 2022:** \$25

Registration after 1/5/2022 and day of event: \$30

Fee includes T-shirt, while supplies last, and registration packet.

Pre-Registered Participants Race Packet Pick Up

Friday, **JANUARY 7** from 8:30AM - 4PM

La Hacienda Regional Recreation Complex - 1200 Avenida Central - The Villages

Race Day Registration and Packet Pick Up

7AM at Lake Sumter Landing Canal Street & Old Camp Road

NOTE: There is no team registration day of race and/or at packet pick up packet.

Age Groups – Men & Women: 14 & under, 15-19, 20-24, 25-29, 30-34, 35-39, 40-44, 45-49, 50-54, 55-59, 60-64, 65-69, 70-74, 75-79, 80-84, 85-89, 90+

Individual Awards: 1st, 2nd & 3rd Place for Men and Women in each age group, plus overall 1st Place for the 'Best Time' in the Men's and Women's Categories.

Go to: DistrictGov.org>Departments>Recreation Events for more details.

Last Name (Please print legibly, using capital letters)

First Name

Street Address

City

State

Zip Code

Daytime Phone (Area Code + Number)

Date Of Birth

Male Female

Unisex T-Shirt Size

Email Address

Community Team Name (If Applicable)

Cash **Check#** _____

Make checks payable to: VCDD
 La Hacienda Regional Recreation Complex - 1200 Avenida Central - The Villages, FL 32159

MasterCard **Visa**

Credit Card Number

Expiration Date

SVC
 (Security Code)

Registration Info: DistrictGov.org | For more info: call 352-753-1716 or email RecreationDepartment@DistrictGov.org

RUNNERS PLEASE NOTE: FOR SAFETY REASONS: In-line skates, skateboards, and dogs on leashes will NOT be allowed on the race course. If you are pushing a baby jogger/stroller in the race, you accept full responsibility and understand for safety reasons you are to start at the back of the starting coral. No one will be permitted to begin the route if they are not at the starting line at 8AM - No late arrivals.

RELEASE AND WAIVER OF LIABILITY

In consideration of being permitted to participate in recreational activities or events sponsored, promoted, held, or conducted by Releasee (The "Activities"), I, for myself, and for my executors, administrators, persons, representatives, assigns, heirs, and next of kin, DO HEREBY

- RELEASE, WAIVE, FOREVER DISCHARGE, HOLD HARMLESS, AND COVENANT NOT TO SUE The Villages of Lake-Sumter, Inc., Village Community Development Districts, Racelimesports, any sponsor, advertiser and promoter of this Event, and any owner or lessee of the premises used to conduct or hold the Event and each of them, their officers, directors, members, executives, agents, employees, affiliates, department representatives, successors and assigns (Collectively and individually the "Releasee") of all liability to me and my executors, administrators, personal representatives, assigns, heirs, and next of kin, for any and all loss or damage, and all claims or demands therefore, on account of injury to my person or property or resulting in my death, arising out of or in any way connected with my participation or involvement in or presence at this Event, suffered before, during or after the Event, whether caused by the negligence, action or inaction of Releasee or otherwise;
 - INDEMNIFY AND HOLD HARMLESS Releasee from and against any loss, liability, damage or cost that I may incur due to participation, involvement or presence at this Event, whether caused by negligence, action or inaction of Releasee or otherwise;
 - ASSUME FULL RESPONSIBILITY FOR AND RISK OF BODILY INJURY, DEATH OR PROPERTY DAMAGE arising out of or in any way connected with the participation, involvement in or presence by me at this Event suffered before, during or after the Event, whether caused by the negligence, action or inaction of Releasee or otherwise. I understand that participation, involvement or presence at this Event carries the risk of injury or death or property damage and I accept that risk freely and voluntarily;
 - AGREE that the foregoing release, waiver and indemnity agreement is intended to be as broad and inclusive as is permitted by Florida law, and that if any portion is held invalid for any reason, the balance should notwithstanding, continue in full legal force and effect;
 - AGREE that the foregoing agreement is intended to apply to any participation or involvement in or presence at this Event by me which are supposed, promoted held or conducted by Releasee until such time I deliver written revocation of this agreement to the Village Community Development Districts. No representations or inducements apart from the foregoing have been made by the Releasee.
 - PARTICIPANT will enter the event where participant may be photographed/recorded and by entering the event, participant irrevocably consents to be photographed/recorded and grants The Villages of Florida, Inc. and its successors, assigns and licensees the right in perpetuity to distribute the results of such photography/recording in all media throughout the world.
- I HAVE READ THE FOREGOING AGREEMENT IN ITS ENTIRETY AND I HEREBY FREELY AND VOLUNTARILY SIGN THIS AGREEMENT, INTENDING TO BE BOUND THEREBY.

Participant's Signature _____

Resident ID # _____

Date _____

Frequently Asked Questions and Answers



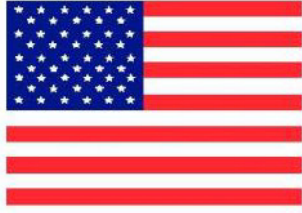
Submit Feedback,
Inquiry, or Concern

The Villages® Community Development Districts Customer Service

How do I purchase a Veterans Memorial Brick?

Bricks are placed at the Veterans Memorial Park located near Spanish Springs Town Square, each Veterans Day – November 11th. All bricks must be purchased by **March 31st** each year to be included in that year's ceremony. All bricks purchased after March 31st will be included in the following year's ceremony. You can purchase a brick by completing the form on the next page and mailing the form with a check to 984 Old Mill Run, The Villages, FL 32162 or drop it in your amenity box with a check at the postal station. Bricks cost \$55.00. For a copy of the order form, see the following page or visit the Veterans Memorial Park page on our website at DistrictGov.org.





Brick No. _____

Veterans' Memorial Park
Dedicated to Veterans - Past and Present

In 1998 a beautiful park was designed to pay tribute to the many men and women who have served their country and provided us with the most precious gift of all – freedom.

Bricks are designed to pay tribute to our loved ones who have served in one of the branches of the United States Armed Services. What better way to pay tribute than by furthering an endeavor that will have an impact today and in the lives of future generations?

**March 31, 2022 is the Deadline for the
Dedication Ceremony on Veteran's Day November 11, 2022**

VETERANS' MEMORIAL PARK ORDER FORM

ORDER PLACED BY (Please print):

First Name _____ Last Name _____

Address _____

City _____ State _____ Zip _____

Phone _____ Date of Order _____

I certify that the information below is to appear on the brick as printed and is correct.

Please initial

Choose One (M) or (H)	(M) In Memory _____	(H) In Honor _____
Print Name to be Engraved on Brick		
_____	_____	_____
First Name	Middle Initial	Last Name
<u>RANK WILL NOT BE INCLUDED</u>		

Information for Book

Rank: _____ Branch: _____

Years of Service (example 1940-1948): _____

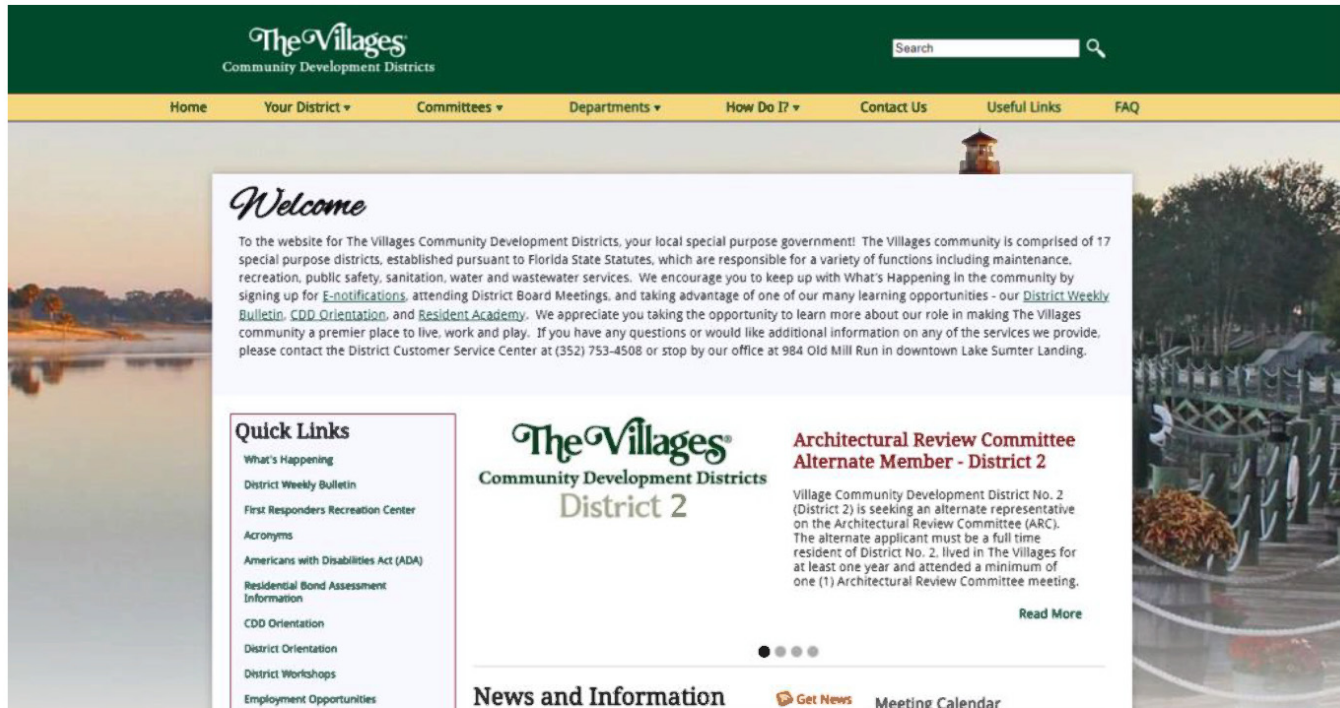
Amount: \$55.00 (circle one) Cash Credit Card Check Make checks payable to: VCCDD

For additional information or order forms,
please call District Customer Service at
(352) 753-4508 or visit
www.DistrictGov.org.

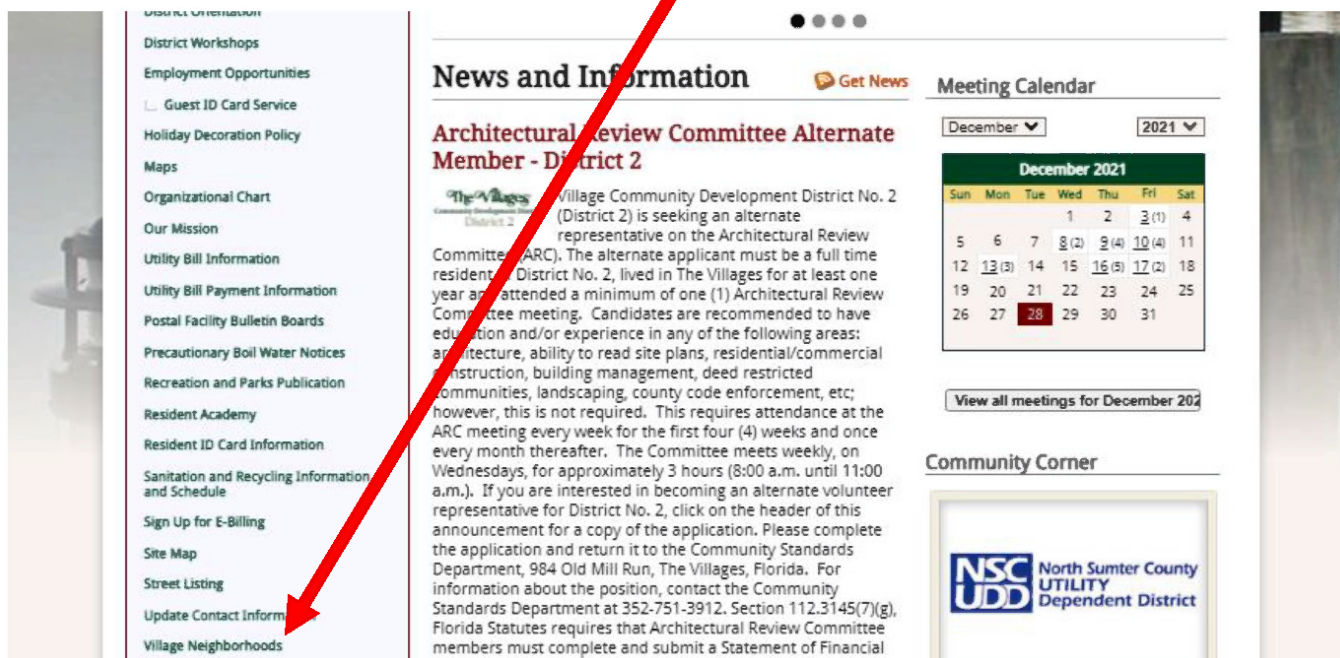
Forward order form and payment to:
Village Community Development District
984 Old Mill Run
The Villages, FL 32162

Where can I find a list of Village Neighborhoods in The Villages?

1. To find a list of Village Neighborhoods, visit DistrictGov.org.




2. Scroll down and click on Village Neighborhoods under the Quick Links menu on the left-hand side of the page.



Where can I find a list of Village Neighborhoods in The Villages?

- 3. On this page you'll see a list of all Village Neighborhoods, sorted by county.



Village Neighborhoods
Sumter County
North of County Road 466
District 1

Village of De Allende	Village of Rio Grande
Unit 13A	Unit 1
	Unit 2
Village of De La Vista	Unit 3
Unit 5	Unit 6
Unit 14	Rio Grande Villas
Unit 15	San Pedro Villas
Villa De La Vista West	Villa De Laguna
Villa De La Vista North	Villa De La Mesa
Villa De La Vista South	Villa De Laguna West
Villa San Antonio	
Villa San Miguel	
Villa Valdez	
Village of Hacienda	Village of Rio Ponderosa
Unit 7	Unit 4
Unit 8	Patio Villas
Unit 9	
Hickory Hill Hammock	
Village of Palo Alto	Village of Rio Ranchero
Unit 11	Unit 10
Unit 12	
Unit 13	Village of Tierra Del Sol
Villa Tierra Grande	Unit 16
Villa La Paloma	Unit 17

Frequently Asked Questions and Answers



Submit Feedback,
Inquiry, or Concern

The Villages® Community Development Districts Property Management

Who provides road maintenance in The Villages Community?

As The Villages continues to grow, the various municipal entities which provide maintenance services for the associated roadway infrastructure also grow. Road maintenance in The Villages Community falls under the purview of various governmental entities. If you have concerns pertaining to road maintenance in your area, please contact the appropriate agency below. If you are not sure who to call, please contact District Property Management at 352-753-4022 for assistance.

Roads located within the Lady Lake/Lake County portion of The Villages: Lady Lake Public Works - 352-751-1500 or Lake County Road Works - 352-343-6439.

Roads located within District 4 (Marion County) portion of The Villages: District Property Management - 352-753-4022.

Roads (with the exception of villa roads) located within Districts 1-3 and 5-10 in the Sumter County portion of The Villages: Sumter County Public Works - 352-689-4400.

Roads located within District 11 (Fruitland Park) portion of The Villages: Fruitland Park Public Works - 352-360-6795.

Roads located within District 12 and 13 of The Villages: The vast majority of roads within District 12 are maintained by the City of Wildwood Public Works - 352-330-1343. If appropriate, they will refer the call to Sumter County.

Villa Roads located in Districts 1-3 and 5-11 in the Sumter County & Fruitland Park portion of The Villages: District Property Management - 352-753-4022.

Construction Update

First Responders Recreation Center

- The site work is approximately 74% complete.
- The Recreation Center construction is approximately 63% complete.
- Support buildings are approximately 55% complete.
- The Putt & Play Course and Lawn Bowling Facilities are approximately 95% complete.
- Total project is approximately 71% complete.
- [Click here to view the drone footage on the District website.](#)



Information Provided By...



Solid Waste - Bulk Pickup

For residents living in Village Community Development Districts 1-11, located in Sumter County, Marion County and The Villages of Fruitland Park the following items can be placed in your regular household waste pick up:

- Lamps
- Plastic Chairs
- Ceiling fans (blades must be removed)
- Brooms
- Pallets
- Carpeting and/or padding (No larger than 4' x 4' & less than 40 lbs.)

A Bulk Item Pick-Up will need to be scheduled for larger items such as:

- Microwave and small kitchen appliances
- Office chairs/desk chairs/kitchen chairs
- 2-burner grills
- Flat screen TV's
- Ironing boards
- Electronics (computers, stereo equipment, monitors...)
- Furniture (oversized chairs, mattresses, box springs, etc.)
- Appliances (washer, dryer, dishwasher, refrigerator)
- Lawn Mowers
- Exercise Equipment
- Homeowner **ONLY** generated remodeling debris (sinks, toilets, carpeting, lumber...) **All Contractors are required to remove all debris from their jobs. This includes lawn maintenance, tree trimmers, builders, carpet installers, roofers, etc.**

Information Provided By...



For residents living in Village Community Development Districts 1-11, located in Sumter County, Marion County and The Villages of Fruitland Park, to schedule a bulk pick up, call 352-748-0109. There will be a \$10 charge added to your utilities and amenities bill each time a bulk pick up is requested.

Residents living in Village Community Development Districts 12 and 13 may contact the Finance Customer Service team at 352-750-0000 or Utilities@DistrictGov.org for additional information or to schedule a bulk pick up.

Town of Lady Lake Residents may contact Waste Management at 352-787-4416 with questions.

Residents residing in the **unincorporated Lake County portion of The Villages** (not including VCDD No. 11) may contact Lake County Solid Waste at 352-343-3776 with questions.



Did You Know??

Over the last year, the District has seen an increase in the number of residents signing up for e-Notifications. E-Notifications provide a convenient way to receive emails on important District items. Some of the subjects you can receive information on include District and Committee Information and Agendas, Precautionary Boil Water Notices, Public Safety Information, the District Weekly Bulletin, Recreation Closures, and many more. The District can also send e-Notifications on important community-wide issues or events, including road closures and preparation for severe weather.

To sign up for e-Notifications so you can be alerted of happenings in The Villages, follow the directions below. If you have questions or need assistance, please contact the District Customer Service Center at 352-753-4508.

1. Visit DistrictGov.org.



2. Scroll down and click on the 'Sign up for e-Notifications' Quick Link on the left-hand side of the page.



Did You Know??

3. Enter the requested contact information.

Quick Links

- What's Happening
- District Weekly Bulletin
- First Responders Recreation Center
- Acronyms
- Americans with Disabilities Act (ADA)
- Residential Bond Assessment Information
- CDD Orientation
- District Orientation
- District Workshops
- Employment Opportunities

e-Notifications Sign Up

E-Notifications allow your District Government to send important information to the email address you provide. If you would like us to contact you on any of the subjects below, please enter the requested information in each field and check the box next to each newsletter or notification to which you would like to subscribe. For a description of a specific newsletter or notification, please click on the text to the right of the check box. To ensure you receive the notifications you requested, please add no-reply@districtgov.org into your email contact list. If you have any questions, please contact the District Customer Service Center at (352) 753-4508.

Last Name

First Name

E-Mail Address

Repeat E-Mail Address

4. Choose the specific notifications you would like to receive and click Sign Up.

District & Committee Information and Agendas

<input type="checkbox"/> Amenity Authority Committee	<input type="checkbox"/> Architectural Review Committee
<input type="checkbox"/> Brownwood Community Development	<input type="checkbox"/> District 01
<input type="checkbox"/> District	<input type="checkbox"/> District 02
<input type="checkbox"/> District 02	<input type="checkbox"/> District 03
<input type="checkbox"/> District 04	<input type="checkbox"/> District 05
<input type="checkbox"/> District 06	<input type="checkbox"/> District 07
<input type="checkbox"/> District 08	<input type="checkbox"/> District 09
<input type="checkbox"/> District 10	<input type="checkbox"/> District 11
<input type="checkbox"/> District 12	<input type="checkbox"/> District 13
<input type="checkbox"/> Investment Advisory Committee	<input type="checkbox"/> North Sumter County Utility Dependent
<input type="checkbox"/> Project Wide Advisory Committee	<input type="checkbox"/> District
<input type="checkbox"/> Village Center Community Development	<input type="checkbox"/> Sumter Landing Community Development
<input type="checkbox"/> District	<input type="checkbox"/> District

Solicitations

<input type="checkbox"/> Construction	<input type="checkbox"/> General
<input type="checkbox"/> Janitorial	<input type="checkbox"/> Landscaping
<input type="checkbox"/> Professional Services	

Precautionary Boil Water Notices


<input type="checkbox"/> Central Sumter Utility	<input type="checkbox"/> Little Sumter Service Area
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Other

<input type="checkbox"/> District Weekly Bulletin	<input type="checkbox"/> Message from the District Manager
<input type="checkbox"/> What's Happening & General Community	
<input type="checkbox"/> Info	

Employment Opportunities

[Employment Opportunities for the Village Community Development Districts](#)



5. Make sure to check your email and confirm your e-Notification selection.

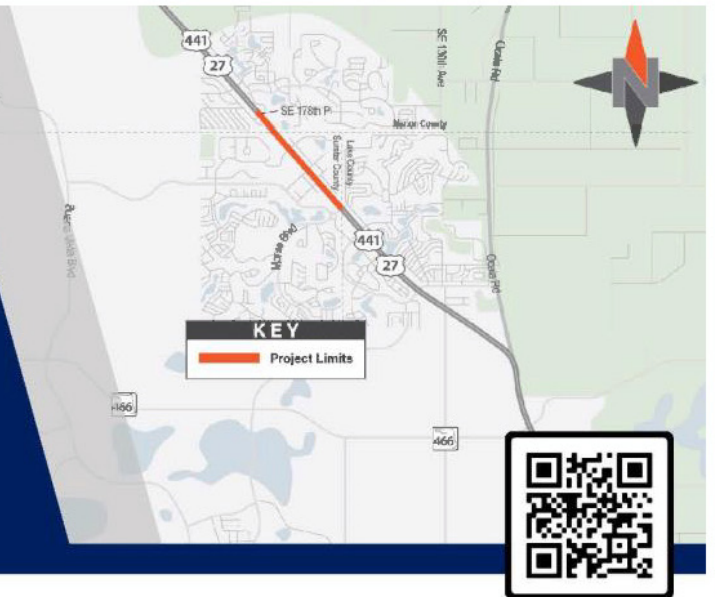


U.S. 27/U.S. 441 Resurfacing

from Morse Boulevard to north of SE 178th Place

Sumter and Marion Counties

Financial Project Identification (FPID) No.: 445304-1



Project Description

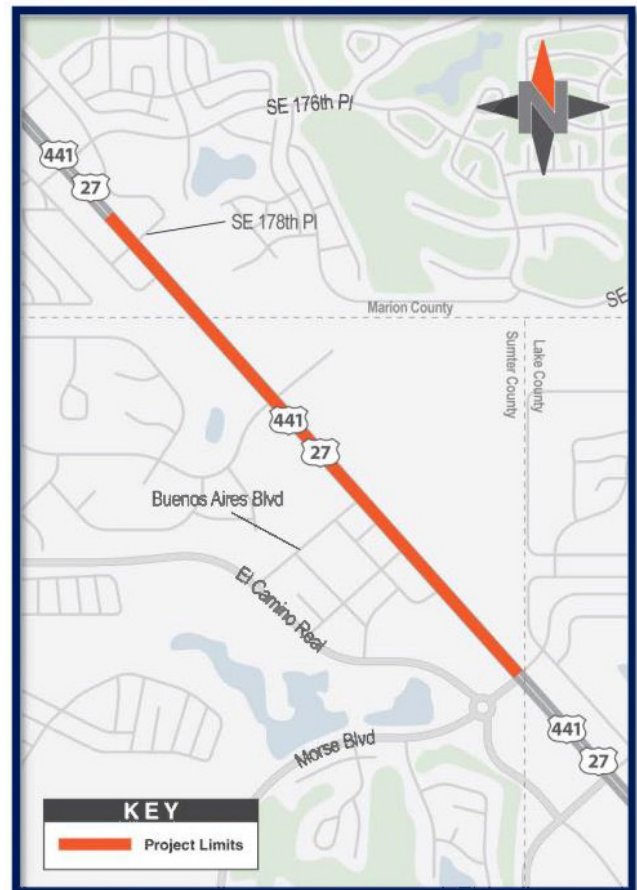
The Florida Department of Transportation (FDOT) proposes to enhance safety and operations on U.S. 27/441 from Morse Boulevard to north of SE 178th Place in northern Sumter County and Southern Marion County.

The purpose of the project is to repave this section of the corridor to extend the life of the existing road way.

The project will also construct nearly 1.3 miles of new sidewalk on both sides of the roadway to close gaps throughout the entire project limits.

To improve operations and traffic efficiency, the left turn lanes at the signalized intersections will be modified to increase space for vehicles. Traffic signals also will be upgraded.

Additional improvements include new pedestrian signals and crosswalks, as well as drainage upgrades.



Project Status and Estimated Costs*

Design:	Ongoing - completion early 2022	\$ 868,000
Right of Way:	Within existing	-
Construction:	Funded - fall 2022	\$ 2.9 Million

* subject to change

Contact:

Daniel Simpson
 FDOT Project Manager
 386-943-5394
 Daniel.Simpson@dot.state.fl.us

CFLRoads.com

11-10-2021

Information Provided By...

The Villages®
Community Development Districts
Executive Golf

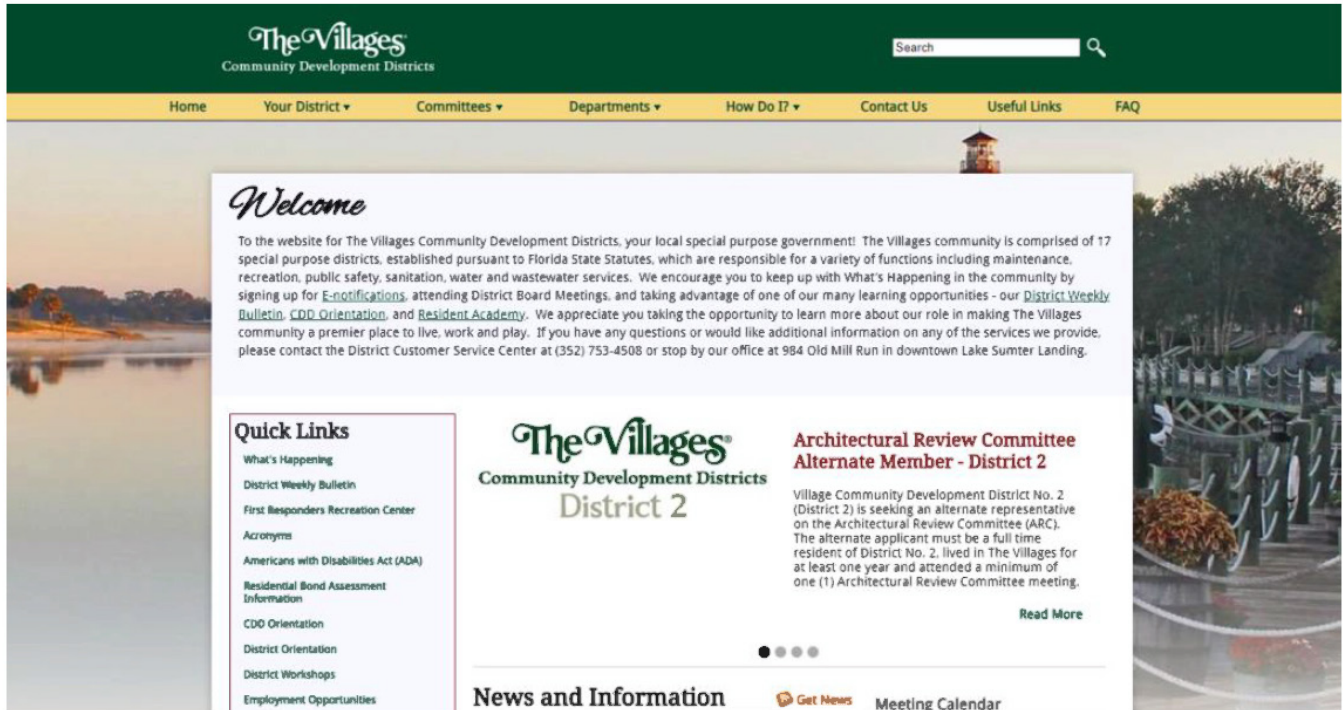
Sandhill Executive Golf Course

The Sandhill Executive Golf Course will re-open on Thursday, December 30, 2021. This follows the completion of the capitol greens renovation project. The greens were fully renovated with drainage, new soil, and planted with Tif-Eagle Bermuda grass. We thank you for your patience during this closure.

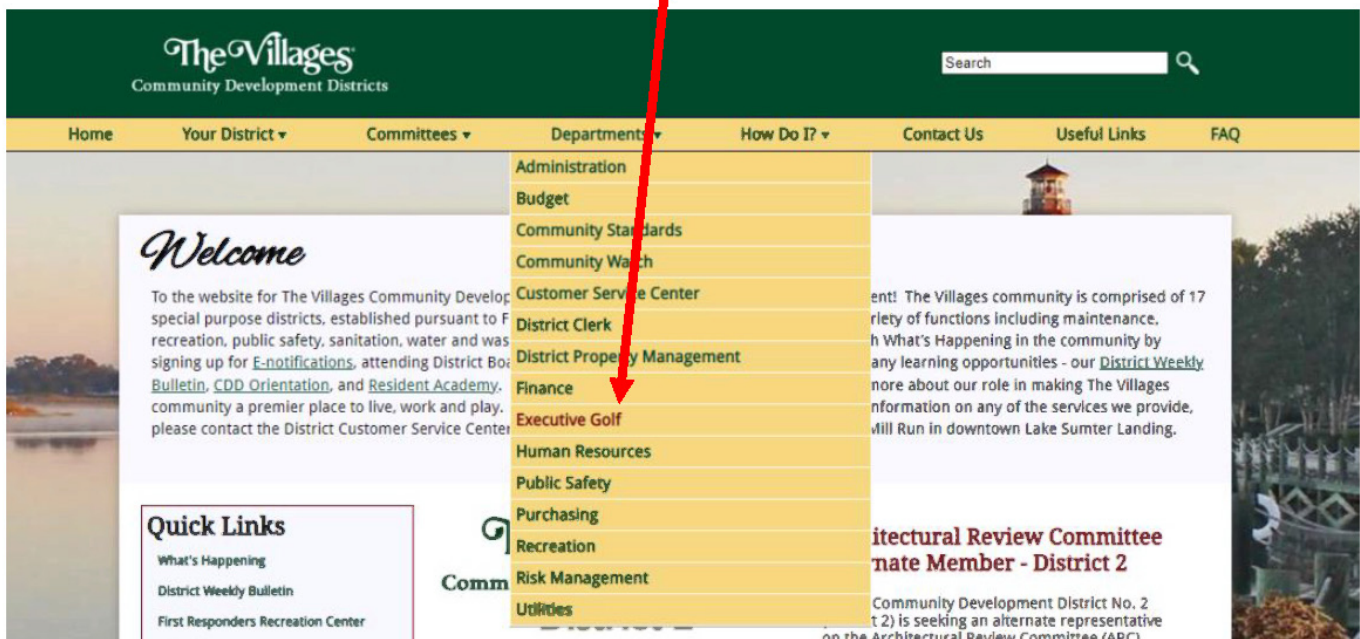


Where can I find Executive Golf Course closures?

1. To find out if an Executive Golf Course is closed, visit DistrictGov.org.

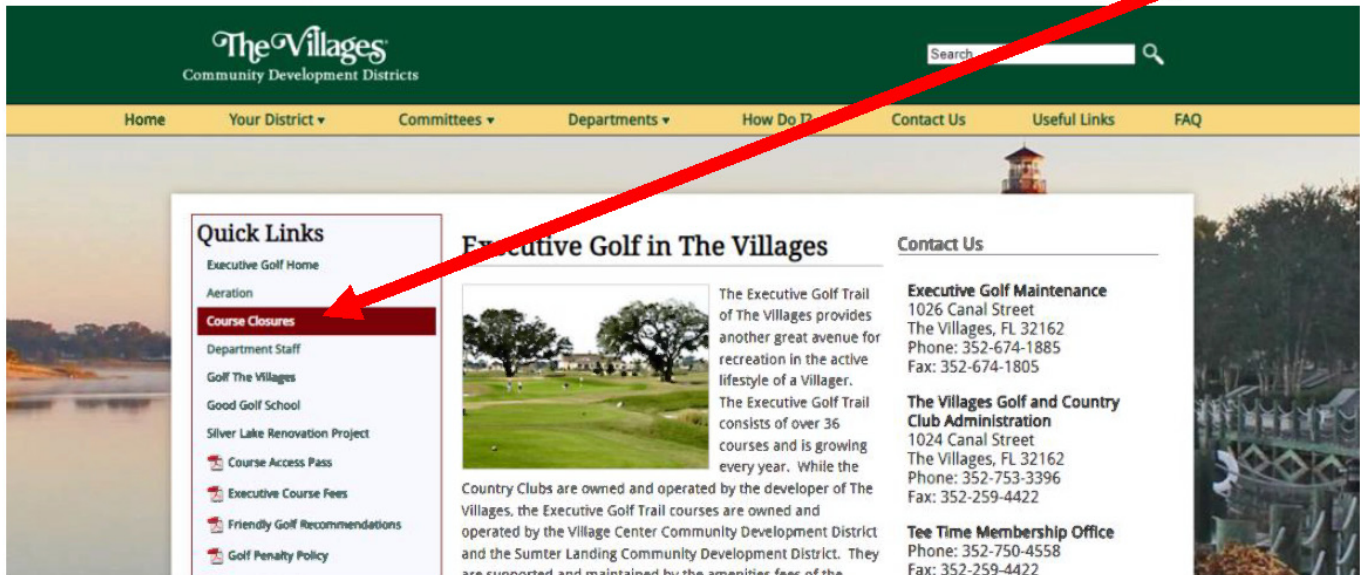


2. Under Departments, click on Executive Golf.

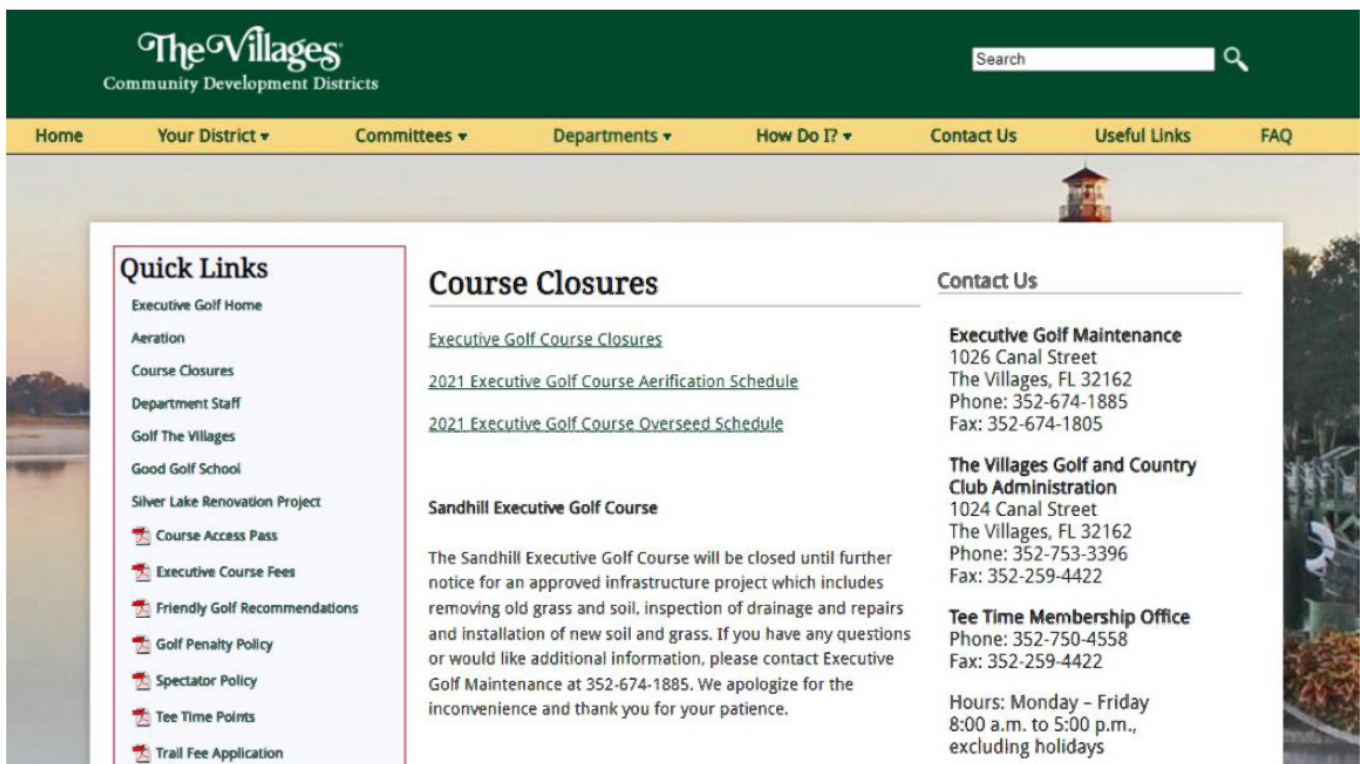


Where can I find Executive Golf Course closures?

3. On the left-hand side of the page under Quick Links, click on Course Closures.



4. On this page you can see all of the current Executive Golf Course Closures.





The following facilities will be temporarily closed or have scheduled maintenance:

⇒ **Chula Vista Village Recreation Center Shuffleboard Courts**

The Chula Vista Village Recreation Center Shuffleboard Courts will be closed for resurfacing December 16th through January 7th.

⇒ **El Santiago Village Recreation Center Pickleball and Tennis Courts**

The El Santiago Village Recreation Center Pickleball and Tennis Courts will be closed for maintenance January 10th through January 23rd.

⇒ **Savannah Regional Recreation Complex Indoor Facilities, Outdoor Facilities and Sports Pool**

The Savannah Regional Recreation Complex Indoor Facilities, Outdoor Facilities and Sports Pool will be closed for maintenance until 12:00 PM on January 5th and all day on January 9th.

⇒ **Chatham Village Recreation Center Tennis Courts**

The Chatham Village Recreation Center Tennis Courts will be closed for fence maintenance December 13th through December 31st.

⇒ **Bacall Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool**

The Bacall Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool will be closed for facility A/C work on January 11th and January 12th.

⇒ **Largo Neighborhood Recreation Area and Adult Pool**

The Largo Neighborhood Recreation Area and Adult Pool will be closed for pool resurfacing December 31st through January 22nd.

⇒ **Truman Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool**

The Truman Village Recreation Center Indoor Facilities, Outdoor Facilities and Family Pool will be closed for maintenance on January 4th.



The Villages®
Community Development Districts
Property Management

The following facilities will be temporarily closed or have scheduled maintenance:

⇒ **Colony Cottage Regional Recreation Complex Indoor Facilities, Outdoor Facilities and Sports Pool**

The Colony Cottage Regional Recreation Complex Indoor Facilities, Outdoor Facilities and Sports Pool will be closed for maintenance on January 2nd.

⇒ **Eisenhower Regional Recreation Complex Pickleball Courts**

The Eisenhower Regional Recreation Complex Pickleball Courts will be closed for maintenance December 27th through January 19th.

⇒ **The Villages Softball Complexes**

The Knudson, Soaring Eagle, Saddlebrook, Buffalo Glen, and Everglades Softball Complexes will be closed for maintenance December 12th through January 2nd.

⇒ **Sandhill Executive Golf Course**

The Sandhill Executive Golf Course will be closed until further notice for approved infrastructure improvement projects.



Information Provided By...



ARCHITECTURAL REVIEW COMMITTEE

Village Community Development District No. 2 (District 2), No. 7 (District 7) and Village Center Community Development District for the Lady Lake / Lake County portion of The Villages north of County Road 466 are seeking alternate members to serve on the Architectural Review Committee.

The alternate applicant must be a full time resident of the District they are applying for and have lived in The Villages for at least one year. Candidates are recommended to have education and/or experience in any of the following areas: architecture, ability to read site plans, residential/commercial construction, building management, deed restricted communities, landscaping, county code enforcement, etc.; however, this is not required. The Committee meets weekly, on Wednesdays at 8:00 AM for approximately 2-4 hours.

The required attendance for the alternate member is to attend an Architectural Review Committee meeting each week for four (4) weeks and then monthly thereafter.

If you are interested in becoming an alternate member on the Architectural Review Committee, complete the application by clicking one of the following links: [District 2 Application](#), [District 7 Application](#), [Lady Lake /Lake County Application](#) and returning it to the Community Standards Department, 984 Old Mill Run, The Villages, Florida.

Section 112.3145(7)(g), Florida Statutes requires that Architectural Review Committee members must complete and submit a Statement of Financial Interests (Form 1) at the time they are appointed to the Architectural Review Committee. This form can be found on the last 6 pages of this bulletin.

The Villages®
Community Development Districts
Community Standards

COMMUNITY STANDARDS DEPARTMENT
ARCHITECTURAL REVIEW COMMITTEE
VOLUNTEER MEMBER FOR
VILLAGE COMMUNITY DEVELOPMENT DISTRICT NO. 7

APPLICATION FOR MEMBERSHIP

This application **must** be returned to the Community Standards Department, 984 Old Mill Run, The Villages, Florida **no later than 5:00 p.m. on April 16, 2021.**

I understand that being a member of the Architectural Review Committee (ARC) is a volunteer position with a four year commitment where I will spend approximately two hours every week as a committee member. **The applicant must be a full time resident of Village Community Development District No. 7 and have lived in The Villages for at least one year.** Committee members are recommended to have education and/or experience in any of the following areas: architecture, ability to read site plans, residential/commercial construction, building management, deed restricted communities, landscaping, county code enforcement, etc.

1. Please briefly describe your past business or career paths.

2. What special skills or education do you have that would benefit the ARC? (Please include special skills, experience or training such as architect, ability to read site plans, builder, condo/building management, working with deed restricted communities, etc.)

3. Are you familiar with your deed restrictions and/or covenants? Y N`

Signature _____

Phone _____

Print Name _____

Village of _____

Address _____

Date _____

Village Community Development Districts
984 Old Mill Run, The Villages, Florida 32162
Business Phone: 352-751-3912 Business Fax: 352-751-6707

SAMPLE
For each District's Application, please see the previous page.

FORM 1**STATEMENT OF
FINANCIAL INTERESTS****2020**

Please print or type your name, mailing address, agency name, and position below:

FOR OFFICE USE ONLY:

LAST NAME -- FIRST NAME -- MIDDLE NAME :

MAILING ADDRESS :

CITY : ZIP : COUNTY :

NAME OF AGENCY :

NAME OF OFFICE OR POSITION HELD OR SOUGHT :

CHECK ONLY IF CANDIDATE OR NEW EMPLOYEE OR APPOINTEE****** THIS SECTION MUST BE COMPLETED ********DISCLOSURE PERIOD:**

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2020.

MANNER OF CALCULATING REPORTABLE INTERESTS:FILERS HAVE THE OPTION OF USING REPORTING THRESHOLDS THAT ARE ABSOLUTE DOLLAR VALUES, WHICH REQUIRES FEWER CALCULATIONS, OR USING COMPARATIVE THRESHOLDS, WHICH ARE USUALLY BASED ON PERCENTAGE VALUES (see instructions for further details). CHECK THE ONE YOU ARE USING (**must check one**): COMPARATIVE (PERCENTAGE) THRESHOLDS OR DOLLAR VALUE THRESHOLDS**PART A -- PRIMARY SOURCES OF INCOME** [Major sources of income to the reporting person - See instructions]
(If you have nothing to report, write "none" or "n/a")

NAME OF SOURCE OF INCOME	SOURCE'S ADDRESS	DESCRIPTION OF THE SOURCE'S PRINCIPAL BUSINESS ACTIVITY

PART B -- SECONDARY SOURCES OF INCOME[Major customers, clients, and other sources of income to businesses owned by the reporting person - See instructions]
(If you have nothing to report, write "none" or "n/a")

NAME OF BUSINESS ENTITY	NAME OF MAJOR SOURCES OF BUSINESS' INCOME	ADDRESS OF SOURCE	PRINCIPAL BUSINESS ACTIVITY OF SOURCE

PART C -- REAL PROPERTY [Land, buildings owned by the reporting person - See instructions]
(If you have nothing to report, write "none" or "n/a")

You are not limited to the space on the lines on this form. Attach additional sheets, if necessary.

FILING INSTRUCTIONS for when and where to file this form are located at the bottom of page 2.**INSTRUCTIONS** on who must file this form and how to fill it out begin on page 3.

PART D — INTANGIBLE PERSONAL PROPERTY [Stocks, bonds, certificates of deposit, etc. - See instructions]
(If you have nothing to report, write "none" or "n/a")

TYPE OF INTANGIBLE	BUSINESS ENTITY TO WHICH THE PROPERTY RELATES

PART E — LIABILITIES [Major debts - See instructions]
(If you have nothing to report, write "none" or "n/a")

NAME OF CREDITOR	ADDRESS OF CREDITOR

PART F — INTERESTS IN SPECIFIED BUSINESSES [Ownership or positions in certain types of businesses - See instructions]
(If you have nothing to report, write "none" or "n/a")

NAME OF BUSINESS ENTITY	BUSINESS ENTITY # 1	BUSINESS ENTITY # 2
ADDRESS OF BUSINESS ENTITY		
PRINCIPAL BUSINESS ACTIVITY		
POSITION HELD WITH ENTITY		
I OWN MORE THAN A 5% INTEREST IN THE BUSINESS		
NATURE OF MY OWNERSHIP INTEREST		

PART G — TRAINING For elected municipal officers, appointed school superintendents, and commissioners of a community redevelopment agency created under Part III, Chapter 163 required to complete annual ethics training pursuant to section 112.3142, F.S.

I CERTIFY THAT I HAVE COMPLETED THE REQUIRED TRAINING.

IF ANY OF PARTS A THROUGH G ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE

SIGNATURE OF FILER:

Signature:

Date Signed:

CPA or ATTORNEY SIGNATURE ONLY

If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:

I, _____, prepared the CE Form 1 in accordance with Section 112.3145, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

CPA/Attorney Signature: _____

Date Signed: _____

FILING INSTRUCTIONS:

If you were mailed the form by the Commission on Ethics or a County Supervisor of Elections for your annual disclosure filing, return the form to that location. To determine what category your position falls under, see page 3 of instructions.

Local officers/employees file with the Supervisor of Elections of the county in which they permanently reside. (If you do not permanently reside in Florida, file with the Supervisor of the county where your agency has its headquarters.) Form 1 filers who file with the Supervisor of Elections may file by mail or email. Contact your Supervisor of Elections for the mailing address or email address to use. Do not email your form to the Commission on Ethics, it will be returned.

State officers or specified state employees who file with the Commission on Ethics may file by mail or email. To file by mail, send the completed form to P.O. Drawer 15709, Tallahassee, FL 32317-5709; physical address: 325 John Knox Rd, Bldg E, Ste 200, Tallahassee, FL 32303. To file with the Commission by email, scan your completed form and any attachments as a pdf (do not use any other format), send it to CEForm1@leg.state.fl.us and retain a copy for your records. Do not file by both mail and email. Choose only one filing method. Form 6s will not be accepted via email.

Candidates file this form together with their filing papers.

MULTIPLE FILING UNNECESSARY: A candidate who files a Form 1 with a qualifying officer is not required to file with the Commission or Supervisor of Elections.

WHEN TO FILE: Initially, each local officer/employee, state officer, and specified state employee must file **within 30 days** of the date of his or her appointment or of the beginning of employment. Appointees who must be confirmed by the Senate must file prior to confirmation, even if that is less than 30 days from the date of their appointment.

Candidates must file at the same time they file their qualifying papers.

Thereafter, file by July 1 following each calendar year in which they hold their positions.

Finally, file a final disclosure form (Form 1F) within 60 days of leaving office or employment. Filing a CE Form 1F (Final Statement of Financial Interests) does not relieve the filer of filing a CE Form 1 if the filer was in his or her position on December 31, 2020.

NOTICE

Annual Statements of Financial Interests are due July 1. If the annual form is not filed or postmarked by September 1, an automatic fine of \$25 for each day late will be imposed, up to a maximum penalty of \$1,500. Failure to file also can result in removal from public office or employment. [s. 112.3145, F.S.]

In addition, failure to make any required disclosure constitutes grounds for and may be punished by one or more of the following: disqualification from being on the ballot, impeachment, removal or suspension from office or employment, demotion, reduction in salary, reprimand, or a civil penalty not exceeding \$10,000. [s. 112.317, F.S.]

WHO MUST FILE FORM 1:

1) Elected public officials not serving in a political subdivision of the state and any person appointed to fill a vacancy in such office, unless required to file full disclosure on Form 6.

2) Appointed members of each board, commission, authority, or council having statewide jurisdiction, excluding members of solely advisory bodies, but including judicial nominating commission members; Directors of Enterprise Florida, Scripps Florida Funding Corporation, and Career Source Florida; and members of the Council on the Social Status of Black Men and Boys; the Executive Director, Governors, and senior managers of Citizens Property Insurance Corporation; Governors and senior managers of Florida Workers' Compensation Joint Underwriting Association; board members of the Northeast Fla. Regional Transportation Commission; board members of Triumph Gulf Coast, Inc; board members of Florida Is For Veterans, Inc.; and members of the Technology Advisory Council within the Agency for State Technology.

3) The Commissioner of Education, members of the State Board of Education, the Board of Governors, the local Boards of Trustees and Presidents of state universities, and the Florida Prepaid College Board.

4) Persons elected to office in any political subdivision (such as municipalities, counties, and special districts) and any person appointed to fill a vacancy in such office, unless required to file Form 6.

5) Appointed members of the following boards, councils, commissions, authorities, or other bodies of county, municipality, school district, independent special district, or other political subdivision: the governing body of the subdivision; community college or junior college district boards of trustees; boards having the power to enforce local code provisions; boards of adjustment; community redevelopment agencies; planning or zoning boards having the power to recommend, create, or modify land planning or zoning within a political subdivision, except for citizen advisory committees, technical coordinating committees, and similar groups who only have the power to make recommendations to planning or zoning boards, and except for representatives of a military installation acting on behalf of all military installations within that jurisdiction; pension or retirement boards empowered to invest pension or retirement funds or determine entitlement to or amount of pensions or other retirement benefits, and the Pinellas County Construction Licensing Board.

6) Any appointed member of a local government board who is required to file a statement of financial interests by the appointing authority or the enabling legislation, ordinance, or resolution creating the board.

7) Persons holding any of these positions in local government: mayor, county or city manager, chief administrative employee or finance

director of a county, municipality, or other political subdivision; county or municipal attorney; chief county or municipal building inspector; county or municipal water resources coordinator; county or municipal pollution control director; county or municipal environmental control director; county or municipal administrator with power to grant or deny a land development permit; chief of police; fire chief; municipal clerk; appointed district school superintendent; community college president; district medical examiner; purchasing agent (regardless of title) having the authority to make any purchase exceeding \$35,000 for the local governmental unit.

8) Officers and employees of entities serving as chief administrative officer of a political subdivision.

9) Members of governing boards of charter schools operated by a city or other public entity.

10) Employees in the office of the Governor or of a Cabinet member who are exempt from the Career Service System, excluding secretarial, clerical, and similar positions.

11) The following positions in each state department, commission, board, or council: Secretary, Assistant or Deputy Secretary, Executive Director, Assistant or Deputy Executive Director, and anyone having the power normally conferred upon such persons, regardless of title.

12) The following positions in each state department or division: Director, Assistant or Deputy Director, Bureau Chief, and any person having the power normally conferred upon such persons, regardless of title.

13) Assistant State Attorneys, Assistant Public Defenders, criminal conflict and civil regional counsel, and assistant criminal conflict and civil regional counsel, Public Counsel, full-time state employees serving as counsel or assistant counsel to a state agency, administrative law judges, and hearing officers.

14) The Superintendent or Director of a state mental health institute established for training and research in the mental health field, or any major state institution or facility established for corrections, training, treatment, or rehabilitation.

15) State agency Business Managers, Finance and Accounting Directors, Personnel Officers, Grant Coordinators, and purchasing agents (regardless of title) with power to make a purchase exceeding \$35,000.

16) The following positions in legislative branch agencies: each employee (other than those employed in maintenance, clerical, secretarial, or similar positions and legislative assistants exempted by the presiding officer of their house); and each employee of the Commission on Ethics.

INSTRUCTIONS FOR COMPLETING FORM 1:

INTRODUCTORY INFORMATION (Top of Form): If your name, mailing address, public agency, and position are already printed on the form, you do not need to provide this information unless it should be changed. To change any of this information, write the correct information on the form, and contact your agency's financial disclosure coordinator. You can find your coordinator on the Commission on Ethics website: www.ethics.state.fl.us.

NAME OF AGENCY: The name of the governmental unit which you serve or served, by which you are or were employed, or for which you are a candidate.

DISCLOSURE PERIOD: The "disclosure period" for your report is the calendar year ending December 31, 2020.

OFFICE OR POSITION HELD OR SOUGHT: The title of the office or position you hold, are seeking, or held during the disclosure period even if you have since left that position. If you are a candidate for office or are a new employee or appointee, check the appropriate box.

PUBLIC RECORD: The disclosure form and everything attached to it is a public record. Your Social Security Number is not required and you should redact it from any documents you file. If you are an active or former officer or employee listed in Section 119.071, F.S., whose home address is exempt from disclosure, the Commission will maintain that confidentiality if you submit a written request.

MANNER OF CALCULATING REPORTABLE INTEREST

Filers have the option of reporting based on either thresholds that are comparative (usually, based on percentage values) or thresholds that are based on absolute dollar values. The instructions on the following pages specifically describe the different thresholds. Check the box that reflects the choice you have made. You must use the type of threshold you have chosen for each part of the form. In other words, if you choose to report based on absolute dollar value thresholds, you cannot use a percentage threshold on any part of the form.

IF YOU HAVE CHOSEN DOLLAR VALUE THRESHOLDS THE FOLLOWING INSTRUCTIONS APPLY

PART A — PRIMARY SOURCES OF INCOME

[Required by s. 112.3145(3)(b)1, F.S.]

Part A is intended to require the disclosure of your principal sources of income during the disclosure period. You do not have to disclose any public salary or public position(s). The income of your spouse need not be disclosed; however, if there is joint income to you and your spouse from property you own jointly (such as interest or dividends from a bank account or stocks), you should disclose the source of that income if it exceeded the threshold.

Please list in this part of the form the name, address, and principal business activity of each source of your income which exceeded \$2,500 of gross income received by you in your own name or by any other person for your use or benefit.

"Gross income" means the same as it does for income tax purposes, even if the income is not actually taxable, such as interest on tax-free bonds. Examples include: compensation for services, income from business, gains from property dealings, interest, rents, dividends, pensions, IRA distributions, social security, distributive share of partnership gross income, and alimony, but not child support.

Examples:

— If you were employed by a company that manufactures computers and received more than \$2,500, list the name of the company, its address, and its principal business activity (computer manufacturing).

— If you were a partner in a law firm and your distributive share of partnership gross income exceeded \$2,500, list the name of the firm, its address, and its principal business activity (practice of law).

— If you were the sole proprietor of a retail gift business and your gross income from the business exceeded \$2,500, list the name of the business, its address, and its principal business activity (retail gift sales).

— If you received income from investments in stocks and bonds, list each individual company from which you derived more than \$2,500. Do not aggregate all of your investment income.

— If more than \$2,500 of your gross income was gain from the sale of property (not just the selling price), list as a source of income the purchaser's name, address and principal business activity. If the purchaser's identity is unknown, such as where securities listed on an exchange are sold through a brokerage firm, the source of income should be listed as "sale of (name of company) stock," for example.

— If more than \$2,500 of your gross income was in the form of interest from one particular financial institution (aggregating interest from all CD's, accounts, etc., at that institution), list the name of the institution, its address, and its principal business activity.

PART B — SECONDARY SOURCES OF INCOME

[Required by s. 112.3145(3)(b)2, F.S.]

This part is intended to require the disclosure of major customers, clients, and other sources of income to businesses in which you own an interest. It is not for reporting income from second jobs. That kind of income should be reported in Part A "Primary Sources of Income," if it meets the reporting threshold. You will not have anything to report unless, during the disclosure period:

(1) You owned (either directly or indirectly in the form of an equitable or beneficial interest) more than 5% of the total assets or capital

stock of a business entity (a corporation, partnership, LLC, limited partnership, proprietorship, joint venture, trust, firm, etc., doing business in Florida); and,

(2) You received more than \$5,000 of your gross income during the disclosure period from that business entity.

If your interests and gross income exceeded these thresholds, then for that business entity you must list every source of income to the business entity which exceeded 10% of the business entity's gross income (computed on the basis of the business entity's most recently completed fiscal year), the source's address, and the source's principal business activity.

Examples:

— You are the sole proprietor of a dry cleaning business, from which you received more than \$5,000. If only one customer, a uniform rental company, provided more than 10% of your dry cleaning business, you must list the name of the uniform rental company, its address, and its principal business activity (uniform rentals).

— You are a 20% partner in a partnership that owns a shopping mall and your partnership income exceeded the above thresholds. List each tenant of the mall that provided more than 10% of the partnership's gross income and the tenant's address and principal business activity.

PART C — REAL PROPERTY

[Required by s. 112.3145(3)(b)3, F.S.]

In this part, list the location or description of all real property in Florida in which you owned directly or indirectly at any time during the disclosure period in excess of 5% of the property's value. You are not required to list your residences. You should list any vacation homes if you derive income from them.

Indirect ownership includes situations where you are a beneficiary of a trust that owns the property, as well as situations where you own more than 5% of a partnership or corporation that owns the property. The value of the property may be determined by the most recently assessed value for tax purposes, in the absence of a more accurate fair market value.

The location or description of the property should be sufficient to enable anyone who looks at the form to identify the property. A street address should be used, if one exists.

PART D — INTANGIBLE PERSONAL PROPERTY

[Required by s. 112.3145(3)(b)3, F.S.]

Describe any intangible personal property that, at any time during the disclosure period, was worth more than \$10,000 and state the business entity to which the property related. Intangible personal property includes things such as cash on hand, stocks, bonds, certificates of deposit, vehicle leases, interests in businesses, beneficial interests in trusts, money owed you (including, but not limited to, loans made as a candidate to your own campaign), Deferred Retirement Option Program (DROP) accounts, the Florida Prepaid College Plan, and bank accounts in which you have an ownership interest. Intangible personal property also includes investment products held in IRAs, brokerage accounts, and the Florida College Investment Plan. Note that the product contained in a brokerage account, IRA, or the Florida College Investment Plan is your asset—not the account or plan itself. Things like automobiles and houses you own, jewelry, and paintings are not intangible property. Intangibles relating to the same business entity may be aggregated; for example, CDs and savings accounts with the same bank. Property owned as tenants by the entirety or as joint tenants with right of survivorship, including bank accounts owned in such a manner, should be valued at 100%. The value of a leased vehicle is the vehicle's present value minus the lease residual (a number found on the lease document).

PART E — LIABILITIES

[Required by s. 112.3145(3)(b)4, F.S.]

List the name and address of each creditor to whom you owed more than \$10,000 at any time during the disclosure period. The amount of the liability of a vehicle lease is the sum of any past-due payments and all unpaid prospective lease payments. You are not required to list the amount of any debt. You do not have to disclose credit card and retail installment accounts, taxes owed (unless reduced to a judgment), indebtedness on a life insurance policy owed to the company of issuance, or contingent liabilities. A "contingent liability" is one that will become an actual liability only when one or more future events occur or fail to occur, such as where you are liable only as a guarantor, surety, or endorser on a promissory note. If you are a "co-maker" and are jointly liable or jointly and severally liable, then it is not a contingent liability.

PART F — INTERESTS IN SPECIFIED BUSINESSES

[Required by s. 112.3145(6), F.S.]

The types of businesses covered in this disclosure include: state and federally chartered banks; state and federal savings and loan associations; cemetery companies; insurance companies; mortgage companies; credit unions; small loan companies; alcoholic beverage licensees; pari-mutuel wagering companies, utility companies, entities controlled by the Public Service Commission; and entities granted a franchise to operate by either a city or a county government.

Disclose in this part the fact that you owned during the disclosure

period an interest in, or held any of certain positions with the types of businesses listed above. You must make this disclosure if you own or owned (either directly or indirectly in the form of an equitable or beneficial interest) at any time during the disclosure period more than 5% of the total assets or capital stock of one of the types of business entities listed above. You also must complete this part of the form for each of these types of businesses for which you are, or were at any time during the disclosure period, an officer, director, partner, proprietor, or agent (other than a resident agent solely for service of process).

If you have or held such a position or ownership interest in one of these types of businesses, list the name of the business, its address and principal business activity, and the position held with the business (if any). If you own(ed) more than a 5% interest in the business, indicate that fact and describe the nature of your interest.

PART G — TRAINING CERTIFICATION

[Required by s. 112.3142, F.S.]

If you are a Constitutional or elected municipal officer, appointed school superintendent, or a commissioner of a community redevelopment agency created under Part III, Chapter 163 whose service began before March 31 of the year for which you are filing, you are required to complete four hours of ethics training which addresses Article II, Section 8 of the Florida Constitution, the Code of Ethics for Public Officers and Employees, and the public records and open meetings laws of the state. You are required to certify on this form that you have taken such training.

IF YOU HAVE CHOSEN COMPARATIVE (PERCENTAGE) THRESHOLDS THE FOLLOWING INSTRUCTIONS APPLY

PART A — PRIMARY SOURCES OF INCOME

[Required by s. 112.3145(3)(a)1, F.S.]

Part A is intended to require the disclosure of your principal sources of income during the disclosure period. You do not have to disclose any public salary or public position(s), but income from these public sources should be included when calculating your gross income for the disclosure period. The income of your spouse need not be disclosed; however, if there is joint income to you and your spouse from property you own jointly (such as interest or dividends from a bank account or stocks), you should include all of that income when calculating your gross income and disclose the source of that income if it exceeded the threshold.

Please list in this part of the form the name, address, and principal business activity of each source of your income which exceeded 5% of the gross income received by you in your own name or by any other person for your benefit or use during the disclosure period.

"Gross income" means the same as it does for income tax purposes, even if the income is not actually taxable, such as interest on tax-free bonds. Examples include: compensation for services, income from business, gains from property dealings, interest, rents, dividends, pensions, IRA distributions, social security, distributive share of partnership gross income, and alimony, but not child support.

Examples:

— If you were employed by a company that manufactures computers and received more than 5% of your gross income from the company, list the name of the company, its address, and its principal business activity (computer manufacturing).

— If you were a partner in a law firm and your distributive share of partnership gross income exceeded 5% of your gross income, then list the name of the firm, its address, and its principal business activity (practice of law).

— If you were the sole proprietor of a retail gift business and your gross income from the business exceeded 5% of your total gross income, list the name of the business, its address, and its principal business activity (retail gift sales).

— If you received income from investments in stocks and bonds, list each individual company from which you derived

more than 5% of your gross income. Do not aggregate all of your investment income.

— If more than 5% of your gross income was gain from the sale of property (not just the selling price), list as a source of income the purchaser's name, address, and principal business activity. If the purchaser's identity is unknown, such as where securities listed on an exchange are sold through a brokerage firm, the source of income should be listed as "sale of (name of company) stock," for example.

— If more than 5% of your gross income was in the form of interest from one particular financial institution (aggregating interest from all CD's, accounts, etc., at that institution), list the name of the institution, its address, and its principal business activity.

PART B — SECONDARY SOURCES OF INCOME

[Required by s. 112.3145(3)(a)2, F.S.]

This part is intended to require the disclosure of major customers, clients, and other sources of income to businesses in which you own an interest. It is not for reporting income from second jobs. That kind of income should be reported in Part A, "Primary Sources of Income," if it meets the reporting threshold. You will **not** have anything to report **unless** during the disclosure period:

(1) You owned (either directly or indirectly in the form of an equitable or beneficial interest) more than 5% of the total assets or capital stock of a business entity (a corporation, partnership, LLC, limited partnership, proprietorship, joint venture, trust, firm, etc., doing business in Florida); **and**,

(2) You received more than 10% of your gross income from that business entity; **and**,

(3) You received more than \$1,500 in gross income from that business entity.

If your interests and gross income exceeded these thresholds, then for that business entity you must list every source of income to the business entity which exceeded 10% of the business entity's gross income (computed on the basis of the business entity's most recently completed fiscal year), the source's address, and the source's principal business activity.

Examples:

- You are the sole proprietor of a dry cleaning business, from which you received more than 10% of your gross income—an amount that was more than \$1,500. If only one customer, a uniform rental company, provided more than 10% of your dry cleaning business, you must list the name of the uniform rental company, its address, and its principal business activity (uniform rentals).
- You are a 20% partner in a partnership that owns a shopping mall and your partnership income exceeded the thresholds listed above. You should list each tenant of the mall that provided more than 10% of the partnership's gross income, and the tenant's address and principal business activity.

PART C — REAL PROPERTY

[Required by s. 112.3145(3)(a)3, F.S.]

In this part, list the location or description of all real property in Florida in which you owned directly or indirectly at any time during the disclosure period in excess of 5% of the property's value. You are not required to list your residences. You should list any vacation homes, if you derive income from them.

Indirect ownership includes situations where you are a beneficiary of a trust that owns the property, as well as situations where you own more than 5% of a partnership or corporation that owns the property. The value of the property may be determined by the most recently assessed value for tax purposes, in the absence of a more accurate fair market value.

The location or description of the property should be sufficient to enable anyone who looks at the form to identify the property. A street address should be used, if one exists.

PART D — INTANGIBLE PERSONAL PROPERTY

[Required by s. 112.3145(3)(a)3, F.S.]

Describe any intangible personal property that, at any time during the disclosure period, was worth more than 10% of your total assets, and state the business entity to which the property related. Intangible personal property includes things such as cash on hand, stocks, bonds, certificates of deposit, vehicle leases, interests in businesses, beneficial interests in trusts, money owed you (including, but not limited to, loans made as a candidate to your own campaign), Deferred Retirement Option Program (DROP) accounts, the Florida Prepaid College Plan, and bank accounts in which you have an ownership interest. Intangible personal property also includes investment products held in IRAs, brokerage accounts, and the Florida College Investment Plan. Note that the product contained in a brokerage account, IRA, or the Florida College Investment Plan is your asset—not the account or plan itself. Things like automobiles and houses you own, jewelry, and paintings are not intangible property. Intangibles relating to the same business entity may be aggregated; for example, CD's and savings accounts with the same bank.

Calculations: To determine whether the intangible property exceeds 10% of your total assets, total the fair market value of all of your assets (including real property, intangible property, and tangible personal property such as jewelry, furniture, etc.). When making this calculation, do not subtract any liabilities (debts) that may relate to the property. Multiply the total figure by 10% to arrive at the disclosure threshold. List only the intangibles that exceed this threshold amount. The value of a leased vehicle is the vehicle's present value minus the lease residual (a number which can be found on the lease document). Property that is only jointly owned property should be valued according to the percentage of your joint ownership. Property owned as tenants by the entirety or as joint tenants with right of survivorship, including bank accounts owned in such a manner, should be valued at 100%. None of your calculations or the value of the property have to be disclosed on the form.

Example: You own 50% of the stock of a small corporation that is worth \$100,000, the estimated fair market value of your home and other property (bank accounts, automobile, furniture, etc.) is \$200,000. As your total assets are worth \$250,000, you must disclose intangibles worth over \$25,000. Since the value of the stock exceeds this threshold, you should list "stock" and the name of the corporation. If your accounts with a particular bank exceed \$25,000, you should list "bank accounts" and bank's name.

PART E — LIABILITIES

[Required by s. 112.3145(3)(b)4, F.S.]

List the name and address of each creditor to whom you owed any amount that, at any time during the disclosure period, exceeded your net worth. You are not required to list the amount of any debt or your net worth. You do not have to disclose: credit card and retail installment accounts, taxes owed (unless reduced to a judgment), indebtedness on a life insurance policy owed to the company of issuance, or contingent liabilities. A "contingent liability" is one that will become an actual liability only when one or more future events occur or fail to occur, such as where you are liable only as a guarantor, surety, or endorser on a promissory note. If you are a "co-maker" and are jointly liable or jointly and severally liable, it is not a contingent liability.

Calculations: To determine whether the debt exceeds your net worth, total all of your liabilities (including promissory notes, mortgages, credit card debts, judgments against you, etc.). The amount of the liability of a vehicle lease is the sum of any past-due payments and all unpaid prospective lease payments. Subtract the sum total of your liabilities from the value of all your assets as calculated above for Part D. This is your "net worth." List each creditor to whom your debt exceeded this amount unless it is one of the types of indebtedness listed in the paragraph above (credit card and retail installment accounts, etc.). Joint liabilities with others for which you are "jointly and severally liable," meaning that you may be liable for either your part or the whole of the obligation, should be included in your calculations at 100% of the amount owed.

Example: You owe \$15,000 to a bank for student loans, \$5,000 for credit card debts, and \$60,000 (with spouse) to a savings and loan for a home mortgage. Your home (owned by you and your spouse) is worth \$80,000 and your other property is worth \$20,000. Since your net worth is \$20,000 (\$100,000 minus \$80,000), you must report only the name and address of the savings and loan.

PART F — INTERESTS IN SPECIFIED BUSINESSES

[Required by s. 112.3145, F.S.]

The types of businesses covered in this disclosure include: state and federally chartered banks; state and federal savings and loan associations; cemetery companies; insurance companies; mortgage companies; credit unions; small loan companies; alcoholic beverage licensees; pari-mutuel wagering companies, utility companies, entities controlled by the Public Service Commission; and entities granted a franchise to operate by either a city or a county government.

Disclose in this part the fact that you owned during the disclosure period an interest in, or held any of certain positions with, the types of businesses listed above. You are required to make this disclosure if you own or owned (either directly or indirectly in the form of an equitable or beneficial interest) at any time during the disclosure period more than 5% of the total assets or capital stock of one of the types of business entities listed above. You also must complete this part of the form for each of these types of businesses for which you are, or were at any time during the disclosure period, an officer, director, partner, proprietor, or agent (other than a resident agent solely for service of process).

If you have or held such a position or ownership interest in one of these types of businesses, list the name of the business, its address and principal business activity, and the position held with the business (if any). If you own(ed) more than a 5% interest in the business, indicate that fact and describe the nature of your interest.

PART G — TRAINING CERTIFICATION

[Required by s. 112.3142, F.S.]

If you are a Constitutional or elected municipal officer, appointed school superintendent, or a commissioner of a community redevelopment agency created under Part III, Chapter 163 whose service began before March 31 of the year for which you are filing, you are required to complete four hours of ethics training which addresses Article II, Section 8 of the Florida Constitution, the Code of Ethics for Public Officers and Employees, and the public records and open meetings laws of the state. You are required to certify on this form that you have taken such training.